



Al Arabi Daily MSM Report

No. of Issue: 1614

Date: 11/07/2016



صندوق عُمان العربي للأسواق الخليجية
 Oman Al Arabi GCC Markets Fund
 للإستفادة من خبرتنا
 Benefit from our expertise

Oman Al Arabi GCC Markets Fund

As of

10-Jul-2016

Weekly NAV

OMR

0.951

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,052.84	1,052.83	0.01	0.00	1.25	2.33
Al Arabi GCC 50 Index	1,077.01	1,071.58	5.43	0.51	0.98	0.99
Al Arabi MENA 200 Index	948.96	944.17	4.79	0.51	3.06	(0.45)
MSM SHARIAH INDEX	895.61	895.13	0.48	0.05	1.05	4.71
MSM 30	5,820.34	5,816.26	4.08	0.07	0.74	7.66
Volume(In 000)	10,574	9,574	1,000	10.44		
Value traded (In OMR 000)	2,276	2,090	186	8.90		

View of the MSM:

The MSM30 index closed at 5,820.34 points, 0.07% up from the last trading session. 14 out of 40 stocks trading managed a green closing and 6 in the red zone. While 20 no changed 10.6 mn. shares traded during the day with the value reaching OMR 2.3 mn. Financial index closed at 7,337.96 points, Industry index closed 7,484.1 points and the services index closed at 3,250.48 points with percentage change of 0.43% , 0.17% , -0.10% respectively.

Top Gainers				Price	Chg	Chg	Top Co. - Value				Price	Value	Mkt.Share	Market Capitalization		
Companies				OMR	OMR	%	Companies				OMR	in OMR 000		(In Billion)		
OMAN UNITED INSURANCE				0.268	0.014	5.51	NATIONAL GAS				0.598	250	10.99%	OMR 7.71	USD 19.90	
AL MADINA INVESTMENT				0.063	0.002	3.28	OMAN TELECOMMUNICATION				1.660	212	9.31%			
AL SHARQIA INVESTMENT HOLDING				0.145	0.004	2.84	OOREDOO				0.744	210	9.23%			
NATIONAL GAS				0.598	0.016	2.75	OMAN AND EMIRATES INV. HOLDII				0.138	141	6.19%			
GULF INTERNATIONAL CHEMICALS				0.257	0.005	1.98	AL ANWAR HOLDING				0.176	128	5.63%			
Top Losers				Price	Chg	Chg	Top Co. - Volume				Price	Volume	Mkt.Share	No. of Companies		
Companies				OMR	OMR	%	Companies				OMR	in 000		Increased Decreased Unchange		
AL JAZEERA STEEL PRODUCTS				0.224	(0.006)	(2.61)	ALIZZ ISLAMIC BANK				0.061	1,466	13.87%			
RENAISSANCE SERVICES				0.295	(0.007)	(2.32)	OMAN AND EMIRATES INV. HOLDII				0.138	1,019	9.64%			
AL MADINA TAKAFUL				0.074	(0.001)	(1.33)	BANK NIZWA				0.078	788	7.46%			
BANK NIZWA				0.078	(0.001)	(1.27)	GALFAR ENGINEERING AND CON.				0.110	741	7.00%			
BANK MUSCAT				0.378	(0.002)	(0.53)	AL ANWAR HOLDING				0.176	729	6.89%			
														14	6	20

Net Profit (Loss), RO'000	1H'15	1H'16	%
GULF MUSHROOM PRODUCTS	207	194	-6.4%
OMAN CABLES INDUSTRY	9,559	9,395	-1.7%
SALALAH PORT SERVICES	2,662	2,677	0.6%
NATIONAL SECURITIES	-517	361	
TAAGEER FINANCE	2,109	2,165	2.7%
NATIONAL BISCUIT INDUSTRIES	335	389	16.0%
SMN POWER HOLDING	4,434	4,443	0.2%
Total	18,790	19,624	4.4%

Source: MSM, OABinvest



Sector Name	Bloomberg	No of Co.	Current	Previous	Points	DTD	Points	MTD	Points	YTD
	Code				Daily	%	Monthly	%	Yearly	%
Financial Sector	BKINV	16	7,337.96	7,306.62	31	0.43	72	0.99	861	13.29
Industry Sector	INDSI	6	7,484.11	7,471.21	13	0.17	175	2.40	713	10.53
Services Sector	SINSI	8	3,250.48	3,253.74	(3)	(0.10)	15	0.46	195	6.38
Main Indicators - Sectors		Beta	52-Week		Main Indicators					
			High	Low	P/Ex		P/Bx			
MSM 30			6,593.47	4,867.00	11.07		1.78			
Financial Sector		1.19	8,169.43	5,745.17	4.15		1.31			
Industry Sector		0.49	8,435.25	6,379.20	13.62		2.14			
Services Sector		0.55	3,543.96	2,806.89	11.35		2.21			

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows			
	Offer Turnover %	Bid Turnover %	
MSM30 Index	68%	32%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
NATIONAL GAS	250.1	21%	79%
OMAN TELECOMMUNICATION	212.0	73%	27%
OOREDOO	210.2	86%	14%
OMAN AND EMIRATES INV. HOLDING	140.9	86%	14%

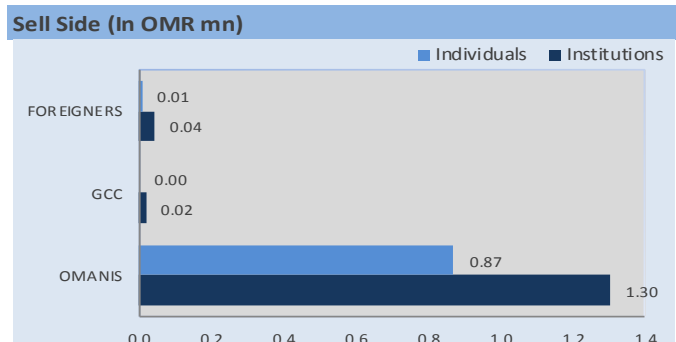
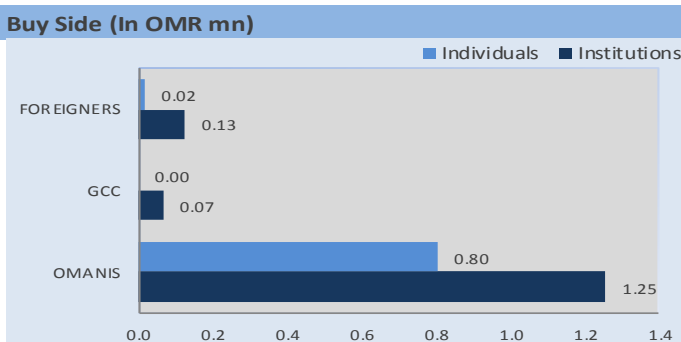
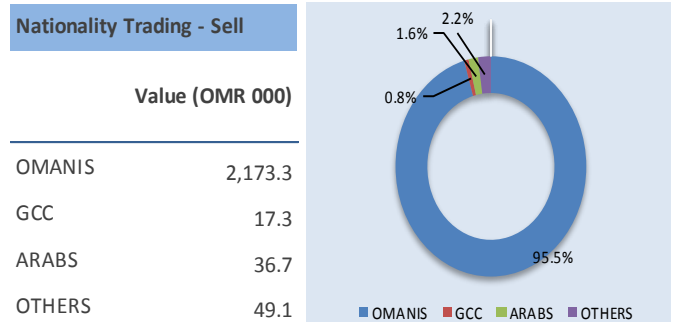
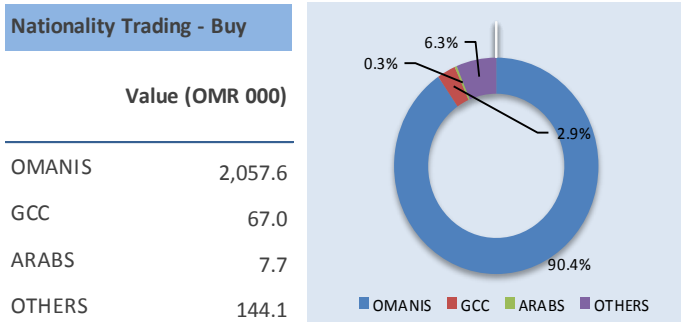
* Cash in as % of total turnover {Bid To / (Bid To + Offer To)}*100

Top Five Daily Deals				
Company	Quantity	Price	Trans. Value	
	No.	OMR	Type	
Al Izz Islamic Bank	892,000	0.061	Buy	54,412
Bank Nizwa	265,830	0.078	Sell	20,735
Galfar Engineering	217,500	0.110	Buy	23,925
Ahli Bank	150,000	0.185	Buy	27,750
Gulf Investment Services	142,500	0.118	Buy	16,815

* Excluding Special Deals (Source: Mubasher)

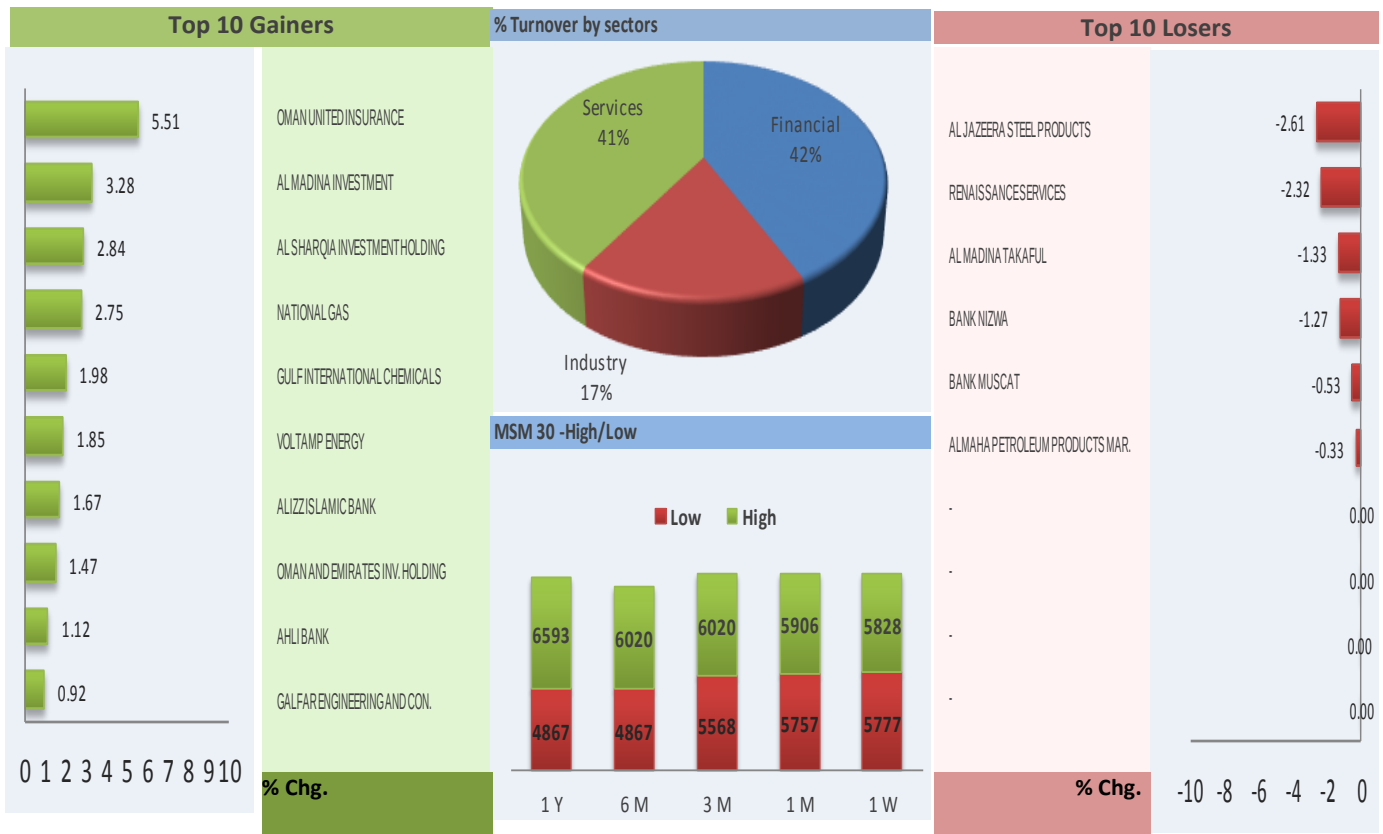
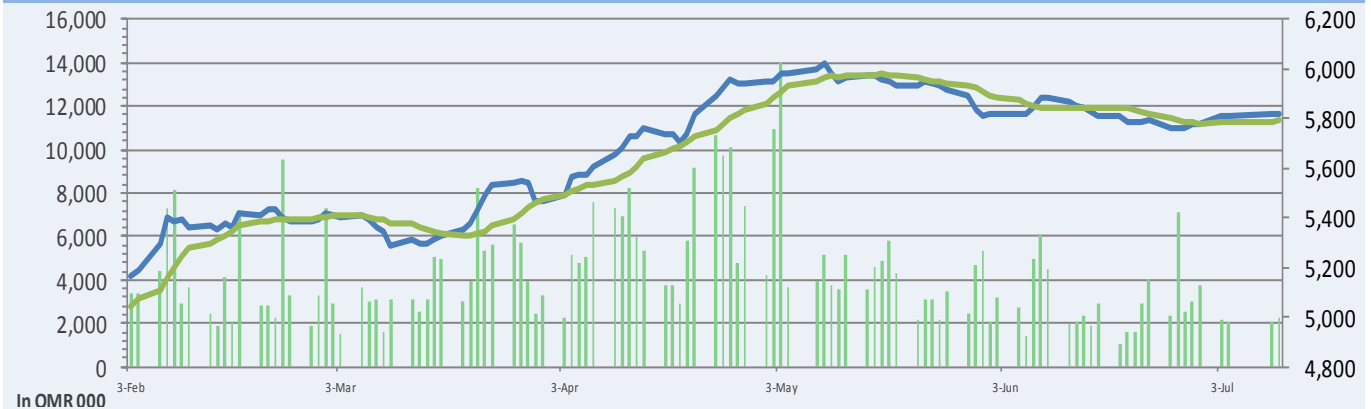
Index Stocks - Up in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

Index Stocks - Down in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
Galfar Engineering	-0.90%	-0.91%	-0.92%
-	-	-	-
-	-	-	-

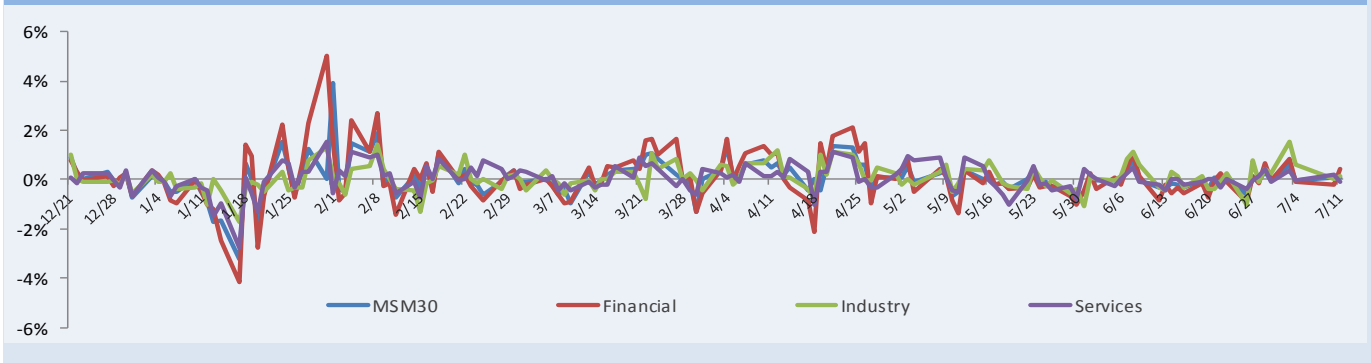




MSM 30 six month close(In Blue) & turnover Vs Moving Average 10 days (In Green)



Six month Sectoral Performance



Market performance and value indicators

Financial Sector



Financial Sector	Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
				Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Financial Sector	Banking	BANKMUSCAT SAOG	BKMB	948,575,098	0.380	245,292	0.554	0.358	0.00	0.00	0.53	-15.47	1.20	5.21x	0.67x	6.27	43.75	1.03%	11.55%
		BANK DHOFAR SAOG	BKDB	394,214,725	0.232	100,330	0.264	0.187	0.00	0.00	0.00	19.25	0.97	4.83x	1.12x	5.68	13.56	15.12%	1.41%
		NATIONAL BANK OF OMAN SAOG	NBOB	353,947,506	0.240	171,564	0.327	0.195	0.00	0.00	0.42	-1.12	1.21	3.42x	0.91x	6.44	13.94	10.28%	-18.36%
		HSBC BANK OMAN	HBMO	196,030,653	0.098	213,900	0.139	0.092	0.00	-1.01	-1.01	-2.00	1.09	7.30x	0.65x	3.98	3.50	-7.33%	-28.03%
		BANK SOHAR	BKSB	288,809,881	0.180	535,172	0.208	0.120	2.86	2.86	4.65	14.65	1.39	4.41x	1.14x	2.78	4.16	-36.81%	-35.50%
		AHLI BANK	ABOB	253,656,434	0.178	379,290	0.224	0.168	-0.56	-0.56	-1.11	-9.18	0.91	9.13x	1.15x	5.62	7.03	2.98%	17.95%
		BANK NIZWA	BKNZ	117,000,000	0.078	788,434	0.082	0.060	-1.27	-1.27	1.30	11.43	0.86	-	0.93x	-	-0.47	-71.08%	-54.82%
		AL IZZ ISLAMIC BANK	BKIZ	60,000,000	0.060	1,466,076	0.080	0.052	0.00	0.00	3.45	-6.25	0.74	-	0.71x	-	-1.29	-17.70%	14.71%
	Insurance	OMAN UNITED INSURANCE CO	OUIS	27,500,000	0.275	390,876	0.324	0.157	8.27	8.27	10.00	26.73	1.71	6.08	1.05x	8.73	2.33	121.12%	-
		MUSCAT NATIONAL HOLDING	MNHI	9,000,000	1.800	18,642	1.860	1.77	0.00	0.00	0.00	-3.23	0.35	120.00x	0.59x	2.79	0.32	-	-241.94%
		DHOFAR INSURANCE	DICS	41,200,000	0.206	-	0.208	0.197	0.00	0.00	0.00	0.49	0.36	54.64x	1.21x	#N/A	-0.58	-58500.00%	-26.00%
		AL MADINA TAKAFUL CO SAOC	AMAT	12,950,000	0.074	72,925	0.098	0.068	-1.33	0.00	-1.33	-7.50	0.96	20.27x	0.56x	-	0.46	-29.32%	-173.06%
		TAKAFUL OMAN	TAOI	12,200,000	0.122	5,000	0.129	0.095	0.00	0.00	3.39	22.00	0.64	5.84x	1.01x	-	1.00	-	-
	Finance & Leasing	MUSCAT FINANCE	MFCI	31,205,723	0.117	-	0.137	0.115	0.00	0.00	0.00	-8.13	0.34	3.98x	0.91x	8.06	1.21	-3.97%	35.76%
		NATIONAL FINANCE CO	NFCI	37,415,301	0.138	-	0.148	0.129	0.00	0.00	0.00	6.07	0.43	6.25x	0.92x	8.44	1.43	3.99%	-18.45%
		UNITED FINANCE CO	UFCI	49,271,783	0.151	-	0.155	0.097	0.00	0.00	-1.95	21.96	0.74	9.22x	1.17x	6.31	1.15	2.04%	-22.06%
		OMAN ORIX LEASING CO.	ORXL	28,367,452	0.113	-	0.144	0.112	0.00	0.00	0.00	-14.84	0.31	5.29x	0.82x	7.66	1.32	5.45%	-6.54%
		AL-OMANIYA FINANCIAL SERVICE	AOFS	75,913,737	0.300	-	0.301	0.27	0.00	0.00	0.00	-0.32	0.35	11.43x	1.18x	5.50	1.43	2.36%	-30.79%
		TAAGEER FINANCE	TFCI	31,952,340	0.126	-	0.146	0.122	0.00	0.00	0.00	-3.08	0.53	4.13x	0.97x	7.46	1.07	6.39%	-20.88%
	Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,725,000	0.146	-	-	-	0.00	0.00	0.00	0.00	0.33	-	2.41x	#N/A	0.02	-4.52%	-112%
		GLOBAL FIN INVESTMENT	GFIC	27,000,000	0.135	50,000	0.205	0.1	0.00	-0.74	3.85	21.62	0.61	16.40x	0.85x	3.70	0.56	68.80%	-4.71%
		OMINVEST	OMVS	361,129,224	0.568	-	0.570	0.365	0.00	0.00	0.00	47.78	0.74	16.71x	1.69x	1.53	7.07	25.00%	36.43%
		NATIONAL SECURITIES	NSCI	3,380,000	0.088	-	0.169	0.169	0.00	0.00	0.00	0.00	0.36	-	3.83x	#N/A	-0.25	-	247.61%
		GULF INVESTMENTS SERVICES	GISI	16,539,532	0.118	656,046	0.146	0.074	0.00	1.72	1.72	31.11	1.77	-	1.00x	#N/A	0.44	0.12%	-1.55%
		FINANCIAL CORP/THE	FINC	7,913,386	0.113	-	0.112	0.112	0.00	0.00	0.00	0.00	0.33	-	1.03x	#N/A	-0.56	-	526.13%
		DHOFAR INTL DEVELOPMENT	DIDI	98,560,000	0.400	-	0.470	0.37	0.00	0.00	0.00	0.50	0.44	9.09x	0.84x	3.75	4.15	15.50%	123.53%
		AL BATINAH DEV & INV	DBIH	2,640,000	0.063	2,000	0.135	0.07	10.00	8.64	8.64	12.82	1.49	-	0.77x	#N/A	0.12	-33.65%	30850.00%
		AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.42x	#N/A	-0.05	-39.60%	-8.27%
		AL ANWAR HOLDINGS SAOG	AACT	26,263,125	0.175	728,547	0.208	0.116	-0.57	-0.57	0.57	23.68	1.78	6.55x	1.01x	4.90	2.71	-	-
		OMAN & EMIRATES INV(OM)50%	OEIO	16,696,875	0.137	1,019,162	0.168	0.078	0.74	-0.72	1.48	52.22	1.67	-	0.79x	#N/A	3.06	2305.58%	-281.02%
		AI MADINA INVESTMENT CO.	AMII	13,050,537	0.165	5,300	0.074	0.049	3.28	1.61	5.00	16.67	1.39	15.75x	0.52x	8.06	2.33	-37.81%	-995.17%
		AL SHARQIYA INVEST HOLDING	SIHC	13,140,000	-	610,209	0.170	0.078	3.55	4.29	3.55	58.70	1.80	36.50x	0.90x	#N/A	0.93	30.85%	-313.19%
		AVERAGE		3,571,423,312										16.63x	1.09x	5.67			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)				
		Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ		
Industrial Sector	Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	3.750	3.750	0.00	0.00	0.00	0.00	0.33	5.34x	0.86x	4.00	0.27	26.73%	-	
		SWEETS OF OMAN	OSCI	9,380,000	1.340	-	1.270	1.210	0.00	0.00	0.00	0.00	0.35	16.02x	2.21x	3.73	0.05	18.44%	-74.98%	
		DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	0.260	0.260	0.00	0.00	0.00	0.00	0.33	14.44x	1.17x	5.77	0.00	-90.27%	-107.52%	
		NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	-0.02	-58.20%	10.23%
		OMAN REFRESHMENT CO	ORCI	110,000,000	2.200	-	2.500	2.100	0.00	0.00	0.00	-0.90	0.36	10.86x	3.07x	4.65	1.71	44.91%	-32.82%	
		NATIONAL MINERAL WATER	NMWI	1,207,620	0.060	-	0.066	0.060	0.00	0.00	0.00	-1.64	0.30	-	-	#N/A	N/A	0.09	-212.18%	-218.53%
		AREEJ VEGETABLE OILS	AVOI	25,357,500	3.675	-	3.673	3.673	0.00	0.00	0.00	0.05	0.33	10.76x	1.36x	6.35	0.51	-51.48%	-1504.43%	
		OMAN FOODS INTERNATIONAL	NRCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	-0.14	-311%	-46.21%
		OMAN FLOUR MILLS	OFMI	94,500,000	0.600	-	0.600	0.400	0.00	0.00	8.30	40.85	0.73	8.80x	1.44x	4.50	3.11	27.05%	-7.70%	
		SALALAH MILLS CO	SFMI	71,040,519	1.475	-	1.500	1.400	0.00	0.00	0.00	-1.01	0.31	14.56x	2.88x	4.41	0.87	-30.82%	-47.36%	
		OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	1.000	1.000	0.00	0.00	0.00	0.00	0.33	-	6.17x	#N/A	N/A	-0.01	-84.06%	-117.19%
		DHOFAR CATTLEFEED	DCFI	18,191,250	0.225	-	0.227	0.164	0.00	0.00	0.00	10.92	0.77	14.32x	0.43x	2.12	-0.07	-32.3%	-44.17%	
		OMAN AGRICULTURAL DEV	OADI	-	0.530	-	1.855	1.700	-	-	-	-	0.33	-	-	#N/A	N/A	-	-	-
		OMAN FISHERIES CO	OFCI	7,750,000	0.062	14,031	0.077	0.042	0.00	-1.59	3.33	19.23	1.05	-	0.60x	#N/A	N/A	-0.47	-31.4%	-293.37%
		DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	1.280	1.280	0.00	0.00	0.00	0.00	0.33	-	4.73x	#N/A	N/A	-0.07	-	-
		SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	0.86x	0.17x	#N/A	N/A	0.13	-42.42%	-32.44%
		A'SAFFA FOODS SAOG	SPFI	103,200,000	0.860	-	0.860	0.840	0.00	0.00	0.00	0.00	0.57	15.58x	2.84x	2.09	1.44	-9.90%	23.09%	
		GULF MUSHROOM COMPANY	GMPI	11,553,199	0.336	300	0.336	0.310	0.00	0.00	0.00	0.10	0.36	38.86x	1.97x	#N/A	N/A	0.15	1.45%	69.12%
	Cement	OMAN CEMENT CO	OCOI	156,171,919	0.472	22,200	0.522	0.426	0.00	-0.42	0.00	2.61	0.85	9.09x	1.01x	6.36	3.84	0.28%	-18.70%	
		RAYSUT CEMENT CO	RCCI	268,000,000	1.340	50,000	1.500	0.900	0.75	0.75	2.29	34.00	1.29	11.68x	1.83x	3.73	8.08	34.05%	57.11%	
	Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	5,866,224	0.078	2,400	0.103	0.058	-2.50	-4.88	-3.70	8.33	1.21	-	2.64x	#N/A	N/A	0.05	-103.51%	-100.74%
		GALFAR ENGINEERING&CONTRACT	GECS	80,660,499	0.108	740,558	0.137	0.050	-0.92	-1.82	-0.92	54.29	1.72	-	0.62x	#N/A	N/A	0.44	-65.27%	-101.72%
	Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,920,000	0.320	-	0.428	0.223	0.00	0.00	0.00	-9.60	0.33	0.49x	0.22x	7.81	-0.12	95.08%	-	
		MUSCAT THREAD MILLS CO	MTMI	1,685,613	0.114	-	0.114	0.114	0.00	0.00	0.00	-9.52	0.33	-	1.01x	#N/A	N/A	-0.01	-118.44%	-95.38%
	Mining	GULF STONE	GSCI	3,993,000	0.110	-	0.112	0.105	0.00	0.00	0.00	0.00	0.28	19.30x	0.93x	4.55	0.11	754.76%	218.64%	
		OMAN CHROMITE	OCCI	10,920,000	3.640	-	-	-	0.00	0.00	0.00	0.00	0.33	-	3.05x	2.75	-0.03	-113.94%	-81.9%	
		AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	-	-	0.00	0.00	0.00	0.00	0.33	25.23x	1.43x	0.67	0.46	-21.4%	-9.3%	
	Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	2,635,000	0.031	12,500	0.043	0.027	-3.13	0.00	0.00	0.00	0.88	-	0.47x	#N/A	N/A	0.03	-20.7%	-166.3%
		CEMENT & GYPSUM PRO	CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-
		NATL ALUMINIUM PRODUCTS	NAPI	8,258,577	0.246	1,150	0.282	0.195	0.00	0.00	0.00	6.96	0.81	9.53x	1.00x	5.28	0.14	-14.5%	-28.3%	
ABRASIVES MANUFACTURING CO S		ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A	N/A	-0.06	13.2%	-15.2%	
AL-ANWAR CERAMIC TILES CO		AACT	74,645,848	0.252	160,000	0.412	0.250	0.00	0.00	0.00	-17.11	1.12	13.26x	2.04x	7.94	1.15	-45.5%	-4.8%		
AL JAZEERA STEEL PRODUCTS CO		ATMI	27,977,143	0.224	395,725	0.240	0.116	-2.61	-0.44	7.69	64.71	0.90	13.83x	0.72x	4.02	0.83	50.1%	453.3%		
OMAN CERAMIC COM		OMCI	847,704	0.448	-	0.448	0.448	0.00	0.00	0.00	0.00	0.33	10.74x	0.75x	#N/A	N/A	0.06	384.8%	-1477.3%	
Paper, Glass & Packaging	AL MAHA CERAMICS CO SAOC	AMCI	24,780,000	0.472	195,000	0.566	0.334	0.43	0.43	1.72	22.28	-	7	2.93x	-	0.63	-	-		
	TAGHLEEF INDUSTRIES SAOC	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-	
	OMAN PACKAGING	OPCI	9,730,758	0.300	-	0.300	0.240	0.00	0.00	0.00	3.45	0.34	3.63x	1.72x	5.00	0.30	127.8%	-		
	FLEXIBLE INDUSTRIAL PACKAGES	FIPC	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-	
	GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	2.350	0.390	0.00	0.00	0.00	0.00	0.33	1.08x	0.14x	51.28	0.09	-	-		
	PACKAGING CO LTD	PCLI	1,578,000	0.526	-	0.532	0.476	0.00	0.00	0.00	10.50	0.36	2.26x	0.19x	#N/A	N/A	0.28	318.7%	248.3%	
Chemicals	COMPUTER STATIONERY INDS	CSII	2,600,000	0.260	-	0.250	0.250	0.00	0.00	0.00	0.00	0.31	8.83x	1.11x	7.69	0.09	-44.5%	7.8%		
	AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-	
	MAJAN GLASS COMPANY	MGCI	7,984,427	0.190	-	0.210	0.174	0.00	0.00	0.00	-4.52	0.46	-	0.84x	5.26	-0.24	-199.9%	-55.5%		
	GULF INTERNATIONAL CHEMICALS	GICI	5,355,000	0.255	8,470	0.328	0.233	1.19	1.19	2.41	-1.92	1.19	7.15x	1.41x	13.73	0.22	-28.9%	116.5%		
Pharmaceuticals	OMAN CHLORINE	OCHL	34,051,830	0.500	-	0.505	0.480	0.00	0.00	0.00	2.94	0.34	13.59x	1.50x	1.90	0.49	-17.1%	-38.6%		
	NATIONAL DETERGENTS/THE	NDTI	11,022,480	0.648	-	0.700	0.628	0.00	0.00	0.00	1.89	0.34	12.23x	0.82x	5.37	0.40	117.3%	114.5%		
	NATIONAL PHARMACEUTICAL	NPMI	5,500,000	0.110	-	0.110	0.100	0.00	0.00	0.00	0.00	0.33	5.10x	0.87x	9.09	0.33	18.7%	18.0%		
Electrical & Mechanical	OMAN FIBER OPTICS	OFOI	28,672,253	4.570	-	5.000	4.500	0.00	0.00	0.00	0.01	0.31	16.77x	1.69x	4.76	0.60	148.3%	-41.9%		
	VOLTAMP ENERGY SAOG	VOES	26,620,000	0.440	10,376	0.480	0.384	1.85	1.85	1.85	2.33	0.92	9.89x	1.43x	6.82	0.67	30.7%	-29.7%		
	OMAN CABLES INDUSTRY	OCAI	163,254,000	1.820	-	2.300	1.450	0.00	0.00	0.00	2.82	0.91	8.93x	1.89x	4.95	4.66	-2.4%	-14.6%		
AVERAGE			1,469,068,403										11.24x	1.57x	6.78					

Source: Bloomberg.

Market performance and value indicators

Services Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)			
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ	
Services Sector	Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,245,000,000	1.660	127,879	1.760	1.390	0.61	1.22	2.15	6.07	0.78	25.64x	2.35x	6.93	34.77	0.62%	-182.42%	
		OOREDOO	ORDS	481,698,730	0.740	282,775	0.812	0.608	-0.54	0.00	0.00	4.52	0.94	11.00x	2.39x	5.41	12.63	18.44%	35.85%	
	Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,976,860	10.495	-	10.495	10.495	0.00	0.00	0.00	0.00	0.32	17.74x	1.26x	6.19	0.81	-18.52%	5.78%	
		UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	7.73x	0.78x	6.20	0.34	-16.11%	2.72%	
		AL BATINAH HOTELS	BAHS	4,074,596	1.125	-	1.100	1.100	0.00	0.00	0.00	0.00	0.33	680.99x	1.01x	#N/A/N/A	0.06	-	-	
		AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	13.44x	1.09x	#N/A/N/A	0.19	-	1.13%	
		OMAN HOTELS & TOURISM CO	OHTS	27,660,600	0.396	-	0.532	0.186	0.00	0.00	0.00	109.55	0.30	2.09x	0.75x	43.74	11.69	1276.55%	-	
		HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-	
		SAHARA HOSPITALITY	SAHS	14,583,333	2.500	-	-	-	0.00	0.00	0.00	0.00	0.34	5.55x	0.84x	6.00	0.63	3.81%	-5.86%	
		DHOFAR TOURISM	DTCS	13,695,500	0.490	-	0.490	0.490	0.00	0.00	0.00	0.00	0.33	-	0.29x	#N/A/N/A	-0.15	-35.24%	-43.55%	
		SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	1.380	1.380	0.00	0.00	0.00	0.00	0.33	12.00x	0.92x	7.97	0.14	-	-	
	Logistics	PORT SERVICE CORPORATION	PSCS	22,809,600	0.240	3,200	0.279	0.115	0.00	-1.64	-1.64	79.10	0.97	9.22x	0.76x	8.33	0.81	-273.14%	174.22%	
		SALALAH PORT SERVICES	SPSI	116,534,635	0.648	-	0.648	0.620	0.00	0.00	0.00	0.00	0.33	21.60x	2.35x	3.09	1.57	18.12%	-20.13%	
	Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	185,750,000	1.900	-	2.050	1.850	0.00	0.00	0.00	-5.00	0.34	12.22x	5.88x	5.58	4.02	55.25%	19.98%	
		OMAN OIL MARKETING COMPANY	OOMS	116,003,250	1.880	-	2.190	1.850	0.00	0.00	0.00	-6.00	0.30	10.39x	2.09x	3.19	2.12	-19.74%	-36.50%	
		AL MAHA PETROLEUM PRODUCTS M	MHAS	103,155,000	1.495	20,000	2.175	1.385	-0.33	-0.33	-0.33	-17.40	0.41	11.87x	2.28x	6.69	2.05	-19.37%	64.29%	
		NATIONAL GAS CO	NGCI	33,000,000	0.600	418,331	0.604	0.267	3.09	3.81	5.26	118.54	0.85	14.00x	1.86x	1.88	0.93	-	17.75%	
		MUSCAT GASES COMPANY SAOG	MGMC	22,440,000	0.748	-	0.828	0.748	0.00	0.00	0.00	-9.66	0.34	17.40x	2.90x	4.68	0.29	-12.76%	0.55%	
	Education & Training	DHOFAR UNIVERSITY	DHUS	20,790,000	1.485	-	1.485	1.450	0.00	0.00	0.00	0.00	0.34	13.06x	1.07x	#N/A/N/A	1.07	-	164.65%	
		MAJAN COLLEGE	BACS	15,300,000	0.510	-	0.530	0.494	0.00	0.00	0.00	-1.92	0.32	8.10x	1.75x	5.88	0.45	-4.99%	-14.80%	
		NATIONAL HOSPITALITY INSTITU	NHIS	-	-	-	0.532	0.532	-	-	-	-	0.25	-	-	#N/A/N/A	-0.01	-	-	
Energy	OMAN EDUCATION & TRAINING IN	OETI	12,040,000	0.172	-	0.192	0.145	0.00	0.00	0.00	6.83	0.42	8.23x	0.75x	8.72	0.29	-	-		
	AL KAMIL POWER CO	KPCS	30,030,000	0.312	-	0.310	0.310	0.00	0.00	0.00	0.00	0.33	8.55x	1.15x	#N/A/N/A	0.73	22.69%	0.14%		
	DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-		
	SOHAR POWER CO	SHPS	66,303,000	0.300	10	0.390	0.282	0.00	0.00	0.00	-14.77	0.58	12.66x	5.82x	5.10	0.51	41.27%	-74.88%		
	UNITED POWER CO SAOG	UECS	3,920,000	3.400	-	3.470	1.560	0.00	0.00	0.00	24.09	0.14	12.72x	2.30x	15.38	0.17	-37.27%	-40.56%		
	ACWA POWER BARKA SAOG	APBS	113,280,000	0.708	-	0.840	0.620	0.00	0.00	0.00	-3.28	0.52	10.28x	2.05x	4.66	2.47	32.57%	-8.29%		
	OMAN NATIONAL ENGINEERING AN	ONES	19,499,998	0.195	10,663	0.230	0.186	0.00	0.00	0.00	-5.80	0.32	11.82x	0.83x	4.15	0.30	-48.71%	-21.86%		
	SHARQIYAH DESALINATION CO SA	SHRQ	45,967,015	0.000	1,500	4.850	3.700	0	0.00	0.00	-3.09	0.62	30.84x	4.93x	-	0.09	-	-		
	SMN POWER HOLDING SAOG	SMNP	142,939,090	0.716	-	0.764	0.716	0.00	0.00	0.00	-3.24	0.42	15.80x	11.32x	6.15	1.99	-	-		
	SEBACORP SALALAH POWER & WAT	SSPW	229,097,268	0.000	186,130	0.276	0.234	0.00	0.00	0.00	-2.04	1	17	2.98x	-	3.18	-	-		
	AL BATINAH POWER	BATP	133,627,711	0.201	3,009	0.230	0.184	-3.41	-3.41	-3.41	3.66	1	18	2.22x	-	-2.74	-	-		
	AL SUWADI POWER	SUWP	144,310,081	0.203	38,202	0.230	0.184	-0.49	-0.49	-2.88	5.76	1	19	2.17x	-	-2.87	-	-		
	PHOENIX POWER CO SAOC	PHCP	235,478,835	0.161	191,223	0.163	0.126	-0.62	-0.62	0.63	11.81	-	10	1.96x	-	-5.58	-	-		
	Diversified	RENAISSANCE SERVICES SAOG	RNSS	86,032,702	0.296	188,990	0.338	0.110	-1.99	-1.99	2.42	81.60	1.55	-	0.45x	#N/A/N/A	0.45	-161.95%	-101.55%	
AL JAZEERA SERVICES		AJSS	41,247,034	0.220	219,819	0.426	0.210	4.27	2.33	0.92	-29.49	1.37	7.53x	1.11x	11.36	0.54	-51.44%	-		
OMAN INTL MARKETING		OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	0.00	0.33	-	2.60x	#N/A/N/A	0.00	-89%	-49.35%		
Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	39,400,000	0.197	200,000	0.230	0.152	0.00	0.00	0.51	-0.51	1.63	6.35x	1.17x	7.61	-	-	-		
Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-		
AVERAGE			3,820,124,282																	

Source: Bloomberg.

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Research Division

Email: Research@oabinvest.com

Business Development Division

Email: BD@oabinvest.com

Asset Management Division

Email: assetmanagement@oabinvest.com

Brokerage Division

Email: brokerage@oabinvest.com

Corp. Finance & Advisory Division

Email: corporatefinance@oabinvest.com

Wealth Management-NRI

Email: S.parvez@oabinvest.com

Custody Division

Email: custody@oabinvest.com

Customer Services Division

Email: customerservice@oabinvest.com

PO Box 2010, Ruwi, 112, Muscat-Oman. Tel: +968 24754576 Fax: +968 24125125

Web site <http://www.oabinvest.com>

e-mail: research@oabinvest.com



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