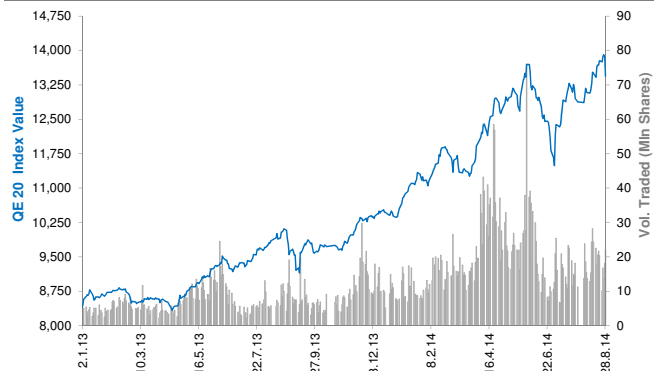


QE 20 Index Return v.s. Volume (Jan-13-Current)



Top 10 Stocks by Market Capitalization

	Market Cap. (QAR Mln)	P/E (X)	ROE* (%)
1- Qatar National Bank	141,345	14.47	19.4%
2- Industries Qatar	117,068	16.61	24.5%
3- Ezdan Holding Group Co.	49,602	38.78	4.3%
4- Mesaieed Petrochemical Holding Co.	42,024	68.94	4.6%
5- Masraf Al Rayan	39,000	22.48	17.6%
6- Ooredoo (formerly Q-Tel)	36,613	13.78	10.5%
7- Qatar Islamic Bank	28,119	20.38	12.2%
8- Gulf International Services	21,781	29.84	24.4%
9- Commercial Bank of Qatar	20,221	12.38	11.7%
10- Qatar Electricity & Water Co.	18,810	12.69	26.1%

Subtotal 514,582 16.42 17.5%

* ROE is based on TTM 1Q-2014 Net Profit & Shareholders' Equity as of 31-March-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily Return	Value (QAR)
Qatar Insurance Co.	100.00	2.04%	2,804,115
Qatar National Bank	202.00	1.76%	486,476,264
Gulf Warehousing Co.	50.50	1.00%	1,025,813
Widam(Qatar Meat & Livestock Co.)	60.80	0.50%	6,177,396

Worst Return Performers	Price (QAR)	Daily Return	Value (QAR)
Ooredoo	114.30	(10.00%)	37,397,046
Vodafone Qatar	19.34	(9.96%)	36,816,782
Masraf Al Rayan	52.00	(7.80%)	130,379,427
Qatar Electricity & Water Co.	171.00	(7.57%)	18,412,699
Qatar Navigation	89.00	(4.81%)	6,313,547

Most Active Stocks by Volume	Price (QAR)	Daily Return	Volume (Shares)
Mazaya Qatar R.E Development Co.	24.50	(1.21%)	2,974,049
Ezdan Holding Group Co.	18.70	(2.86%)	2,743,966
Qatar National Bank	202.00	1.76%	2,419,392
Masraf Al Rayan	52.00	(7.80%)	2,384,989
Industries Qatar	193.50	(1.28%)	2,335,781

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (QAR Mln)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Qatar Exchange	719,429	4.23%	17.30	2.49	3.16%
Banking & Finance	277,967	7.34%	15.64	2.53	3.47%
Goods & Consumer Services	30,924	5.34%	16.54	2.69	2.66%
Industrial	231,151	6.33%	20.67	4.43	3.59%
Insurance	23,082	8.99%	7.35	2.01	1.93%
Real Estate	77,588	(3.38%)	22.95	1.40	1.48%
Telecom	52,963	(7.32%)	21.97	1.69	2.42%
Transport	25,755	(0.68%)	14.13	1.53	4.10%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲	4	▼	37	=	2
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
QE 20 Index	13,443.16	(428.05)	(3.09%)	4.39%	29.52%
Market Cap (QAR Mln)	719,429	(17,001)	(2.31%)	4.23%	29.51%

Benchmark Volatility**	QE 20 Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
QE 20 Index	17.15%	13.59%	11.47%	12.33%	12.88%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	22,013	3,971	22.01%	19,944	7,108
Value Traded (QAR Mln)	1,678	710	73.37%	855	284
No. of Trades	10,445	1,465	16.31%	9,337	3,621

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Djala Brokerage & Inv. Hldg. Co.	63.00	1,741,578	46,446	185.07%
Medicare Group	129.00	3,062,446	40,283	145.71%
Gulf International Services	117.20	4,640,211	51,455	140.16%
Doha Insurance Co.	30.25	433,552	16,418	135.04%
Mazaya Qatar R.E Development Co.	24.50	5,038,235	266,132	119.14%

YTD-14 Worst Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Mesaieed Petrochemical Holding Co.	33.45	6,912,910	181,252	(33.10%)
Ooredoo	114.30	3,913,646	27,013	(16.69%)
National Leasing Holding	28.25	2,203,520	70,614	(6.30%)
Qatari German Co. for Medical Devices	13.71	464,416	32,048	(1.01%)

YTD-14 Most Active Stocks by Vol.	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Vodafone Qatar	19.34	6,995,869	410,617	80.58%
Barwa Real Estate Co.	39.10	10,324,193	277,258	31.21%
Masraf Al Rayan	52.00	13,674,730	271,576	66.13%
Mazaya Qatar R.E Development Co.	24.50	5,038,235	266,132	119.14%
United Development Co.	29.15	6,180,348	248,676	35.37%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Index Value						DTD Point Change			DTD % Change		MTD % Change			YTD % Change			28-Aug-14	
QE 20 Index						13,443.16		(428.05)		(3.09%)		4.39%			29.52%			
	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Capital Turnover (%) since Jan-2013	Beta	Closing Price (QAR)	DTD % Change	Today's Volume ('000 Shares)	Current Market Cap ('000 QAR)	Current Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Week High (QAR)	52 Week Low (QAR)		
▲	Qatar National Bank	QNBK.QA	52,972	323	13.7%	0.86	202.00	1.76%	2,419.39	141,345,346	38,827,567	14.47	2.80	3.47%	202.50	158.00		
▼	Qatar Islamic Bank	QISB.QA	42,881	261	28.0%	1.03	119.00	(4.42%)	844.86	28,118,891	7,724,259	20.38	2.50	3.36%	126.00	66.10		
▼	Commercial Bank of Qatar	COMB.QA	64,861	395	40.5%	1.12	68.10	(1.87%)	274.59	20,221,318	5,554,796	12.38	1.45	2.45%	78.90	59.90		
▼	Doha Bank	DOBK.QA	60,876	371	45.1%	1.03	61.00	(1.45%)	360.55	15,760,707	4,329,466	11.97	1.84	7.38%	68.30	49.00		
=	Ahli Bank	AABQ.QA	2,737	17	2.1%	0.55	53.00	0.00%	2.59	8,755,446	2,405,121	16.17	2.35	0.00%	67.10	46.00		
▼	Qatar International Islamic Bank	QIIB.QA	31,977	195	33.5%	0.88	87.40	(1.91%)	485.11	13,229,629	3,634,179	17.20	2.67	4.29%	93.90	54.00		
▼	Masraf Al Rayan	MARK.QA	271,576	1,656	56.9%	0.89	52.00	(7.80%)	2,384.99	39,000,000	10,713,300	22.48	3.96	2.88%	67.00	27.70		
▼	Al Khaleej Commercial Bank	KCBK.QA	34,781	212	22.5%	0.68	21.70	(2.43%)	130.75	7,812,000	2,145,956	14.78	1.43	4.61%	25.85	17.70		
▼	National Leasing Holding	NLCS.QA	70,614	431	263.8%	0.92	28.25	(1.22%)	232.89	1,397,816	383,980	22.31	1.12	5.31%	35.40	27.60		
▼	Dlala Brokerage & Investment Hldg. Co.	DBIS.QA	46,446	283	308.6%	0.89	63.00	(0.94%)	143.22	1,398,600	384,195	NM	5.53	0.00%	67.00	19.10		
▼	Qatar Oman Investment Co.	QOIS.QA	87,494	534	414.6%	0.71	17.11	(2.17%)	234.30	538,965	148,054	24.68	1.64	2.92%	18.16	11.37		
▼	Islamic Holding Group	IHGS.QA	32,095	196	1084.7%	0.60	97.00	(1.62%)	159.29	388,000	106,584	39.21	7.03	1.31%	99.30	36.30		
▼	Banking & Financial Services		799,312	4,874	44.1%			(1.16%)	7,672.55	277,966,717	76,357,457	15.64	2.53	3.47%				
▼	Zad Holding Co.	ZHCD.QA	1,674	10	24.6%	0.42	90.00	(0.66%)	4.86	1,177,296	323,403	8.84	0.83	3.89%	95.00	61.90		
▼	Qatari German Co. for Medical Devices	QGMS.QA	32,048	195	526.2%	0.76	13.71	(1.37%)	155.85	158,351	43,499	NM	0.91	0.00%	16.48	12.25		
▼	Salam International Investment	SALM.QA	181,879	1,109	200.9%	0.70	19.71	(2.28%)	543.26	2,253,141	618,938	17.50	1.40	5.07%	21.44	11.65		
▼	Medicare Group	MCGS.QA	40,283	246	307.9%	0.73	129.00	(3.52%)	13.51	3,630,589	997,323	36.60	4.78	2.33%	142.50	43.95		
▼	Qatar Cinema & Film Distribution	QCFD.QA	301	1.8	12.1%	0.15	50.00	(3.47%)	3.20	285,491	78,424	24.70	2.03	4.00%	69.30	38.10		
▼	Qatar Fuel Co. (Wokod)	QFLS.QA	17,197	105	28.7%	0.70	220.00	(0.68%)	51.93	18,581,063	5,104,218	14.97	3.16	2.24%	339.00	199.00		
▲	Widam(Qatar Meat & Livestock Co.)	WDAM.QA	32,020	195	316.9%	0.71	60.80	0.50%	101.70	1,094,400	300,632	20.41	4.07	6.58%	69.00	39.90		
▼	Al Meera Consumer Goods Co.	MERS.QA	10,630	65	116.7%	0.55	187.20	(1.47%)	33.27	3,744,000	1,028,477	17.87	2.99	2.14%	198.40	122.00		
▼	Consumer Goods & Services		316,033	1,927	164.5%			(1.22%)	907.58	30,924,329	8,494,913	16.54	2.69	2.66%				
▼	Qatar Industrial Manufacturing Co.	QIMC.QA	9,115	56	28.5%	0.70	46.90	(0.21%)	25.42	2,228,688	612,221	10.73	1.52	0.00%	54.30	42.50		
▼	Qatar National Cement	QANC.QA	4,697	29	18.3%	0.74	143.00	(0.69%)	14.91	7,021,385	1,928,775	15.70	2.91	4.20%	150.00	99.40		
▼	Industries Qatar	IQCD.QA	54,574	333	19.5%	1.06	193.50	(1.28%)	2,335.78	117,067,500	32,158,442	16.61	4.07	5.68%	202.90	144.00		
▼	Qatari Investors Group (Gulf Holding)	QIGD.QA	63,540	387	121.6%	0.89	59.00	(2.48%)	84.20	7,335,280	2,015,001	32.43	3.49	1.27%	72.20	26.20		
▼	Qatar Electricity & Water Co.	QEWC.QA	17,491	107	24.6%	0.78	171.00	(7.57%)	104.69	18,810,000	5,167,107	12.69	3.31	3.99%	208.70	145.20		
=	Mannai Corporation	MCCS.QA	4,673	28	10.8%	0.06	112.00	0.00%	31.98	5,109,350	1,403,539	10.03	2.85	4.24%	125.40	83.10		
▼	Aamal Co.	AHCS.QA	44,523	271	9.7%	0.37	16.29	(2.34%)	89.96	9,774,000	2,684,918	18.34	1.40	0.00%	21.50	13.91		
▼	Gulf International Services	GISS.QA	51,455	314	62.6%	0.90	117.20	(1.92%)	117.53	21,780,550	5,983,117	29.84	7.30	1.37%	124.90	42.95		
▼	Mesaieed Petrochemical Holding Co.	MPHC.QA	181,252	1,439	14.4%	NA	33.45	(1.47%)	670.27	42,023,820	11,543,943	68.94	3.19	0.00%	73.90	30.00		
▼	Industrials		431,321	2,963	22.5%			(1.94%)	3,474.74	231,150,574	63,497,063	20.67	4.43	3.59%				
▲	Qatar Insurance Co.	QINS.QA	18,773	114	23.9%	0.92	100.00	2.04%	28.49	16,054,038	4,410,044	20.38	3.09	2.00%	100.00	57.00		
▼	Doha Insurance Co.	DICO.QA	16,418	100	40.7%	0.89	30.25	(2.26%)	51.64	1,512,500	415,484	21.90	2.74	1.55%	32.90	22.40		
▼	Qatar General Insurance & Reins. Co.	QGIR.QA	5,543	34	10.6%	0.71	46.00	(2.13%)	6.98	3,182,062	874,112	1.49	0.66	2.72%	60.70	38.50		
▼	Al Khaleej Takaful Group	KINS.QA	22,612	138	121.3%	0.60	47.00	(0.74%)	93.44	1,043,314	286,598	14.13	1.60	1.36%	50.50	31.00		
▼	Qatar Islamic Insurance	QIIC.QA	13,394	82	122.0%	0.42	86.00	(2.38%)	73.54	1,290,000	354,363	16.88	4.96	0.00%	94.20	53.50		
▲	Insurance		76,740	468	35.1%			0.78%	254.10	23,081,914	6,340,602	7.35	2.01	1.93%				
▼	United Development Co.	UDCD.QA	248,676	1,516	138.9%	0.94	29.15	(0.85%)	606.34	10,321,614	2,835,347	22.20	0.98	3.27%	30.75	19.00		
▼	Barwa Real Estate Co.	BRES.QA	277,258	1,691	117.2%	1.03	39.10	(4.17%)	559.67	15,214,773	4,179,498	10.27	1.08	2.56%	45.60	23.65		
▼	Ezdan Holding Group Co.	ERES.QA	180,838	1,103	7.3%	0.55	18.70	(2.86%)	2,743.97	49,601,688	13,625,584	38.78	1.67	0.70%	55.30	15.22		
▼	Mazaya Qatar Real Estate Dev. Co.	MRDS.QA	266,132	1,623	364.2%	0.71	24.50	(1.21%)	2,974.05	2,450,000	673,015	15.86	1.99	3.06%	25.85	11.11		
▼	Real Estate		972,904	5,932	43.1%			(2.80%)	6,884.03	77,588,076	21,313,444	22.95	1.40	1.48%				

Index Value						DTD Point Change			DTD % Change	MTD % Change			YTD % Change		28-Aug-14	
QE 20 Index			▼	13,443.16		(428.05)		(3.09%)		4.39%			29.52%			
	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Capital Turnover (%) since Jan-2013	Beta	Closing Price (QAR)	DTD % Change	Today's Volume ('000 Shares)	Current Market Cap ('000 QAR)	Current Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Week High (QAR)	52 Week Low (QAR)
▼	Ooredoo (formerly Q-Tel)	ORDS.QA	27,013	165	14.5%	0.67	114.30	(10.00%)	315.88	36,612,576	10,057,475	13.78	1.44	3.50%	169.50	114.30
▼	Vodafone Qatar	VFQS.QA	410,617	2,504	70.4%	0.76	19.34	(9.96%)	1,826.63	16,350,036	4,491,355	NM	2.76	0.00%	23.00	8.78
▼	Telecoms		437,630	2,668	55.0%			(9.99%)	2,142.51	52,962,612	14,548,830	21.97	1.69	2.42%		
▼	Qatar Navigation	QNNC.QA	17,478	107	39.4%	0.74	89.00	(4.81%)	68.93	10,192,743	2,799,946	10.68	0.81	4.21%	104.00	74.00
▲	Gulf Warehousing Co.	GWCS.QA	7,429	45	32.2%	0.83	50.50	1.00%	20.51	2,401,829	659,782	21.86	3.14	2.97%	69.50	38.00
▼	Qatar Gas Transport Co.	QGTS.QA	157,241	959	59.9%	0.96	23.50	(2.49%)	587.61	13,160,000	3,615,052	17.35	3.68	4.21%	25.90	18.01
▼	Transportation		182,147	1,111	54.8%			(3.11%)	677.05	25,754,572	7,074,781	14.13	1.53	4.10%		
▼	Subtotal: Qatar Exchange		3,216,088	19,944	42.8%			(2.31%)	22,012.56	719,428,794	197,627,090	17.30	2.49	3.16%		

Source: Qatar Exchange Website & Reuters.

Notes: NM: Not Meaningful. NA: Not Applicable. P/E is calculated based on TTM 1Q-2014 net profit and current prices. P/BV is based on 31-March-2014 shareholders' equity and current prices. Dividend Yield is based on FY2013 cash dividends and & current prices. Dividend Yield for companies that did not yet hold their AGM is based on FY2012 cash dividends and current prices. Valuation multiples for companies that have not yet disclosed their 1Q-2014 financials are still based on FY-13 net profit and shareholders' equity as of 31-December-13. Change for individual stocks is based on the change in average closing prices as being provided by Qatar Exchange. DTD % change in sectors and total market is based on the daily change in market capitalization (market capitalization is calculated based on the average closing price) which might not conform to the benchmark return.

Beta is the tendency of a security's returns to respond to swings in the market. A beta of 1 indicates that the security's price will move with the market. A beta of < 1 means that the security will be less volatile than the market. A beta of > 1 indicates that the security's price will be more volatile than the market. For example, if a stock's beta is 1.1, it's theoretically 10% more volatile than the market. Beta is calculated based on the daily share price returns versus QE General Index for the companies which have a minimum trading history of 1 year.

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