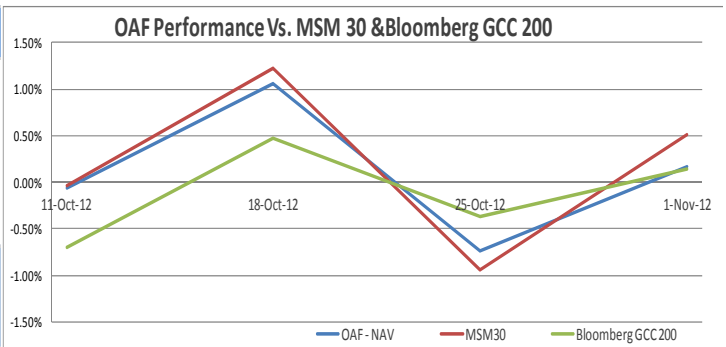


Al Arabi Daily MSM Report

No. of Issue: 707

Date:08/11/2012

Weekly Summary	Current	Previous	Change	W/W	MTD	YTD
	1-Nov-12	25-Oct-12		%	%	%
Oman Al Arabi Fund	0.917	0.916	0.001	0.13	0.13	1.33



Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,051.72	1,050.73	0.99	0.09	1.20	3.74
Al Arabi GCC 50 Index	989.44	984.65	4.79	0.49	1.90	5.54
MSM 30	5,709.40	5,706.22	3.18	0.06	0.87	0.25
Volume (In 000)	16,353	18,392	(2038.73)	(11.08)		
Value traded (In RO 000)	4,189	5,270	(1081.60)	(20.52)		

View of the MSM:

The MSM 30 index closed at 5,709.40 points, 0.06% up from the last trading session. 13 out of 49 stocks trading managed a green closing and 19 in the red zone. While 17 no changed 16.4 mn. shares traded during the day with the value reaching RO 4.2 mn. Financial sector closed at 6,322 points, Industry sector closed 7,283.0 points and the services sector closed at 2,873.28 points with percentage change of -0.22% , 0.00% , 0.19% respectively.

Top Gainers	Price	Chg	Chg
Companies	RO	RO	%
MAJAN COLLEGE	0.312	0.012	4.00
OMAN HOLDING INTERNATIONAL	0.201	0.005	2.55
RENAISSANCE SERVICES	0.575	0.007	1.23
OMAN FLOUR MILLS	0.472	0.004	0.86
BANK MUSCAT	0.570	0.004	0.71

Top Co. - Value	Price	Value	Mkt.Share
Companies	RO	in RO 000	
BANK MUSCAT	0.570	575.37	13.74%
OMAN UNITED INSURANCE	0.185	496.55	11.85%
RENAISSANCE SERVICES	0.575	347.52	8.30%
BANK SOHAR	0.149	327.22	7.81%
AL ANWAR HOLDING	0.130	263.57	6.29%

Market Capitalization	
(In Billion)	
OMR	USD
7.34	18.93

Top Losers	Price	Chg	Chg
Companies	RO	RO	%
TRANSULF IND. INV. HOLDING	0.082	(0.003)	(3.53)
AL ANWAR HOLDING	0.130	(0.003)	(2.26)
AL SHARQIA INVESTMENT HOLDING	0.102	(0.002)	(1.92)
OMAN AND EMIRATES INV. OM	0.109	(0.002)	(1.80)
AL BATINAH DEV. INV. HOLDING	0.056	(0.001)	(1.75)

Top Co. - Volume	Price	Volume	Mkt.Share
Companies	RO	in 000	
OMAN UNITED INSURANCE	0.185	2,685.83	16.42%
BANK SOHAR	0.149	2,190.73	13.40%
AL ANWAR HOLDING	0.130	2,022.18	12.37%
BANK NIZWA	0.104	1,017.06	6.22%
BANK MUSCAT	0.570	1,010.00	6.18%

No. of Companies		
Increased	Decreased	Unchanged
		
13	19	17

Key Announcements

Event Date	Company	Event	Details
08-Nov-12	Al Anwar Holding	Q2 UN-AUDITED FINANCIAL 2012-13	A consolidated group net profit after tax attributable to shareholders of parent company of RO 0.715 million for six months ended 30th Sept., 2012



Sector Name	Bloomberg Code	No of Co.	Current	Previous	Points Daily	DTD %	Points Monthly	MTD %	Points Yearly	YTD %
Financial Sector	BKINV	13	6,321.65	6,335.37	(14)	(0.22)	106	1.70	(64)	(1.00)
Industry Sector	INDSI	10	7,283.03	7,282.98	0	0.00	99	1.37	1324	22.22
Services Sector	SINSI	7	2,873.28	2,867.71	6	0.19	57	2.04	306	11.92

Main Indicators - Sectors	Beta	52-Week		Main Indicators	
		High	Low	P/Ex	P/Bx
MSM 30		6,045.39	5,356.82	10.88	1.56
Financial Sector	1.23	7,256.20	5,843.11	11.80	1.34
Industry Sector	0.93	7,260.38	5,558.65	10.20	1.62
Services Sector	0.65	2,839.82	2,389.62	9.20	1.81

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*			
	Offer Turnover %	Bid Turnover %	
MSM30 Index	64%	36%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
BANK MUSCAT	575.4	68%	32%
OMAN UNITED INSURANCE	496.6	59%	41%
RENAISSANCE SERVICES	347.5	91%	9%
BANK SOHAR	327.2	81%	19%

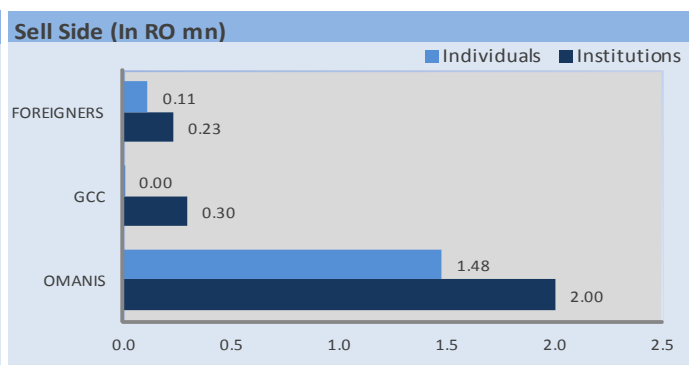
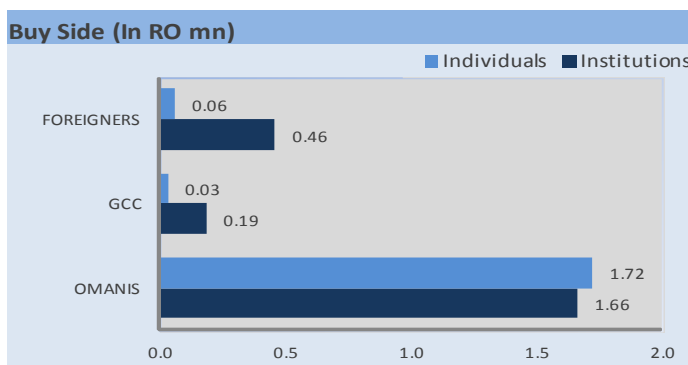
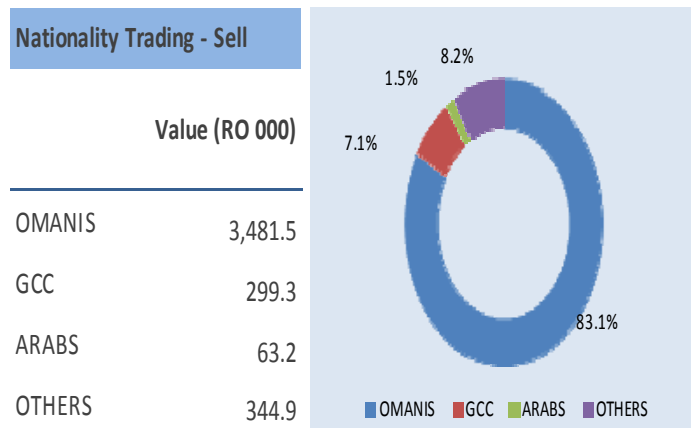
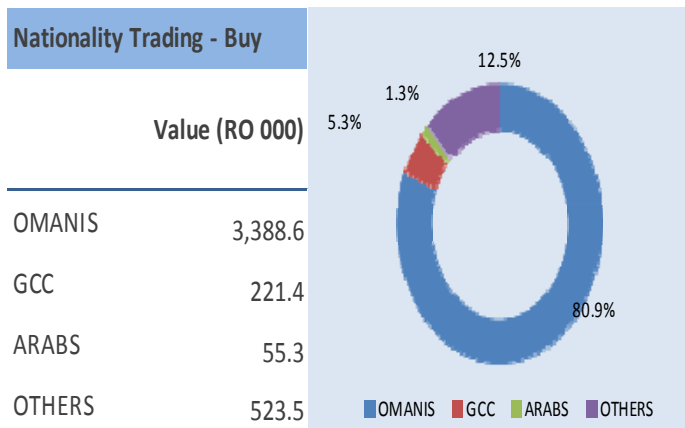
* Cash in as % of total turnover {Bid To / (Bid To + Offer To)}*100

Index Stocks - Up in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3

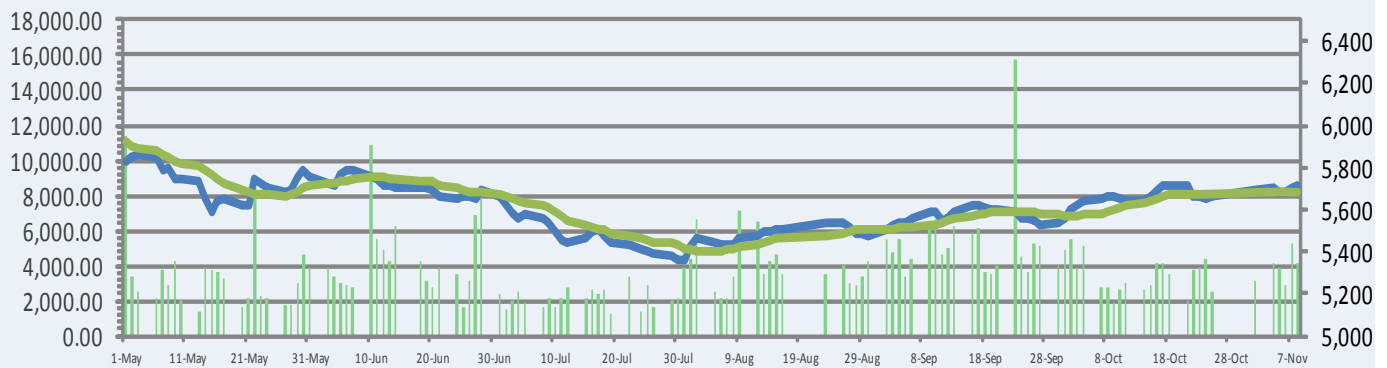
Top Five Daily Deals*					
Company	Quantity No.	Price RO	Trans. Type	Time	Chg. %
BANK NIZWA	400,000	0.104	Sell	10:01:32	0.00
BANK SOHAR	325,527	0.150	Buy	12:59:52	1.35
AL ANWAR HOLDING	282,400	0.131	Buy	10:40:19	-1.50
BANK MUSCAT	202,673	0.570	Buy	12:01:18	0.71
OMAN UNITED INS.	190,000	0.184	Buy	10:32:56	0.00

* Excluding Special Deals (Source: Mubasher)

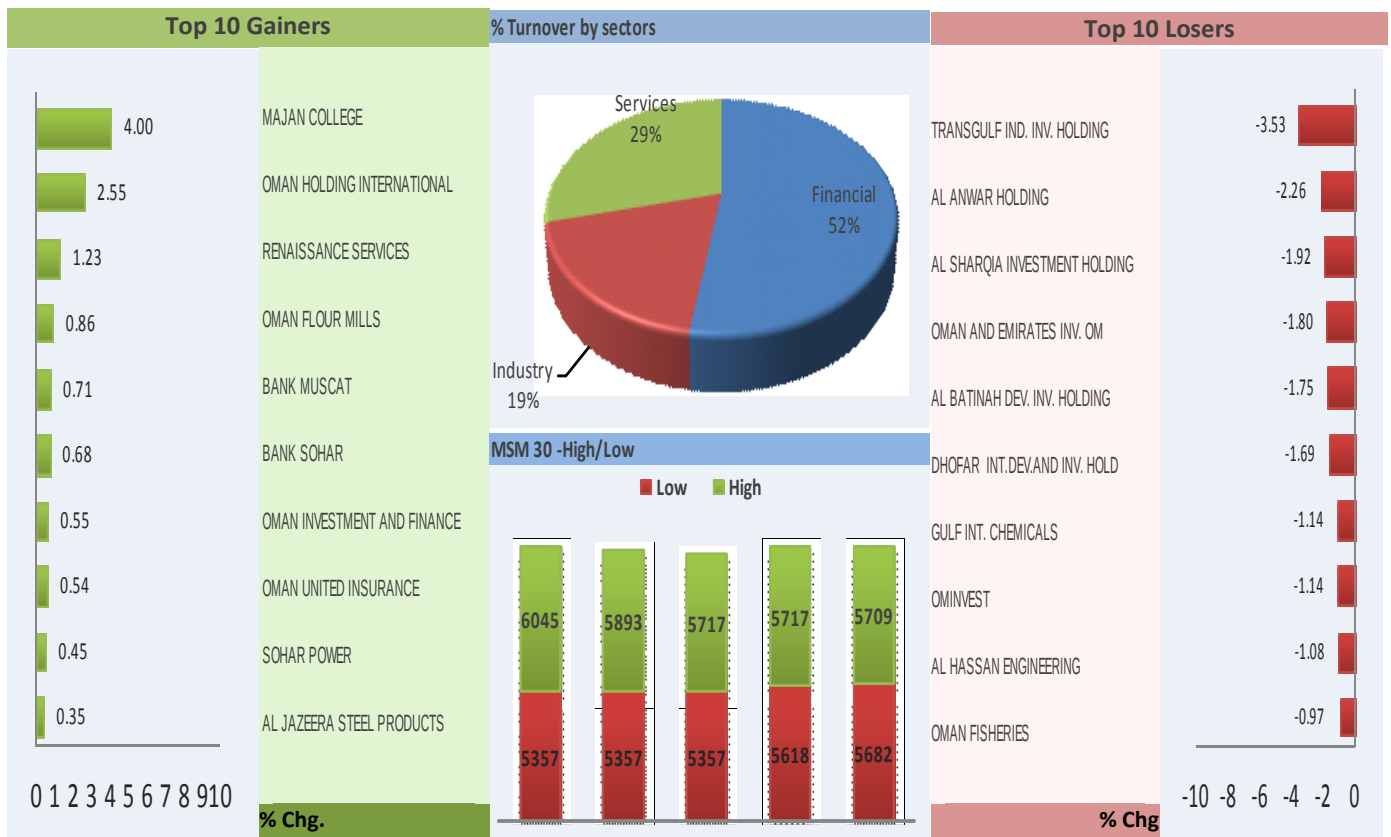
Index Stocks - Down in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3



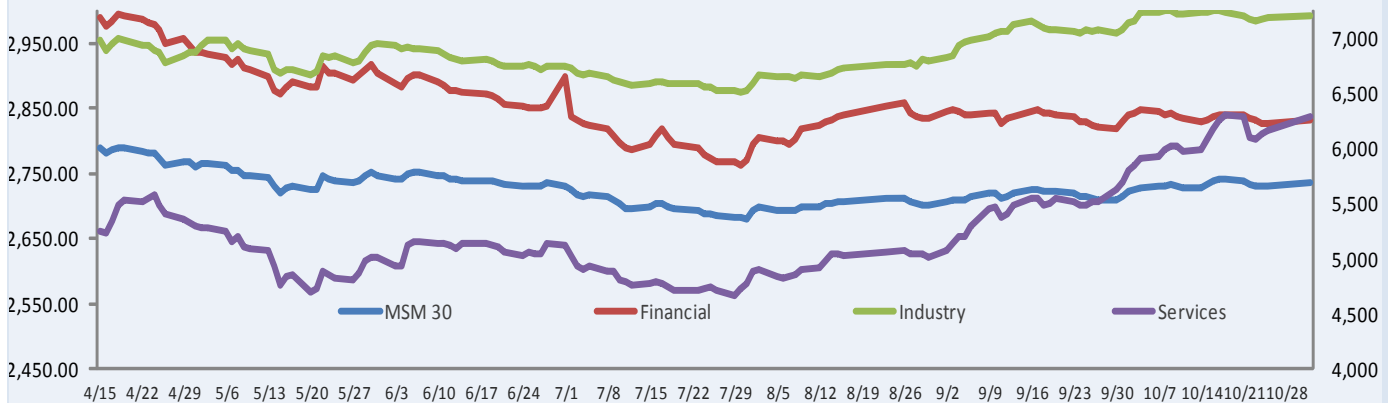
MSM 30 six month close & turnover Vs MA10



In RO 000



Six month Sectoral Performance



Market performance and value indicators

Financial Sector



	Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)	YOY	QOQ
				Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr		
Financial Sector	Banking	BANKMUSCAT SAOG	BKMB	1,161,951,050	0.570	1,009,996	0.654	0.490	0.71	2.70	3.83	-11.91	1.04	8.05x	1.13x	3.70	35.82	19.71%	2.42%
		BANK DHOFAR SAOG	BKDB	398,242,126	0.362	-	0.501	0.361	0.00	0.00	0.00	-20.45	0.70	10.77x	1.58x	1.61	9.27	-9.96%	-9.91%
		NATIONAL BANK OF OMAN SAOG	NBOB	302,490,814	0.273	198,000	0.319	0.260	-0.73	-1.80	-0.36	-12.55	0.63	8.09x	1.03x	6.25	10.54	3.49%	2.33%
		HSBC BANK OMAN	HBMO	430,067,261	0.215	35,703	0.290	0.214	0.00	-0.92	-0.92	-22.25	0.88	16.01x	1.44x	5.17	3.32	-12.60%	-31.04%
		BANK SOHAR	BKSB	163,900,009	0.149	2,190,727	0.161	0.134	0.68	1.36	2.05	-3.36	1.01	7.86x	1.08x	5.24	5.36	33.86%	6.56%
		AHLI BANK	ABOB	204,629,837	0.170	-	0.224	0.134	0.00	0.00	0.00	-22.74	1.01	7.59x	1.26x	#N/A/N/A	5.17	10.43%	-12.59%
		BANK NIZWA	BKNZ	156,000,000	0.104	1,017,058	0.119	0.099	0.00	0.00	0.00	-	-	-	-	-	1.01	-	-
	Insurance	OMAN UNITED INSURANCE CO	OUIS	18,499,918	0.185	2,685,826	0.198	0.106	0.54	5.11	6.32	60.87	1.31	5.44	0.87x	4.03	0.04	-106.77%	-
		OMAN NATIONAL INVESTMENT CO	ONIC	50,813,015	0.293	409,074	0.324	0.14	-0.3401	5.78	7.72	72.35	1.94	14.65x	0.99x	1.69	1.11	9.14%	82.44%
		MUSCAT NATIONAL HOLDING	MNHI	8,795,000	1.759	-	2.200	1.581	0.00	0.00	0.00	-19.27	0.27	9.83x	0.59x	4.26	-0.35	-	-170.91%
		DHOFAR INSURANCE	DICS	34,000,000	0.170	-	0.200	0.165	0.00	0.00	0.00	-14.14	0.70	10.14x	1.10x	#N/A/N/A	2.17	-223.92%	315.11%
	Finance & Leasing	MUSCAT FINANCE	MFCI	33,265,583	0.165	-	0.185	0.146	0.00	0.00	0.00	-1.00	0.45	9.36x	1.19x	#N/A/N/A	0.91	1.33%	-5.28%
		NATIONAL FINANCE CO	NFCI	30,816,999	0.123	-	0.139	0.109	0.00	0.00	0.00	4.09	0.45	7.12x	0.95x	5.69	0.97	3.29%	-5.71%
		UNITED FINANCE CO	UFCI	32,501,560	0.130	176,205	0.140	0.11	0.00	3.17	0.00	7.44	0.96	9.93x	0.94x	7.69	0.89	48.41%	21.52%
		OMAN ORIX LEASING CO.	ORXL	26,783,251	0.123	-	0.131	0.087	0.00	0.00	0.00	15.41	0.58	6.95x	0.98x	9.85	0.82	19.53%	4.46%
		AL-OMANIYA FINANCIAL SERVICE	AOFS	61,636,772	0.305	100,000	0.310	0.267	0.00	0.00	0.00	3.31	0.37	9.72x	1.10x	6.25	1.32	15.25%	0.69%
		TAAGEER FINANCE	TFCI	28,167,448	0.130	112,000	0.154	0.105	0.00	0.00	1.56	9.03	0.52	7.22x	1.03x	5.92	0.97	26.24%	-0.21%
		FINANCIAL SERVICES CO.	FSCI	4,485,000	0.102	-	0.095	0.05	0.00	2.99	2.99	25.45	1.10	-	0.84x	#N/A/N/A	-0.12	-79.51%	-205%
	Investment & Brokerage	GLOBAL FIN INVESTMENT	GFIC	26,400,000	0.088	125,000	0.114	0.05	0.00	1.15	3.53	57.14	1.67	13.50x	0.70x	#N/A/N/A	2.77	-1670.06%	509.87%
		OMINVEST	OMVS	96,570,099	0.347	119,800	0.435	0.345	-1.14	0.00	0.00	-8.68	1.12	8.94x	0.94x	2.61	3.16	51.99%	-
		NATIONAL SECURITIES	NSCI	1,675,000	0.056	-	0.090	0.062	0.00	0.00	0.00	-12.99	0.50	-	1.23x	#N/A/N/A	-0.09	114.05%	30.76%
		GULF INVESTMENTS SERVICES	GISI	12,855,047	0.088	1,001,420	0.106	0.048	0.00	1.15	2.33	69.23	1.90	13.77x	0.82x	#N/A/N/A	0.42	-1.56%	-1.56%
		FINANCIAL CORP/THE	FINC	8,683,715	0.124	-	0.124	0.112	0.00	0.00	0.00	-0.80	0.34	-	1.23x	#N/A/N/A	0.01	-109.01%	-106.87%
		DHOFAR INTL DEVELOPMENT	DIDI	70,000,000	0.350	242,212	0.525	0.33	-1.69	-1.41	-2.78	-19.54	0.91	7.16x	0.89x	5.71	1.74	30.71%	-18.52%
		AL BATINAH DEV & INV-50%	DBIH	1,680,000	0.082	23,000	0.086	0.031	-1.75	-1.75	3.70	-17.65	1.70	-	0.47x	#N/A/N/A	-0.01	-96.84%	-115.23%
		AL SHUROOQ INV SER	SISC	5,750,000	1.150	-	-	-	0.00	0.00	0.00	0.00	0.31	-	1.25x	#N/A/N/A	-0.16	-11.81%	75.11%
		AL ANWAR HOLDINGS SAOG	AACT	15,599,999	0.130	2,022,176	0.164	0.1	-2.26	0.78	3.17	20.37	1.55	17.47x	0.84x	#N/A/N/A	-0.10	-	-
		OMAN & EMIRATES INV(OM)50%	OEO	13,284,374	0.109	102,000	0.156	0.087	-1.80	0.00	3.81	15.96	1.54	6.18x	0.78x	#N/A/N/A	3.37	301.85%	9170.25%
		TRANSGULF INVESTMENT HLDG CO	TGII	5,483,750	0.069	93,500	0.104	0.054	-3.53	0.00	2.50	36.67	1.68	12.38x	0.64x	6.02	-0.14	-36.47%	-10.64%
		AL SHARQIYA INVEST HOLDING	SIHC	8,160,000	-	110,000	0.120	0.08	-1.92	0.99	0.99	6.25	1.01	13.00x	0.52x	#N/A/N/A	0.14	79.79%	186.61%
		AVERAGE				3,413,187,628								10.05x	0.98x	5.11			

Source: Bloomberg. The red marked refers to Q3 results

Market performance and value indicators

Industry Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)	YOY	QOQ
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr		
Industrial Sector	Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,780,000	3.780	-	3.780	3.780	0.00	0.00	0.00	-10.00	0.31	8.06x	1.54x	1.32	0.11	3038.89%	-
		SWEETS OF OMAN	OSCI	5,530,000	0.790	-	0.847	0.611	0.00	2.60	2.60	11.58	0.59	6.05x	2.16x	5.70	0.28	210.71%	76.16%
		DHOFAR BEVERAGES CO	DBCI	5,220,000	0.261	-	-	-	0.00	0.00	0.00	0.00	0.33	27.15x	1.90x	#N/A	0.12	-1155.65%	141.35%
		NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	pplicable	pplicable	#N/A	-0.03	84.17%	509.52%
		OMAN REFRESHMENT CO	ORCI	120,000,008	2.400	1,500	2.400	1.251	0.00	0.00	0.00	65.52	0.74	12.07x	5.70x	2.93	2.39	33.13%	-24.58%
		NATIONAL MINERAL WATER	NMWI	925,842	0.046	16,860	0.070	0.040	0.00	0.00	0.00	2.22	1.19	-	-	#N/A	-0.25	-43.16%	25.13%
		AREEJ VEGETABLE OILS	AVOI	11,504,600	2.501	-	2.501	2.500	0.00	0.00	0.00	0.00	0.33	5.02x	1.21x	10.00	1.17	147.78%	166.36%
		OMAN FOODS INTERNATIONAL SOA	NRCI	930,000	-	-	0.150	0.045	0.00	0.00	0.00	15.38	0.33	-	0.75x	#N/A	-0.03	-63%	-48.39%
		OMAN FLOUR MILLS	OFMI	74,340,004	0.472	325,914	0.505	0.405	0.85	1.29	1.29	-1.26	0.80	9.31x	1.44x	5.30	1.16	90.13%	-77.22%
		SALALAH MILLS CO	SFMI	40,456,970	0.840	-	1.000	0.740	0.00	0.00	0.00	-14.46	0.38	12.17x	2.07x	4.76	0.88	-10.00%	-25.20%
		OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	0.070	0.070	0.00	0.00	0.00	400.00	2.92	-	1.88x	#N/A	-0.08	-5.81%	-11.96%
		DHOFAR CATTLEFEED	DCFI	14,630,000	0.190	7,000	0.204	0.113	0.00	-3.06	-2.56	40.74	1.57	332.17x	0.37x	2.63	0.39	-62.0%	14.08%
		OMAN AGRICULTURAL DEV	OADI	1,595,000	-	-	1.451	1.450	0.00	0.00	0.00	0.00	0.33	0.58x	1.29x	#N/A	-0.11	-51.7%	-102.83%
		OMAN FISHERIES CO	OFCI	12,750,000	0.102	222,388	0.125	0.089	-0.97	-2.86	-1.92	10.87	1.19	20.68x	0.81x	#N/A	-0.06	-120.3%	-19233.33%
		DHOFAR FISH INDUSTRIES CO	DFII	3,248,660	1.279	-	1.279	1.279	0.00	0.00	0.00	0.00	0.33	-	2.36x	#N/A	0.03	-	-
		SOHAR POULTRY	SPCI	618,000	2.224	-	-	-	0.00	0.00	0.00	0.00	0.33	2.10x	0.37x	#N/A	0.23	-	-613.15%
		A'SAFFA FOODS SAOG	SPFI	56,778,748	0.515	2,500	0.540	0.414	0.00	0.00	0.00	10.58	1.23	12.08x	2.95x	2.24	1.23	67.59%	8.92%
		GULF MUSHROOM COMPANY	GMPI	10,296,000	0.500	-	0.500	0.289	0.00	0.00	0.00	15.06	0.39	8.84x	2.16x	4.55	0.16	-14.82%	-48.08%
	Cement	OMAN CEMENT CO	OCOI	217,383,560	0.657	142,696	0.700	0.413	-0.15	0.31	0.31	52.08	0.92	13.62x	1.42x	4.57	3.84	61.88%	-0.81%
		RAYSUT CEMENT CO	RCCI	286,399,994	1.432	45,600	1.435	0.700	0.14	0.49	0.35	88.42	0.95	14.50x	2.70x	3.49	6.85	75.19%	0.11%
	Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	13,763,063	0.183	271,924	0.303	0.120	-1.08	5.17	8.93	-27.67	1.50	-	1.02x	8.20	-2.08	-521.46%	-830.53%
		GALFAR ENGINEERING&CONTRACT	GECS	133,880,997	0.385	49,000	0.440	0.315	-0.52	0.00	0.00	14.24	1.46	22.05x	1.46x	3.12	1.49	14.05%	-12.22%
	Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,890,000	0.315	2,500	0.430	0.312	-0.32	0.00	-3.08	-21.45	1.29	-	0.20x	#N/A	-0.14	-29.80%	-
		MUSCAT THREAD MILLS CO	MTMI	1,985,734	0.195	-	0.214	0.087	0.00	0.00	0.00	124.25	0.84	5.88x	1.43x	6.69	0.04	115.00%	-57.43%
	Mining	GULF STONE	GSCI	2,976,600	0.082	-	0.082	0.082	0.00	0.00	0.00	0.22	0.36	6.97x	0.70x	#N/A	0.01	-87.90%	-91.71%
		OMAN CHROMITE	OCCI	10,950,001	3.650	-	3.800	3.500	0.00	0.00	0.00	1.39	0.37	24.08x	2.55x	5.48	0.17	-336.44%	905.9%
		AL-FAJAR AL-ALAMIA CO	AFAI	35,221,619	0.714	-	0.750	0.643	0.00	0.00	0.00	0.00	0.34	-	1.65x	#N/A	0.16	-243.2%	-245.2%
	Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	4,845,000	0.057	393,795	0.071	0.037	0.00	1.79	1.79	29.55	1.63	-	0.59x	#N/A	-0.07	5.3%	-468.4%
		CEMENT & GYPSUM PRO	CGPI	1,500,000	1.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	-	#N/A	0.00	-	-
		NATL ALUMINIUM PRODUCTS	NAPI	6,915,719	0.206	197,635	0.410	0.180	-0.48	0.49	3.00	-49.01	1.43	14.20x	1.01x	9.80	0.00	-98.7%	-96.9%
		ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.060	0.050	0.00	0.00	0.00	-48.45	0.76	-	-	#N/A	-0.05	7.2%	6.9%
		AL-ANWAR CERAMIC TILE CO	AACI	85,041,946	0.416	421,185	0.417	0.276	0.24	1.46	2.46	34.40	0.90	13.63x	2.77x	3.44	1.65	14.1%	-1.3%
		AL JAZEERA STEEL PRODUCTS CO	ATMI	36,095,512	0.289	201,000	0.304	0.233	0.35	1.76	2.48	14.68	1.26	9.70x	1.06x	5.19	1.66	51.6%	46.3%
		OMAN CERAMIC COM	OMCI	1,493,512	0.495	-	0.750	0.211	0.00	0.00	0.00	-33.91	0.11	7.72x	1.20x	#N/A	0.04	52.0%	20.1%
	Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
		OMAN PACKAGING	OPCI	7,460,280	0.230	-	0.235	0.150	0.00	0.00	0.00	43.75	0.70	6.09x	1.46x	6.52	0.44	770.1%	-
		FLEXIBLE IND PACKAGES	FIPC	2,651,250	0.125	-	0.125	0.113	0.00	0.00	0.00	-7.41	0.40	9.62x	1.02x	#N/A	0.04	-5.1%	-54.9%
		GULF PLASTIC INDUSTRIES CO	AKPI	389,000	0.000	-	0.390	0.389	0.00	0.00	0.00	0.00	0.33	0.92x	0.27x	#N/A	0.11	-	-
		PACKAGING CO LTD	PCLI	1,110,000	0.370	-	-	-	0.00	0.00	0.00	0.00	0.33	57.61x	0.46x	#N/A	-0.18	-94.2%	8.4%
		COMPUTER STATIONERY INDS	CSII	3,250,000	0.325	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.76x	#N/A	0.02	-67.4%	47.3%
		AL AHLIA CONVERTING INDUS	AACI	-	-	-	0.055	0.020	-	-	-	-	-	-	-	#N/A	-	-	-
		MAJAN GLASS COMPANY	MGCI	19,025,093	0.498	-	0.583	0.450	0.00	0.00	0.00	-11.21	0.30	23.18x	1.45x	4.37	0.37	27.2%	21.9%
	Chemicals	GULF INTERNATIONAL CHEMICALS	GICI	3,633,000	0.173	63,000	0.212	0.112	-1.14	15.33	13.82	20.14	1.60	12.25x	1.34x	8.67	0.07	36.2%	-16.3%
		OMAN CHLORINE	OCHL	31,627,281	0.512	81,712	0.515	0.395	-0.58	0.39	0.39	16.36	0.78	10.33x	1.98x	4.88	0.89	24.2%	12.2%
		NATIONAL DETERGENTS/THE	NDTI	15,291,990	0.899	-	0.898	0.849	0.00	0.00	0.00	0.00	0.32	20.30x	1.23x	4.45	0.20	-7.7%	-29.6%
	Pharmaceuticals	NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	-	-	0.00	0.00	0.00	0.00	0.33	4.42x	0.88x	#N/A	0.14	2.9%	-9.7%
	Electrical & Mechanical	OMAN FIBER OPTICS	OFOI	13,093,597	2.760	-	3.037	2.760	0.00	0.00	0.00	-0.03	0.33	4.73x	1.27x	8.36	0.85	67.7%	70.4%
		VOLTAMP ENERGY SAOG	VOES	20,570,000	0.340	112,820	0.395	0.223	0.00	-0.29	3.03	-9.66	1.10	28.28x	1.44x	5.35	0.13	-73.1%	-44.3%
		OMAN CABLES INDUSTRY	OCAI	91,583,702	1.021	2,500	1.023	0.660	0.00	4.29	4.29	37.97	1.18	9.33x	1.69x	3.92	2.32	90.8%	-28.3%
		OMAN FILTERS INDUSTRY	OFOI	400,000	0.000	-	0.040	0.020	0.00	0.00	0.00	0.00	0.30	-	-	#N/A	-0.12	-12.7%	52.1%
	AVERAGE			1,420,082,281										22.16x	1.51x	5.23			

Source: Bloomberg. The red marked refers to Q3 results

Market performance and value indicators

Services Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)	YOY	QOQ
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr		
Services Sector	Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,085,250,000	1.447	126,273	1.480	1.180	-0.21	-1.43	-0.89	10.54	0.87	9.15x	2.27x	9.66	32.14	10.87%	7.65%
		OMANI QATARI TELECOMMUNICATI	NWRS	318,962,677	0.490	282,893	0.658	0.461	0.00	0.00	0.41	-24.62	1.07	8.26x	1.88x	7.72	7.24	-46.24%	-25.12%
	Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	37,708,000	11.000	-	10.999	9.900	0.00	0.00	0.00	0.00	0.33	13.84x	1.34x	7.27	0.57	22.15%	-35.89%
		INTERIOR HOTELS	INHHS	6,451,354	0.129	-	-	-	0.00	0.00	0.00	0.00	0.32	7.28x	0.96x	#N/A N/A	-0.06	-190.85%	-127.24%
		AL BATINAH HOTELS	BAHS	2,998,380	1.298	-	1.298	1.298	0.00	0.00	0.00	-0.01	-13.94	18.61x	1.10x	#N/A N/A	0.01	-	-
		AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.07x	#N/A N/A	0.04	-	-5.24%
		OMAN HOTELS & TOURISM CO	OHTS	12,127,500	2.205	-	3.100	2.205	0.00	0.00	0.00	-28.87	0.31	7.65x	0.46x	4.54	0.33	20.15%	-
		HOTELS MANAGEMENT CO INTERNA	HMCI	8,324,578	0.100	-	0.110	0.086	0.00	0.00	0.00	26.58	0.44	-	0.72x	#N/A N/A	0.07	-45.74%	-
		SAHARA HOSPITALITY	SAHS	14,291,666	2.450	-	2.450	2.450	0.00	0.00	0.00	4.26	0.35	7.49x	1.14x	#N/A N/A	0.51	13.25%	-0.77%
		DHOFAR TOURISM	DTCS	13,700,000	1.000	-	1.000	1.000	0.00	0.00	0.00	0.00	0.35	-	0.29x	#N/A N/A	-0.59	-8.69%	11.59%
		SALALAH BEACH RESORT SAOG	SHCS	8,750,000	1.400	-	1.400	1.300	0.00	0.00	0.00	-2.10	0.34	13.66x	1.03x	#N/A N/A	0.05	-	-
	Logistics	PORT SERVICE CORPORATION	PSCS	47,520,000	0.500	359,639	0.565	0.368	-0.60	2.04	2.67	16.82	1.11	9.15x	1.40x	10.00	1.71	61.81%	1.37%
		SALALAH PORT SERVICES	SPSI	84,524,803	0.470	-	0.479	0.423	0.00	0.00	0.00	-1.88	0.29	17.84x	2.10x	3.19	1.63	-1508.62%	1.74%
	Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	236,199,997	2.362	-	2.600	2.250	0.00	-1.05	-1.05	-1.30	0.53	20.34x	8.49x	4.95	2.76	3.96%	-20.28%
		OMAN OIL MARKETING COMPANY	OOMS	122,872,505	1.905	10,000	1.910	1.590	0.32	0.69	0.69	11.40	0.41	14.29x	3.33x	3.25	2.58	22.99%	12.91%
		AL MAHA PETROLEUM PRODUCTS M	MHAS	124,199,997	18.000	-	18.100	11.800	0.00	0.00	0.00	33.33	0.70	12.19x	3.18x	4.73	3.05	20.99%	3.50%
		NATIONAL GAS CO	NGCI	13,675,000	0.547	-	0.600	0.500	0.00	0.00	0.00	3.60	0.37	13.77x	1.69x	7.33	0.06	-	-75.48%
		MUSCAT GASES COMPANY SAOG	MGMC	24,600,000	0.820	-	0.820	0.720	0.00	0.00	0.00	10.66	0.46	18.24x	3.40x	7.32	0.34	-2.41%	0.76%
	Education & Training	DHOFAR UNIVERSITY	DHUS	15,820,000	1.130	-	1.130	1.124	0.00	0.00	0.00	-5.75	0.29	19.56x	1.33x	#N/A N/A	0.09	-	-83.52%
		MAJAN COLLEGE	BACS	9,360,001	0.312	63,122	0.315	0.255	4.00	4.00	4.00	17.29	0.37	9.56x	1.59x	9.62	0.11	-25.80%	-55.95%
		NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	-	-	0.00	0.00	0.00	0.00	0.33	67.78x	3.82x	#N/A N/A	0.00	-	-
		OMAN EDUCATION & TRAINING IN	OETI	24,639,999	0.352	-	-	-	0.00	0.00	0.00	0.00	0.21	85.62x	2.03x	0.85	-0.15	-	-
	Energy	AL KAMIL POWER CO	KPCS	18,181,625	1.889	-	1.900	1.700	0.00	0.00	0.00	9.83	0.35	6.45x	0.97x	6.35	0.99	9.98%	22.62%
		DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
		SOHAR POWER CO	SHPS	43,729,401	1.573	38,017	1.690	1.301	0.45	2.21	3.49	-6.65	0.85	-	12.87x	5.09	1.07	-50.00%	-42.38%
		UNITED POWER CO	UECS	12,692,476	1.100	-	1.300	0.905	0.00	6.28	5.26	9.78	0.16	22.19x	0.74x	12.73	-0.02	-105.81%	-110.81%
		ACWA POWER BARKA SAOG	APBS	68,320,000	0.427	-	0.430	0.271	0.00	0.47	2.64	43.67	0.48	8.54x	1.84x	5.85	2.75	-1.64%	8.17%
		OMAN NATIONAL ENGINEERING AN	ONES	28,000,801	0.400	-	0.437	0.344	0.00	0.00	0.00	1.45	0.45	9.64x	1.46x	4.26	0.02	-78.29%	-97.11%
		SMN POWER HOLDING SAOG	SMNP	89,836,021	4.500	200	4.500	3.410	0.00	4.65	4.65	22.85	-	-	48.07x	7.49	1.67	-	-
	Diversified Commercial Services	RENAISSANCE SERVICES SAOG	RNSS	162,204,300	0.575	604,158	0.665	0.427	1.23	2.86	4.74	5.50	2.01	121.08x	0.95x	#N/A N/A	3.87	192.81%	394.63%
		AL JAZEIRA SERVICES	AJSS	50,794,899	0.376	343,088	0.380	0.152	0.00	5.03	8.99	112.43	1.31	8.84x	1.94x	1.85	1.35	76.64%	-
		OMAN INTL MARKETING	OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	-5.82	0.33	-	1.41x	#N/A N/A	-0.01	-156%	-
		OMAN HOLDING INTERNATIONAL	OHII	22,110,697	0.201	21,076	0.269	0.172	2.55	4.69	4.69	-19.92	1.01	3.63x	0.41x	9.95	0.29	-188.85%	52.13%
	Health Care	OMAN INVESTMENT & FINANCE	OIFC	25,480,730	0.182	169,668	0.199	0.137	0.55	1.11	4.00	14.77	1.24	8.19x	1.45x	4.71	0.43	-39.05%	-24.21%
		OMAN MEDICAL PROJECTS	OMPS	8,324,578	0.100	-	0.110	0.086	0.00	0.00	0.00	26.58	0.44	-	0.72x	#N/A N/A	0.07	-45.74%	-
	AVERAGE			2,747,105,077										20.85x	3.45x	6.31			

Source: Bloomberg. The red marked refers to Q3 results



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