

Al Arabi Daily MSM Report

No. of Issue: 1637

Date: 14/08/2016



Oman Al Arabi GCC Markets Fund

As of

11-Aug-2016

Weekly NAV

OMR

0.966

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,064.54	1,061.93	2.61	0.25	0.30	3.46
Al Arabi GCC 50 Index	1,086.09	1,083.38	2.71	0.25	1.21	1.84
Al Arabi MENA 200 Index	949.47	957.78	(8.31)	(0.87)	(0.18)	(0.39)
MSM SHARIAH INDEX	896.19	892.76	3.43	0.38	0.47	4.77
MSM 30	5,909.73	5,896.74	12.99	0.22	1.13	9.31
Volume(In 000)	19,213	13,428	5,785	43.08		
Value traded (In OMR 000)	3,717	3,069	648	21.11		

View of the MSM:

The MSM30 index closed at 5,909.73 points, 0.22% up from the last trading session. 23 out of 51 stocks trading managed a green closing and 6 in the red zone. While 22 no changed 19.2 mn. shares traded during the day with the value reaching OMR 3.7 mn. Financial index closed at 7,648.30 points, Industry index closed 7,596.1 points and the services index closed at 3,209.52 points with percentage change of 0.47% , 0.39% , 0.04% respectively.

Top Gainers	Price	Chg	Chg	Top Co. - Value	Price	Value	Mkt.Share	Market Capitalization	
Companies	OMR	OMR	%	Companies	OMR	in OMR 000		(In Billion)	
OMAN EDU. & TRIN. INV.	0.185	0.013	7.56	BANK MUSCAT	0.390	913	24.58%	OMR	USD
GULF INVESTMENT SERVICES	0.127	0.004	3.25	BANK NIZWA	0.078	271	7.30%	7.83	20.21
AL MADINA INVESTMENT	0.064	0.002	3.23	OMAN TELECOMMUNICATION	1.640	242	6.52%		
CONSTRUCTION MATERIALS IND.	0.033	0.001	3.13	OOREDOO	0.752	201	5.42%		
ALIZZ ISLAMIC BANK	0.068	0.002	3.03	OMAN INVESTMENT AND FINANCE	0.203	161	4.33%		

Top Losers	Price	Chg	Chg	Top Co. - Volume	Price	Volume	Mkt.Share	No. of Companies		
Companies	OMR	OMR	%	Companies	OMR	in 000		Increased	Decreased	Unchanged
OMAN INVESTMENT AND FINANCE	0.203	(0.002)	(0.98)	BANK NIZWA	0.078	3,486	18.14%	↑	↓	≡
NATIONAL ALUMINIUM PRODUCTS	0.208	(0.002)	(0.95)	BANK MUSCAT	0.390	2,345	12.21%			
PORT SERVICES CORPORATION	0.232	(0.002)	(0.86)	ALIZZ ISLAMIC BANK	0.068	1,871	9.74%			
BANK SOHAR	0.178	(0.001)	(0.56)	GULF INVESTMENT SERVICES	0.127	935	4.87%			
GLOBAL FINANCIAL INVESTMENT	0.179	(0.001)	(0.56)	HSBC BANK OMAN	0.103	876	4.56%			
								23	6	22

Key Announcements

Event Date	Company	Event	Details
14-Aug-16	RENAISSANCE SERVICES	Disclosure	Renaissance Declares Unaudited Results For H1 2016
14-Aug-16	AL BATINAH DEV. INV. HOLDING	Disclosure	Board Of Directors Decisions
14-Aug-16	DHOFAR CATTLE FEED	Disclosure	2nd Quarter Financials Summary For Year 2016



Sector Name	Bloomberg	No of Co.	Current	Previous	Points	DTD	Points	MTD	Points	YTD
	Code				Daily	%	Monthly	%	Yearly	%
Financial Sector	BKINV	16	7,648.30	7,612.49	36	0.47	179	2.40	1171	18.08
Industry Sector	INDSI	6	7,596.13	7,566.30	30	0.39	99	1.32	825	12.18
Services Sector	SINSI	8	3,209.52	3,208.16	1	0.04	13	0.42	154	5.04
Main Indicators - Sectors		Beta	52-Week			Main Indicators				
			High	Low		P/Ex			P/Bx	
MSM 30			6,321.86	4,867.00		10.30				1.78
Financial Sector		1.17	8,169.43	5,745.17		4.15				1.31
Industry Sector		0.49	8,435.25	6,379.20		13.62				2.14
Services Sector		0.56	3,543.96	2,806.89		11.35				2.21

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows			
	Offer Turnover %	Bid Turnover %	
MSM30 Index	53%	47%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
BANK MUSCAT	913.5	60%	40%
BANK NIZWA	271.3	100%	0%
OMAN TELECOMMUNICATION	242.5	93%	7%
OOREDOO	201.3	12%	88%

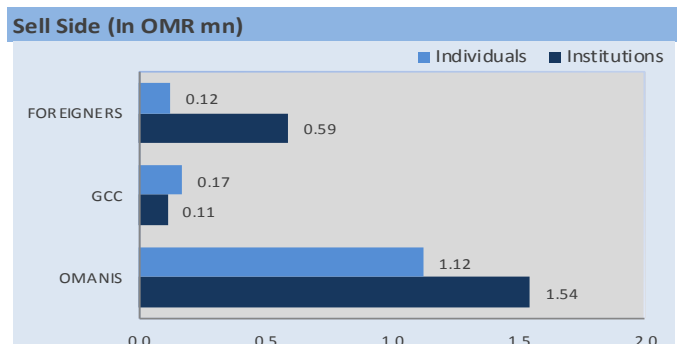
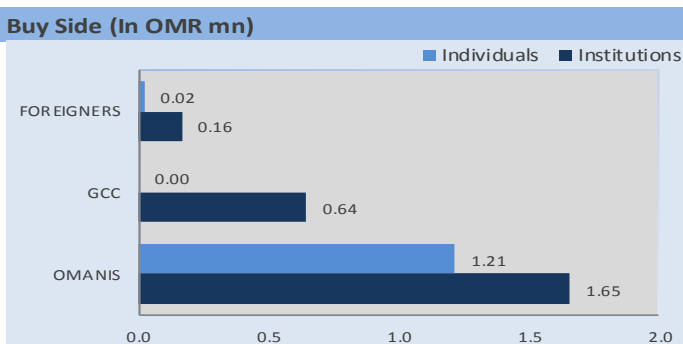
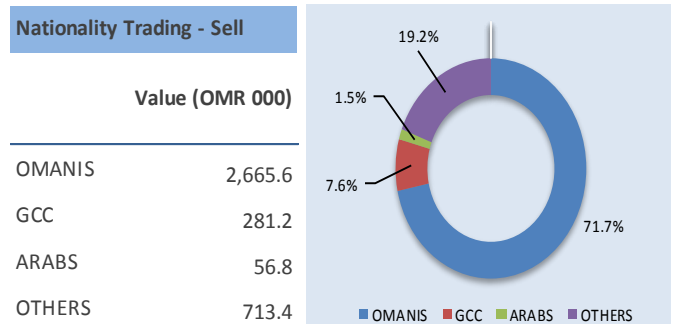
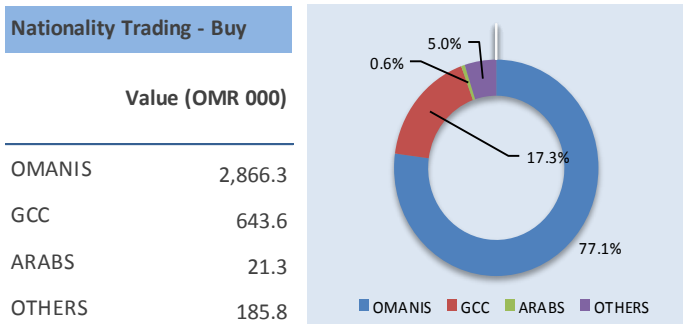
* Cash in as % of total turnover {Bid To / (Bid To + Offer To)}*100

Top Five Daily Deals				
Company	Quantity	Price	Trans. Value	
	No.	OMR	Type	
Bank Nizwa	756,882	0.078	Buy	59,037
Bank Muscat CB 3.5 Mar18	385,631	0.095	Sell	36,635
Al Izz Islamic Bank	250,000	0.069	Buy	17,250
Gulf Investment Services	227,005	0.127	Buy	28,830
Bank Muscat	207,181	0.390	Buy	80,801

* Excluding Special Deals (Source: Mubasher)

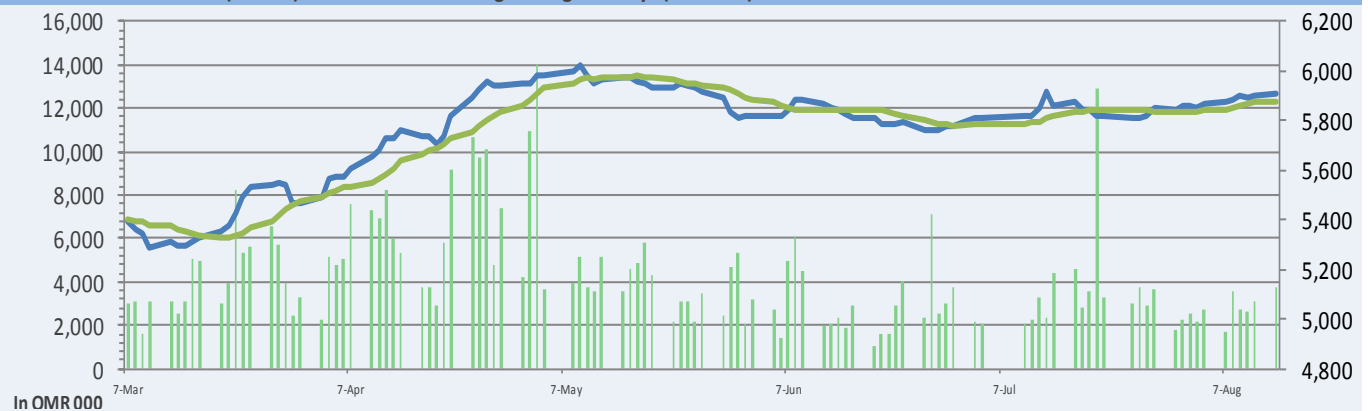
Index Stocks - Up in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

Index Stocks - Down in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
BANK SOHAR	-1.65%	-1.68%	-0.57%
-	-	-	-
-	-	-	-

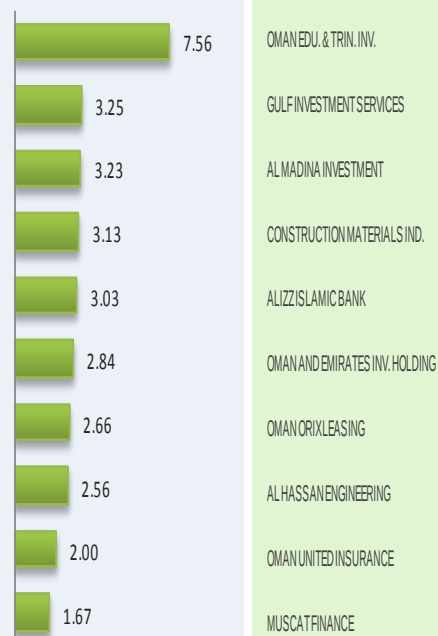




MSM 30 six month close (In Blue) & turnover Vs Moving Average 10 days (In Green)



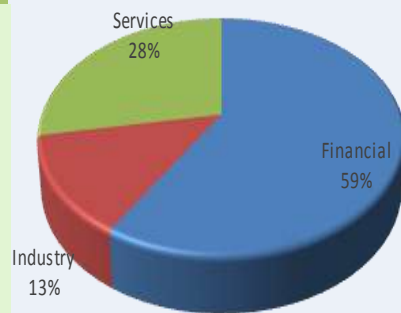
Top 10 Gainers



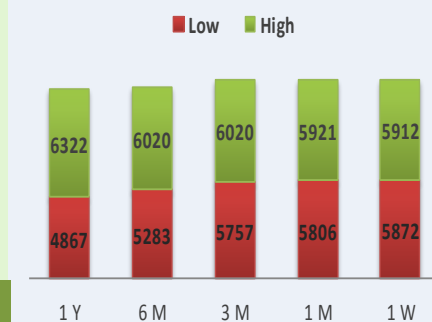
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% Chg.

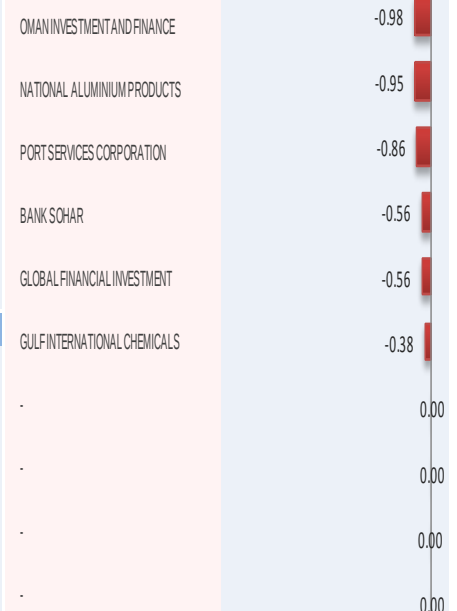
% Turnover by sectors



MSM 30 - High/Low

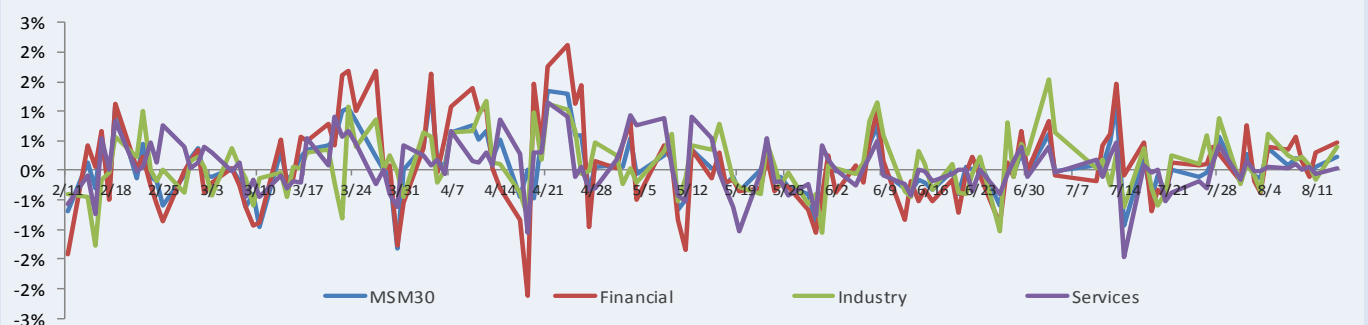


Top 10 Losers



% Chg. -10 -8 -6 -4 -2 0

Six month Sectoral Performance



Market performance and value indicators

Financial Sector



Financial Sector	Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
				Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Financial Sector	Banking	BANKMUSCAT SAOG	BKMB	973,537,601	0.390	2,345,137	0.545	0.358	0.52	0.52	1.56	-13.24	1.19	5.39x	0.67x	6.14	46.72	0.44%	6.80%
		BANK DHOFAR SAOG	BKDB	428,198,753	0.252	615,000	0.264	0.187	0.40	0.40	4.56	29.53	0.98	5.14x	1.19x	5.41	12.61	16.21%	-7.00%
		NATIONAL BANK OF OMAN SAOG	NBOB	376,069,225	0.255	224,080	0.302	0.195	0.00	0.00	-0.39	5.06	1.20	3.63x	0.94x	6.06	15.46	0.21%	10.91%
		HSBC BANK OMAN	HBMO	206,032,217	0.103	875,590	0.130	0.092	0.98	0.98	6.19	3.00	1.10	5.30x	0.68x	3.79	4.35	213.32%	24.24%
		BANK SOHAR	BKSB	285,600,883	0.178	458,178	0.192	0.120	-0.56	-0.56	-2.73	13.38	1.39	11.85x	1.10x	2.86	4.65	-36.17%	11.70%
		AHLI BANK	ABOB	269,331,831	0.189	100,277	0.210	0.168	0.00	0.00	2.72	-3.57	0.89	9.84x	1.18x	5.29	7.20	-6.94%	2.46%
		BANK NIZWA	BKNZ	117,000,000	0.078	3,485,996	0.082	0.060	1.30	1.30	1.30	11.43	0.86	-	0.93x	-	-0.26	-83.57%	-44.08%
		AL IZZ ISLAMIC BANK	BKIZ	68,000,000	0.068	1,870,897	0.078	0.052	3.03	3.03	7.94	6.25	0.75	-	0.81x	-	-0.80	-46.27%	-38.58%
	Insurance	OMAN UNITED INSURANCE CO	OUIS	30,600,000	0.306	123,758	0.306	0.157	2.00	2.00	8.90	41.01	1.73	8.45	1.13x	7.89	1.19	-44.62%	-
		MUSCAT NATIONAL HOLDING	MNHI	8,950,000	1.790	-	1.860	1.77	0.00	0.00	0.00	-3.76	0.35	40.09x	0.59x	2.79	0.37	-	14.88%
		DHOFAR INSURANCE	DICS	41,200,000	0.206	-	0.208	0.197	0.00	0.00	0.00	0.49	0.37	-	1.21x	#N/A	-2.27	-3346.57%	303.66%
		AL MADINA TAKAFUL CO SAOC	AMAT	12,950,000	0.074	80,000	0.090	0.068	1.37	1.37	0.00	-7.50	0.96	41.83x	0.56x	-	0.46	-29.32%	-173.06%
		TAKAFUL OMAN	TAOI	12,400,000	0.124	48,036	0.129	0.095	1.64	1.64	4.20	24.00	0.64	4.89x	1.03x	-	0.62	-	-
	Finance & Leasing	MUSCAT FINANCE	MFCI	32,539,301	0.122	47,100	0.137	0.115	1.67	1.67	3.39	-4.21	0.34	4.10x	0.94x	7.67	1.17	5.33%	-3.72%
		NATIONAL FINANCE CO	NFCI	37,415,301	0.138	-	0.148	0.129	0.00	0.00	0.00	6.07	0.43	5.94x	0.89x	8.44	1.35	-3.64%	-5.80%
		UNITED FINANCE CO	UFCI	48,945,480	0.150	-	0.155	0.097	0.00	0.00	-0.66	21.15	0.74	9.14x	1.13x	6.35	1.25	-8.37%	8.68%
		OMAN ORIX LEASING CO.	ORXL	29,120,571	0.116	5,356	0.137	0.112	2.65	2.65	2.65	-12.58	0.31	5.61x	0.84x	7.46	1.28	-3.46%	-2.36%
		AL-OMANIYA FINANCIAL SERVICE	AOFS	75,913,737	0.300	-	0.301	0.27	0.00	0.00	0.00	-0.32	0.35	11.59x	1.22x	5.69	1.68	-1.70%	17.09%
		TAAGEER FINANCE	TFCI	30,937,980	0.122	600	0.144	0.12	0.00	0.00	-3.17	-6.15	0.52	4.00x	0.91x	7.77	1.10	-0.72%	3.29%
	Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,725,000	0.142	-	-	-	0.00	0.00	0.00	0.00	0.33	-	2.40x	#N/A	0.02	-140.03%	30%
		GLOBAL FIN INVESTMENT	GFIC	35,800,000	0.179	441,958	0.205	0.1	-0.56	-0.56	19.33	61.26	0.63	20.71x	1.08x	2.79	0.48	14.57%	-14.40%
		OMINVEST	OMVS	359,857,643	0.566	50,000	0.570	0.365	0.00	0.00	2.91	47.26	0.74	19.07x	1.65x	1.54	5.09	4.19%	-27.99%
		NATIONAL SECURITIES	NSCI	3,380,000	0.099	-	0.169	0.169	0.00	0.00	0.00	0.00	0.36	-	3.83x	#N/A	-0.25	-	247.61%
		GULF INVESTMENTS SERVICES	GISI	17,069,121	0.127	935,264	0.138	0.074	3.25	3.25	9.48	41.11	1.79	-	1.07x	#N/A	0.14	-0.26%	-0.68%
		FINANCIAL CORP/THE	FINC	7,913,386	0.113	-	0.112	0.112	0.00	0.00	0.00	0.00	0.33	-	1.03x	#N/A	-0.01	-	-83.56%
		DHOFAR INTL DEVELOPMENT	DIDI	98,560,000	0.400	-	0.440	0.37	0.00	0.00	0.00	0.50	0.44	8.35x	0.84x	3.75	2.93	-25.74%	-29.32%
		AL BATINAH DEV & INV	DBIH	2,970,000	0.064	244,400	0.110	0.07	0.00	0.00	6.45	26.92	1.52	-	0.87x	#N/A	0.15	1850.00%	22.86%
		AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.42x	#N/A	-0.01	-91.31%	-73.36%
		AL ANWAR HOLDINGS SAOG	AACT	29,564,775	0.197	393,385	0.208	0.116	0.00	0.00	2.07	39.23	1.79	5.45x	0.94x	4.35	4.27	-	-
		OMAN & EMIRATES INV(OM)50%	OEIO	17,671,875	0.145	581,126	0.168	0.078	2.84	2.84	5.07	61.11	1.67	-	0.83x	#N/A	-0.24	-228.34%	-107.87%
		AI MADINA INVESTMENT CO.	AMII	13,257,689	0.165	17,500	0.074	0.049	3.23	3.23	3.23	18.52	1.39	16.00x	0.53x	#N/A	2.33	-37.81%	-995.17%
		AL SHARQIYA INVEST HOLDING	SIHC	12,780,000	-	-	0.170	0.078	0.00	0.00	2.16	54.35	1.81	27.42x	0.76x	#N/A	0.11	192.82%	-88.59%
		AVERAGE		3,699,467,366										12.45x	1.10x	5.34			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)			
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ	
Industrial Sector	Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	3.750	3.750	0.00	0.00	0.00	0.00	0.33	5.34x	0.84x	4.00	0.12	-1.91%		
		SWEETS OF OMAN	OSCI	9,380,000	1.340	-	1.270	1.210	0.00	0.00	0.00	0.00	0.35	13.30x	2.11x	3.73	0.20	-1.74%	271.86%	
		DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	0.260	0.260	0.00	0.00	0.00	0.00	0.33	15.88x	1.14x	5.77	0.13	-23.62%	-3062.79%	
		NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	-0.03	-46.67%	11.39%
		OMAN REFRESHMENT CO	ORCI	107,500,000	2.150	-	2.500	2.100	0.00	0.00	-2.27	-3.15	0.36	10.60x	2.81x	4.65	2.39	0.56%	39.56%	
		NATIONAL MINERAL WATER	NMWI	1,207,620	0.060	-	0.066	0.060	0.00	0.00	0.00	-1.64	0.30	-	-	#N/A	N/A	0.09	-212.18%	-218.53%
		AREEJ VEGETABLE OILS	AVOI	25,357,500	3.675	-	3.673	3.673	0.00	0.00	0.00	0.05	0.33	18.16x	1.95x	6.35	0.56	-63.26%	9.86%	
		OMAN FOODS INTERNATIONAL	NRCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	-0.14	-311%	-46.21%
		OMAN FLOUR MILLS	OFMI	95,760,000	0.608	500	0.612	0.400	0.00	0.00	3.05	42.72	0.74	7.41x	1.46x	4.44	4.26	104.12%	37.33%	
		SALALAH MILLS CO	SFMI	71,040,519	1.475	-	1.500	1.400	0.00	0.00	0.00	-1.01	0.31	15.33x	2.88x	4.41	1.16	-17.24%	33.01%	
		OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	1.000	1.000	0.00	0.00	0.00	0.00	0.33	-	6.76x	#N/A	N/A	-0.03	-6.67%	154.55%
		DHOFAR CATTLEFEED	DCFI	18,191,250	0.225	-	0.227	0.181	0.00	0.00	0.00	10.92	0.77	-	0.43x	2.12	0.82	-45.9%	-1329.85%	
		OMAN AGRICULTURAL DEV	OADI	-	0.530	-	1.855	1.700	-	-	-	-	0.33	-	-	-	#N/A	N/A	-	-
		OMAN FISHERIES CO	OFCI	8,125,000	0.065	507,000	0.077	0.042	1.56	1.56	4.84	25.00	1.04	-	0.63x	#N/A	N/A	0.08	-164.8%	-116.04%
		DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	1.280	1.280	0.00	0.00	0.00	0.00	0.33	-	4.73x	#N/A	N/A	-0.18	-	-
		SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	1.31x	0.17x	#N/A	N/A	0.15	-62.04%	19.30%
		A'SAFFA FOODS SAOG	SPFI	103,200,000	0.860	-	0.860	0.840	0.00	0.00	0.00	0.00	0.57	18.49x	2.73x	2.09	1.53	-13.73%	6.86%	
		GULF MUSHROOM COMPANY	GMPI	11,553,199	0.336	-	0.336	0.310	0.00	0.00	0.00	0.10	0.36	38.85x	1.95x	#N/A	N/A	0.04	-27.96%	-73.88%
	Cement	OMAN CEMENT CO	OCOI	155,510,174	0.470	38,904	0.510	0.426	0.00	0.00	-0.42	2.17	0.85	11.91x	0.99x	6.38	2.96	83.42%	-23.05%	
		RAYSUT CEMENT CO	RCCI	290,000,000	1.450	43,782	1.450	0.900	0.69	0.69	3.57	45.00	1.29	12.73x	1.98x	3.45	4.83	-2.11%	-40.20%	
	Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	6,016,640	0.080	195,555	0.103	0.058	2.56	2.56	1.27	11.11	1.21	-	2.66x	#N/A	N/A	0.05	-65.19%	-9.62%
		GALFAR ENGINEERING&CONTRACT	GECS	80,080,538	0.106	612,000	0.121	0.050	0.95	0.95	1.92	51.43	1.72	-	0.61x	#N/A	N/A	0.44	-65.27%	-101.72%
	Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,920,000	0.320	-	0.428	0.245	0.00	0.00	0.00	-9.60	0.33	0.50x	0.22x	7.81	-0.24	30.98%	-	
		MUSCAT THREAD MILLS CO	MTMI	1,685,613	0.114	-	0.114	0.114	0.00	0.00	0.00	-9.52	0.33	-	0.99x	#N/A	N/A	0.03	100.00%	-615.63%
	Mining	GULF STONE	GSCI	3,993,000	0.110	-	0.110	0.100	0.00	0.00	0.00	0.00	0.28	14.44x	0.91x	4.55	0.10	318.50%	-11.79%	
		OMAN CHROMITE	OCCI	10,920,000	3.640	-	-	-	0.00	0.00	0.00	0.00	0.33	-	3.06x	2.75	-0.02	-113.54%	-39.7%	
		AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	-	-	0.00	0.00	0.00	0.00	0.33	26.47x	1.43x	0.67	0.12	-570.1%	-74.4%	
	Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	2,805,000	0.033	460,412	0.038	0.027	3.13	3.12	6.45	6.45	0.88	-	0.51x	#N/A	N/A	-0.02	108.2%	-167.4%
		CEMENT & GYPSUM PRO	CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-
		NATL ALUMINIUM PRODUCTS	NAPI	6,982,862	0.208	231,316	0.255	0.195	-0.95	-0.95	-7.56	-9.57	0.81	10.56x	0.86x	6.34	-0.14	-169.3%	-197.9%	
		ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A	N/A	-0.05	11.4%	-7.8%
		AL-ANWAR CERAMIC TILES CO	AACT	66,648,078	0.225	149,253	0.392	0.220	1.35	1.35	0.45	-25.99	1.13	13.73x	1.78x	8.93	1.00	-45.9%	-12.6%	
		AL JAZEERA STEEL PRODUCTS CO	ATMI	33,597,551	0.269	307,000	0.273	0.116	0.75	0.75	0.75	97.79	0.89	11.12x	0.83x	3.37	1.88	112.3%	125.9%	
		OMAN CERAMIC COM	OMCI	764,447	0.404	100	0.448	0.404	0.00	0.00	-9.82	-9.82	0.33	11.26x	0.67x	#N/A	N/A	0.01	-50.4%	-80.7%
	AL MAHA CERAMICS CO SAOC	AMCI	25,200,000	0.480	201,279	0.534	0.334	0.00	0.00	2.13	24.35	1	11	2.78x	-	0.62	-	-	-	
	Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOC	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-
		OMAN PACKAGING	OPCI	9,730,758	0.300	-	0.300	0.250	0.00	0.00	0.00	3.45	0.34	3.37x	1.60x	5.00	0.41	98.5%	-	-
		FLEXIBLE INDUSTRIAL PACKAGES	FIPC	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-
		GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	2.350	0.390	0.00	0.00	0.00	0.00	0.33	1.31x	0.15x	51.28	0.04	-	-	-
		PACKAGING CO LTD	PCLI	6,030,000	2.010	-	2.010	0.476	0.00	0.00	282.13	322.27	0.54	8.12x	0.71x	#N/A	N/A	0.24	47.4%	-11.4%
		COMPUTER STATIONERY INDS	CSII	2,600,000	0.260	-	0.250	0.250	0.00	0.00	0.00	0.00	0.31	12.73x	1.12x	7.69	-0.01	-115.9%	-113.6%	
	Chemicals	AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-
		MAJAN GLASS COMPANY	MGCI	7,984,427	0.190	-	0.210	0.174	0.00	0.00	0.00	-4.52	0.46	-	0.86x	5.32	-0.21	-74.3%	-11.2%	-
		GULF INTERNATIONAL CHEMICALS	GICI	5,586,000	0.266	69,000	0.328	0.240	-0.37	-0.37	5.98	2.31	1.20	7.46x	1.48x	13.16	0.22	-28.9%	116.5%	-
		OMAN CHLORINE	OCHL	34,051,830	0.500	-	0.505	0.480	0.00	0.00	0.00	2.94	0.34	15.44x	1.53x	1.90	0.36	-47.3%	-26.8%	-
	Pharmaceuticals	NATIONAL DETERGENTS/THE	NDTI	11,226,600	0.660	-	0.700	0.628	0.00	0.00	0.00	3.77	0.34	11.19x	0.82x	5.30	0.26	76.5%	-35.2%	-
		NATIONAL PHARMACEUTICAL	NPMI	5,500,000	0.110	-	0.110	0.100	0.00	0.00	0.00	0.00	0.33	4.73x	0.82x	9.09	0.35	31.2%	7.2%	-
	Electrical & Mechanical	OMAN FIBER OPTICS	OFOI	28,672,253	4.570	-	5.000	4.500	0.00	0.00	0.00	0.01	0.31	12.79x	1.84x	4.76	0.89	218.9%	48.6%	-
		VOLTAMP ENERGY SAOG	VOES	27,709,000	0.458	-	0.460	0.384	0.00	0.00	0.00	6.51	0.93	10.36x	1.40x	6.55	1.00	-1.5%	49.7%	-
		OMAN CABLES INDUSTRY	OCAI	161,460,000	1.800	1,000	2.235	1.450	0.00	0.00	-1.10	1.69	0.90	8.83x	1.79x	5.01	4.74	-1.0%	1.6%	-
AVERAGE			1,490,147,899										11.76x	1.58x	6.79					

Source: Bloomberg.

Market performance and value indicators

Services Sector



Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
		Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,230,000,000	1.640	147,790	1.735	1.390	0.61	0.61	-0.30	4.79	0.78	22.95x	2.32x	7.01	32.03	19.94%	-7.88%
	OOREDOO	ORDS	489,510,061	0.752	267,715	0.780	0.608	0.00	0.00	0.00	6.21	0.94	11.01x	2.29x	5.32	12.27	6.63%	-2.86%
Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,976,860	10.495	-	10.495	9.500	0.00	0.00	0.00	0.00	0.32	19.50x	1.25x	6.84	0.21	-46.43%	-73.91%
	UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	10.15x	0.78x	6.20	-0.05	-130.62%	-114.33%
	AL BATINAH HOTELS	BAHS	4,074,596	1.125	-	1.100	1.100	0.00	0.00	0.00	0.00	0.33	-	1.01x	#N/AN/A	0.02	-	-
	AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	6.52x	1.01x	#N/AN/A	0.24	-	0.27%
	OMAN HOTELS & TOURISM CO	OHTS	27,660,600	0.396	-	0.532	0.186	0.00	0.00	0.00	109.55	0.30	7.04x	1.04x	43.74	-6.60	-1366.54%	-
	HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/AN/A	0.00	-	-
	SAHARA HOSPITALITY	SAHS	14,583,333	2.500	-	-	-	0.00	0.00	0.00	0.00	0.34	5.55x	0.84x	6.00	0.63	3.81%	-5.86%
	DHOFAR TOURISM	DTCS	13,695,500	0.490	-	0.490	0.490	0.00	0.00	0.00	0.00	0.33	-	0.30x	#N/AN/A	-0.46	12.47%	218.26%
	SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	1.380	1.380	0.00	0.00	0.00	0.00	0.33	14.34x	0.93x	7.97	-0.10	-	-
Logistics	PORT SERVICE CORPORATION	PSCS	22,049,280	0.232	231,631	0.279	0.115	-0.85	-0.85	-3.33	73.13	0.98	7.40x	0.70x	8.62	1.05	92.95%	28.82%
	SALALAH PORT SERVICES	SPSI	116,534,635	0.648	420	0.648	0.616	0.00	0.00	0.00	0.00	0.33	21.60x	2.35x	3.25	1.57	18.12%	-20.13%
Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	185,750,000	1.900	-	2.050	1.850	0.00	0.00	0.00	-5.00	0.34	11.85x	5.12x	5.54	4.79	10.89%	18.94%
	OMAN OIL MARKETING COMPANY	OOMS	116,003,250	1.880	-	2.190	1.850	0.00	0.00	0.00	-6.00	0.30	10.39x	1.99x	3.19	2.90	0.55%	36.96%
	AL MAHA PETROLEUM PRODUCTS M	MHAS	102,120,000	1.480	-	2.050	1.385	0.00	0.00	0.00	-18.23	0.41	11.93x	2.14x	6.76	2.49	-6.50%	21.25%
	NATIONAL GAS CO	NGCI	34,760,000	0.632	2,600	0.636	0.267	0.00	0.00	3.95	130.20	0.86	12.68x	2.08x	1.80	0.66	-	-29.50%
	MUSCAT GASES COMPANY SAOG	MGMC	18,480,000	0.616	-	0.828	0.616	0.00	0.00	-9.94	-25.60	0.34	17.33x	2.33x	5.68	0.20	-51.38%	-32.95%
Education & Training	DHOFAR UNIVERSITY	DHUS	20,790,000	1.485	-	1.485	1.450	0.00	0.00	0.00	0.00	0.34	13.06x	1.07x	#N/AN/A	1.07	-	164.65%
	MAJAN COLLEGE	BACS	15,600,000	0.520	-	0.530	0.494	0.00	0.00	1.96	0.00	0.32	8.25x	1.78x	5.77	0.45	-4.99%	-14.80%
	NATIONAL HOSPITALITY INSTITU	NHIS	-	-	-	0.532	0.532	-	-	-	-	0.25	-	-	#N/AN/A	-0.01	-	-
	OMAN EDUCATION & TRAINING IN	OETI	12,950,000	0.185	5,400	0.192	0.145	7.56	7.56	7.56	14.91	0.42	8.85x	0.81x	8.11	0.29	-	-
Energy	AL KAMIL POWER CO	KPCS	30,030,000	0.312	-	0.310	0.310	0.00	0.00	0.00	0.00	0.33	8.55x	1.11x	2.24	0.96	4.91%	31.78%
	DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/AN/A	0.00	-	-
	SOHAR POWER CO	SHPS	61,882,800	0.280	212,020	0.390	0.279	0.00	0.00	-1.41	-20.45	0.58	12.09x	4.87x	4.40	1.36	808.67%	167.25%
	UNITED POWER CO SAOG	UECS	3,920,000	3.400	-	3.470	2.160	0.00	0.00	0.00	24.09	0.14	10.65x	2.17x	14.71	0.18	-32.34%	7.06%
	ACWA POWER BARKA SAOG	APBS	113,280,000	0.708	-	0.840	0.620	0.00	0.00	0.00	-3.28	0.52	9.90x	2.05x	4.66	3.15	13.50%	27.55%
	OMAN NATIONAL ENGINEERING AN	ONES	17,999,998	0.180	-	0.230	0.180	0.00	0.00	-3.74	-13.04	0.31	10.84x	0.82x	4.50	0.12	72.75%	-59.53%
	SHARQIYAH DESALINATION CO SA	SHRQ	44,010,972	4.500	400	4.850	4.100	0	0.00	-4.26	-7.22	0.62	51.49x	5.24x	-	0.03	-	-
	SMN POWER HOLDING SAOG	SMNP	142,939,090	0.716	-	0.764	0.704	0.00	0.00	0.00	-3.24	0.42	15.80x	11.32x	6.15	2.46	-	-
	SEMBCORP SALALAH POWER & WAT	SSPW	226,233,552	0.000	-	0.276	0.234	0.00	0.00	0.85	-3.27	1	16	2.81x	-	4.74	-	-
	AL BATINAH POWER	BATP	134,977,486	0.000	-	0.222	0.184	0.00	0.00	5.26	4.71	1	17	2.15x	-	6.93	-	-
	AL SUWADI POWER	SUWP	141,452,455	0.198	180,000	0.227	0.184	0.00	0.00	2.59	3.66	1	17	2.06x	-	7.31	-	-
	PHOENIX POWER CO SAOC	PHCP	223,778,023	0.153	215,219	0.163	0.126	0.00	0.00	-1.29	6.25	-	7	1.84x	-	10.07	-	-
	Diversified	RENAISSANCE SERVICES SAOG	RNSS	81,963,588	0.282	449,350	0.338	0.110	0.00	0.00	-0.70	73.01	1.56	-	0.43x	#N/AN/A	-1.97	-50.03%
	AL JAZEERA SERVICES	AJSS	40,328,970	0.205	285,489	0.426	0.199	0.49	0.49	1.99	-34.29	1.37	7.80x	1.01x	12.20	0.57	-40.64%	-
	OMAN INTL MARKETING	OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	0.00	0.33	-	2.60x	#N/AN/A	0.00	-89%	-49.35%
Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	40,600,000	0.203	792,111	0.230	0.152	-0.98	-0.98	0.00	2.53	1.65	6.54x	1.21x	7.50	-	-	-
Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/AN/A	0.00	-	-
	AVERAGE		3,782,414,494										13.26x	2.11x	7.84			

Source: Bloomberg.

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