



Al Arabi Daily MSM Report

No. of Issue: 1642

Date: 21/08/2016



صندوق عُمان العربي للأسواق الخليجية
 Oman Al Arabi GCC Markets Fund
 للإستفادة من خبرتنا
 Benefit from our expertise

Oman Al Arabi GCC Markets Fund

As of

18-Aug-2016

Weekly NAV

OMR

0.966

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,058.90	1,062.35	(3.45)	(0.32)	(0.23)	2.92
Al Arabi GCC 50 Index	1,090.62	1,087.22	3.40	0.31	1.63	2.27
Al Arabi MENA 200 Index	963.36	960.63	2.73	0.28	1.28	1.06
MSM SHARIAH INDEX	902.10	900.45	1.65	0.18	1.13	5.46
MSM 30	5,899.14	5,894.46	4.68	0.08	0.95	9.12
Volume(In 000)	1,113	12,505	(11,392)	(91.10)		
Value traded (In OMR 000)	285	3,001	(2,716)	(90.49)		

View of the MSM:

The MSM30 index closed at 5,899.14 points, 0.08% up from the last trading session. 3 out of 14 stocks trading managed a green closing and 3 in the red zone. While 8 no changed 1.1 mn. shares traded during the day with the value reaching OMR 0.3 mn. Financial index closed at 7,589.78 points, Industry index closed 7,636.3 points and the services index closed at 3,182.12 points with percentage change of 0.20% , -0.13% , 0.07% respectively.

Top Gainers	Price	Chg	Chg
Companies	OMR	OMR	%
BANK NIZWA	0.077	0.002	2.67
AL JAZEERA SERVICES	0.204	0.003	1.49
RENAISSANCE SERVICES	0.266	0.002	0.76
-	-	-	-
-	-	-	-

Top Co. - Value	Price	Value	Mkt.Share
Companies	OMR	in OMR 000	
BANK MUSCAT	0.398	76	26.53%
RENAISSANCE SERVICES	0.266	52	18.11%
OMAN TELECOMMUNICATION	1.635	34	12.04%
AHLI BANK	0.190	29	9.98%
GALFAR ENGINEERING AND CON.	0.103	25	8.74%

Market Capitalization	
(In Billion)	
OMR	USD
7.84	20.22

Top Losers	Price	Chg	Chg
Companies	OMR	OMR	%
GALFAR ENGINEERING AND CON.	0.103	(0.001)	(0.96)
AL JAZEERA STEEL PRODUCTS	0.264	(0.001)	(0.38)
OMAN TELECOMMUNICATION	1.635	(0.005)	(0.31)
-	-	-	-
-	-	-	-

Top Co. - Volume	Price	Volume	Mkt.Share
Companies	OMR	in 000	
GALFAR ENGINEERING AND CON.	0.103	242	21.77%
RENAISSANCE SERVICES	0.266	194	17.48%
BANK MUSCAT	0.398	190	17.10%
AHLI BANK	0.190	150	13.48%
OMAN INVESTMENT AND FINANCE	0.200	100	8.99%

No. of Companies		
Increased	Decreased	Unchanged
↑	↓	≡
3	3	8



Sector Name	Bloomberg	No of Co.	Current	Previous	Points	DTD	Points	MTD	Points	YTD
	Code				Daily	%	Monthly	%	Yearly	%
Financial Sector	BKINV	16	7,589.78	7,574.73	15	0.20	120	1.61	1113	17.18
Industry Sector	INDSI	6	7,636.31	7,646.49	(10)	(0.13)	139	1.85	865	12.78
Services Sector	SINSI	8	3,182.12	3,179.91	2	0.07	(14)	(0.44)	127	4.14
Main Indicators - Sectors		Beta	52-Week			Main Indicators				
			High	Low	P/Ex			P/Bx		
MSM 30			6,089.87	4,867.00	10.32			1.78		
Financial Sector		1.17	8,169.43	5,745.17	4.15			1.31		
Industry Sector		0.49	8,435.25	6,379.20	13.62			2.14		
Services Sector		0.56	3,543.96	2,806.89	11.35			2.21		

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows			
	Offer Turnover %	Bid Turnover %	
MSM30 Index	53%	47%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
BANK MUSCAT	75.7	87%	13%
RENAISSANCE SERVICES	51.7	100%	0%
OMAN TELECOMMUNICATION	34.4	32%	68%
AHLI BANK	28.5	95%	5%

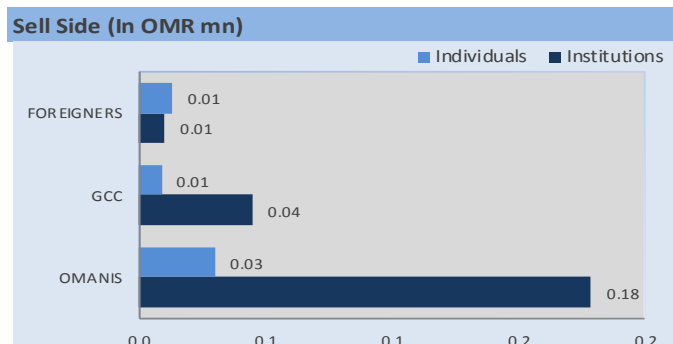
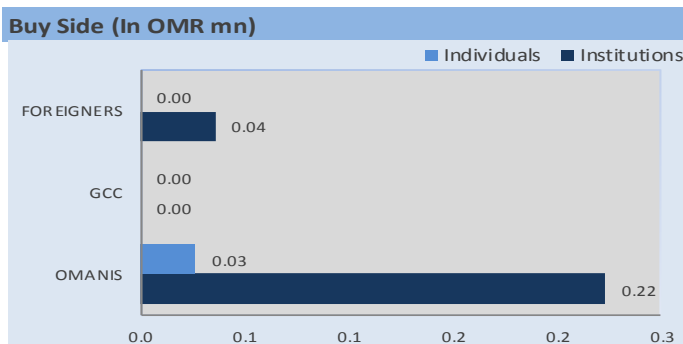
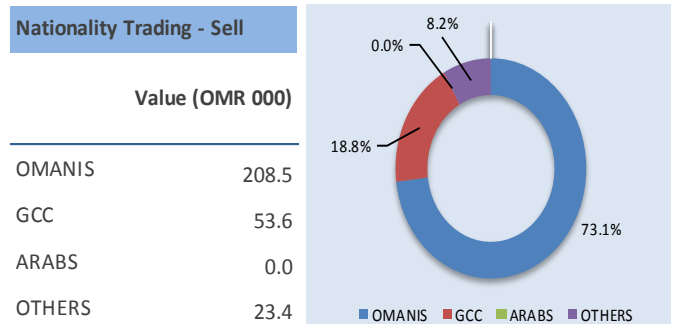
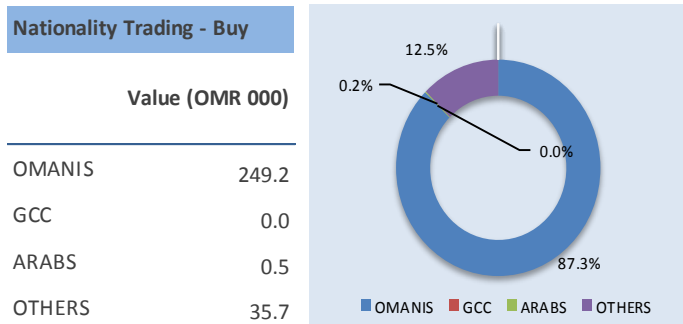
* Cash in as % of total turnover {Bid To / (Bid To + Offer To)}*100

Top Five Daily Deals				
Company	Quantity	Price	Trans. Value	
	No.	OMR	Type	
Bank Muscat	100,000	0.398	Buy	39,800
Renaissance Services	71,040	0.265	Sell	18,826
Al Sharqiya Investment	68,834	0.140	Buy	9,637
Bank Nizwa	59,618	0.077	Buy	4,591
Phoenix Power	36,490	0.150	Buy	5,474

* Excluding Special Deals (Source: Mubasher)

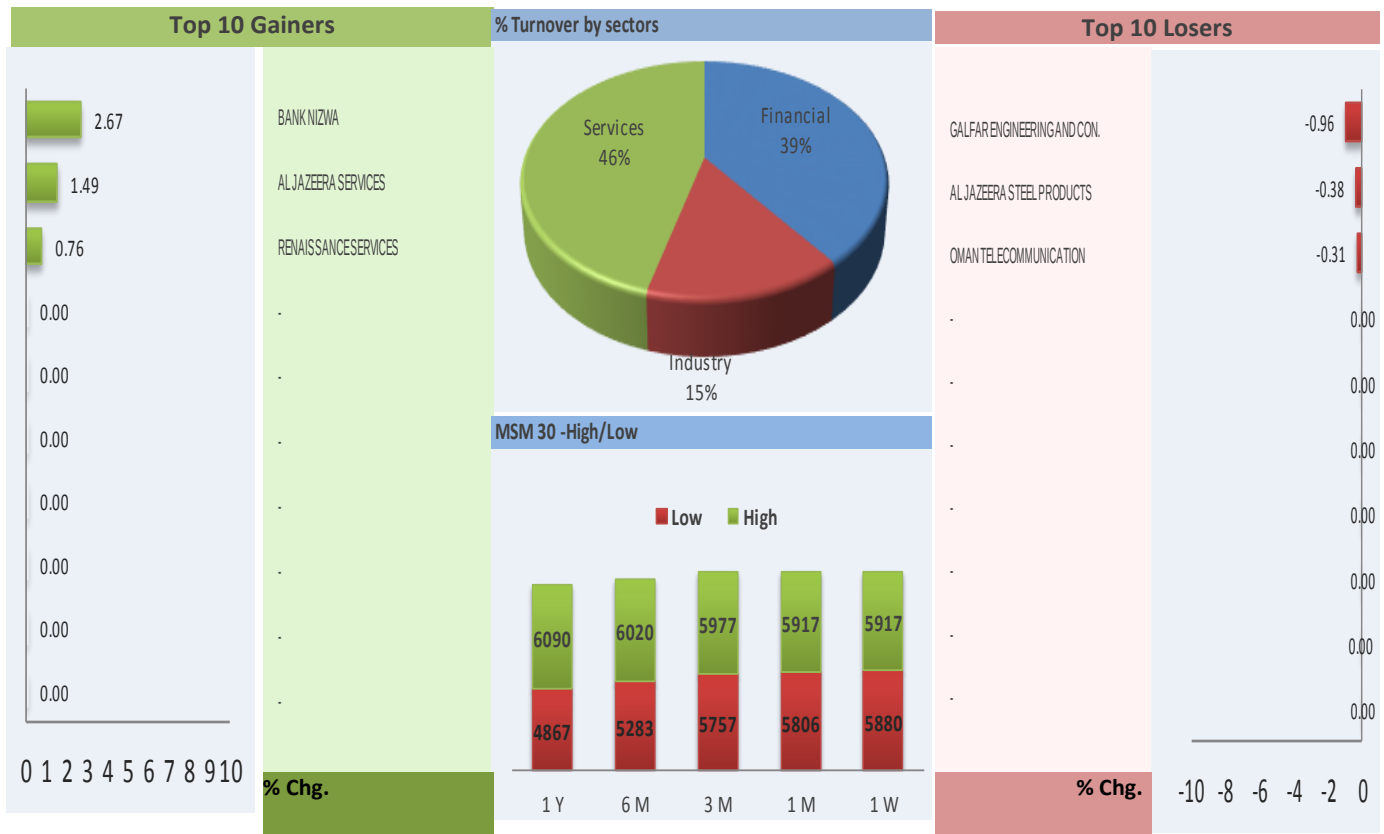
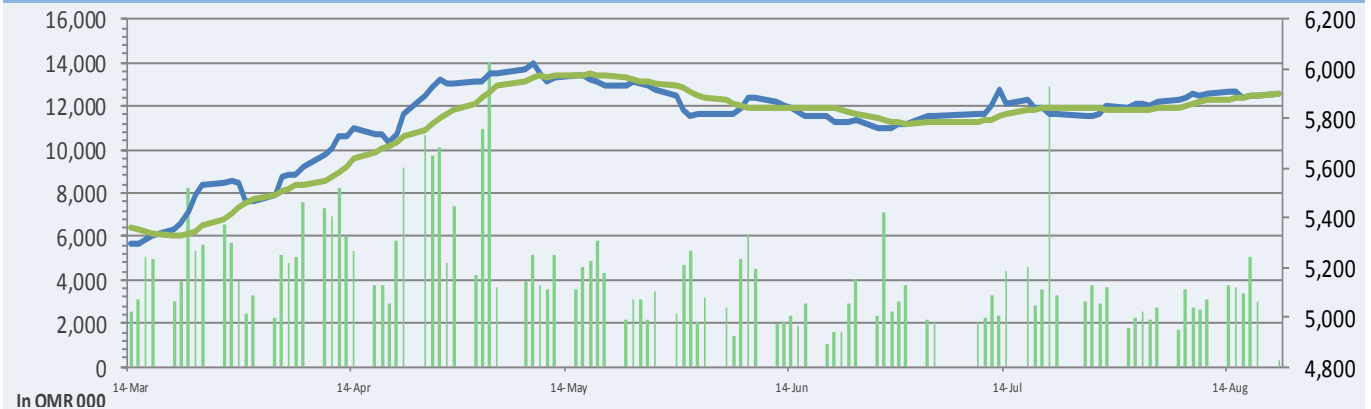
Index Stocks - Up in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

Index Stocks - Down in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
Al Anwar Ceramic Tiles	-0.91%	-0.92%	-100.00%
Global Financial Investmer	-0.57%	-1.73%	-100.00%
-	-	-	-

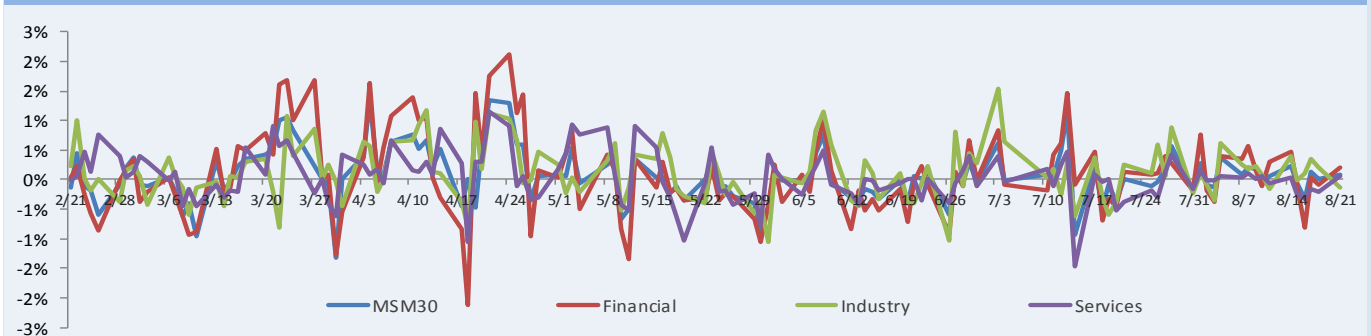




MSM 30 six month close (In Blue) & turnover Vs Moving Average 10 days (In Green)



Six month Sectoral Performance



Market performance and value indicators

Financial Sector



Financial Sector	Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
				Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Financial Sector	Banking	BANKMUSCAT SAOG	BKMB	993,507,603	0.398	190,250	0.545	0.358	0.00	0.00	3.65	-11.46	1.19	5.50x	0.68x	5.98	46.72	0.44%	6.80%
		BANK DHOFAR SAOG	BKDB	424,800,350	0.250	-	0.264	0.187	0.00	0.00	3.73	28.50	0.98	5.10x	1.18x	5.45	12.61	16.21%	-7.00%
		NATIONAL BANK OF OMAN SAOG	NBOB	377,544,006	0.256	112,000	0.298	0.195	0.00	0.00	0.00	5.47	1.20	3.65x	0.94x	6.04	15.46	0.21%	10.91%
		HSBC BANK OMAN	HBMO	202,031,592	0.101	707,000	0.129	0.092	0.00	0.00	4.12	1.00	1.10	5.20x	0.66x	3.86	4.35	213.32%	24.24%
		BANK SOHAR	BKSB	271,160,389	0.169	956,881	0.192	0.120	0.00	0.00	-7.65	7.64	1.40	11.25x	1.05x	2.96	4.65	-36.17%	11.70%
		AHLI BANK	ABOB	270,756,867	0.190	150,000	0.207	0.168	0.00	0.00	3.26	-3.06	0.89	9.90x	1.19x	5.26	7.20	-6.94%	2.46%
		BANK NIZWA	BKNZ	115,500,000	0.077	100,000	0.082	0.060	2.67	2.67	0.00	10.00	0.86	-	0.92x	-	-0.26	-83.57%	-44.08%
		AL IZZ ISLAMIC BANK	BKIZ	68,000,000	0.068	125,805	0.078	0.052	0.00	0.00	7.94	6.25	0.76	-	0.81x	-	-0.80	-46.27%	-38.58%
	Insurance	OMAN UNITED INSURANCE CO	OUIS	30,000,000	0.300	345,000	0.306	0.157	0.00	0.00	6.76	38.25	1.73	8.29	1.11x	8.00	1.19	-44.62%	-
		MUSCAT NATIONAL HOLDING	MNHI	8,950,000	1.790	-	1.860	1.77	0.00	0.00	0.00	-3.76	0.35	40.09x	0.59x	2.94	0.37	-	14.88%
		DHOFAR INSURANCE	DICS	41,200,000	0.206	-	0.208	0.197	0.00	0.00	0.00	0.49	0.37	-	1.30x	#N/A	-2.27	-3347.14%	303.73%
		AL MADINA TAKAFUL CO SAOC	AMAT	12,775,000	0.073	84,830	0.090	0.068	0.00	0.00	-1.35	-8.75	0.96	41.27x	0.55x	-	0.46	-29.32%	-173.06%
		TAKAFUL OMAN	TAOI	12,800,000	0.128	23,000	0.129	0.095	0.00	0.00	7.56	28.00	0.64	5.05x	1.06x	-	0.62	-	-
	Finance & Leasing	MUSCAT FINANCE	MFCI	32,539,301	0.122	-	0.137	0.115	0.00	0.00	3.39	-4.21	0.34	4.21x	0.92x	7.73	0.97	-12.74%	-20.23%
		NATIONAL FINANCE CO	NFCI	37,415,301	0.138	-	0.148	0.129	0.00	0.00	0.00	6.07	0.43	5.94x	0.89x	8.44	1.35	-3.64%	-5.80%
		UNITED FINANCE CO	UFCI	48,945,480	0.150	-	0.155	0.097	0.00	0.00	-0.66	21.15	0.74	9.14x	1.13x	6.35	1.25	-8.39%	8.66%
		OMAN ORIX LEASING CO.	ORXL	30,124,728	0.120	-	0.137	0.112	0.00	0.00	6.19	-9.57	0.31	5.80x	0.87x	7.21	1.28	-3.46%	-2.36%
		AL-OMANIYA FINANCIAL SERVICE	AOFS	75,913,737	0.300	-	0.301	0.27	0.00	0.00	0.00	-0.32	0.35	11.59x	1.22x	5.50	1.68	-1.70%	17.09%
		TAAGEER FINANCE	TFCI	30,937,980	0.122	13,000	0.143	0.12	0.00	0.00	-3.17	-6.15	0.52	4.00x	0.91x	7.70	1.10	-0.72%	3.29%
	Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,725,000	0.139	-	-	-	0.00	0.00	0.00	0.00	0.33	-	2.40x	#N/A	0.02	-140.03%	30%
		GLOBAL FIN INVESTMENT	GFIC	35,000,000	0.175	4,483	0.205	0.1	0.00	0.00	16.67	57.66	0.64	20.24x	1.06x	2.87	0.50	20.57%	-9.92%
		OMINVEST	OMVS	359,857,643	0.566	-	0.570	0.365	0.00	0.00	2.91	47.26	0.74	19.07x	1.65x	1.54	4.60	-81.61%	-35.00%
		NATIONAL SECURITIES	NSCI	3,380,000	0.093	-	0.169	0.169	0.00	0.00	0.00	0.00	0.36	-	3.83x	#N/A	-0.25	-	247.61%
		GULF INVESTMENTS SERVICES	GISI	16,833,748	0.123	406,048	0.138	0.074	0.00	0.00	6.03	36.67	1.79	-	1.03x	#N/A	0.14	-0.26%	-0.68%
		FINANCIAL CORP/THE	FINC	7,913,386	0.113	-	0.112	0.112	0.00	0.00	0.00	0.00	0.33	-	1.03x	#N/A	-0.01	-	-83.56%
		DHOFAR INTL DEVELOPMENT	DIDI	98,560,000	0.400	-	0.440	0.36	0.00	0.00	0.00	0.50	0.44	8.35x	0.84x	3.75	2.93	-25.74%	-29.32%
		AL BATINAH DEV & INV	DBIH	2,790,000	0.063	8,500	0.109	0.07	-3.13	-3.13	0.00	19.23	1.52	-	0.78x	#N/A	0.15	1823.08%	21.16%
		AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.42x	#N/A	-0.01	-91.31%	-73.36%
		AL ANWAR HOLDINGS SAOG	AACT	29,264,625	0.195	158,479	0.208	0.116	0.00	0.00	1.04	37.81	1.79	5.39x	0.93x	4.40	4.27	-	-
		OMAN & EMIRATES INV(OM)50%	OEIO	17,915,625	0.147	265,000	0.168	0.078	0.00	0.00	6.52	63.33	1.68	-	0.85x	#N/A	-0.46	-345.07%	-115.03%
		AI MADINA INVESTMENT CO.	AMII	13,050,537	0.165	74,771	0.074	0.049	0.00	0.00	1.61	16.67	1.40	15.75x	0.52x	#N/A	-0.39	-41.96%	-116.57%
		AL SHARQIYA INVEST HOLDING	SIHC	12,510,000	-	789,764	0.170	0.078	-0.71	-0.71	0.00	51.09	1.81	26.84x	0.75x	#N/A	0.11	192.82%	-88.59%
	AVERAGE			3,697,877,897										12.35x	1.10x	5.33			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



	Sub Sector	Name of Company	MKT Code	RO Capitalization	Close Price	Volume	52-Wk		Share Performance %				BETA 1Y	Share Latest Ratio			N/P (RO'mn)			
							High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD		P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ	
Industrial Sector	Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	3.750	3.750	0.00	0.00	0.00	0.00	0.33	5.34x	0.84x	4.00	0.12	-1.91%	-	
		SWEETS OF OMAN	OSCI	9,380,000	1.340	-	1.270	1.210	0.00	0.00	0.00	0.00	0.35	13.30x	2.11x	3.73	0.20	-1.74%	271.86%	
		DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	0.260	0.260	0.00	0.00	0.00	0.00	0.33	15.88x	1.14x	5.77	0.13	-23.62%	-3062.79%	
		NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	-0.03	-46.67%	11.39%
		OMAN REFRESHMENT CO	ORCI	107,500,000	2.150	4,791	2.500	2.100	0.00	0.00	-2.27	-3.15	0.36	10.60x	2.81x	4.65	2.39	0.56%	39.56%	
		NATIONAL MINERAL WATER	NMWI	1,207,620	0.060	-	0.066	0.060	0.00	0.00	0.00	-1.64	0.30	-	-	#N/A	N/A	-0.03	-64.71%	-129.97%
		AREEJ VEGETABLE OILS	AVOI	25,357,500	3.675	-	3.673	3.673	0.00	0.00	0.00	0.05	0.33	18.16x	1.95x	6.35	0.56	-63.26%	9.86%	
		OMAN FOODS INTERNATIONAL	NRCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	-0.14	-311%	-46.21%
		OMAN FLOUR MILLS	OFMI	97,650,000	0.620	7,000	0.628	0.400	0.00	0.00	5.08	45.54	0.74	7.55x	1.49x	4.35	4.26	104.12%	37.33%	
		SALALAH MILLS CO	SFMI	71,040,519	1.475	-	1.500	1.400	0.00	0.00	0.00	-1.01	0.31	16.41x	2.78x	4.41	0.85	-39.38%	-2.57%	
		OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	1.000	1.000	0.00	0.00	0.00	0.00	0.33	-	6.76x	#N/A	N/A	-0.03	-6.67%	154.55%
		DHOFAR CATTLEFEED	DCFI	18,191,250	0.225	-	0.227	0.186	0.00	0.00	0.00	10.92	0.77	110.16x	0.45x	2.12	1.10	-27.9%	-1738.81%	
		OMAN AGRICULTURAL DEV	OADI	-	0.530	-	1.855	1.700	-	-	-	-	0.33	-	-	#N/A	N/A	-	-	-
		OMAN FISHERIES CO	OFCI	7,875,000	0.063	896,000	0.077	0.042	0.00	0.00	1.61	21.15	1.04	-	0.61x	#N/A	N/A	0.08	-164.8%	-116.04%
		DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	1.280	1.280	0.00	0.00	0.00	0.00	0.33	-	6.39x	#N/A	N/A	-0.18	-	-
		SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	1.31x	0.17x	#N/A	N/A	0.15	-62.04%	19.30%
		A'SAFFA FOODS SAOG	SPFI	102,720,000	0.856	-	0.860	0.840	0.00	0.00	-0.47	-0.47	0.57	18.40x	2.72x	2.10	1.53	-13.73%	6.86%	
		GULF MUSHROOM COMPANY	GMPI	11,553,199	0.336	-	0.336	0.310	0.00	0.00	0.00	0.10	0.36	38.85x	1.95x	#N/A	N/A	0.04	-27.96%	-73.88%
	Cement	OMAN CEMENT CO	OCOI	161,465,882	0.488	20,000	0.496	0.426	0.00	0.00	3.39	6.09	0.85	12.37x	1.03x	6.15	2.96	83.42%	-23.05%	
		RAYSUT CEMENT CO	RCCI	309,000,000	1.545	236,890	1.625	0.900	0.00	0.00	10.36	54.50	1.29	13.57x	2.05x	3.24	4.83	-2.11%	-40.20%	
	Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	5,791,016	0.077	89,545	0.103	0.058	0.00	0.00	-2.53	6.94	1.20	-	2.56x	#N/A	N/A	0.05	-65.19%	-9.62%
		GALFAR ENGINEERING&CONTRACT	GECS	79,210,596	0.103	242,300	0.121	0.050	-0.96	-0.96	-0.96	47.14	1.72	-	0.59x	#N/A	N/A	0.11	-108.51%	-75.63%
	Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,920,000	0.320	-	0.428	0.245	0.00	0.00	0.00	-9.60	0.33	0.50x	0.22x	7.81	-0.24	30.98%	-	
		MUSCAT THREAD MILLS CO	MTMI	1,685,613	0.114	-	0.114	0.114	0.00	0.00	0.00	-9.52	0.33	-	0.99x	#N/A	N/A	0.03	100.00%	-615.63%
	Mining	GULF STONE	GSCI	3,993,000	0.110	-	0.110	0.100	0.00	0.00	0.00	0.00	0.28	14.44x	0.91x	4.55	0.10	318.50%	-11.79%	
		OMAN CHROMITE	OCCI	10,920,000	3.640	-	-	-	0.00	0.00	0.00	0.00	0.33	-	3.06x	2.75	-0.02	-113.54%	-39.7%	
		AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	-	-	0.00	0.00	0.00	0.00	0.33	26.47x	1.43x	0.67	0.12	-570.1%	-74.4%	
	Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	2,805,000	0.033	221,960	0.038	0.027	0.00	0.00	6.45	6.45	0.88	-	0.51x	#N/A	N/A	-0.02	108.2%	-167.4%
		CEMENT & GYPSUM PRO	CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-
		NATL ALUMINIUM PRODUCTS	NAPI	6,949,290	0.207	250	0.255	0.195	0.00	0.00	-8.00	-10.00	0.81	10.51x	0.85x	6.34	-0.14	-169.3%	-197.9%	
		ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A	N/A	-0.05	11.4%	-7.8%
		AL-ANWAR CERAMIC TILES CO	AACT	64,574,583	0.218	128,500	0.382	0.214	0.00	0.00	-2.68	-28.29	1.13	13.30x	1.73x	9.17	1.00	-45.9%	-12.6%	
		AL JAZEERA STEEL PRODUCTS CO	ATMI	32,473,470	0.260	27,800	0.273	0.116	-1.89	-1.89	-2.62	91.18	0.89	10.74x	0.80x	3.46	1.88	112.3%	125.9%	
		OMAN CERAMIC COM	OMCI	756,878	0.400	100	0.448	0.400	0.00	0.00	-10.71	-10.71	0.33	11.15x	0.66x	#N/A	N/A	0.01	-50.4%	-80.7%
	AL MAHA CERAMICS CO SAOC	AMCI	25,200,000	0.480	300,000	0.530	0.334	0.00	0.00	2.13	24.35	1	11	2.78x	-	0.62	-	-	-	
	Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOC	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-
		OMAN PACKAGING	OPCI	9,730,758	0.300	-	0.300	0.250	0.00	0.00	0.00	3.45	0.34	3.37x	1.60x	5.00	0.41	98.5%	-	-
		FLEXIBLE INDUSTRIAL PACKAGES	FIPC	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-
		GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	2.350	2.350	0.00	0.00	0.00	0.00	0.33	1.31x	0.15x	51.28	0.04	-	-	-
		PACKAGING CO LTD	PCLI	6,030,000	2.010	600	2.010	0.476	0.00	0.00	282.13	322.27	0.54	8.12x	0.71x	#N/A	N/A	0.24	47.4%	-11.4%
		COMPUTER STATIONERY INDS	CSII	2,600,000	0.260	-	0.250	0.250	0.00	0.00	0.00	0.00	0.32	12.73x	1.12x	7.69	-0.01	-115.9%	-113.6%	
	Chemicals	AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-
		MAJAN GLASS COMPANY	MGCI	7,984,427	0.190	-	0.210	0.174	0.00	0.00	0.00	-4.52	0.46	-	0.86x	5.26	-0.21	-74.3%	-11.2%	-
		GULF INTERNATIONAL CHEMICALS	GICI	5,649,000	0.269	4,590	0.328	0.240	0.00	0.00	7.17	3.46	1.21	7.84x	1.86x	13.01	0.17	-8.0%	-20.1%	-
		OMAN CHLORINE	OCHL	34,051,830	0.500	-	0.505	0.480	0.00	0.00	0.00	2.94	0.34	15.44x	1.53x	1.90	0.38	-44.1%	-22.3%	-
	Pharmaceuticals	NATIONAL DETERGENTS/THE	NDTI	11,226,600	0.660	-	0.700	0.628	0.00	0.00	0.00	3.77	0.34	11.19x	0.82x	5.30	0.26	76.5%	-35.2%	-
		NATIONAL PHARMACEUTICAL	NPMI	5,500,000	0.110	-	0.110	0.100	0.00	0.00	0.00	0.00	0.33	4.73x	0.82x	9.09	0.35	31.2%	7.2%	-
	Electrical & Mechanical	OMAN FIBER OPTICS	OFOI	28,672,253	4.570	-	5.000	4.500	0.00	0.00	0.00	0.01	0.31	12.79x	1.84x	4.76	0.89	218.9%	48.6%	-
		VOLTAMP ENERGY SAOG	VOES	27,588,000	0.456	199	0.460	0.384	-0.44	-0.44	-0.44	6.05	0.93	10.31x	1.39x	6.58	1.00	-1.5%	49.7%	-
		OMAN CABLES INDUSTRY	OCAI	161,011,500	1.795	14,610	2.120	1.450	0.00	0.00	-1.37	1.41	0.90	8.81x	1.79x	5.03	4.74	-1.0%	1.6%	-
AVERAGE				1,511,422,824									14.89x	1.63x	6.78					

Source: Bloomberg.

Market performance and value indicators

Services Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Services Sector	Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,226,250,000	1.635	21,000	1.720	1.390	-0.30	-0.30	-0.61	4.47	0.78	23.11x	2.18x	7.03	31.98	19.77%	-8.01%
		OOREDOO	ORDS	481,698,730	0.740	25,000	0.780	0.608	0.00	0.00	-1.60	4.52	0.94	10.84x	2.25x	5.41	12.27	6.63%	-2.86%
	Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,976,860	10.495	-	10.495	9.500	0.00	0.00	0.00	0.00	0.32	19.50x	1.25x	6.84	0.21	-46.43%	-73.91%
		UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	10.15x	0.78x	6.20	-0.05	-130.62%	-114.33%
		AL BATINAH HOTELS	BAHS	4,074,596	1.125	-	1.100	1.100	0.00	0.00	0.00	0.00	0.33	-	1.01x	#N/AN/A	0.02	-	-
		AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	6.52x	1.01x	#N/AN/A	0.24	-	0.27%
		OMAN HOTELS & TOURISM CO	OHTS	27,660,600	0.396	-	0.532	0.186	0.00	0.00	0.00	109.55	0.30	7.04x	1.04x	43.74	-6.60	-1366.54%	-
		HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/AN/A	0.00	-	-
		SAHARA HOSPITALITY	SAHS	14,583,333	2.500	-	-	-	0.00	0.00	0.00	0.00	0.34	5.55x	0.84x	6.00	0.63	3.81%	-5.86%
		DHOFAR TOURISM	DTCS	13,695,500	0.490	-	0.490	0.490	0.00	0.00	0.00	0.00	0.33	-	0.30x	#N/AN/A	-0.46	12.47%	218.26%
	SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	1.380	1.380	0.00	0.00	0.00	0.00	0.33	14.34x	0.93x	7.97	-0.10	-	-	
	Logistics	PORT SERVICE CORPORATION	PSCS	22,049,280	0.232	-	0.279	0.115	0.00	0.00	-3.33	73.13	0.98	7.40x	0.70x	8.62	1.05	92.95%	28.82%
		SALALAH PORT SERVICES	SPSI	116,534,635	0.648	-	0.648	0.616	0.00	0.00	0.00	0.00	0.33	21.60x	2.35x	3.09	1.57	18.12%	-20.13%
	Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	185,750,000	1.900	-	2.050	1.850	0.00	0.00	0.00	-5.00	0.34	11.85x	5.12x	5.58	4.79	10.89%	18.94%
		OMAN OIL MARKETING COMPANY	OOMS	116,003,250	1.880	682	2.190	1.850	0.00	0.00	0.00	-6.00	0.30	10.39x	1.99x	3.19	2.90	0.55%	36.96%
		AL MAHA PETROLEUM PRODUCTS M	MHAS	101,430,000	1.470	1,121	1.995	1.385	0.00	0.00	-0.68	-18.78	0.41	11.85x	2.12x	6.80	2.49	-6.50%	21.25%
		NATIONAL GAS CO	NGCI	35,200,000	0.640	13,348	0.652	0.267	1.27	1.27	5.26	133.11	0.86	12.84x	2.10x	1.79	0.66	-	-29.50%
		MUSCAT GASES COMPANY SAOG	MGMC	18,480,000	0.616	-	0.828	0.616	0.00	0.00	-9.94	-25.60	0.34	17.33x	2.33x	5.68	0.20	-51.38%	-32.95%
	Education & Training	DHOFAR UNIVERSITY	DHUS	20,790,000	1.485	-	1.485	1.450	0.00	0.00	0.00	0.00	0.34	13.06x	1.07x	#N/AN/A	1.07	-	164.65%
		MAJAN COLLEGE	BACS	15,600,000	0.520	-	0.530	0.494	0.00	0.00	1.96	0.00	0.32	8.25x	1.78x	5.77	0.45	-4.99%	-14.80%
		NATIONAL HOSPITALITY INSTITU	NHIS	-	-	-	0.532	0.532	-	-	-	-	0.25	-	-	#N/AN/A	-0.01	-	-
		OMAN EDUCATION & TRAINING IN	OETI	13,230,000	0.189	-	0.192	0.145	0.00	0.00	9.88	17.39	0.42	9.04x	0.83x	7.94	0.29	-	-
	Energy	AL KAMIL POWER CO	KPCS	30,030,000	0.312	-	0.310	0.310	0.00	0.00	0.00	0.00	0.33	8.55x	1.11x	2.24	0.96	4.91%	31.78%
		DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/AN/A	0.00	-	-
		SOHAR POWER CO	SHPS	60,114,720	0.272	300	0.390	0.272	-2.86	-2.86	-4.23	-22.73	0.58	11.74x	4.73x	4.53	1.36	808.67%	167.25%
		UNITED POWER CO SAOG	UECS	3,920,000	3.400	-	3.470	2.470	0.00	0.00	0.00	24.09	0.14	10.65x	2.17x	14.71	0.18	-32.34%	7.06%
		ACWA POWER BARKA SAOG	APBS	113,280,000	0.708	2,625	0.832	0.620	0.00	0.00	0.00	-3.28	0.52	9.86x	2.04x	4.66	3.15	13.51%	27.57%
		OMAN NATIONAL ENGINEERING AN	ONES	17,999,998	0.180	-	0.230	0.180	0.00	0.00	-3.74	-13.04	0.31	10.84x	0.82x	4.50	0.12	72.75%	-59.53%
		SHARQIYAH DESALINATION CO SA	SHRQ	44,010,972	0.000	-	4.850	4.200	0	0.00	-4.26	-7.22	0.62	51.49x	5.24x	-	0.03	-	-
		SMN POWER HOLDING SAOG	SMNP	142,939,090	0.716	-	0.764	0.704	0.00	0.00	0.00	-3.24	0.42	15.80x	11.32x	6.15	2.46	-	-
		SEMBCORP SALALAH POWER & WAT	SSPW	226,233,552	0.000	4,840	0.276	0.234	0.00	0.00	0.85	-3.27	1	16	2.81x	-	4.74	-	-
		AL BATINAH POWER	BATP	133,627,711	0.000	150,000	0.221	0.184	0.00	0.00	4.21	3.66	1	17	2.13x	-	6.93	-	-
		AL SUWADI POWER	SUWP	142,881,268	0.000	100,000	0.227	0.184	0.00	0.00	3.63	4.71	1	17	2.08x	-	7.31	-	-
		PHOENIX POWER CO SAOC	PHCP	219,390,219	0.150	11,263	0.163	0.126	0.00	0.00	-3.23	4.17	-	7	1.80x	-	10.07	-	-
		Diversified	RENAISSANCE SERVICES SAOG	RNSS	77,022,521	0.265	194,475	0.338	0.110	0.38	0.38	-6.69	62.58	1.54	-	0.41x	#N/AN/A	-1.94	-50.89%
	AL JAZEERA SERVICES		AJSS	40,084,152	0.201	17,500	0.426	0.199	0.00	0.00	0.00	-35.58	1.38	7.64x	0.99x	12.44	0.57	-40.64%	-
	OMAN INTL MARKETING		OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	0.00	0.33	-	2.60x	#N/AN/A	0.00	-89%	-49.35%
	Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	40,000,000	0.200	100,000	0.230	0.152	0.00	0.00	-1.48	1.01	1.65	-	1.18x	7.50	2.88	-13.99%	-
	Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/AN/A	0.00	-	-
		AVERAGE		3,759,020,432											13.47x	2.10x	7.85		

Source: Bloomberg.

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