



Al Arabi Daily MSM Report

No. of Issue: 1616

Date: 13/07/2016



صندوق عُمان العربي للأسواق الخليجية
 Oman Al Arabi GCC Markets Fund
 للإستفادة من خبرتنا
 Benefit from our expertise

Oman Al Arabi GCC Markets Fund

As of

10-Jul-2016

Weekly NAV

OMR

0.951

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,064.27	1,064.43	(0.16)	(0.02)	2.35	3.44
Al Arabi GCC 50 Index	1,091.88	1,081.31	10.57	0.98	2.37	2.38
Al Arabi MENA 200 Index	960.38	951.98	8.40	0.88	4.31	0.75
MSM SHARIAH INDEX	901.38	896.77	4.61	0.51	1.70	5.38
MSM 30	5,915.46	5,848.89	66.57	1.14	2.39	9.42
Volume(In 000)	13,149	10,905	2,244	20.57		
Value traded (In OMR 000)	2,381	3,328	(947)	(28.45)		

View of the MSM:

The MSM30 index closed at 5,915.46 points, 1.14% up from the last trading session. 20 out of 42 stocks trading managed a green closing and 4 in the red zone. While 18 no changed 13.1 mn. shares traded during the day with the value reaching OMR 2.4 mn. Financial index closed at 7,490.95 points, Industry index closed 7,486.6 points and the services index closed at 3,274.27 points with percentage change of 1.45% , 0.29% , 0.48% respectively.

Top Gainers	Price	Chg	Chg	Top Co. - Value	Price	Value	Mkt.Share	Market Capitalization	
Companies	OMR	OMR	%	Companies	OMR	in OMR 000		(In Billion)	
AL BATINAH DEV. INV. HOLDING	0.095	0.008	9.20	BANK SOHAR	0.184	275	11.57%	OMR	USD
GLOBAL FINANCIAL INVESTMENT	0.141	0.006	4.44	BANK MUSCAT	0.384	251	10.56%	7.79	20.10
BANK DHOFAR	0.241	0.009	3.88	GULF INVESTMENT SERVICES	0.118	212	8.89%		
AL JAZEERA SERVICES	0.219	0.007	3.30	AL ANWAR HOLDING	0.177	192	8.07%		
OOREDOO	0.768	0.024	3.23	BANK NIZWA	0.079	121	5.07%		

Top Losers	Price	Chg	Chg	Top Co. - Volume	Price	Volume	Mkt.Share	No. of Companies		
Companies	OMR	OMR	%	Companies	OMR	in 000		Increased	Decreased	Unchanged
ALIZZ ISLAMIC BANK	0.060	(0.001)	(1.64)	GULF INVESTMENT SERVICES	0.118	1,794	13.64%	↑	↓	≡
AL SHARQIA INVESTMENT HOLDING	0.146	(0.002)	(1.35)	BANK NIZWA	0.079	1,533	11.66%	20	4	18
PORT SERVICES CORPORATION	0.238	(0.002)	(0.83)	BANK SOHAR	0.184	1,496	11.37%			
PHOENIX POWER	0.161	(0.001)	(0.62)	ALIZZ ISLAMIC BANK	0.060	1,172	8.91%			
-	-	-	-	AL ANWAR HOLDING	0.177	1,087	8.27%			



Sector Name	Bloomberg	No of Co.	Current	Previous	Points	DTD	Points	MTD	Points	YTD
	Code				Daily	%	Monthly	%	Yearly	%
Financial Sector	BKINV	16	7,490.95	7,383.62	107	1.45	225	3.09	1014	15.65
Industry Sector	INDSI	6	7,486.57	7,465.06	22	0.29	178	2.43	715	10.57
Services Sector	SINSI	8	3,274.27	3,258.77	16	0.48	39	1.19	219	7.16

Main Indicators - Sectors	Beta	52-Week	Main Indicators		
		High	Low	P/Ex	P/Bx

MSM 30		6,593.47	4,867.00	11.36	1.78
Financial Sector	1.19	8,169.43	5,745.17	4.15	1.31
Industry Sector	0.48	8,435.25	6,379.20	13.62	2.14
Services Sector	0.55	3,543.96	2,806.89	11.35	2.21

Source: M S M , Bloomberg

% Cash Map of Turnover (In & Out) Flows			
	Offer Turnover %	Bid Turnover %	
MSM30 Index	68%	32%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
BANK SOHAR	275.4	92%	8%
BANK MUSCAT	251.5	31%	69%
GULF INVESTMENT SERVICES	211.7	85%	15%
AL ANWAR HOLDING	192.1	72%	28%

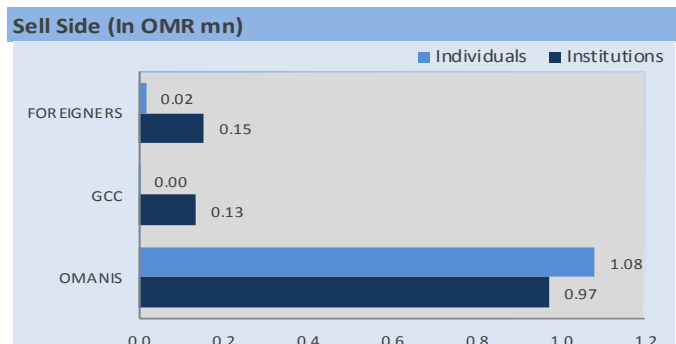
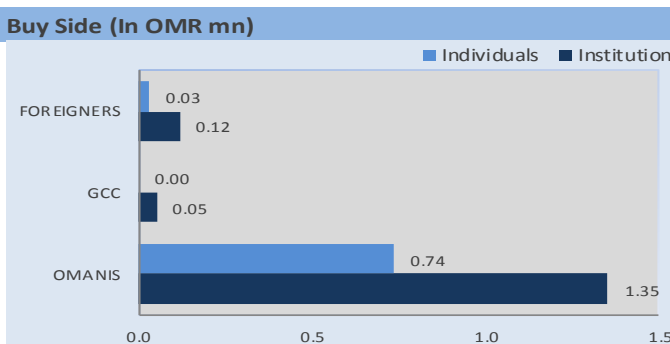
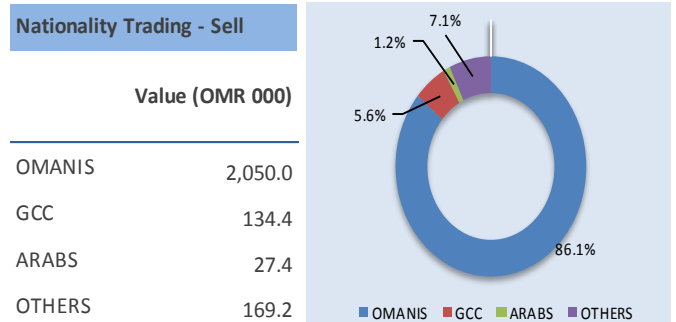
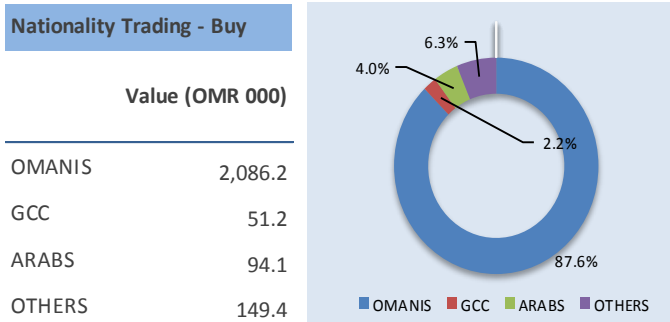
* Cash in as % of total turnover {Bid To / (Bid To + Offer To)}*100

Top Five Daily Deals				
Company	Quantity	Price	Trans.	Value
	No.	OMR	Type	
Al Izz Islamic Bank	839,000	0.060	Buy	50,340
Bank Nizwa	250,000	0.079	Buy	19,750
Bank Sohar	200,000	0.183	Buy	36,600
Al Sharqiya Investment	200,000	0.147	Sell	29,400
Gulf Investment Services	175,000	0.118	Buy	20,650

* Excluding Special Deals (Source: Mubasher)

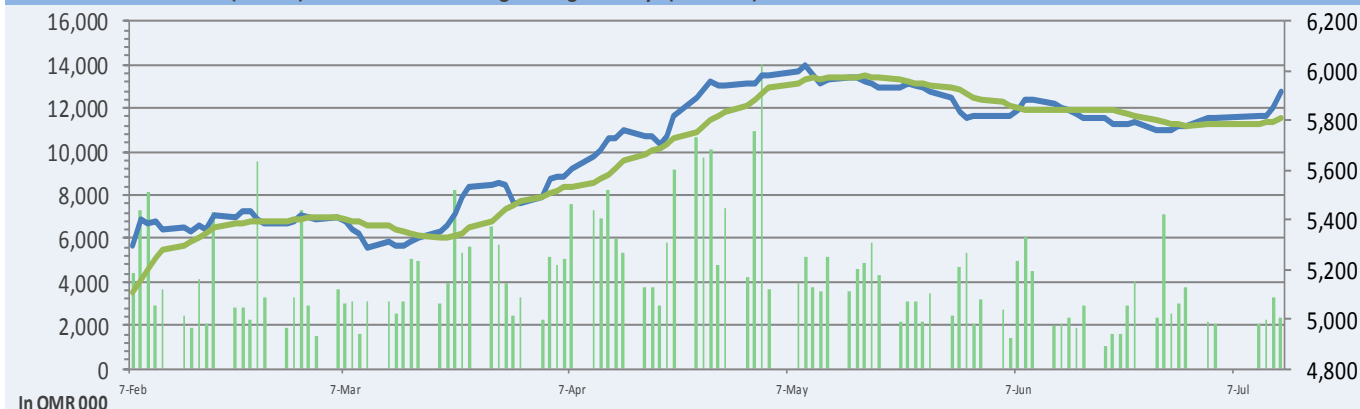
Index Stocks - Up in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
RAYSUT CEMENT	0.75%	2.99%	0.36%
-	-	-	-
-	-	-	-

Index Stocks - Down in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

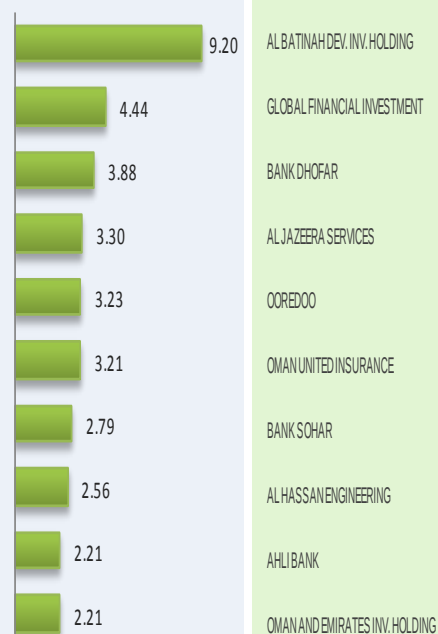




MSM 30 six month close(In Blue) & turnover Vs Moving Average 10 days (In Green)



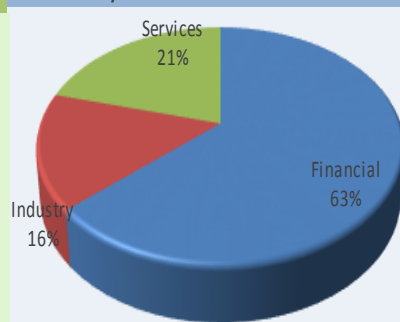
Top 10 Gainers



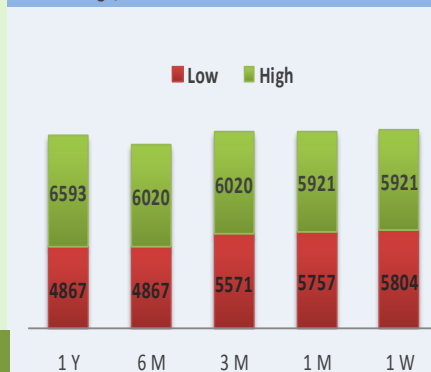
0 1 2 3 4 5 6 7 8 9 10

% Chg.

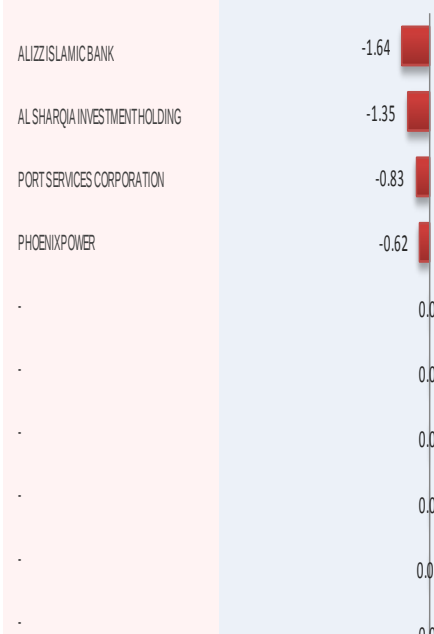
% Turnover by sectors



MSM 30 - High/Low



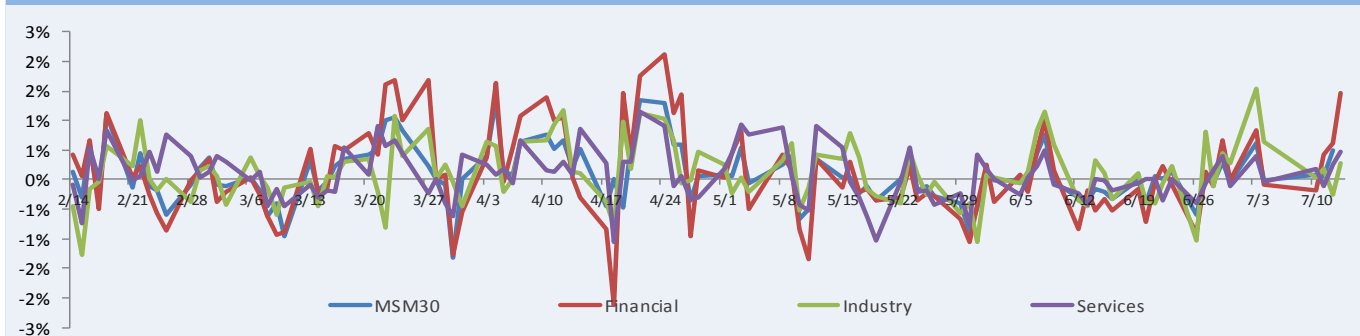
Top 10 Losers



% Chg.

-10 -8 -6 -4 -2 0

Six month Sectoral Performance





Net Profit (Loss), OMR'000	1H'15	1H'16	%
GULF MUSHROOM PRODUCTS	207	194	-6.4%
OMAN CABLES INDUSTRY	9,559	9,395	-1.7%
SALALAH PORT SERVICES	2,662	2,677	0.6%
NATIONAL SECURITIES	-517	361	
TAAGEER FINANCE	2,109	2,165	2.7%
NATIONAL BISCUIT INDUSTRIES	335	389	16.0%
OMAN CEMENT	5,444	6,799	24.9%
NATIONAL DETERGENT	330	658	99.1%
UNITED FINANCE	2,495	2,404	-3.6%
UBAR HOTELS and RESORTS	571	295	-48.4%
NATIONAL FINANCE	2,777	2,781	0.1%
SMN POWER HOLDING	4,434	4,443	0.2%
AL ANWAR CERAMIC TILES	3,963	2,154	-45.6%
AL BATINAH DEV. INV. HOLDING	194	274	40.8%
PACKAGING CO. LTD	231	519	124.6%
AL KAMIL POWER	1,512	1,692	11.9%
OMAN REFRESHMENT	3,556	4,100	15.3%
SHARQIYAH DESALINATION	786	126	-84.0%
MUSCAT THREAD MILLS	51	27	-48.1%
CONSTRUCTION MATERIALS IND.	32	9	-70.5%
OMAN PACKAGING	341	715	110.0%
VOLTAMP ENERGY	1,530	1,673	9.3%
OMAN CHROMITE	277	-43	-115.5%
BANK MUSCAT	89,820	90,470	0.7%
FINANCIAL SERVICES	-18	44	
OMAN NATIONAL ENGINE. INVT.	653	431	-34.1%
OMAN CERAMIC COMPANY	36	72	100.4%
Total	133,373	134,823	1.1%

Source: MSM, OABinvest

Market performance and value indicators

Financial Sector



Financial Sector	Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
				Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Financial Sector	Banking	BANKMUSCAT SAOG	BKMB	953,567,599	0.382	634,038	0.554	0.358	0.53	0.53	1.06	-15.02	1.20	5.27x	0.67x	6.23	43.75	1.03%	11.55%
		BANK DHOFAR SAOG	BKDB	409,507,537	0.241	113,600	0.264	0.187	3.88	3.88	3.88	23.88	0.97	5.02x	1.17x	5.66	13.56	15.12%	1.41%
		NATIONAL BANK OF OMAN SAOG	NBOB	368,695,319	0.250	145,700	0.327	0.195	2.04	4.17	4.60	3.00	1.21	3.56x	0.95x	6.21	13.94	10.28%	-18.36%
		HSBC BANK OMAN	HBMO	196,030,653	0.098	120,000	0.139	0.092	0.00	-1.01	-1.01	-2.00	1.09	7.30x	0.65x	3.98	3.50	-7.33%	-28.03%
		BANK SOHAR	BKSB	293,623,379	0.183	1,495,619	0.208	0.120	2.23	4.57	6.40	16.56	1.39	4.48x	1.16x	2.73	4.16	-36.81%	-35.50%
		AHLI BANK	ABOB	256,506,506	0.180	167,100	0.224	0.168	-0.55	0.56	0.00	-8.16	0.91	9.23x	1.16x	5.56	7.03	2.98%	17.95%
		BANK NIZWA	BKNZ	118,500,000	0.079	1,370,016	0.082	0.060	1.28	0.00	2.60	12.86	0.86	-	0.94x	-	-0.47	-71.08%	-54.82%
		AL IZZ ISLAMIC BANK	BKIZ	60,000,000	0.060	1,171,800	0.080	0.052	-1.64	0.00	3.45	-6.25	0.74	-	0.71x	-	-1.29	-17.70%	14.71%
	Insurance	OMAN UNITED INSURANCE CO	OUIS	29,000,000	0.290	312,984	0.324	0.157	3.57	14.17	16.00	33.64	1.71	6.42	1.11x	8.28	2.33	121.12%	-
		MUSCAT NATIONAL HOLDING	MNHI	9,000,000	1.800	-	1.860	1.77	0.00	0.00	0.00	-3.23	0.35	120.00x	0.59x	2.79	0.32	-	-241.94%
		DHOFAR INSURANCE	DICS	41,200,000	0.206	-	0.208	0.197	0.00	0.00	0.00	0.49	0.36	54.64x	1.21x	#N/A	-0.58	-58500.00%	-26.00%
		AL MADINA TAKAFUL CO SAOC	AMAT	13,300,000	0.076	30,900	0.098	0.068	1.33	2.70	1.33	-5.00	0.96	20.82x	0.58x	-	0.46	-29.32%	-173.06%
		TAKAFUL OMAN	TAOI	12,000,000	0.120	20,000	0.129	0.095	0.00	-1.64	1.69	20.00	0.64	5.74x	0.99x	-	1.00	-	-
	Finance & Leasing	MUSCAT FINANCE	MFCI	31,205,723	0.117	-	0.137	0.115	0.00	0.00	0.00	-8.13	0.34	3.98x	0.91x	8.06	1.21	-3.97%	35.76%
		NATIONAL FINANCE CO	NFCI	37,415,301	0.138	-	0.148	0.129	0.00	0.00	0.00	6.07	0.43	6.21x	0.92x	8.44	1.43	3.99%	-18.45%
		UNITED FINANCE CO	UFCI	49,271,783	0.151	2,000	0.155	0.097	0.00	0.00	-1.95	21.96	0.74	9.30x	1.17x	6.31	1.15	2.04%	-22.06%
		OMAN ORIX LEASING CO.	ORXL	28,367,452	0.113	-	0.144	0.112	0.00	0.00	0.00	-14.84	0.31	5.29x	0.82x	7.66	1.32	5.45%	-6.54%
		AL-OMANIYA FINANCIAL SERVICE	AOFS	75,913,737	0.300	-	0.301	0.27	0.00	0.00	0.00	-0.32	0.35	11.43x	1.18x	5.50	1.43	2.36%	-30.79%
		TAAGEER FINANCE	TFCI	31,952,340	0.126	24,679	0.146	0.122	0.00	0.00	0.00	-3.08	0.53	4.13x	0.97x	7.46	1.07	6.39%	-20.88%
	Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,725,000	0.145	-	-	-	0.00	0.00	0.00	0.00	0.33	-	2.41x	#N/A	0.02	-4.52%	-112%
		GLOBAL FIN INVESTMENT	GFIC	27,200,000	0.136	114,217	0.205	0.1	0.74	0.00	4.62	22.52	0.61	16.52x	0.85x	3.68	0.56	68.80%	-4.71%
		OMINVEST	OMVS	359,857,643	0.566	94,822	0.570	0.365	-0.35	-0.35	-0.35	47.26	0.74	16.65x	1.68x	1.54	7.07	25.00%	36.43%
		NATIONAL SECURITIES	NSCI	3,380,000	0.094	-	0.169	0.169	0.00	0.00	0.00	0.00	0.36	-	3.83x	#N/A	-0.25	-	247.61%
		GULF INVESTMENTS SERVICES	GISI	16,539,532	0.118	1,793,500	0.146	0.074	0.00	1.72	1.72	31.11	1.77	-	1.00x	#N/A	0.44	0.12%	-1.55%
		FINANCIAL CORP/THE	FINC	7,913,386	0.113	-	0.112	0.112	0.00	0.00	0.00	0.00	0.33	-	1.03x	#N/A	-0.56	-	526.13%
		DHOFAR INTL DEVELOPMENT	DIDI	98,560,000	0.400	-	0.470	0.37	0.00	0.00	0.00	0.50	0.44	9.09x	0.84x	3.75	4.15	15.50%	123.53%
		AL BATINAH DEV & INV	DBIH	2,820,000	0.063	453,700	0.135	0.07	8.05	16.05	16.05	20.51	1.49	-	0.83x	#N/A	0.12	-33.65%	30850.00%
		AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.42x	#N/A	-0.05	-39.60%	-8.27%
		AL ANWAR HOLDINGS SAOG	AACT	26,413,200	0.176	1,087,352	0.208	0.116	0.00	0.00	1.15	24.38	1.78	6.59x	1.02x	4.87	2.71	-	-
		OMAN & EMIRATES INV(OM)50%	OEIO	16,940,625	0.139	69,000	0.168	0.078	2.21	0.72	2.96	54.44	1.67	-	0.80x	#N/A	3.06	2305.58%	-281.02%
		AI MADINA INVESTMENT CO.	AMII	13,050,537	0.165	350,000	0.074	0.049	0.00	1.61	5.00	16.67	1.39	15.75x	0.52x	7.94	2.33	-37.81%	-995.17%
		AL SHARQIYA INVEST HOLDING	SIHC	13,050,000	-	446,020	0.170	0.078	-2.03	3.57	2.84	57.61	1.80	36.25x	0.90x	#N/A	0.93	30.85%	-313.19%
		AVERAGE		3,616,682,252										16.68x	1.09x	5.61			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)			
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ	
Industrial Sector	Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	3.750	3.750	0.00	0.00	0.00	0.00	0.33	5.34x	0.86x	4.00	0.27	26.73%	-	
		SWEETS OF OMAN	OSCI	9,380,000	1.340	-	1.270	1.210	0.00	0.00	0.00	0.00	0.35	16.02x	2.21x	3.73	0.05	18.44%	-74.98%	
		DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	0.260	0.260	0.00	0.00	0.00	0.00	0.33	14.44x	1.17x	5.77	0.00	-90.27%	-107.52%	
		NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	-0.02	-58.20%	10.23%
		OMAN REFRESHMENT CO	ORCI	110,000,000	2.200	-	2.500	2.100	0.00	0.00	0.00	-0.90	0.36	10.84x	3.07x	4.65	1.71	44.91%	-32.82%	
		NATIONAL MINERAL WATER	NMWI	1,207,620	0.060	-	0.066	0.060	0.00	0.00	0.00	-1.64	0.30	-	-	#N/A	N/A	0.09	-212.18%	-218.53%
		AREEJ VEGETABLE OILS	AVOI	25,357,500	3.675	-	3.673	3.673	0.00	0.00	0.00	0.05	0.33	10.76x	1.36x	6.35	0.51	-51.48%	-1504.43%	
		OMAN FOODS INTERNATIONAL	NRCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	-0.14	-31.1%	-46.21%
		OMAN FLOUR MILLS	OFMI	94,500,000	0.600	-	0.600	0.400	0.00	0.00	8.30	40.85	0.73	8.80x	1.44x	4.50	3.11	27.05%	-7.70%	
		SALALAH MILLS CO	SFMI	71,040,519	1.475	-	1.500	1.400	0.00	0.00	0.00	-1.01	0.31	14.56x	2.88x	4.41	0.87	-30.82%	-47.36%	
		OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	1.000	1.000	0.00	0.00	0.00	0.00	0.33	-	6.17x	#N/A	N/A	-0.01	-84.06%	-117.19%
		DHOFAR CATTLEFEED	DCFI	18,191,250	0.225	-	0.227	0.172	0.00	0.00	0.00	10.92	0.77	14.32x	0.43x	2.12	-0.07	-32.3%	-44.17%	
		OMAN AGRICULTURAL DEV	OADI	-	0.530	-	1.855	1.700	-	-	-	-	0.33	-	-	#N/A	N/A	-	-	-
		OMAN FISHERIES CO	OFCI	7,750,000	0.062	63,400	0.077	0.042	0.00	-1.59	3.33	19.23	1.05	-	0.60x	#N/A	N/A	-0.47	-31.4%	-293.37%
		DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	1.280	1.280	0.00	0.00	0.00	0.00	0.33	-	4.73x	#N/A	N/A	-0.07	-	-
		SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	0.86x	0.17x	#N/A	N/A	0.13	-42.42%	-32.44%
		A'SAFFA FOODS SAOG	SPFI	103,200,000	0.860	-	0.860	0.840	0.00	0.00	0.00	0.00	0.57	15.58x	2.84x	2.09	1.44	-9.90%	23.09%	
		GULF MUSHROOM COMPANY	GMPI	11,553,199	0.336	-	0.336	0.310	0.00	0.00	0.00	0.10	0.36	38.86x	1.97x	#N/A	N/A	0.15	1.45%	69.12%
	Cement	OMAN CEMENT CO	OCOI	156,171,919	0.472	19,219	0.522	0.426	0.00	-0.42	0.00	2.61	0.85	11.96x	1.01x	6.36	3.84	0.28%	-18.70%	
		RAYSUT CEMENT CO	RCCI	276,000,000	1.380	50,000	1.500	0.900	0.73	3.76	5.34	38.00	1.29	12.03x	1.89x	3.61	8.08	34.05%	57.11%	
	Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	6,016,640	0.080	22,201	0.103	0.058	2.56	-2.44	-1.23	11.11	1.21	-	2.71x	#N/A	N/A	0.05	-103.51%	-100.74%
		GALFAR ENGINEERING&CONTRACT	GECS	80,370,518	0.107	379,899	0.137	0.050	0.00	-2.73	-1.83	52.86	1.72	-	0.61x	#N/A	N/A	0.44	-65.27%	-101.72%
	Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,920,000	0.320	-	0.428	0.223	0.00	0.00	0.00	-9.60	0.33	0.49x	0.22x	7.81	-0.12	95.08%	-	
		MUSCAT THREAD MILLS CO	MTMI	1,685,613	0.114	-	0.114	0.114	0.00	0.00	0.00	-9.52	0.33	-	1.01x	#N/A	N/A	-0.01	-118.44%	-95.38%
	Mining	GULF STONE	GSCI	3,993,000	0.110	-	0.112	0.105	0.00	0.00	0.00	0.00	0.28	19.30x	0.93x	4.55	0.11	754.76%	218.64%	
		OMAN CHROMITE	OCCI	10,920,000	3.640	-	-	-	0.00	0.00	0.00	0.00	0.33	-	3.05x	2.75	-0.03	-113.94%	-81.9%	
		AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	-	-	0.00	0.00	0.00	0.00	0.33	25.23x	1.43x	0.67	0.46	-21.4%	-9.3%	
	Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	2,635,000	0.031	68,185	0.043	0.027	0.00	0.00	0.00	0.00	0.88	-	0.47x	#N/A	N/A	0.03	-20.7%	-166.3%
		CEMENT & GYPSUM PRO	CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-
		NATL ALUMINIUM PRODUCTS	NAPI	8,258,577	0.246	4,000	0.282	0.195	0.00	0.00	0.00	6.96	0.81	9.53x	1.00x	5.28	0.14	-14.5%	-28.3%	
		ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A	N/A	-0.06	13.2%	-15.2%
		AL-ANWAR CERAMIC TILES CO	AACT	72,572,352	0.245	212,000	0.412	0.242	0.00	-2.78	-2.78	-19.41	1.12	13.90x	1.99x	8.20	1.15	-45.5%	-4.8%	
		AL JAZEERA STEEL PRODUCTS CO	ATMI	28,102,041	0.225	342,303	0.240	0.116	0.00	0.00	8.17	65.44	0.90	13.89x	0.73x	4.00	0.83	50.1%	453.3%	
		OMAN CERAMIC COM	OMCI	847,704	0.448	-	0.448	0.448	0.00	0.00	0.00	0.00	0.33	10.74x	0.75x	#N/A	N/A	0.06	384.8%	-1477.3%
	AL MAHA CERAMICS CO SAOC	AMCI	24,780,000	0.472	40,017	0.566	0.334	0.00	0.43	1.72	22.28	-	7	2.93x	-	0.63	-	-		
	Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOC	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-
		OMAN PACKAGING	OPCI	9,730,758	0.300	-	0.300	0.240	0.00	0.00	0.00	3.45	0.34	3.37x	1.72x	5.00	0.30	127.8%	-	
		FLEXIBLE INDUSTRIAL PACKAGES	FIPC	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-
		GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	2.350	0.390	0.00	0.00	0.00	0.00	0.33	1.08x	0.14x	51.28	0.09	-	-	
		PACKAGING CO LTD	PCLI	1,578,000	0.526	-	0.532	0.476	0.00	0.00	0.00	10.50	0.36	2.12x	0.19x	#N/A	N/A	0.28	318.7%	248.3%
	Chemicals	COMPUTER STATIONERY INDS	CSII	2,600,000	0.260	-	0.250	0.250	0.00	0.00	0.00	0.00	0.31	8.83x	1.11x	7.69	0.09	-44.5%	7.8%	
		AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-
		MAJAN GLASS COMPANY	MGCI	7,984,427	0.190	-	0.210	0.174	0.00	0.00	0.00	-4.52	0.46	-	0.84x	5.26	-0.24	-199.9%	-55.5%	
		GULF INTERNATIONAL CHEMICALS	GICI	5,502,000	0.262	32,750	0.328	0.239	1.16	3.97	5.22	0.77	1.19	7.35x	1.45x	13.36	0.22	-28.9%	116.5%	
	Pharmaceuticals	OMAN CHLORINE	OCHL	34,051,830	0.500	-	0.505	0.480	0.00	0.00	0.00	2.94	0.34	13.59x	1.50x	1.91	0.49	-17.1%	-38.6%	
		NATIONAL DETERGENTS/THE	NDTI	11,022,480	0.648	-	0.700	0.628	0.00	0.00	0.00	1.89	0.34	10.94x	0.82x	5.40	0.40	117.3%	114.5%	
	Electrical & Mechanical	NATIONAL PHARMACEUTICAL	NPMI	5,500,000	0.110	-	0.110	0.100	0.00	0.00	0.00	0.00	0.33	5.10x	0.87x	9.09	0.33	18.7%	18.0%	
		OMAN FIBER OPTICS	OFOI	28,672,253	4.570	-	5.000	4.500	0.00	0.00	0.00	0.01	0.31	16.77x	1.69x	4.76	0.60	148.3%	-41.9%	
		VOLTAMP ENERGY SAOG	VOES	27,225,000	0.450	5,739	0.480	0.384	2.27	4.17	4.17	4.65	0.92	10.18x	1.46x	6.67	0.67	30.7%	-29.7%	
		OMAN CABLES INDUSTRY	OCAI	163,254,000	1.820	25,000	2.300	1.450	0.00	0.00	0.00	2.82	0.91	8.93x	1.89x	4.95	4.66	-2.4%	-14.6%	
AVERAGE			1,475,732,240										11.32x	1.57x	6.77					

Source: Bloomberg.

Market performance and value indicators

Services Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Services Sector	Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,252,500,000	1.670	43,235	1.760	1.390	-0.30	1.83	2.77	6.71	0.78	25.79x	2.36x	6.89	34.77	0.62%	-182.42%
		OOREDOO	ORDS	499,925,169	0.768	58,470	0.812	0.608	3.23	3.78	3.78	8.47	0.94	11.41x	2.48x	5.24	12.63	18.44%	35.85%
	Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,976,860	10.495	-	10.495	10.495	0.00	0.00	0.00	0.00	0.32	17.74x	1.26x	6.19	0.81	-18.52%	5.78%
		UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	10.15x	0.78x	6.20	0.34	-16.11%	2.72%
		AL BATINAH HOTELS	BAHS	4,074,596	1.125	-	1.100	1.100	0.00	0.00	0.00	0.00	0.33	680.99x	1.01x	#N/A	0.06	-	-
		AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	13.44x	1.09x	#N/A	0.19	-	1.13%
		OMAN HOTELS & TOURISM CO	OHTS	27,660,600	0.396	-	0.532	0.186	0.00	0.00	0.00	109.55	0.30	2.09x	0.75x	43.74	11.69	1276.55%	-
		HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
		SAHARA HOSPITALITY	SAHS	14,583,333	2.500	-	-	-	0.00	0.00	0.00	0.00	0.34	5.55x	0.84x	6.00	0.63	3.81%	-5.86%
		DHOFAR TOURISM	DTCS	13,695,500	0.490	-	0.490	0.490	0.00	0.00	0.00	0.00	0.33	-	0.29x	#N/A	-0.15	-35.24%	-43.55%
		SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	1.380	1.380	0.00	0.00	0.00	0.00	0.33	12.00x	0.92x	7.97	0.14	-	-
	Logistics	PORT SERVICE CORPORATION	PSCS	22,619,520	0.238	46,800	0.279	0.115	-0.83	-2.46	-2.46	77.61	0.97	9.14x	0.76x	8.40	0.81	-273.14%	174.22%
		SALALAH PORT SERVICES	SPSI	116,534,635	0.648	-	0.648	0.620	0.00	0.00	0.00	0.00	0.33	21.60x	2.35x	3.09	1.57	18.12%	-20.13%
	Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	185,750,000	1.900	3,992	2.050	1.850	0.00	0.00	0.00	-5.00	0.34	12.22x	5.88x	5.58	4.02	55.25%	19.98%
		OMAN OIL MARKETING COMPANY	OOMS	116,003,250	1.880	-	2.190	1.850	0.00	0.00	0.00	-6.00	0.30	10.39x	2.09x	3.19	2.12	-19.74%	-36.50%
		AL MAHA PETROLEUM PRODUCTS M	MHAS	103,155,000	1.495	10,580	2.175	1.385	0.00	-0.33	-0.33	-17.40	0.41	11.87x	2.28x	6.69	2.05	-19.37%	64.29%
		NATIONAL GAS CO	NGCI	33,880,000	0.616	56,545	0.620	0.267	0.65	6.57	8.07	124.37	0.85	14.37x	1.91x	1.84	0.93	-	17.75%
	Education & Training	MUSCAT GASES COMPANY SAOG	MGMC	22,440,000	0.748	-	0.828	0.748	0.00	0.00	0.00	-9.66	0.34	17.40x	2.90x	4.68	0.29	-12.76%	0.55%
		DHOFAR UNIVERSITY	DHUS	20,790,000	1.485	-	1.485	1.450	0.00	0.00	0.00	0.00	0.34	13.06x	1.07x	#N/A	1.07	-	164.65%
		MAJAN COLLEGE	BACS	15,120,000	0.504	5,000	0.530	0.494	-1.18	-1.18	-1.18	-3.08	0.32	8.00x	1.73x	5.95	0.45	-4.99%	-14.80%
		NATIONAL HOSPITALITY INSTITU	NHIS	-	-	-	0.532	0.532	-	-	-	-	0.25	-	-	#N/A	-0.01	-	-
Energy	OMAN EDUCATION & TRAINING IN	OETI	12,040,000	0.172	-	0.192	0.145	0.00	0.00	0.00	6.83	0.42	8.23x	0.75x	8.72	0.29	-	-	
	AL KAMIL POWER CO	KPCS	30,030,000	0.312	-	0.310	0.310	0.00	0.00	0.00	0.00	0.33	8.55x	1.15x	#N/A	0.73	22.69%	0.14%	
	DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-	
	SOHAR POWER CO	SHPS	66,303,000	0.300	-	0.390	0.282	0.00	0.00	0.00	-14.77	0.58	12.66x	5.82x	5.10	0.51	41.27%	-74.88%	
	UNITED POWER CO SAOG	UECS	3,920,000	3.400	-	3.470	1.560	0.00	0.00	0.00	24.09	0.14	12.72x	2.30x	14.71	0.17	-37.27%	-40.56%	
	ACWA POWER BARKA SAOG	APBS	113,280,000	0.708	-	0.840	0.620	0.00	0.00	0.00	-3.28	0.52	10.28x	2.05x	4.66	2.47	32.57%	-8.29%	
	OMAN NATIONAL ENGINEERING AN	ONES	19,499,998	0.195	-	0.230	0.186	0.00	0.00	0.00	-5.80	0.32	11.82x	0.83x	4.15	0.30	-48.71%	-21.86%	
	SHARQIYAH DESALINATION CO SA	SHRQ	45,967,015	0.000	-	4.850	3.700	0	0.00	0.00	-3.09	0.62	53.65x	4.93x	-	0.09	-	-	
	SMN POWER HOLDING SAOG	SMNP	142,939,090	0.716	-	0.764	0.716	0.00	0.00	0.00	-3.24	0.42	15.80x	11.32x	6.15	1.99	-	-	
	SEMBCORP SALALAH POWER & WAT	SSPW	229,097,268	0.000	-	0.276	0.234	0.00	0.00	0.00	-2.04	1	17	2.98x	-	3.18	-	-	
	AL BATINAH POWER	BATP	138,351,923	0.000	-	0.230	0.184	0.00	0.00	0.00	7.33	1	18	2.30x	-	-2.74	-	-	
	AL SUWADI POWER	SUWP	145,024,487	0.000	-	0.230	0.184	0.00	0.00	-2.40	6.28	1	19	2.18x	-	-2.87	-	-	
	PHOENIX POWER CO SAOC	PHCP	235,478,835	0.161	402,300	0.163	0.126	-0.62	-0.62	0.63	11.81	-	10	1.96x	-	-5.58	-	-	
	Diversified	RENAISSANCE SERVICES SAOG	RNSS	87,776,608	0.302	174,726	0.338	0.110	1.68	0.00	4.50	85.28	1.55	-	0.46x	#N/A	0.45	-161.95%	-101.55%
		AL JAZEERA SERVICES	AJSS	41,247,034	0.220	399,298	0.426	0.210	3.77	2.33	0.92	-29.49	1.37	7.53x	1.11x	11.36	0.54	-51.44%	-
OMAN INTL MARKETING		OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	0.00	0.33	-	2.60x	#N/A	0.00	-89%	-49.35%	
Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	40,000,000	0.200	272,216	0.230	0.152	1.01	1.52	2.04	1.01	1.63	6.45x	1.19x	7.50	-	-	-	
Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-	
AVERAGE				3,854,143,165									34.64x	2.19x	8.00				

Source: Bloomberg.

Oman Arab Bank - Investment Management Group (IMG)



OAB - IMG Winner of the
'Best Brokerage Award'
from MSM for
6 Consecutive Years



39th International Trophy for Quality
Awarded to Oman Arab Bank SAOC
By Trade Leaders' Club

Research Division

Email: Research@oabinvest.com

Business Development Division

Email: BD@oabinvest.com

Asset Management Division

Email: assetmanagement@oabinvest.com

Brokerage Division

Email: brokerage@oabinvest.com

Corp. Finance & Advisory Division

Email: corporatefinance@oabinvest.com

Wealth Management-NRI

Email: S.parvez@oabinvest.com

Custody Division

Email: custody@oabinvest.com

Customer Services Division

Email: customerservice@oabinvest.com

PO Box 2010, Ruwi, 112, Muscat-Oman. Tel: +968 24754576 Fax: +968 24125125

Web site <http://www.oabinvest.com>

e-mail: research@oabinvest.com



Disclaimer:

This report has been prepared by research department in IMG – Oman Arab Bank, and is provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the bank accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute IMG's Research department judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose.