

Al Arabi Daily MSM Report

No. of Issue: 1182

Date: 15/10/2014



Oman Al Arabi Fund

As of

9-Oct-14

Weekly NAV

RO

1.244

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,302.25	1,312.64	(10.39)	(0.79)	(5.55)	7.34
Al Arabi GCC 50 Index	1,388.66	1,403.63	(14.97)	(1.07)	(5.07)	14.44
Al Arabi MENA 200 Index	1,285.67	1,297.15	(11.48)	(0.89)	(4.59)	13.58
MSM SHARIAH INDEX	1,059.69	1,065.71	(6.02)	(0.56)	(2.55)	(3.64)
MSM 30	7,103.77	7,166.73	(62.96)	(0.88)	(5.08)	3.94
Volume(In 000)	21,049	98,793	(77,743.78)	(78.69)		
Value traded (In RO 000)	9,312	19,605	(10,292.88)	(52.50)		

View of the MSM:

The MSM30 index closed at 7,103.77 points, -0.88% down from the last trading session. 3 out of 49 stocks trading managed a green closing and 27 in the red zone. While 19 no changed 21.0 mn. shares traded during the day with the value reaching RO 9.3 mn. Financial index closed at 8,576.04 points, Industry index closed 9,905.1 points and the services index closed at 3,702.75 points with percentage change of -0.79% , -1.03% , -0.33% respectively.

Top Gainers	Price	Chg	Chg	Top Co. - Value	Price	Value	Mkt.Share	Market Capitalization	
Companies	RO	RO	%	Companies	RO	in RO 000		(In Billion)	
AL SUWADI POWER	0.181	0.002	1.12	BANK MUSCAT	0.712	2,003	21.51%	OMR	USD
AL BATINAH POWER	0.180	0.001	0.56	OMAN TELECOMMUNICATION	1.640	1,410	15.14%	9.26	23.89
SEMBICORP SALALAH	2.270	0.010	0.44	RAYSUT CEMENT	2.145	1,205	12.94%		
-	-	-	-	AL ANWAR HOLDING	0.275	736	7.90%		
-	-	-	-	NATIONAL BANK OF OMAN	0.364	454	4.87%		

Top Losers	Price	Chg	Chg	Top Co. - Volume	Price	Volume	Mkt.Share	No. of Companies		
Companies	RO	RO	%	Companies	RO	in 000		Increased	Decreased	Unchanged
AL SHARQIA INVESTMENT HOLDIN	0.171	(0.011)	(6.04)	BANK MUSCAT	0.712	2,811	13.35%	↑	↓	≡
RENAISSANCE SERVICES BONDS3.	0.110	(0.006)	(5.17)	AL ANWAR HOLDING	0.275	2,671	12.69%	3	27	19
GALFAR ENGINEERING AND CON.	0.191	(0.009)	(4.50)	OMAN AND EMIRATES INV. HOLDI	0.175	1,907	9.06%			
GULF INVESTMENT SERVICES	0.204	(0.009)	(4.23)	RENAISSANCE SERVICES BONDS3.	0.110	1,518	7.21%			
SHARQIYAH DESALINATION	4.550	(0.200)	(4.21)	NATIONAL BANK OF OMAN	0.364	1,250	5.94%			

Key Announcements

Event Date	Company	Event	Details
15-Oct-14	HSBC BANK OMAN	Results for 9M'14	profit for the period at RO 9.5mn, down by 25.2% y-o-y
15-Oct-14	NATIONAL GAS	Results for 9M'14	Net profit after tax up by 0.7% on yearly basis to RO 1.45mn
15-Oct-14	Bank Muscat	Results for 9M'14	profit for the period at RO 126.73mn, up by 23.6% y-o-y
15-Oct-14	VOLTAMP ENERGY	Results for 9M'14	Net profit after tax up by 9.84% on yearly basis to RO 1.67mn
15-Oct-14	SHELL OMAN MARKETING	Results for 9M'14	Net profit after tax down by 9.8% on yearly basis to RO 9.04mn
15-Oct-14	Bank Dhofar	Results for 9M'14	profit for the period at RO 30.32mn, up by 16.33% y-o-y
15-Oct-14	OMINVEST	Results for 9M'14	Net profit after tax up by 11% on yearly basis to RO 13.4mn

Sector Name	Bloomberg Code	No of Co.	Current	Previous	Points Daily	DTD %	Points Monthly	MTD %	Points Yearly	YTD %
Financial Sector	BKINV	13	8,576.04	8,644.26	(68)	(0.79)	(730)	(7.84)	422	5.18
Industry Sector	INDSI	10	9,905.14	10,008.65	(104)	(1.03)	(326)	(3.19)	(502)	(4.82)
Services Sector	SINSI	7	3,702.75	3,714.99	(12)	(0.33)	(106)	(2.79)	34	0.92

Main Indicators - Sectors	Beta	52-Week High	52-Week Low	P/Ex	P/Bx
MSM 30		7,551.42	6,379.33	10.90	1.70
Financial Sector	1.15	9,520.96	7,759.24	11.36	1.28
Industry Sector	0.54	11,402.45	8,144.56	13.71	2.14
Services Sector	0.48	3,838.10	3,359.60	10.61	2.21

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*

	Offer Turnover %	Bid Turnover %	
MSM30 Index	35%	65%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
BANK MUSCAT	2,002.6	26%	74%
OMAN TELECOMMUNICATION	1,409.7	36%	64%
RAYSUT CEMENT	1,205.4	50%	50%
AL ANWAR HOLDING	735.7	39%	61%

* Cash in as % of total turnover {Bid To / (Bid To + Offer To)}*100

Top Five Daily Deals

Company	Quantity No.	Price RO	Trans. Type	Value
Renaissance CB 3.75 Jul17	1,517,888	0.110	Sell	166,968
Bank Muscat	300,000	0.716	Sell	214,800
HSBC	249,953	0.172	Buy	42,992
Al Anwar Holdings	247,540	0.270	Sell	66,836
Al Suwadi Power	227,947	0.181	Sell	41,258

* Excluding Special Deals (Source: Mubasher)

Index Stocks - Up in 3 consecutive sessions

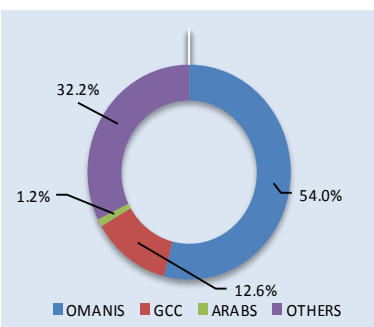
Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

Index Stocks - Down in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
AL JAZEIRA SERVICES	-1.00%	-1.52%	-1.54%
Al Anwar Holdings	-2.76%	-0.71%	-4.64%
NBO	-2.63%	-1.08%	-1.64%

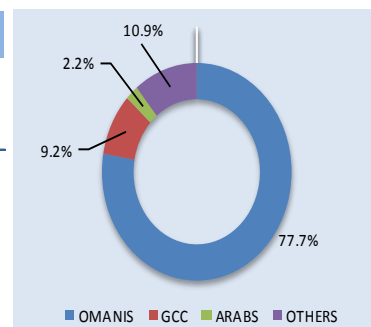
Nationality Trading - Buy

	Value (RO 000)
OMANIS	5,028.4
GCC	1,172.0
ARABS	108.9
OTHERS	3,002.7

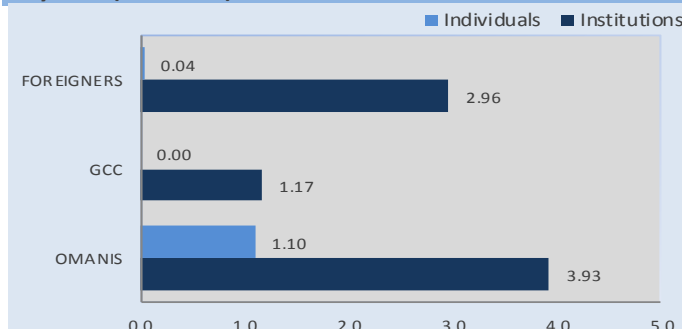


Nationality Trading - Sell

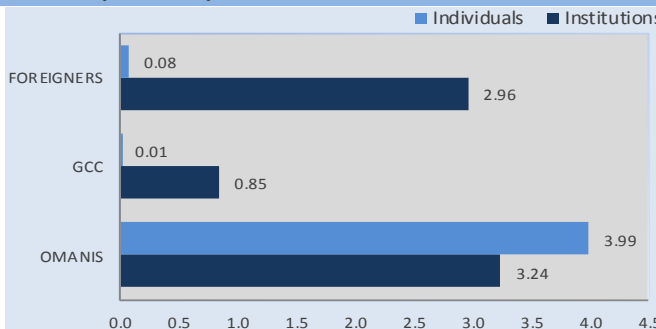
	Value (RO 000)
OMANIS	7,232.9
GCC	854.6
ARABS	207.7
OTHERS	1,016.8



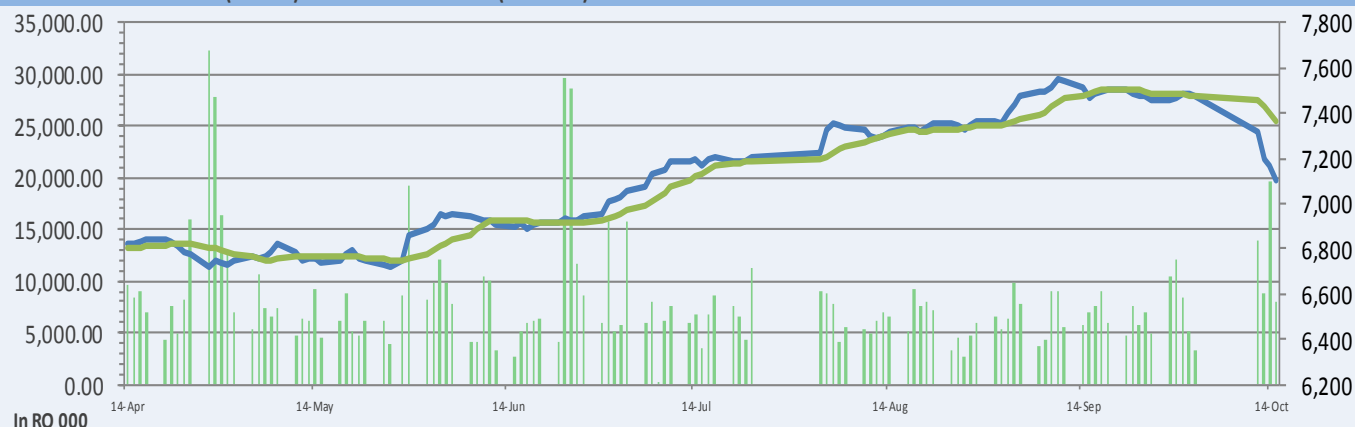
Buy Side (In RO mn)



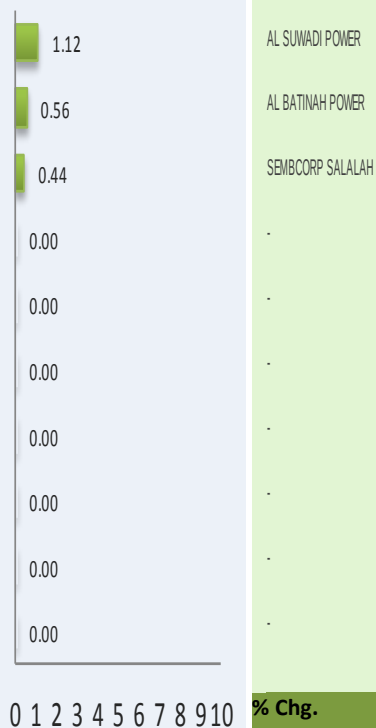
Sell Side (In RO mn)



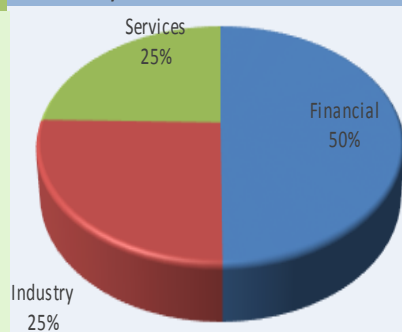
MSM 30 six month close(In Blue) & turnover Vs MA10 (In Green)



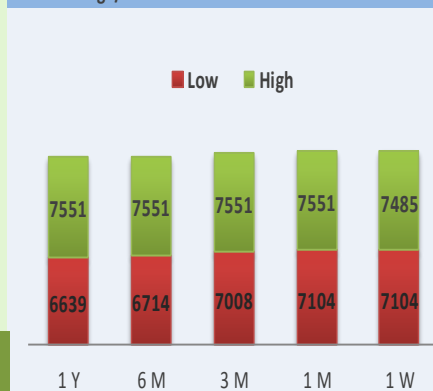
Top 10 Gainers



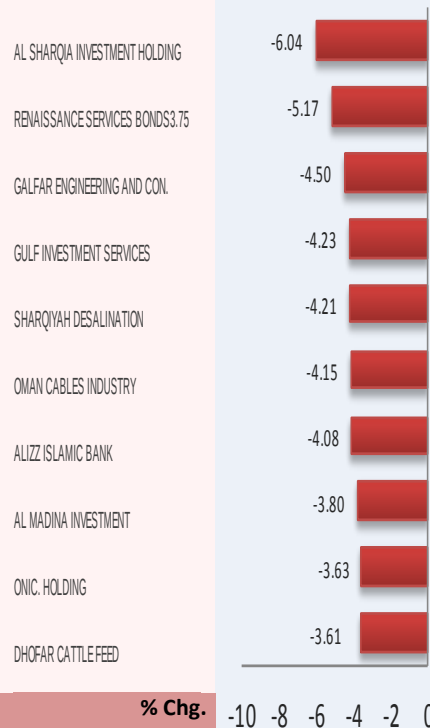
% Turnover by sectors



MSM 30 - High/Low



Top 10 Losers



Six month Sectoral Performance



Market performance and value indicators

Financial Sector



Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
			Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Banking	BANKMUSCAT SAOG	BKMB	1,554,073,990	0.712	2,810,931	0.784	0.588	0.00	-9.18	-8.25	11.95	1.12	8.57x	1.26x	3.51	40.39	2.48%	-13.30%
	BANK DHOFAR SAOG	BKDB	494,313,135	0.368	167,756	0.400	0.302	-1.60	-4.17	-4.17	12.84	0.69	9.80x	1.61x	3.43	9.82	18.94%	-4.50%
	NATIONAL BANK OF OMAN SAOG	NBOB	443,653,210	0.364	1,249,728	0.410	0.265	0.00	-7.14	-8.08	24.35	0.98	9.26x	1.33x	3.75	14.05	13.39%	10.27%
	HSBC BANK OMAN	HBMO	342,053,487	0.171	490,253	0.184	0.144	-0.58	-3.93	-5.00	-2.84	1.07	14.50x	1.13x	2.22	3.83	10.50%	48.47%
	BANK SOHAR	BKSB	257,400,000	0.225	910,213	0.272	0.188	-0.88	-6.64	-7.02	13.04	1.19	7.81x	1.42x	1.73	7.60	23.39%	-7.32%
	AHLI BANK	ABOB	295,371,128	0.228	410,809	0.260	0.173	0.00	-5.79	-7.32	25.65	1.07	12.21x	1.58x	3.21	5.98	8.63%	-15.28%
	BANK NIZWA	BKNZ	130,500,000	0.087	448,719	0.109	0.080	0.00	-6.45	-8.42	-14.71	0.61	-	0.96x	-	-1.91	-	-4.15%
	AL IZZ ISLAMIC BANK	BKIZ	94,000,000	0.094	35,000	0.110	0.094	-4.08	-9.62	-9.62	-12.96	0.52	-	0.99x	-	-	-	-
Insurance	OMAN UNITED INSURANCE CO	OUIS	42,800,000	0.428	112,081	0.504	0.328	-0.47	-5.31	-5.31	9.74	1.31	8.08	1.68x	8.18	1.67	30.34%	-
	OMAN NATIONAL INVESTMENT CO	ONIC	64,513,449	0.372	93,578	0.572	0.37	-3.6269	-11.43	-12.26	-24.08	1.96	8.65x	1.04x	5.41	1.61	-33.01%	-28.61%
	MUSCAT NATIONAL HOLDING	MNHI	8,225,000	1.645	-	1.655	1.485	0.00	0.00	0.00	-0.60	0.29	13.37x	0.53x	#N/A/N/A	0.59	-	-617.78%
	DHOFAR INSURANCE	DICS	44,000,000	0.220	1,500	0.312	0.219	0.00	-3.51	-3.51	-22.81	0.80	6.45x	1.22x	6.82	0.22	-43.56%	-48.83%
	AL MADINA TAKAFUL INSURANCE	AMAT	16,975,000	0.097	242,509	0.145	0.095	-1.02	-12.61	-13.39	-21.65	-	-	0.81x	-	0.13	-	-80.79%
	TAKAFUL OMAN	TAOI	9,800,000	0.098	50,000	0.117	0.098	0.00	-4.85	-4.85	-	-	-	-	-	0.00	-	-
Finance & Leasing	MUSCAT FINANCE	MFCI	35,645,946	0.153	-	0.155	0.141	0.00	-0.65	0.66	6.61	0.31	17.18x	1.14x	4.84	1.14	22.27%	1.15%
	NATIONAL FINANCE CO	NFCI	39,548,479	0.154	-	0.166	0.146	0.00	0.00	0.00	1.19	0.51	7.66x	1.10x	6.34	1.24	11.57%	1.39%
	UNITED FINANCE CO	UFCI	39,051,878	0.142	5,000	0.167	0.136	0.00	-0.70	-0.70	-4.05	1.02	8.63x	1.03x	4.23	1.21	35.58%	2.30%
	OMAN ORIX LEASING CO.	ORXL	35,153,016	0.150	-	0.150	0.133	0.00	0.67	0.67	3.62	0.42	8.54x	1.17x	5.08	1.15	21.26%	12.28%
	AL-OMANIYA FINANCIAL SERVICE	AOFS	79,009,482	0.344	-	0.400	0.342	0.00	0.00	0.00	-14.00	0.46	12.36x	1.32x	5.09	1.40	5.19%	-13.32%
	TAAGEER FINANCE	TFCI	38,038,500	0.150	-	0.178	0.126	0.00	-1.96	-1.96	-1.32	1.06	10.21x	1.24x	6.67	1.00	1.63%	4.52%
Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,400,000	0.171	-	0.173	0.135	0.00	0.00	0.00	-0.62	1.28	-	2.54x	#N/A/N/A	0.05	-67.91%	-67%
	GLOBAL FIN INVESTMENT	GFIC	24,800,000	0.124	-	0.188	0.118	0.00	-5.34	-1.59	-20.00	1.47	9.34x	0.82x	4.03	0.14	-87.09%	-36.51%
	OMINVEST	OMVS	142,779,032	0.424	-	0.490	0.358	0.00	-8.23	-7.02	7.47	1.34	9.39x	1.12x	3.25	3.95	-5.60%	-20.68%
	NATIONAL SECURITIES	NSCI	3,200,000	0.165	-	0.200	0.07	0.00	0.00	0.00	77.78	0.95	5.73x	1.25x	#N/A/N/A	-0.19	170.54%	68.88%
	GULF INVESTMENTS SERVICES	GISI	35,217,274	0.204	817,161	0.320	0.185	-4.23	-16.05	-16.05	-0.97	1.37	6.86x	1.53x	7.54	0.69	0.31%	0.45%
	FINANCIAL CORP/THE	FINC	8,753,745	0.125	-	0.171	0.11	0.00	0.00	-7.41	9.65	0.56	-	1.01x	#N/A/N/A	0.60	462.44%	-432.59%
	DHOFAR INTL DEVELOPMENT	DIDI	123,200,000	0.560	47,614	0.593	0.528	-3.45	-3.45	-3.45	0.00	1.10	8.99x	1.19x	3.25	3.61	68.32%	-22.59%
	AL BATINAH DEV & INV	DBIH	4,950,000	0.076	5,500	0.224	0.077	-1.79	-8.33	-3.51	96.43	1.40	-	1.34x	#N/A/N/A	0.21	2882.86%	-66.14%
	AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	1.035	1.035	0.00	0.00	0.00	0.00	0.39	-	1.25x	#N/A/N/A	-0.06	536.36%	105.13%
	AL ANWAR HOLDINGS SAOG	AACT	35,887,500	0.275	2,670,730	0.379	0.267	-3.17	-14.60	-14.60	-20.04	1.36	10.79x	1.62x	3.41	0.86	-	-
	OMAN & EMIRATES INV(OM)50%	OEIO	21,328,125	0.175	1,906,999	0.295	0.162	-2.23	-13.37	-13.79	-6.42	1.81	8.37x	0.95x	#N/A/N/A	0.48	-55.37%	-56.11%
	AI MADINA INVESTMENT CO.	AMII	15,743,505	0.160	102,000	0.160	0.076	-3.80	-17.39	-17.39	-35.69	1.50	12.62x	0.65x	#N/A/N/A	-0.65	76.56%	-
	AL SHARQIYA INVEST HOLDING	SIHC	14,794,920	-	38,942	0.344	0.168	-6.04	-19.34	-19.72	-32.52	1.97	17.45x	0.66x	4.00	0.10	-207.80%	-86.96%
	AVERAGE		4,510,354,800										10.11x	1.20x	4.57			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)			
		Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ	
Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	3.750	3.500	0.00	0.00	0.00	0.00	0.33	5.52x	1.08x	2.67	0.11	31.46%	-	
	SWEETS OF OMAN	OSCI	9,310,000	1.330	-	1.330	0.900	0.00	0.00	0.00	41.49	0.36	9.27x	2.49x	3.76	0.32	1.34%	128.20%	
	DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	0.260	0.240	0.00	0.00	0.00	0.00	0.33	-	1.15x	3.27	0.18	145.66%	89.11%	
	NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	-0.10	-102.92%	299.17%	
	OMAN REFRESHMENT CO	ORCI	122,250,000	2.445	-	3.050	2.305	0.00	0.00	0.00	-5.96	0.39	11.43x	4.19x	4.09	2.97	11.32%	-2.41%	
	NATIONAL MINERAL WATER	NMWI	1,127,112	0.056	-	0.058	0.035	0.00	0.00	0.00	47.37	-0.09	-	-	#N/A/N/A	0.05	-137.65%	-121.64%	
	AREEJ VEGETABLE OILS	AVOI	25,300,000	5.500	-	5.610	2.500	0.00	0.00	0.00	7.84	0.21	9.44x	2.05x	5.45	0.21	-60.19%	-86.85%	
	OMAN FOODS INTERNATIONAL SOA	NRCI	1,036,000	-	-	0.518	0.510	0.00	0.00	0.00	0.00	-0.57	-	0.79x	#N/A/N/A	-0.01	-121%	-90.91%	
	OMAN FLOUR MILLS	OFMI	98,910,000	0.628	-	0.644	0.566	0.00	0.00	0.00	1.29	0.43	13.96x	1.73x	4.22	1.69	58.78%	-16.00%	
	SALALAH MILLS CO	SFMI	72,244,590	1.500	-	1.575	1.350	0.00	0.00	0.00	2.74	0.58	12.43x	3.11x	4.03	1.81	101.09%	6.91%	
	OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	2.78x	#N/A/N/A	-0.07	-	7020.00%	
	DHOFAR CATTLEFEED	DCFI	12,320,000	0.160	159,015	0.430	0.160	-3.61	-3.61	-3.61	-37.98	0.65	-	0.29x	#N/A/N/A	0.13	29.7%	-107.52%	
	OMAN AGRICULTURAL DEV	OADI	1,595,000	0.530	-	1.450	1.300	0.00	0.00	0.00	0.00	0.33	1.36x	0.66x	#N/A/N/A	-0.07	-556.3%	-	
	OMAN FISHERIES CO	OFCI	9,875,000	0.079	109,530	0.113	0.076	0.00	-5.95	-7.06	-20.20	0.99	-	0.65x	#N/A/N/A	0.05	-235.9%	-129.16%	
	DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	1.280	1.280	0.00	0.00	0.00	0.00	0.33	-	-	#N/A/N/A	-0.29	-	-	
	SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	0.98x	0.23x	#N/A/N/A	0.19	-358.13%	54.11%	
	A'SAFFA FOODS SAOG	SPFI	112,800,000	0.940	2,500	1.134	0.936	0.00	0.00	0.00	-14.53	0.50	14.22x	3.71x	1.68	1.87	28.27%	3.01%	
	GULF MUSHROOM COMPANY	GMPI	11,090,027	0.408	89,988	0.420	0.333	-1.92	-1.92	-1.92	13.86	0.34	53.51x	2.25x	#N/A/N/A	0.12	-44.66%	15.47%	
	Cement	OMAN CEMENT CO	OCOI	254,110,241	0.768	-	0.876	0.684	0.00	-0.52	0.52	-6.80	0.85	17.74x	1.62x	4.65	2.32	-41.47%	-56.98%
	Cement	RAYSUT CEMENT CO	RCCI	429,000,000	2.145	549,125	2.280	1.965	-1.61	-1.83	-2.94	6.45	0.89	15.96x	3.29x	3.50	5.29	2.89%	-28.13%
Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	9,476,208	0.126	287,766	0.275	0.124	-2.33	-14.29	-14.29	-50.59	1.15	-	0.95x	3.97	-0.38	-300.00%	-73.60%	
Engineering & Construction	GALFAR ENGINEERING&CONTRACT	GECS	93,119,186	0.191	436,180	0.324	0.190	-4.50	-15.86	-15.86	-29.26	1.36	15.22x	0.69x	5.26	0.59	-74.81%	-57.54%	
Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,746,000	0.291	-	0.294	0.250	0.00	0.00	0.00	3.93	0.54	-	0.27x	#N/A/N/A	-0.20	25.79%	-	
Textiles	MUSCAT THREAD MILLS CO	MTMI	2,177,586	0.162	-	0.162	0.160	0.00	0.00	0.00	0.11	0.34	8.31x	1.14x	#N/A/N/A	0.07	98.29%	70.52%	
Mining	GULF STONE	GSCI	2,976,600	0.082	-	0.082	0.082	0.00	0.00	0.00	0.00	0.33	8.96x	0.66x	#N/A/N/A	0.10	2777.14%	-2.61%	
Mining	OMAN CHROMITE	OCCI	10,920,000	3.640	-	3.700	3.510	0.00	0.00	0.00	-6.67	0.36	16.04x	2.53x	4.12	0.14	-482.68%	61.6%	
Mining	AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	0.760	0.700	0.00	0.00	0.00	0.00	0.36	24.93x	1.58x	0.67	0.34	-54.1%	-488.1%	
Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	4,420,000	0.052	6,000	0.077	0.050	0.00	-3.70	-5.45	-25.71	1.55	-	0.69x	#N/A/N/A	-0.03	-227.3%	-50.9%	
	CEMENT & GYPSUM PRO	CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-	
	NATL ALUMINIUM PRODUCTS	NAPI	9,500,720	0.283	-	0.448	0.238	0.00	-4.07	-2.41	-30.64	1.17	11.08x	1.21x	4.26	0.16	-39.0%	-0.6%	
	ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A/N/A	-0.04	-16.0%	-9.7%	
	AL-ANWAR CERAMIC TILE CO	AACT	138,233,052	0.560	3,212	0.608	0.486	0.00	-2.10	-2.78	1.03	0.75	17.16x	3.72x	3.46	2.48	21.9%	21.4%	
	AL JAZEERA STEEL PRODUCTS CO	ATMI	58,951,837	0.472	119,325	0.480	0.304	-0.84	-1.67	0.43	39.64	0.67	10.75x	1.54x	4.26	1.23	78.3%	-30.8%	
	OMAN CERAMIC COM	OMCI	851,488	0.450	-	0.490	0.450	0.00	0.00	0.00	-8.16	0.36	10.23x	0.91x	#N/A/N/A	0.04	-518.4%	217.8%	
Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-	
	OMAN PACKAGING	OPCI	8,433,360	0.260	-	0.330	0.250	0.00	0.00	0.00	-13.33	0.39	8.10x	1.68x	3.85	0.08	283.9%	-	
	FLEXIBLE IND PACKAGES	FIPC	1,272,482	0.060	-	0.060	0.010	0.00	0.00	0.00	275.00	0.48	-	-	#N/A/N/A	-0.11	-48.3%	-38.1%	
	GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	-	-	0.00	0.00	0.00	0.00	0.33	0.95x	0.17x	#N/A/N/A	0.09	-	-	
	PACKAGING CO LTD	PCLI	1,428,000	0.476	-	0.476	0.476	0.00	0.00	0.00	28.65	0.39	100.91x	0.17x	#N/A/N/A	0.02	-29.4%	-32.6%	
	COMPUTER STATIONERY INDS	CSII	2,540,000	0.254	-	0.326	0.235	0.00	0.00	0.00	-22.09	0.33	8.08x	1.16x	5.91	0.05	21.1%	-56.5%	
	AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-	
Chemicals	MAJAN GLASS COMPANY	MGCI	11,976,641	0.285	-	0.330	0.255	0.00	0.00	0.00	-6.86	0.48	-	1.00x	#N/A/N/A	0.08	-160.8%	-74.7%	
	GULF INTERNATIONAL CHEMICALS	GICI	4,473,000	0.213	4,500	0.275	0.190	0.00	-5.75	-6.17	-0.47	1.37	17.84x	1.57x	5.00	0.08	-13.5%	-17.8%	
	OMAN CHLORINE	OCHL	35,827,776	0.580	-	0.700	0.580	0.00	0.00	0.00	-9.37	0.39	13.88x	1.85x	3.45	0.43	-42.5%	-36.6%	
	NATIONAL DETERGENTS/THE	NDTI	11,907,000	0.700	-	0.852	0.680	0.00	0.00	0.00	-13.79	0.36	13.46x	0.92x	5.71	0.19	-20.2%	-24.2%	
Pharmaceuticals	NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	0.120	0.100	0.00	0.00	0.00	0.00	0.33	5.64x	0.86x	16.00	0.23	-21.1%	-3.4%	
Electrical & Mechanical	OMAN FIBER OPTICS	OFOI	27,305,608	5.005	-	5.325	2.609	0.00	0.00	0.00	18.80	0.21	3.56x	1.91x	6.08	1.94	243.9%	-45.6%	
	VOLTAMP ENERGY SAOG	VOES	25,531,000	0.422	951,520	0.510	0.380	0.00	0.00	-0.94	-10.21	0.85	9.52x	1.63x	5.33	0.81	57.2%	67.2%	
	OMAN CABLES INDUSTRY	OCAI	217,522,500	2.425	154,300	2.640	1.930	-4.15	-6.73	-6.73	10.73	0.98	12.63x	3.11x	3.67	4.17	-13.8%	-26.2%	
	OMAN FILTERS INDUSTRY	OFII	400,000	0.000	-	0.037	0.020	0.00	0.00	0.00	-42.86	0.40	-	-	#N/A/N/A	-	-	-	
AVERAGE			1,899,116,055										15.10x	1.56x	4.55				

Source: Bloomberg.

Market performance and value indicators

Services Sector



Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
		Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,230,000,000	1.640	859,750	1.785	1.410	-0.91	-1.80	-1.20	8.97	0.94	10.04x	2.26x	6.99	31.58	0.48%	-8.06%
	OMANI QATARI TELECOMMUNICATI	NWRS	429,623,192	0.660	478,098	0.684	0.522	0.00	-2.94	-2.37	10.00	1.13	11.64x	2.35x	5.76	9.88	31.49%	11.79%
Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,994,000	10.500	-	12.650	10.500	0.00	0.00	0.00	-8.70	0.38	14.62x	1.23x	6.67	-0.04	-137.17%	-105.96%
	UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	4.71x	0.81x	11.63	0.21	-12.06%	-66.95%
	AL BATINAH HOTELS	BAHS	2,780,663	1.125	-	1.126	1.126	0.00	0.00	0.00	-0.10	0.47	64.01x	1.00x	#N/A N/A	0.01	-	-
	AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	-	1.08x	#N/A N/A	-0.06	-	0.58%
	OMAN HOTELS & TOURISM CO	OHTS	12,540,000	0.228	-	0.241	0.220	0.00	0.00	0.00	3.64	0.32	5.38x	0.42x	6.58	0.33	118.29%	-
	HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
	SAHARA HOSPITALITY	SAHS	14,291,666	2.450	-	2.450	2.450	0.00	0.00	0.00	0.00	0.33	7.83x	0.98x	6.12	0.50	16.20%	10.57%
	DHOFAR TOURISM	DTCS	13,700,000	1.000	-	1.000	1.000	0.00	0.00	0.00	0.00	0.33	-	0.31x	#N/A N/A	-0.41	61.39%	-31.76%
	SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	1.380	1.380	0.00	0.00	0.00	0.00	0.34	9.93x	0.93x	10.87	0.06	-	-
Logistics	PORT SERVICE CORPORATION	PSCS	40,867,200	0.430	76,134	0.598	0.420	-3.59	-7.73	-8.12	-25.35	0.92	8.13x	1.05x	13.95	-0.19	-114.56%	-109.72%
	SALALAH PORT SERVICES	SPSI	116,536,320	0.648	-	0.696	0.550	0.00	0.00	0.00	8.00	0.47	21.09x	2.54x	3.86	1.22	70.24%	-17.24%
Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	197,149,994	2.020	-	2.400	1.980	0.00	0.00	0.00	-14.04	0.48	18.23x	7.40x	5.20	3.36	-15.48%	11.30%
	OMAN OIL MARKETING COMPANY	OOMS	139,287,750	2.260	-	2.300	2.100	0.00	0.00	0.00	4.87	0.41	13.61x	3.19x	3.11	3.05	4.90%	26.57%
	AL MAHA PETROLEUM PRODUCTS M	MHAS	172,500,000	2.500	-	2.550	2.100	0.00	-0.60	-0.60	12.66	0.47	15.97x	3.96x	4.03	3.07	7.16%	19.10%
	NATIONAL GAS CO	NGCI	31,164,007	0.684	2,000	1.227	0.303	0.00	-8.56	-8.56	-6.14	0.35	20.28x	1.87x	2.20	0.56	-	27.08%
	MUSCAT GASES COMPANY SAOG	MGMC	25,800,000	0.860	11	0.872	0.800	0.00	0.00	0.00	-1.38	0.37	18.02x	3.85x	5.00	0.36	14.01%	-18.66%
Education & Training	DHOFAR UNIVERSITY	DHUS	20,510,000	1.465	-	1.500	1.230	0.00	0.00	0.00	8.52	0.31	7.47x	1.23x	#N/A N/A	-0.06	-	-104.93%
	MAJAN COLLEGE	BACS	15,000,000	0.500	-	0.500	0.408	0.00	0.00	0.00	11.11	0.31	-	2.20x	6.00	0.22	79.62%	-46.77%
	NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	2.050	2.050	0.00	0.00	0.00	0.00	0.33	19.34x	4.02x	#N/A N/A	0.01	-	-
	OMAN EDUCATION & TRAINING IN	OETI	8,960,000	0.128	-	0.202	0.128	0.00	0.00	0.00	-23.81	-0.30	-	0.65x	3.91	0.80	-	-
Energy	AL KAMIL POWER CO	KPCS	29,452,500	0.306	-	3.250	0.300	0.00	0.00	0.00	-89.07	0.98	3.56x	1.35x	62.09	-0.27	-126.33%	-130.02%
	DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
	SOHAR POWER CO	SHPS	83,983,800	0.380	6,050	0.410	0.231	0.00	0.00	-0.52	38.18	0.47	19.07x	9.18x	5.53	1.55	-14.55%	4.94%
	UNITED POWER CO	UECS	8,661,581	1.605	-	1.950	1.210	0.00	0.00	0.00	14.64	0.62	22.86x	1.16x	12.50	0.10	-65.99%	-41.52%
	ACWA POWER BARKA SAOG	APBS	117,760,000	0.736	1,900	0.760	0.570	0.00	0.00	0.00	15.00	0.44	9.72x	2.63x	12.64	3.74	23.91%	21.73%
	OMAN NATIONAL ENGINEERING AN	ONES	24,800,000	0.310	-	0.358	0.291	0.00	0.00	0.00	-9.36	0.60	15.50x	1.19x	4.84	0.52	5.31%	-28.17%
	SHARQIYAH DESALINATION CO SA	SHRQ	29,666,655	4.550	20,463	5.700	4.505	-4	-4.21	-2.05	-8.73	-	12.07x	3.23x	-	0.58	-	-
	SMN POWER HOLDING SAOG	SMNP	132,558,038	0.664	-	0.668	0.515	0.00	0.00	0.00	21.83	0.45	16.73x	10.80x	33.49	2.65	-	-
	SEMBCORP SALALAH POWER & WAT	SSPW	216,687,833	2.272	71,450	2.545	1.885	0.44	-5.42	-6.39	19.16	-	-	2.60x	-	2.71	-	-
	AL BATINAH POWER	BATP	121,479,737	0.180	1,055,983	0.187	0.128	0.56	-1.10	-1.64	-	-	-	1.69x	-	5.71	-	-
	AL SUWADI POWER	SUWP	129,307,548	0.181	1,116,348	0.189	0.130	1.12	-0.55	-1.63	-	-	-	-	-	6.21	-	-
Diversified	RENAISSANCE SERVICES SAOG	RNSS	182,797,206	0.648	208,500	0.820	0.580	-1.22	-5.26	-5.26	-11.48	1.24	21.05x	0.96x	1.54	3.84	-21.35%	9.02%
	AL JAZEERA SERVICES	AJSS	71,351,791	0.390	845	0.616	0.384	0.00	-5.80	-11.36	-31.58	1.16	9.58x	2.09x	7.69	1.49	32.45%	-
	OMAN INTL MARKETING	OIMS	259,000	0.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.99x	#N/A N/A	-	-	-
Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	44,800,000	0.224	143,409	0.310	0.221	-2.18	-10.40	-10.40	-17.04	1.52	4.04x	1.50x	11.16	1.53	-11.34%	-2.11%
Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
AVERAGE			3,720,540,926										14.98x	2.44x	10.13			

Source: Bloomberg.



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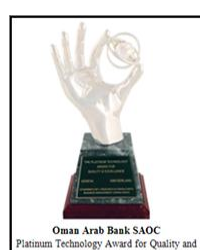
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