

Al Arabi Daily MSM Report

No. of Issue: 1184

Date: 19/10/2014



Oman Al Arabi Fund

As of

16-Oct-14

Weekly NAV

RO

1.131

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,275.03	1,258.84	16.19	1.29	(7.52)	5.10
Al Arabi GCC 50 Index	1,357.22	1,338.25	18.97	1.42	(7.22)	11.85
Al Arabi MENA 200 Index	1,280.64	1,255.92	24.72	1.97	(4.97)	13.13
MSM SHARIAH INDEX	1,041.85	1,035.95	5.90	0.57	(4.19)	(5.26)
MSM 30	6,946.81	6,872.27	74.54	1.08	(7.18)	1.64
Volume(In 000)	20,769	22,106	(1,337.64)	(6.05)		
Value traded (In RO 000)	6,540	7,958	(1,418.12)	(17.82)		

View of the MSM:

The MSM30 index closed at 6,946.81 points, 1.08% up from the last trading session. 32 out of 53 stocks trading managed a green closing and 9 in the red zone. While 12 no changed 20.8 mn. shares traded during the day with the value reaching RO 6.5 mn. Financial index closed at 8,290.79 points, Industry index closed 9,674.8 points and the services index closed at 3,655.49 points with percentage change of 2.06%, 0.34%, 0.36% respectively.

Top Gainers	Price	Chg	Chg	Top Co. - Value	Price	Value	Mkt.Share	Market Capitalization	
Companies	RO	RO	%	Companies	RO	in RO 000		(In Billion)	
DHOFAR CATTLE FEED	0.171	0.014	8.92	OMAN TELECOMMUNICATION	1.620	1,438	21.98%	OMR	USD
CONSTRUCTION MATERIALS IND.	0.051	0.004	8.51	AL ANWAR HOLDING	0.263	1,174	17.95%	9.09	23.46
AL MADINA TAKAFUL	0.095	0.006	6.74	OMAN AND EMIRATES INV. HOLDI	0.166	556	8.50%		
AL BATINAH DEV. INV. HOLDING	0.159	0.010	6.71	OMINVEST	0.406	504	7.71%		
AL SHARQIA INVESTMENT HOLDING	0.164	0.010	6.49	BANK MUSCAT	0.704	371	5.67%		

Top Losers	Price	Chg	Chg	Top Co. - Volume	Price	Volume	Mkt.Share	No. of Companies		
Companies	RO	RO	%	Companies	RO	in 000		Increased	Decreased	Unchanged
TAKAFUL OMAN INSURANCE	0.095	(0.003)	(3.06)	AL ANWAR HOLDING	0.263	4,457	21.46%	↑	↓	≡
AL JAZEERA STEEL PRODUCTS	0.462	(0.010)	(2.12)	OMAN AND EMIRATES INV. HOLDI	0.166	3,357	16.16%	32	9	12
GLOBAL FINANCIAL INVESTMENT	0.113	(0.002)	(1.74)	BANK NIZWA	0.086	1,565	7.53%			
GULF INTERNATIONAL CHEMICALS	0.210	(0.003)	(1.41)	OMINVEST	0.406	1,241	5.97%			
NATIONAL GAS	0.612	(0.008)	(1.29)	BANK SOHAR	0.222	1,206	5.81%			

Key Announcements

Event Date	Company	Event	Details
16-Oct-14	OMAN FIBER OPTIC	Insurance claim	Regarding fire accident and subsequent notes regarding insurance claim. The company inform that they have received the final instalment of the insurance claim.
19-Oct-14	OMAN INVESTMENT AND FINANCE	Update on Money Exchange Business	We are pleased to inform our Shareholders that they have received the Commercial Registration from the Ministry of Commerce and Industry for the Wasel Exchange SAOC, a wholly owned subsidiary named of OIFC with a capital of RO. 1.5 Million for the Money Exchange Business.

Sector Name	Bloomberg Code	No of Co.	Current	Previous	Points Daily	DTD %	Points Monthly	MTD %	Points Yearly	YTD %
Financial Sector	BKINV	13	8,290.79	8,123.08	168	2.06	(1015)	(10.91)	137	1.68
Industry Sector	INDSI	10	9,674.82	9,642.21	33	0.34	(557)	(5.44)	(732)	(7.03)
Services Sector	SINSI	7	3,655.49	3,642.55	13	0.36	(154)	(4.03)	(14)	(0.37)

Main Indicators - Sectors	Beta	52-Week High	52-Week Low	P/Ex	P/Bx
MSM 30		7,551.42	6,379.33	11.02	1.70
Financial Sector	1.23	9,520.96	7,759.24	11.36	1.28
Industry Sector	0.51	11,402.45	8,144.56	13.71	2.14
Services Sector	0.51	3,838.10	3,359.60	10.61	2.21

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*

	Offer Turnover %	Bid Turnover %	
MSM30 Index	32%	68%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
OMAN TELECOMMUNICATION	1,437.6	11%	89%
AL ANWAR HOLDING	1,174.2	48%	52%
OMAN AND EMIRATES INV. HOLDING	556.2	47%	53%
OMINVEST	504.2	4%	96%

* Cash in as %of total turnover {Bid To / (Bid To + Offer To)}*100

Top Five Daily Deals

Company	Quantity No.	Price RO	Trans. Type	Value
Ominvest	425,650	0.406	Sell	172,814
Oman & Emirates Investment Ho	326,400	0.167	Sell	54,509
Al Batinaha Power	318,451	0.177	Sell	56,366
Al Anwar Holdings	201,524	0.266	Sell	53,605
Bank Nizwa	200,000	0.087	Sell	17,400

* Excluding Special Deals (Source: Mubasher)

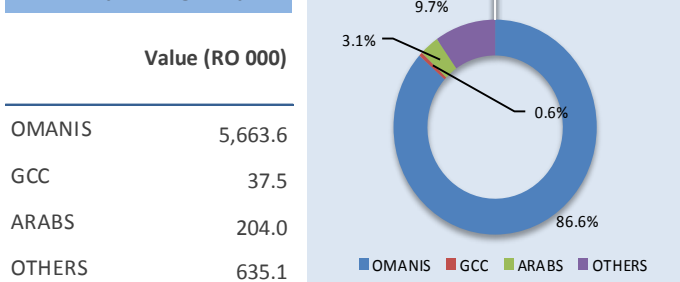
Index Stocks - Up in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

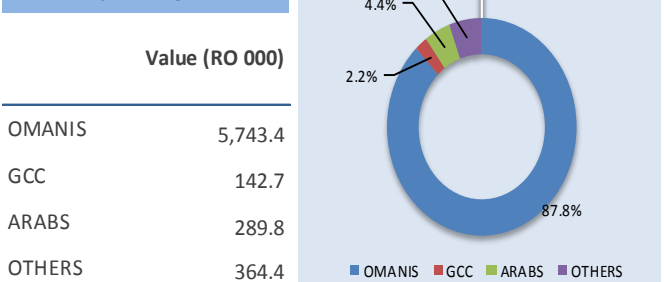
Index Stocks - Down in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
Galfar Engineering	-4.04%	-9.47%	-1.16%
-	-	-	-
-	-	-	-

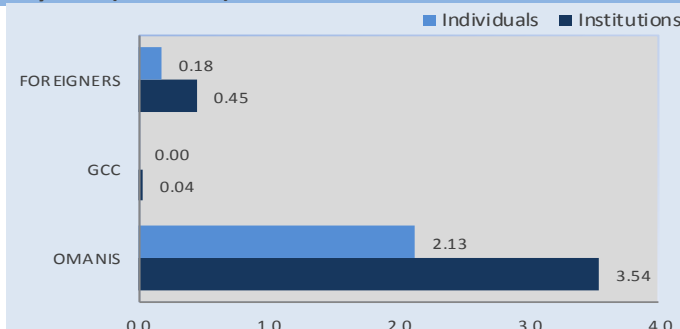
Nationality Trading - Buy



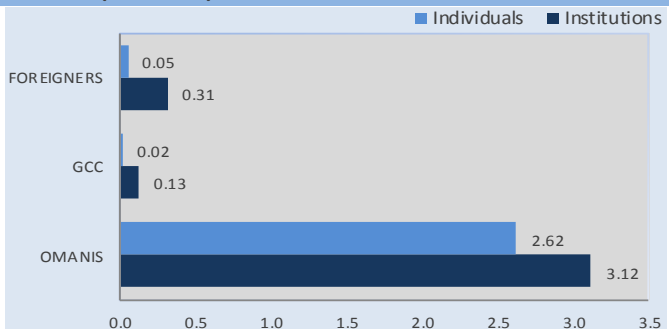
Nationality Trading - Sell



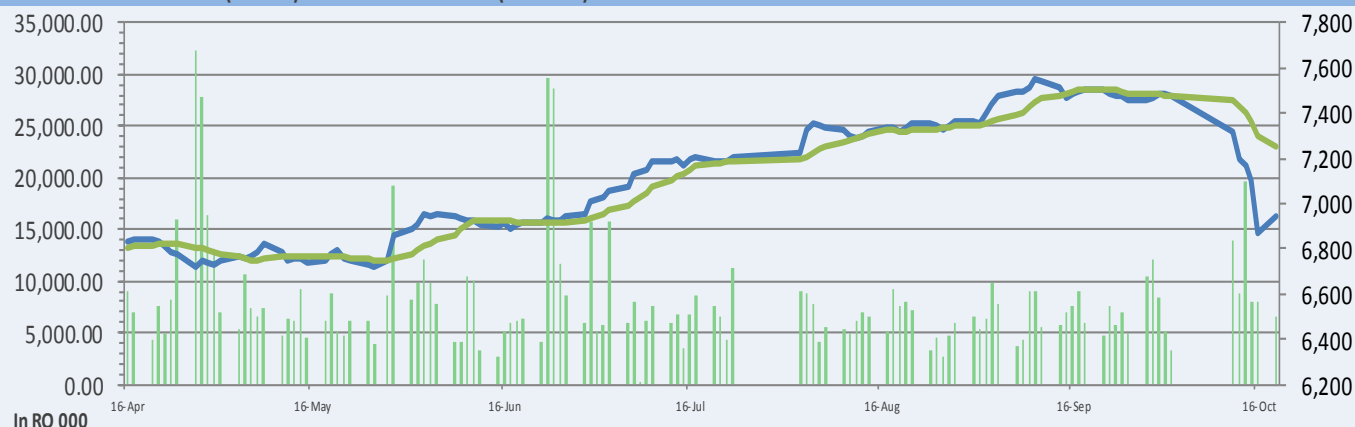
Buy Side (In RO mn)



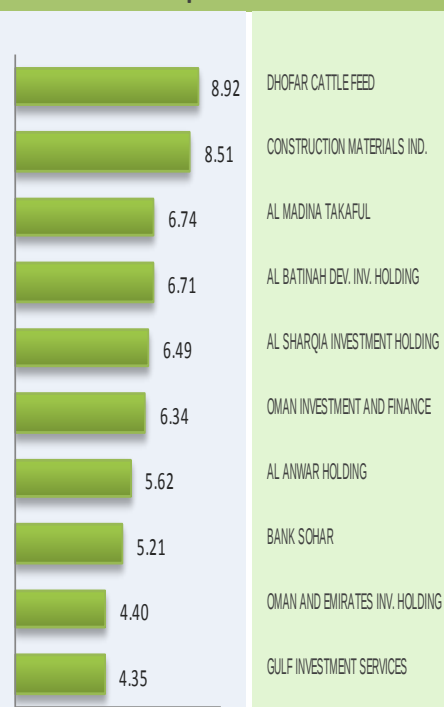
Sell Side (In RO mn)



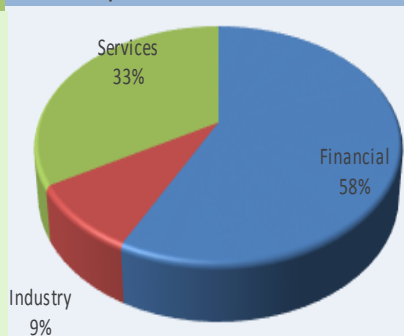
MSM 30 six month close(In Blue) & turnover Vs MA10 (In Green)



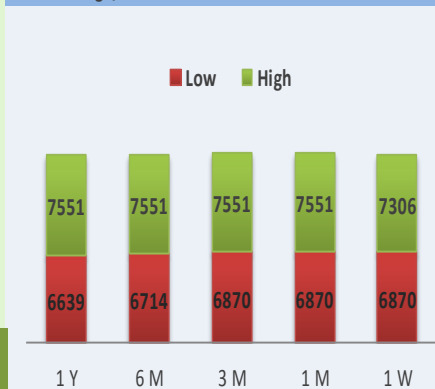
Top 10 Gainers



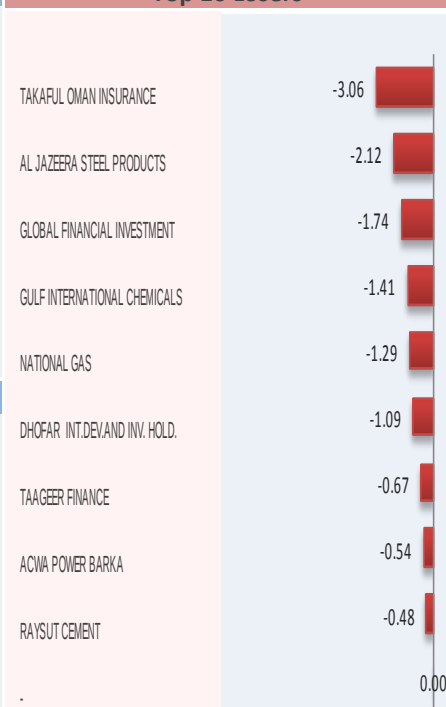
% Turnover by sectors



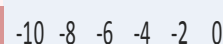
MSM 30 -High/Low



Top 10 Losers



% Chg.



Six month Sectoral Performance



Market performance and value indicators

Financial Sector



Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
			Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Banking	BANKMUSCAT SAOG	BKMB	1,536,612,484	0.704	527,699	0.784	0.588	1.73	1.73	-9.28	10.69	1.12	8.48x	1.25x	3.57	40.39	2.48%	-13.30%
	BANK DHOFAR SAOG	BKDB	470,134,775	0.350	233,100	0.400	0.302	0.00	0.00	-8.85	7.32	0.69	9.32x	1.53x	3.60	9.82	18.94%	-4.50%
	NATIONAL BANK OF OMAN SAOG	NBOB	438,777,900	0.360	144,023	0.410	0.265	2.86	2.86	-9.09	22.98	0.98	9.16x	1.31x	3.79	14.05	13.39%	10.27%
	HSBC BANK OMAN	HBMO	336,052,549	0.168	121,366	0.184	0.144	0.60	0.60	-6.67	-4.55	1.07	14.25x	1.11x	2.26	3.83	10.50%	48.47%
	BANK SOHAR	BKSB	253,968,000	0.222	1,206,388	0.272	0.188	5.21	5.21	-8.26	11.54	1.19	7.71x	1.40x	1.73	7.60	23.39%	-7.32%
	AHLI BANK	ABOB	274,643,330	0.212	25,374	0.260	0.173	0.47	0.47	-13.82	16.83	1.07	11.35x	1.47x	3.42	5.98	8.63%	-15.28%
	BANK NIZWA	BKNZ	129,000,000	0.086	1,564,819	0.109	0.080	3.61	3.61	-9.47	-15.69	0.61	-	0.95x	-	-1.91	-	-4.15%
	AL IZZ ISLAMIC BANK	BKIZ	95,000,000	0.095	10,000	0.110	0.094	1.06	1.06	-8.65	-12.04	0.52	-	1.00x	-	-	-	-
	OMAN UNITED INSURANCE CO	OUIS	41,000,000	0.410	235,143	0.504	0.328	0.49	0.49	-9.29	5.13	1.31	7.74	1.61x	8.54	1.67	30.34%	-
	OMAN NATIONAL INVESTMENT CO	ONIC	60,698,138	0.350	133,201	0.572	0.346	1.1561	1.16	-17.45	-28.57	1.96	8.14x	0.97x	5.78	1.61	-33.01%	-28.61%
Insurance	MUSCAT NATIONAL HOLDING	MNHI	8,225,000	1.645	-	1.655	1.485	0.00	0.00	0.00	-0.60	0.29	13.37x	0.53x	#N/A	0.59	-	-617.78%
	DHOFAR INSURANCE	DICS	42,000,000	0.210	-	0.312	0.21	0.00	0.00	-7.89	-26.32	0.80	6.34x	1.16x	7.14	0.22	-43.56%	-48.83%
	AL MADINA TAKAFUL INSURANCE	AMAT	16,625,000	0.095	129,440	0.145	0.088	6.74	6.74	-15.18	-23.27	-	-	0.79x	-	0.13	-	-80.79%
	TAKAFUL OMAN	TAOI	9,500,000	0.095	10,689	0.117	0.095	-3.06	-3.06	-7.77	-	-	-	-	-	0.00	-	-
	MUSCAT FINANCE	MFCI	35,645,946	0.153	-	0.155	0.141	0.00	0.00	0.66	6.61	0.31	17.18x	1.14x	4.84	1.14	22.27%	1.15%
Finance & Leasing	NATIONAL FINANCE CO	NFCI	37,237,204	0.145	-	0.166	0.145	0.00	0.00	-5.84	-4.73	0.51	7.21x	1.03x	6.73	1.24	11.57%	1.39%
	UNITED FINANCE CO	UFCI	39,051,878	0.142	-	0.167	0.136	0.00	0.00	-0.70	-4.05	1.02	8.63x	1.03x	4.23	1.21	35.58%	2.30%
	OMAN ORIX LEASING CO.	ORXL	35,153,016	0.150	132,868	0.150	0.133	0.00	0.00	0.67	3.62	0.42	8.54x	1.17x	5.08	1.15	21.26%	12.28%
	AL-OMANIYA FINANCIAL SERVICE	AOFS	77,631,410	0.338	-	0.400	0.338	0.00	0.00	-1.74	-15.50	0.46	12.15x	1.29x	5.18	1.40	5.19%	-13.32%
	TAAGEER FINANCE	TFCI	37,784,910	0.149	16,265	0.178	0.126	-0.67	-0.67	-2.61	-1.97	1.06	10.14x	1.24x	6.71	1.00	1.63%	4.52%
Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,400,000	0.164	-	0.173	0.135	0.00	0.00	0.00	-0.62	1.28	-	2.54x	#N/A	0.05	-67.91%	-67%
	GLOBAL FIN INVESTMENT	GFIC	22,600,000	0.113	204,196	0.188	0.11	-1.74	-1.74	-10.32	-27.10	1.47	8.51x	0.74x	4.42	0.14	-87.09%	-36.51%
	OMINVEST	OMVS	136,717,658	0.406	1,240,650	0.490	0.358	1.00	1.00	-10.96	2.90	1.34	8.99x	1.07x	3.36	3.95	-5.60%	-20.68%
	NATIONAL SECURITIES	NSCI	3,200,000	0.159	-	0.200	0.07	0.00	0.00	0.00	77.78	0.95	5.73x	1.25x	#N/A	-0.19	170.54%	68.88%
	GULF INVESTMENTS SERVICES	GISI	34,511,154	0.192	604,584	0.320	0.184	4.35	4.35	-20.99	-6.80	1.37	6.46x	1.44x	7.94	0.69	0.31%	0.45%
	FINANCIAL CORP/THE	FINC	8,753,745	0.125	-	0.171	0.11	0.00	0.00	-7.41	9.65	0.56	-	1.01x	#N/A	0.60	462.44%	-432.59%
	DHOFAR INTL DEVELOPMENT	DIDI	119,680,000	0.544	36,236	0.593	0.528	-1.09	-1.09	-6.21	-2.86	1.10	8.74x	1.16x	3.37	3.61	68.32%	-22.59%
	AL BATINAH DEV & INV	DBIH	4,770,000	0.072	87,000	0.224	0.077	6.71	6.71	-7.02	89.29	1.40	-	1.29x	#N/A	0.21	2882.86%	-66.14%
	AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	1.035	1.035	0.00	0.00	0.00	0.00	0.39	-	1.25x	#N/A	-0.06	536.36%	105.13%
	AL ANWAR HOLDINGS SAOG	AACT	34,321,500	0.263	4,456,952	0.379	0.248	5.62	5.62	-18.32	-23.53	1.36	10.32x	1.55x	3.58	0.86	-	-
	OMAN & EMIRATES INV(OM)50%	OEIO	20,231,250	0.166	3,357,032	0.295	0.158	4.40	4.40	-18.23	-11.23	1.81	7.94x	0.90x	#N/A	0.48	-55.37%	-56.11%
	AI MADINA INVESTMENT CO.	AMII	14,914,900	0.160	311,918	0.160	0.069	4.35	4.35	-21.74	-39.08	1.50	11.95x	0.62x	#N/A	-0.65	76.56%	-
	AL SHARQIYA INVEST HOLDING	SIHC	14,189,280	-	603,907	0.344	0.154	6.49	6.49	-23.00	-35.28	1.97	15.49x	0.63x	4.14	0.10	-207.80%	-86.96%
	AVERAGE		4,404,206,025										9.75x	1.17x	4.73			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Industrial Sector	Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	3.750	3.500	0.00	0.00	0.00	0.00	0.33	5.52x	1.08x	2.67	0.11	31.46%	-
		SWEETS OF OMAN	OSCI	9,100,000	1.300	-	1.330	0.900	0.00	0.00	-2.26	38.30	0.36	10.88x	2.43x	3.85	0.32	1.34%	128.20%
		DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	0.260	0.240	0.00	0.00	0.00	0.00	0.33	-	1.15x	3.62	0.18	145.66%	89.11%
		NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	-0.10	-102.92%	299.17%
		OMAN REFRESHMENT CO	ORCI	122,500,000	2.450	9,629	3.050	2.305	0.20	0.20	0.20	-5.77	0.39	11.45x	4.20x	4.08	2.97	11.32%	-2.41%
		NATIONAL MINERAL WATER	NMWI	1,127,112	0.056	-	0.058	0.035	0.00	0.00	0.00	47.37	-0.09	-	-	#N/A/N/A	0.05	-137.65%	-121.64%
		AREEJ VEGETABLE OILS	AVOI	25,300,000	5.500	-	5.610	2.500	0.00	0.00	0.00	7.84	0.21	9.44x	2.05x	5.45	0.21	-60.19%	-86.85%
		OMAN FOODS INTERNATIONAL SOA	NRCI	1,036,000	-	-	0.518	0.510	0.00	0.00	0.00	0.00	-0.57	-	0.79x	#N/A/N/A	-0.01	-121%	-90.91%
		OMAN FLOUR MILLS	OFMI	98,910,000	0.628	-	0.644	0.566	0.00	0.00	0.00	1.29	0.43	13.96x	1.73x	4.17	1.69	58.78%	-16.00%
		SALALAH MILLS CO	SFMI	72,244,590	1.500	-	1.575	1.350	0.00	0.00	0.00	2.74	0.58	12.43x	3.11x	4.03	1.81	101.09%	6.91%
		OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	2.78x	#N/A/N/A	-0.07	-	7020.00%
		DHOFAR CATTLEFEED	DCFI	13,167,000	0.171	62,032	0.430	0.156	8.92	8.92	3.01	-33.72	0.65	-	0.31x	#N/A/N/A	0.13	29.7%	-107.52%
		OMAN AGRICULTURAL DEV	OADI	1,595,000	0.530	-	1.450	1.300	0.00	0.00	0.00	0.00	0.33	1.36x	0.66x	#N/A/N/A	-0.07	-556.3%	-
		OMAN FISHERIES CO	OFCI	9,750,000	0.078	58,768	0.113	0.073	4.00	4.00	-8.24	-21.21	0.99	-	0.64x	#N/A/N/A	0.05	-235.9%	-129.16%
		DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	1.280	1.280	0.00	0.00	0.00	0.00	0.33	-	-	#N/A/N/A	-0.29	-	-
		SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	0.98x	0.23x	#N/A/N/A	0.19	-358.13%	54.11%
		A'SAFFA FOODS SAOG	SPFI	112,800,000	0.940	-	1.134	0.928	0.00	0.00	0.00	-14.53	0.50	14.22x	3.71x	1.68	1.87	28.27%	3.01%
		GULF MUSHROOM COMPANY	GMPI	11,090,027	0.408	-	0.420	0.333	0.00	0.00	-1.92	13.86	0.34	53.51x	2.25x	#N/A/N/A	0.12	-44.66%	15.47%
	Cement	OMAN CEMENT CO	OCOI	248,816,278	0.752	-	0.876	0.684	0.00	0.00	-1.57	-8.74	0.85	17.37x	1.59x	4.65	2.32	-41.47%	-56.98%
		RAYSUT CEMENT CO	RCCI	418,000,000	2.090	81,286	2.280	1.965	-0.48	-0.48	-5.43	3.72	0.89	15.55x	3.21x	3.61	5.29	2.89%	-28.13%
	Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	9,024,960	0.120	162,402	0.275	0.114	4.35	4.35	-18.37	-52.94	1.15	-	0.90x	4.27	-0.38	-300.00%	-73.60%
		GALFAR ENGINEERING&CONTRACT	GECS	89,692,139	0.178	929,450	0.324	0.170	2.89	2.89	-21.59	-34.07	1.36	14.08x	0.65x	5.88	0.59	-74.81%	-57.54%
	Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,746,000	0.291	-	0.294	0.250	0.00	0.00	0.00	3.93	0.54	-	0.27x	#N/A/N/A	-0.20	25.79%	-
		MUSCAT THREAD MILLS CO	MTMI	2,177,586	0.162	-	0.162	0.160	0.00	0.00	0.00	0.11	0.34	8.46x	1.14x	#N/A/N/A	0.07	98.29%	70.52%
	Mining	GULF STONE	GSCI	2,976,600	0.082	-	0.082	0.082	0.00	0.00	0.00	0.00	0.33	8.96x	0.66x	#N/A/N/A	0.10	2777.14%	-2.61%
		OMAN CHROMITE	OCCI	10,920,000	3.640	-	3.700	3.510	0.00	0.00	0.00	-6.67	0.36	16.04x	2.53x	4.18	0.14	-482.68%	61.6%
		AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	0.760	0.700	0.00	0.00	0.00	0.00	0.36	24.93x	1.58x	0.67	0.34	-54.1%	-488.1%
	Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	4,335,000	0.051	70,000	0.077	0.047	8.51	8.51	-7.27	-27.14	1.55	-	0.67x	#N/A/N/A	-0.03	-227.3%	-50.9%
		CEMENT & GYPSUM PRO	CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
		NATL ALUMINIUM PRODUCTS	NAPI	9,500,720	0.283	-	0.448	0.238	0.00	0.00	-2.41	-30.64	1.17	11.08x	1.21x	4.26	0.16	-39.0%	-0.6%
		ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A/N/A	-0.04	-16.0%	-9.7%
		AL-ANWAR CERAMIC TILE CO	AACT	127,371,883	0.516	129,142	0.608	0.486	0.39	0.39	-10.42	-6.91	0.75	15.81x	3.43x	3.66	2.48	21.9%	21.4%
		AL JAZEERA STEEL PRODUCTS CO	ATMI	57,702,858	0.462	6,762	0.480	0.304	-2.12	-2.12	-1.70	36.69	0.67	10.52x	1.51x	4.33	1.23	78.3%	-30.8%
	Paper, Glass & Packaging	OMAN CERAMIC COM	OMCI	851,488	0.450	-	0.490	0.450	0.00	0.00	0.00	-8.16	0.36	10.23x	0.91x	#N/A/N/A	0.04	-518.4%	217.8%
		TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
		OMAN PACKAGING	OPCI	8,433,360	0.260	-	0.330	0.250	0.00	0.00	0.00	-13.33	0.39	8.10x	1.68x	3.85	0.08	283.9%	-
		FLEXIBLE IND PACKAGES	FIPC	1,272,482	0.060	-	0.060	0.010	0.00	0.00	0.00	275.00	0.48	-	-	#N/A/N/A	-0.11	-48.3%	-38.1%
		GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	-	-	0.00	0.00	0.00	0.00	0.33	0.99x	0.17x	#N/A/N/A	0.09	-	-
		PACKAGING CO LTD	PCLI	1,428,000	0.476	-	0.476	0.476	0.00	0.00	0.00	28.65	0.39	100.91x	0.17x	#N/A/N/A	0.02	-29.4%	-32.6%
	Chemicals	COMPUTER STATIONERY INDS	CSII	2,540,000	0.254	-	0.326	0.235	0.00	0.00	0.00	-22.09	0.33	8.08x	1.16x	5.91	0.05	21.1%	-56.5%
AL AHLIA CONVERTING INDUS		AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-	
MAJAN GLASS COMPANY		MGCI	11,976,641	0.285	-	0.330	0.255	0.00	0.00	0.00	-6.86	0.48	-	1.00x	#N/A/N/A	0.08	-160.8%	-74.7%	
Pharmaceuticals	GULF INTERNATIONAL CHEMICALS	GICI	4,410,000	0.210	30,000	0.275	0.190	-1.41	-1.41	-7.49	-1.87	1.37	17.59x	1.55x	5.12	0.08	-13.5%	-17.8%	
	OMAN CHLORINE	OCHL	35,827,776	0.580	-	0.700	0.580	0.00	0.00	0.00	-9.37	0.39	13.88x	1.85x	3.45	0.43	-42.5%	-36.6%	
	NATIONAL DETERGENTS/THE	NDTI	11,907,000	0.700	-	0.852	0.680	0.00	0.00	0.00	-13.79	0.36	13.46x	0.92x	5.71	0.19	-20.2%	-24.2%	
Electrical & Mechanical	NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	0.120	0.100	0.00	0.00	0.00	0.00	0.33	5.64x	0.86x	16.00	0.23	-21.1%	-3.4%	
	OMAN FIBER OPTICS	OFOI	27,305,608	5.005	-	5.325	2.609	0.00	0.00	0.00	18.80	0.21	3.56x	1.91x	6.08	1.94	243.9%	-45.6%	
	VOLTAMP ENERGY SAOG	VOES	23,958,000	0.396	21,901	0.510	0.380	1.54	1.54	-7.04	-15.74	0.85	8.93x	1.53x	5.68	0.81	57.2%	67.2%	
	OMAN CABLES INDUSTRY	OCAI	219,316,500	2.445	35,929	2.640	1.930	0.82	0.82	-5.96	11.64	0.98	12.73x	3.14x	3.63	4.17	-13.8%	-26.2%	
	OMAN FILTERS INDUSTRY	OFIG	400,000	0.000	-	0.037	0.020	0.00	0.00	0.00	-42.86	0.40	-	-	#N/A/N/A	-	-	-	
AVERAGE				1,867,668,648									15.02x	1.54x	4.63				

Source: Bloomberg.

Market performance and value indicators

Services Sector



Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
		Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,215,000,000	1.620	887,557	1.785	1.410	0.93	0.93	-2.41	7.64	0.94	9.92x	2.23x	7.10	31.58	0.48%	-8.06%
	OMANI QATARI TELECOMMUNICATI	NWRS	429,623,192	0.660	226,900	0.684	0.522	1.23	1.23	-2.37	10.00	1.13	10.74x	2.35x	5.76	9.88	31.49%	11.79%
Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,994,000	10.500	-	12.650	10.500	0.00	0.00	0.00	-8.70	0.38	14.62x	1.23x	6.67	-0.04	-137.17%	-105.96%
	UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	4.71x	0.81x	11.63	0.21	-12.06%	-66.95%
	AL BATINAH HOTELS	BAHS	2,780,663	1.125	-	1.126	1.126	0.00	0.00	0.00	-0.10	0.47	64.01x	1.00x	#N/A/N/A	0.01	-	-
	AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	-	1.08x	#N/A/N/A	-0.06	-	0.58%
	OMAN HOTELS & TOURISM CO	OHTS	12,540,000	0.228	-	0.241	0.220	0.00	0.00	0.00	3.64	0.32	5.38x	0.42x	6.58	0.33	118.29%	-
	HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	SAHARA HOSPITALITY	SAHS	14,291,666	2.450	-	2.450	2.450	0.00	0.00	0.00	0.00	0.33	7.83x	0.98x	6.12	0.50	16.20%	10.57%
	DHOFAR TOURISM	DTCS	13,700,000	1.000	-	1.000	1.000	0.00	0.00	0.00	0.00	0.33	-	0.31x	#N/A/N/A	-0.41	61.39%	-31.76%
	SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	1.380	1.380	0.00	0.00	0.00	0.00	0.34	10.12x	0.91x	10.87	0.06	-	-
Logistics	PORT SERVICE CORPORATION	PSCS	37,445,760	0.394	82,000	0.598	0.388	0.00	0.00	-15.81	-31.60	0.92	7.45x	0.96x	15.23	-0.19	-114.56%	-109.72%
	SALALAH PORT SERVICES	SPSI	116,536,320	0.648	-	0.696	0.550	0.00	0.00	0.00	8.00	0.47	21.09x	2.54x	3.86	1.22	70.24%	-17.24%
Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	197,149,994	2.020	5,800	2.400	1.980	0.00	0.00	0.00	-14.04	0.48	18.23x	7.40x	5.20	3.36	-15.48%	11.30%
	OMAN OIL MARKETING COMPANY	OOMS	139,287,750	2.260	-	2.300	2.100	0.00	0.00	0.00	4.87	0.41	13.22x	3.19x	3.10	3.05	4.90%	26.57%
	AL MAHA PETROLEUM PRODUCTS M	MHAS	172,500,000	2.500	5,000	2.550	2.100	0.00	0.00	-0.60	12.66	0.47	15.97x	3.96x	4.09	3.07	7.16%	19.10%
	NATIONAL GAS CO	NGCI	27,883,585	0.612	255,142	1.227	0.303	-1.29	-1.29	-18.18	-16.02	0.35	18.14x	1.67x	2.43	0.56	-	27.08%
	MUSCAT GASES COMPANY SAOG	MGMC	25,800,000	0.860	4,141	0.872	0.800	0.00	0.00	0.00	-1.38	0.37	18.02x	3.85x	4.69	0.36	14.01%	-18.66%
Education & Training	DHOFAR UNIVERSITY	DHUS	20,510,000	1.465	-	1.500	1.230	0.00	0.00	0.00	8.52	0.31	7.47x	1.23x	#N/A/N/A	-0.06	-	-104.93%
	MAJAN COLLEGE	BACS	15,000,000	0.500	-	0.500	0.408	0.00	0.00	0.00	11.11	0.31	-	2.20x	6.00	0.22	79.62%	-46.77%
	NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	2.050	2.050	0.00	0.00	0.00	0.00	0.33	19.34x	4.02x	#N/A/N/A	0.01	-	-
	OMAN EDUCATION & TRAINING IN	OETI	8,960,000	0.128	-	0.202	0.128	0.00	0.00	0.00	-23.81	-0.30	-	0.65x	3.91	0.80	-	-
Energy	AL KAMIL POWER CO	KPCS	29,452,500	0.306	-	3.250	0.300	0.00	0.00	0.00	-89.07	0.98	3.56x	1.35x	62.09	-0.27	-126.33%	-130.02%
	DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	SOHAR POWER CO	SHPS	80,889,660	0.366	3,680	0.410	0.231	0.00	0.00	-4.19	33.09	0.47	18.37x	8.85x	5.68	1.55	-14.55%	4.94%
	UNITED POWER CO	UECS	8,661,581	1.605	-	1.950	1.210	0.00	0.00	0.00	14.64	0.62	22.86x	1.16x	12.50	0.10	-65.99%	-41.52%
	ACWA POWER BARKA SAOG	APBS	117,120,000	0.732	26,000	0.760	0.570	-0.54	-0.54	-0.54	14.38	0.44	9.67x	2.61x	12.70	3.74	23.91%	21.73%
	OMAN NATIONAL ENGINEERING AN	ONES	24,640,000	0.308	-	0.358	0.291	0.00	0.00	-0.65	-9.94	0.60	12.32x	1.18x	4.87	0.52	5.31%	-28.17%
	SHARQIYAH DESALINATION CO SA	SHRQ	29,014,641	4.450	3,359	5.700	4.450	0	0.00	-4.20	-10.73	-	11.81x	3.16x	-	0.58	-	-
	SMN POWER HOLDING SAOG	SMNP	131,759,496	0.660	-	0.668	0.515	0.00	0.00	-0.60	21.10	0.45	16.62x	10.73x	33.70	2.65	-	-
	SEMBCORP SALALAH POWER & WAT	SSPW	214,778,689	2.250	6,993	2.545	1.885	0.00	0.00	-7.22	18.11	-	-	2.58x	-	2.71	-	-
	AL BATINAH POWER	BATP	119,455,075	0.177	737,967	0.187	0.128	0.57	0.57	-3.28	-	-	-	1.67x	-	5.71	-	-
	AL SUWADI POWER	SUWP	126,449,922	0.177	718,111	0.189	0.130	1.14	1.14	-3.80	-	-	-	1.61x	-	6.21	-	-
Diversified	RENAISSANCE SERVICES SAOG	RNSS	181,668,828	0.644	32,210	0.820	0.580	0.00	0.00	-5.85	-12.02	1.24	20.92x	0.95x	1.56	3.84	-21.35%	9.02%
	AL JAZEERA SERVICES	AJSS	68,000,275	0.360	177,000	0.616	0.352	2.27	2.27	-18.18	-36.84	1.16	8.85x	1.93x	8.33	1.49	32.45%	-
	OMAN INTL MARKETING	OIMS	259,000	0.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.99x	#N/A/N/A	-	-	-
Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	43,600,000	0.218	601,700	0.310	0.202	6.34	6.34	-12.80	-19.26	1.52	6.83x	1.46x	11.57	1.53	-11.34%	-2.11%
Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
AVERAGE			3,681,023,041										14.74x	2.41x	10.25			

Source: Bloomberg.



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