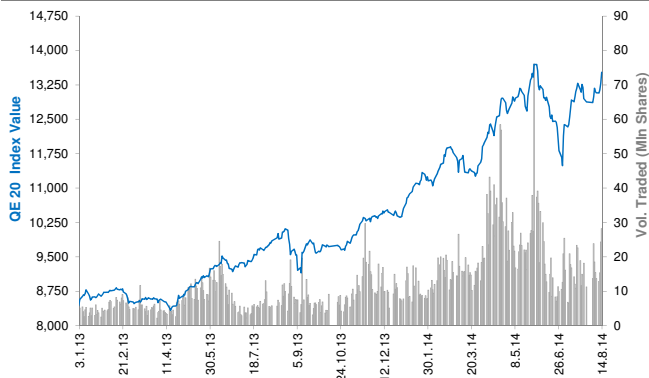


QE 20 Index Return v.s. Volume (Jan-13-Current)



Top 10 Stocks by Market Capitalization

	Market Cap. (QAR Mln)	P/E (X)	ROE* (%)
1- Qatar National Bank	131,479	13.46	19.4%
2- Industries Qatar	108,295	15.37	24.5%
3- Ezdan Holding Group Co.	52,758	41.24	4.3%
4- Mesaieed Petrochemical Holding Co.	45,227	74.19	4.6%
5- Masraf Al Rayan	42,375	24.43	17.6%
6- Ooredoo (formerly Q-Tel)	41,642	15.67	10.5%
7- Qatar Islamic Bank	25,945	18.81	12.2%
8- Gulf International Services	22,505	30.84	24.4%
9- Qatar Electricity & Water Co.	20,680	13.95	26.1%
10- Commercial Bank of Qatar	20,370	12.48	11.7%

Subtotal	511,276	16.19	17.5%
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* ROE is based on TTM 1Q-2014 Net Profit & Shareholders' Equity as of 31-March-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily Return	Value (QAR)
Vodafone Qatar	21.40	7.86%	118,324,948
Mesaieed Petrochemical Holding Co.	36.00	6.35%	91,584,200
Masraf Al Rayan	56.50	3.67%	119,143,927
Islamic Holding Group	86.50	3.59%	38,009,648
Industries Qatar	179.00	3.47%	119,789,467

Worst Return Performers	Price (QAR)	Daily Return	Value (QAR)
Zad Holding Co.	87.50	(2.45%)	395,816
Mazaya Qatar R.E Development Co.	22.00	(1.17%)	43,827,641
Qatari German Co. for Medical Devices	14.20	(0.98%)	6,168,223
Qatar General Insurance & Reins. Co.	46.80	(0.85%)	70,200
Qatar Gas Transport Co.	25.00	(0.79%)	13,419,150

Most Active Stocks by Volume	Price (QAR)	Daily Return	Volume (Shares)
Vodafone Qatar	21.40	7.86%	5,647,388
Ezdan Holding Group Co.	19.89	0.96%	3,161,463
Mesaieed Petrochemical Holding Co.	36.00	6.35%	2,598,040
Masraf Al Rayan	56.50	3.67%	2,137,562
Salam International Investment	21.15	0.81%	1,983,910

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (QAR Mln)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Qatar Exchange	720,907	4.44%	17.34	2.49	3.15%
Banking & Finance	269,017	3.89%	15.14	2.44	3.59%
Goods & Consumer Services	31,657	7.84%	16.94	2.75	2.60%
Industrial	228,555	5.14%	20.44	4.38	3.63%
Insurance	22,304	5.32%	7.10	1.95	2.00%
Real Estate	82,105	2.24%	24.29	1.48	1.40%
Telecom	59,733	4.52%	24.78	1.91	2.15%
Transport	27,536	6.19%	15.10	1.63	3.83%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲ 28	▼ 11	= 4
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
QE 20 Index	13,522.79	243.52	1.83%	5.01%	30.28%
Market Cap (QAR Mln)	720,907	14,995	2.12%	4.44%	29.78%

Benchmark Volatility**	QE 20 Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
QE 20 Index	17.15%	13.44%	11.32%	12.25%	12.82%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	28,225	3,900	16.03%	20,010	6,895
Value Traded (QAR Mln)	1,143	193	20.35%	849	276
No. of Trades	11,352	1,331	13.28%	9,410	3,537

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Diala Brokerage & Inv. Hldg. Co.	59.80	1,640,782	44,839	170.59%
Gulf International Services	121.10	4,516,191	50,426	148.16%
Medicare Group	126.40	2,979,331	39,668	140.76%
Doha Insurance Co.	30.90	418,215	15,926	140.09%
Vodafone Qatar	21.40	6,636,420	393,789	99.81%

YTD-14 Worst Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Mesaieed Petrochemical Holding Co.	36.00	6,189,998	161,233	(28.00%)
Ooredoo	130.00	3,727,957	25,513	(5.25%)
National Leasing Holding	29.45	2,154,814	68,923	(2.32%)

YTD-14 Most Active Stocks by Vol.	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Vodafone Qatar	21.40	6,636,420	393,789	99.81%
Barwa Real Estate Co.	42.10	10,100,947	271,925	41.28%
Masraf Al Rayan	56.50	12,834,287	256,673	80.51%
United Development Co.	30.40	5,860,433	237,951	41.18%
Mazaya Qatar R.E Development Co.	22.00	4,058,951	225,720	96.78%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Index Value						DTD Point Change			DTD % Change		MTD % Change			YTD % Change			13-Aug-14	
QE 20 Index ▲ 13,522.79						243.52			1.83%		5.01%			30.28%				
	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Capital Turnover (%) since Jan-2013	Beta	Closing Price (QAR)	DTD % Change	Today's Volume ('000 Shares)	Current Market Cap ('000 QAR)	Current Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Week High (QAR)	52 Week Low (QAR)		
▲	Qatar National Bank	QNBK.QA	46,196	302	12.7%	0.86	187.90	2.68%	417.64	131,479,161	36,117,326	13.46	2.61	3.73%	199.00	158.00		
▲	Qatar Islamic Bank	QISB.QA	38,685	253	26.3%	1.03	109.80	0.73%	213.27	25,944,993	7,127,090	18.81	2.30	3.64%	115.00	66.10		
▲	Commercial Bank of Qatar	COMB.QA	61,305	401	39.3%	1.12	68.60	0.88%	195.42	20,369,785	5,595,580	12.48	1.46	2.43%	78.90	59.90		
▲	Doha Bank	DOBK.QA	58,381	382	44.1%	1.04	60.50	2.72%	152.60	15,631,521	4,293,979	11.87	1.83	7.44%	68.30	49.00		
=	Ahli Bank	AABQ.QA	2,650	17	2.1%	0.55	52.90	0.00%	1.00	8,738,926	2,400,583	16.14	2.34	0.00%	67.10	46.00		
▲	Qatar International Islamic Bank	QIIB.QA	25,285	165	29.1%	0.88	85.00	0.59%	155.72	12,866,344	3,534,385	16.73	2.60	4.41%	90.50	54.00		
▲	Masraf Al Rayan	MARK.QA	256,673	1,678	54.9%	0.88	56.50	3.67%	2,137.56	42,375,000	11,640,413	24.43	4.31	2.65%	67.00	27.70		
▼	Al Khaleej Commercial Bank	KCBK.QA	32,244	211	21.8%	0.68	22.00	(0.14%)	508.38	7,920,000	2,175,624	14.98	1.45	4.55%	25.85	16.90		
▲	National Leasing Holding	NLCS.QA	68,923	450	260.4%	0.92	29.45	1.55%	505.14	1,457,192	400,291	23.26	1.17	5.09%	36.50	27.60		
▲	Dlala Brokerage & Investment Hldg. Co.	DBIS.QA	44,839	293	301.4%	0.90	59.80	1.36%	77.06	1,327,560	364,681	NM	5.25	0.00%	60.50	18.50		
▲	Qatar Oman Investment Co.	QOIS.QA	82,194	537	397.8%	0.71	17.80	1.77%	1,727.88	560,700	154,024	25.68	1.71	2.81%	18.16	11.37		
▲	Islamic Holding Group	IHGS.QA	29,040	190	1008.4%	0.60	86.50	3.59%	434.01	346,000	95,046	34.96	6.27	1.47%	90.90	36.30		
▲ Banking & Financial Services			746,414	4,879	42.4%			2.22%	6,525.68	269,017,183	73,899,020	15.14	2.44	3.59%				
▼	Zad Holding Co.	ZHCD.QA	1,634	11	24.3%	0.42	87.50	(2.45%)	4.50	1,144,593	314,420	8.59	0.81	4.00%	92.10	60.10		
▼	Qatari German Co. for Medical Devices	QGMS.QA	28,675	187	497.0%	0.76	14.20	(0.98%)	433.13	164,010	45,054	NM	0.95	0.00%	16.48	12.25		
▲	Salam International Investment	SALM.QA	174,622	1,141	194.5%	0.70	21.15	0.81%	1,983.91	2,417,754	664,157	18.77	1.51	4.73%	21.44	11.50		
▲	Medicare Group	MCGS.QA	39,668	259	305.7%	0.72	126.40	1.12%	56.90	3,557,414	977,222	35.86	4.69	2.37%	128.80	43.95		
=	Qatar Cinema & Film Distribution	QCFD.QA	284	1.9	11.8%	0.14	50.80	0.00%	0.00	290,059	79,679	25.09	2.07	3.94%	69.30	38.10		
▼	Qatar Fuel Co. (Wokod)	QFLS.QA	16,723	109	28.2%	0.70	225.60	(0.35%)	47.73	19,054,035	5,234,143	15.35	3.24	2.18%	339.00	199.00		
=	Widam(Qatar Meat & Livestock Co.)	WDAM.QA	31,015	203	311.3%	0.71	60.50	0.00%	167.28	1,089,000	299,148	20.31	4.05	6.61%	69.00	39.90		
▲	Al Meera Consumer Goods Co.	MERS.QA	10,088	66	114.0%	0.55	197.00	2.13%	92.97	3,940,000	1,082,318	18.80	3.14	2.03%	198.40	122.00		
▲ Consumer Goods & Services			302,710	1,978	160.0%			0.14%	2,786.41	31,656,865	8,696,141	16.94	2.75	2.60%				
▲	Qatar Industrial Manufacturing Co.	QIMC.QA	8,740	57	27.7%	0.70	46.50	0.76%	33.24	2,209,680	606,999	10.63	1.51	0.00%	54.30	42.50		
▲	Qatar National Cement	QANC.QA	4,572	30	18.0%	0.75	144.00	0.70%	7.33	7,070,486	1,942,262	15.81	2.93	4.17%	150.00	99.40		
▲	Industries Qatar	IQCD.QA	47,936	313	18.4%	1.06	179.00	3.47%	674.68	108,295,000	29,748,637	15.37	3.76	6.15%	202.90	144.00		
▼	Qatari Investors Group (Gulf Holding)	QIGD.QA	60,892	398	119.5%	0.89	58.60	(0.51%)	303.02	7,285,549	2,001,340	32.21	3.46	1.28%	72.20	26.20		
▲	Qatar Electricity & Water Co.	QEWC.QA	16,409	107	23.6%	0.78	188.00	1.08%	115.79	20,680,000	5,680,796	13.95	3.64	3.63%	208.70	145.20		
▲	Mannai Corporation	MCCS.QA	3,869	25	9.1%	0.06	116.00	0.35%	121.27	5,291,827	1,453,665	10.39	2.95	4.09%	125.40	83.10		
▲	Aamal Co.	AHCS.QA	44,026	288	9.6%	0.37	16.65	0.60%	111.99	9,990,000	2,744,253	18.74	1.43	0.00%	21.50	13.91		
▲	Gulf International Services	GISS.QA	50,426	330	62.0%	0.91	121.10	1.59%	274.83	22,505,329	6,182,214	30.84	7.54	1.32%	122.50	42.95		
▲	Mesaieed Petrochemical Holding Co.	MPHC.QA	161,233	1,402	12.8%	NA	36.00	6.35%	2,598.04	45,227,430	12,423,975	74.19	3.43	0.00%	73.90	30.00		
▲ Industrials			398,102	2,950	21.4%			3.16%	4,240.20	228,555,301	62,784,141	20.44	4.38	3.63%				
▲	Qatar Insurance Co.	QINS.QA	18,486	121	23.7%	0.92	94.10	1.73%	147.10	15,106,850	4,149,852	19.18	2.91	2.13%	97.00	57.00		
▲	Doha Insurance Co.	DICO.QA	15,926	104	39.7%	0.90	30.90	3.00%	111.91	1,545,000	424,412	22.37	2.80	1.51%	32.90	22.40		
▼	Qatar General Insurance & Reins. Co.	QGIR.QA	5,443	36	10.5%	0.71	46.80	(0.85%)	1.50	3,237,402	889,314	1.52	0.67	2.67%	60.70	38.50		
▲	Al Khaleej Takaful Group	KINS.QA	20,632	135	112.4%	0.60	48.50	1.25%	432.62	1,076,612	295,745	14.58	1.65	1.32%	49.00	31.00		
▼	Qatar Islamic Insurance	QIIC.QA	13,064	85	119.8%	0.42	89.20	(0.45%)	34.72	1,338,000	367,549	17.51	5.15	0.00%	92.00	52.50		
▲ Insurance			73,552	481	34.1%			1.28%	727.84	22,303,863	6,126,871	7.10	1.95	2.00%				
▼	United Development Co.	UDCD.QA	237,951	1,555	135.9%	0.94	30.40	(0.33%)	1,557.94	10,764,222	2,956,932	23.16	1.02	3.13%	30.75	19.00		
▲	Barwa Real Estate Co.	BRES.QA	271,925	1,777	115.9%	1.03	42.10	0.60%	734.73	16,382,147	4,500,176	11.06	1.16	2.38%	45.60	23.60		
▲	Ezdan Holding Group Co.	ERES.QA	156,732	1,024	6.4%	0.55	19.89	0.96%	3,161.46	52,758,159	14,492,666	41.24	1.78	0.65%	55.30	15.22		
▼	Mazaya Qatar Real Estate Dev. Co.	MRDS.QA	225,720	1,475	323.8%	0.72	22.00	(1.17%)	1,983.58	2,200,000	604,340	14.25	1.79	3.41%	22.99	11.00		
▲ Real Estate			892,328	5,832	40.8%			0.66%	7,437.71	82,104,528	22,554,114	24.29	1.48	1.40%				

Index Value						DTD Point Change			DTD % Change	MTD % Change			YTD % Change		13-Aug-14	
QE 20 Index		▲	13,522.79			243.52		1.83%		5.01%			30.28%			
	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Capital Turnover (%) since Jan-2013	Beta	Closing Price (QAR)	DTD % Change	Today's Volume ('000 Shares)	Current Market Cap ('000 QAR)	Current Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Week High (QAR)	52 Week Low (QAR)
=	Ooredoo (formerly Q-Tel)	ORDS.QA	25,513	167	14.0%	0.66	130.00	0.00%	117.64	41,641,600	11,438,948	15.67	1.64	3.08%	169.50	116.00
▲	Vodafone Qatar	VFQS.QA	393,789	2,574	68.4%	0.73	21.40	7.86%	5,647.39	18,091,560	4,969,752	NM	3.05	0.00%	23.00	8.70
▲	Telecoms		419,302	2,741	53.5%			2.26%	5,765.03	59,733,160	16,408,699	24.78	1.91	2.15%		
▲	Qatar Navigation	QNNC.QA	16,633	109	38.7%	0.74	96.60	0.84%	137.29	11,063,134	3,039,043	11.59	0.88	3.88%	104.00	74.00
▼	Gulf Warehousing Co.	GWCS.QA	6,857	45	31.0%	0.83	52.00	(0.57%)	70.86	2,473,171	679,380	22.51	3.24	2.88%	69.50	38.00
▼	Qatar Gas Transport Co.	QGTS.QA	152,279	995	59.0%	0.96	25.00	(0.79%)	534.42	14,000,000	3,845,800	18.46	3.91	3.96%	25.90	17.21
▼	Transportation		175,769	1,149	53.9%			(0.13%)	742.57	27,536,305	7,564,223	15.10	1.63	3.83%		
▲	Subtotal: Qatar Exchange		3,008,177	20,010	41.1%			2.12%	28,225.43	720,907,206	198,033,210	17.34	2.49	3.15%		

Source: Qatar Exchange Website & Reuters.

Notes: NM: Not Meaningful. NA: Not Applicable. P/E is calculated based on TTM 1Q-2014 net profit and current prices. P/BV is based on 31-March-2014 shareholders' equity and current prices. Dividend Yield is based on FY2013 cash dividends and & current prices. Dividend Yield for companies that did not yet hold their AGM is based on FY2012 cash dividends and current prices. Valuation multiples for companies that have not yet disclosed their 1Q-2014 financials are still based on FY-13 net profit and shareholders' equity as of 31-December-13. Change for individual stocks is based on the change in average closing prices as being provided by Qatar Exchange. DTD % change in sectors and total market is based on the daily change in market capitalization (market capitalization is calculated based on the average closing price) which might not conform to the benchmark return.

Beta is the tendency of a security's returns to respond to swings in the market. A beta of 1 indicates that the security's price will move with the market. A beta of < 1 means that the security will be less volatile than the market. A beta of > 1 indicates that the security's price will be more volatile than the market. For example, if a stock's beta is 1.1, it's theoretically 10% more volatile than the market. Beta is calculated based on the daily share price returns versus QE General Index for the companies which have a minimum trading history of 1 year.

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