

Al Arabi Daily MSM Report

No. of Issue: 1362

Date: 01/07/2015



Oman Al Arabi GCC Markets Fund

As of

25-Jun-2015

Weekly NAV

RO

1.129

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,159.51	1,157.85	1.66	0.14	0.14	1.36
Al Arabi GCC 50 Index	1,261.94	1,253.12	8.82	0.70	0.70	5.19
Al Arabi MENA 200 Index	1,155.53	1,148.47	7.06	0.61	0.61	3.09
MSM SHARIAH INDEX	993.52	992.57	0.95	0.10	0.10	2.82
MSM 30	6,429.05	6,424.60	4.45	0.07	0.07	1.35
Volume(In 000)	14,425	18,988	(4,562.69)	(24.03)		
Value traded (In RO 000)	3,237	3,757	(520.30)	(13.85)		

View of the MSM:

The MSM 30 index closed at 6,429.05 points, 0.07% up from the last trading session. 13 out of 42 stocks trading managed a green closing and 10 in the red zone. While 19 no changed 14.4 mn. shares traded during the day with the value reaching RO 3.2 mn. Financial index closed at 7,765.92 points, Industry index closed 8,331.1 points and the services index closed at 3,452.86 points with percentage change of 0.33% , 0.02% , -0.44% respectively.

Top Gainers	Price	Chg	Chg	Top Co. - Value	Price	Value	Mkt.Share	Market Capitalization
Companies	RO	RO	%	Companies	RO	in RO 000		(In Billion)
HSBC BANK OMAN	0.136	0.003	2.26	PHOENIX POWER	0.150	1,218	37.62%	OMR
OMAN FISHERIES	0.055	0.001	1.85	OMAN TELECOMMUNICATION	1.735	430	13.28%	8.54
GULF INTERNATIONAL CHEMICALS	0.234	0.004	1.74	BANK MUSCAT	0.552	327	10.10%	USD
UNITED FINANCE	0.148	0.002	1.37	BANK SOHAR	0.186	296	9.15%	22.04
OMAN CABLES INDUSTRY	2.300	0.030	1.32	OMAN CABLES INDUSTRY	2.300	223	6.88%	

Top Losers	Price	Chg	Chg	Top Co. - Volume	Price	Volume	Mkt.Share	No. of Companies
Companies	RO	RO	%	Companies	RO	in 000		Increased Decreased Unchanged
OMAN INVESTMENT AND FINANCE	0.213	(0.023)	(9.75)	PHOENIX POWER	0.150	8,122	56.30%	↑
TAKAFUL OMAN INSURANCE	0.109	(0.010)	(8.40)	BANK SOHAR	0.186	1,591	11.03%	↓
AL MADINA INVESTMENT	0.070	(0.001)	(1.41)	BANK MUSCAT	0.552	593	4.11%	=
AL ANWAR CERAMIC TILES	0.424	(0.006)	(1.40)	AL BATINAH POWER	0.197	590	4.09%	13
AL MADINA TAKAFUL	0.087	(0.001)	(1.14)	AL SUWADI POWER	0.196	557	3.86%	10
								19

Key Announcements

Event Date	Company	Event	Details
01-Jul-15	BANK DHOFAR	Merger Proposal	Bank Dhofar announces it has entered into a non-binding Memorandum of Understanding (MoU) with Bank Sohar and that both parties have agreed to proceed with Due Diligence Process, subject to the regulatory approvals.
01-Jul-15	OMINVEST	Update on the Merger	the Merger between Oman International Development and Investment Company SAOG ("OMINVEST") and Oman National Investment Corporation Holding SAOG ("ONIC"), OMINVEST would like to inform they received Central Bank of Oman approval on the merger.

Sector Name	Bloomberg	No of Co.	Current	Previous	Points	DTD	Points	MTD	Points	YTD
	Code				Daily	%	Monthly	%	Yearly	%
Financial Sector	BKINV	16	7,765.92	7,740.25	26	0.33	26	0.33	56	0.72
Industry Sector	INDSI	6	8,331.14	8,329.73	1	0.02	1	0.02	(35)	(0.42)
Services Sector	SINSI	8	3,452.86	3,468.00	(15)	(0.44)	(15)	(0.44)	(22)	(0.64)

Main Indicators - Sectors	Beta	52-Week		Main Indicators	
		High	Low	P/Ex	P/Bx
MSM 30		7,551.42	5,401.51	9.72	1.65
Financial Sector	1.17	9,520.96	6,487.82	4.18	1.26
Industry Sector	0.69	11,402.45	7,255.60	13.82	2.14
Services Sector	0.54	3,838.10	3,194.42	11.71	2.21

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*

	Offer Turnover %	Bid Turnover %	
MSM30 Index	49%	51%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
PHOENIX POWER	1,217.6	75%	25%
OMAN TELECOMMUNICATION	429.8	44.4%	56%
BANK MUSCAT	327.0	90.7%	9%
BANK SOHAR	296.1	62.0%	38%

* Cash in as % of total turnover (Bid To / (Bid To + Offer To))*100

Top Five Daily Deals

Company	Quantity	Price	Trans. Value
	No.	RO	Type
Phoenix Power	863,507	0.151	Buy 130,390
Bank Sohar	620,000	0.186	Buy 115,320
Al Suwadi Power	431,456	0.196	Buy 84,565
Al Batinah Power	430,063	0.197	Buy 84,722
National Gas	315,928	0.350	Sell 110,575

* Excluding Special Deals (Source: Mubasher)

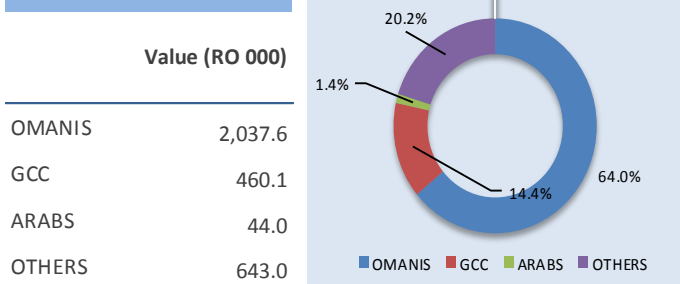
Index Stocks - Up in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
Oman Cables Industry	1.34%	0.44%	0.88%
-	-	-	-
-	-	-	-

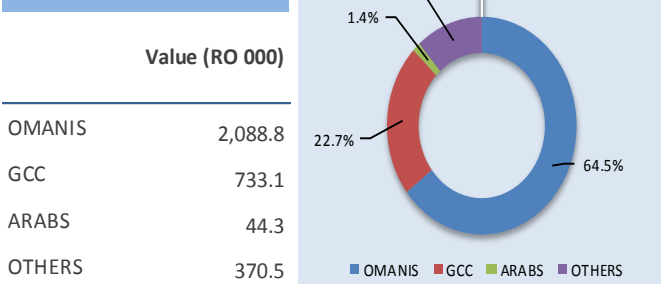
Index Stocks - Down in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
Oman Investment	-0.83%	-1.26%	-9.75%
-	-	-	-
-	-	-	-

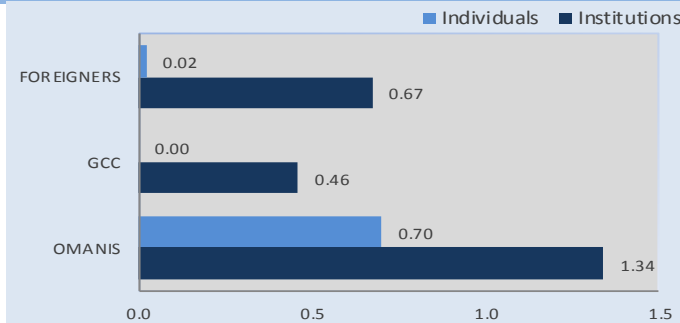
Nationality Trading - Buy



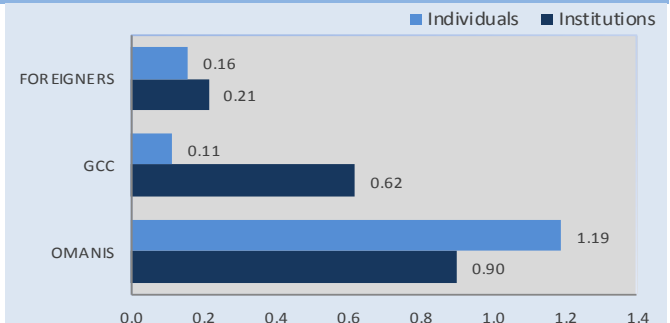
Nationality Trading - Sell



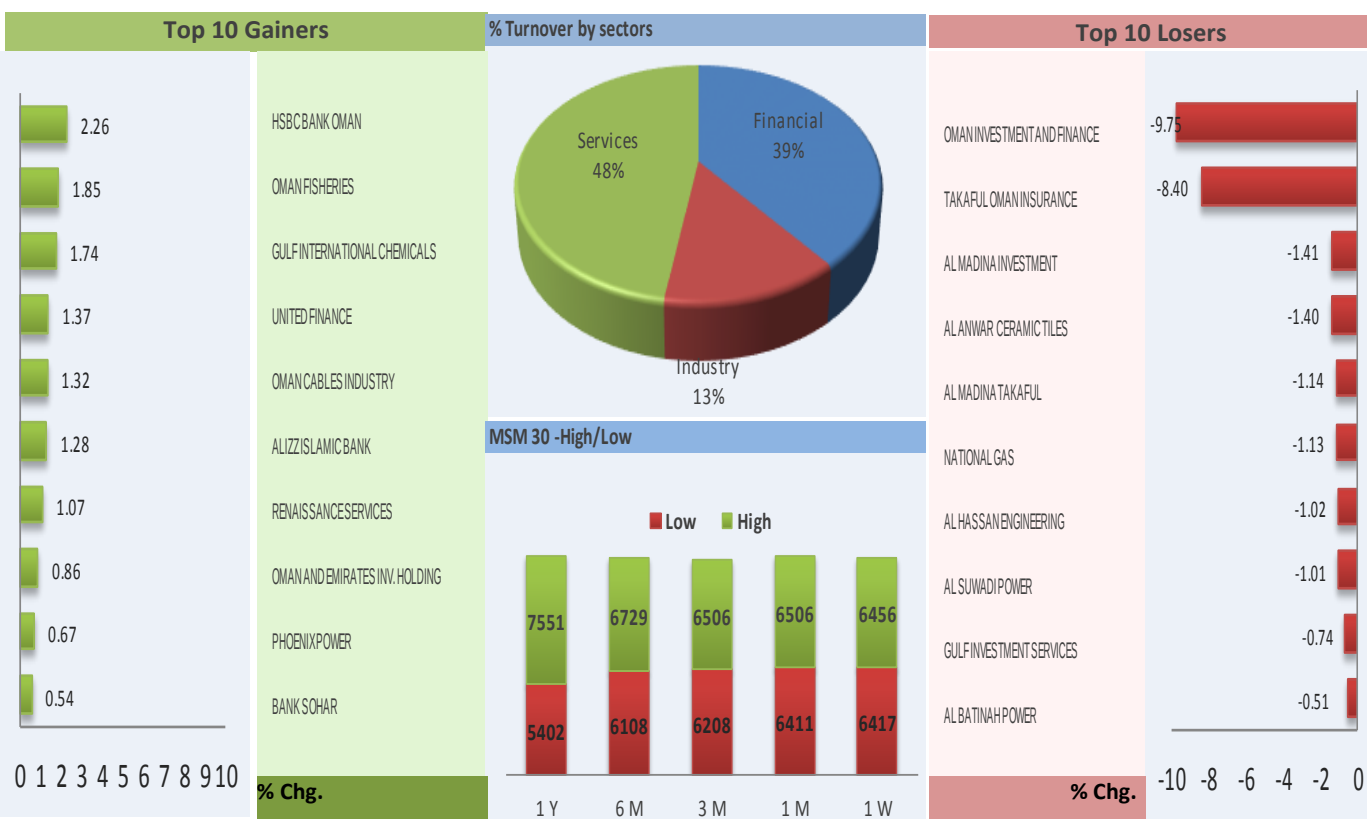
Buy Side (In RO mn)



Sell Side (In RO mn)



MSM 30 six month close(In Blue) & turnover Vs MA10 (In Green)



Six month Sectoral Performance



Market performance and value indicators

Financial Sector



Financial Sector	Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
				Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Financial Sector	Banking	BANKMUSCAT SAOG	BKMB	1,265,086,074	0.552	593,018	0.747	0.467	0.36	0.00	0.36	-0.41	1.09	7.55x	1.00x	4.31	43.30	8.88%	18.67%
		BANK DHOFAR SAOG	BKDB	432,523,993	0.280	2,300	0.348	0.243	0.00	0.00	0.00	-9.04	0.89	6.36x	1.31x	1.55	11.78	15.26%	16.30%
		NATIONAL BANK OF OMAN SAOG	NBOB	450,478,644	0.336	155,656	0.373	0.249	0.00	0.00	0.00	16.96	1.13	4.96x	1.16x	4.60	12.64	22.62%	-4.37%
		HSBC BANK OMAN	HBMO	272,042,539	0.136	15,000	0.184	0.110	2.26	2.26	2.26	-3.55	1.04	6.10x	0.90x	4.07	3.78	22.45%	36.51%
		BANK SOHAR	BKSB	268,107,840	0.186	1,591,132	0.253	0.155	0.54	0.54	0.54	-9.24	1.14	8.01x	1.18x	1.99	6.59	-17.20%	7.49%
		AHLI BANK	ABOB	306,382,771	0.215	2,100	0.236	0.159	0.00	0.47	0.00	-3.47	1.04	12.08x	1.49x	#N/A/N/A	6.82	12.63%	13.47%
		BANK NIZWA	BKNZ	111,000,000	0.074	339,871	0.096	0.071	0.00	1.37	0.00	-7.50	0.71	-	0.85x	-	-1.61	-18.97%	-8.00%
		AL IZZ ISLAMIC BANK	BKIZ	79,000,000	0.079	21,000	0.104	0.078	1.28	-1.25	1.28	-15.96	0.45	-	0.88x	-	-1.57	6.79%	46.44%
	Insurance	OMAN UNITED INSURANCE CO	OUIS	28,900,000	0.289	-	0.460	0.237	0.00	1.76	0.00	2.85	1.53	9.97	1.16x	7.61	1.05	-38.78%	-
		OMAN NATIONAL INVESTMENT CO	ONIC	83,243,160	0.480	1,042	0.484	0.23	0	1.69	0.00	51.90	1.60	11.43x	1.29x	4.15	1.26	-48.48%	-47.71%
		MUSCAT NATIONAL HOLDING	MNHI	9,300,000	1.860	-	1.950	1.75	0.00	0.00	0.00	0.00	0.35	16.17x	0.61x	2.69	0.33	-	-143.33%
		DHOFAR INSURANCE	DICS	42,000,000	0.210	-	0.240	0.19	0.00	0.00	0.00	-8.70	0.55	7.51x	1.14x	4.52	1.00	-55.06%	355.09%
		AL MADINA TAKAFUL INSURANCE	AMAT	15,225,000	0.087	100,944	0.130	0.072	-1.14	-3.33	-1.14	-1.14	-	17.06x	0.71x	-	0.66	-2.80%	-294.94%
		TAKAFUL OMAN	TAOI	10,900,000	0.109	19,280	0.121	0.09	-8.40	-8.40	-8.40	11.22	-	-	-	-	0.64	-	-
	Finance & Leasing	MUSCAT FINANCE	MFCI	36,233,056	0.144	-	0.150	0.132	0.00	-0.69	0.00	3.68	0.34	5.89x	1.11x	5.11	1.26	15.27%	30.00%
		NATIONAL FINANCE CO	NFCI	39,221,048	0.149	-	0.151	0.137	0.00	0.00	0.00	1.82	0.43	7.23x	1.04x	6.55	1.38	13.52%	-9.35%
		UNITED FINANCE CO	UFCI	45,993,211	0.148	438,831	0.151	0.111	1.37	-1.33	1.37	22.97	0.70	9.03x	1.15x	4.19	1.13	1.13%	-22.66%
		OMAN ORIX LEASING CO.	ORXL	36,207,606	0.150	-	0.154	0.137	0.00	0.00	0.00	4.39	0.36	8.07x	1.16x	6.47	1.25	24.33%	-8.17%
		AL-OMANIYA FINANCIAL SERVICE	AOFS	74,967,137	0.320	-	0.337	0.291	0.00	0.00	0.00	-1.09	0.37	11.56x	1.22x	4.60	1.40	6.70%	-34.96%
		TAAGEER FINANCE	TFCI	37,531,320	0.148	-	0.172	0.135	0.00	0.00	0.00	-1.33	0.75	5.32x	1.21x	6.76	1.00	14.14%	-5.48%
	Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,725,000	0.121	-	0.167	0.14	0.00	0.00	0.00	3.13	0.41	147.98x	2.30x	#N/A/N/A	0.02	-87.41%	-147%
		GLOBAL FIN INVESTMENT	GFIC	23,800,000	0.119	-	0.141	0.1	0.00	0.00	0.00	-2.46	0.72	-	0.78x	4.20	-0.46	-77050.00%	647.09%
		OMINVEST	OMVS	177,800,304	0.480	250	0.486	0.34	0.00	0.00	0.00	26.92	0.81	11.41x	1.38x	3.44	5.66	26.75%	406.45%
		NATIONAL SECURITIES	NSCI	3,440,000	0.120	-	0.175	0.16	0.00	0.00	0.00	7.50	0.50	-	2.11x	#N/A/N/A	-0.24	-426.53%	-48.80%
		GULF INVESTMENTS SERVICES	GISI	18,453,773	0.135	61,254	0.282	0.11	-0.74	0.00	-0.74	-4.93	1.82	135.00x	1.09x	4.44	0.39	-0.79%	-1.26%
		FINANCIAL CORP/THE	FINC	7,913,386	0.113	-	0.136	0.11	0.00	0.00	0.00	-9.60	0.45	-	0.93x	#N/A/N/A	-0.09	-135.54%	-84.67%
		DHOFAR INTL DEVELOPMENT	DIDI	116,300,800	0.472	-	0.518	0.464	0.00	-2.48	0.00	-0.26	0.51	8.89x	1.07x	3.40	3.59	-22.96%	-1227.26%
		AL BATINAH DEV & INV	DBIH	3,600,000	0.070	10,000	0.215	0.096	0.00	-4.00	0.00	-4.00	1.48	-	1.12x	4.10	0.19	-69.67%	58.88%
		AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	1.135	1.135	0.00	0.00	0.00	0.00	0.33	-	1.30x	#N/A/N/A	-0.08	165.79%	63.56%
		AL ANWAR HOLDINGS SAOG	AACT	26,230,500	0.201	117,510	0.296	0.122	0.50	-2.90	0.50	21.02	1.76	4.55x	1.18x	4.28	0.94	-	-
		OMAN & EMIRATES INV(OM)50%	OEIO	14,259,375	0.117	82,500	0.245	0.098	0.86	0.00	0.86	-4.88	1.78	-	0.66x	#N/A/N/A	0.13	-88.45%	-103.74%
		AI MADINA INVESTMENT CO.	AMII	14,500,597	0.165	269,376	0.110	0.053	-1.41	-10.26	-1.41	-6.67	1.68	10.00x	0.58x	7.14	3.75	-	-415.20%
		AL SHARQIYA INVEST HOLDING	SIHC	10,890,000	-	-	0.229	0.095	0.00	-0.82	0.00	-3.18	1.84	16.96x	0.60x	3.97	0.71	-2.91%	-358.54%
		AVERAGE		4,077,432,134										20.38x	1.11x	4.53			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



Sub Sector	Name of Company	MKT Code	RO Capitalization	Close Price	Volume	52-Wk		Share Performance %				BETA 1Y	Share Latest Ratio			N/P (RO'mn)		
						High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD		P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	-	-	0.00	0.00	0.00	0.00	0.33	5.97x	0.99x	4.00	0.21	-5.29%	-
	SWEETS OF OMAN	OSCI	9,380,000	1.340	-	1.350	1.245	0.00	-0.37	0.00	-0.37	0.39	11.77x	2.42x	3.75	0.05	-67.79%	-84.14%
	DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	0.260	0.260	0.00	0.00	0.00	0.00	0.33	33.08x	1.19x	3.85	-0.04	-551.02%	-49.43%
	NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	-0.06	134.30%	70.78%
	OMAN REFRESHMENT CO	ORCI	125,000,000	2.500	-	2.520	2.400	0.00	0.00	0.00	2.04	0.34	13.04x	4.07x	4.00	1.18	-28.36%	-50.80%
	NATIONAL MINERAL WATER	NMWI	1,328,382	0.066	19,399	0.080	0.041	0.00	0.00	0.00	10.00	0.27	-	-	#N/A N/A	-0.08	-65.50%	-0.97%
	AREEJ VEGETABLE OILS	AVOI	25,346,000	5.510	-	5.600	5.000	0.00	0.00	0.00	0.00	0.32	11.30x	2.13x	6.35	1.05	17.68%	-1766.67%
	OMAN FOODS INTERNATIONAL SOA	NRCI	952,000	-	-	0.518	0.476	0.00	0.00	0.00	-8.11	0.20	-	1.02x	#N/A N/A	0.07	-175%	-124.67%
	OMAN FLOUR MILLS	OFMI	79,065,000	0.502	2,000	0.640	0.484	0.00	0.00	0.00	-14.33	0.33	10.04x	1.34x	4.98	2.44	21.41%	27.16%
	SALALAH MILLS CO	SFMI	72,003,775	1.495	-	1.510	1.370	0.00	0.00	0.00	0.34	0.37	15.12x	3.13x	4.35	1.26	-25.72%	28.14%
	OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	1.000	1.000	0.00	0.00	0.00	0.00	0.33	-	3.82x	#N/A N/A	-0.07	64.29%	-1.43%
	DHOFAR CATTLEFEED	DCFI	13,937,000	0.181	-	0.218	0.145	0.00	0.00	0.00	-2.16	0.78	-	0.34x	#N/A N/A	-0.10	-94.3%	-90.46%
	OMAN AGRICULTURAL DEV	OADI	1,595,000	0.530	-	1.450	1.450	0.00	0.00	0.00	0.00	0.33	1.36x	0.66x	#N/A N/A	-	-	-
	OMAN FISHERIES CO	OFCI	6,875,000	0.055	20,000	0.097	0.050	1.85	-1.79	1.85	-19.12	0.96	-	0.52x	#N/A N/A	-0.68	311.4%	35.12%
	DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	-	-	0.00	0.00	0.00	0.00	0.33	-	6.10x	#N/A N/A	-0.24	-	-
	SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	1.35x	0.21x	#N/A N/A	0.22	79.11%	194.72%
	A'SAFFA FOODS SAOG	SPFI	103,200,000	0.860	-	0.960	0.660	0.00	0.00	0.00	10.82	0.58	18.89x	3.16x	2.09	1.59	-12.17%	46.29%
	GULF MUSHROOM COMPANY	GMPI	11,541,239	0.386	-	0.391	0.364	0.00	0.00	0.00	-0.33	0.37	31.45x	2.08x	#N/A N/A	0.15	49.46%	57.86%
	OMAN CEMENT CO	OCOI	174,700,791	0.528	-	0.788	0.430	0.00	-0.38	0.00	1.93	1.00	9.36x	1.24x	5.68	3.83	3.67%	-431.21%
	RAYSUT CEMENT CO	RCCI	304,000,000	1.520	4,076	2.215	1.300	0.00	0.00	0.00	-8.98	1.14	12.06x	2.28x	4.93	6.03	-26.76%	-7.99%
Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	7,295,176	0.097	23,500	0.165	0.084	-1.02	-4.90	-1.02	-2.02	1.45	-	0.85x	#N/A N/A	-1.48	3.93%	-541.13%
	GALFAR ENGINEERING&CONTRACT	GECS	84,720,228	0.122	48,092	0.247	0.091	0.00	-3.17	0.00	-16.65	1.78	-	0.49x	#N/A N/A	1.26	-9.71%	-157.98%
Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,338,000	0.223	-	0.295	0.220	0.00	0.00	0.00	-24.41	0.37	-	0.24x	#N/A N/A	-0.06	-41.90%	-
	MUSCAT THREAD MILLS CO	MTMI	1,863,046	0.126	-	0.147	0.123	0.00	0.00	0.00	-14.44	0.32	11.72x	1.02x	#N/A N/A	0.03	-14.74%	-518.07%
Mining	GULF STONE	GSCI	3,993,000	0.110	-	0.110	0.082	0.00	0.00	0.00	34.15	0.18	17.46x	0.94x	9.09	0.01	-87.81%	-85.48%
	OMAN CHROMITE	OCCI	10,920,000	3.640	-	3.635	3.635	0.00	0.00	0.00	0.00	0.34	34.34x	2.70x	4.67	0.19	2.68%	-228.7%
	AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	0.760	0.700	0.00	0.00	0.00	0.00	0.33	24.93x	1.58x	0.67	0.59	40.1%	28.0%
Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	3,315,000	0.039	-	0.060	0.034	0.00	0.00	0.00	8.33	1.09	-	0.59x	#N/A N/A	0.04	-128.2%	-105.3%
	CEMENT & GYPSUM PRO	CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
	NATL ALUMINIUM PRODUCTS	NAPI	9,400,006	0.280	-	0.370	0.238	0.00	0.00	0.00	-13.04	0.87	10.45x	1.18x	4.69	0.17	3.8%	-22.8%
	ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A N/A	-0.05	6.1%	-18.7%
	AL-ANWAR CERAMIC TILE CO	AACT	125,594,601	0.424	20,000	0.488	0.277	-1.40	-1.40	-1.40	1.35	1.14	13.25x	3.36x	4.91	2.11	-5.1%	-30.1%
	AL JAZEERA STEEL PRODUCTS CO	ATMI	29,975,510	0.240	4,177	0.480	0.235	0.00	0.00	0.00	-28.57	0.71	7.50x	0.79x	9.17	0.55	-67.1%	7.7%
	OMAN CERAMIC COM	OMCI	851,488	0.450	-	0.494	0.450	0.00	0.00	0.00	0.00	0.32	6.62x	0.81x	#N/A N/A	0.01	-74.7%	-79.4%
Paper, Glass & Packaging	AL MAHA CERAMICS CO SAOC	AMCI	29,295,000	0.558	4,500	0.674	0.360	0.00	0.00	0.00	11.39	-	-	-	-	0.64	-	-
	TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
	OMAN PACKAGING	OPCI	7,589,991	0.234	-	0.260	0.234	0.00	0.00	0.00	-10.00	0.37	8.51x	1.51x	4.27	0.13	2866.7%	-
	FLEXIBLE IND PACKAGES	FIPC	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	-	-	-
	GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	0.390	0.390	0.00	0.00	0.00	0.00	0.33	1.42x	0.16x	#N/A N/A	0.11	-	-
	PACKAGING CO LTD	PCLI	1,428,000	0.476	-	0.476	0.476	0.00	0.00	0.00	0.00	0.36	13.12x	0.19x	#N/A N/A	0.07	-511.3%	169.7%
	COMPUTER STATIONERY INDS	CSII	2,600,000	0.260	-	0.290	0.235	0.00	0.00	0.00	2.36	0.31	7.11x	1.16x	7.69	0.16	50.9%	212.2%
Chemicals	AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
	MAJAN GLASS COMPANY	MGCI	9,245,126	0.220	-	0.286	0.220	0.00	-7.17	0.00	-11.29	0.29	56.63x	0.77x	#N/A N/A	0.24	-290.1%	-169.9%
	GULF INTERNATIONAL CHEMICALS	GICI	4,914,000	0.234	20,000	0.277	0.108	1.74	0.00	1.74	53.95	1.27	6.88x	1.75x	9.40	0.31	199.8%	16.6%
	OMAN CHLORINE	OCHL	34,376,133	0.530	-	0.568	0.524	0.00	0.00	0.00	0.09	0.34	-	1.68x	1.80	0.59	-11.4%	54.5%
Pharmaceuticals	NATIONAL DETERGENTS/THE	NDTI	11,907,000	0.700	-	0.700	0.696	0.00	0.00	0.00	0.00	0.33	16.28x	0.93x	5.71	0.18	-32.0%	105.7%
	NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	0.110	0.100	0.00	0.00	0.00	0.00	0.33	5.31x	0.87x	16.00	0.28	17.7%	28.7%
	OMAN FIBER OPTICS	OFOI	32,969,954	5.255	-	5.280	4.087	0.00	0.10	0.00	9.78	0.28	4.21x	1.99x	5.79	0.24	-29.9%	-88.1%
	VOLTAMP ENERGY SAOG	VOES	26,015,000	0.430	110	0.448	0.330	0.00	1.90	0.00	15.59	0.86	5.08x	1.61x	5.81	0.51	33.7%	55.0%
Electrical & Mechanical	OMAN CABLES INDUSTRY	OCAI	206,310,000	2.300	96,752	2.640	1.540	1.32	3.14	1.32	20.10	0.97	10.60x	2.71x	3.91	4.78	57.4%	-2.0%
AVERAGE			1,631,998,486										13.63x	1.59x	5.50			

Source: Bloomberg.

Market performance and value indicators

Services Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Services Sector	Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,301,250,000	1.735	247,738	1.810	1.470	0.00	-0.29	0.00	2.36	0.92	10.84x	2.37x	6.61	34.56	0.60%	30.45%
		OOREDOO	ORDS	505,132,722	0.776	65,664	0.796	0.530	0.52	-0.51	0.52	23.57	1.13	12.72x	2.74x	4.90	10.66	20.66%	27.79%
	Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,976,860	10.495	-	10.500	9.700	0.00	0.00	0.00	-0.05	0.35	13.94x	1.24x	6.67	0.99	-2.66%	6.24%
		UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	6.45x	0.82x	13.18	0.41	-34.28%	42.18%
		AL BATINAH HOTELS	BAHS	4,074,596	1.125	-	-	-	0.00	0.00	0.00	0.00	0.38	27.92x	0.97x	4.44	0.08	-	-
		AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	-	1.22x	#N/A/N/A	0.03	-	-1.43%
		OMAN HOTELS & TOURISM CO	OHTS	12,980,000	0.236	-	0.236	0.228	0.00	0.00	0.00	3.51	0.33	5.16x	0.41x	#N/A/N/A	0.85	7.76%	-
		HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
		SAHARA HOSPITALITY	SAHS	14,583,333	2.500	-	2.500	2.500	0.00	0.00	0.00	2.04	0.34	6.28x	0.92x	6.00	0.62	39.63%	22.97%
		DHOFAR TOURISM	DTCS	13,695,500	0.490	-	-	-	0.00	0.00	0.00	0.00	0.33	-	0.29x	#N/A/N/A	-0.23	-32.59%	-33.67%
		SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	1.380	1.380	0.00	0.00	0.00	0.00	0.33	11.40x	0.94x	8.70	0.22	-	-
	Logistics	PORT SERVICE CORPORATION	PSCS	20,433,600	0.215	-	0.502	0.200	0.00	0.00	0.00	-39.27	0.63	3.25x	0.58x	14.29	-0.47	-124.20%	-106.13%
		SALALAH PORT SERVICES	SPSI	116,536,320	0.648	-	0.660	0.632	0.00	0.00	0.00	0.00	0.36	24.00x	2.48x	2.31	1.33	-21.99%	71.83%
	Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	195,250,000	2.000	-	2.110	1.900	0.00	0.00	0.00	0.00	0.33	16.39x	7.33x	4.60	2.59	-2.59%	-20.00%
		OMAN OIL MARKETING COMPANY	OOMS	137,449,509	2.230	-	2.275	2.200	0.00	0.00	0.00	-0.45	0.35	12.53x	2.86x	2.69	2.64	9.64%	-9.29%
		AL MAHA PETROLEUM PRODUCTS M	MHAS	151,110,000	2.190	7,500	2.550	2.100	0.00	0.00	0.00	-0.68	0.39	14.13x	3.47x	5.02	2.55	-1.20%	33.53%
		NATIONAL GAS CO	NGCI	17,500,000	0.350	357,608	0.747	0.350	-1.13	-8.38	-1.13	-30.17	0.93	10.91x	1.14x	3.25	0.42	-	21.13%
		MUSCAT GASES COMPANY SAOG	MGMC	24,840,000	0.828	-	0.860	0.800	0.00	0.00	0.00	0.00	0.34	20.20x	3.88x	4.88	0.34	-24.34%	39.63%
	Education & Training	DHOFAR UNIVERSITY	DHUS	20,510,000	1.465	-	1.465	1.260	0.00	0.00	0.00	0.00	0.38	8.52x	1.07x	#N/A/N/A	0.32	-	-57.01%
		MAJAN COLLEGE	BACS	15,000,000	0.500	-	0.550	0.470	0.00	0.00	0.00	0.00	0.32	7.45x	1.90x	6.00	0.47	-	-43.75%
		NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	-	-	0.00	0.00	0.00	0.00	0.33	31.54x	3.93x	#N/A/N/A	-0.01	-	-
		OMAN EDUCATION & TRAINING IN	OETI	10,150,000	0.145	-	0.150	0.128	0.00	0.00	0.00	5.84	0.15	6.33x	0.65x	4.83	0.04	-	-
	Energy	AL KAMIL POWER CO	KPCS	30,030,000	0.312	-	0.314	0.300	0.00	0.00	0.00	1.30	0.52	15.60x	1.30x	32.05	0.60	-0.67%	-15.72%
		DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
		SOHAR POWER CO	SHPS	83,983,800	0.380	-	0.410	0.324	0.00	0.00	0.00	1.06	0.51	19.31x	7.39x	4.95	0.36	-41.21%	-53.30%
		UNITED POWER CO	UECS	6,120,000	1.560	-	2.045	1.160	0.00	0.00	0.00	17.74	0.36	10.19x	1.11x	19.23	0.27	40.41%	-50.91%
		ACWA POWER BARKA SAOG	APBS	134,400,000	0.840	-	0.852	0.700	0.00	0.00	0.00	3.45	0.49	12.17x	2.79x	5.00	1.86	-16.73%	-28.78%
		OMAN NATIONAL ENGINEERING AN	ONES	23,400,000	0.260	-	0.288	0.242	0.00	0.00	0.00	-5.03	0.40	12.86x	1.09x	5.13	0.58	-15.46%	224.60%
		SHARQIYAH DESALINATION CO SA	SHRQ	24,450,540	0.000	-	3.750	2.933	0	0.00	0.00	10.29	0.77	18.72x	3.94x	-	0.13	-	-
		SMN POWER HOLDING SAOG	SMNP	140,543,462	0.704	1,310	0.704	0.540	0.00	2.92	0.00	6.67	0.49	16.37x	13.43x	5.97	1.64	-	-
		SEMBCORP SALALAH POWER & WAT	SSPW	246,279,563	0.000	-	2.655	1.825	0.00	-0.39	0.00	15.96	-	19	3.30x	-	2.72	-	-
		AL BATINAH POWER	BATP	132,952,824	0.197	590,375	0.208	0.155	-0.51	-2.48	-0.51	15.20	-	24	2.25x	-	-3.23	-	-
		AL SUWADI POWER	SUWP	140,023,643	0.197	556,757	0.209	0.155	-1.01	-2.00	-1.01	14.62	-	26	2.14x	-	-3.39	-	-
		PHOENIX POWER CO SAOC	PHCP	219,390,219	0.150	8,122,104	0.155	0.110	0.67	0.67	0.67	-	-	-	-	-	0.00	-	-
	Diversified	RENAISSANCE SERVICES SAOG	RNSS	79,832,730	0.283	8,229	0.752	0.280	1.07	0.00	1.07	-40.30	1.13	5.68x	0.46x	3.53	-0.73	-120.65%	-112.77%
		AL JAZEERA SERVICES	AJSS	50,427,674	0.370	-	0.490	0.252	0.00	0.00	0.00	23.33	1.19	8.41x	1.88x	5.41	1.11	2.98%	-
		OMAN INTL MARKETING	OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	0.00	0.33	-	1.99x	#N/A/N/A	0.00	-	-89.13%
	Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	42,600,000	0.213	252,191	0.272	0.130	-9.75	-11.98	-9.75	7.04	1.49	3.85x	1.25x	11.74	1.99	26.87%	49.54%
	Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	AVERAGE			3,971,436,339										13.83x	2.44x	7.65			

Source: Bloomberg.



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