

Al Arabi Daily MSM Report

No. of Issue: 1308

Date: 15/04/2015



Oman Al Arabi Fund

As of

9-Apr-2015

Weekly NAV

RO

1.067

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,091.81	1,088.67	3.14	0.29	0.77	(4.55)
Al Arabi GCC 50 Index	1,231.28	1,223.50	7.78	0.64	2.98	2.63
Al Arabi MENA 200 Index	1,139.13	1,132.55	6.58	0.58	2.35	1.63
MSM SHARIAH INDEX	953.08	952.27	0.81	0.09	0.22	(1.36)
MSM 30	6,231.95	6,242.26	(10.31)	(0.17)	(0.10)	(1.75)
Volume(In 000)	23,229	18,937	4,292.63	22.67		
Value traded (In RO 000)	7,445	5,430	2,014.74	37.10		

View of the MSM:

The MSM 30 index closed at 6,231.95 points, -0.17% down from the last trading session. 10 out of 53 stocks trading managed a green closing and 19 in the red zone. While 24 no changed 23.2 mn. shares traded during the day with the value reaching RO 7.4 mn. Financial index closed at 7,677.00 points, Industry index closed 8,225.5 points and the services index closed at 3,439.45 points with percentage change of -0.59% , -0.36% , 0.06% respectively.

Top Gainers	Price	Chg	Chg	Top Co. - Value	Price	Value	Mkt.Share	Market Capitalization		
Companies	RO	RO	%	Companies	RO	in RO 000		(In Billion)		
MAJAN COLLEGE	0.550	0.050	10.00	AL FAJAR AL ALAMIA	0.748	3,510	47.15%	OMR	USD	21.30
TAKAFUL OMAN INSURANCE	0.101	0.005	5.21	BANK MUSCAT	0.530	847	11.38%			
SEMBICORP SALALAH	2.380	0.030	1.28	OMAN TELECOMMUNICATION	1.650	765	10.28%			
GULF INTERNATIONAL CHEMICALS	0.243	0.003	1.25	CONSTRUCTION MATERIALS IND.	0.048	272	3.66%			
AL MADINA TAKAFUL	0.089	0.001	1.14	GULF INTERNATIONAL CHEMICALS	0.243	262	3.52%			
Top Losers	Price	Chg	Chg	Top Co. - Volume	Price	Volume	Mkt.Share	No. of Companies		
Companies	RO	RO	%	Companies	RO	in 000		Increased	Decreased	Unchanged
BANK SOHAR RIGHT ISSUE	0.005	(0.008)	(61.54)	CONSTRUCTION MATERIALS IND.	0.048	5,694	24.51%			
AL JAZEERA STEEL PRODUCTS	0.284	(0.018)	(5.96)	AL FAJAR AL ALAMIA	0.748	5,014	21.58%			
OMAN UNITED INSURANCE	0.298	(0.010)	(3.25)	TAKAFUL OMAN INSURANCE	0.101	1,888	8.13%			
GULF INVESTMENT SERVICES	0.137	(0.004)	(2.84)	BANK MUSCAT	0.530	1,599	6.88%			
AL HASSAN ENGINEERING	0.119	(0.003)	(2.46)	GULF INTERNATIONAL CHEMICALS	0.243	1,076	4.63%			
								10	19	24

Key Announcements

Event Date	Company	Event	Details
15-Apr-15	SEMBICORP SALALAH	Unaudited result	Net Profit at RO 2.72mn, up by 16.9% y-o-y
15-Apr-15	BANK SOHAR	Unaudited result	Net loss at RO 6.588mn, down by 17.2% y-o-y
15-Apr-15	AL SUWADI POWER	Unaudited result	Net loss at RO 3.387mn, down by 15.9% y-o-y
15-Apr-15	SHELL OMAN MARKETING	Unaudited result	Net loss at RO 2.592mn, down by 2.6% y-o-y
15-Apr-15	GULF INVESTMENT SERVICES	Unaudited result	Net loss at RO 0.355mn, down by 82% y-o-y
15-Apr-15	TAKAFUL OMAN INSURANCE	Unaudited result	Net Profit at RO 0.640mn
15-Apr-15	OMAN CEMENT	Unaudited result	Net Profit at RO 3.83mn, down by 3.7% y-o-y



Sector Name	Bloomberg Code	No of Co.	Current	Previous	Points Daily	DTD %	Points Monthly	MTD %	Points Yearly	YTD %
Financial Sector	BKINV	13	7,677.00	7,722.20	(45)	(0.59)	(28)	(0.36)	(33)	(0.43)
Industry Sector	INDSI	10	8,225.52	8,255.52	(30)	(0.36)	67	0.82	(140)	(1.68)
Services Sector	SINSI	7	3,439.45	3,437.49	2	0.06	14	0.40	(36)	(1.03)

Main Indicators - Sectors	Beta	52-Week High	52-Week Low	P/Ex	P/Bx
MSM 30		7,551.42	5,401.51	10.37	1.65
Financial Sector	1.17	9,520.96	6,487.82	4.18	1.26
Industry Sector	0.69	11,402.45	7,255.60	13.82	2.14
Services Sector	0.54	3,838.10	3,194.42	11.71	2.21

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*

	Offer Turnover %	Bid Turnover %	
MSM30 Index	59%	41%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
AL FAJAR AL ALAMIA	3,510.5	100%	0%
BANK MUSCAT	847.4	98%	3%
OMAN TELECOMMUNICATION	765.4	17.4%	83%
CONSTRUCTION MATERIALS IND.	272.3	35.0%	65%

* Cash in as % of total turnover (Bid To / (Bid To + Offer To))*100

Top Five Daily Deals

Company	Quantity No.	Price RO	Trans. Type	Value
CONSTRUCTION MATERIALS IND.	700,000	0.048	Sell	33,600
Global Financial Investment	430,600	0.120	Sell	51,672
Bank Nizwa	418,217	0.078	Sell	32,621
Bank Muscat	400,000	0.530	Buy	212,000
Takaful Oman	350,400	0.098	Buy	34,339

* Excluding Special Deals (Source: Mubasher)

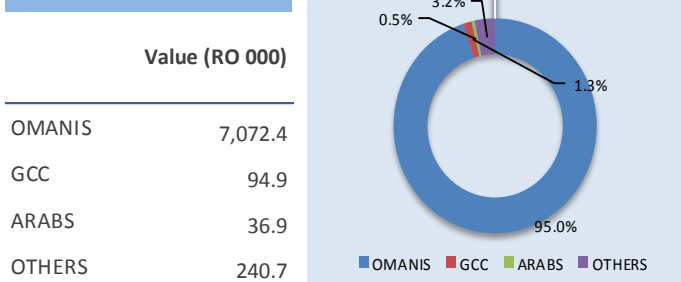
Index Stocks - Up in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

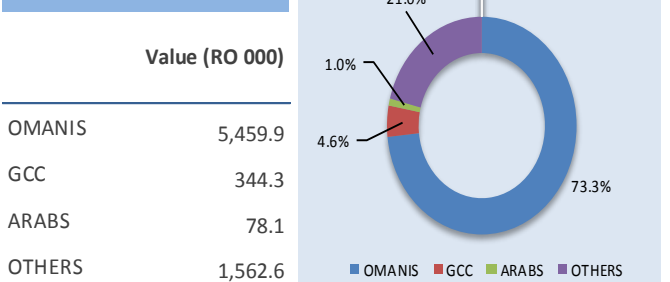
Index Stocks - Down in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
Al Hassan Engineering	-0.81%	-0.81%	-1.64%
OMANTEL	-0.30%	-0.30%	-0.30%
-	-	-	-

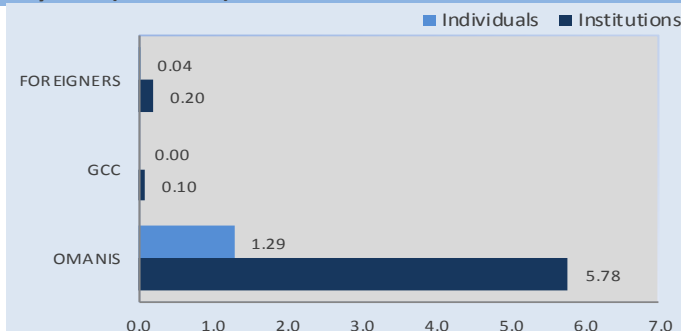
Nationality Trading - Buy



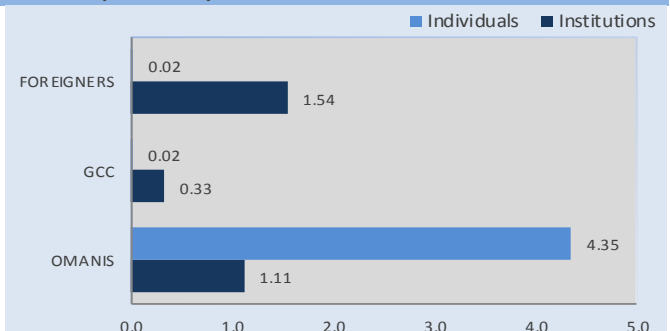
Nationality Trading - Sell



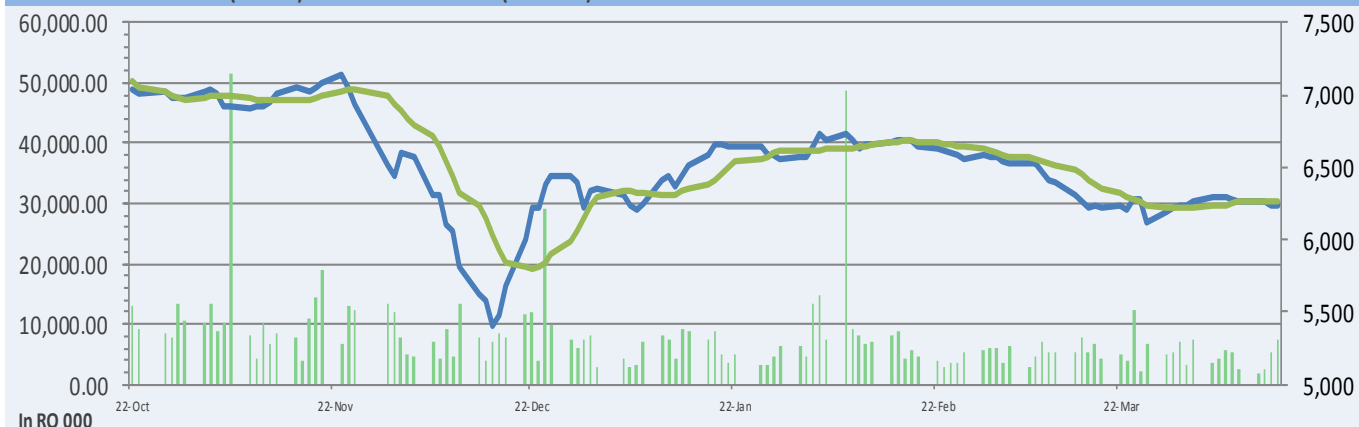
Buy Side (In RO mn)



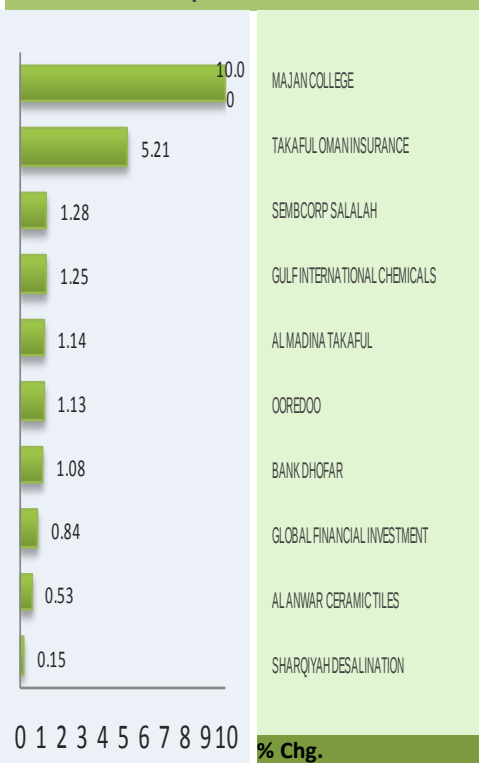
Sell Side (In RO mn)



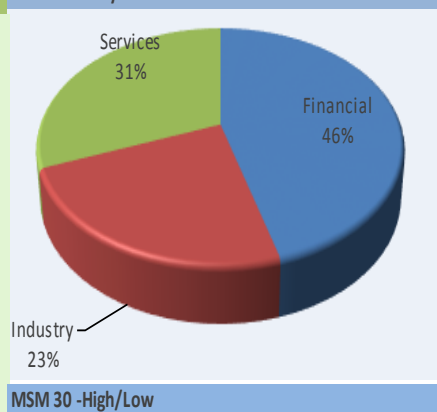
MSM 30 six month close(In Blue) & turnover Vs MA10 (In Green)



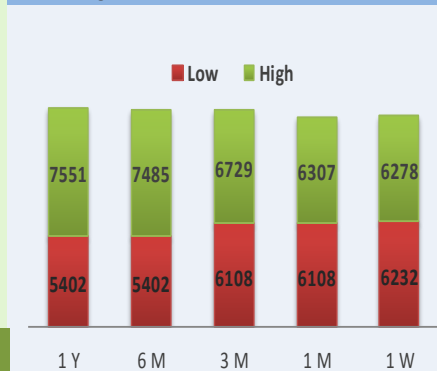
Top 10 Gainers



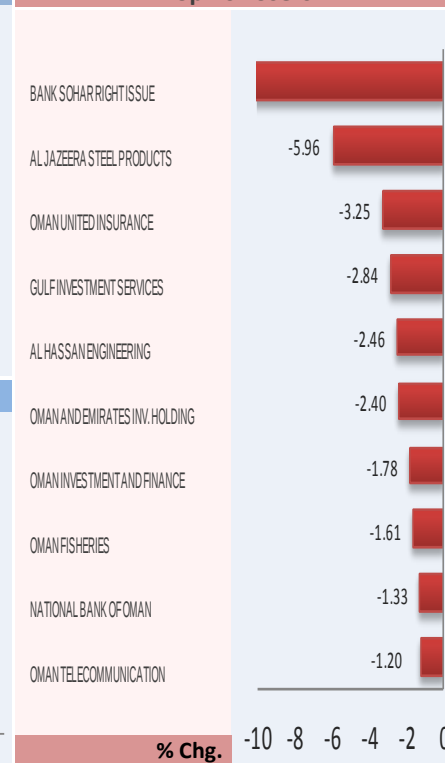
% Turnover by sectors



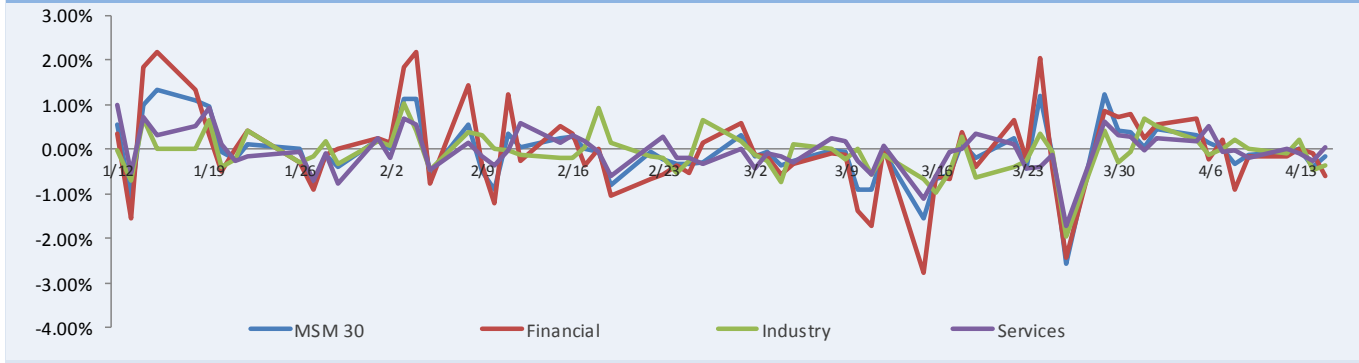
MSM 30 - High/Low



Top 10 Losers



Six month Sectoral Performance



Market performance and value indicators

Financial Sector



Financial Sector	Sub Sector	Name of Company	MKT Code	RO	Close Price	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
				Capitalization			High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD		P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Financial Sector	Banking	BANKMUSCAT SAOG	BKMB	1,214,665,976	0.530	1,598,928	0.747	0.467	0.00	-0.38	0.76	-4.38	1.09	7.25x	0.93x	4.49	36.49	-26.56%	-9.66%
		BANK DHOFAR SAOG	BKDB	432,523,993	0.280	12,373	0.348	0.243	1.08	-1.75	-1.75	-9.04	0.85	13.32x	1.33x	1.55	10.13	8.36%	3.08%
		NATIONAL BANK OF OMAN SAOG	NBOB	396,850,234	0.296	13,452	0.373	0.249	-1.33	0.34	3.86	3.04	1.11	7.63x	1.10x	5.22	13.22	29.39%	-5.63%
		HSBC BANK OMAN	HBMO	260,040,663	0.130	413,577	0.184	0.110	0.00	0.00	0.00	-7.80	1.02	7.98x	0.84x	4.23	2.77	-246.97%	-27.36%
		BANK SOHAR	BKSB	224,338,400	0.185	504,000	0.253	0.155	-1.07	-1.60	-0.35	-9.73	1.14	8.12x	1.18x	2.01	6.13	-30.04%	-19.31%
		AHLI BANK	ABOB	297,832,554	0.209	15,501	0.236	0.157	-0.48	-0.48	-3.69	-6.16	1.04	12.10x	1.49x	3.20	6.01	19.76%	0.25%
		BANK NIZWA	BKNZ	117,000,000	0.078	660,473	0.096	0.072	0.00	-1.27	-2.50	-2.50	0.72	-	0.89x	-	-1.75	-	-14.76%
		AL IZZ ISLAMIC BANK	BKIZ	83,000,000	0.083	-	0.104	0.082	0.00	0.00	0.00	-11.70	0.44	-	0.91x	-	-1.07	-	-39.56%
	Insurance	OMAN UNITED INSURANCE CO	OUIS	29,800,000	0.298	70,000	0.460	0.237	-3.25	-1.32	-3.87	6.05	1.51	8.51	1.14x	7.38	-0.81	-176.69%	-
		OMAN NATIONAL INVESTMENT CO	ONIC	75,612,537	0.436	6,889	0.484	0.23	-0.9091	0.93	5.83	37.97	1.61	8.90x	1.12x	4.59	2.44	-30.03%	9.49%
		MUSCAT NATIONAL HOLDING	MNHI	9,300,000	1.860	-	1.950	1.485	0.00	0.00	0.00	0.00	0.35	71.54x	-	2.69	-0.76	-	-281.46%
		DHOFAR INSURANCE	DICS	45,400,000	0.227	-	0.255	0.19	0.00	0.00	-1.30	-1.30	0.54	8.11x	1.23x	4.32	1.00	-55.06%	355.09%
		AL MADINA TAKAFUL INSURANCE	AMAT	15,575,000	0.089	247,490	0.130	0.072	1.14	3.49	8.54	1.14	-	28.71x	0.74x	-	-0.34	-	-161.21%
		TAKAFUL OMAN	TAOI	10,100,000	0.101	1,888,234	0.110	0.09	5.21	5.21	3.06	3.06	-	-	-	-	0.00	-	-
	Finance & Leasing	MUSCAT FINANCE	MFCI	34,974,964	0.139	-	0.143	0.132	0.00	0.00	0.00	0.08	0.32	6.31x	1.05x	5.29	0.97	-5.64%	-15.06%
		NATIONAL FINANCE CO	NFCI	39,221,048	0.149	129,107	0.151	0.137	0.00	0.00	0.00	1.82	0.44	7.23x	1.01x	6.55	1.38	13.52%	-9.35%
		UNITED FINANCE CO	UFCI	37,291,793	0.120	36,700	0.139	0.111	0.00	0.00	0.00	-0.29	0.69	7.32x	0.92x	5.16	1.13	1.13%	-22.66%
		OMAN ORIX LEASING CO.	ORXL	33,552,382	0.139	-	0.154	0.136	0.00	0.00	0.00	-3.26	0.36	7.83x	1.03x	6.98	1.36	35.39%	17.88%
		AL-OMANIYA FINANCIAL SERVICE	AOFS	75,904,226	0.324	-	0.347	0.291	0.00	0.00	0.00	0.15	0.36	11.70x	1.37x	4.54	2.15	7.44%	53.96%
		TAAGEER FINANCE	TFCI	37,277,730	0.147	-	0.172	0.126	0.00	0.00	0.00	-2.00	0.76	9.28x	1.15x	6.80	1.06	21.03%	6.43%
	Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,725,000	0.160	-	0.167	0.135	0.00	0.00	0.00	3.13	0.52	203.96x	2.31x	#N/A	-0.04	-167.31%	-296%
		GLOBAL FIN INVESTMENT	GFIC	24,000,000	0.120	1,015,000	0.154	0.1	0.84	-3.23	9.09	-1.64	0.75	-	0.78x	4.17	-0.46	-77050.00%	647.09%
		OMINVEST	OMVS	162,242,777	0.438	51,855	0.460	0.325	-0.45	3.79	-3.95	15.82	0.77	10.41x	1.22x	4.15	5.66	26.75%	406.45%
		NATIONAL SECURITIES	NSCI	3,440,000	0.151	-	0.200	0.16	0.00	0.00	0.00	7.50	0.50	-	1.83x	#N/A	-0.48	-158.12%	150.55%
		GULF INVESTMENTS SERVICES	GISI	20,216,494	0.137	876,936	0.314	0.11	-2.84	-6.16	0.74	-3.52	1.82	13.70x	1.06x	4.38	-1.53	-2.05%	-3.23%
		FINANCIAL CORP/THE	FINC	8,753,745	0.125	-	0.171	0.113	0.00	0.00	0.00	0.00	0.44	-	1.02x	#N/A	-0.61	-198.33%	-197.59%
		DHOFAR INTL DEVELOPMENT	DIDI	121,721,600	0.494	1,096	0.518	0.464	0.00	1.23	1.23	4.39	0.56	9.71x	1.12x	3.25	-0.32	-110.07%	-106.85%
		AL BATINAH DEV & INV	DBIH	4,530,000	0.063	293,582	0.224	0.096	-0.66	-2.58	14.39	20.80	1.55	-	1.41x	3.42	0.12	-224.42%	228.77%
		AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	-	-	0.00	0.00	0.00	0.00	0.35	-	1.26x	#N/A	-0.05	25.70%	-5.18%
		AL ANWAR HOLDINGS SAOG	AACT	34,582,500	0.265	695,614	0.348	0.14	-0.75	-1.85	1.15	38.74	1.73	5.05x	1.40x	3.47	1.71	-	-
		OMAN & EMIRATES INV(OM)50%	OEIO	14,868,750	0.122	836,954	0.283	0.098	-2.40	-3.94	3.39	-0.81	1.76	30.50x	0.69x	#N/A	-3.40	-4110.97%	-246.56%
		AI MADINA INVESTMENT CO.	AMII	13,050,537	0.165	21,999	0.115	0.053	0.00	-1.56	3.28	-16.00	1.69	10.46x	0.54x	#N/A	-1.19	2471.27%	164.73%
		AL SHARQIYA INVEST HOLDING	SIHC	14,399,973	-	21,115	0.275	0.095	0.00	-5.88	14.29	28.03	1.87	22.43x	0.78x	3.02	-0.27	1361.17%	-533.28%
		AVERAGE		3,907,967,876										21.52x	1.12x	4.39			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



Industry Sector	Sub Sector	Name of Company	MKT Code	RO Capitalization	Close Price	Volume	52-Wk		Share Performance %				BETA 1Y	Share Latest Ratio			N/P (RO'mn)		
							High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD		P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Industrial Sector	Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	3.750	3.750	0.00	0.00	0.00	0.00	0.33	5.86x	1.01x	4.00	0.15	-20.83%	-
		SWEETS OF OMAN	OSCI	9,415,000	1.345	-	1.350	1.080	0.00	0.00	0.00	0.00	0.39	10.56x	2.25x	3.72	0.28	29.43%	78.32%
		DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	-	-	0.00	0.00	0.00	0.00	0.33	33.08x	1.12x	3.85	-0.09	-	-147.37%
		NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	-0.03	-82.34%	29.69%
		OMAN REFRESHMENT CO	ORCI	125,000,000	2.500	35,000	2.500	2.400	0.00	0.00	0.00	2.04	0.34	12.44x	3.62x	4.00	2.40	-21.47%	-19.10%
		NATIONAL MINERAL WATER	NMWI	1,207,620	0.060	-	0.071	0.038	0.00	0.00	0.00	0.00	0.30	-	-	#N/A/N/A	0.05	-120.17%	-157.90%
		AREEJ VEGETABLE OILS	AVOI	25,346,000	5.510	-	5.600	5.000	0.00	0.00	0.00	0.00	0.32	9.17x	2.03x	6.35	-0.06	-650.00%	-130.29%
		OMAN FOODS INTERNATIONAL SOA	NRCI	952,000	-	-	0.518	0.476	0.00	0.00	0.00	-8.11	0.20	-	1.10x	#N/A/N/A	-0.27	100%	54.62%
		OMAN FLOUR MILLS	OFMI	80,325,000	0.510	-	0.644	0.486	0.00	0.00	-0.39	-12.97	0.33	10.79x	1.42x	4.90	1.92	-1.03%	10.02%
		SALALAH MILLS CO	SFMI	72,244,590	1.500	543	1.510	1.370	0.00	0.00	0.00	0.67	0.37	13.89x	2.90x	4.33	0.98	38.19%	37.45%
		OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	3.38x	#N/A/N/A	-0.07	-1.69%	20.69%
		DHOFAR CATTLEFEED	DCFI	13,860,000	0.180	-	0.262	0.145	0.00	0.00	0.00	-2.70	0.78	-	0.34x	#N/A/N/A	-1.04	-50.0%	4618.18%
		OMAN AGRICULTURAL DEV	OADI	1,595,000	0.530	-	1.450	1.450	0.00	0.00	0.00	0.00	0.33	1.36x	0.66x	#N/A/N/A	-	-	-
		OMAN FISHERIES CO	OFCI	7,625,000	0.061	27,600	0.100	0.055	-1.61	-1.61	5.17	-10.29	0.94	-	0.54x	#N/A/N/A	-0.51	168.3%	-6.36%
		DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	-	-	0.00	0.00	0.00	0.00	0.33	-	4.24x	#N/A/N/A	-0.28	-	-
		SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	1.35x	0.21x	#N/A/N/A	0.22	79.11%	194.72%
		A'SAFFA FOODS SAOG	SPFI	103,200,000	0.860	-	1.045	0.660	0.00	0.00	0.00	10.82	0.58	15.93x	3.11x	2.09	1.09	-49.07%	-34.93%
		GULF MUSHROOM COMPANY	GMPI	11,541,239	0.386	-	0.391	0.355	0.00	0.00	0.00	-0.33	0.36	35.38x	2.14x	#N/A/N/A	0.10	208.01%	728.45%
	Cement	OMAN CEMENT CO	OCOI	156,833,665	0.474	195,798	0.792	0.430	0.00	0.00	0.42	-8.49	1.04	8.34x	0.98x	6.15	-1.16	-211.28%	-149.84%
		RAYSUT CEMENT CO	RCCI	321,000,000	1.605	28,055	2.215	1.300	0.00	-3.89	-3.60	-3.89	1.16	11.72x	2.26x	4.67	6.55	-21.20%	23.94%
	Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	8,949,752	0.119	9,696	0.233	0.084	-2.46	-3.25	2.59	20.20	1.42	-	0.89x	#N/A/N/A	0.34	580.53%	1297.92%
		GALFAR ENGINEERING&CONTRACT	GECS	83,424,325	0.133	195,112	0.247	0.091	0.00	-2.92	7.26	-9.13	1.74	-	0.54x	6.84	-2.18	-342.76%	-712.36%
	Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,464,000	0.244	-	0.295	0.244	0.00	-0.81	-10.62	-17.29	0.36	-	0.25x	#N/A/N/A	-0.15	-52.40%	-
		MUSCAT THREAD MILLS CO	MTMI	1,833,474	0.124	-	0.147	0.123	0.00	0.00	0.00	-15.80	0.32	11.86x	1.02x	#N/A/N/A	0.04	-14.00%	-521.69%
	Mining	GULF STONE	GSCI	3,993,000	0.110	-	0.110	0.082	0.00	0.00	1.85	34.15	0.19	18.33x	0.87x	9.26	0.01	-87.43%	-85.02%
		OMAN CHROMITE	OCCI	10,920,000	3.640	-	3.635	3.635	0.00	0.00	0.00	0.00	0.34	36.77x	2.50x	4.67	-0.15	-154.52%	-179.1%
		AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	14,000	0.760	0.700	0.00	0.00	0.00	0.00	0.33	24.93x	1.58x	0.67	0.46	14.7%	35.0%
	Construction Materials Support	CONSTRUCTION MATERIALS IND CEMENT & GYPSUM PRO	CMII	4,080,000	0.048	5,693,556	0.065	0.034	0.00	26.32	37.14	33.33	1.15	-	0.73x	#N/A/N/A	-0.81	-36.4%	2292.3%
		NATL ALUMINIUM PRODUCTS	CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
		ABRASIVES MANUFACTURING CO S	NAPI	10,944,293	0.326	-	0.370	0.238	0.00	0.00	1.88	1.24	0.90	27.63x	1.33x	4.01	0.21	9.4%	30.2%
		AL-ANWAR CERAMIC TILE CO	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A/N/A	-0.06	74.7%	33.7%
		AL JAZEERA STEEL PRODUCTS CO	AACT	112,561,199	0.380	125,000	0.500	0.277	0.53	0.00	1.06	-9.16	1.14	11.69x	2.71x	5.51	3.01	83.9%	21.3%
		OMAN CERAMIC COM	ATMI	35,471,021	0.284	25,000	0.480	0.284	-5.96	-5.96	-5.02	-15.48	0.70	8.88x	0.89x	7.75	0.51	-44.1%	-58.3%
		AL MAHA CERAMICS CO SAOC	OMCI	851,488	0.450	-	0.490	0.450	0.00	0.00	0.00	0.00	0.33	5.17x	0.82x	#N/A/N/A	0.06	-396.1%	47.3%
		AL MAHA CERAMICS CO SAOC	AMCI	27,195,000	0.518	14,587	0.674	0.360	-0.38	-2.26	3.60	3.40	-	-	-	-	0.64	-	-
	Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
		OMAN PACKAGING	OPCI	7,589,991	0.234	-	0.260	0.234	0.00	0.00	-10.00	-10.00	0.37	15.11x	1.46x	4.27	0.09	968.2%	-
		FLEXIBLE IND PACKAGES	FIPC	-	-	-	0.060	0.015	-	-	-	-	-	-	-	#N/A/N/A	-	-	-
		GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	0.390	0.390	0.00	0.00	0.00	0.00	0.33	1.35x	0.17x	#N/A/N/A	0.00	-	-
		PACKAGING CO LTD	PCLI	1,428,000	0.476	-	-	-	0.00	0.00	0.00	0.00	0.36	10.06x	0.19x	#N/A/N/A	0.02	-243.5%	5.2%
		COMPUTER STATIONERY INDS	CSII	2,600,000	0.260	3,000	0.290	0.235	0.00	-6.81	-6.81	2.36	0.31	7.20x	1.14x	7.69	0.05	0.2%	13.6%
	Chemicals	AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
		MAJAN GLASS COMPANY	MGCI	10,253,685	0.244	-	0.286	0.227	0.00	0.00	0.00	-1.61	0.30	-	0.87x	#N/A/N/A	-0.35	-65.4%	-519.8%
		GULF INTERNATIONAL CHEMICALS	GICI	5,103,000	0.243	1,075,800	0.277	0.108	1.25	3.40	10.96	59.87	1.27	7.15x	1.64x	9.24	0.26	-1128.9%	306.5%
		OMAN CHLORINE	OCHL	34,376,133	0.530	-	0.632	0.524	0.00	0.00	0.00	0.09	0.34	-	1.73x	1.80	0.55	-16.7%	45.3%
	Pharmaceuticals	NATIONAL DETERGENTS/THE	NDTI	11,907,000	0.700	-	0.760	0.696	0.00	0.00	0.00	0.00	0.33	14.58x	0.90x	5.71	0.09	-49.5%	-53.9%
		NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	0.100	0.100	0.00	0.00	0.00	0.00	0.33	5.31x	0.87x	16.00	0.22	-2.1%	-10.0%
		OMAN FIBER OPTICS	OFOI	32,938,584	5.250	-	5.255	4.087	0.00	0.00	0.00	9.67	0.28	4.15x	1.80x	5.80	2.04	10.7%	5.1%
		VOLTAMP ENERGY SAOG	VOES	23,837,000	0.394	240	0.470	0.330	0.00	0.00	-0.51	5.91	0.87	6.91x	1.40x	6.41	0.33	-22.9%	-59.0%
	Electrical & Mechanical	OMAN CABLES INDUSTRY	OCAI	170,430,000	1.900	-	2.640	1.540	0.00	0.00	1.06	-0.78	0.98	9.60x	2.19x	4.74	4.88	10.7%	17.0%
		AVERAGE		1,589,454,098										12.79x	1.47x	5.56			

Source: Bloomberg.

Market performance and value indicators

Services Sector



Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
		Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,237,500,000	1.650	463,364	1.810	1.410	-1.20	-1.79	-1.79	-2.65	0.91	10.31x	2.17x	6.93	26.49	-10.65%	-11.60%
	OOREDOO	ORDS	466,076,069	0.716	210,752	0.748	0.530	1.13	0.56	2.87	14.01	1.12	12.14x	2.35x	5.31	8.34	-16.59%	-22.93%
Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,976,860	10.495	-	10.500	9.700	0.00	0.00	0.00	-0.05	0.35	13.94x	1.24x	6.67	0.93	18.32%	-2314.29%
	UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	5.37x	0.78x	13.18	0.29	-42.16%	304.63%
	AL BATINAH HOTELS	BAHS	4,074,596	1.125	-	-	-	0.00	0.00	0.00	0.00	0.37	29.54x	0.99x	4.44	0.12	-	-
	AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	-	1.22x	#N/A	-0.08	-	0.45%
	OMAN HOTELS & TOURISM CO	OHTS	12,980,000	0.236	-	0.241	0.220	0.00	0.00	0.00	3.51	0.33	5.24x	0.42x	6.36	0.87	18.05%	-
	HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
	SAHARA HOSPITALITY	SAHS	14,291,666	2.450	-	-	-	0.00	0.00	0.00	0.00	0.33	7.14x	0.94x	6.12	0.62	39.63%	22.97%
	DHOFAR TOURISM	DTCs	13,695,500	0.490	-	0.490	0.490	0.00	0.00	0.00	0.00	0.33	-	0.31x	#N/A	-0.34	10.13%	-17.81%
	SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	1.380	1.380	0.00	0.00	0.00	0.00	0.33	10.87x	0.89x	8.70	0.24	-	-
Logistics	PORT SERVICE CORPORATION	PSCS	22,144,320	0.233	-	0.502	0.225	0.00	-14.34	-15.58	-34.18	0.64	3.52x	0.59x	12.88	-0.47	-124.21%	-106.13%
	SALALAH PORT SERVICES	SPSI	116,536,320	0.648	48	0.660	0.588	0.00	0.00	0.00	0.00	0.36	24.00x	2.41x	2.31	1.33	-21.94%	71.96%
Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	194,774,994	1.995	-	2.115	1.900	0.00	0.00	0.00	-0.25	0.35	16.22x	5.89x	4.61	3.24	56.14%	-3.54%
	OMAN OIL MARKETING COMPANY	OOMS	137,449,509	2.230	-	2.300	2.200	0.00	0.00	0.00	-0.45	0.37	12.53x	2.79x	2.69	2.91	8.97%	2.38%
	AL MAHA PETROLEUM PRODUCTS M	MHAS	151,455,000	2.195	11,323	2.550	2.100	-0.23	2.09	2.09	-0.45	0.39	14.16x	3.12x	5.01	1.91	3.43%	-39.63%
	NATIONAL GAS CO	NGCI	20,199,635	0.404	3,431	0.820	0.364	0.00	1.00	-2.42	-19.39	0.91	12.71x	1.26x	2.86	0.34	-	-39.21%
	MUSCAT GASES COMPANY SAOG	MGMC	24,840,000	0.828	-	0.860	0.800	0.00	0.00	0.00	0.00	0.34	18.40x	3.42x	4.83	0.24	-38.09%	-24.17%
Education & Training	DHOFAR UNIVERSITY	DHUS	20,510,000	1.465	-	1.465	1.260	0.00	0.00	0.00	0.00	0.33	9.64x	1.16x	#N/A	0.32	-	-57.01%
	MAJAN COLLEGE	BACS	16,500,000	0.550	5,500	0.550	0.470	10.00	10.00	10.00	10.00	0.33	8.57x	2.22x	5.45	0.84	64.36%	289.71%
	NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	2.050	2.050	0.00	0.00	0.00	0.00	0.33	24.70x	3.89x	#N/A	0.01	-	-
	OMAN EDUCATION & TRAINING IN	OETI	10,010,000	0.143	-	0.160	0.128	0.00	0.00	0.70	4.38	0.15	21.19x	0.64x	4.90	0.44	-	-
Energy	AL KAMIL POWER CO	KPCS	30,030,000	0.312	-	0.320	0.300	0.00	0.00	0.00	1.30	0.52	15.60x	1.34x	32.05	0.71	0.43%	-359.56%
	DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
	SOHAR POWER CO	SHPS	83,099,760	0.376	50	0.410	0.324	0.00	0.00	-1.05	0.00	0.49	18.18x	7.13x	4.79	0.77	6.33%	-50.13%
	UNITED POWER CO	UECS	9,637,927	1.955	-	2.045	1.160	0.00	0.00	0.00	47.55	0.36	14.37x	1.17x	17.05	0.55	1433.33%	430.77%
	ACWA POWER BARKA SAOG	APBS	135,040,000	0.844	73,500	0.852	0.700	0.00	0.00	0.00	3.94	0.48	12.23x	2.92x	10.66	2.62	-11.94%	-25.41%
	OMAN NATIONAL ENGINEERING AN	ONES	23,400,000	0.260	-	0.288	0.259	0.00	0.00	-5.80	-5.03	0.40	11.70x	1.08x	5.13	0.18	-44.00%	-67.14%
	SHARQIYAH DESALINATION CO SA	SHRQ	21,190,468	3.250	12,600	3.500	2.933	0	2.04	2.69	-4.41	0.78	16.22x	3.14x	-	0.64	-	-
	SMN POWER HOLDING SAOG	SMNP	132,558,038	0.664	-	0.668	0.530	0.00	0.61	0.61	0.61	0.47	15.44x	9.23x	33.13	2.03	-	-
	SEMBCORP SALALAH POWER & WAT	SSPW	227,188,124	2.381	4,333	2.545	1.825	1.28	1.28	1.28	6.97	-	18	2.90x	-	2.30	-	-
	AL BATINAH POWER	BATP	128,903,499	0.191	37,128	0.193	0.128	-0.52	2.69	6.70	11.70	-	24	1.93x	-	-3.15	-	-
	AL SUWADI POWER	SUWP	136,451,611	0.191	32,766	0.192	0.130	0.00	2.69	6.11	11.70	-	-	0.19x	-	-3.35	-	-
Diversified	RENAISSANCE SERVICES SAOG	RNSS	105,503,326	0.374	64,931	0.752	0.350	0.00	-1.58	1.08	-21.10	1.18	6.23x	0.59x	2.67	5.70	-625.44%	33.45%
	AL JAZEERA SERVICES	AJSS	48,958,771	0.346	-	0.542	0.252	0.00	-1.70	2.98	15.33	1.22	7.86x	1.67x	5.81	1.20	39.71%	-
	OMAN INTL MARKETING	OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	0.00	0.33	-	1.99x	#N/A	-0.02	-	-
Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	44,200,000	0.221	301,000	0.310	0.130	-1.78	-1.34	4.74	11.06	1.52	4.16x	1.35x	11.26	1.33	-27.40%	-13.34%
Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
AVERAGE			3,645,705,437										13.68x	2.15x	8.68			

Source: Bloomberg.



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