



Al Arabi Daily MSM Report

No. of Issue: 1558

Date: 18/04/2016



عُمان العربي للأسواق الخليجية
Oman Al Arabi GCC Markets
للإستفادة من خبراتنا
Benefit from our expertise

Oman Al Arabi GCC Markets Fund

As of

31-Mar-2016

Weekly NAV

OMR

0.934

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,033.82	1,041.14	(7.32)	(0.70)	3.40	0.48
Al Arabi GCC 50 Index	1,056.37	1,055.48	0.89	0.08	1.73	(0.95)
Al Arabi MENA 200 Index	942.32	942.96	(0.64)	(0.07)	1.63	(1.14)
MSM SHARIAH INDEX	855.99	863.39	(7.40)	(0.86)	2.02	0.07
MSM 30	5,659.93	5,735.15	(75.22)	(1.31)	3.52	4.69
Volume(In 000)	14,729	23,305	(8,575.81)	(36.80)		
Value traded (In OMR 000)	2,280	3,774	(1,493.47)	(39.58)		

View of the MSM:

The MSM30 index closed at 5,659.93 points, -1.31% down from the last trading session. 3 out of 46 stocks trading managed a green closing and 33 in the red zone. While 10 no changed 14.7 mn. shares traded during the day with the value reaching OMR 2.3 mn. Financial index closed at 7,170.78 points, Industry index closed 6,898.7 points and the services index closed at 3,162.20 points with percentage change of -2.12% , -0.78% , -1.04% respectively.

Top Gainers	Price	Chg	Chg
Companies	OMR	OMR	%
UNITED FINANCE	0.133	0.003	2.31
AL BATINAH POWER	0.211	0.004	1.93
AL SUWADI POWER	0.215	0.003	1.42
-	-	-	-
-	-	-	-

Top Co. - Value	Price	Value	Mkt.Share
Companies	OMR	in OMR 000	
AL ANWAR HOLDING	0.212	233	10.23%
GALFAR ENGINEERING AND CON.	0.088	204	8.93%
OMAN TELECOMMUNICATION	1.580	203	8.88%
BANK MUSCAT	0.392	165	7.25%
OMAN AND EMIRATES INV. HOLDII	0.123	160	7.00%

Market Capitalization	
(In Billion)	
OMR	USD
6.67	17.20

Top Losers	Price	Chg	Chg
Companies	OMR	OMR	%
OMAN FISHERIES	0.069	(0.006)	(8.00)
GULF INVESTMENT SERVICES	0.121	(0.009)	(6.92)
AL SHARQIA INVESTMENT HOLDING	0.112	(0.007)	(5.88)
AL JAZEERA SERVICES	0.250	(0.015)	(5.66)
AL MADINA TAKAFUL	0.070	(0.004)	(5.41)

Top Co. - Volume	Price	Volume	Mkt.Share
Companies	OMR	in 000	
GALFAR ENGINEERING AND CON.	0.088	2,321	15.76%
OMAN FISHERIES	0.069	1,382	9.38%
BANK NIZWA	0.072	1,315	8.93%
OMAN AND EMIRATES INV. HOLDII	0.123	1,299	8.82%
AL ANWAR HOLDING	0.212	1,101	7.47%

No. of Companies		
Increased	Decreased	Unchanged
↑	↓	≡
3	33	10

Key Announcements

Event Date	Company	Event	Details
18-Apr-16	VOLTAMP ENERGY	Results	Financial result for period ended



Sector Name	Bloomberg	No of Co.	Current	Previous	Points	DTD	Points	MTD	Points	YTD
	Code				Daily	%	Monthly	%	Yearly	%
Financial Sector	BKINV	16	7,170.78	7,326.31	(156)	(2.12)	264	3.82	694	10.71
Industry Sector	INDSI	6	6,898.68	6,953.04	(54)	(0.78)	237	3.55	128	1.88
Services Sector	SINSI	8	3,162.20	3,195.54	(33)	(1.04)	60	1.95	107	3.49
Main Indicators - Sectors		Beta	52-Week				Main Indicators			
			High	Low				P/Ex	P/Bx	
MSM 30			6,593.47	4,867.00				12.74	1.78	
Financial Sector		1.18	8,169.43	5,745.17				4.15	1.31	
Industry Sector		0.45	8,435.25	6,379.20				13.62	2.14	
Services Sector		0.54	3,543.96	2,806.89				11.35	2.21	

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows			
	Offer Turnover %	Bid Turnover %	
MSM30 Index	51%	49%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
AL ANWAR HOLDING	233.2	16%	84%
GALFAR ENGINEERING AND CON.	203.6	41%	59%
OMAN TELECOMMUNICATION	202.6	45%	55%
BANK MUSCAT	165.3	47%	53%

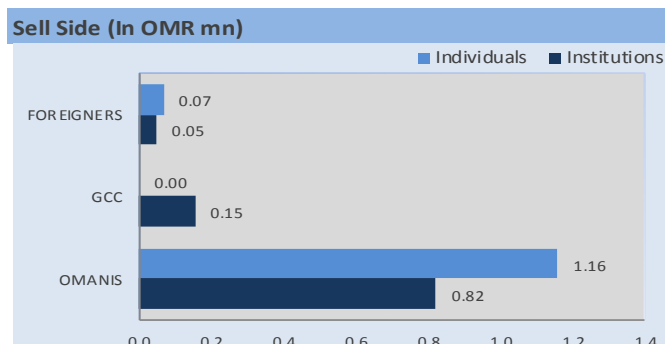
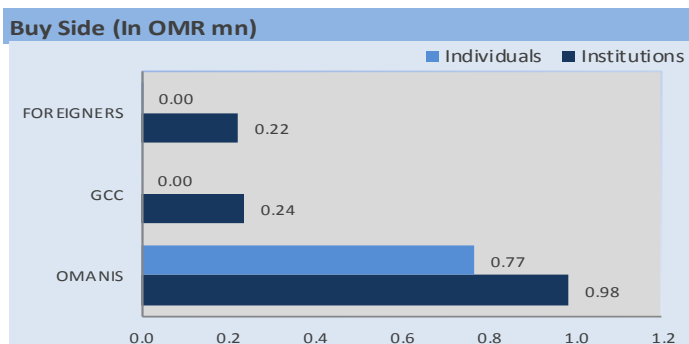
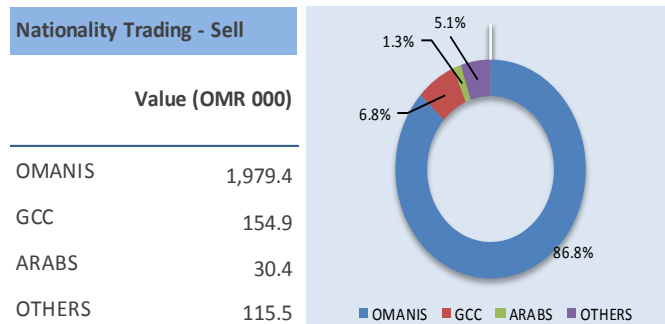
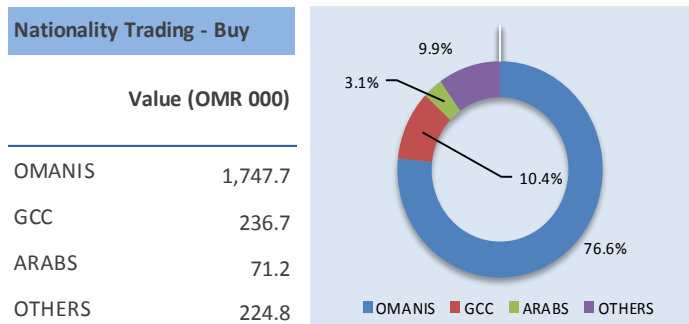
* Cash in as % of total turnover {Bid To / (Bid To + Offer To)}*100

Top Five Daily Deals 13/4/2016				
Company	Quantity	Price	Trans. Value	
	No.	OMR	Type	
Bank Sohar	1,448,000	0.168	Sell	243,264
HSBC	1,250,000	0.102	Buy	127,500
Oman Fisheries	955,100	0.067	Buy	63,992
Galfar Engineering	555,000	0.098	Sell	54,390
Al Izz Islamic Bank	500,000	0.064	Buy	32,000

* Excluding Special Deals (Source: Mubasher)

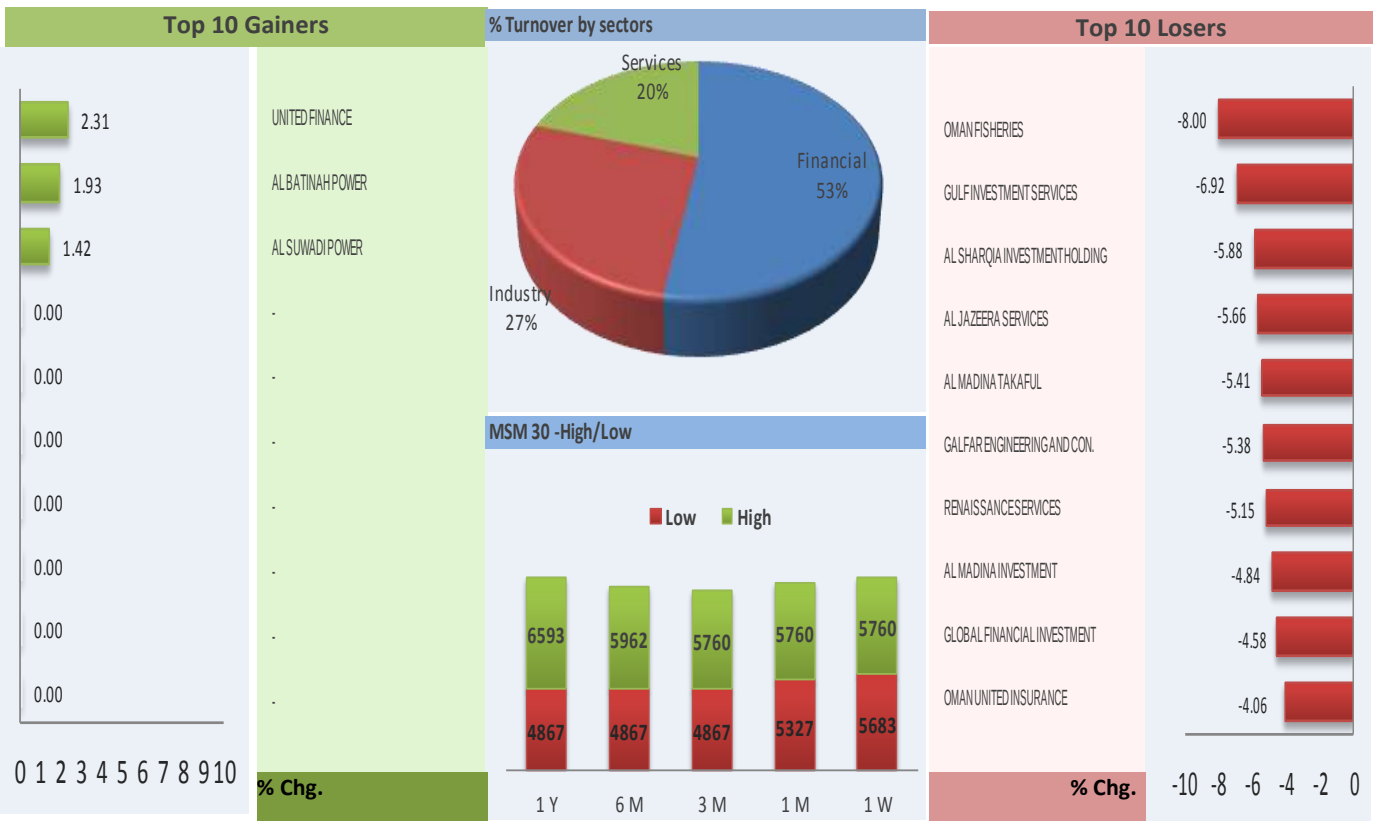
Index Stocks - Up in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

Index Stocks - Down in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

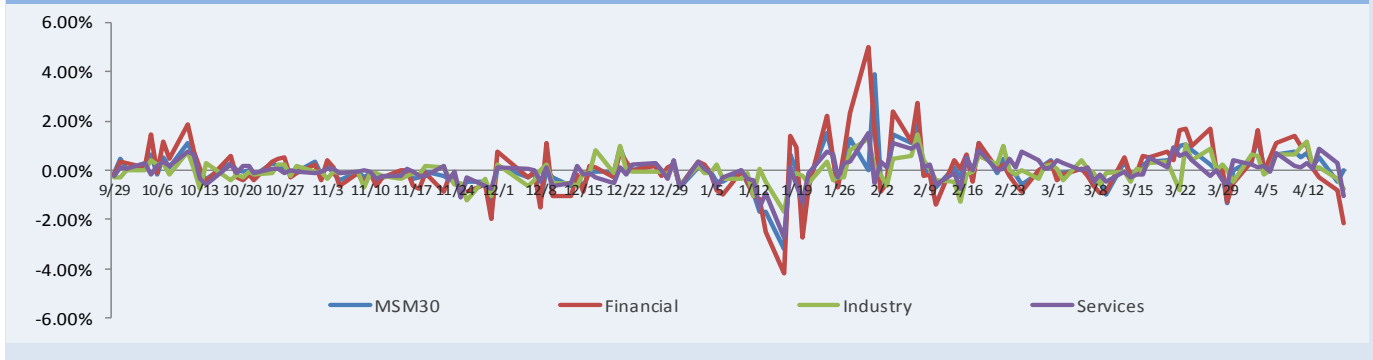




MSM 30 six month close (In Blue) & turnover Vs Moving Average 10 days (In Green)



Six month Sectoral Performance





Net Profit (Loss), RO'000	1Q'15	1Q'16	%
NATIONAL BISCUIT INDUSTRIES	210	265	26.7%
DHOFAR INT.DEV.AND INV. HOLD.*	2,266	6,773	198.9%
AL KAMIL POWER	595	731	22.9%
HOTELS MANAGEMENT CO. INT.	1,299	1,033	-20.5%
NATIONAL FINANCE	1,377	1,432	4.0%
FINANCIAL SERVICES	20	19	-4.6%
OMAN REFRESHMENT	1,181	1,711	44.9%
SALALAH PORT SERVICES	1,329	1,568	18.0%
VOLTAMP ENERGY	512	670	30.8%
TAAGEER FINANCE	1,001	1,065	6.4%
OMAN CHLORINE	585	484	-17.3%
AL OMANIYA FINANCIAL SER.	1,401	1,434	2.4%
COMPUTER STATIONERY IND.	164	91	-44.5%
UNITED POWER	271	174	-35.8%
MAJAN GLASS	241	-241	-199.9%
OMAN CABLES INDUSTRY	4,777	4,660	-2.4%
SHARQIYAH DESALINATION	126	93	-25.9%
PACKAGING CO. LTD	66	275	318.8%
GULF STONES	13	108	752.2%
OMAN CEMENT	3,832	3,843	0.3%
UBAR HOTELS and RESORTS	410	344	-16.1%
AL BATINAH HOTELS	75	61	-19.6%
OMAN CHROMITE	172	-27	-115.5%
OMAN FIBER OPTIC	242	601	148.3%
SMN POWER HOLDING	1,636	1,994	21.9%
AL BATINAH DEV. INV. HOLDING	187	125	-33.2%
GULF MUSHROOM PRODUCTS	152	154	1.4%
AL SHUROOQ INV. SER. HOLIDNG	-81	-49	-39.6%
NAT. HOSPITALITY INSTITUTE	-6	-10	53.2%
SEBACORP SALALAH	2,721	3,177	16.8%
GULF HOTELS (OMAN)	988	805	-18.5%
RAYSUT CEMENT	6,029	8,081	34.1%
UNITED FINANCE	1,129	1,152	2.0%
SWEETS OF OMAN	45	53	18.5%
OMAN ORIX LEASING	1,247	1,315	5.5%
OMAN PACKAGING	133	304	127.8%
NATIONAL ALUMINIUM PRODUCTS	165	141	-14.5%
OMAN CERAMIC COMPANY	12	61	384.8%
HSBC BANK OMAN	3,800	3,500	-7.9%
MUSCAT THREAD MILLS	35	-6	-118.5%
NATIONAL DETERGENT	184	399	117.3%
OMAN TELECOMMUNICATION	34,600	34,800	0.6%
ALMAHA CERAMICS	635	632	-0.4%
PHOENIX POWER	-6,651	-5,577	-16.1%
ACWA POWER BARKA	1,864	2,471	32.6%

Contd below

AL FAJAR AL ALAMIA	1,416	1,488	5.1%
PORT SERVICES CORPORATION	-469	812	
AL MADINA TAKAFUL	655	463	-29.3%
TAKAFUL OMAN INSURANCE	656	1,001	52.7%
OOREDOO	10,700	12,600	17.8%
OMAN INT. MARKETING	-45	-15	-67.1%
GULF INVESTMENT SERVICES HOLDING	390	437	11.9%
AL ANWAR CERAMIC TILES	2,107	1,149	-45.5%
MUSCAT FINANCE	1,260	1,267	0.6%
CONSTRUCTION MATERIALS IND.	43	39	-9.6%
SALALAH MILLS	1,288	770	-40.2%
OMAN OIL MARKETING	2,641	2,120	-19.7%
SHELL OMAN MARKETING	2,592	4,024	55.2%
THE FINANCIAL CORPORATION	-50	-86	71.6%
DHOFAR CATTLE FEED	-18	-126	600.0%
OMAN NATIONAL ENGINE. INVT.	583	299	-48.7%
RENAISSANCE SERVICES**	-728	442	
OMAN TEXTILE HOLDING	-61	-117	
SALALAH BEACH RESORT	218	142	-34.9%
BANK MUSCAT	43,300	43,800	1.2%
NATIONAL SECURITIES	-269	-71	-73.5%
ALIZZ ISLAMIC BANK	-1,564	-1,295	-17.2%
AL JAZEERA SERVICES	1,107	537	-51.4%
NATIONAL BANK OF OMAN	12,600	13,900	10.3%
ALMAHA PETROLEUM PRODUCTS MAR.	2,545	2,052	-19.4%
DHOFAR TOURISM	-225	-146	-35.2%
OMINVEST	5,657	7,071	25.0%
ASAFFA FOODS	1,516	1,324	-12.7%
OMAN AND EMIRATES INV. HOLDING*	454	75	-83.5%
GLOBAL FINANCIAL INVESTMENT	331	726	119.6%
DHOFAR BEVERAGES FOOD STUFF	-44	-4	-90.2%
AL JAZEERA STEEL PRODUCTS	554	831	50.1%
SOHAR POWER	361	510	41.3%
AREEJ VEGETABLE OILS AND DERIV	1,045	507	-51.5%
BANK NIZWA	-1,613	-466	-71.1%
AHLI BANK	6,800	7,000	2.9%
NATIONAL GAS	415	933	124.6%
OMAN UNITED INSURANCE	1,054	2,330	121.1%
GULF INTERNATIONAL CHEMICALS	303	240	-21.0%
NATIONAL MINERAL WATER	48	86	78.3%
AL SUWADI POWER	-3,388	-2,866	-15.4%
AL BATINAH POWER	-3,230	-2,736	-15.3%
GALFAR ENGINEERING AND CON.	1,275	96	-92.5%
DHOFAR FISHERIES AND FOOD IND.	-235	-61	-74.2%
BANK SOHAR	6,588	4,163	-36.8%
DHOFAR POULTRY	120	123	2.1%
BANK DHOFAR	11,777	13,558	15.1%
DHOFAR INSURANCE	1	-563	-49862.1%
AL SHARQIA INVESTMENT HOLDING	703	923	31.2%
OMAN HOTELS AND TOURISM	850	11,695	1275.9%
OMAN INVESTMENT AND FINANCE	1,987	1,542	-22.4%
AL HASSAN ENGINEERING	-1,480	52	-103.5%
OMAN AND EMIRATES INV. HOLDING	127	3,050	2301.6%

Source: MSM, OABinvest

* Only the parent company

**Shareholders of the parent company

Total	183,635	216,316	17.8%
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Net Profit (Loss), RO'000	FY'15	FY'16	%
AL ANWAR HOLDING*	4,814	5,087	5.7%
AL MADINA INVESTMENT	962	-1,531	-259.1%
OMAN FISHERIES	-1,740	-21	

* Represents equity holders of Parent Company

Net Profit (Loss), RO'000	9M end Mach 2015	9M end Mach 2016	%
SOHAR POULTRY	270	323	19.6%

Market performance and value indicators

Financial Sector



Financial Sector	Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
				Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Financial Sector	Banking	BANK DHOFAR SAOG	BKMB	424,800,350	0.250	122,500	0.268	0.187	-1.96	-1.96	3.31	28.50	0.99	5.10x	1.18x	5.45	13.37	32.04%	24.16%
		NATIONAL BANK OF OMAN SAOG	BKDB	386,392,694	0.262	81,495	0.327	0.195	-3.32	-3.32	2.75	7.94	1.23	6.21x	0.97x	5.94	17.07	29.19%	14.03%
		HSBC BANK OMAN	NBOB	200,031,279	0.100	400,000	0.152	0.092	-1.96	-1.96	2.04	0.00	1.07	7.45x	0.65x	3.90	4.87	75.77%	68.18%
		BANK SOHAR	HBMO	247,351,104	0.156	712,394	0.208	0.120	-1.27	-4.29	9.86	-0.64	1.38	8.89x	0.89x	3.21	6.45	5.30%	-13.01%
		AHLI BANK	BKSB	259,356,578	0.182	-	0.228	0.169	0.00	0.00	1.11	-7.14	0.92	9.29x	1.14x	5.56	5.96	-0.93%	-17.44%
		OMINVEST	ABOB	317,895,444	0.500	37,441	0.510	0.365	0.00	-1.57	11.61	30.09	0.73	14.71x	1.45x	1.74	5.18	364.01%	690.09%
		AL IZZ ISLAMIC BANK	BKNZ	58,000,000	0.058	656,752	0.085	0.052	-3.33	-6.45	-3.33	-9.38	0.75	-	0.67x	-	-1.13	5.07%	-3.87%
		AL MADINA TAKAFUL CO SAOC	BKIZ	12,250,000	0.070	266,500	0.098	0.068	-5.41	-5.41	-2.78	-12.50	0.97	19.18x	0.54x	-	-0.63	88.60%	-1502.43%
	Insurance	OMAN UNITED INSURANCE CO	OUIS	26,000,000	0.260	59,000	0.328	0.157	-4.06	-2.99	7.00	19.82	1.69	5.75	0.98x	9.27	0.15	-118.62%	-
		FINANCIAL CORP/THE	MNHI	7,913,386	0.113	-	0.113	0.11	0.00	0.00	0.00	0.00	0.34	-	1.02x	#N/A	-0.27	-	-50.77%
		DHOFAR INSURANCE	DICS	41,000,000	0.205	-	0.210	0.2	0.00	0.00	0.00	0.00	0.37	266.23x	1.18x	4.75	1.59	58.54%	110.48%
		TAKAFUL OMAN	AMAT	12,300,000	0.123	-	0.125	0.095	0.00	2.50	20.59	23.00	0.63	7.11x	1.11x	-	0.63	-	-
		AVERAGE	TAOI	0	0.000	0	0.000	0	0.00	0.00	0.00	0.00	0.00	14.21x	1.07x	5.55	0.00	0.00%	0.00%
	Finance & Leasing	OMAN & EMIRATES INV(OM)50%	MFCI	14,990,625	0.123	1,299,212	0.137	0.078	-0.81	-5.38	21.78	36.67	1.64	-	0.82x	#N/A	-1.69	-50.30%	17.36%
		GULF INVESTMENTS SERVICES	NFCI	17,538,579	0.121	224,780	0.155	0.074	-6.92	-6.92	16.35	34.44	1.76	-	1.06x	4.96	-0.79	-48.34%	-9.57%
		OMAN INVESTMENT & FINANCE	UFCI	41,000,000	0.205	122,000	0.248	0.152	-2.38	-3.76	4.59	3.54	1.62	6.61x	1.22x	7.35	0.69	-48.02%	-66.60%
		NATIONAL FINANCE CO	ORXL	37,686,426	0.139	-	0.148	0.129	0.00	0.00	2.21	6.84	0.44	6.29x	0.89x	8.38	1.76	15.60%	18.01%
		OMAN HOLDING INTERNATIONAL	AOFS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
		OMAN ORIX LEASING CO.	TFCI	29,371,610	0.117	-	0.144	0.115	0.00	0.00	-4.10	-11.83	0.30	5.48x	0.83x	7.40	1.41	3.61%	9.24%
	Investment & Brokerage	AL MADINA INVESTMENT CO	FSCI	12,221,932	0.165	109,500	0.083	0.049	-4.84	-10.61	-4.84	9.26	1.38	8.43x	0.49x	8.33	-0.26	-78.10%	-54%
		AL ANWAR HOLDINGS SAOG	GFIC	31,815,900	0.212	1,100,805	0.245	0.135	-2.75	-3.64	8.16	28.48	1.76	7.82x	1.25x	4.12	-1.52	-188.71%	-280.38%
		OMAN NATIONAL INVESTMENT CO	OMVS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	-	-	-
		BANK NIZWA	NSCI	108,000,000	0.169	1,314,844	0.082	0.06	-4.00	-7.69	-4.00	2.86	0.85	-	0.85x	-	-1.03	-41.12%	0.42%
		AL SHUROOQ INV SER	GISI	5,175,000	1.035	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.38x	#N/A	-0.05	0.08%	-0.21%
		MUSANDAM MARKETING & INVEST	FINC	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
		AL-OMANIYA FINANCIAL SERVICE	DIDI	72,390,141	0.300	-	0.311	0.301	0.00	0.00	0.00	-0.32	0.35	11.26x	1.28x	5.50	2.07	-3.81%	40.37%
		NATIONAL SECURITIES	DBIH	3,380,000	0.083	-	0.169	0.169	0.00	0.00	0.00	0.00	0.35	-	3.83x	#N/A	-0.38	-21.22%	52.24%
		MUSCAT NATIONAL HOLDING	SISC	9,300,000	1.860	-	1.860	1.86	0.00	0.00	0.00	0.00	0.35	109.41x	0.62x	2.69	-0.23	-70.38%	-3.55%
		TAAGEER FINANCE	AACT	35,502,600	0.140	-	0.150	0.128	0.00	0.00	0.00	7.69	0.54	9.72x	1.03x	6.71	1.35	-	-
		GLOBAL FIN INVESTMENT	OEIO	25,000,000	0.125	630,000	0.205	0.1	-4.58	-4.58	-33.16	12.61	0.60	13.26x	0.78x	4.00	0.59	-226.92%	626.15%
		AI MADINA INVESTMENT CO.	AMII	2,490,000	0.059	30,000	0.149	0.07	-3.49	-3.49	6.41	6.41	1.49	-	0.77x	6.02	0.00	-99.66%	-100.37%
		FINANCIAL SERVICES CO.	SIHC	10,725,000	0.112	-	0.165	0.155	0.00	0.00	0.00	0.00	0.32	-	2.42x	#N/A	-0.16	270.48%	68.76%
		AVERAGE		2,449,878,648										27.12x	1.12x	5.54			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)							
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ					
Industrial Sector	Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	-	-	0.00	0.00	0.00	0.00	0.33	5.79x	0.89x	4.00	0.21	38.77%	-					
		SWEETS OF OMAN	OSCI	9,380,000	1.340	-	1.340	1.210	0.00	0.00	0.00	0.00	0.35	15.95x	2.07x	3.73	0.21	-24.92%	-12.67%					
		DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	0.260	0.260	0.00	0.00	0.00	0.00	0.33	14.44x	1.10x	5.77	0.06	-165.45%	-57.12%					
		NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	-0.02	-35.24%	2.87%				
		OMAN REFRESHMENT CO	ORCI	110,000,000	2.200	-	2.520	2.200	0.00	0.00	-2.22	-0.90	0.36	10.87x	2.81x	4.55	2.55	6.13%	-27.15%					
		NATIONAL MINERAL WATER	NMWI	1,227,747	0.061	-	0.080	0.060	0.00	0.00	0.00	0.00	0.30	-	-	#N/A	N/A	-0.08	-6.27%	72.67%				
		AREEJ VEGETABLE OILS	AVOI	25,357,500	3.675	-	3.673	3.673	0.00	0.00	0.00	0.05	0.34	10.77x	1.88x	6.35	-0.04	-42.42%	-131.39%					
		OMAN FOODS INTERNATIONAL	NRCI	-	-	-	0.476	0.476	-	-	-	-	-	-	-	#N/A	N/A	-	-	-				
		OMAN FLOUR MILLS	OFMI	86,625,000	0.550	-	0.550	0.400	0.00	0.00	9.56	29.11	0.71	8.59x	1.38x	4.91	3.36	75.03%	53.05%					
		SALALAH MILLS CO	SFMI	69,836,437	1.450	-	1.500	1.400	0.00	0.00	0.00	-2.68	0.32	14.60x	2.59x	4.48	1.65	68.43%	90.26%					
		OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	1.000	1.000	0.00	0.00	0.00	0.00	0.33	-	4.52x	#N/A	N/A	0.06	-191.43%	-225.49%				
		DHOFAR CATTLEFEED	DCFI	17,787,000	0.220	850	0.227	0.164	0.00	0.00	0.46	8.45	0.75	9.28x	0.44x	2.18	-0.12	-88.4%	-544.44%					
		OMAN AGRICULTURAL DEV	OADI	1,925,000	0.530	-	1.855	1.700	0.00	0.00	0.00	-2.78	0.33	-	1.16x	#N/A	N/A	-0.01	-118.9%	-50.00%				
		OMAN FISHERIES CO	OFCI	8,625,000	0.069	1,381,690	0.077	0.042	-8.00	-5.48	21.05	32.69	1.04	-	0.65x	#N/A	N/A	0.24	-148.0%	-335.27%				
		DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	1.280	1.280	0.00	0.00	0.00	0.00	0.33	-	4.23x	#N/A	N/A	-0.10	-	-				
		SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	0.86x	0.17x	#N/A	N/A	0.19	151.15%	1384.80%				
		A'SAFFA FOODS SAOG	SPFI	103,200,000	0.860	-	0.860	0.840	0.00	0.00	0.00	0.00	0.57	15.87x	2.79x	2.09	1.17	7.09%	-19.20%					
		GULF MUSHROOM COMPANY	GMPI	11,553,199	0.336	-	0.336	0.336	0.00	0.00	0.00	0.10	0.36	35.13x	2.02x	#N/A	N/A	0.09	-5.31%	483.33%				
	Cement	OMAN CEMENT CO	OCOI	158,818,901	0.480	-	0.552	0.430	0.00	0.00	4.35	4.35	0.84	9.17x	0.99x	6.25	4.73	-508.55%	208.36%					
		RAYSUT CEMENT CO	RCCI	214,000,000	1.070	700	1.605	0.900	0.00	0.47	12.87	7.00	1.24	9.33x	1.45x	4.72	5.14	-21.50%	6.16%					
	Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	5,715,808	0.076	153,000	0.120	0.058	-3.80	-9.52	-7.32	5.56	1.13	-	2.64x	#N/A	N/A	-7.03	-2194.99%	-4785.80%				
		GALFAR ENGINEERING&CONTRACT	GECS	74,860,886	0.088	2,321,110	0.140	0.050	-5.38	-8.33	4.76	25.71	1.68	-	0.51x	#N/A	N/A	-25.57	1072.84%	670.12%				
	Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,920,000	0.320	10,000	0.428	0.220	0.00	0.00	-1.84	-9.60	0.33	0.49x	0.21x	7.81	3.10	-2139.89%	-					
		MUSCAT THREAD MILLS CO	MTMI	1,863,046	0.126	-	0.126	0.126	0.00	0.00	0.00	0.00	0.34	-	1.11x	#N/A	N/A	-0.14	1569.88%	340.00%				
	Mining	GULF STONE	GSCI	3,993,000	0.110	-	0.112	0.105	0.00	0.00	0.00	0.00	0.28	19.30x	0.91x	4.55	0.03	-61.06%	-33.60%					
		OMAN CHROMITE	OCCI	10,920,000	3.640	-	-	-	0.00	0.00	0.00	0.00	0.33	-	2.79x	2.75	-0.15	-1.07%	39.4%					
		AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	-	-	0.00	0.00	0.00	0.00	0.33	26.71x	1.50x	0.67	0.51	10.8%	-2.0%					
	Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	2,890,000	0.034	34,382	0.045	0.027	-2.86	-2.86	0.00	9.68	0.86	-	0.52x	#N/A	N/A	-0.05	-93.7%	14.0%				
		CEMENT & GYPSUM PRO	CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-				
		NATL ALUMINIUM PRODUCTS	NAPI	8,392,863	0.250	-	0.320	0.195	0.00	0.00	13.64	8.70	0.80	19.53x	0.98x	5.42	0.20	-7.9%	-9.8%					
		ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A	N/A	-0.07	8.6%	33.7%				
		AL-ANWAR CERAMIC TILES CO	AACT	82,347,404	0.278	305,000	0.434	0.265	-1.07	-1.07	-0.71	-8.55	1.12	14.63x	1.99x	7.19	1.21	-60.0%	-11.7%					
		AL JAZEERA STEEL PRODUCTS CO	ATMI	20,608,163	0.165	317,988	0.280	0.116	-3.51	-0.60	17.02	21.32	0.84	10.19x	0.53x	5.45	0.15	-70.8%	18.1%					
		OMAN CERAMIC COM	OMCI	847,704	0.448	-	0.494	0.448	0.00	0.00	0.00	0.00	0.32	10.74x	0.79x	#N/A	N/A	0.00	-107.2%	-980.0%				
	AL MAHA CERAMICS CO SAOC	AMCI	20,895,000	0.398	33,813	0.568	0.334	-1.49	-1.49	8.15	3.11	-	6	2.16x	-	0.51	-	-	-					
	Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOC	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-				
		OMAN PACKAGING	OPCI	9,568,579	0.295	-	0.295	0.234	0.00	0.00	1.72	1.72	0.34	5.39x	1.64x	5.08	0.32	247.8%	-	-				
		FLEXIBLE INDUSTRIAL PACKAGES	FIPC	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-				
		GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	2.350	0.390	0.00	0.00	0.00	0.00	0.33	1.05x	0.14x	51.28	0.07	-	-	-				
		PACKAGING CO LTD	PCLI	1,566,000	0.522	-	0.522	0.476	0.00	0.00	9.66	9.66	0.36	2.25x	0.19x	#N/A	N/A	0.08	224.2%	-45.2%				
		COMPUTER STATIONERY INDS	CSII	2,600,000	0.260	-	-	-	0.00	0.00	0.00	0.00	0.31	8.87x	1.06x	7.69	0.08	60.8%	107.4%	-				
		AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-				
	Chemicals	MAJAN GLASS COMPANY	MGCI	7,984,427	0.190	11,000	0.244	0.180	-2.06	-2.06	-2.06	-4.52	0.47	-	0.79x	5.26	-0.54	57.0%	11.0%	-				
		GULF INTERNATIONAL CHEMICALS	GICI	5,502,000	0.262	180,961	0.328	0.217	-2.96	-3.32	-14.38	0.77	1.19	7.35x	1.65x	13.31	0.10	-61.7%	-52.9%	-				
		OMAN CHLORINE	OCHL	33,098,378	0.486	-	0.505	0.480	0.00	0.00	0.00	0.06	0.34	13.25x	1.50x	1.96	0.79	108.7%	42.1%	-				
	Pharmaceuticals	NATIONAL DETERGENTS/THE	NDTI	10,818,360	0.636	-	0.700	0.632	0.00	0.00	0.00	0.00	0.34	12.00x	0.79x	5.50	0.19	108.4%	9.2%	-				
		NATIONAL PHARMACEUTICAL	NPMI	5,500,000	0.110	-	0.110	0.110	0.00	0.00	0.00	0.00	0.33	5.01x	0.85x	9.09	0.28	29.3%	20.5%	-				
	Electrical & Mechanical	OMAN FIBER OPTICS	OFOI	28,672,253	4.570	140	5.000	4.435	0.00	0.00	0.00	0.01	0.31	16.77x	1.84x	4.76	1.04	-49.1%	1929.8%	-				
		VOLTAMP ENERGY SAOG	VOES	25,410,000	0.420	364,721	0.480	0.382	0.00	-4.98	-4.11	-2.33	0.92	9.46x	1.31x	7.14	0.95	188.4%	16.0%	-				
		OMAN CABLES INDUSTRY	OCAI	152,938,500	1.705	-	2.300	1.450	0.00	0.59	12.17	-3.67	0.90	8.32x	1.75x	5.28	5.46	11.9%	56.2%	-				
		AVERAGE		1,389,406,194															11.17x	1.46x	6.87			

Source: Bloomberg.

Market performance and value indicators

Services Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Services Sector	Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,185,000,000	1.580	128,318	1.765	1.390	0.00	-0.63	3.61	0.96	0.80	23.58x	2.10x	7.28	-40.48	-252.80%	-237.61%
		OOREDOO	ORDS	471,283,623	0.724	20,199	0.812	0.608	-2.16	-2.16	0.56	2.26	0.96	10.76x	2.19x	5.52	9.30	11.41%	-8.58%
	Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,976,860	10.495	-	10.495	10.495	0.00	0.00	0.00	0.00	0.32	17.73x	1.24x	6.19	0.76	-18.17%	942.47%
		UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	7.73x	0.77x	6.20	0.34	16.12%	-3038.60%
		AL BATINAH HOTELS	BAHS	4,074,596	1.125	-	1.100	1.100	0.00	0.00	0.00	0.00	0.33	594.29x	1.03x	4.44	-0.06	-	-
		AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	38.26x	1.16x	#N/A/N/A	0.09	-	-4.25%
		OMAN HOTELS & TOURISM CO	OHTS	13,255,000	0.241	-	0.242	0.236	0.00	0.00	0.00	0.42	0.33	1.00x	0.40x	8.30	0.94	7.70%	-
		HOTELS MANAGEMENT CO INTERNA	HMC	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
		SAHARA HOSPITALITY	SAHS	14,583,333	2.500	-	2.500	2.500	0.00	0.00	0.00	0.00	0.34	5.60x	0.83x	6.00	0.69	16.27%	7.42%
		DHOFAR TOURISM	DTCS	13,695,500	0.490	-	-	-	0.00	0.00	0.00	0.00	0.33	-	0.29x	#N/A/N/A	-0.26	-23.91%	-4.62%
		SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	-	-	0.00	0.00	0.00	0.00	0.33	12.00x	0.87x	7.97	0.27	-	-
	Logistics	PORT SERVICE CORPORATION	PSCS	20,813,760	0.219	125,000	0.242	0.115	-3.10	-6.41	21.67	63.43	0.94	8.26x	0.66x	9.13	0.30	-96.13%	-113.28%
		SALALAH PORT SERVICES	SPSI	116,536,320	0.648	-	0.648	0.632	0.00	0.00	0.00	0.00	0.33	21.60x	2.26x	3.18	1.97	154.13%	258.94%
	Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	181,950,000	1.860	-	2.100	1.850	0.00	0.00	-2.11	-7.00	0.34	11.96x	4.79x	5.70	3.35	3.52%	-14.29%
		OMAN OIL MARKETING COMPANY	OOMS	117,228,750	1.900	-	2.235	1.850	0.00	0.00	0.00	-5.00	0.30	10.50x	2.05x	3.16	3.34	14.66%	-0.30%
		AL MAHA PETROLEUM PRODUCTS M	MHAS	115,575,000	1.675	-	2.210	1.650	0.00	0.00	-1.47	-7.46	0.42	13.29x	2.30x	5.97	1.25	-34.47%	-54.50%
		NATIONAL GAS CO	NGCI	17,380,000	0.316	43,501	0.375	0.267	-3.07	5.33	10.10	15.10	0.79	10.24x	1.14x	3.60	0.79	-	122.07%
	Education & Training	MUSCAT GASES COMPANY SAOG	MGMC	24,840,000	0.828	-	0.828	0.748	0.00	0.00	0.00	0.00	0.33	18.82x	2.93x	4.23	0.29	21.15%	4.29%
		DHOFAR UNIVERSITY	DHUS	20,790,000	1.485	-	1.485	1.450	0.00	0.00	0.00	0.00	0.34	10.76x	1.13x	#N/A/N/A	0.41	-	-6.95%
		MAJAN COLLEGE	BACS	15,600,000	0.520	-	0.530	0.490	0.00	0.00	0.00	0.00	0.32	8.12x	1.88x	5.77	0.56	-33.64%	79.19%
		NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	-	-	0.00	0.00	0.00	0.00	0.33	-	2.21x	#N/A/N/A	-0.03	-	-
	Energy	OMAN EDUCATION & TRAINING IN	OETI	10,990,000	0.157	-	0.192	0.135	0.00	0.00	0.00	-2.48	0.41	7.55x	0.70x	9.55	0.27	-	-
		AL KAMIL POWER CO	KPCS	30,030,000	0.312	-	0.314	0.310	0.00	0.00	0.00	0.00	0.33	8.55x	1.15x	#N/A/N/A	0.73	3.26%	-33.42%
		DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
		SOHAR POWER CO	SHPS	77,795,520	0.352	-	0.390	0.318	0.00	0.00	0.00	0.00	0.58	14.85x	5.45x	4.64	2.03	162.61%	67.08%
		UNITED POWER CO SAOG	UECS	9,800,000	3.400	-	3.470	1.530	0.00	0.00	0.00	24.09	0.15	14.04x	1.77x	16.34	0.29	-48.19%	16.73%
		ACWA POWER BARKA SAOG	APBS	108,800,000	0.680	-	0.840	0.620	0.00	0.00	0.00	-7.10	0.52	9.88x	2.07x	3.97	2.69	2.95%	-15.21%
		OMAN NATIONAL ENGINEERING AN	ONES	18,599,998	0.186	-	0.234	0.186	0.00	0.00	0.00	-10.14	0.32	11.27x	0.85x	4.35	0.38	113.08%	-56.01%
		SHARQIYAH DESALINATION CO SA	SHRQ	46,260,422	0.000	-	4.850	3.250	0	0.00	-0.32	-2.47	0.61	31.04x	4.17x	-	0.40	-	-
		SMN POWER HOLDING SAOG	SMNP	146,133,259	0.732	-	0.764	0.664	0.00	0.00	0.00	-1.08	0.42	15.57x	8.50x	6.08	1.63	-	-
		SEMBCORP SALALAH POWER & WAT	SSPW	240,552,131	0.252	16,050	0.276	0.234	-3.45	-3.45	-6.67	2.86	1	18	2.96x	-	3.03	-	-
		AL BATINAH POWER	BATP	142,401,248	0.211	58,724	0.230	0.175	1.93	1.93	1.93	10.47	1	19	2.15x	-	-2.91	-	-
		AL SUWADI POWER	SUWP	153,597,363	0.215	285,199	0.230	0.184	1.42	1.42	3.86	12.57	1	20	2.10x	-	-2.73	-	-
		PHOENIX POWER CO SAOC	PHCP	219,390,219	0.150	92,398	0.160	0.110	0.00	0.00	4.17	4.17	-	10	1.60x	-	14.86	-	-
	Diversified	RENAISSANCE SERVICES SAOG	RNSS	62,342,874	0.221	249,552	0.388	0.110	-5.15	-0.45	20.11	35.58	1.52	-	0.34x	4.52	-29.09	-610.23%	2600.84%
		AL JAZEERA SERVICES	AJSS	43,083,162	0.250	25,200	0.426	0.229	-5.66	-7.75	-5.30	-19.87	1.37	7.31x	1.14x	10.00	0.92	-23.57%	-
		OMAN INTL MARKETING	OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	0.00	0.33	-	2.26x	#N/A/N/A	-0.01	-58%	175.00%
	Commercial Services	MUSCAT FINANCE	OIFC	30,672,288	0.115	66,200	0.142	0.115	-2.54	-2.54	-0.86	-9.70	0.33	7.01x	0.86x	8.20	0.89	-8.04%	-18.61%
	Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	AVERAGE			3,729,560,671										31.79x	1.95x	6.41			

Source: Bloomberg.

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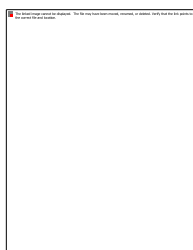
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