

Al Arabi Daily MSM Report

No. of Issue: 1221

Date: 14/12/2014



Oman Al Arabi Fund

As of

11-Dec-14

Weekly NAV

RO

1.015

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,007.55	1,048.32	(40.77)	(3.89)	(14.74)	(16.95)
Al Arabi GCC 50 Index	1,151.23	1,184.99	(33.76)	(2.85)	(8.69)	(5.13)
Al Arabi MENA 200 Index	1,074.31	1,134.47	(60.16)	(5.30)	(8.28)	(5.09)
MSM SHARIAH INDEX	893.89	919.39	(25.50)	(2.77)	(11.24)	(18.71)
MSM 30	5,623.65	5,807.55	(183.90)	(3.17)	(13.56)	(17.72)
Volume(In 000)	25,935	35,374	(9,439.44)	(26.68)		
Value traded (In RO 000)	7,810	13,274	(5,464.44)	(41.17)		

View of the MSM:

The MSM 30 index closed at 5,623.65 points, -3.17% down from the last trading session. 0 out of 50 stocks trading managed a green closing and 40 in the red zone. While 10 no changed 25.9 mn. shares traded during the day with the value reaching RO 7.8 mn. Financial index closed at 6,824.03 points, Industry index closed 7,674.4 points and the services index closed at 3,309.66 points with percentage change of -3.04% , -4.91% , -2.00% respectively.

Top Gainers	Price	Chg	Chg	Top Co. - Value	Price	Value	Mkt.Share	Market Capitalization			
Companies	RO	RO	%	Companies	RO	in RO 000		(In Billion)			
-	-	-	-	OMAN TELECOMMUNICATION	1.480	1,832	23.46%	OMR	USD	7.64	19.72
-	-	-	-	BANK MUSCAT	0.530	1,414	18.10%				
-	-	-	-	BANK DHOFAR	0.294	615	7.87%				
-	-	-	-	AL ANWAR HOLDING	0.172	520	6.66%				
-	-	-	-	AHLI BANK	0.191	491	6.29%				
Top Losers	Price	Chg	Chg	Top Co. - Volume	Price	Volume	Mkt.Share	No. of Companies			
Companies	RO	RO	%	Companies	RO	in 000		Increased	Decreased	Unchanged	
AL MADINA INVESTMENT	0.054	(0.006)	(10.00)	AL ANWAR HOLDING	0.172	3,030	11.68%				
ASAFFA FOODS	0.720	(0.080)	(10.00)	BANK MUSCAT	0.530	2,670	10.29%				
TAAGEER FINANCE	0.135	(0.015)	(10.00)	AHLI BANK	0.191	2,565	9.89%				
CONSTRUCTION MATERIALS IND.	0.036	(0.004)	(10.00)	OMAN INVESTMENT AND FINANCE	0.163	2,540	9.79%				
AL BATINAH DEV. INV. HOLDING	0.110	(0.012)	(9.84)	BANK DHOFAR	0.294	2,088	8.05%				
								0	40	10	

Key Announcements

Event Date	Company	Event	Details
14-Dec-14	AL MADINA TAKAFUL	Insurance Company rating	Moody's Investors Service ("Moody's") has upgraded the insurance financial strength rating (IFSR) of Al Madina Insurance Company SAOG to Ba1 from Ba2. The rating carries a positive outlook.

Sector Name	Bloomberg Code	No of Co.	Current	Previous	Points Daily	DTD %	Points Monthly	MTD %	Points Yearly	YTD %
Financial Sector	BKINV	13	6,824.03	7,038.20	(214)	(3.04)	(937)	(12.07)	(1330)	(16.31)
Industry Sector	INDSI	10	7,674.44	8,070.39	(396)	(4.91)	(1644)	(17.64)	(2732)	(26.26)
Services Sector	SINSI	7	3,309.66	3,377.25	(68)	(2.00)	(231)	(6.53)	(359)	(9.80)

Main Indicators - Sectors	Beta	52-Week High	52-Week Low	P/Ex	P/Bx
MSM 30		7,551.42	5,623.61	7.88	1.65
Financial Sector	1.16	9,520.96	6,824.03	4.18	1.26
Industry Sector	0.54	11,402.45	7,674.44	13.82	2.14
Services Sector	0.51	3,838.10	3,292.96	11.71	2.21

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*

	Offer Turnover %	Bid Turnover %	
MSM30 Index	43%	57%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
OMAN TELECOMMUNICATION	1,832.1	40%	60%
BANK MUSCAT	1,413.6	67%	33%
BANK DHOFAR	614.7	96.5%	3%
AL ANWAR HOLDING	520.3	36.9%	63%

* Cash in as % of total turnover (Bid To / (Bid To + Offer To))*100

Top Five Daily Deals

Company	Quantity No.	Price RO	Trans. Type	Value
Bank Dhofar	2,000,000	0.295	Buy	590,000
UNITED FINANCE	2,000,000	0.126	Buy	252,000
Al Suwadi Power	939,898	0.165	Buy	155,083
Al Batinaha Power	920,194	0.165	Buy	151,832
Gulf Investment Services	805,734	0.124	Buy	99,911

* Excluding Special Deals (Source: Mubasher)

Index Stocks - Up in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

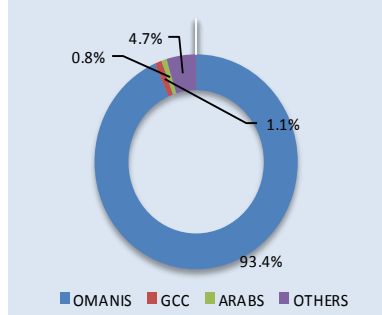
Index Stocks - Down in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
Galfar Engineering	-4.69%	-4.10%	-5.98%
RAYSUT CEMENT	-3.80%	-4.61%	-6.90%
NBO	-1.29%	-3.92%	-1.70%

Nationality Trading - Buy

Value (RO 000)

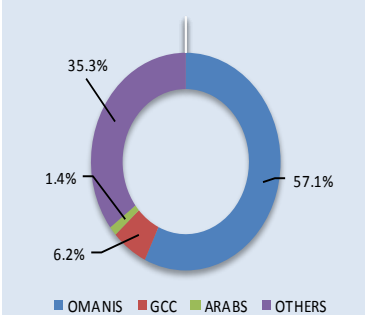
OMANIS	7,290.6
GCC	86.2
ARABS	65.5
OTHERS	367.5



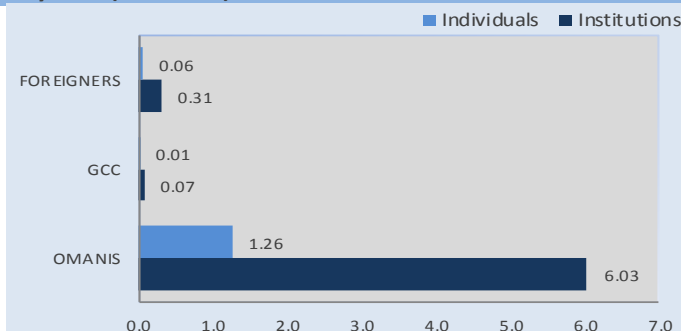
Nationality Trading - Sell

Value (RO 000)

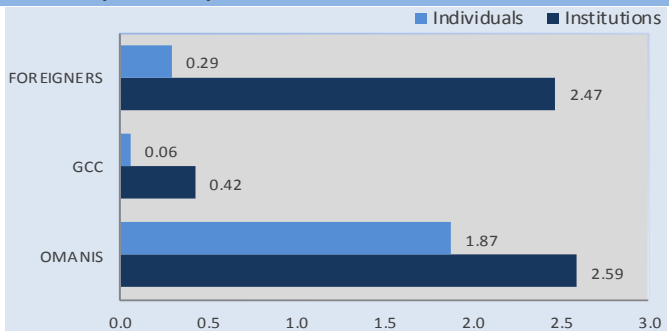
OMANIS	4,460.4
GCC	482.9
ARABS	108.3
OTHERS	2,758.2



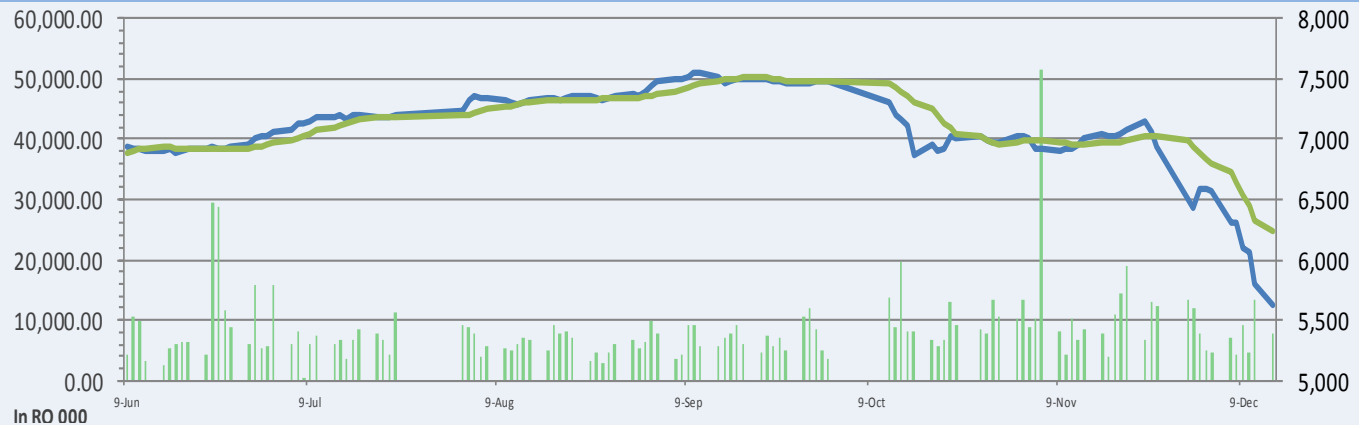
Buy Side (In RO mn)



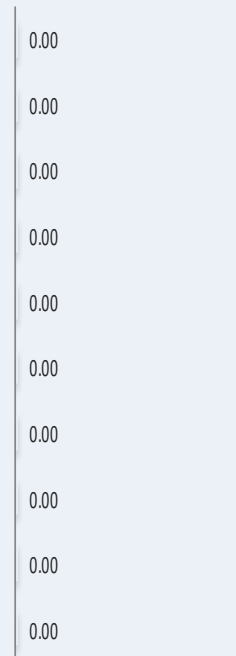
Sell Side (In RO mn)



MSM 30 six month close(In Blue) & turnover Vs MA10 (In Green)

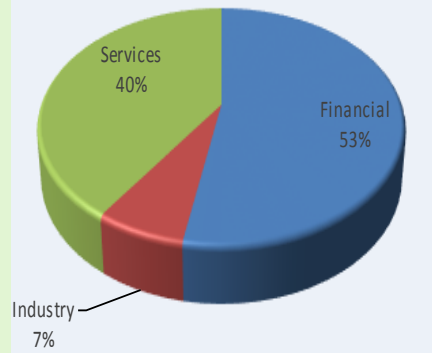


Top 10 Gainers

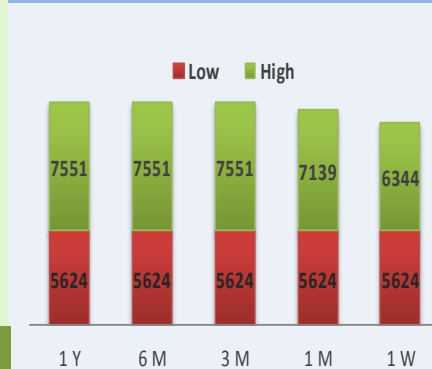


0 1 2 3 4 5 6 7 8 9 10 % Chg.

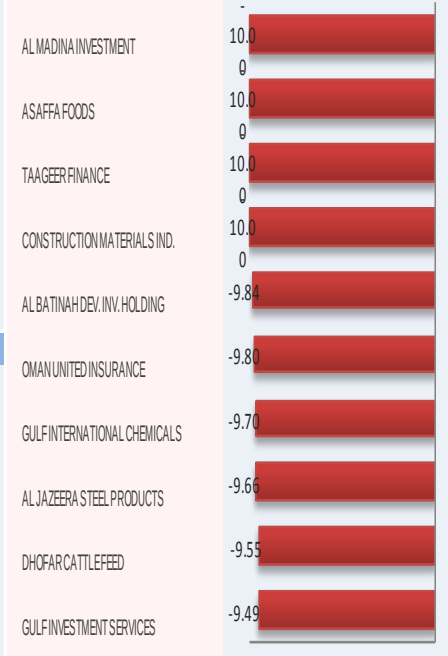
% Turnover by sectors



MSM 30 - High/Low

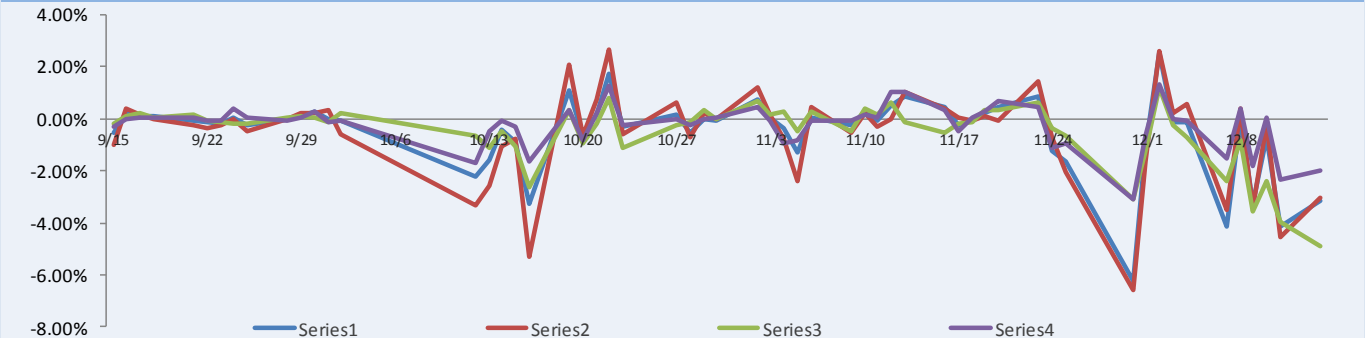


Top 10 Losers



% Chg. -10 -8 -6 -4 -2 0

Six month Sectoral Performance



Market performance and value indicators

Financial Sector



Financial Sector	Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
				Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Financial Sector	Banking	BANKMUSCAT SAOG	BKMB	1,156,824,740	0.530	2,669,876	0.784	0.524	-3.99	-3.99	-13.96	-16.67	1.11	6.42x	0.90x	4.75	40.39	2.48%	-13.30%
		BANK DHOFAR SAOG	BKDB	394,913,211	0.294	2,088,000	0.400	0.280	-0.34	-0.34	-12.50	-9.85	0.78	3.94x	1.24x	4.29	9.82	18.94%	-4.50%
		NATIONAL BANK OF OMAN SAOG	NBOB	352,241,148	0.289	117,980	0.410	0.274	-2.03	-2.03	-13.99	-1.27	1.09	7.45x	0.82x	4.72	14.00	13.01%	9.90%
		HSBC BANK OMAN	HBMO	246,038,473	0.123	95,737	0.184	0.115	-3.15	-3.15	-12.14	-30.11	1.09	6.81x	0.80x	3.09	3.81	9.92%	47.69%
		BANK SOHAR	BKSB	213,928,000	0.187	1,035,854	0.272	0.182	-1.06	-1.06	-9.22	-6.05	1.16	6.58x	1.12x	2.10	7.60	23.39%	-7.32%
		AHLI BANK	ABOB	247,438,094	0.191	2,565,034	0.260	0.173	-1.04	-1.04	-7.73	5.26	1.07	10.44x	1.28x	3.85	6.00	8.90%	-15.07%
		BANK NIZWA	BKNZ	117,000,000	0.078	513,000	0.104	0.074	-4.88	-4.88	-8.24	-23.53	0.62	-	0.87x	-	-2.06	3.83%	7.81%
		AL IZZ ISLAMIC BANK	BKIZ	95,000,000	0.095	-	0.110	0.092	0.00	0.00	1.06	-12.04	0.49	-	1.03x	-	-1.78	391.86%	51.30%
	Insurance	OMAN UNITED INSURANCE CO	OUIS	27,600,000	0.276	357,000	0.504	0.276	-9.80	-9.80	-25.41	-29.23	1.27	5.21	1.00x	12.68	1.67	30.36%	-
		OMAN NATIONAL INVESTMENT CO	ONIC	46,304,008	0.267	494,710	0.572	0.257	-6.3158	-6.32	-20.06	-45.51	1.64	5.56x	0.70x	7.49	3.49	116.52%	30.59%
		MUSCAT NATIONAL HOLDING	MNHI	9,300,000	1.860	-	1.950	1.485	0.00	0.00	0.00	12.39	0.36	9.12x	0.58x	#N/A	0.42	-	-28.58%
		DHOFAR INSURANCE	DICS	40,000,000	0.200	-	0.302	0.2	0.00	0.00	0.00	-29.82	0.65	6.04x	1.10x	7.69	0.22	-43.30%	-48.60%
		AL MADINA TAKAFUL INSURANCE	AMAT	14,000,000	0.080	195,168	0.141	0.078	-5.88	-5.88	-11.11	-35.38	-	-	0.65x	-	0.13	-	-80.79%
		TAKAFUL OMAN	TAOI	9,000,000	0.090	-	0.117	0.09	0.00	0.00	0.00	-	-	-	-	-	0.00	-	-
	Finance & Leasing	MUSCAT FINANCE	MFCI	35,645,946	0.153	-	0.155	0.143	0.00	0.00	0.00	6.61	0.32	5.42x	1.10x	4.84	1.14	22.27%	1.15%
		NATIONAL FINANCE CO	NFCI	35,953,162	0.140	-	0.166	0.14	0.00	0.00	0.00	-8.01	0.56	6.96x	0.97x	6.97	1.24	11.57%	1.39%
		UNITED FINANCE CO	UFCI	34,651,666	0.126	2,030,000	0.167	0.125	0.00	0.00	-2.33	-14.86	0.91	7.65x	0.88x	4.76	1.21	35.62%	2.32%
		OMAN ORIX LEASING CO.	ORXL	34,684,309	0.148	-	0.150	0.14	0.00	0.00	0.00	2.24	0.38	8.43x	1.12x	5.15	1.15	21.26%	12.28%
		AL-OMANIYA FINANCIAL SERVICE	AOFS	75,793,980	0.330	-	0.400	0.33	0.00	0.00	0.00	-17.50	0.43	11.82x	1.23x	5.30	1.40	5.19%	-13.32%
		TAAGEER FINANCE	TFCI	34,234,650	0.135	55,000	0.178	0.126	-10.00	-10.00	-10.00	-11.18	0.72	7.22x	1.08x	7.41	1.00	1.63%	4.52%
	Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,400,000	0.113	-	0.173	0.135	0.00	0.00	0.00	-0.62	0.89	-	2.53x	#N/A	0.02	-77.11%	-59%
		GLOBAL FIN INVESTMENT	GFIC	23,200,000	0.116	-	0.188	0.109	0.00	0.00	-4.13	-25.16	1.12	10.84x	0.76x	4.31	-0.06	-118.07%	-143.34%
		OMINVEST	OMVS	136,044,172	0.404	-	0.490	0.358	0.00	0.00	-0.49	2.40	1.15	8.94x	1.03x	3.41	3.95	-5.60%	-20.68%
		NATIONAL SECURITIES	NSCI	3,200,000	0.110	-	0.200	0.085	0.00	0.00	0.00	77.78	0.74	5.73x	1.35x	#N/A	-0.19	170.40%	68.79%
		GULF INVESTMENTS SERVICES	GISI	21,005,175	0.124	1,448,500	0.320	0.124	-9.49	-9.49	-32.61	-39.81	1.51	4.17x	0.90x	12.10	0.69	0.31%	0.45%
		FINANCIAL CORP/THE	FINC	8,753,745	0.125	-	0.171	0.11	0.00	0.00	0.00	9.65	0.47	-	0.95x	#N/A	0.63	488.83%	-448.20%
		DHOFAR INTL DEVELOPMENT	DIDI	116,600,000	0.530	64,632	0.585	0.52	0.00	0.00	-3.99	-5.36	0.85	7.22x	1.08x	3.43	4.65	113.82%	28.96%
		AL BATINAH DEV & INV	DBIH	3,300,000	0.054	47,042	0.224	0.08	-9.84	-9.84	-21.43	30.95	1.35	-	0.88x	#N/A	0.04	-215.86%	-82.85%
		AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	1.035	1.035	0.00	0.00	0.00	0.00	0.36	-	1.26x	#N/A	-0.05	492.05%	90.84%
		AL ANWAR HOLDINGS SAOG	AACT	22,446,000	0.172	3,030,092	0.379	0.171	-9.47	-9.47	-26.81	-49.99	1.49	4.21x	0.98x	5.35	0.86	-	-
		OMAN & EMIRATES INV(OM)50%	OEIO	13,528,125	0.111	224,500	0.295	0.11	-9.02	-9.02	-28.39	-40.64	1.65	3.39x	0.55x	#N/A	2.32	164.45%	380.20%
		AI MADINA INVESTMENT CO.	AMII	11,186,175	0.160	121,918	0.133	0.054	-10.00	-10.00	-20.59	-54.31	1.48	8.97x	0.46x	#N/A	-0.45	50.45%	-31.14%
		AL SHARQIYA INVEST HOLDING	SIHC	9,776,760	-	96,095	0.344	0.112	-8.87	-8.87	-27.10	-55.41	1.86	10.67x	0.44x	6.01	0.06	250.28%	-33.54%
		AVERAGE		3,605,166,538										7.17x	0.99x	5.70			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



Industry Sector	Sub Sector	Name of Company	MKT Code	RO Capitalization	Close Price	Volume	52-Wk		Share Performance %				BETA 1Y	Share Latest Ratio			N/P (RO'mn)		
							High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD		P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Food & Beverage Industry		NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	3.750	3.500	0.00	0.00	0.00	0.00	0.33	5.52x	1.05x	2.67	0.11	34.15%	-
		SWEETS OF OMAN	OSCI	9,450,000	1.350	-	1.350	0.900	0.00	0.00	0.00	43.62	0.42	11.45x	2.42x	3.70	0.16	-51.63%	-50.09%
		DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	0.260	0.260	0.00	0.00	0.00	0.00	0.33	-	1.10x	3.27	0.18	146.33%	89.62%
		NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	-0.03	60.00%	-73.50%
		OMAN REFRESHMENT CO	ORCI	122,500,000	2.450	-	2.800	2.400	0.00	0.00	0.00	-5.77	0.37	11.44x	3.81x	4.17	2.97	11.32%	-2.41%
		NATIONAL MINERAL WATER	NMWI	1,207,620	0.060	-	0.071	0.035	0.00	0.00	0.00	57.89	0.06	-	-	#N/A/N/A	-0.02	-92.16%	-139.22%
		AREEJ VEGETABLE OILS	AVOI	25,346,000	5.510	-	5.610	4.850	0.00	0.00	0.00	8.04	0.29	9.46x	2.02x	5.44	0.21	-60.19%	-86.85%
		OMAN FOODS INTERNATIONAL SOA	NRCI	1,036,000	-	-	0.518	0.510	0.00	0.00	0.00	0.00	-0.11	-	0.92x	#N/A/N/A	-0.17	68%	2062.50%
		OMAN FLOUR MILLS	OFMI	94,500,000	0.600	900	0.644	0.560	0.00	0.00	-0.66	-3.23	0.38	14.22x	1.72x	4.17	1.75	32.85%	3.31%
		SALALAH MILLS CO	SFMI	71,762,959	1.490	11	1.575	1.370	0.00	0.00	0.00	2.05	0.46	14.65x	3.00x	4.03	0.71	-55.11%	-60.55%
		OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	3.02x	#N/A/N/A	-0.07	-	7020.00%
		DHOFAR CATTLEFEED	DCFI	12,397,000	0.161	5,100	0.430	0.156	-9.55	-9.55	-1.83	-37.60	0.77	-	0.29x	#N/A/N/A	-0.02	-96.6%	-116.79%
		OMAN AGRICULTURAL DEV	OADI	1,595,000	0.530	-	1.450	1.300	0.00	0.00	0.00	0.00	0.33	1.36x	0.66x	#N/A/N/A	-0.02	-85.1%	-67.12%
		OMAN FISHERIES CO	OFCI	7,875,000	0.063	28,000	0.110	0.062	-3.08	-3.08	-4.55	-36.36	0.85	-	0.54x	#N/A/N/A	-0.54	68.8%	-1214.85%
		DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	-	-	0.00	0.00	0.00	0.00	0.33	-	-	#N/A/N/A	-0.45	-	-
		SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	1.30x	0.23x	#N/A/N/A	-0.02	-115.73%	-111.31%
		A'SAFFA FOODS SAOG	SPFI	86,400,000	0.720	67,649	1.105	0.720	-10.00	-10.00	-15.09	-34.53	0.40	11.53x	2.69x	2.19	1.67	-20.77%	-10.42%
		GULF MUSHROOM COMPANY	GMPI	11,579,293	0.426	-	0.430	0.342	0.00	0.00	0.00	18.88	0.38	45.96x	2.34x	#N/A/N/A	0.01	-129.29%	-90.10%
	Cement	OMAN CEMENT CO	OCOI	156,171,919	0.472	114,076	0.876	0.454	-3.67	-3.67	-26.25	-42.72	0.97	6.75x	0.98x	7.48	2.32	-39.56%	-56.97%
		RAYSUT CEMENT CO	RCCI	278,000,000	1.390	97,500	2.280	1.350	-4.14	-4.14	-28.53	-31.02	0.98	10.34x	2.05x	5.40	5.29	2.89%	-28.13%
Engineering & Construction		AL-HASSAN ENGINEERING CO	AFAI	6,618,304	0.088	137,368	0.274	0.087	-8.33	-8.33	-22.81	-65.49	1.27	-	0.66x	5.68	0.02	-87.03%	-106.38%
		GALFAR ENGINEERING&CONTRACT	GECS	71,766,068	0.110	677,774	0.316	0.108	-7.56	-7.56	-29.03	-59.26	1.49	12.73x	0.40x	9.09	0.36	-78.04%	-40.07%
	Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,740,000	0.290	-	0.294	0.250	0.00	0.00	0.00	3.57	0.44	-	0.26x	#N/A/N/A	-0.24	47.80%	-
		MUSCAT THREAD MILLS CO	MTMI	2,177,586	0.162	-	0.162	0.160	0.00	0.00	0.00	0.11	0.34	8.46x	1.21x	#N/A/N/A	0.06	-11.11%	-7.78%
	Mining	GULF STONE	GSCI	2,976,600	0.082	-	-	-	0.00	0.00	0.00	0.00	0.33	9.97x	0.66x	#N/A/N/A	0.04	-38.16%	-57.20%
		OMAN CHROMITE	OCCI	10,920,000	3.640	-	3.700	3.510	0.00	0.00	0.00	-6.67	0.35	14.92x	2.42x	4.12	0.19	-625.70%	121.9%
		AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	0.760	0.700	0.00	0.00	0.00	0.00	0.35	24.93x	1.58x	0.67	0.34	-54.1%	-487.7%
	Construction Materials Support	CONSTRUCTION MATERIALS IND CEMENT & GYPSUM PRO	CMII	3,060,000	0.036	149,900	0.075	0.036	-10.00	-10.00	-20.00	-48.57	1.23	-	0.48x	#N/A/N/A	-0.03	-226.6%	-51.2%
			CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
		NATL ALUMINIUM PRODUCTS	NAPI	10,037,864	0.299	-	0.448	0.238	0.00	0.00	-11.54	-26.72	0.97	10.12x	1.25x	4.15	0.16	-38.6%	0.0%
		ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A/N/A	-0.05	3.7%	8.1%
		AL-ANWAR CERAMIC TILE CO	AACT	95,775,757	0.388	245,000	0.608	0.384	-8.92	-8.92	-31.69	-30.00	0.76	11.89x	2.37x	4.91	2.48	22.0%	21.5%
		AL JAZEERA STEEL PRODUCTS CO	ATMI	46,711,837	0.374	31,400	0.480	0.330	-9.66	-9.66	-18.34	10.65	0.59	8.52x	1.18x	5.35	1.23	78.3%	-30.8%
		OMAN CERAMIC COM	OMCI	851,488	0.450	-	0.490	0.450	0.00	0.00	0.00	-8.16	0.34	10.23x	0.87x	#N/A/N/A	0.04	-520.4%	219.4%
		AL MAHA CERAMICS CO SAOC	AMCI	20,400,000	0.408	168,179	0.708	0.398	-7.27	-7.27	-23.31	-	-	-	-	-	0.00	-	-
	Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
		OMAN PACKAGING	OPCI	8,433,360	0.260	-	0.330	0.250	0.00	0.00	0.00	-13.33	0.39	7.20x	1.65x	3.85	0.08	284.4%	-
		FLEXIBLE IND PACKAGES	FIPC	-	-	-	0.060	0.010	-	-	-	-	0.48	-	-	#N/A/N/A	-0.11	-48.3%	-38.1%
		GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	-	-	0.00	0.00	0.00	0.00	0.33	0.99x	0.17x	#N/A/N/A	0.07	-	-
		PACKAGING CO LTD	PCLI	1,428,000	0.476	-	0.476	0.476	0.00	0.00	0.00	28.65	0.38	106.61x	0.17x	#N/A/N/A	0.02	-28.8%	-32.0%
		COMPUTER STATIONERY INDS	CSII	2,540,000	0.254	-	0.326	0.235	0.00	0.00	0.00	-22.09	0.32	8.18x	1.14x	5.91	0.05	21.8%	-56.2%
Chemicals		AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
		MAJAN GLASS COMPANY	MGCI	11,976,641	0.285	-	0.320	0.255	0.00	0.00	0.00	-6.86	0.36	-	0.99x	#N/A/N/A	0.08	-161.0%	-74.7%
		GULF INTERNATIONAL CHEMICALS	GICI	2,541,000	0.121	61,000	0.275	0.121	-9.70	-9.70	-21.43	-43.46	1.12	11.22x	0.88x	8.68	0.06	-25.8%	-23.0%
		OMAN CHLORINE	OCHL	34,345,247	0.556	-	0.700	0.556	0.00	0.00	0.00	-13.13	0.37	13.31x	1.77x	3.77	0.43	-42.5%	-36.6%
		NATIONAL DETERGENTS/THE	NDTI	11,907,000	0.700	-	0.804	0.680	0.00	0.00	0.00	-13.79	0.34	13.46x	0.90x	5.71	0.19	-20.2%	-24.3%
	Pharmaceuticals	NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	0.120	0.100	0.00	0.00	0.00	0.00	0.33	5.44x	0.83x	16.00	0.24	14.5%	5.2%
		OMAN FIBER OPTICS	OFOI	30,033,441	5.505	-	5.505	4.174	0.00	0.00	0.00	30.67	0.25	3.92x	1.85x	5.53	1.94	243.9%	-45.6%
	Electrical & Mechanical	VOLTAMP ENERGY SAOG	VOES	21,538,000	0.356	2,532	0.510	0.330	0.00	0.00	-18.72	-24.26	0.71	6.07x	1.31x	6.43	0.81	57.1%	67.1%
		OMAN CABLES INDUSTRY	OCAI	163,254,000	1.820	10,309	2.640	1.810	-8.31	-8.31	-20.00	-16.89	0.90	9.48x	2.23x	4.86	4.17	-13.8%	-26.2%
		OMAN FILTERS INDUSTRY	OFII	400,000	0.000	-	0.037	0.020	-	0.00	0.00	-42.86	0.38	-	-	#N/A/N/A	-	-	-
		AVERAGE		1,498,411,024										13.80x	1.37x	5.28			

Source: Bloomberg.

Market performance and value indicators

Services Sector



Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
		Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,110,000,000	1.480	1,237,499	1.785	1.410	-2.31	-2.31	-3.90	-1.66	0.99	9.00x	2.04x	7.74	29.97	2.95%	-5.12%
	OOREDOO	ORDS	352,811,773	0.542	286,000	0.748	0.530	-5.24	-5.24	-15.31	-9.67	1.16	8.82x	1.82x	6.99	10.83	35.85%	9.59%
Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,994,000	10.500	-	11.500	10.500	0.00	0.00	0.00	-8.70	0.36	14.62x	1.23x	6.67	-0.04	-137.17%	-105.96%
	UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	4.61x	0.80x	11.63	0.07	254.73%	-65.44%
	AL BATINAH HOTELS	BAHS	2,780,663	1.125	-	1.126	1.126	0.00	0.00	0.00	-0.10	0.41	689.23x	1.02x	#N/A/N/A	-0.06	-	-
	AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	-	1.08x	#N/A/N/A	-0.05	-	-0.11%
	OMAN HOTELS & TOURISM CO	OHTS	12,540,000	0.228	-	0.241	0.220	0.00	0.00	0.00	3.64	0.33	5.38x	0.42x	6.58	0.33	118.22%	-
	HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	SAHARA HOSPITALITY	SAHS	14,291,666	2.450	-	2.450	2.450	0.00	0.00	0.00	0.00	0.33	7.83x	0.98x	6.12	0.50	16.20%	10.57%
	DHOFAR TOURISM	DTCS	13,695,500	0.490	-	0.490	0.490	0.00	0.00	-0.04	-0.04	0.33	-	0.31x	#N/A/N/A	-0.41	61.27%	-31.81%
SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	1.380	1.380	0.00	0.00	0.00	0.00	0.33	10.12x	0.91x	10.87	0.23	-	-	
Logistics	PORT SERVICE CORPORATION	PSCS	33,644,160	0.354	-	0.598	0.330	0.00	0.00	-5.35	-38.54	0.94	6.69x	0.82x	17.75	-0.19	-114.59%	-109.73%
	SALALAH PORT SERVICES	SPSI	116,536,320	0.648	-	0.696	0.588	0.00	0.00	0.00	8.00	0.41	21.09x	2.46x	3.86	1.31	81.64%	-11.70%
Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	197,149,994	2.020	100,020	2.400	1.980	0.00	0.00	-0.25	-14.04	0.40	18.23x	6.59x	5.20	3.36	-15.48%	11.30%
	OMAN OIL MARKETING COMPANY	OOMS	138,062,256	2.240	-	2.300	2.155	0.00	0.00	-0.22	3.94	0.39	13.10x	2.97x	3.13	2.84	12.74%	-6.73%
	AL MAHA PETROLEUM PRODUCTS M	MHAS	164,220,000	2.380	-	2.550	2.100	0.00	0.00	0.00	7.26	0.47	15.38x	3.52x	4.35	3.16	-4.30%	2.90%
	NATIONAL GAS CO	NGCI	23,874,181	0.524	67,000	1.227	0.518	-8.71	-8.71	-12.67	-28.10	0.58	15.39x	1.37x	2.87	0.56	-	27.02%
	MUSCAT GASES COMPANY SAOG	MGMC	24,840,000	0.828	-	0.872	0.800	0.00	0.00	0.00	-5.05	0.36	16.56x	3.54x	5.00	0.32	37.17%	-12.15%
Education & Training	DHOFAR UNIVERSITY	DHUS	20,510,000	1.465	-	1.465	1.250	0.00	0.00	0.00	8.52	0.33	7.47x	1.23x	#N/A/N/A	-0.06	-	-104.93%
	MAJAN COLLEGE	BACS	15,240,000	0.508	-	0.510	0.440	0.00	0.00	0.00	12.89	0.30	-	2.17x	5.91	0.22	79.62%	-46.77%
	NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	2.050	2.050	0.00	0.00	0.00	0.00	0.33	19.34x	3.95x	#N/A/N/A	0.01	-	-
	OMAN EDUCATION & TRAINING IN	OETI	9,590,000	0.137	-	0.177	0.128	0.00	0.00	-2.14	-18.45	-0.03	36.42x	0.63x	5.11	0.80	-	-
Energy	AL KAMIL POWER CO	KPCS	29,645,000	0.308	-	3.250	0.300	0.00	0.00	0.00	-89.00	0.70	3.58x	1.37x	61.69	-0.27	-126.33%	-130.02%
	DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	SOHAR POWER CO	SHPS	78,679,560	0.356	6,330	0.410	0.260	-1.11	-1.11	-4.30	29.45	0.50	18.81x	5.85x	5.66	1.55	-14.55%	4.94%
	UNITED POWER CO	UECS	7,768,921	1.285	573	1.950	1.215	0.00	0.00	4.90	-8.21	0.59	21.71x	0.92x	15.56	0.10	-64.63%	-39.18%
	ACWA POWER BARKA SAOG	APBS	128,000,000	0.800	3,939	0.852	0.620	0.00	0.00	-6.10	25.00	0.47	10.85x	2.64x	11.63	3.51	16.37%	14.32%
	OMAN NATIONAL ENGINEERING AN	ONES	24,640,000	0.308	-	0.358	0.291	0.00	0.00	0.00	-9.94	0.51	11.85x	1.13x	4.87	0.55	964.01%	5.70%
	SHARQIYAH DESALINATION CO SA	SHRQ	29,992,662	0.000	-	5.700	4.400	0	0.00	-4.37	-7.72	-	12.20x	2.99x	-	0.58	-	-
	SMN POWER HOLDING SAOG	SMNP	123,774,072	0.620	-	0.668	0.515	0.00	0.00	-3.73	13.76	0.45	15.62x	7.50x	35.71	2.65	-	-
	SEMBCORP SALALAH POWER & WAT	SSPW	187,096,102	1.959	44,057	2.545	1.825	-2.49	-2.49	-9.05	2.89	-	-	2.14x	-	2.64	-	-
	AL BATINAH POWER	BATP	110,681,539	0.164	1,102,429	0.187	0.128	-2.38	-2.38	-6.82	-	-	-	1.42x	-	6.16	-	-
	AL SUWADI POWER	SUWP	117,877,046	0.165	1,216,935	0.189	0.130	-2.37	-2.37	-6.25	-	-	-	1.39x	-	6.21	-	-
Diversified	RENAISSANCE SERVICES SAOG	RNSS	128,635,071	0.456	110,700	0.820	0.444	-7.32	-7.32	-18.28	-37.70	1.04	21.58x	0.66x	2.25	4.27	15.71%	11.16%
	AL JAZEERA SERVICES	AJSS	46,755,417	0.310	2,700	0.616	0.300	0.00	0.00	-13.89	-45.61	1.34	7.62x	1.53x	10.20	1.49	32.43%	-
	OMAN INTL MARKETING	OIMS	259,000	0.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.99x	#N/A/N/A	-	-	-
Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	32,600,000	0.163	2,539,665	0.310	0.155	-5.23	-5.23	-14.66	-39.63	1.39	2.93x	1.04x	16.13	1.53	2.24%	0.02%
Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
AVERAGE			3,352,455,347										37.36x	2.07x	10.94			

Source: Bloomberg.



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