

Al Arabi Daily MSM Report

No. of Issue: 1164

Date: 14/09/2014



Oman Al Arabi Fund

As of

14-Sep-14

Weekly NAV

RO

1.284

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,387.24	1,393.13	(5.89)	(0.42)	2.22	14.35
Al Arabi GCC 50 Index	1,491.76	1,493.83	(2.07)	(0.139)	0.55	22.93
Al Arabi MENA 200 Index	1,365.64	1,368.07	(2.43)	(0.18)	0.87	20.64
MSM SHARIAH INDEX	1,083.69	1,084.66	(0.97)	(0.09)	1.08	(1.45)
MSM 30	7,512.18	7,545.02	(32.84)	(0.44)	1.97	9.91
Volume(In 000)	19,138	22,435	(3,297.15)	(14.70)		
Value traded (In RO 000)	5,689	5,618	71.48	1.27		

View of the MSM:

The MSM30 index closed at 7,512.18 points, -0.44% down from the last trading session. 8 out of 49 stocks trading managed a green closing and 22 in the red zone. While 19 no changed 19.1 mn. shares traded during the day with the value reaching RO 5.7 mn. Financial sector closed at 9,451 points, Industry sector closed 10,245.1 points and the services sector closed at 3,795.23 points with percentage change of -0.16%, -0.16%, -0.33% respectively.

Top Gainers	Price	Chg	Chg	Top Co. - Value	Price	Value	Mkt.Share	Market Capitalization	
Companies	RO	RO	%	Companies	RO	in RO 000		(In Billion)	
CONSTRUCTION MATERIALS IND.	0.057	0.002	3.64	OMAN TELECOMMUNICATION	1.695	1,526	26.82%	OMR	USD
DHOFAR CATTLE FEED	0.184	0.004	2.22	BANK NIZWA	0.095	634	11.15%	9.66	24.91
BANK NIZWA	0.095	0.002	2.15	BANK MUSCAT	0.768	417	7.33%		
AL MADINA INVESTMENT	0.097	0.002	2.11	AL ANWAR HOLDING	0.320	398	6.99%		
AL JAZEERA SERVICES	0.442	0.006	1.38	RAYSUT CEMENT	2.095	316	5.55%		

Top Losers	Price	Chg	Chg	Top Co. - Volume	Price	Volume	Mkt.Share	No. of Companies		
Companies	RO	RO	%	Companies	RO	in 000		Increased	Decreased	Unchanged
ONIC. HOLDING	0.440	(0.010)	(2.22)	BANK NIZWA	0.095	6,651	34.75%	↑	↓	≡
GULF INVESTMENT SERVICES	0.250	(0.005)	(1.96)	GLOBAL FINANCIAL INVESTMENT	0.135	1,849	9.66%			
OMAN UNITED INSURANCE	0.446	(0.008)	(1.76)	AL ANWAR HOLDING	0.320	1,240	6.48%			
HSBC BANK OMAN	0.176	(0.003)	(1.68)	CONSTRUCTION MATERIALS IND.	0.057	910	4.76%	8	22	19
GALFAR ENGINEERING AND CON.	0.241	(0.004)	(1.63)	OMAN TELECOMMUNICATION	1.695	901	4.71%			

Key Announcements

Event Date	Company	Event	Details
14-Sep-14	AL FAJAR AL ALAMIA	Annual General Meeting	The 17th ordinary annual general meeting to be held at 5.00 p.m. on Sunday, 28th September, 2014 at the business hall, Capital Market Authority, to consider the agenda.

Sector Name	Bloomberg Code	No of Co.	Current	Previous	Points Daily	DTD %	Points Monthly	MTD %	Points Yearly	YTD %
Financial Sector	BKINV	13	9,450.78	9,466.15	(15)	(0.16)	554	6.23	1297	15.91
Industry Sector	INDSI	10	10,245.14	10,261.84	(17)	(0.16)	69	0.68	(162)	(1.55)
Services Sector	SINSI	7	3,795.23	3,807.98	(13)	(0.33)	29	0.78	126	3.44

Main Indicators - Sectors	Beta	52-Week High	52-Week Low	P/Ex	P/Bx
MSM 30		7,551.42	6,379.33	11.31	1.70
Financial Sector	1.17	9,520.96	7,759.24	11.36	1.28
Industry Sector	0.65	11,402.45	8,144.56	13.71	2.14
Services Sector	0.52	3,838.10	3,359.60	10.61	2.21

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*

	Offer Turnover %	Bid Turnover %	
MSM30 Index	60%	40%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
OMAN TELECOMMUNICATION	1,525.9	31%	69%
BANK NIZWA	634.4	81%	19%
BANK MUSCAT	416.7	10%	90%
AL ANWAR HOLDING	397.9	16%	84%

* Cash in as % of total turnover (Bid To / (Bid To + Offer To))*100

Index Stocks - Up in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
Ahli Bank	2.00%	0.39%	1.56%
-	-	-	-
-	-	-	-

Top Five Daily Deals

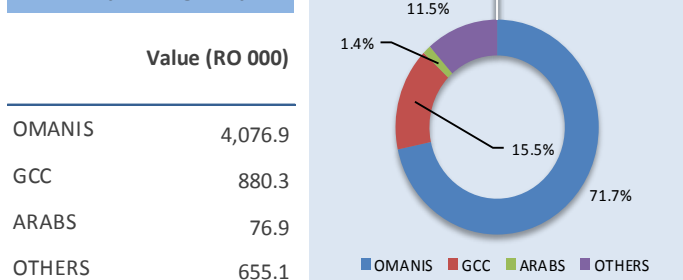
Company	Quantity No.	Price RO	Trans. Type	Value
Global Financial Investment	1,800,000	0.135	Buy	243,000
Bank Nizwa	550,000	0.095	Buy	52,250
Al Anwar Holdings	500,000	0.322	Sell	161,000
Al Ezz Islamic Bank	356,000	0.102	Buy	36,312
CMI	160,000	0.057	Buy	9,120

* Excluding Special Deals (Source: Mubasher)

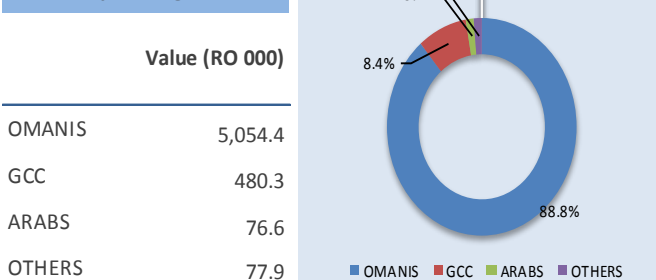
Index Stocks - Down in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
Oman & Emirates Investme	-0.46%	-0.47%	-1.87%
-	-	-	-
-	-	-	-

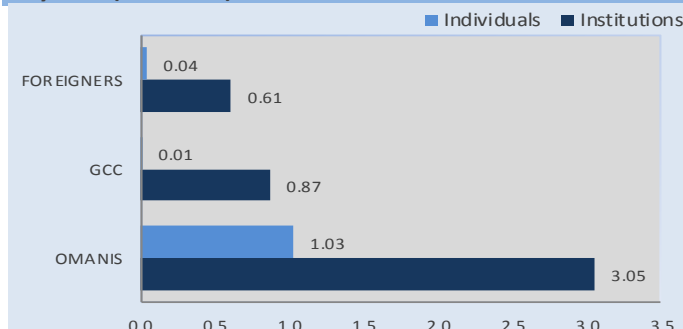
Nationality Trading - Buy



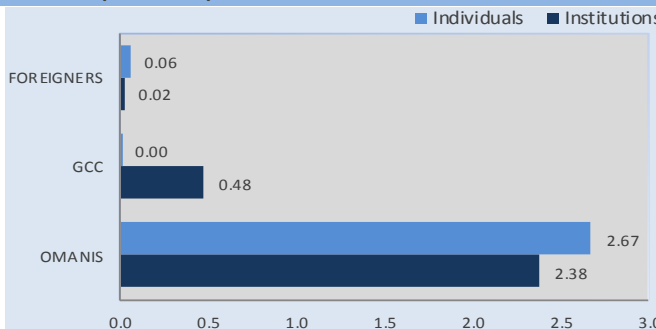
Nationality Trading - Sell



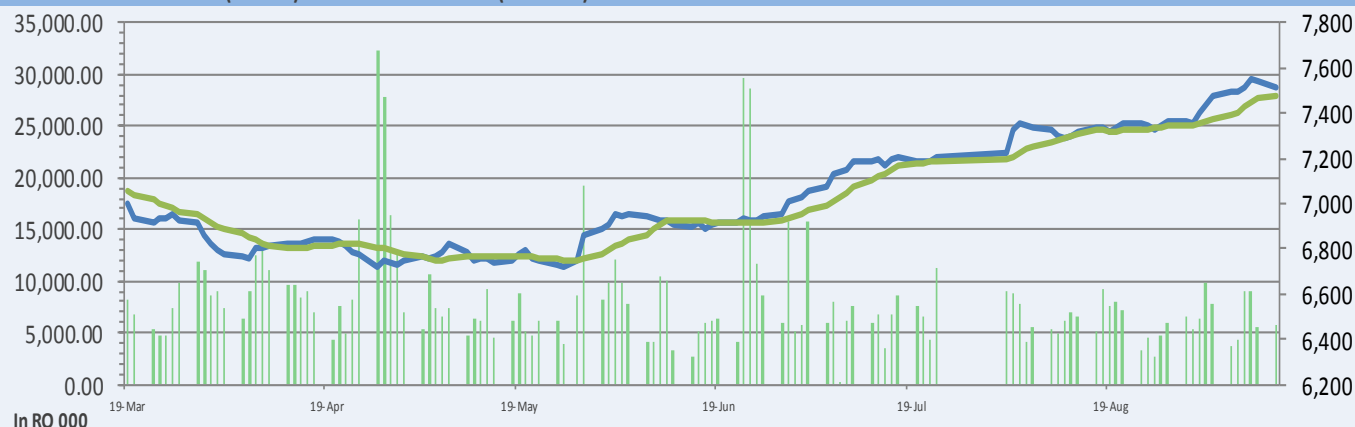
Buy Side (In RO mn)



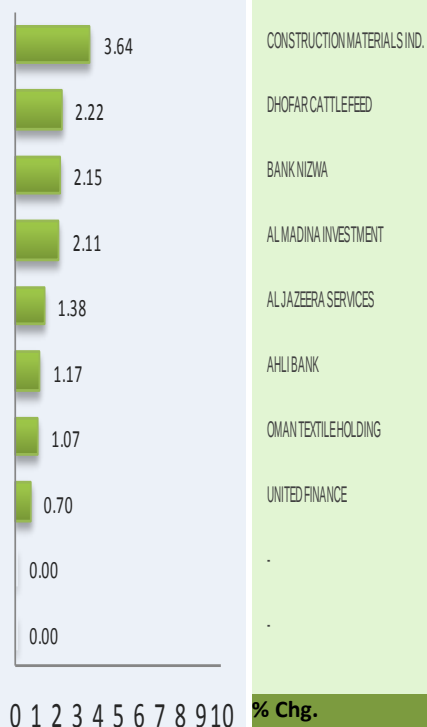
Sell Side (In RO mn)



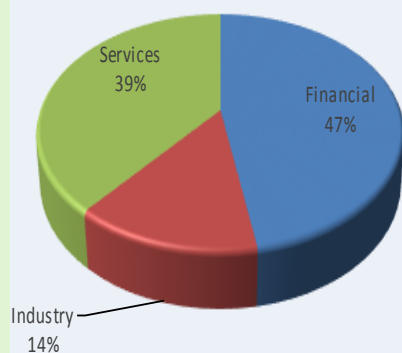
MSM 30 six month close(In Blue) & turnover Vs MA10 (In Green)



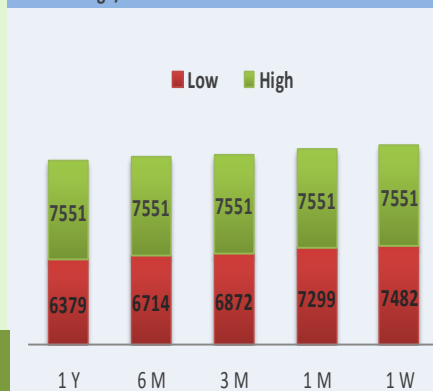
Top 10 Gainers



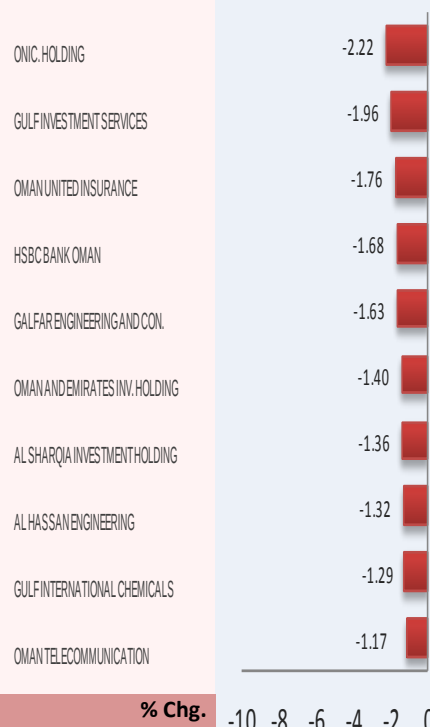
% Turnover by sectors



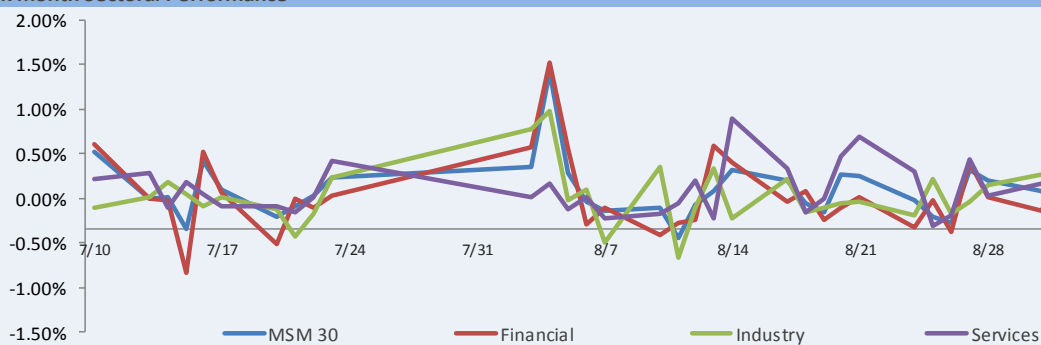
MSM 30 - High/Low



Top 10 Losers



Six month Sectoral Performance



Market performance and value indicators

Financial Sector



Financial Sector	Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
				Capitalization			High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD		P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
					Price								1Y						
Financial Sector	Banking	BANKMUSCAT SAOG	BKMB	1,676,304,528	0.768	542,637	0.780	0.586	-0.52	-0.52	4.92	20.75	1.07	9.32x	1.36x	3.26	46.58	22.25%	17.14%
		BANK DHOFAR SAOG	BKDB	502,372,588	0.374	440,591	0.400	0.302	-1.06	-1.06	-3.11	14.68	0.70	7.23x	1.64x	3.37	10.29	22.98%	0.67%
		NATIONAL BANK OF OMAN SAOG	NBOB	485,093,345	0.398	177,505	0.410	0.265	-1.00	-1.00	2.05	35.96	0.98	10.63x	1.45x	3.43	12.74	25.09%	23.62%
		HSBC BANK OMAN	HBMO	352,055,051	0.176	155,900	0.184	0.144	-1.68	-1.68	5.39	0.00	1.07	14.93x	1.16x	2.15	2.58	-27.03%	-16.39%
		BANK SOHAR	BKSB	289,432,000	0.253	313,338	0.272	0.188	0.00	0.00	-0.39	27.11	1.17	9.28x	1.59x	1.53	8.20	39.55%	3.00%
		AHLI BANK	ABOB	335,531,238	0.259	574,166	0.260	0.173	1.17	1.17	12.61	42.73	1.05	14.45x	1.79x	2.81	7.06	12.22%	16.58%
		BANK NIZWA	BKNZ	142,500,000	0.095	6,651,151	0.110	0.080	2.15	2.15	14.46	-6.86	0.60	-	-	-	-1.99	-	-
		AL IZZ ISLAMIC BANK	BKIZ	102,000,000	0.102	385,950	0.110	0.096	0.00	0.00	2.00	-5.56	0.47	-	1.07x	-	-1.47	-	-
	Insurance	OMAN UNITED INSURANCE CO	OUIS	44,600,000	0.446	63,100	0.504	0.267	-1.76	-1.76	9.85	14.36	1.33	9.10	1.75x	7.85	0.99	-2.91%	-
		OMAN NATIONAL INVESTMENT CO	ONIC	76,306,230	0.440	78,000	0.572	0.37	-2.2222	-2.22	3.29	-10.20	1.94	10.23x	1.23x	4.55	1.61	-33.01%	-28.61%
		MUSCAT NATIONAL HOLDING	MNHI	8,225,000	1.645	-	1.660	1.485	0.00	0.00	0.00	-0.60	0.29	13.37x	0.53x	#N/A	0.59	-	-617.78%
		DHOFAR INSURANCE	DICS	46,000,000	0.230	-	0.312	0.228	0.00	0.00	0.00	-19.30	0.74	6.74x	1.27x	6.52	0.43	-4.04%	-74.22%
		AL MADINA TAKAFUL INSURANCE	AMAT	20,650,000	0.118	111,242	0.145	0.109	-0.84	-0.84	-4.69	-	-	-	0.95x	-	0.67	-	-
		TAKAFUL OMAN	TAOI	10,300,000	0.103	-	0.117	0.098	0.00	0.00	3.00	-	-	-	-	-	0.00	-	-
	Finance & Leasing	MUSCAT FINANCE	MFCI	34,947,006	0.150	67,735	0.155	0.141	0.00	0.00	3.45	4.52	0.28	8.37x	1.12x	4.94	1.13	20.88%	3.20%
		NATIONAL FINANCE CO	NFCI	39,548,479	0.154	-	0.166	0.146	0.00	0.00	0.00	1.19	0.54	7.92x	1.10x	6.34	1.23	4.16%	1.15%
		UNITED FINANCE CO	UFCI	39,326,891	0.143	30,000	0.167	0.136	0.70	0.70	3.62	-3.38	1.03	9.74x	1.03x	4.20	1.18	29.04%	5.60%
		OMAN ORIX LEASING CO.	ORXL	34,918,662	0.149	-	0.149	0.133	0.00	0.00	2.05	2.93	0.45	8.97x	1.17x	5.11	1.03	17.66%	2.29%
		AL-OMANIYA FINANCIAL SERVICE	AOFS	72,994,102	0.344	-	0.400	0.344	0.00	0.00	0.00	-14.00	0.46	12.25x	1.32x	5.09	1.61	7.10%	22.92%
		TAAGEER FINANCE	TFCI	38,545,680	0.152	56,458	0.178	0.126	0.00	0.00	0.00	0.00	1.05	6.97x	1.26x	6.58	0.95	-12.58%	8.55%
	Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,465,000	0.217	-	0.173	0.12	0.00	0.00	0.00	0.00	1.30	-	2.56x	#N/A	0.05	-67.91%	-67%
		GLOBAL FIN INVESTMENT	GFIC	27,000,000	0.135	1,848,581	0.188	0.12	0.00	0.00	10.66	-12.90	1.45	10.17x	0.89x	#N/A	0.14	-87.09%	-36.51%
		OMINVEST	OMVS	161,636,640	0.480	259,187	0.490	0.358	0.00	0.00	12.15	21.66	1.34	10.53x	1.27x	2.84	4.98	53.61%	11.52%
		NATIONAL SECURITIES	NSCI	3,200,000	0.182	-	0.200	0.062	0.00	0.00	0.00	77.78	0.92	4.69x	1.25x	#N/A	-0.11	10.13%	-250.80%
		GULF INVESTMENTS SERVICES	GISI	37,924,061	0.250	141,810	0.320	0.168	-1.96	-1.96	1.63	21.36	1.34	8.86x	1.87x	6.00	0.47	0.04%	-0.74%
		FINANCIAL CORP/THE	FINC	9,454,045	0.135	-	0.171	0.11	0.00	0.00	0.00	18.42	0.56	-	1.10x	#N/A	-0.18	-140.46%	-168.25%
		DHOFAR INTL DEVELOPMENT	DIDI	127,600,000	0.580	97,200	0.593	0.527	0.00	0.00	0.00	3.57	1.11	9.32x	1.24x	3.13	3.61	68.32%	-22.59%
		AL BATINAH DEV & INV	DBIH	5,460,000	0.097	-	0.224	0.077	0.00	0.00	-1.09	116.67	1.42	-	1.47x	#N/A	0.21	2882.86%	-66.14%
		AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	1.035	1.035	0.00	0.00	0.00	0.00	0.39	-	1.25x	#N/A	-0.03	1606.25%	-10.20%
		AL ANWAR HOLDINGS SAOG	AACT	41,760,000	0.320	1,240,450	0.379	0.257	-0.62	-0.62	6.67	-6.95	1.36	6.13x	1.89x	2.89	1.16	-	-
		OMAN & EMIRATES INV(OM)50%	OEIO	25,715,625	0.211	250,847	0.295	0.17	-1.40	-1.40	1.44	12.83	1.78	10.10x	1.15x	#N/A	0.48	-55.37%	-56.11%
		AI MADINA INVESTMENT CO.	AMII	20,093,684	0.161	70,000	0.160	0.092	2.11	2.11	4.30	-17.92	1.45	16.11x	0.83x	#N/A	-0.65	76.56%	-
		AL SHARQIYA INVEST HOLDING	SIHC	18,774,840	-	271,983	0.344	0.155	-1.36	-1.36	3.33	-14.36	1.93	22.14x	0.83x	3.13	0.10	-207.80%	-86.96%
		AVERAGE		4,845,909,695										10.30x	1.30x	4.29			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



	Sub Sector	Name of Company	MKT Code	RO Capitalization	Close Price	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
							High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD		P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Industrial Sector	Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	3.750	3.500	0.00	0.00	0.00	0.00	0.33	5.75x	1.08x	2.67	0.15	26.83%	-
		SWEETS OF OMAN	OSCI	8,960,000	1.280	-	1.300	0.850	0.00	0.00	0.00	36.17	0.40	8.92x	2.39x	4.00	0.32	1.34%	128.20%
		DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	0.260	0.240	0.00	0.00	0.00	0.00	0.33	-	1.15x	3.27	0.10	122.15%	892.86%
		NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	-0.10	-102.92%	299.17%
		OMAN REFRESHMENT CO	ORCI	121,250,000	2.425	-	3.050	2.305	0.00	0.00	0.21	-6.73	0.42	11.65x	4.15x	4.12	3.04	2.41%	84.43%
		NATIONAL MINERAL WATER	NMWI	825,207	0.041	-	0.042	0.035	0.00	0.00	0.00	7.89	-0.01	-	-	#N/A	0.05	-137.65%	-121.64%
		AREEJ VEGETABLE OILS	AVOI	25,300,000	5.500	-	5.610	2.500	0.00	0.00	0.00	7.84	0.19	8.45x	2.05x	5.45	1.57	37.95%	77.25%
		OMAN FOODS INTERNATIONAL SOA	NRCI	1,036,000	-	-	0.800	0.510	0.00	0.00	0.00	0.00	-0.55	-	0.79x	#N/A	-0.01	-121%	-90.91%
		OMAN FLOUR MILLS	OFMI	100,170,000	0.636	-	0.660	0.600	0.00	0.00	0.00	2.58	0.39	14.13x	1.76x	3.96	1.69	58.78%	-16.00%
		SALALAH MILLS CO	SFMI	72,244,590	1.500	-	1.575	1.350	0.00	0.00	0.00	2.74	0.58	12.43x	3.11x	4.00	1.81	101.09%	6.91%
		OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	-	-	0.00	0.00	0.00	0.00	3.36	-	2.78x	#N/A	-0.02	-	-31.03%
		DHOFAR CATTLEFEED	DCFI	14,168,000	0.184	439,097	0.430	0.164	2.22	2.22	-3.16	-28.68	0.66	-	0.34x	#N/A	0.13	29.7%	-107.52%
		OMAN AGRICULTURAL DEV	OADI	1,595,000	0.530	-	1.450	1.300	0.00	0.00	0.00	0.00	0.33	1.36x	0.66x	#N/A	-	-	-
		OMAN FISHERIES CO	OFCI	11,375,000	0.091	6,000	0.113	0.081	0.00	0.00	1.11	-8.08	0.95	-	0.75x	#N/A	0.05	-235.9%	-129.16%
		DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	1.280	1.280	0.00	0.00	0.00	0.00	0.33	-	-	#N/A	-0.29	-	-
		SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	0.98x	0.23x	#N/A	0.19	-358.13%	54.11%
		A'SAFFA FOODS SAOG	SPFI	112,800,000	0.940	-	1.134	0.915	0.00	0.00	0.00	-14.53	0.54	14.22x	3.71x	1.68	1.87	28.27%	3.01%
		GULF MUSHROOM COMPANY	GMPI	11,307,479	0.416	-	0.420	0.333	0.00	0.00	0.00	16.09	0.34	54.56x	2.29x	#N/A	0.12	-44.66%	15.47%
	Cement	OMAN CEMENT CO	OCOI	254,110,241	0.768	55,000	0.876	0.684	0.00	0.00	1.59	-6.80	0.88	10.20x	1.62x	4.56	5.40	225.63%	45.96%
		RAYSUT CEMENT CO	RCCI	419,000,000	2.095	150,667	2.280	1.921	-0.24	-0.24	-1.18	3.97	0.91	15.63x	3.22x	3.57	7.36	31.46%	-10.63%
	Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	11,281,200	0.150	13,000	0.275	0.135	-1.32	-1.32	-3.23	-41.18	1.15	-	1.13x	3.33	-0.38	-300.00%	-73.60%
		GALFAR ENGINEERING&CONTRACT	GECS	106,300,125	0.241	35,000	0.337	0.218	-1.63	-1.63	0.42	-10.74	1.36	19.20x	0.88x	4.15	0.59	-74.81%	-57.54%
	Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,704,000	0.284	33,912	0.294	0.250	1.07	1.07	6.77	1.43	0.60	-	0.26x	#N/A	-0.17	33.08%	-
		MUSCAT THREAD MILLS CO	MTMI	2,177,586	0.162	-	0.162	0.160	0.00	0.00	0.00	0.11	0.33	8.31x	1.14x	#N/A	0.07	98.29%	70.52%
	Mining	GULF STONE	GSCI	2,976,600	0.082	-	0.082	0.082	0.00	0.00	0.00	0.00	0.33	8.96x	0.66x	#N/A	0.10	2777.14%	-2.61%
		OMAN CHROMITE	OCCI	10,920,000	3.640	-	3.895	3.510	0.00	0.00	0.00	-6.67	0.36	21.53x	2.53x	4.12	0.08	-27.09%	-54.6%
		AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	0.760	0.728	0.00	0.00	0.00	0.00	0.36	24.93x	1.58x	0.67	-0.09	-134.2%	-120.9%
	Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	4,845,000	0.057	910,474	0.077	0.050	3.64	3.64	11.76	-18.57	1.55	-	0.75x	#N/A	-0.07	86.8%	-54.5%
		CEMENT & GYPSUM PRO	CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
		NATL ALUMINIUM PRODUCTS	NAPI	9,433,577	0.281	586,800	0.448	0.238	-0.35	-0.35	10.20	-31.13	1.16	7.49x	1.20x	4.27	0.16	-68.5%	3.1%
		ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A	-0.04	-16.0%	-9.7%
		AL-ANWAR CERAMIC TILE CO	AACT	141,195,188	0.572	185,530	0.608	0.457	0.00	0.00	0.00	3.20	0.77	18.52x	3.80x	3.33	2.05	2.0%	-7.9%
		AL JAZEERA STEEL PRODUCTS CO	ATMI	58,702,041	0.470	42,400	0.480	0.290	0.00	0.00	-0.84	39.05	0.67	11.92x	1.53x	4.26	1.78	15.0%	5.6%
		OMAN CERAMIC COM	OMCI	851,488	0.450	-	0.490	0.450	0.00	0.00	0.00	-8.16	0.11	26.47x	0.91x	#N/A	0.01	-	-73.9%
	Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
		OMAN PACKAGING	OPCI	8,919,900	0.275	-	0.330	0.250	0.00	0.00	0.00	-8.33	0.43	8.40x	1.77x	3.70	0.09	-42.2%	-
		FLEXIBLE IND PACKAGES	FIPC	1,272,482	0.060	-	0.060	0.010	0.00	0.00	0.00	275.00	0.44	-	-	#N/A	-0.11	-48.3%	-38.1%
		GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	-	-	0.00	0.00	0.00	0.00	0.33	0.95x	0.17x	#N/A	0.09	-	-
		PACKAGING CO LTD	PCLI	1,428,000	0.476	-	0.476	0.476	0.00	0.00	0.00	28.65	0.39	62.80x	0.17x	#N/A	0.03	1450.0%	-313.1%
		COMPUTER STATIONERY INDS	CSII	2,540,000	0.254	-	0.326	0.235	0.00	0.00	0.00	-22.09	0.33	8.40x	1.16x	5.91	0.11	143.0%	-2.8%
	Chemicals	AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
		MAJAN GLASS COMPANY	MGCI	11,388,314	0.271	-	0.344	0.255	0.00	0.00	-1.45	-11.44	0.49	-	0.95x	#N/A	0.32	44.6%	-356.1%
		GULF INTERNATIONAL CHEMICALS	GICI	4,830,000	0.230	86,000	0.275	0.185	-1.29	-1.29	1.32	7.48	1.33	19.27x	1.70x	4.57	0.08	-13.5%	-17.8%
		OMAN CHLORINE	OCHL	35,827,776	0.580	-	0.700	0.580	0.00	0.00	0.00	-9.37	0.41	12.14x	1.85x	3.45	0.67	-18.3%	1.8%
	Pharmaceuticals	NATIONAL DETERGENTS/THE	NDTI	11,907,000	0.700	-	0.852	0.680	0.00	0.00	0.00	-13.79	0.36	-	0.92x	5.71	0.26	-25.3%	-5.1%
		NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	0.120	0.100	0.00	0.00	0.00	0.00	0.33	5.64x	0.86x	16.00	0.23	-21.1%	-3.4%
	Electrical & Mechanical	OMAN FIBER OPTICS	OFOI	27,305,608	5.005	-	5.325	2.609	0.00	0.00	0.00	18.80	0.20	4.33x	1.91x	6.08	3.56	204.0%	931.0%
		VOLTAMP ENERGY SAOG	VOES	26,257,000	0.434	3,481	0.510	0.380	0.00	0.00	7.43	-7.66	0.91	8.06x	1.68x	5.18	0.48	-5.2%	25.9%
		OMAN CABLES INDUSTRY	OCAI	231,874,500	2.585	-	2.640	1.850	0.00	0.00	-0.39	18.04	1.01	12.93x	3.32x	3.41	5.64	42.7%	85.9%
		OMAN FILTERS INDUSTRY	OFIG	400,000	0.000	-	0.037	0.020	0.00	0.00	0.00	-42.86	0.39	-	-	#N/A	-	-	-
	AVERAGE			1,925,636,944										14.47x	1.58x	4.44			

Source: Bloomberg.

Market performance and value indicators

Services Sector



Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
		Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,271,250,000	1.695	900,737	1.785	1.410	-1.17	-1.17	-3.69	12.62	0.96	10.38x	2.33x	6.80	31.58	0.48%	-8.06%
	OMANI QATARI TELECOMMUNICATI	NWRS	437,434,523	0.672	80,430	0.684	0.502	-0.59	-0.59	3.07	12.00	1.15	11.85x	2.40x	5.65	9.88	31.49%	11.79%
Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,994,000	10.500	-	12.650	10.500	0.00	0.00	-8.70	-8.70	0.38	13.74x	1.23x	7.14	0.71	15.57%	-30.54%
	UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	4.71x	0.81x	11.63	0.21	-12.06%	-66.95%
	AL BATINAH HOTELS	BAHS	2,780,663	1.125	-	1.126	1.126	0.00	0.00	0.00	-0.10	0.47	64.01x	1.00x	#N/A N/A	0.01	-	-
	AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	-	1.08x	#N/A N/A	-0.06	-	0.58%
	OMAN HOTELS & TOURISM CO	OHTS	12,540,000	0.228	-	0.241	0.220	0.00	0.00	0.00	3.64	0.32	5.83x	0.42x	6.58	0.49	-18.40%	-
	HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
	SAHARA HOSPITALITY	SAHS	14,291,666	2.450	-	2.450	2.450	0.00	0.00	0.00	0.00	0.33	8.15x	1.01x	6.12	0.45	12.38%	6.57%
	DHOFAR TOURISM	DTCS	13,700,000	1.000	-	1.000	1.000	0.00	0.00	0.00	0.00	0.33	-	0.31x	#N/A N/A	-0.61	22.63%	81.31%
	SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	1.380	1.360	0.00	0.00	0.00	0.00	0.34	9.93x	0.93x	10.87	0.06	-	-
Logistics	PORT SERVICE CORPORATION	PSCS	46,569,600	0.490	150,500	0.598	0.428	0.00	0.00	0.00	-14.93	0.96	7.15x	1.19x	12.30	1.95	-1.21%	0.39%
	SALALAH PORT SERVICES	SPSI	116,536,320	0.648	-	0.696	0.550	0.00	0.00	0.00	8.00	0.47	23.37x	2.54x	3.86	1.48	-20.05%	-13.26%
Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	197,149,994	2.020	3,020	2.400	1.980	0.00	0.00	1.00	-14.04	0.52	17.19x	7.40x	5.20	3.02	-0.26%	13.42%
	OMAN OIL MARKETING COMPANY	OOMS	139,287,750	2.260	-	2.300	2.100	0.00	0.00	0.00	4.87	0.41	13.61x	3.19x	3.10	3.05	4.90%	26.57%
	AL MAHA PETROLEUM PRODUCTS M	MHAS	172,155,000	2.495	-	2.550	2.070	0.00	0.00	2.46	12.44	0.47	15.94x	3.96x	4.02	3.07	7.16%	19.10%
	NATIONAL GAS CO	NGCI	31,892,990	0.700	31,440	1.227	0.303	-0.57	-0.57	-4.89	-3.94	0.26	16.33x	1.91x	2.14	0.44	-	-0.94%
	MUSCAT GASES COMPANY SAOG	MGMC	25,800,000	0.860	-	0.872	0.850	0.00	0.00	0.00	-1.38	0.37	18.02x	3.85x	4.65	0.36	14.01%	-18.66%
Education & Training	DHOFAR UNIVERSITY	DHUS	18,200,000	1.300	-	1.500	1.200	0.00	0.00	0.00	-3.70	0.30	6.72x	1.09x	#N/A N/A	1.25	-	61.47%
	MAJAN COLLEGE	BACS	15,000,000	0.500	-	0.500	0.402	0.00	0.00	5.93	11.11	0.31	-	2.20x	6.00	0.40	17.04%	-
	NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	2.050	2.050	0.00	0.00	0.00	0.00	0.33	14.86x	4.02x	#N/A N/A	0.01	-	-
	OMAN EDUCATION & TRAINING IN	OETI	9,100,000	0.130	-	0.202	0.130	0.00	0.00	0.00	-22.62	-0.29	-	0.66x	3.85	-0.01	-	-
Energy	AL KAMIL POWER CO	KPCS	29,645,000	0.308	-	3.250	0.300	0.00	0.00	0.00	-89.00	0.99	1.57x	1.36x	61.69	0.91	7.99%	51.25%
	DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
	SOHAR POWER CO	SHPS	83,983,800	0.380	2,110	0.404	0.228	0.00	0.00	0.00	38.18	0.38	19.07x	9.18x	5.38	1.48	-32.59%	140.55%
	UNITED POWER CO	UECS	8,661,581	1.605	-	1.950	1.180	0.00	0.00	0.00	14.64	0.61	20.08x	1.16x	12.46	0.17	8.23%	-11.40%
	ACWA POWER BARKA SAOG	APBS	117,120,000	0.732	-	0.752	0.570	0.00	0.00	0.00	14.38	0.42	10.37x	2.61x	12.70	3.07	28.81%	37.11%
	OMAN NATIONAL ENGINEERING AN	ONES	24,640,000	0.308	-	0.358	0.291	0.00	0.00	0.00	-9.94	0.61	15.40x	1.18x	4.87	0.52	5.31%	-28.17%
	SHARQIYAH DESALINATION CO SA	SHRQ	30,970,684	0.000	-	5.700	4.201	0	0.00	-3.06	-4.71	-	12.73x	3.37x	-	0.61	-	-
	SMN POWER HOLDING SAOG	SMNP	119,781,360	0.600	83,300	0.612	0.515	0.00	0.00	8.30	10.09	0.47	15.08x	9.76x	37.07	2.47	-	-
	SEMBCORP SALALAH POWER & WAT	SSPW	229,574,554	2.406	6,545	2.545	1.885	-1.03	-1.03	1.05	26.25	-	-	2.76x	-	5.35	-	-
	AL BATINAH POWER	BATP	120,129,963	0.178	400,581	0.187	0.128	0.00	0.00	0.56	-	-	-	1.67x	-	5.71	-	-
	AL SUWADI POWER	SUWP	127,164,329	0.178	461,451	0.189	0.130	-0.56	-0.56	0.56	-	-	-	1.62x	-	5.99	-	-
Diversified	RENAISSANCE SERVICES SAOG	RNSS	199,722,873	0.708	176,337	0.820	0.580	-0.56	-0.56	-0.56	-3.28	1.26	23.00x	1.05x	1.41	3.84	-21.35%	9.02%
	AL JAZEERA SERVICES	AJSS	54,834,381	0.442	306,000	0.616	0.390	1.38	1.38	5.24	-22.46	1.19	11.70x	2.37x	6.79	1.12	-22.63%	-
	OMAN INTL MARKETING	OIMS	259,000	0.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.99x	#N/A N/A	-	-	-
Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	50,400,000	0.252	157,000	0.310	0.235	0.00	0.00	0.00	-6.67	1.46	4.55x	1.69x	9.92	1.53	-11.34%	-2.11%
Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
AVERAGE			3,776,840,474										14.64x	2.44x	10.09			

Source: Bloomberg.



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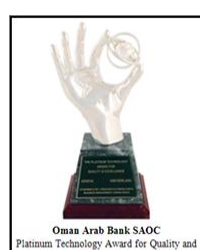
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