OMAN ARAB BANK بنك عُمان العربي

Research

Al Arabi Daily MSM Report

No. of Issue: 1579

Date: 18/05/2016

صندوق عُمان العربي للأسواق الخليجية
Oman Al Arabi GCC Markets Fund
للإستفادة من خبراتنا
Benefit from our expertise

Oman Al Arabi GCC Markets Fund	As of
	12-May-2016
Weekly NAV OMR	0.961

Daily Summary	Current	Previous	Change	D/D %	MTD %	YTD %
Al Arabi Oman20 Index	1,078.81	1,079.48	(0.67)	(0.06)	(0.39)	4.85
Al Arabi GCC 50 Index	1,076.67	1,077.90	(1.23)	(0.11)	(1.46)	0.96
Al Arabi MENA 200 Index	951.83	953.50	(1.67)	(0.18)	(1.54)	(0.15)
MSM SHARIAH INDEX	888.97	889.25	(0.28)	(0.03)	0.95	3.93
MSM 30	5,952.46	5,959.33	(6.87)	(0.12)	0.16	10.10
Volume(In 000)	17,276	22,189	(4,913.31)	(22.14)		
Value traded (In OMR 000)	5,832	4,908	924.36	18.84		

View of the MSM:

The MSM 30 index closed at 5,952.46 points, -0.12% down from the last trading session . 7 out of 47 stocks trading managed a green closing and 22 in the red zone. While 18 no changed 17.3 mn. shares traded during the day with the value reaching OMR 5.8 mn. Financial index closed at 7,675.17 points,, Industry index closed 7,343.5 points and the services index closed at 3,317.90 points with percentage change of -0.16% , -0.17% , -0.61% respectively.

Top Gainers	Price	Chg	Chg
Companies	OMR	OMR	%
GLOBAL FINANCIAL INVESTMENT	0.149	0.004	2.76
AL ANWAR CERAMIC TILES	0.273	0.007	2.63
OMINVEST	0.560	0.010	1.82
MUSCAT FINANCE	0.122	0.002	1.67
NATIONAL DETERGENT	0.636	0.008	1.27

Top Co. - Value	Price	Value	Mkt.Share
Companies	OMR	in OMR 000	
OMINVEST	0.560	3,021	51.80%
ALMAHA CERAMICS	0.432	324	5.56%
RENAISSANCE SERVICES	0.304	305	5.23%
BANK MUSCAT	0.404	217	3.71%
AL ANWAR HOLDING	0.230	208	3.57%

Market Capitalization (In Billion)	
OMR	USD
7.86	20.28

Top Losers	Price	Chg	Chg
Companies	OMR	OMR	%
AL BATINAH DEV. INV. HOLDING	0.096	(0.004)	(4.00)
RENAISSANCE SERVICES	0.304	(0.010)	(3.19)
AL JAZEERA STEEL PRODUCTS	0.216	(0.007)	(3.14)
AL MADINA INVESTMENT	0.064	(0.002)	(3.03)
CONSTRUCTION MATERIALS IND.	0.033	(0.001)	(2.94)

Top Co. - Volume	Price	Volume	Mkt.Share
Companies	OMR	in 000	
OMINVEST	0.560	5,397	31.24%
GALFAR ENGINEERING AND CON.	0.113	1,077	6.23%
RENAISSANCE SERVICES	0.304	1,005	5.82%
AL JAZEERA STEEL PRODUCTS	0.216	916	5.30%
AL ANWAR HOLDING	0.230	905	5.24%

No. of Companies		
Increased	Decreased	Unchanged
7	22	18

Sector Name	Bloomberg Code	No of Co.	Current	Previous	Points Daily	DTD %	Points Monthly	MTD %	Points Yearly	YTD %
Financial Sector	BKINV	16	7,675.17	7,687.64	(12)	(0.16)	(51)	(0.67)	1198	18.49
Industry Sector	INDSI	6	7,343.50	7,355.90	(12)	(0.17)	136	1.89	572	8.45
Services Sector	SINSI	8	3,317.90	3,338.28	(20)	(0.61)	93	2.89	262	8.58

Main Indicators - Sectors	Beta	52-Week High	52-Week Low	Main Indicators P/Ex	Main Indicators P/Bx
MSM 30		6,593.47	4,867.00	11.32	1.78
Financial Sector	1.18	8,169.43	5,745.17	4.15	1.31
Industry Sector	0.46	8,435.25	6,379.20	13.62	2.14
Services Sector	0.55	3,543.96	2,806.89	11.35	2.21

Source: MSM , Bloomberg

% Cash Map of Turnover (In & Out) Flows

	Offer Turnover %		Bid Turnover %
MSM30 Index	51%		49%
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
OMINVEST	3,020.8	3%	97%
ALMAHA CERAMICS	324.4	74%	26%
RENAISSANCE SERVICES	305.3	35%	65%
BANK MUSCAT	216.6	15%	85%

* Cash in as % of total turnover {Bid To / (Bid To + Offer To)}*100

Top Five Daily Deals 13/4/2016

Company	Quantity No.	Price OMR	Trans. Type	Value
Ominvest	3,992,950	0.560	Sell	2,236,052
Al Maha Ceramics	334,283	0.432	Buy	144,410
Al Anwar Holdings	309,000	0.231	Buy	71,379
Bank Nizwa	300,000	0.076	Sell	22,800
Bank Dhofar	300,000	0.250	Buy	75,000

* Excluding Special Deals (Source: Mubasher)

Index Stocks - Up in 3 consecutive sessions

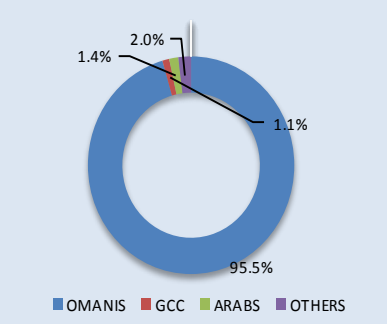
Company	Day 1	Day 2	Day 3
AL JAZEIRA SERVICES	6.67%	0.42%	0.41%
-	-	-	-
-	-	-	-

Index Stocks - Down in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
RENAISSANCE SERVICES	-1.85%	-2.52%	-3.23%
-	-	-	-
-	-	-	-

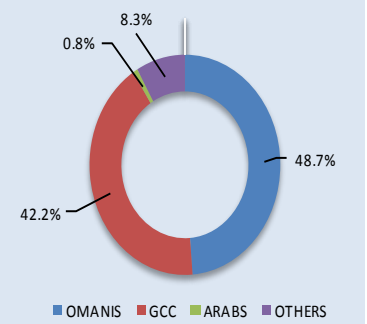
Nationality Trading - Buy

	Value (OMR 000)
OMANIS	5,570.3
GCC	62.6
ARABS	83.1
OTHERS	115.9

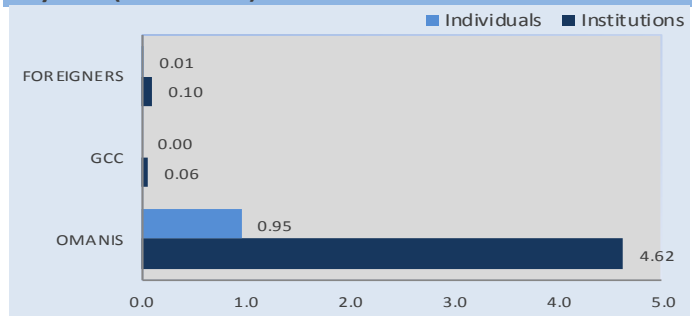


Nationality Trading - Sell

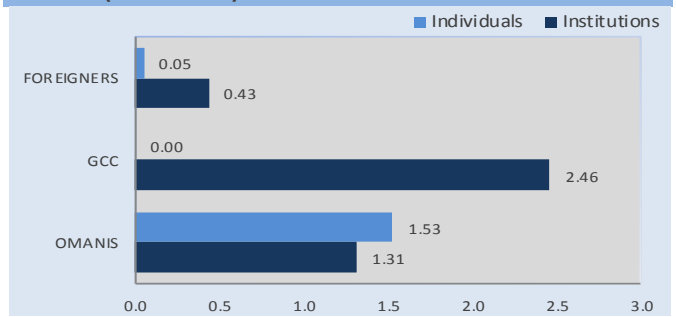
	Value (OMR 000)
OMANIS	2,841.7
GCC	2,459.5
ARABS	46.4
OTHERS	484.4



Buy Side (In OMR mn)

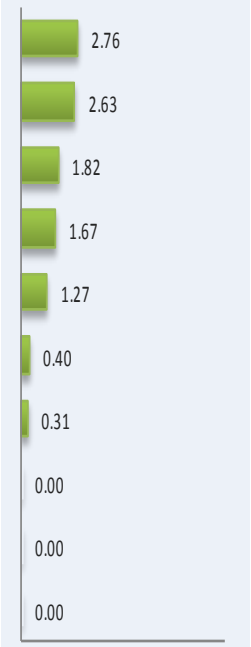


Sell Side (In OMR mn)



MSM 30 six month close(In Blue) & turnover Vs Moving Average 10 days (In Green)

Top 10 Gainers



	% Chg.
GLOBAL FINANCIAL INVESTMENT	
AL ANWAR CERAMIC TILES	
OMINVEST	
MUSCAT FINANCE	
NATIONAL DETERGENT	
GULF INTERNATIONAL CHEMICALS	
OMAN TELECOMMUNICATION	
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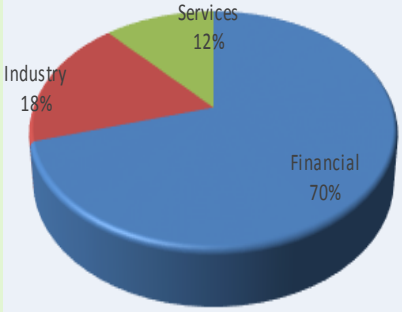
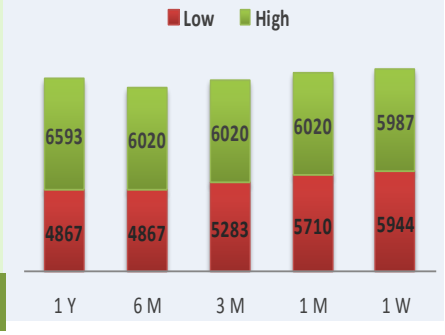
% Turnover by sectors

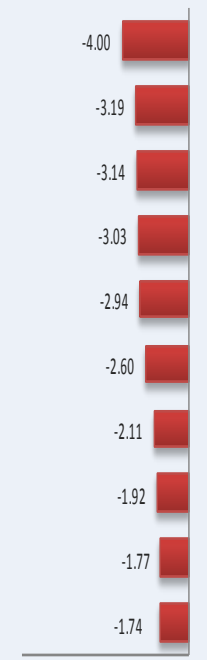


MSM 30 -High/Low



Top 10 Losers

	% Chg.
AL BATINAH DEV. INV. HOLDING	
RENAISSANCE SERVICES	
AL JAZEERA STEEL PRODUCTS	
AL MADINA INVESTMENT	
CONSTRUCTION MATERIALS IND.	
AL SHARQIA INVESTMENT HOLDING	
AL HASSAN ENGINEERING	
OMAN AND EMIRATES INV. HOLDING	
HSBC BANK OMAN	
GALFAR ENGINEERING AND CON.	



Six month Sectoral Performance

Market performance and value indicators

Financial Sector

	Sub Sector	Name of Company	MKT Code	RO Capitalization	Close Price	Volume	52-Wk High	52-Wk Low	Share Performance % % Δ	% Δ WTD	% Δ MTD	% Δ YTD	BETA 1Y	Share Latest Ratio P/E	P/B	Div. Yld. %	N/P (RO'mn) Latest Calendar Qtr	YOY	QOQ
Financial Sector	Banking	BANKMUSCAT SAOG	BKMB	1,008,480,960	0.404	536,224	0.554	0.358	0.00	0.00	-1.46	-10.13	1.20	5.54x	0.71x	5.89	43.75	1.03%	11.55%
		BANK DHOFAR SAOG	BKDB	424,800,250	0.250	302,000	0.268	0.187	0.00	0.00	-1.96	28.50	0.99	5.21x	1.21x	5.45	13.56	15.12%	1.41%
		NATIONAL BANK OF OMAN SAOG	NBOB	383,443,060	0.260	142,500	0.327	0.195	0.00	-1.14	-1.52	7.12	1.21	3.70x	0.99x	5.94	13.94	10.28%	-18.36%
		HSBC BANK OMAN	HBMO	222,034,743	0.111	155,000	0.152	0.092	-1.77	-3.48	-10.48	11.00	1.11	8.27x	0.74x	3.51	3.50	-7.33%	-28.03%
		BANK SOHAR	BKSB	280,648,368	0.177	299,326	0.208	0.120	0.00	0.57	-1.67	12.74	1.38	4.34x	1.12x	2.82	4.16	-36.81%	-35.50%
		AHLI BANK	ABOB	257,931,542	0.181	-	0.228	0.169	0.00	0.56	0.00	-7.65	0.91	9.28x	1.17x	5.52	7.03	2.98%	17.95%
		BANK NIZWA	BKNZ	114,000,000	0.076	576,347	0.082	0.060	0.00	-1.30	0.00	8.57	0.85	-	0.90x	-	-0.47	-71.08%	-54.82%
		AL IZZ ISLAMIC BANK	BKIZ	58,000,000	0.058	255,000	0.085	0.052	-1.69	-1.69	-1.69	-9.38	0.75	-	0.67x	-	-1.30	-17.68%	14.72%
	Insurance	OMAN UNITED INSURANCE CO	OUIS	26,600,000	0.266	309,874	0.324	0.157	0.00	-0.37	-2.21	22.58	1.68	5.88	1.02x	9.02	2.33	121.12%	-
		MUSCAT NATIONAL HOLDING	MNHI	9,300,000	1.860	-	1.860	1.8	0.00	0.00	0.00	0.00	0.35	109.41x	0.62x	2.69	-0.23	-	-3.55%
		DHOFAR INSURANCE	DICS	41,200,000	0.206	15,000	0.208	0.197	0.00	0.49	0.49	0.49	0.37	267.53x	1.19x	#N/A N/A	-0.58	-58500.00%	-26.00%
		AL MADINA TAKAFUL CO SAOC	AMAT	13,475,000	0.077	-	0.098	0.068	0.00	0.00	1.32	-3.75	0.97	21.10x	0.58x	-	0.46	-29.32%	-173.06%
		TAKAFUL OMAN	TAOI	12,500,000	0.125	5,000	0.129	0.095	0.00	-0.79	-0.79	25.00	0.63	5.98x	1.03x	-	1.00	-	-
	Finance & Leasing	MUSCAT FINANCE	MFCI	32,539,303	0.122	26,633	0.142	0.115	1.67	0.00	0.00	-4.21	0.34	4.15x	0.94x	7.73	1.21	-3.97%	35.76%
		NATIONAL FINANCE CO	NFCI	37,415,301	0.138	-	0.148	0.129	0.00	0.00	0.00	6.07	0.43	6.25x	0.92x	8.44	1.43	3.99%	-18.45%
		UNITED FINANCE CO	UFCI	45,682,448	0.140	5,650	0.154	0.097	-1.41	0.00	2.19	13.08	0.74	8.55x	1.08x	6.80	1.15	2.04%	-22.06%
		OMAN ORIX LEASING CO.	ORXL	28,869,531	0.115	-	0.144	0.115	0.00	-0.86	-1.71	-13.33	0.30	5.39x	0.82x	7.53	1.32	5.45%	-6.54%
		AL-OMANIYA FINANCIAL SERVICE	AOFS	72,390,141	0.300	-	0.311	0.301	0.00	0.00	0.00	-0.32	0.35	11.43x	1.18x	5.92	1.43	2.36%	-30.79%
		TAAGEER FINANCE	TFCI	33,727,470	0.133	-	0.150	0.128	0.00	0.00	-1.48	2.31	0.53	9.24x	0.98x	7.07	1.07	6.39%	-20.88%
	Investment & Brokerag	FINANCIAL SERVICES CO.	FSCI	10,725,000	0.150	-	-	-	0.00	0.00	0.00	0.00	0.32	-	2.42x	#N/A N/A	0.02	-4.52%	-112%
		GLOBAL FIN INVESTMENT	GFIC	29,800,000	0.149	122,184	0.205	0.1	2.76	2.05	10.37	34.23	0.60	18.10x	0.93x	3.36	0.56	68.80%	-4.71%
		OMINVEST	OMVS	356,042,904	0.560	5,397,392	0.570	0.365	1.82	0.72	1.82	45.70	0.74	16.47x	1.67x	1.55	7.07	25.00%	36.43%
		NATIONAL SECURITIES	NSCI	3,380,000	0.096	-	0.169	0.169	0.00	0.00	0.00	0.00	0.34	-	3.83x	#N/A N/A	-0.38	-21.22%	52.24%
		GULF INVESTMENTS SERVICES	GISI	17,584,918	0.128	293,042	0.146	0.074	-0.78	-1.54	1.59	42.22	1.76	-	1.08x	#N/A N/A	0.44	0.12%	-1.55%
		FINANCIAL CORP/THE	FINC	7,913,386	0.113	-	0.113	0.11	0.00	0.00	0.00	0.00	0.34	-	1.02x	#N/A N/A	-0.27	-62.64%	-50.77%
		DHOFAR INTL DEVELOPMENT	DIDI	103,488,000	0.420	-	0.490	0.37	0.00	0.00	-0.47	5.53	0.44	9.55x	0.89x	3.57	4.13	15.10%	122.74%
		AL BATINAH DEV & INV	DBIH	2,880,000	0.064	115,000	0.135	0.07	-4.00	-4.00	-3.03	23.08	1.51	-	0.84x	#N/A N/A	0.12	-33.65%	30850.00%
		AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.38x	#N/A N/A	-0.05	-39.36%	-7.89%
		AL ANWAR HOLDINGS SAOG	AACT	34,517,250	0.230	904,670	0.245	0.135	-1.29	0.88	0.00	39.39	1.76	8.49x	1.36x	3.78	2.86	-	-
		OMAN & EMIRATES INV(OM)50%	OEIO	18,646,875	0.153	700,000	0.168	0.078	-1.92	3.38	16.79	70.00	1.64	-	0.88x	#N/A N/A	3.06	2305.58%	-281.02%
		Al MADINA INVESTMENT CO.	AMII	13,257,690	0.165	250,829	0.081	0.049	-3.03	-5.88	0.00	18.52	1.37	9.14x	0.53x	7.81	-0.26	-78.10%	-54.00%
		AL SHARQIYA INVEST HOLDING	SIHC	13,500,000	-	379,272	0.170	0.078	-2.60	-0.66	12.78	63.04	1.75	37.50x	0.92x	#N/A N/A	0.92	29.96%	-311.75%
	AVERAGE			3,719,949,140										25.67x	1.11x	5.50			

Source: Bloomberg.

Market performance and value indicators

Industrial Sector

Sub Sector	Name of Company	MKT Code	RO Capitalization	Close Price	Volume	52-Wk High	52-Wk Low	Share Performance % % Δ	% Δ WTD	% Δ MTD	% Δ YTD	BETA 1Y	Share Latest Ratio P/E	P/B	Div. Yld. %	N/P (RO'mn) Latest Calendar Qtr	YOY	QOQ
Industrial Sector																		
Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	3.750	3.750	0.00	0.00	0.00	0.00	0.33	5.34x	0.89x	4.00	0.27	26.49%	-
	SWEETS OF OMAN	OSCI	9,380,000	1.340	-	1.340	1.210	0.00	0.00	0.00	0.00	0.35	16.02x	2.21x	3.73	0.05	18.44%	-74.98%
	DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	0.260	0.260	0.00	0.00	0.00	0.00	0.33	14.44x	1.17x	5.77	0.00	-90.27%	-107.52%
	NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	-0.02	-58.20%	10.23%
	OMAN REFRESHMENT CO	ORCI	110,000,000	2.200	-	2.510	2.100	0.00	0.00	0.00	-0.90	0.36	10.86x	3.07x	4.55	1.71	44.91%	-32.82%
	NATIONAL MINERAL WATER	NMWI	1,227,747	0.061	4,199	0.080	0.060	0.00	0.00	0.00	0.00	0.30	-	-	#N/A N/A	0.09	-212.18%	-218.53%
	AREEJ VEGETABLE OILS	AVOI	25,357,500	3.675	-	3.673	3.673	0.00	0.00	0.00	0.05	0.33	10.76x	1.36x	6.35	0.51	-51.48%	-1504.43%
	OMAN FOODS INTERNATIONAL	NRCI	-	-	-	0.476	0.476	-	-	-	-	-	-	-	#N/A N/A	-	-	-
	OMAN FLOUR MILLS	OFMI	91,980,000	0.584	8,700	0.588	0.400	0.00	0.00	0.34	37.09	0.72	8.56x	1.40x	4.62	3.11	27.05%	-7.70%
	SALALAH MILLS CO	SFMI	69,836,437	1.450	-	1.495	1.400	0.00	0.00	2.47	-2.68	0.31	14.60x	2.59x	4.48	0.77	-38.70%	-53.36%
	OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	1.000	1.000	0.00	0.00	0.00	0.00	0.33	-	6.17x	#N/A N/A	-0.01	-84.06%	-117.19%
	DHOFAR CATTLEFEED	DCFI	18,191,250	0.225	-	0.227	0.164	0.00	2.27	2.27	10.92	0.75	14.32x	0.43x	2.12	-0.07	-32.3%	-44.17%
	OMAN AGRICULTURAL DEV	OADI	1,925,000	0.530	-	1.855	1.700	-	0.00	0.00	-2.78	0.33	-	1.16x	#N/A N/A	-0.01	-118.9%	-50.00%
	OMAN FISHERIES CO	OFCI	7,750,000	0.062	97,820	0.077	0.042	0.00	-1.59	-7.46	19.23	1.04	-	0.58x	#N/A N/A	-0.04	-93.6%	-118.12%
	DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	1.280	1.280	0.00	0.00	0.00	0.00	0.33	-	4.23x	#N/A N/A	-0.06	-	-
	SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	0.86x	0.17x	#N/A N/A	0.13	-42.42%	-32.44%
	A'SAFFA FOODS SAOG	SPFI	103,200,000	0.860	-	0.860	0.840	0.00	0.00	0.00	0.00	0.57	15.58x	2.84x	2.09	1.44	-9.90%	23.09%
	GULF MUSHROOM COMPANY	GMPI	11,553,199	0.336	-	0.336	0.336	0.00	0.00	0.00	0.10	0.35	36.45x	1.97x	#N/A N/A	0.15	1.45%	69.12%
Cement	OMAN CEMENT CO	OCOI	160,804,132	0.486	66,000	0.552	0.430	-0.41	-1.22	-2.02	5.65	0.84	9.36x	1.14x	6.17	3.84	0.28%	-18.70%
	RAYSUT CEMENT CO	RCCI	251,000,000	1.255	124,723	1.575	0.900	0.00	0.00	7.26	25.50	1.26	10.94x	1.72x	3.97	8.08	34.05%	57.11%
Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	6,994,344	0.093	28,730	0.103	0.058	-2.11	-3.13	-5.10	29.17	1.17	-	3.15x	#N/A N/A	0.05	-103.51%	-100.74%
	GALFAR ENGINEERING&CONTRACT	GECS	82,110,398	0.113	1,076,964	0.140	0.050	-1.74	-2.59	-4.24	61.43	1.71	-	0.65x	#N/A N/A	0.44	-65.27%	-101.72%
Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,980,000	0.330	-	0.428	0.220	0.00	3.13	0.00	-6.78	0.33	0.50x	0.22x	7.58	-0.12	91.80%	-
	MUSCAT THREAD MILLS CO	MTMI	1,685,613	0.114	-	0.114	0.114	0.00	0.00	-9.52	-9.52	0.33	-	1.01x	#N/A N/A	-0.01	-118.44%	-95.38%
Mining	GULF STONE	GSCI	3,993,000	0.110	-	0.112	0.105	0.00	0.00	0.00	0.00	0.28	19.30x	0.93x	4.55	0.11	754.76%	218.64%
	OMAN CHROMITE	OCCI	10,920,000	3.640	-	-	-	0.00	0.00	0.00	0.00	0.33	-	3.05x	2.75	-0.03	-113.94%	-81.9%
	AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	-	-	0.00	0.00	0.00	0.00	0.33	26.71x	1.50x	0.67	0.46	-21.5%	-9.3%
Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	2,805,000	0.033	360,991	0.043	0.027	-2.94	0.00	-5.71	6.45	0.85	-	0.50x	#N/A N/A	0.03	-20.7%	-166.3%
	CEMENT & GYPSUM PRO	CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
	NATL ALUMINIUM PRODUCTS	NAPI	8,359,291	0.249	-	0.306	0.195	0.00	6.41	3.32	8.26	0.79	9.65x	1.01x	5.22	0.14	-14.5%	-28.3%
	ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A N/A	-0.06	13.2%	-15.2%
	AL-ANWAR CERAMIC TILES CO	AACT	80,866,335	0.273	608,602	0.434	0.252	2.63	3.41	1.11	-10.20	1.11	14.37x	2.21x	7.38	1.15	-45.5%	-4.8%
	AL JAZEERA STEEL PRODUCTS CO	ATMI	26,977,968	0.216	916,230	0.255	0.116	-3.14	10.20	10.77	58.82	0.87	13.33x	0.70x	4.19	0.83	50.1%	453.3%
	OMAN CERAMIC COM	OMCI	847,704	0.448	-	0.448	0.448	0.00	0.00	0.00	0.00	0.32	10.74x	0.79x	#N/A N/A	0.06	388.0%	-1486.4%
	AL MAHA CERAMICS CO SAOC	AMCI	22,680,000	0.432	750,819	0.568	0.334	0.00	6.40	5.37	11.92	-	6	2.68x	-	0.63	-	-
Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOC	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
	OMAN PACKAGING	OPCI	9,568,579	0.295	-	0.295	0.234	0.00	0.00	0.00	1.72	0.34	3.56x	1.69x	5.08	0.30	127.8%	-
	FLEXIBLE INDUSTRIAL PACKAGES	FIPC	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
	GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	2.350	0.390	0.00	0.00	0.00	0.00	0.33	1.08x	0.14x	51.28	0.09	-	-
	PACKAGING CO LTD	PCLI	1,566,000	0.522	-	0.522	0.476	0.00	0.00	0.00	9.66	0.36	2.25x	0.19x	#N/A N/A	0.28	318.7%	248.3%
	COMPUTER STATIONERY INDS	CSII	2,600,000	0.260	-	-	-	0.00	0.00	0.00	0.00	0.31	8.87x	1.06x	7.69	0.09	-44.6%	7.6%
	AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
	MAJAN GLASS COMPANY	MGCI	7,984,427	0.190	-	0.244	0.180	0.00	0.00	0.00	-4.52	0.46	-	0.84x	5.26	-0.24	-199.9%	-55.5%
Chemicals	GULF INTERNATIONAL CHEMICALS	GICI	5,313,000	0.253	59,200	0.328	0.217	0.40	-0.78	-3.44	-2.69	1.18	7.10x	1.59x	13.83	0.24	-21.8%	137.9%
	OMAN CHLORINE	OCHL	33,098,378	0.486	-	0.505	0.480	0.00	0.00	0.00	0.06	0.34	13.21x	1.46x	1.96	0.49	-17.1%	-38.6%
	NATIONAL DETERGENTS/THE	NDTI	10,818,360	0.636	40,000	0.700	0.628	1.27	1.27	0.00	0.00	0.33	12.00x	0.81x	5.57	0.40	117.3%	114.5%
Pharmaceuticals	NATIONAL PHARMACEUTICAL	NPMI	5,500,000	0.110	-	0.110	0.110	0.00	0.00	0.00	0.00	0.33	5.10x	0.87x	9.09	0.33	18.7%	18.0%
Electrical & Mechanical	OMAN FIBER OPTICS	OFOI	28,672,253	4.570	-	5.000	4.500	0.00	0.00	0.00	0.01	0.31	16.77x	1.69x	4.76	0.60	148.3%	-41.9%
	VOLTAMP ENERGY SAOG	VOES	25,894,000	0.428	-	0.480	0.384	0.00	1.90	1.90	-0.47	0.91	9.62x	1.39x	7.01	0.67	30.7%	-29.7%
	OMAN CABLES INDUSTRY	OCAI	165,496,500	1.845	-	2.300	1.450	0.00	2.22	3.65	4.24	0.90	9.00x	1.92x	4.88	4.66	-2.4%	-14.6%
	AVERAGE		1,461,094,455										11.17x	1.55x	6.78			

Source: Bloomberg.

Market performance and value indicators

Services Sector

Services Sector

Sub Sector	Name of Company	MKT Code	RO Capitalization	Close Price	Volume	52-Wk High	52-Wk Low	Share Performance % % Δ	% Δ WTD	% Δ MTD	% Δ YTD	BETA 1Y	Share Latest Ratio P/E	P/B	Div. Yld. %	N/P (RO'mn) Latest Calendar Qtr	YOY	QOQ
Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,222,500,000	1.630	8,682	1.765	1.390	0.31	-0.61	1.88	4.15	0.79	25.17x	2.31x	7.08	34.77	0.62%	-182.42%
	OOREDOO	ORDS	492,113,815	0.756	100,000	0.812	0.608	-1.56	-1.05	-0.53	6.78	0.95	11.24x	2.44x	5.29	12.63	18.44%	35.85%
Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,976,860	10.495	-	10.495	10.495	0.00	0.00	0.00	0.00	0.33	17.73x	1.24x	6.50	0.81	-18.52%	5.78%
	UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	7.73x	0.77x	6.20	0.34	-16.14%	2.69%
	AL BATINAH HOTELS	BAHS	4,074,596	1.125	-	1.100	1.100	0.00	0.00	0.00	0.00	0.33	680.99x	1.01x	#N/A N/A	0.06	-	-
	AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	38.26x	1.16x	#N/A N/A	0.19	-	1.13%
	OMAN HOTELS & TOURISM CO	OHTS	26,290,000	0.478	-	0.478	0.236	0.00	64.26	98.34	99.17	0.34	1.99x	0.71x	4.18	11.69	1276.55%	-
	HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
	SAHARA HOSPITALITY	SAHS	14,583,333	2.500	-	-	-	0.00	0.00	0.00	0.00	0.34	5.60x	0.83x	6.00	0.69	16.27%	7.42%
	DHOFAR TOURISM	DTCS	13,695,500	0.490	-	0.490	0.490	0.00	0.00	0.00	0.00	0.33	-	0.29x	#N/A N/A	-0.15	-35.11%	-43.43%
	SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	-	-	0.00	0.00	0.00	0.00	0.33	12.00x	0.92x	7.97	0.14	-	-
Logistics	PORT SERVICE CORPORATION	PSCS	23,760,000	0.250	183,200	0.279	0.115	-1.19	-1.96	-7.41	86.57	0.97	9.43x	0.75x	8.00	0.81	-273.21%	174.32%
	SALALAH PORT SERVICES	SPSI	116,536,320	0.648	-	0.648	0.620	0.00	0.00	0.00	0.00	0.33	21.60x	2.35x	3.09	1.57	18.12%	-20.13%
Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	182,425,000	1.865	-	2.100	1.850	0.00	0.27	-2.10	-6.75	0.34	11.99x	5.78x	5.68	4.02	55.25%	19.98%
	OMAN OIL MARKETING COMPANY	OOMS	116,003,250	1.880	-	2.230	1.850	0.00	0.00	-1.05	-6.00	0.30	10.39x	2.09x	3.19	2.12	-19.74%	-36.50%
	AL MAHA PETROLEUM PRODUCTS M	MHAS	106,950,000	1.550	14,365	2.195	1.550	0.00	-0.32	-3.13	-14.36	0.41	12.30x	2.36x	6.45	2.05	-19.37%	64.29%
	NATIONAL GAS CO	NGCI	29,920,000	0.544	255,595	0.590	0.267	-0.37	4.62	55.43	98.15	0.83	12.69x	1.69x	2.11	0.93	-	17.75%
	MUSCAT GASES COMPANY SAOG	MGMC	24,840,000	0.828	-	0.828	0.748	0.00	0.00	0.00	0.00	0.33	19.26x	3.21x	4.23	0.29	-12.76%	0.55%
Education & Training	DHOFAR UNIVERSITY	DHUS	20,790,000	1.485	-	1.485	1.450	0.00	0.00	0.00	0.00	0.34	10.76x	1.13x	#N/A N/A	0.41	-	-6.95%
	MAJAN COLLEGE	BACS	15,600,000	0.520	-	0.530	0.494	0.00	0.00	0.00	0.00	0.32	8.12x	1.88x	5.77	0.53	11.59%	-5.40%
	NATIONAL HOSPITALITY INSTITU	NHIS	532,000	0.532	-	0.532	0.532	-	0.00	0.00	-74.05	0.26	-	0.57x	#N/A N/A	-0.01	-	-
	OMAN EDUCATION & TRAINING IN	OETI	10,990,000	0.157	-	0.192	0.135	0.00	0.00	0.00	-2.48	0.41	7.55x	0.70x	9.55	0.27	-	-
Energy	AL KAMIL POWER CO	KPCS	30,030,000	0.312	-	0.310	0.310	0.00	0.00	0.00	0.00	0.33	8.55x	1.15x	#N/A N/A	0.73	22.69%	0.14%
	DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
	SOHAR POWER CO	SHPS	77,795,520	0.352	-	0.390	0.318	0.00	0.00	0.00	0.00	0.58	14.85x	6.83x	4.72	0.51	41.27%	-74.88%
	UNITED POWER CO SAOG	UECS	3,920,000	3.400	-	3.470	1.530	0.00	0.00	0.00	24.09	0.13	14.04x	1.77x	14.88	0.12	-54.24%	-56.64%
	ACWA POWER BARKA SAOG	APBS	112,000,000	0.700	-	0.840	0.620	0.00	0.00	2.94	-4.37	0.52	10.17x	2.03x	3.86	2.47	32.57%	-8.29%
	OMAN NATIONAL ENGINEERING AN	ONES	19,499,998	0.195	-	0.230	0.186	0.00	4.84	4.84	-5.80	0.33	11.82x	0.90x	4.15	0.30	-48.74%	-21.91%
	SHARQIYAH DESALINATION CO SA	SHRQ	45,967,015	0.000	-	4.850	3.350	0	0.00	-0.53	-3.09	0.61	30.84x	4.14x	-	0.09	-	-
	SMN POWER HOLDING SAOG	SMNP	142,939,090	0.716	-	0.764	0.664	0.00	0.00	0.00	-3.24	0.42	15.23x	11.32x	6.15	1.99	-	-
	SEMBCORP SALALAH POWER & WAT	SSPW	238,643,000	0.250	105,220	0.276	0.234	-1.19	-1.19	-1.19	2.04	1	17	3.10x	-	3.18	-	-
	AL BATINAH POWER	BATP	143,076,135	0.210	1,000	0.230	0.184	0.00	0.00	0.95	10.99	1	19	2.38x	-	-2.74	-	-
	AL SUWADI POWER	SUWP	153,597,363	0.214	3,500	0.230	0.184	0.00	0.00	-0.46	12.57	1	20	2.31x	-	-2.87	-	-
	PHOENIX POWER CO SAOC	PHCP	226,703,155	0.155	542,763	0.160	0.110	-0.64	1.31	3.33	7.64	-	10	1.89x	-	-5.58	-	-
Diversified	RENAISSANCE SERVICES SAOG	RNSS	85,756,728	0.304	1,005,483	0.350	0.110	-3.18	-1.94	26.14	86.50	1.53	-	0.47x	#N/A N/A	0.45	-161.95%	-101.55%
	AL JAZEERA SERVICES	AJSS	42,715,936	0.244	111,500	0.426	0.224	-0.41	8.44	3.83	-21.79	1.34	8.35x	1.23x	10.33	0.54	-51.44%	-
	OMAN INTL MARKETING	OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	0.00	0.33	-	2.26x	#N/A N/A	-0.01	-86%	-35.06%
Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	41,200,000	0.206	10,000	0.248	0.152	-0.48	-3.29	-2.83	4.04	1.60	6.64x	1.22x	7.28	0.69	-48.02%	-66.60%
Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
	AVERAGE		3,839,904,058										34.72x	2.14x	6.20			

Source: Bloomberg.

Oman Arab Bank - Investment Management Group (IMG)

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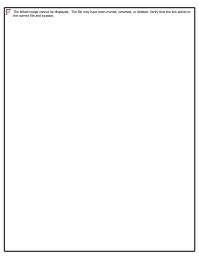

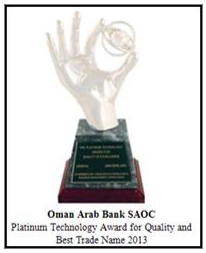

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