

Al Arabi Daily GCC and Global Market Report

No. of Issue: 517

Date: 09/10/2012

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD
		Index	Index		%	%	%
	Al Arabi Oman 20 Index	1,030.87	1,029.14	1.73	0.17	2.76	1.68
	Al Arabi GCC 50 Index	977.82	980.52	(2.70)	(0.28)	0.52	4.30
	Al Arabi MENA 200 Index	919.71	923.14	(3.43)	(0.37)	(0.15)	2.64
	Bloomberg GCC200 Index	56.95	56.91	0.04	0.07	0.26	3.43
	Muscat Securities Market	5,663.39	5,662.10	1.29	0.02	2.33	(0.56)
	Saudi Stock Exchange	6,785.95	6,807.30	(21.35)	(0.31)	(0.79)	5.74
	Kuwait Stock Exchange	5,993.19	5,994.59	(1.40)	(0.02)	0.18	3.08
	Qatar Exchange	8,482.09	8,481.91	0.18	0.00	(0.33)	(3.38)
	Bahrain Stock Exchange	1,061.80	1,067.76	(5.96)	(0.56)	(2.35)	(7.16)
	Dubai Financial Market	1,628.39	1,627.09	1.30	0.08	3.14	20.32
	Abu Dhabi Securities Exchange	2,651.48	2,648.03	3.45	0.13	1.77	10.37

Source: Zawya, OABinvest. (Tadawul share index and BGCC200 are updated till 3.00 pm Muscat time)

World Markets	Country	Value	Change	D/D	YTD
Europe				%	%
FTSE 100	United Kingdom	5,825.09	(16.65)	(0.29)	4.53
DAX	Germany	7,255.53	(35.68)	(0.49)	23.01
CAC 40	France	3,407.45	0.92	0.03	7.84
United States					
DJIA	USA	13,583.65	(26.50)	(0.19)	11.18
S&P 500	USA	1,455.88	(5.05)	(0.35)	15.77
NASDAQ	USA	3,112.35	(23.83)	(0.76)	19.47
Asia Pacific					
NIKKEI 225	Japan	8,769.59	(93.71)	(1.06)	3.72
HANG SENG	Hongkong	20,937.28	112.72	0.54	13.58
Arab Market Indices					
Tunis Se Index	Tunis	4,857.47	(7.49)	(0.15)	2.86
EGX 30 Index	Egypt	5,512.75	(74.62)	(1.34)	52.18
Amman Stock Exchange	Jordan	1,888.87	(7.14)	(0.38)	(5.33)
Palestine Sec. Exchange	Palestine	442.31	-	-	(7.26)
Blom Stock Index	Lebanon	1,115.60	1.90	0.17	(5.19)
MSCI					
MSCI	Bahrain	177.90	0.59	0.33	(8.00)
	Kuwait	540.73	1.69	0.31	(3.58)
	Oman	701.92	1.48	0.21	(12.05)
	Qatar	778.90	(1.56)	(0.20)	(2.43)
	UAE	218.30	1.60	0.74	23.00
	GCC Countries	436.65	0.35	0.08	(0.27)

Source: Bloomberg at 3.00 P.M Muscat time (note: Sat and Sun market is closed)

Commodity Prices	Today	Change	D/D	YTD
	USD	USD	%	%
Brent Crude (per bbl)	112.41	0.59	0.53	7.83
WTI Crude (per bbl)	89.69	0.36	0.40	(8.78)
Oman Crude Oil	108.66	0.25	0.23	6.28
Gold100 OZ (per oz)	1,772.75	(2.20)	(0.12)	13.37
Silver (per oz)	33.92	(0.06)	(0.19)	21.82
Platinum (per oz)	1,694.68	0.18	0.01	20.96
Copper	8,185.00	(110.00)	(1.33)	7.70
Aluminium	2,082.50	(27.50)	(1.30)	3.09
Lead	2,260.00	(28.00)	(1.22)	11.06
Zinc	2,034.00	(41.00)	(1.98)	10.24
Nickel	18,075.00	(225.00)	(1.23)	(3.39)

Source: Bloomberg (Sat and Sun market is closed)

Cross Rate for Major Currencies					
Codes	GBP	EURO	JPY	USD	OMR
GBP	1	0.8077	0.0079	0.6222	1.6375
EUR	1.2383	1	0.0098	0.7703	2.0274
JPY	126.048	101.800	1	78.412	206.374
USD	1.6075	1.2983	0.0128	1	2.6319
OMR	0.6259	0.5055	0.0050	0.3894	1

Source :Oanda

GCC Market Ratios	P/E (TTM)	P/B
	X	X
Muscat Securities Market*	10.77	1.66
Saudi Stock Exchange	12.37	1.86
Kuwait Stock Exchange	16.23	1.46
Qatar Exchange	11.61	1.82
Bahrain Stock Exchange	8.38	0.86
Dubai Financial Market	11.14	0.78
Abu Dhabi Securities Exchange	9.01	1.06

Source: Zawya, Bloomberg*, PEx: last closing price / Earnings per share (times), PBx: Last closing price / Book value of the share (times)



Selective GCC Sukuk prices and yield

Issuer	Maturity	Offer Coupon	Currency	Offer Coupon	Bid	Bid	Offer	Offer	Rating
	Date	Type		Rate	Price	Yield %	Price	Yield %	(Moody's)
JAFZ SUKUK LTD	6/19/2019	FIXED	USD	7.000%	108.27	5.50	108.92	5.39	B1
DUBAI DOF SUKUK LTD	11/3/2014	FIXED	USD	6.396%	107.04	2.85	107.50	2.63	-
EMAAR SUKUK LTD	8/3/2016	FIXED	USD	8.500%	112.85	4.77	113.43	4.61	B1
DAR AL-ARKAN INTERNATIONAL	2/18/2015	FIXED	USD	10.750%	108.25	6.88	108.25	6.88	WR
ANKA A SUKUK LTD	8/25/2016	FIXED	AED	10.000%	98.62	10.44	99.42	10.18	-

Source: Bloomberg, (Indicative prices. Subject to market)

Selective GCC Bond prices and yield

Issuer	Maturity	Offer Coupon	Currency	Offer Coupon	Bid	Bid	Offer	Offer	Rating
	Date	Type		Rate	Price	Yield %	Price	Yield %	(Moody's)
KINGDOM OF BAHRAIN	7/5/2022	FIXED	USD	5.000%	106.67	5.24	107.28	5.16	BBB
DUBAI ELECTRICITY & WATE	10/21/2020	FIXED	USD	7.375%	116.86	4.82	117.43	4.74	
QTTEL INTERNATIONAL FIN	10/19/2025	FIXED	USD	5.000%	110.80	3.93	110.80	3.93	A
STATE OF QATAR	6/15/2030	FIXED	USD	9.750%	178.63	3.67	180.38	3.58	AA
ABU DHABI GOVT INT'L	4/8/2019	FIXED	USD	6.750%	126.65	2.30	127.52	2.18	AA

Source: Bloomberg, (Indicative prices. Subject to market)

Selective Global Companies

	Current Price	D/D	MTD	YTD	52-Week	52-Week
	USD	%	%	%	High	Low
GOLDMAN SACHS GROUP INC	119.46	0.13	5.08	32.10	128.72	86.90
BANK OF AMERICA CORP	9.28	(0.43)	5.10	66.91	10.10	4.92
JPMORGAN CHASE & CO	41.66	(0.12)	2.92	25.29	46.49	28.28
ROYAL BANK OF SCOTLAND GROUP	258.70	0.27	0.00	28.20	299.20	172.70
APPLE INC	638.17	(2.21)	(4.34)	57.57	705.07	363.32
TOYOTA MOTOR CORP -SPON ADR	77.34	(0.46)	(1.49)	16.95	87.15	60.37
YAHOO! INC	16.03	(0.37)	0.34	(0.62)	16.79	14.35
BOEING CO/THE	70.57	(0.45)	1.40	(3.79)	77.83	61.33
MICROSOFT CORP	29.78	(0.23)	0.07	14.71	32.95	24.30
CARREFOUR SA	20.45	(0.49)	0.74	(10.11)	28.25	15.83

Source: Bloomberg

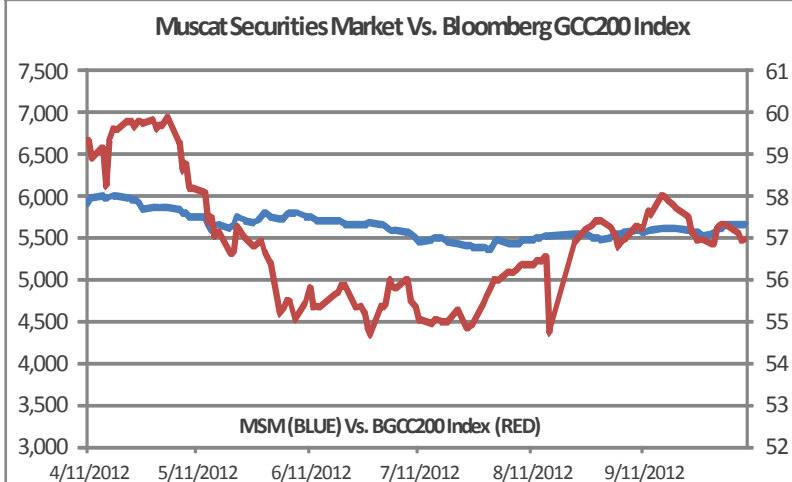
Corporate Calendar

Date	Events	Entity	Country
9-Oct	AGM Date	Al Enma'a Real Estate Company (ERESCO.KSE)	KSE
9-Oct	AGM Date	Al Madar Finance and Investment Company (MADAR.KSE)	KSE
9-Oct	Interim Earnings Announced	Al Omaniya Financial Services (AOFS.MSM)	MSM
9-Oct	Interim Earnings Announced	Anaam International Holding Group (4061.SSE)	SSE
9-Oct	EGM Date	Bahrain Car Parks Company (CPARK.BSE)	BSE

Source: Zawya

Muscat Securities Market

Close	5,663.39
Change	1.29 (0.02%)
Previous Close	5,662.10
Open	5,662.10
Day High - Low	5,669.13 - 5,661.52
Year High - Low	6,007.71 - 5,358.29
YTD Change	0.56%
Volume	7,320,605
Value Traded USD	4,862,495
Traded / Listed Stocks	49 / 119
Stocks Movement 14 Up - 17 Down - 18 Unchanged	

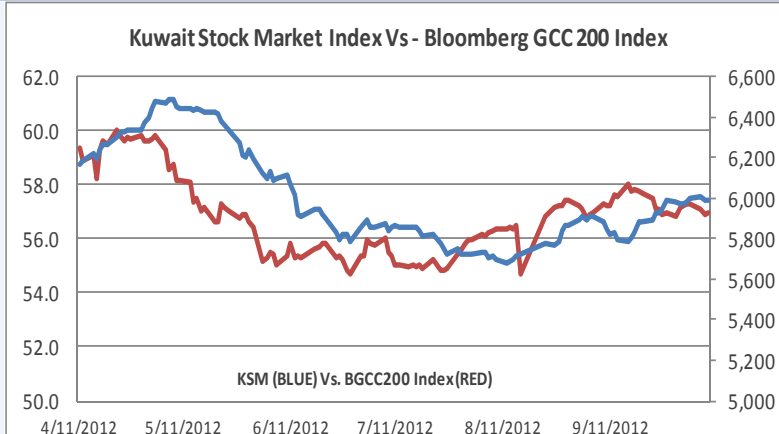


Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (OMR)	Change	Company	Price (OMR)	Change	Company	Volume
DHOFAR CATTLE FEED	0.181	6.47%	ACWA POWER BARKA	0.402	-5.41%	DHOFAR CATTLE FEED	1,056.67
ASAFFA FOODS	0.508	3.25%	NATIONAL MINERAL WATER	0.046	-4.17%	OMAN INVESTMENT AND FINANCE	807.91
OMAN OIL MARKETING	1.904	2.31%	AL BATINAH DEV. INV. HOLDING	0.058	-1.70%	GULF INT. CHEMICALS	610.24

Source: Zawya, Stock Exchange Website, OABInvest

Kuwait Stock Exchange

Close	5,993.19
Change	1.40 (0.02%)
Previous Close	5,994.59
Open	5,995.05
Day High - Low	6,011.27 - 5,978.25
Year High - Low	6,492.40 - 5,679.26
YTD Change	3.08%
Volume	573,975,939
Value Traded USD	163,421,240
Traded / Listed Stocks	140 / 215
Stocks Movement 51 Up - 53 Down - 36 Unchanged	

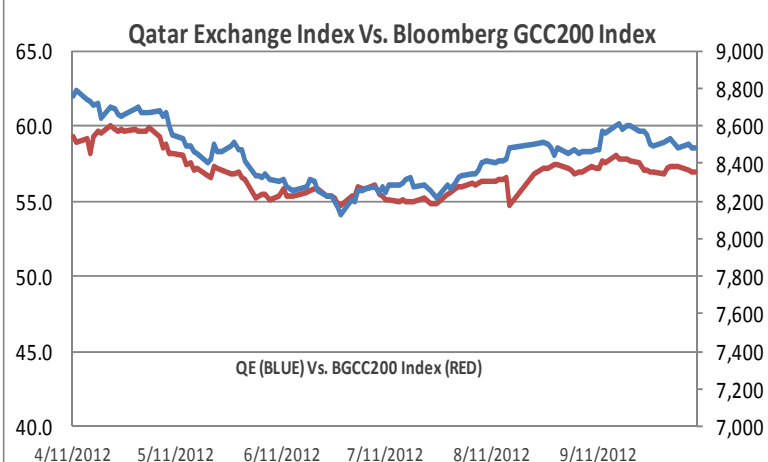


Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (KWD)	Change	Company	Price (KWD)	Change	Company	Volume
ALAMAN	57.000	9.62%	Securities House	95.000	-26.92%	Ithmaar	59,574,580
KAMCO	126.000	8.62%	Business Town	20.000	-11.11%	Investors Group	54,009,428
KOUTFOOD	630.000	8.62%	Al Safat Real Estate	18.000	-10.00%	Abyaar	40,741,870

Qatar Exchange

Close	8,482.09
Change	0.18 (0.00%)
Previous Close	8,481.91
Open	8,481.91
Day High - Low	8,482.09 - 8,453.55
Year High - Low	8,891.80 - 8,123.02
YTD Change	3.31%
Volume	4,197,631
Value Traded USD	46,715,789
Traded / Listed Stocks	39 / 42

Stocks Movement 22 Up - 14 Down - 3 Unchanged



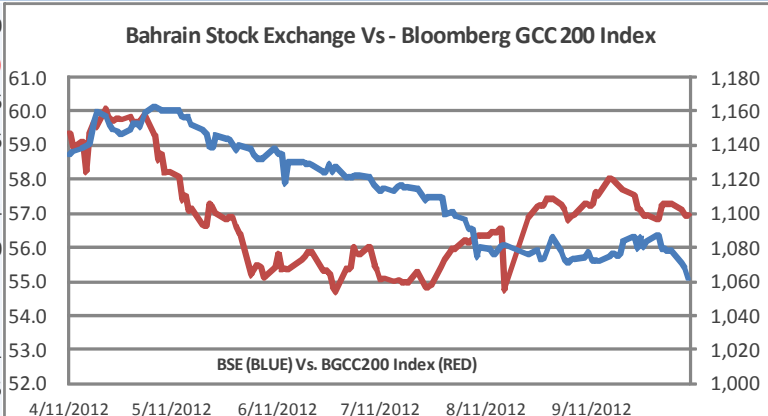
Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (QAR)	Change	Company	Price (QAR)	Change	Company	Volume
Medicare	41.50	4.80%	Islamic Group Holdin ...	39.05	-3.34%	Medicare	574,655
Doha Insurance	32.00	3.23%	QIMCO	42.50	-2.07%	Islamic Group Holdin ...	564,497
National Leasing	45.90	2.00%	Dlala Holding	54.40	-1.98%	Masraf Al Rayan	417,412

Source: Zawya, Stock Exchange Website, OABInvest

Bahrain Stock Exchange

Close	1,061.80
Change	5.96 (0.56%)
Previous Close	1,067.76
Open	1,067.76
Day High - Low	1,058.94 - 1,067.94
Year High - Low	1,182.70 - 1,061.80
YTD Change	7.16%
Volume	2,067,011
Value Traded USD	995,185
Traded / Listed Stocks	15 / 48

Stocks Movement 3 Up - 7 Down - 5 Unchanged



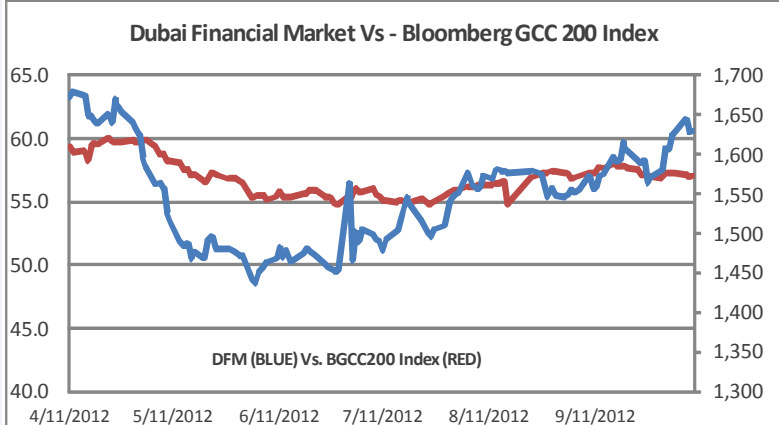
Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (BHD)	Change	Company	Price (BHD)	Change	Company	Volume
NBB	0.520	1.96%	NASS	0.126	-8.70%	Ithmaar	519,660
Batelco	0.412	0.49%	Bahrain Car Park	0.151	-4.43%	AUB	386,529
ALBH	0.484	0.41%	AUB	0.530	-3.64%	GFH	330,000

Source: Zawya, Stock Exchange Website, OABInvest

Dubai Financial Market

Close	1,628.39
Change	1.30 (0.08%)
Previous Close	1,627.09
Open	1,627.09
Day High - Low	1,637.44 - 1,619.47
Year High - Low	1,754.27 - 1,301.24
YTD Change	20.32%
Volume	132,686,641
Value Traded USD	36,636,262
Traded / Listed Stocks	29 / 59

Stocks Movement 8 Up - 12 Down - 9 Unchanged



Top Three - Gainers

Company	Price (AED)	Change
Ektitab	1.100	3.77%
Gulf General Investm...	0.390	2.63%
Deyaar	0.370	1.65%

Top Three - losers

Company	Price (AED)	Change
SHUAA Capital	0.592	-2.15%
Al Salam Bank	0.395	-1.25%
GFH	0.484	-1.22%

Top Three - Volume

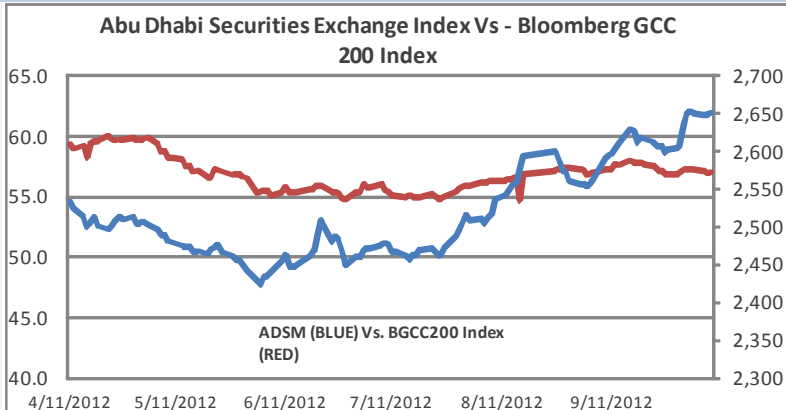
Company	Volume
Air Arabia	23,155,749
DSI	17,504,209
Gulf Navigation	14,738,687

Source: Zawya, Stock Exchange Website, OABInvest

Abu Dhabi Securities Exchange

Close	2,651.48
Change	3.45 (0.13%)
Previous Close	2,648.03
Open	2,647.73
Day High - Low	2,658.02 - 2,644.46
Year High - Low	2,653.47 - 2,293.38
YTD Change	10.32%
Volume	37,837,068
Value Traded USD	15,851,577
Traded / Listed Stocks	33 / 67

Stocks Movement 10 Up - 15 Down - 8 Unchanged



Top Three - Gainers

Company	Price (AED)	Change
NBQ	1.950	9.55%
White Cement	1.420	9.23%
ADSB	1.130	7.62%

Top Three - losers

Company	Price (AED)	Change
Al Ain Insurance	35	-10.00%
Gulf Medical Project ...	1.35	-9.40%
BILDCCO	0.60	-4.76%

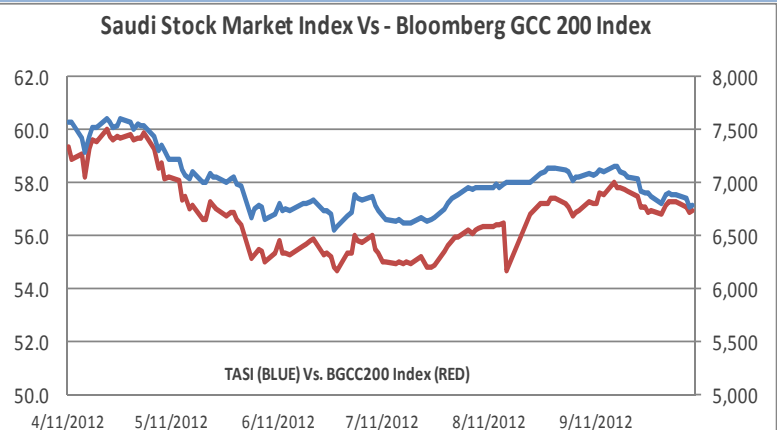
Top Three - Volume

Company	Volume
Waha Capital	12,741,349
ALDAR Properties	7,290,256
Sorouh	5,779,477

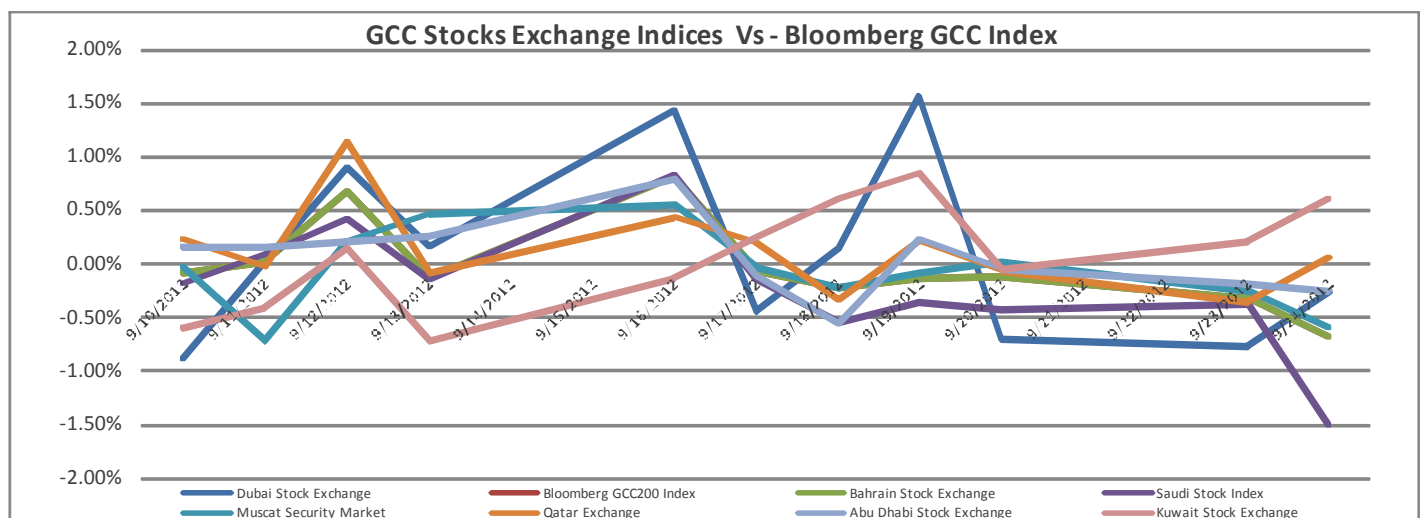
Source: Zawya, Stock Exchange Website, OABInvest

Saudi Stock Market

Close	6,785.95
Change	21.36 (0.31%)
Previous Close	6,807.30
Open	6,807.30
Day High - Low	6,818.40 - 6,776.37
Year High - Low	7,930.58 - 6,047.91
YTD Change	5.74%
Volume	67,901,281
Value Traded USD	547,666,059
Traded / Listed Stocks	154 / 157
Stocks Movement 44 Up - 79 Down - 31 Unchanged	



Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (SAR)	Change	Company	Price (SAR)	Change	Company	Volume
Gulf Union	28.20	3.68%	Amana	213.75	-3.28%	Alinma	7,351,682
Arabian Shield	45.80	2.92%	Al-Sorayai	32.00	-3.03%	Dar Al-arkan	6,033,114
Takafel	41.90	2.95%	TADCO	31.30	-2.80%	Saudi Zain	5,650,746



Top Five GCC Stock Companies , By Profit (last 12 months)

Rank	Company	Market	Profit USD mn.	Sector
1	SABIC	Saudi Arabia	6,930.8	Petrochemical
2	STC	Saudi Arabia	2,116.6	Telecommunication
3	Qatar National Bank	Qatar	2,189.4	Banks
4	Al Rajhi Bank	Saudi Arabia	2,454.2	Banks
5	Qatar Industry	Qatar	1,662.3	Petrochemical

Source: Argam



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