

Al Arabi Daily GCC and Global Market Report

No. of Issue: 513

Date: 03/10/2012

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD
		Index	Index		%	%	%
	Al Arabi Oman 20 Index	1,020.35	1,015.67	4.68	0.46	1.71	0.65
	Al Arabi GCC 50 Index	980.79	980.72	0.07	0.01	0.83	4.61
	Al Arabi MENA 200 Index	926.39	926.67	(0.28)	(0.03)	0.58	3.38
	Bloomberg GCC200 Index	57.30	57.26	0.04	0.07	0.88	4.07
	Muscat Securities Market	5,617.22	5,602.29	14.93	0.27	1.50	(1.37)
	Saudi Stock Exchange	6,892.58	6,896.10	(3.52)	(0.05)	0.77	7.40
	Kuwait Stock Exchange	5,980.32	5,971.83	8.49	0.14	(0.04)	2.86
	Qatar Exchange	8,503.97	8,535.81	(31.84)	(0.37)	(0.07)	(3.13)
	Bahrain Stock Exchange	1,076.90	1,079.30	(2.40)	(0.22)	(0.96)	(5.84)
	Dubai Financial Market	1,623.24	1,604.02	19.22	1.20	2.82	19.94
	Abu Dhabi Securities Exchange	2,653.47	2,647.44	6.03	0.23	1.84	10.46

Source: Zawya, OABinvest. (Tadawul share index and BGCC200 are updated till 3.00 pm Muscat time)

World Markets	Country	Value	Change	D/D	YTD
Europe				%	%
FTSE 100	United Kingdom	5,815.67	6.22	0.11	4.37
DAX	Germany	7,321.07	15.21	0.21	24.12
CAC 40	France	3,411.17	(3.06)	(0.09)	7.96
United States					
DJIA	USA	13,482.36	(32.75)	(0.24)	10.35
S&P 500	USA	1,445.75	1.26	0.09	14.96
NASDAQ	USA	3,120.04	6.51	0.21	19.76
Asia Pacific					
NIKKEI 225	Japan	8,746.87	(39.18)	(0.45)	3.45
HANG SENG	Hongkong	20,888.28	47.90	0.23	13.31
Arab Market Indices					
Tunis Se Index	Tunis	4,847.15	(45.78)	(0.94)	2.64
EGX 30 Index	Egypt	5,653.25	41.48	0.74	56.06
Amman Stock Exchange	Jordan	1,897.88	(7.98)	(0.42)	(4.87)
Palestine Sec. Exchange	Palestine	436.56	-	-	(8.46)
Blom Stock Index	Lebanon	1,117.30	1.75	0.16	(5.05)
MSCI					
MSCI	Bahrain	178.82	0.00	0.00	(7.53)
	Kuwait	543.94	3.82	0.71	(3.01)
	Oman	697.26	3.34	0.48	(12.63)
	Qatar	784.22	0.94	0.12	(1.76)
	UAE	213.40	(0.43)	(0.20)	20.24
	GCC Countries	436.63	1.62	0.37	(0.28)

Source: Bloomberg at 3.00 P.M Muscat time (note: Sat and Sun market is closed)

Commodity Prices	Today	Change	D/D	YTD
	USD	USD	%	%
Brent Crude (per bbl)	110.72	(0.85)	(0.76)	6.21
WTI Crude (per bbl)	91.46	(0.43)	(0.47)	(7.00)
Oman Crude Oil	101.82	(0.74)	(0.72)	4.22
Gold100 OZ (per oz)	1,779.10	4.40	0.25	13.78
Silver (per oz)	34.78	0.16	0.47	24.91
Platinum (per oz)	1,683.00	5.00	0.30	20.13
Copper	8,325.50	26.00	0.31	9.55
Aluminium	2,107.00	(19.00)	(0.89)	4.31
Lead	2,300.00	8.00	0.35	13.02
Zinc	2,098.00	(11.00)	(0.52)	13.71
Nickel	18,450.00	(280.00)	(1.49)	(1.39)

Source: Bloomberg (Sat and Sun market is closed)

Cross Rate for Major Currencies					
Codes	GBP	EURO	JPY	USD	OMR
GBP	1	0.7998	0.0079	0.6194	1.6137
EUR	1.2505	1	0.0099	0.7745	2.0177
JPY	126.079	100.832	1	78.087	203.437
USD	1.6146	1.2913	0.0128	1	2.6053
OMR	0.6235	0.4986	0.0049	0.3862	1

Source :Oanda

GCC Market Ratios	P/E (TTM)	P/B
	X	X
Muscat Securities Market*	10.69	1.66
Saudi Stock Exchange	12.46	1.88
Kuwait Stock Exchange	16.33	1.46
Qatar Exchange	11.72	1.85
Bahrain Stock Exchange	8.51	0.87
Dubai Financial Market	10.99	0.77
Abu Dhabi Securities Exchange	9.01	1.05

Source: Zawya, Bloomberg*, PEX: last closing price / Earnings per share (times), PBX: Last closing price / Book value of the share (times)

Selective GCC Sukuk prices and yield

Issuer	Maturity	Offer Coupon	Currency	Offer Coupon	Bid	Bid	Offer	Offer	Rating
	Date	Type		Rate	Price	Yield %	Price	Yield %	(Moody's)
JAFZ SUKUK LTD	6/19/2019	FIXED	USD	7.000%	107.95	5.56	108.55	5.46	B1
DUBAI DOF SUKUK LTD	11/3/2014	FIXED	USD	6.396%	106.97	2.92	107.41	2.71	-
EMAAR SUKUK LTD	8/3/2016	FIXED	USD	8.500%	111.99	5.02	112.66	4.84	B1
DAR AL-ARKAN INTERNATIONAL	2/18/2015	FIXED	USD	10.750%	107.02	7.46	107.02	7.46	WR
ANKA A SUKUK LTD	8/25/2016	FIXED	AED	10.000%	98.69	10.42	99.47	10.16	-

Source: Bloomberg, (Indicative prices. Subject to market)

Selective GCC Bond prices and yield

Issuer	Maturity	Offer Coupon	Currency	Offer Coupon	Bid	Bid	Offer	Offer	Rating
	Date	Type		Rate	Price	Yield %	Price	Yield %	(Moody's)
KINGDOM OF BAHRAIN	7/5/2022	FIXED	USD	5.000%	105.58	5.38	106.14	5.31	BBB
DUBAI ELECTRICITY & WATE	10/21/2020	FIXED	USD	7.375%	116.67	4.85	117.27	4.77	
QTTEL INTERNATIONAL FIN	10/19/2025	FIXED	USD	5.000%	110.80	3.93	110.80	3.93	A
STATE OF QATAR	6/15/2030	FIXED	USD	9.750%	177.98	3.70	179.64	3.62	AA
ABU DHABI GOVT INT'L	4/8/2019	FIXED	USD	6.750%	126.54	2.33	127.41	2.21	AA

Source: Bloomberg, (Indicative prices. Subject to market)

Selective Global Companies

	Current Price	D/D	MTD	YTD	52-Week	52-Week
	USD	%	%	%	High	Low
GOLDMAN SACHS GROUP INC	117.25	0.33	3.14	29.66	128.72	84.27
BANK OF AMERICA CORP	8.93	(0.33)	1.13	60.61	10.10	4.92
JPMORGAN CHASE & CO	40.92	(0.12)	1.09	23.07	46.49	27.85
ROYAL BANK OF SCOTLAND GROUP	258.40	0.35	0.00	28.05	299.20	172.70
APPLE INC	661.31	0.29	(0.87)	63.29	705.07	354.24
TOYOTA MOTOR CORP -SPON ADR	76.85	(0.29)	(2.11)	16.21	87.15	60.37
YAHOO! INC	15.94	0.73	(0.22)	(1.18)	16.79	13.37
BOEING CO/THE	69.53	(0.69)	(0.09)	(5.21)	77.83	56.90
MICROSOFT CORP	29.66	0.58	(0.34)	14.25	32.95	24.26
CARREFOUR SA	21.20	4.43	4.43	(6.81)	28.25	15.83

Source: Bloomberg

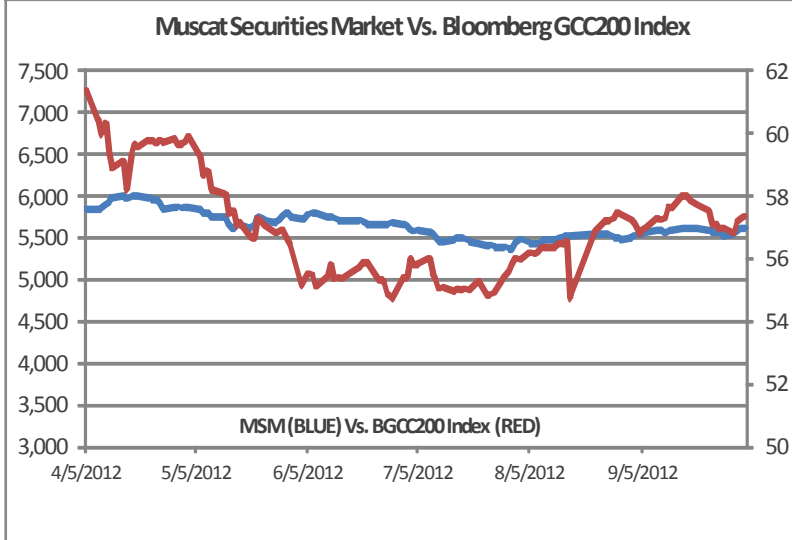
Corporate Calendar

Date	Events	Entity	Country
3-Oct	AGM Date	Abdullah Al Othaim Markets Company (4001.SSE)	SSE
3-Oct	Sudan Build 2012 (5 days from 03-C	Organized by Forum Fairs & Promotions Co .INC.	INC
4-Oct	Earnings Release Date	Dlala Brokerage and Investment Holding Company (DBIS.DSM)	DSM
4-Oct	EGM Date	Tunisie Leasing (TLS.TSE)	TSE
6-Oct	Cash Dividend Ex-Div Date	Abdullah Al Othaim Markets Company (4001.SSE)	SSE

Source: Zawya

Muscat Securities Market

Close	5,617.22
Change	14.93 (0.27%)
Previous Close	5,602.29
Open	5,602.29
Day High - Low	5,617.22 - 5,600.28
Year High - Low	6,007.71 - 5,358.29
YTD Change	1.37%
Volume	18,031,462
Value Traded USD	9,973,943
Traded / Listed Stocks	46 / 119
Stocks Movement 23 Up - 10 Down - 13 Unchanged	

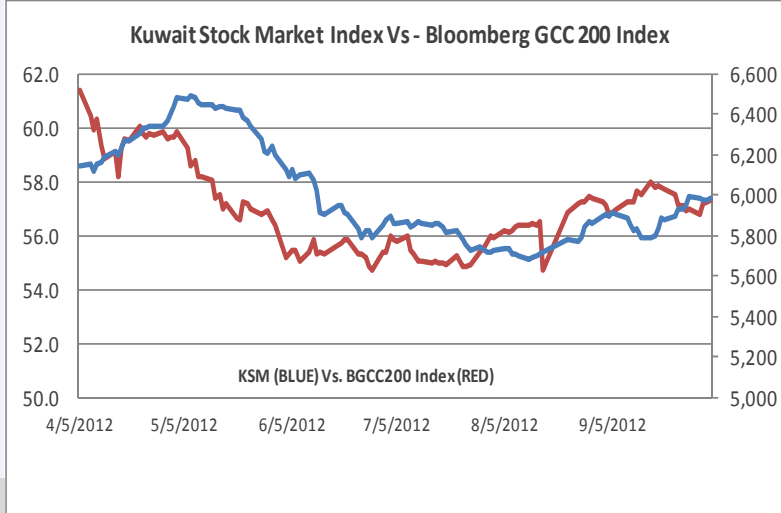


Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (OMR)	Change	Company	Price (OMR)	Change	Company	Volume
NATIONAL FINANCE	0.122	5.17%	ONIC. HOLDING	0.273	-1.44%	BANK SOHAR	4,053.32
OMAN ORIX LEASING	0.121	3.42%	DHOFAR CATTLE FEED	0.162	-1.22%	OMAN INVESTMENT AND FINANCE	2,397.76
FINANCIAL SERVICES	0.070	2.94%	TRANSULF IND. INV. HOLDING	0.086	-1.15%	GULF INVESTMENT SER.	1,472.14

Source: Zawya, Stock Exchange Website, OABInvest

Kuwait Stock Exchange

Close	5,980.32
Change	8.49 (0.14%)
Previous Close	5,971.83
Open	5,971.53
Day High - Low	5,980.63 - 5,948.88
Year High - Low	6,492.40 - 5,679.26
YTD Change	2.86%
Volume	401,907,265
Value Traded USD	98,350,250
Traded / Listed Stocks	137 / 215
Stocks Movement 47 Up - 47 Down - 43 Unchanged	

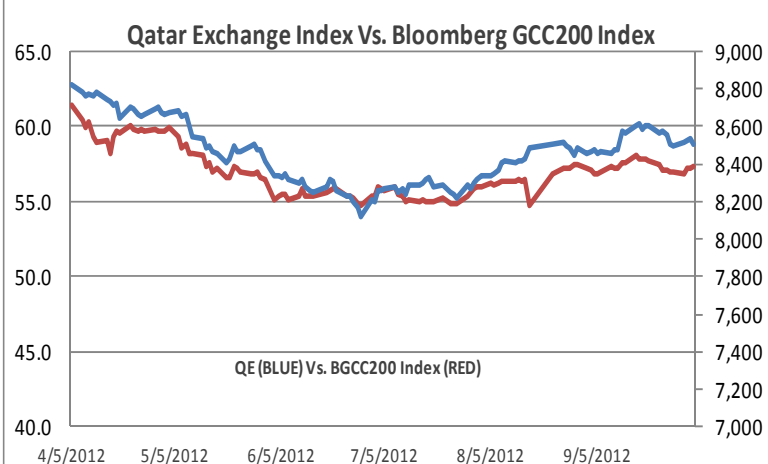


Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (KWD)	Change	Company	Price (KWD)	Change	Company	Volume
NIH	58.000	9.43%	CABLETV	29.000	-7.94%	GFH	39,530,868
Thuraya	136.000	7.94%	Wethaq	31.000	-7.46%	Ithmaar	31,883,660
Sokouk	55.000	7.84%	TSG	128.000	-7.25%	Sokouk	30,336,352

Qatar Exchange

Close	8,503.97
Change	31.84 (0.37%)
Previous Close	8,535.81
Open	8,535.81
Day High - Low	8,548.97 - 8,500.52
Year High - Low	8,891.80 - 8,123.02
YTD Change	3.06%
Volume	9,914,427
Value Traded USD	76,134,606
Traded / Listed Stocks	39 / 42

Stocks Movement 14 Up - 22 Down - 3 Unchanged



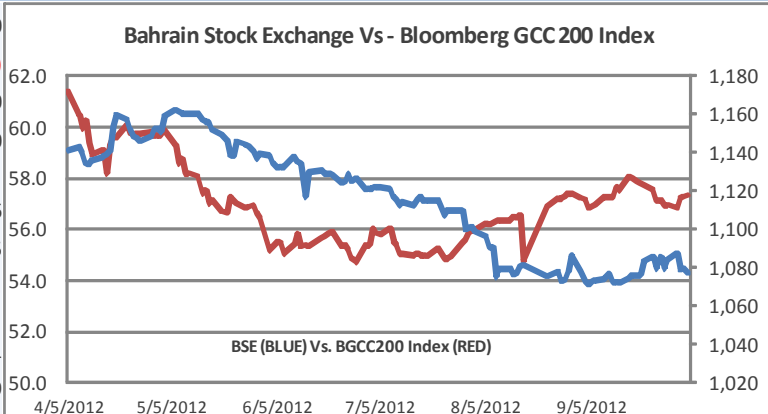
Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (QAR)	Change	Company	Price (QAR)	Change	Company	Volume
QG Medical Devices	15.85	7.17%	National Leasing	45.75	-4.49%	QG Medical Devices	2,935,458
Doha Insurance	31.40	5.02%	QIMCO	56.50	-1.74%	Qatar & Oman Investm ...	1,661,529
Qatar & Oman Investm...	12.50	4.87%	Dlala Holding	54.10	-1.64%	Mawashi	847,951

Source: Zawya, Stock Exchange Website, OABInvest

Bahrain Stock Exchange

Close	1,076.90
Change	2.40 (0.22%)
Previous Close	1,079.30
Open	1,079.30
Day High - Low	1,075.95 - 1,080.26
Year High - Low	1,182.70 - 1,070.55
YTD Change	5.84%
Volume	1,006,961
Value Traded USD	290,339
Traded / Listed Stocks	17,807

Stocks Movement 1 Up - 4 Down - 5 Unchanged

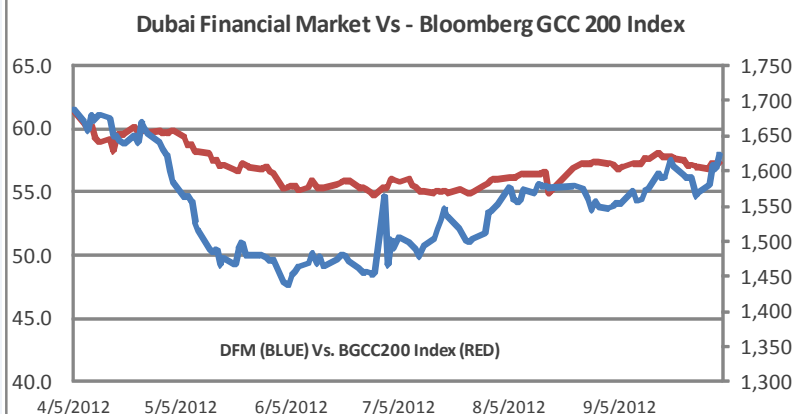


Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (BHD)	Change	Company	Price (BHD)	Change	Company	Volume
Ithmaar	0.180	5.88%	Al Salam Bank	0.039	-2.50%	Ithmaar	688,958
			ALBH	0.494	-1.20%	Al Salam Bank	136,500
			ABG	0.830	-1.19%	ALBH	47,500

Source: Zawya, Stock Exchange Website, OABInvest

Dubai Financial Market

Close	1,623.24
Change	19.22 (1.20%)
Previous Close	1,604.02
Open	1,604.02
Day High - Low	1,624.98 - 1,603.26
Year High - Low	1,754.27 - 1,301.24
YTD Change	19.94%
Volume	225,638,298
Value Traded USD	72,118,468
Traded / Listed Stocks	27 / 59
Stocks Movement 19 Up - 7 Down - 1 Unchanged	

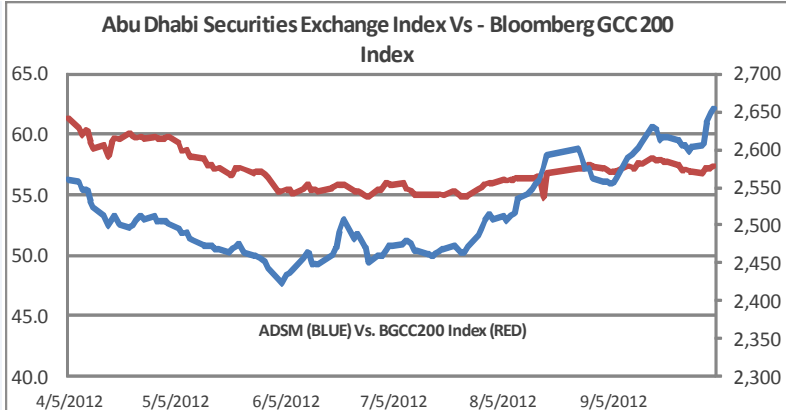


Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (AED)	Change	Company	Price (AED)	Change	Company	Volume
Ajman Bank	0.916	7.76%	Gulf General Investm ...	0.355	-3.27%	DI	45,391,500
DI	0.863	5.37%	Al-Madina	0.778	-2.75%	Emaar	25,063,940
Takaful Al Emarat	0.610	4.45%	Ektitab	1.070	-1.83%	DSI	24,603,664

Source: Zawyia, Stock Exchange Website, OABInvest

Abu Dhabi Securities Exchange

Close	2,653.47
Change	6.03 (0.23%)
Previous Close	2,647.44
Open	2,647.44
Day High - Low	2,653.47 - 2,647.26
Year High - Low	2,647.44 - 2,293.38
YTD Change	10.40%
Volume	57,275,030
Value Traded USD	33,068,261
Traded / Listed Stocks	27 / 67
Stocks Movement 11 Up - 8 Down - 8 Unchanged	



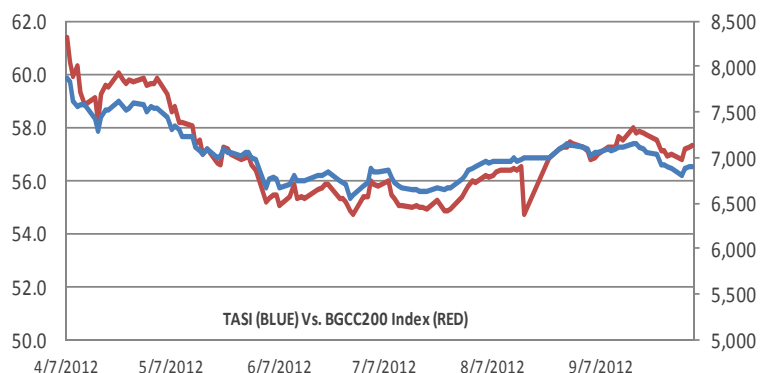
Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (AED)	Change	Company	Price (AED)	Change	Company	Volume
Finance House	3.000	5.26%	Al-Dhafra Insurance	6	-9.95%	ALDAR Properties	24,909,904
RAK Ceramics	1.190	4.39%	Eshraq	0.32	-3.03%	Sorouh	13,102,443
JULPHAR	3.100	3.33%	BILDCO	0.63	-1.56%	Mithaq Takaful	3,011,944

Source: Zawyia, Stock Exchange Website, OABInvest

Saudi Stock Market

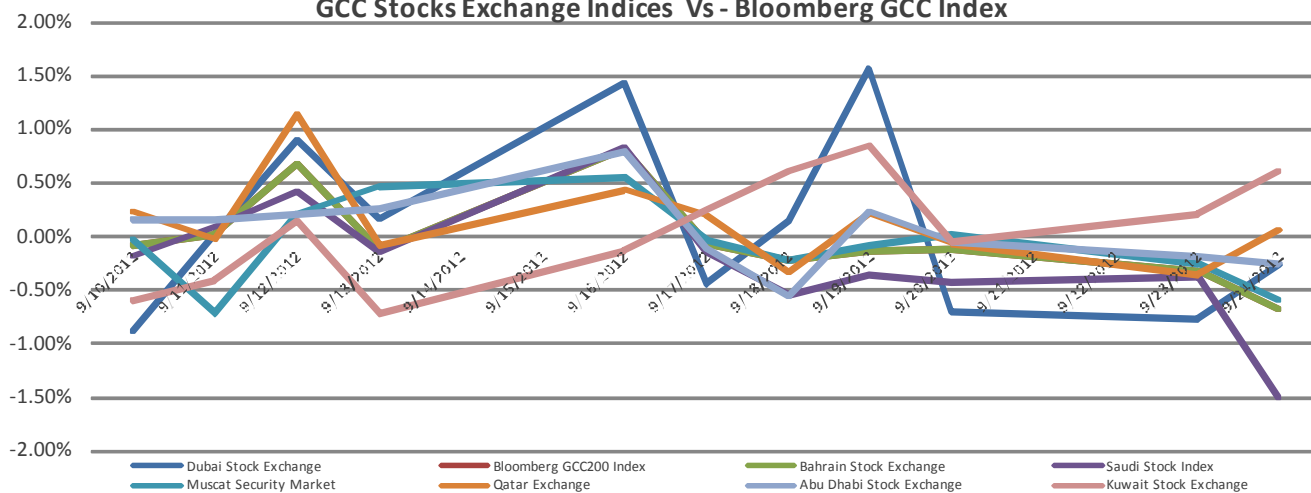
Close	6,892.58
Change	3.52 (0.05%)
Previous Close	6,896.10
Open	6,896.10
Day High - Low	6,898.07 - 6,868.32
Year High - Low	7,930.58 - 5,965.13
YTD Change	7.40%
Volume	76,927,296
Value Traded USD	580,167,523
Traded / Listed Stocks	154 / 156
Stocks Movement 52 Up - 81 Down - 21 Unchanged	

Saudi Stock Market Index Vs - Bloomberg GCC 200 Index



Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (SAR)	Change	Company	Price (SAR)	Change	Company	Volume
Gassim Agricultural	17.55	5.41%	Ace Insurance	162.75	-4.82%	Dar Al-arkan	8,694,475
JAZADCO	16.55	2.80%	Wala'a Insurance	32.80	-4.09%	Gassim Agricultural	5,494,031
Alasmak	31.70	2.59%	Al-Ahlia Cooperative	55.75	-3.46%	ACIG	5,213,920

GCC Stocks Exchange Indices Vs - Bloomberg GCC Index



Top Five GCC Stock Companies , By Profit (last 12 months)

Rank	Company	Market	Profit USD mn.	Sector
1	SABIC	Saudi Arabia	6,930.8	Petrochemical
2	STC	Saudi Arabia	2,454.2	Telecommunication
3	Qatar National Bank	Qatar	2,189.4	Banks
4	Al Rajhi Bank	Saudi Arabia	2,116.6	Banks
5	Qatar Industry	Qatar	2,090.8	Petrochemical

Source: Argam



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