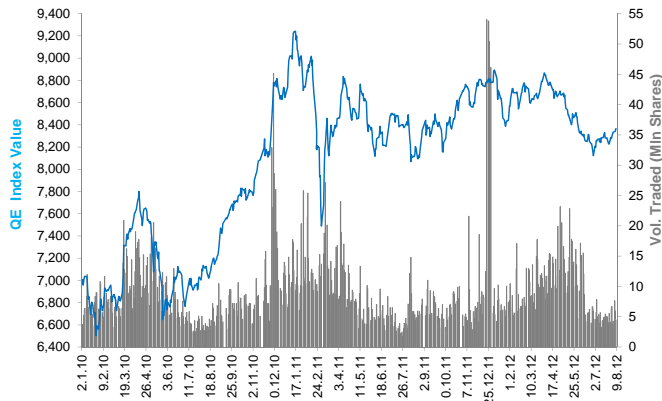


### QE 20 Index Return v.s. Volume (Jan-10-Current)



### Sectors' Return & Valuation Multiples

	Market Cap. (QAR Mln)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
<b>Qatar Exchange</b>	<b>458,704</b>	<b>0.87%</b>	<b>11.99</b>	<b>1.84</b>	<b>3.68%</b>
Banking & Finance	185,147	0.71%	11.78	1.97	4.26%
Goods & Consumer Services	19,148	0.33%	12.10	2.09	3.56%
Industrial	113,605	1.45%	10.43	2.71	4.94%
Insurance	10,754	1.38%	11.73	1.54	4.12%
Real Estate	70,640	(0.72%)	13.45	1.39	1.11%
Telecom	42,456	3.15%	18.77	1.53	1.24%
Transport	16,954	0.13%	10.46	0.91	5.49%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

### Top 10 Stocks by Market Capitalization

	Market Cap. (QAR Mln)	P/E (X)	ROE* (%)
1- Qatar National Bank	93,414	11.97	18.8%
2- Industries Qatar	74,525	9.62	32.2%
3- Ezdan Real Estate Co.	52,917	NM	1.6%
4- Qatar Telecom. (Q-Tel)	34,915	13.93	11.8%
5- Masraf Al Rayan	20,363	14.20	16.9%
6- Qatar Islamic Bank	18,313	12.79	13.5%
7- Commercial Bank of Qatar	17,767	9.31	14.3%
8- Qatar Electricity & Water Co.	13,440	9.85	45.3%
9- Qatar Fuel Co. (Wokod)	12,370	10.98	24.2%
10- Doha Bank	11,678	9.21	19.3%
<b>Subtotal</b>	<b>349,701</b>	<b>12.93</b>	<b>16.8%</b>

\* ROE is based on the net profit for TTM Q1-12 & equity figures as of 31-Mar-12.

### Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-12 % Chg
<b>QE 20 Index</b>	<b>8,365.28</b>	<b>20.41</b>	<b>0.24%</b>	<b>0.81%</b>	<b>(4.71%)</b>
<b>Market Cap (QAR Mln)</b>	<b>458,704</b>	<b>1,650</b>	<b>0.36%</b>	<b>0.87%</b>	<b>0.42%</b>

Benchmark Volatility	YTD-12	30 Days 2012	30 Days 2011
<b>QE 20 Index</b>	<b>7.18%</b>	<b>5.72%</b>	<b>11.60%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-12	YTD-11
Volume ('000 Shares)	4,485	(1,477)	(24.77%)	9,124	9,060
Value Traded (QAR Mln)	197	(76)	(27.96%)	266	340
No. of Trades	2,752	(336)	(10.88%)	4,013	4,846

### Today's Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily Return	Value (QAR)
Qatar Insurance Co.	71.90	2.71%	179,662
Al Ahli Bank of Qatar	58.00	2.65%	5,800
Gulf Warehousing Co.	41.20	2.23%	3,147,148
Zad Holding Co.	58.20	1.93%	146,612
Qatar Islamic Insurance	59.00	1.72%	792,827

Worst Return Performers	Price (QAR)	Daily Return	Value (QAR)
Qatar Industrial Manufacturing Co.	52.50	(1.50%)	190,866
Medicare Group	43.65	(1.02%)	20,819,443
Doha Insurance Co.	27.00	(0.92%)	7,236
Qatar Navigation	58.00	(0.51%)	3,624,839
Al Khaleej Commercial Bank	16.88	(0.41%)	2,415,656

Most Active Stocks by Volume	Price (QAR)	Daily Return	Volume (Shares)
National Leasing Holding	46.85	0.32%	687,337
Medicare Group	43.65	(1.02%)	475,178
Qatar Meat & Livestock Trading Co.	61.00	0.16%	464,856
United Development Co.	17.70	(0.06%)	348,404
Mazaya Qatar Real Estate Development Co.	12.09	0.33%	319,612

### YTD-2012 Top Movers and Most Active Stocks

YTD-12 Best Return Performers	Price (QAR)	YTD Val (QAR 000's)	YTD Vol (Shares 000's)	YTD-12 Return
Diala Brokerage & Investment Holding Co.	44.70	2,143,633	55,077	202.41%
Qatar Meat & Livestock Trading Co.	61.00	1,919,309	43,958	91.21%
Medicare Group	43.65	735,395	20,593	80.37%
Qatari Investors Group (prev. Gulf Holding)	25.30	2,572,059	116,168	65.04%
Mazaya Qatar Real Estate Development Co.	12.09	1,961,360	176,109	54.29%

YTD-12 Worst Return Performers	Price (QAR)	YTD Val (QAR 000's)	YTD Vol (Shares 000's)	YTD-12 Return
Qatar Navigation	58.00	518,196	7,504	(23.79%)
Qatar Cinema & Film Distribution	57.50	10,748	158	(22.68%)
The Commercial Bank of Qatar	71.80	2,170,297	28,612	(14.29%)
Doha Bank	56.50	1,012,397	16,729	(11.86%)
Qatar Gas Transport Co.	15.67	1,799,706	107,004	(11.21%)

YTD-12 Most Active Stocks by Volume	Price (QAR)	YTD Val (QAR 000's)	YTD Vol (Shares 000's)	YTD-12 Return
Mazaya Qatar Real Estate Development Co.	12.09	1,961,360	176,109	54.29%
Masraf Al Rayan	27.15	4,086,506	165,295	(2.87%)
Qatari Investors Group (prev. Gulf Holding)	25.30	2,572,059	116,168	65.04%
Vodafone Qatar	8.92	987,911	112,947	18.54%
Qatar Gas Transport Co.	15.67	1,799,706	107,004	(11.21%)

		Index Value	DTD Point Change		DTD % Change	MTD % Change	YTD % Change	7-Aug-12						
<b>QE 20 Index</b>		<b>▲ 8,365.28</b>	<b>20.41</b>		<b>0.24%</b>	<b>0.81%</b>	<b>(4.71%)</b>							
Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) since Jan-2011	Beta	Closing Price (QAR)	DTD % Change	Today's Volume ('000 Shares)	Current Mkt Cap ('000 QAR)	P/E (X)	P/B (X)	Dividend Yield	52 Week High (QAR)	52 Week Low (QAR)
▲ Qatar National Bank	QNBK.QA	19,548	127	10.4%	0.85	133.50	0.38%	153.77	93,413,880	11.97	2.25	2.72%	157.00	130.00
= Qatar Islamic Bank	QISB.QA	12,597	82	26.5%	1.03	77.50	0.00%	82.20	18,312,723	12.79	1.73	5.81%	86.10	71.30
▼ Commercial Bank of Qatar	COMB.QA	28,612	186	34.8%	1.14	71.80	(0.28%)	46.06	17,766,650	9.31	1.33	8.36%	87.20	67.70
= Doha Bank	DOBK.QA	16,729	109	35.4%	1.04	56.50	0.00%	21.72	11,678,426	9.21	1.78	7.96%	67.20	52.00
▲ Ahli Bank	AABQ.QA	692	4	2.7%	0.56	58.00	2.65%	0.10	6,503,250	14.63	2.47	0.00%	104.80	54.50
= Qatar International Islamic Bank	QIIB.QA	10,584	69	34.0%	0.88	48.50	0.00%	131.87	7,341,384	10.96	1.62	7.22%	56.50	46.55
▲ Masraf Al Rayan	MARK.QA	165,295	1,073	83.7%	0.85	27.15	0.37%	220.22	20,362,500	14.20	2.40	4.05%	28.55	22.13
▼ Al Khaleej Commercial Bank	KCBK.QA	41,889	272	26.3%	0.69	16.88	(0.41%)	142.30	6,076,800	12.42	1.18	5.92%	18.29	16.05
▲ National Leasing Holding	NLCS.QA	18,138	118	109.4%	0.93	46.85	0.32%	687.34	2,318,147	10.33	3.34	4.98%	51.40	26.70
▲ Dlala Brokerage & Investment Holding Co.	DBIS.QA	55,077	358	337.1%	0.91	44.70	1.59%	22.30	894,000	34.63	3.97	2.24%	57.80	13.81
= Qatar Oman Investment Co.	QOIS.QA	78,768	511	361.6%	0.71	11.80	0.00%	47.98	371,700	26.28	1.18	4.24%	13.60	7.67
▲ Islamic Holding Group	IHGS.QA	3,552	23	148.7%	0.60	26.80	1.13%	6.37	107,200	23.56	2.63	0.00%	36.50	20.08
<b>▲ Banking &amp; Finance Sector</b>		<b>451,481</b>	<b>2,932</b>	<b>45.8%</b>			<b>0.29%</b>	<b>1,562.2</b>	<b>185,146,660</b>	<b>11.78</b>	<b>1.97</b>	<b>4.26%</b>		
▲ Zad Holding Co.	ZHCD.QA	2,251	15	33.0%	0.43	58.20	1.93%	2.57	761,318	8.35	0.59	0.00%	69.60	46.00
= Qatari German Co. for Medical Devices	QGMS.QA	37,845	246	434.9%	0.78	12.05	0.00%	33.87	139,178	NM	0.70	0.00%	14.80	7.35
▲ Salam International Investment	SIIS.QA	45,503	295	129.7%	0.71	13.80	0.29%	11.26	1,577,541	11.10	0.99	6.59%	16.50	10.35
▼ Medicare Group	MCGS.QA	20,593	134	140.2%	0.71	43.65	(1.02%)	475.18	1,228,490	26.62	1.59	2.52%	46.00	11.30
= Qatar Cinema & Film Distribution	QCFD.QA	158	1	10.1%	0.12	57.50	0.00%	-	328,314	22.56	2.52	2.37%	98.00	14.27
▲ Qatar Fuel Co. (Wokod)	QFLS.QA	3,160	21	14.8%	0.71	238.00	0.34%	3.70	12,370,050	10.98	2.66	3.36%	324.00	38.40
▲ Qatar Meat & Livestock Trading Co.	QMLS.QA	43,958	285	984.8%	0.71	61.00	0.16%	464.86	1,098,000	14.57	3.83	4.92%	63.30	18.21
▲ Al Meera Consumer Goods Co.	MERS.QA	3,783	25	150.6%	0.61	164.50	0.55%	6.25	1,645,000	18.78	7.27	4.26%	198.00	83.60
<b>Consumer Goods &amp; Services</b>		<b>157,250</b>	<b>1,021</b>	<b>175.2%</b>			<b>0.31%</b>	<b>997.7</b>	<b>19,147,891</b>	<b>12.10</b>	<b>2.09</b>	<b>3.56%</b>		
▼ Qatar Industrial Manufacturing Co.	QIMD.QA	1,173	8	14.8%	0.71	52.50	(1.50%)	3.62	2,079,000	12.27	1.77	5.71%	58.90	49.30
= Qatar National Cement	QNCD.QA	1,150	7	9.1%	0.77	102.60	0.00%	13.55	5,037,721	11.22	2.36	5.85%	117.00	100.20
▲ Industries Qatar	IQCD.QA	28,816	187	19.4%	1.07	135.50	0.22%	74.28	74,525,000	9.62	3.10	5.54%	150.00	51.60
= Qatari Investors Group (Gulf Holding)	KHCD.QA	116,168	754	126.3%	0.88	25.30	0.00%	243.50	3,145,467	34.43	1.65	1.98%	27.10	8.23
▼ Qatar Electricity & Water Co.	QEWC.QA	4,060	26	20.5%	0.79	134.40	(0.30%)	62.62	13,440,000	9.85	4.46	4.84%	150.00	124.60
= Mannai Corporation	MCCS.QA	465	3	3.7%	0.03	88.20	0.00%	-	3,017,710	10.55	2.09	6.24%	113.00	25.95
▲ Aamal Company W.L.L	AHCS.QA	14,417	94	4.9%	0.36	15.60	0.65%	0.40	8,494,200	17.27	1.44	0.00%	25.00	15.40
▼ Gulf International Services	GISS.QA	34,845	226	54.5%	0.90	26.00	(0.38%)	69.95	3,865,490	12.90	1.70	4.55%	30.30	20.66
<b>Industrials</b>		<b>201,096</b>	<b>1,306</b>	<b>25.4%</b>			<b>0.12%</b>	<b>467.9</b>	<b>113,604,589</b>	<b>10.43</b>	<b>2.71</b>	<b>4.94%</b>		
▲ Qatar Insurance Co.	QINS.QA	3,703	24	11.9%	0.93	71.90	2.71%	2.50	6,412,701	10.77	2.01	4.64%	87.50	67.10
▼ Doha Insurance Co.	DICO.QA	2,430	16	26.3%	0.91	27.00	(0.92%)	0.27	631,800	9.31	1.37	0.00%	37.00	24.00
= Qatar General Insurance & Reinsurance Co.	QGIR.QA	988	6	4.4%	0.71	44.00	0.00%	-	2,205,588	12.65	0.87	2.64%	59.50	28.70
▲ Al Khaleej Takaful Group	AKHI.QA	2,535	16	57.9%	0.60	43.50	0.81%	46.03	618,988	15.50	1.10	6.90%	51.00	26.20
▲ Qatar Islamic Insurance	QIIC.QA	1,484	10	42.9%	0.43	59.00	1.72%	13.84	885,000	22.57	3.74	5.08%	67.00	47.50
<b>Insurance</b>		<b>11,139</b>	<b>72</b>	<b>17.5%</b>			<b>1.74%</b>	<b>62.6</b>	<b>10,754,076</b>	<b>11.73</b>	<b>1.54</b>	<b>4.12%</b>		
▼ United Development Co.	UDCD.QA	90,121	585	49.5%	0.94	17.70	(0.06%)	348.40	5,968,883	1.59	0.60	0.00%	28.95	16.00
▲ Barwa Real Estate Co.	BRES.QA	68,336	444	81.4%	1.03	27.10	0.37%	276.11	10,545,278	10.58	0.88	3.69%	34.60	14.12
▲ Ezdan Real Estate Co.	ERES.QA	2,622	17	9.7%	0.53	19.95	0.50%	2.00	52,917,309	NM	1.90	0.75%	25.00	8.70
▲ Mazaya Qatar Real Estate Dev. Co.	MRDS.QA	176,109	1,144	224.5%	0.54	12.09	0.33%	319.61	1,209,000	20.42	1.11	0.00%	13.19	7.40
<b>Real Estate</b>		<b>337,187</b>	<b>2,190</b>	<b>27.7%</b>			<b>0.43%</b>	<b>946.1</b>	<b>70,640,469</b>	<b>13.45</b>	<b>1.39</b>	<b>1.11%</b>		

Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) since Jan-2011	Beta	Closing Price (QAR)	DTD % Change	Today's Volume ('000 Shares)	Current Mkt Cap ('000 QAR)	P/E (X)	P/B (X)	Dividend Yield	52 Week High (QAR)	52 Week Low (QAR)
▲ Qatar Telecom. (Q-Tel)	QTEL.QA	8,592	56	5.9%	0.64	109.00	1.40%	58.83	34,914,880	13.93	1.65	1.51%	173.00	101.70
▼ Vodafone Qatar	VFQS.QA	112,947	733	22.1%	0.52	8.92	(0.34%)	143.28	7,540,968	NM	1.15	0.00%	9.98	7.20
<b>Telecom</b>		<b>121,539</b>	<b>789</b>	<b>17.7%</b>			<b>1.08%</b>	<b>202.1</b>	<b>42,455,848</b>	<b>18.77</b>	<b>1.53</b>	<b>1.24%</b>		
▼ Qatar Navigation	QNNC.QA	7,504	49	24.5%	0.74	58.00	(0.51%)	62.31	6,642,462	9.06	0.63	6.03%	88.00	43.00
▲ Gulf Warehousing Co.	GWCS.QA	10,836	70	86.1%	0.84	41.20	2.23%	76.64	1,632,927	24.49	2.54	3.64%	44.75	28.80
▼ Qatar Gas Transport Co.	QGTS.QA	107,004	695	50.9%	0.96	15.67	(0.32%)	107.46	8,678,750	10.58	1.16	5.42%	18.75	14.52
<b>Transportation</b>		<b>125,344</b>	<b>814</b>	<b>48.6%</b>			<b>(0.16%)</b>	<b>246</b>	<b>16,954,138</b>	<b>10.46</b>	<b>0.91</b>	<b>5.49%</b>		
▲ Qatar Exchange		1,405,036	9,124	36.2%			0.36%	4,485	458,703,671	11.99	1.84	3.68%		

**Source: Qatar Exchange Website & Reuters.**

Notes: NM: Not Meaningful. NA: Not Applicable. Trailing P/E is calculated on the earnings for TTM Q1-12 and current prices. Trailing P/B is based on 31-Mar-2012 equity and current prices. Current Yield for individual stocks is based on FY 2011 DPS & current prices. Valuation multiples for companies that have not yet disclosed their financials for Q1-12 are still based on the earnings for FY-11 and equity as of 30-Dec-2011 change for individual stocks is based on the change in average closing prices as being provided by Qatar Exchange. DTD % change in sectors and total market is based on the daily change in market capitalization (market capitalization is calculated based on the Avg. Closing price) which might not conform with the benchmark return.

**Beta** is the tendency of a security's returns to respond to swings in the market. A beta of 1 indicates that the security's price will move with the market. A beta of < 1 means that the security will be less volatile than the market. A beta of > 1 indicates that the security's price will be more volatile than the market. For example, if a stock's beta is 1.1, it's theoretically 10% more volatile than the market. Beta is calculated based on the daily share price returns versus QE General Index for the companies which have a minimum trading history of 1 year.

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