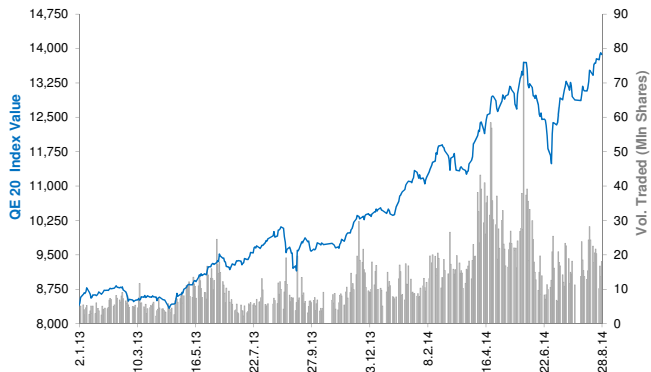


QE 20 Index Return v.s. Volume (Jan-13-Current)



Top 10 Stocks by Market Capitalization

	Market Cap. (QAR Mln)	P/E (X)	ROE* (%)
1- Qatar National Bank	138,896	14.22	19.4%
2- Industries Qatar	118,580	16.82	24.5%
3- Ezdan Holding Group Co.	51,061	39.92	4.3%
4- Mesaieed Petrochemical Holding Co.	42,652	69.97	4.6%
5- Masraf Al Rayan	42,300	24.39	17.6%
6- Ooredoo (formerly Q-Tel)	40,681	15.31	10.5%
7- Qatar Islamic Bank	29,419	21.32	12.2%
8- Gulf International Services	22,208	30.43	24.4%
9- Commercial Bank of Qatar	20,607	12.62	11.7%
10- Qatar Electricity & Water Co.	20,350	13.73	26.1%

Subtotal 526,753 16.79 17.5%

* ROE is based on TTM 1Q-2014 Net Profit & Shareholders' Equity as of 31-March-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily Return	Value (QAR)
Diala Brokerage & Inv. Hldg. Co.	63.60	3.58%	45,111,726
Islamic Holding Group	98.60	1.96%	64,221,427
Industries Qatar	196.00	1.55%	98,566,751
Qatar Islamic Bank	124.50	1.22%	38,145,790
Qatar Oman Investment Co.	17.49	1.10%	21,835,937

Worst Return Performers	Price (QAR)	Daily Return	Value (QAR)
Al Khaleej Takaful Group	47.35	(3.37%)	6,774,989
Qatar International Islamic Bank	89.10	(3.15%)	85,179,083
Ezdan Holding Group Co.	19.25	(2.28%)	27,220,724
Masraf Al Rayan	56.40	(2.25%)	73,520,165
Zad Holding Co.	90.60	(1.84%)	430,483

Most Active Stocks by Volume	Price (QAR)	Daily Return	Volume (Shares)
Mazaya Qatar R.E Development Co.	24.80	(1.78%)	4,348,988
Ezdan Holding Group Co.	19.25	(2.28%)	1,392,847
Masraf Al Rayan	56.40	(2.25%)	1,284,707
Qatar Oman Investment Co.	17.49	1.10%	1,221,400
Mesaieed Petrochemical Holding Co.	33.95	(0.59%)	1,116,322

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (QAR Mln)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Qatar Exchange	736,430	6.69%	17.71	2.55	3.08%
Banking & Finance	281,237	8.61%	15.82	2.56	3.43%
Goods & Consumer Services	31,307	6.65%	16.75	2.72	2.63%
Industrial	235,733	8.44%	21.08	4.52	3.52%
Insurance	22,904	8.16%	7.29	2.00	1.94%
Real Estate	79,827	(0.60%)	23.62	1.44	1.44%
Telecom	58,840	2.96%	24.41	1.88	2.18%
Transport	26,582	2.51%	14.58	1.58	3.97%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲ 12 ▼ 24 = 7
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
QE 20 Index	13,871.21	(35.35)	(0.25%)	7.72%	33.64%
Market Cap (QAR Mln)	736,430	(1,904)	(0.26%)	6.69%	32.57%

Benchmark Volatility**	QE 20 Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
QE 20 Index	17.15%	13.38%	11.31%	12.23%	12.80%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	18,041	4,364	31.91%	19,932	7,082
Value Traded (QAR Mln)	968	233	31.77%	850	284
No. of Trades	8,980	1,815	25.33%	9,332	3,606

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Diala Brokerage & Inv. Hldg. Co.	63.60	1,732,511	46,303	187.78%
Medicare Group	133.70	3,060,671	40,270	154.67%
Gulf International Services	119.50	4,626,365	51,337	144.88%
Doha Insurance Co.	30.95	431,974	16,367	140.48%
Mazaya Qatar R.E Development Co.	24.80	4,964,579	263,158	121.82%

YTD-14 Worst Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Mesaieed Petrochemical Holding Co.	33.95	6,890,352	180,582	(32.10%)
Ooredoo	127.00	3,876,249	26,697	(7.43%)
National Leasing Holding	28.60	2,196,908	70,381	(5.14%)

YTD-14 Most Active Stocks by Vol.	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Vodafone Qatar	21.48	6,959,052	408,790	100.56%
Barwa Real Estate Co.	40.80	10,301,906	276,698	36.91%
Masraf Al Rayan	56.40	13,544,351	269,191	80.19%
Mazaya Qatar R.E Development Co.	24.80	4,964,579	263,158	121.82%
United Development Co.	29.40	6,162,622	248,070	36.53%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Index Value						DTD Point Change			DTD % Change		MTD % Change			YTD % Change			27-Aug-14	
QE 20 Index						13,871.21		(35.35)		(0.25%)		7.72%			33.64%			
	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Capital Turnover (%) since Jan-2013	Beta	Closing Price (QAR)	DTD % Change	Today's Volume ('000 Shares)	Current Market Cap ('000 QAR)	Current Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Week High (QAR)	52 Week Low (QAR)		
▼	Qatar National Bank	QNBK.QA	50,553	310	13.3%	0.86	198.50	(0.40%)	568.20	138,896,293	38,154,812	14.22	2.75	3.53%	200.90	158.00		
▲	Qatar Islamic Bank	QISB.QA	42,036	258	27.7%	1.03	124.50	1.22%	306.68	29,418,503	8,081,263	21.32	2.61	3.21%	126.00	66.10		
▲	Commercial Bank of Qatar	COMB.QA	64,586	396	40.4%	1.12	69.40	0.58%	350.58	20,607,334	5,660,835	12.62	1.48	2.40%	78.90	59.90		
▲	Doha Bank	DOBK.QA	60,516	371	45.0%	1.04	61.90	0.32%	296.32	15,993,242	4,393,344	12.15	1.87	7.27%	68.30	49.00		
=	Ahli Bank	AABQ.QA	2,735	17	2.1%	0.55	53.00	0.00%	58.81	8,755,446	2,405,121	16.17	2.35	0.00%	67.10	46.00		
▼	Qatar International Islamic Bank	QIIB.QA	31,492	193	33.2%	0.88	89.10	(3.15%)	925.39	13,486,956	3,704,867	17.53	2.73	4.21%	93.90	54.00		
▼	Masraf Al Rayan	MARK.QA	269,191	1,651	56.6%	0.88	56.40	(2.25%)	1,284.71	42,300,000	11,619,810	24.39	4.30	2.66%	67.00	27.70		
▲	Al Khaleej Commercial Bank	KCBK.QA	34,650	213	22.4%	0.68	22.24	0.63%	52.39	8,006,400	2,199,358	15.14	1.47	4.50%	25.85	17.70		
▼	National Leasing Holding	NLCS.QA	70,381	432	263.3%	0.92	28.60	(0.69%)	197.47	1,415,134	388,737	22.59	1.13	5.24%	35.40	27.60		
▲	Dlala Brokerage & Investment Hldg. Co.	DBIS.QA	46,303	284	308.0%	0.90	63.60	3.58%	698.81	1,411,920	387,854	NM	5.58	0.00%	67.00	18.50		
▲	Qatar Oman Investment Co.	QOIS.QA	87,260	535	413.9%	0.71	17.49	1.10%	1,221.40	550,935	151,342	25.23	1.68	2.86%	18.16	11.37		
▲	Islamic Holding Group	IHGS.QA	31,936	196	1080.8%	0.60	98.60	1.96%	656.49	394,400	108,342	39.85	7.15	1.29%	99.30	36.30		
▼	Banking & Financial Services		791,639	4,857	43.8%			(0.48%)	6,617.23	281,236,563	77,255,684	15.82	2.56	3.43%				
▼	Zad Holding Co.	ZHCD.QA	1,669	10	24.6%	0.42	90.60	(1.84%)	4.76	1,185,145	325,559	8.90	0.83	3.86%	95.00	60.10		
▼	Qatari German Co. for Medical Devices	QGMS.QA	31,892	196	524.9%	0.76	13.90	(0.79%)	58.19	160,545	44,102	NM	0.93	0.00%	16.48	12.25		
▼	Salam International Investment	SALM.QA	181,336	1,112	200.4%	0.70	20.17	(0.88%)	575.76	2,305,725	633,383	17.90	1.44	4.96%	21.44	11.60		
▲	Medicare Group	MCGS.QA	40,270	247	307.9%	0.72	133.70	0.15%	18.73	3,762,866	1,033,659	37.93	4.96	2.24%	142.50	43.95		
=	Qatar Cinema & Film Distribution	QCFD.QA	298	1.8	12.1%	0.15	51.80	0.00%	0.00	295,768	81,248	25.59	2.11	3.86%	69.30	38.10		
▼	Qatar Fuel Co. (Wokod)	QFLS.QA	17,145	105	28.7%	0.70	221.50	(0.63%)	49.19	18,707,752	5,139,019	15.07	3.18	2.22%	339.00	199.00		
▼	Widam(Qatar Meat & Livestock Co.)	WDAM.QA	31,919	196	316.3%	0.71	60.50	(1.63%)	54.36	1,089,000	299,148	20.31	4.05	6.61%	69.00	39.90		
=	Al Meera Consumer Goods Co.	MERS.QA	10,597	65	116.5%	0.55	190.00	0.00%	24.80	3,800,000	1,043,860	18.13	3.03	2.11%	198.40	122.00		
▼	Consumer Goods & Services		315,126	1,933	164.2%			(0.55%)	785.78	31,306,801	8,599,978	16.75	2.72	2.63%				
=	Qatar Industrial Manufacturing Co.	QIMC.QA	9,090	56	28.4%	0.70	47.00	0.00%	9.23	2,233,440	613,526	10.75	1.52	0.00%	54.30	42.50		
=	Qatar National Cement	QANC.QA	4,682	29	18.2%	0.74	144.00	0.00%	13.08	7,070,486	1,942,262	15.81	2.93	4.17%	150.00	99.40		
▲	Industries Qatar	IQCD.QA	52,238	320	19.2%	1.06	196.00	1.55%	502.61	118,580,000	32,573,926	16.82	4.12	5.61%	202.90	144.00		
▲	Qatari Investors Group (Gulf Holding)	QIGD.QA	63,456	389	121.5%	0.89	60.50	0.33%	140.77	7,521,770	2,066,230	33.26	3.58	1.24%	72.20	26.20		
▼	Qatar Electricity & Water Co.	QEWC.QA	17,386	107	24.5%	0.78	185.00	(1.23%)	137.36	20,350,000	5,590,145	13.73	3.58	3.69%	208.70	145.20		
▼	Mannai Corporation	MCCS.QA	4,641	28	10.7%	0.06	112.00	(1.58%)	56.82	5,109,350	1,403,539	10.03	2.85	4.24%	125.40	83.10		
▲	Aamal Co.	AHCS.QA	44,433	273	9.7%	0.37	16.68	1.09%	26.58	10,008,000	2,749,198	18.78	1.43	0.00%	21.50	13.91		
=	Gulf International Services	GISS.QA	51,337	315	62.5%	0.90	119.50	0.00%	70.91	22,207,984	6,100,533	30.43	7.44	1.34%	124.90	42.95		
▼	Mesaieed Petrochemical Holding Co.	MPHC.QA	180,582	1,445	14.4%	NA	33.95	(0.59%)	1,116.32	42,651,979	11,716,499	69.97	3.24	0.00%	73.90	30.00		
▲	Industrials		427,846	2,962	22.4%			0.58%	2,073.68	235,733,009	64,755,858	21.08	4.52	3.52%				
=	Qatar Insurance Co.	QINS.QA	18,744	115	23.9%	0.92	98.00	0.00%	103.00	15,732,957	4,321,843	19.97	3.03	2.04%	99.50	57.00		
▼	Doha Insurance Co.	DICO.QA	16,367	100	40.6%	0.90	30.95	(0.16%)	15.93	1,547,500	425,098	22.41	2.80	1.51%	32.90	22.40		
▼	Qatar General Insurance & Reins. Co.	QGIR.QA	5,536	34	10.6%	0.71	47.00	(1.05%)	1.10	3,251,237	893,115	1.52	0.68	2.66%	60.70	38.50		
▼	Al Khaleej Takaful Group	KINS.QA	22,519	138	120.9%	0.60	47.35	(3.37%)	140.62	1,051,084	288,733	14.24	1.61	1.35%	50.50	31.00		
▼	Qatar Islamic Insurance	QIIC.QA	13,320	82	121.5%	0.42	88.10	(1.45%)	43.54	1,321,500	363,016	17.29	5.08	0.00%	94.20	53.50		
▼	Insurance		76,486	469	35.0%			(0.41%)	304.19	22,904,278	6,291,805	7.29	2.00	1.94%				
▼	United Development Co.	UDCD.QA	248,070	1,522	138.7%	0.94	29.40	(1.01%)	497.39	10,410,136	2,859,664	22.39	0.99	3.24%	30.75	19.00		
▼	Barwa Real Estate Co.	BRES.QA	276,698	1,698	117.1%	1.03	40.80	(0.97%)	392.58	15,876,285	4,361,216	10.72	1.13	2.45%	45.60	23.60		
▼	Ezdan Holding Group Co.	ERES.QA	178,094	1,093	7.2%	0.55	19.25	(2.28%)	1,392.85	51,060,561	14,026,336	39.92	1.72	0.68%	55.30	15.22		
▼	Mazaya Qatar Real Estate Dev. Co.	MRDS.QA	263,158	1,614	361.2%	0.72	24.80	(1.78%)	4,348.99	2,480,000	681,256	16.06	2.01	3.02%	25.85	11.00		
▼	Real Estate		966,020	5,927	42.9%			(1.85%)	6,631.81	79,826,982	21,928,472	23.62	1.44	1.44%				

Index Value						DTD Point Change			DTD % Change	MTD % Change			YTD % Change		27-Aug-14	
QE 20 Index			▼	13,871.21		(35.35)		(0.25%)			7.72%			33.64%		
	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Capital Turnover (%) since Jan-2013	Beta	Closing Price (QAR)	DTD % Change	Today's Volume ('000 Shares)	Current Market Cap ('000 QAR)	Current Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Week High (QAR)	52 Week Low (QAR)
▲	Ooredoo (formerly Q-Tel)	ORDS.QA	26,697	164	14.4%	0.66	127.00	0.40%	145.86	40,680,640	11,174,972	15.31	1.60	3.15%	169.50	116.00
▼	Vodafone Qatar	VFQS.QA	408,790	2,508	70.2%	0.74	21.48	(0.09%)	894.07	18,159,192	4,988,330	NM	3.06	0.00%	23.00	8.70
▲	Telecoms		435,488	2,672	54.9%			0.24%	1,039.93	58,839,832	16,163,302	24.41	1.88	2.18%		
▼	Qatar Navigation	QNNC.QA	17,409	107	39.3%	0.74	93.50	(1.58%)	109.64	10,708,106	2,941,517	11.22	0.85	4.01%	104.00	74.00
▼	Gulf Warehousing Co.	GWCS.QA	7,408	45	32.2%	0.83	50.00	(1.38%)	83.31	2,378,049	653,250	21.64	3.11	3.00%	69.50	38.00
▼	Qatar Gas Transport Co.	QGTS.QA	156,653	961	59.8%	0.96	24.10	(0.66%)	395.74	13,496,000	3,707,351	17.79	3.77	4.10%	25.90	17.21
▼	Transportation		181,470	1,113	54.7%			(1.10%)	588.69	26,582,155	7,302,118	14.58	1.58	3.97%		
▼	Subtotal: Qatar Exchange		3,194,075	19,932	42.6%			(0.26%)	18,041.30	736,429,621	202,297,217	17.71	2.55	3.08%		

Source: Qatar Exchange Website & Reuters.

Notes: NM: Not Meaningful. NA: Not Applicable. P/E is calculated based on TTM 1Q-2014 net profit and current prices. P/BV is based on 31-March-2014 shareholders' equity and current prices. Dividend Yield is based on FY2013 cash dividends and & current prices. Dividend Yield for companies that did not yet hold their AGM is based on FY2012 cash dividends and current prices. Valuation multiples for companies that have not yet disclosed their 1Q-2014 financials are still based on FY-13 net profit and shareholders' equity as of 31-December-13. Change for individual stocks is based on the change in average closing prices as being provided by Qatar Exchange. DTD % change in sectors and total market is based on the daily change in market capitalization (market capitalization is calculated based on the average closing price) which might not conform to the benchmark return.

Beta is the tendency of a security's returns to respond to swings in the market. A beta of 1 indicates that the security's price will move with the market. A beta of < 1 means that the security will be less volatile than the market. A beta of > 1 indicates that the security's price will be more volatile than the market. For example, if a stock's beta is 1.1, it's theoretically 10% more volatile than the market. Beta is calculated based on the daily share price returns versus QE General Index for the companies which have a minimum trading history of 1 year.

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