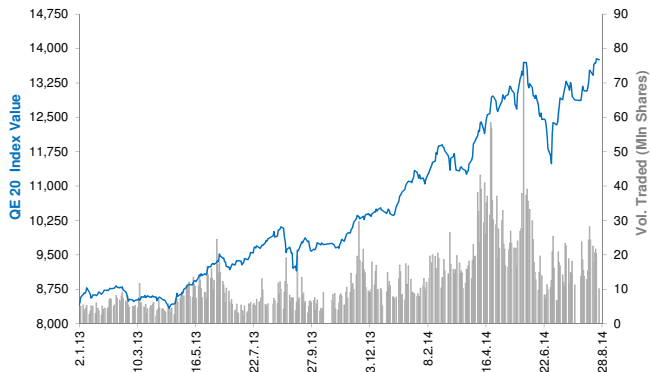


QE 20 Index Return v.s. Volume (Jan-13-Current)



Top 10 Stocks by Market Capitalization

	Market Cap. (QAR Mln)	P/E (X)	ROE* (%)
1- Qatar National Bank	137,707	14.09	19.4%
2- Industries Qatar	114,345	16.22	24.5%
3- Ezdan Holding Group Co.	52,254	40.85	4.3%
4- Mesaieed Petrochemical Holding Co.	42,840	70.28	4.6%
5- Masraf Al Rayan	42,375	24.43	17.6%
6- Ooredoo (formerly Q-Tel)	39,560	14.89	10.5%
7- Qatar Islamic Bank	28,828	20.89	12.2%
8- Gulf International Services	22,487	30.81	24.4%
9- Qatar Electricity & Water Co.	20,559	13.87	26.1%
10- Commercial Bank of Qatar	20,162	12.35	11.7%

Subtotal	521,116	16.55	17.5%
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* ROE is based on TTM 1Q-2014 Net Profit & Shareholders' Equity as of 31-March-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily Return	Value (QAR)
Al Ahli Bank of Qatar	53.80	3.26%	205,301
Qatar Islamic Insurance	92.60	2.89%	989,040
Qatar International Islamic Bank	88.70	2.19%	72,819,826
Qatari German Co. for Medical Devices	14.20	1.65%	3,812,398
Qatar National Cement	146.00	1.39%	823,356

Worst Return Performers	Price (QAR)	Daily Return	Value (QAR)
Qatar Navigation	94.90	(1.66%)	2,110,237
Diala Brokerage & Inv. Hldg. Co.	59.50	(1.65%)	435,649
Zad Holding Co.	90.00	(1.64%)	888,320
Masraf Al Rayan	56.50	(1.57%)	59,921,845
Qatar Islamic Bank	122.00	(1.45%)	38,093,014

Most Active Stocks by Volume	Price (QAR)	Daily Return	Volume (Shares)
Vodafone Qatar	21.50	(0.60%)	1,688,579
Masraf Al Rayan	56.50	(1.57%)	1,044,861
Mazaya Qatar R.E Development Co.	23.85	(1.45%)	957,560
Qatar International Islamic Bank	88.70	2.19%	820,694
Ezdan Holding Group Co.	19.70	(0.35%)	784,002

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (QAR Mln)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Qatar Exchange	730,997	5.90%	17.58	2.53	3.11%
Banking & Finance	278,627	7.60%	15.68	2.53	3.46%
Goods & Consumer Services	31,568	7.54%	16.89	2.74	2.61%
Industrial	231,937	6.70%	20.74	4.44	3.58%
Insurance	22,844	7.87%	7.27	1.99	1.95%
Real Estate	81,403	1.37%	24.08	1.46	1.41%
Telecom	57,736	1.03%	23.95	1.84	2.22%
Transport	26,882	3.67%	14.75	1.59	3.92%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲ 14 ▼ 27 = 2
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
QE 20 Index	13,753.51	(22.68)	(0.16%)	6.80%	32.51%
Market Cap (QAR Mln)	730,997	802	0.11%	5.90%	31.60%

Benchmark Volatility**	QE 20 Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
QE 20 Index	17.15%	13.41%	11.33%	12.24%	12.81%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	10,123	(10,233)	(50.27%)	20,007	6,963
Value Traded (QAR Mln)	522	(404)	(43.63%)	850	278
No. of Trades	5,527	(3,296)	(37.36%)	9,358	3,556

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Diala Brokerage & Inv. Hldg. Co.	59.50	1,681,662	45,508	169.23%
Medicare Group	137.10	3,053,295	40,215	161.14%
Doha Insurance Co.	32.00	426,110	16,181	148.64%
Gulf International Services	121.00	4,589,239	51,027	147.95%
Mazaya Qatar R.E Development Co.	23.85	4,689,527	252,246	113.33%

YTD-14 Worst Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Mesaieed Petrochemical Holding Co.	34.10	6,815,021	178,368	(31.80%)
Ooredoo	123.50	3,835,376	26,371	(9.99%)
National Leasing Holding	28.75	2,184,418	69,946	(4.64%)

YTD-14 Most Active Stocks by Vol.	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Vodafone Qatar	21.50	6,905,471	406,302	100.75%
Barwa Real Estate Co.	41.80	10,251,351	275,479	40.27%
Masraf Al Rayan	56.50	13,333,686	265,526	80.51%
Mazaya Qatar R.E Development Co.	23.85	4,689,527	252,246	113.33%
United Development Co.	29.65	6,069,401	244,960	37.69%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Index Value						DTD Point Change			DTD % Change	MTD % Change			YTD % Change			24-Aug-14	
QE 20 Index						13,753.51		(22.68)		(0.16%)			6.80%			32.51%	
	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Capital Turnover (%) since Jan-2013	Beta	Closing Price (QAR)	DTD % Change	Today's Volume ('000 Shares)	Current Market Cap ('000 QAR)	Current Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Week High (QAR)	52 Week Low (QAR)	
▲	Qatar National Bank	QNBK.QA	48,956	306	13.1%	0.86	196.80	1.18%	210.84	137,706,753	37,828,045	14.09	2.73	3.56%	200.00	158.00	
▼	Qatar Islamic Bank	QISB.QA	41,337	258	27.4%	1.03	122.00	(1.45%)	311.54	28,827,770	7,918,989	20.89	2.56	3.28%	126.00	66.10	
▲	Commercial Bank of Qatar	COMB.QA	63,575	397	40.1%	1.12	67.90	0.59%	187.55	20,161,930	5,538,482	12.35	1.45	2.45%	78.90	59.90	
▼	Doha Bank	DOBK.QA	59,736	373	44.7%	1.04	60.40	(0.66%)	63.64	15,605,684	4,286,881	11.85	1.82	7.45%	68.30	49.00	
▲	Ahli Bank	AABQ.QA	2,666	17	2.1%	0.55	53.80	3.26%	3.82	8,887,604	2,441,425	16.42	2.38	0.00%	67.10	46.00	
▲	Qatar International Islamic Bank	QIIB.QA	28,496	178	31.2%	0.88	88.70	2.19%	820.69	13,426,408	3,688,234	17.46	2.71	4.23%	90.50	54.00	
▼	Masraf Al Rayan	MARK.QA	265,526	1,660	56.1%	0.88	56.50	(1.57%)	1,044.86	42,375,000	11,640,413	24.43	4.31	2.65%	67.00	27.70	
▲	Al Khaleej Commercial Bank	KCBK.QA	34,340	215	22.3%	0.68	22.19	0.05%	573.63	7,988,400	2,194,413	15.11	1.47	4.51%	25.85	17.70	
▼	National Leasing Holding	NLCS.QA	69,946	437	262.4%	0.92	28.75	(0.35%)	166.56	1,422,556	390,776	22.71	1.14	5.22%	36.25	27.60	
▼	Dlala Brokerage & Investment Hldg. Co.	DBIS.QA	45,508	284	304.4%	0.90	59.50	(1.65%)	7.30	1,320,900	362,851	NM	5.22	0.00%	62.80	18.50	
▼	Qatar Oman Investment Co.	QOIS.QA	85,608	535	408.6%	0.71	17.31	(1.09%)	170.85	545,265	149,784	24.97	1.66	2.89%	18.16	11.37	
▼	Islamic Holding Group	IHGS.QA	30,357	190	1041.3%	0.60	89.80	(0.22%)	36.69	359,200	98,672	36.30	6.51	1.42%	93.00	36.30	
▲ Banking & Financial Services			776,051	4,850	43.3%			0.38%	3,597.97	278,627,471	76,538,966	15.68	2.53	3.46%			
▼	Zad Holding Co.	ZHCD.QA	1,662	10	24.5%	0.42	90.00	(1.64%)	9.92	1,177,296	323,403	8.84	0.83	3.89%	95.00	60.10	
▲	Qatari German Co. for Medical Devices	QGMS.QA	31,553	197	522.0%	0.76	14.20	1.65%	269.69	164,010	45,054	NM	0.95	0.00%	16.48	12.25	
▼	Salam International Investment	SALM.QA	179,281	1,121	198.6%	0.70	20.79	(0.05%)	541.26	2,376,600	652,852	18.46	1.48	4.81%	21.44	11.60	
▼	Medicare Group	MCGS.QA	40,215	251	307.7%	0.73	137.10	(0.65%)	9.53	3,858,556	1,059,945	38.89	5.08	2.19%	142.50	43.95	
=	Qatar Cinema & Film Distribution	QCFD.QA	289	1.8	11.9%	0.15	51.80	0.00%	0.00	295,768	81,248	25.59	2.11	3.86%	69.30	38.10	
▼	Qatar Fuel Co. (Wokod)	QFLS.QA	17,018	106	28.5%	0.70	223.10	(0.09%)	19.96	18,842,887	5,176,141	15.18	3.20	2.21%	339.00	199.00	
▼	Widam(Qatar Meat & Livestock Co.)	WDAM.QA	31,627	198	314.7%	0.71	60.70	(0.33%)	4.15	1,092,600	300,137	20.38	4.06	6.59%	69.00	39.90	
▼	Al Meera Consumer Goods Co.	MERS.QA	10,435	65	115.7%	0.55	188.00	(1.05%)	20.44	3,760,000	1,032,872	17.94	3.00	2.13%	198.40	122.00	
▼ Consumer Goods & Services			312,079	1,950	163.1%			(0.33%)	874.94	31,567,717	8,671,652	16.89	2.74	2.61%			
▲	Qatar Industrial Manufacturing Co.	QIMC.QA	8,996	56	28.2%	0.70	47.00	0.97%	1.50	2,233,440	613,526	10.75	1.52	0.00%	54.30	42.50	
▲	Qatar National Cement	QANC.QA	4,644	29	18.1%	0.74	146.00	1.39%	5.68	7,168,687	1,969,238	16.02	2.97	4.11%	150.00	99.40	
▲	Industries Qatar	IQCD.QA	50,786	317	18.9%	1.06	189.00	0.53%	348.93	114,345,000	31,410,572	16.22	3.97	5.82%	202.90	144.00	
▼	Qatari Investors Group (Gulf Holding)	QIGD.QA	63,229	395	121.4%	0.89	59.10	(0.67%)	18.68	7,347,713	2,018,417	32.49	3.49	1.27%	72.20	26.20	
▼	Qatar Electricity & Water Co.	QEWC.QA	16,860	105	24.0%	0.78	186.90	(0.05%)	59.17	20,559,000	5,647,557	13.87	3.62	3.65%	208.70	145.20	
▲	Mannai Corporation	MCCS.QA	4,425	28	10.3%	0.06	112.80	0.98%	39.23	5,145,846	1,413,564	10.10	2.87	4.21%	125.40	83.10	
▼	Aamal Co.	AHCS.QA	44,284	277	9.7%	0.37	16.35	(0.30%)	7.59	9,810,000	2,694,807	18.40	1.40	0.00%	21.50	13.91	
▼	Gulf International Services	GISS.QA	51,027	319	62.4%	0.90	121.00	(0.41%)	97.38	22,486,745	6,177,109	30.81	7.53	1.32%	124.90	42.95	
▼	Mesaieed Petrochemical Holding Co.	MPHC.QA	178,368	1,462	14.2%	NA	34.10	(0.58%)	707.59	42,840,427	11,768,265	70.28	3.25	0.00%	73.90	30.00	
▲ Industrials			422,619	2,989	22.2%			0.15%	1,285.74	231,936,857	63,713,055	20.74	4.44	3.58%			
▲	Qatar Insurance Co.	QINS.QA	18,616	116	23.8%	0.92	96.50	0.10%	4.50	15,492,147	4,255,693	19.66	2.99	2.07%	99.00	57.00	
▼	Doha Insurance Co.	DICO.QA	16,181	101	40.2%	0.90	32.00	(0.31%)	8.89	1,600,000	439,520	23.17	2.90	1.46%	32.90	22.40	
▲	Qatar General Insurance & Reins. Co.	QGIR.QA	5,488	34	10.5%	0.71	47.50	1.06%	11.05	3,285,825	902,616	1.54	0.68	2.63%	60.70	38.50	
▼	Al Khaleej Takaful Group	KINS.QA	22,024	138	118.6%	0.60	48.50	(0.41%)	132.86	1,076,612	295,745	14.58	1.65	1.32%	49.40	31.00	
▲	Qatar Islamic Insurance	QIIC.QA	13,161	82	120.4%	0.42	92.60	2.89%	10.84	1,389,000	381,558	18.18	5.34	0.00%	93.00	52.50	
▲ Insurance			75,470	472	34.7%			0.35%	168.15	22,843,583	6,275,132	7.27	1.99	1.95%			
▼	United Development Co.	UDCD.QA	244,960	1,531	137.9%	0.94	29.65	(0.67%)	130.46	10,498,657	2,883,981	22.59	1.00	3.21%	30.75	19.00	
▼	Barwa Real Estate Co.	BRES.QA	275,479	1,722	116.8%	1.03	41.80	(0.48%)	306.11	16,265,410	4,468,108	10.98	1.15	2.39%	45.60	23.60	
▼	Ezdan Holding Group Co.	ERES.QA	174,188	1,089	7.0%	0.55	19.70	(0.35%)	784.00	52,254,185	14,354,225	40.85	1.76	0.66%	55.30	15.22	
▼	Mazaya Qatar Real Estate Dev. Co.	MRDS.QA	252,246	1,577	350.3%	0.71	23.85	(1.45%)	957.56	2,385,000	655,160	15.44	1.94	3.14%	25.50	11.00	
▼ Real Estate			946,873	5,918	42.3%			(0.45%)	2,178.13	81,403,252	22,361,473	24.08	1.46	1.41%			

Index Value						DTD Point Change			DTD % Change	MTD % Change			YTD % Change		24-Aug-14	
QE 20 Index		▼	13,753.51			(22.68)		(0.16%)		6.80%			32.51%			
	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Capital Turnover (%) since Jan-2013	Beta	Closing Price (QAR)	DTD % Change	Today's Volume ('000 Shares)	Current Market Cap ('000 QAR)	Current Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Week High (QAR)	52 Week Low (QAR)
▲	Ooredoo (formerly Q-Tel)	ORDS.QA	26,371	165	14.3%	0.66	123.50	0.49%	128.36	39,559,520	10,867,000	14.89	1.56	3.24%	169.50	116.00
▼	Vodafone Qatar	VFQS.QA	406,302	2,539	69.9%	0.74	21.50	(0.60%)	1,688.58	18,176,100	4,992,975	NM	3.07	0.00%	23.00	8.70
▲	Telecoms		432,673	2,704	54.6%			0.14%	1,816.94	57,735,620	15,859,975	23.95	1.84	2.22%		
▼	Qatar Navigation	QNNC.QA	16,991	106	39.0%	0.74	94.90	(1.66%)	22.20	10,868,441	2,985,561	11.39	0.87	3.95%	104.00	74.00
=	Gulf Warehousing Co.	GWCS.QA	7,077	44	31.5%	0.83	50.00	0.00%	12.14	2,378,049	653,250	21.64	3.11	3.00%	69.50	38.00
▼	Qatar Gas Transport Co.	QGTS.QA	155,764	974	59.6%	0.96	24.35	(0.77%)	166.82	13,636,000	3,745,809	17.98	3.81	4.06%	25.90	17.21
▼	Transportation		179,833	1,124	54.5%			(1.07%)	201.16	26,882,490	7,384,620	14.75	1.59	3.92%		
▲	Subtotal: Qatar Exchange		3,145,598	20,007	42.2%			0.11%	10,123.02	730,996,990	200,804,873	17.58	2.53	3.11%		

Source: Qatar Exchange Website & Reuters.

Notes: NM: Not Meaningful. NA: Not Applicable. P/E is calculated based on TTM 1Q-2014 net profit and current prices. P/BV is based on 31-March-2014 shareholders' equity and current prices. Dividend Yield is based on FY2013 cash dividends and & current prices. Dividend Yield for companies that did not yet hold their AGM is based on FY2012 cash dividends and current prices. Valuation multiples for companies that have not yet disclosed their 1Q-2014 financials are still based on FY-13 net profit and shareholders' equity as of 31-December-13. Change for individual stocks is based on the change in average closing prices as being provided by Qatar Exchange. DTD % change in sectors and total market is based on the daily change in market capitalization (market capitalization is calculated based on the average closing price) which might not conform to the benchmark return.

Beta is the tendency of a security's returns to respond to swings in the market. A beta of 1 indicates that the security's price will move with the market. A beta of < 1 means that the security will be less volatile than the market. A beta of > 1 indicates that the security's price will be more volatile than the market. For example, if a stock's beta is 1.1, it's theoretically 10% more volatile than the market. Beta is calculated based on the daily share price returns versus QE General Index for the companies which have a minimum trading history of 1 year.

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