

Al Arabi Daily MSM Report

No. of Issue: 1326

Date: 11/05/2015



Oman Al Arabi GCC Markets Fund

As of

7-May-2015

Weekly NAV

RO

1.127

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,111.97	1,111.08	0.89	0.08	0.52	(2.79)
Al Arabi GCC 50 Index	1,301.97	1,301.74	0.23	0.02	(0.30)	8.53
Al Arabi MENA 200 Index	1,192.11	1,193.57	(1.46)	(0.12)	(0.85)	6.36
MSM SHARIAH INDEX	973.08	974.50	(1.42)	(0.15)	(0.06)	0.71
MSM 30	6,313.84	6,312.06	1.78	0.03	(0.14)	(0.46)
Volume(In 000)	8,065	6,010	2,055.49	34.20		
Value traded (In RO 000)	1,925	1,192	733.45	61.53		

View of the MSM:

The MSM 30 index closed at 6,313.84 points, 0.03% up from the last trading session. 10 out of 48 stocks trading managed a green closing and 12 in the red zone. While 26 no changed 8.1 mn. shares traded during the day with the value reaching RO 1.9 mn. Financial index closed at 7,661.32 points, Industry index closed 8,313.2 points and the services index closed at 3,440.29 points with percentage change of 0.46% , -0.21% , 0.07% respectively.

Top Gainers	Price	Chg	Chg	Top Co. - Value	Price	Value	Mkt.Share	Market Capitalization	
Companies	RO	RO	%	Companies	RO	in RO 000		(In Billion)	
AL MADINA INVESTMENT	0.070	0.002	2.94	OMINVEST	0.460	459	23.86%	OMR	USD
OMAN AND EMIRATES INV. HOLDING	0.107	0.003	2.89	BANK MUSCAT	0.534	384	19.92%	8.32	21.48
OMINVEST	0.460	0.012	2.68	OMAN TELECOMMUNICATION	1.645	140	7.25%		
GALFAR ENGINEERING AND CON.	0.130	0.002	1.56	BANK NIZWA	0.074	137	7.14%		
OMAN INVESTMENT AND FINANCE	0.230	0.003	1.32	RAYSUT CEMENT	1.560	73	3.81%		

Top Losers	Price	Chg	Chg	Top Co. - Volume	Price	Volume	Mkt.Share	No. of Companies		
Companies	RO	RO	%	Companies	RO	in 000		Increased	Decreased	Unchanged
BANK MUSCAT C C B 4.5	0.101	(0.006)	(5.61)	BANK NIZWA	0.074	1,850	22.94%	↑	↓	=
DHOFAR INT.DEV.AND INV. HOLD.	0.484	(0.010)	(2.02)	OMINVEST	0.460	1,000	12.40%	10	12	26
AL JAZEERA STEEL PRODUCTS	0.260	(0.005)	(1.89)	AL MADINA INVESTMENT	0.070	981	12.16%			
OMAN FISHERIES	0.053	(0.001)	(1.85)	BANK MUSCAT	0.534	719	8.92%			
RAYSUT CEMENT	1.560	(0.025)	(1.58)	OMAN AND EMIRATES INV. HOLDIN	0.107	595	7.37%			

Key Announcements

Event Date	Company	Event	Details
11-May-15	NATIONAL BANK OF OMAN	Board of Directors resolutions	Approved to increase the EMTN programme size from its presently established size of USD 600 million to USD 1.5 billion & approved issuance of USD 300 million additional Tier 1 capital at terms and conditions to be approved by all regulators within Oman.
11-May-15	OMAN FISHERIES	Unaudited result	Net Loss at RO 1.470mn

Sector Name	Bloomberg	No of Co.	Current	Previous	Points	DTD	Points	MTD	Points	YTD
	Code				Daily	%	Monthly	%	Yearly	%
Financial Sector	BKINV	13	7,661.32	7,626.56	35	0.46	(72)	(0.93)	(49)	(0.64)
Industry Sector	INDSI	10	8,313.23	8,330.41	(17)	(0.21)	(29)	(0.35)	(53)	(0.63)
Services Sector	SINSI	7	3,440.29	3,437.76	3	0.07	1	0.01	(35)	(1.00)

Main Indicators - Sectors	Beta	52-Week		Main Indicators	
		High	Low	P/Ex	P/Bx
MSM 30		7,551.42	5,401.51	9.05	1.65
Financial Sector	1.17	9,520.96	6,487.82	4.18	1.26
Industry Sector	0.69	11,402.45	7,255.60	13.82	2.14
Services Sector	0.54	3,838.10	3,194.42	11.71	2.21

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*

	Offer Turnover %	Bid Turnover %	
MSM30 Index	57%	43%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
OMINVEST	459.4	98%	2%
BANK MUSCAT	383.6	58%	42%
OMAN TELECOMMUNICATION	139.7	43.9%	56%
BANK NIZWA	137.5	1.2%	99%

* Cash in as % of total turnover (Bid To / (Bid To + Offer To))*100

Top Five Daily Deals

Company	Quantity	Price	Trans. Value
	No.	RO	Type
Bank Nizwa	1,000,000	0.074	Sell
Ominvest	952,000	0.460	Buy
Oman & Emirates Investment Ho	160,000	0.107	Buy
HSBC OMAN	142,000	0.135	Buy
Al Madina Investment	140,000	0.070	Buy

* Excluding Special Deals (Source: Mubasher)

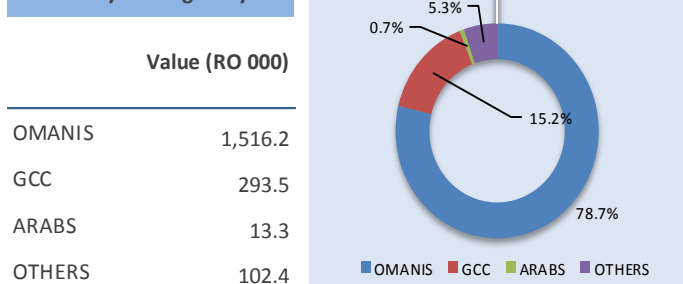
Index Stocks - Up in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

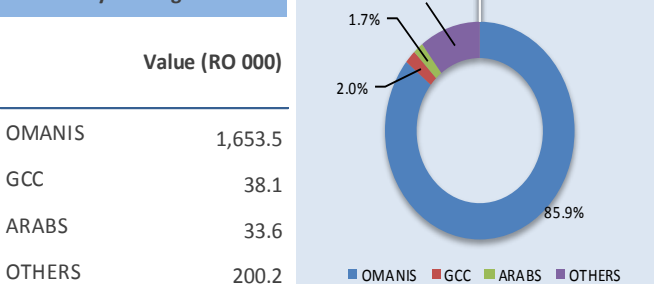
Index Stocks - Down in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

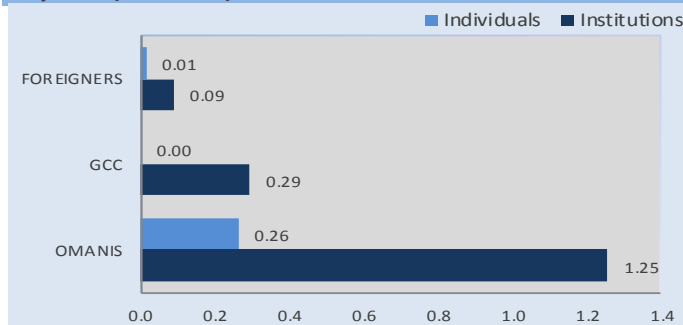
Nationality Trading - Buy



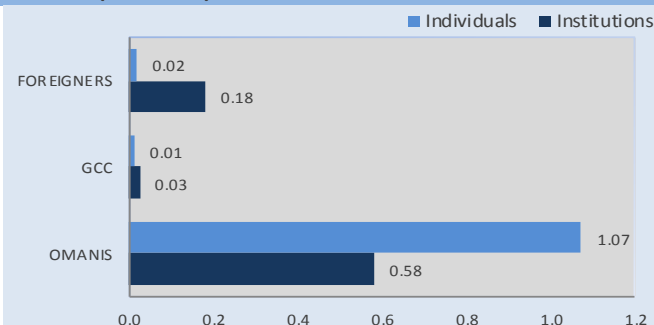
Nationality Trading - Sell



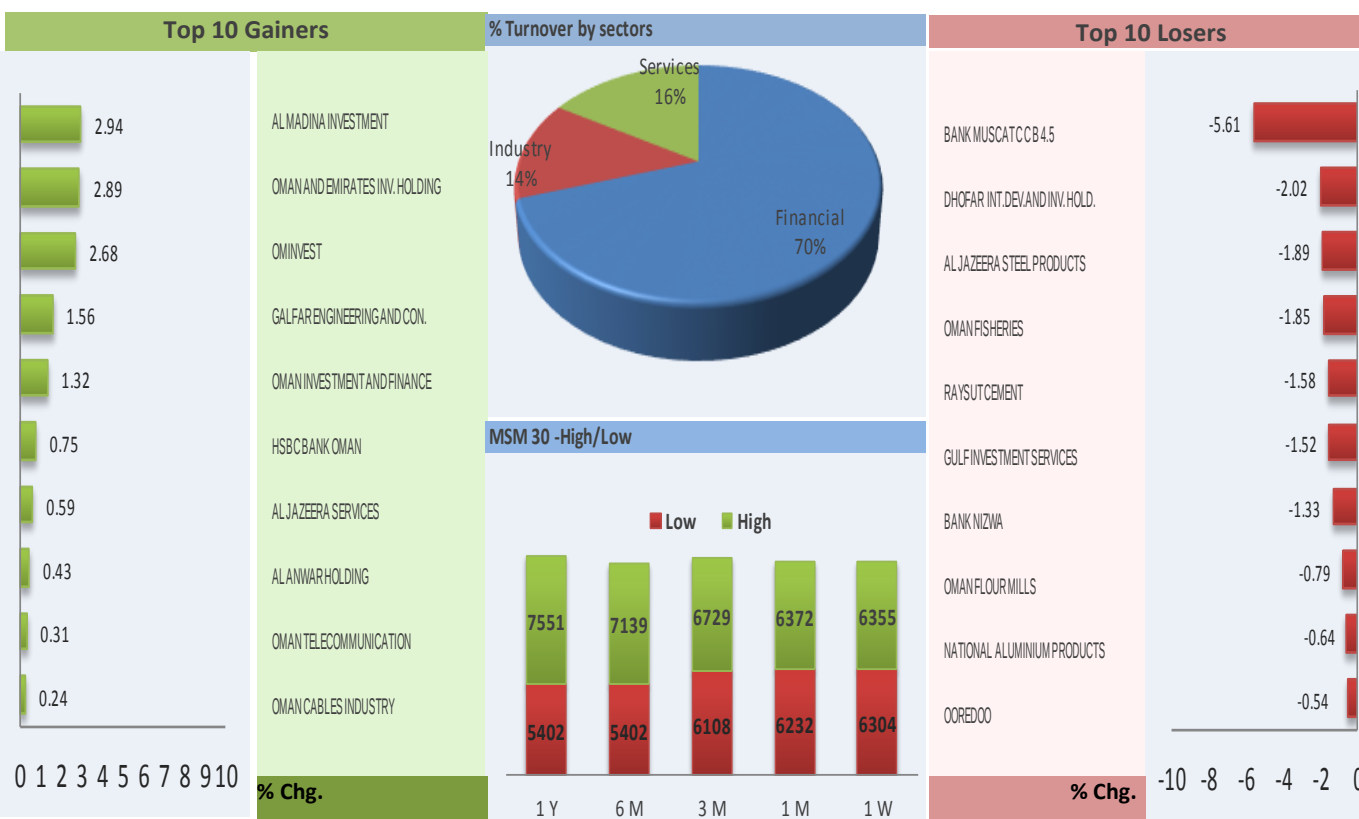
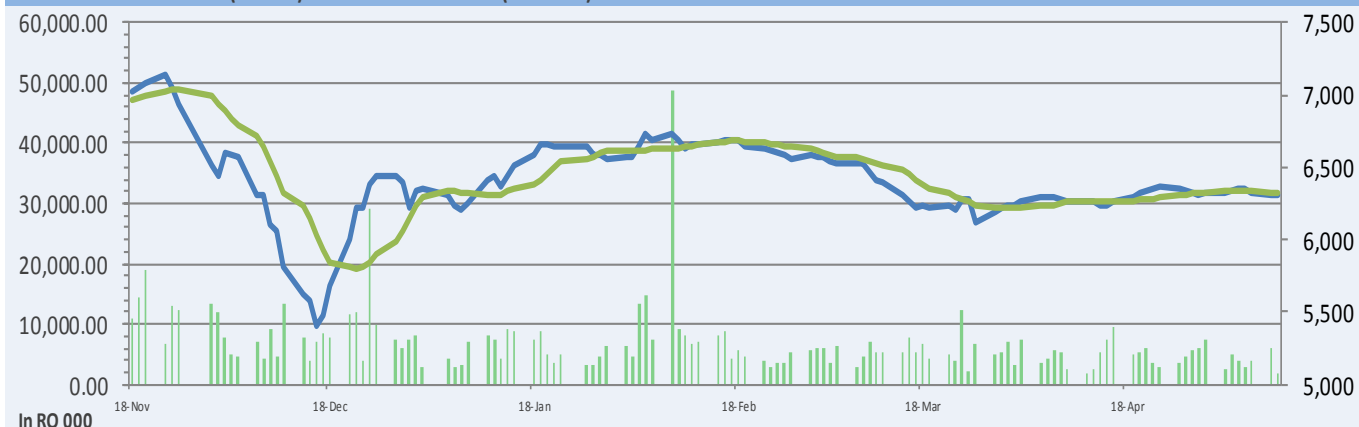
Buy Side (In RO mn)



Sell Side (In RO mn)



MSM 30 six month close(In Blue) & turnover Vs MA10 (In Green)



Six month Sectoral Performance





Stock Name - Figures in Millions	Quarter ended Mar'14	Quarter ended June14	Quarter ended Sep14	Quarter ended Dec'14	Quarter ended Mar'15	Absolute Change RO Mn		%	
						Q-o-Q	Y-o-Y	Q-o-Q	Y-o-Y
BANK MUSCAT SAOG	39.77	46.58	40.39	36.50	43.30	6.80	3.53	18.6%	8.9%
BANK DHOFAR SAOG	10.22	10.29	9.82	10.13	11.78	1.65	1.56	16.3%	15.3%
BANK SOHAR	7.96	8.20	7.60	6.13	6.59	0.46	-1.37	7.5%	-17.2%
NATIONAL BANK OF OMAN SAOG	10.31	12.74	14.05	13.25	12.60	-0.65	2.29	-4.9%	22.2%
HSBC BANK OMAN	3.09	2.58	3.83	2.72	3.80	1.08	0.71	39.7%	23.1%
AHLI BANK	6.06	7.06	6.00	6.01	6.82	0.81	0.76	13.4%	12.6%
BANK NIJZWA	1.99	1.91	2.06	1.75	1.61	0.14	0.38	8.0%	19.0%
AL IZZ ISLAMIC BANK	-1.47	-1.17	-1.78	-1.07	-1.57	-0.50	-0.10	-46.4%	-6.8%
OMAN UNITED INSURANCE CO	1.72	0.99	1.67	-0.81	1.05	1.87	-0.67	229.6%	-38.8%
Onic. Holding	2.43	1.63	3.53	2.45	1.27	-1.17	-1.16	-48.0%	-47.6%
Muscat National Holding	-0.11	0.59	0.42	-0.76	0.33	1.09	0.44	143.4%	392.3%
DHOFAIR INSURANCE	1.66	0.43	0.22	1.00	0.00	-1.00	-1.66	-99.89%	-99.93%
AL MADINA TAKAFUL INSURANCE	0.67	0.13	0.55	-0.34	0.36	0.70	-0.32	206.8%	-46.7%
National Finance	1.21	1.23	1.24	1.52	1.38	-0.14	0.16	-9.3%	13.5%
MUSCAT FINANCE	1.09	1.13	1.14	1.21	1.26	0.05	0.17	4.1%	15.3%
UNITED FINANCE	1.12	1.18	1.21	1.46	1.13	-0.33	0.01	-22.6%	1.1%
OMAN ORIX LEASING CO.	1.00	1.03	1.15	1.36	1.25	-0.11	0.24	-8.2%	24.3%
AL-OMANIYA FINANCIAL SERVICE	1.31	1.61	1.40	2.15	1.40	-0.75	0.09	-35.0%	6.7%
TAAQEER FINANCE	0.88	0.95	1.00	1.06	1.00	-0.06	0.12	-5.5%	14.1%
FINANCIAL SERVICES CO.	0.16	0.05	0.02	-0.04	0.02	0.06	-0.14	147.4%	-87.4%
Global Financial Investment	0.22	0.14	-0.06	-0.46	0.33	0.79	0.11	171.6%	47.3%
OMINVEST	7.85	8.66	7.29	4.63	8.84	4.21	1.00	90.8%	12.7%
NATIONAL SECURITIES*	0.08	-0.11	-0.19	-0.48	-0.25	0.23	-0.32	48.8%	-426.7%
GULF INVESTMENTS SERVICES	1.85	0.47	0.69	-1.50	0.39	1.89	-1.46	126.0%	-78.9%
THE FINANCIAL CORPORATION *	0.26	-0.18	0.63	-0.61	-0.08	0.54	-0.34	87.4%	-129.2%
DHOFAIR INT.DEV AND INV. HOLD	4.66	3.61	4.65	-0.32	3.59	3.91	-1.07	1217.2%	-23.0%
Al Batinah Dev. Inv. Holding	0.62	0.21	0.04	0.12	0.19	0.07	-0.43	58.9%	-69.7%
Al Shuroog	-0.03	-0.03	-0.05	-0.05	-0.08	-0.03	-0.05	-64.9%	-165.8%
Al Anwar Holding *	1.26	1.16	0.86	1.70	1.10	-0.61	-0.16	-35.6%	-12.9%
Oman & Emirates Holding	1.27	0.38	2.67	-3.75	0.06	3.81	-1.20	101.7%	-95.1%
AL SHARQIYA INVEST HOLDING	0.71	0.09	0.05	0.28	0.70	0.08	0.01	359.1%	1.5%
Total Financial Sector	105.82	109.70	107.96	81.16	106.95	25.79	1.13	31.8%	1.1%
NATIONAL BISCUIT INDUSTRIES	0.22	0.15	0.11	0.15	0.21	0.06	-0.01	36.9%	-5.3%
Sweets of Oman	0.14	0.32	0.16	0.28	0.05	-0.24	-0.09	-84.1%	-67.8%
OMAN REFRESHMENT CO	1.65	3.04	2.97	2.26	1.18	-1.08	-0.47	-47.7%	-28.4%
NATIONAL MINERAL WATER	0.24	0.05	-0.02	0.05	0.05	0.13	0.29	157.9%	120.2%
AREEJ OIL	0.89	1.57	0.21	-0.06	1.05	1.11	0.16	1766.7%	17.7%
OMAN FOODS INTERNATIONAL	-0.09	-0.01	-0.17	-0.27	0.07	0.33	0.15	124.7%	175.0%
Oman Flour Mills**	2.07	1.77	1.78	1.89	2.44	0.55	0.37	29.1%	18.0%
Salalah Mills	1.83	1.97	0.81	0.86	1.29	0.42	-0.55	49.0%	-29.9%
Dhofar Cattlefeed	-1.80	0.06	-0.02	-1.02	-0.08	0.93	1.72	91.8%	95.4%
Sohar Poultry**	1.12	0.19	-0.02	0.07	0.22	0.05	0.05	194.7%	79.3%
Dhofar Fisheries	-0.25	-0.29	-0.45	0.28	-0.23	0.05	0.02	17.1%	19.4%
DHOFAIR POULTRY	-0.45	-0.50	0.04	0.12	0.12	-0.04	0.57	-24.2%	126.7%
A' Saffa Foods	1.85	1.87	1.67	1.09	1.52	0.43	-0.34	39.3%	-18.1%
GULF MUSHROOM COMPANY	0.10	0.12	0.01	0.10	0.15	0.06	0.05	58.2%	49.8%
Oman Cement	3.70	5.40	2.32	1.73	3.83	2.10	0.14	121.0%	3.7%
Raysut Cement	8.23	7.36	5.29	6.55	6.03	-0.52	-2.26	-8.0%	-26.8%
Al Hassan Engineering	-0.81	-0.38	-0.02	-1.48	-1.88	-1.82	-0.06	-541.1%	-5.1%
GALFAR ENGINEERING&CONTRACT	1.41	0.61	0.35	-2.17	1.24	3.42	-0.16	157.2%	-11.5%
Oman Textile	-0.11	-0.17	-0.23	-0.06	-0.15	0.09	0.04	59.8%	41.9%
Muscat Thread	0.04	0.07	0.06	-0.01	0.04	0.04	-0.01	521.7%	-14.0%
GULF STONE	0.10	0.10	0.04	0.09	0.01	-0.07	-0.09	-85.0%	-87.4%
Oman Chromite	0.19	-0.08	0.19	-0.15	0.17	0.32	-0.01	215.5%	7.8%
Al Fajar Al Alamia**	0.42	-0.09	0.34	0.46	0.59	0.17	0.17	28.2%	40.3%
CONSTRUCTION MATERIAL	-0.15	-0.07	-0.03	-0.81	0.04	0.85	0.20	105.3%	128.2%
NAT. ALUMINIUM PRODUCTS	0.16	0.16	0.16	0.21	0.17	-0.05	0.01	-22.8%	-3.8%
AL ANWAR CERAMIC TILE CO	2.22	2.05	2.48	3.01	2.11	-0.90	-0.11	-30.0%	-5.0%
AL JAZEERA STEEL PRODUCTS	1.68	1.78	1.23	0.51	0.55	0.04	-1.13	7.8%	-67.1%
OMAN CERAMIC	0.05	0.01	0.04	0.06	0.01	-0.05	-0.04	-79.4%	-74.8%
OMAN PACKAGING	0.00	0.09	0.08	0.13	0.13	0.13	0.13	2865.7%	51.9%
GULF PLASTIC IND	0.12	0.09	0.07	0.07	0.12	0.05	0.01	80.6%	4.9%
Packaging Co	-0.02	0.03	0.02	0.02	0.07	0.04	0.08	175.0%	512.5%
Computer Stationary	0.11	0.11	0.05	0.05	0.16	0.11	0.06	209.4%	50.7%
MAJAN GLASS COMPANY	-0.13	0.32	0.08	-0.34	0.24	0.59	0.37	169.9%	290.2%
Gulf International Chemicals	0.11	0.08	0.06	0.14	0.30	0.17	0.20	124.4%	185.8%
OMAN CHLORINE	0.67	0.67	0.43	0.36	0.55	0.17	0.17	51.9%	51.9%
NATIONAL DETERGENT	0.27	0.26	0.19	0.08	0.18	0.10	-0.09	118.7%	-32.0%
National Pharmaceutical	0.24	0.23	0.24	0.22	0.28	0.06	0.04	28.7%	17.7%
OMAN FIBER OPTICS	0.35	3.56	1.94	2.04	0.24	-1.79	-0.10	-88.1%	-29.9%
VOLTAMP ENERGY	0.38	0.48	0.81	0.40	0.51	0.11	0.13	27.8%	33.7%
Oman Cables	3.04	5.64	4.17	4.88	4.77	-0.11	1.74	-2.2%	57.2%
Dhofar Beverages	0.01	0.10	0.18	0.09	-0.04	0.04	-0.05	50.3%	-55.10%
Total Industrial Sector	27.69	38.90	27.67	22.74	28.79	6.05	1.10	26.6%	4.0%
Omantel	34.35	31.58	29.97	26.50	34.60	8.10	0.25	30.6%	0.7%
OOREDOO	8.84	9.88	10.80	8.30	10.70	2.40	1.86	28.9%	21.1%
Gulf Hotels	1.02	0.71	-0.04	0.93	0.99	0.06	-0.03	6.2%	-2.7%
USAR HOTELS & RESORTS	0.62	0.21	0.07	0.29	0.41	0.12	-0.21	42.2%	-34.3%
Al Batinah Hotels	0.03	0.01	-0.06	0.12	0.07	-0.05	0.04	-40.9%	119.8%
Al Buraimi Hotel	-0.04	-0.06	-0.05	-0.08	0.03	0.11	0.07	142.6%	187.0%
Oman Hotels	0.79	0.49	0.33	0.87	0.85	-0.02	0.06	-2.3%	7.8%
HOTELS MANAGEMENT CO INTERNA	1.37	0.51	-0.24	1.00	1.30	0.30	-0.07	29.9%	-5.1%
DHOFAIR TOURISM	-0.33	-0.61	-0.41	-0.34	-0.23	0.11	0.11	33.7%	32.6%
SALALAH RESORT	0.26	0.06	0.23	0.24	0.22	-0.02	-0.04	-8.8%	-14.5%
PORT SERVICES	1.94	1.94	-0.19	-0.67	-0.47	0.20	-2.41	29.5%	-124.2%
Salalah Port Services	1.71	1.48	1.31	0.77	1.33	0.56	-0.38	71.8%	-22.0%
SHELL OMAN MARKETING	2.66	3.02	3.36	3.26	2.59	-0.67	-0.07	-20.5%	-2.6%
OMAN OIL MARKETING	2.41	3.05	2.84	2.91	2.64	-0.27	0.23	-9.3%	9.6%
AL MAHA PETROLEUM PRODUCTS M	2.58	3.07	3.16	1.91	2.55	0.64	-0.03	33.8%	-1.0%
NATIONAL GAS	0.45	0.44	0.56	0.34	0.42	0.07	-0.03	21.1%	-7.4%
Muscat Gases	0.44	0.36	0.32	0.23	0.34	0.11	-0.11	49.4%	-24.3%
NATIONAL HOSPITALITY	0.01	0.01	0.01	0.01	-0.01	-0.02	-0.02	-144.5%	-153.8%
AL KAMIL POWER COMPANY	0.60	0.91	-0.27	0.71	0.60	-0.11	-0.00	-15.7%	-0.7%
Sohar Power	0.61	1.48	1.55	0.78	0.36	-0.41	-0.25	-53.4%	-41.2%
SEMBICORP SALALAH	2.15	5.35	2.64	2.30	2.72	0.42	0.58	18.1%	26.8%
SHARQIYAH DESALINATION CO SA	0.63	0.61	0.58	0.64	0.13	-0.51	-0.50	-80.3%	-80.0%
UNITED POWER	0.19	0.17	0.10	0.55	0.27	-0.28	0.08	-50.9%	40.4%
ACWA	2.24	3.07	3.51	2.62	1.86	-0.75	-0.37	-28.8%	-16.7%
SMN POWER HOLDING SAOG	1.47	2.47	2.65	2.03	1.64	-0.39	0.17	-19.2%	11.4%
AL JAZEERA SERVICES	1.07	1.12	1.49	1.20	1.11	-0.09	0.03	-7.8%	3.0%
OMAN INVESTMENT AND FINANCE*	1.57	1.53	1.54	1.33	1.79	0.46	0.22	35.0%	14.3%
Total Service Sector	69.62	72.86	65.73	58.75	68.80	10.06	-0.81	17.1%	-1.2%
Total Market RO Mn	203.1	221.5	201.4	162.6	204.5	41.90	1.42	25.8%	0.7%

* Financial Year ends March
 **Financial Year ends June
 ***Year ends August

Market performance and value indicators

Financial Sector



Financial Sector	Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
				Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Financial Sector	Banking	BANKMUSCAT SAOG	BKMB	1,223,833,267	0.534	719,017	0.747	0.467	0.00	-0.37	0.75	-3.66	1.09	7.31x	0.97x	4.46	43.30	8.88%	18.67%
		BANK DHOFAR SAOG	BKDB	432,523,993	0.280	5,000	0.348	0.243	0.00	0.00	-1.41	-9.04	0.86	6.36x	1.31x	1.55	11.78	15.26%	16.30%
		NATIONAL BANK OF OMAN SAOG	NBOB	423,664,439	0.316	20,000	0.373	0.249	0.00	0.00	0.64	10.00	1.12	4.66x	1.09x	4.92	12.64	22.62%	-4.37%
		HSBC BANK OMAN	HBMO	270,042,227	0.135	508,423	0.184	0.110	0.75	0.75	2.27	-4.26	1.02	6.05x	0.89x	4.07	3.78	22.45%	36.51%
		BANK SOHAR	BKSB	219,487,840	0.181	1,769	0.253	0.155	0.00	0.00	-0.55	-11.68	1.14	7.80x	1.15x	2.06	6.59	-17.20%	7.49%
		AHLI BANK	ABOB	299,257,590	0.210	-	0.236	0.157	0.00	0.00	-1.41	-5.71	1.04	11.80x	1.45x	#N/A/N/A	6.82	12.63%	13.47%
		BANK NIZWA	BKNZ	111,000,000	0.074	1,850,185	0.096	0.072	-1.33	-1.33	-5.13	-7.50	0.72	-	0.85x	-	-1.61	-18.97%	-8.00%
		AL IZZ ISLAMIC BANK	BKIZ	80,000,000	0.080	2,000	0.104	0.080	0.00	-3.61	-3.61	-14.89	0.44	-	0.88x	-	-1.57	6.77%	46.42%
	Insurance	OMAN UNITED INSURANCE CO	OUIS	29,600,000	0.296	-	0.460	0.237	0.00	0.00	-1.33	5.34	1.53	10.21	1.19x	7.43	-0.81	-176.69%	-
		OMAN NATIONAL INVESTMENT CO	ONIC	79,774,695	0.460	32,306	0.484	0.23	0	0.00	0.00	45.57	1.61	10.95x	1.18x	4.35	1.26	-48.48%	-47.71%
		MUSCAT NATIONAL HOLDING	MNHI	9,300,000	1.860	-	1.950	1.485	0.00	0.00	0.00	0.00	0.35	16.17x	-	2.69	-0.76	-	-281.46%
		DHOFAR INSURANCE	DICS	42,000,000	0.210	-	0.255	0.19	0.00	0.00	-7.49	-8.70	0.55	7.51x	1.14x	4.52	1.00	-55.06%	355.09%
		AL MADINA TAKAFUL INSURANCE	AMAT	14,875,000	0.085	253,469	0.130	0.072	0.00	-2.30	-1.16	-3.41	-	27.42x	0.71x	-	0.36	-46.74%	-206.81%
		TAKAFUL OMAN	TAOI	11,000,000	0.110	101,134	0.115	0.09	0.00	0.00	2.80	12.24	-	-	-	-	0.64	-	-
	Finance & Leasing	MUSCAT FINANCE	MFCI	35,226,582	0.140	-	0.144	0.132	0.00	0.00	0.00	0.80	0.32	6.35x	1.06x	5.29	0.97	-5.64%	-15.06%
		NATIONAL FINANCE CO	NFCI	39,221,048	0.149	-	0.151	0.137	0.00	0.00	0.00	1.82	0.44	7.23x	1.01x	6.55	1.38	13.52%	-9.35%
		UNITED FINANCE CO	UFCI	38,534,853	0.124	141,316	0.139	0.111	0.00	0.00	0.00	3.03	0.70	7.57x	0.95x	5.00	1.13	1.13%	-22.66%
		OMAN ORIX LEASING CO.	ORXL	33,552,382	0.139	-	0.154	0.136	0.00	0.00	0.00	-3.26	0.35	7.48x	1.07x	6.98	1.36	35.39%	17.88%
		AL-OMANIYA FINANCIAL SERVICE	AOFS	75,904,226	0.324	-	0.343	0.291	0.00	0.00	0.00	0.15	0.36	11.70x	1.37x	4.54	1.40	6.70%	-34.96%
		TAAGEER FINANCE	TFCI	36,009,780	0.142	-	0.172	0.135	0.00	0.00	0.00	-5.33	0.75	8.96x	1.11x	7.04	1.00	14.14%	-5.48%
	Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,725,000	0.134	-	0.167	0.135	0.00	0.00	0.00	3.13	0.51	203.96x	2.31x	#N/A/N/A	0.02	-87.35%	-148%
		GLOBAL FIN INVESTMENT	GFIC	23,000,000	0.115	-	0.150	0.1	0.00	0.00	-1.71	-5.74	0.76	-	0.75x	4.35	-0.46	-77050.00%	647.09%
		OMINVEST	OMVS	170,391,958	0.460	1,000,000	0.462	0.325	2.68	2.68	0.88	21.63	0.77	10.94x	1.28x	4.00	5.66	26.75%	406.45%
		NATIONAL SECURITIES	NSCI	3,440,000	0.125	-	0.190	0.16	0.00	0.00	0.00	7.50	0.52	-	1.83x	#N/A/N/A	-0.25	-426.67%	-48.78%
		GULF INVESTMENTS SERVICES	GISI	19,804,592	0.130	138,634	0.286	0.11	-1.52	-3.70	-8.45	-8.45	1.81	130.00x	1.01x	4.62	-1.53	-2.05%	-3.23%
		FINANCIAL CORP/THE	FINC	7,913,386	0.113	-	0.161	0.113	0.00	0.00	0.00	-9.60	0.45	-	0.92x	#N/A/N/A	-0.08	-129.18%	-87.42%
		DHOFAR INTL DEVELOPMENT	DIDI	119,257,600	0.484	15,100	0.518	0.464	-2.02	-2.02	-2.02	2.28	0.55	10.73x	1.10x	3.32	3.59	-22.96%	-1227.20%
		AL BATINAH DEV & INV	DBIH	3,750,000	0.070	127,890	0.224	0.096	0.00	0.00	-7.41	0.00	1.55	-	1.16x	4.00	0.19	-69.67%	58.88%
		AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	1.135	1.135	0.00	0.00	0.00	0.00	0.35	-	1.26x	#N/A/N/A	-0.08	166.45%	63.97%
		AL ANWAR HOLDINGS SAOG	AACT	30,667,500	0.235	47,925	0.348	0.14	0.43	-2.49	-8.20	23.04	1.73	4.47x	1.24x	3.91	1.71	-	-
		OMAN & EMIRATES INV(OM)50%	OEIO	13,040,625	0.107	594,717	0.262	0.098	2.88	0.00	-6.96	-13.01	1.76	-	0.60x	#N/A/N/A	0.13	-88.47%	-103.73%
		AI MADINA INVESTMENT CO.	AMII	14,500,597	0.165	980,573	0.112	0.053	2.94	12.90	14.75	-6.67	1.65	11.62x	0.60x	#N/A/N/A	-1.19	2471.27%	164.73%
		AL SHARQIYA INVEST HOLDING	SIHC	12,059,978	-	241	0.263	0.095	0.00	0.00	-6.94	7.22	1.88	18.78x	0.67x	3.59	0.70	-3.90%	-355.92%
		AVERAGE		3,938,534,156										23.17x	1.10x	4.51			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



Sub Sector	Name of Company	MKT Code	RO Capitalization	Close Price	Volume	52-Wk		Share Performance %				BETA 1Y	Share Latest Ratio			N/P (RO'mn)		
						High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD		P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	-	-	0.00	0.00	0.00	0.00	0.33	5.97x	0.99x	4.00	0.21	-5.06%	-
	SWEETS OF OMAN	OSCI	9,415,000	1.345	-	1.350	1.150	0.00	0.00	0.00	0.00	0.39	11.81x	2.43x	3.72	0.28	29.43%	78.32%
	DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	0.260	0.260	0.00	0.00	0.00	0.00	0.33	33.08x	1.19x	3.85	-0.04	-548.98%	-49.66%
	NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	-0.03	-82.34%	29.69%
	OMAN REFRESHMENT CO	ORCI	125,500,000	2.510	-	2.520	2.400	0.00	0.00	0.40	2.45	0.34	13.10x	4.08x	3.98	1.18	-28.36%	-50.80%
	NATIONAL MINERAL WATER	NMWI	1,730,922	0.086	-	0.071	0.039	0.00	0.00	0.00	43.33	0.28	-	-	#N/A N/A	0.05	-120.17%	-157.90%
	AREEJ VEGETABLE OILS	AVOI	25,346,000	5.510	-	5.600	5.000	0.00	0.00	0.00	0.00	0.32	11.30x	2.13x	6.35	1.05	17.68%	-1766.67%
	OMAN FOODS INTERNATIONAL SOA	NRCI	952,000	-	-	0.518	0.476	0.00	0.00	0.00	-8.11	0.20	-	1.10x	#N/A N/A	0.07	-175%	-124.67%
	OMAN FLOUR MILLS	OFMI	79,065,000	0.502	8,950	0.644	0.486	-0.79	-0.79	0.00	-14.33	0.33	10.62x	1.39x	4.98	1.92	-1.03%	10.02%
	SALALAH MILLS CO	SFMI	72,003,775	1.495	-	1.510	1.370	0.00	0.00	-0.33	0.34	0.37	14.97x	2.89x	4.35	1.29	-23.84%	31.39%
	OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	3.38x	#N/A N/A	-0.07	-1.69%	20.69%
	DHOFAR CATTLEFEED	DCFI	13,937,000	0.181	-	0.245	0.145	0.00	0.00	0.56	-2.16	0.78	-	0.34x	#N/A N/A	-0.08	-95.2%	-92.00%
	OMAN AGRICULTURAL DEV	OADI	1,595,000	0.530	-	1.450	1.450	0.00	0.00	0.00	0.00	0.33	1.36x	0.66x	#N/A N/A	-	-	-
	OMAN FISHERIES CO	OFCI	6,625,000	0.053	59,965	0.097	0.050	-1.85	-5.36	-8.62	-22.06	0.94	-	0.47x	#N/A N/A	-0.51	168.3%	-6.36%
	DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	-	-	0.00	0.00	0.00	0.00	0.33	-	4.24x	#N/A N/A	-0.23	-	-
	SHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	1.35x	0.21x	#N/A N/A	0.22	79.11%	194.72%
	A'SAFFA FOODS SAOG	SPFI	103,200,000	0.860	-	1.020	0.660	0.00	0.00	0.00	10.82	0.58	16.57x	3.11x	2.09	1.52	-16.34%	39.34%
	GULF MUSHROOM COMPANY	GMPI	11,541,239	0.386	-	0.391	0.364	0.00	0.00	0.00	-0.33	0.36	31.45x	2.08x	#N/A N/A	0.15	49.75%	58.17%
Cement	OMAN CEMENT CO	OCOI	172,053,809	0.520	123,109	0.792	0.430	0.00	0.00	0.78	0.39	1.03	9.22x	1.22x	5.77	3.83	3.67%	-431.21%
	RAYSUT CEMENT CO	RCCI	312,000,000	1.560	47,000	2.215	1.300	-1.58	-0.95	-1.58	-6.59	1.14	12.38x	2.34x	4.81	6.55	-21.20%	23.94%
	Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	7,520,800	0.100	62,112	0.190	0.00	-0.99	-9.91	1.01	1.43	-	0.75x	#N/A N/A	-1.48	3.93%	-541.13%
	GALFAR ENGINEERING&CONTRACT	GECS	82,554,383	0.130	25,701	0.247	0.091	1.56	0.78	1.56	-11.18	1.75	-	0.53x	#N/A N/A	-2.18	-342.76%	-712.36%
	Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,464,000	0.244	-	0.295	0.244	0.00	0.00	-17.29	0.36	-	0.25x	#N/A N/A	-0.15	-52.40%	-
	MUSCAT THREAD MILLS CO	MTMI	1,863,046	0.126	-	0.147	0.123	0.00	0.00	1.61	-14.44	0.32	12.05x	1.04x	#N/A N/A	0.04	-14.00%	-521.69%
	Mining	GULF STONE	GSCI	3,993,000	0.110	-	0.110	0.00	0.00	0.00	34.15	0.19	18.33x	0.87x	9.09	0.01	-87.43%	-85.02%
	OMAN CHROMITE	OCCI	10,920,000	3.640	-	3.635	3.635	0.00	0.00	0.00	0.00	0.34	34.34x	2.70x	4.67	0.19	2.68%	-228.7%
	AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	0.760	0.700	0.00	0.00	0.00	0.00	0.33	24.93x	1.58x	0.67	0.59	40.3%	28.2%
	Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	3,315,000	0.039	288,466	0.060	0.00	-2.50	-4.88	8.33	1.15	-	0.59x	#N/A N/A	-0.81	-36.4%	2292.3%
	CEMENT & GYPSUM PRO	CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
	NATL ALUMINIUM PRODUCTS	NAPI	10,474,292	0.312	20,000	0.370	0.238	-0.64	-0.64	-0.64	-3.11	0.90	11.64x	1.32x	4.17	0.17	3.8%	-22.8%
	ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A N/A	-0.06	74.7%	33.7%
	AL-ANWAR CERAMIC TILE CO	AACT	121,447,610	0.410	1,434	0.500	0.277	0.00	-0.97	-0.49	-1.99	1.13	12.81x	3.25x	5.06	2.11	-5.1%	-30.1%
	AL JAZEERA STEEL PRODUCTS CO	ATMI	32,473,470	0.260	100,000	0.480	0.260	-1.89	-1.89	-1.89	-22.62	0.70	8.12x	0.81x	8.46	0.55	-67.1%	7.8%
	OMAN CERAMIC COM	OMCI	851,488	0.450	526	0.490	0.450	0.00	0.00	0.00	0.00	0.33	5.17x	0.82x	#N/A N/A	0.06	-396.1%	47.3%
	AL MAHA CERAMICS CO SAOC	AMCI	27,825,000	0.530	-	0.674	0.360	0.00	0.00	-0.38	5.80	-	-	-	-	0.64	-	-
Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
	OMAN PACKAGING	OPCI	7,589,991	0.234	-	0.260	0.234	0.00	0.00	0.00	-10.00	0.37	15.11x	1.46x	4.27	0.13	2855.6%	-
	FLEXIBLE IND PACKAGES	FIPC	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	-	-	-
	GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	0.390	0.390	0.00	0.00	0.00	0.00	0.33	1.35x	0.17x	#N/A N/A	0.12	-	-
	PACKAGING CO LTD	PCLI	1,428,000	0.476	-	0.476	0.476	0.00	0.00	0.00	0.00	0.36	10.06x	0.19x	#N/A N/A	0.07	-512.5%	170.5%
	COMPUTER STATIONERY INDS	CSII	2,600,000	0.260	-	0.290	0.235	0.00	0.00	0.00	2.36	0.31	7.20x	1.14x	7.69	0.16	50.7%	211.8%
Chemicals	AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
	MAJAN GLASS COMPANY	MGCI	10,253,685	0.244	-	0.286	0.227	0.00	0.00	0.00	-1.61	0.30	-	0.87x	#N/A N/A	-0.35	-65.4%	-519.8%
	GULF INTERNATIONAL CHEMICALS	GICI	4,725,000	0.225	-	0.277	0.108	0.00	-1.32	-1.75	48.03	1.27	6.62x	1.52x	9.78	0.30	195.9%	15.0%
Pharmaceuticals	OMAN CHLORINE	OCHL	34,376,133	0.530	-	0.579	0.524	0.00	0.00	0.00	0.09	0.34	-	1.73x	1.81	0.55	-16.7%	45.3%
	NATIONAL DETERGENTS/THE	NDTI	11,907,000	0.700	-	0.716	0.696	0.00	0.00	0.00	0.00	0.33	14.58x	0.90x	5.71	0.09	-49.5%	-53.9%
	NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	0.110	0.100	0.00	0.00	0.00	0.00	0.33	5.31x	0.87x	16.00	0.28	17.7%	28.7%
Electrical & Mechanical	OMAN FIBER OPTICS	OFOI	32,938,584	5.250	-	5.280	4.087	0.00	0.00	0.00	9.67	0.28	4.20x	1.99x	5.80	2.04	10.7%	5.1%
	VOLTAMP ENERGY SAOG	VOES	25,410,000	0.420	2,051	0.458	0.330	0.00	0.00	0.00	12.90	0.88	7.37x	1.50x	6.10	0.33	-22.9%	-59.0%
	OMAN CABLES INDUSTRY	OCAI	188,818,500	2.105	20,300	2.640	1.540	0.24	0.24	2.18	9.92	0.97	9.70x	2.48x	4.28	4.78	57.4%	-2.0%
AVERAGE			1,616,871,767										12.33x	1.51x	5.50			

Source: Bloomberg.

Market performance and value indicators

Services Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Services Sector	Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,233,750,000	1.645	84,965	1.810	1.470	0.30	0.00	1.23	-2.95	0.91	10.28x	2.16x	6.99	34.60	0.72%	30.61%
		OOREDOO	ORDS	481,698,730	0.740	97,453	0.752	0.530	-0.54	0.00	-0.54	17.83	1.13	12.13x	2.61x	5.14	10.66	20.66%	27.79%
	Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,976,860	10.495	-	10.500	9.700	0.00	0.00	0.00	-0.05	0.35	13.94x	1.24x	6.67	0.99	-2.66%	6.24%
		UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	5.37x	0.78x	13.18	0.29	-42.16%	304.63%
		AL BATINAH HOTELS	BAHS	4,074,596	1.125	-	-	-	0.00	0.00	0.00	0.00	0.37	29.54x	0.99x	4.44	0.07	-	-
		AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	-	1.22x	#N/A/N/A	0.03	-	-1.43%
		OMAN HOTELS & TOURISM CO	OHTS	12,980,000	0.236	-	0.241	0.228	0.00	0.00	0.00	3.51	0.33	5.16x	0.42x	#N/A/N/A	0.85	7.83%	-
		HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
		SAHARA HOSPITALITY	SAHS	14,583,333	2.500	-	2.500	2.500	0.00	0.00	0.00	2.04	0.34	7.29x	0.96x	6.00	0.62	39.63%	22.97%
		DHOFAR TOURISM	DTCS	13,695,500	0.490	-	-	-	0.00	0.00	0.00	0.00	0.33	-	0.31x	#N/A/N/A	-0.23	-32.59%	-33.67%
		SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	1.380	1.380	0.00	0.00	0.00	0.00	0.33	10.87x	0.89x	8.70	0.24	-	-
	Logistics	PORT SERVICE CORPORATION	PSCS	21,003,840	0.221	2,000	0.502	0.220	0.00	0.00	-1.78	-37.57	0.63	3.34x	0.56x	13.64	-0.47	-124.21%	-106.13%
		SALALAH PORT SERVICES	SPSI	116,536,320	0.648	-	0.660	0.588	0.00	0.00	0.00	0.00	0.36	24.00x	2.41x	2.31	1.33	-21.94%	71.96%
	Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	195,250,000	2.000	2,810	2.115	1.900	0.00	0.00	0.00	0.00	0.35	16.39x	7.33x	4.60	3.24	56.14%	-3.54%
		OMAN OIL MARKETING COMPANY	OOMS	137,449,509	2.230	-	2.275	2.200	0.00	0.00	0.00	-0.45	0.36	12.53x	2.86x	2.69	2.64	9.64%	-9.29%
		AL MAHA PETROLEUM PRODUCTS M	MHAS	151,800,000	2.200	11,323	2.550	2.100	0.00	0.00	0.00	-0.23	0.39	14.19x	3.49x	5.00	2.55	-1.20%	33.53%
		NATIONAL GAS CO	NGCI	19,699,644	0.394	3,825	0.820	0.364	0.00	0.00	-1.99	-21.39	0.91	12.40x	1.23x	2.89	0.42	-	21.10%
		MUSCAT GASES COMPANY SAOG	MGMC	24,840,000	0.828	-	0.860	0.800	0.00	0.00	0.00	0.00	0.34	18.40x	3.42x	4.88	0.24	-38.09%	-24.17%
	Education & Training	DHOFAR UNIVERSITY	DHUS	20,510,000	1.465	-	1.465	1.260	0.00	0.00	0.00	0.00	0.36	9.64x	1.16x	#N/A/N/A	0.32	-	-57.01%
		MAJAN COLLEGE	BACS	15,000,000	0.500	-	0.550	0.470	0.00	0.00	0.00	0.00	0.33	7.79x	2.02x	6.00	0.47	-	-43.75%
		NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	-	-	0.00	0.00	0.00	0.00	0.33	24.70x	3.89x	#N/A/N/A	0.01	-	-
		OMAN EDUCATION & TRAINING IN	OETI	10,010,000	0.143	-	0.150	0.128	0.00	0.00	0.00	4.38	0.15	15.71x	0.66x	4.90	0.04	-	-
	Energy	AL KAMIL POWER CO	KPCS	30,030,000	0.312	-	0.320	0.300	0.00	0.00	0.00	1.30	0.52	15.60x	1.34x	32.05	0.60	-0.67%	-15.72%
		DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
		SOHAR POWER CO	SHPS	81,773,700	0.370	-	0.410	0.324	0.00	0.00	0.00	-1.60	0.49	18.80x	7.19x	4.86	0.36	-41.21%	-53.30%
		UNITED POWER CO	UECS	8,647,633	1.600	1,808	2.045	1.160	0.00	0.00	-5.88	20.75	0.36	11.76x	0.96x	18.75	0.55	1433.33%	430.77%
		ACWA POWER BARKA SAOG	APBS	133,760,000	0.836	-	0.852	0.700	0.00	0.00	0.00	2.96	0.48	12.12x	2.89x	10.77	1.86	-16.73%	-28.78%
		OMAN NATIONAL ENGINEERING AN	ONES	23,400,000	0.260	-	0.288	0.242	0.00	0.00	0.00	-5.03	0.40	11.70x	1.08x	5.13	0.18	-44.00%	-67.14%
		SHARQIYAH DESALINATION CO SA	SHRQ	21,451,274	0.000	-	3.500	2.933	0	0.00	0.00	-3.24	0.77	16.42x	3.18x	-	0.13	-	-
		SMN POWER HOLDING SAOG	SMNP	132,558,038	0.664	-	0.668	0.530	0.00	0.00	0.00	0.61	0.48	15.44x	9.23x	6.33	1.64	-	-
		SEMBCORP SALALAH POWER & WAT	SSPW	229,097,268	2.400	7,086	2.545	1.825	0.00	0.00	-0.41	7.87	-	18	3.07x	-	2.72	-	-
		AL BATINAH POWER	BATP	128,228,612	0.190	243,009	0.193	0.128	-0.52	-0.52	-0.52	11.11	-	24	1.92x	-	-3.23	-	-
		AL SUWADI POWER	SUWP	135,737,205	0.190	221,652	0.194	0.130	-0.52	-0.52	-0.52	11.11	-	-	0.18x	-	-3.35	-	-
	Diversified	RENAISSANCE SERVICES SAOG	RNSS	100,989,815	0.358	10,000	0.752	0.350	0.00	-2.19	0.00	-24.47	1.19	5.96x	0.57x	2.79	5.70	-625.44%	33.45%
		AL JAZEERA SERVICES	AJSS	48,836,363	0.344	22,119	0.530	0.252	0.58	0.58	2.38	14.67	1.21	7.82x	1.66x	5.81	1.20	39.71%	-
		OMAN INTL MARKETING	OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	0.00	0.33	-	1.99x	#N/A/N/A	0.00	-	-89.13%
	Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	46,000,000	0.230	50,000	0.310	0.130	1.32	0.44	0.44	15.58	1.52	4.24x	1.40x	10.87	1.80	14.89%	35.42%
	Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	AVERAGE				3,649,897,682									13.41x	2.21x	7.82			

Source: Bloomberg.



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