

Al Arabi Daily MSM Report

No. of Issue: 1311

Date: 20/04/2015



Oman Al Arabi Fund		As of
		16-Apr-2015
Weekly NAV	RO	1.109

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,109.34	1,106.53	2.81	0.25	2.38	(3.02)
Al Arabi GCC 50 Index	1,282.28	1,273.23	9.05	0.71	7.24	6.88
Al Arabi MENA 200 Index	1,177.66	1,172.23	5.43	0.46	5.81	5.07
MSM SHARIAH INDEX	958.42	956.95	1.47	0.15	0.78	(0.81)
MSM 30	6,325.25	6,290.22	35.03	0.56	1.40	(0.28)
Volume(In 000)	18,842	19,722	(879.88)	(4.46)		
Value traded (In RO 000)	5,320	5,066	253.37	5.00		

View of the MSM:

The MSM 30 index closed at 6,325.25 points, 0.56% up from the last trading session. 20 out of 51 stocks trading managed a green closing and 10 in the red zone. While 21 no changed 18.8 mn. shares traded during the day with the value reaching RO 5.3 mn. Financial index closed at 7,853.60 points, Industry index closed 8,249.3 points and the services index closed at 3,455.68 points with percentage change of 0.90% , 0.50% , 0.07% respectively.

Top Gainers	Price	Chg	Chg	Top Co. - Value	Price	Value	Mkt.Share	Market Capitalization	
Companies	RO	RO	%	Companies	RO	in RO 000		(In Billion)	
ONIC. HOLDING	0.462	0.022	5.00	BANK MUSCAT	0.532	809	15.20%	OMR	USD
OMINVEST	0.456	0.016	3.64	ONIC. HOLDING	0.462	653	12.27%		
GALFAR ENGINEERING AND CON.	0.135	0.004	3.05	OMINVEST	0.456	566	10.63%	8.34	21.51
AHLI BANK	0.216	0.005	2.37	AL ANWAR HOLDING	0.267	341	6.41%		
SAHARA HOSPITALITY	2.500	0.050	2.04	ACWA POWER BARKA	0.840	340	6.39%		

Top Losers	Price	Chg	Chg	Top Co. - Volume	Price	Volume	Mkt.Share	No. of Companies		
Companies	RO	RO	%	Companies	RO	in 000		Increased	Decreased	Unchanged
CONSTRUCTION MATERIALS IND.	0.043	(0.001)	(2.27)	OMAN AND EMIRATES INV. HOLDIN	0.123	2,399	12.73%			
SOHAR POWER	0.372	(0.006)	(1.59)	BANK SOHAR RIGHT ISSUE	0.005	1,794	9.52%			
OMAN FLOUR MILLS	0.502	(0.008)	(1.57)	CONSTRUCTION MATERIALS IND.	0.043	1,788	9.49%			
AL SHARQIA INVESTMENT HOLDING	0.155	(0.002)	(1.27)	BANK MUSCAT	0.532	1,521	8.07%			
BANK MUSCAT	0.532	(0.006)	(1.12)	GULF INVESTMENT SERVICES	0.148	1,461	7.75%			

Key Announcements

[illegible]

Sector Name	Bloomberg	No of Co.	Current	Previous	Points	DTD	Points	MTD	Points	YTD
	Code				Daily	%	Monthly	%	Yearly	%
Financial Sector	BKINV	13	7,853.60	7,783.68	70	0.90	149	1.93	143	1.86
Industry Sector	INDSI	10	8,249.34	8,208.60	41	0.50	91	1.12	(117)	(1.39)
Services Sector	SINSI	7	3,455.68	3,453.20	2	0.07	30	0.87	(20)	(0.56)

Main Indicators - Sectors	Beta	52-Week		Main Indicators	
		High	Low	P/Ex	P/Bx
MSM 30		7,551.42	5,401.51	10.24	1.65
Financial Sector	1.17	9,520.96	6,487.82	4.18	1.26
Industry Sector	0.69	11,402.45	7,255.60	13.82	2.14
Services Sector	0.54	3,838.10	3,194.42	11.71	2.21

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*

	Offer Turnover %	Bid Turnover %	
MSM30 Index	52%	48%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
BANK MUSCAT	808.7	62%	38%
ONIC. HOLDING	652.8	58%	42%
OMINVEST	565.7	22.4%	78%
AL ANWAR HOLDING	340.9	27.4%	73%

* Cash in as % of total turnover {Bid To / (Bid To + Offer To)}*100

Top Five Daily Deals

Company	Quantity	Price	Trans. Value
	No.	RO	Type
Bank Sohar Rights Issue	1,594,761	0.005	Buy 7,974
Oman & Emirates Investment Ho	450,000	0.123	Buy 55,350
ACWA	404,505	0.840	Sell 339,784
CMI	377,250	0.043	Sell 16,222
Al Anwar Holdings	250,000	0.268	Sell 67,000

* Excluding Special Deals (Source: Mubasher)

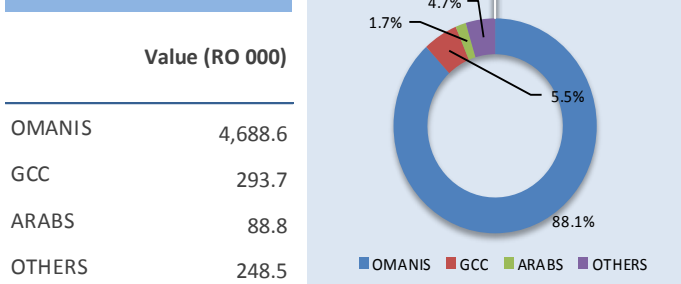
Index Stocks - Up in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
Gulf Investment Services	5.15%	2.80%	0.68%
-	-	-	-
-	-	-	-

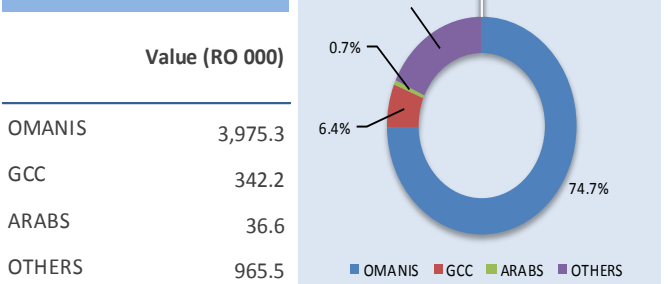
Index Stocks - Down in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

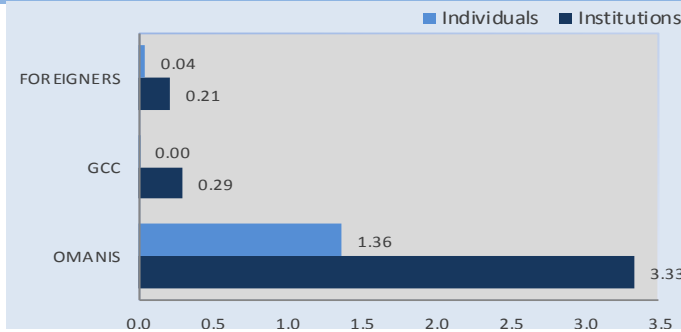
Nationality Trading - Buy



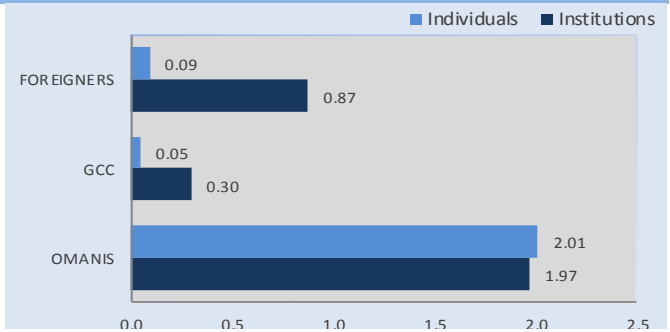
Nationality Trading - Sell



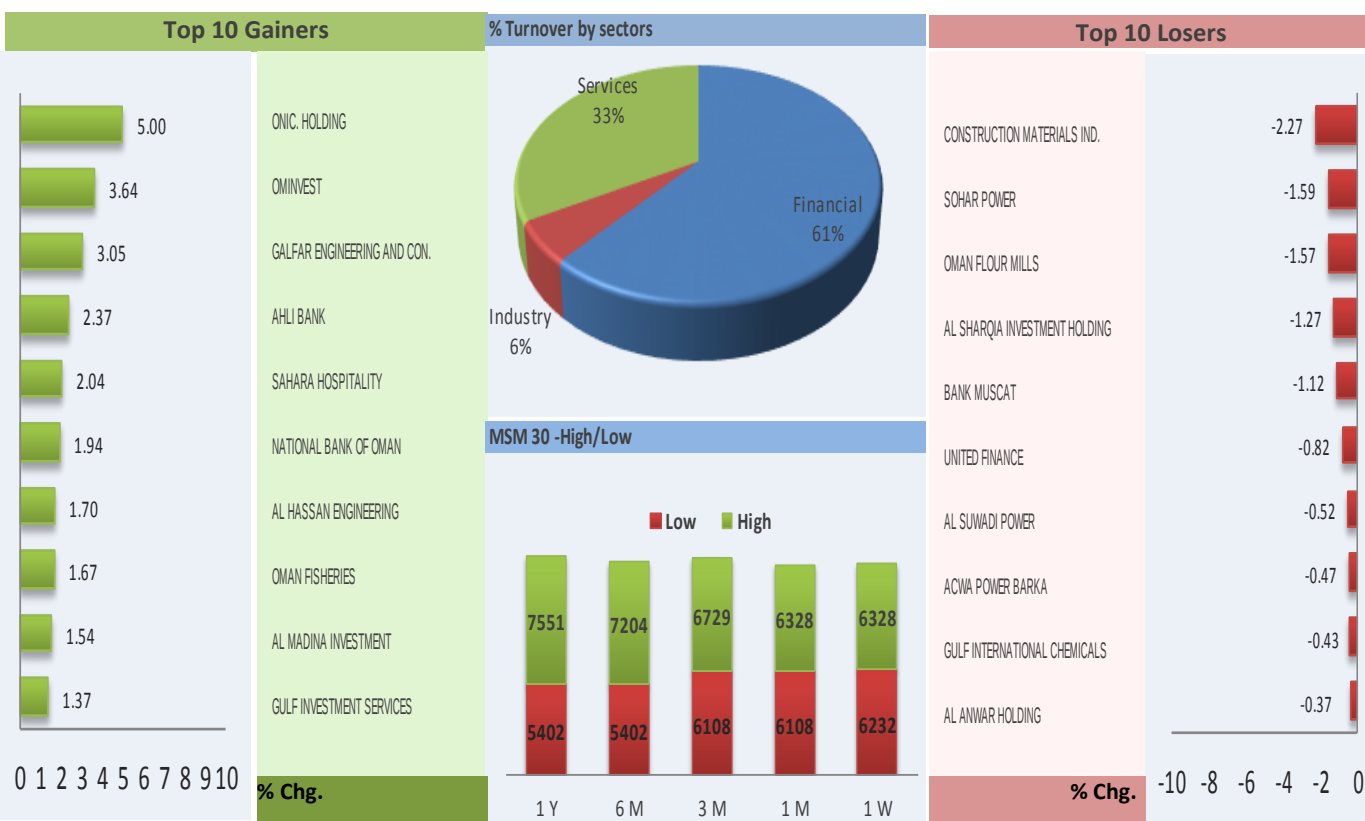
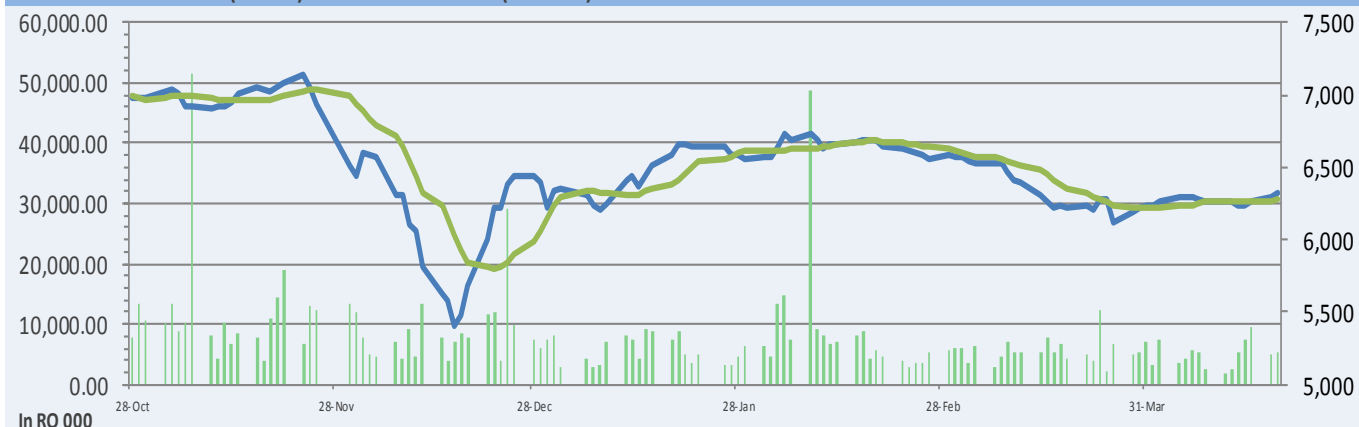
Buy Side (In RO mn)



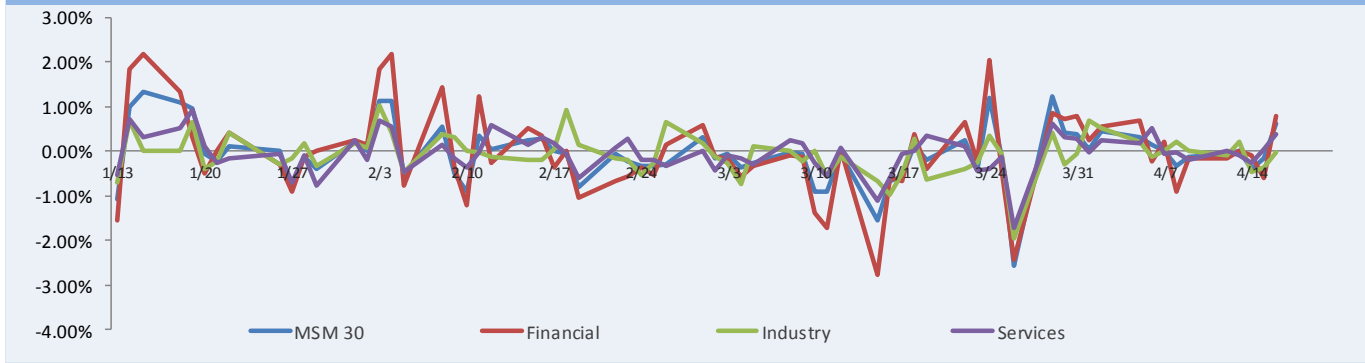
Sell Side (In RO mn)



MSM 30 six month close(In Blue) & turnover Vs MA10 (In Green)



Six month Sectoral Performance



Market performance and value indicators

Financial Sector



Financial Sector	Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
				Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Financial Sector	Banking	BANKMUSCAT SAOG	BKMB	1,219,249,622	0.532	1,521,188	0.747	0.467	-1.12	-1.12	1.14	-4.02	1.09	7.28x	0.93x	4.48	43.30	8.88%	18.67%
		BANK DHOFAR SAOG	BKDB	432,523,993	0.280	-	0.348	0.243	0.00	0.00	-1.75	-9.04	0.85	13.32x	1.33x	1.55	11.78	15.26%	16.30%
		NATIONAL BANK OF OMAN SAOG	NBOB	423,664,439	0.316	887,460	0.373	0.249	1.94	3.95	10.88	10.00	1.12	8.14x	1.17x	4.89	12.60	22.25%	-4.65%
		HSBC BANK OMAN	HBMO	270,042,227	0.135	107,000	0.184	0.110	0.75	2.27	3.85	-4.26	1.02	8.28x	0.87x	4.07	3.80	23.10%	37.23%
		BANK SOHAR	BKSB	224,338,400	0.185	66,920	0.253	0.155	0.00	0.00	-0.35	-9.73	1.14	8.12x	1.18x	2.01	6.59	-17.20%	7.49%
		AHLI BANK	ABOB	307,807,807	0.216	716,073	0.236	0.157	2.37	3.85	-0.46	-3.02	1.04	12.00x	1.54x	3.08	6.01	19.76%	0.25%
		BANK NIZWA	BKNZ	117,000,000	0.078	4,737	0.096	0.072	0.00	0.00	-2.50	-2.50	0.72	-	0.89x	-	-1.61	-18.97%	-8.00%
		AL IZZ ISLAMIC BANK	BKIZ	83,000,000	0.083	2,000	0.104	0.082	0.00	0.00	0.00	-11.70	0.44	-	0.91x	-	-1.57	6.77%	46.42%
	Insurance	OMAN UNITED INSURANCE CO	OUIS	30,800,000	0.308	126,129	0.460	0.237	1.32	1.32	-0.65	9.61	1.50	8.80	1.18x	7.14	-0.81	-176.69%	-
		OMAN NATIONAL INVESTMENT CO	ONIC	80,121,542	0.462	1,411,061	0.484	0.23	5	5.00	12.14	46.20	1.61	9.43x	1.19x	4.31	2.44	-30.03%	9.49%
		MUSCAT NATIONAL HOLDING	MNHI	9,300,000	1.860	-	1.950	1.485	0.00	0.00	0.00	0.00	0.35	71.54x	-	2.69	-0.76	-	-281.46%
		DHOFAR INSURANCE	DICS	45,400,000	0.227	-	0.255	0.19	0.00	0.00	-1.30	-1.30	0.54	8.11x	1.23x	4.19	1.00	-55.06%	355.09%
		AL MADINA TAKAFUL INSURANCE	AMAT	15,225,000	0.087	3,000	0.130	0.072	0.00	-1.14	6.10	-1.14	-	28.06x	0.73x	-	0.36	-46.74%	-206.81%
		TAKAFUL OMAN	TAOI	10,500,000	0.105	106,000	0.109	0.09	0.00	0.00	7.14	7.14	-	-	-	-	0.64	-	-
	Finance & Leasing	MUSCAT FINANCE	MFCI	34,974,964	0.139	-	0.143	0.132	0.00	0.00	0.00	0.08	0.32	6.31x	1.05x	5.29	0.97	-5.64%	-15.06%
		NATIONAL FINANCE CO	NFCI	39,221,048	0.149	-	0.151	0.137	0.00	0.00	0.00	1.82	0.44	7.23x	1.01x	6.55	1.38	13.52%	-9.35%
		UNITED FINANCE CO	UFCI	37,602,558	0.121	49,300	0.139	0.111	-0.82	0.83	0.83	0.54	0.69	7.38x	0.92x	5.12	1.13	1.13%	-22.66%
		OMAN ORIX LEASING CO.	ORXL	33,552,382	0.139	-	0.154	0.136	0.00	0.00	0.00	-3.26	0.36	7.83x	1.03x	6.98	1.36	35.39%	17.88%
		AL-OMANIYA FINANCIAL SERVICE	AOFS	75,904,226	0.324	-	0.343	0.291	0.00	0.00	0.00	0.15	0.36	11.70x	1.37x	4.54	1.40	6.70%	-34.96%
		TAAGEER FINANCE	TFCI	36,009,780	0.142	-	0.172	0.126	0.00	-3.40	-3.40	-5.33	0.76	8.96x	1.11x	7.04	1.00	14.14%	-5.48%
	Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,725,000	0.155	-	0.167	0.135	0.00	0.00	0.00	3.13	0.52	203.96x	2.31x	#N/A	0.02	-87.35%	-148%
		GLOBAL FIN INVESTMENT	GFIC	23,800,000	0.119	-	0.154	0.1	0.00	0.00	8.18	-2.46	0.75	-	0.78x	4.20	-0.46	-77050.00%	647.09%
		OMINVEST	OMVS	168,910,289	0.456	1,239,901	0.462	0.325	3.64	3.64	0.00	20.58	0.77	10.84x	1.27x	3.99	5.66	26.75%	406.45%
		NATIONAL SECURITIES	NSCI	3,440,000	0.146	-	0.200	0.16	0.00	0.00	0.00	7.50	0.50	-	1.83x	#N/A	-0.25	-426.67%	-48.78%
		GULF INVESTMENTS SERVICES	GISI	20,863,770	0.148	1,460,718	0.314	0.11	1.37	3.50	8.82	4.23	1.82	14.80x	1.15x	4.05	-1.53	-2.05%	-3.23%
		FINANCIAL CORP/THE	FINC	8,753,745	0.125	-	0.171	0.113	0.00	0.00	0.00	0.00	0.44	-	1.02x	#N/A	-0.08	-129.18%	-87.42%
		DHOFAR INTL DEVELOPMENT	DIDI	121,721,600	0.494	-	0.518	0.464	0.00	0.00	1.23	4.39	0.56	9.71x	1.12x	3.25	-0.32	-110.07%	-106.85%
		AL BATINAH DEV & INV	DBIH	4,380,000	0.066	31,500	0.224	0.096	0.00	-1.35	10.61	16.80	1.54	-	1.36x	3.45	0.19	-69.67%	58.88%
		AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	1.135	1.135	0.00	0.00	0.00	0.00	0.35	-	1.26x	#N/A	-0.08	166.45%	63.97%
		AL ANWAR HOLDINGS SAOG	AACT	34,843,500	0.267	1,274,970	0.348	0.14	-0.37	2.30	1.91	39.79	1.73	5.08x	1.41x	3.47	1.71	-	-
		OMAN & EMIRATES INV(OM)50%	OEIO	14,990,625	0.123	2,399,160	0.283	0.098	0.00	-0.81	4.24	0.00	1.76	30.75x	0.70x	#N/A	-3.40	-4110.97%	-246.56%
		AI MADINA INVESTMENT CO.	AMII	13,671,991	0.165	82,452	0.115	0.053	1.54	3.12	8.20	-12.00	1.69	10.96x	0.56x	#N/A	-1.19	2471.27%	164.73%
		AL SHARQIYA INVEST HOLDING	SIHC	13,949,974	-	118,000	0.275	0.095	-1.27	-3.12	10.71	24.03	1.86	21.72x	0.76x	3.10	0.70	-3.90%	-355.92%
		AVERAGE		3,971,463,480										21.61x	1.13x	4.32			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



Industrial Sector	Sub Sector	Name of Company	MKT Code	RO Capitalization	Close Price	Volume	52-Wk		Share Performance %				BETA 1Y	Share Latest Ratio			N/P (RO'mn)		
							High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD		P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Food & Beverage Industry	Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	3.750	3.750	0.00	0.00	0.00	0.00	0.33	5.86x	1.01x	4.44	0.15	-20.83%	-
		SWEETS OF OMAN	OSCI	9,415,000	1.345	-	1.350	1.080	0.00	0.00	0.00	0.00	0.39	10.56x	2.25x	3.72	0.28	29.43%	78.32%
		DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	-	-	0.00	0.00	0.00	0.00	0.33	33.08x	1.12x	4.27	-0.04	-548.98%	-49.66%
		NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	-0.03	-82.34%	29.69%
		OMAN REFRESHMENT CO	ORCI	125,000,000	2.500	-	2.500	2.400	0.00	0.00	0.00	2.04	0.34	12.44x	3.62x	4.00	2.40	-21.47%	-19.10%
		NATIONAL MINERAL WATER	NMWI	1,207,620	0.060	-	0.071	0.038	0.00	0.00	0.00	0.00	0.30	-	-	#N/A/N/A	0.05	-120.17%	-157.90%
		AREEJ VEGETABLE OILS	AVOI	25,346,000	5.510	-	5.600	5.000	0.00	0.00	0.00	0.00	0.32	9.17x	2.03x	6.35	1.05	17.68%	-1766.67%
		OMAN FOODS INTERNATIONAL SOA	NRCI	952,000	-	-	0.518	0.476	0.00	0.00	0.00	-8.11	0.20	-	1.10x	#N/A/N/A	0.07	-175%	-124.67%
		OMAN FLOUR MILLS	OFMI	79,065,000	0.502	7,118	0.644	0.486	-1.57	-1.57	-1.95	-14.33	0.33	10.62x	1.39x	4.98	1.92	-1.03%	10.02%
		SALALAH MILLS CO	SFMI	72,244,590	1.500	-	1.510	1.370	0.00	0.00	0.00	0.67	0.37	13.89x	2.90x	4.33	0.98	38.19%	37.45%
		OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	3.38x	#N/A/N/A	-0.07	-1.69%	20.69%
		DHOFAR CATTLEFEED	DCFI	13,860,000	0.180	-	0.250	0.145	0.00	0.00	0.00	-2.70	0.78	-	0.34x	#N/A/N/A	-1.04	-50.0%	4618.18%
		OMAN AGRICULTURAL DEV	OADI	1,595,000	0.530	-	1.450	1.450	0.00	0.00	0.00	0.00	0.33	1.36x	0.66x	#N/A/N/A	-	-	-
		OMAN FISHERIES CO	OFCI	7,625,000	0.061	40,836	0.100	0.055	1.67	-1.61	5.17	-10.29	0.93	-	0.54x	#N/A/N/A	-0.51	168.3%	-6.36%
		DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	-	-	0.00	0.00	0.00	0.00	0.33	-	4.24x	#N/A/N/A	-0.23	-	-
		SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	1.35x	0.21x	#N/A/N/A	0.22	79.11%	194.72%
	A'SAFFA FOODS SAOG	SPFI	103,200,000	0.860	-	1.040	0.660	0.00	0.00	0.00	10.82	0.58	16.57x	3.11x	2.09	1.52	-16.34%	39.34%	
	GULF MUSHROOM COMPANY	GMPI	11,541,239	0.386	-	0.391	0.360	0.00	0.00	0.00	-0.33	0.36	31.45x	2.14x	#N/A/N/A	0.15	49.75%	58.17%	
	Cement	OMAN CEMENT CO	OCOI	159,480,646	0.482	9,622	0.792	0.430	1.26	1.69	2.12	-6.95	1.04	8.48x	1.00x	6.17	3.83	3.67%	-431.23%
		RAYSUT CEMENT CO	RCCI	321,000,000	1.605	-	2.215	1.300	0.00	0.00	-3.60	-3.89	1.16	11.72x	2.26x	4.67	6.55	-21.20%	23.94%
	Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	9,024,960	0.120	76,475	0.233	0.084	1.69	1.69	3.45	21.21	1.42	-	0.90x	#N/A/N/A	0.34	580.53%	1297.92%
		GALFAR ENGINEERING&CONTRACT	GECS	84,004,286	0.135	10,500	0.247	0.091	3.05	-0.74	8.87	-7.76	1.74	-	0.55x	6.73	-2.18	-342.76%	-712.36%
	Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,464,000	0.244	-	0.295	0.244	0.00	0.00	-10.62	-17.29	0.36	-	0.25x	#N/A/N/A	-0.15	-52.40%	-
		MUSCAT THREAD MILLS CO	MTMI	1,833,474	0.124	-	0.147	0.123	0.00	0.00	0.00	-15.80	0.32	11.86x	1.02x	#N/A/N/A	0.04	-14.00%	-521.69%
	Mining	GULF STONE	GSCI	3,993,000	0.110	842	0.110	0.082	0.00	0.00	1.85	34.15	0.19	18.33x	0.87x	9.09	0.01	-87.43%	-85.02%
		OMAN CHROMITE	OCCI	10,920,000	3.640	-	3.635	3.635	0.00	0.00	0.00	0.00	0.34	34.34x	2.70x	4.67	0.19	2.68%	-228.7%
		AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	0.760	0.700	0.00	0.00	0.00	0.00	0.33	24.93x	1.58x	0.67	0.59	40.3%	28.2%
	Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	3,655,000	0.043	1,787,637	0.065	0.034	-2.27	-2.27	22.86	19.44	1.16	-	0.65x	#N/A/N/A	-0.81	-36.4%	2292.3%
		CEMENT & GYPSUM PRO	CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
		NATL ALUMINIUM PRODUCTS	NAPI	10,944,293	0.326	-	0.370	0.238	0.00	0.00	1.88	1.24	0.90	27.63x	1.33x	4.06	0.17	3.8%	-22.8%
		ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A/N/A	-0.06	74.7%	33.7%
		AL-ANWAR CERAMIC TILE CO	AACT	113,746,054	0.384	146,600	0.500	0.277	0.52	1.05	2.13	-8.21	1.14	11.82x	2.74x	5.43	3.01	83.9%	21.3%
		AL JAZEERA STEEL PRODUCTS CO	ATMI	35,471,021	0.284	-	0.480	0.284	0.00	0.00	-5.02	-15.48	0.70	8.88x	0.89x	7.75	0.55	-67.1%	7.8%
		OMAN CERAMIC COM	OMCI	851,488	0.450	-	0.490	0.450	0.00	0.00	0.00	0.00	0.33	5.17x	0.82x	#N/A/N/A	0.06	-396.1%	47.3%
		AL MAHA CERAMICS CO SAOC	AMCI	28,245,000	0.538	154,156	0.674	0.360	0.75	3.46	7.60	7.40	-	-	-	-	0.64	-	-
	Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
		OMAN PACKAGING	OPCI	7,589,991	0.234	281	0.260	0.234	0.00	0.00	-10.00	-10.00	0.37	15.11x	1.46x	4.27	0.13	2855.6%	-
		FLEXIBLE IND PACKAGES	FIPC	-	-	-	0.060	0.016	-	-	-	-	-	-	-	#N/A/N/A	-	-	-
		GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	0.390	0.390	0.00	0.00	0.00	0.00	0.33	1.35x	0.17x	#N/A/N/A	0.12	-	-
		PACKAGING CO LTD	PCLI	1,428,000	0.476	4,800	0.476	-	0.00	0.00	0.00	0.00	0.36	10.06x	0.19x	#N/A/N/A	0.07	-512.5%	170.5%
COMPUTER STATIONERY INDS		CSII	2,600,000	0.260	-	0.290	0.235	0.00	0.00	-6.81	2.36	0.31	7.20x	1.14x	7.69	0.16	50.7%	211.8%	
Chemicals	AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-	
	MAJAN GLASS COMPANY	MGCI	10,253,685	0.244	-	0.286	0.227	0.00	0.00	0.00	-1.61	0.30	-	0.87x	#N/A/N/A	-0.35	-65.4%	-519.8%	
	GULF INTERNATIONAL CHEMICALS	GICI	4,893,000	0.233	179,792	0.277	0.108	-0.43	-1.69	6.39	53.29	1.27	6.85x	1.57x	9.44	0.30	195.9%	15.0%	
	OMAN CHLORINE	OCHL	34,376,133	0.530	-	0.632	0.524	0.00	0.00	0.00	0.09	0.34	-	1.73x	1.80	0.55	-16.7%	45.3%	
Pharmaceuticals	NATIONAL DETERGENTS/THE	NDTI	11,907,000	0.700	-	0.760	0.696	0.00	0.00	0.00	0.00	0.33	14.58x	0.90x	5.71	0.09	-49.5%	-53.9%	
	NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	0.100	0.100	0.00	0.00	0.00	0.00	0.33	5.31x	0.87x	16.00	0.28	17.7%	28.7%	
Electrical & Mechanical	OMAN FIBER OPTICS	OFOI	32,938,584	5.250	-	5.280	4.087	0.00	0.00	0.00	9.67	0.28	4.15x	1.80x	5.80	2.04	10.7%	5.1%	
	VOLTAMP ENERGY SAOG	VOES	23,837,000	0.394	121,444	0.470	0.330	1.03	1.03	-0.51	5.91	0.86	6.91x	1.40x	6.35	0.33	-22.9%	-59.0%	
	OMAN CABLES INDUSTRY	OCAI	172,224,000	1.920	3,661	2.640	1.540	0.00	1.05	2.13	0.26	0.98	9.70x	2.21x	4.66	4.88	10.7%	17.0%	
AVERAGE				1,594,890,104									12.60x	1.47x	5.58				

Source: Bloomberg.

Market performance and value indicators

Services Sector



Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
		Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,245,000,000	1.660	150,260	1.810	1.410	0.00	0.30	-1.19	-2.06	0.91	10.37x	2.18x	6.93	26.49	-10.65%	-11.60%
	OOREDOO	ORDS	473,887,399	0.728	206,587	0.748	0.530	0.00	0.00	4.60	15.92	1.12	11.93x	2.39x	5.22	10.70	21.08%	28.24%
Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,976,860	10.495	-	10.500	9.700	0.00	0.00	0.00	-0.05	0.35	13.94x	1.24x	6.67	0.99	-2.66%	6.24%
	UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	5.37x	0.78x	13.18	0.29	-42.16%	304.63%
	AL BATINAH HOTELS	BAHS	4,074,596	1.125	-	-	-	0.00	0.00	0.00	0.00	0.37	29.54x	0.99x	4.44	0.07	-	-
	AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	-	1.22x	#N/A	0.03	-	-1.43%
	OMAN HOTELS & TOURISM CO	OHTS	12,980,000	0.236	-	0.241	0.220	0.00	0.00	0.00	3.51	0.33	5.24x	0.42x	6.36	0.87	18.05%	-
	HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
	SAHARA HOSPITALITY	SAHS	14,583,333	2.500	1,000	2.500	-	2.04	2.04	2.04	2.04	0.33	7.29x	0.96x	6.00	0.62	39.63%	22.97%
	DHOFAR TOURISM	DTCs	13,695,500	0.490	-	0.490	0.490	0.00	0.00	0.00	0.00	0.33	-	0.31x	#N/A	-0.23	-32.59%	-33.67%
	SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	1.380	1.380	0.00	0.00	0.00	0.00	0.33	10.87x	0.89x	8.70	0.24	-	-
Logistics	PORT SERVICE CORPORATION	PSCS	21,669,120	0.228	22,609	0.502	0.225	0.44	0.44	-17.39	-35.59	0.63	3.45x	0.57x	13.22	-0.47	-124.21%	-106.13%
	SALALAH PORT SERVICES	SPSI	116,536,320	0.648	-	0.660	0.588	0.00	0.00	0.00	0.00	0.36	24.00x	2.41x	2.31	1.33	-21.94%	71.96%
Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	194,774,994	1.995	-	2.115	1.900	0.00	0.00	0.00	-0.25	0.35	16.22x	5.89x	4.65	3.24	56.14%	-3.54%
	OMAN OIL MARKETING COMPANY	OOMS	137,449,509	2.230	77,609	2.300	2.200	0.00	0.00	0.00	-0.45	0.37	12.53x	2.79x	2.69	2.64	9.65%	-9.28%
	AL MAHA PETROLEUM PRODUCTS M	MHAS	151,800,000	2.200	23,767	2.550	2.100	0.23	0.23	2.33	-0.23	0.39	14.19x	3.13x	5.00	2.55	-1.01%	33.79%
	NATIONAL GAS CO	NGCI	20,299,633	0.406	19,000	0.820	0.364	0.00	1.00	-1.93	-18.99	0.91	12.77x	1.26x	2.81	0.42	-	21.10%
	MUSCAT GASES COMPANY SAOG	MGMC	24,840,000	0.828	-	0.860	0.800	0.00	0.00	0.00	0.00	0.34	18.40x	3.42x	4.83	0.24	-38.09%	-24.17%
Education & Training	DHOFAR UNIVERSITY	DHUS	20,510,000	1.465	-	1.465	1.260	0.00	0.00	0.00	0.00	0.33	9.64x	1.16x	#N/A	0.32	-	-57.01%
	MAJAN COLLEGE	BACS	15,000,000	0.500	1,314	0.550	0.470	0.00	-0.79	0.00	0.00	0.33	7.79x	2.02x	6.00	0.47	-	-43.75%
	NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	2.050	2.050	0.00	0.00	0.00	0.00	0.33	24.70x	3.89x	#N/A	0.01	-	-
	OMAN EDUCATION & TRAINING IN	OETI	10,010,000	0.143	-	0.160	0.128	0.00	0.00	0.70	4.38	0.15	15.71x	0.66x	4.90	0.04	-	-
Energy	AL KAMIL POWER CO	KPCS	30,030,000	0.312	-	0.320	0.300	0.00	0.00	0.00	1.30	0.52	15.60x	1.34x	32.05	0.60	-0.67%	-15.72%
	DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
	SOHAR POWER CO	SHPS	82,215,720	0.372	125,000	0.410	0.324	-1.59	-1.59	-2.11	-1.06	0.49	17.99x	7.05x	4.84	0.77	6.33%	-50.13%
	UNITED POWER CO	UECS	9,093,963	1.760	-	2.045	1.160	0.00	-9.97	-9.97	32.83	0.35	12.94x	1.05x	17.05	0.55	1433.33%	430.77%
	ACWA POWER BARKA SAOG	APBS	134,400,000	0.840	404,505	0.852	0.700	-0.47	-0.47	-0.47	3.45	0.48	12.17x	2.91x	10.71	1.86	-16.73%	-28.78%
	OMAN NATIONAL ENGINEERING AN	ONES	23,400,000	0.260	-	0.288	0.259	0.00	0.00	-5.80	-5.03	0.40	11.70x	1.08x	5.13	0.18	-44.00%	-67.14%
	SHARQIYAH DESALINATION CO SA	SHRQ	21,190,468	3.250	14,150	3.500	2.933	0	0.00	2.69	-4.41	0.78	16.22x	3.14x	-	0.13	-	-
	SMN POWER HOLDING SAOG	SMNP	132,558,038	0.664	-	0.668	0.530	0.00	0.00	0.61	0.61	0.47	15.44x	9.23x	32.74	1.64	-	-
	SEMBCORP SALALAH POWER & WAT	SSPW	230,051,840	0.000	-	2.545	1.825	0.00	0.00	2.55	8.31	-	18	2.94x	-	2.72	-	-
	AL BATINAH POWER	BATP	129,578,387	0.192	48,500	0.193	0.128	0.00	0.00	7.26	12.28	-	24	1.94x	-	-3.23	-	-
	AL SUWADI POWER	SUWP	136,451,611	0.191	73,698	0.193	0.130	-0.52	-0.52	6.11	11.70	-	-	0.19x	-	-3.35	-	-
Diversified	RENAISSANCE SERVICES SAOG	RNSS	106,067,515	0.376	389,076	0.752	0.350	1.08	0.53	1.62	-20.68	1.18	6.26x	0.60x	2.66	5.70	-625.44%	33.45%
	AL JAZEERA SERVICES	AJSS	48,958,771	0.346	-	0.542	0.252	0.00	0.00	2.98	15.33	1.22	7.86x	1.67x	5.78	1.20	39.71%	-
	OMAN INTL MARKETING	OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	0.00	0.33	-	1.99x	#N/A	0.00	-	-89.13%
Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	45,600,000	0.228	1,333,197	0.310	0.130	0.88	1.33	8.06	14.57	1.52	4.20x	1.39x	10.87	1.80	14.89%	35.42%
Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
AVERAGE			3,663,213,021										13.44x	2.15x	8.68			

Source: Bloomberg.



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