

Al Arabi Daily MSM Report

No. of Issue: 1309

Date: 16/04/2015



Oman Al Arabi Fund

As of

9-Apr-2015

Weekly NAV

RO

1.067

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,102.40	1,091.62	10.78	0.99	1.74	(3.63)
Al Arabi GCC 50 Index	1,251.82	1,231.28	20.54	1.67	4.70	4.35
Al Arabi MENA 200 Index	1,155.74	1,139.13	16.61	1.46	3.84	3.11
MSM SHARIAH INDEX	954.70	953.08	1.62	0.17	0.39	(1.20)
MSM 30	6,270.72	6,231.95	38.77	0.62	0.52	(1.14)
Volume(In 000)	25,821	23,229	2,591.65	11.16		
Value traded (In RO 000)	9,362	7,445	1,917.42	25.75		

View of the MSM:

The MSM 30 index closed at 6,270.72 points, 0.62% up from the last trading session. 20 out of 52 stocks trading managed a green closing and 12 in the red zone. While 20 no changed 25.8 mn. shares traded during the day with the value reaching RO 9.4 mn. Financial index closed at 7,736.70 points, Industry index closed 8,224.1 points and the services index closed at 3,452.52 points with percentage change of 0.78% , -0.02% , 0.38% respectively.

Top Gainers	Price	Chg	Chg	Top Co. - Value	Price	Value	Mkt.Share	Market Capitalization	
Companies	RO	RO	%	Companies	RO	in RO 000		(In Billion)	
GULF INVESTMENT SERVICES	0.143	0.006	4.38	OMAN TELECOMMUNICATION	1.655	2,694	28.77%	OMR 8.30	USD 21.41
TAKAFUL OMAN INSURANCE	0.105	0.004	3.96	BANK MUSCAT	0.538	2,339	24.98%		
NATIONAL BANK OF OMAN	0.304	0.008	2.70	OOREDOO	0.728	940	10.04%		
GALFAR ENGINEERING AND CON.	0.136	0.003	2.26	OMAN AND EMIRATES INV. HOLDIN	0.124	494	5.28%		
OMAN UNITED INSURANCE	0.304	0.006	2.01	ALMAHA PETROLEUM PRODUCTS M/	2.195	392	4.18%		

Top Losers	Price	Chg	Chg	Top Co. - Volume	Price	Volume	Mkt.Share	No. of Companies		
Companies	RO	RO	%	Companies	RO	in 000		Increased	Decreased	Unchanged
MAJAN COLLEGE	0.504	(0.046)	(8.36)	BANK MUSCAT	0.538	4,353	16.86%	↑	↓	≡
CONSTRUCTION MATERIALS IND.	0.044	(0.004)	(8.33)	OMAN AND EMIRATES INV. HOLDIN	0.124	3,992	15.46%			
PORT SERVICES CORPORATION	0.227	(0.006)	(2.58)	GULF INVESTMENT SERVICES	0.143	2,359	9.14%			
GULF INTERNATIONAL CHEMICALS	0.237	(0.006)	(2.47)	OMAN TELECOMMUNICATION	1.655	1,627	6.30%	20	12	20
AL BATINAH DEV. INV. HOLDING	0.148	(0.003)	(1.99)	CONSTRUCTION MATERIALS IND.	0.044	1,475	5.71%			

Key Announcements

Event Date	Company	Event	Details
16-Apr-15	AL ANWAR HOLDING	Share Buy Back	This is in continuation with our earlier disclosures regarding our share buyback to the extent of 10% at an offer price upto 223 baiza. The share price of AAH has increased, during the last four months, beyond the offer price due to positive changes in market sentiments, the Board would not like to pursue the proposal at present.
16-Apr-15	GULF MUSHROOM PRODUCTS	Unaudited result	Net Profit at RO 0.151mn, down by 49% y-o-y
16-Apr-15	GALFAR ENGINEERING AND CON	Unaudited result	Net loss at RO 1.243mn, down by 12% y-o-y
16-Apr-15	OMAN INVESTMENT AND FINANCE	Unaudited result	Net loss at RO 6.193mn, down by 6.5% y-o-y

Sector Name	Bloomberg Code	No of Co.	Current	Previous	Points Daily	DTD %	Points Monthly	MTD %	Points Yearly	YTD %
Financial Sector	BKINV	13	7,736.70	7,677.00	60	0.78	32	0.42	26	0.34
Industry Sector	INDSI	10	8,224.14	8,225.52	(1)	(0.02)	66	0.81	(142)	(1.69)
Services Sector	SINSI	7	3,452.52	3,439.45	13	0.38	27	0.78	(23)	(0.65)

Main Indicators - Sectors	Beta	52-Week High	52-Week Low	P/Ex	P/Bx
MSM 30		7,551.42	5,401.51	10.50	1.65
Financial Sector	1.17	9,520.96	6,487.82	4.18	1.26
Industry Sector	0.69	11,402.45	7,255.60	13.82	2.14
Services Sector	0.54	3,838.10	3,194.42	11.71	2.21

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*

	Offer Turnover %	Bid Turnover %	
MSM30 Index	59%	41%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
OMAN TELECOMMUNICATION	2,693.8	20%	80%
BANK MUSCAT	2,338.9	75%	25%
OOREDOO	939.9	60.0%	40%
OMAN AND EMIRATES INV. HOLDING	494.5	80.5%	19%

* Cash in as % of total turnover (Bid To / (Bid To + Offer To))*100

Top Five Daily Deals

Company	Quantity No.	Price RO	Trans. Type	Value
Bank Sohar Rights Issue	1,286,025	0.005	Buy	6,430
Bank Muscat	500,000	0.534	Buy	267,000
Ahli Bank	400,000	0.208	Sell	83,200
OMANTEL	360,220	1.655	Sell	596,164
Al Suwadi Power	340,257	0.192	Buy	65,329

* Excluding Special Deals (Source: Mubasher)

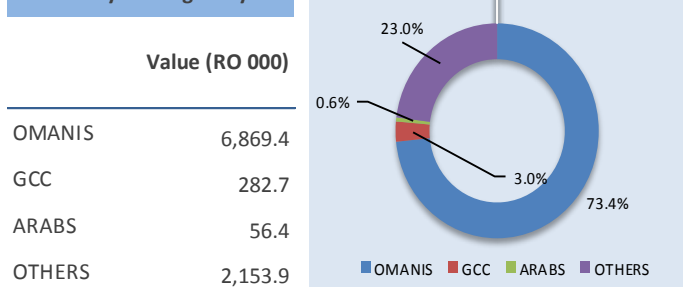
Index Stocks - Up in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

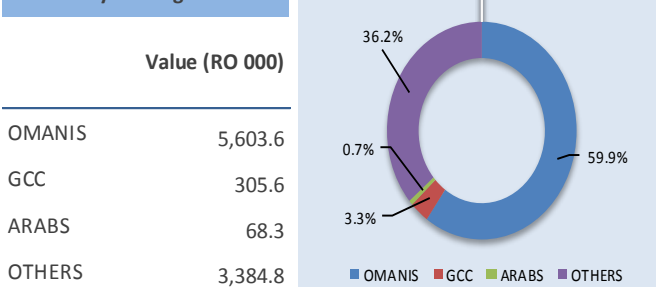
Index Stocks - Down in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
Al Hassan Engineering	-0.81%	-1.64%	-1.67%
OMANTEL	-0.30%	-0.30%	-0.60%
-	-	-	-

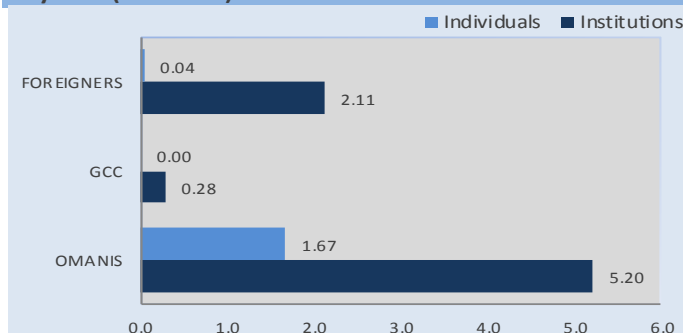
Nationality Trading - Buy



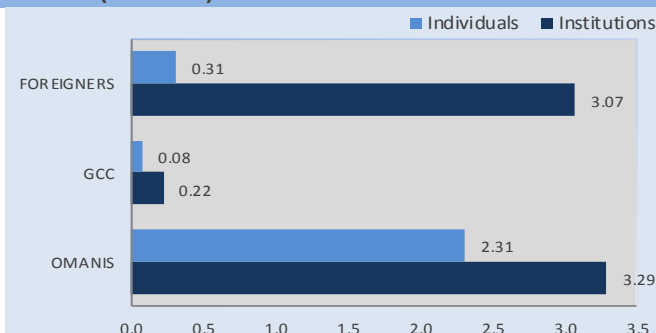
Nationality Trading - Sell



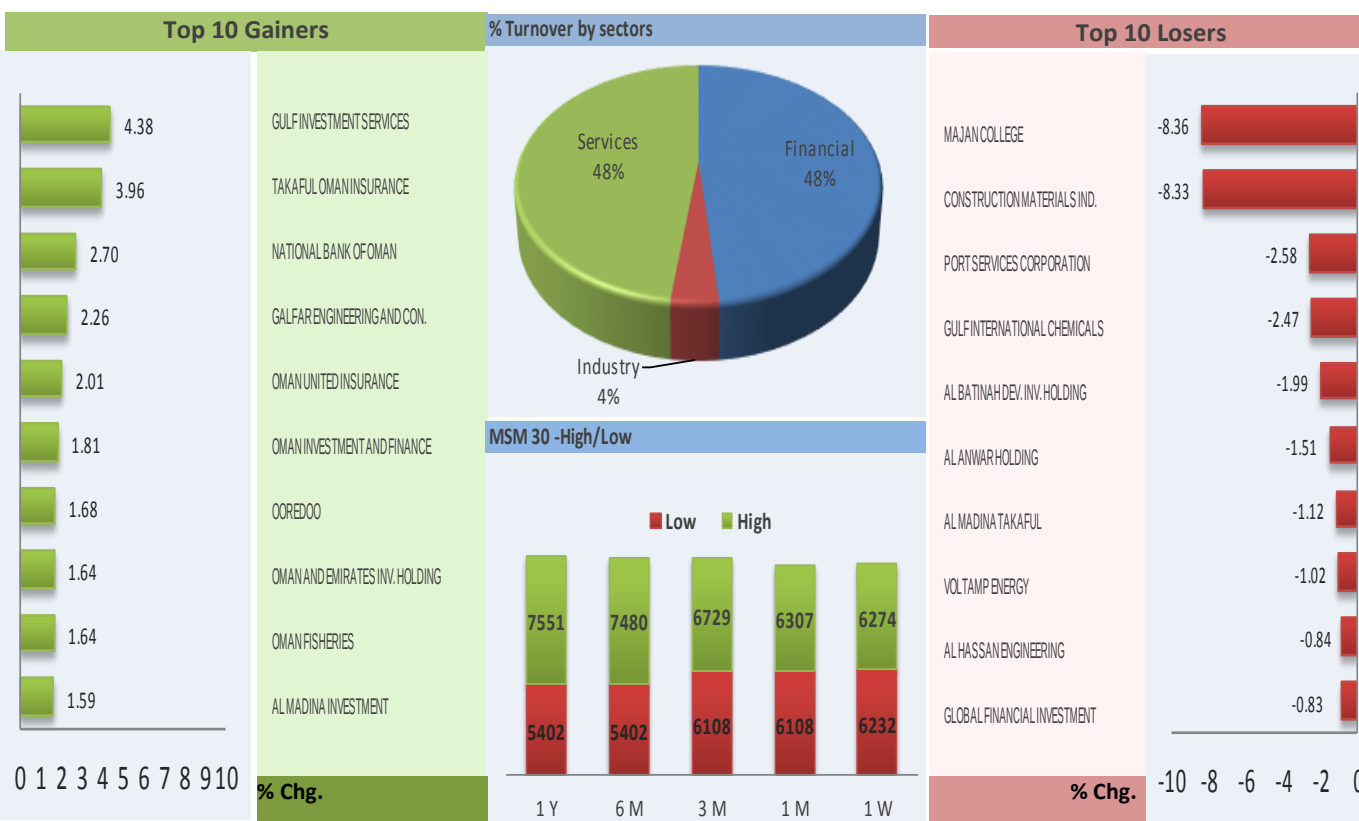
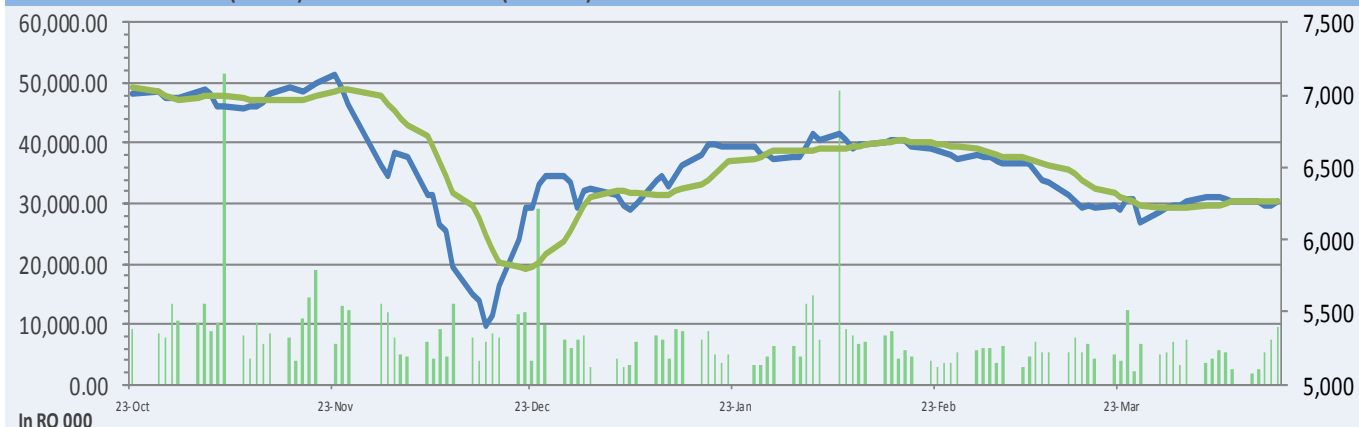
Buy Side (In RO mn)



Sell Side (In RO mn)



MSM 30 six month close(In Blue) & turnover Vs MA10 (In Green)



Six month Sectoral Performance



Market performance and value indicators

Financial Sector



Financial Sector	Sub Sector	Name of Company	MKT Code	RO	Close Price	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
				Capitalization			High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD		P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Financial Sector	Banking	BANKMUSCAT SAOG	BKMB	1,233,000,557	0.538	4,352,554	0.747	0.467	1.51	1.13	2.28	-2.94	1.09	7.36x	0.94x	4.41	36.49	-26.56%	-9.66%
		BANK DHOFAR SAOG	BKDB	432,523,993	0.280	14,851	0.348	0.243	0.00	-1.75	-1.75	-9.04	0.85	13.32x	1.33x	1.55	10.13	8.36%	3.08%
		NATIONAL BANK OF OMAN SAOG	NBOB	407,575,916	0.304	448,218	0.373	0.249	2.70	3.05	6.67	5.82	1.11	7.83x	1.13x	5.05	13.22	29.39%	-5.63%
		HSBC BANK OMAN	HBMO	264,041,288	0.132	1,017,141	0.184	0.110	1.54	1.54	1.54	-6.38	1.02	8.10x	0.85x	4.14	2.77	-246.97%	-27.36%
		BANK SOHAR	BKSB	224,338,400	0.185	5,416	0.253	0.155	0.00	-1.60	-0.35	-9.73	1.14	8.12x	1.18x	2.01	6.13	-30.04%	-19.31%
		AHLI BANK	ABOB	296,407,518	0.208	1,341,194	0.236	0.157	-0.48	-0.95	-4.15	-6.61	1.04	12.04x	1.49x	3.20	6.01	19.76%	0.25%
		BANK NIZWA	BKNZ	117,000,000	0.078	169,553	0.096	0.072	0.00	-1.27	-2.50	-2.50	0.72	-	0.89x	-	-1.75	-	-14.76%
		AL IZZ ISLAMIC BANK	BKIZ	83,000,000	0.083	-	0.104	0.082	0.00	0.00	0.00	-11.70	0.44	-	0.91x	-	-1.07	-	-39.56%
	Insurance	OMAN UNITED INSURANCE CO	OUIS	30,400,000	0.304	60,000	0.460	0.237	2.01	0.66	-1.94	8.19	1.51	8.69	1.16x	7.24	-0.81	-176.69%	-
		OMAN NATIONAL INVESTMENT CO	ONIC	76,306,230	0.440	135,811	0.484	0.23	0.9174	1.85	6.80	39.24	1.61	8.98x	1.13x	4.55	2.44	-30.03%	9.49%
		MUSCAT NATIONAL HOLDING	MNHI	9,300,000	1.860	-	1.950	1.485	0.00	0.00	0.00	0.00	0.35	71.54x	-	2.69	-0.76	-	-281.46%
		DHOFAR INSURANCE	DICS	45,400,000	0.227	-	0.255	0.19	0.00	0.00	-1.30	-1.30	0.54	8.11x	1.23x	4.19	1.00	-55.06%	355.09%
		AL MADINA TAKAFUL INSURANCE	AMAT	15,400,000	0.088	20,850	0.130	0.072	-1.12	2.33	7.32	0.00	-	28.39x	0.74x	-	-0.34	-	-161.21%
		TAKAFUL OMAN	TAOI	10,500,000	0.105	100,000	0.109	0.09	3.96	9.37	7.14	7.14	-	-	-	-	0.00	-	-
	Finance & Leasing	MUSCAT FINANCE	MFCI	34,974,964	0.139	-	0.143	0.132	0.00	0.00	0.00	0.08	0.32	6.31x	1.05x	5.33	0.97	-5.64%	-15.06%
		NATIONAL FINANCE CO	NFCI	39,221,048	0.149	-	0.151	0.137	0.00	0.00	0.00	1.82	0.44	7.23x	1.01x	6.55	1.38	13.52%	-9.35%
		UNITED FINANCE CO	UFCI	37,291,793	0.120	31,376	0.139	0.111	0.00	0.00	0.00	-0.29	0.69	7.32x	0.92x	5.16	1.13	1.13%	-22.66%
		OMAN ORIX LEASING CO.	ORXL	33,552,382	0.139	110	0.154	0.136	0.00	0.00	0.00	-3.26	0.36	7.83x	1.03x	6.84	1.36	35.39%	17.88%
		AL-OMANIYA FINANCIAL SERVICE	AOFS	75,904,226	0.324	-	0.343	0.291	0.00	0.00	0.00	0.15	0.36	11.70x	1.37x	4.54	2.15	7.44%	53.96%
		TAAGEER FINANCE	TFCI	37,277,730	0.147	-	0.172	0.126	0.00	0.00	0.00	-2.00	0.76	9.28x	1.15x	6.80	1.06	21.03%	6.43%
	Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,725,000	0.160	-	0.167	0.135	0.00	0.00	0.00	3.13	0.52	203.96x	2.31x	#N/A	-0.04	-167.31%	-296%
		GLOBAL FIN INVESTMENT	GFIC	23,800,000	0.119	155,000	0.154	0.1	-0.83	-4.03	8.18	-2.46	0.75	-	0.78x	4.24	-0.46	-77050.00%	647.09%
		OMINVEST	OMVS	162,983,612	0.440	649,324	0.460	0.325	0.46	4.27	-3.51	16.35	0.77	10.46x	1.23x	4.15	5.66	26.75%	406.45%
		NATIONAL SECURITIES	NSCI	3,440,000	0.148	-	0.200	0.16	0.00	0.00	0.00	7.50	0.50	-	1.83x	#N/A	-0.48	-158.12%	150.55%
		GULF INVESTMENTS SERVICES	GISI	20,569,553	0.143	2,359,305	0.314	0.11	4.38	-2.05	5.15	0.70	1.82	14.30x	1.11x	4.17	-1.53	-2.05%	-3.23%
		FINANCIAL CORP/THE	FINC	8,753,745	0.125	-	0.171	0.113	0.00	0.00	0.00	0.00	0.44	-	1.02x	#N/A	-0.61	-198.33%	-197.59%
		DHOFAR INTL DEVELOPMENT	DIDI	121,721,600	0.494	5,648	0.518	0.464	0.00	1.23	1.23	4.39	0.56	9.71x	1.12x	3.25	-0.32	-110.07%	-106.85%
		AL BATINAH DEV & INV	DBIH	4,440,000	0.064	399,698	0.224	0.096	-1.99	-4.52	12.12	18.40	1.55	-	1.38x	3.38	0.12	-224.42%	228.77%
		AL SHUROOQ INV SER	SISC	5,175,000	1.035	97	1.135	-	0.00	0.00	0.00	0.00	0.35	-	1.26x	#N/A	-0.05	25.70%	-5.18%
		AL ANWAR HOLDINGS SAOG	AACT	34,060,500	0.261	1,069,847	0.348	0.14	-1.51	-3.33	-0.38	36.65	1.73	4.97x	1.38x	3.52	1.71	-	-
		OMAN & EMIRATES INV(OM)50%	OEIO	15,112,500	0.124	3,992,185	0.283	0.098	1.64	-2.36	5.08	0.81	1.76	31.00x	0.70x	#N/A	-3.40	-4110.97%	-246.56%
		AI MADINA INVESTMENT CO.	AMII	13,257,689	0.165	103,010	0.115	0.053	1.59	0.00	4.92	-14.67	1.69	10.63x	0.55x	#N/A	-1.19	2471.27%	164.73%
		AL SHARQIYA INVEST HOLDING	SIHC	14,399,973	-	331,229	0.275	0.095	0.00	-5.88	14.29	28.03	1.87	22.43x	0.78x	3.04	-0.27	1361.17%	-533.28%
		AVERAGE		3,941,855,217										21.58x	1.13x	4.35			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



Industrial Sector	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)			
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ	
Food & Beverage Industry		NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	3.750	3.750	0.00	0.00	0.00	0.00	0.33	5.86x	1.01x	4.00	0.15	-20.83%	-	
		SWEETS OF OMAN	OSCI	9,415,000	1.345	-	1.350	1.080	0.00	0.00	0.00	0.00	0.39	10.56x	2.25x	3.72	0.28	29.43%	78.32%	
		DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	-	-	0.00	0.00	0.00	0.00	0.33	33.08x	1.12x	3.85	-0.09	-	-147.37%	
		NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	-0.03	-82.34%	29.69%	
		OMAN REFRESHMENT CO	ORCI	125,000,000	2.500	-	2.500	2.400	0.00	0.00	0.00	2.04	0.34	12.44x	3.62x	4.00	2.40	-21.47%	-19.10%	
		NATIONAL MINERAL WATER	NMWI	1,207,620	0.060	-	0.071	0.038	0.00	0.00	0.00	0.00	0.30	-	-	#N/A/N/A	0.05	-120.17%	-157.90%	
		AREEJ VEGETABLE OILS	AVOI	25,346,000	5.510	-	5.600	5.000	0.00	0.00	0.00	0.00	0.32	9.17x	2.03x	6.35	-0.06	-650.00%	-130.29%	
		OMAN FOODS INTERNATIONAL SOA	NRCI	952,000	-	-	0.518	0.476	0.00	0.00	0.00	-8.11	0.20	-	1.10x	#N/A/N/A	-0.27	100%	54.62%	
		OMAN FLOUR MILLS	OFMI	80,325,000	0.510	-	0.644	0.486	0.00	0.00	-0.39	-12.97	0.33	10.79x	1.42x	4.90	1.92	-1.03%	10.02%	
		SALALAH MILLS CO	SFMI	72,244,590	1.500	-	1.510	1.370	0.00	0.00	0.00	0.67	0.37	13.89x	2.90x	4.33	0.98	38.19%	37.45%	
		OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	3.38x	#N/A/N/A	-0.07	-1.69%	20.69%	
		DHOFAR CATTLEFEED	DCFI	13,860,000	0.180	-	0.262	0.145	0.00	0.00	0.00	-2.70	0.78	-	0.34x	#N/A/N/A	-1.04	-50.0%	4618.18%	
		OMAN AGRICULTURAL DEV	OADI	1,595,000	0.530	-	1.450	1.450	0.00	0.00	0.00	0.00	0.33	1.36x	0.66x	#N/A/N/A	-	-	-	
		OMAN FISHERIES CO	OFCI	7,750,000	0.062	11,400	0.100	0.055	1.64	0.00	6.90	-8.82	0.94	-	0.55x	#N/A/N/A	-0.51	168.3%	-6.36%	
		DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	-	-	0.00	0.00	0.00	0.00	0.33	-	4.24x	#N/A/N/A	-0.28	-	-	
		SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	1.35x	0.21x	#N/A/N/A	0.22	79.11%	194.72%	
		A'SAFFA FOODS SAOG	SPFI	103,200,000	0.860	1,000	1.040	0.660	0.00	0.00	0.00	10.82	0.58	16.57x	3.11x	2.09	1.09	-49.07%	-34.93%	
		GULF MUSHROOM COMPANY	GMPI	11,541,239	0.386	-	0.391	0.355	0.00	0.00	0.00	-0.33	0.36	31.45x	2.14x	#N/A/N/A	0.10	208.01%	728.45%	
	Cement		OMAN CEMENT CO	OCOI	156,833,665	0.474	3,262	0.792	0.430	0.00	0.00	0.42	-8.49	1.04	8.34x	0.98x	6.22	-1.16	-211.28%	-149.84%
			RAYSUT CEMENT CO	RCCI	321,000,000	1.605	488	2.215	1.300	0.00	-3.89	-3.60	-3.89	1.16	11.72x	2.26x	4.67	6.55	-21.20%	23.94%
	Engineering & Construction		AL-HASSAN ENGINEERING CO	AFAI	8,874,544	0.118	5,450	0.233	0.084	-0.84	-4.07	1.72	19.19	1.42	-	0.89x	#N/A/N/A	0.34	580.53%	1297.92%
			GALFAR ENGINEERING&CONTRACT	GECS	84,294,267	0.136	936,699	0.247	0.091	2.26	-0.73	9.68	-7.08	1.74	-	0.56x	6.78	-2.18	-342.76%	-712.36%
	Textiles		OMAN TEXTILE HOLDING CO SAOG	OTHI	1,464,000	0.244	-	0.295	0.244	0.00	-0.81	-10.62	-17.29	0.36	-	0.25x	#N/A/N/A	-0.15	-52.40%	-
			MUSCAT THREAD MILLS CO	MTMI	1,833,474	0.124	-	0.147	0.123	0.00	0.00	0.00	-15.80	0.32	11.86x	1.02x	#N/A/N/A	0.04	-14.00%	-521.69%
	Mining		GULF STONE	GSCI	3,993,000	0.110	-	0.110	0.082	0.00	0.00	1.85	34.15	0.19	18.33x	0.87x	9.52	0.01	-87.43%	-85.02%
			OMAN CHROMITE	OCCI	10,920,000	3.640	-	3.635	3.635	0.00	0.00	0.00	0.00	0.34	36.77x	2.50x	4.67	-0.15	-154.52%	-179.1%
			AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	0.760	0.700	0.00	0.00	0.00	0.00	0.33	24.93x	1.58x	0.67	0.46	14.7%	35.0%
	Construction Materials Support		CONSTRUCTION MATERIALS IND	CMII	3,740,000	0.044	1,474,961	0.065	0.034	-8.33	15.79	25.71	22.22	1.15	-	0.67x	#N/A/N/A	-0.81	-36.4%	2292.3%
			CEMENT & GYPSUM PRO	CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
			NATL ALUMINIUM PRODUCTS	NAPI	10,944,293	0.326	-	0.370	0.238	0.00	0.00	1.88	1.24	0.90	27.63x	1.33x	4.01	0.21	9.4%	30.2%
			ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A/N/A	-0.06	74.7%	33.7%
			AL-ANWAR CERAMIC TILE CO	AACT	112,561,199	0.380	65,890	0.500	0.277	0.00	0.00	1.06	-9.16	1.14	11.69x	2.71x	5.48	3.01	83.9%	21.3%
			AL JAZEERA STEEL PRODUCTS CO	ATMI	35,471,021	0.284	79,052	0.480	0.284	0.00	-5.96	-5.02	-15.48	0.70	8.88x	0.89x	7.75	0.51	-44.1%	-58.3%
			OMAN CERAMIC COM	OMCI	851,488	0.450	-	0.490	0.450	0.00	0.00	0.00	0.00	0.33	5.17x	0.82x	#N/A/N/A	0.06	-396.1%	47.3%
		AL MAHA CERAMICS CO SAOC	AMCI	27,300,000	0.520	7,000	0.674	0.360	0.39	-1.89	4.00	3.80	-	-	-	-	0.64	-	-	
	Paper, Glass & Packaging		TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
			OMAN PACKAGING	OPCI	7,589,991	0.234	-	0.260	0.234	0.00	0.00	-10.00	-10.00	0.37	15.11x	1.46x	4.27	0.09	968.2%	-
			FLEXIBLE IND PACKAGES	FIPC	-	-	-	0.060	0.016	-	-	-	-	-	-	-	#N/A/N/A	-	-	-
			GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	0.390	0.390	0.00	0.00	0.00	0.00	0.33	1.35x	0.17x	#N/A/N/A	0.00	-	-
			PACKAGING CO LTD	PCLI	1,428,000	0.476	-	-	-	0.00	0.00	0.00	0.00	0.36	10.06x	0.19x	#N/A/N/A	0.02	-243.5%	5.2%
Chemicals		COMPUTER STATIONERY INDS	CSII	2,600,000	0.260	-	0.290	0.235	0.00	-6.81	-6.81	2.36	0.31	7.20x	1.14x	7.69	0.05	0.2%	13.6%	
		AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-	
		MAJAN GLASS COMPANY	MGCI	10,253,685	0.244	-	0.286	0.227	0.00	0.00	0.00	-1.61	0.30	-	0.87x	#N/A/N/A	-0.35	-65.4%	-519.8%	
		GULF INTERNATIONAL CHEMICALS	GICI	4,977,000	0.237	127,620	0.277	0.108	-2.47	0.85	8.22	55.92	1.27	6.97x	1.60x	9.28	0.26	-1128.9%	306.5%	
Pharmaceuticals		OMAN CHLORINE	OCHL	34,376,133	0.530	-	0.632	0.524	0.00	0.00	0.00	0.09	0.34	-	1.73x	1.80	0.55	-16.7%	45.3%	
		NATIONAL DETERGENTS/THE	NDTI	11,907,000	0.700	-	0.760	0.696	0.00	0.00	0.00	0.00	0.33	14.58x	0.90x	5.71	0.09	-49.5%	-53.9%	
		NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	0.100	0.100	0.00	0.00	0.00	0.00	0.33	5.31x	0.87x	16.00	0.22	-2.1%	-10.0%	
Electrical & Mechanical		OMAN FIBER OPTICS	OFOI	32,938,584	5.250	-	5.255	4.087	0.00	0.00	0.00	9.67	0.28	4.15x	1.80x	5.80	2.04	10.7%	5.1%	
		VOLTAMP ENERGY SAOG	VOES	23,595,000	0.390	65,149	0.470	0.330	-1.02	-1.02	-1.52	4.84	0.87	6.84x	1.39x	6.41	0.33	-22.9%	-59.0%	
		OMAN CABLES INDUSTRY	OCAI	170,430,000	1.900	11,300	2.640	1.540	0.00	0.00	1.06	-0.78	0.98	9.60x	2.19x	4.74	4.88	10.7%	17.0%	
AVERAGE				1,589,770,832									12.68x	1.47x	5.57					

Source: Bloomberg.

Market performance and value indicators

Services Sector



Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
		Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,241,250,000	1.655	1,627,402	1.810	1.410	0.30	-1.49	-1.49	-2.36	0.91	10.34x	2.18x	6.95	26.49	-10.65%	-11.60%
	OOREDOO	ORDS	473,887,399	0.728	1,291,884	0.748	0.530	1.68	2.25	4.60	15.92	1.12	11.93x	2.39x	5.25	8.34	-16.59%	-22.93%
Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,976,860	10.495	-	10.500	9.700	0.00	0.00	0.00	-0.05	0.35	13.94x	1.24x	6.67	0.93	18.32%	-2314.29%
	UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	5.37x	0.78x	13.18	0.29	-42.16%	304.63%
	AL BATINAH HOTELS	BAHS	4,074,596	1.125	-	-	-	0.00	0.00	0.00	0.00	0.37	29.54x	0.99x	4.44	0.12	-	-
	AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	-	1.22x	#N/A/N/A	-0.08	-	0.45%
	OMAN HOTELS & TOURISM CO	OHTS	12,980,000	0.236	-	0.241	0.220	0.00	0.00	0.00	3.51	0.33	5.24x	0.42x	6.36	0.87	18.05%	-
	HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	SAHARA HOSPITALITY	SAHS	14,291,666	2.450	-	-	-	0.00	0.00	0.00	0.00	0.33	7.14x	0.94x	6.12	0.62	39.63%	22.97%
	DHOFAR TOURISM	DTCs	13,695,500	0.490	-	0.490	0.490	0.00	0.00	0.00	0.00	0.33	-	0.31x	#N/A/N/A	-0.34	10.13%	-17.81%
	SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	1.380	1.380	0.00	0.00	0.00	0.00	0.33	10.87x	0.89x	8.70	0.24	-	-
Logistics	PORT SERVICE CORPORATION	PSCS	21,574,080	0.227	50,000	0.502	0.225	-2.58	-16.54	-17.75	-35.88	0.64	3.43x	0.57x	13.22	-0.47	-124.21%	-106.13%
	SALALAH PORT SERVICES	SPSI	116,536,320	0.648	-	0.660	0.588	0.00	0.00	0.00	0.00	0.36	24.00x	2.41x	2.33	1.33	-21.94%	71.96%
Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	194,774,994	1.995	-	2.115	1.900	0.00	0.00	0.00	-0.25	0.35	16.22x	5.89x	4.61	3.24	56.14%	-3.54%
	OMAN OIL MARKETING COMPANY	OOMS	137,449,509	2.230	-	2.300	2.200	0.00	0.00	0.00	-0.45	0.37	12.53x	2.79x	2.69	2.91	8.97%	2.38%
	AL MAHA PETROLEUM PRODUCTS M	MHAS	151,455,000	2.195	178,425	2.550	2.100	0.00	2.09	2.09	-0.45	0.39	14.16x	3.12x	5.00	1.91	3.43%	-39.63%
	NATIONAL GAS CO	NGCI	20,099,637	0.402	44,034	0.820	0.364	-0.50	0.50	-2.90	-19.79	0.91	12.65x	1.25x	2.81	0.34	-	-39.21%
Education & Training	MUSCAT GASES COMPANY SAOG	MGMC	24,840,000	0.828	-	0.860	0.800	0.00	0.00	0.00	0.00	0.34	18.40x	3.42x	4.83	0.24	-38.09%	-24.17%
	DHOFAR UNIVERSITY	DHUS	20,510,000	1.465	-	1.465	1.260	0.00	0.00	0.00	0.00	0.33	9.64x	1.16x	#N/A/N/A	0.32	-	-57.01%
	MAJAN COLLEGE	BACS	15,120,000	0.504	14,500	0.550	0.470	-8.36	0.80	0.80	0.80	0.33	7.86x	2.03x	5.95	0.84	64.36%	289.71%
	NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	2.050	2.050	0.00	0.00	0.00	0.00	0.33	24.70x	3.89x	#N/A/N/A	0.01	-	-
Energy	OMAN EDUCATION & TRAINING IN	OETI	10,010,000	0.143	-	0.160	0.128	0.00	0.00	0.70	4.38	0.15	21.19x	0.64x	4.90	0.44	-	-
	AL KAMIL POWER CO	KPCS	30,030,000	0.312	-	0.320	0.300	0.00	0.00	0.00	1.30	0.52	15.60x	1.34x	32.05	0.71	0.43%	-359.56%
	DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	SOHAR POWER CO	SHPS	83,541,780	0.378	206,232	0.410	0.324	0.53	0.53	-0.53	0.53	0.49	18.28x	7.16x	4.79	0.77	6.33%	-50.13%
	UNITED POWER CO	UECS	9,637,927	1.955	-	2.045	1.160	0.00	0.00	0.00	47.55	0.36	14.37x	1.17x	17.05	0.55	1433.33%	430.77%
	ACWA POWER BARKA SAOG	APBS	135,040,000	0.844	12,845	0.852	0.700	0.00	0.00	0.00	3.94	0.48	12.23x	2.92x	10.66	2.62	-11.94%	-25.41%
	OMAN NATIONAL ENGINEERING AN	ONES	23,400,000	0.260	-	0.288	0.259	0.00	0.00	-5.80	-5.03	0.40	11.70x	1.08x	5.13	0.18	-44.00%	-67.14%
	SHARQIYAH DESALINATION CO SA	SHRQ	21,190,468	0.000	-	3.500	2.933	0	2.04	2.69	-4.41	0.78	16.22x	3.14x	-	0.64	-	-
	SMN POWER HOLDING SAOG	SMNP	132,558,038	0.664	-	0.668	0.530	0.00	0.61	0.61	0.61	0.47	15.44x	9.23x	33.13	2.03	-	-
	SEMBCORP SALALAH POWER & WAT	SSPW	230,051,840	2.409	12,147	2.545	1.825	1.26	2.55	2.55	8.31	-	18	2.94x	-	2.30	-	-
	AL BATINAH POWER	BATP	129,578,387	0.192	307,193	0.193	0.128	0.52	3.23	7.26	12.28	-	24	1.94x	-	-3.15	-	-
	AL SUWADI POWER	SUWP	137,166,017	0.192	379,323	0.192	0.130	0.52	3.23	6.67	12.28	-	-	0.19x	-	-3.35	-	-
Diversified	RENAISSANCE SERVICES SAOG	RNSS	105,503,326	0.374	-	0.752	0.350	0.00	-1.58	1.08	-21.10	1.18	6.23x	0.59x	2.67	5.70	-625.44%	33.45%
	AL JAZEERA SERVICES	AJSS	48,958,771	0.346	9,843	0.542	0.252	0.00	-1.70	2.98	15.33	1.22	7.86x	1.67x	5.78	1.20	39.71%	-
	OMAN INTL MARKETING	OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	0.00	0.33	-	1.99x	#N/A/N/A	-0.02	-	-
Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	45,000,000	0.225	779,503	0.310	0.130	1.81	0.45	6.64	13.07	1.52	4.14x	1.37x	11.11	1.33	-27.40%	-13.34%
Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
AVERAGE			3,660,711,560										13.66x	2.15x	8.71			

Source: Bloomberg.



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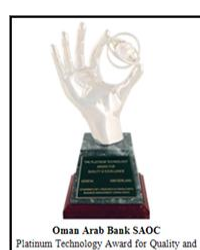
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