

Al Arabi Daily MSM Report

No. of Issue: 1335

Date: 25/05/2015



Oman Al Arabi GCC Markets Fund

As of

21-May-2015

Weekly NAV

RO

1.139

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,124.27	1,121.42	2.85	0.25	1.63	(1.72)
Al Arabi GCC 50 Index	1,308.72	1,307.32	1.40	0.11	0.21	9.09
Al Arabi MENA 200 Index	1,195.85	1,195.14	0.71	0.06	(0.54)	6.69
MSM SHARIAH INDEX	985.32	985.28	0.04	0.004	1.20	1.97
MSM 30	6,377.86	6,375.43	2.43	0.04	0.88	0.55
Volume(In 000)	12,041	7,570	4,471.32	59.07		
Value traded (In RO 000)	4,292	1,905	2,386.51	125.27		

View of the MSM:

The MSM 30 index closed at 6,377.86 points, 0.04% up from the last trading session. 16 out of 44 stocks trading managed a green closing and 12 in the red zone. While 16 no changed 12.0 mn. shares traded during the day with the value reaching RO 4.3 mn. Financial index closed at 7,754.30 points, Industry index closed 8,278.5 points and the services index closed at 3,451.66 points with percentage change of -0.10% , -0.36% , 0.11% respectively.

Top Gainers	Price	Chg	Chg	Top Co. - Value	Price	Value	Mkt.Share	Market Capitalization	
Companies	RO	RO	%	Companies	RO	in RO 000		(In Billion)	
CONSTRUCTION MATERIALS IND.	0.039	0.001	2.63	OOREDOO	0.776	1,189	27.72%	OMR	USD
AL SUWADI POWER	0.198	0.005	2.59	SEMBICORP SALALAH	2.410	778	18.13%	8.43	21.75
AL BATINAH POWER	0.198	0.003	1.54	OMAN CEMENT	0.536	429	9.99%		
AL MADINA INVESTMENT	0.077	0.001	1.32	OMAN TELECOMMUNICATION	1.650	229	5.35%		
AL JAZEERA SERVICES	0.366	0.004	1.11	OMAN AND EMIRATES INV. HOLDIN	0.108	198	4.61%		

Top Losers	Price	Chg	Chg	Top Co. - Volume	Price	Volume	Mkt.Share	No. of Companies		
Companies	RO	RO	%	Companies	RO	in 000		Increased	Decreased	Unchanged
AL JAZEERA STEEL PRODUCTS	0.250	(0.011)	(4.22)	OMAN AND EMIRATES INV. HOLDIN	0.108	1,830	15.20%	↑	↓	≡
TAKAFUL OMAN INSURANCE	0.114	(0.005)	(4.20)	OOREDOO	0.776	1,533	12.73%	16	12	16
GLOBAL FINANCIAL INVESTMENT	0.111	(0.003)	(2.63)	HSBC BANK OMAN	0.138	956	7.94%			
OMAN FISHERIES	0.053	(0.001)	(1.85)	OMAN CEMENT	0.536	800	6.64%			
GULF INTERNATIONAL CHEMICALS	0.218	(0.003)	(1.36)	BANK NIZWA	0.074	756	6.27%			



Sector Name	Bloomberg	No of Co.	Current	Previous	Points	DTD	Points	MTD	Points	YTD
	Code				Daily	%	Monthly	%	Yearly	%
Financial Sector	BKINV	13	7,754.30	7,762.31	(8)	(0.10)	21	0.27	44	0.57
Industry Sector	INDSI	10	8,278.47	8,308.17	(30)	(0.36)	(64)	(0.77)	(87)	(1.05)
Services Sector	SINSI	7	3,451.66	3,447.83	4	0.11	12	0.35	(24)	(0.68)

Main Indicators - Sectors	Beta	52-Week		Main Indicators	
		High	Low	P/Ex	P/Bx
MSM 30		7,551.42	5,401.51	9.22	1.65
Financial Sector	1.17	9,520.96	6,487.82	4.18	1.26
Industry Sector	0.69	11,402.45	7,255.60	13.82	2.14
Services Sector	0.54	3,838.10	3,194.42	11.71	2.21

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*

	Offer Turnover %	Bid Turnover %	
MSM30 Index	57%	43%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
OOREDOO	1,189.4	90%	10%
SEBNCORP SALALAH	778.0	100.0%	0%
OMAN CEMENT	428.8	30.8%	69%
OMAN TELECOMMUNICATION	229.5	50.9%	49%

* Cash in as % of total turnover (Bid To / (Bid To + Offer To))*100

Top Five Daily Deals

Company	Quantity	Price	Trans. Value
	No.	RO	Type
Ooredoo	500,000	0.776	Buy 388,000
Oman Cement	500,000	0.536	Sell 268,000
Sembcorp Salalah	322,221	2.410	Buy 776,553
Jazeera Steel	300,980	0.250	Sell 75,245
Bank Sohar	200,000	0.186	Buy 37,200

* Excluding Special Deals (Source: Mubasher)

Index Stocks - Up in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

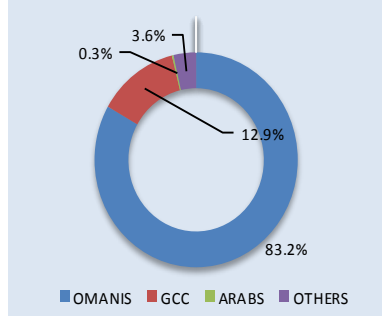
Index Stocks - Down in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
Galfar Engineering	-0.78%	-1.57%	-0.80%
Oman & Emirates Investme	-0.88%	-2.68%	-0.92%
-	-	-	-

Nationality Trading - Buy

Value (RO 000)

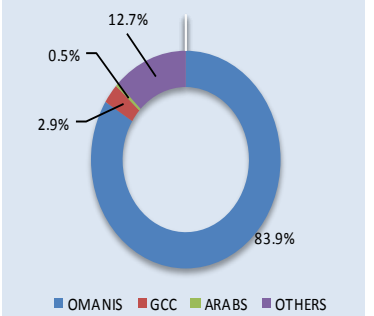
OMANIS	3,572.4
GCC	554.1
ARABS	11.0
OTHERS	154.0



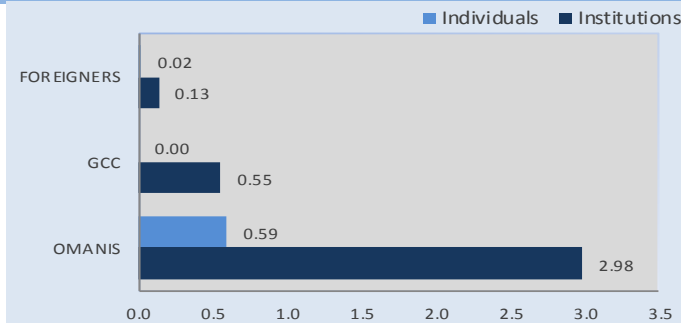
Nationality Trading - Sell

Value (RO 000)

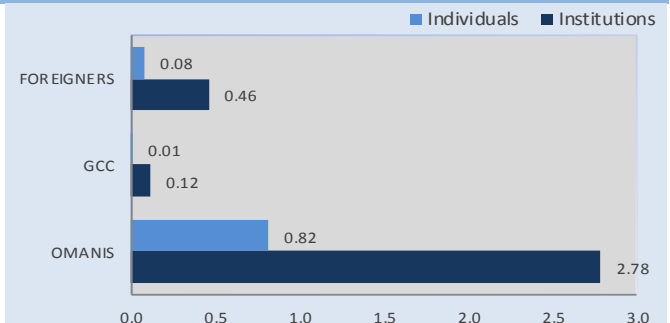
OMANIS	3,600.5
GCC	126.2
ARABS	21.3
OTHERS	543.6



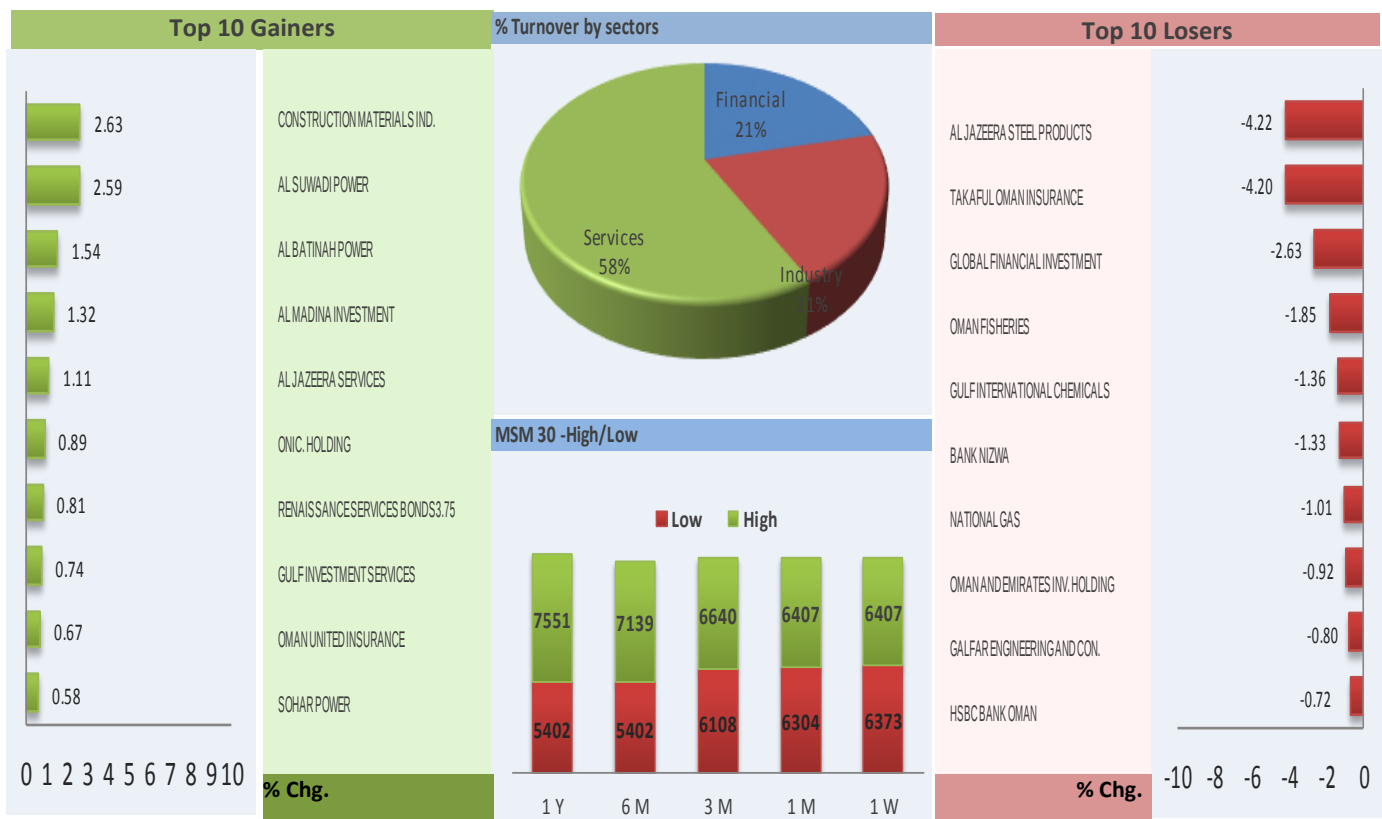
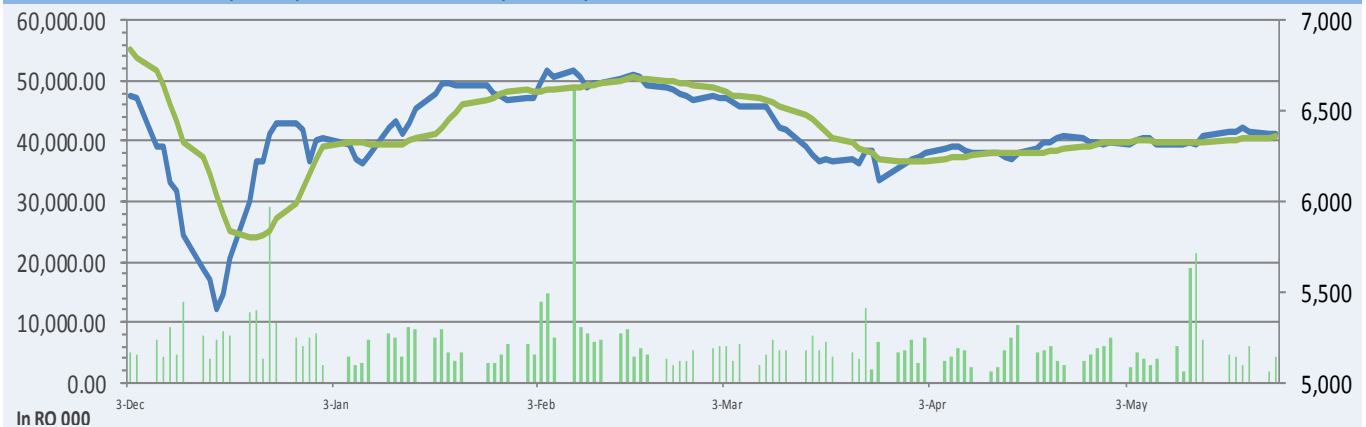
Buy Side (In RO mn)



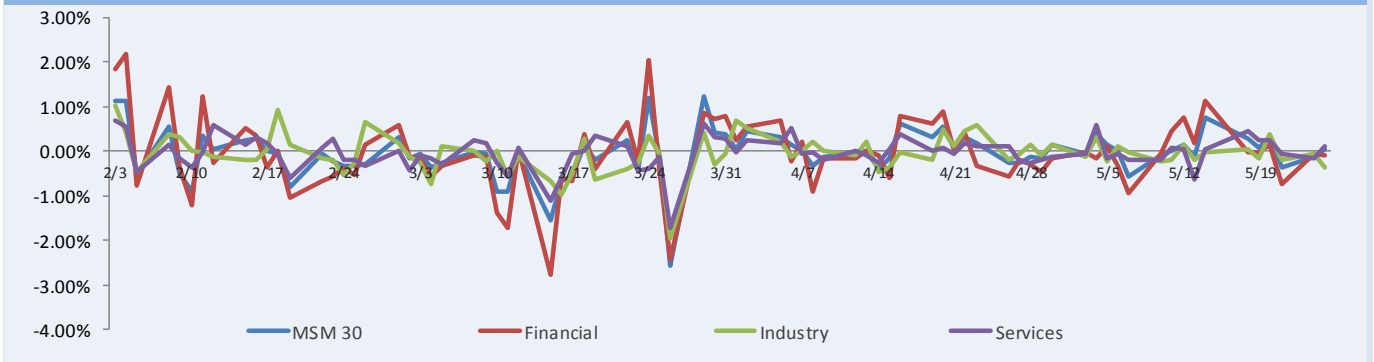
Sell Side (In RO mn)



MSM 30 six month close(In Blue) & turnover Vs MA10 (In Green)



Six month Sectoral Performance



Market performance and value indicators

Financial Sector



Financial Sector	Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
				Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Financial Sector	Banking	BANKMUSCAT SAOG	BKMB	1,242,167,848	0.542	184,647	0.747	0.467	0.37	0.37	2.26	-2.22	1.08	7.42x	0.98x	4.39	43.30	8.88%	18.67%
		BANK DHOFAR SAOG	BKDB	426,345,079	0.276	-	0.348	0.243	0.00	0.00	-2.82	-10.34	0.87	6.27x	1.29x	1.58	11.78	15.26%	16.30%
		NATIONAL BANK OF OMAN SAOG	NBOB	429,027,280	0.320	155,871	0.373	0.249	0.00	0.63	1.91	11.39	1.12	4.72x	1.10x	4.83	12.64	22.62%	-4.37%
		HSBC BANK OMAN	HBMO	276,043,165	0.138	956,000	0.184	0.110	-0.72	-1.43	4.55	-2.13	1.03	6.19x	0.91x	3.99	3.78	22.45%	36.51%
		BANK SOHAR	BKSB	268,107,840	0.186	383,957	0.253	0.155	0.00	0.54	2.20	-9.24	1.15	8.01x	1.18x	2.00	6.59	-17.20%	7.49%
		AHLI BANK	ABOB	303,532,699	0.213	225,137	0.236	0.157	0.00	0.00	0.00	-4.37	1.05	11.97x	1.47x	#N/A/N/A	6.82	12.63%	13.47%
		BANK NIZWA	BKNZ	111,000,000	0.074	755,517	0.096	0.072	-1.33	0.00	-5.13	-7.50	0.72	-	0.85x	-	-1.61	-18.97%	-8.00%
		AL IZZ ISLAMIC BANK	BKIZ	84,000,000	0.084	200,000	0.104	0.080	0.00	0.00	1.20	-10.64	0.45	-	0.92x	-	-1.57	6.77%	46.42%
	Insurance	OMAN UNITED INSURANCE CO	OUIS	30,200,000	0.302	79,200	0.460	0.237	0.67	-0.66	0.67	7.47	1.52	10.41	1.22x	7.33	1.05	-38.78%	-
		OMAN NATIONAL INVESTMENT CO	ONIC	79,081,002	0.456	28,622	0.484	0.23	0.885	-0.44	-0.87	44.30	1.60	10.86x	1.22x	4.39	1.26	-48.48%	-47.71%
		MUSCAT NATIONAL HOLDING	MNHI	9,300,000	1.860	-	1.950	1.75	0.00	0.00	0.00	0.00	0.35	16.17x	-	2.69	0.33	-	-143.29%
		DHOFAR INSURANCE	DICS	42,000,000	0.210	-	0.255	0.19	0.00	0.00	-7.49	-8.70	0.55	7.51x	1.14x	4.52	1.00	-55.06%	355.09%
		AL MADINA TAKAFUL INSURANCE	AMAT	15,050,000	0.086	124,690	0.130	0.072	0.00	-1.15	0.00	-2.27	-	27.74x	0.72x	-	0.36	-46.74%	-206.81%
		TAKAFUL OMAN	TAOI	11,400,000	0.114	5,383	0.121	0.09	-4.20	-5.00	6.54	16.33	-	-	-	-	0.64	-	-
	Finance & Leasing	MUSCAT FINANCE	MFCI	35,226,582	0.140	2,872	0.144	0.132	0.00	0.00	0.00	0.80	0.32	5.73x	1.08x	5.29	1.26	15.27%	30.00%
		NATIONAL FINANCE CO	NFCI	39,221,048	0.149	-	0.151	0.137	0.00	0.00	0.00	1.82	0.45	7.23x	1.01x	6.55	1.38	13.52%	-9.35%
		UNITED FINANCE CO	UFCI	41,020,972	0.132	161,700	0.139	0.111	0.00	0.76	6.45	9.68	0.69	8.05x	1.01x	4.69	1.13	1.13%	-22.66%
		OMAN ORIX LEASING CO.	ORXL	33,552,382	0.139	-	0.154	0.136	0.00	0.00	0.00	-3.26	0.37	7.48x	1.07x	6.98	1.25	24.33%	-8.17%
		AL-OMANIYA FINANCIAL SERVICE	AOFS	75,904,226	0.324	-	0.343	0.291	0.00	0.00	0.00	0.15	0.36	11.70x	1.23x	4.54	1.40	6.70%	-34.96%
		TAAGEER FINANCE	TFCI	36,009,780	0.142	-	0.172	0.135	0.00	0.00	0.00	-5.33	0.76	8.96x	1.11x	7.04	1.00	14.14%	-5.48%
	Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,725,000	0.130	-	0.167	0.135	0.00	0.00	0.00	3.13	0.51	147.98x	2.30x	#N/A/N/A	0.02	-87.41%	-147%
		GLOBAL FIN INVESTMENT	GFIC	22,200,000	0.111	165,000	0.146	0.1	-2.63	-2.63	-5.13	-9.02	0.76	-	0.73x	4.50	-0.46	-77050.00%	647.09%
		OMINVEST	OMVS	170,391,958	0.460	-	0.462	0.325	0.00	0.00	0.88	21.63	0.78	10.94x	1.32x	3.97	5.66	26.75%	406.45%
		NATIONAL SECURITIES	NSCI	3,440,000	0.125	-	0.175	0.16	0.00	0.00	0.00	7.50	0.50	-	1.83x	#N/A/N/A	-0.25	-426.67%	-48.78%
		GULF INVESTMENTS SERVICES	GISI	20,157,650	0.136	248,428	0.286	0.11	0.74	0.00	-4.23	-4.23	1.81	136.00x	1.09x	4.44	0.39	-0.79%	-1.26%
		FINANCIAL CORP/THE	FINC	7,913,386	0.113	-	0.161	0.113	0.00	0.00	0.00	-9.60	0.45	-	0.92x	#N/A/N/A	-0.08	-129.18%	-87.42%
		DHOFAR INTL DEVELOPMENT	DIDI	119,257,600	0.484	-	0.518	0.464	0.00	0.00	-2.02	2.28	0.55	9.12x	1.10x	3.32	3.59	-22.96%	-1227.26%
		AL BATINAH DEV & INV	DBIH	3,750,000	0.077	-	0.224	0.096	0.00	-0.79	-7.41	0.00	1.56	-	1.16x	4.00	0.19	-69.67%	58.88%
		AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	1.135	1.135	0.00	0.00	0.00	0.00	0.35	-	1.26x	#N/A/N/A	-0.08	166.45%	63.97%
		AL ANWAR HOLDINGS SAOG	AACT	31,450,500	0.241	350,002	0.348	0.14	0.42	-0.41	-5.86	26.18	1.75	4.75x	1.23x	3.82	0.94	-	-
		OMAN & EMIRATES INV(OM)50%	OEIO	13,162,500	0.108	1,829,971	0.262	0.098	-0.92	-3.57	-6.09	-12.20	1.76	-	0.61x	#N/A/N/A	0.13	-88.45%	-103.74%
		AI MADINA INVESTMENT CO.	AMII	15,950,657	0.165	361,766	0.112	0.053	1.32	2.67	26.23	2.67	1.69	11.00x	0.64x	#N/A/N/A	3.75	-	-415.20%
		AL SHARQIYA INVEST HOLDING	SIHC	11,699,978	-	6,954	0.254	0.095	0.00	-2.26	-9.72	4.02	1.88	18.22x	0.65x	3.70	0.71	-2.91%	-358.54%
	AVERAGE			4,023,464,130										21.02x	1.11x	4.48			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



Sub Sector	Name of Company	MKT Code	RO Capitalization	Close Price	Volume	52-Wk		Share Performance %				BETA 1Y	Share Latest Ratio			N/P (RO'mn)		
						High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD		P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	-	-	0.00	0.00	0.00	0.00	0.33	5.97x	0.99x	4.00	0.21	-5.29%	-
	SWEETS OF OMAN	OSCI	9,415,000	1.345	-	1.350	1.180	0.00	0.00	0.00	0.00	0.39	11.81x	2.43x	3.72	0.05	-67.79%	-84.14%
	DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	0.260	0.260	0.00	0.00	0.00	0.00	0.33	33.08x	1.19x	3.85	-0.04	-551.02%	-49.43%
	NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	-0.03	-82.34%	29.69%
	OMAN REFRESHMENT CO	ORCI	125,000,000	2.500	-	2.520	2.400	0.00	0.00	0.00	2.04	0.34	13.04x	4.07x	4.00	1.18	-28.36%	-50.80%
	NATIONAL MINERAL WATER	NMWI	1,489,398	0.074	-	0.080	0.039	0.00	-3.90	-13.95	23.33	0.27	-	-	#N/A N/A	-0.08	-65.50%	-0.97%
	AREEJ VEGETABLE OILS	AVOI	25,346,000	5.510	-	5.600	5.000	0.00	0.00	0.00	0.00	0.32	11.30x	2.13x	6.35	1.05	17.68%	-1766.67%
	OMAN FOODS INTERNATIONAL SOA	NRCI	952,000	-	-	0.518	0.476	0.00	0.00	0.00	-8.11	0.20	-	1.02x	#N/A N/A	0.07	-175%	-124.67%
	OMAN FLOUR MILLS	OFMI	79,380,000	0.504	3,500	0.644	0.486	0.00	0.80	0.40	-13.99	0.33	10.66x	1.40x	4.96	1.92	-1.03%	10.02%
	SALALAH MILLS CO	SFMI	72,003,775	1.495	-	1.510	1.370	0.00	0.00	-0.33	0.34	0.37	14.97x	2.89x	4.35	1.29	-23.84%	31.39%
	OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	3.82x	#N/A N/A	-0.07	64.29%	-1.43%
	DHOFAR CATTLEFEED	DCFI	13,937,000	0.181	-	0.234	0.145	0.00	0.00	0.56	-2.16	0.76	-	0.34x	#N/A N/A	-0.08	-95.2%	-92.00%
	OMAN AGRICULTURAL DEV	OADI	1,595,000	0.530	-	1.450	1.450	0.00	0.00	0.00	0.00	0.33	1.36x	0.66x	#N/A N/A	-	-	-
	OMAN FISHERIES CO	OFCI	6,625,000	0.053	135,500	0.097	0.050	-1.85	0.00	-8.62	-22.06	0.95	-	0.47x	#N/A N/A	-0.51	168.3%	-6.36%
	DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	-	-	0.00	0.00	0.00	0.00	0.33	-	6.10x	#N/A N/A	-0.24	-	-
	SHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	1.35x	0.21x	#N/A N/A	0.22	79.11%	194.72%
	A'SAFFA FOODS SAOG	SPFI	103,200,000	0.860	-	1.015	0.660	0.00	0.00	0.00	10.82	0.58	18.89x	3.16x	2.11	1.59	-12.17%	46.29%
	GULF MUSHROOM COMPANY	GMPI	11,541,239	0.386	-	0.391	0.364	0.00	0.00	0.00	-0.33	0.36	31.45x	2.08x	#N/A N/A	0.15	49.46%	57.86%
	OMAN CEMENT CO	OCOI	177,347,773	0.536	800,000	0.792	0.430	0.00	0.00	3.88	3.47	1.01	9.50x	1.26x	5.60	3.83	3.67%	-431.21%
	RAYSUT CEMENT CO	RCCI	312,000,000	1.560	39,533	2.215	1.300	-0.64	-0.95	-1.58	-6.59	1.14	12.38x	2.34x	4.81	6.03	-26.76%	-7.99%
Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	7,445,592	0.099	1,950	0.183	0.084	0.00	-1.00	-10.81	0.00	1.44	-	0.74x	#N/A N/A	-1.48	3.93%	-541.13%
	GALFAR ENGINEERING&CONTRACT	GECS	80,814,499	0.124	96,125	0.247	0.091	-0.80	-2.36	-3.13	-15.28	1.75	-	0.50x	#N/A N/A	1.26	-9.71%	-157.98%
Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,338,000	0.223	-	0.295	0.220	0.00	0.00	-8.61	-24.41	0.36	-	0.23x	#N/A N/A	-0.15	-52.40%	-
	MUSCAT THREAD MILLS CO	MTMI	1,863,046	0.126	-	0.147	0.123	0.00	0.00	1.61	-14.44	0.32	11.72x	1.02x	#N/A N/A	0.03	-14.74%	-518.07%
Mining	GULF STONE	GSCI	3,993,000	0.110	-	0.110	0.082	0.00	0.00	0.00	34.15	0.19	18.33x	0.87x	9.09	0.01	-87.43%	-85.02%
	OMAN CHROMITE	OCCI	10,920,000	3.640	-	3.635	3.635	0.00	0.00	0.00	0.00	0.34	34.34x	2.70x	4.67	0.19	2.68%	-228.7%
	AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	0.760	0.700	0.00	0.00	0.00	0.00	0.33	24.93x	1.58x	0.67	0.59	40.3%	28.2%
Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	3,315,000	0.039	364,833	0.060	0.034	2.63	0.00	-4.88	8.33	1.13	-	0.59x	#N/A N/A	-0.81	-36.4%	2292.3%
	CEMENT & GYPSUM PRO	CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
	NATL ALUMINIUM PRODUCTS	NAPI	10,272,864	0.306	-	0.370	0.238	0.00	0.00	-2.55	-4.97	0.90	11.42x	1.29x	4.25	0.17	3.8%	-22.8%
	ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A N/A	-0.05	6.1%	-18.7%
	AL-ANWAR CERAMIC TILE CO	AACT	124,409,746	0.420	110,100	0.500	0.277	0.48	0.96	1.94	0.40	1.14	13.12x	3.33x	4.96	2.11	-5.1%	-30.1%
	AL JAZEERA STEEL PRODUCTS CO	ATMI	31,224,490	0.250	694,828	0.480	0.250	-4.21	-4.21	-5.66	-25.60	0.70	7.81x	0.83x	8.80	0.55	-67.1%	7.7%
	OMAN CERAMIC COM	OMCI	851,488	0.450	-	0.494	0.450	0.00	0.00	0.00	0.00	0.33	6.62x	0.81x	#N/A N/A	0.01	-74.7%	-79.4%
Paper, Glass & Packaging	AL MAHA CERAMICS CO SAOC	AMCI	27,615,000	0.526	105,000	0.674	0.360	-0.38	0.00	-1.13	5.00	-	-	-	-	0.64	-	-
	TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
	OMAN PACKAGING	OPCI	7,589,991	0.234	-	0.260	0.234	0.00	0.00	0.00	-10.00	0.37	15.11x	1.46x	4.27	0.13	2855.6%	-
	FLEXIBLE IND PACKAGES	FIPC	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	-	-	-
	GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	0.390	0.390	0.00	0.00	0.00	0.00	0.33	1.35x	0.17x	#N/A N/A	0.12	-	-
	PACKAGING CO LTD	PCLI	1,428,000	0.476	-	0.476	0.476	0.00	0.00	0.00	0.00	0.36	10.06x	0.19x	#N/A N/A	0.07	-512.5%	170.5%
	COMPUTER STATIONERY INDS	CSII	2,600,000	0.260	-	0.290	0.235	0.00	0.00	0.00	2.36	0.31	7.20x	1.14x	7.69	0.16	50.7%	211.8%
Chemicals	AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
	MAJAN GLASS COMPANY	MGCI	10,253,685	0.244	-	0.286	0.227	0.00	0.00	0.00	-1.61	0.29	-	0.87x	#N/A N/A	-0.35	-65.4%	-519.8%
	GULF INTERNATIONAL CHEMICALS	GICI	4,578,000	0.218	10,000	0.277	0.108	-1.36	-1.36	-4.80	43.42	1.28	6.41x	1.47x	10.05	0.30	195.9%	15.0%
	OMAN CHLORINE	OCHL	34,376,133	0.530	-	0.579	0.524	0.00	0.00	0.00	0.09	0.34	-	1.68x	1.80	0.55	-16.7%	45.3%
Pharmaceuticals	NATIONAL DETERGENTS/THE	NDTI	11,907,000	0.700	-	0.712	0.696	0.00	0.00	0.00	0.00	0.33	16.28x	0.93x	5.71	0.18	-32.0%	105.7%
	NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	0.110	0.100	0.00	0.00	0.00	0.00	0.33	5.31x	0.87x	14.55	0.28	17.7%	28.7%
	OMAN FIBER OPTICS	OFOI	32,938,584	5.250	-	5.280	4.087	0.00	0.00	0.00	9.67	0.28	4.20x	1.99x	5.80	0.24	-29.9%	-88.1%
	VOLTAMP ENERGY SAOG	VOES	24,079,000	0.398	1,199	0.448	0.330	0.00	0.51	-5.24	6.99	0.88	4.70x	1.49x	6.28	0.51	33.7%	55.0%
Electrical & Mechanical	OMAN CABLES INDUSTRY	OCAI	190,612,500	2.125	29,657	2.640	1.540	0.47	0.47	3.16	10.97	0.96	9.79x	2.50x	4.24	4.78	57.4%	-2.0%
AVERAGE			1,621,415,843										12.40x	1.57x	5.46			

Source: Bloomberg.

Market performance and value indicators

Services Sector



Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
		Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,237,500,000	1.650	139,220	1.810	1.470	0.00	-0.90	1.54	-2.65	0.91	10.31x	2.25x	6.97	34.56	0.60%	30.45%
	OOREDOO	ORDS	505,132,722	0.776	1,533,305	0.796	0.530	0.52	0.52	4.30	23.57	1.14	12.72x	2.74x	4.90	10.66	20.66%	27.79%
Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,976,860	10.495	-	10.500	9.700	0.00	0.00	0.00	-0.05	0.35	13.94x	1.24x	6.67	0.99	-2.66%	6.24%
	UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	5.37x	0.78x	13.18	0.29	-42.16%	304.63%
	AL BATINAH HOTELS	BAHS	4,074,596	1.125	-	-	-	0.00	0.00	0.00	0.00	0.37	29.54x	0.99x	4.44	0.07	-	-
	AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	-	1.22x	#N/A/N/A	0.03	-	-1.43%
	OMAN HOTELS & TOURISM CO	OHTS	12,980,000	0.236	-	0.236	0.228	0.00	0.00	0.00	3.51	0.33	5.16x	0.42x	#N/A/N/A	0.85	7.83%	-
	HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	SAHARA HOSPITALITY	SAHS	14,583,333	2.500	-	2.500	2.500	0.00	0.00	0.00	2.04	0.34	7.29x	0.96x	6.00	0.62	39.63%	22.97%
	DHOFAR TOURISM	DTCs	13,695,500	0.490	-	-	-	0.00	0.00	0.00	0.00	0.33	-	0.29x	#N/A/N/A	-0.23	-32.59%	-33.67%
	SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	1.380	1.380	0.00	0.00	0.00	0.00	0.33	10.87x	0.89x	8.70	0.24	-	-
Logistics	PORT SERVICE CORPORATION	PSCS	21,003,840	0.221	-	0.502	0.220	0.00	0.00	-1.78	-37.57	0.63	3.34x	0.60x	13.76	-0.47	-124.20%	-106.13%
	SALALAH PORT SERVICES	SPSI	116,536,320	0.648	-	0.660	0.632	0.00	0.00	0.00	0.00	0.36	24.00x	2.41x	2.31	1.33	-21.94%	71.96%
Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	195,250,000	2.000	-	2.115	1.900	0.00	0.00	0.00	0.00	0.34	16.39x	7.33x	4.60	2.59	-2.59%	-20.00%
	OMAN OIL MARKETING COMPANY	OOMS	137,449,509	2.230	-	2.275	2.200	0.00	0.00	0.00	-0.45	0.36	12.53x	2.86x	2.69	2.64	9.64%	-9.29%
	AL MAHA PETROLEUM PRODUCTS M	MHAS	151,110,000	2.190	9,797	2.550	2.100	0.00	0.00	-0.45	-0.68	0.39	14.13x	3.47x	5.02	2.55	-1.20%	33.53%
	NATIONAL GAS CO	NGCI	19,699,644	0.394	10,592	0.784	0.364	-1.01	-1.01	-1.99	-21.39	0.92	12.40x	1.23x	2.89	0.42	-	21.10%
	MUSCAT GASES COMPANY SAOG	MGMC	24,840,000	0.828	-	0.860	0.800	0.00	0.00	0.00	0.00	0.34	20.20x	3.88x	4.88	0.24	-38.09%	-24.17%
Education & Training	DHOFAR UNIVERSITY	DHUS	20,510,000	1.465	-	1.465	1.260	0.00	0.00	0.00	0.00	0.36	9.64x	1.16x	#N/A/N/A	0.32	-	-57.01%
	MAJAN COLLEGE	BACS	15,000,000	0.500	-	0.550	0.470	0.00	0.00	0.00	0.00	0.33	7.79x	2.02x	6.00	0.47	-	-43.75%
	NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	-	-	0.00	0.00	0.00	0.00	0.33	24.70x	3.89x	#N/A/N/A	0.01	-	-
	OMAN EDUCATION & TRAINING IN	OETI	10,010,000	0.143	-	0.150	0.128	0.00	0.00	0.00	4.38	0.15	15.71x	0.66x	4.90	0.04	-	-
Energy	AL KAMIL POWER CO	KPCS	30,030,000	0.312	-	0.314	0.300	0.00	0.00	0.00	1.30	0.51	15.60x	1.34x	32.05	0.60	-0.67%	-15.72%
	DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	SOHAR POWER CO	SHPS	77,353,500	0.350	103,510	0.410	0.324	0.57	0.57	-5.41	-6.91	0.49	17.78x	6.80x	5.37	0.36	-41.21%	-53.30%
	UNITED POWER CO	UECS	8,452,364	1.530	-	2.045	1.160	0.00	0.00	-10.00	15.47	0.36	10.00x	1.09x	19.61	0.27	40.41%	-50.91%
	ACWA POWER BARKA SAOG	APBS	133,760,000	0.836	-	0.852	0.700	0.00	0.00	0.00	2.96	0.48	12.12x	2.78x	7.18	1.86	-16.73%	-28.78%
	OMAN NATIONAL ENGINEERING AN	ONES	23,400,000	0.260	-	0.288	0.242	0.00	0.00	0.00	-5.03	0.40	12.86x	1.09x	5.13	0.58	-15.46%	224.60%
	SHARQIYAH DESALINATION CO SA	SHRQ	22,233,691	0.000	-	3.500	2.933	0	0.00	3.65	0.29	0.77	17.02x	3.29x	-	0.13	-	-
	SMN POWER HOLDING SAOG	SMNP	132,558,038	0.664	-	0.668	0.530	0.00	0.00	0.00	0.61	0.48	15.44x	12.67x	6.33	1.64	-	-
	SEMBCORP SALALAH POWER & WAT	SSPW	230,051,840	2.410	322,836	2.545	1.825	0.42	0.42	0.00	8.31	-	18	3.08x	-	2.72	-	-
	AL BATINAH POWER	BATP	133,627,711	0.198	511,711	0.200	0.128	1.54	1.54	3.66	15.79	-	25	2.00x	-	-3.23	-	-
	AL SUWADI POWER	SUWP	141,452,455	0.198	581,173	0.200	0.130	2.59	2.06	3.66	15.79	-	-	0.19x	-	-3.35	-	-
Diversified	RENAISSANCE SERVICES SAOG	RNSS	98,168,870	0.348	-	0.752	0.336	0.00	-0.57	-2.79	-26.58	1.14	6.98x	0.56x	2.87	-0.73	-120.65%	-112.77%
	AL JAZEERA SERVICES	AJSS	50,182,857	0.366	11,000	0.500	0.252	1.10	1.10	8.93	22.00	1.21	8.32x	1.77x	5.46	1.20	39.71%	-
	OMAN INTL MARKETING	OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	0.00	0.33	-	1.99x	#N/A/N/A	0.00	-	-89.13%
Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	46,400,000	0.232	126,134	0.310	0.130	0.00	0.00	1.31	16.58	1.50	4.27x	1.41x	10.78	1.80	14.89%	35.42%
Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
AVERAGE			3,683,553,095										13.53x	2.32x	7.71			

Source: Bloomberg.



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