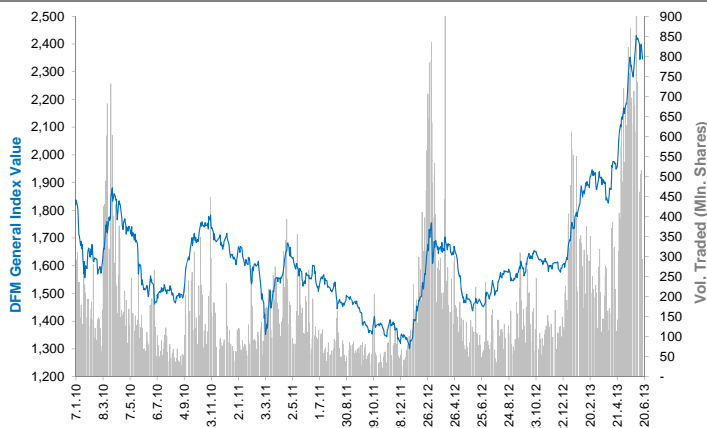


DFM General Index Return v.s. Volume (Jan-10 - Current)



Top 10 Stocks by Market Capitalization

	Market Cap (AED Mln)	P/E (X)	ROE* (%)
1- EMAAR Properties	34,294	16.57	6.23%
2- Emirates NBD	29,734	10.81	7.69%
3- Emirates Integrated Telecom. (DU)	26,514	12.54	31.90%
4- Dubai Financial Market	15,520	NM	0.42%
5- Dubai Islamic Bank	12,454	10.49	9.09%
6- Commercial Bank of Dubai	7,766	9.07	13.29%
7- Mashreq Bank	6,848	4.67	11.27%
8- Arabtec Holding P.J.S.C.	6,405	54.48	3.91%
9- Dubai Investment	5,427	12.77	4.89%
10- Air Arabia Co.	5,180	12.12	8.29%
Subtotal	150,142	13.12	8.6%

* ROE is based on the net profit for Full Year 2012 & Shareholders' equity as of 31-Dec-12

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value Traded (AED)
Takaful Emarat	0.710	2.90%	79,927
Gulf Finance House	0.589	2.79%	29,719,368
Commercial Bank of Dubai	3.810	0.26%	763,083

Worst Return Performers	Price (AED)	Daily Return	Value Traded (AED)
Ektitab Holding Company	1.060	(4.50%)	141,388
Dubai Investment	1.520	(3.80%)	40,507,901
Al Salam Bank - Sudan	1.520	(3.80%)	44,450
Dubai Financial Market	1.940	(3.48%)	85,097,564
Dubai Islamic Bank	3.280	(3.24%)	50,411,855

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume Traded ('000 Shrs)
Gulf Finance House	0.589	2.79%	51,879
Dubai Financial Market	1.940	(3.48%)	43,700
National General Cooling Co. (Tabreed)	1.930	(3.02%)	30,841
Dubai Investment	1.520	(3.80%)	26,530
EMAAR Properties	5.630	(2.60%)	19,108

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (AED Mln)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
Dubai Financial Market	224,495	(2.72%)	16.32	1.13	3.05%
Banking	66,712	(2.65%)	9.98	0.83	5.01%
Consumer Staples	1,825	0.00%	12.47	1.81	2.47%
Investment & Financial	25,274	13.03%	NM	1.20	0.99%
Insurance	7,202	(1.47%)	10.01	0.98	3.12%
Industrial	29,777	(0.36%)	NM	3.91	0.32%
Real Estate & Construction	47,666	(5.00%)	18.44	0.97	1.31%
Telecommunication	27,133	(0.40%)	13.33	3.60	5.05%
Transportation	17,634	(20.67%)	17.59	0.89	4.85%
Services	1,272	4.89%	5.14	0.29	2.59%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 3 ▼ 23 = 41

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-13 % Chg
DFM General Index	2,345.47	(54.11)	(2.25%)	(0.90%)	44.56%
Market Cap (AED Mln)	224,495	(3,200)	(1.41%)	(2.72%)	28.55%

Benchmark Volatility**

	Volatility Since:				
	Jan-2013	Jan-2012	Jan-2011	Jan-2010	Jan-2009
DFM General Index	17.19%	17.08%	17.44%	18.60%	25.07%

** Annualized Standard Deviation of Daily Returns

Trading Indicators

	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-13	YTD-12
Volume (Mln Shares)	292.4	(223.0)	(43.3%)	363	217
Value Traded (AED Mln)	476.5	(250.1)	(34.42%)	471	265
No. of Trades	4,521	(479)	(9.6%)	4,349	3,383

YTD-2013 Top Movers and Most Active Stocks

YTD-13 Best Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-13 Return
Al Mazaya Holding Co.	1.720	601	501	130.25%
Dubai Financial Market	1.940	4,782,852	3,247,059	90.20%
Emirates NBD	5.350	408,291	94,437	87.72%
Al Salam Bank - Bahrain	0.930	1,872,961	2,207,166	83.79%
Arabtec Holding P.J.S.C.	2.040	5,236,972	2,204,849	82.14%

YTD-13 Worst Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-13 Return
Agility (PWC Logistics)	8.230	130	8	(53.24%)
Oman Insurance Co.	4.450	11	2	(34.07%)
Ektitab Holding Company	1.060	192,387	167,830	(29.38%)
Mashreq Bank	40.500	84,314	1,851.9	(26.36%)
Arab Insurance Group	1.320	128	90.8	(18.52%)

YTD-13 Most Active Stocks by Volume	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-13 Return
Gulf Finance House	0.589	3,843,339	7,129,354	40.57%
Drake and Scull International	0.995	3,263,618	3,599,908	41.34%
Dubai Financial Market	1.940	4,782,852	3,247,059	90.20%
Dubai Investment	1.520	4,021,439	3,181,830	78.40%
Deyaar Development	0.401	1,091,288	2,790,458	13.92%

YTD-13 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

		Index Value			DTD Point Change		DTD % Change		MTD % Change			YTD % Change		16-Jun-13	
DFM General Index		2,345.47			(54.11)		(2.25%)		(0.90%)			44.56%			
Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) since Jan-12	Beta	Current Price (AED)	DTD % Change	Today's Volume ('000 Shares)	Current Market Cap. ('000 AED)	Current Market Cap. ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Weeks High (AED)	52 Weeks Low (AED)
= Emirates Investment Bank	AEIB.DU	0	0	0.0%	NA	950.00	0.00%	0.0	570,031	155,220	21.65	1.96	0.96%	NA	NA
▼ Ajman Bank	AJBK.DU	518,057	4,466	115.9%	1.07	2.050	(0.49%)	658.2	2,050,000	558,215	49.65	1.94	0.00%	2.100	0.766
▼ Al Salam Bank - Sudan	SSUD.DU	11,146	96	38.1%	0.58	1.520	(3.80%)	29.3	167,200	45,529	5.21	0.31	0.00%	2.100	1.320
= Amlak Finance	AMLK.DU	0	0	0.0%	0.87	1.020	0.00%	0.0	1,530,000	416,619	NA	NA	NA	NA	NA
▲ Commercial Bank of Dubai	CBD.DU	16,390	141	5.4%	0.27	3.810	0.26%	200.0	7,766,121	2,114,715	9.07	1.21	7.87%	4.150	2.800
▼ Dubai Islamic Bank	DISB.DU	1,892,833	16,318	64.7%	1.14	3.280	(3.24%)	15,300.3	12,454,337	3,391,316	10.49	0.95	4.57%	3.660	1.850
= Emirates Islamic Bank	EIB.DU	0	0	0.0%	NA	0.680	0.00%	0.0	2,672,687	727,773	27.30	0.65	0.00%	NA	NA
▼ Emirates NBD	ENBD.DU	94,437	814	3.6%	0.61	5.350	(0.93%)	123.8	29,734,096	8,096,594	10.81	0.83	4.67%	6.000	2.600
▲ Gulf Finance House	GFH.DU	7,129,354	61,460	2428.6%	0.33	0.589	2.79%	51,879.3	277,297	75,508	7.18	0.18	0.00%	0.712	0.410
= Mashreq Bank	MASB.DU	1,852	16	1.2%	0.06	40.50	0.00%	0.0	6,847,618	1,864,606	4.67	0.53	9.38%	58.50	40.00
▼ Al Salam Bank - Bahrain	SALAM.DU	2,207,166	19,027	165.8%	0.56	0.930	(2.00%)	4,813.4	1,392,562	379,195	12.38	0.70	5.12%	1.100	0.380
▼ TAMWEEL	TAML.DU	463,252	3,994	330.2%	0.69	1.250	(1.57%)	397.0	1,250,000	340,375	16.69	0.55	0.00%	1.500	0.980
▼ Banking		12,334,487	106,332	100.5%			(1.09%)	73,401	66,711,950	18,165,664	9.98	0.83	5.01%		
= Dubai Refreshments Co.	DRC.DU	3,413	29	6.0%	0.01	14.500	0.00%	0.0	1,305,000	355,352	8.40	2.01	3.45%	14.500	11.40
= Gulfa Mineral Water & Processing Ind. Co.	GULF.DU	0	0	0.1%	NA	2.870	0.00%	0.0	71,750	19,538	16.82	1.73	0.00%	NA	NA
= Emirates Refreshments Co.	ERC.DU	0	0	0.0%	NA	6.050	0.00%	0.0	181,500	49,422	NM	4.40	0.00%	NA	NA
= United Foods Co.	UFC.DU	33	0	0.1%	NA	6.440	0.00%	0.0	177,100	48,224	12.12	1.05	0.00%	6.440	6.440
= United Kaipara Dairies Co.	UNIK.DU	0	0	0.7%	NA	297.55	0.00%	0.0	90,009	24,509	NM	0.82	0.00%	330.600	297.550
= Consumer Staples		3,447	30	3.1%			0.00%	0.0	1,825,359	497,045	12.47	1.81	2.47%		
= Al Firdous Holding PJSC*	ALFH.DU	0	0	0.0%	0.19	0.700	0.00%	0.0	420,000	114,366	NM	0.67	0.00%	NA	NA
= Al-Madina for Finance & Investment	MADI.DU	26,553	229	32.8%	0.36	0.740	0.00%	0.0	278,302	75,782	NM	0.33	0.00%	0.910	0.606
▼ Dubai Financial Market	DFM.DU	3,247,059	27,992	78.9%	1.61	1.940	(3.48%)	43,699.8	15,520,000	4,226,096	NM	2.07	0.00%	2.140	0.935
▼ Dubai Investment	DINV.DU	3,181,830	27,430	131.8%	1.23	1.520	(3.80%)	26,529.8	5,427,001	1,477,772	12.77	0.62	4.61%	1.720	0.661
▼ Ekttitab Holding Co.	EKTT.DU	167,830	1,447	115.9%	NA	1.060	(4.50%)	134.1	337,742	91,967	NM	1.17	0.00%	1.360	0.800
= Gulf General Investment Co.	GGIC.DU	174,308	1,503	25.3%	0.59	0.549	0.00%	0.0	983,442	267,791	NM	1.11	0.00%	0.624	0.300
= Global Investment House	GLOB.DU	0	0	0.0%	0.26	0.615	0.00%	0.0	802,822	218,608	NM	NM	0.00%	NA	NA
= Int'l Financial Advisors Co.	IFIN.DU	141	1	0.1%	0.15	1.000	0.00%	0.0	720,000	196,056	NM	0.63	0.00%	1.000	0.531
▼ SHUAA Capital	SHUA.DU	249,136	2,148	33.7%	0.97	0.737	(2.12%)	2,579.1	784,905	213,730	NM	0.71	0.00%	0.800	0.490
▼ Investment & Financial		7,046,857	60,749	69.4%			(3.09%)	72,943	25,274,214	6,882,168	NM	1.20	0.99%		
= Alliance Insurance	ALL.DU	0	0	40.0%	NA	383.50	0.00%	0.0	383,500	104,427	9.35	1.08	3.91%	383.5	383.5
▼ Dubai Islamic Insurance & Reins. Co.(AMAN)	AMAN.DU	439,704	3,791	444.8%	1.13	0.968	(3.20%)	2,634.7	208,120	56,671	NM	1.44	0.00%	1.310	0.883
= Orient Insurance Co.	AOIC.DU	0	0	0.0%	NA	88.35	0.00%	0.0	357,818	97,434	1.51	0.28	22.64%	NA	NA
= Arab Insurance Group	ARIG.DU	91	1	0.1%	0.16	1.320	0.00%	0.0	290,400	79,076	6.36	0.32	0.00%	1.620	1.300
= Arabian Scandinavian Insurance Co.	ASCI.DU	1,250	11	0.9%	NA	2.090	0.00%	0.0	292,600	79,675	10.71	1.07	7.18%	2.090	2.090
= Al Sagr National Insurance Co.	ASNC.DU	0	0	2.6%	NA	4.550	0.00%	0.0	1,046,500	284,962	28.07	1.72	1.10%	NA	NA
= Takaful House	DTKF.DU	78,396	676	229.2%	NA	0.579	0.00%	170.0	57,900	15,766	NM	1.12	0.00%	0.665	0.485
= Dubai Insurance Co.	DINC.DU	4,693	40	6.6%	NA	3.100	0.00%	0.0	310,000	84,413	8.44	1.02	6.45%	2.750	1.840
= Dubai National Insurance & Reinsurance	DNIN.DU	322	3	0.3%	NA	2.500	0.00%	0.0	275,000	74,883	8.45	1.35	8.40%	2.500	1.900
▼ Islamic Arabiac Insurance Co.	IAIC.DU	847,969	7,310	152.7%	1.33	0.655	(1.65%)	2,173.0	792,550	215,811	20.49	0.67	0.00%	0.780	0.535
= National General Insurance	NGIN.DU	0	0	1.3%	NA	6.840	0.00%	0.0	1,025,686	279,294	17.30	2.97	2.92%	7.600	3.970
= Oman Insurance Co.	OIC.DU	2	0	0.0%	NA	4.450	0.00%	0.0	2,055,331	559,667	10.33	1.27	1.12%	6.750	4.450
▲ Takaful Emarat	TKFE.DU	183,477	1,582	305.0%	NA	0.710	2.90%	114.4	106,500	29,000	NM	1.36	0.00%	0.790	0.518
▼ Insurance		1,555,904	13,413	113.4%			(0.24%)	5,092	7,201,905	1,961,079	10.01	0.98	3.12%		
= ACICO Industries Co.	ACIC.DU	0	0	0.0%	NA	5.250	0.00%	0.0	1,243,941	338,725	27.71	1.18	1.92%	NA	NA
= National Cement Co.	NCC.DU	24	0.2	0.04%	NA	2.710	0.00%	0.0	972,348	264,770	10.23	0.64	7.38%	3.340	2.340
= National Industries Group Holding	NIND.DU	0	0	0.0%	NA	21.700	0.00%	0.0	27,560,932	7,504,842	NM	5.46	0.00%	NA	NA
= Industrials		24	0.2	0.0%			0.00%	0.0	29,777,222	8,108,337	NM	3.91	0.32%		
= Arab Heavy Industries	AHI.DU	0	0	0.0%	NA	193.35	0.00%	0.0	129,981	35,394	8.72	0.64	12.93%	NA	NA
▼ Arabtec Holding P.J.S.C.	ARTC.DU	2,204,849	19,007	146.7%	1.31	2.040	(2.39%)	15,018.1	6,404,580	1,743,967	54.48	2.13	0.00%	3.110	1.930
= Dubai Development.	DDC.DU	0	0	0.0%	NA	2.240	0.00%	0.0	22,400	6,100	NM	1.24	0.00%	NA	NA
▼ Deyaar Development	DEYR.DU	2,790,458	24,056	104.0%	1.29	0.401	(2.91%)	18,919.5	2,316,978	630,913	47.65	0.59	0.00%	0.441	0.286
▼ Drake and Scull International	DSI.DU	3,599,908	31,034	282.7%	0.82	0.995	(0.50%)	14,777.0	2,275,234	619,546	20.19	0.82	0.00%	1.100	0.692
▼ EMAAR Properties	EMAR.DU	2,120,226	18,278	95.9%	1.40	5.630	(2.60%)	19,108.3	34,293,673	9,338,167	16.57	1.03	1.78%	6.080	2.790
= Al Mazaya Holding Co.	MAZA.DU	501	4	0.3%	0.16	1.720	0.00%	0.0	859,100	233,933	NM	0.79	0.00%	1.720	0.640
▼ Union Properties	UPRO.DU	2,000,859	17,249	117.8%	1.23	0.405	(1.22%)	12,660.7	1,363,577	371,302	7.78	0.53	0.00%	0.504	0.369
▼ Real Estate		12,716,802	109,628	127.0%			(2.39%)	80,484	47,665,523	12,608,020	18.44	0.97	1.31%		

		Index Value			DTD Point Change		DTD % Change		MTD % Change		YTD % Change	16-Jun-13			
DFM General Index		▼ 2,345.47			(54.11)		(2.25%)		(0.90%)		44.56%				
Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) since Jan-12	Beta	Current Price (AED)	DTD % Change	Today's Volume ('000 Shares)	Current Market Cap. ('000 AED)	Current Market Cap. ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Weeks High (AED)	52 Weeks Low (AED)
▼ Emirates Integrated Telecom. (DU)	DU.DU	267,717	2,308	15.8%	0.98	5.800	(0.68%)	979.5	26,514,286	7,219,840	12.54	4.00	5.17%	6.000	3.010
▼ Hits Telecom Holding Co.	HITS.DU	1,281,871	11,051	347.7%	NA	0.858	(0.23%)	2,959.5	618,547	168,430	NM	0.68	0.00%	1.100	0.722
▼ Telecommunication		1,549,588	13,359	61.0%			(0.67%)	3,939	27,132,832	7,388,270	13.33	3.60	5.05%		
▼ Air Arabia Co.	AIRA.DU	2,180,437	18,797	87.4%	1.01	1.110	(2.63%)	16,366.1	5,180,037	1,410,524	12.12	1.01	6.31%	1.190	0.570
▼ Aramex	ARMX.DU	176,612	1,523	31.2%	1.10	2.320	(2.93%)	387.6	3,396,712	924,925	13.45	1.65	4.31%	2.470	1.700
▼ Gulf Navigation Holding	GNAV.DU	2,119,711	18,273	322.2%	1.13	0.267	(1.84%)	8,996.1	441,885	120,325	NM	0.38	0.00%	0.315	0.218
= Agility (PWC Logistics)	WARE.DU	8	0	0.0%	NA	8.23	0.00%	0.0	8,615,466	2,345,991	17.86	0.75	4.43%	18.000	8.230
▼ Transportation		4,476,767	38,593	111.7%			(1.40%)	25,750	17,634,100	4,801,765	17.59	0.89	4.85%		
▼ National General Cooling Co. (Tabreed)	TABR.DU	2,372,579	20,453	835.3%	1.18	1.930	(3.02%)	30,841.0	1,271,992	346,364	5.14	0.29	2.59%	2.050	1.160
▼ Services		2,372,579	20,453	835.3%			(3.02%)	30,841	1,271,992	346,364	5.14	0.29	2.59%		
▼ Subtotal: Dubai Financial Market		42,056,454	362,556	103.3%			(1.41%)	292,450	224,495,097	60,758,713	16.32	1.13	3.05%		

Notes: NM: Not Meaningful. NA: Not Applicable. P/E is calculated based on FY-2012 Net Profit and current prices. If calculated P/E is negative or greater than 80, it is represented by NM. P/BV is based on Shareholders' Equity as of 31-December 2012 and current prices. Dividend Yield for individual stocks, sectors and DFM is based on FY-2012 Cash Dividends and current market cap. DTD: daily change. MTD: Beginning of Current Month to Date YTD: Beginning of Year to Date. AED: UAE Dirham. DTD % change for individual stocks is based on the change in closing prices as being provided by Dubai Financial Market. DTD % change in sectors and total market is based on the daily change in market capitalization (market capitalization is calculated based on the last traded price) which might not conform with the benchmark return.

Losses incurred by the Kuwaiti companies listed on DFM have been excluded from calculation of DFM and their respective sector's P/E.

Beta is the tendency of a security's returns to respond to swings in the market. A beta of 1 indicates that the security's price will move with the market. A beta of < 1 means that the security will be less volatile than the market. A beta of > 1 indicates that the security's price will be more volatile than the market. For example, if a stock's beta is 1.1, it's theoretically 10% more volatile than the market. Beta is calculated based on the daily share price returns versus DFM General Index for the companies which have a minimum trading history of 1 year. Low Beta is mainly due to light trading activities as most of the stocks that have relatively low beta are rarely traded in the market.

Source: Dubai Financial Market's website, & Thomsonreuters

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