

Al Arabi Daily MSM Report

No. of Issue: 1332

Date: 20/05/2015



Oman Al Arabi GCC Markets Fund

As of

14-May-2015

Weekly NAV

RO

1.134

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,127.19	1,125.43	1.76	0.16	1.90	(1.46)
Al Arabi GCC 50 Index	1,312.82	1,320.47	(7.65)	(0.58)	0.53	9.43
Al Arabi MENA 200 Index	1,203.87	1,208.66	(4.79)	(0.40)	0.13	7.41
MSM SHARIAH INDEX	985.89	983.22	2.67	0.27	1.25	2.03
MSM 30	6,405.64	6,385.23	20.41	0.32	1.31	0.98
Volume (In 000)	8,365	13,330	(4,964.99)	(37.25)		
Value traded (In RO 000)	2,704	4,355	(1,651.25)	(37.91)		

View of the MSM:

The MSM 30 index closed at 6,405.64 points, 0.32% up from the last trading session. 15 out of 48 stocks trading managed a green closing and 12 in the red zone. While 21 no changed 8.4 mn. shares traded during the day with the value reaching RO 2.7 mn. Financial index closed at 7,825.86 points, Industry index closed 8,329.6 points and the services index closed at 3,454.02 points with percentage change of 0.13% , 0.37% , 0.24% respectively.

Top Gainers	Price	Chg	Chg	Top Co. - Value	Price	Value	Mkt.Share	Market Capitalization
Companies	RO	RO	%	Companies	RO	in RO 000		(In Billion)
GLOBAL FINANCIAL INVESTMENT	0.114	0.004	3.64	BANK MUSCAT	0.540	531	19.66%	OMR
TAKAFUL OMAN INSURANCE	0.119	0.003	2.59	OOREDOO	0.776	448	16.57%	8.46
AL JAZEERA SERVICES	0.354	0.008	2.31	OMAN TELECOMMUNICATION	1.665	446	16.50%	USD
OMAN CEMENT	0.534	0.012	2.30	RENAISSANCE SERVICES	0.350	230	8.51%	21.81
OMAN FISHERIES	0.054	0.001	1.89	OMAN INVESTMENT AND FINANCE	0.234	166	6.14%	

Top Losers	Price	Chg	Chg	Top Co. - Volume	Price	Volume	Mkt.Share	No. of Companies
Companies	RO	RO	%	Companies	RO	in 000		Increased Decreased Unchanged
OMAN TEXTILE HOLDING	0.223	(0.021)	(8.61)	AL MADINA INVESTMENT	0.077	1,237	14.79%	↑
NATIONAL MINERAL WATER	0.077	(0.003)	(3.75)	BANK MUSCAT	0.540	984	11.76%	↓
AL MADINA TAKAFUL	0.088	(0.002)	(2.22)	BANK SOHAR	0.186	890	10.64%	=
GULF INVESTMENT SERVICES	0.138	(0.003)	(2.13)	OMAN INVESTMENT AND FINANCE	0.234	709	8.48%	15
OMAN AND EMIRATES INV. HOLDING	0.114	(0.002)	(1.72)	RENAISSANCE SERVICES	0.350	657	7.86%	12
								21

Key Announcements

Event Date	Company	Event	Details
20-May-15	BANK DHOFAR	Pricing of AT1	The Bank update that the AT1 perpetual USD 300 Million is successful, and pricing is set at 6.85% coupon and the allocation has been made.

Sector Name	Bloomberg	No of Co.	Current	Previous	Points	DTD	Points	MTD	Points	YTD
	Code				Daily	%	Monthly	%	Yearly	%
Financial Sector	BKINV	13	7,825.86	7,815.47	10	0.13	92	1.20	116	1.50
Industry Sector	INDSI	10	8,329.61	8,298.50	31	0.37	(13)	(0.15)	(36)	(0.43)
Services Sector	SINSI	7	3,454.02	3,445.82	8	0.24	14	0.41	(21)	(0.61)

Main Indicators - Sectors	Beta	52-Week		Main Indicators	
		High	Low	P/Ex	P/Bx
MSM 30		7,551.42	5,401.51	9.26	1.65
Financial Sector	1.17	9,520.96	6,487.82	4.18	1.26
Industry Sector	0.69	11,402.45	7,255.60	13.82	2.14
Services Sector	0.54	3,838.10	3,194.42	11.71	2.21

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*

	Offer Turnover %	Bid Turnover %	
MSM30 Index	57%	43%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
BANK MUSCAT	531.5	49%	51%
OOREDOO	448.2	19.3%	81%
OMAN TELECOMMUNICATION	446.1	61.7%	38%
RENAISSANCE SERVICES	230.0	89.5%	10%

* Cash in as % of total turnover (Bid To / (Bid To + Offer To))*100

Top Five Daily Deals

Company	Quantity	Price	Trans. Value
	No.	RO	Type
Renaissance Services	490,415	0.350	Buy
Bank Sohar	300,000	0.186	Buy
Al Madina Investment	200,000	0.078	Buy
Bank Muscat	181,651	0.540	Sell
Oman Investment	167,388	0.235	Buy

* Excluding Special Deals (Source: Mubasher)

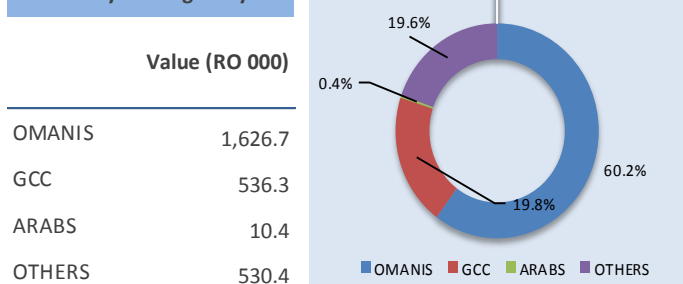
Index Stocks - Up in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
AL JAZEIRA SERVICES	1.73%	1.14%	0.56%
-	-	-	-
-	-	-	-

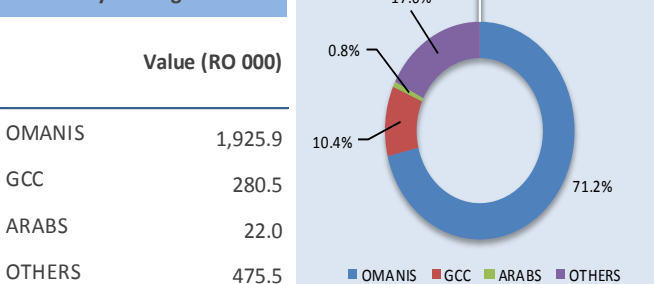
Index Stocks - Down in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

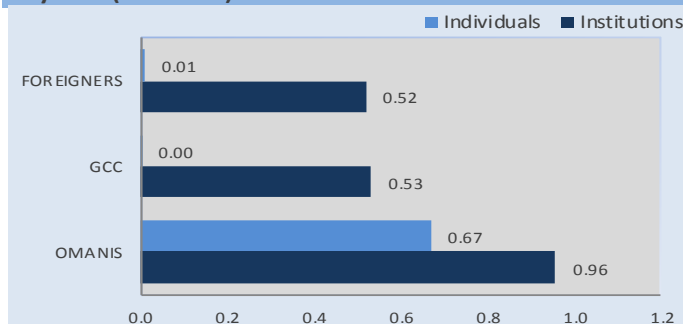
Nationality Trading - Buy



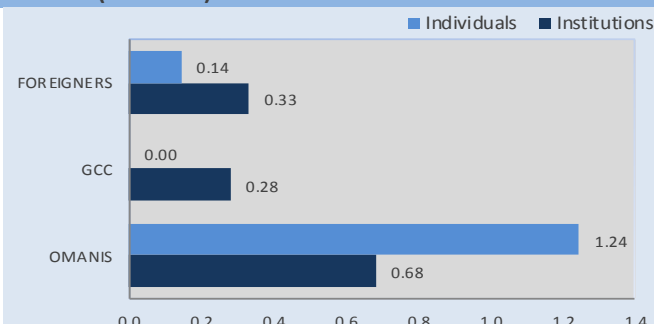
Nationality Trading - Sell



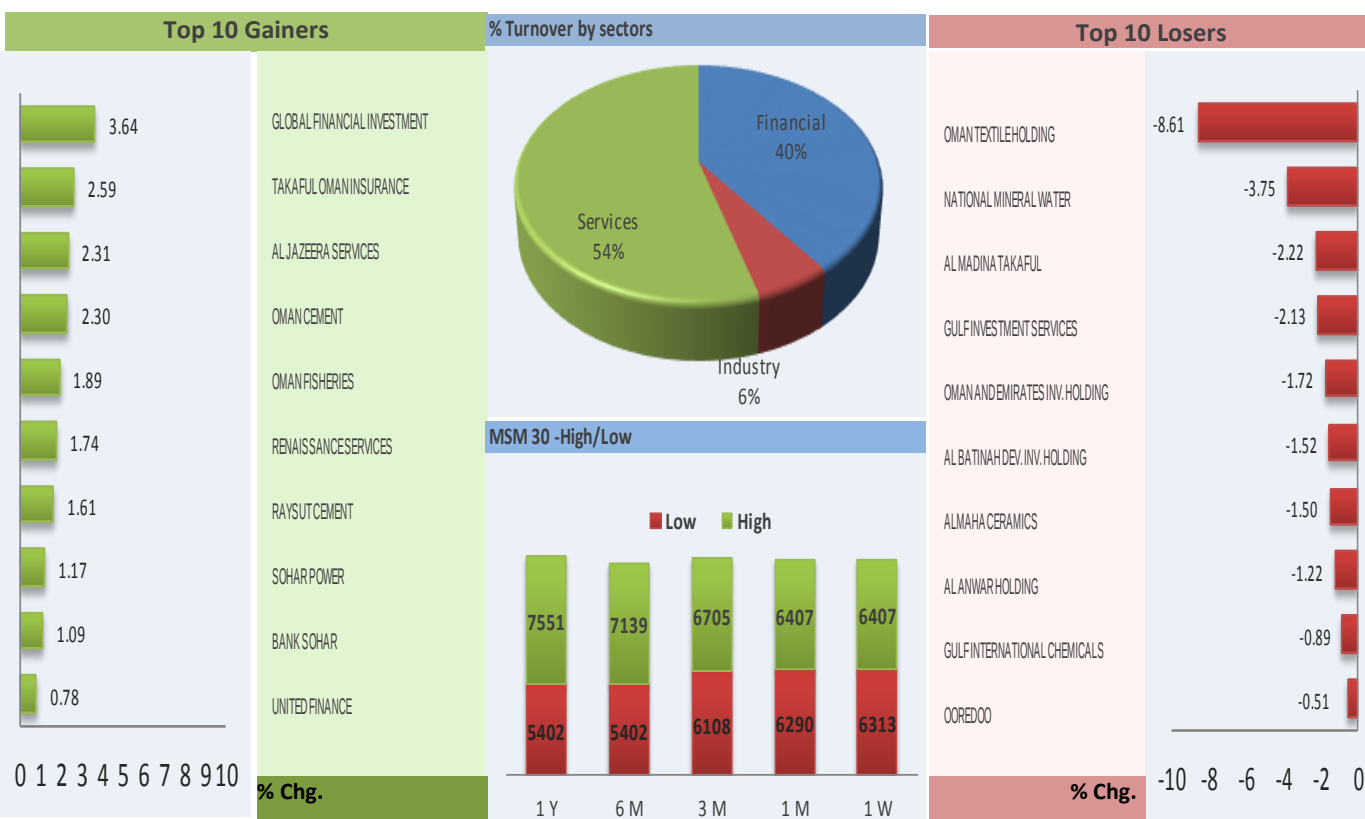
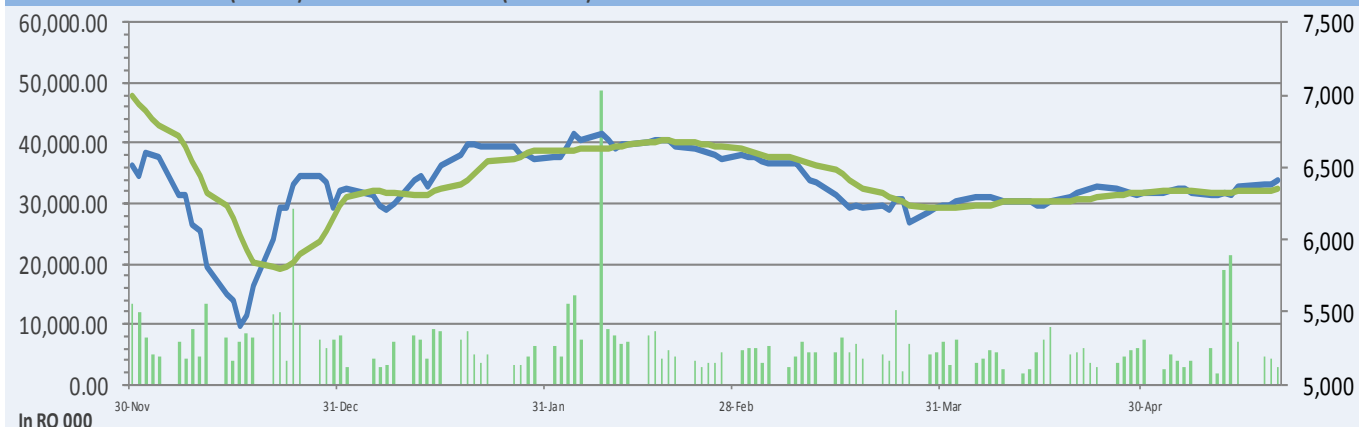
Buy Side (In RO mn)



Sell Side (In RO mn)



MSM 30 six month close(In Blue) & turnover Vs MA10 (In Green)



Six month Sectoral Performance





						Absolute Change RO Mn		%	
Stock Name - Figures in Millions	Quarter ended Mar'14	Quarter ended June'14	Quarter ended Sep'14	Quarter ended Dec'14	Quarter ended Mar'15	Q-o-Q	Y-o-Y	Q-o-Q	Y-o-Y
BANK MUSCAT SAOG	39.77	46.58	40.39	36.50	43.30	6.80	3.53	18.6%	8.9%
BANK DHOFAR SAOG	10.22	10.29	9.82	10.13	11.78	1.65	1.56	16.3%	15.3%
BANK SOHAR	7.96	8.20	7.60	6.13	6.59	0.46	-1.37	7.5%	-17.2%
NATIONAL BANK OF OMAN SAOG	10.31	12.74	14.05	13.25	12.60	-0.65	2.29	-4.9%	22.2%
HSBC BANK OMAN	3.09	2.58	3.83	2.72	3.80	1.08	0.71	39.7%	23.1%
AHLI BANK	6.06	7.06	6.00	6.01	6.82	0.81	0.76	13.4%	12.6%
BANK NICWA	-1.99	-1.91	-2.06	-1.75	-1.61	0.14	0.38	8.0%	19.0%
AL IZZ ISLAMIC BANK	-1.47	-1.17	-1.78	-1.07	-1.57	-0.50	-0.10	-46.4%	-6.8%
OMAN UNITED INSURANCE CO	1.72	0.99	1.67	-0.81	1.05	1.87	-0.67	229.6%	-38.8%
Onic. Holding	2.43	1.63	3.53	2.45	1.27	-1.17	-1.16	-48.0%	-47.6%
Muscat National Holding	-0.11	0.59	0.42	-0.76	0.33	1.09	0.44	143.4%	392.3%
DHOFAH INSURANCE	1.66	0.43	0.22	1.00	0.00	-1.00	-1.66	-99.89%	-99.93%
AL MADINA TAKAFUL INSURANCE	0.67	0.13	0.55	-0.34	0.36	0.70	-0.32	206.8%	-46.7%
National Finance	1.21	1.23	1.24	1.52	1.38	-0.14	0.16	-9.3%	13.5%
MUSCAT FINANCE	1.09	1.13	1.14	1.21	1.26	0.05	0.17	4.1%	15.3%
UNITED FINANCE	1.12	1.18	1.21	1.46	1.13	-0.33	0.01	-22.6%	1.1%
OMAN ORIX LEASING CO.	1.00	1.03	1.15	1.36	1.25	-0.11	0.24	-8.2%	24.3%
AL-OMANIYA FINANCIAL SERVICE	1.31	1.61	1.40	2.15	1.40	-0.75	0.09	-35.0%	6.7%
TAAGEER FINANCE	0.88	0.95	1.00	1.06	1.00	-0.06	0.12	-5.5%	14.1%
FINANCIAL SERVICES CO.	0.16	0.05	0.02	-0.04	0.02	0.06	-0.14	147.4%	-87.4%
Global Financial Investment	0.22	0.14	-0.06	-0.46	0.33	0.79	0.11	171.6%	47.3%
OMINVEST	7.85	8.66	7.29	4.63	8.84	1.21	1.00	90.8%	12.7%
NATIONAL SECURITIES*	0.08	-0.11	-0.19	0.48	-0.25	0.32	-0.32	48.8%	-426.7%
GULF INVESTMENTS SERVICES	1.85	0.47	0.69	-1.50	0.39	1.89	-1.46	126.0%	-78.9%
THE FINANCIAL CORPORATION *	0.26	-0.18	0.63	-0.61	-0.08	0.54	-0.34	87.4%	-129.2%
DHOFAH INT.DEV.AND INV. HOLD	4.66	3.61	4.65	-0.32	3.59	3.91	-1.07	1217.2%	-23.0%
Al Batinah Dev. Inv. Holding	0.62	0.21	0.04	0.12	0.19	0.07	-0.43	58.9%	-69.7%
Al Shurooq	-0.03	-0.03	-0.05	-0.05	-0.08	-0.03	-0.05	-64.9%	-165.8%
Al Anwar Holding *	1.1	1.16	0.86	1.70	1.10	-0.61	-0.16	-35.6%	-1.9%
Oman & Emirates Holding	1.27	0.38	2.67	-3.75	0.06	3.81	-1.20	101.7%	-95.1%
AL SHARQIYA INVEST HOLDING	0.71	0.09	0.05	-0.28	0.70	0.98	-0.01	350.1%	-1.5%
Total Financial Sector	105.82	109.70	107.96	81.16	106.95	25.79	1.13	31.8%	1.1%
NATIONAL BISCUIT INDUSTRIES	0.22	0.15	0.11	0.15	0.21	0.06	-0.01	36.9%	-5.3%
Sweets of Oman	0.14	0.32	0.16	0.28	0.05	-0.24	-0.09	-84.1%	-67.8%
OMAN REFRESHMENT CO	1.65	3.04	2.97	2.26	1.18	-1.08	-0.47	-47.7%	-28.4%
NATIONAL MINERAL WATER	-0.24	0.05	-0.02	-0.08	0.05	0.13	0.29	157.9%	120.2%
AREEJ OIL	0.89	1.57	0.21	-0.06	1.05	1.11	0.16	1766.7%	17.7%
OMAN FOODS INTERNATIONAL	-0.09	-0.01	-0.17	-0.27	0.07	0.33	0.15	124.7%	175.0%
Oman Flour Mills**	2.07	1.77	1.78	1.89	2.44	0.35	0.37	29.1%	18.0%
Salalah Mills	1.83	1.97	0.81	0.86	1.29	0.42	-0.55	49.0%	-29.9%
Dhofar Cattlefeed	-1.80	0.06	-0.02	-1.02	-0.08	0.93	1.72	91.8%	95.4%
Oman Fisheries*	-0.17	0.05	-0.54	-0.51	-0.74	-0.24	-0.58	-46.6%	-346.2%
Sohar Poultry**	0.12	0.19	-0.02	0.07	0.22	0.14	0.10	194.7%	79.1%
Dhofar Fisheries	-0.25	-0.29	-0.45	-0.28	-0.02	-0.06	-0.02	27.3%	40.3%
DHOFAH POULTRY	-0.45	-0.50	0.04	0.16	0.12	-0.04	0.57	-24.2%	126.7%
A-Saffa Foods	1.85	1.87	1.67	1.09	1.52	0.43	-0.34	39.3%	-18.1%
GULF MUSHROOM COMPANY	0.10	0.12	0.01	0.10	0.15	0.06	0.05	58.2%	49.8%
Oman Cement	3.70	5.40	2.32	1.73	3.83	2.10	0.14	121.0%	3.7%
Raysut Cement	8.23	7.36	5.29	6.55	6.03	-0.52	-2.20	-8.0%	-26.8%
Al Hassan Engineering	-1.42	-0.38	0.85	-1.70	-1.48	-1.81	-0.61	-54.6%	-1.9%
GULFAR ENGINEERING&CONTRACT	1.41	0.61	0.35	-2.17	1.24	3.42	0.16	157.2%	-11.5%
Oman Textile	-0.11	-0.17	-0.23	-0.15	-0.06	0.09	0.04	59.8%	41.9%
Muscat Thread	0.04	0.07	0.06	-0.01	0.04	0.04	-0.01	521.7%	-14.0%
GULF STONE	0.10	0.10	0.04	0.09	0.01	-0.07	-0.09	-85.0%	-87.4%
Oman Chromite	0.19	0.08	0.19	-0.15	0.17	0.32	-0.01	215.5%	-7.8%
Al Fajar Al Alami**	0.42	-0.09	0.42	0.46	0.59	0.13	0.17	28.2%	40.3%
CONSTRUCTION MATERIAL	-0.15	-0.07	-0.03	-0.81	0.04	0.85	0.20	105.3%	128.2%
NAT. ALUMINIUM PRODUCTS	0.16	0.16	0.16	0.21	0.17	-0.05	0.01	-22.8%	-3.8%
AL ANWAR CERAMIC TILE CO	2.22	2.05	2.48	3.01	2.11	-0.90	-0.11	-30.0%	-5.0%
AL JAZEERA STEEL PRODUCTS	1.68	1.78	1.23	0.51	0.55	0.04	-1.13	7.8%	-67.1%
OMAN CERAMIC	0.05	0.01	0.04	0.06	0.01	-0.05	-0.04	-79.4%	-74.8%
OMAN PACKAGING	0.00	0.12	0.08	0.09	0.13	0.09	0.13	286.1%	57.2%
GULF PLASTIC IND	0.12	0.09	0.07	0.07	0.12	0.05	0.01	80.6%	4.9%
Packaging Co	-0.02	0.03	0.02	0.02	0.07	0.04	0.08	175.0%	512.5%
Computer Stationary	0.11	0.11	0.05	0.05	0.16	0.11	0.06	209.4%	50.7%
MAJAN GLASS COMPANY	-0.13	0.32	0.08	-0.34	0.24	0.59	0.37	169.9%	290.2%
Gulf International Chemicals	0.14	0.08	0.06	0.14	0.20	0.17	0.20	124.4%	185.8%
OMAN CHLORINE	0.66	0.67	0.43	0.36	0.55	0.20	-0.11	29.3%	-16.7%
NATIONAL DETERGENT	0.27	0.26	0.19	0.08	0.18	0.10	-0.09	118.7%	-32.0%
National Pharamaceutical	0.24	0.23	0.24	0.22	0.28	0.06	0.04	28.7%	17.7%
OMAN FIBER OPTICS	0.35	3.56	1.94	2.04	0.24	-1.79	-0.10	-88.1%	-29.9%
VOLTAMP ENERGY	0.38	0.48	0.81	0.40	0.51	0.11	0.13	27.8%	33.7%
Oman Cables	3.04	5.64	4.17	4.88	4.77	-0.11	1.74	2.2%	57.2%
Dhofar Beverages	0.01	0.10	0.18	-0.09	-0.04	0.04	-0.05	50.3%	-551.0%
Total Industrial Sector	27.52	38.95	27.13	22.24	28.05	5.81	0.53	26.1%	1.9%
Omantel	34.35	31.58	29.97	26.50	34.60	8.10	0.25	30.6%	0.7%
OOREDOO	8.84	9.88	10.80	8.30	10.70	2.40	1.86	28.9%	21.1%
Gulf Hotels	1.02	0.71	-0.04	0.93	0.99	0.06	-0.03	6.2%	-2.7%
UBAR HOTELS & RESORTS	0.62	0.21	0.07	0.29	0.41	0.12	-0.21	42.2%	-34.3%
Al Batinah Hotels	0.03	0.01	-0.06	0.12	0.07	-0.05	0.04	-40.9%	119.8%
Al Buraimi Hotel	-0.04	-0.06	-0.05	-0.08	0.03	0.11	0.07	142.6%	187.0%
Oman Hotels	0.79	0.49	0.33	0.87	0.85	-0.02	0.05	-2.3%	7.8%
HOTELS MANAGEMENT CO INTERNA	1.37	0.51	-0.24	1.00	1.33	0.30	-0.07	49.3%	-5.3%
DHOFAH TOURISM	-0.33	-0.61	-0.41	-0.34	-0.23	0.11	0.11	33.7%	32.6%
SALALAH RESORT	0.26	0.06	0.23	0.24	0.22	-0.02	-0.04	-8.8%	-14.5%
PORT SERVICES	1.94	1.94	-0.19	-0.67	-0.47	0.20	-2.41	29.5%	-124.2%
Salalah Port Services	1.71	1.48	1.31	0.77	1.33	0.56	-0.38	71.8%	-22.0%
SHELL OMAN MARKETING	2.66	3.02	3.36	3.26	2.59	-0.67	-0.07	-20.5%	-2.6%
OMAN OIL MARKETING	2.41	3.05	2.84	2.91	2.64	-0.27	0.23	-9.3%	9.6%
AL MAHA PETROLEUM PRODUCTS M	2.58	3.07	3.16	1.91	2.55	0.67	-0.03	33.8%	-1.0%
NATIONAL GAS	0.45	0.44	0.56	0.34	0.42	0.07	-0.03	21.1%	-7.4%
Muscat Gases	0.44	0.36	0.32	0.23	0.34	0.11	-0.11	49.4%	-24.3%
NATIONAL HOSPITALITY	0.01	0.01	0.01	0.01	-0.01	-0.02	-0.02	-144.5%	-153.8%
AL KAMIL POWER COMPANY	0.60	0.91	0.27	0.71	0.60	-0.11	-0.00	-15.7%	-0.7%
Sohar Power	0.61	1.48	1.55	0.78	0.36	-0.41	-0.25	-53.4%	-41.2%
SEMBICORP SALALAH	2.15	5.35	2.64	2.30	2.72	0.42	0.58	18.1%	26.8%
SHARQIYAH DESALINATION CO SA	0.63	0.61	0.58	0.64	0.13	-0.51	-0.50	-80.3%	-80.0%
UNITED POWER	0.19	0.17	0.10	0.55	0.27	-0.28	0.08	-50.9%	40.4%
ACWA	2.24	3.07	3.51	2.62	1.86	-0.75	-0.37	-28.8%	-16.7%
SMN POWER HOLDING SAOG	1.47	2.47	2.65	2.03	1.64	-0.39	0.17	-19.2%	11.4%
Renaissance Services	5.38	5.54	6.19	8.32	1.22	-7.10	-4.16	-85.3%	-77.3%
AL JAZEERA SERVICES	1.07	1.12	1.49	1.20	1.11	-0.09	0.03	-7.8%	3.0%
OMAN INVESTMENT AND FINANCE*	1.57	1.53	1.54	1.33	1.79	0.46	0.22	35.0%	14.3%
Total Service Sector	75.00	78.40	71.92	67.07	70.03	2.96	-4.97	4.4%	-6.6%
Total Market RO Mn	208.3	227.1	207.0	170.5	205.0	34.57	-3.31	20.3%	-1.6%

* Financial Year ends March
 **Financial Year ends June
 ***Year ends August

Market performance and value indicators

Financial Sector



Financial Sector	Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
				Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Financial Sector	Banking	BANKMUSCAT SAOG	BKMB	1,237,584,202	0.540	983,897	0.747	0.467	0.37	0.37	1.89	-2.58	1.08	7.39x	0.98x	4.41	43.30	8.88%	18.67%
		BANK DHOFAR SAOG	BKDB	426,345,079	0.276	2,053	0.348	0.243	0.00	-2.82	-2.82	-10.34	0.87	6.27x	1.29x	1.58	11.78	15.26%	16.30%
		NATIONAL BANK OF OMAN SAOG	NBOB	426,345,860	0.318	4,106	0.373	0.249	0.00	0.63	1.27	10.70	1.12	4.69x	1.10x	4.86	12.64	22.62%	-4.37%
		HSBC BANK OMAN	HBMO	288,045,042	0.144	3,587	0.184	0.110	0.00	3.60	9.09	2.13	1.03	6.46x	0.95x	3.82	3.78	22.45%	36.51%
		BANK SOHAR	BKSB	268,107,840	0.186	889,688	0.253	0.155	1.09	1.64	2.20	-9.24	1.15	8.01x	1.18x	2.00	6.59	-17.20%	7.49%
		AHLI BANK	ABOB	307,807,807	0.216	4,127	0.236	0.157	0.00	-0.92	1.41	-3.02	1.05	12.13x	1.49x	#N/A/N/A	6.82	12.63%	13.47%
		BANK NIZWA	BKNZ	112,500,000	0.075	96,684	0.096	0.072	0.00	0.00	-3.85	-6.25	0.72	-	0.86x	-	-1.61	-18.97%	-8.00%
		AL IZZ ISLAMIC BANK	BKIZ	84,000,000	0.084	-	0.104	0.080	0.00	5.00	1.20	-10.64	0.45	-	0.92x	-	-1.57	6.77%	46.42%
	Insurance	OMAN UNITED INSURANCE CO	OUIS	30,200,000	0.302	-	0.460	0.237	0.00	0.00	0.67	7.47	1.52	10.41	1.22x	7.28	1.05	-38.78%	-
		OMAN NATIONAL INVESTMENT CO	ONIC	79,774,695	0.460	-	0.484	0.23	0	0.00	0.00	45.57	1.60	10.95x	1.23x	4.35	1.26	-48.48%	-47.71%
		MUSCAT NATIONAL HOLDING	MNHI	9,300,000	1.860	-	1.950	1.75	0.00	0.00	0.00	0.00	0.35	16.17x	-	2.69	0.33	-	-143.29%
		DHOFAR INSURANCE	DICS	42,000,000	0.210	-	0.255	0.19	0.00	0.00	-7.49	-8.70	0.55	7.51x	1.14x	4.52	1.00	-55.06%	355.09%
		AL MADINA TAKAFUL INSURANCE	AMAT	15,400,000	0.088	13,000	0.130	0.072	-2.22	-2.22	2.33	0.00	-	28.39x	0.74x	-	0.36	-46.74%	-206.81%
		TAKAFUL OMAN	TAOI	11,900,000	0.119	12,000	0.121	0.09	2.59	6.25	11.21	21.43	-	-	-	-	0.64	-	-
	Finance & Leasing	MUSCAT FINANCE	MFCI	35,226,582	0.140	-	0.144	0.132	0.00	0.00	0.00	0.80	0.32	5.73x	1.08x	5.29	1.26	15.27%	30.00%
		NATIONAL FINANCE CO	NFCI	39,221,048	0.149	-	0.151	0.137	0.00	0.00	0.00	1.82	0.45	7.23x	1.01x	6.55	1.38	13.52%	-9.35%
		UNITED FINANCE CO	UFCI	40,399,442	0.130	305,866	0.139	0.111	0.78	1.56	4.84	8.01	0.69	7.93x	0.99x	4.77	1.13	1.13%	-22.66%
		OMAN ORIX LEASING CO.	ORXL	33,552,382	0.139	-	0.154	0.136	0.00	0.00	0.00	-3.26	0.37	7.48x	1.07x	6.98	1.25	24.33%	-8.17%
		AL-OMANIYA FINANCIAL SERVICE	AOFS	75,904,226	0.324	-	0.343	0.291	0.00	0.00	0.00	0.15	0.36	11.70x	1.23x	4.54	1.40	6.70%	-34.96%
		TAAGEER FINANCE	TFCI	36,009,780	0.142	-	0.172	0.135	0.00	0.00	0.00	-5.33	0.76	8.96x	1.11x	7.04	1.00	14.14%	-5.48%
	Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,725,000	0.136	-	0.167	0.135	0.00	0.00	0.00	3.13	0.51	203.96x	2.31x	#N/A/N/A	0.02	-87.35%	-148%
		GLOBAL FIN INVESTMENT	GFIC	22,800,000	0.114	20,996	0.148	0.1	3.64	3.64	-2.56	-6.56	0.76	-	0.75x	4.39	-0.46	-77050.00%	647.09%
		OMINVEST	OMVS	169,651,123	0.458	80,633	0.462	0.325	-0.43	-0.43	0.44	21.11	0.78	10.89x	1.32x	3.95	5.66	26.75%	406.45%
		NATIONAL SECURITIES	NSCI	3,440,000	0.130	-	0.175	0.16	0.00	0.00	0.00	7.50	0.50	-	1.83x	#N/A/N/A	-0.25	-426.67%	-48.78%
		GULF INVESTMENTS SERVICES	GISI	20,275,337	0.138	50,000	0.286	0.11	-2.13	-1.43	-2.82	-2.82	1.81	138.00x	1.11x	4.35	0.39	-0.79%	-1.26%
		FINANCIAL CORP/THE	FINC	7,913,386	0.113	-	0.161	0.113	0.00	0.00	0.00	-9.60	0.45	-	0.92x	#N/A/N/A	-0.08	-129.18%	-87.42%
		DHOFAR INTL DEVELOPMENT	DIDI	119,257,600	0.484	1,012	0.518	0.464	0.00	0.00	-2.02	2.28	0.55	9.12x	1.10x	3.32	3.59	-22.96%	-1227.26%
		AL BATINAH DEV & INV	DBIH	3,900,000	0.077	15,000	0.224	0.096	-1.52	-1.52	-3.70	4.00	1.57	-	1.21x	3.85	0.19	-69.67%	58.88%
		AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	1.135	1.135	0.00	0.00	0.00	0.00	0.35	-	1.26x	#N/A/N/A	-0.08	166.45%	63.97%
		AL ANWAR HOLDINGS SAOG	AACT	31,842,000	0.244	288,417	0.348	0.14	-1.21	-2.01	-4.69	27.75	1.75	4.81x	1.24x	3.77	0.94	-	-
		OMAN & EMIRATES INV(OM)50%	OEIO	13,893,750	0.114	503,881	0.262	0.098	-1.72	-2.56	-0.87	-7.32	1.76	-	0.64x	#N/A/N/A	0.13	-88.45%	-103.74%
		AI MADINA INVESTMENT CO.	AMII	15,950,657	0.165	1,237,294	0.112	0.053	0.00	-2.53	26.23	2.67	1.69	11.00x	0.64x	#N/A/N/A	3.75	-	-415.20%
		AL SHARQIYA INVEST HOLDING	SIHC	12,239,977	-	4,100	0.263	0.095	0.00	0.00	-5.56	8.82	1.88	19.06x	0.68x	3.53	0.71	-2.91%	-358.54%
	AVERAGE			4,036,687,815										23.51x	1.12x	4.45			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



Sub Sector	Name of Company	MKT Code	RO Capitalization	Close Price	Volume	52-Wk		Share Performance %				BETA 1Y	Share Latest Ratio			N/P (RO'mn)		
						High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD		P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	-	-	0.00	0.00	0.00	0.00	0.33	5.97x	0.99x	4.00	0.21	-5.29%	-
	SWEETS OF OMAN	OSCI	9,415,000	1.345	-	1.350	1.180	0.00	0.00	0.00	0.00	0.39	11.81x	2.43x	3.72	0.05	-67.79%	-84.14%
	DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	0.260	0.260	0.00	0.00	0.00	0.00	0.33	33.08x	1.19x	3.85	-0.04	-551.02%	-49.43%
	NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	-0.03	-82.34%	29.69%
	OMAN REFRESHMENT CO	ORCI	125,000,000	2.500	-	2.520	2.400	0.00	-0.40	0.00	2.04	0.34	13.04x	4.07x	4.00	1.18	-28.36%	-50.80%
	NATIONAL MINERAL WATER	NMWI	1,549,779	0.077	37,600	0.080	0.039	-3.75	-1.28	-10.47	28.33	0.27	-	-	#N/A N/A	-0.08	-65.50%	-0.97%
	AREEJ VEGETABLE OILS	AVOI	25,346,000	5.510	-	5.600	5.000	0.00	0.00	0.00	0.00	0.32	11.30x	2.13x	6.35	1.05	17.68%	-1766.67%
	OMAN FOODS INTERNATIONAL SOA	NRCI	952,000	-	-	0.518	0.476	0.00	0.00	0.00	-8.11	0.20	-	1.02x	#N/A N/A	0.07	-175%	-124.67%
	OMAN FLOUR MILLS	OFMI	78,750,000	0.500	181,000	0.644	0.486	-0.40	-0.40	-0.40	-14.68	0.33	10.58x	1.39x	5.00	1.92	-1.03%	10.02%
	SALALAH MILLS CO	SFMI	72,003,775	1.495	-	1.510	1.370	0.00	0.00	-0.33	0.34	0.37	14.97x	2.89x	4.35	1.29	-23.84%	31.39%
	OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	3.38x	#N/A N/A	-0.07	-1.69%	20.69%
	DHOFAR CATTLEFEED	DCFI	13,937,000	0.181	500	0.234	0.145	0.00	0.00	0.56	-2.16	0.76	-	0.34x	#N/A N/A	-0.08	-95.2%	-92.00%
	OMAN AGRICULTURAL DEV	OADI	1,595,000	0.530	-	1.450	1.450	0.00	0.00	0.00	0.00	0.33	1.36x	0.66x	#N/A N/A	-	-	-
	OMAN FISHERIES CO	OFCI	6,750,000	0.054	170,000	0.097	0.050	1.89	1.89	-6.90	-20.59	0.95	-	0.48x	#N/A N/A	-0.51	168.3%	-6.36%
	DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	-	-	0.00	0.00	0.00	0.00	0.33	-	6.10x	#N/A N/A	-0.24	-	-
	SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	1.35x	0.21x	#N/A N/A	0.22	79.11%	194.72%
	A'SAFFA FOODS SAOG	SPFI	103,200,000	0.860	7,584	1.015	0.660	0.00	0.00	0.00	10.82	0.58	16.57x	3.11x	2.09	1.52	-16.34%	39.34%
	GULF MUSHROOM COMPANY	GMPI	11,541,239	0.386	-	0.391	0.364	0.00	0.00	0.00	-0.33	0.36	31.45x	2.08x	#N/A N/A	0.15	49.46%	57.86%
	OMAN CEMENT CO	OCOI	176,686,027	0.534	65,141	0.792	0.430	2.30	2.30	3.49	3.09	1.01	9.46x	1.25x	5.62	3.83	3.67%	-431.21%
	RAYSUT CEMENT CO	RCCI	315,000,000	1.575	25,643	2.215	1.300	1.61	1.61	-0.63	-5.69	1.14	12.50x	2.37x	4.76	6.03	-26.76%	-7.99%
Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	7,520,800	0.100	55,029	0.185	0.084	0.00	-0.99	-9.91	1.01	1.44	-	0.75x	#N/A N/A	-1.48	3.93%	-541.13%
	GALFAR ENGINEERING&CONTRACT	GECS	82,554,383	0.130	160,684	0.247	0.091	0.00	-1.52	1.56	-11.18	1.76	-	0.53x	#N/A N/A	1.26	-9.71%	-157.98%
Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,338,000	0.223	13,000	0.295	0.220	-8.61	-8.61	-24.41	0.37	-	-	0.23x	#N/A N/A	-0.15	-52.40%	-
	MUSCAT THREAD MILLS CO	MTMI	1,863,046	0.126	-	0.147	0.123	0.00	0.00	1.61	-14.44	0.32	11.72x	1.02x	#N/A N/A	0.03	-14.74%	-518.07%
Mining	GULF STONE	GSCI	3,993,000	0.110	-	0.110	0.082	0.00	0.00	0.00	34.15	0.19	18.33x	0.87x	9.09	0.01	-87.43%	-85.02%
	OMAN CHROMITE	OCCI	10,920,000	3.640	-	3.635	3.635	0.00	0.00	0.00	0.00	0.34	34.34x	2.70x	4.67	0.19	2.68%	-228.7%
	AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	0.760	0.700	0.00	0.00	0.00	0.00	0.33	24.93x	1.58x	0.67	0.59	40.3%	28.2%
Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	3,315,000	0.039	257,011	0.060	0.034	0.00	0.00	-4.88	8.33	1.13	-	0.59x	#N/A N/A	-0.81	-36.4%	2292.3%
	CEMENT & GYPSUM PRO	CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
	NATL ALUMINIUM PRODUCTS	NAPI	10,272,864	0.306	23,000	0.370	0.238	0.00	-1.92	-2.55	-4.97	0.90	11.42x	1.29x	4.25	0.17	3.8%	-22.8%
	ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A N/A	-0.06	74.7%	33.7%
	AL-ANWAR CERAMIC TILE CO	AACT	123,224,892	0.416	3,896	0.500	0.277	0.00	0.48	0.97	-0.56	1.14	13.00x	3.29x	5.01	2.11	-5.1%	-30.1%
	AL JAZEERA STEEL PRODUCTS CO	ATMI	32,598,368	0.261	-	0.480	0.260	0.00	0.00	-1.51	-22.32	0.70	8.16x	0.81x	8.46	0.55	-67.1%	7.8%
	OMAN CERAMIC COM	OMCI	851,488	0.450	-	0.494	0.450	0.00	0.00	0.00	0.00	0.33	6.62x	0.81x	#N/A N/A	0.01	-74.7%	-79.4%
Paper, Glass & Packaging	AL MAHA CERAMICS CO SAOC	AMCI	27,615,000	0.526	39,702	0.674	0.360	-1.50	-1.13	-1.13	5.00	-	-	-	-	0.64	-	-
	TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
	OMAN PACKAGING	OPCI	7,589,991	0.234	5,000	0.260	0.234	0.00	0.00	0.00	-10.00	0.37	15.11x	1.46x	4.27	0.13	2855.6%	-
	FLEXIBLE IND PACKAGES	FIPC	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	-	-	-
	GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	0.390	0.390	0.00	0.00	0.00	0.00	0.33	1.35x	0.17x	#N/A N/A	0.12	-	-
	PACKAGING CO LTD	PCLI	1,428,000	0.476	-	0.476	0.476	0.00	0.00	0.00	0.00	0.36	10.06x	0.19x	#N/A N/A	0.07	-512.5%	170.5%
	COMPUTER STATIONERY INDS	CSII	2,600,000	0.260	-	0.290	0.235	0.00	0.00	0.00	2.36	0.31	7.20x	1.14x	7.69	0.16	50.7%	211.8%
Chemicals	AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
	MAJAN GLASS COMPANY	MGCI	10,253,685	0.244	-	0.286	0.227	0.00	0.00	0.00	-1.61	0.29	-	0.87x	#N/A N/A	-0.35	-65.4%	-519.8%
	GULF INTERNATIONAL CHEMICALS	GICI	4,662,000	0.222	10,000	0.277	0.108	-0.89	-1.33	-3.06	46.05	1.28	6.53x	1.50x	9.91	0.30	195.9%	15.0%
Pharmaceuticals	OMAN CHLORINE	OCHL	34,376,133	0.530	-	0.579	0.524	0.00	0.00	0.00	0.09	0.34	-	1.73x	1.80	0.55	-16.7%	45.3%
	NATIONAL DETERGENTS/THE	NDTI	11,907,000	0.700	-	0.716	0.696	0.00	0.00	0.00	0.00	0.33	16.28x	0.93x	5.71	0.18	-32.0%	105.7%
	NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	0.110	0.100	0.00	0.00	0.00	0.00	0.33	5.31x	0.87x	16.00	0.28	17.7%	28.7%
Electrical & Mechanical	OMAN FIBER OPTICS	OFOI	32,938,584	5.250	-	5.280	4.087	0.00	0.00	0.00	9.67	0.28	4.20x	1.99x	5.80	0.24	-29.9%	-88.1%
	VOLTAMP ENERGY SAOG	VOES	24,200,000	0.400	2,158	0.448	0.330	0.00	0.00	-4.76	7.53	0.88	4.72x	1.50x	6.25	0.51	33.7%	55.0%
	OMAN CABLES INDUSTRY	OCAI	189,715,500	2.115	-	2.640	1.540	0.00	0.48	2.67	10.44	0.96	9.75x	2.49x	4.26	4.78	57.4%	-2.0%
AVERAGE			1,624,621,593										12.34x	1.56x	5.50			

Source: Bloomberg.

Market performance and value indicators

Services Sector



Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
		Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,248,750,000	1.665	267,607	1.810	1.470	0.00	0.91	2.46	-1.77	0.91	10.41x	2.27x	6.91	34.56	0.60%	30.45%
	OOREDOO	ORDS	505,132,722	0.776	577,390	0.796	0.530	-0.51	4.30	4.30	23.57	1.14	12.72x	2.74x	4.90	10.66	20.66%	27.79%
Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,976,860	10.495	-	10.500	9.700	0.00	0.00	0.00	-0.05	0.35	13.94x	1.24x	6.67	0.99	-2.66%	6.24%
	UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	5.37x	0.78x	13.18	0.29	-42.16%	304.63%
	AL BATINAH HOTELS	BAHS	4,074,596	1.125	-	-	-	0.00	0.00	0.00	0.00	0.37	29.54x	0.99x	4.44	0.07	-	-
	AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	-	1.22x	#N/A/N/A	0.03	-	-1.43%
	OMAN HOTELS & TOURISM CO	OHTS	12,980,000	0.236	-	0.241	0.228	0.00	0.00	0.00	3.51	0.33	5.16x	0.42x	#N/A/N/A	0.85	7.83%	-
	HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	SAHARA HOSPITALITY	SAHS	14,583,333	2.500	-	2.500	2.500	0.00	0.00	0.00	2.04	0.34	7.29x	0.96x	6.00	0.62	39.63%	22.97%
	DHOFAR TOURISM	DTCs	13,695,500	0.490	-	-	-	0.00	0.00	0.00	0.00	0.33	-	0.29x	#N/A/N/A	-0.23	-32.59%	-33.67%
	SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	1.380	1.380	0.00	0.00	0.00	0.00	0.33	10.87x	0.89x	8.70	0.24	-	-
Logistics	PORT SERVICE CORPORATION	PSCS	21,003,840	0.221	-	0.502	0.220	0.00	0.00	-1.78	-37.57	0.63	3.34x	0.60x	13.64	-0.47	-124.20%	-106.13%
	SALALAH PORT SERVICES	SPSI	116,536,320	0.648	-	0.660	0.632	0.00	0.00	0.00	0.00	0.36	24.00x	2.41x	2.31	1.33	-21.94%	71.96%
Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	195,250,000	2.000	-	2.115	1.900	0.00	0.00	0.00	0.00	0.34	16.39x	7.33x	4.60	2.59	-2.59%	-20.00%
	OMAN OIL MARKETING COMPANY	OOMS	137,449,509	2.230	-	2.275	2.200	0.00	0.00	0.00	-0.45	0.36	12.53x	2.86x	2.69	2.64	9.64%	-9.29%
	AL MAHA PETROLEUM PRODUCTS M	MHAS	151,110,000	2.190	-	2.550	2.100	0.00	0.00	-0.45	-0.68	0.39	14.13x	3.47x	5.02	2.55	-1.20%	33.53%
	NATIONAL GAS CO	NGCI	19,899,640	0.398	13,981	0.820	0.364	0.51	0.51	-1.00	-20.59	0.92	12.52x	1.24x	2.88	0.42	-	21.10%
	MUSCAT GASES COMPANY SAOG	MGMC	24,840,000	0.828	-	0.860	0.800	0.00	0.00	0.00	0.00	0.34	18.40x	3.42x	4.88	0.24	-38.09%	-24.17%
Education & Training	DHOFAR UNIVERSITY	DHUS	20,510,000	1.465	-	1.465	1.260	0.00	0.00	0.00	0.00	0.36	9.64x	1.16x	#N/A/N/A	0.32	-	-57.01%
	MAJAN COLLEGE	BACS	15,000,000	0.500	-	0.550	0.470	0.00	0.00	0.00	0.00	0.33	7.79x	2.02x	6.00	0.47	-	-43.75%
	NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	-	-	0.00	0.00	0.00	0.00	0.33	24.70x	3.89x	#N/A/N/A	0.01	-	-
	OMAN EDUCATION & TRAINING IN	OETI	10,010,000	0.143	-	0.150	0.128	0.00	0.00	0.00	4.38	0.15	15.71x	0.66x	4.90	0.04	-	-
Energy	AL KAMIL POWER CO	KPCS	30,030,000	0.312	-	0.320	0.300	0.00	0.00	0.00	1.30	0.51	15.60x	1.34x	32.05	0.60	-0.67%	-15.72%
	DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	SOHAR POWER CO	SHPS	76,469,460	0.346	12,780	0.410	0.324	1.17	1.17	-6.49	-7.98	0.49	17.58x	6.72x	5.40	0.36	-41.21%	-53.30%
	UNITED POWER CO	UECS	8,605,789	1.585	-	2.045	1.160	0.00	0.00	-6.76	19.62	0.36	11.65x	0.95x	19.11	0.55	1433.33%	430.77%
	ACWA POWER BARKA SAOG	APBS	133,760,000	0.836	-	0.852	0.700	0.00	0.00	0.00	2.96	0.48	12.12x	2.78x	7.18	1.86	-16.73%	-28.78%
	OMAN NATIONAL ENGINEERING AN	ONES	23,400,000	0.260	-	0.288	0.242	0.00	0.00	0.00	-5.03	0.40	11.70x	1.08x	5.13	0.18	-44.00%	-67.14%
	SHARQIYAH DESALINATION CO SA	SHRQ	22,233,691	0.000	-	3.500	2.933	0	3.33	3.65	0.29	0.77	17.02x	3.29x	-	0.13	-	-
	SMN POWER HOLDING SAOG	SMNP	132,558,038	0.664	-	0.668	0.530	0.00	0.00	0.00	0.61	0.48	15.44x	9.23x	6.33	1.64	-	-
	SEMBCORP SALALAH POWER & WAT	SSPW	230,051,840	2.410	10,000	2.545	1.825	0.42	0.42	0.00	8.31	-	18	3.08x	-	2.72	-	-
	AL BATINAH POWER	BATP	128,903,499	0.191	256,692	0.193	0.128	0.53	0.00	0.00	11.70	-	24	1.93x	-	-3.23	-	-
	AL SUWADI POWER	SUWP	137,166,017	0.192	141,298	0.194	0.130	0.52	0.52	0.52	12.28	-	-	0.19x	-	-3.35	-	-
Diversified	RENAISSANCE SERVICES SAOG	RNSS	98,733,059	0.350	657,451	0.752	0.336	1.74	1.74	-2.23	-26.16	1.14	7.02x	0.57x	2.86	-0.73	-120.65%	-112.77%
	AL JAZEERA SERVICES	AJSS	49,448,405	0.354	35,200	0.510	0.252	2.31	2.91	5.36	18.00	1.21	8.05x	1.71x	5.62	1.20	39.71%	-
	OMAN INTL MARKETING	OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	0.00	0.33	-	1.99x	#N/A/N/A	0.00	-	-89.13%
Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	46,800,000	0.234	709,200	0.310	0.130	0.00	0.43	2.18	17.59	1.50	4.31x	1.43x	10.73	1.80	14.89%	35.42%
Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
AVERAGE			3,685,491,564										13.46x	2.20x	7.68			

Source: Bloomberg.



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