

Al Arabi Daily MSM Report

No. of Issue: 1170

Date: 22/09/2014



Oman Al Arabi Fund

As of

18-Sep-14

Weekly NAV

RO

1.291

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,381.34	1,384.64	(3.30)	(0.24)	1.78	13.86
Al Arabi GCC 50 Index	1,485.31	1,496.69	(11.38)	(0.760)	0.12	22.40
Al Arabi MENA 200 Index	1,360.34	1,370.77	(10.43)	(0.76)	0.48	20.17
MSM SHARIAH INDEX	1,085.85	1,086.73	(0.88)	(0.08)	1.28	(1.26)
MSM 30	7,489.48	7,500.36	(10.88)	(0.15)	1.66	9.58
Volume(In 000)	16,186	13,340	2,846.20	21.34		
Value traded (In RO 000)	7,544	4,652	2,891.41	62.15		

View of the MSM:

The MSM30 index closed at 7,489.48 points, -0.15% down from the last trading session. 9 out of 49 stocks trading managed a green closing and 18 in the red zone. While 22 no changed 16.2 mn. shares traded during the day with the value reaching RO 7.5 mn. Financial sector closed at 9,345 points, Industry sector closed 10,264.4 points and the services sector closed at 3,786.29 points with percentage change of -0.39% , -0.08% , -0.05% respectively.

Top Gainers	Price	Chg	Chg	Top Co. - Value	Price	Value	Mkt.Share	Market Capitalization
Companies	RO	RO	%	Companies	RO	in RO 000		(In Billion)
AL BATINAH POWER	0.180	0.002	1.12	OMAN TELECOMMUNICATION	1.685	2,151	28.52%	OMR
OMAN FISHERIES	0.091	0.001	1.11	BANK MUSCAT	0.768	1,716	22.75%	9.64
BANK DHOFAR	0.378	0.004	1.07	BANK DHOFAR	0.378	538	7.13%	USD
OMAN REFRESHMENT	2.445	0.020	0.83	OMAN AND EMIRATES INV. HOLDI	0.207	504	6.67%	24.88
OMAN INVESTMENT AND FINANCI	0.252	0.002	0.80	NAWRAS	0.676	367	4.87%	

Top Losers	Price	Chg	Chg	Top Co. - Volume	Price	Volume	Mkt.Share	No. of Companies
Companies	RO	RO	%	Companies	RO	in 000		Increased Decreased Unchanged
AL SHARQIA INVESTMENT HOLDIN	0.215	(0.007)	(3.15)	OMAN AND EMIRATES INV. HOLDI	0.207	2,432	15.03%	↑
AL MADINA TAKAFUL	0.116	(0.002)	(1.70)	BANK MUSCAT	0.768	2,234	13.80%	↓
NATIONAL GAS	0.740	(0.012)	(1.60)	BANK DHOFAR	0.378	1,419	8.77%	≡
AL ANWAR HOLDING	0.326	(0.004)	(1.21)	AL BATINAH POWER	0.180	1,404	8.67%	9
BANK NIZWA	0.093	(0.001)	(1.06)	OMAN TELECOMMUNICATION	1.685	1,278	7.90%	18
								22

Key Announcements

Event Date	Company	Event	Details
22-Sep-14	OMAN AND EMIRATES INV. HOLDING	Extend Repayment Date of the Soft Loan	The company had received a letter from HE. Minister of Commerce and Industry, Sultanate of Oman conveying the in- principle approval of Ministry of Finance to extend the repayment date of the soft loan of RO 7.5 Million by two years , to be paid in November 2016 instead of November 2014

Sector Name	Bloomberg Code	No of Co.	Current	Previous	Points Daily	DTD %	Points Monthly	MTD %	Points Yearly	YTD %
Financial Sector	BKINV	13	9,345.00	9,381.88	(37)	(0.39)	448	5.04	1191	14.61
Industry Sector	INDSI	10	10,264.43	10,273.09	(9)	(0.08)	88	0.87	(142)	(1.37)
Services Sector	SINSI	7	3,786.29	3,788.33	(2)	(0.05)	20	0.54	117	3.19

Main Indicators - Sectors	Beta	52-Week High	52-Week Low	P/Ex	P/Bx
MSM 30		7,551.42	6,379.33	11.28	1.70
Financial Sector	1.13	9,520.96	7,759.24	11.36	1.28
Industry Sector	0.61	11,402.45	8,144.56	13.71	2.14
Services Sector	0.50	3,838.10	3,359.60	10.61	2.21

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*

	Offer Turnover %	Bid Turnover %	
MSM30 Index	60%	40%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
OMAN TELECOMMUNICATION	2,151.2	48%	52%
BANK MUSCAT	1,716.3	35%	65%
BANK DHOFAR	537.5	56%	44%
OMAN AND EMIRATES INV. HOLDING	503.5	46%	54%

* Cash in as % of total turnover (Bid To / (Bid To + Offer To))*100

Index Stocks - Up in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
RAYSUT CEMENT	2.12%	0.46%	0.46%
-	-	-	-
-	-	-	-

Top Five Daily Deals

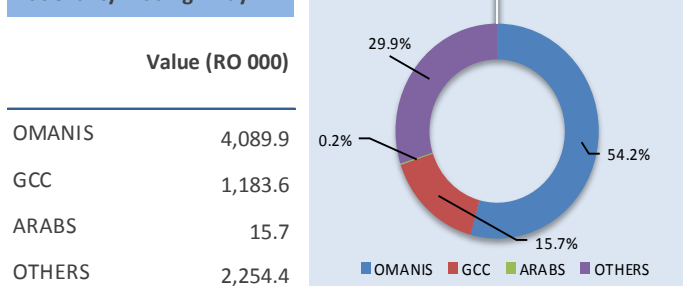
Company	Quantity No.	Price RO	Trans. Type	Value
Bank Muscat	600,000	0.768	Sell	460,800
Bank Sohar	317,432	0.245	Buy	77,771
Bank Dhofar	300,000	0.378	Buy	113,400
Al Batinaha Power	270,845	0.179	Sell	48,481
Oman & Emirates Investment Ho	210,000	0.208	Buy	43,680

* Excluding Special Deals (Source: Mubasher)

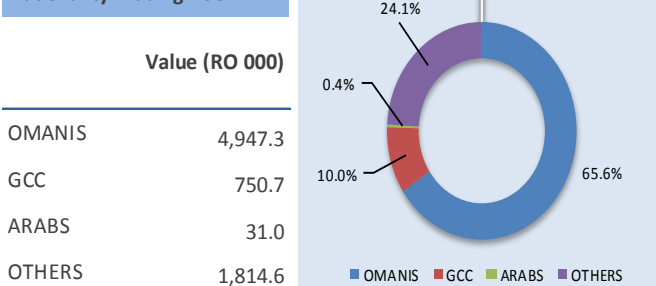
Index Stocks - Down in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
RENAISSANCE SERVICES	-0.58%	-1.16%	-0.59%
Al Anwar Holdings	-0.60%	-1.80%	-0.61%
-	-	-	-

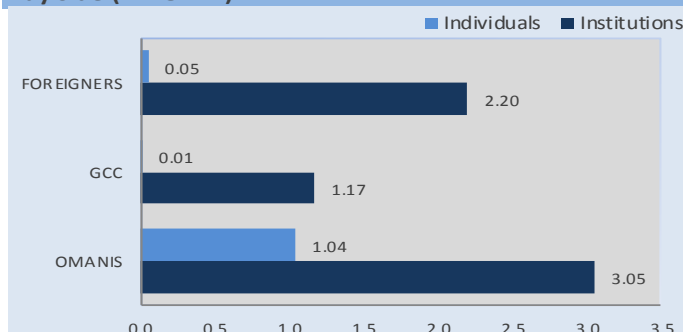
Nationality Trading - Buy



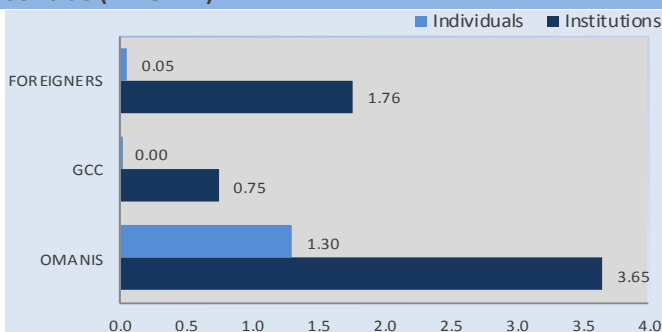
Nationality Trading - Sell



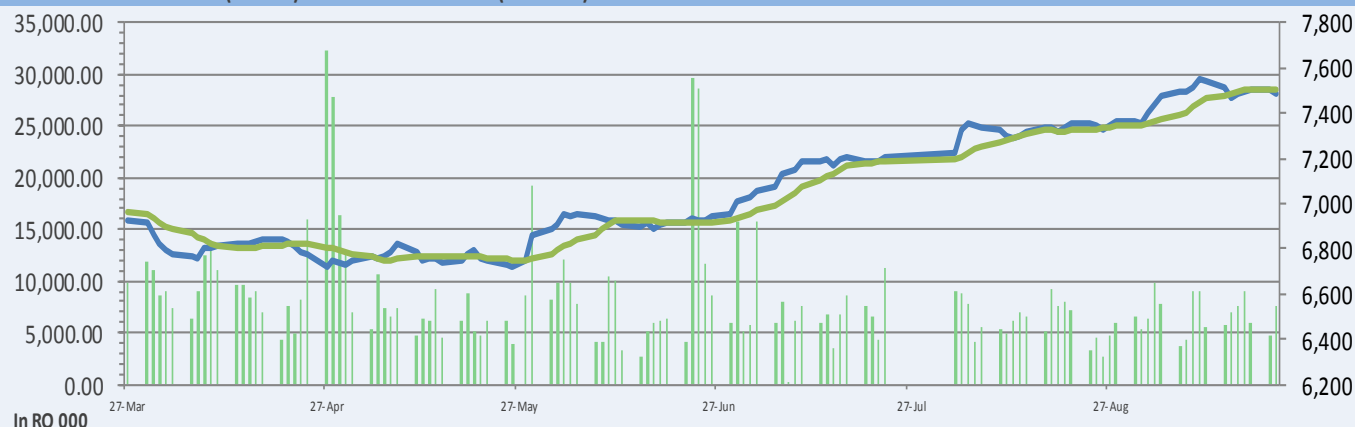
Buy Side (In RO mn)



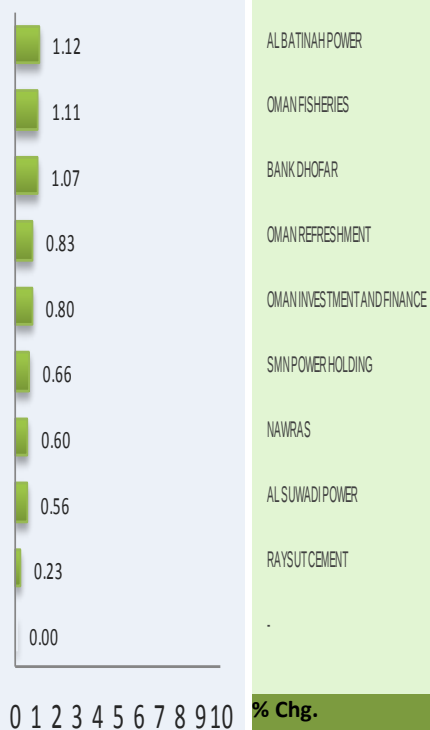
Sell Side (In RO mn)



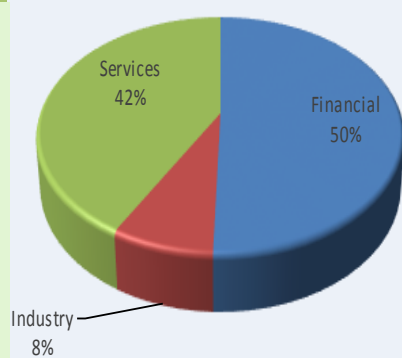
MSM 30 six month close(In Blue) & turnover Vs MA10 (In Green)



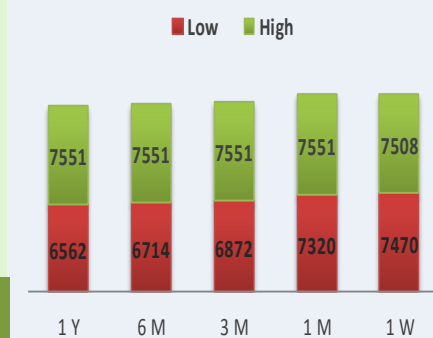
Top 10 Gainers



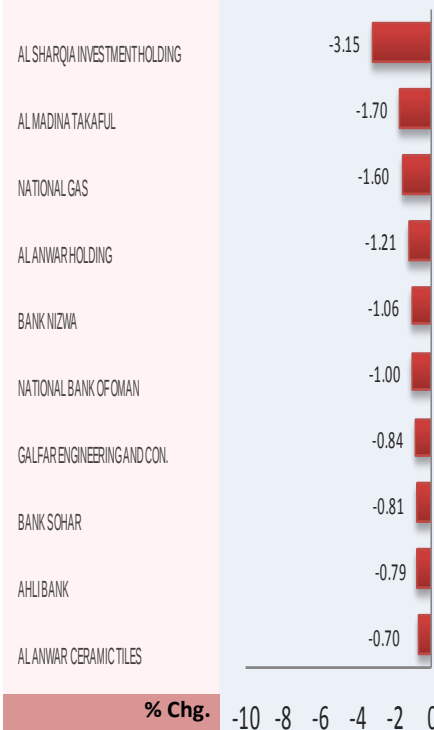
% Turnover by sectors



MSM 30 - High/Low



Top 10 Losers



Six month Sectoral Performance



Market performance and value indicators

Financial Sector



Financial Sector	Sub Sector	Name of Company	MKT Code	RO	Close Price	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
				Capitalization			High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD		P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Financial Sector	Banking	BANKMUSCAT SAOG	BKMB	1,676,304,528	0.768	2,233,841	0.780	0.586	0.00	0.00	4.92	20.75	1.07	9.32x	1.36x	3.26	46.58	22.25%	17.14%
		BANK DHOFAR SAOG	BKDB	507,745,557	0.378	1,418,800	0.400	0.302	1.07	1.07	-2.07	15.91	0.70	7.31x	1.65x	3.30	10.29	22.98%	0.67%
		NATIONAL BANK OF OMAN SAOG	NBOB	482,655,690	0.396	437,361	0.410	0.265	-1.00	0.00	1.54	35.28	0.98	10.57x	1.44x	3.44	12.74	25.09%	23.62%
		HSBC BANK OMAN	HBMO	360,056,302	0.180	227,999	0.184	0.144	-0.55	-1.10	7.78	2.27	1.07	15.26x	1.18x	2.11	2.58	-27.03%	-16.39%
		BANK SOHAR	BKSB	280,280,000	0.245	1,059,580	0.272	0.188	-0.81	-2.39	-3.54	23.09	1.19	8.99x	1.54x	1.58	8.20	39.55%	3.00%
		AHLI BANK	ABOB	325,167,338	0.251	159,668	0.260	0.173	-0.79	-1.57	9.13	38.32	1.05	14.00x	1.74x	2.92	7.06	12.22%	16.58%
		BANK NIZWA	BKNZ	139,500,000	0.093	110,900	0.110	0.080	-1.06	0.00	12.05	-8.82	0.60	-	-	-	-1.99	-	-
		AL IZZ ISLAMIC BANK	BKIZ	100,000,000	0.100	35,000	0.110	0.096	0.00	0.00	0.00	-7.41	0.47	-	1.05x	-	-1.47	-	-
	Insurance	OMAN UNITED INSURANCE CO	OUIS	44,000,000	0.440	127,000	0.504	0.270	0.00	0.00	8.37	12.82	1.33	8.98	1.73x	7.95	0.99	-2.91%	-
		OMAN NATIONAL INVESTMENT CO	ONIC	75,959,384	0.438	-	0.572	0.37	0	0.92	2.82	-10.61	1.95	10.19x	1.22x	4.57	1.61	-33.01%	-28.61%
		MUSCAT NATIONAL HOLDING	MNHI	8,225,000	1.645	-	1.655	1.485	0.00	0.00	0.00	-0.60	0.29	13.37x	0.53x	#N/A	0.59	-	-617.78%
		DHOFAR INSURANCE	DICS	46,000,000	0.230	34,850	0.312	0.228	0.00	0.00	0.00	-19.30	0.74	6.74x	1.27x	6.49	0.43	-4.04%	-74.22%
		AL MADINA TAKAFUL INSURANCE	AMAT	20,300,000	0.116	123,857	0.145	0.109	-1.69	-1.69	-2.52	-6.31	-	-	0.94x	-	0.67	-	-
		TAKAFUL OMAN	TAOI	10,200,000	0.102	31,550	0.117	0.098	0.00	0.00	2.00	-	-	-	-	-	0.00	-	-
	Finance & Leasing	MUSCAT FINANCE	MFCI	35,878,926	0.154	-	0.155	0.141	0.00	2.67	6.21	7.30	0.28	8.60x	1.15x	4.81	1.13	20.88%	3.20%
		NATIONAL FINANCE CO	NFCI	39,548,479	0.154	-	0.166	0.146	0.00	0.00	0.00	1.19	0.54	7.92x	1.10x	6.34	1.23	4.16%	1.15%
		UNITED FINANCE CO	UFCI	38,501,851	0.140	590,089	0.167	0.136	0.00	0.00	1.45	-5.41	1.04	9.53x	1.01x	4.29	1.18	29.04%	5.60%
		OMAN ORIX LEASING CO.	ORXL	34,918,662	0.149	-	0.149	0.133	0.00	0.00	2.05	2.93	0.45	8.97x	1.17x	5.11	1.03	17.66%	2.29%
		AL-OMANIYA FINANCIAL SERVICE	AOFS	72,994,102	0.344	-	0.400	0.344	0.00	0.00	0.00	-14.00	0.46	12.25x	1.32x	5.09	1.61	7.10%	22.92%
		TAAGEER FINANCE	TFCI	38,799,270	0.153	-	0.178	0.126	0.00	0.66	0.66	0.66	1.05	7.01x	1.27x	6.54	0.95	-12.58%	8.55%
	Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,400,000	0.215	-	0.173	0.12	0.00	0.00	-0.62	-0.62	1.29	-	2.54x	#N/A	0.05	-67.91%	-67%
		GLOBAL FIN INVESTMENT	GFIC	27,000,000	0.135	-	0.188	0.12	0.00	0.00	10.66	-12.90	1.43	10.17x	0.89x	#N/A	0.14	-87.09%	-36.51%
		OMINVEST	OMVS	157,595,724	0.468	10,000	0.490	0.358	-0.43	-0.43	9.35	18.62	1.34	10.26x	1.23x	2.91	4.98	53.61%	11.52%
		NATIONAL SECURITIES	NSCI	3,200,000	0.177	-	0.200	0.062	0.00	0.00	0.00	77.78	0.92	4.69x	1.25x	#N/A	-0.11	10.13%	-250.80%
		GULF INVESTMENTS SERVICES	GISI	37,629,845	0.245	69,250	0.320	0.168	-0.41	-0.81	-0.41	18.93	1.33	8.69x	1.83x	6.12	0.47	0.04%	-0.74%
		FINANCIAL CORP/THE	FINC	9,454,045	0.135	-	0.171	0.11	0.00	0.00	0.00	18.42	0.56	-	1.10x	#N/A	-0.18	-140.46%	-168.25%
		DHOFAR INTL DEVELOPMENT	DIDI	127,600,000	0.580	-	0.593	0.527	0.00	0.00	0.00	3.57	1.10	9.32x	1.24x	3.13	3.61	68.32%	-22.59%
		AL BATINAH DEV & INV	DBIH	5,310,000	0.095	2,033	0.224	0.077	0.00	0.57	-3.80	110.71	1.43	-	1.43x	#N/A	0.21	2882.86%	-66.14%
		AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	1.035	1.035	0.00	0.00	0.00	0.00	0.39	-	1.25x	#N/A	-0.03	1606.25%	-10.20%
		AL ANWAR HOLDINGS SAOG	AACT	42,543,000	0.326	337,511	0.379	0.26	-1.21	-2.98	8.67	-5.21	1.33	12.95x	1.92x	2.82	1.16	-	-
		OMAN & EMIRATES INV(OM)50%	OEIO	25,228,125	0.207	2,432,003	0.295	0.17	0.00	0.49	-0.48	10.70	1.78	9.91x	1.13x	#N/A	0.48	-55.37%	-56.11%
		AI MADINA INVESTMENT CO.	AMII	19,679,381	0.160	76,499	0.160	0.092	0.00	0.00	2.15	-19.62	1.45	15.77x	0.81x	#N/A	-0.65	76.56%	-
		AL SHARQIYA INVEST HOLDING	SIHC	18,601,800	-	120,600	0.344	0.155	-3.15	-2.71	2.38	-15.15	1.91	21.94x	0.83x	3.15	0.10	-207.80%	-86.96%
		AVERAGE		4,826,452,009										10.51x	1.29x	4.30			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)			
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ	
Industrial Sector	Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	3.750	3.500	0.00	0.00	0.00	0.00	0.33	5.75x	1.08x	2.67	0.15	26.83%	-	
		SWEETS OF OMAN	OSCI	8,925,000	1.275	-	1.300	0.850	0.00	0.00	-0.39	35.64	0.40	8.89x	2.38x	3.92	0.32	1.34%	128.20%	
		DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	0.260	0.240	0.00	0.00	0.00	0.00	0.33	-	1.15x	3.27	0.10	122.15%	892.86%	
		NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	-0.10	-102.92%	299.17%	
		OMAN REFRESHMENT CO	ORCI	122,250,000	2.445	7,720	3.050	2.305	0.82	0.82	1.03	-5.96	0.42	11.74x	4.19x	4.09	3.04	2.41%	84.43%	
		NATIONAL MINERAL WATER	NMWI	1,066,731	0.053	-	0.057	0.035	0.00	0.00	29.27	39.47	-0.07	-	-	#N/A/N/A	0.05	-137.65%	-121.64%	
		AREEJ VEGETABLE OILS	AVOI	25,300,000	5.500	-	5.610	2.500	0.00	0.00	0.00	7.84	0.19	8.45x	2.05x	5.45	1.57	37.95%	77.25%	
		OMAN FOODS INTERNATIONAL SOA	NRCI	1,036,000	-	-	0.800	0.510	0.00	0.00	0.00	0.00	-0.56	-	0.79x	#N/A/N/A	-0.01	-121%	-90.91%	
		OMAN FLOUR MILLS	OFMI	98,910,000	0.628	170	0.660	0.600	0.00	0.00	-1.26	1.29	0.39	13.96x	1.73x	4.01	1.69	58.78%	-16.00%	
		SALALAH MILLS CO	SFMI	72,244,590	1.500	-	1.575	1.350	0.00	0.00	0.00	2.74	0.57	12.43x	3.11x	4.00	1.81	101.09%	6.91%	
		OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	-	-	0.00	0.00	0.00	0.00	3.37	-	2.78x	#N/A/N/A	-0.02	-	-31.03%	
		DHOFAR CATTLEFEED	DCFI	13,398,000	0.174	20,106	0.430	0.164	-0.57	-1.69	-8.42	-32.56	0.67	-	0.32x	#N/A/N/A	0.13	29.7%	-107.52%	
		OMAN AGRICULTURAL DEV	OADI	1,595,000	0.530	-	1.450	1.300	0.00	0.00	0.00	0.00	0.33	1.36x	0.66x	#N/A/N/A	-	-	-	
		OMAN FISHERIES CO	OFCI	11,375,000	0.091	70,500	0.113	0.081	1.11	1.11	1.11	-8.08	0.95	-	0.75x	#N/A/N/A	0.05	-235.9%	-129.16%	
		DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	1.280	1.280	0.00	0.00	0.00	0.00	0.33	-	-	#N/A/N/A	-0.29	-	-	
		SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	0.98x	0.23x	#N/A/N/A	0.19	-358.13%	54.11%	
		A'SAFFA FOODS SAOG	SPFI	112,800,000	0.940	-	1.134	0.916	0.00	0.00	0.00	-14.53	0.54	14.22x	3.71x	1.68	1.87	28.27%	3.01%	
		GULF MUSHROOM COMPANY	GMPI	11,307,479	0.416	-	0.420	0.333	0.00	0.00	0.00	16.09	0.34	54.56x	2.29x	#N/A/N/A	0.12	-44.66%	15.47%	
		Cement	OMAN CEMENT CO	OCOI	254,110,241	0.768	65,000	0.876	0.684	0.00	0.00	1.59	-6.80	0.87	10.20x	1.62x	4.56	5.40	225.63%	45.96%
			RAYSUT CEMENT CO	RCCI	436,000,000	2.180	48,650	2.280	1.950	0.23	1.16	2.83	8.19	0.90	16.26x	3.35x	3.43	7.36	31.46%	-10.63%
	Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	11,506,824	0.153	418,563	0.275	0.135	0.00	2.00	-1.29	-40.00	1.14	-	1.15x	3.27	-0.38	-300.00%	-73.60%	
		GALFAR ENGINEERING&CONTRACT	GECS	104,982,033	0.236	149,900	0.337	0.218	-0.84	-1.67	-1.67	-12.59	1.36	18.80x	0.86x	4.24	0.59	-74.81%	-57.54%	
	Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,746,000	0.291	-	0.294	0.250	0.00	0.69	9.40	3.93	0.58	-	0.27x	#N/A/N/A	-0.17	33.08%	-	
		MUSCAT THREAD MILLS CO	MTMI	2,177,586	0.162	-	0.162	0.160	0.00	0.00	0.00	0.11	0.33	8.31x	1.14x	#N/A/N/A	0.07	98.29%	70.52%	
	Mining	GULF STONE	GSCI	2,976,600	0.082	-	0.082	0.082	0.00	0.00	0.00	0.00	0.33	8.96x	0.66x	#N/A/N/A	0.10	2777.14%	-2.61%	
		OMAN CHROMITE	OCCI	10,920,000	3.640	-	3.895	3.510	0.00	0.00	0.00	-6.67	0.36	21.53x	2.53x	4.12	0.08	-27.09%	-54.6%	
		AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	0.760	0.728	0.00	0.00	0.00	0.00	0.36	24.93x	1.58x	0.67	-0.09	-134.2%	-120.9%	
	Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	4,760,000	0.056	44,890	0.077	0.050	0.00	-1.75	9.80	-20.00	1.54	-	0.74x	#N/A/N/A	-0.07	86.8%	-54.5%	
		CEMENT & GYPSUM PRO	CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-	
		NATL ALUMINIUM PRODUCTS	NAPI	9,534,292	0.284	167,721	0.448	0.238	0.00	-0.35	11.37	-30.39	1.16	7.57x	1.21x	4.23	0.16	-68.5%	3.1%	
		ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A/N/A	-0.04	-16.0%	-9.7%	
		AL-ANWAR CERAMIC TILE CO	AACT	140,701,499	0.570	70,790	0.608	0.462	-0.70	-0.35	-0.35	2.84	0.77	18.45x	3.79x	3.34	2.05	2.0%	-7.9%	
		AL JAZEERA STEEL PRODUCTS CO	ATMI	58,702,041	0.470	201,632	0.480	0.290	0.00	0.00	-0.84	39.05	0.66	11.92x	1.53x	4.26	1.78	15.0%	5.6%	
		OMAN CERAMIC COM	OMCI	851,488	0.450	-	0.490	0.450	0.00	0.00	0.00	-8.16	0.11	26.47x	0.91x	#N/A/N/A	0.01	-	-73.9%	
	Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-	
		OMAN PACKAGING	OPCI	8,433,360	0.260	-	0.330	0.250	0.00	0.00	-5.45	-13.33	0.44	7.94x	1.68x	3.85	0.09	-42.2%	-	
		FLEXIBLE IND PACKAGES	FIPC	1,272,482	0.060	-	0.060	0.010	0.00	0.00	0.00	275.00	0.44	-	-	#N/A/N/A	-0.11	-48.3%	-38.1%	
		GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	-	-	0.00	0.00	0.00	0.00	0.33	0.95x	0.17x	#N/A/N/A	0.09	-	-	
		PACKAGING CO LTD	PCLI	1,428,000	0.476	-	0.476	0.476	0.00	0.00	0.00	28.65	0.39	62.80x	0.17x	#N/A/N/A	0.03	1450.0%	-313.1%	
		COMPUTER STATIONERY INDS	CSII	2,540,000	0.254	-	0.326	0.235	0.00	0.00	0.00	-22.09	0.33	8.40x	1.16x	5.77	0.11	143.0%	-2.8%	
	Chemicals	AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-	
		MAJAN GLASS COMPANY	MGCI	11,556,408	0.275	2,000	0.344	0.255	0.00	4.56	0.00	-10.13	0.49	-	0.96x	#N/A/N/A	0.32	44.6%	-356.1%	
		GULF INTERNATIONAL CHEMICALS	GICI	4,767,000	0.227	-	0.275	0.185	0.00	0.44	0.00	6.07	1.34	19.01x	1.68x	4.63	0.08	-13.5%	-17.8%	
		OMAN CHLORINE	OCHL	35,827,776	0.580	-	0.700	0.580	0.00	0.00	0.00	-9.37	0.41	12.14x	1.85x	3.45	0.67	-18.3%	1.8%	
	Pharmaceuticals	NATIONAL DETERGENTS/THE	NDTI	11,907,000	0.700	-	0.852	0.680	0.00	0.00	0.00	-13.79	0.36	-	0.92x	5.71	0.26	-25.3%	-5.1%	
		NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	0.120	0.100	0.00	0.00	0.00	0.00	0.33	5.64x	0.86x	16.00	0.23	-21.1%	-3.4%	
	Electrical & Mechanical	OMAN FIBER OPTICS	OFOI	27,305,608	5.005	-	5.325	2.609	0.00	0.00	0.00	18.80	0.20	4.33x	1.91x	6.08	3.56	204.0%	931.0%	
		VOLTAMP ENERGY SAOG	VOES	26,015,000	0.430	442	0.510	0.380	0.00	0.00	6.44	-8.51	0.89	7.99x	1.66x	5.23	0.48	-5.2%	25.9%	
		OMAN CABLES INDUSTRY	OCAI	232,323,000	2.590	25,000	2.640	1.860	-0.19	0.78	-0.19	18.26	1.01	12.96x	3.33x	3.40	5.64	42.7%	85.9%	
		OMAN FILTERS INDUSTRY	OFIG	400,000	0.000	-	0.037	0.020	0.00	0.00	0.00	-42.86	0.39	-	-	#N/A/N/A	-	-	-	
	AVERAGE			1,940,110,078										14.45x	1.58x	4.43				

Source: Bloomberg.

Market performance and value indicators

Services Sector



Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
		Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,263,750,000	1.685	1,278,029	1.785	1.410	-0.30	-0.30	-4.26	11.96	0.96	10.32x	2.32x	6.82	31.58	0.48%	-8.06%
	OMANI QATARI TELECOMMUNICATI	NWRS	440,038,299	0.676	543,250	0.684	0.502	0.60	0.60	3.68	12.67	1.14	11.92x	2.41x	5.62	9.88	31.49%	11.79%
Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,994,000	10.500	-	12.650	10.500	0.00	0.00	-8.70	-8.70	0.38	13.74x	1.23x	7.14	0.71	15.57%	-30.54%
	UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	4.71x	0.81x	11.63	0.21	-12.06%	-66.95%
	AL BATINAH HOTELS	BAHS	2,780,663	1.125	-	1.126	1.126	0.00	0.00	0.00	-0.10	0.47	64.01x	1.00x	#N/A	0.01	-	-
	AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	-	1.08x	#N/A	-0.06	-	0.58%
	OMAN HOTELS & TOURISM CO	OHTS	12,540,000	0.228	-	0.241	0.220	0.00	0.00	0.00	3.64	0.32	5.83x	0.42x	6.58	0.49	-18.40%	-
	HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
	SAHARA HOSPITALITY	SAHS	14,291,666	2.450	-	2.450	2.450	0.00	0.00	0.00	0.00	0.33	8.15x	1.01x	6.12	0.45	12.38%	6.57%
	DHOFAR TOURISM	DTCS	13,700,000	1.000	-	1.000	1.000	0.00	0.00	0.00	0.00	0.33	-	0.31x	#N/A	-0.61	22.63%	81.31%
	SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	1.380	1.380	0.00	0.00	0.00	0.00	0.34	9.93x	0.93x	10.87	0.06	-	-
Logistics	PORT SERVICE CORPORATION	PSCS	45,619,200	0.480	40,000	0.598	0.428	0.00	0.00	-2.04	-16.67	0.96	7.00x	1.17x	12.50	1.95	-1.21%	0.39%
	SALALAH PORT SERVICES	SPSI	116,536,320	0.648	-	0.696	0.550	0.00	0.00	0.00	8.00	0.47	23.37x	2.54x	3.86	1.48	-20.05%	-13.26%
Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	197,149,994	2.020	-	2.400	1.980	0.00	0.00	1.00	-14.04	0.52	17.19x	7.40x	5.20	3.02	-0.26%	13.42%
	OMAN OIL MARKETING COMPANY	OOMS	139,287,750	2.260	-	2.300	2.100	0.00	0.00	0.00	4.87	0.41	13.61x	3.19x	3.10	3.05	4.90%	26.57%
	AL MAHA PETROLEUM PRODUCTS M	MHAS	172,500,000	2.500	-	2.550	2.100	0.00	0.00	2.67	12.66	0.48	15.97x	3.96x	3.97	3.07	7.16%	19.10%
	NATIONAL GAS CO	NGCI	33,715,446	0.740	15,650	1.227	0.303	-1.60	1.09	0.54	1.54	0.25	17.27x	2.02x	2.01	0.44	-	-0.94%
	MUSCAT GASES COMPANY SAOG	MGMC	25,800,000	0.860	-	0.872	0.850	0.00	0.00	0.00	-1.38	0.36	18.02x	3.85x	4.65	0.36	14.01%	-18.66%
Education & Training	DHOFAR UNIVERSITY	DHUS	18,200,000	1.300	-	1.500	1.230	0.00	0.00	0.00	-3.70	0.30	6.72x	1.09x	#N/A	1.25	-	61.47%
	MAJAN COLLEGE	BACS	15,000,000	0.500	-	0.500	0.408	0.00	0.00	5.93	11.11	0.30	-	2.20x	6.00	0.40	17.04%	-
	NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	2.050	2.050	0.00	0.00	0.00	0.00	0.33	14.86x	4.02x	#N/A	0.01	-	-
	OMAN EDUCATION & TRAINING IN	OETI	8,960,000	0.128	-	0.202	0.128	0.00	0.00	-1.54	-23.81	-0.29	-	0.65x	3.91	-0.01	-	-
Energy	AL KAMIL POWER CO	KPCS	29,452,500	0.306	-	3.250	0.300	0.00	0.00	-0.65	-89.07	0.99	1.56x	1.35x	62.09	0.91	7.99%	51.25%
	DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
	SOHAR POWER CO	SHPS	83,983,800	0.380	530	0.410	0.229	0.00	0.00	0.00	38.18	0.38	19.07x	9.18x	5.53	1.48	-32.59%	140.55%
	UNITED POWER CO	UECS	8,661,581	1.605	-	1.950	1.180	0.00	0.00	0.00	14.64	0.61	20.08x	1.16x	12.46	0.17	8.23%	-11.40%
	ACWA POWER BARKA SAOG	APBS	117,120,000	0.732	-	0.760	0.570	0.00	0.00	0.00	14.38	0.42	10.37x	2.61x	12.70	3.07	28.81%	37.11%
	OMAN NATIONAL ENGINEERING AN	ONES	24,800,000	0.310	-	0.358	0.291	0.00	0.00	0.65	-9.36	0.61	15.50x	1.19x	4.84	0.52	5.31%	-28.17%
	SHARQIYAH DESALINATION CO SA	SHRQ	29,666,655	4.550	847	5.700	4.245	0	0.00	-7.14	-8.73	-	12.19x	3.23x	-	0.61	-	-
	SMN POWER HOLDING SAOG	SMNP	121,378,445	0.608	83,300	0.612	0.515	0.66	1.33	9.75	11.56	0.48	15.28x	9.89x	36.58	2.47	-	-
	SEMBCORP SALALAH POWER & WAT	SSPW	229,097,268	2.400	41,514	2.545	1.885	0.00	0.00	0.84	25.98	-	-	2.75x	-	5.35	-	-
	AL BATINAH POWER	BATP	121,479,737	0.180	1,403,576	0.187	0.128	1.12	1.12	1.69	-	-	-	1.69x	-	5.71	-	-
	AL SUWADI POWER	SUWP	128,593,141	0.180	1,144,612	0.189	0.130	0.56	0.56	1.69	-	-	-	1.64x	-	5.99	-	-
Diversified	RENAISSANCE SERVICES SAOG	RNSS	191,824,229	0.680	42,322	0.820	0.580	-0.58	-1.73	-4.49	-7.10	1.25	22.09x	1.00x	1.47	3.84	-21.35%	9.02%
	AL JAZEERA SERVICES	AJSS	54,956,791	0.444	50,000	0.616	0.390	-0.45	-0.45	5.71	-22.11	1.18	11.75x	2.38x	6.76	1.12	-22.63%	-
	OMAN INTL MARKETING	OIMS	259,000	0.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.99x	#N/A	-	-	-
Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	50,400,000	0.252	577,504	0.310	0.235	0.80	0.80	0.00	-6.67	1.47	4.55x	1.69x	9.92	1.53	-11.34%	-2.11%
Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
AVERAGE			3,767,806,931										14.63x	2.44x	10.09			

Source: Bloomberg.



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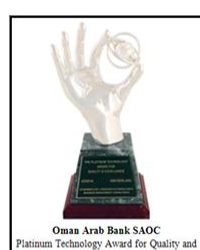
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