

Al Arabi Daily MSM Report

No. of Issue: 1414

Date: 20/09/2015



صندوق عُمان العربي للأسواق الخليجية
Oman Al Arabi GCC Markets Fund
للإستفادة من خبراتنا
Benefit from our expertise

Oman Al Arabi GCC Markets Fund

As of

17-Sep-2015

Weekly NAV

RO

1.018

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,093.56	1,087.75	5.81	0.53	(0.10)	(4.40)
Al Arabi GCC 50 Index	1,120.04	1,130.54	(10.50)	(0.93)	0.02	(6.64)
Al Arabi MENA 200 Index	1,026.52	1,034.23	(7.71)	(0.75)	(0.85)	(8.42)
MSM SHARIAH INDEX	908.62	908.50	0.12	0.01	(1.36)	(5.97)
MSM 30	5,741.91	5,744.76	(2.85)	(0.05)	(2.21)	(9.48)
Volume(In 000)	6,222	12,750	(6,527.27)	(51.20)		
Value traded (In RO 000)	2,210	3,450	(1,240.04)	(35.94)		

View of the MSM:

The MSM30 index closed at 5,741.91 points, -0.05% down from the last trading session. 4 out of 36 stocks trading managed a green closing and 14 in the red zone.

While 18 no changed 6.2 mn. shares traded during the day with the value reaching RO 2.2 mn. Financial index closed at 6,825.71 points, Industry index closed 7,366.5 points and the services index closed at 3,222.60 points with percentage change of -0.35% , -0.05% , -0.04% respectively.

Top Gainers	Price	Chg	Chg	Top Co. - Value	Price	Value	Mkt.Share	Market Capitalization
Companies	RO	RO	%	Companies	RO	in RO 000		(In Billion)
AL HASSAN ENGINEERING	0.088	0.002	2.33	OOREDOO	0.748	573	25.94%	OMR
SEMBICORP SALALAH	2.595	0.035	1.37	BANK MUSCAT	0.506	443	20.05%	7.91
OOREDOO	0.748	0.004	0.54	OMAN TELECOMMUNICATION	1.630	251	11.37%	USD
OMAN TELECOMMUNICATION	1.630	0.005	0.31	SEMBICORP SALALAH	2.595	220	9.94%	20.40
-	-	-	-	AL BATINAH POWER	0.212	142	6.45%	

Top Losers	Price	Chg	Chg	Top Co. - Volume	Price	Volume	Mkt.Share	No. of Companies
Companies	RO	RO	%	Companies	RO	in 000		Increased Decreased Unchanged
CONSTRUCTION MATERIALS IND.	0.034	(0.002)	(5.56)	BANK MUSCAT	0.506	874	14.04%	↑
GULF INVESTMENT SERVICES	0.099	(0.003)	(2.94)	OOREDOO	0.748	766	12.31%	↓
AL ANWAR HOLDING	0.174	(0.005)	(2.79)	AL SHARQIA INVESTMENT HOLDING	0.106	735	11.81%	=
AL SHARQIA INVESTMENT HOLDING	0.106	(0.003)	(2.75)	AL ANWAR HOLDING	0.174	673	10.82%	4
NATIONAL GAS	0.300	(0.008)	(2.60)	AL BATINAH POWER	0.212	672	10.80%	14
								18

Key Announcements

Event Date	Company	Event	Details
20-Sep-15	AL HASSAN ENGINEERING	Letter of Award from Petroleum Development Oman	Al Hassan Engineering Company SAOG has received a Letter of Award from Petroleum Development Oman for the 'Mabrouk Pipeline Construction Project' for approximately US Dollars 12 Million.. The project duration is 13 months & the company expects reasonable income from the project
20-Sep-15	AL HASSAN ENGINEERING	Letter of Award for US \$ 7.250 M from M/S GS Engineering & Construction, Abudhabi	Al Hassan Engineering Co. Abu Dhabi LLC (which is controlled by Al Hassan Engineering Co. SAOG owning 49% of its share capital), has been received Letter of Award for US \$ 7.250 Million from M/S GS Engineering & Construction, Korea , for 'Civil works at Rumaitha / Shanayel Phase-III project'. The project duration is 7 months from oct 2015 and we expect reasonable income from this project

Sector Name	Bloomberg Code	No of Co.	Current	Previous	Points Daily	DTD %	Points Monthly	MTD %	Points Yearly	YTD %
Financial Sector	BKINV	16	6,825.71	6,849.37	(24)	(0.35)	(243)	(3.43)	(885)	(11.47)
Industry Sector	INDSI	6	7,366.49	7,370.53	(4)	(0.05)	(237)	(3.12)	(999)	(11.95)
Services Sector	SINSI	8	3,222.60	3,223.97	(1)	(0.04)	(37)	(1.14)	(253)	(7.27)

Main Indicators - Sectors	Beta	52-Week High	52-Week Low	P/Ex	P/Bx
MSM 30		7,551.42	5,401.51	10.48	1.78
Financial Sector	1.18	9,520.96	6,487.82	4.15	1.31
Industry Sector	0.69	10,274.74	7,255.60	13.62	2.14
Services Sector	0.57	3,812.37	3,177.69	11.35	2.21

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*

	Offer Turnover %	Bid Turnover %	
MSM30 Index	66%	34%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
OOREDOO	573.2	98%	2%
BANK MUSCAT	443.0	55.4%	45%
OMAN TELECOMMUNICATION	251.3	58.1%	42%
SEBACORP SALALAH	219.7	36.3%	64%

* Cash in as % of total turnover {Bid To / (Bid To + Offer To)}*100

Top Five Daily Deals

Company	Quantity No.	Price RO	Trans. Type	Value
Bank Muscat	378,753	0.508	Buy	192,407
Ooredoo	281,639	0.748	Buy	210,666
Al Batinah Power	252,431	0.212	Buy	53,515
Phoenix Power	250,000	0.149	Sell	37,250
Al Sharqiya Investment	183,997	0.106	Sell	19,504

* Excluding Special Deals (Source: Mubasher)

Index Stocks - Up in 3 consecutive sessions

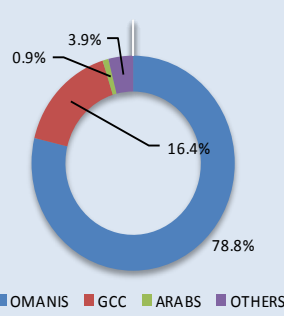
Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

Index Stocks - Down in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
AL JAZEIRA SERVICES	-3.50%	-0.52%	-100.00%
Oman & Emirates Investme	-0.97%	-1.96%	-100.00%
Voltamp	0.00%	-3.35%	-100.00%

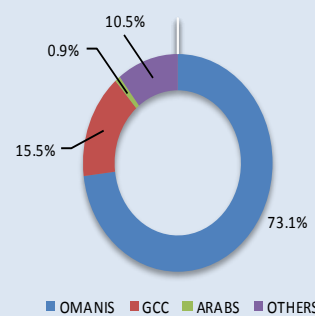
Nationality Trading - Buy

	Value (RO 000)
OMANIS	1,740.5
GCC	362.0
ARABS	20.6
OTHERS	86.6

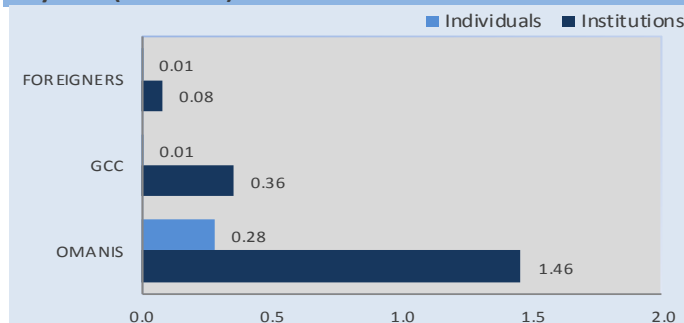


Nationality Trading - Sell

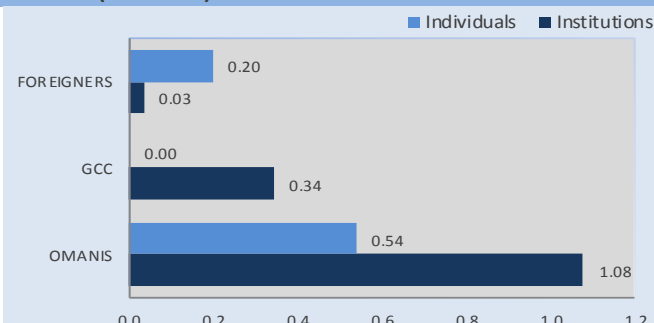
	Value (RO 000)
OMANIS	1,614.6
GCC	343.1
ARABS	20.2
OTHERS	232.0



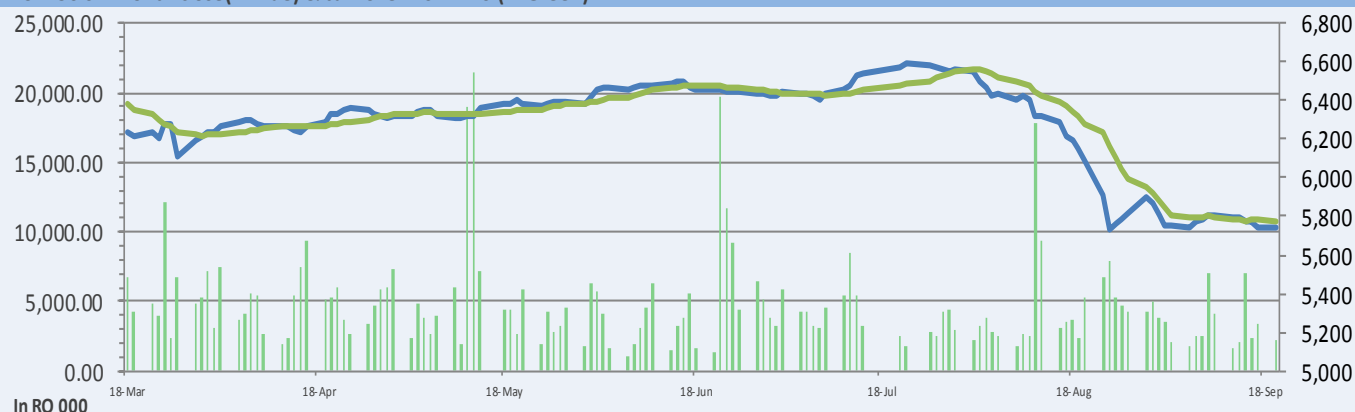
Buy Side (In RO mn)



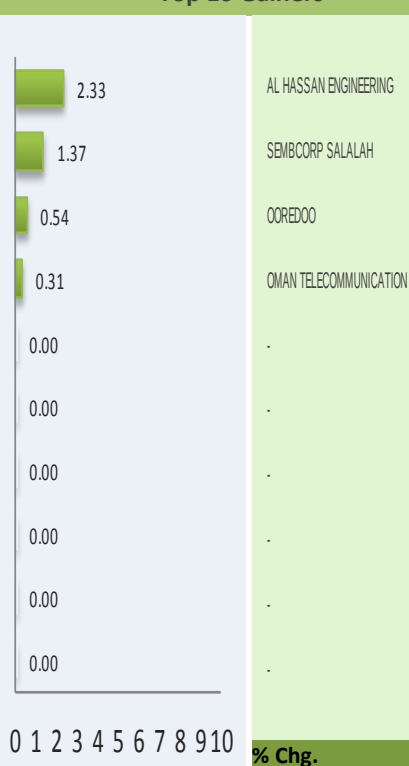
Sell Side (In RO mn)



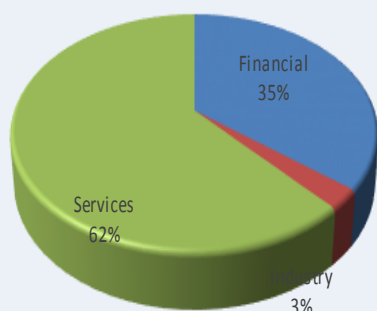
MSM 30 six month close(In Blue) & turnover Vs MA10 (In Green)



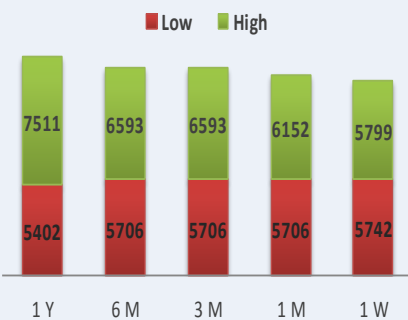
Top 10 Gainers



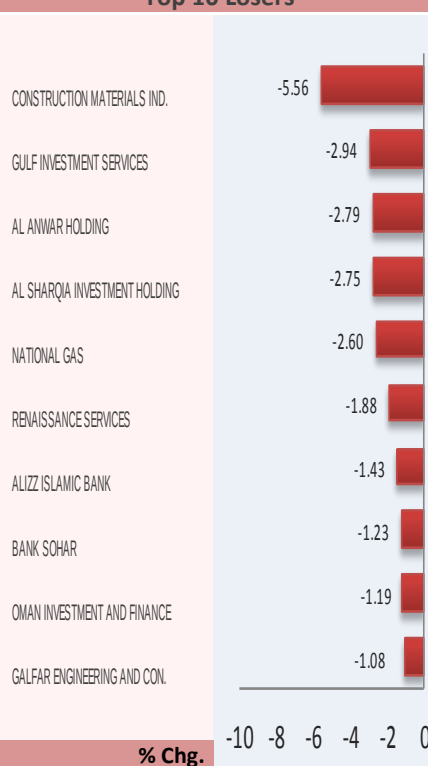
% Turnover by sectors



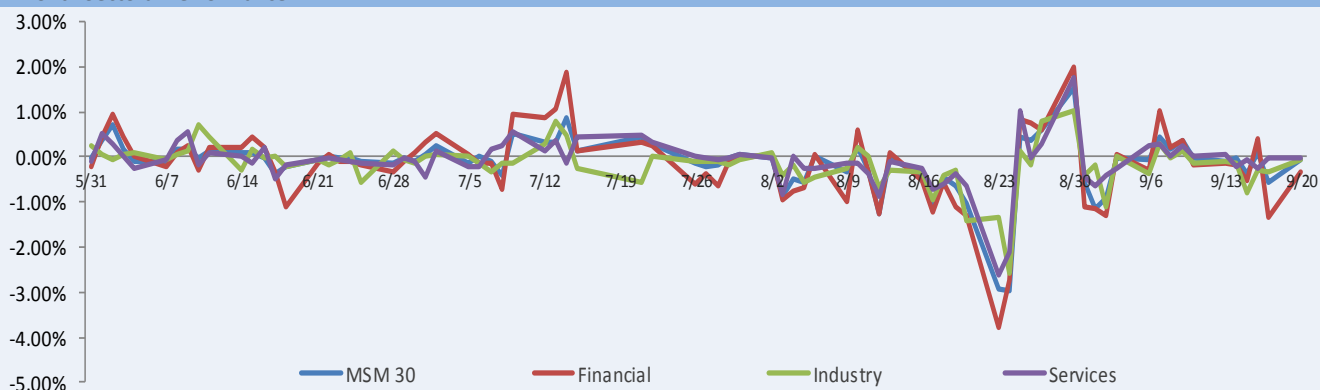
MSM 30 -High/Low



Top 10 Losers



Six month Sectoral Performance



Market performance and value indicators

Financial Sector



Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)			
			Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ	
Financial Sector	Banking	BANKMUSCAT SAOG	BKMB	1,159,662,234	0.506	873,899	0.747	0.467	0.00	0.00	0.40	-8.71	1.07	6.93x	0.88x	4.71	46.52	-0.15%	7.43%
		BANK DHOFAR SAOG	BKDB	361,466,480	0.234	109,000	0.334	0.234	0.00	0.00	-2.90	-23.98	0.90	11.14x	-	1.86	10.85	5.48%	-7.87%
		NATIONAL BANK OF OMAN SAOG	NBOB	395,509,524	0.295	-	0.364	0.249	0.00	0.00	-3.59	2.69	1.16	6.99x	1.07x	5.24	15.43	21.06%	22.05%
		HSBC BANK OMAN	HBMO	230,035,971	0.115	100,000	0.182	0.110	0.00	0.00	-2.54	-18.44	1.09	5.67x	0.76x	4.82	1.39	-46.18%	-63.25%
		BANK SOHAR	BKSB	232,071,840	0.161	32,500	0.233	0.155	-1.23	-1.23	-9.04	-21.44	1.14	7.46x	0.96x	2.31	7.29	-11.12%	10.58%
		AHLI BANK	ABOB	285,007,229	0.200	-	0.232	0.159	0.00	0.00	0.50	-10.20	1.08	10.77x	1.33x	#N/A/N/A	7.74	9.55%	13.38%
		BANK NIZWA	BKNZ	91,500,000	0.061	20,000	0.096	0.060	0.00	0.00	-6.15	-23.75	0.78	-	0.71x	-	-1.59	-16.82%	-1.62%
		AL IZZ ISLAMIC BANK	BKIZ	69,000,000	0.069	5,500	0.104	0.065	-1.43	-1.43	0.00	-26.60	0.56	-	0.78x	-	-1.48	25.99%	-5.91%
	Insurance	OMAN UNITED INSURANCE CO	OUIS	23,200,000	0.232	2,000	0.460	0.210	0.00	0.00	-9.02	-17.44	1.60	5.66	0.87x	9.52	2.14	115.79%	-
		MUSCAT NATIONAL HOLDING	MNHI	9,300,000	1.860	-	1.950	1.75	0.00	0.00	0.00	0.00	0.36	45.37x	0.60x	2.69	0.22	-	-32.91%
		DHOFAR INSURANCE	DICS	42,000,000	0.210	-	0.232	0.19	0.00	0.00	0.00	-8.70	0.40	126.13x	1.19x	4.52	0.07	-83.64%	6900.00%
		AL MADINA TAKAFUL INSURANCE	AMAT	15,050,000	0.086	310,913	0.119	0.071	0.00	0.00	1.18	-2.27	1.12	9.45x	0.66x	-	0.76	487.88%	16.19%
		TAKAFUL OMAN	TAOI	10,800,000	0.108	-	0.121	0.09	0.00	0.00	-3.57	10.20	-	-	1.05x	-	0.17	-	-
	Finance & Leasing	MUSCAT FINANCE	MFCI	37,742,767	0.150	-	0.150	0.138	0.00	0.00	0.00	8.00	0.35	6.17x	1.12x	4.94	1.11	-1.95%	-12.21%
		NATIONAL FINANCE CO	NFCI	40,010,734	0.152	-	0.152	0.137	0.00	0.00	0.00	3.87	0.43	7.33x	1.02x	6.42	1.40	14.10%	1.67%
		UNITED FINANCE CO	UFCI	38,534,853	0.124	-	0.151	0.111	0.00	0.00	-5.34	3.03	0.70	7.36x	0.93x	5.00	1.37	15.90%	21.03%
		OMAN ORIX LEASING CO.	ORXL	34,276,534	0.142	-	0.154	0.137	0.00	0.00	0.00	-1.18	0.36	6.86x	1.05x	6.84	1.33	29.63%	6.66%
		AL-OMANIYA FINANCIAL SERVICE	AOFS	72,624,414	0.310	-	0.335	0.291	0.00	0.00	0.00	-4.18	0.39	11.19x	1.20x	4.74	1.71	5.82%	21.91%
		TAAGEER FINANCE	TFCI	35,502,600	0.140	-	0.172	0.135	0.00	0.00	-2.10	-6.67	0.69	7.65x	1.11x	7.14	1.11	16.39%	10.69%
	Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,725,000	0.106	-	0.167	0.15	0.00	0.00	0.00	3.13	0.34	539.22x	2.31x	#N/A/N/A	-0.06	-217.30%	-410%
		GLOBAL FIN INVESTMENT	GFIC	23,200,000	0.116	-	0.132	0.1	0.00	0.00	0.00	-4.92	0.57	42.96x	0.75x	4.31	0.69	385.97%	109.49%
		OMINVEST	OMVS	258,739,248	0.468	10,401	0.496	0.34	0.00	0.00	-0.85	23.75	0.69	11.24x	1.30x	3.89	4.89	-1.81%	-13.61%
		NATIONAL SECURITIES	NSCI	3,380,000	0.092	-	0.175	0.169	0.00	0.00	0.00	5.63	0.58	-	2.49x	#N/A/N/A	-0.27	137.84%	9.84%
		GULF INVESTMENTS SERVICES	GISI	16,335,419	0.099	418,800	0.247	0.097	-2.94	-2.94	-10.00	-30.28	1.82	-	0.79x	6.06	0.19	-0.61%	-0.52%
		FINANCIAL CORP/THE	FINC	7,913,386	0.113	-	0.125	0.11	0.00	0.00	0.00	-9.60	0.41	-	0.93x	#N/A/N/A	0.03	-115.66%	-130.06%
		DHOFAR INTL DEVELOPMENT	DIDI	101,024,000	0.410	8,600	0.518	0.4	0.00	0.00	0.00	-13.36	0.46	8.55x	0.89x	3.92	3.95	9.41%	9.93%
		AL BATINAH DEV & INV	DBIH	2,760,000	0.057	13,100	0.211	0.09	-1.08	-1.08	-11.54	-26.40	1.56	-	0.86x	5.43	0.01	-96.17%	-95.72%
		AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	1.135	1.135	0.00	0.00	0.00	0.00	0.33	-	1.35x	#N/A/N/A	-0.15	447.99%	85.15%
		AL ANWAR HOLDINGS SAOG	AACT	26,113,050	0.174	673,123	0.290	0.122	-2.79	-2.79	-6.45	4.76	1.76	3.23x	0.97x	5.00	2.63	-	-
		OMAN & EMIRATES INV(OM)50%	OEIO	12,309,375	0.101	-	0.209	0.098	0.00	0.00	-5.61	-17.89	1.68	-	0.57x	#N/A/N/A	0.19	-61.16%	47.56%
		AI MADINA INVESTMENT CO.	AMII	11,807,629	0.165	14,800	0.096	0.05	0.00	0.00	-3.39	-24.00	1.67	8.14x	0.47x	8.77	-0.67	2.02%	-117.76%
		AL SHARQIYA INVEST HOLDING	SIHC	9,540,000	-	735,158	0.216	0.095	-2.75	-2.75	-3.64	-15.18	1.93	17.44x	0.52x	4.53	0.04	-62.05%	-94.90%
		AVERAGE			3,672,317,284									39.69x			1.02x	5.12	

Source: Bloomberg.

Market performance and value indicators

Industry Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Industrial Sector	Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	-	-	0.00	0.00	0.00	0.00	0.33	6.22x	0.96x	4.00	0.13	-16.84%	-
		SWEETS OF OMAN	OSCI	9,380,000	1.340	-	1.350	1.290	0.00	0.00	0.00	-0.37	0.39	16.85x	2.30x	3.73	0.20	-36.73%	348.22%
		DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	0.260	0.260	0.00	0.00	0.00	0.00	0.33	23.64x	1.14x	3.85	0.17	71.43%	-477.38%
		NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	-0.05	-48.76%	-12.70%
		OMAN REFRESHMENT CO	ORCI	125,000,000	2.500	-	2.520	2.400	0.00	0.00	0.00	2.04	0.35	14.02x	3.78x	4.00	2.37	-21.88%	101.11%
		NATIONAL MINERAL WATER	NMWI	1,227,747	0.061	-	0.080	0.042	0.00	0.00	1.67	1.67	0.29	-	-	#N/A/N/A	-0.08	-251.84%	-4.75%
		AREEJ VEGETABLE OILS	AVOI	25,346,000	5.510	-	5.600	5.480	0.00	0.00	0.00	0.00	0.33	11.60x	1.89x	6.35	1.52	-3.68%	45.07%
		OMAN FOODS INTERNATIONAL SOA	NRCI	952,000	-	-	0.518	0.476	0.00	0.00	0.00	-8.11	0.37	-	1.05x	#N/A/N/A	-0.02	175%	-133.33%
		OMAN FLOUR MILLS	OFMI	75,915,000	0.482	100,000	0.628	0.482	0.00	0.00	-2.03	-17.75	0.32	9.27x	1.24x	5.19	2.09	23.54%	-14.53%
		SALALAH MILLS CO	SFMI	71,762,959	1.490	-	1.510	1.390	0.00	0.00	-0.33	0.00	0.37	16.56x	2.94x	4.36	1.40	-22.74%	11.19%
		OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	1.000	1.000	0.00	0.00	0.00	0.00	0.33	-	4.06x	#N/A/N/A	-0.03	15.38%	-56.52%
		DHOFAR CATTLEFEED	DCFI	15,400,000	0.200	-	0.203	0.145	0.00	0.00	0.00	8.11	0.68	42.42x	0.37x	#N/A/N/A	1.52	1061.8%	-1637.37%
		OMAN AGRICULTURAL DEV	OADI	1,595,000	0.530	-	1.450	1.450	0.00	0.00	0.00	0.00	0.33	-	0.96x	#N/A/N/A	0.01	-112.3%	-112.64%
		OMAN FISHERIES CO	OFCI	6,625,000	0.053	-	0.091	0.042	0.00	0.00	8.16	-22.06	0.95	-	0.50x	#N/A/N/A	-0.12	-339.6%	-83.01%
		DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	-	-	0.00	0.00	0.00	0.00	0.33	-	9.32x	#N/A/N/A	-0.19	-	-
		SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	0.93x	0.18x	#N/A/N/A	0.22	79.11%	194.72%
		A'SAFFA FOODS SAOG	SPFI	103,200,000	0.860	-	0.948	0.660	0.00	0.00	0.00	10.82	0.57	16.73x	3.00x	2.09	1.78	-4.83%	11.60%
		GULF MUSHROOM COMPANY	GMPI	11,541,239	0.386	-	0.391	0.371	0.00	0.00	0.00	-0.33	0.35	36.29x	2.06x	#N/A/N/A	0.06	-52.39%	-63.22%
	Cement	OMAN CEMENT CO	OCOI	150,216,210	0.454	-	0.776	0.430	0.00	0.00	-0.87	-12.36	0.97	13.35x	0.97x	6.61	1.61	-70.12%	-57.93%
		RAYSUT CEMENT CO	RCCI	231,000,000	1.155	-	2.215	1.140	0.00	0.00	-2.94	-30.84	1.16	10.13x	1.67x	6.49	4.94	-32.89%	-18.12%
	Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	6,618,304	0.088	73,952	0.154	0.080	2.33	2.33	-2.22	-11.11	1.39	-	0.76x	#N/A/N/A	0.14	-135.90%	-109.12%
		GALFAR ENGINEERING&CONTRACT	GECS	76,020,809	0.092	122,067	0.217	0.084	-1.08	-1.08	-10.68	-37.14	1.88	-	0.38x	#N/A/N/A	-1.26	-311.78%	-199.53%
	Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,932,000	0.322	-	0.356	0.220	0.00	0.00	19.70	9.15	0.21	-	0.35x	#N/A/N/A	-0.06	-41.90%	-
		MUSCAT THREAD MILLS CO	MTMI	1,863,046	0.126	-	0.147	0.123	0.00	0.00	0.00	-14.44	0.31	18.24x	1.01x	#N/A/N/A	0.02	-76.22%	-52.45%
	Mining	GULF STONE	GSCI	3,993,000	0.110	-	0.112	0.082	0.00	0.00	0.00	34.15	0.19	27.50x	0.93x	9.09	0.02	-77.46%	80.16%
		OMAN CHROMITE	OCCI	10,920,000	3.640	-	-	-	0.00	0.00	0.00	0.00	0.34	30.59x	2.62x	4.67	0.12	40.21%	-37.9%
		AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	0.760	0.700	0.00	0.00	0.00	0.00	0.33	26.71x	1.50x	0.67	-0.03	-71.3%	-104.3%
	Construction Materials Support	CONSTRUCTION MATERIALS IND CEMENT & GYPSUM PRO	CMII	2,890,000	0.034	28,500	0.056	0.031	-5.56	-5.56	-2.86	-5.56	1.18	-	0.51x	#N/A/N/A	-0.01	-84.1%	-125.6%
			CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
		NATL ALUMINIUM PRODUCTS	NAPI	7,318,576	0.218	-	0.370	0.217	0.00	0.00	-9.54	-32.30	0.84	9.08x	0.90x	5.96	0.20	21.3%	20.6%
		ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A/N/A	-0.05	6.1%	-18.7%
		AL-ANWAR CERAMIC TILES CO	AACT	101,305,079	0.342	25,000	0.480	0.277	0.00	0.00	-8.06	-18.25	1.14	10.63x	2.59x	6.13	1.86	-9.3%	-11.9%
		AL JAZEERA STEEL PRODUCTS CO	ATMI	24,979,592	0.200	-	0.480	0.189	0.00	0.00	-4.76	-40.48	0.73	8.00x	0.64x	11.00	0.88	-50.3%	59.7%
		OMAN CERAMIC COM	OMCI	847,704	0.448	-	0.494	0.448	0.00	0.00	0.00	-0.44	0.33	6.14x	0.79x	#N/A/N/A	0.02	82.9%	88.8%
		AL MAHA CERAMICS CO SAOC	AMCI	25,725,000	0.490	57,416	0.674	0.360	-0.41	-0.41	-6.49	-2.19	-	-	-	-	0.70	-	-
	Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
		OMAN PACKAGING	OPCI	7,784,606	0.240	-	0.240	0.234	0.00	0.00	0.00	-7.69	0.33	8.31x	1.49x	4.17	0.21	120.8%	-
		FLEXIBLE IND PACKAGES	FIPC	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	-	-	-
		GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	0.390	0.390	0.00	0.00	0.00	0.00	0.33	1.38x	0.15x	#N/A/N/A	0.10	-	-
		PACKAGING CO LTD	PCLI	1,428,000	0.476	-	0.476	0.476	0.00	0.00	0.00	0.00	0.37	5.23x	0.18x	#N/A/N/A	0.17	385.3%	151.5%
		COMPUTER STATIONERY INDS	CSII	2,600,000	0.260	-	0.290	0.245	0.00	0.00	0.00	2.36	0.31	7.70x	1.12x	7.69	0.08	-26.4%	-52.6%
Chemicals	AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-	
	MAJAN GLASS COMPANY	MGCI	9,245,126	0.220	-	0.286	0.200	0.00	0.00	0.00	-11.29	0.23	-	0.83x	#N/A/N/A	-0.83	-356.7%	-445.7%	
	GULF INTERNATIONAL CHEMICALS	GICI	5,250,000	0.250	-	0.278	0.108	0.00	0.00	-3.85	64.47	1.26	6.31x	1.69x	8.80	0.19	125.2%	-38.2%	
	OMAN CHLORINE	OCHL	34,376,133	0.530	-	0.533	0.524	0.00	0.00	0.00	0.09	0.34	15.75x	1.63x	1.80	0.67	-	15.2%	
Pharmaceuticals	NATIONAL DETERGENTS/THE	NDTI	11,907,000	0.700	-	0.700	0.700	0.00	0.00	0.00	0.00	0.33	18.92x	0.92x	5.71	0.15	-42.8%	-20.2%	
	NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	0.110	0.100	0.00	0.00	0.00	0.00	0.33	5.08x	0.83x	16.00	0.27	18.1%	-3.0%	
Electrical & Mechanical	OMAN FIBER OPTICS	OFOI	32,969,954	5.255	-	5.280	4.174	0.00	0.00	0.00	9.78	0.27	7.23x	1.95x	5.79	0.28	-92.1%	15.7%	
	VOLTAMP ENERGY SAOG	VOES	24,926,000	0.412	-	0.480	0.330	0.00	0.00	-2.83	10.75	0.89	5.93x	1.42x	6.07	1.02	110.9%	98.7%	
	OMAN CABLES INDUSTRY	OCAI	170,430,000	1.900	-	2.600	1.540	0.00	0.00	-2.31	-0.78	0.94	9.13x	2.18x	4.74	4.78	-15.2%	0.1%	
AVERAGE				1,451,649,125									13.93x	1.57x	5.80				

Source: Bloomberg.

Market performance and value indicators

Services Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Services Sector	Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,222,500,000	1.630	154,245	1.810	1.470	0.31	0.31	-4.68	-3.83	0.90	10.38x	2.13x	7.98	26.71	-15.45%	-22.72%
		OOREDOO	ORDS	486,906,284	0.748	766,099	0.812	0.530	0.54	0.54	3.89	19.11	1.14	11.69x	2.49x	5.08	11.51	16.46%	7.90%
	Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,976,860	10.495	-	10.500	9.700	0.00	0.00	0.00	-0.05	0.33	13.94x	1.24x	6.80	0.99	-2.66%	6.24%
		UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	7.17x	0.80x	13.18	0.16	-21.96%	-60.75%
		AL BATINAH HOTELS	BAHS	4,074,596	1.125	156	1.100	-	0.00	0.00	0.00	0.00	0.33	24.88x	1.01x	4.55	0.03	-	-
		AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	-	1.22x	#N/A/N/A	-0.01	-	-1.39%
		OMAN HOTELS & TOURISM CO	OHTS	12,980,000	0.236	-	0.236	0.228	0.00	0.00	0.00	3.51	0.33	5.02x	0.40x	#N/A/N/A	0.52	6.81%	-
		HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
		SAHARA HOSPITALITY	SAHS	14,583,333	2.500	-	2.500	2.500	0.00	0.00	0.00	2.04	0.34	6.28x	0.92x	6.00	0.60	39.67%	-3.61%
		DHOFAR TOURISM	DTCS	13,695,500	0.490	-	-	-	0.00	0.00	0.00	0.00	0.33	-	0.29x	#N/A/N/A	-0.41	-31.87%	83.24%
		SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	1.380	1.380	0.00	0.00	0.00	0.00	0.33	12.11x	0.93x	8.70	0.02	-	-
	Logistics	PORT SERVICE CORPORATION	PSCS	13,115,520	0.138	3,000	0.484	0.136	0.00	0.00	-11.54	-61.02	0.63	2.68x	0.37x	21.90	0.54	-72.14%	-215.59%
		SALALAH PORT SERVICES	SPSI	116,536,320	0.648	-	0.660	0.632	0.00	0.00	0.00	0.00	0.36	24.92x	2.41x	2.31	1.35	-8.45%	1.80%
	Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	200,000,000	2.050	-	2.100	1.900	0.00	0.00	0.00	2.50	0.32	15.19x	6.49x	4.49	4.32	43.01%	66.51%
		OMAN OIL MARKETING COMPANY	OOMS	137,449,500	2.230	-	2.260	2.160	0.00	0.00	0.00	-0.45	0.34	12.74x	2.71x	2.73	2.89	-5.30%	9.32%
		AL MAHA PETROLEUM PRODUCTS M	MHAS	135,930,000	1.970	7,000	2.550	1.970	-0.51	-0.51	-0.51	-10.66	0.41	13.31x	2.94x	5.58	2.66	-13.27%	4.56%
		NATIONAL GAS CO	NGCI	15,000,000	0.300	11,088	0.700	0.300	-2.60	-2.60	-6.83	-40.14	1.04	9.02x	0.97x	3.80	0.27	-	-34.38%
		MUSCAT GASES COMPANY SAOG	MGMC	24,840,000	0.828	-	0.860	0.800	0.00	0.00	0.00	0.00	0.34	19.26x	3.08x	4.83	0.40	11.93%	20.32%
	Education & Training	DHOFAR UNIVERSITY	DHUS	20,510,000	1.465	-	1.465	1.280	0.00	0.00	0.00	0.00	0.36	8.52x	1.07x	#N/A/N/A	1.40	-	339.87%
		MAJAN COLLEGE	BACS	15,000,000	0.500	-	0.550	0.490	0.00	0.00	0.00	0.00	0.31	7.45x	1.90x	6.00	0.47	16.66%	0.06%
		NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	-	-	0.00	0.00	0.00	0.00	0.33	39.42x	3.99x	#N/A/N/A	-0.01	-	-
		OMAN EDUCATION & TRAINING IN	OETI	10,850,000	0.155	-	0.160	0.128	0.00	0.00	0.00	13.14	0.34	6.77x	0.70x	4.52	0.27	-	-
	Energy	AL KAMIL POWER CO	KPCS	30,030,000	0.312	-	0.314	0.306	0.00	0.00	0.00	1.30	0.50	15.60x	1.25x	32.05	0.92	1.21%	54.12%
		DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
		SOHAR POWER CO	SHPS	75,143,400	0.340	18,160	0.388	0.324	0.00	0.00	0.59	-9.57	0.50	17.26x	7.44x	5.53	0.15	-89.84%	-58.45%
		UNITED POWER CO	UECS	8,990,000	2.995	-	3.470	1.160	0.00	0.00	-13.69	126.04	-0.21	17.31x	2.05x	10.34	0.27	57.31%	-0.74%
		ACWA POWER BARKA SAOG	APBS	132,480,000	0.828	-	0.852	0.700	0.00	0.00	-0.48	1.97	0.47	12.36x	2.70x	5.10	2.78	-9.52%	48.98%
		OMAN NATIONAL ENGINEERING AN	ONES	22,950,000	0.255	-	0.288	0.242	0.00	0.00	2.41	-6.86	0.40	16.05x	1.06x	5.23	0.07	-86.45%	-87.98%
		SHARQIYAH DESALINATION CO SA	SHRQ	29,666,655	4.550	1,058	4.620	2.933	0	0.00	8.33	33.82	0.69	22.13x	4.14x	-	0.66	-	-
		SMN POWER HOLDING SAOG	SMNP	150,125,971	0.752	10,000	0.760	0.604	0.00	0.00	0.53	13.94	0.45	16.71x	9.68x	5.59	2.80	-	-
		SEMBCORP SALALAH POWER & WAT	SSPW	247,711,421	2.597	84,626	2.655	1.825	1.37	1.37	2.57	16.63	1	21	2.96x	-	4.59	-	-
		AL BATINAH POWER	BATP	143,076,135	0.212	671,758	0.230	0.155	-0.47	-0.47	-2.75	23.98	-	23	2.13x	-	6.52	-	-
		AL SUWADI POWER	SUWP	151,454,144	0.212	116,600	0.230	0.155	0.00	0.00	-2.75	23.98	-	25	2.04x	-	6.56	-	-
		PHOENIX POWER CO SAOC	PHCP	217,927,618	0.149	454,734	0.160	0.110	0.00	0.00	0.00	-	-	-	0.02x	-	9.84	-	-
	Diversified	RENAISSANCE SERVICES SAOG	RNSS	44,288,829	0.157	180,440	0.692	0.155	-1.88	-1.87	-9.25	-66.88	1.33	14.73x	0.26x	6.37	-3.94	-202.52%	441.21%
		AL JAZEERA SERVICES	AJSS	51,774,169	0.392	-	0.444	0.252	0.00	0.00	9.50	30.67	1.12	9.33x	1.91x	5.13	0.96	-14.19%	-
		OMAN INTL MARKETING	OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	0.00	0.33	-	2.26x	#N/A/N/A	-0.04	-	90.22%
	Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	33,200,000	0.166	8,800	0.260	0.130	-1.19	-1.19	-4.60	-16.58	1.49	5.30x	1.05x	12.50	1.36	-11.29%	-31.56%
	Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	AVERAGE			3,839,295,699										14.57x	2.19x	7.85			

Source: Bloomberg.



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