

Al Arabi Daily MSM Report

No. of Issue: 1418

Date: 28/09/2015



صندوق عُمان العربي للأسواق الخليجية
Oman AI Arabi GCC Markets Fund
للإستفادة من خبراتنا
Benefit from our expertise

Oman AI Arabi GCC Markets Fund

As of

24-Sep-2015

Weekly NAV

RO

1.018

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,099.86	1,100.20	(0.34)	(0.03)	0.48	(3.85)
Al Arabi GCC 50 Index	1,125.39	1,126.67	(1.28)	(0.11)	0.50	(6.19)
Al Arabi MENA 200 Index	1,029.77	1,030.57	(0.80)	(0.08)	(0.54)	(8.13)
MSM SHARIAH INDEX	905.98	906.35	(0.37)	(0.04)	(1.64)	(6.24)
MSM 30	5,767.77	5,775.03	(7.26)	(0.13)	(1.77)	(9.07)
Volume(In 000)	12,696	6,037	6,659.01	110.30		
Value traded (In RO 000)	3,070	1,884	1,185.43	62.92		

View of the MSM:

The MSM30 index closed at 5,767.77 points, -0.13% down from the last trading session. 10 out of 36 stocks trading managed a green closing and 10 in the red zone. While 16 no changed 12.7 mn. shares traded during the day with the value reaching RO 3.1 mn. Financial index closed at 6,883.57 points, Industry index closed 7,347.8 points and the services index closed at 3,228.17 points with percentage change of -0.34% , -0.01% , 0.06% respectively.

Top Gainers	Price	Chg	Chg	Top Co. - Value	Price	Value	Mkt.Share	Market Capitalization
Companies	RO	RO	%	Companies	RO	in RO 000		(In Billion)
DHOFAR CATTLE FEED	0.205	0.005	2.50	BANK MUSCAT	0.522	896	29.18%	OMR
UNITED FINANCE	0.135	0.003	2.27	GLOBAL FINANCIAL INVESTMENT	0.111	547	17.83%	7.93
RENAISSANCE SERVICES	0.162	0.002	1.25	OMAN TELECOMMUNICATION	1.615	287	9.34%	USD
GULF INTERNATIONAL CHEMICALS	0.253	0.002	0.80	OOREDOO	0.752	235	7.65%	20.47
NATIONAL GAS	0.302	0.002	0.67	AL ANWAR HOLDING	0.174	118	3.83%	

Top Losers	Price	Chg	Chg	Top Co. - Volume	Price	Volume	Mkt.Share	No. of Companies
Companies	RO	RO	%	Companies	RO	in 000		Increased Decreased Unchanged
PORT SERVICES CORPORATION	0.134	(0.004)	(2.90)	GLOBAL FINANCIAL INVESTMENT	0.111	4,760	37.49%	↑
AL HASSAN ENGINEERING	0.086	(0.002)	(2.27)	BANK MUSCAT	0.522	1,714	13.50%	↓
OMINVEST	0.490	(0.010)	(2.00)	GULF INVESTMENT SERVICES	0.098	819	6.45%	=
ALIZZ ISLAMIC BANK	0.067	(0.001)	(1.47)	AL ANWAR HOLDING	0.174	677	5.33%	10
AL JAZEERA SERVICES	0.406	(0.006)	(1.46)	BANK SOHAR	0.161	665	5.24%	10
								16

Key Announcements

Event Date	Company	Event	Details
28-Sep-15			

Sector Name	Bloomberg Code	No of Co.	Current	Previous	Points Daily	DTD %	Points Monthly	MTD %	Points Yearly	YTD %
Financial Sector	BKINV	16	6,883.57	6,907.05	(23)	(0.34)	(185)	(2.62)	(827)	(10.72)
Industry Sector	INDSI	6	7,347.84	7,348.53	(1)	(0.01)	(256)	(3.37)	(1018)	(12.17)
Services Sector	SINSI	8	3,228.17	3,226.25	2	0.06	(32)	(0.97)	(247)	(7.11)

Main Indicators - Sectors	Beta	52-Week		Main Indicators	
		High	Low	P/Ex	P/Bx
MSM 30		7,551.42	5,401.51	10.52	1.78
Financial Sector	1.18	9,520.96	6,487.82	4.15	1.31
Industry Sector	0.69	10,274.74	7,255.60	13.62	2.14
Services Sector	0.57	3,812.37	3,177.69	11.35	2.21

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*

	Offer Turnover %	Bid Turnover %	
MSM30 Index	53%	47%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
BANK MUSCAT	895.6	28%	72%
GLOBAL FINANCIAL INVESTMENT	547.4	82.7%	17%
OMAN TELECOMMUNICATION	286.7	64.1%	36%
OOREDOO	234.8	62.2%	38%

* Cash in as %of total turnover {Bid To / (Bid To + Offer To)}*100

Top Five Daily Deals

Company	Quantity No.	Price RO	Trans. Type	Value
Bank Muscat	250,000	0.522	Sell	130,500
Gulf Investment Services	200,000	0.098	Buy	19,600
Bank Nizwa	169,940	0.062	Buy	10,536
Al Anwar Holdings	149,500	0.175	Buy	26,163
Bank Sohar	115,000	0.160	Sell	18,400

* Excluding Special Deals (Source: Mubasher)

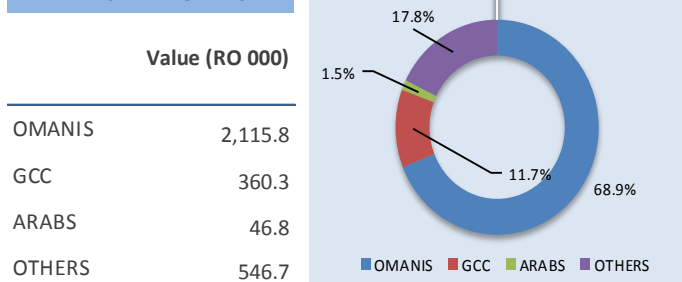
Index Stocks - Up in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

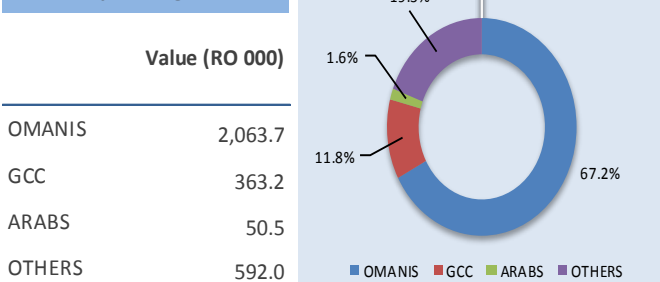
Index Stocks - Down in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

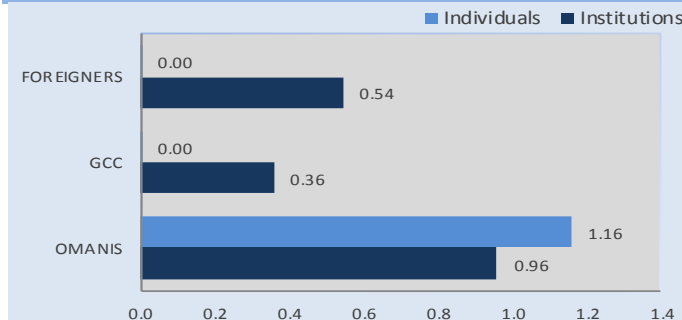
Nationality Trading - Buy



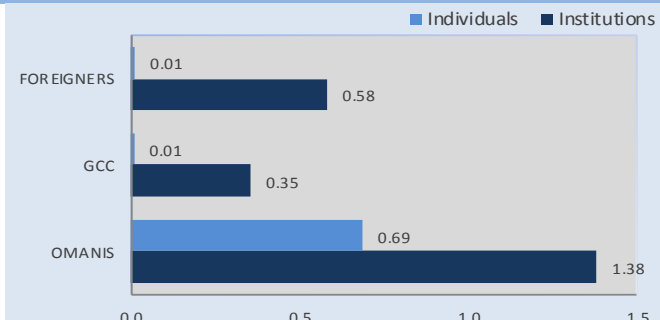
Nationality Trading - Sell



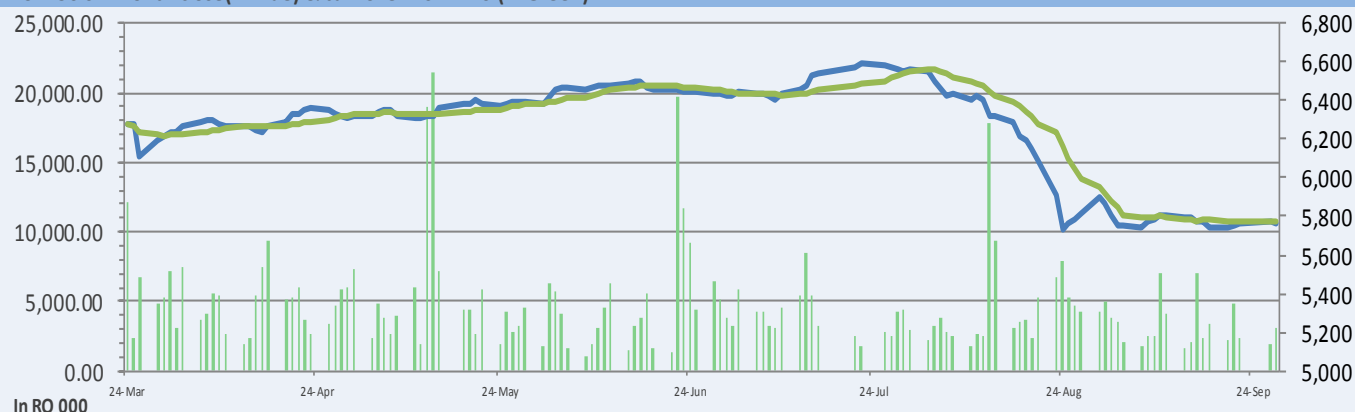
Buy Side (In RO mn)



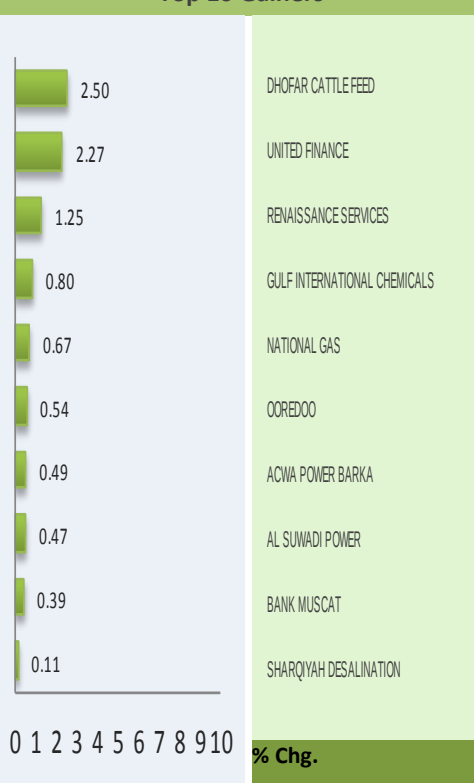
Sell Side (In RO mn)



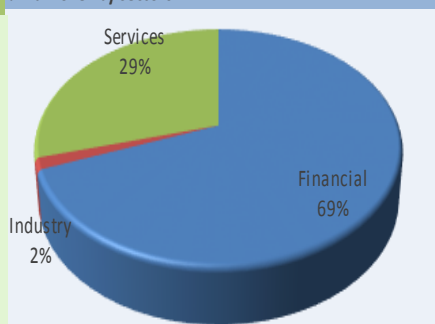
MSM 30 six month close(In Blue) & turnover Vs MA10 (In Green)



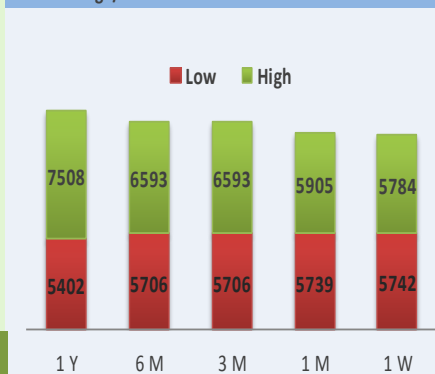
Top 10 Gainers



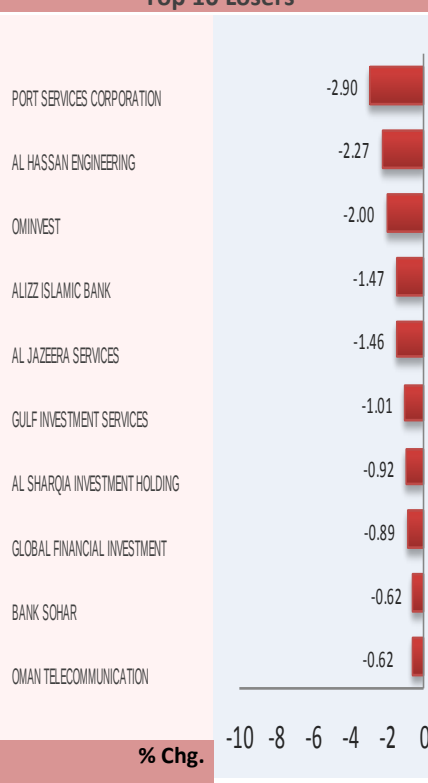
% Turnover by sectors



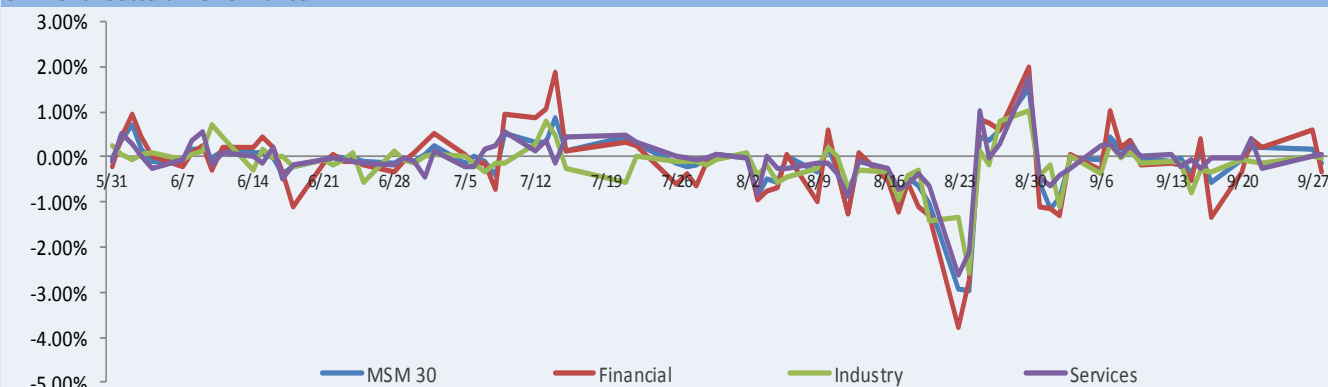
MSM 30 -High/Low



Top 10 Losers



Six month Sectoral Performance



Market performance and value indicators

Financial Sector



Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
			Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD		P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Banking	BANKMUSCAT SAOG	BKMB	1,196,331,396	0.522	1,713,868	0.747	0.467	0.38	-0.76	3.57	-5.82	1.07	7.15x	0.91x	4.54	46.52	-0.15%	7.43%
	BANK DHOFAR SAOG	BKDB	361,466,480	0.234	-	0.334	0.234	0.00	0.00	-2.90	-23.98	0.90	11.14x	0.79x	1.86	10.85	5.48%	-7.87%
	NATIONAL BANK OF OMAN SAOG	NBOB	396,850,234	0.296	-	0.360	0.249	0.00	0.34	-3.27	3.04	1.16	7.02x	1.07x	5.22	15.43	21.06%	22.05%
	HSBC BANK OMAN	HBMO	228,035,658	0.114	-	0.180	0.110	0.00	0.00	-3.39	-19.15	1.10	5.62x	0.75x	4.82	1.39	-46.18%	-63.25%
	BANK SOHAR	BKSB	232,071,840	0.161	665,106	0.228	0.155	-0.62	0.00	-9.04	-21.44	1.14	7.46x	0.96x	2.33	7.29	-11.12%	10.58%
	AHLI BANK	ABOB	282,157,157	0.198	50,000	0.232	0.159	0.00	-0.50	-0.50	-11.10	1.07	10.67x	1.32x	#N/A/N/A	7.74	9.55%	13.38%
	BANK NIZWA	BKNZ	93,000,000	0.062	260,296	0.096	0.060	0.00	1.64	-4.62	-22.50	0.78	-	0.72x	-	-1.59	-16.82%	-1.62%
	AL IZZ ISLAMIC BANK	BKIZ	67,000,000	0.067	40,000	0.104	0.065	-1.47	-1.47	-2.90	-28.72	0.55	-	0.76x	-	-1.48	25.99%	-5.91%
Insurance	OMAN UNITED INSURANCE CO	OUIS	23,000,000	0.230	258,595	0.460	0.210	0.00	-0.86	-9.80	-18.15	1.59	5.61	0.87x	9.57	2.14	115.79%	-
	MUSCAT NATIONAL HOLDING	MNHI	9,300,000	1.860	-	1.950	1.75	0.00	0.00	0.00	0.00	0.36	45.37x	0.60x	2.69	0.22	-	-32.91%
	DHOFAR INSURANCE	DICS	42,000,000	0.210	-	0.232	0.19	0.00	0.00	0.00	-8.70	0.40	126.13x	1.19x	4.52	0.07	-83.64%	6900.00%
	AL MADINA TAKAFUL INSURANCE	AMAT	15,050,000	0.086	175,340	0.116	0.071	0.00	-1.15	1.18	-2.27	1.12	9.45x	0.66x	-	0.76	487.88%	16.19%
	TAKAFUL OMAN	TAOI	10,800,000	0.108	-	0.121	0.09	0.00	0.00	-3.57	10.20	0.58	-	1.05x	-	0.17	-	-
Finance & Leasing	MUSCAT FINANCE	MFCI	37,742,767	0.150	-	0.150	0.138	0.00	0.00	0.00	8.00	0.35	6.17x	1.12x	4.94	1.11	-1.95%	-12.21%
	NATIONAL FINANCE CO	NFCI	40,010,734	0.152	-	0.152	0.137	0.00	0.00	0.00	3.87	0.43	7.33x	1.02x	6.42	1.40	14.10%	1.67%
	UNITED FINANCE CO	UFCI	41,953,267	0.135	27,500	0.151	0.111	2.27	3.85	3.05	12.17	0.70	8.01x	1.02x	4.59	1.37	15.90%	21.03%
	OMAN ORIX LEASING CO.	ORXL	34,276,534	0.142	-	0.154	0.137	0.00	0.00	0.00	-1.18	0.36	6.86x	1.05x	6.84	1.33	29.63%	6.66%
	AL-OMANIYA FINANCIAL SERVICE	AOFS	72,624,414	0.310	-	0.335	0.291	0.00	0.00	0.00	-4.18	0.39	11.19x	1.20x	4.74	1.71	5.82%	21.91%
	TAAGEER FINANCE	TFCI	32,966,700	0.130	-	0.172	0.13	0.00	0.00	-9.09	-13.33	0.69	7.10x	1.03x	7.63	1.11	16.39%	10.69%
Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,725,000	0.108	-	0.167	0.15	0.00	0.00	0.00	3.13	0.33	539.22x	2.31x	#N/A/N/A	-0.06	-217.30%	-410%
	GLOBAL FIN INVESTMENT	GFIC	22,200,000	0.111	4,760,000	0.132	0.1	-0.89	0.91	-4.31	-9.02	0.56	41.11x	0.72x	4.55	0.69	385.97%	109.49%
	OMINVEST	OMVS	270,902,205	0.490	194,696	0.500	0.34	-2.00	2.08	3.81	29.57	0.69	11.77x	1.36x	3.64	4.89	-1.81%	-13.61%
	NATIONAL SECURITIES	NSCI	3,380,000	0.090	-	0.175	0.169	0.00	0.00	0.00	5.63	0.59	-	2.49x	#N/A/N/A	-0.27	137.84%	9.84%
	GULF INVESTMENTS SERVICES	GISI	16,276,575	0.098	818,612	0.247	0.097	-1.01	-2.00	-10.91	-30.99	1.82	-	0.78x	6.12	0.19	-0.61%	-0.52%
	FINANCIAL CORP/THE	FINC	7,913,386	0.113	-	0.125	0.11	0.00	0.00	0.00	-9.60	0.41	-	0.93x	#N/A/N/A	0.03	-115.66%	-130.06%
	DHOFAR INTL DEVELOPMENT	DIDI	97,081,600	0.394	-	0.518	0.39	0.00	0.00	-3.90	-16.74	0.45	8.21x	0.86x	4.08	3.95	9.41%	9.93%
	AL BATINAH DEV & INV	DBIH	2,700,000	0.060	-	0.211	0.09	0.00	0.00	-13.46	-28.00	1.57	-	0.84x	5.56	0.01	-96.17%	-95.72%
	AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	1.135	1.135	0.00	0.00	0.00	0.00	0.33	-	1.35x	#N/A/N/A	-0.15	447.99%	85.15%
	AL ANWAR HOLDINGS SAOG	AACT	26,113,050	0.174	676,501	0.287	0.122	0.00	0.00	-6.45	4.76	1.75	3.23x	0.97x	5.00	2.63	-	-
	OMAN & EMIRATES INV(OM)50%	OEIO	12,309,375	0.101	2,000	0.206	0.098	0.00	-1.94	-5.61	-17.89	1.68	-	0.57x	#N/A/N/A	0.19	-61.16%	47.56%
	AI MADINA INVESTMENT CO.	AMII	12,429,083	0.165	213,232	0.095	0.05	0.00	0.00	1.69	-20.00	1.68	8.57x	0.50x	8.33	-0.67	2.02%	-117.76%
	AL SHARQIYA INVEST HOLDING	SIHC	9,720,000	-	354,500	0.208	0.095	-0.92	0.00	-1.82	-13.58	1.93	17.77x	0.53x	4.41	0.04	-62.05%	-94.90%
AVERAGE			3,713,562,452										39.66x	1.01x	5.11			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Industrial Sector	Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	-	-	0.00	0.00	0.00	0.00	0.33	6.22x	0.96x	4.00	0.13	-16.84%	-
		SWEETS OF OMAN	OSCI	9,380,000	1.340	-	1.350	1.290	0.00	0.00	0.00	-0.37	0.42	16.85x	2.30x	3.73	0.20	-36.73%	348.22%
		DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	0.260	0.260	0.00	0.00	0.00	0.00	0.33	23.64x	1.14x	3.85	0.17	71.43%	-477.38%
		NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	-0.05	-48.76%	-12.70%
		OMAN REFRESHMENT CO	ORCI	125,000,000	2.500	-	2.520	2.400	0.00	0.00	0.00	2.04	0.35	14.02x	3.78x	4.00	2.37	-21.88%	101.11%
		NATIONAL MINERAL WATER	NMWI	1,227,747	0.061	-	0.080	0.042	0.00	0.00	1.67	1.67	0.29	-	-	#N/A	-0.08	-251.84%	-4.75%
		AREEJ VEGETABLE OILS	AVOI	25,346,000	5.510	-	5.600	5.480	0.00	0.00	0.00	0.00	0.34	11.60x	1.89x	6.35	1.52	-3.68%	45.07%
		OMAN FOODS INTERNATIONAL SOA	NRCI	952,000	-	-	0.518	0.476	0.00	0.00	0.00	-8.11	0.37	-	1.05x	#N/A	-0.02	175%	-133.33%
		OMAN FLOUR MILLS	OFMI	76,230,000	0.484	-	0.620	0.482	0.00	0.00	-1.63	-17.41	0.32	9.31x	1.24x	5.17	2.09	23.54%	-14.53%
		SALALAH MILLS CO	SFMI	71,762,959	1.490	18	1.510	1.390	0.00	0.00	-0.33	0.00	0.37	16.56x	2.94x	4.36	1.40	-22.74%	11.19%
		OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	1.000	1.000	0.00	0.00	0.00	0.00	0.33	-	4.06x	#N/A	-0.03	15.38%	-56.52%
		DHOFAR CATTLEFEED	DCFI	15,785,000	0.205	12,048	0.205	0.145	2.50	2.50	2.50	10.81	0.68	43.48x	0.38x	#N/A	1.52	1061.8%	-1637.37%
		OMAN AGRICULTURAL DEV	OADI	1,595,000	0.530	-	1.450	1.450	0.00	0.00	0.00	0.00	0.33	-	0.96x	#N/A	0.01	-112.3%	-112.64%
		OMAN FISHERIES CO	OFCI	6,375,000	0.051	20,000	0.089	0.042	0.00	0.00	4.08	-25.00	0.95	-	0.48x	#N/A	-0.12	-339.6%	-83.01%
		DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	-	-	0.00	0.00	0.00	0.00	0.33	-	9.32x	#N/A	-0.19	-	-
		SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	0.93x	0.18x	#N/A	0.22	79.11%	194.72%
		A'SAFFA FOODS SAOG	SPFI	103,200,000	0.860	-	0.948	0.660	0.00	0.00	0.00	10.82	0.56	16.73x	3.00x	2.09	1.78	-4.83%	11.60%
		GULF MUSHROOM COMPANY	GMPI	11,541,239	0.386	-	0.391	0.371	0.00	0.00	0.00	-0.33	0.35	36.29x	2.06x	#N/A	0.06	-52.39%	-63.22%
	Cement	OMAN CEMENT CO	OCOI	150,216,210	0.454	-	0.776	0.430	0.00	-0.44	-0.87	-12.36	0.97	13.35x	0.97x	6.61	1.61	-70.12%	-57.93%
		RAYSUT CEMENT CO	RCCI	230,000,000	1.150	-	2.215	1.140	0.00	0.00	-3.36	-31.14	1.16	10.09x	1.67x	6.52	4.94	-32.89%	-18.12%
	Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	6,467,888	0.086	10,000	0.150	0.080	-2.27	-2.27	-4.44	-13.13	1.39	-	0.75x	#N/A	0.14	-135.90%	-109.12%
		GALFAR ENGINEERING&CONTRACT	GECS	76,600,770	0.094	423,200	0.207	0.084	0.00	0.00	-8.74	-35.78	1.87	-	0.39x	#N/A	-1.26	-311.78%	-199.53%
	Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,932,000	0.322	50	0.356	0.220	0.00	0.00	19.70	9.15	0.21	-	0.35x	#N/A	-0.06	-41.90%	-
		MUSCAT THREAD MILLS CO	MTMI	1,863,046	0.126	-	0.147	0.123	0.00	0.00	0.00	-14.44	0.31	18.24x	1.01x	#N/A	0.02	-76.22%	-52.45%
	Mining	GULF STONE	GSCI	3,993,000	0.110	-	0.112	0.082	0.00	0.00	0.00	34.15	0.19	27.50x	0.93x	9.09	0.02	-77.46%	80.16%
		OMAN CHROMITE	OCCI	10,920,000	3.640	-	-	-	0.00	0.00	0.00	0.00	0.34	30.59x	2.62x	4.67	0.12	40.21%	-37.9%
		AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	0.760	0.700	0.00	0.00	0.00	0.00	0.33	26.71x	1.50x	0.67	-0.03	-71.3%	-104.3%
	Construction	CONSTRUCTION MATERIALS IND	CMII	2,890,000	0.034	-	0.055	0.031	0.00	0.00	-2.86	-5.56	1.18	-	0.51x	#N/A	-0.01	-84.1%	-125.6%
		CEMENT & GYPSUM PRO	CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
		NATL ALUMINIUM PRODUCTS	NAPI	7,318,576	0.218	2,800	0.370	0.216	0.00	0.00	-9.54	-32.30	0.85	9.08x	0.90x	6.02	0.20	21.3%	20.6%
		ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A	-0.05	6.1%	-18.7%
		AL-ANWAR CERAMIC TILES CO	AACT	98,342,942	0.332	-	0.480	0.277	0.00	0.00	-10.75	-20.64	1.14	10.32x	2.51x	6.28	1.86	-9.3%	-11.9%
		AL JAZEERA STEEL PRODUCTS CO	ATMI	24,979,592	0.200	-	0.480	0.189	0.00	0.00	-4.76	-40.48	0.73	8.00x	0.64x	11.00	0.88	-50.3%	59.7%
		OMAN CERAMIC COM	OMCI	847,704	0.448	-	0.494	0.448	0.00	0.00	0.00	-0.44	0.33	6.14x	0.79x	#N/A	0.02	82.9%	88.8%
		AL MAHA CERAMICS CO SAOC	AMCI	25,725,000	0.490	-	0.674	0.360	0.00	0.00	-6.49	-2.19	-	-	-	-	0.70	-	-
	Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
		OMAN PACKAGING	OPCI	7,784,606	0.240	-	0.240	0.234	0.00	0.00	0.00	-7.69	0.33	8.31x	1.49x	4.17	0.21	120.8%	-
		FLEXIBLE IND PACKAGES	FIPC	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	-	-	-
		GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	0.390	0.390	0.00	0.00	0.00	0.00	0.33	1.38x	0.15x	#N/A	0.10	-	-
		PACKAGING CO LTD	PCLI	1,428,000	0.476	-	0.476	0.476	0.00	0.00	0.00	0.00	0.37	5.23x	0.18x	#N/A	0.17	385.3%	151.5%
		COMPUTER STATIONERY INDS	CSII	2,600,000	0.260	-	0.290	0.245	0.00	0.00	0.00	2.36	0.31	7.70x	1.12x	7.69	0.08	-26.4%	-52.6%
Chemicals	AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-	
	MAJAN GLASS COMPANY	MGCI	9,245,126	0.220	-	0.286	0.200	0.00	0.00	0.00	-11.29	0.22	-	0.83x	#N/A	-0.83	-356.7%	-445.7%	
	GULF INTERNATIONAL CHEMICALS	GICI	5,313,000	0.253	12,150	0.278	0.108	0.80	0.80	-2.69	66.45	1.26	6.38x	1.71x	8.70	0.19	125.2%	-38.2%	
	OMAN CHLORINE	OCHL	34,376,133	0.530	-	0.533	0.524	0.00	0.00	0.00	0.09	0.33	15.75x	1.63x	1.80	0.67	-	15.2%	
Pharmaceuticals	NATIONAL DETERGENTS/THE	NDTI	11,907,000	0.700	-	0.700	0.700	0.00	0.00	0.00	0.00	0.33	18.92x	0.92x	5.71	0.15	-42.8%	-20.2%	
	NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	0.110	0.100	0.00	0.00	0.00	0.00	0.33	5.08x	0.83x	16.00	0.27	18.1%	-3.0%	
Electrical & Mechanical	OMAN FIBER OPTICS	OFOI	32,969,954	5.255	-	5.280	4.174	0.00	0.00	0.00	9.78	0.27	7.23x	1.95x	5.79	0.28	-92.1%	15.7%	
	VOLTAMP ENERGY SAOG	VOES	24,805,000	0.410	-	0.480	0.330	0.00	0.00	-3.30	10.22	0.89	5.90x	1.41x	6.10	1.02	110.9%	98.7%	
	OMAN CABLES INDUSTRY	OCAI	170,430,000	1.900	-	2.600	1.540	0.00	0.00	-2.31	-0.78	0.94	9.13x	2.18x	4.75	4.78	-15.2%	0.1%	
AVERAGE				1,448,508,533									13.96x	1.56x	5.80				

Source: Bloomberg.

Market performance and value indicators

Services Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Services Sector	Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,211,250,000	1.615	177,529	1.810	1.470	-0.62	-0.62	-5.56	-4.72	0.90	10.29x	2.11x	8.05	26.71	-15.45%	-22.72%
		OOREDOO	ORDS	489,510,061	0.752	312,444	0.812	0.530	0.53	0.00	4.44	19.75	1.14	11.75x	2.50x	5.05	11.51	16.46%	7.90%
	Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,976,860	10.495	-	10.500	9.700	0.00	0.00	0.00	-0.05	0.33	13.94x	1.24x	6.80	0.99	-2.66%	6.24%
		UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	7.17x	0.80x	13.18	0.16	-21.96%	-60.75%
		AL BATINAH HOTELS	BAHS	4,074,596	1.125	-	1.100	1.100	0.00	0.00	0.00	0.00	0.33	24.88x	1.01x	4.44	0.03	-	-
		AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	-	1.22x	#N/A/N/A	-0.01	-	-1.39%
		OMAN HOTELS & TOURISM CO	OHTS	12,980,000	0.236	-	0.236	0.228	0.00	0.00	0.00	3.51	0.33	5.02x	0.40x	#N/A/N/A	0.52	6.81%	-
		HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
		SAHARA HOSPITALITY	SAHS	14,583,333	2.500	-	2.500	2.500	0.00	0.00	0.00	2.04	0.34	6.28x	0.92x	6.00	0.60	39.67%	-3.61%
		DHOFAR TOURISM	DTCS	13,695,500	0.490	-	-	-	0.00	0.00	0.00	0.00	0.33	-	0.29x	#N/A/N/A	-0.41	-31.87%	83.24%
		SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	1.380	1.380	0.00	0.00	0.00	0.00	0.33	12.11x	0.93x	8.70	0.02	-	-
	Logistics	PORT SERVICE CORPORATION	PSCS	12,735,360	0.134	12,000	0.482	0.134	-2.90	-2.90	-14.10	-62.15	0.64	2.60x	0.36x	22.39	0.54	-72.14%	-215.59%
		SALALAH PORT SERVICES	SPSI	116,536,320	0.648	-	0.660	0.632	0.00	0.00	0.00	0.00	0.36	24.92x	2.41x	2.31	1.35	-8.45%	1.80%
	Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	197,150,000	2.020	11,300	2.100	1.900	0.00	0.00	-1.46	1.00	0.32	14.96x	6.39x	4.55	4.32	43.01%	66.51%
		OMAN OIL MARKETING COMPANY	OOMS	137,449,500	2.230	-	2.260	2.160	0.00	0.00	0.00	-0.45	0.34	12.74x	2.71x	2.73	2.89	-5.30%	9.32%
		AL MAHA PETROLEUM PRODUCTS M	MHAS	136,620,000	1.980	-	2.515	1.970	0.00	0.51	0.00	-10.20	0.41	13.38x	2.96x	5.56	2.66	-13.27%	4.56%
		NATIONAL GAS CO	NGCI	15,100,000	0.302	8,412	0.682	0.300	0.67	0.67	-6.21	-39.74	1.05	9.08x	0.97x	3.77	0.27	-	-34.38%
		MUSCAT GASES COMPANY SAOG	MGMC	24,840,000	0.828	-	0.860	0.800	0.00	0.00	0.00	0.00	0.34	19.26x	3.08x	4.83	0.40	11.93%	20.32%
	Education & Training	DHOFAR UNIVERSITY	DHUS	20,510,000	1.465	-	1.465	1.400	0.00	0.00	0.00	0.00	0.35	8.52x	1.07x	#N/A/N/A	1.40	-	339.87%
		MAJAN COLLEGE	BACS	15,000,000	0.500	-	0.550	0.490	0.00	0.00	0.00	0.00	0.31	7.45x	1.90x	6.00	0.47	16.66%	0.06%
		NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	-	-	0.00	0.00	0.00	0.00	0.33	39.42x	3.99x	#N/A/N/A	-0.01	-	-
		OMAN EDUCATION & TRAINING IN	OETI	10,850,000	0.155	-	0.160	0.128	0.00	0.00	0.00	13.14	0.34	6.77x	0.70x	4.52	0.27	-	-
	Energy	AL KAMIL POWER CO	KPCS	30,030,000	0.312	-	0.314	0.306	0.00	0.00	0.00	1.30	0.50	15.60x	1.25x	32.05	0.92	1.21%	54.12%
		DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
		SOHAR POWER CO	SHPS	75,143,400	0.340	-	0.382	0.324	0.00	0.00	0.59	-9.57	0.50	17.26x	7.44x	5.60	0.15	-89.84%	-58.45%
		UNITED POWER CO	UECS	8,990,000	2.995	-	3.470	1.160	0.00	0.00	-13.69	126.04	-0.21	17.31x	2.05x	10.02	0.27	57.31%	-0.74%
		ACWA POWER BARKA SAOG	APBS	131,840,000	0.824	133,150	0.852	0.700	0.49	-0.48	-0.96	1.48	0.47	12.30x	2.69x	5.10	2.78	-9.52%	48.98%
		OMAN NATIONAL ENGINEERING AN	ONES	22,950,000	0.255	-	0.288	0.242	0.00	0.00	2.41	-6.86	0.40	16.05x	1.06x	5.23	0.07	-86.45%	-87.98%
		SHARQIYAH DESALINATION CO SA	SHRQ	29,699,256	4.556	24,669	4.620	2.933	0	0.11	8.45	33.97	0.68	22.15x	4.14x	-	0.66	-	-
		SMN POWER HOLDING SAOG	SMNP	149,327,429	0.748	-	0.760	0.620	0.00	0.00	0.00	13.33	0.45	16.62x	9.63x	5.61	2.80	-	-
		SEMBCORP SALALAH POWER & WAT	SSPW	249,143,279	0.000	-	2.655	1.825	0.00	0.00	3.16	17.30	1	21	2.98x	-	4.59	-	-
		AL BATINAH POWER	BATP	143,751,023	0.213	250,100	0.230	0.155	0.00	0.00	-2.29	24.56	-	23	2.14x	-	6.52	-	-
		AL SUWADI POWER	SUWP	152,168,550	0.213	350,100	0.230	0.155	0.47	0.47	-2.29	24.56	-	25	2.05x	-	6.56	-	-
		PHOENIX POWER CO SAOC	PHCP	217,927,618	0.149	482,561	0.160	0.110	0.00	0.00	0.00	-	-	-	0.02x	-	9.84	-	-
	Diversified	RENAISSANCE SERVICES SAOG	RNSS	45,699,302	0.162	196,800	0.692	0.155	1.25	1.25	-6.36	-65.82	1.33	15.20x	0.27x	6.17	-3.94	-202.52%	441.21%
		AL JAZEERA SERVICES	AJSS	52,631,028	0.406	41,780	0.440	0.252	-1.46	0.00	13.41	35.33	1.13	9.67x	1.98x	4.93	0.96	-14.19%	-
		OMAN INTL MARKETING	OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	0.00	0.33	-	2.26x	#N/A/N/A	-0.04	-	90.22%
	Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	32,800,000	0.164	5,000	0.260	0.130	0.00	0.00	-5.75	-17.59	1.48	5.23x	1.04x	12.20	1.36	-11.29%	-31.56%
	Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	AVERAGE			3,831,491,858										14.59x	2.19x	7.83			

Source: Bloomberg.



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