

Al Arabi Daily MSM Report

No. of Issue: 1181

Date: 14/10/2014



Oman Al Arabi Fund

As of

9-Oct-14

Weekly NAV

RO

1.244

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,312.64	1,319.60	(6.96)	(0.53)	(4.79)	8.20
Al Arabi GCC 50 Index	1,403.63	1,408.97	(5.34)	(0.38)	(4.04)	15.67
Al Arabi MENA 200 Index	1,297.15	1,298.17	(1.02)	(0.08)	(3.74)	14.59
MSM SHARIAH INDEX	1,065.71	1,069.33	(3.62)	(0.34)	(2.00)	(3.09)
MSM 30	7,166.73	7,198.70	(31.97)	(0.44)	(4.24)	4.86
Volume (In 000)	98,793	19,634	79,158.73	403.17		
Value traded (In RO 000)	19,605	8,743	10,861.36	124.22		

View of the MSM:

The MSM30 index closed at 7,166.73 points, -0.44% down from the last trading session. 8 out of 41 stocks trading managed a green closing and 20 in the red zone. While 13 no changed 98.8 mn. shares traded during the day with the value reaching RO 19.6 mn. Financial index closed at 8,644.26 points, Industry index closed 10,008.7 points and the services index closed at 3,714.99 points with percentage change of -1.06%, -0.49%, -0.09% respectively.

Top Gainers	Price	Chg	Chg	Top Co. - Value	Price	Value	Mkt.Share	Market Capitalization
Companies	RO	RO	%	Companies	RO	in RO 000		(In Billion)
AL ANWAR HOLDING	0.284	0.008	2.90	TAAGEER FINANCE	0.150	13,818	70.48%	OMR
AL BATINAH POWER	0.179	0.003	1.71	BANK MUSCAT	0.712	1,525	7.78%	9.30
OMAN FISHERIES	0.079	0.001	1.28	OMAN TELECOMMUNICATION	1.655	1,508	7.69%	USD
AL SUWADI POWER	0.179	0.002	1.13	AL ANWAR HOLDING	0.284	575	2.94%	23.99
NATIONAL ALUMINIUM PRODUCT	0.283	0.003	1.07	BANK SOHAR	0.227	269	1.37%	

Top Losers	Price	Chg	Chg	Top Co. - Volume	Price	Volume	Mkt.Share	No. of Companies
Companies	RO	RO	%	Companies	RO	in 000		Increased Decreased Unchanged
AL MADINA INVESTMENT	0.079	(0.005)	(5.95)	TAAGEER FINANCE	0.150	85,297	86.34%	↑
AL SHARQIA INVESTMENT HOLDIN	0.182	(0.011)	(5.70)	BANK MUSCAT	0.712	2,137	2.16%	↓
GULF INVESTMENT SERVICES	0.213	(0.010)	(4.48)	AL ANWAR HOLDING	0.284	2,024	2.05%	≡
OMAN AND EMIRATES INV. HOLDI	0.179	(0.007)	(3.76)	BANK SOHAR	0.227	1,185	1.20%	8
GALFAR ENGINEERING AND CON.	0.200	(0.007)	(3.38)	GALFAR ENGINEERING AND CON.	0.200	1,115	1.13%	20
								13

Key Announcements

Event Date	Company	Event	Details
14-Oct-14	Raysut Cement	Results for 9M'14	Net Profit at RO 20.87mn, up by 8.64% y-o-y
14-Oct-14	National Aluminium Products	Results for 9M'14	Net profit after tax down by 50.5% on yearly basis to RO 0.486mn
14-Oct-14	GULF INVESTMENT SERVICES	Results for 9M'14	Net Profit at RO 3mn, up by 14.0% y-o-y
14-Oct-14	United Finance	Results for 9M'14	Net profit after tax up by 207% on yearly basis to RO 3.5mn
14-Oct-14	Oman Cement	Results for 9M'14	Net profit after tax down by 8.23% on yearly basis to RO 11.41mn
14-Oct-14	OMAN CHROMITE	Results for 9M'14	Net profit after tax up by 39% on yearly basis to RO 0.408mn

Sector Name	Bloomberg Code	No of Co.	Current	Previous	Points Daily	DTD %	Points Monthly	MTD %	Points Yearly	YTD %
Financial Sector	BKINV	13	8,644.26	8,737.31	(93)	(1.06)	(661)	(7.11)	490	6.02
Industry Sector	INDSI	10	10,008.65	10,058.05	(49)	(0.49)	(223)	(2.18)	(398)	(3.83)
Services Sector	SINSI	7	3,714.99	3,718.16	(3)	(0.09)	(94)	(2.47)	46	1.25

Main Indicators - Sectors	Beta	52-Week High	52-Week Low	P/Ex	P/Bx
MSM 30		7,551.42	6,379.33	10.86	1.70
Financial Sector	1.14	9,520.96	7,759.24	11.36	1.28
Industry Sector	0.55	11,402.45	8,144.56	13.71	2.14
Services Sector	0.48	3,838.10	3,359.60	10.61	2.21

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*

	Offer Turnover %	Bid Turnover %	
MSM30 Index	36%	64%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
TAAGEER FINANCE	13,818.0	100%	0%
BANK MUSCAT	1,524.8	83%	17%
OMAN TELECOMMUNICATION	1,508.4	0%	100%
AL ANWAR HOLDING	575.5	25%	75%

* Cash in as % of total turnover {Bid To / (Bid To + Offer To)}*100

Top Five Daily Deals

Company	Quantity No.	Price RO	Trans. Type	Value
Galfar Engineering	322,000	0.200	Buy	64,400
Bank Muscat	312,000	0.712	Buy	222,144
National Aluminum	200,000	0.284	Sell	56,800
OMANTEL	179,531	1.650	Sell	296,226
Al Anwar Holdings	171,183	0.285	Sell	48,787

* Excluding Special Deals (Source: Mubasher)

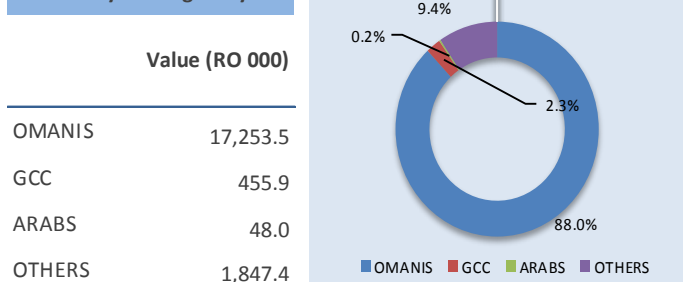
Index Stocks - Up in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

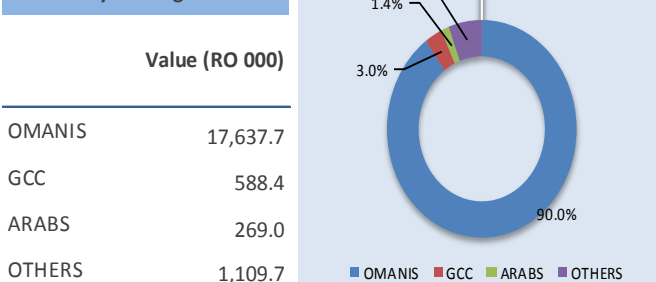
Index Stocks - Down in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
AL JAZEIRA SERVICES	-3.38%	-1.00%	-1.52%
Al Anwar Holdings	-9.94%	-2.76%	-0.71%
NBO	-3.55%	-2.63%	-1.08%

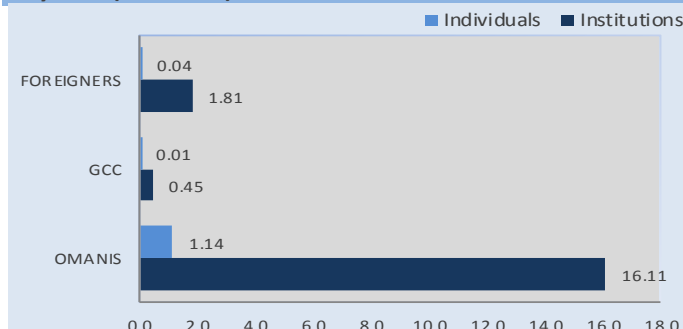
Nationality Trading - Buy



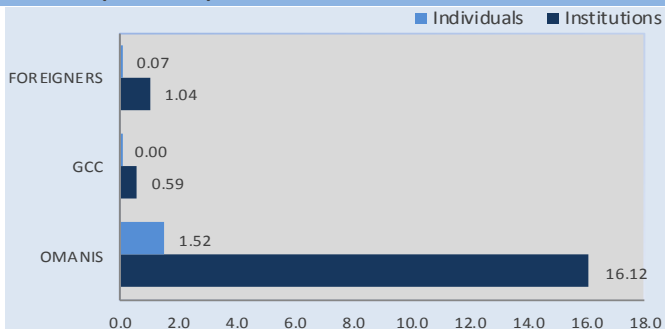
Nationality Trading - Sell



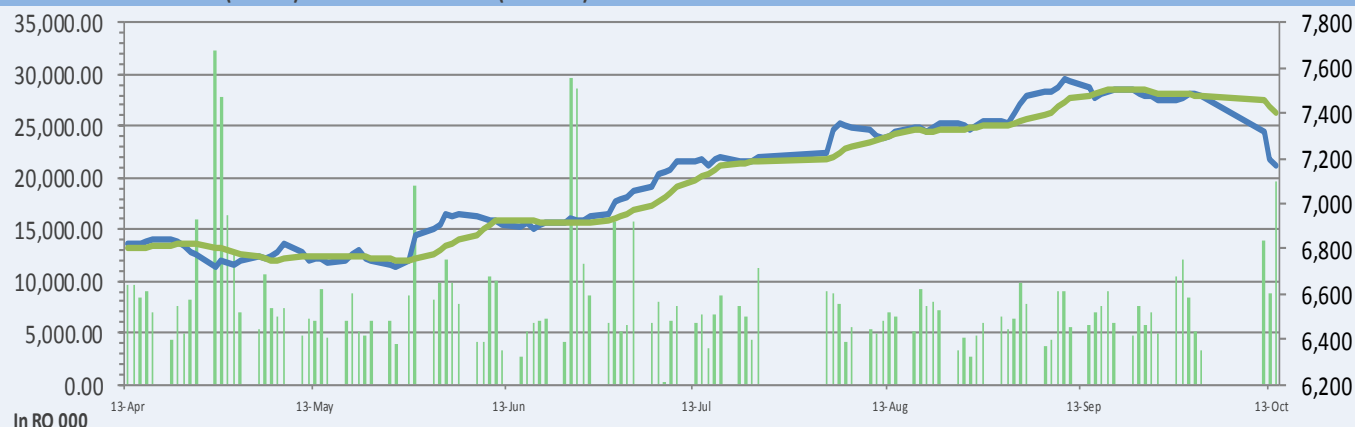
Buy Side (In RO mn)



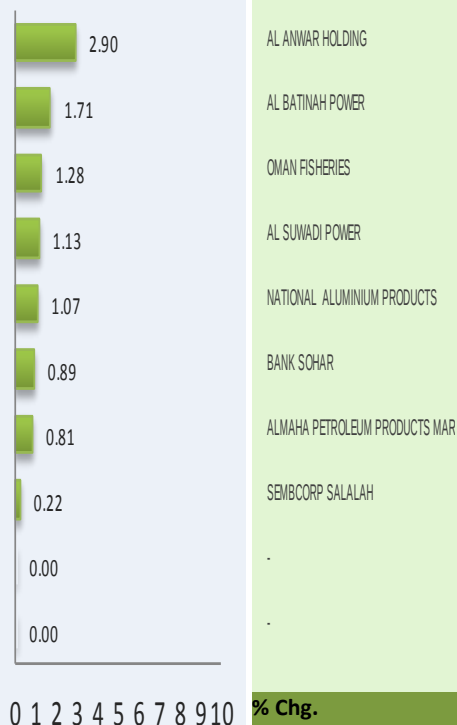
Sell Side (In RO mn)



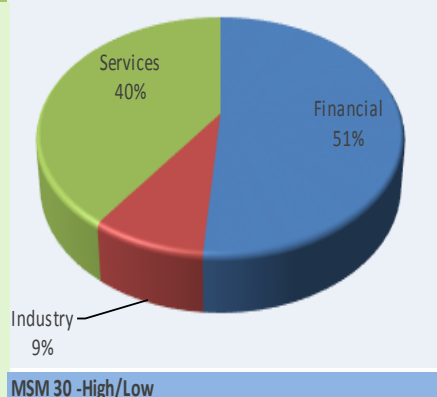
MSM 30 six month close(In Blue) & turnover Vs MA10 (In Green)



Top 10 Gainers



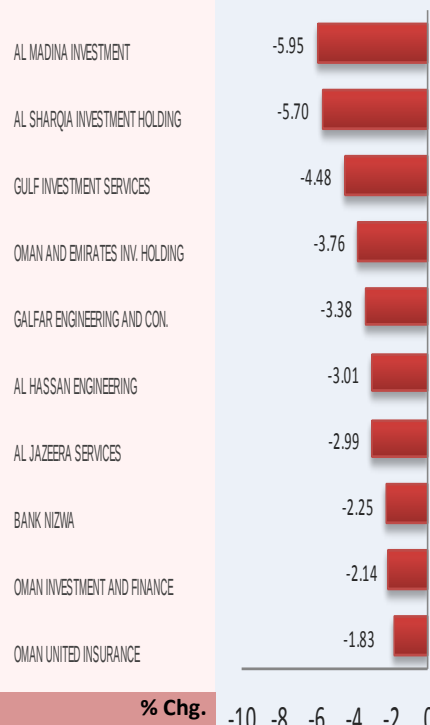
% Turnover by sectors



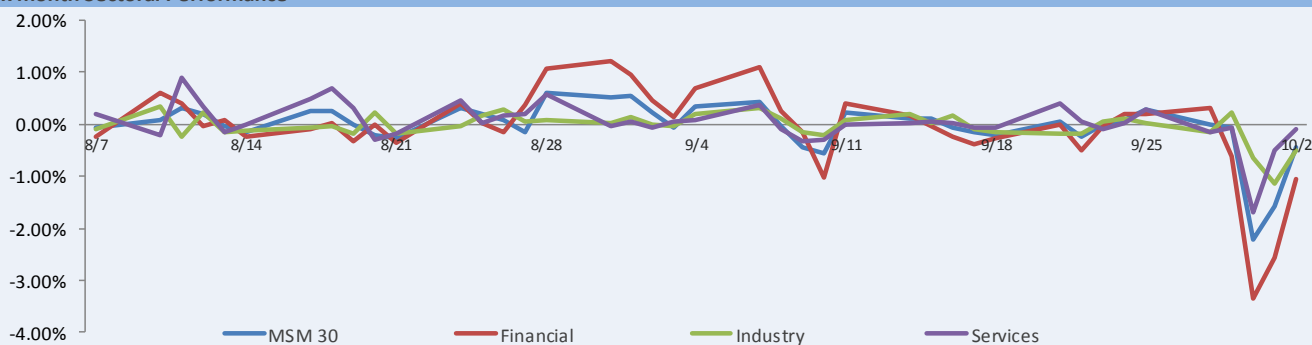
MSM 30 -High/Low



Top 10 Losers



Six month Sectoral Performance



Market performance and value indicators

Financial Sector



	Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)			
				Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ	
Financial Sector	Banking	BANKMUSCAT SAOG	BKMB	1,554,073,990	0.712	2,137,389	0.784	0.588	-0.56	-9.18	-8.25	11.95	1.12	8.64x	1.26x	3.51	46.58	22.25%	17.14%	
		BANK DHOFAR SAOG	BKDB	502,372,588	0.374	-	0.400	0.302	0.00	-2.60	-2.60	14.68	0.69	7.23x	1.64x	3.37	10.29	22.98%	0.67%	
		NATIONAL BANK OF OMAN SAOG	NBOB	443,653,210	0.364	243,440	0.410	0.265	-1.62	-7.14	-8.08	24.35	0.98	9.72x	1.33x	3.75	12.74	25.09%	23.62%	
		HSBC BANK OMAN	HBMO	344,053,800	0.172	19,800	0.184	0.144	-1.71	-3.37	-4.44	-2.27	1.06	14.59x	1.13x	2.21	2.58	-27.03%	-16.39%	
		BANK SOHAR	BKSB	259,688,000	0.227	1,184,920	0.272	0.188	0.89	-5.81	-6.20	14.05	1.19	7.88x	1.43x	1.70	8.20	39.55%	3.00%	
		AHLI BANK	ABOB	295,371,128	0.228	14,573	0.260	0.173	-0.87	-5.79	-7.32	25.65	1.07	12.72x	1.58x	3.21	7.06	12.22%	16.58%	
		BANK NIZWA	BKNZ	130,500,000	0.087	185,022	0.109	0.080	-2.25	-6.45	-8.42	-14.71	0.61	-	0.96x	-	-1.91	-	-4.15%	
		AL IZZ ISLAMIC BANK	BKIZ	98,000,000	0.098	-	0.110	0.094	0.00	-5.77	-5.77	-9.26	0.52	-	1.03x	-	-	-	-	
	Insurance	OMAN UNITED INSURANCE CO	OUIS	43,000,000	0.430	62,500	0.504	0.328	-1.83	-4.87	-4.87	10.26	1.29	8.11	1.69x	8.14	1.67	30.34%	-	
		OMAN NATIONAL INVESTMENT CO	ONIC	66,941,375	0.386	169,172	0.572	0.382	-1.5306	-8.10	-8.96	-21.22	1.96	8.98x	1.07x	5.18	1.61	-33.01%	-28.61%	
		MUSCAT NATIONAL HOLDING	MNHI	8,225,000	1.645	-	1.655	1.485	0.00	0.00	0.00	-0.60	0.29	13.37x	0.53x	#N/A	N/A	0.59	-	-617.78%
		DHOFAR INSURANCE	DICS	44,000,000	0.220	500	0.312	0.219	0.00	-3.51	-3.51	-22.81	0.78	6.45x	1.22x	6.85	0.43	-4.04%	-74.22%	
		AL MADINA TAKAFUL INSURANCE	AMAT	17,150,000	0.098	214,093	0.145	0.095	-1.01	-11.71	-12.50	-20.85	-	-	0.81x	-	0.13	-	-80.79%	
		TAKAFUL OMAN	TAOI	9,800,000	0.098	-	0.117	0.098	0.00	-4.85	-4.85	-	-	-	-	-	0.00	-	-	
	Finance & Leasing	MUSCAT FINANCE	MFCI	35,645,946	0.153	-	0.155	0.141	0.00	-0.65	0.66	6.61	0.30	8.54x	1.14x	4.84	1.13	20.88%	3.20%	
		NATIONAL FINANCE CO	NFCI	39,548,479	0.154	-	0.166	0.146	0.00	0.00	0.00	1.19	0.51	7.66x	1.10x	6.34	1.23	4.16%	1.15%	
		UNITED FINANCE CO	UFCI	39,051,878	0.142	-	0.167	0.136	0.00	-0.70	-0.70	-4.05	1.02	8.63x	1.03x	4.23	1.18	29.04%	5.60%	
		OMAN ORIX LEASING CO.	ORXL	35,153,016	0.150	-	0.150	0.133	0.00	0.67	0.67	3.62	0.42	8.54x	1.17x	5.08	1.03	17.66%	2.29%	
		AL-OMANIYA FINANCIAL SERVICE	AOFS	79,009,482	0.344	5,000	0.400	0.342	0.00	0.00	0.00	-14.00	0.46	12.36x	1.32x	5.12	1.40	5.19%	-13.32%	
		TAAGEER FINANCE	TFCI	38,038,500	0.150	10,000	0.178	0.126	0.00	-1.96	-1.96	-1.32	1.04	10.21x	1.24x	6.67	0.95	-12.58%	8.55%	
	Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,400,000	0.182	-	0.173	0.135	0.00	0.00	0.00	-0.62	1.26	-	2.54x	#N/A	N/A	0.05	-67.91%	-67%
		GLOBAL FIN INVESTMENT	GFIC	24,800,000	0.124	-	0.188	0.118	0.00	-5.34	-1.59	-20.00	1.47	9.34x	0.82x	4.03	0.14	-87.09%	-36.51%	
		OMINVEST	OMVS	142,779,032	0.424	-	0.490	0.358	0.00	-8.23	-7.02	7.47	1.33	9.30x	1.12x	3.25	4.98	53.61%	11.52%	
		NATIONAL SECURITIES	NSCI	3,200,000	0.168	-	0.200	0.07	0.00	0.00	0.00	77.78	0.94	4.69x	1.25x	#N/A	N/A	-0.11	10.13%	-250.80%
		GULF INVESTMENTS SERVICES	GISI	35,746,864	0.213	413,039	0.320	0.185	-4.48	-12.35	-12.35	3.40	1.37	7.17x	1.59x	7.08	0.47	0.04%	-0.74%	
		FINANCIAL CORP/THE	FINC	8,753,745	0.125	-	0.171	0.11	0.00	0.00	-7.41	9.65	0.56	-	1.01x	#N/A	N/A	-0.18	-140.46%	-168.25%
		DHOFAR INTL DEVELOPMENT	DIDI	127,600,000	0.580	-	0.593	0.528	0.00	0.00	0.00	3.57	1.10	9.32x	1.24x	3.19	3.61	68.32%	-22.59%	
		AL BATINAH DEV & INV	DBIH	5,040,000	0.079	-	0.224	0.077	0.00	-6.67	-1.75	100.00	1.38	-	1.36x	#N/A	N/A	0.21	2882.86%	-66.14%
		AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	1.035	1.035	0.00	0.00	0.00	0.00	0.39	-	1.25x	#N/A	N/A	-0.03	1606.25%	-10.20%
		AL ANWAR HOLDINGS SAOG	AACT	37,062,000	0.284	2,024,447	0.379	0.27	2.90	-11.80	-11.80	-17.42	1.35	11.14x	1.67x	3.28	1.16	-	-	
		OMAN & EMIRATES INV(OM)50%	OEIO	21,815,625	0.179	751,838	0.295	0.175	-3.76	-11.39	-11.82	-4.28	1.79	8.57x	0.97x	#N/A	N/A	0.48	-55.37%	-56.11%
		AI MADINA INVESTMENT CO.	AMII	16,364,959	0.160	98,100	0.160	0.077	-5.95	-14.13	-14.13	-33.15	1.50	13.12x	0.68x	#N/A	N/A	-0.65	76.56%	-
		AL SHARQIYA INVEST HOLDING	SIHC	15,746,640	-	221,348	0.344	0.178	-5.70	-14.15	-14.55	-28.18	1.96	18.57x	0.70x	3.82	0.10	-207.80%	-86.96%	
		AVERAGE				4,537,760,256									9.79x	1.21x	4.52			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Industrial Sector	Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	3.750	3.500	0.00	0.00	0.00	0.00	0.33	5.75x	1.08x	2.67	0.15	26.83%	-
		SWEETS OF OMAN	OSCI	9,310,000	1.330	-	1.330	0.900	0.00	0.00	0.00	41.49	0.36	9.27x	2.49x	3.76	0.32	1.34%	128.20%
		DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	0.260	0.240	0.00	0.00	0.00	0.00	0.33	-	1.15x	3.62	0.10	122.15%	892.86%
		NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	-0.10	-102.92%	299.17%
		OMAN REFRESHMENT CO	ORCI	122,250,000	2.445	-	3.050	2.305	0.00	0.00	0.00	-5.96	0.39	11.43x	4.19x	4.09	3.04	2.41%	84.43%
		NATIONAL MINERAL WATER	NMWI	1,127,112	0.056	-	0.058	0.035	0.00	0.00	0.00	47.37	-0.09	-	-	#N/A/N/A	0.05	-137.65%	-121.64%
		AREEJ VEGETABLE OILS	AVOI	25,300,000	5.500	-	5.610	2.500	0.00	0.00	0.00	7.84	0.21	8.45x	2.05x	5.45	1.57	37.95%	77.25%
		OMAN FOODS INTERNATIONAL SOA	NRCI	1,036,000	-	-	0.518	0.510	0.00	0.00	0.00	0.00	-0.58	-	0.79x	#N/A/N/A	-0.01	-121%	-90.91%
		OMAN FLOUR MILLS	OFMI	98,910,000	0.628	3,950	0.644	0.566	0.00	0.00	0.00	1.29	0.42	13.96x	1.73x	4.24	1.69	58.78%	-16.00%
		SALALAH MILLS CO	SFMI	72,244,590	1.500	11	1.575	1.350	0.00	0.00	0.00	2.74	0.57	12.43x	3.11x	4.01	1.81	101.09%	6.91%
		OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	2.78x	#N/A/N/A	-0.07	-	7020.00%
		DHOFAR CATTLEFEED	DCFI	12,782,000	0.166	-	0.430	0.164	0.00	0.00	0.00	-35.66	0.70	-	0.30x	#N/A/N/A	0.13	29.7%	-107.52%
		OMAN AGRICULTURAL DEV	OADI	1,595,000	0.530	-	1.450	1.300	0.00	0.00	0.00	0.00	0.33	1.36x	0.66x	#N/A/N/A	-0.07	-556.3%	-
		OMAN FISHERIES CO	OFCI	9,875,000	0.079	246,067	0.113	0.076	1.28	-5.95	-7.06	-20.20	0.97	-	0.65x	#N/A/N/A	0.05	-235.9%	-129.16%
		DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	1.280	1.280	0.00	0.00	0.00	0.00	0.33	-	-	#N/A/N/A	-0.29	-	-
		SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	0.98x	0.23x	#N/A/N/A	0.19	-358.13%	54.11%
		A'SAFFA FOODS SAOG	SPFI	112,800,000	0.940	-	1.134	0.940	0.00	0.00	0.00	-14.53	0.50	14.22x	3.71x	1.68	1.87	28.27%	3.01%
		GULF MUSHROOM COMPANY	GMPI	11,307,479	0.416	-	0.420	0.333	0.00	0.00	0.00	16.09	0.34	54.56x	2.29x	#N/A/N/A	0.12	-44.66%	15.47%
	Cement	OMAN CEMENT CO	OCOI	254,110,241	0.768	-	0.876	0.684	0.00	-0.52	0.52	-6.80	0.85	17.74x	1.62x	4.61	5.40	225.63%	45.96%
		RAYSUT CEMENT CO	RCCI	436,000,000	2.180	-	2.280	1.965	0.00	-0.23	-1.36	8.19	0.89	16.22x	3.35x	3.46	7.36	31.46%	-10.63%
	Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	9,701,832	0.129	125,500	0.275	0.128	-3.01	-12.24	-12.24	-49.41	1.14	-	0.97x	3.85	-0.38	-300.00%	-73.60%
		GALFAR ENGINEERING&CONTRACT	GECS	95,491,753	0.200	1,115,127	0.324	0.198	-3.38	-11.89	-11.89	-25.93	1.34	15.94x	0.73x	5.05	0.59	-74.81%	-57.54%
	Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,746,000	0.291	-	0.294	0.250	0.00	0.00	0.00	3.93	0.53	-	0.27x	#N/A/N/A	-0.17	33.08%	-
		MUSCAT THREAD MILLS CO	MTMI	2,177,586	0.162	-	0.162	0.160	0.00	0.00	0.00	0.11	0.34	8.31x	1.14x	#N/A/N/A	0.07	98.29%	70.52%
	Mining	GULF STONE	GSCI	2,976,600	0.082	-	0.082	0.082	0.00	0.00	0.00	0.00	0.33	8.96x	0.66x	#N/A/N/A	0.10	2777.14%	-2.61%
		OMAN CHROMITE	OCCI	10,920,000	3.640	-	3.700	3.510	0.00	0.00	0.00	-6.67	0.36	16.04x	2.53x	4.18	0.08	-27.09%	-54.6%
		AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	0.760	0.700	0.00	0.00	0.00	0.00	0.36	24.93x	1.58x	0.66	-0.09	-134.2%	-120.9%
	Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	4,420,000	0.052	-	0.077	0.050	0.00	-3.70	-5.45	-25.71	1.53	-	0.69x	#N/A/N/A	-0.07	86.8%	-54.5%
		CEMENT & GYPSUM PRO	CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
		NATL ALUMINIUM PRODUCTS	NAPI	9,500,720	0.283	381,000	0.448	0.238	1.07	-4.07	-2.41	-30.64	1.16	11.08x	1.21x	4.29	0.16	-68.5%	3.1%
		ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A/N/A	-0.04	-16.0%	-9.7%
		AL-ANWAR CERAMIC TILE CO	AACT	138,233,052	0.560	68,830	0.608	0.486	-1.41	-2.10	-2.78	1.03	0.75	17.16x	3.72x	3.40	2.48	21.9%	21.4%
		AL JAZEERA STEEL PRODUCTS CO	ATMI	59,451,429	0.476	93,760	0.480	0.304	-0.83	-0.83	1.28	40.83	0.66	10.84x	1.55x	4.20	1.78	15.0%	5.6%
		OMAN CERAMIC COM	OMCI	851,488	0.450	-	0.490	0.450	0.00	0.00	0.00	-8.16	0.36	26.47x	0.91x	#N/A/N/A	0.01	-	-73.9%
	Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
		OMAN PACKAGING	OPCI	8,433,360	0.260	-	0.330	0.250	0.00	0.00	0.00	-13.33	0.38	7.94x	1.68x	3.85	0.09	-42.2%	-
		FLEXIBLE IND PACKAGES	FIPC	1,272,482	0.060	-	0.060	0.010	0.00	0.00	0.00	275.00	0.47	-	-	#N/A/N/A	-0.11	-48.3%	-38.1%
		GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	-	-	0.00	0.00	0.00	0.00	0.33	0.95x	0.17x	#N/A/N/A	0.09	-	-
		PACKAGING CO LTD	PCLI	1,428,000	0.476	-	0.476	0.476	0.00	0.00	0.00	28.65	0.39	100.91x	0.17x	#N/A/N/A	0.03	1450.0%	-313.1%
		COMPUTER STATIONERY INDS	CSII	2,540,000	0.254	-	0.326	0.235	0.00	0.00	0.00	-22.09	0.33	8.40x	1.16x	5.91	0.11	143.0%	-2.8%
	Chemicals	AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
		MAJAN GLASS COMPANY	MGCI	11,976,641	0.285	-	0.330	0.255	0.00	0.00	0.00	-6.86	0.48	-	1.00x	#N/A/N/A	0.32	44.6%	-356.1%
		GULF INTERNATIONAL CHEMICALS	GICI	4,473,000	0.213	-	0.275	0.190	0.00	-5.75	-6.17	-0.47	1.37	17.84x	1.57x	4.93	0.08	-13.5%	-17.8%
		OMAN CHLORINE	OCHL	35,827,776	0.580	-	0.700	0.580	0.00	0.00	0.00	-9.37	0.38	13.88x	1.85x	3.45	0.67	-18.3%	1.8%
	Pharmacceticals	NATIONAL DETERGENTS/THE	NDTI	11,907,000	0.700	-	0.852	0.680	0.00	0.00	0.00	-13.79	0.36	12.73x	0.92x	5.71	0.26	-25.3%	-5.1%
		NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	0.120	0.100	0.00	0.00	0.00	0.00	0.33	5.64x	0.86x	16.00	0.23	-21.1%	-3.4%
	Electrical & Mechanical	OMAN FIBER OPTICS	OFOI	27,305,608	5.005	-	5.325	2.609	0.00	0.00	0.00	18.80	0.21	4.33x	1.91x	6.08	3.56	204.0%	931.0%
		VOLTAMP ENERGY SAOG	VOES	25,531,000	0.422	3,377	0.510	0.380	0.00	0.00	-0.94	-10.21	0.84	7.84x	1.63x	5.63	0.48	-5.2%	25.9%
		OMAN CABLES INDUSTRY	OCAI	226,941,000	2.530	5,000	2.640	1.930	0.00	-2.69	-2.69	15.53	0.97	13.18x	3.25x	3.52	5.64	42.7%	85.9%
		OMAN FILTERS INDUSTRY	OFII	400,000	0.000	-	0.037	0.020	0.00	0.00	0.00	-42.86	0.39	-	-	#N/A/N/A	-	-	-
	AVERAGE				1,919,311,788									15.62x	1.57x	4.55			

Source: Bloomberg.

Market performance and value indicators

Services Sector



Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
		Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,241,250,000	1.655	911,644	1.785	1.410	-0.30	-0.90	-0.30	9.97	0.95	10.13x	2.28x	6.99	31.58	0.48%	-8.06%
	OMANI QATARI TELECOMMUNICATI	NWRS	429,623,192	0.660	389,000	0.684	0.522	0.00	-2.94	-2.37	10.00	1.14	11.64x	2.35x	5.76	9.88	31.49%	11.79%
Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,994,000	10.500	-	12.650	10.500	0.00	0.00	0.00	-8.70	0.38	13.74x	1.23x	6.67	0.71	15.57%	-30.54%
	UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	4.71x	0.81x	11.63	0.21	-12.06%	-66.95%
	AL BATINAH HOTELS	BAHS	2,780,663	1.125	-	1.126	1.126	0.00	0.00	0.00	-0.10	0.47	64.01x	1.00x	#N/A/N/A	0.01	-	-
	AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	-	1.08x	#N/A/N/A	-0.06	-	0.58%
	OMAN HOTELS & TOURISM CO	OHTS	12,540,000	0.228	-	0.241	0.220	0.00	0.00	0.00	3.64	0.32	5.83x	0.42x	6.58	0.49	-18.40%	-
	HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	SAHARA HOSPITALITY	SAHS	14,291,666	2.450	-	2.450	2.450	0.00	0.00	0.00	0.00	0.33	7.83x	0.98x	6.12	0.50	16.20%	10.57%
	DHOFAR TOURISM	DTCS	13,700,000	1.000	-	1.000	1.000	0.00	0.00	0.00	0.00	0.33	-	0.31x	#N/A/N/A	-0.61	22.63%	81.31%
	SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	1.380	1.380	0.00	0.00	0.00	0.00	0.34	9.93x	0.93x	10.87	0.06	-	-
Logistics	PORT SERVICE CORPORATION	PSCS	42,387,840	0.446	6,096	0.598	0.428	-0.89	-4.29	-4.70	-22.57	0.95	6.51x	1.08x	13.45	1.95	-1.21%	0.39%
	SALALAH PORT SERVICES	SPSI	116,536,320	0.648	-	0.696	0.550	0.00	0.00	0.00	8.00	0.47	21.09x	2.54x	3.86	1.48	-20.05%	-13.26%
Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	197,149,994	2.020	-	2.400	1.980	0.00	0.00	0.00	-14.04	0.48	17.19x	7.40x	5.20	3.02	-0.26%	13.42%
	OMAN OIL MARKETING COMPANY	OOMS	139,287,750	2.260	-	2.300	2.100	0.00	0.00	0.00	4.87	0.41	13.61x	3.19x	3.10	3.05	4.90%	26.57%
	AL MAHA PETROLEUM PRODUCTS M	MHAS	172,500,000	2.500	20,000	2.550	2.100	0.81	-0.60	-0.60	12.66	0.46	15.97x	3.96x	4.03	3.07	7.16%	19.10%
	NATIONAL GAS CO	NGCI	31,164,007	0.684	-	1.227	0.303	0.00	-8.56	-8.56	-6.14	0.35	15.96x	1.87x	2.19	0.44	-	-0.94%
	MUSCAT GASES COMPANY SAOG	MGMC	25,800,000	0.860	500	0.872	0.800	0.00	0.00	0.00	-1.38	0.36	18.02x	3.85x	5.00	0.36	14.01%	-18.66%
Education & Training	DHOFAR UNIVERSITY	DHUS	20,510,000	1.465	-	1.500	1.230	0.00	0.00	0.00	8.52	0.31	7.47x	1.23x	#N/A/N/A	-0.06	-	-104.93%
	MAJAN COLLEGE	BACS	15,000,000	0.500	-	0.500	0.408	0.00	0.00	0.00	11.11	0.31	-	2.20x	6.00	0.22	79.62%	-46.77%
	NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	2.050	2.050	0.00	0.00	0.00	0.00	0.33	14.86x	4.02x	#N/A/N/A	0.01	-	-
	OMAN EDUCATION & TRAINING IN	OETI	8,960,000	0.128	-	0.202	0.128	0.00	0.00	0.00	-23.81	-0.29	-	0.65x	3.97	-0.01	-	-
Energy	AL KAMIL POWER CO	KPCS	29,452,500	0.306	-	3.250	0.300	0.00	0.00	0.00	-89.07	0.98	1.56x	1.35x	62.09	0.91	7.99%	51.25%
	DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	SOHAR POWER CO	SHPS	83,983,800	0.380	12,220	0.410	0.231	0.00	0.00	-0.52	38.18	0.47	19.07x	9.18x	5.53	1.48	-32.59%	140.55%
	UNITED POWER CO	UECS	8,661,581	1.605	-	1.950	1.210	0.00	0.00	0.00	14.64	0.62	22.86x	1.16x	12.54	0.17	8.23%	-11.40%
	ACWA POWER BARKA SAOG	APBS	117,760,000	0.736	-	0.760	0.570	0.00	0.00	0.00	15.00	0.44	10.43x	2.63x	12.64	3.07	28.81%	37.11%
	OMAN NATIONAL ENGINEERING AN	ONES	24,800,000	0.310	-	0.358	0.291	0.00	0.00	0.00	-9.36	0.60	15.50x	1.19x	4.84	0.52	5.31%	-28.17%
	SHARQIYAH DESALINATION CO SA	SHRQ	30,970,684	0.000	-	5.700	4.505	0	0.00	2.26	-4.71	-	12.73x	3.37x	-	0.61	-	-
	SMN POWER HOLDING SAOG	SMNP	132,558,038	0.664	-	0.668	0.515	0.00	0.00	0.00	21.83	0.45	16.73x	10.80x	33.49	2.47	-	-
	SEMBCORP SALALAH POWER & WAT	SSPW	215,733,261	2.258	34,341	2.545	1.885	0.22	-5.83	-6.80	18.64	-	-	2.59x	-	5.35	-	-
	AL BATINAH POWER	BATP	120,804,850	0.179	625,960	0.187	0.128	1.70	-1.65	-2.19	-	-	-	1.68x	-	5.71	-	-
	AL SUWADI POWER	SUWP	127,878,735	0.179	917,104	0.189	0.130	1.13	-1.65	-2.72	-	-	-	1.63x	-	5.99	-	-
Diversified	RENAISSANCE SERVICES SAOG	RNSS	185,053,962	0.656	224,000	0.820	0.580	0.00	-4.09	-4.09	-10.38	1.24	21.31x	0.97x	1.52	3.84	-21.35%	9.02%
	AL JAZEERA SERVICES	AJSS	51,651,760	0.390	7,660	0.616	0.390	-2.99	-5.80	-11.36	-31.58	1.17	10.32x	2.09x	7.69	1.12	-22.63%	-
	OMAN INTL MARKETING	OIMS	259,000	0.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.99x	#N/A/N/A	-	-	-
Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	45,800,000	0.229	558,694	0.310	0.226	-2.14	-8.40	-8.40	-15.19	1.51	4.13x	1.53x	10.96	1.53	-11.34%	-2.11%
Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
AVERAGE			3,715,114,047										14.56x	2.44x	10.11			

Source: Bloomberg.



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