

Al Arabi Daily MSM Report

No. of Issue: 1203

Date: 16/11/2014



Oman Al Arabi Fund		As of
		13-Nov-14
Weekly NAV	RO	1.169

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,300.43	1,293.26	7.17	0.55	1.61	7.19
Al Arabi GCC 50 Index	1,353.01	1,364.63	(11.62)	(0.85)	(2.59)	11.50
Al Arabi MENA 200 Index	1,260.63	1,265.78	(5.15)	(0.41)	(1.31)	11.37
MSM SHARIAH INDEX	1,059.59	1,060.68	(1.09)	(0.10)	1.72	(3.65)
MSM 30	7,046.17	7,013.45	32.72	0.47	1.03	3.10
Volume(In 000)	22,789	18,700	4,089.13	21.87		
Value traded (In RO 000)	7,676	8,446	(770.49)	(9.12)		

View of the MSM:

The MSM 30 index closed at 7,046.17 points, 0.47% up from the last trading session. 16 out of 59 stocks trading managed a green closing and 18 in the red zone. While 25 no changed 22.8 mn. shares traded during the day with the value reaching RO 7.7 mn. Financial index closed at 8,425.24 points, Industry index closed 9,620.4 points and the services index closed at 3,697.79 points with percentage change of 0.37%, -0.55%, 0.33% respectively.

Top Gainers	Price	Chg	Chg	Top Co. - Value	Price	Value	Mkt.Share	Market Capitalization	
Companies	RO	RO	%	Companies	RO	in RO 000		(In Billion)	
GULF INVESTMENT SERVICES	0.207	0.007	3.50	BANK MUSCAT	0.696	1,551	20.21%	OMR 9.20	USD 23.74
GULF INV. SER. PREF SHARES	0.155	0.005	3.33	AL ANWAR HOLDING	0.287	767	9.99%		
OMAN AND EMIRATES INV. HOLDING	0.180	0.005	2.86	OMAN AND EMIRATES INV. HOLDIN	0.180	655	8.54%		
BANK SOHAR	0.224	0.005	2.28	BANK SOHAR	0.224	525	6.84%		
SHARQIYAH DESALINATION	4.700	0.090	1.95	OMAN INVESTMENT AND FINANCE	0.221	484	6.31%		

Top Losers	Price	Chg	Chg	Top Co. - Volume	Price	Volume	Mkt.Share	No. of Companies		
Companies	RO	RO	%	Companies	RO	in 000		Increased	Decreased	Unchanged
NATIONAL ALUMINIUM PRODUCTS	0.322	(0.014)	(4.17)	OMAN AND EMIRATES INV. HOLDIN	0.180	3,631	15.93%	 16	 18	 25
ASAFFA FOODS	0.848	(0.032)	(3.64)	AL ANWAR HOLDING	0.287	2,669	11.71%			
AL BATINAH DEV. INV. HOLDING	0.163	(0.006)	(3.55)	BANK SOHAR	0.224	2,340	10.27%			
AL MADINA TAKAFUL	0.099	(0.003)	(2.94)	BANK MUSCAT	0.696	2,224	9.76%			
OMAN FLOUR MILLS	0.612	(0.016)	(2.55)	GULF INVESTMENT SERVICES	0.207	2,215	9.72%			

Key Announcements

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Sector Name	Bloomberg Code	No of Co.	Current	Previous	Points Daily	DTD %	Points Monthly	MTD %	Points Yearly	YTD %
Financial Sector	BKINV	13	8,425.24	8,393.78	31	0.37	(55)	(0.65)	271	3.33
Industry Sector	INDSI	10	9,620.41	9,673.43	(53)	(0.55)	88	0.93	(786)	(7.56)
Services Sector	SINSI	7	3,697.79	3,685.48	12	0.33	37	1.02	29	0.78

Main Indicators - Sectors	Beta	52-Week High	52-Week Low	P/Ex	P/Bx
MSM 30		7,551.42	6,717.73	9.83	1.70
Financial Sector	1.36	9,520.96	7,958.74	4.23	1.28
Industry Sector	0.58	11,402.45	9,501.71	15.99	2.14
Services Sector	0.53	3,838.10	3,561.61	13.05	2.21

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*

	Offer Turnover %	Bid Turnover %	
MSM30 Index	52%	48%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
BANK MUSCAT	1,551.5	63%	37%
AL ANWAR HOLDING	767.0	56%	44%
OMAN AND EMIRATES INV. HOLDING	655.3	48.2%	52%
BANK SOHAR	525.1	51.7%	48%

* Cash in as % of total turnover {Bid To / (Bid To + Offer To)}*100

Top Five Daily Deals

Company	Quantity No.	Price RO	Trans. Type	Value
Al Anwar Holdings	515,838	0.288	Buy	148,561
Bank Muscat	500,000	0.688	Buy	344,000
Oman United Ins	482,500	0.426	Buy	205,545
Bank Sohar	432,000	0.224	Buy	96,768
Bank Nizwa	300,000	0.085	Sell	25,500

* Excluding Special Deals (Source: Mubasher)

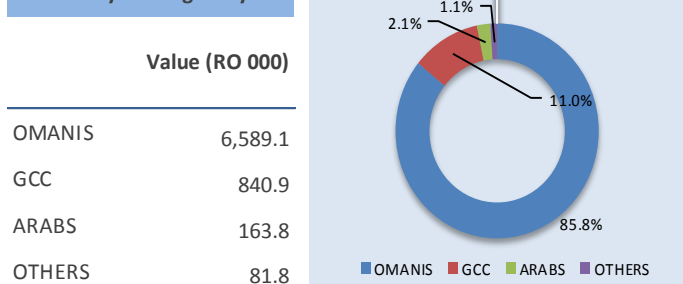
Index Stocks - Up in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
BANK SOHAR	0.94%	2.80%	2.27%
Gulf Investment Services	3.16%	2.04%	2.50%
Oman & Emirates Investment Holc	1.16%	0.57%	1.70%

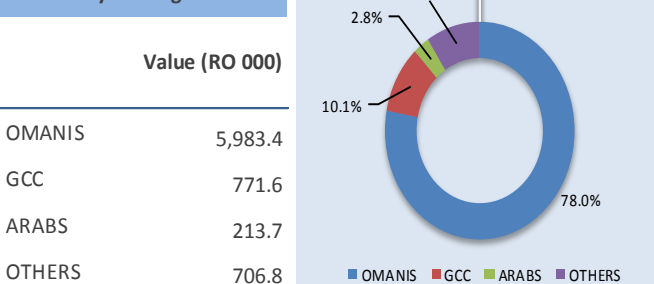
Index Stocks - Down in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

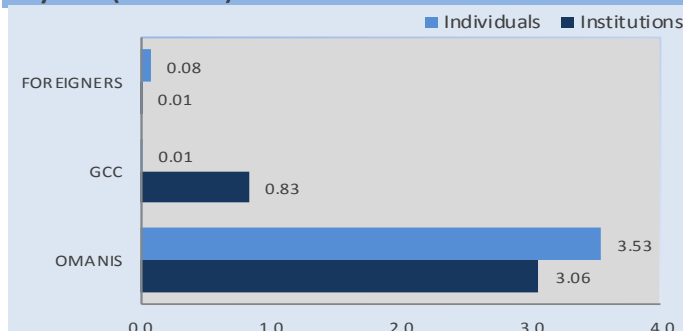
Nationality Trading - Buy



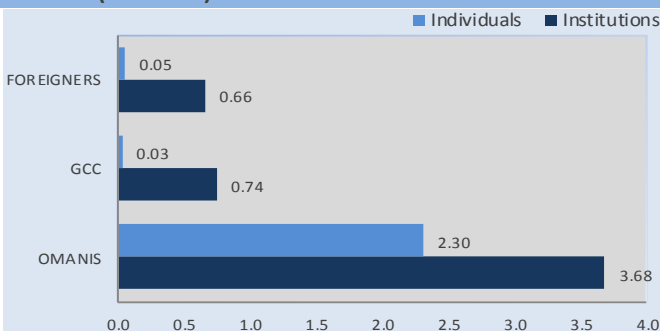
Nationality Trading - Sell



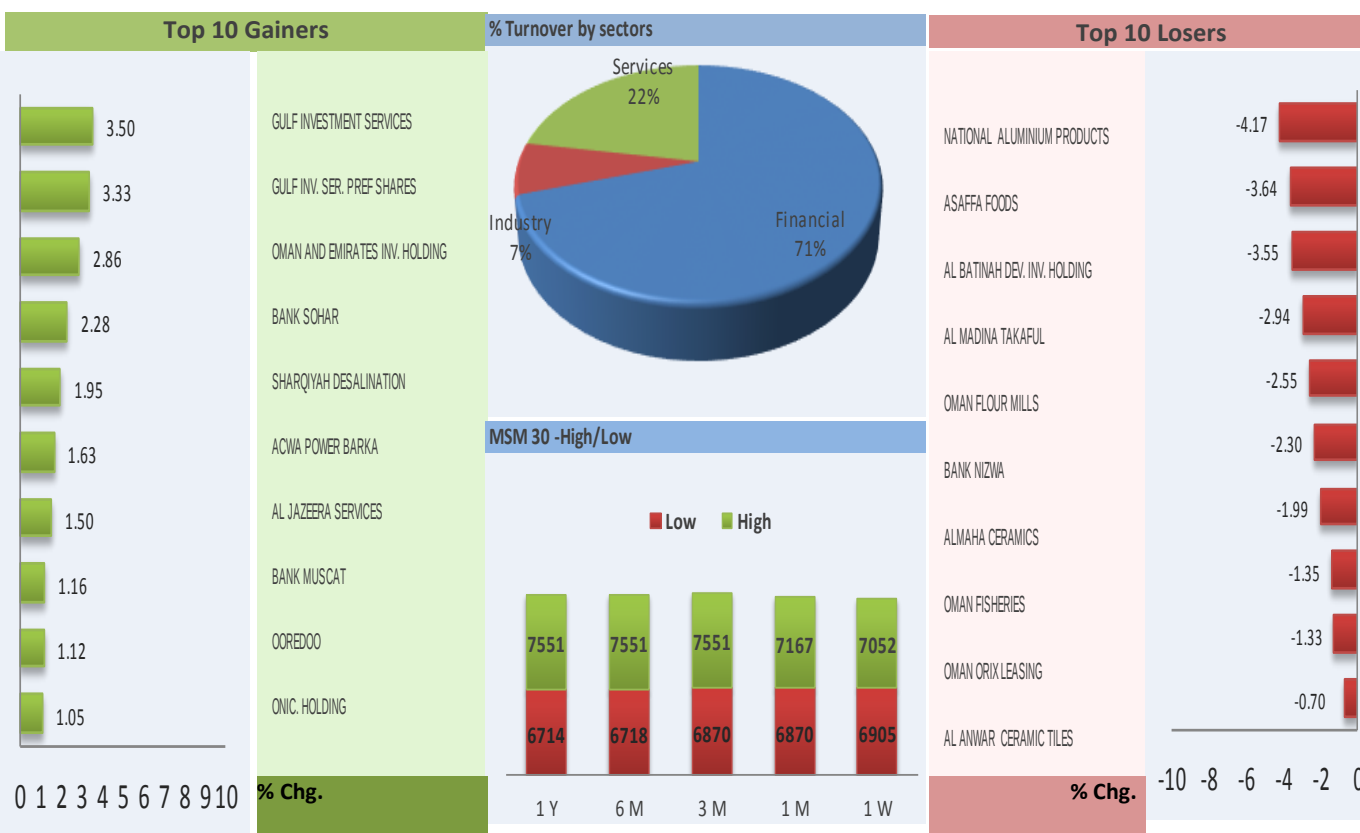
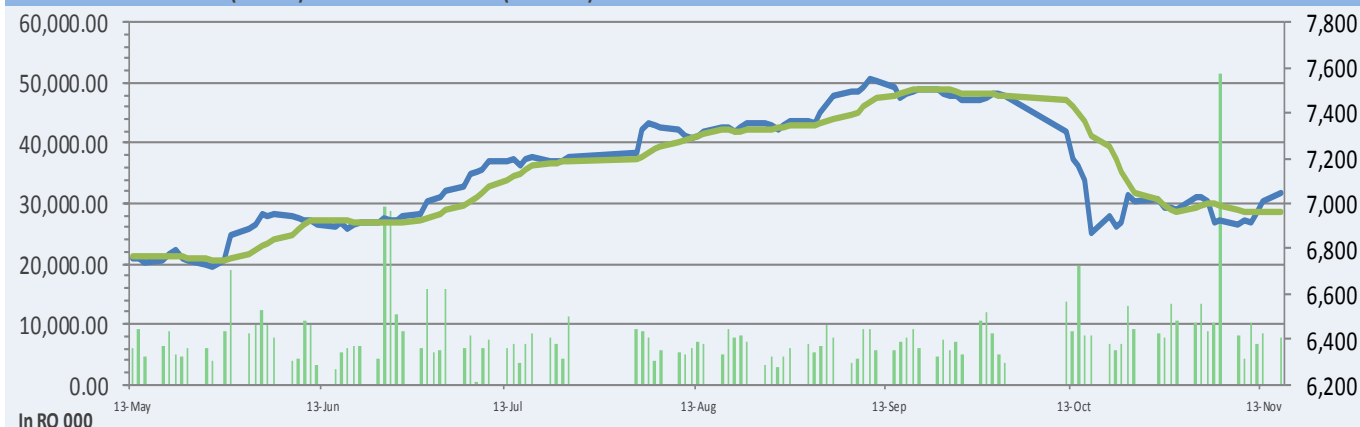
Buy Side (In RO mn)



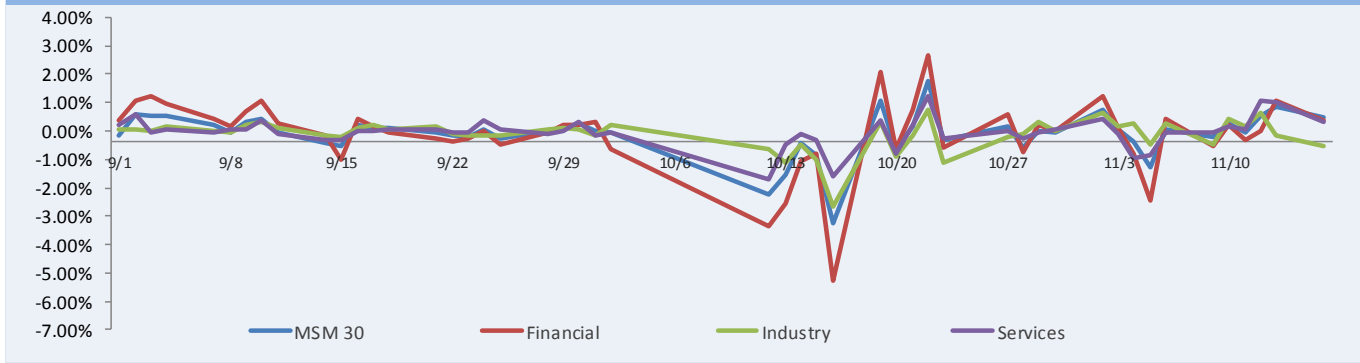
Sell Side (In RO mn)



MSM 30 six month close(In Blue) & turnover Vs MA10 (In Green)



Six month Sectoral Performance



Companies Results Q3 2014 – Source: Bloomberg, Oabinvest

Stock Name - Figures in Millions	Quarter ended Sep'13	Quarter ended June14	Quarter ended Sep14	Q-o-Q	Y-o-Y
BANK MUSCAT SAOG	39.41	46.58	40.39	-13.3%	2.5%
BANK DHOFAR SAOG	8.26	10.29	9.82	-4.5%	18.9%
BANK SOHAR	6.16	8.20	7.60	-7.3%	23.4%
NATIONAL BANK OF OMAN SAOG	12.39	12.74	14.05	10.3%	13.4%
HSBC BANK OMAN	3.47	2.58	3.83	48.5%	10.5%
AHLI BANK	5.51	7.06	5.98	-15.3%	8.6%
OMAN UNITED INSURANCE CO	1.28	0.99	1.67	68.3%	30.3%
Onic Holding	2.67	1.61	3.49	116.5%	30.6%
Muscat National Holding	0.02	0.59	0.42	-28.6%	2681.5%
DHOFAR INSURANCE	0.39	0.43	0.22	-48.8%	-43.6%
National Finance	1.12	1.23	1.24	1.4%	11.6%
MUSCAT FINANCE	0.93	1.13	1.14	1.2%	22.3%
UNITED FINANCE	0.89	1.18	1.21	2.3%	35.6%
OMAN ORIX LEASING CO.	0.95	1.03	1.15	12.3%	21.3%
AL-OMANIYA FINANCIAL SERVICE	1.33	1.61	1.40	-13.3%	5.2%
TAAGEER FINANCE	0.98	0.95	1.00	4.5%	1.6%
FINANCIAL SERVICES CO.	0.09	0.05	0.02	-59.4%	-77.1%
Global Financial Investment	0.34	0.14	-0.06	-143.4%	-118.1%
OMINVEST	4.18	4.98	3.95	-20.7%	-5.6%
NATIONAL SECURITIES*	-0.07	-0.11	-0.19	-68.9%	-170.5%
GULF INVESTMENTS SERVICES	0.52	0.47	0.69	45.2%	31.3%
THE FINANCIAL CORPORATION *	0.11	-0.18	0.60	432.6%	462.4%
DHOFAR INT.DEV.AND INV. HOLD	2.12	3.61	4.65	29.0%	119.0%
Al Batinah Dev. Inv. Holding	-0.03	0.21	0.04	-82.8%	216.5%
Al Shurooq	-0.01	-0.03	-0.06	-105.1%	-536.4%
Al Anwar Holding *	0.74	1.16	0.86	-25.5%	16.0%
Oman & Emirates Holding	0.88	0.48	2.29	372.8%	160.4%
AL SHARQIYA INVEST HOLDING	0.00	0.09	0.05	-36.5%	1418.9%
Total Financial Sector	94.63	109.06	107.45	-1.5%	13.5%
NATIONAL BISCUIT INDUSTRIES	0.09	0.15	0.11	-25.7%	31.5%
Sweets of Oman	0.33	0.32	0.16	-50.1%	-51.6%
OMAN REFRESHMENT CO	2.67	3.04	2.97	-2.4%	11.3%
NATIONAL MINERAL WATER	-0.36	-0.05	-0.12	-144.4%	65.6%
AREEJ OIL	0.52	1.57	0.21	-86.8%	-60.2%
OMAN FOODS INTERNATIONAL	-0.10	-0.01	-0.17	-2062.5%	-68.0%
Oman Flour Mills**	1.32	1.69	1.75	3.3%	32.9%
Salalah Mills	1.59	1.81	1.12	-38.3%	-29.8%
Dhofar Cattlefeed	-0.64	0.13	0.85	546.6%	231.7%
Oman Fisheries *	-0.32	0.05	0.44	815.2%	238.5%
Dhofar Fisheries	-0.21	-0.29	-0.40	-41.1%	-90.5%
DHOFAR POULTRY	0.11	-0.50	0.04	107.9%	-65.4%
A'Saffa Foods	2.11	1.87	1.67	-10.4%	-20.8%
GULF MUSHROOM COMPANY	-0.04	0.12	0.01	-89.8%	130.3%
Oman Cement	3.84	5.40	2.32	-57.0%	-39.6%
Raysut Cement	4.49	7.36	5.29	-28.1%	17.8%
Al Hassan Engineering	0.19	-0.38	0.02	106.4%	-87.0%
GALFAR ENGINEERING&CONTRACT	1.62	0.59	0.38	-36.7%	-76.8%
Oman Textile	-0.16	-0.17	-0.20	-15.6%	-25.8%
Muscat Thread	0.07	0.07	0.06	-7.8%	-11.1%
GULF STONE	0.07	0.10	0.04	-59.6%	-41.9%
Oman Chromite	-0.04	0.08	0.14	61.6%	482.7%
Al Fajar Al Alamia**	0.74	-0.09	0.34	488.1%	-54.1%
CONSTRUCTION MATERIAL	0.03	-0.07	-0.03	50.9%	-227.3%
NAT. ALUMINIUM PRODUCTS	0.27	0.16	0.16	-0.6%	-39.0%
Abrasives Manufacturing	-0.05	-0.04	-0.05	-10.2%	-5.6%
AL ANWAR CERAMIC TILE CO	2.04	2.05	2.48	21.2%	21.7%
AL JAZEERA STEEL PRODUCTS	0.69	1.78	1.23	-30.8%	78.3%
OMAN CERAMIC	-0.01	0.01	0.04	217.8%	518.4%
OMAN PACKAGING	0.02	0.09	0.08	-13.6%	283.9%
GULF PLASTIC IND	0.09	0.09	0.07	-25.5%	-20.7%
Packaging Co	0.03	0.03	0.02	-32.6%	-29.4%
Computer Stationary	0.04	0.11	0.05	-56.5%	21.1%
MAJAN GLASS COMPANY	-0.13	0.32	0.08	-74.7%	160.8%
Gulf International Chemicals	0.09	0.08	0.06	-19.6%	-25.7%
OMAN CHLORINE	0.74	0.67	0.43	-36.6%	-42.5%
NATIONAL DETERGENT	0.24	0.26	0.19	-24.2%	-20.2%
OMAN FIBER OPTICS	0.56	3.56	1.94	-45.6%	243.9%
VOLTAMP ENERGY	0.51	0.48	0.81	67.2%	57.2%
Oman Cables	4.84	5.64	4.17	-26.2%	-13.8%
Total Industrial Sector	27.86	38.10	28.74	-24.6%	3.1%
Omantel	29.11	31.58	29.97	-5.1%	3.0%
OOREDOO	7.97	9.88	10.80	9.3%	35.5%
Gulf Hotels	0.11	0.71	0.04	-106.0%	-137.2%
UBAR HOTELS & RESORTS	0.02	0.21	0.07	-65.4%	263.0%
Al Batinah Hotels	-0.03	0.01	-0.06	-879.3%	-95.4%
Al Buraimi Hotel	-0.06	-0.06	-0.05	11.3%	9.8%
Oman Hotels	0.15	0.49	0.33	-33.0%	118.3%
SAHARA HOSPITALITY	0.43	0.45	0.50	10.6%	16.2%
DHOFAR TOURISM	-0.26	-0.61	-0.41	31.8%	-61.4%
SALALAH RESORT	0.25	0.06	0.23	259.1%	-6.3%
PORT SERVICES	1.30	1.95	-0.19	-109.7%	-114.6%
Salalah Port Services	0.72	1.48	1.22	-17.2%	70.2%
SHELL OMAN MARKETING	3.97	3.02	3.36	11.3%	-15.5%
OMAN OIL MARKETING	2.52	3.05	2.84	-6.8%	12.7%
AL MAHA PETROLEUM PRODUCTS M	3.30	3.07	3.16	2.9%	-4.3%
NATIONAL GAS	0.85	0.44	0.56	27.1%	-33.8%
Muscat Gases	0.23	0.36	0.32	-12.3%	37.0%
MAJAN COLLEGE***	0.12	0.40	0.22	-46.8%	79.6%
NATIONAL HOSPITALITY	0.04	0.01	0.01	50.0%	-78.0%
AL KAMIL POWER COMPANY	1.03	0.91	-0.27	-130.0%	-126.3%
Sohar Power	1.81	1.48	1.55	4.9%	-14.6%
SEMBCORP SALALAH	2.00	5.35	2.64	-50.7%	31.7%
SHARQIYAH DESALINATION CO SA	0.56	0.61	0.58	-5.4%	3.9%
UNITED POWER	0.29	0.17	0.10	-41.5%	-66.0%
ACWA	3.02	3.07	3.74	21.7%	23.9%
OMAN NATIONAL ENGINE. INVT	-0.02	0.52	0.45	-13.6%	2626.7%
SMN POWER HOLDING SAOG	2.62	2.47	2.65	7.3%	1.4%
Renaissance Services	6.17	5.54	6.19	11.8%	0.4%
AL JAZEERA SERVICES	1.13	1.12	1.49	33.2%	32.4%
OMAN INVESTMENT AND FINANCE*	1.50	1.53	1.54	0.2%	2.4%
Total Service Sector	70.85	79.26	73.47	-7.3%	3.7%
Total Market RO Mn	193.34	226.43	209.66	-7.4%	8.4%
* Financial Year ends March					
**Financial Year ends June					
***Year ends August					

Market performance and value indicators

Financial Sector



Financial Sector	Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
				Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Financial Sector	Banking	BANKMUSCAT SAOG	BKMB	1,519,150,979	0.696	-	0.784	0.596	1.16	1.16	-1.14	9.43	1.06	8.43x	1.19x	3.59	40.39	2.48%	-13.30%
		BANK DHOFAR SAOG	BKDB	480,880,713	0.358	41,012	0.400	0.302	0.00	0.00	0.00	9.77	0.78	4.80x	1.52x	3.52	9.82	18.94%	-4.50%
		NATIONAL BANK OF OMAN SAOG	NBOB	450,966,175	0.370	-	0.410	0.269	-0.54	-0.54	1.65	26.40	1.03	9.54x	1.05x	3.65	14.00	13.01%	9.90%
		HSBC BANK OMAN	HBMO	318,049,734	0.159	-	0.184	0.144	0.00	0.00	-3.64	-9.66	1.06	8.80x	1.03x	2.39	3.81	9.92%	47.69%
		BANK SOHAR	BKSB	256,256,000	0.224	-	0.272	0.188	2.28	2.28	4.19	12.54	1.16	7.88x	1.35x	1.71	7.60	23.39%	-7.32%
		AHLI BANK	ABOB	274,643,330	0.212	-	0.260	0.173	0.47	0.47	-1.40	16.83	1.17	11.58x	1.42x	3.44	6.00	8.90%	-15.07%
		BANK NIZWA	BKNZ	127,500,000	0.085	-	0.107	0.080	-2.30	-2.30	-4.49	-16.67	0.69	-	0.95x	-	-2.06	3.83%	7.81%
		AL IZZ ISLAMIC BANK	BKIZ	94,000,000	0.094	-	0.110	0.092	0.00	0.00	0.00	-12.96	0.55	-	0.99x	-	-	-	-
	Insurance	OMAN UNITED INSURANCE CO	OUIS	42,600,000	0.426	-	0.504	0.380	0.95	0.95	3.40	9.23	1.36	8.04	1.54x	8.33	1.67	30.36%	-
		OMAN NATIONAL INVESTMENT CO	ONIC	66,594,528	0.384	-	0.572	0.316	1.0526	1.05	1.59	-21.63	1.93	5.49x	1.07x	5.21	3.49	116.50%	30.58%
		MUSCAT NATIONAL HOLDING	MNHI	8,775,000	1.755	5,000	1.805	1.485	0.00	0.00	6.69	6.04	0.30	8.60x	0.55x	#N/A	0.42	-	-28.60%
		DHOFAR INSURANCE	DICS	40,000,000	0.200	-	0.304	0.2	0.00	0.00	0.00	-29.82	0.81	6.04x	1.10x	7.21	0.22	-43.30%	-48.60%
		AL MADINA TAKAFUL INSURANCE	AMAT	17,325,000	0.099	-	0.145	0.088	-2.94	-2.94	0.00	-20.04	-	-	0.82x	-	0.13	-	-80.79%
		TAKAFUL OMAN	TAOI	9,600,000	0.096	-	0.117	0.095	0.00	0.00	1.05	-	-	-	-	-	0.00	-	-
	Finance & Leasing	MUSCAT FINANCE	MFCI	35,645,946	0.153	-	0.155	0.141	0.00	0.00	0.00	6.61	0.31	11.00x	1.10x	4.84	1.14	22.27%	1.15%
		NATIONAL FINANCE CO	NFCI	37,237,204	0.145	-	0.166	0.145	0.00	0.00	0.00	-4.73	0.60	7.21x	1.03x	6.64	1.24	11.57%	1.39%
		UNITED FINANCE CO	UFCI	38,226,838	0.139	-	0.167	0.136	0.00	0.00	-2.11	-6.08	0.96	8.44x	1.00x	4.32	1.21	35.58%	2.30%
		OMAN ORIX LEASING CO.	ORXL	34,684,309	0.148	-	0.150	0.133	-1.33	-1.33	-1.33	2.24	0.40	8.43x	1.12x	5.15	1.15	21.26%	12.28%
		AL-OMANIYA FINANCIAL SERVICE	AOFS	75,793,980	0.330	17,009	0.400	0.33	0.00	0.00	0.00	-17.50	0.47	11.86x	1.26x	5.30	1.40	5.19%	-13.32%
		TAAGEER FINANCE	TFCI	38,038,500	0.150	-	0.178	0.126	0.00	0.00	2.04	-1.32	0.96	10.21x	1.24x	6.67	1.00	1.63%	4.52%
	Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,400,000	0.188	-	0.173	0.135	0.00	0.00	0.00	-0.62	1.14	-	2.53x	#N/A	0.02	-77.54%	-60%
		GLOBAL FIN INVESTMENT	GFIC	24,800,000	0.124	-	0.188	0.11	0.00	0.00	0.81	-20.00	1.50	11.17x	0.82x	4.03	-0.06	-118.13%	-143.48%
		OMINVEST	OMVS	142,779,032	0.424	-	0.490	0.358	0.00	0.00	-2.30	7.47	1.40	9.39x	1.12x	3.22	3.95	-5.60%	-20.68%
		NATIONAL SECURITIES	NSCI	3,200,000	0.163	-	0.200	0.07	0.00	0.00	0.00	77.78	0.89	5.73x	1.25x	#N/A	-0.19	170.54%	68.88%
		GULF INVESTMENTS SERVICES	GISI	26,346,117	0.207	-	0.320	0.179	3.50	3.50	5.61	0.49	1.54	6.96x	1.55x	7.25	0.69	0.31%	0.45%
		FINANCIAL CORP/THE	FINC	8,753,745	0.125	-	0.171	0.11	0.00	0.00	0.00	9.65	0.53	-	1.01x	#N/A	0.60	462.44%	-432.59%
		DHOFAR INTL DEVELOPMENT	DIDI	116,600,000	0.530	-	0.585	0.528	0.00	0.00	0.00	-5.36	1.09	7.22x	1.13x	3.43	4.65	113.93%	29.03%
		AL BATINAH DEV & INV	DBIH	4,890,000	0.075	-	0.224	0.077	-3.55	-3.55	-2.98	94.05	1.51	-	1.32x	#N/A	0.04	-216.50%	-82.76%
		AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	1.035	1.035	0.00	0.00	0.00	0.00	0.38	-	1.25x	#N/A	-0.06	536.36%	105.13%
		AL ANWAR HOLDINGS SAOG	AACT	37,453,500	0.287	-	0.379	0.246	-0.35	-0.35	-5.59	-16.55	1.52	11.26x	1.69x	3.23	0.86	-	-
		OMAN & EMIRATES INV(OM)50%	OEIO	21,937,500	0.180	-	0.295	0.154	2.86	2.86	2.86	-3.74	1.81	5.51x	0.98x	#N/A	2.29	160.37%	372.79%
		AI MADINA INVESTMENT CO.	AMII	15,536,354	0.160	-	0.147	0.067	0.00	0.00	-3.85	-36.54	1.61	12.45x	0.64x	#N/A	-0.65	76.56%	-
		AL SHARQIYA INVEST HOLDING	SIHC	16,265,760	-	-	0.344	0.154	0.00	0.00	2.73	-25.81	2.11	17.75x	0.72x	3.65	0.03	49.17%	-71.70%
		AVERAGE		4,400,105,242										8.95x	1.17x	4.61			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



	Sub Sector	Name of Company	MKT Code	RO Capitalization	Close Price	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
							High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD		P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Industrial Sector	Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	3.750	3.500	0.00	0.00	0.00	0.00	0.33	5.52x	1.05x	2.67	0.11	34.15%	-
		SWEETS OF OMAN	OSCI	9,450,000	1.350	-	1.350	0.900	0.00	0.00	3.85	43.62	0.47	11.45x	2.42x	3.70	0.16	-51.63%	-50.09%
		DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	0.260	0.260	0.00	0.00	0.00	0.00	0.33	-	1.15x	3.27	0.18	145.66%	89.11%
		NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	-0.10	-102.92%	299.17%
		OMAN REFRESHMENT CO	ORCI	122,500,000	2.450	-	3.050	2.350	0.00	0.00	0.00	-5.77	0.38	11.44x	3.81x	4.08	2.97	11.32%	-2.41%
		NATIONAL MINERAL WATER	NMWI	1,207,620	0.060	-	0.071	0.035	0.00	0.00	-15.49	57.89	0.01	-	-	#N/A	-0.34	30.87%	-754.37%
		AREEJ VEGETABLE OILS	AVOI	25,300,000	5.500	-	5.610	2.500	0.00	0.00	0.00	7.84	0.24	9.44x	2.02x	5.45	0.21	-60.19%	-86.85%
		OMAN FOODS INTERNATIONAL SOA	NRCI	1,036,000	-	-	0.518	0.510	0.00	0.00	0.00	0.00	-0.40	-	0.79x	#N/A	-0.17	68%	2062.50%
		OMAN FLOUR MILLS	OFMI	96,390,000	0.612	-	0.644	0.566	-2.55	-2.55	-2.55	-1.29	0.41	12.84x	1.69x	4.08	1.75	32.85%	3.31%
		SALALAH MILLS CO	SFMI	71,762,959	1.490	-	1.575	1.370	0.00	0.00	2.76	2.05	0.52	13.46x	3.09x	4.03	1.12	-29.82%	-38.33%
		OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	3.02x	#N/A	-0.07	-	7020.00%
		DHOFAR CATTLEFEED	DCFI	14,245,000	0.185	-	0.430	0.156	0.00	0.00	0.00	-28.29	0.61	-	0.34x	#N/A	-0.15	-77.4%	-210.69%
		OMAN AGRICULTURAL DEV	OADI	1,595,000	0.530	-	1.450	1.300	0.00	0.00	0.00	0.00	0.33	1.36x	0.66x	#N/A	-0.02	-85.1%	-67.12%
		OMAN FISHERIES CO	OFCI	9,125,000	0.073	-	0.110	0.072	-1.35	-1.35	-1.35	-26.26	0.88	-	0.60x	#N/A	0.05	-235.9%	-129.16%
		DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	1.280	1.280	0.00	0.00	0.00	0.00	0.33	-	-	#N/A	-0.40	-	-
		SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	0.98x	0.23x	#N/A	0.19	-358.13%	54.11%
		A'SAFFA FOODS SAOG	SPFI	101,760,000	0.848	-	1.119	0.880	-3.64	-3.64	-6.61	-22.89	0.49	13.58x	3.17x	1.86	1.67	-20.77%	-10.42%
		GULF MUSHROOM COMPANY	GMPI	11,688,019	0.430	-	0.430	0.342	0.00	0.00	3.37	20.00	0.35	46.39x	2.36x	#N/A	0.01	-129.29%	-90.10%
	Cement	OMAN CEMENT CO	OCOI	238,228,351	0.720	-	0.876	0.684	0.00	0.00	0.56	-12.62	0.80	10.30x	1.50x	4.86	2.32	-39.56%	-56.97%
		RAYSUT CEMENT CO	RCCI	420,000,000	2.100	-	2.280	1.965	0.00	0.00	0.24	4.22	0.90	15.63x	3.10x	3.55	5.29	2.89%	-28.13%
	Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	9,175,376	0.122	-	0.274	0.112	0.00	0.00	-3.17	-52.16	1.26	-	0.92x	4.10	0.02	-87.03%	-106.38%
		GALFAR ENGINEERING&CONTRACT	GECS	104,672,874	0.164	-	0.316	0.155	0.00	0.00	-1.20	-39.26	1.59	18.99x	0.60x	6.10	0.38	-76.80%	-36.70%
	Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,740,000	0.290	-	0.294	0.250	-0.34	-0.34	-0.34	3.57	0.49	-	0.27x	#N/A	-0.20	25.79%	-
		MUSCAT THREAD MILLS CO	MTMI	2,177,586	0.162	-	0.162	0.160	0.00	0.00	0.00	0.11	0.34	8.46x	1.21x	#N/A	0.06	-11.11%	-7.78%
	Mining	GULF STONE	GSCI	2,976,600	0.082	-	-	-	0.00	0.00	0.00	0.00	0.33	9.97x	0.66x	#N/A	0.04	-42.61%	-60.28%
		OMAN CHROMITE	OCCI	10,920,000	3.640	-	3.700	3.510	0.00	0.00	0.00	-6.67	0.36	14.92x	2.42x	4.12	0.19	-625.70%	121.9%
		AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	0.760	0.700	0.00	0.00	0.00	0.00	0.35	24.93x	1.58x	0.67	0.34	-54.1%	-488.1%
	Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	4,250,000	0.050	-	0.077	0.047	0.00	0.00	-5.66	-28.57	1.42	-	0.66x	#N/A	-0.03	-227.3%	-50.9%
		CEMENT & GYPSUM PRO	CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
		NATL ALUMINIUM PRODUCTS	NAPI	10,810,007	0.322	-	0.448	0.238	-4.17	-4.17	16.25	-21.08	0.98	10.90x	1.35x	3.73	0.16	-38.6%	0.0%
		ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A	-0.05	5.6%	10.1%
		AL-ANWAR CERAMIC TILE CO	AACT	139,220,431	0.564	-	0.608	0.504	-0.70	-0.70	7.63	1.75	0.88	17.28x	3.44x	3.38	2.48	22.0%	21.5%
		AL JAZEERA STEEL PRODUCTS CO	ATMI	57,453,062	0.460	-	0.480	0.310	0.00	0.00	-0.86	36.09	0.70	10.48x	1.45x	4.35	1.23	78.3%	-30.8%
		OMAN CERAMIC COM	OMCI	851,488	0.450	-	0.490	0.450	0.00	0.00	0.00	-8.16	0.36	10.23x	0.91x	#N/A	0.04	-518.4%	217.8%
		AL MAHA CERAMICS CO SAOC	AMCI	29,600,000	0.592	-	0.708	0.600	-1.99	-1.99	49.12	-	-	-	-	-	0.00	-	-
	Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
		OMAN PACKAGING	OPCI	8,433,360	0.260	-	0.330	0.250	0.00	0.00	0.00	-13.33	0.41	7.20x	1.65x	3.85	0.08	284.4%	-
		FLEXIBLE IND PACKAGES	FIPC	1,272,482	0.060	-	0.060	0.010	0.00	0.00	0.00	275.00	0.48	-	-	#N/A	-0.11	-48.3%	-38.1%
		GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	-	-	0.00	0.00	0.00	0.00	0.33	0.99x	0.17x	#N/A	0.07	-	-
		PACKAGING CO LTD	PCLI	1,428,000	0.476	-	0.476	0.476	0.00	0.00	0.00	28.65	0.39	106.61x	0.17x	#N/A	0.02	-28.8%	-32.0%
		COMPUTER STATIONERY INDS	CSII	2,540,000	0.254	-	0.326	0.235	0.00	0.00	0.00	-22.09	0.33	8.08x	1.16x	5.91	0.05	21.1%	-56.5%
Chemicals	Pharmaceuticals	AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
		MAJAN GLASS COMPANY	MGCI	11,976,641	0.285	-	0.324	0.255	0.00	0.00	0.00	-6.86	0.45	-	1.00x	#N/A	0.08	-160.8%	-74.7%
		GULF INTERNATIONAL CHEMICALS	GICI	3,570,000	0.170	-	0.275	0.169	0.00	0.00	-17.07	-20.56	1.29	15.77x	1.26x	6.21	0.07	-25.5%	-22.8%
	Electrical & Mechanical	OMAN CHLORINE	OCHL	34,345,247	0.556	-	0.700	0.556	0.00	0.00	-0.71	-13.13	0.38	13.31x	1.77x	3.60	0.43	-42.5%	-36.6%
		NATIONAL DETERGENTS/THE	NDTI	11,907,000	0.700	-	0.812	0.680	0.00	0.00	0.00	-13.79	0.35	13.46x	0.90x	5.71	0.19	-20.2%	-24.3%
		NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	0.120	0.100	0.00	0.00	0.00	0.00	0.33	5.64x	0.86x	16.00	0.23	-21.1%	-3.4%
	Chemicals	OMAN FIBER OPTICS	OFOI	30,033,441	5.505	-	5.505	3.139	0.00	0.00	9.99	30.67	0.17	3.92x	1.85x	5.53	1.94	243.9%	-45.6%
		VOLTAMP ENERGY SAOG	VOES	26,983,000	0.446	-	0.510	0.380	0.00	0.00	6.19	-5.11	0.94	7.60x	1.64x	5.04	0.81	57.1%	67.1%
		OMAN CABLES INDUSTRY	OCAI	215,280,000	2.400	-	2.640	2.070	0.00	0.00	0.63	9.59	1.00	12.50x	2.95x	3.67	4.17	-13.8%	-26.2%
	Electrical & Mechanical	OMAN FILTERS INDUSTRY	OFIG	400,000	0.000	-	0.037	0.020	0.00	0.00	0.00	-42.86	0.39	-	-	#N/A	-	-	-
		AVERAGE		1,903,462,584										14.80x	1.51x	4.60			

Source: Bloomberg.

Market performance and value indicators

Services Sector



Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
		Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,290,000,000	1.720	-	1.785	1.410	0.58	0.58	3.30	14.29	0.92	10.45x	2.37x	6.69	29.97	2.95%	-5.13%
	OOREDOO	ORDS	468,679,846	0.720	-	0.728	0.530	1.12	1.12	8.43	20.00	1.01	11.71x	2.57x	5.28	10.80	35.53%	9.32%
Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,994,000	10.500	-	11.500	10.500	0.00	0.00	0.00	-8.70	0.37	14.62x	1.23x	6.67	-0.04	-137.17%	-105.96%
	UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	4.61x	0.80x	11.63	0.07	254.73%	-65.44%
	AL BATINAH HOTELS	BAHS	2,780,663	1.125	-	1.126	1.126	0.00	0.00	0.00	-0.10	0.45	689.23x	1.02x	#N/A/N/A	-0.06	-	-
	AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	-	1.08x	#N/A/N/A	-0.05	-	-0.11%
	OMAN HOTELS & TOURISM CO	OHTS	12,540,000	0.228	-	0.241	0.220	0.00	0.00	0.00	3.64	0.33	5.38x	0.42x	6.58	0.33	118.29%	-
	HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	SAHARA HOSPITALITY	SAHS	14,291,666	2.450	-	2.450	2.450	0.00	0.00	0.00	0.00	0.33	7.83x	0.98x	6.12	0.50	16.20%	10.57%
	DHOFAR TOURISM	DTCS	13,700,000	1.000	-	1.000	1.000	0.00	0.00	0.00	0.00	0.33	-	0.31x	#N/A/N/A	-0.41	61.39%	-31.76%
	SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	1.380	1.380	0.00	0.00	0.00	0.00	0.34	10.12x	0.91x	10.87	0.23	-	-
Logistics	PORT SERVICE CORPORATION	PSCS	37,635,840	0.396	-	0.598	0.330	-0.50	-0.50	2.59	-31.25	1.06	7.49x	0.92x	15.23	-0.19	-114.59%	-109.73%
	SALALAH PORT SERVICES	SPSI	116,536,320	0.648	-	0.696	0.550	0.00	0.00	0.00	8.00	0.46	21.09x	2.54x	3.86	1.22	70.24%	-17.24%
Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	197,625,000	2.025	-	2.400	1.980	0.00	0.00	0.00	-13.83	0.45	18.28x	6.61x	5.19	3.36	-15.48%	11.30%
	OMAN OIL MARKETING COMPANY	OOMS	138,368,622	2.245	1,518	2.300	2.150	0.00	0.00	0.00	4.18	0.41	13.13x	3.16x	3.12	2.84	12.76%	-6.71%
	AL MAHA PETROLEUM PRODUCTS M	MHAS	168,705,000	2.445	-	2.550	2.100	-0.20	-0.20	-0.20	10.18	0.45	15.80x	3.61x	4.10	3.16	-4.30%	2.90%
	NATIONAL GAS CO	NGCI	28,065,831	0.616	-	1.227	0.431	-0.65	-0.65	-0.65	-15.47	0.60	18.26x	1.68x	2.41	0.56	-	27.08%
	MUSCAT GASES COMPANY SAOG	MGMC	24,840,000	0.828	12,000	0.872	0.800	0.00	0.00	-2.36	-5.05	0.37	16.56x	3.70x	4.83	0.32	36.99%	-12.26%
Education & Training	DHOFAR UNIVERSITY	DHUS	20,510,000	1.465	-	1.465	1.250	0.00	0.00	0.00	8.52	0.32	7.47x	1.23x	#N/A/N/A	-0.06	-	-104.93%
	MAJAN COLLEGE	BACS	15,000,000	0.500	-	0.500	0.440	0.00	0.00	0.00	11.11	0.31	-	2.20x	6.00	0.22	79.62%	-46.77%
	NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	2.050	2.050	0.00	0.00	0.00	0.00	0.33	19.34x	3.95x	#N/A/N/A	0.01	-	-
	OMAN EDUCATION & TRAINING IN	OETI	9,310,000	0.133	20,000	0.177	0.128	0.00	0.00	0.76	-20.83	-0.22	-	0.67x	3.76	0.80	-	-
Energy	AL KAMIL POWER CO	KPCS	29,645,000	0.308	-	3.250	0.300	0.00	0.00	0.65	-89.00	0.88	3.58x	1.37x	61.69	-0.27	-126.33%	-130.02%
	DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	SOHAR POWER CO	SHPS	81,773,700	0.370	7,210	0.410	0.260	0.00	0.00	1.09	34.55	0.52	18.57x	8.94x	5.65	1.55	-14.55%	4.94%
	UNITED POWER CO	UECS	7,601,548	1.225	-	1.950	1.215	0.00	0.00	-23.68	-12.50	0.77	17.45x	0.88x	15.87	0.10	-65.99%	-41.52%
	ACWA POWER BARKA SAOG	APBS	119,680,000	0.748	-	0.760	0.580	1.63	1.63	1.63	16.88	0.43	9.88x	2.67x	12.43	3.74	23.91%	21.73%
	OMAN NATIONAL ENGINEERING AN	ONES	24,640,000	0.308	-	0.358	0.291	0.00	0.00	0.00	-9.94	0.57	11.85x	1.13x	4.87	0.55	964.01%	5.70%
	SHARQIYAH DESALINATION CO SA	SHRQ	30,644,677	0.000	-	5.700	4.400	2	1.95	6.82	-5.72	-	12.47x	3.34x	-	0.58	-	-
	SMN POWER HOLDING SAOG	SMNP	127,766,784	0.640	-	0.668	0.515	0.00	0.00	-3.03	17.43	0.47	16.12x	10.41x	34.37	2.65	-	-
	SEMBCORP SALALAH POWER & WAT	SSPW	217,165,119	0.000	-	2.545	1.885	-0.22	-0.22	-3.19	19.42	-	-	2.48x	-	2.64	-	-
	AL BATINAH POWER	BATP	120,804,850	0.000	-	0.187	0.128	0.00	0.00	-0.56	-	-	-	1.55x	-	6.16	-	-
	AL SUWADI POWER	SUWP	127,878,735	0.000	-	0.189	0.130	-0.56	-0.56	-1.10	-	-	-	1.63x	-	6.21	-	-
Diversified	RENAISSANCE SERVICES SAOG	RNSS	170,385,050	0.604	-	0.820	0.554	0.67	0.67	-1.31	-17.49	1.17	22.22x	0.89x	1.67	3.84	-21.35%	9.02%
	AL JAZEERA SERVICES	AJSS	73,139,267	0.406	-	0.616	0.350	1.50	1.50	9.14	-28.77	1.34	9.98x	2.18x	7.61	1.49	32.45%	-
	OMAN INTL MARKETING	OIMS	259,000	0.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.99x	#N/A/N/A	-	-	-
Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	44,200,000	0.221	-	0.310	0.202	0.00	0.00	0.00	-18.15	1.50	3.98x	1.41x	11.31	1.53	2.24%	0.02%
Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
AVERAGE			3,790,436,961										37.68x	2.37x	10.31			

Source: Bloomberg.



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Research Division

Email: Research@oabinvest.com

Private Banking Division

Email: PB@oabinvest.com

Product Development Division

Email: b.alrousan@oabinvest.com

Asset Management Division

Email: assetmanagement@oabinvest.com

Brokerage Division

Email: brokerage@oabinvest.com

Corp. Finance & Advisory Division

Email: corporatefinance@oabinvest.com

Wealth Management-NRI

Email: S.parves@oabinvest.com

Custody Division

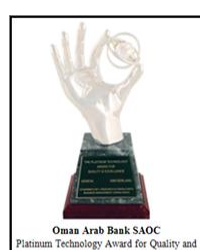
Email: custody@oabinvest.com

Customer Services Division

Email: customerservice@oabinvest.com

PO Box 2010, Ruwi, 112, Muscat-Oman. Tel: +96824827399 Fax: +96824827367

Web site <http://www.oabinvest.com>
e-mail: research@oabinvest.com



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