

Al Arabi Daily MSM Report

No. of Issue: 1167

Date: 17/09/2014



Oman Al Arabi Fund

As of

14-Sep-14

Weekly NAV

RO

1.284

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,383.58	1,381.92	1.66	0.12	1.95	14.05
Al Arabi GCC 50 Index	1,493.17	1,487.03	6.14	0.413	0.65	23.05
Al Arabi MENA 200 Index	1,366.13	1,361.59	4.54	0.33	0.91	20.68
MSM SHARIAH INDEX	1,082.12	1,082.40	(0.28)	(0.03)	0.93	(1.60)
MSM 30	7,496.97	7,488.47	8.50	0.11	1.76	9.69
Volume(In 000)	24,637	19,465	5,171.53	26.57		
Value traded (In RO 000)	9,073	7,589	1,484.37	19.56		

View of the MSM:

The MSM30 index closed at 7,496.97 points, 0.11% up from the last trading session. 19 out of 56 stocks trading managed a green closing and 8 in the red zone. While 29 no changed 24.6 mn. shares traded during the day with the value reaching RO 9.1 mn. Financial sector closed at 9,409 points, Industry sector closed 10,253.1 points and the services sector closed at 3,784.92 points with percentage change of 0.16% , 0.21% , 0.02% respectively.

Top Gainers	Price	Chg	Chg
Companies	RO	RO	%
NATIONAL MINERAL WATER	0.050	0.009	21.95
AL HASSAN ENGINEERING	0.150	0.004	2.74
AL ANWAR HOLDING	0.334	0.008	2.45
AL SHARQIA INVESTMENT HOLDIN	0.216	0.004	1.89
CONSTRUCTION MATERIALS IND.	0.058	0.001	1.75

Top Co. - Value	Price	Value	Mkt.Share
Companies	RO	in RO 000	
AL ANWAR HOLDING	0.334	2,644	29.14%
BANK MUSCAT SUBORDINATED B	1.075	1,921	21.17%
OMAN AND EMIRATES INV. HOLDI	0.206	602	6.63%
OMAN TELECOMMUNICATION	1.690	432	4.76%
BANK SOHAR	0.251	422	4.65%

Market Capitalization	
(In Billion)	
OMR	USD
9.65	24.90

Top Losers	Price	Chg	Chg
Companies	RO	RO	%
OMAN PACKAGING	0.260	(0.015)	(5.46)
MAJAN GLASS	0.263	(0.008)	(2.95)
BANK NIZWA	0.093	(0.001)	(1.06)
AL MADINA INVESTMENT	0.095	(0.001)	(1.04)
OMAN AND EMIRATES INV. HOLDI	0.206	(0.002)	(0.96)

Top Co. - Volume	Price	Volume	Mkt.Share
Companies	RO	in 000	
AL ANWAR HOLDING	0.334	7,937	32.22%
OMAN AND EMIRATES INV. HOLDI	0.206	2,920	11.85%
BANK MUSCAT SUBORDINATED B	1.075	1,787	7.25%
BANK SOHAR	0.251	1,684	6.83%
FINANCIAL SERVICES	0.160	1,673	6.79%

No. of Companies		
Increased	Decreased	Unchanged
↑	↓	≡
19	8	29

Sector Name	Bloomberg Code	No of Co.	Current	Previous	Points Daily	DTD %	Points Monthly	MTD %	Points Yearly	YTD %
Financial Sector	BKINV	13	9,408.80	9,393.32	15	0.16	512	5.76	1255	15.39
Industry Sector	INDSI	10	10,253.09	10,231.68	21	0.21	77	0.75	(154)	(1.48)
Services Sector	SINSI	7	3,784.92	3,784.08	1	0.02	19	0.50	116	3.16

Main Indicators - Sectors	Beta	52-Week High	52-Week Low	P/Ex	P/Bx
MSM 30		7,551.42	6,379.33	11.28	1.70
Financial Sector	1.17	9,520.96	7,759.24	11.36	1.28
Industry Sector	0.63	11,402.45	8,144.56	13.71	2.14
Services Sector	0.50	3,838.10	3,359.60	10.61	2.21

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*

	Offer Turnover %	Bid Turnover %	
MSM30 Index	60%	40%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
AL ANWAR HOLDING	2,644.0	79%	21%
BANK MUSCAT SUBORDINATED BONDS	1,921.1	100%	0%
OMAN AND EMIRATES INV. HOLDING	601.5	56%	44%
OMAN TELECOMMUNICATION	431.6	66%	34%

* Cash in as % of total turnover (Bid To / (Bid To + Offer To))*100

Index Stocks - Up in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
National Aluminum	0.36%	1.07%	1.06%
-	-	-	-
-	-	-	-

Top Five Daily Deals

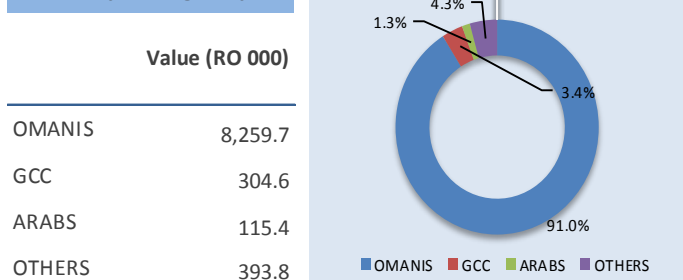
Company	Quantity No.	Price RO	Trans. Type	Value
Bank Muscat CB 8 May16	1,787,099	1.075	Buy	1,921,132
Financial Services	1,650,000	0.160	Buy	264,000
Al Anwar Holdings	574,345	0.332	Sell	190,683
Bank Sohar	250,000	0.252	Sell	63,000
Oman & Emirates Investment Ho	240,300	0.206	Sell	49,502

* Excluding Special Deals (Source: Mubasher)

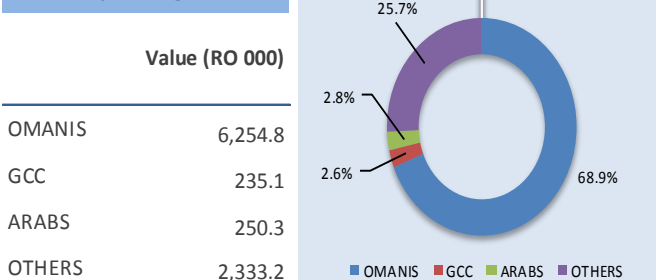
Index Stocks - Down in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

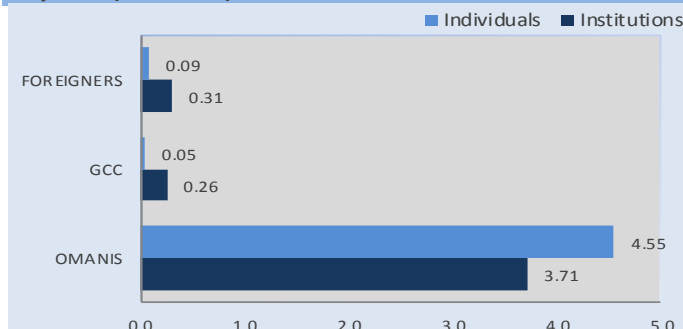
Nationality Trading - Buy



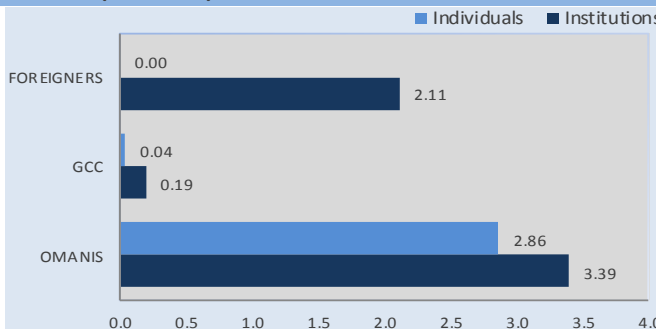
Nationality Trading - Sell



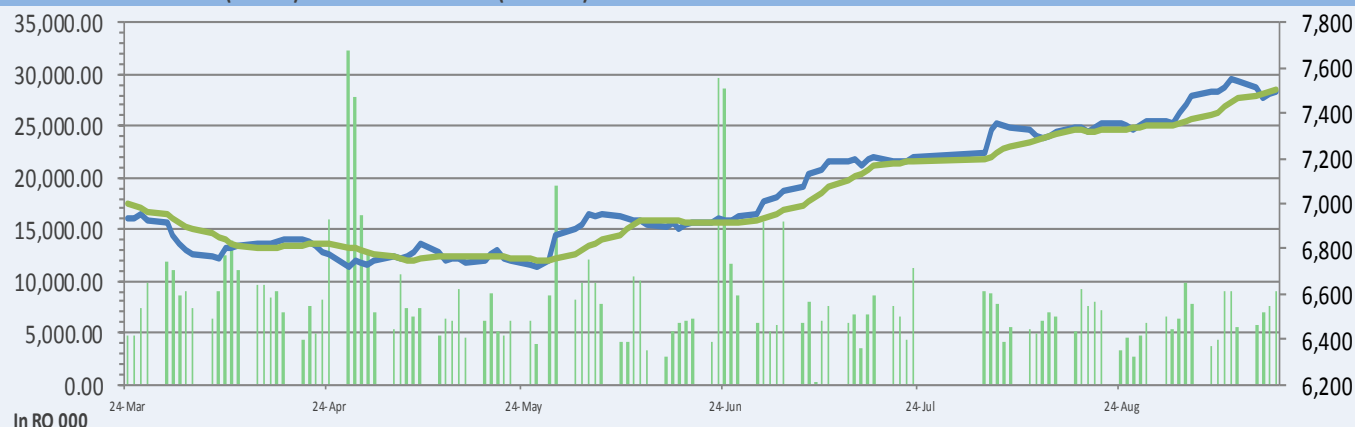
Buy Side (In RO mn)



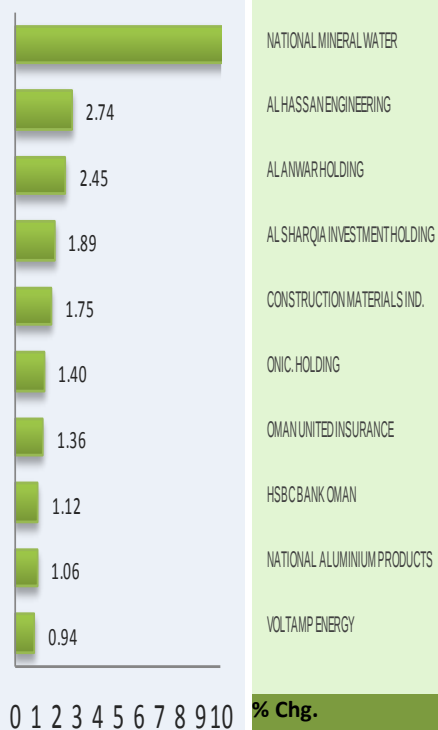
Sell Side (In RO mn)



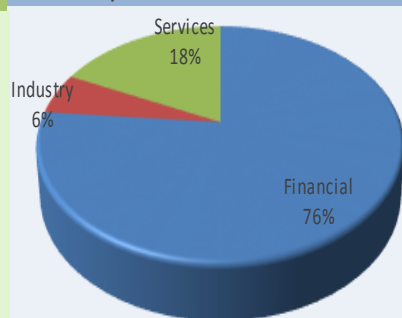
MSM 30 six month close(In Blue) & turnover Vs MA10 (In Green)



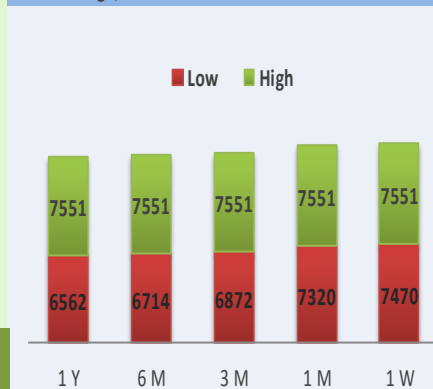
Top 10 Gainers



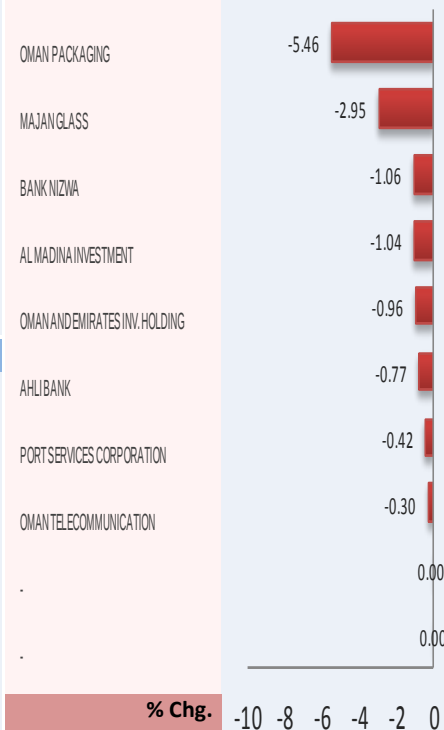
% Turnover by sectors



MSM 30 -High/Low



Top 10 Losers



Six month Sectoral Performance



Market performance and value indicators

Financial Sector



Financial Sector	Sub Sector	Name of Company	MKT Code	RO	Close Price	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
				Capitalization			High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD		P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Financial Sector	Banking	BANKMUSCAT SAOG	BKMB	1,676,304,528	0.768	350,121	0.780	0.586	0.52	-0.52	4.92	20.75	1.07	9.32x	1.36x	3.26	46.58	22.25%	17.14%
		BANK DHOFAR SAOG	BKDB	502,372,588	0.374	-	0.400	0.302	0.00	-1.06	-3.11	14.68	0.70	7.23x	1.64x	3.37	10.29	22.98%	0.67%
		NATIONAL BANK OF OMAN SAOG	NBOB	482,655,690	0.396	10,000	0.410	0.265	0.00	-1.49	1.54	35.28	0.99	10.57x	1.44x	3.44	12.74	25.09%	23.62%
		HSBC BANK OMAN	HBMO	362,056,615	0.181	1,056,700	0.184	0.144	1.12	1.12	8.38	2.84	1.07	15.35x	1.19x	2.09	2.58	-27.03%	-16.39%
		BANK SOHAR	BKSB	287,144,000	0.251	1,683,631	0.272	0.188	0.80	-0.79	-1.18	26.11	1.18	9.21x	1.58x	1.54	8.20	39.55%	3.00%
		AHLI BANK	ABOB	332,940,263	0.257	353,424	0.260	0.173	-0.77	0.39	11.74	41.63	1.05	14.34x	1.78x	2.85	7.06	12.22%	16.58%
		BANK NIZWA	BKNZ	139,500,000	0.093	399,588	0.110	0.080	-1.06	0.00	12.05	-8.82	0.60	-	-	-	-1.99	-	-
		AL IZZ ISLAMIC BANK	BKIZ	100,000,000	0.100	-	0.110	0.096	0.00	-1.96	0.00	-7.41	0.47	-	1.05x	-	-1.47	-	-
	Insurance	OMAN UNITED INSURANCE CO	OUIS	44,800,000	0.448	540,148	0.504	0.270	1.36	-1.32	10.34	14.87	1.33	9.14	1.76x	7.88	0.99	-2.91%	-
		OMAN NATIONAL INVESTMENT CO	ONIC	75,612,537	0.436	471,264	0.572	0.37	1.3953	-3.11	2.35	-11.02	1.95	10.14x	1.21x	4.61	1.61	-33.01%	-28.61%
		MUSCAT NATIONAL HOLDING	MNHI	8,225,000	1.645	-	1.660	1.485	0.00	0.00	0.00	-0.60	0.29	13.37x	0.53x	#N/A	0.59	-	-617.78%
		DHOFAR INSURANCE	DICS	46,000,000	0.230	-	0.312	0.228	0.00	0.00	0.00	-19.30	0.74	6.74x	1.27x	6.52	0.43	-4.04%	-74.22%
		AL MADINA TAKAFUL INSURANCE	AMAT	20,650,000	0.118	25,000	0.145	0.109	0.00	-0.84	-0.84	-4.69	-	-	0.95x	-	0.67	-	-
		TAKAFUL OMAN	TAOI	10,200,000	0.102	-	0.117	0.098	0.00	-0.97	2.00	-	-	-	-	-	0.00	-	-
	Finance & Leasing	MUSCAT FINANCE	MFCI	34,947,006	0.150	-	0.155	0.141	0.00	0.00	3.45	4.52	0.28	8.37x	1.12x	4.94	1.13	20.88%	3.20%
		NATIONAL FINANCE CO	NFCI	39,548,479	0.154	-	0.166	0.146	0.00	0.00	0.00	1.19	0.54	7.92x	1.10x	6.34	1.23	4.16%	1.15%
		UNITED FINANCE CO	UFCI	38,501,851	0.140	-	0.167	0.136	0.00	-1.41	1.45	-5.41	1.04	9.53x	1.01x	4.26	1.18	29.04%	5.60%
		OMAN ORIX LEASING CO.	ORXL	34,918,662	0.149	-	0.149	0.133	0.00	0.00	2.05	2.93	0.45	8.97x	1.17x	5.11	1.03	17.66%	2.29%
		AL-OMANIYA FINANCIAL SERVICE	AOFS	72,994,102	0.344	72,420	0.400	0.344	0.00	0.00	0.00	-14.00	0.46	12.25x	1.32x	5.09	1.61	7.10%	22.92%
		TAAGEER FINANCE	TFCI	38,545,680	0.152	10,470	0.178	0.126	0.66	0.00	0.00	0.00	1.05	6.97x	1.26x	6.58	0.95	-12.58%	8.55%
	Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,400,000	0.216	1,673,000	0.173	0.12	0.00	-0.62	-0.62	-0.62	1.29	-	2.54x	#N/A	0.05	-67.91%	-67%
		GLOBAL FIN INVESTMENT	GFIC	27,000,000	0.135	55,000	0.188	0.12	0.00	0.00	10.66	-12.90	1.43	10.17x	0.89x	#N/A	0.14	-87.09%	-36.51%
		OMINVEST	OMVS	158,942,696	0.472	21,000	0.490	0.358	0.43	-1.67	10.28	19.63	1.33	10.35x	1.24x	2.89	4.98	53.61%	11.52%
		NATIONAL SECURITIES	NSCI	3,200,000	0.182	-	0.200	0.062	0.00	0.00	0.00	77.78	0.92	4.69x	1.25x	#N/A	-0.11	10.13%	-250.80%
		GULF INVESTMENTS SERVICES	GISI	37,747,532	0.247	881,345	0.320	0.168	0.00	-3.14	0.41	19.90	1.33	8.76x	1.85x	6.07	0.47	0.04%	-0.74%
		FINANCIAL CORP/THE	FINC	9,454,045	0.135	-	0.171	0.11	0.00	0.00	0.00	18.42	0.56	-	1.10x	#N/A	-0.18	-140.46%	-168.25%
		DHOFAR INTL DEVELOPMENT	DIDI	127,600,000	0.580	86,200	0.593	0.527	0.00	0.00	0.00	3.57	1.10	9.32x	1.24x	3.13	3.61	68.32%	-22.59%
		AL BATINAH DEV & INV	DBIH	5,460,000	0.095	3,250	0.224	0.077	0.00	0.00	-1.09	116.67	1.42	-	1.47x	#N/A	0.21	2882.86%	-66.14%
		AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	1.035	1.035	0.00	0.00	0.00	0.00	0.39	-	1.25x	#N/A	-0.03	1606.25%	-10.20%
		AL ANWAR HOLDINGS SAOG	AACT	43,587,000	0.334	7,937,139	0.379	0.26	2.45	3.73	11.33	-2.88	1.34	6.40x	1.97x	2.74	1.16	-	-
		OMAN & EMIRATES INV(OM)50%	OEIO	25,106,250	0.206	2,919,901	0.295	0.17	-0.96	-3.74	-0.96	10.16	1.77	9.86x	1.12x	#N/A	0.48	-55.37%	-56.11%
		AI MADINA INVESTMENT CO.	AMII	19,679,381	0.160	191,000	0.160	0.092	-1.04	0.00	2.15	-19.62	1.45	15.77x	0.81x	#N/A	-0.65	76.56%	-
		AL SHARQIYA INVEST HOLDING	SIHC	18,688,320	-	679,200	0.344	0.155	1.89	-1.82	2.86	-14.76	1.92	22.04x	0.83x	3.16	0.10	-207.80%	-86.96%
	AVERAGE			4,839,957,225										10.27x	1.30x	4.29			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



Sub Sector	Name of Company	MKT Code	RO Capitalization	Close Price	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
						High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD		P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	3.750	3.500	0.00	0.00	0.00	0.00	0.33	5.75x	1.08x	2.67	0.15	26.83%	-
	SWEETS OF OMAN	OSCI	8,925,000	1.275	-	1.300	0.850	0.00	-0.39	-0.39	35.64	0.39	8.89x	2.38x	3.92	0.32	1.34%	128.20%
	DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	0.260	0.240	0.00	0.00	0.00	0.00	0.33	-	1.15x	3.27	0.10	122.15%	892.86%
	NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	-0.10	-102.92%	299.17%
	OMAN REFRESHMENT CO	ORCI	121,250,000	2.425	-	3.050	2.305	0.00	0.00	0.21	-6.73	0.42	11.65x	4.15x	4.12	3.04	2.41%	84.43%
	NATIONAL MINERAL WATER	NMWI	1,006,350	0.050	37,863	0.050	0.035	21.95	21.95	21.95	31.58	-0.01	-	-	#N/A	0.05	-137.65%	-121.64%
	AREEJ VEGETABLE OILS	AVOI	25,300,000	5.500	-	5.610	2.500	0.00	0.00	0.00	7.84	0.19	8.45x	2.05x	5.45	1.57	37.95%	77.25%
	OMAN FOODS INTERNATIONAL SOA	NRCI	1,036,000	-	-	0.800	0.510	0.00	0.00	0.00	0.00	-0.56	-	0.79x	#N/A	-0.01	-121%	-90.91%
	OMAN FLOUR MILLS	OFMI	100,170,000	0.636	250	0.660	0.600	0.00	0.00	0.00	2.58	0.39	14.13x	1.76x	3.98	1.69	58.78%	-16.00%
	SALALAH MILLS CO	SFMI	72,244,590	1.500	-	1.575	1.350	0.00	0.00	0.00	2.74	0.57	12.43x	3.11x	4.00	1.81	101.09%	6.91%
	OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	-	-	0.00	0.00	0.00	0.00	3.36	-	2.78x	#N/A	-0.02	-	-31.03%
	DHOFAR CATTLEFEED	DCFI	13,860,000	0.180	6,300	0.430	0.164	0.00	0.00	-5.26	-30.23	0.66	-	0.33x	#N/A	0.13	29.7%	-107.52%
	OMAN AGRICULTURAL DEV	OADI	1,595,000	0.530	-	1.450	1.300	0.00	0.00	0.00	0.00	0.33	1.36x	0.66x	#N/A	-	-	-
	OMAN FISHERIES CO	OFCI	11,375,000	0.091	1,333	0.113	0.081	0.00	0.00	1.11	-8.08	0.95	-	0.75x	#N/A	0.05	-235.9%	-129.16%
	DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	1.280	1.280	0.00	0.00	0.00	0.00	0.33	-	-	#N/A	-0.29	-	-
	SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	0.98x	0.23x	#N/A	0.19	-358.13%	54.11%
	A'SAFFA FOODS SAOG	SPFI	112,800,000	0.940	-	1.134	0.915	0.00	0.00	0.00	-14.53	0.54	14.22x	3.71x	1.68	1.87	28.27%	3.01%
	GULF MUSHROOM COMPANY	GMPI	11,307,479	0.416	-	0.420	0.333	0.00	0.00	0.00	16.09	0.34	54.56x	2.29x	#N/A	0.12	-44.66%	15.47%
	OMAN CEMENT CO	OCOI	254,110,241	0.768	43,000	0.876	0.684	0.00	0.00	1.59	-6.80	0.87	10.20x	1.62x	4.56	5.40	225.63%	45.96%
	RAYSUT CEMENT CO	RCCI	424,000,000	2.120	26,100	2.280	1.950	0.24	0.95	0.00	5.21	0.90	15.81x	3.26x	3.53	7.36	31.46%	-10.63%
Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	11,281,200	0.150	169,350	0.275	0.135	2.74	-1.32	-3.23	-41.18	1.14	-	1.13x	3.33	-0.38	-300.00%	-73.60%
	GALFAR ENGINEERING&CONTRACT	GECS	106,300,125	0.241	77,604	0.337	0.218	0.42	-1.63	0.42	-10.74	1.36	19.20x	0.88x	4.15	0.59	-74.81%	-57.54%
Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,692,000	0.282	-	0.294	0.250	0.00	0.36	6.02	0.71	0.59	-	0.26x	#N/A	-0.17	33.08%	-
	MUSCAT THREAD MILLS CO	MTMI	2,177,586	0.162	-	0.162	0.160	0.00	0.00	0.00	0.11	0.33	8.31x	1.14x	#N/A	0.07	98.29%	70.52%
Mining	GULF STONE	GSCI	2,976,600	0.082	-	0.082	0.082	0.00	0.00	0.00	0.00	0.33	8.96x	0.66x	#N/A	0.10	2777.14%	-2.61%
	OMAN CHROMITE	OCCI	10,920,000	3.640	-	3.895	3.510	0.00	0.00	0.00	-6.67	0.36	21.53x	2.53x	4.12	0.08	-27.09%	-54.6%
	AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	0.760	0.728	0.00	0.00	0.00	0.00	0.36	24.93x	1.58x	0.67	-0.09	-134.2%	-120.9%
Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	4,930,000	0.058	312,120	0.077	0.050	1.75	5.45	13.73	-17.14	1.54	-	0.76x	#N/A	-0.07	86.8%	-54.5%
	CEMENT & GYPSUM PRO	CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
	NATL ALUMINIUM PRODUCTS	NAPI	9,635,006	0.287	208,200	0.448	0.238	1.06	1.77	12.55	-29.66	1.16	7.65x	1.23x	4.18	0.16	-68.5%	3.1%
	ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A	-0.04	-16.0%	-9.7%
	AL-ANWAR CERAMIC TILE CO	AACT	141,195,188	0.572	35,000	0.608	0.457	0.00	0.00	0.00	3.20	0.77	18.52x	3.80x	3.33	2.05	2.0%	-7.9%
	AL JAZEERA STEEL PRODUCTS CO	ATMI	58,702,041	0.470	40,701	0.480	0.290	0.00	0.00	-0.84	39.05	0.65	11.92x	1.53x	4.26	1.78	15.0%	5.6%
	OMAN CERAMIC COM	OMCI	851,488	0.450	-	0.490	0.450	0.00	0.00	0.00	-8.16	0.11	26.47x	0.91x	#N/A	0.01	-	-73.9%
Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
	OMAN PACKAGING	OPCI	8,433,360	0.260	10,000	0.330	0.250	-5.45	-5.45	-5.45	-13.33	0.43	7.94x	1.68x	3.85	0.09	-42.2%	-
	FLEXIBLE IND PACKAGES	FIPC	1,272,482	0.060	-	0.060	0.010	0.00	0.00	0.00	275.00	0.44	-	-	#N/A	-0.11	-48.3%	-38.1%
	GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	-	-	0.00	0.00	0.00	0.00	0.33	0.95x	0.17x	#N/A	0.09	-	-
	PACKAGING CO LTD	PCLI	1,428,000	0.476	-	0.476	0.476	0.00	0.00	0.00	28.65	0.39	62.80x	0.17x	#N/A	0.03	1450.0%	-313.1%
	COMPUTER STATIONERY INDS	CSII	2,540,000	0.254	100	0.326	0.235	0.00	0.00	0.00	-22.09	0.33	8.40x	1.16x	5.91	0.11	143.0%	-2.8%
Chemicals	AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
	MAJAN GLASS COMPANY	MGCI	11,052,128	0.263	12,650	0.344	0.255	-2.95	-2.95	-4.36	-14.05	0.49	-	0.92x	#N/A	0.32	44.6%	-356.1%
	GULF INTERNATIONAL CHEMICALS	GICI	4,746,000	0.226	22,191	0.275	0.185	0.44	-3.00	-0.44	5.61	1.34	18.93x	1.67x	4.65	0.08	-13.5%	-17.8%
	OMAN CHLORINE	OCHL	35,827,776	0.580	-	0.700	0.580	0.00	0.00	0.00	-9.37	0.41	12.14x	1.85x	3.45	0.67	-18.3%	1.8%
Pharmaceuticals	NATIONAL DETERGENTS/THE	NDTI	11,907,000	0.700	-	0.852	0.680	0.00	0.00	0.00	-13.79	0.36	-	0.92x	5.71	0.26	-25.3%	-5.1%
	NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	0.120	0.100	0.00	0.00	0.00	0.00	0.33	5.64x	0.86x	16.00	0.23	-21.1%	-3.4%
	OMAN FIBER OPTICS	OFOI	27,305,608	5.005	-	5.325	2.609	0.00	0.00	0.00	18.80	0.19	4.33x	1.91x	6.08	3.56	204.0%	931.0%
Electrical & Mechanical	VOLTAMP ENERGY SAOG	VOES	26,136,000	0.432	238,762	0.510	0.380	0.93	-0.46	6.93	-8.09	0.89	8.03x	1.67x	5.21	0.48	-5.2%	25.9%
	OMAN CABLES INDUSTRY	OCAI	230,977,500	2.575	2,500	2.640	1.850	0.00	-0.39	-0.77	17.58	1.01	12.88x	3.31x	3.42	5.64	42.7%	85.9%
	OMAN FILTERS INDUSTRY	OFII	400,000	0.000	-	0.037	0.020	0.00	0.00	0.00	-42.86	0.39	-	-	#N/A	-	-	-
AVERAGE			1,928,824,789										14.45x	1.58x	4.44			

Source: Bloomberg.

Market performance and value indicators

Services Sector



Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
		Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,267,500,000	1.690	255,559	1.785	1.410	-0.29	-1.46	-3.98	12.29	0.96	10.35x	2.32x	6.80	31.58	0.48%	-8.06%
	OMANI QATARI TELECOMMUNICATI	NWRS	437,434,523	0.672	135,000	0.684	0.502	0.00	-0.59	3.07	12.00	1.14	11.85x	2.40x	5.65	9.88	31.49%	11.79%
Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,994,000	10.500	-	12.650	10.500	0.00	0.00	-8.70	-8.70	0.38	13.74x	1.23x	7.14	0.71	15.57%	-30.54%
	UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	4.71x	0.81x	11.63	0.21	-12.06%	-66.95%
	AL BATINAH HOTELS	BAHS	2,780,663	1.125	-	1.126	1.126	0.00	0.00	0.00	-0.10	0.47	64.01x	1.00x	#N/A/N/A	0.01	-	-
	AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	-	1.08x	#N/A/N/A	-0.06	-	0.58%
	OMAN HOTELS & TOURISM CO	OHTS	12,540,000	0.228	-	0.241	0.220	0.00	0.00	0.00	3.64	0.32	5.83x	0.42x	6.58	0.49	-18.40%	-
	HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	SAHARA HOSPITALITY	SAHS	14,291,666	2.450	-	2.450	2.450	0.00	0.00	0.00	0.00	0.33	8.15x	1.01x	6.12	0.45	12.38%	6.57%
	DHOFAR TOURISM	DTCS	13,700,000	1.000	-	1.000	1.000	0.00	0.00	0.00	0.00	0.33	-	0.31x	#N/A/N/A	-0.61	22.63%	81.31%
	SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	1.380	1.360	0.00	0.00	0.00	0.00	0.34	9.93x	0.93x	10.87	0.06	-	-
Logistics	PORT SERVICE CORPORATION	PSCS	45,619,200	0.480	55,631	0.598	0.428	-0.41	-2.04	-2.04	-16.67	0.96	7.00x	1.17x	12.50	1.95	-1.21%	0.39%
	SALALAH PORT SERVICES	SPSI	116,536,320	0.648	-	0.696	0.550	0.00	0.00	0.00	8.00	0.47	23.37x	2.54x	3.86	1.48	-20.05%	-13.26%
Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	197,149,994	2.020	4,240	2.400	1.980	0.00	0.00	1.00	-14.04	0.52	17.19x	7.40x	5.20	3.02	-0.26%	13.42%
	OMAN OIL MARKETING COMPANY	OOMS	139,287,750	2.260	-	2.300	2.100	0.00	0.00	0.00	4.87	0.41	13.61x	3.19x	3.10	3.05	4.90%	26.57%
	AL MAHA PETROLEUM PRODUCTS M	MHAS	172,500,000	2.500	11,700	2.550	2.100	0.81	0.20	2.67	12.66	0.48	15.97x	3.96x	4.00	3.07	7.16%	19.10%
	NATIONAL GAS CO	NGCI	31,892,990	0.700	387,298	1.227	0.303	0.00	-0.57	-4.89	-3.94	0.26	16.33x	1.91x	2.12	0.44	-	-0.94%
	MUSCAT GASES COMPANY SAOG	MGMC	25,800,000	0.860	-	0.872	0.850	0.00	0.00	0.00	-1.38	0.36	18.02x	3.85x	4.65	0.36	14.01%	-18.66%
Education & Training	DHOFAR UNIVERSITY	DHUS	18,200,000	1.300	-	1.500	1.200	0.00	0.00	0.00	-3.70	0.30	6.72x	1.09x	#N/A/N/A	1.25	-	61.47%
	MAJAN COLLEGE	BACS	15,000,000	0.500	-	0.500	0.402	0.00	0.00	5.93	11.11	0.30	-	2.20x	6.00	0.40	17.04%	-
	NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	2.050	2.050	0.00	0.00	0.00	0.00	0.33	14.86x	4.02x	#N/A/N/A	0.01	-	-
	OMAN EDUCATION & TRAINING IN	OETI	8,960,000	0.128	-	0.202	0.128	0.00	-1.54	-1.54	-23.81	-0.29	-	0.65x	3.91	-0.01	-	-
Energy	AL KAMIL POWER CO	KPCS	29,452,500	0.306	-	3.250	0.300	0.00	-0.65	-0.65	-89.07	0.99	1.56x	1.35x	62.09	0.91	7.99%	51.25%
	DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	SOHAR POWER CO	SHPS	83,983,800	0.380	-	0.404	0.228	0.00	0.00	0.00	38.18	0.38	19.07x	9.18x	5.53	1.48	-32.59%	140.55%
	UNITED POWER CO	UECS	8,661,581	1.605	-	1.950	1.180	0.00	0.00	0.00	14.64	0.61	20.08x	1.16x	12.46	0.17	8.23%	-11.40%
	ACWA POWER BARKA SAOG	APBS	117,120,000	0.732	-	0.752	0.570	0.00	0.00	0.00	14.38	0.42	10.37x	2.61x	12.70	3.07	28.81%	37.11%
	OMAN NATIONAL ENGINEERING AN	ONES	24,800,000	0.310	-	0.358	0.291	0.00	0.65	0.65	-9.36	0.61	15.50x	1.19x	4.84	0.52	5.31%	-28.17%
	SHARQIYAH DESALINATION CO SA	SHRQ	29,666,655	4.550	2,295	5.700	4.230	0	-4.21	-7.14	-8.73	-	12.19x	3.23x	-	0.61	-	-
	SMN POWER HOLDING SAOG	SMNP	119,781,360	0.600	83,300	0.612	0.515	0.00	0.00	8.30	10.09	0.48	15.08x	9.76x	37.07	2.47	-	-
	SEMBCORP SALALAH POWER & WAT	SSPW	229,574,554	2.405	74,585	2.545	1.885	0.00	-1.03	1.05	26.25	-	-	2.76x	-	5.35	-	-
	AL BATINAH POWER	BATP	120,129,963	0.178	361,824	0.187	0.128	0.00	0.00	0.56	-	-	-	1.67x	-	5.71	-	-
	AL SUWADI POWER	SUWP	127,164,329	0.178	537,301	0.189	0.130	0.00	-0.56	0.56	-	-	-	1.62x	-	5.99	-	-
Diversified	RENAISSANCE SERVICES SAOG	RNSS	196,337,740	0.696	16,000	0.820	0.580	0.00	-2.25	-2.25	-4.92	1.25	22.61x	1.03x	1.44	3.84	-21.35%	9.02%
	AL JAZEERA SERVICES	AJSS	55,079,201	0.446	-	0.616	0.390	0.00	2.29	6.19	-21.75	1.18	11.81x	2.39x	6.73	1.12	-22.63%	-
	OMAN INTL MARKETING	OIMS	259,000	0.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.99x	#N/A/N/A	-	-	-
Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	50,200,000	0.251	192,500	0.310	0.235	0.40	-0.40	-0.40	-7.04	1.47	4.53x	1.68x	9.96	1.53	-11.34%	-2.11%
Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
AVERAGE			3,767,668,232										14.61x	2.43x	10.12			

Source: Bloomberg.



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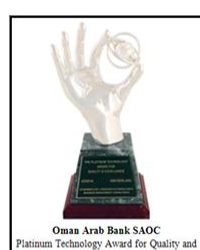
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