

Al Arabi Daily MSM Report

No. of Issue: 1168

Date: 18/09/2014



Oman Al Arabi Fund

As of

14-Sep-14

Weekly NAV

RO

1.284

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,384.15	1,383.58	0.57	0.04	1.99	14.09
Al Arabi GCC 50 Index	1,497.19	1,493.17	4.02	0.269	0.92	23.38
Al Arabi MENA 200 Index	1,369.59	1,366.13	3.46	0.25	1.16	20.99
MSM SHARIAH INDEX	1,084.47	1,082.12	2.35	0.22	1.15	(1.38)
MSM 30	7,504.87	7,496.97	7.90	0.11	1.87	9.81
Volume(In 000)	13,284	24,637	(11,352.51)	(46.08)		
Value traded (In RO 000)	6,019	9,073	(3,054.56)	(33.66)		

View of the MSM:

The MSM30 index closed at 7,504.87 points, 0.11% up from the last trading session. 8 out of 53 stocks trading managed a green closing and 17 in the red zone. While 28 no changed 13.3 mn. shares traded during the day with the value reaching RO 6.0 mn. Financial sector closed at 9,406 points, Industry sector closed 10,256.5 points and the services sector closed at 3,787.03 points with percentage change of -0.03% , 0.03% , 0.06% respectively.

Top Gainers	Price	Chg	Chg	Top Co. - Value	Price	Value	Mkt.Share	Market Capitalization
Companies	RO	RO	%	Companies	RO	in RO 000		(In Billion)
NATIONAL MINERAL WATER	0.053	0.003	6.00	OMAN TELECOMMUNICATION	1.690	1,168	19.41%	OMR
NATIONAL GAS	0.732	0.032	4.57	BANK MUSCAT	0.768	658	10.93%	9.65
OMAN TEXTILE HOLDING	0.289	0.007	2.48	RAYSUT CEMENT	2.155	654	10.87%	USD
AL SHARQIA INVESTMENT HOLDIN	0.221	0.005	2.32	AL ANWAR HOLDING	0.336	595	9.88%	24.91
RAYSUT CEMENT	2.155	0.035	1.65	AL SHARQIA INVESTMENT HOLDIN	0.221	462	7.68%	

Top Losers	Price	Chg	Chg	Top Co. - Volume	Price	Volume	Mkt.Share	No. of Companies
Companies	RO	RO	%	Companies	RO	in 000		Increased Decreased Unchanged
AL BATINAH DEV. INV. HOLDING	0.176	(0.006)	(3.30)	AL SHARQIA INVESTMENT HOLDIN	0.221	2,091	15.74%	↑
AHLI BANK UNSECURED.SUB. BON	1.080	(0.020)	(1.82)	AL ANWAR HOLDING	0.336	1,768	13.31%	↓
OMAN UNITED INSURANCE	0.440	(0.008)	(1.79)	FINANCIAL SERVICES	0.160	1,422	10.70%	≡
CONSTRUCTION MATERIALS IND.	0.057	(0.001)	(1.72)	BANK MUSCAT	0.768	855	6.43%	8
DHOFAR CATTLE FEED	0.177	(0.003)	(1.67)	OMAN TELECOMMUNICATION	1.690	692	5.21%	17
								28

Key Announcements

Event Date	Company	Event	Details
18-Sep-14	AL KAMIL POWER COMPANY	Public Announcement	Al Kamil Power Company advises the Muscat Securities Market and the investors' community that the Company have taken cognizance of the developments taking place in the course of the Company's tax assessments by the Secretariat General of Taxation.
18-Sep-14	AL HASSAN ENGINEERING	LOA from M/S GASCO , Abu Dhabi	Al Hassan Engineering Co. Abu Dhabi LLC (which is controlled by Al Hassan Engineering Co. SAOG owning 49% of its share capital), has been received LOA from M/S GASCO , Abu Dhabi, for USD 6.88 Million.



Sector Name	Bloomberg Code	No of Co.	Current	Previous	Points Daily	DTD %	Points Monthly	MTD %	Points Yearly	YTD %
Financial Sector	BKINV	13	9,405.86	9,408.80	(3)	(0.03)	509	5.72	1252	15.36
Industry Sector	INDSI	10	10,256.49	10,253.09	3	0.03	80	0.79	(150)	(1.44)
Services Sector	SINSI	7	3,787.03	3,784.92	2	0.06	21	0.56	118	3.21

Main Indicators - Sectors	Beta	52-Week High	52-Week Low	Main Indicators P/Ex	Main Indicators P/Bx
MSM 30		7,551.42	6,379.33	11.30	1.70
Financial Sector	1.13	9,520.96	7,759.24	11.36	1.28
Industry Sector	0.62	11,402.45	8,144.56	13.71	2.14
Services Sector	0.50	3,838.10	3,359.60	10.61	2.21

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*

	Offer Turnover %	Bid Turnover %	
MSM30 Index	60%	40%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
OMAN TELECOMMUNICATION	1,168.3	92%	8%
BANK MUSCAT	657.6	36%	64%
RAYSUT CEMENT	654.5	35%	65%
AL ANWAR HOLDING	594.8	43%	57%

* Cash in as % of total turnover (Bid To / (Bid To + Offer To))*100

Top Five Daily Deals

Company	Quantity No.	Price RO	Trans. Type	Value
Financial Services	1,384,810	0.160	Buy	221,570
Bank Muscat	300,000	0.772	Buy	231,600
Ahli Bank	200,000	0.255	Buy	51,000
Al Sharqiya Investment	180,458	0.223	Sell	40,242
Bank Sohar	171,437	0.251	Sell	43,031

* Excluding Special Deals (Source: Mubasher)

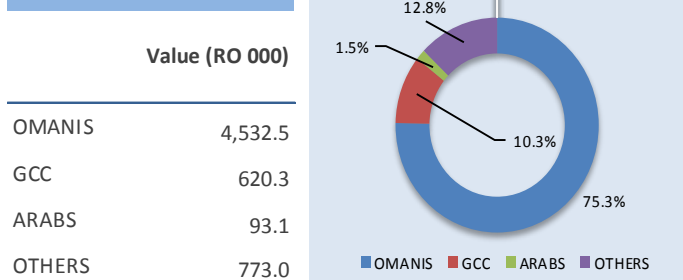
Index Stocks - Up in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
HSBC OMAN	2.84%	0.55%	1.10%
-	-	-	-
-	-	-	-

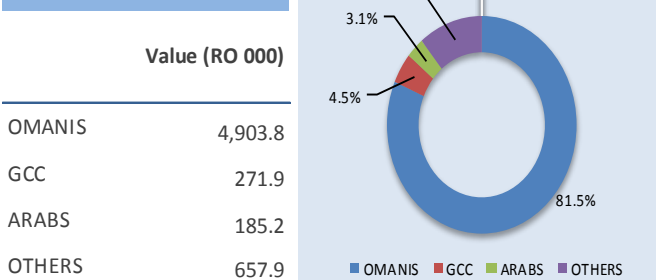
Index Stocks - Down in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

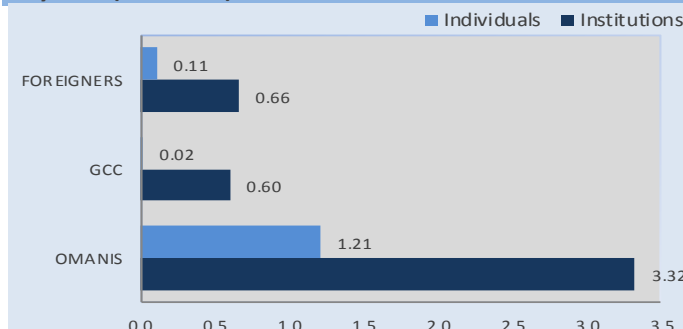
Nationality Trading - Buy



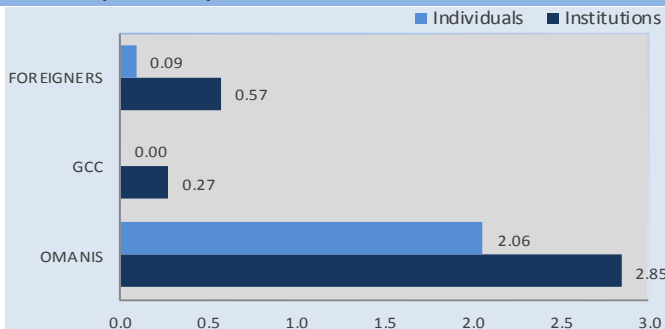
Nationality Trading - Sell



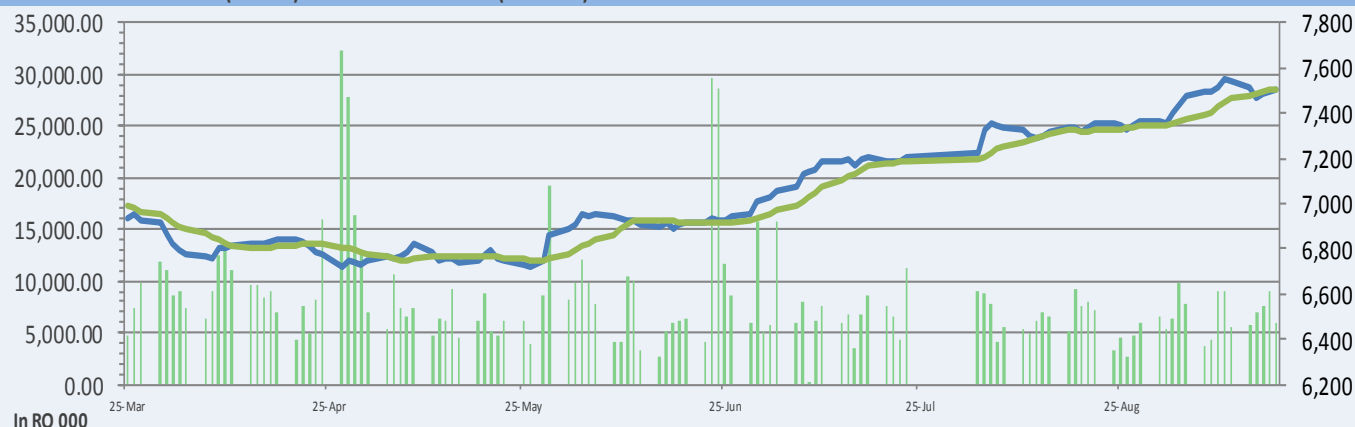
Buy Side (In RO mn)



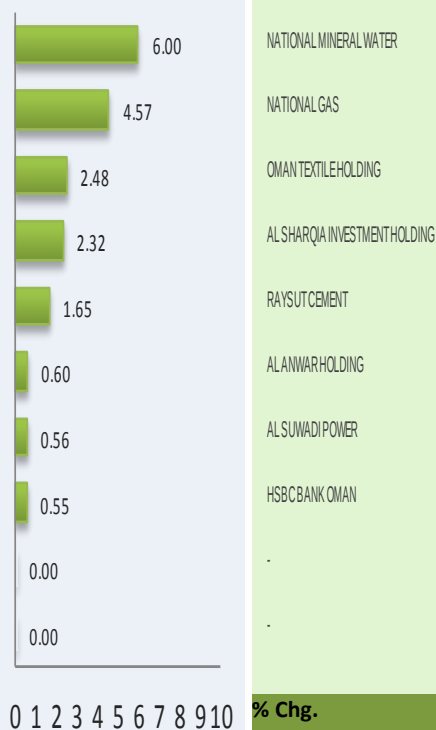
Sell Side (In RO mn)



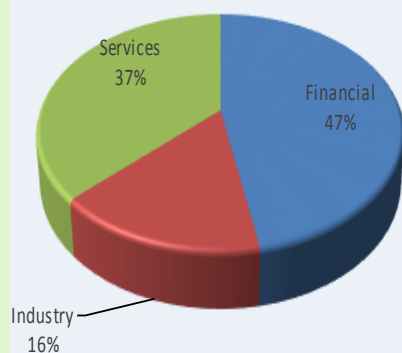
MSM 30 six month close(In Blue) & turnover Vs MA10 (In Green)



Top 10 Gainers



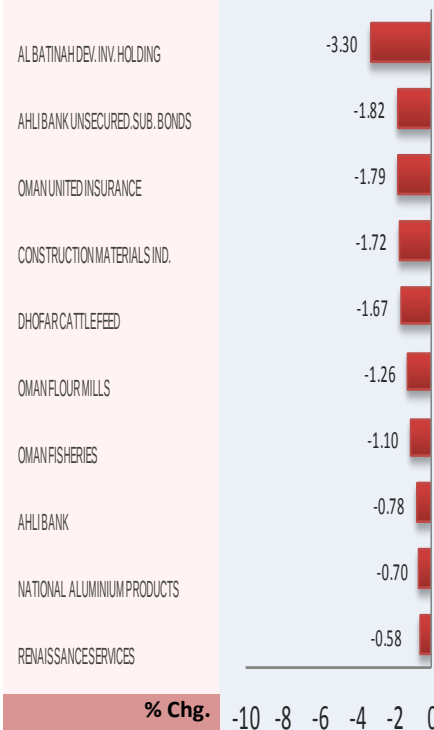
% Turnover by sectors



MSM 30 -High/Low



Top 10 Losers



Six month Sectoral Performance



Market performance and value indicators

Financial Sector



Financial Sector	Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
				Capitalization			High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD		P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
					Price								1Y						
Financial Sector	Banking	BANKMUSCAT SAOG	BKMB	1,676,304,528	0.768	854,676	0.780	0.586	0.00	-0.52	4.92	20.75	1.07	9.32x	1.36x	3.26	46.58	22.25%	17.14%
		BANK DHOFAR SAOG	BKDB	502,372,588	0.374	-	0.400	0.302	0.00	-1.06	-3.11	14.68	0.70	7.23x	1.64x	3.37	10.29	22.98%	0.67%
		NATIONAL BANK OF OMAN SAOG	NBOB	482,655,690	0.396	4,063	0.410	0.265	0.00	-1.49	1.54	35.28	0.99	10.57x	1.44x	3.44	12.74	25.09%	23.62%
		HSBC BANK OMAN	HBMO	364,056,928	0.182	62,900	0.184	0.144	0.55	1.68	8.98	3.41	1.07	15.43x	1.20x	2.08	2.58	-27.03%	-16.39%
		BANK SOHAR	BKSB	287,144,000	0.251	478,000	0.272	0.188	0.00	-0.79	-1.18	26.11	1.18	9.21x	1.58x	1.53	8.20	39.55%	3.00%
		AHLI BANK	ABOB	330,349,288	0.255	553,834	0.260	0.173	-0.78	-0.39	10.87	40.52	1.05	14.23x	1.76x	2.89	7.06	12.22%	16.58%
		BANK NIZWA	BKNZ	139,500,000	0.093	133,000	0.110	0.080	0.00	0.00	12.05	-8.82	0.60	-	-	-	-1.99	-	-
		AL IZZ ISLAMIC BANK	BKIZ	100,000,000	0.100	155,000	0.110	0.096	0.00	-1.96	0.00	-7.41	0.47	-	1.05x	-	-1.47	-	-
	Insurance	OMAN UNITED INSURANCE CO	OUIS	44,000,000	0.440	494,353	0.504	0.270	-1.79	-3.08	8.37	12.82	1.33	8.98	1.73x	7.95	0.99	-2.91%	-
		OMAN NATIONAL INVESTMENT CO	ONIC	75,265,691	0.434	116,000	0.572	0.37	-0.4587	-3.56	1.88	-11.43	1.95	10.09x	1.21x	4.61	1.61	-33.01%	-28.61%
		MUSCAT NATIONAL HOLDING	MNHI	8,225,000	1.645	-	1.655	1.485	0.00	0.00	0.00	-0.60	0.29	13.37x	0.53x	#N/A	0.59	-	-617.78%
		DHOFAR INSURANCE	DICS	46,000,000	0.230	-	0.312	0.228	0.00	0.00	0.00	-19.30	0.74	6.74x	1.27x	6.52	0.43	-4.04%	-74.22%
		AL MADINA TAKAFUL INSURANCE	AMAT	20,650,000	0.118	76,603	0.145	0.109	0.00	-0.84	-0.84	-4.69	-	-	0.95x	-	0.67	-	-
		TAKAFUL OMAN	TAOI	10,200,000	0.102	4,500	0.117	0.098	0.00	-0.97	2.00	-	-	-	-	-	0.00	-	-
	Finance & Leasing	MUSCAT FINANCE	MFCI	34,947,006	0.150	-	0.155	0.141	0.00	0.00	3.45	4.52	0.28	8.37x	1.12x	4.94	1.13	20.88%	3.20%
		NATIONAL FINANCE CO	NFCI	39,548,479	0.154	-	0.166	0.146	0.00	0.00	0.00	1.19	0.54	7.92x	1.10x	6.34	1.23	4.16%	1.15%
		UNITED FINANCE CO	UFCI	38,501,851	0.140	110,021	0.167	0.136	0.00	-1.41	1.45	-5.41	1.04	9.53x	1.01x	4.29	1.18	29.04%	5.60%
		OMAN ORIX LEASING CO.	ORXL	34,918,662	0.149	-	0.149	0.133	0.00	0.00	2.05	2.93	0.45	8.97x	1.17x	5.11	1.03	17.66%	2.29%
		AL-OMANIYA FINANCIAL SERVICE	AOFS	72,994,102	0.344	87,420	0.400	0.344	0.00	0.00	0.00	-14.00	0.46	12.25x	1.32x	5.09	1.61	7.10%	22.92%
		TAAGEER FINANCE	TFCI	38,545,680	0.152	-	0.178	0.126	0.00	0.00	0.00	0.00	1.05	6.97x	1.26x	6.58	0.95	-12.58%	8.55%
	Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,400,000	0.221	1,421,810	0.173	0.12	0.00	-0.62	-0.62	-0.62	1.29	-	2.54x	#N/A	0.05	-67.91%	-67%
		GLOBAL FIN INVESTMENT	GFIC	27,000,000	0.135	-	0.188	0.12	0.00	0.00	10.66	-12.90	1.43	10.17x	0.89x	#N/A	0.14	-87.09%	-36.51%
		OMINVEST	OMVS	158,269,210	0.470	62,000	0.490	0.358	-0.42	-2.08	9.81	19.12	1.33	10.31x	1.24x	2.90	4.98	53.61%	11.52%
		NATIONAL SECURITIES	NSCI	3,200,000	0.176	-	0.200	0.062	0.00	0.00	0.00	77.78	0.92	4.69x	1.25x	#N/A	-0.11	10.13%	-250.80%
		GULF INVESTMENTS SERVICES	GISI	37,747,532	0.247	313,797	0.320	0.168	0.00	-3.14	0.41	19.90	1.33	8.76x	1.85x	6.10	0.47	0.04%	-0.74%
		FINANCIAL CORP/THE	FINC	9,454,045	0.135	-	0.171	0.11	0.00	0.00	0.00	18.42	0.56	-	1.10x	#N/A	-0.18	-140.46%	-168.25%
		DHOFAR INTL DEVELOPMENT	DIDI	127,600,000	0.580	86,310	0.593	0.527	0.00	0.00	0.00	3.57	1.10	9.32x	1.24x	3.13	3.61	68.32%	-22.59%
		AL BATINAH DEV & INV	DBIH	5,280,000	0.095	6,300	0.224	0.077	-3.30	-3.30	-4.35	109.52	1.42	-	1.42x	#N/A	0.21	2882.86%	-66.14%
		AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	1.035	1.035	0.00	0.00	0.00	0.00	0.39	-	1.25x	#N/A	-0.03	1606.25%	-10.20%
		AL ANWAR HOLDINGS SAOG	AACT	43,848,000	0.336	1,767,678	0.379	0.26	0.60	4.35	12.00	-2.30	1.34	6.44x	1.98x	2.74	1.16	-	-
		OMAN & EMIRATES INV(OM)50%	OEIO	25,106,250	0.206	517,256	0.295	0.17	0.00	-3.74	-0.96	10.16	1.77	9.86x	1.12x	#N/A	0.48	-55.37%	-56.11%
		AI MADINA INVESTMENT CO.	AMII	19,679,381	0.160	159,498	0.160	0.092	0.00	0.00	2.15	-19.62	1.45	15.77x	0.81x	#N/A	-0.65	76.56%	-
		AL SHARQIYA INVEST HOLDING	SIHC	19,120,920	-	2,090,542	0.344	0.155	2.31	0.45	5.24	-12.79	1.92	22.55x	0.85x	3.08	0.10	-207.80%	-86.96%
		AVERAGE		4,838,059,831										10.28x	1.30x	4.30			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



Sub Sector	Name of Company	MKT Code	RO Capitalization	Close Price	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
						High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD		P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	3.750	3.500	0.00	0.00	0.00	0.00	0.33	5.75x	1.08x	2.67	0.15	26.83%	-
	SWEETS OF OMAN	OSCI	8,925,000	1.275	-	1.300	0.850	0.00	-0.39	-0.39	35.64	0.39	8.89x	2.38x	3.92	0.32	1.34%	128.20%
	DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	0.260	0.240	0.00	0.00	0.00	0.00	0.33	-	1.15x	3.27	0.10	122.15%	892.86%
	NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	-0.10	-102.92%	299.17%
	OMAN REFRESHMENT CO	ORCI	121,250,000	2.425	3,710	3.050	2.305	0.00	0.00	0.21	-6.73	0.42	11.65x	4.15x	4.12	3.04	2.41%	84.43%
	NATIONAL MINERAL WATER	NMWI	1,066,731	0.053	56,954	0.057	0.035	6.00	29.27	29.27	39.47	-0.01	-	-	#N/A	0.05	-137.65%	-121.64%
	AREEJ VEGETABLE OILS	AVOI	25,300,000	5.500	-	5.610	2.500	0.00	0.00	0.00	7.84	0.19	8.45x	2.05x	5.45	1.57	37.95%	77.25%
	OMAN FOODS INTERNATIONAL SOA	NRCI	1,036,000	-	-	0.800	0.510	0.00	0.00	0.00	0.00	-0.56	-	0.79x	#N/A	-0.01	-121%	-90.91%
	OMAN FLOUR MILLS	OFMI	98,910,000	0.628	113,411	0.660	0.600	-1.26	-1.26	-1.26	1.29	0.39	13.96x	1.73x	3.98	1.69	58.78%	-16.00%
	SALALAH MILLS CO	SFMI	72,244,590	1.500	-	1.575	1.350	0.00	0.00	0.00	2.74	0.57	12.43x	3.11x	4.00	1.81	101.09%	6.91%
	OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	-	-	0.00	0.00	0.00	0.00	3.36	-	2.78x	#N/A	-0.02	-	-31.03%
	DHOFAR CATTLEFEED	DCFI	13,629,000	0.177	40,112	0.430	0.164	-1.67	-1.67	-6.84	-31.40	0.66	-	0.32x	#N/A	0.13	29.7%	-107.52%
	OMAN AGRICULTURAL DEV	OADI	1,595,000	0.530	-	1.450	1.300	0.00	0.00	0.00	0.00	0.33	1.36x	0.66x	#N/A	-	-	-
	OMAN FISHERIES CO	OFCI	11,250,000	0.090	92,110	0.113	0.081	-1.10	-1.10	0.00	-9.09	0.95	-	0.74x	#N/A	0.05	-235.9%	-129.16%
	DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	1.280	1.280	0.00	0.00	0.00	0.00	0.33	-	-	#N/A	-0.29	-	-
	SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	0.98x	0.23x	#N/A	0.19	-358.13%	54.11%
	A'SAFFA FOODS SAOG	SPFI	112,800,000	0.940	-	1.134	0.916	0.00	0.00	0.00	-14.53	0.54	14.22x	3.71x	1.68	1.87	28.27%	3.01%
	GULF MUSHROOM COMPANY	GMPI	11,307,479	0.416	-	0.420	0.333	0.00	0.00	0.00	16.09	0.34	54.56x	2.29x	#N/A	0.12	-44.66%	15.47%
Cement	OMAN CEMENT CO	OCOI	254,110,241	0.768	59,538	0.876	0.684	0.00	0.00	1.59	-6.80	0.87	10.20x	1.62x	4.56	5.40	225.63%	45.96%
	RAYSUT CEMENT CO	RCCI	431,000,000	2.155	303,465	2.280	1.950	1.65	2.62	1.65	6.95	0.90	16.07x	3.31x	3.46	7.36	31.46%	-10.63%
	AL-HASSAN ENGINEERING CO	AFAI	11,281,200	0.150	72,200	0.275	0.135	0.00	-1.32	-3.23	-41.18	1.14	-	1.13x	3.36	-0.38	-300.00%	-73.60%
	GALFAR ENGINEERING&CONTRACT	GECS	106,036,507	0.240	50,021	0.337	0.218	-0.41	-2.04	0.00	-11.11	1.36	19.12x	0.87x	4.17	0.59	-74.81%	-57.54%
	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,734,000	0.289	6,442	0.294	0.250	2.48	2.85	8.65	3.21	0.59	-	0.27x	#N/A	-0.17	33.08%	-
	MUSCAT THREAD MILLS CO	MTMI	2,177,586	0.162	-	0.162	0.160	0.00	0.00	0.00	0.11	0.33	8.31x	1.14x	#N/A	0.07	98.29%	70.52%
	GULF STONE	GSCI	2,976,600	0.082	-	0.082	0.082	0.00	0.00	0.00	0.00	0.33	8.96x	0.66x	#N/A	0.10	2777.14%	-2.61%
	OMAN CHROMITE	OCCI	10,920,000	3.640	-	3.895	3.510	0.00	0.00	0.00	-6.67	0.36	21.53x	2.53x	4.12	0.08	-27.09%	-54.6%
	AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	0.760	0.728	0.00	0.00	0.00	0.00	0.36	24.93x	1.58x	0.67	-0.09	-134.2%	-120.9%
	CONSTRUCTION MATERIALS IND	CMII	4,845,000	0.057	39,168	0.077	0.050	-1.72	3.64	11.76	-18.57	1.54	-	0.75x	#N/A	-0.07	86.8%	-54.5%
	CEMENT & GYPSUM PRO	CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
	NATL ALUMINIUM PRODUCTS	NAPI	9,567,863	0.285	108,413	0.448	0.238	-0.70	1.06	11.76	-30.15	1.16	7.60x	1.22x	4.21	0.16	-68.5%	3.1%
	ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A	-0.04	-16.0%	-9.7%
	AL-ANWAR CERAMIC TILE CO	AACT	141,195,188	0.572	-	0.608	0.462	0.00	0.00	0.00	3.20	0.77	18.52x	3.80x	3.33	2.05	2.0%	-7.9%
	AL JAZEERA STEEL PRODUCTS CO	ATMI	58,702,041	0.470	25,000	0.480	0.290	0.00	0.00	-0.84	39.05	0.65	11.92x	1.53x	4.26	1.78	15.0%	5.6%
	OMAN CERAMIC COM	OMCI	851,488	0.450	-	0.490	0.450	0.00	0.00	0.00	-8.16	0.11	26.47x	0.91x	#N/A	0.01	-	-73.9%
Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
	OMAN PACKAGING	OPCI	8,433,360	0.260	-	0.330	0.250	0.00	-5.45	-5.45	-13.33	0.43	7.94x	1.68x	3.85	0.09	-42.2%	-
	FLEXIBLE IND PACKAGES	FIPC	1,272,482	0.060	-	0.060	0.010	0.00	0.00	0.00	275.00	0.44	-	-	#N/A	-0.11	-48.3%	-38.1%
	GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	-	-	0.00	0.00	0.00	0.00	0.33	0.95x	0.17x	#N/A	0.09	-	-
	PACKAGING CO LTD	PCLI	1,428,000	0.476	-	0.476	0.476	0.00	0.00	0.00	28.65	0.39	62.80x	0.17x	#N/A	0.03	1450.0%	-313.1%
	COMPUTER STATIONERY INDS	CSII	2,540,000	0.254	-	0.326	0.235	0.00	0.00	0.00	-22.09	0.33	8.40x	1.16x	5.86	0.11	143.0%	-2.8%
Chemicals	AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
	MAJAN GLASS COMPANY	MGCI	11,052,128	0.263	-	0.344	0.255	0.00	-2.95	-4.36	-14.05	0.49	-	0.92x	#N/A	0.32	44.6%	-356.1%
	GULF INTERNATIONAL CHEMICALS	GICI	4,746,000	0.226	13,400	0.275	0.185	0.00	-3.00	-4.44	5.61	1.34	18.93x	1.67x	4.65	0.08	-13.5%	-17.8%
	OMAN CHLORINE	OCIL	35,827,776	0.580	-	0.700	0.580	0.00	0.00	0.00	-9.37	0.41	12.14x	1.85x	3.45	0.67	-18.3%	1.8%
	NATIONAL DETERGENTS/THE	NDTI	11,907,000	0.700	-	0.852	0.680	0.00	0.00	0.00	-13.79	0.36	-	0.92x	5.71	0.26	-25.3%	-5.1%
	NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	0.120	0.100	0.00	0.00	0.00	0.00	0.33	5.64x	0.86x	16.00	0.23	-21.1%	-3.4%
Pharmaceuticals	OMAN FIBER OPTICS	OFOI	27,305,608	5.005	-	5.325	2.609	0.00	0.00	0.00	18.80	0.19	4.33x	1.91x	6.08	3.56	204.0%	931.0%
	VOLTAMP ENERGY SAOG	VOES	26,015,000	0.430	20,331	0.510	0.380	-0.46	-0.92	6.44	-8.51	0.89	7.99x	1.66x	5.23	0.48	-5.2%	25.9%
	OMAN CABLES INDUSTRY	OCAI	230,529,000	2.570	9,246	2.640	1.850	-0.19	-0.58	-0.96	17.35	1.01	12.86x	3.30x	3.42	5.64	42.7%	85.9%
	OMAN FILTERS INDUSTRY	OFIG	400,000	0.000	-	0.037	0.020	0.00	0.00	0.00	-42.86	0.39	-	-	#N/A	-	-	-
AVERAGE			1,933,325,909										14.45x	1.58x	4.44			

Source: Bloomberg.

Market performance and value indicators

Services Sector



Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
		Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,267,500,000	1.690	691,585	1.785	1.410	0.00	-1.46	-3.98	12.29	0.96	10.35x	2.32x	6.80	31.58	0.48%	-8.06%
	OMANI QATARI TELECOMMUNICATI	NWRS	437,434,523	0.672	254,000	0.684	0.502	0.00	-0.59	3.07	12.00	1.14	11.85x	2.40x	5.65	9.88	31.49%	11.79%
Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,994,000	10.500	-	12.650	10.500	0.00	0.00	-8.70	-8.70	0.38	13.74x	1.23x	7.14	0.71	15.57%	-30.54%
	UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	4.71x	0.81x	11.63	0.21	-12.06%	-66.95%
	AL BATINAH HOTELS	BAHS	2,780,663	1.125	-	1.126	1.126	0.00	0.00	0.00	-0.10	0.47	64.01x	1.00x	#N/A/N/A	0.01	-	-
	AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	-	1.08x	#N/A/N/A	-0.06	-	0.58%
	OMAN HOTELS & TOURISM CO	OHTS	12,540,000	0.228	-	0.241	0.220	0.00	0.00	0.00	3.64	0.32	5.83x	0.42x	6.58	0.49	-18.40%	-
	HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	SAHARA HOSPITALITY	SAHS	14,291,666	2.450	-	2.450	2.450	0.00	0.00	0.00	0.00	0.33	8.15x	1.01x	6.12	0.45	12.38%	6.57%
	DHOFAR TOURISM	DTCS	13,700,000	1.000	-	1.000	1.000	0.00	0.00	0.00	0.00	0.33	-	0.31x	#N/A/N/A	-0.61	22.63%	81.31%
	SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	1.380	1.360	0.00	0.00	0.00	0.00	0.34	9.93x	0.93x	10.87	0.06	-	-
Logistics	PORT SERVICE CORPORATION	PSCS	45,619,200	0.480	-	0.598	0.428	0.00	-2.04	-2.04	-16.67	0.96	7.00x	1.17x	12.50	1.95	-1.21%	0.39%
	SALALAH PORT SERVICES	SPSI	116,536,320	0.648	-	0.696	0.550	0.00	0.00	0.00	8.00	0.47	23.37x	2.54x	3.86	1.48	-20.05%	-13.26%
Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	197,149,994	2.020	-	2.400	1.980	0.00	0.00	1.00	-14.04	0.52	17.19x	7.40x	5.20	3.02	-0.26%	13.42%
	OMAN OIL MARKETING COMPANY	OOMS	139,287,750	2.260	-	2.300	2.100	0.00	0.00	0.00	4.87	0.41	13.61x	3.19x	3.10	3.05	4.90%	26.57%
	AL MAHA PETROLEUM PRODUCTS M	MHAS	172,500,000	2.500	13,885	2.550	2.100	0.00	0.20	2.67	12.66	0.48	15.97x	3.96x	3.98	3.07	7.16%	19.10%
	NATIONAL GAS CO	NGCI	33,350,955	0.732	265,912	1.227	0.303	4.57	3.98	-0.54	0.45	0.26	17.08x	2.00x	2.00	0.44	-	-0.94%
	MUSCAT GASES COMPANY SAOG	MGMC	25,800,000	0.860	-	0.872	0.850	0.00	0.00	0.00	-1.38	0.36	18.02x	3.85x	4.65	0.36	14.01%	-18.66%
Education & Training	DHOFAR UNIVERSITY	DHUS	18,200,000	1.300	-	1.500	1.200	0.00	0.00	0.00	-3.70	0.30	6.72x	1.09x	#N/A/N/A	1.25	-	61.47%
	MAJAN COLLEGE	BACS	15,000,000	0.500	-	0.500	0.402	0.00	0.00	5.93	11.11	0.30	-	2.20x	6.00	0.40	17.04%	-
	NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	2.050	2.050	0.00	0.00	0.00	0.00	0.33	14.86x	4.02x	#N/A/N/A	0.01	-	-
	OMAN EDUCATION & TRAINING IN	OETI	8,960,000	0.128	-	0.202	0.128	0.00	-1.54	-1.54	-23.81	-0.29	-	0.65x	3.91	-0.01	-	-
Energy	AL KAMIL POWER CO	KPCS	29,452,500	0.306	-	3.250	0.300	0.00	-0.65	-0.65	-89.07	0.99	1.56x	1.35x	62.09	0.91	7.99%	51.25%
	DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	SOHAR POWER CO	SHPS	83,983,800	0.380	3,331	0.410	0.228	0.00	0.00	0.00	38.18	0.38	19.07x	9.18x	5.53	1.48	-32.59%	140.55%
	UNITED POWER CO	UECS	8,661,581	1.605	-	1.950	1.180	0.00	0.00	0.00	14.64	0.61	20.08x	1.16x	12.46	0.17	8.23%	-11.40%
	ACWA POWER BARKA SAOG	APBS	117,120,000	0.732	100	0.760	0.570	0.00	0.00	0.00	14.38	0.42	10.37x	2.61x	12.70	3.07	28.81%	37.11%
	OMAN NATIONAL ENGINEERING AN	ONES	24,800,000	0.310	187	0.358	0.291	0.00	0.65	0.65	-9.36	0.61	15.50x	1.19x	4.84	0.52	5.31%	-28.17%
	SHARQIYAH DESALINATION CO SA	SHRQ	29,666,655	0.000	-	5.700	4.239	0	-4.21	-7.14	-8.73	-	12.19x	3.23x	-	0.61	-	-
	SMN POWER HOLDING SAOG	SMNP	119,781,360	0.600	84,350	0.612	0.515	0.00	0.00	8.30	10.09	0.48	15.08x	9.76x	37.07	2.47	-	-
	SEMBCORP SALALAH POWER & WAT	SSPW	229,097,268	2.400	50,000	2.545	1.885	-0.21	-1.23	0.84	25.98	-	-	2.75x	-	5.35	-	-
	AL BATINAH POWER	BATP	120,129,963	0.179	352,540	0.187	0.128	0.00	0.00	0.56	-	-	-	1.67x	-	5.71	-	-
	AL SUWADI POWER	SUWP	127,878,735	0.179	357,877	0.189	0.130	0.56	0.00	1.13	-	-	-	1.63x	-	5.99	-	-
Diversified	RENAISSANCE SERVICES SAOG	RNSS	195,209,362	0.692	158,000	0.820	0.580	-0.57	-2.81	-2.81	-5.46	1.25	22.48x	1.02x	1.45	3.84	-21.35%	9.02%
	AL JAZEERA SERVICES	AJSS	55,079,201	0.446	25,500	0.616	0.390	0.00	2.29	6.19	-21.75	1.18	11.81x	2.39x	6.73	1.12	-22.63%	-
	OMAN INTL MARKETING	OIMS	259,000	0.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.99x	#N/A/N/A	-	-	-
Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	50,000,000	0.250	257,900	0.310	0.235	-0.40	-0.79	-0.79	-7.41	1.47	4.51x	1.67x	10.00	1.53	-11.34%	-2.11%
Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
AVERAGE			3,768,034,940										14.63x	2.43x	10.11			

Source: Bloomberg.



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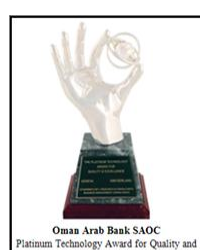
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