

Al Arabi Daily MSM Report

No. of Issue: 1339

Date: 31/05/2015



Oman Al Arabi GCC Markets Fund

As of

28-May-2015

Weekly NAV

RO

1.113

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,133.66	1,135.39	(1.73)	(0.15)	2.48	(0.90)
Al Arabi GCC 50 Index	1,299.02	1,299.49	(0.47)	(0.04)	(0.53)	8.28
Al Arabi MENA 200 Index	1,185.65	1,184.89	0.76	0.06	(1.39)	5.78
MSM SHARIAH INDEX	990.27	989.40	0.87	0.088	1.70	2.48
MSM 30	6,387.85	6,390.40	(2.55)	(0.04)	1.03	0.70
Volume (In 000)	8,241	13,774	(5,533.74)	(40.17)		
Value traded (In RO 000)	1,702	4,567	(2,865.48)	(62.74)		

View of the MSM:

The MSM 30 index closed at 6,387.85 points, -0.04% down from the last trading session. 8 out of 45 stocks trading managed a green closing and 14 in the red zone. While 23 no changed 8.2 mn. shares traded during the day with the value reaching RO 1.7 mn. Financial index closed at 7,713.49 points, Industry index closed 8,318.8 points and the services index closed at 3,467.60 points with percentage change of -0.21% , 0.23% , -0.09% respectively.

Top Gainers	Price	Chg	Chg	Top Co. - Value	Price	Value	Mkt.Share	Market Capitalization
Companies	RO	RO	%	Companies	RO	in RO 000		(In Billion)
BANK MUSCAT C C B 4.5	0.105	0.004	3.96	BANK SOHAR	0.186	268	15.77%	OMR
SOHAR POWER	0.370	0.010	2.78	AL ANWAR HOLDING	0.232	226	13.26%	8.44
AL MADINA INVESTMENT	0.080	0.002	2.56	OMAN TELECOMMUNICATION	1.665	225	13.20%	USD
AL JAZEERA STEEL PRODUCTS	0.255	0.006	2.41	BANK MUSCAT	0.542	179	10.51%	21.79
AL ANWAR CERAMIC TILES	0.430	0.006	1.42	AL ANWAR CERAMIC TILES	0.430	143	8.43%	

Top Losers	Price	Chg	Chg	Top Co. - Volume	Price	Volume	Mkt.Share	No. of Companies
Companies	RO	RO	%	Companies	RO	in 000		Increased Decreased Unchanged
AL ANWAR HOLDING	0.232	(0.007)	(2.93)	BANK SOHAR	0.186	1,444	17.52%	↑
OMAN INVESTMENT AND FINANCE	0.238	(0.007)	(2.86)	BANK NIZWA	0.072	1,336	16.21%	↓
THE FINANCIAL CORPORATION	0.110	(0.003)	(2.66)	AL ANWAR HOLDING	0.232	971	11.78%	=
CONSTRUCTION MATERIALS IND.	0.038	(0.001)	(2.56)	AL MADINA INVESTMENT	0.080	804	9.75%	8
GALFAR ENGINEERING AND CON.	0.120	(0.002)	(1.64)	OMAN AND EMIRATES INV. HOLDIN	0.108	684	8.30%	14
								23

Key Announcements

Event Date	Company	Event	Details
31-May-15	NATIONAL SECURITIES	INVITATION	INVITATION to Extra Ordinary General Meeting & the Ordinary Annual General Meeting at company's head office at Al-Qurum, on Tuesday June 23, 2015 at 3.00 PM to consider the agenda.
31-May-15	THE FINANCIAL CORPORATION	INVITATION	INVITATION to attend the annual general meeting of the company, which will be held on 10th June 2015 at 3.00 pm Al Falaj Hotel Ruwi

Sector Name	Bloomberg Code	No of Co.	Current	Previous	Points Daily	DTD %	Points Monthly	MTD %	Points Yearly	YTD %
Financial Sector	BKINV	13	7,713.49	7,729.54	(16)	(0.21)	(20)	(0.26)	3	0.04
Industry Sector	INDSI	10	8,318.75	8,299.52	19	0.23	(24)	(0.28)	(47)	(0.56)
Services Sector	SINSI	7	3,467.60	3,470.82	(3)	(0.09)	28	0.81	(8)	(0.22)

Main Indicators - Sectors	Beta	52-Week High	52-Week Low	P/Ex	P/Bx
MSM 30		7,551.42	5,401.51	9.23	1.65
Financial Sector	1.17	9,520.96	6,487.82	4.18	1.26
Industry Sector	0.69	11,402.45	7,255.60	13.82	2.14
Services Sector	0.54	3,838.10	3,194.42	11.71	2.21

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*

	Offer Turnover %	Bid Turnover %	
MSM30 Index	57%	43%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
BANK SOHAR	268.4	54%	46%
AL ANWAR HOLDING	225.6	33.8%	66%
OMAN TELECOMMUNICATION	224.6	89.6%	10%
BANK MUSCAT	178.9	80.5%	20%

* Cash in as % of total turnover (Bid To / (Bid To + Offer To))*100

Top Five Daily Deals

Company	Quantity No.	Price RO	Trans. Type	Value
Bank Sohar	453,356	0.186	Buy	84,324
Bank Nizwa	341,100	0.072	Sell	24,559
Al Anwar Ceramic Tiles	173,800	0.430	Buy	74,734
Al Madina Investment	150,000	0.080	Buy	12,000
Oman & Emirates Investment Ho	135,032	0.108	Sell	14,583

* Excluding Special Deals (Source: Mubasher)

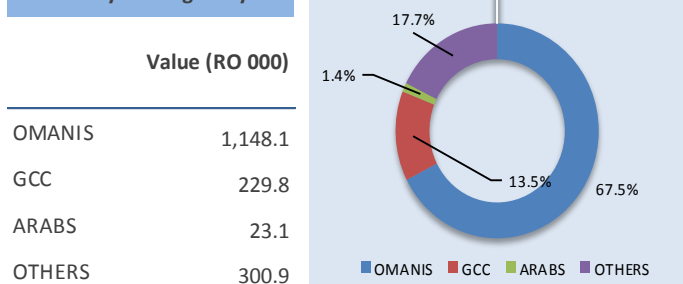
Index Stocks - Up in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

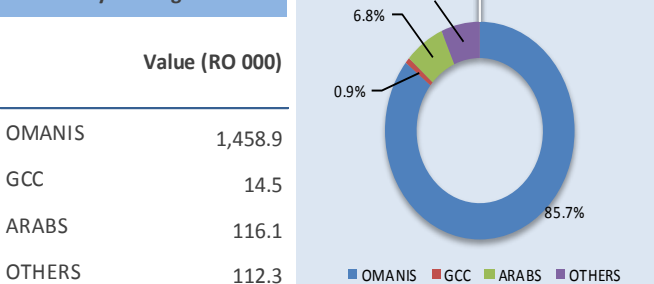
Index Stocks - Down in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

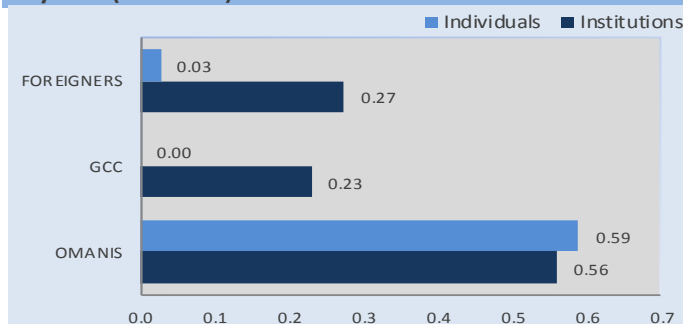
Nationality Trading - Buy



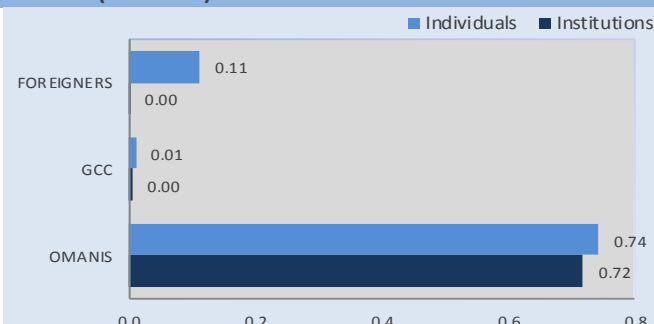
Nationality Trading - Sell



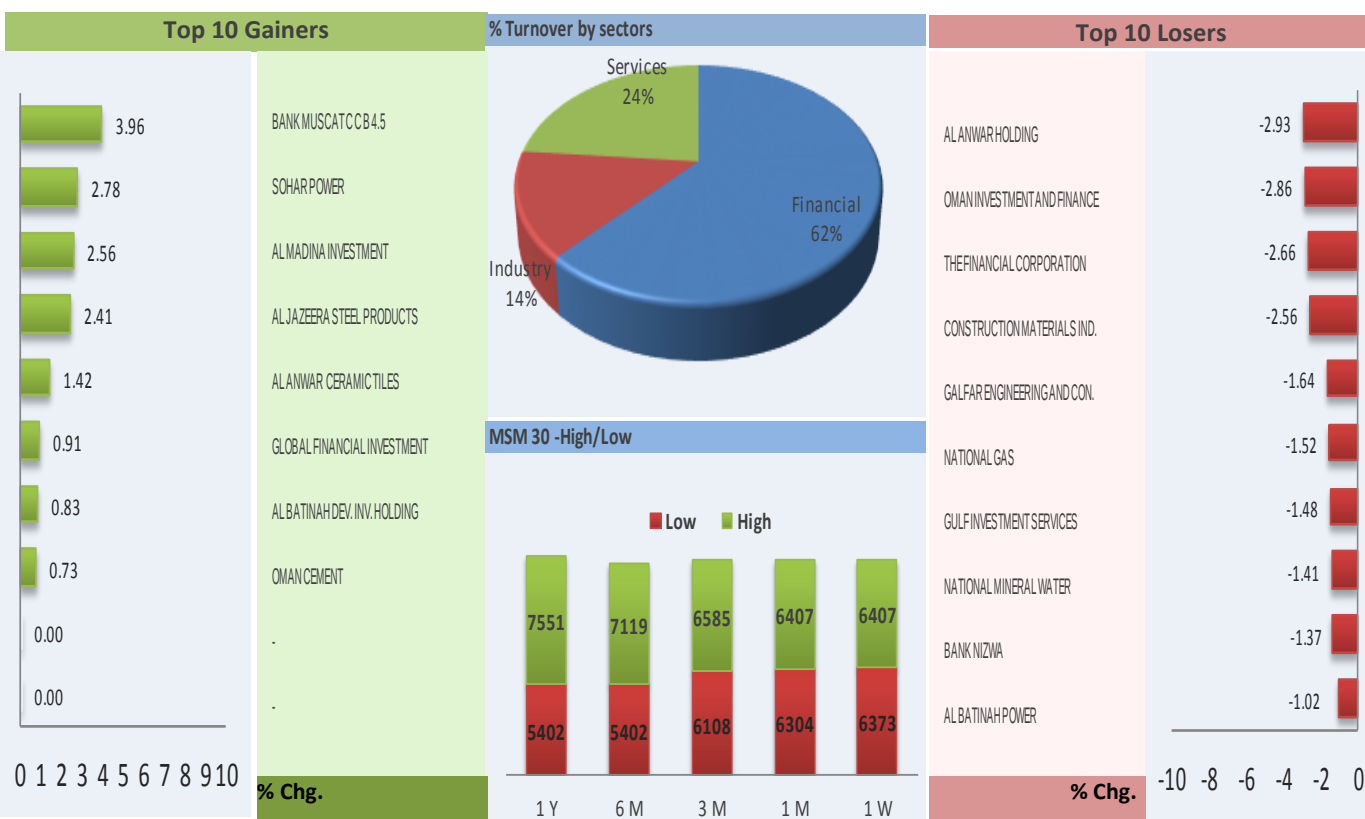
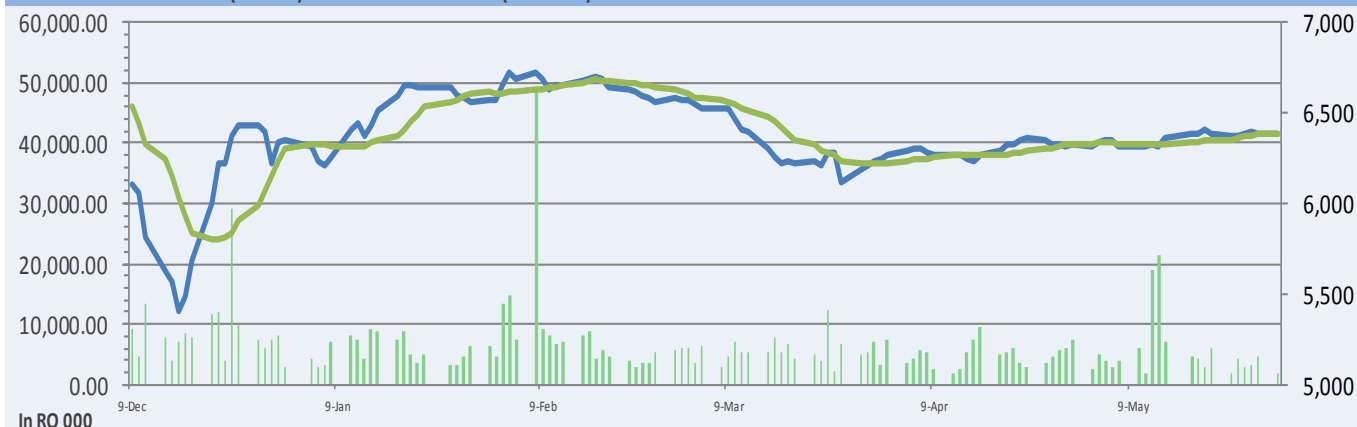
Buy Side (In RO mn)



Sell Side (In RO mn)



MSM 30 six month close(In Blue) & turnover Vs MA10 (In Green)



Six month Sectoral Performance



Market performance and value indicators

Financial Sector



Financial Sector	Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
				Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Financial Sector	Banking	BANKMUSCAT SAOG	BKMB	1,242,167,848	0.542	329,877	0.747	0.467	0.00	0.00	2.26	-2.22	1.08	7.42x	0.98x	4.39	43.30	8.88%	18.67%
		BANK DHOFAR SAOG	BKDB	424,800,350	0.275	-	0.348	0.243	0.00	0.00	-3.17	-10.66	0.87	6.25x	1.29x	1.58	11.78	15.26%	16.30%
		NATIONAL BANK OF OMAN SAOG	NBOB	420,983,019	0.314	-	0.373	0.249	0.00	0.00	0.00	9.30	1.12	4.63x	1.08x	4.89	12.64	22.62%	-4.37%
		HSBC BANK OMAN	HBMO	272,042,539	0.136	130,375	0.184	0.110	-0.73	-0.73	3.03	-3.55	1.03	6.10x	0.90x	4.04	3.78	22.45%	36.51%
		BANK SOHAR	BKSB	268,107,840	0.186	1,444,102	0.253	0.155	0.00	0.00	2.20	-9.24	1.15	8.01x	1.18x	2.00	6.59	-17.20%	7.49%
		AHLI BANK	ABOB	304,957,735	0.214	-	0.236	0.157	0.00	0.00	0.47	-3.92	1.04	12.02x	1.48x	#N/A/N/A	6.82	12.63%	13.47%
		BANK NIZWA	BKNZ	108,000,000	0.072	1,335,576	0.096	0.072	-1.37	-1.37	-7.69	-10.00	0.72	-	0.83x	-	-1.61	-18.97%	-8.00%
		AL IZZ ISLAMIC BANK	BKIZ	84,000,000	0.084	600	0.104	0.080	0.00	0.00	1.20	-10.64	0.45	-	0.92x	-	-1.57	6.77%	46.42%
	Insurance	OMAN UNITED INSURANCE CO	OUIS	30,000,000	0.300	893	0.460	0.237	0.00	0.00	0.00	6.76	1.52	10.34	1.21x	7.33	1.05	-38.78%	-
		OMAN NATIONAL INVESTMENT CO	ONIC	79,774,695	0.460	37,193	0.484	0.23	0	0.00	0.00	45.57	1.60	10.95x	1.23x	4.35	1.26	-48.48%	-47.71%
		MUSCAT NATIONAL HOLDING	MNHI	9,300,000	1.860	-	1.950	1.75	0.00	0.00	0.00	0.00	0.35	16.17x	-	2.69	0.33	-	-143.29%
		DHOFAR INSURANCE	DICS	42,000,000	0.210	-	0.255	0.19	0.00	0.00	-7.49	-8.70	0.55	7.51x	1.14x	4.52	1.00	-55.06%	355.09%
		AL MADINA TAKAFUL INSURANCE	AMAT	14,875,000	0.085	2,939	0.130	0.072	0.00	0.00	-1.16	-3.41	-	27.42x	0.71x	-	0.36	-46.74%	-206.81%
		TAKAFUL OMAN	TAOI	11,300,000	0.113	99,150	0.121	0.09	0.00	0.00	5.61	15.31	-	-	-	-	0.64	-	-
	Finance & Leasing	MUSCAT FINANCE	MFCI	35,226,582	0.140	-	0.144	0.132	0.00	0.00	0.00	0.80	0.32	5.73x	1.08x	5.29	1.26	15.27%	30.00%
		NATIONAL FINANCE CO	NFCI	39,221,048	0.149	-	0.151	0.137	0.00	0.00	0.00	1.82	0.44	7.23x	1.04x	6.55	1.38	13.52%	-9.35%
		UNITED FINANCE CO	UFCI	42,264,032	0.136	29,778	0.139	0.111	0.00	0.00	9.68	13.00	0.69	8.30x	1.06x	4.55	1.13	1.13%	-22.66%
		OMAN ORIX LEASING CO.	ORXL	33,552,382	0.139	-	0.154	0.136	0.00	0.00	0.00	-3.26	0.37	7.48x	1.07x	6.98	1.25	24.33%	-8.17%
		AL-OMANIYA FINANCIAL SERVICE	AOFS	75,904,226	0.324	-	0.337	0.291	0.00	0.00	0.00	0.15	0.36	11.70x	1.23x	4.54	1.40	6.70%	-34.96%
		TAAGEER FINANCE	TFCI	36,009,780	0.142	-	0.172	0.135	0.00	0.00	0.00	-5.33	0.76	8.96x	1.11x	7.04	1.00	14.14%	-5.48%
	Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,725,000	0.130	-	0.167	0.135	0.00	0.00	0.00	3.13	0.51	147.98x	2.30x	#N/A/N/A	0.02	-87.41%	-147%
		GLOBAL FIN INVESTMENT	GFIC	22,200,000	0.111	15,000	0.146	0.1	0.91	0.91	-5.13	-9.02	0.75	-	0.73x	4.50	-0.46	-77050.00%	647.09%
		OMINVEST	OMVS	172,614,462	0.466	-	0.470	0.338	0.00	0.00	2.19	23.22	0.78	11.08x	1.34x	3.90	5.66	26.75%	406.45%
		NATIONAL SECURITIES	NSCI	3,440,000	0.121	-	0.175	0.16	0.00	0.00	0.00	7.50	0.50	-	2.11x	#N/A/N/A	-0.25	-426.67%	-48.78%
		GULF INVESTMENTS SERVICES	GISI	19,981,121	0.133	39,270	0.286	0.11	-1.48	-1.48	-6.34	-6.34	1.81	133.00x	1.07x	4.51	0.39	-0.79%	-1.26%
		FINANCIAL CORP/THE	FINC	7,703,296	0.110	390,933	0.161	0.11	-2.65	-2.65	-2.65	-12.00	0.45	-	0.90x	#N/A/N/A	-0.08	-129.18%	-87.42%
		DHOFAR INTL DEVELOPMENT	DIDI	119,257,600	0.484	-	0.518	0.464	0.00	0.00	-2.02	2.28	0.55	9.12x	1.10x	3.32	3.59	-22.96%	-1227.26%
		AL BATINAH DEV & INV	DBIH	3,630,000	0.080	26,000	0.224	0.096	0.83	0.83	-10.37	-3.20	1.56	-	1.13x	4.17	0.19	-69.67%	58.88%
		AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	1.135	1.135	0.00	0.00	0.00	0.00	0.35	-	1.26x	#N/A/N/A	-0.08	166.45%	63.97%
		AL ANWAR HOLDINGS SAOG	AACT	30,276,000	0.232	970,652	0.348	0.14	1.31	-2.93	-9.38	21.47	1.75	4.57x	1.18x	4.31	0.94	-	-
		OMAN & EMIRATES INV(OM)50%	OEIO	13,162,500	0.108	684,077	0.262	0.098	-0.92	-0.92	-6.09	-12.20	1.75	-	0.61x	#N/A/N/A	0.13	-88.45%	-103.74%
		AI MADINA INVESTMENT CO.	AMII	16,572,111	0.165	803,668	0.112	0.053	2.56	2.56	31.15	6.67	1.69	11.43x	0.66x	#N/A/N/A	3.75	-	-415.20%
		AL SHARQIYA INVEST HOLDING	SIHC	11,699,978	-	-	0.254	0.095	0.00	0.00	-9.72	4.02	1.88	18.22x	0.65x	3.70	0.71	-2.91%	-358.54%
		AVERAGE		4,010,924,143										20.90x	1.12x	4.51			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



Sub Sector	Name of Company	MKT Code	RO Capitalization	Close Price	Volume	52-Wk		Share Performance %				BETA 1Y	Share Latest Ratio			N/P (RO'mn)		
						High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD		P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	-	-	0.00	0.00	0.00	0.00	0.33	5.97x	0.99x	4.00	0.21	-5.29%	-
	SWEETS OF OMAN	OSCI	9,415,000	1.345	-	1.350	1.200	0.00	0.00	0.00	0.00	0.39	11.81x	2.43x	3.72	0.05	-67.79%	-84.14%
	DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	0.260	0.260	0.00	0.00	0.00	0.00	0.33	33.08x	1.19x	3.85	-0.04	-551.02%	-49.43%
	NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	-0.03	-82.34%	29.69%
	OMAN REFRESHMENT CO	ORCI	125,000,000	2.500	-	2.520	2.400	0.00	0.00	0.00	2.04	0.34	13.04x	4.07x	4.00	1.18	-28.36%	-50.80%
	NATIONAL MINERAL WATER	NMWI	1,408,890	0.070	36,000	0.080	0.041	-1.41	-1.41	-18.60	16.67	0.27	-	-	#N/A N/A	-0.08	-65.50%	-0.97%
	AREEJ VEGETABLE OILS	AVOI	25,346,000	5.510	-	5.600	5.000	0.00	0.00	0.00	0.00	0.32	11.30x	2.13x	6.35	1.05	17.68%	-1766.67%
	OMAN FOODS INTERNATIONAL SOA	NRCI	952,000	-	-	0.518	0.476	0.00	0.00	0.00	-8.11	0.20	-	1.02x	#N/A N/A	0.07	-175%	-124.67%
	OMAN FLOUR MILLS	OFMI	80,010,000	0.508	2,000	0.644	0.486	0.00	0.00	1.20	-13.31	0.33	10.75x	1.41x	4.92	1.92	-1.03%	10.02%
	SALALAH MILLS CO	SFMI	72,003,775	1.495	-	1.510	1.370	0.00	0.00	-0.33	0.34	0.37	14.97x	2.89x	4.35	1.29	-23.84%	31.39%
	OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	3.82x	#N/A N/A	-0.07	64.29%	-1.43%
	DHOFAR CATTLEFEED	DCFI	13,937,000	0.181	-	0.234	0.145	0.00	0.00	0.56	-2.16	0.77	-	0.34x	#N/A N/A	-0.08	-95.2%	-92.00%
	OMAN AGRICULTURAL DEV	OADI	1,595,000	0.530	-	1.450	1.450	0.00	0.00	0.00	0.00	0.33	1.36x	0.66x	#N/A N/A	-	-	-
	OMAN FISHERIES CO	OFCI	6,750,000	0.054	66,025	0.097	0.050	0.00	0.00	-6.90	-20.59	0.95	-	0.51x	#N/A N/A	-0.51	168.3%	-6.36%
	DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	-	-	0.00	0.00	0.00	0.00	0.33	-	6.10x	#N/A N/A	-0.24	-	-
	SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	1.35x	0.21x	#N/A N/A	0.22	79.11%	194.72%
	A'SAFFA FOODS SAOG	SPFI	103,200,000	0.860	-	1.010	0.660	0.00	0.00	0.00	10.82	0.58	18.89x	3.16x	2.09	1.59	-12.17%	46.29%
	GULF MUSHROOM COMPANY	GMPI	11,541,239	0.386	-	0.391	0.364	0.00	0.00	0.00	-0.33	0.37	31.45x	2.08x	#N/A N/A	0.15	49.46%	57.86%
	OMAN CEMENT CO	OCOI	181,979,991	0.550	20,421	0.792	0.430	0.73	0.73	6.59	6.18	1.01	9.75x	1.29x	5.45	3.83	3.67%	-431.21%
	RAYSUT CEMENT CO	RCCI	311,000,000	1.555	500	2.215	1.300	0.00	0.00	-1.89	-6.89	1.14	12.34x	2.34x	4.82	6.03	-26.76%	-7.99%
Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	7,370,384	0.098	20,420	0.183	0.084	0.00	0.00	-11.71	-1.01	1.43	-	0.74x	#N/A N/A	-1.48	3.93%	-541.13%
	GALFAR ENGINEERING&CONTRACT	GECS	79,654,576	0.120	296,460	0.247	0.091	-1.64	-1.64	-6.25	-18.01	1.75	-	0.48x	#N/A N/A	1.26	-9.71%	-157.98%
Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,338,000	0.223	-	0.295	0.220	0.00	0.00	-8.61	-24.41	0.37	-	0.23x	#N/A N/A	-0.15	-52.40%	-
	MUSCAT THREAD MILLS CO	MTMI	1,863,046	0.126	-	0.147	0.123	0.00	0.00	1.61	-14.44	0.32	11.72x	1.02x	#N/A N/A	0.03	-14.74%	-518.07%
Mining	GULF STONE	GSCI	3,993,000	0.110	-	0.110	0.082	0.00	0.00	0.00	34.15	0.19	17.46x	0.94x	9.09	0.01	-87.43%	-85.02%
	OMAN CHROMITE	OCCI	10,920,000	3.640	-	3.635	3.635	0.00	0.00	0.00	0.00	0.34	34.34x	2.70x	4.67	0.19	2.68%	-228.7%
	AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	0.760	0.700	0.00	0.00	0.00	0.00	0.33	24.93x	1.58x	0.67	0.59	40.3%	28.2%
Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	3,230,000	0.038	10,000	0.060	0.034	-2.56	-2.56	-7.32	5.56	1.12	-	0.57x	#N/A N/A	-0.81	-36.4%	2292.3%
	CEMENT & GYPSUM PRO	CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
	NATL ALUMINIUM PRODUCTS	NAPI	9,870,006	0.294	-	0.370	0.238	0.00	0.00	-6.37	-8.70	0.90	10.97x	1.24x	4.42	0.17	3.8%	-22.8%
	ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A N/A	-0.05	6.1%	-18.7%
	AL-ANWAR CERAMIC TILE CO	AACT	127,371,883	0.430	333,800	0.500	0.277	1.42	1.42	4.37	2.79	1.14	13.44x	3.41x	4.84	2.11	-5.1%	-30.1%
	AL JAZEERA STEEL PRODUCTS CO	ATMI	31,848,980	0.255	40,000	0.480	0.249	2.41	2.41	-3.77	-24.11	0.70	7.97x	0.84x	8.80	0.55	-67.1%	7.7%
	OMAN CERAMIC COM	OMCI	851,488	0.450	-	0.494	0.450	0.00	0.00	0.00	0.00	0.33	6.62x	0.81x	#N/A N/A	0.01	-74.7%	-79.4%
Paper, Glass & Packaging	AL MAHA CERAMICS CO SAOC	AMCI	27,090,000	0.516	1,846	0.674	0.360	0.00	0.00	-3.01	3.00	-	-	-	-	0.64	-	-
	TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
	OMAN PACKAGING	OPCI	7,589,991	0.234	-	0.260	0.234	0.00	0.00	0.00	-10.00	0.37	8.51x	1.51x	4.27	0.13	2855.6%	-
	FLEXIBLE IND PACKAGES	FIPC	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	-	-	-
	GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	0.390	0.390	0.00	0.00	0.00	0.00	0.33	1.35x	0.17x	#N/A N/A	0.12	-	-
	PACKAGING CO LTD	PCLI	1,428,000	0.476	-	0.476	0.476	0.00	0.00	0.00	0.00	0.36	13.12x	0.19x	#N/A N/A	0.07	-512.5%	170.5%
	COMPUTER STATIONERY INDS	CSII	2,600,000	0.260	-	0.290	0.235	0.00	0.00	0.00	2.36	0.31	7.11x	1.16x	7.69	0.16	50.7%	211.8%
Chemicals	AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
	MAJAN GLASS COMPANY	MGCI	10,253,685	0.244	-	0.286	0.227	0.00	0.00	0.00	-1.61	0.29	-	0.87x	#N/A N/A	-0.35	-65.4%	-519.8%
	GULF INTERNATIONAL CHEMICALS	GICI	4,557,000	0.217	35,000	0.277	0.108	0.00	0.00	-5.24	42.76	1.28	6.38x	1.46x	10.14	0.30	195.9%	15.0%
	OMAN CHLORINE	OCHL	34,376,133	0.530	-	0.579	0.524	0.00	0.00	0.00	0.09	0.34	-	1.68x	1.80	0.55	-16.7%	45.3%
Pharmaceuticals	NATIONAL DETERGENTS/THE	NDTI	11,907,000	0.700	-	0.712	0.696	0.00	0.00	0.00	0.00	0.33	16.28x	0.93x	5.71	0.18	-32.0%	105.7%
	NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	0.110	0.100	0.00	0.00	0.00	0.00	0.33	5.31x	0.87x	16.00	0.28	17.7%	28.7%
	OMAN FIBER OPTICS	OFOI	32,938,584	5.250	-	5.280	4.087	0.00	0.00	0.00	9.67	0.28	4.20x	1.99x	5.80	0.24	-29.9%	-88.1%
Electrical & Mechanical	VOLTAMP ENERGY SAOG	VOES	24,200,000	0.400	4,677	0.448	0.330	0.00	0.00	-4.76	7.53	0.88	4.72x	1.50x	6.25	0.51	33.7%	55.0%
	OMAN CABLES INDUSTRY	OCAI	193,752,000	2.160	-	2.640	1.540	0.00	0.00	4.85	12.79	0.96	9.95x	2.55x	4.14	4.78	57.4%	-2.0%
AVERAGE			1,630,300,691										12.27x	1.57x	5.51			

Source: Bloomberg.

Market performance and value indicators

Services Sector



Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
		Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,248,750,000	1.665	134,725	1.810	1.470	0.00	0.00	2.46	-1.77	0.91	10.41x	2.27x	6.91	34.56	0.60%	30.45%
	OOREDOO	ORDS	505,132,722	0.776	44,480	0.796	0.530	-0.51	-0.51	4.30	23.57	1.14	12.72x	2.74x	4.90	10.66	20.66%	27.79%
Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,976,860	10.495	-	10.500	9.700	0.00	0.00	0.00	-0.05	0.35	13.94x	1.24x	6.67	0.99	-2.66%	6.24%
	UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	5.37x	0.78x	13.18	0.29	-42.16%	304.63%
	AL BATINAH HOTELS	BAHS	4,074,596	1.125	-	-	-	0.00	0.00	0.00	0.00	0.37	27.92x	0.97x	4.44	0.07	-	-
	AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	-	1.22x	#N/A/N/A	0.03	-	-1.43%
	OMAN HOTELS & TOURISM CO	OHTS	12,980,000	0.236	-	0.236	0.228	0.00	0.00	0.00	3.51	0.33	5.16x	0.42x	#N/A/N/A	0.85	7.83%	-
	HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	SAHARA HOSPITALITY	SAHS	14,583,333	2.500	-	2.500	2.500	0.00	0.00	0.00	2.04	0.34	7.29x	0.96x	6.00	0.62	39.63%	22.97%
	DHOFAR TOURISM	DTCS	13,695,500	0.490	-	-	-	0.00	0.00	0.00	0.00	0.33	-	0.29x	#N/A/N/A	-0.23	-32.59%	-33.67%
	SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	1.380	1.380	0.00	0.00	0.00	0.00	0.33	10.87x	0.89x	8.70	0.24	-	-
Logistics	PORT SERVICE CORPORATION	PSCS	21,003,840	0.221	-	0.502	0.220	0.00	0.00	-1.78	-37.57	0.63	3.34x	0.60x	13.82	-0.47	-124.20%	-106.13%
	SALALAH PORT SERVICES	SPSI	116,536,320	0.648	-	0.660	0.632	0.00	0.00	0.00	0.00	0.36	24.00x	2.48x	2.31	1.33	-21.94%	71.96%
Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	195,250,000	2.000	-	2.115	1.900	0.00	0.00	0.00	0.00	0.34	16.39x	7.33x	4.60	2.59	-2.59%	-20.00%
	OMAN OIL MARKETING COMPANY	OOMS	137,449,509	2.230	-	2.275	2.200	0.00	0.00	0.00	-0.45	0.36	12.53x	2.86x	2.69	2.64	9.64%	-9.29%
	AL MAHA PETROLEUM PRODUCTS M	MHAS	151,455,000	2.195	-	2.550	2.100	0.00	0.00	-0.23	-0.45	0.39	14.16x	3.48x	5.01	2.55	-1.20%	33.53%
	NATIONAL GAS CO	NGCI	19,399,649	0.388	19,960	0.784	0.364	-1.52	-1.52	-3.48	-22.58	0.92	12.21x	1.21x	2.92	0.42	-	21.10%
	MUSCAT GASES COMPANY SAOG	MGMC	24,840,000	0.828	-	0.860	0.800	0.00	0.00	0.00	0.00	0.34	20.20x	3.88x	4.88	0.24	-38.09%	-24.17%
Education & Training	DHOFAR UNIVERSITY	DHUS	20,510,000	1.465	-	1.465	1.260	0.00	0.00	0.00	0.00	0.36	9.64x	1.16x	#N/A/N/A	0.32	-	-57.01%
	MAJAN COLLEGE	BACS	15,000,000	0.500	-	0.550	0.470	0.00	0.00	0.00	0.00	0.33	7.79x	2.02x	6.00	0.47	-	-43.75%
	NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	-	-	0.00	0.00	0.00	0.00	0.33	24.70x	3.89x	#N/A/N/A	0.01	-	-
	OMAN EDUCATION & TRAINING IN	OETI	10,010,000	0.143	-	0.150	0.128	0.00	0.00	0.00	4.38	0.15	15.71x	0.66x	4.90	0.04	-	-
Energy	AL KAMIL POWER CO	KPCS	30,030,000	0.312	-	0.314	0.300	0.00	0.00	0.00	1.30	0.51	15.60x	1.34x	32.05	0.60	-0.67%	-15.72%
	DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	SOHAR POWER CO	SHPS	81,773,700	0.370	29,560	0.410	0.324	2.78	2.78	0.00	-1.60	0.49	18.80x	7.19x	5.08	0.36	-41.21%	-53.30%
	UNITED POWER CO	UECS	8,452,364	1.530	-	2.045	1.160	0.00	0.00	-10.00	15.47	0.36	10.00x	1.09x	19.61	0.27	40.41%	-50.91%
	ACWA POWER BARKA SAOG	APBS	133,760,000	0.836	5,000	0.852	0.700	0.00	0.00	0.00	2.96	0.48	12.12x	2.78x	7.18	1.86	-16.73%	-28.78%
	OMAN NATIONAL ENGINEERING AN	ONES	23,400,000	0.260	-	0.288	0.242	0.00	0.00	0.00	-5.03	0.40	12.86x	1.09x	5.13	0.58	-15.46%	224.60%
	SHARQIYAH DESALINATION CO SA	SHRQ	22,233,691	3.410	1,053	3.500	2.933	0	0.00	3.65	0.29	0.77	17.02x	3.58x	-	0.13	-	-
	SMN POWER HOLDING SAOG	SMNP	132,558,038	0.664	-	0.668	0.530	0.00	0.00	0.00	0.61	0.48	15.44x	12.67x	6.33	1.64	-	-
	SEMBCORP SALALAH POWER & WAT	SSPW	235,301,986	2.467	3,029	2.545	1.825	0.00	0.00	2.28	10.79	-	19	3.15x	-	2.72	-	-
	AL BATINAH POWER	BATP	131,603,049	0.195	317,004	0.200	0.128	-1.02	-1.02	2.09	14.04	-	24	2.23x	-	-3.23	-	-
	AL SUWADI POWER	SUWP	139,309,236	0.195	251,876	0.200	0.130	-0.51	-0.51	2.09	14.04	-	26	2.13x	-	-3.35	-	-
Diversified	RENAISSANCE SERVICES SAOG	RNSS	95,347,925	0.338	3,100	0.752	0.322	0.00	0.00	-5.59	-28.69	1.14	6.78x	0.55x	2.98	-0.73	-120.65%	-112.77%
	AL JAZEERA SERVICES	AJSS	49,815,631	0.360	101,724	0.500	0.252	0.00	0.00	7.14	20.00	1.21	8.18x	1.83x	5.56	1.20	39.71%	-
	OMAN INTL MARKETING	OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	0.00	0.33	-	1.99x	#N/A/N/A	0.00	-	-89.13%
Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	47,600,000	0.238	114,227	0.310	0.130	-2.86	-2.86	3.93	19.60	1.50	4.38x	1.45x	10.50	1.80	14.89%	35.42%
Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
AVERAGE			3,698,362,394										13.86x	2.41x	7.69			

Source: Bloomberg.



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Research Division

Email: Research@oabinvest.com

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Email: PB@oabinvest.com

Product Development Division

Email: b.alrousan@oabinvest.com

Asset Management Division

Email: assetmanagement@oabinvest.com

Brokerage Division

Email: brokerage@oabinvest.com

Corp. Finance & Advisory Division

Email: corporatefinance@oabinvest.com

Wealth Management-NRI

Email: S.parves@oabinvest.com

Custody Division

Email: custody@oabinvest.com

Customer Services Division

Email: customerservice@oabinvest.com

PO Box 2010, Ruwi, 112, Muscat-Oman. Tel: +968 24754576 Fax: +968 24125125

Web site <http://www.oabinvest.com>
e-mail: research@oabinvest.com



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