



Al Arabi Daily MSM Report

No. of Issue: 1587

Date: 30/05/2016



صندوق عُمان العربي للأسواق الخليجية

Oman Al Arabi GCC Markets Fund

للإستفادة من خبراتنا
Benefit from our expertise

Oman Al Arabi GCC Markets Fund

As of

26-May-2016

Weekly NAV

OMR

0.948

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,056.77	1,065.49	(8.72)	(0.82)	(2.43)	2.71
Al Arabi GCC 50 Index	1,035.93	1,044.19	(8.26)	(0.79)	(5.19)	(2.86)
Al Arabi MENA 200 Index	921.64	926.33	(4.69)	(0.51)	(4.66)	(3.31)
MSM SHARIAH INDEX	881.03	884.19	(3.16)	(0.36)	0.05	3.00
MSM 30	5,838.56	5,890.45	(51.89)	(0.88)	(1.75)	8.00
Volume(In 000)	23,490	9,665	13,824.99	143.04		
Value traded (In OMR 000)	4,706	2,418	2,287.89	94.63		

View of the MSM:

The MSM 30 index closed at 5,838.56 points, -0.88% down from the last trading session. 1 out of 41 stocks trading managed a green closing and 22 in the red zone. While 18 no changed 23.5 mn. shares traded during the day with the value reaching OMR 4.7 mn. Financial index closed at 7,446.74 points, Industry index closed 7,244.4 points and the services index closed at 3,240.93 points with percentage change of -1.05% , -0.40% , -0.76% respectively.

Top Gainers	Price	Chg	Chg
Companies	OMR	OMR	%
SOVEREIGN SUKUK ISSUE 1	1.000	0.012	1.22
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-

Top Co. - Value	Price	Value	Mkt.Share
Companies	OMR	in OMR 000	
OMINVEST	0.550	748	15.89%
OMAN ORIX LEASING	0.115	677	14.40%
AL ANWAR HOLDING	0.230	524	11.14%
BANK MUSCAT	0.396	501	10.65%
HSBC BANK OMAN	0.104	362	7.68%

Market Capitalization	
(In Billion)	
OMR	USD
7.73	19.95

Top Losers	Price	Chg	Chg
Companies	OMR	OMR	%
OMAN AND EMIRATES INV. HOLDING	0.135	(0.007)	(4.93)
DHOFAR INT.DEV.AND INV. HOLD.	0.400	(0.020)	(4.76)
ALMAHA PETROLEUM PRODUCTS MAR.	1.465	(0.070)	(4.56)
AL MADINA INVESTMENT	0.062	(0.002)	(3.13)
OMINVEST	0.550	(0.016)	(2.83)

Top Co. - Volume	Price	Volume	Mkt.Share
Companies	OMR	in 000	
OMAN ORIX LEASING	0.115	6,425	27.35%
HSBC BANK OMAN	0.104	3,477	14.80%
AL ANWAR HOLDING	0.230	2,280	9.71%
BANK SOHAR	0.176	1,468	6.25%
OMINVEST	0.550	1,358	5.78%

No. of Companies		
Increased	Decreased	Unchanged
↑	↓	≡
1	22	18



Sector Name	Bloomberg	No of Co.	Current	Previous	Points	DTD	Points	MTD	Points	YTD
	Code				Daily	%	Monthly	%	Yearly	%
Financial Sector	BKINV	16	7,446.74	7,525.41	(79)	(1.05)	(280)	(3.62)	969	14.97
Industry Sector	INDSI	6	7,244.39	7,273.63	(29)	(0.40)	37	0.52	473	6.99
Services Sector	SINSI	8	3,240.93	3,265.72	(25)	(0.76)	16	0.50	185	6.06
Main Indicators - Sectors		Beta	52-Week			Main Indicators				
			High	Low	P/Ex			P/Bx		
MSM 30			6,593.47	4,867.00	11.08			1.78		
Financial Sector		1.19	8,169.43	5,745.17	4.15			1.31		
Industry Sector		0.46	8,435.25	6,379.20	13.62			2.14		
Services Sector		0.56	3,543.96	2,806.89	11.35			2.21		

Source: MSM , Bloomberg

% Cash Map of Turnover (In & Out) Flows			
	Offer Turnover %	Bid Turnover %	
MSM30 Index	58%	42%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
OMINVEST	747.9	92%	8%
OMAN ORIX LEASING	677.5	100%	0%
AL ANWAR HOLDING	524.3	69%	31%
BANK MUSCAT	500.9	37%	63%

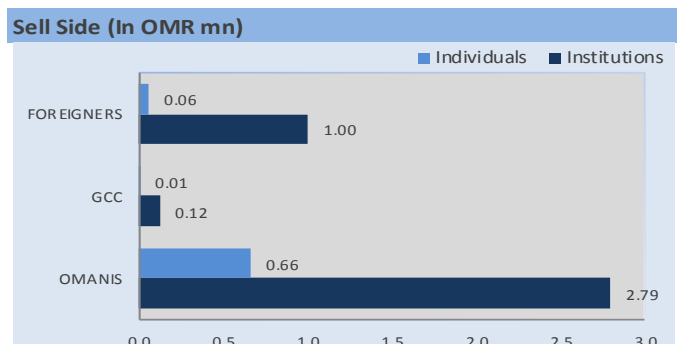
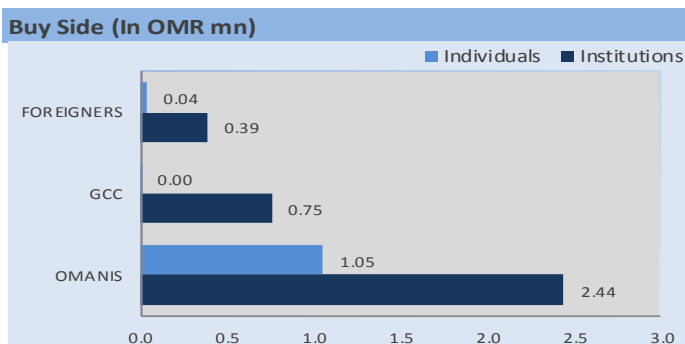
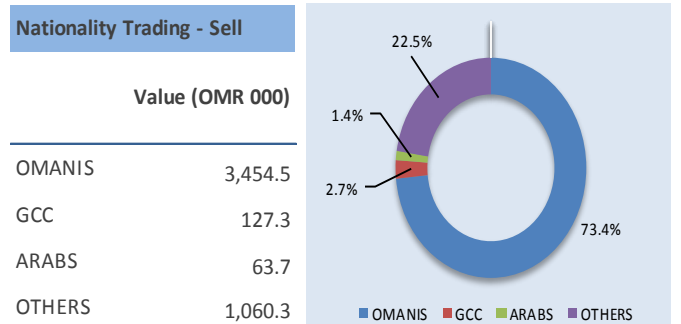
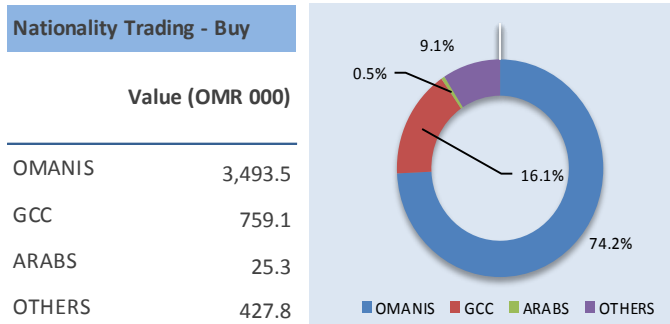
* Cash in as % of total turnover {Bid To / (Bid To + Offer To)}*100

Top Five Daily Deals				
Company	Quantity	Price	Trans.	Value
	No.	OMR	Type	
HSBC Oman	1,354,676	0.104	Sell	140,886
Ominvest	1,138,614	0.550	Buy	626,238
Bank Nizwa	400,000	0.075	Sell	30,000
Bank Sohar	290,000	0.177	Buy	51,330
NBO	236,000	0.251	Sell	59,236

* Excluding Special Deals (Source: Mubasher)

Index Stocks - Up in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

Index Stocks - Down in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
BANK MUSCAT	-0.50%	-0.50%	-0.50%
RENAISSANCE SERVICES	-2.71%	-2.44%	-1.79%
Jazeera Steel	-1.42%	-0.48%	-0.96%

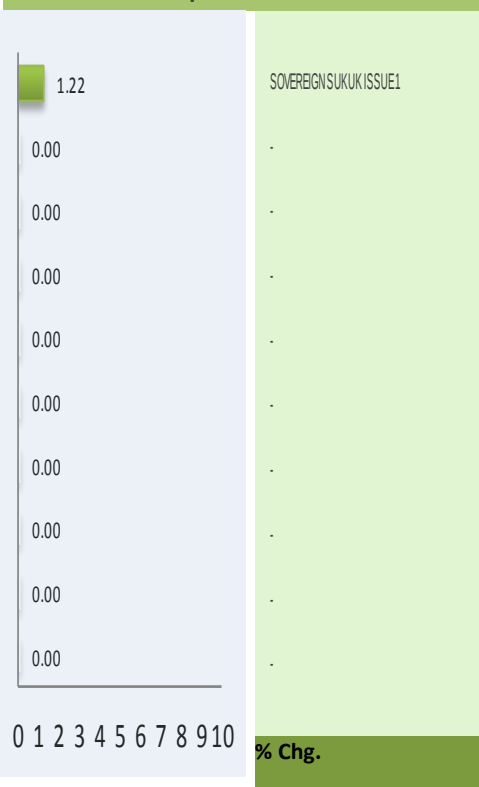




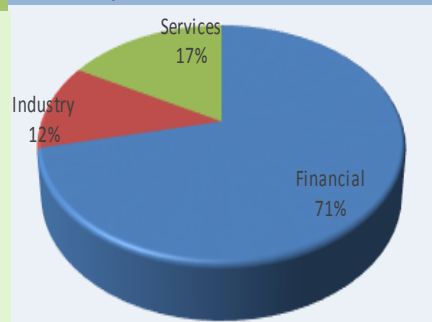
MSM 30 six month close (In Blue) & turnover Vs Moving Average 10 days (In Green)



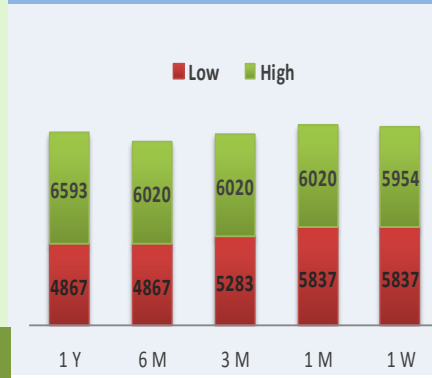
Top 10 Gainers



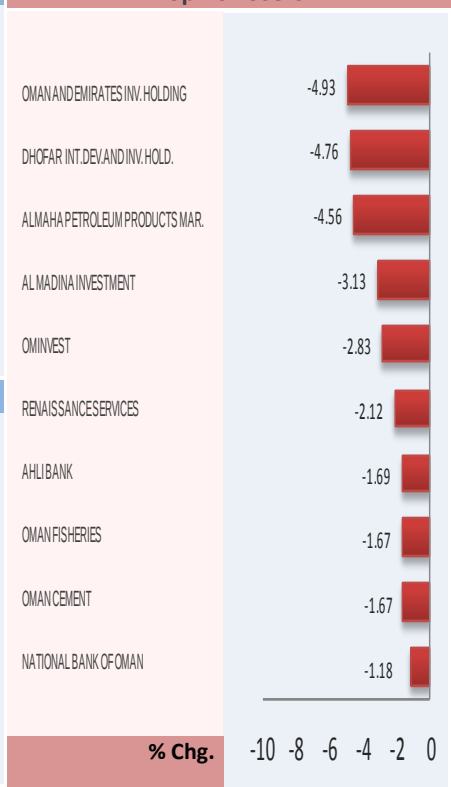
% Turnover by sectors



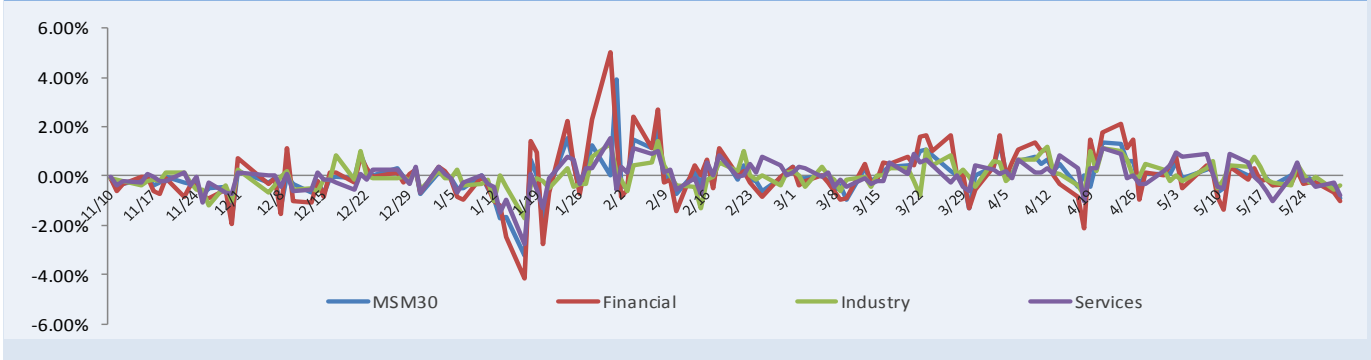
MSM 30 -High/Low



Top 10 Losers



Six month Sectoral Performance



Market performance and value indicators

Financial Sector



Financial Sector	Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
				Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Financial Sector	Banking	BANKMUSCAT SAOG	BKMB	988,511,040	0.396	1,263,075	0.554	0.358	-1.00	-1.00	-3.41	-11.91	1.19	5.43x	0.70x	6.01	43.75	1.03%	11.55%
		BANK DHOFAR SAOG	BKDB	418,003,446	0.246	64,702	0.268	0.187	-0.40	-0.40	-3.53	26.45	0.97	5.12x	1.19x	5.54	13.56	15.12%	1.41%
		NATIONAL BANK OF OMAN SAOG	NBOB	371,644,812	0.252	767,363	0.327	0.195	-1.18	-2.33	-4.55	3.82	1.21	3.59x	0.96x	6.13	13.94	10.28%	-18.36%
		HSBC BANK OMAN	HBMO	208,032,552	0.104	3,476,884	0.139	0.092	-0.95	-2.80	-16.13	4.00	1.11	7.74x	0.69x	3.75	3.50	-7.33%	-28.03%
		BANK SOHAR	BKSB	279,062,784	0.176	1,468,413	0.208	0.120	-0.56	-0.56	-2.22	12.10	1.38	4.31x	1.12x	2.84	4.16	-36.81%	-35.50%
		AHLI BANK	ABOB	249,381,325	0.175	12,820	0.228	0.169	-1.69	-2.78	-3.31	-10.71	0.92	8.97x	1.13x	5.71	7.03	2.98%	17.95%
		BANK NIZWA	BKNZ	112,500,000	0.075	564,256	0.082	0.060	0.00	-1.32	-1.32	7.14	0.86	-	0.89x	-	-0.47	-71.08%	-54.82%
		AL IZZ ISLAMIC BANK	BKIZ	57,000,000	0.057	154,100	0.084	0.052	0.00	0.00	-3.39	-10.94	0.75	-	0.67x	-	-1.29	-17.70%	14.71%
	Insurance	OMAN UNITED INSURANCE CO	OUIS	25,100,000	0.251	-	0.324	0.157	0.00	-1.57	-7.72	15.67	1.69	5.55	0.96x	9.56	2.33	121.12%	-
		MUSCAT NATIONAL HOLDING	MNHI	9,000,000	1.800	-	1.860	1.8	0.00	-3.23	-3.23	-3.23	0.35	105.88x	0.60x	2.78	-0.23	-	-3.55%
		DHOFAR INSURANCE	DICS	41,200,000	0.206	-	0.208	0.197	0.00	0.00	0.49	0.49	0.37	267.53x	1.19x	#N/A	-0.58	-58500.00%	-26.00%
		AL MADINA TAKAFUL CO SAOC	AMAT	12,950,000	0.074	135,000	0.098	0.068	0.00	-2.63	-2.63	-7.50	0.95	20.27x	0.56x	-	0.46	-29.32%	-173.06%
		TAKAFUL OMAN	TAOI	12,000,000	0.120	-	0.129	0.095	0.00	0.00	-4.76	20.00	0.64	5.74x	0.99x	-	1.00	-	-
	Finance & Leasing	MUSCAT FINANCE	MFCI	33,072,734	0.124	-	0.142	0.115	0.00	0.00	1.64	-2.64	0.34	4.22x	0.96x	7.61	1.21	-3.97%	35.76%
		NATIONAL FINANCE CO	NFCI	37,415,301	0.138	4,000	0.148	0.129	0.00	0.00	0.00	6.07	0.43	6.25x	0.92x	8.50	1.43	3.99%	-18.45%
		UNITED FINANCE CO	UFCI	50,576,996	0.155	-	0.155	0.097	0.00	0.00	13.14	25.19	0.74	9.46x	1.20x	6.18	1.15	2.04%	-22.06%
		OMAN ORIX LEASING CO.	ORXL	28,869,531	0.115	286,000	0.144	0.115	0.00	0.00	-1.71	-13.33	0.30	5.39x	0.84x	7.53	1.32	5.45%	-6.54%
		AL-OMANIYA FINANCIAL SERVICE	AOFS	72,390,141	0.300	-	0.311	0.301	0.00	0.00	0.00	-0.32	0.35	11.43x	1.18x	5.50	1.43	2.36%	-30.79%
		TAAGEER FINANCE	TFCI	32,205,930	0.127	-	0.150	0.127	0.00	0.00	-5.93	-2.31	0.53	4.67x	0.98x	7.40	1.07	6.39%	-20.88%
	Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,725,000	0.136	-	-	-	0.00	0.00	0.00	0.00	0.33	-	2.41x	#N/A	0.02	-4.52%	-112%
		GLOBAL FIN INVESTMENT	GFIC	27,800,000	0.139	-	0.205	0.1	0.00	0.00	2.96	25.23	0.60	16.89x	0.87x	3.60	0.56	68.80%	-4.71%
		OMINVEST	OMVS	349,684,995	0.550	1,357,959	0.570	0.365	-2.83	-3.51	0.00	43.10	0.74	16.18x	1.64x	1.58	7.07	25.00%	36.43%
		NATIONAL SECURITIES	NSCI	3,380,000	0.088	-	0.169	0.169	0.00	0.00	0.00	0.00	0.35	-	3.83x	#N/A	-0.07	-70.93%	-
		GULF INVESTMENTS SERVICES	GISI	17,290,702	0.123	-	0.146	0.074	0.00	0.00	-2.38	36.67	1.76	-	1.04x	#N/A	0.44	0.12%	-1.55%
		FINANCIAL CORP/THE	FINC	7,913,386	0.113	-	0.113	0.11	0.00	0.00	0.00	0.00	0.33	-	1.03x	#N/A	-0.09	-5.33%	-
		DHOFAR INTL DEVELOPMENT	DIDI	98,560,000	0.400	10,576	0.490	0.37	-4.76	-4.76	-5.21	0.50	0.44	9.09x	0.84x	3.75	4.15	15.50%	123.53%
		AL BATINAH DEV & INV	DBIH	2,640,000	0.062	-	0.135	0.07	0.00	0.00	-11.11	12.82	1.46	-	0.77x	#N/A	0.12	-33.65%	30850.00%
		AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.42x	#N/A	-0.05	-39.60%	-8.27%
		AL ANWAR HOLDINGS SAOG	AACT	34,517,250	0.230	2,280,321	0.245	0.135	-0.43	0.44	0.00	39.39	1.77	7.38x	1.14x	3.78	2.71	-	-
		OMAN & EMIRATES INV(OM)50%	OEIO	16,453,125	0.135	12,850	0.168	0.078	-4.93	-4.93	3.05	50.00	1.64	-	0.77x	#N/A	3.06	2305.58%	-281.02%
		AI MADINA INVESTMENT CO.	AMII	12,843,387	0.165	257,738	0.081	0.049	-3.13	-3.13	-3.13	14.81	1.38	8.86x	0.51x	8.06	-0.26	-78.10%	-54.00%
		AL SHARQIYA INVEST HOLDING	SIHC	12,240,000	-	736,987	0.170	0.078	-0.73	-3.55	2.26	47.83	1.76	34.00x	0.84x	#N/A	0.93	30.85%	-313.19%
		AVERAGE		3,638,139,437										24.96x	1.09x	5.57			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)			
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ	
Industrial Sector	Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	3.750	3.750	0.00	0.00	0.00	0.00	0.33	5.33x	0.86x	4.00	0.27	26.73%		
		SWEETS OF OMAN	OSCI	9,380,000	1.340	-	1.340	1.210	0.00	0.00	0.00	0.00	0.35	16.02x	2.21x	3.73	0.05	18.44%	-74.98%	
		DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	0.260	0.260	0.00	0.00	0.00	0.00	0.33	14.44x	1.17x	5.77	0.00	-90.27%	-107.52%	
		NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	-0.02	-58.20%	10.23%
		OMAN REFRESHMENT CO	ORCI	110,000,000	2.200	-	2.500	2.100	0.00	0.00	0.00	-0.90	0.36	10.86x	3.07x	4.55	1.71	44.91%	-32.82%	
		NATIONAL MINERAL WATER	NMWI	1,207,620	0.060	-	0.071	0.060	0.00	0.00	-1.64	-1.64	0.30	-	-	#N/A	N/A	0.09	-212.18%	-218.53%
		AREEJ VEGETABLE OILS	AVOI	25,357,500	3.675	-	3.673	3.673	0.00	0.00	0.00	0.05	0.33	10.76x	1.36x	6.35	0.51	-51.48%	-1504.43%	
		OMAN FOODS INTERNATIONAL	NRCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	-	-	-
		OMAN FLOUR MILLS	OFMI	91,035,000	0.578	59,513	0.588	0.400	-1.03	-1.03	-0.69	35.68	0.72	8.47x	1.39x	4.74	3.11	27.05%	-7.70%	
		SALALAH MILLS CO	SFMI	71,762,959	1.490	-	1.500	1.400	0.00	0.00	5.30	0.00	0.30	14.71x	2.91x	4.39	0.87	-30.82%	-47.36%	
		OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	1.000	1.000	0.00	0.00	0.00	0.00	0.33	-	6.17x	#N/A	N/A	-0.01	-84.06%	-117.19%
		DHOFAR CATTLEFEED	DCFI	18,191,250	0.225	-	0.227	0.164	0.00	0.00	2.27	10.92	0.75	14.32x	0.43x	2.12	-0.07	-32.3%	-44.17%	
		OMAN AGRICULTURAL DEV	OADI	1,925,000	0.530	-	1.855	1.700	-	0.00	0.00	-2.78	0.33	-	1.16x	#N/A	N/A	-0.01	-118.9%	-50.00%
		OMAN FISHERIES CO	OFCI	7,375,000	0.059	107,658	0.077	0.042	-1.67	-1.67	-11.94	13.46	1.04	-	0.55x	#N/A	N/A	-0.04	-93.6%	-118.12%
		DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	1.280	1.280	0.00	0.00	0.00	0.00	0.33	-	4.73x	#N/A	N/A	-0.07	-	-
		SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	0.86x	0.17x	#N/A	N/A	0.13	-42.42%	-32.44%
		A'SAFFA FOODS SAOG	SPFI	103,200,000	0.860	-	0.860	0.840	0.00	0.00	0.00	0.00	0.57	15.58x	2.84x	2.09	1.44	-9.90%	23.09%	
		GULF MUSHROOM COMPANY	GMPI	11,553,199	0.336	-	0.336	0.310	0.00	0.00	0.00	0.10	0.35	36.45x	1.97x	#N/A	N/A	0.15	1.45%	69.12%
	Cement	OMAN CEMENT CO	OCOI	156,171,914	0.472	118,650	0.552	0.430	-1.67	-2.88	-4.84	2.61	0.84	9.09x	1.01x	6.38	3.84	0.28%	-18.70%	
		RAYSUT CEMENT CO	RCCI	256,000,000	1.280	50,000	1.575	0.900	0.00	0.00	9.40	28.00	1.28	11.16x	1.75x	3.91	8.08	34.05%	57.11%	
	Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	6,543,096	0.087	298,000	0.103	0.058	0.00	-3.33	-11.22	20.83	1.18	-	2.95x	#N/A	N/A	0.05	-103.51%	-100.74%
		GALFAR ENGINEERING&CONTRACT	GECS	79,790,553	0.105	1,238,438	0.140	0.050	-0.94	-3.67	-11.02	50.00	1.69	-	0.60x	#N/A	N/A	0.44	-65.27%	-101.72%
	Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,980,000	0.330	-	0.428	0.223	0.00	0.00	0.00	-6.78	0.32	0.50x	0.23x	7.58	-0.12	95.08%	-	
		MUSCAT THREAD MILLS CO	MTMI	1,685,613	0.114	-	0.114	0.114	0.00	0.00	-9.52	-9.52	0.33	-	1.01x	#N/A	N/A	-0.01	-118.44%	-95.38%
	Mining	GULF STONE	GSCI	3,993,000	0.110	-	0.112	0.105	0.00	0.00	0.00	0.00	0.28	19.30x	0.93x	4.55	0.11	754.76%	218.64%	
		OMAN CHROMITE	OCCI	10,920,000	3.640	-	-	-	0.00	0.00	0.00	0.00	0.33	-	3.05x	2.75	-0.03	-113.94%	-81.9%	
		AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	-	-	0.00	0.00	0.00	0.00	0.33	26.71x	1.50x	0.67	0.46	-21.5%	-9.3%	
	Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	2,635,000	0.031	404,200	0.043	0.027	0.00	-3.13	-11.43	0.00	0.85	-	0.47x	#N/A	N/A	0.03	-20.7%	-166.3%
		CEMENT & GYPSUM PRO	CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-
		NATL ALUMINIUM PRODUCTS	NAPI	8,392,863	0.250	-	0.284	0.195	0.00	0.40	3.73	8.70	0.79	9.69x	1.01x	5.20	0.14	-14.5%	-28.3%	
		ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A	N/A	-0.06	13.2%	-15.2%
		AL-ANWAR CERAMIC TILES CO	AACT	78,496,631	0.265	198,902	0.434	0.252	-0.75	-0.75	-1.85	-12.83	1.12	13.95x	2.15x	7.55	1.15	-45.5%	-4.8%	
		AL JAZEERA STEEL PRODUCTS CO	ATMI	25,853,886	0.207	313,500	0.255	0.116	-0.96	-1.43	6.15	52.21	0.87	12.78x	0.67x	4.35	0.83	50.1%	453.3%	
		OMAN CERAMIC COM	OMCI	847,704	0.448	-	0.448	0.448	0.00	0.00	0.00	0.00	0.32	10.74x	0.75x	#N/A	N/A	0.06	384.8%	-1477.3%
	AL MAHA CERAMICS CO SAOC	AMCI	22,680,000	0.432	-	0.568	0.334	0.00	0.00	5.37	11.92	-	6	2.68x	-	0.63	-	-	-	
	Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOC	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-
		OMAN PACKAGING	OPCI	9,568,579	0.295	-	0.295	0.234	0.00	0.00	0.00	1.72	0.34	3.56x	1.69x	5.08	0.30	127.8%	-	-
		FLEXIBLE INDUSTRIAL PACKAGES	FIPC	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-
		GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	2.350	0.390	0.00	0.00	0.00	0.00	0.33	1.08x	0.14x	51.28	0.09	-	-	-
		PACKAGING CO LTD	PCLI	1,578,000	0.526	-	0.532	0.476	0.00	0.00	0.77	10.50	0.36	2.26x	0.19x	#N/A	N/A	0.28	318.7%	248.3%
		COMPUTER STATIONERY INDS	CSII	2,600,000	0.260	-	-	-	0.00	0.00	0.00	0.00	0.31	8.83x	1.11x	7.84	0.09	-44.5%	7.8%	-
	Chemicals	AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-
		MAJAN GLASS COMPANY	MGCI	7,984,427	0.190	-	0.244	0.180	0.00	0.00	0.00	-4.52	0.46	-	0.84x	5.26	-0.24	-199.9%	-55.5%	-
		GULF INTERNATIONAL CHEMICALS	GICI	5,250,000	0.250	52,100	0.328	0.217	0.00	-0.79	-4.58	-3.85	1.18	7.01x	1.39x	14.00	0.22	-28.9%	116.5%	-
		OMAN CHLORINE	OCHL	33,098,378	0.486	-	0.505	0.480	0.00	0.00	0.00	0.06	0.34	13.21x	1.46x	1.96	0.49	-17.1%	-38.6%	-
	Pharmaceuticals	NATIONAL DETERGENTS/THE	NDTI	10,818,360	0.636	-	0.700	0.628	0.00	0.00	0.00	0.00	0.33	12.00x	0.81x	5.50	0.40	117.3%	114.5%	-
		NATIONAL PHARMACEUTICAL	NPMI	5,500,000	0.110	-	0.110	0.110	0.00	0.00	0.00	0.00	0.33	5.10x	0.87x	9.09	0.33	18.7%	18.0%	-
	Electrical & Mechanical	OMAN FIBER OPTICS	OFOI	28,672,253	4.570	-	5.000	4.500	0.00	0.00	0.00	0.01	0.31	16.77x	1.69x	4.76	0.60	148.3%	-41.9%	-
		VOLTAMP ENERGY SAOG	VOES	25,410,000	0.420	3,321	0.480	0.384	0.00	0.00	0.00	-2.33	0.92	9.44x	1.36x	7.14	0.67	30.7%	-29.7%	-
		OMAN CABLES INDUSTRY	OCAI	159,666,000	1.780	25,000	2.300	1.450	0.00	-2.47	0.00	0.56	0.90	8.68x	1.85x	5.06	4.66	-2.4%	-14.6%	-
		AVERAGE		1,449,281,824									11.12x	1.55x	6.82					

Source: Bloomberg.

Market performance and value indicators

Services Sector



Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
		Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,207,500,000	1.610	182,513	1.765	1.390	-0.92	0.00	0.63	2.88	0.79	24.86x	2.28x	7.14	34.77	0.62%	-182.42%
	OOREDOO	ORDS	489,510,038	0.752	54,929	0.812	0.608	0.00	0.00	-1.05	6.21	0.95	11.18x	2.42x	5.32	12.63	18.44%	35.85%
Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,976,860	10.495	-	10.495	10.495	0.00	0.00	0.00	0.00	0.32	17.74x	1.26x	6.19	0.81	-18.52%	5.78%
	UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	7.73x	0.78x	6.20	0.34	-16.11%	2.72%
	AL BATINAH HOTELS	BAHS	4,074,596	1.125	-	1.100	1.100	0.00	0.00	0.00	0.00	0.33	680.99x	1.01x	#N/A/N/A	0.06	-	-
	AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	38.26x	1.16x	#N/A/N/A	0.19	-	1.13%
	OMAN HOTELS & TOURISM CO	OHTS	33,880,000	0.616	-	0.676	0.236	0.00	0.00	155.60	156.67	0.29	2.56x	0.91x	3.23	11.69	1276.55%	-
	HOTELS MANAGEMENT CO INTERNA	HMC	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	SAHARA HOSPITALITY	SAHS	14,583,333	2.500	-	-	-	0.00	0.00	0.00	0.00	0.34	5.60x	0.83x	6.00	0.69	16.27%	7.42%
	DHOFAR TOURISM	DTCS	13,695,500	0.490	-	0.490	0.490	0.00	0.00	0.00	0.00	0.33	-	0.29x	#N/A/N/A	-0.15	-35.24%	-43.55%
	SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	-	-	-	0.00	0.00	0.00	0.00	0.33	12.00x	0.92x	7.97	0.14	-
Logistics	PORT SERVICE CORPORATION	PSCS	23,664,960	0.249	-	0.279	0.115	0.00	0.00	-7.78	85.82	0.97	9.56x	0.79x	8.03	0.81	-273.14%	174.22%
	SALALAH PORT SERVICES	SPSI	116,536,320	0.648	-	0.648	0.620	0.00	0.00	0.00	0.00	0.33	21.60x	2.35x	3.09	1.57	18.12%	-20.13%
Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	181,950,000	1.860	-	2.050	1.850	0.00	0.00	-2.36	-7.00	0.34	11.96x	5.76x	5.70	4.02	55.25%	19.98%
	OMAN OIL MARKETING COMPANY	OOMS	116,003,250	1.880	-	2.190	1.850	0.00	0.00	-1.05	-6.00	0.30	10.39x	2.09x	3.19	2.12	-19.74%	-36.50%
	AL MAHA PETROLEUM PRODUCTS M	MHAS	101,085,000	1.465	55,068	2.195	1.385	-4.56	-5.18	-8.44	-19.06	0.41	11.63x	2.23x	6.83	2.05	-19.37%	64.29%
	NATIONAL GAS CO	NGCI	28,380,000	0.516	127,631	0.590	0.267	0.00	-0.39	47.43	87.95	0.84	12.04x	1.60x	2.20	0.93	-	17.75%
	MUSCAT GASES COMPANY SAOG	MGMC	22,440,000	0.748	-	0.828	0.748	0.00	0.00	-9.66	-9.66	0.34	17.40x	2.90x	4.68	0.29	-12.76%	0.55%
Education & Training	DHOFAR UNIVERSITY	DHUS	20,790,000	1.485	-	1.485	1.450	0.00	0.00	0.00	0.00	0.34	10.76x	1.13x	#N/A/N/A	0.41	-	-6.95%
	MAJAN COLLEGE	BACS	15,600,000	0.520	-	0.530	0.494	0.00	0.00	0.00	0.00	0.32	8.12x	1.88x	5.77	0.53	11.59%	-5.40%
	NATIONAL HOSPITALITY INSTITU	NHIS	532,000	0.532	-	0.532	0.532	-	0.00	0.00	-74.05	0.25	-	0.58x	#N/A/N/A	-0.01	-	-
	OMAN EDUCATION & TRAINING IN	OETI	10,990,000	0.157	-	0.192	0.135	0.00	0.00	0.00	-2.48	0.42	7.55x	0.70x	9.55	0.27	-	-
Energy	AL KAMIL POWER CO	KPCS	30,030,000	0.312	-	0.310	0.310	0.00	0.00	0.00	0.00	0.33	8.55x	1.15x	#N/A/N/A	0.73	22.69%	0.14%
	DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	SOHAR POWER CO	SHPS	70,281,180	0.318	-	0.390	0.304	0.00	0.00	-9.66	-9.66	0.59	13.42x	6.17x	4.94	0.51	41.27%	-74.88%
	UNITED POWER CO SAOG	UECS	3,920,000	3.400	-	3.470	1.530	0.00	0.00	0.00	24.09	0.13	12.72x	2.30x	14.71	0.17	-37.27%	-40.56%
	ACWA POWER BARKA SAOG	APBS	112,000,000	0.700	-	0.840	0.620	0.00	0.00	2.94	-4.37	0.52	10.17x	2.03x	3.86	2.47	32.57%	-8.29%
	OMAN NATIONAL ENGINEERING AN	ONES	19,499,998	0.195	4,445	0.230	0.186	0.00	0.00	4.84	-5.80	0.32	11.82x	0.83x	4.15	0.30	-48.71%	-21.86%
	SHARQIYAH DESALINATION CO SA	SHRQ	45,967,015	0.000	-	4.850	3.410	0	0.00	-0.53	-3.09	0.61	30.84x	4.93x	-	0.09	-	-
	SMN POWER HOLDING SAOG	SMNP	142,939,090	0.716	-	0.764	0.684	0.00	0.00	0.00	-3.24	0.42	15.23x	11.32x	6.15	1.99	-	-
	SEBACORP SALALAH POWER & WAT	SSPW	238,643,000	0.000	-	0.276	0.234	0.00	0.00	-1.19	2.04	1	17	3.10x	-	3.18	-	-
	AL BATINAH POWER	BATP	141,726,354	0.210	18,000	0.230	0.184	-0.94	-0.94	0.00	9.95	1	19	2.35x	-	-2.74	-	-
	AL SUWADI POWER	SUWP	154,311,761	0.216	83,327	0.230	0.184	0.00	0.00	0.00	13.09	1	20	2.32x	-	-2.87	-	-
	PHOENIX POWER CO SAOC	PHCP	225,240,554	0.154	520,573	0.160	0.110	0.00	-0.65	2.67	6.94	-	10	1.88x	-	-5.58	-	-
	Diversified	RENAISSANCE SERVICES SAOG	RNSS	78,140,177	0.277	376,179	0.338	0.110	-2.12	-4.15	14.94	69.94	1.53	-	0.42x	#N/A/N/A	0.45	-161.95%
AL JAZEERA SERVICES		AJSS	41,736,667	0.228	-	0.426	0.224	0.00	-0.87	-2.98	-26.92	1.34	7.81x	1.15x	10.96	0.54	-51.44%	-
OMAN INTL MARKETING		OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	0.00	0.33	-	2.26x	#N/A/N/A	-0.01	-86%	-35.06%
Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	40,000,000	0.200	200,000	0.246	0.152	0.00	-0.99	-5.66	1.01	1.60	6.45x	1.19x	7.50	0.69	-48.02%	-66.60%
Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
AVERAGE			3,800,107,097										34.52x	2.15x	6.23			

Source: Bloomberg.

Oman Arab Bank - Investment Management Group (IMG)



OAB - IMG Winner of the
'Best Brokerage Award'
from MSM for
6 Consecutive Years



39th International Trophy for Quality
Awarded to Oman Arab Bank SAOC
By Trade Leaders' Club

Research Division

Email: Research@oabinvest.com

Business Development Division

Email: BD@oabinvest.com

Product Development Division

Email: b.alrousan@oabinvest.com

Asset Management Division

Email: assetmanagement@oabinvest.com

Brokerage Division

Email: brokerage@oabinvest.com

Corp. Finance & Advisory Division

Email: corporatefinance@oabinvest.com

Wealth Management-NRI

Email: S.parvez@oabinvest.com

Custody Division

Email: custody@oabinvest.com

Customer Services Division

Email: customerservice@oabinvest.com

PO Box 2010, Ruwi, 112, Muscat-Oman. Tel: +968 24754576 Fax: +968 24125125

Web site <http://www.oabinvest.com>

e-mail: research@oabinvest.com



Disclaimer:

This report has been prepared by research department in IMG – Oman Arab Bank, and is provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the bank accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute IMG's Research department judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose.