OMAN ARAB BANK بنك عُمان العربي

Research

Al Arabi Daily MSM Report

No. of Issue: 1426

Date: 08/10/2015

صندوق عُمان العربي للأسواق الخليجية
Oman Al Arabi GCC Markets Fund
للإستفادة من خبراتنا
Benefit from our expertise

Oman Al Arabi GCC Markets Fund		As of
		1-Oct-2015
Weekly NAV	RO	1.019

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,131.28	1,130.71	0.57	0.05	2.31	(1.10)
Al Arabi GCC 50 Index	1,140.49	1,148.17	(7.68)	(0.67)	2.09	(4.93)
Al Arabi MENA 200 Index	1,047.97	1,050.34	(2.37)	(0.23)	2.17	(6.50)
MSM SHARIAH INDEX	909.28	908.50	0.78	0.09	0.81	(5.90)
MSM 30	5,867.41	5,860.47	6.94	0.12	1.38	(7.50)
Volume(In 000)	15,588	25,964	(10,375.50)	(39.96)		
Value traded (In RO 000)	2,845	6,585	(3,739.93)	(56.80)		

View of the MSM:

The MSM 30 index closed at 5,867.41 points, 0.12% up from the last trading session. 14 out of 44 stocks trading managed a green closing and 13 in the red zone. While 17 no changed 15.6 mn. shares traded during the day with the value reaching RO 2.8 mn. Financial index closed at 7,128.55 points., Industry index closed 7,365.6 points and the services index closed at 3,254.78 points with percentage change of 0.47% , -0.16% , 0.20% respectively.

Top Gainers	Price	Chg	Chg
Companies	RO	RO	%
OMAN FISHERIES	0.056	0.003	5.66
NATIONAL ALUMINIUM PRODUCTS	0.207	0.009	4.55
BANK NIZWA	0.071	0.003	4.41
ALIZZ ISLAMIC BANK	0.073	0.003	4.29
PORT SERVICES CORPORATION	0.158	0.004	2.60

Top Co. - Value	Price	Value	Mkt.Share
Companies	RO	in RO 000	
OMAN TELECOMMUNICATION	1.640	450	15.82%
BANK NIZWA	0.071	384	13.51%
AL ANWAR HOLDING	0.189	257	9.03%
RENAISSANCE SERVICES	0.169	226	7.95%
AL ANWAR CERAMIC TILES	0.340	213	7.50%

Market Capitalization	
(In Billion)	
OMR	USD
7.95	20.51

Top Losers	Price	Chg	Chg
Companies	RO	RO	%
AHLI BANK	0.196	(0.004)	(2.00)
AL ANWAR CERAMIC TILES	0.340	(0.006)	(1.73)
AL MADINA INVESTMENT	0.061	(0.001)	(1.61)
AL MADINA TAKAFUL	0.087	(0.001)	(1.14)
AL ANWAR HOLDING	0.189	(0.002)	(1.05)

Top Co. - Volume	Price	Volume	Mkt.Share
Companies	RO	in 000	
BANK NIZWA	0.071	5,413	34.72%
AL ANWAR HOLDING	0.189	1,359	8.72%
RENAISSANCE SERVICES	0.169	1,337	8.58%
ALIZZ ISLAMIC BANK	0.073	1,142	7.33%
OMAN INVESTMENT AND FINANCE	0.179	889	5.71%

No. of Companies		
Increased	Decreased	Unchanged
14	13	17

Key Announcements

Event Date	Company	Event	Details
07-Oct-15	Global Financial Investment	Resignation of Board member	to inform that Al Saud Co. LTD represented by Mr. Kamal Assad Suliman Abu Tayeh have resigned from the BOD of Global Financial Investment

Sector Name	Bloomberg Code	No of Co.	Current	Previous	Points Daily	DTD %	Points Monthly	MTD %	Points Yearly	YTD %
Financial Sector	BKINV	16	7,128.55	7,095.51	33	0.47	235	3.40	(582)	(7.55)
Industry Sector	INDSI	6	7,365.56	7,377.07	(12)	(0.16)	60	0.82	(1000)	(11.96)
Services Sector	SINSI	8	3,254.78	3,248.21	7	0.20	29	0.91	(220)	(6.34)

Main Indicators - Sectors	Beta	52-Week High	52-Week Low	Main Indicators P/Ex	Main Indicators P/Bx
MSM 30		7,551.42	5,401.51	11.17	1.78
Financial Sector	1.18	9,338.73	6,487.82	4.15	1.31
Industry Sector	0.69	10,245.62	7,255.60	13.62	2.14
Services Sector	0.57	3,812.37	3,172.82	11.35	2.21

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*

	Offer Turnover %	Bid Turnover %
MSM30 Index	62%	38%

Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
OMAN TELECOMMUNICATION	449.9	62%	38%
BANK NIZWA	384.2	61.2%	39%
AL ANWAR HOLDING	256.8	54.1%	46%
RENAISSANCE SERVICES	226.1	55.0%	45%

* Cash in as %of total turnover {Bid To / (Bid To + Offer To)}*100

Top Five Daily Deals

Company	Quantity No.	Price RO	Trans. Type	Value
Bank Nizwa	300,000	0.072	Buy	21,600
Renaissance Services	223,000	0.167	Buy	37,241
Bank Sohar	200,000	0.171	Buy	34,200
HSBC	200,000	0.114	Buy	22,800
Oman Investment	185,387	0.179	Buy	33,184

* Excluding Special Deals (Source: Mubasher)

Index Stocks - Up in 3 consecutive sessions

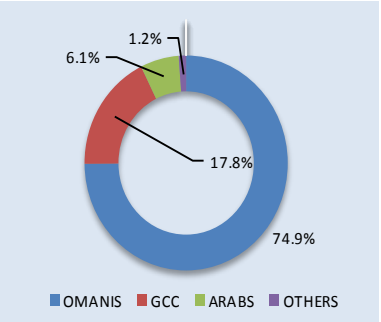
Company	Day 1	Day 2	Day 3
BANK SOHAR	1.21%	1.80%	1.18%
Oman Investment	2.38%	2.33%	1.70%
RENAISSANCE SERVICES	1.24%	2.45%	2.99%

Index Stocks - Down in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

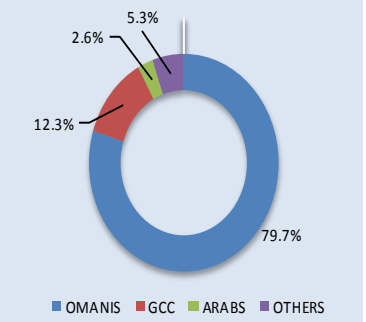
Nationality Trading - Buy

	Value (RO 000)
OMANIS	2,130.1
GCC	506.7
ARABS	174.4
OTHERS	33.5

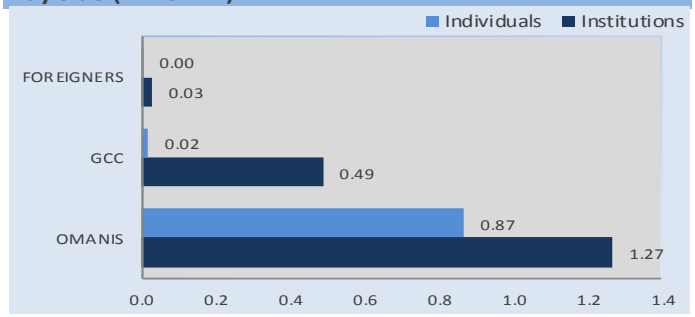


Nationality Trading - Sell

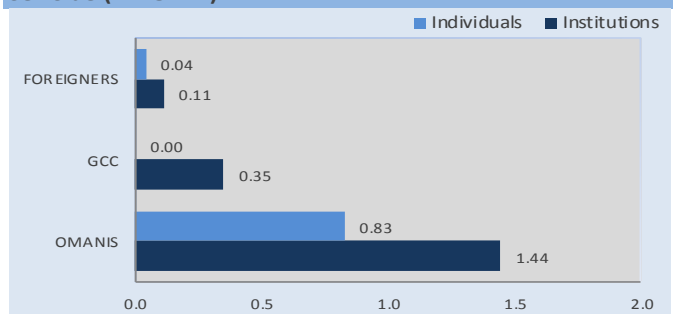
	Value (RO 000)
OMANIS	2,268.4
GCC	349.7
ARABS	74.7
OTHERS	152.0



Buy Side (In RO mn)

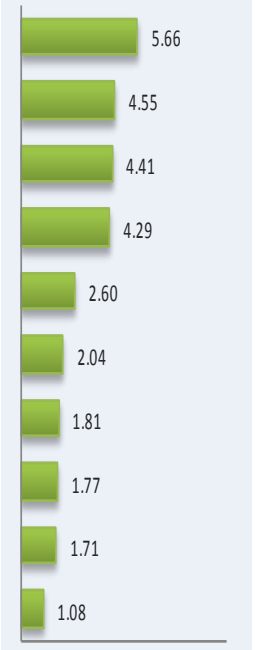


Sell Side (In RO mn)



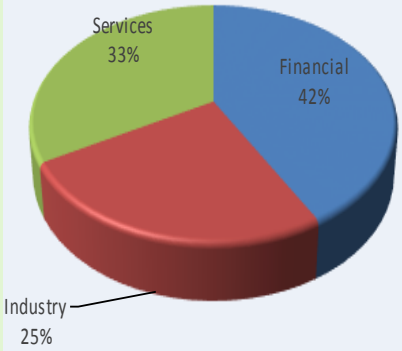
MSM 30 six month close(In Blue) & turnover Vs MA10 (In Green)

Top 10 Gainers

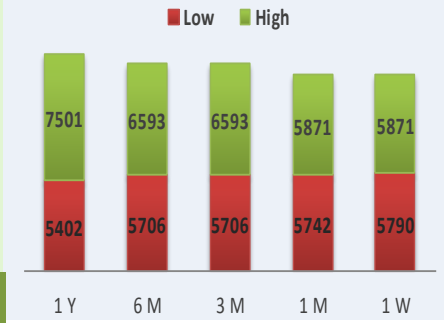


% Chg.
OMAN FISHERIES
NATIONAL ALUMINIUM PRODUCTS
BANK NIZWA
ALIZZ ISLAMIC BANK
PORT SERVICES CORPORATION
AL BATINAH DEV. INV. HOLDING
RENAISSANCE SERVICES
HSBC BANK OMAN
OMAN INVESTMENT AND FINANCE
AL HASSAN ENGINEERING

% Turnover by sectors

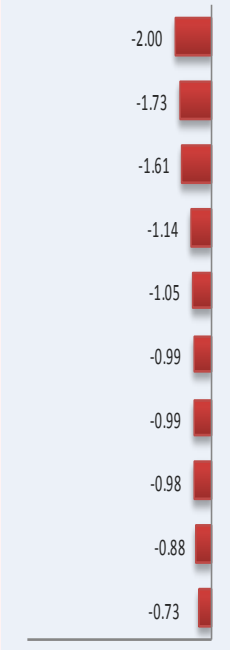


MSM 30 -High/Low

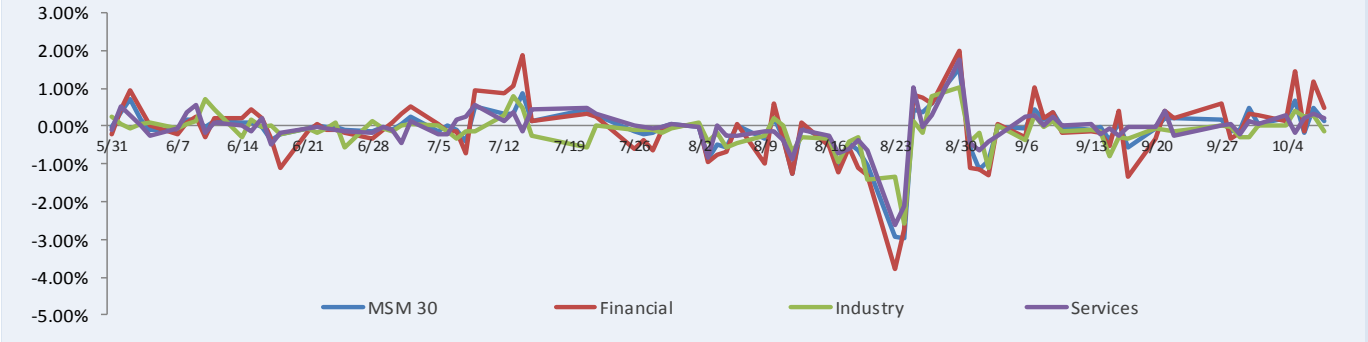


Top 10 Losers

% Chg.
AHLI BANK
AL ANWAR CERAMIC TILES
AL MADINA INVESTMENT
AL MADINA TAKAFUL
AL ANWAR HOLDING
GALFAR ENGINEERING AND CON.
OMAN AND EMIRATES INV. HOLDING
GULF INVESTMENT SERVICES
AL SHARQIA INVESTMENT HOLDING
UNITED FINANCE



Six month Sectoral Performance



Market performance and value indicators

Financial Sector

Financial Sector

Sub Sector	Name of Company	MKT Code	RO Capitalization	Close Price	Volume	52-Wk High	52-Wk Low	Share Performance % % Δ	% Δ WTD	% Δ MTD	% Δ YTD	BETA 1Y	Share Latest Ratio P/E	P/B	Div. Yld. %	N/P (RO'mn) Latest Calendar Qtr	YOY	QOQ
Banking	BANKMUSCAT SAOG	BKMB	1,246,751,493	0.544	129,101	0.739	0.467	0.74	0.74	-0.37	-1.86	1.08	7.45x	0.95x	4.36	46.52	-0.15%	7.43%
	BANK DHOFAR SAOG	BKDB	361,466,480	0.234	185,000	0.325	0.230	-0.43	-0.43	-0.43	-23.98	0.90	11.14x	0.79x	1.86	10.85	5.48%	-7.87%
	NATIONAL BANK OF OMAN SAOG	NBOB	404,894,496	0.302	487,000	0.360	0.249	1.00	2.72	3.42	5.13	1.16	13.90x	1.09x	5.08	15.43	21.06%	22.05%
	HSBC BANK OMAN	HBMO	230,035,971	0.115	461,480	0.177	0.109	1.77	4.55	3.60	-18.44	1.09	5.67x	0.76x	4.74	1.39	-46.18%	-63.25%
	BANK SOHAR	BKSB	246,486,240	0.171	252,500	0.228	0.155	0.59	4.27	6.21	-16.56	1.14	7.92x	1.02x	2.18	7.29	-11.12%	10.58%
	AHLI BANK	ABOB	279,307,084	0.196	7,000	0.232	0.159	-2.00	-2.00	-2.00	-12.00	1.07	10.56x	1.30x	#N/A N/A	7.74	9.55%	13.38%
	BANK NIZWA	BKNZ	106,500,000	0.071	5,412,841	0.096	0.060	4.41	14.52	16.39	-11.25	0.78	-	0.83x	-	-1.59	-16.82%	-1.62%
	AL IZZ ISLAMIC BANK	BKIZ	73,000,000	0.073	1,141,906	0.100	0.065	4.29	8.96	8.96	-22.34	0.55	-	0.83x	-	-1.48	25.99%	-5.91%
Insurance	OMAN UNITED INSURANCE CO	OUIS	24,800,000	0.248	280,859	0.452	0.210	-0.40	8.77	8.77	-11.74	1.59	6.05	0.94x	8.73	2.14	115.79%	-
	MUSCAT NATIONAL HOLDING	MNHI	9,300,000	1.860	-	1.950	1.75	0.00	0.00	0.00	0.00	0.36	45.37x	0.60x	2.69	0.22	-	-32.91%
	DHOFAR INSURANCE	DICS	42,000,000	0.210	-	0.232	0.19	0.00	0.00	0.00	-8.70	0.40	126.13x	1.19x	4.52	0.07	-83.64%	6900.00%
	AL MADINA TAKAFUL INSURANCE	AMAT	15,225,000	0.087	246,623	0.110	0.071	-1.14	2.35	1.16	-1.14	1.12	9.56x	0.67x	-	0.76	487.88%	16.19%
	TAKAFUL OMAN	TAOI	10,800,000	0.108	-	0.121	0.09	0.00	0.00	0.00	10.20	0.58	-	1.05x	-	0.17	-	-
Finance & Leasing	MUSCAT FINANCE	MFCI	37,742,767	0.150	-	0.150	0.138	0.00	0.00	0.00	8.00	0.35	6.17x	1.12x	4.94	1.11	-1.95%	-12.21%
	NATIONAL FINANCE CO	NFCI	40,010,734	0.152	-	0.152	0.137	0.00	0.00	0.00	3.87	0.43	7.29x	1.02x	6.42	1.40	14.10%	1.67%
	UNITED FINANCE CO	UFCI	42,264,032	0.136	10,000	0.151	0.111	-0.73	-0.73	-0.73	13.00	0.71	8.28x	1.02x	4.55	1.37	15.90%	21.03%
	OMAN ORIX LEASING CO.	ORXL	33,310,998	0.138	15,000	0.154	0.137	0.00	-2.82	-2.82	-3.96	0.36	6.66x	1.02x	7.04	1.33	29.63%	6.66%
	AL-OMANIYA FINANCIAL SERVICE	AOFS	72,624,414	0.310	-	0.335	0.291	0.00	0.00	0.00	-4.18	0.39	11.18x	1.20x	4.77	1.71	5.82%	21.91%
	TAAGEER FINANCE	TFCI	33,727,470	0.133	-	0.172	0.13	0.00	2.31	2.31	-11.33	0.69	7.27x	1.05x	7.52	1.11	16.39%	10.69%
Investment & Brokerag	FINANCIAL SERVICES CO.	FSCI	10,725,000	0.113	-	0.167	0.15	0.00	0.00	0.00	3.13	0.33	539.22x	2.31x	#N/A N/A	-0.06	-217.30%	-410%
	GLOBAL FIN INVESTMENT	GFIC	21,800,000	0.109	-	0.130	0.1	0.00	-1.80	-1.80	-10.66	0.56	136.25x	0.68x	4.63	0.69	385.97%	109.49%
	OMINVEST	OMVS	276,430,821	0.500	-	0.500	0.34	0.00	0.00	0.00	32.21	0.69	12.01x	1.38x	3.64	4.89	-1.81%	-13.61%
	NATIONAL SECURITIES	NSCI	3,380,000	0.100	-	0.175	0.169	0.00	0.00	0.00	5.63	0.59	-	2.49x	#N/A N/A	-0.27	137.84%	9.84%
	GULF INVESTMENTS SERVICES	GISI	16,453,105	0.101	64,300	0.240	0.096	-0.98	3.06	4.12	-28.87	1.82	-	0.80x	5.94	0.19	-0.61%	-0.52%
	FINANCIAL CORP/THE	FINC	7,913,386	0.113	-	0.113	0.11	0.00	0.00	0.00	-9.60	0.41	-	0.93x	#N/A N/A	0.03	-115.66%	-130.06%
	DHOFAR INTL DEVELOPMENT	DIDI	98,560,000	0.400	-	0.500	0.39	0.00	1.52	1.52	-15.47	0.45	8.34x	0.87x	4.02	3.95	9.41%	9.93%
	AL BATINAH DEV & INV	DBIH	3,000,000	0.061	52,000	0.211	0.09	2.04	11.11	11.11	-20.00	1.57	-	0.93x	5.00	0.01	-96.17%	-95.72%
	AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	1.135	1.135	0.00	0.00	0.00	0.00	0.33	-	1.35x	#N/A N/A	-0.15	447.99%	85.15%
	AL ANWAR HOLDINGS SAOG	AACT	28,364,175	0.189	1,358,969	0.287	0.122	-1.05	9.88	9.88	13.80	1.75	3.51x	1.05x	4.60	2.63	-	-
	OMAN & EMIRATES INV(OM)50%	OEIO	12,187,500	0.100	82,800	0.200	0.098	-0.99	2.04	2.04	-18.70	1.68	-	0.56x	#N/A N/A	0.19	-61.16%	47.56%
	Al MADINA INVESTMENT CO.	AMII	12,636,234	0.165	24,200	0.086	0.05	-1.61	1.67	1.67	-18.67	1.68	8.71x	0.51x	8.20	-0.67	2.02%	-117.76%
	AL SHARQIYA INVEST HOLDING	SIHC	10,170,000	-	258,400	0.202	0.095	-0.88	4.63	7.62	-9.58	1.93	18.59x	0.56x	4.25	0.04	-62.05%	-94.90%
	AVERAGE		3,817,042,398										44.23x	1.03x	4.99			

Source: Bloomberg.

Market performance and value indicators

Industrial Sector

Industrial Sector	Sub Sector	Name of Company	MKT Code	RO Capitalization	Close Price	Volume	52-Wk High	52-Wk Low	Share Performance % % Δ	% Δ WTD	% Δ MTD	% Δ YTD	BETA 1Y	Share Latest Ratio P/E	P/B	Div. Yld. %	N/P (RO'mn) Latest Calendar Qtr	YOY	QOQ
	Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	-	-	0.00	0.00	0.00	0.00	0.33	6.22x	0.96x	4.00	0.13	-16.84%	-
		SWEETS OF OMAN	OSCI	9,380,000	1.340	-	1.350	1.290	0.00	0.00	0.00	-0.37	0.42	16.85x	2.30x	4.13	0.20	-36.73%	348.22%
		DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	0.260	0.260	0.00	0.00	0.00	0.00	0.33	23.64x	1.14x	3.85	0.17	71.43%	-477.38%
		NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	-0.05	-48.76%	-12.70%
		OMAN REFRESHMENT CO	ORCI	125,000,000	2.500	-	2.520	2.400	0.00	0.00	0.00	2.04	0.35	14.02x	3.78x	4.00	2.37	-21.88%	101.11%
		NATIONAL MINERAL WATER	NMWI	1,227,747	0.061	-	0.080	0.042	0.00	0.00	0.00	1.67	0.29	-	-	#N/A N/A	-0.08	-251.84%	-4.75%
		AREEJ VEGETABLE OILS	AVOI	25,346,000	5.510	-	5.600	5.480	0.00	0.00	0.00	0.00	0.34	11.60x	1.89x	6.35	1.52	-3.68%	45.07%
		OMAN FOODS INTERNATIONAL SOA	NRCI	952,000	-	-	0.518	0.476	0.00	0.00	0.00	-8.11	0.37	-	1.05x	#N/A N/A	-0.02	175%	-133.33%
		OMAN FLOUR MILLS	OFMI	76,860,000	0.488	-	0.620	0.482	0.00	0.00	0.00	-16.72	0.32	9.38x	1.25x	5.53	2.09	23.54%	-14.53%
		SALALAH MILLS CO	SFMI	71,762,959	1.490	-	1.510	1.390	0.00	0.00	0.00	0.00	0.37	16.56x	2.94x	4.36	1.40	-22.74%	11.19%
		OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	1.000	1.000	0.00	0.00	0.00	0.00	0.33	-	4.06x	#N/A N/A	-0.03	15.38%	-56.52%
		DHOFAR CATTLEFEED	DCFI	16,170,000	0.210	-	0.210	0.145	0.00	3.96	3.96	13.51	0.68	44.54x	0.39x	#N/A N/A	1.52	1061.8%	-1637.37%
		OMAN AGRICULTURAL DEV	OADI	1,595,000	0.530	-	1.450	1.450	0.00	0.00	0.00	0.00	0.33	-	0.96x	#N/A N/A	0.01	-112.3%	-112.64%
		OMAN FISHERIES CO	OFCI	7,000,000	0.056	123,173	0.084	0.042	5.66	9.80	9.80	-17.65	0.95	-	0.53x	#N/A N/A	-0.12	-339.6%	-83.01%
		DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	-	-	0.00	0.00	0.00	0.00	0.33	-	9.32x	#N/A N/A	-0.19	-	-
		SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	0.93x	0.18x	#N/A N/A	0.22	79.11%	194.72%
		A'SAFFA FOODS SAOG	SPFI	103,200,000	0.860	-	0.940	0.660	0.00	0.00	0.00	10.82	0.56	16.73x	3.00x	2.09	1.78	-4.83%	11.60%
		GULF MUSHROOM COMPANY	GMPI	11,541,239	0.386	-	0.391	0.371	0.00	0.00	0.00	-0.33	0.35	36.29x	2.06x	#N/A N/A	0.06	-52.39%	-63.22%
	Cement	OMAN CEMENT CO	OCOI	145,583,992	0.440	136,630	0.772	0.430	0.00	0.00	0.00	-15.06	0.97	12.94x	0.94x	6.79	1.61	-70.12%	-57.93%
		RAYSUT CEMENT CO	RCCI	228,000,000	1.140	30,000	2.190	1.100	-0.44	-0.87	-0.87	-31.74	1.16	10.00x	1.65x	6.61	4.94	-32.89%	-18.12%
	Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	7,069,552	0.094	141,029	0.140	0.080	1.08	9.30	9.30	-5.05	1.38	-	0.81x	#N/A N/A	0.14	-135.90%	-109.12%
		GALFAR ENGINEERING&CONTRACT	GECS	78,340,654	0.100	158,605	0.193	0.084	-0.99	8.70	8.70	-31.68	1.87	-	0.41x	#N/A N/A	-1.26	-311.78%	-199.53%
	Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,932,000	0.322	-	0.356	0.220	0.00	0.00	0.00	9.15	0.21	-	0.35x	#N/A N/A	-0.06	-41.90%	-
		MUSCAT THREAD MILLS CO	MTMI	1,863,046	0.126	-	0.147	0.123	0.00	0.00	0.00	-14.44	0.31	18.24x	1.01x	#N/A N/A	0.02	-76.22%	-52.45%
	Mining	GULF STONE	GSCI	3,993,000	0.110	-	0.112	0.082	0.00	0.00	0.00	34.15	0.19	27.50x	0.93x	9.09	0.02	-77.46%	80.16%
		OMAN CHROMITE	OCCI	10,920,000	3.640	-	-	-	0.00	0.00	0.00	0.00	0.34	30.59x	2.62x	4.67	0.12	40.21%	-37.9%
		AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	0.748	0.748	0.00	0.00	0.00	0.00	0.33	26.71x	1.50x	0.67	-0.03	-71.3%	-104.3%
	Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	3,060,000	0.036	100,093	0.053	0.031	0.00	0.00	5.88	0.00	1.19	-	0.54x	#N/A N/A	-0.01	-84.1%	-125.6%
		CEMENT & GYPSUM PRO	CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
		NATL ALUMINIUM PRODUCTS	NAPI	6,949,290	0.207	22,100	0.370	0.195	4.55	-5.05	-5.05	-35.71	0.85	8.63x	0.85x	6.28	0.20	21.3%	20.6%
		ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A N/A	-0.05	6.1%	-18.7%
		AL-ANWAR CERAMIC TILES CO	AACT	100,712,652	0.340	626,097	0.477	0.277	-1.73	3.03	2.41	-18.73	1.14	10.57x	2.57x	6.13	1.86	-9.3%	-11.9%
		AL JAZEERA STEEL PRODUCTS CO	ATMI	24,355,102	0.195	-	0.480	0.189	0.00	-2.50	-2.50	-41.96	0.73	7.80x	0.63x	11.28	0.88	-50.3%	59.7%
		OMAN CERAMIC COM	OMCI	847,704	0.448	-	0.494	0.448	0.00	0.00	0.00	-0.44	0.33	6.14x	0.79x	#N/A N/A	0.02	82.9%	88.8%
		AL MAHA CERAMICS CO SAOC	AMCI	25,725,000	0.490	159,683	0.674	0.360	0.00	0.00	0.00	-2.19	-	-	-	-	0.70	-	-
	Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
		OMAN PACKAGING	OPCI	8,108,965	0.250	-	0.250	0.234	0.00	0.00	0.00	-3.85	0.34	8.65x	1.55x	4.00	0.21	120.8%	-
		FLEXIBLE IND PACKAGES	FIPC	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	-	-	-
		GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	0.390	0.390	0.00	0.00	0.00	0.00	0.33	1.38x	0.15x	#N/A N/A	0.10	-	-
		PACKAGING CO LTD	PCLI	1,428,000	0.476	-	0.476	0.476	0.00	0.00	0.00	0.00	0.37	5.23x	0.18x	#N/A N/A	0.17	385.3%	151.5%
		COMPUTER STATIONERY INDS	CSII	2,600,000	0.260	-	0.290	0.245	0.00	0.00	0.00	2.36	0.31	7.70x	1.12x	7.69	0.08	-26.4%	-52.6%
		AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
		MAJAN GLASS COMPANY	MGCI	9,245,126	0.220	-	0.285	0.200	0.00	0.00	0.00	-11.29	0.22	-	0.83x	#N/A N/A	-0.83	-356.7%	-445.7%
	Chemicals	GULF INTERNATIONAL CHEMICALS	GICI	5,712,000	0.272	171,000	0.278	0.108	0.74	4.62	4.62	78.95	1.26	6.86x	1.84x	8.06	0.19	125.2%	-38.2%
		OMAN CHLORINE	OCHL	34,376,133	0.530	-	0.533	0.524	0.00	0.00	0.00	0.09	0.33	15.75x	1.63x	1.80	0.67	-	15.2%
		NATIONAL DETERGENTS/THE	NDTI	11,907,000	0.700	-	0.700	0.700	0.00	0.00	0.00	0.00	0.33	18.92x	0.92x	5.71	0.15	-42.8%	-20.2%
	Pharmaceuticals	NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	0.110	0.100	0.00	0.00	0.00	0.00	0.33	5.08x	0.83x	16.00	0.27	18.1%	-3.0%
	Electrical & Mechanical	OMAN FIBER OPTICS	OFOI	32,969,954	5.255	-	5.280	4.174	0.00	0.00	0.00	9.78	0.27	7.23x	1.95x	5.79	0.28	-92.1%	15.7%
		VOLTAMP ENERGY SAOG	VOES	25,168,000	0.416	460,247	0.480	0.330	0.00	1.46	1.46	11.83	0.89	5.98x	1.43x	6.01	1.02	110.9%	98.7%
		OMAN CABLES INDUSTRY	OCAI	170,430,000	1.900	5,095	2.600	1.540	0.00	1.88	1.88	-0.78	0.94	9.13x	2.18x	4.74	4.78	-15.2%	0.1%
		AVERAGE		1,448,490,155										13.99x	1.57x	5.83			

Source: Bloomberg.

Market performance and value indicators

Services Sector

Services Sector

Sub Sector	Name of Company	MKT Code	RO Capitalization	Close Price	Volume	52-Wk High	52-Wk Low	Share Performance % % Δ	% Δ WTD	% Δ MTD	% Δ YTD	BETA 1Y	Share Latest Ratio P/E	P/B	Div. Yld. %	N/P (RO'mn) Latest Calendar Qtr	YOY	QOQ
Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,230,000,000	1.640	274,226	1.810	1.470	0.00	1.55	1.55	-3.24	0.90	10.45x	2.14x	7.93	26.71	-15.45%	-22.72%
	OOREDOO	ORDS	489,510,061	0.752	1,000	0.812	0.530	0.00	-1.05	-1.05	19.75	1.14	11.75x	2.50x	5.05	11.51	16.46%	7.90%
Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,976,860	10.495	-	10.500	9.700	0.00	0.00	0.00	-0.05	0.33	13.94x	1.24x	6.80	0.99	-2.66%	6.24%
	UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	7.17x	0.80x	13.18	0.16	-21.96%	-60.75%
	AL BATINAH HOTELS	BAHS	4,074,596	1.125	-	1.100	1.100	0.00	0.00	0.00	0.00	0.33	24.88x	1.01x	4.44	0.03	-	-
	AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	-	1.22x	#N/A N/A	-0.01	-	-1.39%
	OMAN HOTELS & TOURISM CO	OHTS	12,980,000	0.236	-	0.236	0.228	0.00	0.00	0.00	3.51	0.33	5.02x	0.40x	#N/A N/A	0.52	6.81%	-
	HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
	SAHARA HOSPITALITY	SAHS	14,583,333	2.500	-	2.500	2.500	0.00	0.00	0.00	2.04	0.34	5.88x	0.92x	6.00	0.60	39.67%	-3.61%
	DHOFAR TOURISM	DTCS	13,695,500	0.490	-	-	-	0.00	0.00	0.00	0.00	0.33	-	0.29x	#N/A N/A	-0.41	-31.87%	83.24%
	SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	1.380	1.380	0.00	0.00	0.00	0.00	0.33	12.11x	0.93x	8.70	0.02	-	-
Logistics	PORT SERVICE CORPORATION	PSCS	15,016,320	0.158	101,124	0.460	0.134	2.60	17.91	17.91	-55.37	0.64	3.07x	0.42x	18.99	0.54	-72.14%	-215.59%
	SALALAH PORT SERVICES	SPSI	116,536,320	0.648	-	0.660	0.632	0.00	0.00	0.00	0.00	0.36	29.45x	2.41x	2.31	1.35	-8.45%	1.80%
Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	195,250,000	2.000	10,067	2.100	1.900	0.00	0.00	0.00	0.00	0.32	14.81x	6.33x	4.60	4.32	43.01%	66.51%
	OMAN OIL MARKETING COMPANY	OOMS	128,258,250	2.080	-	2.260	2.080	0.00	-6.73	-6.73	-7.14	0.34	11.89x	2.52x	2.88	2.89	-5.30%	9.32%
	AL MAHA PETROLEUM PRODUCTS M	MHAS	135,240,000	1.960	3,090	2.515	1.960	0.00	-1.01	-1.01	-11.11	0.41	13.24x	2.93x	5.61	2.66	-13.27%	4.56%
	NATIONAL GAS CO	NGCI	15,100,000	0.302	-	0.663	0.300	0.00	0.00	0.00	-39.74	1.05	9.08x	0.97x	3.77	0.27	-	-34.38%
	MUSCAT GASES COMPANY SAOG	MGMC	24,840,000	0.828	-	0.860	0.800	0.00	0.00	0.00	0.00	0.34	19.26x	3.08x	4.83	0.40	11.93%	20.32%
Education & Training	DHOFAR UNIVERSITY	DHUS	20,510,000	1.465	-	1.465	1.440	0.00	0.00	0.00	0.00	0.35	9.45x	1.09x	#N/A N/A	1.40	-	339.87%
	MAJAN COLLEGE	BACS	15,000,000	0.500	-	0.550	0.490	0.00	0.00	0.00	0.00	0.31	7.45x	1.90x	6.00	0.47	16.66%	0.06%
	NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	-	-	0.00	0.00	0.00	0.00	0.33	39.42x	3.99x	#N/A N/A	-0.01	-	-
	OMAN EDUCATION & TRAINING IN	OETI	10,290,000	0.147	-	0.160	0.128	0.00	-5.16	-5.16	7.30	0.34	6.42x	0.66x	4.76	0.27	-	-
Energy	AL KAMIL POWER CO	KPCS	30,030,000	0.312	-	0.314	0.306	0.00	0.00	0.00	1.30	0.50	15.60x	1.25x	#N/A N/A	0.92	1.21%	54.12%
	DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
	SOHAR POWER CO	SHPS	75,143,400	0.340	5,000	0.382	0.324	0.00	0.00	0.00	-9.57	0.50	17.26x	7.44x	5.53	0.15	-89.84%	-58.45%
	UNITED POWER CO	UECS	8,990,000	2.995	-	3.470	1.160	0.00	0.00	0.00	126.04	-0.21	17.31x	2.05x	10.34	0.27	57.31%	-0.74%
	ACWA POWER BARKA SAOG	APBS	131,840,000	0.824	-	0.852	0.700	0.00	0.00	0.00	1.48	0.47	12.30x	2.69x	5.10	2.78	-9.52%	48.98%
	OMAN NATIONAL ENGINEERING AN	ONES	22,950,000	0.255	3,104	0.288	0.240	0.00	0.00	0.00	-6.86	0.40	16.05x	1.06x	5.23	0.07	-86.45%	-87.98%
	SHARQIYAH DESALINATION CO SA	SHRQ	29,699,256	0.000	-	4.620	2.933	0	0.00	0.00	33.97	0.68	22.15x	4.14x	-	0.66	-	-
	SMN POWER HOLDING SAOG	SMNP	149,327,429	0.748	500	0.760	0.620	0.00	0.00	0.00	13.33	0.45	16.62x	9.63x	5.61	2.80	-	-
	SEMBCORP SALALAH POWER & WAT	SSPW	257,734,427	0.000	-	2.700	1.825	0.00	3.05	3.05	21.35	1	22	3.08x	-	4.59	-	-
	AL BATINAH POWER	BATP	145,100,797	0.215	4,000	0.230	0.155	0.00	0.94	0.94	25.73	-	23	2.16x	-	6.52	-	-
	AL SUWADI POWER	SUWP	152,882,957	0.000	-	0.230	0.155	0.00	0.47	0.47	25.15	-	25	2.06x	-	6.56	-	-
	PHOENIX POWER CO SAOC	PHCP	226,703,226	0.155	343,963	0.160	0.110	0.00	2.65	2.65	-	-	-	0.02x	-	9.84	-	-
Diversified	RENAISSANCE SERVICES SAOG	RNSS	47,673,963	0.169	1,337,326	0.660	0.155	1.81	4.97	6.29	-64.35	1.33	15.86x	0.28x	5.81	-3.94	-202.52%	441.21%
	AL JAZEERA SERVICES	AJSS	53,243,071	0.416	11,429	0.418	0.252	0.00	4.52	4.52	38.67	1.13	9.90x	2.03x	4.81	0.96	-14.19%	-
Commercial Services	OMAN INTL MARKETING	OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	0.00	0.33	-	2.26x	#N/A N/A	-0.04	-	90.22%
	OMAN INVESTMENT & FINANCE	OIFC	35,800,000	0.179	889,463	0.260	0.130	1.70	8.48	8.48	-10.05	1.48	5.71x	1.13x	11.17	1.36	-11.29%	-31.56%
Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
	AVERAGE		3,864,509,210										14.80x	2.20x	6.64			

Source: Bloomberg.

Oman Arab Bank - Investment Management Group (IMG)

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Oman Al Arabi GCC Markets Fund
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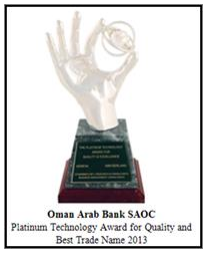

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