

Al Arabi Daily MSM Report

No. of Issue: 1223

Date: 16/12/2014



Oman Al Arabi Fund

As of

11-Dec-14

Weekly NAV

RO

1.015

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	964.31	999.45	(35.14)	(3.52)	(18.40)	(20.51)
Al Arabi GCC 50 Index	1,064.84	1,153.08	(88.24)	(7.65)	(15.54)	(12.25)
Al Arabi MENA 200 Index	1,010.32	1,067.66	(57.34)	(5.37)	(13.74)	(10.75)
MSM SHARIAH INDEX	867.63	890.04	(22.41)	(2.52)	(13.85)	(21.10)
MSM 30	5,409.41	5,571.99	(162.58)	(2.92)	(16.85)	(20.85)
Volume(In 000)	19,508	16,700	2,808.07	16.82		
Value traded (In RO 000)	7,074	4,031	3,043.51	75.51		

View of the MSM:

The MSM 30 index closed at 5,409.41 points, -2.92% down from the last trading session. 2 out of 48 stocks trading managed a green closing and 38 in the red zone. While 8 no changed 19.5 mn. shares traded during the day with the value reaching RO 7.1 mn. Financial index closed at 6,488.07 points, Industry index closed 7,303.6 points and the services index closed at 3,220.84 points with percentage change of -4.31% , -3.48% , -1.49% respectively.

Top Gainers	Price	Chg	Chg	Top Co. - Value	Price	Value	Mkt.Share	Market Capitalization		
Companies	RO	RO	%	Companies	RO	in RO 000		(In Billion)		
OMAN REFRESHMENT	2.435	0.035	1.46	OMAN TELECOMMUNICATION	1.475	1,911	27.02%	OMR 7.40		USD 19.08
OOREDOO	0.560	0.006	1.08	BANK MUSCAT	0.498	1,827	25.83%			
-	-	-	-	AL ANWAR CERAMIC TILES	0.334	522	7.39%			
-	-	-	-	ACWA POWER BARKA	0.772	344	4.86%			
-	-	-	-	AL ANWAR HOLDING	0.154	256	3.62%			
Top Losers	Price	Chg	Chg	Top Co. - Volume	Price	Volume	Mkt.Share	No. of Companies		
Companies	RO	RO	%	Companies	RO	in 000		Increased	Decreased	Unchanged
OMAN FLOUR MILLS	0.540	(0.060)	(10.00)	BANK MUSCAT	0.498	3,668	18.80%			
AL JAZEERA SERVICES	0.279	(0.031)	(10.00)	AL MADINA TAKAFUL	0.072	1,711	8.77%			
MAJAN GLASS	0.252	(0.028)	(10.00)	AL ANWAR HOLDING	0.154	1,661	8.51%			
AL ANWAR HOLDING	0.154	(0.017)	(9.94)	AL ANWAR CERAMIC TILES	0.334	1,562	8.01%			
OMAN AND EMIRATES INV. HOLDING	0.100	(0.011)	(9.91)	OMAN TELECOMMUNICATION	1.475	1,294	6.63%			
								2	38	8

Key Announcements

Event Date	Company	Event	Details
16-Dec-14	MAJAN COLLEGE	Disclosure for un audited financials for the 1st quarter ended 30/11/2014	Net Profit at RO 0.653mn, up by 28.1% y-o-y
16-Dec-14	ACWA POWER BARKA	Meeting of Board of Directors	The Board considered and approved the Company undertaking a Seawater Reverse Osmosis Expansion Project (Expansion Project Phase II) to produce 12.5 million imperial gallons a day of desalinated water and execution of all related documents. And approved the Company entering into an Amended and Restated Loan Agreement to finance the Expansion Project Phase II, together with all related documents.



Sector Name	Bloomberg Code	No of Co.	Current	Previous	Points Daily	DTD %	Points Monthly	MTD %	Points Yearly	YTD %
Financial Sector	BKINV	13	6,488.07	6,780.55	(292)	(4.31)	(1273)	(16.40)	(1666)	(20.43)
Industry Sector	INDSI	10	7,303.56	7,567.01	(263)	(3.48)	(2015)	(21.62)	(3103)	(29.82)
Services Sector	SINSI	7	3,220.84	3,269.65	(49)	(1.49)	(320)	(9.04)	(448)	(12.22)

Main Indicators - Sectors	Beta	52-Week High	52-Week Low	P/Ex	P/Bx
MSM 30		7,551.42	5,401.51	7.58	1.65
Financial Sector	1.15	9,520.96	6,488.07	4.18	1.26
Industry Sector	0.59	11,402.45	7,303.01	13.82	2.14
Services Sector	0.51	3,838.10	3,220.84	11.71	2.21

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*

	Offer Turnover %	Bid Turnover %	
MSM30 Index	43%	57%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
OMAN TELECOMMUNICATION	1,911.2	7%	93%
BANK MUSCAT	1,827.4	59%	41%
AL ANWAR CERAMIC TILES	522.5	12.2%	88%
ACWA POWER BARKA	343.9	40.3%	60%

* Cash in as % of total turnover (Bid To / (Bid To + Offer To))*100

Top Five Daily Deals

Company	Quantity No.	Price RO	Trans. Type	Value
AL Madina Takaful	1,017,094	0.072	Buy	73,231
Bank Sohar	530,000	0.170	Buy	90,100
Bank Muscat	451,200	0.494	Buy	222,893
Al Anwar Holdings	398,108	0.154	Sell	61,309
ACWA	250,000	0.772	Sell	193,000

* Excluding Special Deals (Source: Mubasher)

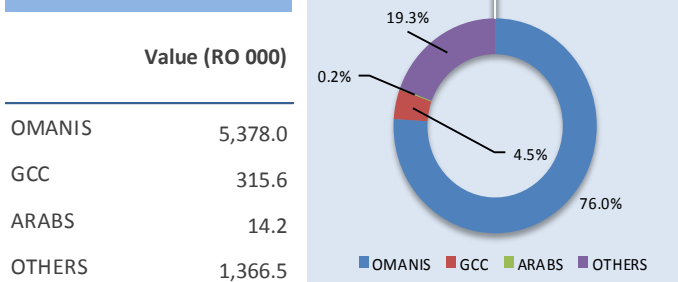
Index Stocks - Up in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

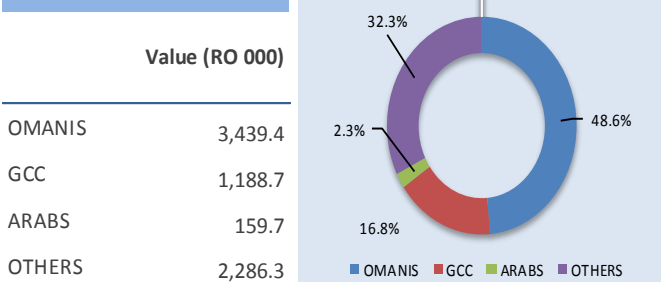
Index Stocks - Down in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
Al Anwar Ceramic Tiles	-4.48%	-6.25%	-5.56%
Al Anwar Holdings	-9.52%	-5.26%	-4.94%
BANK MUSCAT	-4.71%	-1.52%	-2.32%

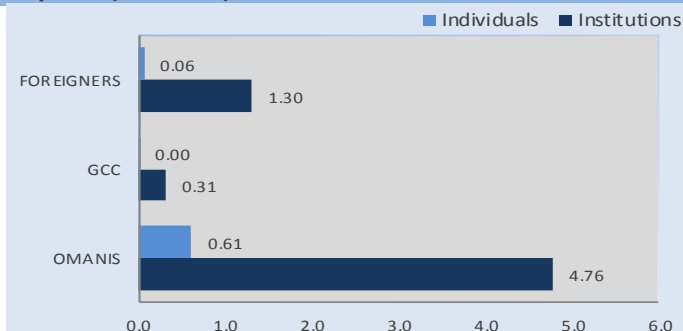
Nationality Trading - Buy



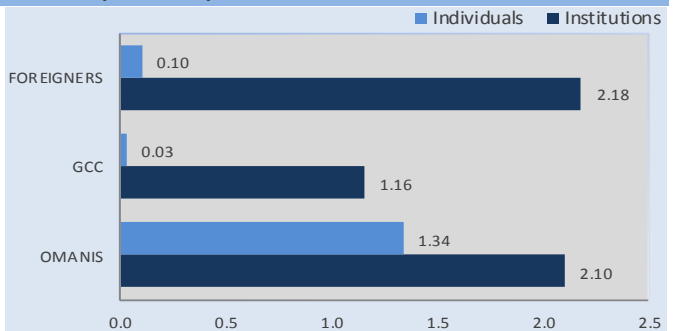
Nationality Trading - Sell



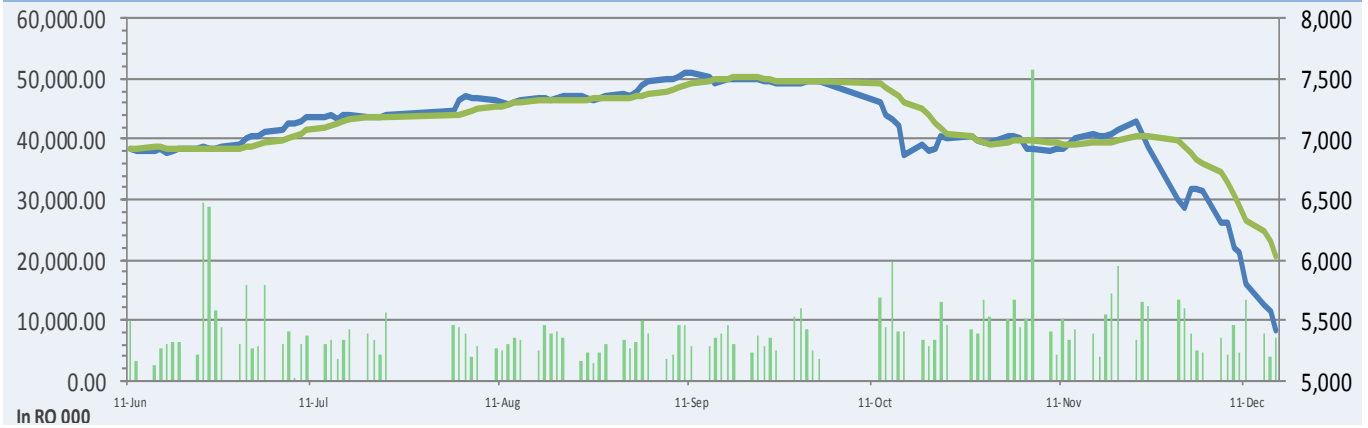
Buy Side (In RO mn)



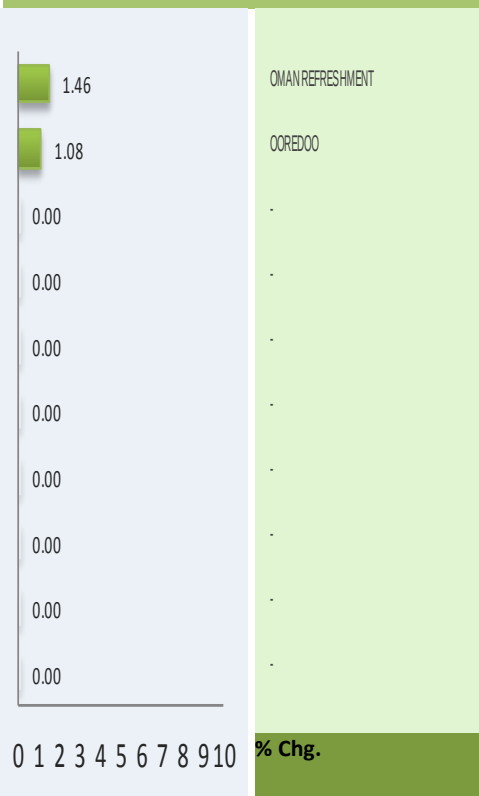
Sell Side (In RO mn)



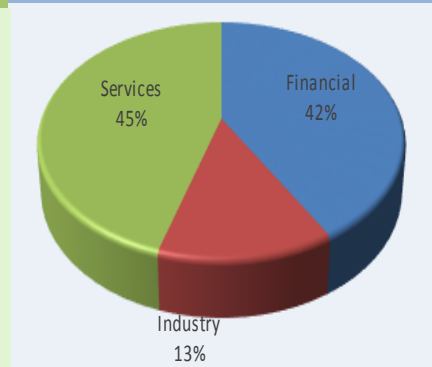
MSM 30 six month close(In Blue) & turnover Vs MA10 (In Green)



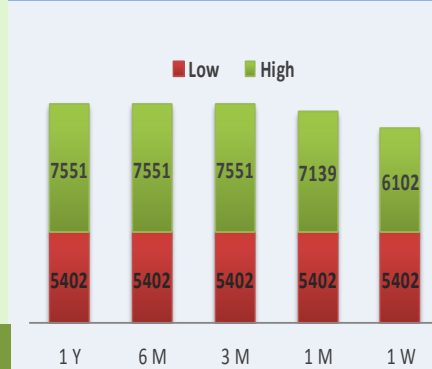
Top 10 Gainers



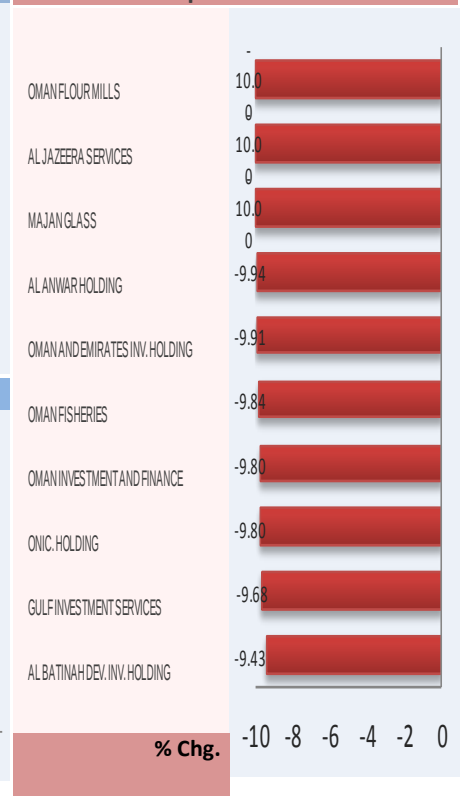
% Turnover by sectors



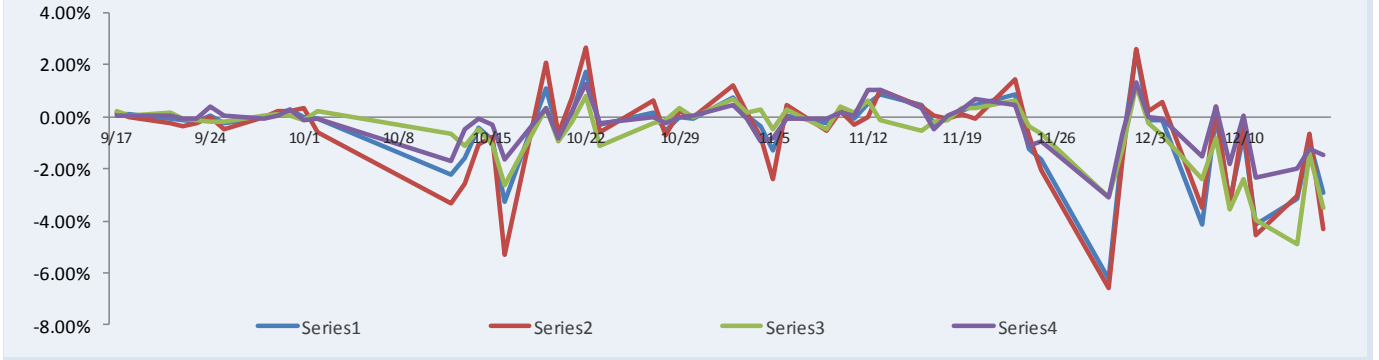
MSM 30 - High/Low



Top 10 Losers



Six month Sectoral Performance



Market performance and value indicators

Financial Sector



Financial Sector	Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
				Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Financial Sector	Banking	BANKMUSCAT SAOG	BKMB	1,086,978,718	0.498	3,667,977	0.784	0.490	-4.96	-9.78	-19.16	-21.70	1.03	6.03x	0.85x	5.00	40.39	2.48%	-13.30%
		BANK DHOFAR SAOG	BKDB	394,913,211	0.294	-	0.400	0.280	0.00	-0.34	-12.50	-9.85	0.82	3.94x	1.24x	4.35	9.82	18.94%	-4.50%
		NATIONAL BANK OF OMAN SAOG	NBOB	351,022,320	0.288	50,000	0.410	0.274	-0.35	-2.37	-14.29	-1.61	1.11	7.43x	0.82x	4.87	14.00	13.01%	9.90%
		HSBC BANK OMAN	HBMO	230,035,971	0.115	82,660	0.184	0.110	-0.86	-9.45	-17.86	-34.66	1.00	6.37x	0.75x	3.30	3.81	9.92%	47.69%
		BANK SOHAR	BKSB	194,480,000	0.170	1,259,146	0.272	0.166	-7.61	-10.05	-17.48	-14.59	1.05	5.98x	1.02x	2.26	7.60	23.39%	-7.32%
		AHLI BANK	ABOB	237,074,195	0.183	92,500	0.260	0.173	-5.67	-5.18	-11.59	0.85	0.97	10.00x	1.22x	4.18	6.00	8.90%	-15.07%
		BANK NIZWA	BKNZ	109,500,000	0.073	159,588	0.104	0.072	-6.41	-10.98	-14.12	-28.43	0.72	-	0.82x	-	-2.06	3.83%	7.81%
		AL IZZ ISLAMIC BANK	BKIZ	95,000,000	0.095	-	0.110	0.092	0.00	0.00	1.06	-12.04	0.44	-	1.03x	-	-1.78	391.86%	51.30%
	Insurance	OMAN UNITED INSURANCE CO	OUIS	26,300,000	0.263	-	0.504	0.258	0.00	-14.05	-28.92	-32.56	1.50	4.96	0.95x	13.67	1.67	30.36%	-
		OMAN NATIONAL INVESTMENT CO	ONIC	39,887,348	0.230	480,000	0.572	0.23	-9.8039	-19.30	-31.14	-53.06	1.74	4.79x	0.60x	8.70	3.49	116.52%	30.59%
		MUSCAT NATIONAL HOLDING	MNHI	9,300,000	1.860	-	1.950	1.485	0.00	0.00	0.00	12.39	0.35	9.12x	0.58x	#N/A	0.42	-	-28.58%
		DHOFAR INSURANCE	DICS	40,000,000	0.200	500	0.302	0.19	0.00	0.00	0.00	-29.82	0.56	6.04x	1.10x	7.89	0.22	-43.30%	-48.60%
		AL MADINA TAKAFUL INSURANCE	AMAT	12,600,000	0.072	1,710,750	0.141	0.072	-8.86	-15.29	-20.00	-41.85	-	-	0.58x	-	0.13	-	-80.79%
		TAKAFUL OMAN	TAOI	9,000,000	0.090	-	0.117	0.09	0.00	0.00	0.00	-	-	-	-	-	0.00	-	-
	Finance & Leasing	MUSCAT FINANCE	MFCI	35,645,946	0.153	-	0.155	0.143	0.00	0.00	0.00	6.61	0.32	5.42x	1.10x	4.84	1.14	22.27%	1.15%
		NATIONAL FINANCE CO	NFCI	35,953,162	0.140	-	0.166	0.14	0.00	0.00	0.00	-8.01	0.49	6.96x	0.97x	6.97	1.24	11.57%	1.39%
		UNITED FINANCE CO	UFCI	34,651,666	0.126	-	0.167	0.125	0.00	0.00	-2.33	-14.86	0.74	7.65x	0.88x	4.76	1.21	35.62%	2.32%
		OMAN ORIX LEASING CO.	ORXL	34,684,309	0.148	-	0.150	0.14	0.00	0.00	0.00	2.24	0.37	8.43x	1.12x	5.15	1.15	21.26%	12.28%
		AL-OMANIYA FINANCIAL SERVICE	AOFS	75,793,980	0.330	-	0.400	0.33	0.00	0.00	0.00	-17.50	0.40	11.82x	1.23x	5.47	1.40	5.19%	-13.32%
		TAAGEER FINANCE	TFCI	34,234,650	0.135	-	0.178	0.126	0.00	-10.00	-10.00	-11.18	0.79	7.22x	1.08x	7.41	1.00	1.63%	4.52%
	Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,400,000	0.100	-	0.173	0.135	0.00	0.00	0.00	-0.62	0.74	-	2.53x	#N/A	0.02	-77.11%	-59%
		GLOBAL FIN INVESTMENT	GFIC	23,200,000	0.116	-	0.188	0.109	0.00	0.00	-4.13	-25.16	0.89	10.84x	0.76x	4.31	-0.06	-118.07%	-143.34%
		OMINVEST	OMVS	129,309,312	0.384	599,484	0.490	0.358	-4.95	-4.95	-5.42	-2.67	0.93	8.50x	0.98x	3.55	3.95	-5.60%	-20.68%
		NATIONAL SECURITIES	NSCI	3,200,000	0.096	-	0.200	0.085	0.00	0.00	0.00	77.78	0.65	5.73x	1.35x	#N/A	-0.19	170.40%	68.79%
		GULF INVESTMENTS SERVICES	GISI	20,299,057	0.112	926,000	0.320	0.112	-9.68	-18.25	-39.13	-45.63	1.70	3.77x	0.81x	13.39	0.69	0.31%	0.45%
		FINANCIAL CORP/THE	FINC	8,753,745	0.125	-	0.171	0.11	0.00	0.00	0.00	9.65	0.43	-	0.95x	#N/A	0.63	488.83%	-448.20%
		DHOFAR INTL DEVELOPMENT	DIDI	116,600,000	0.530	-	0.585	0.52	0.00	0.00	-3.99	-5.36	0.71	7.22x	1.08x	3.43	4.65	113.82%	28.96%
		AL BATINAH DEV & INV	DBIH	2,880,000	0.053	45,000	0.224	0.08	-9.43	-21.31	-31.43	14.29	1.55	-	0.77x	#N/A	0.04	-215.86%	-82.85%
		AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	1.035	1.035	0.00	0.00	0.00	0.00	0.35	-	1.26x	#N/A	-0.05	492.05%	90.84%
		AL ANWAR HOLDINGS SAOG	AACT	20,097,000	0.154	1,660,855	0.379	0.154	-9.94	-18.95	-34.47	-55.22	1.63	3.77x	0.87x	5.97	0.86	-	-
		OMAN & EMIRATES INV(OM)50%	OEIO	12,187,500	0.100	467,702	0.295	0.1	-9.91	-18.03	-35.48	-46.52	1.69	3.06x	0.49x	#N/A	2.32	164.45%	380.20%
		AI MADINA INVESTMENT CO.	AMII	10,979,023	0.160	92,053	0.133	0.053	-8.62	-11.67	-22.06	-55.15	1.53	8.80x	0.45x	#N/A	-0.45	50.45%	-31.14%
		AL SHARQIYA INVEST HOLDING	SIHC	8,652,000	-	117,311	0.344	0.099	-9.09	-19.35	-35.48	-60.54	1.91	9.44x	0.39x	6.80	0.06	250.28%	-33.54%
		AVERAGE		3,458,788,113										6.93x	0.96x	6.01			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



Industry Sector	Sub Sector	Name of Company	MKT Code	RO Capitalization	Close Price	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)			
							High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD		1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Industrial Sector	Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	3.750	3.500	0.00	0.00	0.00	0.00	0.33	5.52x	1.05x	2.67	0.11	34.15%	-	
		SWEETS OF OMAN	OSCI	9,450,000	1.350	-	1.350	0.900	0.00	0.00	0.00	43.62	0.40	11.45x	2.42x	3.70	0.16	-51.63%	-50.09%	
		DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	0.260	0.260	0.00	0.00	0.00	0.00	0.33	-	1.10x	3.27	0.18	146.33%	89.62%	
		NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	-0.03	60.00%	-73.50%	
		OMAN REFRESHMENT CO	ORCI	121,750,000	2.435	79,460	2.800	2.400	1.46	-0.61	-0.61	-6.35	0.36	11.37x	3.79x	4.11	2.97	11.32%	-2.41%	
		NATIONAL MINERAL WATER	NMWVI	1,207,620	0.060	-	0.071	0.035	0.00	0.00	0.00	57.89	0.14	-	-	#N/A/N/A	-0.02	-92.16%	-139.22%	
		AREEJ VEGETABLE OILS	AVOI	25,346,000	5.510	-	5.610	4.850	0.00	0.00	0.00	8.04	0.32	9.46x	2.02x	5.44	0.21	-60.19%	-86.85%	
		OMAN FOODS INTERNATIONAL SOA	NRCI	1,036,000	-	-	0.518	0.510	0.00	0.00	0.00	0.00	0.07	-	0.92x	#N/A/N/A	-0.17	68%	2062.50%	
		OMAN FLOUR MILLS	OFMI	85,050,000	0.540	32,900	0.644	0.540	-10.00	-10.00	-10.60	-12.90	0.37	12.80x	1.55x	4.63	1.75	32.85%	3.31%	
		SALALAH MILLS CO	SFMI	71,762,959	1.490	-	1.575	1.370	0.00	0.00	0.00	2.05	0.44	14.65x	3.00x	4.05	0.71	-55.11%	-60.55%	
		OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	3.02x	#N/A/N/A	-0.07	-	7020.00%	
		DHOFAR CATTLEFEED	DCFI	12,397,000	0.161	5,000	0.430	0.150	0.00	-9.55	-1.83	-37.60	0.80	-	0.29x	#N/A/N/A	-0.02	-96.6%	-116.79%	
		OMAN AGRICULTURAL DEV	OADI	1,595,000	0.530	-	1.450	1.300	0.00	0.00	0.00	0.00	0.33	1.36x	0.66x	#N/A/N/A	-0.02	-85.1%	-67.12%	
		OMAN FISHERIES CO	OFCI	6,875,000	0.055	374,000	0.110	0.055	-9.84	-15.38	-16.67	-44.44	0.87	-	0.47x	#N/A/N/A	-0.54	68.8%	-1214.85%	
		DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	-	-	0.00	0.00	0.00	0.00	0.33	-	-	#N/A/N/A	-0.45	-	-	
		SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	1.30x	0.23x	#N/A/N/A	-0.02	-115.73%	-111.31%	
		A'SAFFA FOODS SAOG	SPFI	79,200,000	0.660	25,932	1.105	0.660	-8.33	-17.50	-22.17	-39.99	0.66	10.57x	2.47x	2.39	1.67	-20.77%	-10.42%	
		GULF MUSHROOM COMPANY	GMPI	11,579,293	0.426	-	0.430	0.342	0.00	0.00	0.00	18.88	0.37	45.96x	2.34x	#N/A/N/A	0.01	-129.29%	-90.10%	
	Cement	OMAN CEMENT CO	OCOI	156,171,919	0.472	350	0.876	0.430	0.00	-3.67	-26.25	-42.72	1.09	6.75x	0.98x	7.45	2.32	-39.56%	-56.97%	
		RAYSUT CEMENT CO	RCCI	260,000,000	1.300	20,150	2.280	1.300	-6.47	-10.34	-33.16	-35.48	1.14	9.67x	1.92x	5.73	5.29	2.89%	-28.13%	
	Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	6,392,680	0.085	59,500	0.274	0.084	-8.60	-11.46	-25.44	-66.67	1.37	-	0.64x	5.88	0.02	-87.03%	-106.38%	
		GALFAR ENGINEERING&CONTRACT	GECS	69,920,732	0.103	267,567	0.316	0.100	-5.50	-13.45	-33.55	-61.85	1.54	11.92x	0.37x	9.62	0.36	-78.04%	-40.07%	
	Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,740,000	0.290	-	0.294	0.250	0.00	0.00	0.00	3.57	0.41	-	0.26x	#N/A/N/A	-0.24	47.80%	-	
		MUSCAT THREAD MILLS CO	MTMI	2,177,586	0.162	-	0.162	0.160	0.00	0.00	0.00	0.11	0.34	8.46x	1.21x	#N/A/N/A	0.06	-11.11%	-7.78%	
	Mining	GULF STONE	GSCI	2,976,600	0.082	-	-	-	0.00	0.00	0.00	0.00	0.33	9.97x	0.66x	#N/A/N/A	0.04	-38.16%	-57.20%	
		OMAN CHROMITE	OCCI	10,920,000	3.640	-	3.700	3.510	0.00	0.00	0.00	-6.67	0.34	14.92x	2.42x	4.12	0.19	-625.70%	121.9%	
		AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	0.760	0.700	0.00	0.00	0.00	0.00	0.35	24.93x	1.58x	0.67	0.34	-54.1%	-487.7%	
	Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	2,975,000	0.035	247,697	0.075	0.035	-7.89	-12.50	-22.22	-50.00	1.39	-	0.46x	#N/A/N/A	-0.03	-226.6%	-51.2%	
		CEMENT & GYPSUM PRO	CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-	
		NATL ALUMINIUM PRODUCTS	NAPI	10,037,864	0.299	-	0.448	0.238	0.00	0.00	-11.54	-26.72	0.98	10.12x	1.25x	4.44	0.16	-38.6%	0.0%	
		ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A/N/A	-0.05	3.7%	8.1%	
		AL-ANWAR CERAMIC TILE CO	AACT	82,446,141	0.334	1,561,799	0.608	0.332	-9.24	-21.60	-41.20	-39.74	1.15	10.23x	2.04x	5.70	2.48	22.0%	21.5%	
		AL JAZEERA STEEL PRODUCTS CO	ATMI	42,465,306	0.340	100,000	0.480	0.330	-9.09	-17.87	-25.76	0.59	0.85	7.74x	1.07x	5.88	1.23	78.3%	-30.8%	
		OMAN CERAMIC COM	OMCI	851,488	0.450	-	0.490	0.450	0.00	0.00	0.00	-8.16	0.33	10.23x	0.87x	#N/A/N/A	0.04	-520.4%	219.4%	
		AL MAHA CERAMICS CO SAOC	AMCI	19,300,000	0.386	159,603	0.708	0.378	-7.66	-12.27	-27.44	-	-	-	-	-	0.00	-	-	
	Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-	
		OMAN PACKAGING	OPCI	8,433,360	0.260	-	0.330	0.250	0.00	0.00	0.00	-13.33	0.37	7.20x	1.65x	3.85	0.08	284.4%	-	
		FLEXIBLE IND PACKAGES	FIPC	-	-	-	0.060	0.010	-	-	-	-	0.48	-	-	#N/A/N/A	-0.11	-48.3%	-38.1%	
		GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	-	-	0.00	0.00	0.00	0.00	0.33	0.99x	0.17x	#N/A/N/A	0.07	-	-	
		PACKAGING CO LTD	PCLI	1,428,000	0.476	-	0.476	0.476	0.00	0.00	0.00	28.65	0.37	106.61x	0.17x	#N/A/N/A	0.02	-28.8%	-32.0%	
		COMPUTER STATIONERY INDS	CSII	2,540,000	0.254	-	0.326	0.235	0.00	0.00	0.00	-22.09	0.32	8.18x	1.14x	5.91	0.05	21.8%	-56.2%	
	Chemicals	AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-	
MAJAN GLASS COMPANY		MGCI	10,589,872	0.252	19,772	0.320	0.252	-10.00	-11.58	-11.58	-17.65	0.35	-	0.87x	#N/A/N/A	0.08	-161.0%	-74.7%		
GULF INTERNATIONAL CHEMICALS		GICI	2,268,000	0.108	120,000	0.275	0.108	-9.24	-19.40	-29.87	-49.53	1.22	10.02x	0.78x	9.72	0.06	-25.8%	-23.0%		
OMAN CHLORINE		OCHL	34,345,247	0.556	-	0.700	0.556	0.00	0.00	0.00	-13.13	0.36	13.31x	1.77x	3.98	0.43	-42.5%	-36.6%		
Pharmaceuticals	NATIONAL DETERGENTS/THE	NDTI	11,907,000	0.700	-	0.804	0.680	0.00	0.00	0.00	-13.79	0.33	13.46x	0.90x	5.85	0.19	-20.2%	-24.3%		
	NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	0.120	0.100	0.00	0.00	0.00	0.00	0.33	5.44x	0.83x	16.00	0.24	14.5%	5.2%		
Electrical & Mechanical	OMAN FIBER OPTICS	OFOI	30,033,441	5.505	-	5.505	4.174	0.00	0.00	0.00	30.67	0.29	3.92x	1.85x	5.53	1.94	243.9%	-45.6%		
	VOLTAMP ENERGY SAOG	VOES	21,538,000	0.356	-	0.510	0.330	0.00	0.00	-18.72	-24.26	0.94	6.07x	1.31x	6.32	0.81	57.1%	67.1%		
	OMAN CABLES INDUSTRY	OCAI	153,387,000	1.710	120	2.640	1.600	0.00	-13.85	-24.84	-21.92	1.08	8.91x	2.10x	5.50	4.17	-13.8%	-26.2%		
	OMAN FILTERS INDUSTRY	OFII	400,000	0.000	-	0.037	0.020	-	0.00	0.00	-42.86	0.38	-	-	#N/A/N/A	-	-	-		
AVERAGE				1,429,652,150									13.55x	1.33x	5.48					

Source: Bloomberg.

Market performance and value indicators

Services Sector



Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
		Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,106,250,000	1.475	1,293,692	1.785	1.410	-1.34	-2.64	-4.22	-1.99	0.91	8.96x	2.03x	7.80	29.97	2.95%	-5.12%
	OOREDOO	ORDS	364,528,769	0.560	235,750	0.748	0.530	1.08	-2.10	-12.50	-6.67	1.12	9.11x	1.89x	6.55	10.83	35.85%	9.59%
Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,994,000	10.500	-	11.500	10.500	0.00	0.00	0.00	-8.70	0.35	14.62x	1.23x	6.67	-0.04	-137.17%	-105.96%
	UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	4.61x	0.80x	11.63	0.07	254.73%	-65.44%
	AL BATINAH HOTELS	BAHS	2,780,663	1.125	-	1.126	1.126	0.00	0.00	0.00	-0.10	0.38	689.23x	1.02x	#N/A/N/A	-0.06	-	-
	AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	-	1.08x	#N/A/N/A	-0.05	-	-0.11%
	OMAN HOTELS & TOURISM CO	OHTS	12,540,000	0.228	-	0.241	0.220	0.00	0.00	0.00	3.64	0.33	5.38x	0.42x	6.58	0.33	118.22%	-
	HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	SAHARA HOSPITALITY	SAHS	14,291,666	2.450	-	2.450	2.450	0.00	0.00	0.00	0.00	0.33	7.83x	0.98x	6.12	0.50	16.20%	10.57%
	DHOFAR TOURISM	DTCS	13,695,500	0.490	-	0.490	0.490	0.00	0.00	-0.04	-0.04	0.33	-	0.31x	#N/A/N/A	-0.41	61.27%	-31.81%
	SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	1.380	1.380	0.00	0.00	0.00	0.00	0.33	10.12x	0.91x	10.87	0.23	-	-
Logistics	PORT SERVICE CORPORATION	PSCS	27,561,600	0.290	10,084	0.598	0.288	-9.38	-18.08	-22.46	-49.65	0.75	5.48x	0.67x	20.69	-0.19	-114.59%	-109.73%
	SALALAH PORT SERVICES	SPSI	116,536,320	0.648	-	0.696	0.588	0.00	0.00	0.00	8.00	0.39	21.09x	2.46x	3.86	1.31	81.64%	-11.70%
Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	195,250,000	2.000	-	2.400	1.980	0.00	-0.99	-1.23	-14.89	0.38	18.05x	6.52x	5.25	3.36	-15.48%	11.30%
	OMAN OIL MARKETING COMPANY	OOMS	138,062,256	2.240	-	2.300	2.155	0.00	0.00	-0.22	3.94	0.38	13.10x	2.97x	3.13	2.84	12.74%	-6.73%
	AL MAHA PETROLEUM PRODUCTS M	MHAS	158,700,000	2.300	-	2.550	2.100	0.00	-3.36	-3.36	3.65	0.43	14.87x	3.40x	4.36	3.16	-4.30%	2.90%
	NATIONAL GAS CO	NGCI	24,147,549	0.530	2,900	1.227	0.482	0.00	-7.67	-11.67	-27.27	0.74	15.56x	1.38x	2.97	0.56	-	27.02%
	MUSCAT GASES COMPANY SAOG	MGMC	24,840,000	0.828	-	0.872	0.800	0.00	0.00	0.00	-5.05	0.35	16.56x	3.54x	4.83	0.32	37.17%	-12.15%
Education & Training	DHOFAR UNIVERSITY	DHUS	20,510,000	1.465	-	1.465	1.250	0.00	0.00	0.00	8.52	0.34	7.47x	1.23x	#N/A/N/A	-0.06	-	-104.93%
	MAJAN COLLEGE	BACS	15,240,000	0.508	-	0.510	0.440	0.00	0.00	0.00	12.89	0.32	-	2.17x	6.25	0.22	79.62%	-46.77%
	NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	2.050	2.050	0.00	0.00	0.00	0.00	0.33	19.34x	3.95x	#N/A/N/A	0.01	-	-
	OMAN EDUCATION & TRAINING IN	OETI	9,590,000	0.137	-	0.177	0.128	0.00	0.00	-2.14	-18.45	0.10	36.42x	0.63x	5.38	0.80	-	-
Energy	AL KAMIL POWER CO	KPCS	29,645,000	0.308	-	3.250	0.300	0.00	0.00	0.00	-89.00	0.58	3.58x	1.37x	63.33	-0.27	-126.33%	-130.02%
	DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	SOHAR POWER CO	SHPS	75,143,400	0.340	6,320	0.410	0.260	-4.49	-5.56	-8.60	23.64	0.54	17.96x	5.59x	5.76	1.55	-14.55%	4.94%
	UNITED POWER CO	UECS	7,434,174	1.165	4,803	1.950	1.160	-9.34	-9.34	-4.90	-16.79	0.52	19.68x	0.83x	17.09	0.10	-64.63%	-39.18%
	ACWA POWER BARKA SAOG	APBS	123,520,000	0.772	446,061	0.852	0.620	-3.50	-3.50	-9.39	20.63	0.51	10.47x	2.55x	12.05	3.51	16.37%	14.32%
	OMAN NATIONAL ENGINEERING AN	ONES	24,640,000	0.308	-	0.358	0.291	0.00	0.00	0.00	-9.94	0.46	11.85x	1.13x	4.87	0.55	964.01%	5.70%
	SHARQIYAH DESALINATION CO SA	SHRQ	29,992,662	4.600	100	5.700	4.400	0	0.00	-4.37	-7.72	-	12.20x	2.99x	-	0.58	-	-
	SMN POWER HOLDING SAOG	SMNP	123,774,072	0.620	-	0.668	0.515	0.00	0.00	-3.73	13.76	0.46	15.62x	7.50x	35.48	2.65	-	-
	SEMBCORP SALALAH POWER & WAT	SSPW	186,618,816	1.955	61,317	2.545	1.825	-0.26	-2.74	-9.28	2.62	-	-	2.13x	-	2.64	-	-
	AL BATINAH POWER	BATP	105,282,439	0.156	540,917	0.187	0.128	-0.64	-7.14	-11.36	-	-	-	1.35x	-	6.16	-	-
	AL SUWADI POWER	SUWP	111,447,389	0.156	321,276	0.189	0.130	-2.50	-7.69	-11.36	-	-	-	1.32x	-	6.21	-	-
Diversified	RENAISSANCE SERVICES SAOG	RNSS	109,452,648	0.388	615,010	0.820	0.376	-6.73	-21.14	-30.47	-46.99	1.17	18.37x	0.56x	2.58	4.27	15.71%	11.16%
	AL JAZEERA SERVICES	AJSS	44,858,085	0.279	277,000	0.616	0.279	-10.00	-10.00	-22.50	-51.05	1.28	6.86x	1.38x	10.75	1.49	32.43%	-
	OMAN INTL MARKETING	OIMS	259,000	0.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.99x	#N/A/N/A	-	-	-
Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	27,600,000	0.138	1,191,508	0.310	0.138	-9.80	-19.77	-27.75	-48.89	1.40	2.48x	0.88x	18.12	1.53	2.24%	0.02%
Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
AVERAGE			3,300,456,453										37.03x	2.03x	11.32			

Source: Bloomberg.



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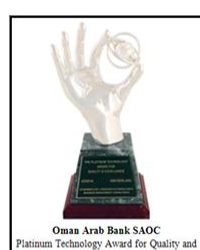
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