



Al Arabi Daily MSM Report

No. of Issue: 1604

Date: 22/06/2016



صندوق عُمان العربي للأسواق الخليجية

Oman Al Arabi GCC Markets Fund

للإستفادة من خبرتنا
Benefit from our expertise

Oman Al Arabi GCC Markets Fund

As of

16-Jun-2016

Weekly NAV

OMR

0.943

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,041.09	1,042.75	(1.66)	(0.16)	(1.10)	1.18
Al Arabi GCC 50 Index	1,075.99	1,073.27	2.72	0.25	3.69	0.89
Al Arabi MENA 200 Index	946.79	946.34	0.45	0.05	2.85	(0.68)
MSM SHARIAH INDEX	882.85	882.72	0.13	0.01	1.15	3.21
MSM 30	5,788.73	5,788.38	0.35	0.01	(0.38)	7.08
Volume(In 000)	13,711	9,881	3,829.54	38.76		
Value traded (In OMR 000)	2,903	1,566	1,336.82	85.34		

View of the MSM:

The MSM30 index closed at 5,788.73 points, 0.01% up from the last trading session. 5 out of 41 stocks trading managed a green closing and 16 in the red zone. While 20 no changed 13.7 mn. shares traded during the day with the value reaching OMR 2.9 mn. Financial index closed at 7,289.79 points, Industry index closed 7,263.9 points and the services index closed at 3,234.79 points with percentage change of 0.23% , -0.07% , -0.35% respectively.

Top Gainers	Price	Chg	Chg
Companies	OMR	OMR	%
AHLI BANK	0.180	0.006	3.45
SHELL OMAN MARKETING	1.895	0.035	1.88
VOLTAMP ENERGY	0.428	0.006	1.42
GALFAR ENGINEERING AND CON.	0.107	0.001	0.94
AL ANWAR HOLDING	0.179	0.001	0.56

Top Co. - Value	Price	Value	Mkt.Share
Companies	OMR	in OMR 000	
BANK SOHAR	0.173	1,032	35.53%
SEBMCORP SALALAH	0.245	649	22.36%
OMAN TELECOMMUNICATION	1.600	390	13.42%
GALFAR ENGINEERING AND CON.	0.107	110	3.79%
SHELL OMAN MARKETING	1.895	96	3.31%

Market Capitalization	
(In Billion)	
OMR	USD
7.65	19.73

Top Losers	Price	Chg	Chg
Companies	OMR	OMR	%
AL HASSAN ENGINEERING	0.080	(0.002)	(2.44)
AL SUWADI POWER	0.210	(0.005)	(2.33)
AL JAZEERA SERVICES	0.218	(0.005)	(2.24)
AL ANWAR CERAMIC TILES	0.250	(0.005)	(1.96)
AL MADINA INVESTMENT	0.061	(0.001)	(1.61)

Top Co. - Volume	Price	Volume	Mkt.Share
Companies	OMR	in 000	
BANK SOHAR	0.173	5,963	43.49%
SEBMCORP SALALAH	0.245	2,650	19.33%
GALFAR ENGINEERING AND CON.	0.107	1,025	7.48%
HSBC BANK OMAN	0.098	719	5.25%
BANK NIZWA	0.076	559	4.08%

No. of Companies		
Increased	Decreased	Unchanged
↑	↓	≡
5	16	20



Sector Name	Bloomberg	No of Co.	Current	Previous	Points	DTD	Points	MTD	Points	YTD
	Code				Daily	%	Monthly	%	Yearly	%
Financial Sector	BKINV	16	7,289.79	7,272.98	17	0.23	(124)	(1.68)	813	12.54
Industry Sector	INDSI	6	7,263.90	7,268.96	(5)	(0.07)	96	1.34	493	7.28
Services Sector	SINSI	8	3,234.79	3,246.14	(11)	(0.35)	(20)	(0.61)	179	5.86
Main Indicators - Sectors		Beta	52-Week		Main Indicators					
			High	Low	P/Ex		P/Bx			
MSM 30			6,593.47	4,867.00	11.01		1.78			
Financial Sector		1.19	8,169.43	5,745.17	4.15		1.31			
Industry Sector		0.47	8,435.25	6,379.20	13.62		2.14			
Services Sector		0.55	3,543.96	2,806.89	11.35		2.21			

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows			
	Offer Turnover %	Bid Turnover %	
MSM30 Index	27%	73%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
BANK SOHAR	1,031.5	95%	5%
SEBMCORP SALALAH	649.3	87%	13%
OMAN TELECOMMUNICATION	389.6	7%	93%
GALFAR ENGINEERING AND CON.	109.9	62%	38%

* Cash in as % of total turnover {Bid To / (Bid To + Offer To)}*100

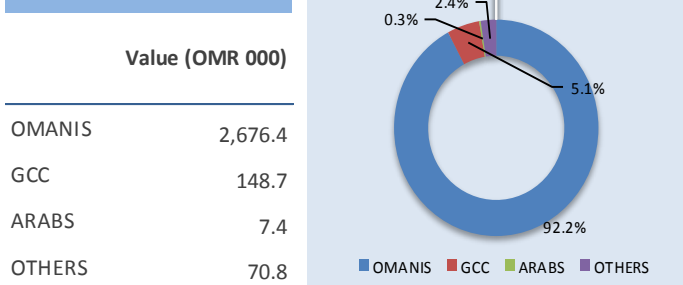
Top Five Daily Deals				
Company	Quantity	Price	Trans. Value	
	No.	OMR	Type	
Bank Sohar	3,973,624	0.173	Buy	687,437
Sembcorp Salalah	2,250,000	0.245	Buy	551,250
Galfar Engineering	323,500	0.107	Buy	34,615
HSBC Oman	237,605	0.098	Sell	23,285
Bank Nizwa	176,921	0.076	Buy	13,446

* Excluding Special Deals (Source: Mubasher)

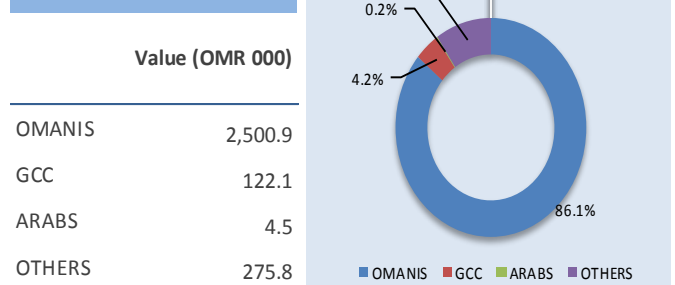
Index Stocks - Up in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

Index Stocks - Down in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
Jazeera Steel	-0.49%	-1.96%	-1.00%
-	-	-	-
-	-	-	-

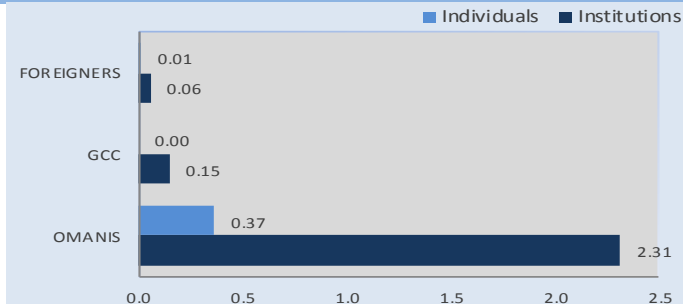
Nationality Trading - Buy



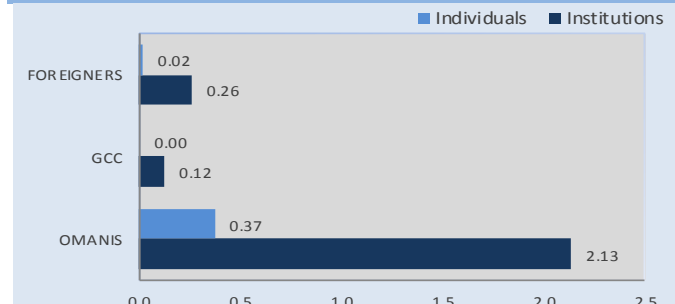
Nationality Trading - Sell



Buy Side (In OMR mn)

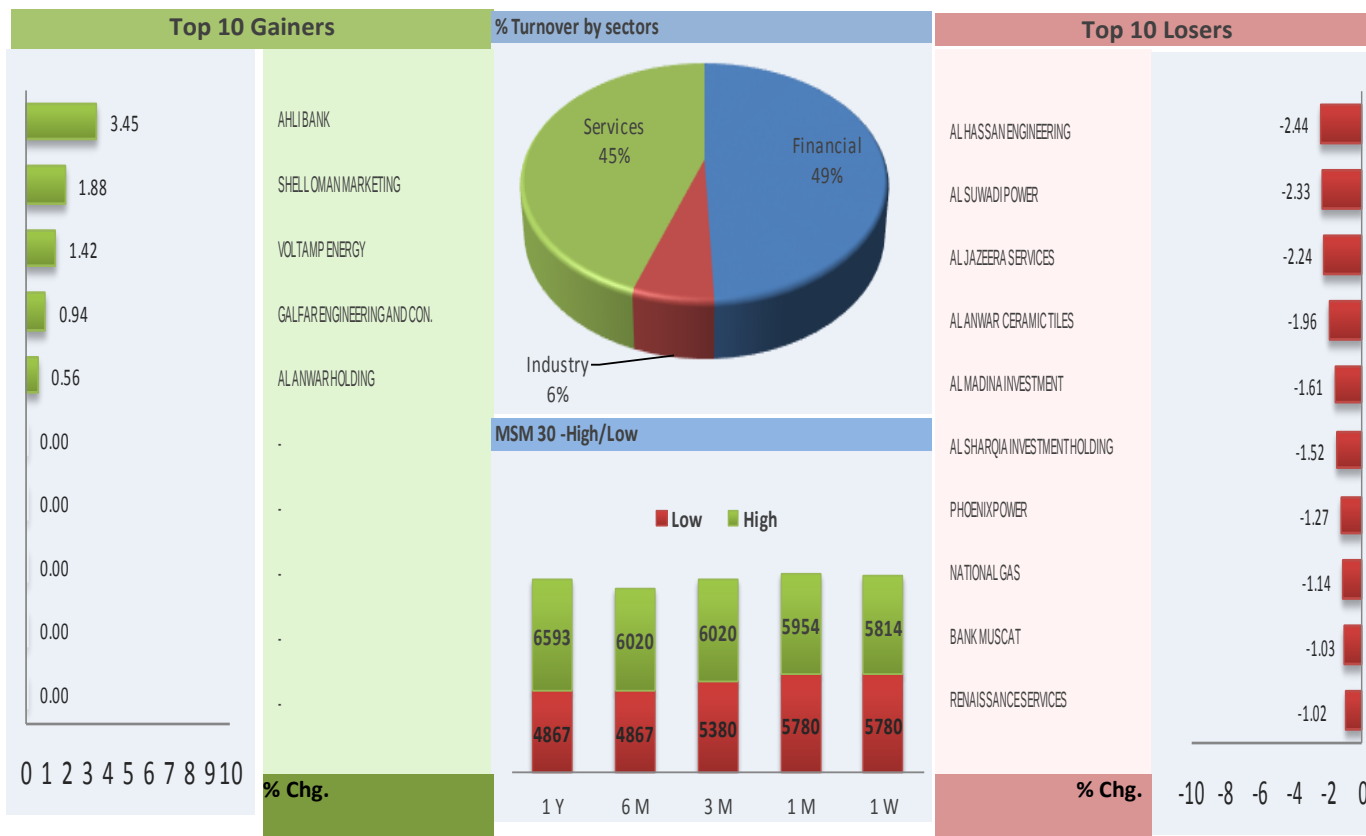
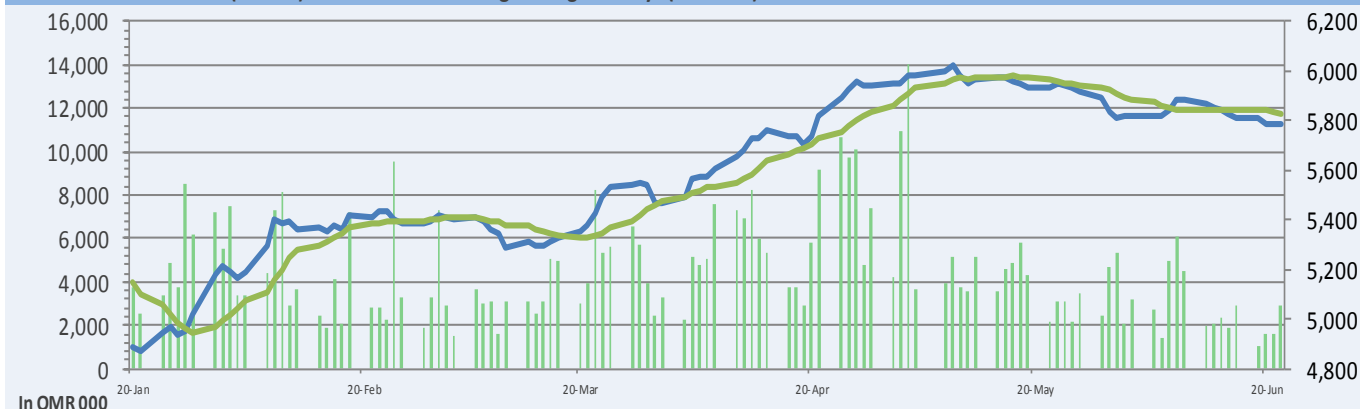


Sell Side (In OMR mn)





MSM 30 six month close (In Blue) & turnover Vs Moving Average 10 days (In Green)



Six month Sectoral Performance



Market performance and value indicators

Financial Sector



Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
			Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Banking	BANKMUSCAT SAOG	BKMB	958,560,099	0.384	166,412	0.554	0.358	-1.54	-1.54	-1.54	-14.58	1.19	5.27x	0.68x	6.20	43.75	1.03%	11.55%
	BANK DHOFAR SAOG	BKDB	394,214,725	0.232	225,000	0.264	0.187	0.00	0.00	-4.53	19.25	0.97	4.83x	1.12x	5.88	13.56	15.12%	1.41%
	NATIONAL BANK OF OMAN SAOG	NBOB	356,897,069	0.242	45,000	0.327	0.195	-0.82	-2.81	-1.22	-0.30	1.21	3.45x	0.92x	6.39	13.94	10.28%	-18.36%
	HSBC BANK OMAN	HBMO	196,030,653	0.098	719,160	0.139	0.092	0.00	-2.97	-4.85	-2.00	1.11	7.30x	0.65x	3.98	3.50	-7.33%	-28.03%
	BANK SOHAR	BKSB	277,578,386	0.173	5,962,578	0.208	0.120	0.00	-0.57	-1.70	10.19	1.38	4.24x	1.10x	2.89	4.16	-36.81%	-35.50%
	AHLI BANK	ABOB	256,506,506	0.180	165,000	0.228	0.168	3.45	6.51	2.86	-8.16	0.92	9.23x	1.16x	5.59	7.03	2.98%	17.95%
	BANK NIZWA	BKNZ	114,000,000	0.076	559,325	0.082	0.060	0.00	0.00	1.33	8.57	0.86	-	0.90x	-	-0.47	-71.08%	-54.82%
	AL IZZ ISLAMIC BANK	BKIZ	58,000,000	0.058	201,810	0.080	0.052	0.00	-1.69	1.75	-9.38	0.74	-	0.68x	-	-1.29	-17.70%	14.71%
Insurance	OMAN UNITED INSURANCE CO	OUIS	24,700,000	0.247	160,700	0.324	0.157	0.00	-0.40	-1.20	13.82	1.70	5.46	0.95x	9.72	2.33	121.12%	-
	MUSCAT NATIONAL HOLDING	MNHI	9,000,000	1.800	-	1.860	1.8	0.00	0.00	0.00	-3.23	0.35	120.00x	0.59x	2.78	0.32	-	-241.94%
	DHOFAH INSURANCE	DICS	41,200,000	0.206	-	0.208	0.197	0.00	0.00	0.00	0.49	0.36	267.53x	1.19x	#N/A	-0.58	-58500.00%	-26.00%
	AL MADINA TAKAFUL CO SAOC	AMAT	12,950,000	0.074	5,000	0.098	0.068	0.00	0.00	0.00	-7.50	0.96	20.27x	0.56x	-	0.46	-29.32%	-173.06%
	TAKAFUL OMAN	TAOI	12,000,000	0.120	-	0.129	0.095	0.00	0.00	0.00	20.00	0.63	5.74x	0.99x	-	1.00	-	-
Finance & Leasing	MUSCAT FINANCE	MFCI	31,205,723	0.117	-	0.142	0.115	0.00	0.00	-5.65	-8.13	0.34	3.98x	0.91x	8.06	1.21	-3.97%	35.76%
	NATIONAL FINANCE CO	NFCI	37,415,301	0.138	-	0.148	0.129	0.00	0.00	0.00	6.07	0.43	6.25x	0.92x	8.44	1.43	3.99%	-18.45%
	UNITED FINANCE CO	UFCI	50,250,693	0.154	-	0.155	0.097	0.00	0.00	-0.65	24.38	0.73	9.40x	1.19x	6.18	1.15	2.04%	-22.06%
	OMAN ORIX LEASING CO.	ORXL	28,116,413	0.112	1,298	0.144	0.112	0.00	-1.75	-2.61	-15.59	0.30	5.25x	0.81x	7.73	1.32	5.45%	-6.54%
	AL-OMANIYA FINANCIAL SERVICE	AOFS	75,913,737	0.300	-	0.301	0.27	0.00	0.00	0.00	-0.32	0.35	11.43x	1.18x	5.50	1.43	2.36%	-30.79%
	TAAGEER FINANCE	TFCI	31,698,750	0.125	5,000	0.150	0.125	-0.79	-0.79	-1.57	-3.85	0.53	4.60x	0.96x	7.52	1.07	6.39%	-20.88%
Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,725,000	0.132	-	-	-	0.00	0.00	0.00	0.00	0.33	-	2.41x	#N/A	0.02	-4.52%	-112%
	GLOBAL FIN INVESTMENT	GFIC	27,200,000	0.136	-	0.205	0.1	0.00	0.00	-2.86	22.52	0.61	16.52x	0.85x	3.68	0.56	68.80%	-4.71%
	OMINVEST	OMVS	362,400,806	0.570	80,000	0.570	0.365	0.00	0.00	0.71	48.30	0.74	16.77x	1.70x	1.53	7.07	25.00%	36.43%
	NATIONAL SECURITIES	NSCI	3,380,000	0.092	-	0.169	0.169	0.00	0.00	0.00	0.00	0.35	-	3.83x	#N/A	-0.07	-70.93%	-
	GULF INVESTMENTS SERVICES	GISI	16,363,002	0.115	-	0.146	0.074	0.00	-0.86	-4.17	27.78	1.77	-	0.97x	#N/A	0.44	0.12%	-1.55%
	FINANCIAL CORP/THE	FINC	7,913,386	0.113	-	0.112	0.112	0.00	0.00	0.00	0.00	0.33	-	1.03x	#N/A	-0.09	-5.33%	-
	DHOFAH INTL DEVELOPMENT	DIDI	98,560,000	0.400	-	0.484	0.37	0.00	0.00	0.00	0.50	0.45	9.09x	0.84x	3.75	4.15	15.50%	123.53%
	AL BATINAH DEV & INV	DBIH	2,760,000	0.061	-	0.135	0.07	0.00	0.00	5.75	17.95	1.47	-	0.81x	#N/A	0.12	-33.65%	30850.00%
	AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.42x	#N/A	-0.05	-39.60%	-8.27%
	AL ANWAR HOLDINGS SAOG	AACT	26,863,425	0.179	282,058	0.208	0.116	0.56	-4.28	-9.25	26.50	1.76	6.70x	1.04x	4.79	2.71	-	-
	OMAN & EMIRATES INV(OM)50%	OEIO	16,453,125	0.135	17,753	0.168	0.078	0.00	-3.57	0.00	50.00	1.65	-	0.77x	#N/A	3.06	2305.58%	-281.02%
	AI MADINA INVESTMENT CO.	AMII	12,636,234	0.165	171,550	0.080	0.049	-1.61	-1.61	-3.17	12.96	1.38	15.25x	0.50x	8.20	2.33	-37.81%	-995.17%
	AL SHARQIYA INVEST HOLDING	SIHC	11,880,000	-	47,395	0.170	0.078	0.00	-5.04	-1.49	43.48	1.78	33.00x	0.81x	#N/A	0.93	30.85%	-313.19%
	AVERAGE		3,568,548,032										25.72x	1.08x	5.73			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)				
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ		
Industrial Sector	Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	3.750	3.750	0.00	0.00	0.00	0.00	0.33	5.33x	0.86x	4.00	0.27	26.73%	-		
		SWEETS OF OMAN	OSCI	9,380,000	1.340	-	1.340	1.210	0.00	0.00	0.00	0.00	0.35	16.02x	2.21x	3.73	0.05	18.44%	-74.98%		
		DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	0.260	0.260	0.00	0.00	0.00	0.00	0.33	14.44x	1.17x	5.77	0.00	-90.27%	-107.52%		
		NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	-0.02	-58.20%	10.23%	
		OMAN REFRESHMENT CO	ORCI	110,000,000	2.200	-	2.500	2.100	0.00	0.00	0.00	-0.90	0.36	10.86x	3.07x	4.76	1.71	44.91%	-32.82%		
		NATIONAL MINERAL WATER	NMWI	1,207,620	0.060	-	0.066	0.060	0.00	0.00	0.00	-1.64	0.30	-	-	#N/A	N/A	0.09	-212.18%	-218.53%	
		AREEJ VEGETABLE OILS	AVOI	25,357,500	3.675	-	3.673	3.673	0.00	0.00	0.00	0.05	0.33	10.76x	1.36x	6.35	0.51	-51.48%	-1504.43%		
		OMAN FOODS INTERNATIONAL	NRCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	-	-	-	
		OMAN FLOUR MILLS	OFMI	87,885,000	0.558	2,180	0.588	0.400	0.72	0.72	1.45	30.99	0.72	8.18x	1.34x	4.74	3.11	27.05%	-7.70%		
		SALALAH MILLS CO	SFMI	70,077,258	1.455	550	1.500	1.400	-1.36	-1.36	-2.35	-2.35	0.31	14.37x	2.84x	4.47	0.87	-30.82%	-47.36%		
		OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	1.000	1.000	0.00	0.00	0.00	0.00	0.33	-	6.17x	#N/A	N/A	-0.01	-84.06%	-117.19%	
		DHOFAR CATTLEFEED	DCFI	18,191,250	0.225	-	0.227	0.164	0.00	0.00	0.00	10.92	0.75	14.32x	0.43x	2.12	-0.07	-32.3%	-44.17%		
		OMAN AGRICULTURAL DEV	OADI	-	0.530	-	1.855	1.700	-	-	-	-	0.33	-	-	-	#N/A	N/A	-0.01	-118.9%	-50.00%
		OMAN FISHERIES CO	OFCI	7,375,000	0.059	191,770	0.077	0.042	0.00	-3.28	0.00	13.46	1.04	-	0.57x	#N/A	N/A	-0.47	-31.4%	-293.37%	
		DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	1.280	1.280	0.00	0.00	0.00	0.00	0.33	-	4.73x	#N/A	N/A	-0.07	-	-	
		SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	0.86x	0.17x	#N/A	N/A	0.13	-42.42%	-32.44%	
		A'SAFFA FOODS SAOG	SPFI	103,200,000	0.860	-	0.860	0.840	0.00	0.00	0.00	0.00	0.57	15.58x	2.84x	2.09	1.44	-9.90%	23.09%		
		GULF MUSHROOM COMPANY	GMPI	11,553,199	0.336	-	0.336	0.310	0.00	0.00	0.00	0.10	0.35	36.45x	1.97x	#N/A	N/A	0.15	1.45%	69.12%	
	Cement	OMAN CEMENT CO	OCOI	156,171,919	0.472	47,016	0.550	0.426	0.00	0.00	0.00	2.61	0.84	9.09x	1.01x	6.36	3.84	0.28%	-18.70%		
		RAYSUT CEMENT CO	RCCI	264,000,000	1.320	9,558	1.525	0.900	0.00	0.00	7.76	32.00	1.28	11.51x	1.81x	3.79	8.08	34.05%	57.11%		
	Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	6,016,640	0.080	10,500	0.103	0.058	-2.44	-4.76	-8.05	11.11	1.19	-	2.71x	#N/A	N/A	0.05	-103.51%	-100.74%	
		GALFAR ENGINEERING&CONTRACT	GECS	80,660,499	0.108	1,025,278	0.137	0.050	1.89	-0.92	1.89	54.29	1.71	-	0.62x	#N/A	N/A	0.44	-65.27%	-101.72%	
	Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,920,000	0.320	-	0.428	0.223	0.00	-5.88	-3.03	-9.60	0.32	0.49x	0.22x	7.81	-0.12	95.08%	-		
		MUSCAT THREAD MILLS CO	MTMI	1,685,613	0.114	-	0.114	0.114	0.00	0.00	0.00	-9.52	0.33	-	1.01x	#N/A	N/A	-0.01	-118.44%	-95.38%	
	Mining	GULF STONE	GSCI	3,993,000	0.110	-	0.112	0.105	0.00	0.00	0.00	0.00	0.28	19.30x	0.93x	4.55	0.11	754.76%	218.64%		
		OMAN CHROMITE	OCCI	10,920,000	3.640	-	-	-	0.00	0.00	0.00	0.00	0.33	-	3.05x	2.75	-0.03	-113.94%	-81.9%		
		AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	-	-	0.00	0.00	0.00	0.00	0.33	26.71x	1.50x	0.67	0.46	-21.4%	-9.3%		
	Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	2,550,000	0.030	118,634	0.043	0.027	0.00	-6.25	-6.25	-3.23	0.87	-	0.46x	#N/A	N/A	0.03	-20.7%	-166.3%	
		CEMENT & GYPSUM PRO	CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-	
		NATL ALUMINIUM PRODUCTS	NAPI	8,258,577	0.246	-	0.282	0.195	0.00	-1.60	-1.60	6.96	0.79	9.53x	1.00x	5.28	0.14	-14.5%	-28.3%		
		ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A	N/A	-0.06	13.2%	-15.2%	
		AL-ANWAR CERAMIC TILES CO	AACT	74,053,421	0.250	25,084	0.430	0.250	-1.96	-5.66	-4.21	-17.76	1.12	13.16x	2.03x	8.00	1.15	-45.5%	-4.8%		
		AL JAZEERA STEEL PRODUCTS CO	ATMI	24,729,796	0.198	53,400	0.240	0.116	-1.00	-3.88	-3.41	45.59	0.88	12.22x	0.64x	4.50	0.83	50.1%	453.3%		
		OMAN CERAMIC COM	OMCI	847,704	0.448	-	0.448	0.448	0.00	0.00	0.00	0.00	0.32	10.74x	0.75x	#N/A	N/A	0.06	384.8%	-1477.3%	
	AL MAHA CERAMICS CO SAOC	AMCI	23,625,000	0.450	35,338	0.566	0.334	0.00	0.00	8.17	16.58	-	6	2.79x	-	0.63	-	-	-		
	Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOC	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-	
		OMAN PACKAGING	OPCI	9,568,579	0.295	-	0.295	0.234	0.00	0.00	0.00	1.72	0.34	3.56x	1.69x	5.08	0.30	127.8%	-	-	
		FLEXIBLE INDUSTRIAL PACKAGES	FIPC	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-	
		GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	2.350	0.390	0.00	0.00	0.00	0.00	0.33	1.08x	0.14x	51.28	0.09	-	-	-	
		PACKAGING CO LTD	PCLI	1,578,000	0.526	-	0.532	0.476	0.00	0.00	0.00	10.50	0.36	2.26x	0.19x	#N/A	N/A	0.28	318.7%	248.3%	
		COMPUTER STATIONERY INDS	CSII	2,600,000	0.260	-	0.250	0.250	0.00	0.00	0.00	0.00	0.31	8.83x	1.11x	7.69	0.09	-44.5%	7.8%	-	
	Chemicals	AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-	
		MAJAN GLASS COMPANY	MGCI	7,984,427	0.190	1,000	0.244	0.174	0.00	0.00	0.00	-4.52	0.46	-	0.84x	5.26	-0.24	-199.9%	-55.5%	-	
		GULF INTERNATIONAL CHEMICALS	GICI	5,187,000	0.247	100	0.328	0.230	-1.20	-1.20	-0.80	-5.00	1.18	6.93x	1.37x	14.17	0.22	-28.9%	116.5%	-	
		OMAN CHLORINE	OCHL	34,051,830	0.500	-	0.505	0.480	0.00	0.00	2.88	2.94	0.34	13.59x	1.50x	1.90	0.49	-17.1%	-38.6%	-	
	Pharmaceuticals	NATIONAL DETERGENTS/THE	NDTI	11,022,480	0.648	-	0.700	0.628	0.00	0.00	1.89	1.89	0.34	12.23x	0.82x	5.40	0.40	117.3%	114.5%	-	
		NATIONAL PHARMACEUTICAL	NPMI	5,500,000	0.110	-	0.110	0.100	0.00	0.00	0.00	0.00	0.33	5.10x	0.87x	9.09	0.33	18.7%	18.0%	-	
	Electrical & Mechanical	OMAN FIBER OPTICS	OFOI	28,672,253	4.570	-	5.000	4.500	0.00	0.00	0.00	0.01	0.31	16.77x	1.69x	4.76	0.60	148.3%	-41.9%	-	
		VOLTAMP ENERGY SAOG	VOES	25,531,000	0.422	35,744	0.480	0.384	0.00	0.48	0.48	-1.86	0.91	9.49x	1.37x	7.08	0.67	30.7%	-29.7%	-	
		OMAN CABLES INDUSTRY	OCAI	163,254,000	1.820	15,000	2.300	1.450	0.00	0.00	3.70	2.82	0.91	8.88x	1.89x	4.95	4.66	-2.4%	-14.6%	-	
AVERAGE				1,450,766,604									11.09x	1.55x	6.84						

Source: Bloomberg.

Market performance and value indicators

Services Sector



Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
		Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,200,000,000	1.600	243,463	1.765	1.390	-0.31	-0.62	0.00	2.24	0.79	24.71x	2.26x	7.19	34.77	0.62%	-182.42%
	OOREDOO	ORDS	476,491,176	0.732	49,963	0.812	0.608	-1.08	-1.08	-2.66	3.39	0.95	10.88x	2.36x	5.46	12.63	18.44%	35.85%
Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,976,860	10.495	-	10.495	10.495	0.00	0.00	0.00	0.00	0.32	17.74x	1.26x	6.50	0.81	-18.52%	5.78%
	UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	7.73x	0.78x	6.20	0.34	-16.11%	2.72%
	AL BATINAH HOTELS	BAHS	4,074,596	1.125	-	1.100	1.100	0.00	0.00	0.00	0.00	0.33	680.99x	1.01x	#N/A/N/A	0.06	-	-
	AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	38.26x	1.16x	#N/A/N/A	0.19	-	1.13%
	OMAN HOTELS & TOURISM CO	OHTS	33,947,100	0.486	-	0.532	0.186	0.00	0.00	0.20	157.18	0.29	2.57x	0.92x	39.55	11.69	1276.55%	-
	HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	SAHARA HOSPITALITY	SAHS	14,583,333	2.500	-	-	-	0.00	0.00	0.00	0.00	0.34	5.55x	0.84x	6.00	0.69	16.27%	7.42%
	DHOFAR TOURISM	DTCS	13,695,500	0.490	-	0.490	0.490	0.00	0.00	0.00	0.00	0.33	-	0.29x	#N/A/N/A	-0.15	-35.24%	-43.55%
	SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	8	1.380	1.380	0.00	0.00	0.00	0.00	0.33	12.00x	0.92x	7.97	0.14	-	-
Logistics	PORT SERVICE CORPORATION	PSCS	23,379,840	0.246	-	0.279	0.115	0.00	0.00	-1.20	83.58	0.98	9.45x	0.78x	8.13	0.81	-273.14%	174.22%
	SALALAH PORT SERVICES	SPSI	116,534,635	0.648	-	0.648	0.620	0.00	0.00	0.00	0.00	0.33	21.60x	2.35x	3.09	1.57	18.12%	-20.13%
Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	185,750,000	1.900	50,665	2.050	1.850	2.15	2.15	2.15	-5.00	0.34	12.22x	5.88x	5.58	4.02	55.25%	19.98%
	OMAN OIL MARKETING COMPANY	OOMS	117,228,750	1.900	2,500	2.190	1.850	1.06	1.06	1.06	-5.00	0.30	10.50x	2.11x	3.16	2.12	-19.74%	-36.50%
	AL MAHA PETROLEUM PRODUCTS M	MHAS	103,500,000	1.500	6,000	2.195	1.385	0.00	0.00	-0.66	-17.13	0.41	11.90x	2.28x	6.67	2.05	-19.37%	64.29%
	NATIONAL GAS CO	NGCI	28,600,000	0.520	84,969	0.590	0.267	-1.14	-0.76	0.78	89.40	0.85	12.13x	1.61x	2.19	0.93	-	17.75%
	MUSCAT GASES COMPANY SAOG	MGMC	22,440,000	0.748	-	0.828	0.748	0.00	0.00	0.00	-9.66	0.34	17.40x	2.90x	4.68	0.29	-12.76%	0.55%
Education & Training	DHOFAR UNIVERSITY	DHUS	20,790,000	1.485	-	1.485	1.450	0.00	0.00	0.00	0.00	0.34	10.76x	1.13x	#N/A/N/A	0.41	-	-6.95%
	MAJAN COLLEGE	BACS	15,300,000	0.510	-	0.530	0.494	0.00	0.00	-1.92	-1.92	0.32	8.10x	1.84x	5.88	0.53	11.59%	-5.40%
	NATIONAL HOSPITALITY INSTITU	NHIS	532,000	0.532	-	0.532	-	0.00	0.00	0.00	-74.05	0.25	-	0.58x	#N/A/N/A	-0.01	-	-
	OMAN EDUCATION & TRAINING IN	OETI	10,990,000	0.157	-	0.192	0.145	0.00	0.00	0.00	-2.48	0.42	7.55x	0.70x	9.55	0.27	-	-
Energy	AL KAMIL POWER CO	KPCS	30,030,000	0.312	-	0.310	0.310	0.00	0.00	0.00	0.00	0.33	8.55x	1.15x	#N/A/N/A	0.73	22.69%	0.14%
	DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	SOHAR POWER CO	SHPS	64,534,920	0.292	2,580	0.390	0.290	-2.67	-3.31	-8.18	-17.05	0.58	12.32x	5.67x	5.24	0.51	41.27%	-74.88%
	UNITED POWER CO SAOG	UECS	3,920,000	3.400	-	3.470	1.555	0.00	0.00	0.00	24.09	0.14	12.72x	2.30x	15.38	0.17	-37.27%	-40.56%
	ACWA POWER BARKA SAOG	APBS	113,280,000	0.708	5,014	0.840	0.620	0.00	1.14	1.14	-3.28	0.52	10.28x	2.05x	3.79	2.47	32.57%	-8.29%
	OMAN NATIONAL ENGINEERING AN	ONES	19,499,998	0.195	-	0.230	0.186	0.00	0.00	0.00	-5.80	0.32	11.82x	0.83x	4.15	0.30	-48.71%	-21.86%
	SHARQIYAH DESALINATION CO SA	SHRQ	45,967,015	0.000	-	4.850	3.700	0	0.00	0.00	-3.09	0.61	30.84x	4.93x	-	0.09	-	-
	SMN POWER HOLDING SAOG	SMNP	142,939,090	0.716	-	0.764	0.692	0.00	0.00	0.00	-3.24	0.42	15.23x	11.32x	6.15	1.99	-	-
	SEMBCORP SALALAH POWER & WAT	SSPW	233,870,128	0.245	2,650,000	0.276	0.234	0.00	0.00	-2.00	0.00	1	17	3.04x	-	3.18	-	-
	AL BATINAH POWER	BATP	138,351,923	0.208	98,216	0.230	0.184	-1.91	-1.91	-2.38	7.33	1	18	2.30x	-	-2.74	-	-
	AL SUWADI POWER	SUWP	150,025,331	0.210	18,940	0.230	0.184	-2.33	-2.33	-2.78	9.95	1	19	2.25x	-	-2.87	-	-
	PHOENIX POWER CO SAOC	PHCP	228,165,828	0.156	83,918	0.160	0.126	-1.27	1.30	1.30	8.33	-	10	1.90x	-	-5.58	-	-
	Diversified	RENAISSANCE SERVICES SAOG	RNSS	84,288,796	0.290	61,000	0.338	0.110	-1.69	-1.69	1.75	77.91	1.53	-	0.44x	#N/A/N/A	0.45	-161.95%
	AL JAZEERA SERVICES	AJSS	40,941,012	0.215	16,480	0.426	0.210	-3.59	-3.15	-4.87	-31.09	1.34	7.36x	1.08x	11.57	0.54	-51.44%	-
	OMAN INTL MARKETING	OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	0.00	0.33	-	2.60x	#N/A/N/A	0.00	-89%	-49.35%
Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	39,000,000	0.195	6,000	0.246	0.152	-1.02	-1.02	-1.52	-1.52	1.60	6.28x	1.16x	7.65	0.69	-48.02%	-66.60%
Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	AVERAGE		3,777,107,276										34.43x	2.14x	7.90			

Source: Bloomberg.

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