

Al Arabi Daily MSM Report

No. of Issue: 1166

Date: 16/09/2014



Oman Al Arabi Fund

As of

14-Sep-14

Weekly NAV

RO

1.284

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,381.92	1,380.88	1.04	0.08	1.83	13.91
Al Arabi GCC 50 Index	1,487.03	1,481.58	5.45	0.368	0.24	22.54
Al Arabi MENA 200 Index	1,361.59	1,357.61	3.98	0.29	0.57	20.28
MSM SHARIAH INDEX	1,082.40	1,082.46	(0.06)	(0.01)	0.96	(1.57)
MSM 30	7,488.47	7,471.03	17.44	0.23	1.65	9.57
Volume(In 000)	19,465	21,572	(2,107.07)	(9.77)		
Value traded (In RO 000)	7,589	6,916	672.83	9.73		

View of the MSM:

The MSM30 index closed at 7,488.47 points, 0.23% up from the last trading session. 17 out of 53 stocks trading managed a green closing and 12 in the red zone. While 24 no changed 19.5 mn. shares traded during the day with the value reaching RO 7.6 mn. Financial sector closed at 9,393 points, Industry sector closed 10,231.7 points and the services sector closed at 3,784.08 points with percentage change of 0.41% , 0.08% , 0.01% respectively.

Top Gainers	Price	Chg	Chg	Top Co. - Value	Price	Value	Mkt.Share	Market Capitalization
Companies	RO	RO	%	Companies	RO	in RO 000		(In Billion)
AL ANWAR HOLDING	0.326	0.010	3.17	OMAN TELECOMMUNICATION	1.695	1,546	20.38%	OMR
HSBC BANK OMAN	0.179	0.003	1.71	AL ANWAR HOLDING	0.326	1,424	18.77%	9.64
OMAN UNITED INSURANCE	0.442	0.006	1.38	BANK MUSCAT	0.764	1,137	14.98%	USD
BANK DHOFAR	0.374	0.004	1.08	BANK SOHAR	0.249	1,032	13.60%	24.86
NATIONAL ALUMINIUM PRODUCT	0.284	0.003	1.07	NAWRAS	0.672	279	3.68%	

Top Losers	Price	Chg	Chg	Top Co. - Volume	Price	Volume	Mkt.Share	No. of Companies
Companies	RO	RO	%	Companies	RO	in 000		Increased Decreased Unchanged
ONIC. HOLDING	0.430	(0.010)	(2.27)	AL ANWAR HOLDING	0.326	4,360	22.40%	↑
SHARQIYAH DESALINATION	4.550	(0.100)	(2.15)	BANK SOHAR	0.249	4,137	21.25%	↓
ALIZZ ISLAMIC BANK	0.100	(0.002)	(1.96)	BANK MUSCAT	0.764	1,488	7.64%	≡
CONSTRUCTION MATERIALS IND.	0.057	(0.001)	(1.72)	OMAN TELECOMMUNICATION	1.695	912	4.69%	17
AL HASSAN ENGINEERING	0.146	(0.002)	(1.35)	AL HASSAN ENGINEERING	0.146	896	4.60%	12
								24

Key Announcements

Event Date	Company	Event	Details
16-Sep-14	OMAN TELECOMMUNICATION	Worldcall Company	The news that was raised regarding Worldcall Telecom Limited (Omantel's Subsidiary) in Pakistan is inaccurate. The company continues providing telecom services as usual.

Sector Name	Bloomberg	No of Co.	Current	Previous	Points	DTD	Points	MTD	Points	YTD
	Code				Daily	%	Monthly	%	Yearly	%
Financial Sector	BKINV	13	9,393.32	9,355.00	38	0.41	497	5.58	1240	15.20
Industry Sector	INDSI	10	10,231.68	10,223.57	8	0.08	55	0.54	(175)	(1.68)
Services Sector	SINSI	7	3,784.08	3,783.85	0	0.01	18	0.48	115	3.13

Main Indicators - Sectors	Beta	52-Week		Main Indicators	
		High	Low	P/Ex	P/Bx
MSM 30		7,551.42	6,379.33	11.27	1.70
Financial Sector	1.17	9,520.96	7,759.24	11.36	1.28
Industry Sector	0.65	11,402.45	8,144.56	13.71	2.14
Services Sector	0.52	3,838.10	3,359.60	10.61	2.21

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*

	Offer Turnover %	Bid Turnover %	
MSM30 Index	60%	40%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
OMAN TELECOMMUNICATION	1,546.4	88%	12%
AL ANWAR HOLDING	1,424.1	71%	29%
BANK MUSCAT	1,136.9	67%	33%
BANK SOHAR	1,032.1	72%	28%

* Cash in as % of total turnover (Bid To / (Bid To + Offer To))*100

Index Stocks - Up in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

Top Five Daily Deals

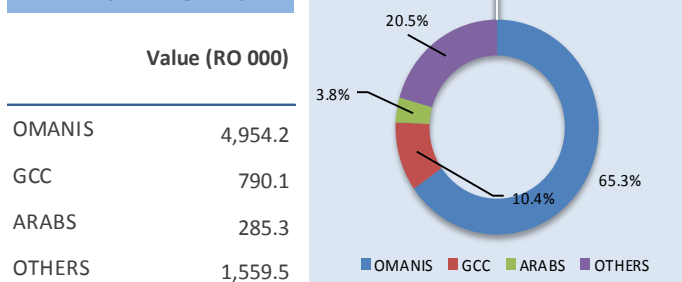
Company	Quantity	Price	Trans. Value
	No.	RO	Type
Global Financial Investment	500,000	0.135	Buy 67,500
OMANTEL	350,000	1.695	Buy 593,250
Al Anwar Holdings	350,000	0.326	Sell 114,100
Al Hassan Engineering	256,000	0.146	Sell 37,376
Bank Sohar	250,000	0.250	Buy 62,500

* Excluding Special Deals (Source: Mubasher)

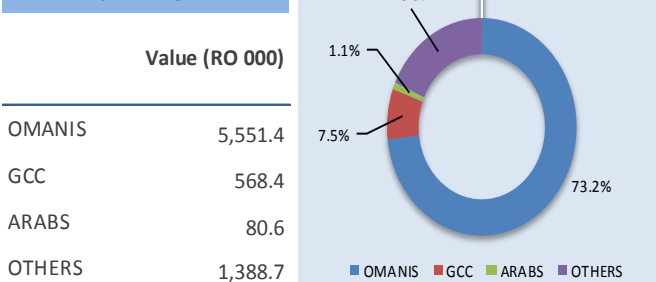
Index Stocks - Down in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
Al Hassan Engineering	-1.96%	-2.00%	-1.36%
Gulf Investment Services	-1.19%	-1.20%	-0.40%
-	-	-	-

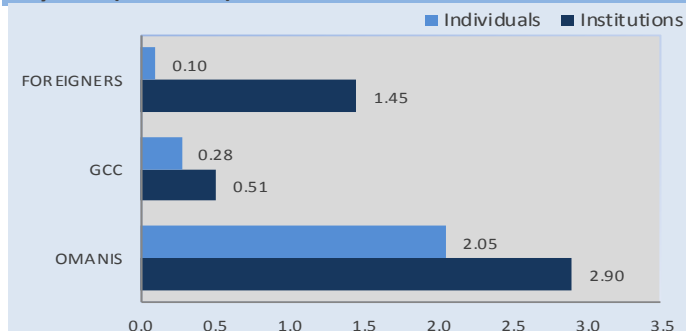
Nationality Trading - Buy



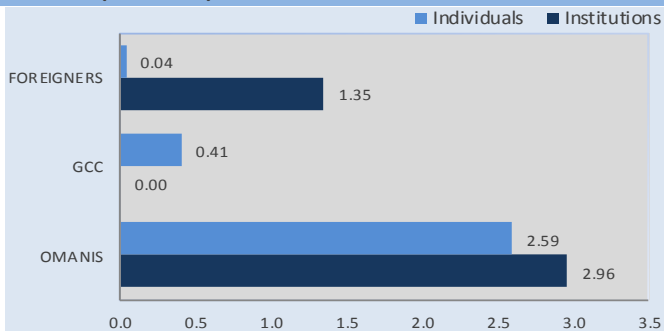
Nationality Trading - Sell



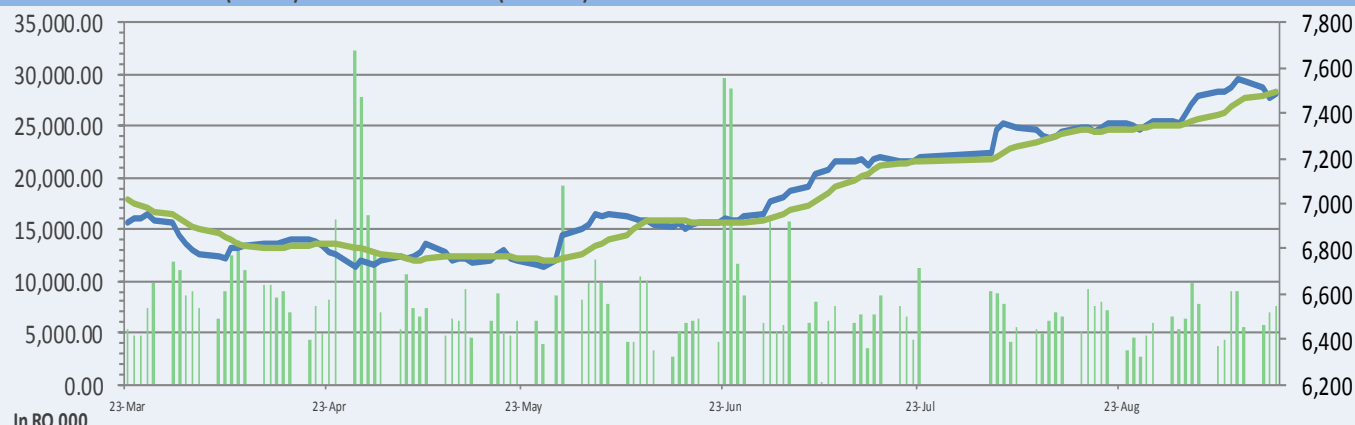
Buy Side (In RO mn)



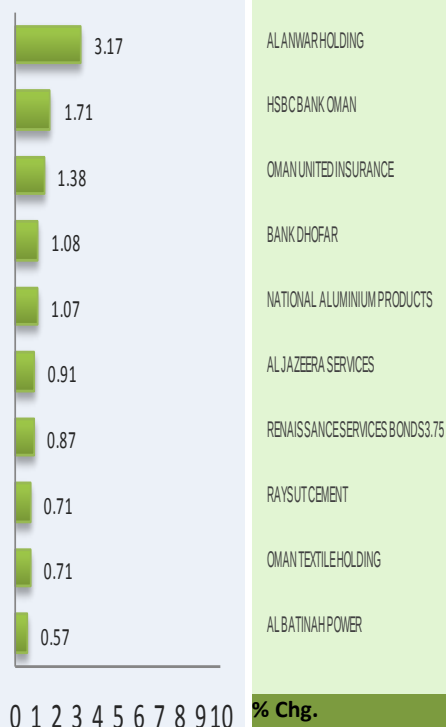
Sell Side (In RO mn)



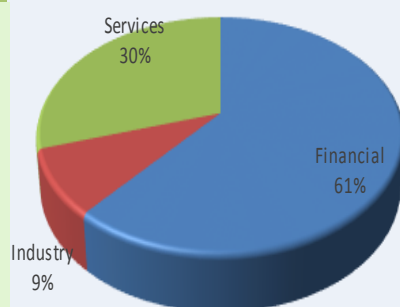
MSM 30 six month close(In Blue) & turnover Vs MA10 (In Green)



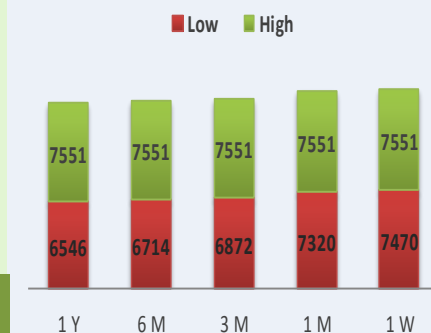
Top 10 Gainers



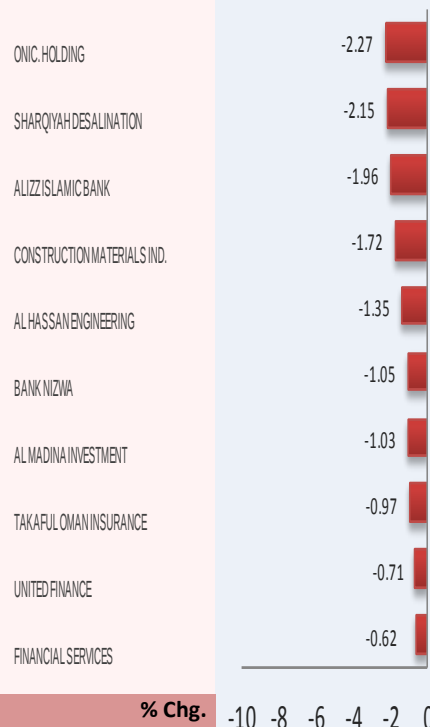
% Turnover by sectors



MSM 30 -High/Low



Top 10 Losers



Six month Sectoral Performance



Market performance and value indicators

Financial Sector



Financial Sector	Sub Sector	Name of Company	MKT Code	RO	Close Price	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
				Capitalization			High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD		P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Financial Sector	Banking	BANKMUSCAT SAOG	BKMB	1,667,573,776	0.764	1,488,078	0.780	0.586	-0.52	-1.04	4.37	20.13	1.07	9.27x	1.35x	3.27	46.58	22.25%	17.14%
		BANK DHOFAR SAOG	BKDB	502,372,588	0.374	35,000	0.400	0.302	1.08	-1.06	-3.11	14.68	0.70	7.23x	1.64x	3.39	10.29	22.98%	0.67%
		NATIONAL BANK OF OMAN SAOG	NBOB	482,655,690	0.396	113,733	0.410	0.265	0.51	-1.49	1.54	35.28	0.99	10.57x	1.44x	3.44	12.74	25.09%	23.62%
		HSBC BANK OMAN	HBMO	358,055,989	0.179	664,260	0.184	0.144	1.70	0.00	7.19	1.70	1.07	15.18x	1.18x	2.10	2.58	-27.03%	-16.39%
		BANK SOHAR	BKSB	284,856,000	0.249	4,136,844	0.272	0.188	0.40	-1.58	-1.97	25.10	1.17	9.14x	1.57x	1.54	8.20	39.55%	3.00%
		AHLI BANK	ABOB	335,531,238	0.259	234,311	0.260	0.173	0.00	1.17	12.61	42.73	1.05	14.45x	1.79x	2.84	7.06	12.22%	16.58%
		BANK NIZWA	BKNZ	141,000,000	0.094	497,246	0.110	0.080	-1.05	1.08	13.25	-7.84	0.59	-	-	-	-1.99	-	-
		AL IZZ ISLAMIC BANK	BKIZ	100,000,000	0.100	17,000	0.110	0.096	-1.96	-1.96	0.00	-7.41	0.47	-	1.05x	-	-1.47	-	-
	Insurance	OMAN UNITED INSURANCE CO	OUIS	44,200,000	0.442	295,100	0.504	0.270	1.38	-2.64	8.87	13.33	1.33	9.02	1.74x	7.92	0.99	-2.91%	-
		OMAN NATIONAL INVESTMENT CO	ONIC	74,571,998	0.430	239,283	0.572	0.37	-2.2727	-4.44	0.94	-12.24	1.94	10.00x	1.20x	4.65	1.61	-33.01%	-28.61%
		MUSCAT NATIONAL HOLDING	MNHI	8,225,000	1.645	-	1.660	1.485	0.00	0.00	0.00	-0.60	0.29	13.37x	0.53x	#N/A/N/A	0.59	-	-617.78%
		DHOFAR INSURANCE	DICS	46,000,000	0.230	99,945	0.312	0.228	0.00	0.00	0.00	-19.30	0.74	6.74x	1.27x	6.52	0.43	-4.04%	-74.22%
		AL MADINA TAKAFUL INSURANCE	AMAT	20,650,000	0.118	59,424	0.145	0.109	0.00	-0.84	-0.84	-4.69	-	-	0.95x	-	0.67	-	-
		TAKAFUL OMAN	TAOI	10,200,000	0.102	12,282	0.117	0.098	-0.97	-0.97	2.00	-	-	-	-	-	0.00	-	-
	Finance & Leasing	MUSCAT FINANCE	MFCI	34,947,006	0.150	-	0.155	0.141	0.00	0.00	3.45	4.52	0.28	8.37x	1.12x	4.94	1.13	20.88%	3.20%
		NATIONAL FINANCE CO	NFCI	39,548,479	0.154	42,892	0.166	0.146	0.00	0.00	0.00	1.19	0.54	7.92x	1.10x	6.34	1.23	4.16%	1.15%
		UNITED FINANCE CO	UFCI	38,501,851	0.140	13,460	0.167	0.136	-0.71	-1.41	1.45	-5.41	1.03	9.53x	1.01x	4.23	1.18	29.04%	5.60%
		OMAN ORIX LEASING CO.	ORXL	34,918,662	0.149	-	0.149	0.133	0.00	0.00	2.05	2.93	0.45	8.97x	1.17x	5.11	1.03	17.66%	2.29%
		AL-OMANIYA FINANCIAL SERVICE	AOFS	72,994,102	0.344	-	0.400	0.344	0.00	0.00	0.00	-14.00	0.46	12.25x	1.32x	5.09	1.61	7.10%	22.92%
		TAAGEER FINANCE	TFCI	38,292,090	0.151	-	0.178	0.126	0.00	-0.66	-0.66	-0.66	1.05	6.92x	1.25x	6.62	0.95	-12.58%	8.55%
	Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,400,000	0.212	5,504	0.173	0.12	-0.62	-0.62	-0.62	-0.62	1.30	-	2.54x	#N/A/N/A	0.05	-67.91%	-67%
		GLOBAL FIN INVESTMENT	GFIC	27,000,000	0.135	554,919	0.188	0.12	0.00	0.00	10.66	-12.90	1.45	10.17x	0.89x	#N/A/N/A	0.14	-87.09%	-36.51%
		OMINVEST	OMVS	158,269,210	0.470	48,600	0.490	0.358	0.00	-2.08	9.81	19.12	1.34	10.31x	1.24x	2.90	4.98	53.61%	11.52%
		NATIONAL SECURITIES	NSCI	3,200,000	0.182	-	0.200	0.062	0.00	0.00	0.00	77.78	0.92	4.69x	1.25x	#N/A/N/A	-0.11	10.13%	-250.80%
		GULF INVESTMENTS SERVICES	GISI	37,747,532	0.247	636,800	0.320	0.168	0.00	-3.14	0.41	19.90	1.34	8.76x	1.85x	6.07	0.47	0.04%	-0.74%
		FINANCIAL CORP/THE	FINC	9,454,045	0.135	-	0.171	0.11	0.00	0.00	0.00	18.42	0.56	-	1.10x	#N/A/N/A	-0.18	-140.46%	-168.25%
		DHOFAR INTL DEVELOPMENT	DIDI	127,600,000	0.580	-	0.593	0.527	0.00	0.00	0.00	3.57	1.11	9.32x	1.24x	3.13	3.61	68.32%	-22.59%
		AL BATINAH DEV & INV	DBIH	5,460,000	0.096	2,219	0.224	0.077	0.00	0.00	-1.09	116.67	1.42	-	1.47x	#N/A/N/A	0.21	2882.86%	-66.14%
		AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	1.035	1.035	0.00	0.00	0.00	0.00	0.39	-	1.25x	#N/A/N/A	-0.03	1606.25%	-10.20%
		AL ANWAR HOLDINGS SAOG	AACT	42,543,000	0.326	4,360,098	0.379	0.257	3.16	1.24	8.67	-5.21	1.36	6.25x	1.92x	2.82	1.16	-	-
		OMAN & EMIRATES INV(OM)50%	OEIO	25,350,000	0.208	769,204	0.295	0.17	0.00	-2.80	0.00	11.23	1.78	9.95x	1.13x	#N/A/N/A	0.48	-55.37%	-56.11%
		AI MADINA INVESTMENT CO.	AMII	19,886,533	0.160	28,838	0.160	0.092	-1.03	1.05	3.23	-18.77	1.45	15.94x	0.82x	#N/A/N/A	-0.65	76.56%	-
		AL SHARQIYA INVEST HOLDING	SIHC	18,342,240	-	297,400	0.344	0.155	0.47	-3.64	0.95	-16.34	1.93	21.63x	0.81x	3.22	0.10	-207.80%	-86.96%
		AVERAGE		4,825,522,028										10.24x	1.30x	4.31			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



Sub Sector	Name of Company	MKT Code	RO Capitalization	Close Price	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
						High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD		P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	3.750	3.500	0.00	0.00	0.00	0.00	0.33	5.75x	1.08x	2.67	0.15	26.83%	-
	SWEETS OF OMAN	OSCI	8,925,000	1.275	-	1.300	0.850	0.00	-0.39	-0.39	35.64	0.40	8.89x	2.38x	3.91	0.32	1.34%	128.20%
	DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	0.260	0.240	0.00	0.00	0.00	0.00	0.33	-	1.15x	3.27	0.10	122.15%	892.86%
	NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	-0.10	-102.92%	299.17%
	OMAN REFRESHMENT CO	ORCI	121,250,000	2.425	-	3.050	2.305	0.00	0.00	0.21	-6.73	0.42	11.65x	4.15x	4.12	3.04	2.41%	84.43%
	NATIONAL MINERAL WATER	NMWI	825,207	0.041	42	0.042	0.035	0.00	0.00	0.00	7.89	-0.01	-	-	#N/A	0.05	-137.65%	-121.64%
	AREEJ VEGETABLE OILS	AVOI	25,300,000	5.500	-	5.610	2.500	0.00	0.00	0.00	7.84	0.19	8.45x	2.05x	5.45	1.57	37.95%	77.25%
	OMAN FOODS INTERNATIONAL SOA	NRCI	1,036,000	-	-	0.800	0.510	0.00	0.00	0.00	0.00	-0.55	-	0.79x	#N/A	-0.01	-121%	-90.91%
	OMAN FLOUR MILLS	OFMI	100,170,000	0.636	1,105	0.660	0.600	0.00	0.00	0.00	2.58	0.39	14.13x	1.76x	3.96	1.69	58.78%	-16.00%
	SALALAH MILLS CO	SFMI	72,244,590	1.500	-	1.575	1.350	0.00	0.00	0.00	2.74	0.58	12.43x	3.11x	4.00	1.81	101.09%	6.91%
	OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	-	-	0.00	0.00	0.00	0.00	3.36	-	2.78x	#N/A	-0.02	-	-31.03%
	DHOFAR CATTLEFEED	DCFI	13,860,000	0.180	100,000	0.430	0.164	0.56	0.00	-5.26	-30.23	0.66	-	0.33x	#N/A	0.13	29.7%	-107.52%
	OMAN AGRICULTURAL DEV	OADI	1,595,000	0.530	-	1.450	1.300	0.00	0.00	0.00	0.00	0.33	1.36x	0.66x	#N/A	-	-	-
	OMAN FISHERIES CO	OFCI	11,375,000	0.091	48,370	0.113	0.081	0.00	0.00	1.11	-8.08	0.95	-	0.75x	#N/A	0.05	-235.9%	-129.16%
	DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	1.280	1.280	0.00	0.00	0.00	0.00	0.33	-	-	#N/A	-0.29	-	-
	SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	0.98x	0.23x	#N/A	0.19	-358.13%	54.11%
	A'SAFFA FOODS SAOG	SPFI	112,800,000	0.940	-	1.134	0.915	0.00	0.00	0.00	-14.53	0.54	14.22x	3.71x	1.68	1.87	28.27%	3.01%
	GULF MUSHROOM COMPANY	GMPI	11,307,479	0.416	3,411	0.420	0.333	0.00	0.00	0.00	16.09	0.34	54.56x	2.29x	#N/A	0.12	-44.66%	15.47%
	OMAN CEMENT CO	OCOI	254,110,241	0.768	102,438	0.876	0.684	0.00	0.00	1.59	-6.80	0.88	10.20x	1.62x	4.56	5.40	225.63%	45.96%
	RAYSUT CEMENT CO	RCCI	423,000,000	2.115	51,300	2.280	1.950	0.71	0.71	-0.24	4.96	0.91	15.78x	3.25x	3.54	7.36	31.46%	-10.63%
Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	10,980,368	0.146	896,000	0.275	0.135	-1.35	-3.95	-5.81	-42.75	1.15	-	1.10x	3.42	-0.38	-300.00%	-73.60%
	GALFAR ENGINEERING&CONTRACT	GECS	106,036,507	0.240	8,900	0.337	0.218	0.00	-2.04	0.00	-11.11	1.36	19.12x	0.87x	4.17	0.59	-74.81%	-57.54%
Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,692,000	0.282	4,808	0.294	0.250	0.71	0.36	6.02	0.71	0.60	-	0.26x	#N/A	-0.17	33.08%	-
	MUSCAT THREAD MILLS CO	MTMI	2,177,586	0.162	-	0.162	0.160	0.00	0.00	0.00	0.11	0.33	8.31x	1.14x	#N/A	0.07	98.29%	70.52%
Mining	GULF STONE	GSCI	2,976,600	0.082	-	0.082	0.082	0.00	0.00	0.00	0.00	0.33	8.96x	0.66x	#N/A	0.10	2777.14%	-2.61%
	OMAN CHROMITE	OCCI	10,920,000	3.640	-	3.895	3.510	0.00	0.00	0.00	-6.67	0.36	21.53x	2.53x	4.12	0.08	-27.09%	-54.6%
	AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	0.760	0.728	0.00	0.00	0.00	0.00	0.36	24.93x	1.58x	0.67	-0.09	-134.2%	-120.9%
Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	4,845,000	0.057	339,821	0.077	0.050	-1.72	3.64	11.76	-18.57	1.54	-	0.75x	#N/A	-0.07	86.8%	-54.5%
	CEMENT & GYPSUM PRO	CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
	NATL ALUMINIUM PRODUCTS	NAPI	9,534,292	0.284	285,225	0.448	0.238	1.07	0.71	11.37	-30.39	1.16	7.57x	1.21x	4.23	0.16	-68.5%	3.1%
	ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A	-0.04	-16.0%	-9.7%
	AL-ANWAR CERAMIC TILE CO	AACT	141,195,188	0.572	54,180	0.608	0.457	0.00	0.00	0.00	3.20	0.77	18.52x	3.80x	3.33	2.05	2.0%	-7.9%
	AL JAZEERA STEEL PRODUCTS CO	ATMI	58,702,041	0.470	402,857	0.480	0.290	0.00	0.00	-0.84	39.05	0.67	11.92x	1.53x	4.26	1.78	15.0%	5.6%
	OMAN CERAMIC COM	OMCI	851,488	0.450	-	0.490	0.450	0.00	0.00	0.00	-8.16	0.11	26.47x	0.91x	#N/A	0.01	-	-73.9%
Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
	OMAN PACKAGING	OPCI	8,919,900	0.275	-	0.330	0.250	0.00	0.00	0.00	-8.33	0.43	8.40x	1.77x	3.85	0.09	-42.2%	-
	FLEXIBLE IND PACKAGES	FIPC	1,272,482	0.060	-	0.060	0.010	0.00	0.00	0.00	275.00	0.45	-	-	#N/A	-0.11	-48.3%	-38.1%
	GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	-	-	0.00	0.00	0.00	0.00	0.33	0.95x	0.17x	#N/A	0.09	-	-
	PACKAGING CO LTD	PCLI	1,428,000	0.476	-	0.476	0.476	0.00	0.00	0.00	28.65	0.39	62.80x	0.17x	#N/A	0.03	1450.0%	-313.1%
	COMPUTER STATIONERY INDS	CSII	2,540,000	0.254	-	0.326	0.235	0.00	0.00	0.00	-22.09	0.33	8.40x	1.16x	5.91	0.11	143.0%	-2.8%
	AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
Chemicals	MAJAN GLASS COMPANY	MGCI	11,388,314	0.271	-	0.344	0.255	0.00	0.00	-1.45	-11.44	0.49	-	0.95x	#N/A	0.32	44.6%	-356.1%
	GULF INTERNATIONAL CHEMICALS	GICI	4,725,000	0.225	-	0.275	0.185	0.00	-3.43	-0.88	5.14	1.33	18.85x	1.66x	4.67	0.08	-13.5%	-17.8%
	OMAN CHLORINE	OCHL	35,827,776	0.580	-	0.700	0.580	0.00	0.00	0.00	-9.37	0.41	12.14x	1.85x	3.45	0.67	-18.3%	1.8%
	NATIONAL DETERGENTS/THE	NDTI	11,907,000	0.700	-	0.852	0.680	0.00	0.00	0.00	-13.79	0.36	-	0.92x	5.71	0.26	-25.3%	-5.1%
Pharmaceuticals	NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	0.120	0.100	0.00	0.00	0.00	0.00	0.33	5.64x	0.86x	16.00	0.23	-21.1%	-3.4%
Electrical & Mechanical	OMAN FIBER OPTICS	OFOI	27,305,608	5.005	-	5.325	2.609	0.00	0.00	0.00	18.80	0.20	4.33x	1.91x	6.08	3.56	204.0%	931.0%
	VOLTAMP ENERGY SAOG	VOES	25,894,000	0.428	17,511	0.510	0.380	0.47	-1.38	5.94	-8.94	0.90	7.95x	1.66x	5.26	0.48	-5.2%	25.9%
	OMAN CABLES INDUSTRY	OCAI	230,977,500	2.575	-	2.640	1.850	0.00	-0.39	-0.77	17.58	1.01	12.88x	3.31x	3.42	5.64	42.7%	85.9%
	OMAN FILTERS INDUSTRY	OFIG	400,000	0.000	-	0.037	0.020	0.00	0.00	0.00	-42.86	0.39	-	-	#N/A	-	-	-
AVERAGE			1,927,453,208										14.45x	1.58x	4.45			

Source: Bloomberg.

Market performance and value indicators

Services Sector



Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
		Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,271,250,000	1.695	912,326	1.785	1.410	0.30	-1.17	-3.69	12.62	0.96	10.38x	2.33x	6.78	31.58	0.48%	-8.06%
	OMANI QATARI TELECOMMUNICATI	NWRS	437,434,523	0.672	415,500	0.684	0.502	0.00	-0.59	3.07	12.00	1.15	11.85x	2.40x	5.65	9.88	31.49%	11.79%
Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,994,000	10.500	-	12.650	10.500	0.00	0.00	-8.70	-8.70	0.38	13.74x	1.23x	7.14	0.71	15.57%	-30.54%
	UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	4.71x	0.81x	11.63	0.21	-12.06%	-66.95%
	AL BATINAH HOTELS	BAHS	2,780,663	1.125	-	1.126	1.126	0.00	0.00	0.00	-0.10	0.47	64.01x	1.00x	#N/A/N/A	0.01	-	-
	AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	-	1.08x	#N/A/N/A	-0.06	-	0.58%
	OMAN HOTELS & TOURISM CO	OHTS	12,540,000	0.228	-	0.241	0.220	0.00	0.00	0.00	3.64	0.32	5.83x	0.42x	6.58	0.49	-18.40%	-
	HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	SAHARA HOSPITALITY	SAHS	14,291,666	2.450	-	2.450	2.450	0.00	0.00	0.00	0.00	0.33	8.15x	1.01x	6.12	0.45	12.38%	6.57%
	DHOFAR TOURISM	DTCS	13,700,000	1.000	-	1.000	1.000	0.00	0.00	0.00	0.00	0.33	-	0.31x	#N/A/N/A	-0.61	22.63%	81.31%
	SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	1.380	1.360	0.00	0.00	0.00	0.00	0.34	9.93x	0.93x	10.87	0.06	-	-
Logistics	PORT SERVICE CORPORATION	PSCS	45,809,280	0.482	-	0.598	0.428	0.00	-1.63	-1.63	-16.32	0.96	7.03x	1.17x	12.45	1.95	-1.21%	0.39%
	SALALAH PORT SERVICES	SPSI	116,536,320	0.648	-	0.696	0.550	0.00	0.00	0.00	8.00	0.47	23.37x	2.54x	3.86	1.48	-20.05%	-13.26%
Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	197,149,994	2.020	-	2.400	1.980	0.00	0.00	1.00	-14.04	0.52	17.19x	7.40x	5.20	3.02	-0.26%	13.42%
	OMAN OIL MARKETING COMPANY	OOMS	139,287,750	2.260	-	2.300	2.100	0.00	0.00	0.00	4.87	0.41	13.61x	3.19x	3.10	3.05	4.90%	26.57%
	AL MAHA PETROLEUM PRODUCTS M	MHAS	171,120,000	2.480	5,000	2.550	2.070	0.00	-0.60	1.85	11.76	0.47	15.85x	3.93x	4.02	3.07	7.16%	19.10%
	NATIONAL GAS CO	NGCI	31,892,990	0.700	-	1.227	0.303	0.00	-0.57	-4.89	-3.94	0.26	16.33x	1.91x	2.12	0.44	-	-0.94%
	MUSCAT GASES COMPANY SAOG	MGMC	25,800,000	0.860	-	0.872	0.850	0.00	0.00	0.00	-1.38	0.37	18.02x	3.85x	4.65	0.36	14.01%	-18.66%
Education & Training	DHOFAR UNIVERSITY	DHUS	18,200,000	1.300	-	1.500	1.200	0.00	0.00	0.00	-3.70	0.30	6.72x	1.09x	#N/A/N/A	1.25	-	61.47%
	MAJAN COLLEGE	BACS	15,000,000	0.500	-	0.500	0.402	0.00	0.00	5.93	11.11	0.30	-	2.20x	6.00	0.40	17.04%	-
	NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	2.050	2.050	0.00	0.00	0.00	0.00	0.33	14.86x	4.02x	#N/A/N/A	0.01	-	-
	OMAN EDUCATION & TRAINING IN	OETI	8,960,000	0.128	-	0.202	0.128	0.00	-1.54	-1.54	-23.81	-0.29	-	0.65x	3.91	-0.01	-	-
Energy	AL KAMIL POWER CO	KPCS	29,452,500	0.306	-	3.250	0.300	0.00	-0.65	-0.65	-89.07	0.99	1.56x	1.35x	62.09	0.91	7.99%	51.25%
	DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	SOHAR POWER CO	SHPS	83,983,800	0.380	-	0.404	0.228	0.00	0.00	0.00	38.18	0.38	19.07x	9.18x	5.53	1.48	-32.59%	140.55%
	UNITED POWER CO	UECS	8,661,581	1.605	-	1.950	1.180	0.00	0.00	0.00	14.64	0.61	20.08x	1.16x	12.46	0.17	8.23%	-11.40%
	ACWA POWER BARKA SAOG	APBS	117,120,000	0.732	-	0.752	0.570	0.00	0.00	0.00	14.38	0.42	10.37x	2.61x	12.70	3.07	28.81%	37.11%
	OMAN NATIONAL ENGINEERING AN	ONES	24,800,000	0.310	-	0.358	0.291	0.00	0.65	0.65	-9.36	0.61	15.50x	1.19x	4.84	0.52	5.31%	-28.17%
	SHARQIYAH DESALINATION CO SA	SHRQ	29,666,655	4.550	1,295	5.700	4.230	-2	-4.21	-7.14	-8.73	-	12.19x	3.23x	-	0.61	-	-
	SMN POWER HOLDING SAOG	SMNP	119,781,360	0.600	99,600	0.612	0.515	0.00	0.00	8.30	10.09	0.47	15.08x	9.76x	37.07	2.47	-	-
	SEMBCORP SALALAH POWER & WAT	SSPW	229,574,554	2.406	41,117	2.545	1.885	0.00	-1.03	1.05	26.25	-	-	2.76x	-	5.35	-	-
	AL BATINAH POWER	BATP	120,129,963	0.178	232,122	0.187	0.128	0.56	0.00	0.56	-	-	-	1.67x	-	5.71	-	-
	AL SUWADI POWER	SUWP	127,164,329	0.178	274,065	0.189	0.130	0.00	-0.56	0.56	-	-	-	1.62x	-	5.99	-	-
Diversified	RENAISSANCE SERVICES SAOG	RNSS	196,337,740	0.696	40,000	0.820	0.580	-0.57	-2.25	-2.25	-4.92	1.26	22.61x	1.03x	1.44	3.84	-21.35%	9.02%
	AL JAZEERA SERVICES	AJSS	55,079,201	0.446	225,200	0.616	0.390	0.90	2.29	6.19	-21.75	1.19	11.81x	2.39x	6.76	1.12	-22.63%	-
	OMAN INTL MARKETING	OIMS	259,000	0.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.99x	#N/A/N/A	-	-	-
Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	50,000,000	0.250	231,035	0.310	0.235	0.40	-0.79	-0.79	-7.41	1.46	4.51x	1.67x	10.00	1.53	-11.34%	-2.11%
Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
AVERAGE			3,770,028,312										14.61x	2.43x	10.12			

Source: Bloomberg.



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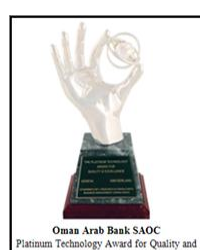
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