

Al Arabi Daily MSM Report

No. of Issue: 1307

Date: 14/04/2015



Oman Al Arabi Fund

As of

9-Apr-2015

Weekly NAV

RO

1.067

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,088.67	1,089.20	(0.53)	(0.05)	0.48	(4.83)
Al Arabi GCC 50 Index	1,223.50	1,221.42	2.08	0.17	2.33	1.98
Al Arabi MENA 200 Index	1,132.55	1,132.23	0.32	0.03	1.76	1.04
MSM SHARIAH INDEX	952.27	956.55	(4.28)	(0.45)	0.13	(1.45)
MSM 30	6,242.26	6,266.52	(24.26)	(0.39)	0.07	(1.59)
Volume(In 000)	18,937	8,076	10,860.90	134.49		
Value traded (In RO 000)	5,430	2,410	3,020.44	125.35		

View of the MSM:

The MSM 30 index closed at 6,242.26 points, -0.39% down from the last trading session. 15 out of 44 stocks trading managed a green closing and 18 in the red zone. While 11 no changed 18.9 mn. shares traded during the day with the value reaching RO 5.4 mn. Financial index closed at 7,722.20 points, Industry index closed 8,255.5 points and the services index closed at 3,437.49 points with percentage change of -0.08% , -0.47% , -0.25% respectively.

Top Gainers	Price	Chg	Chg	Top Co. - Value	Price	Value	Mkt.Share	Market Capitalization
Companies	RO	RO	%	Companies	RO	in RO 000		(In Billion)
CONSTRUCTION MATERIALS IND.	0.048	0.004	9.09	BANK MUSCAT	0.530	1,909	35.15%	OMR
AL MADINA TAKAFUL	0.088	0.005	6.02	OMINVEST	0.440	720	13.25%	8.27
NATIONAL GAS	0.404	0.008	2.02	OMAN TELECOMMUNICATION	1.670	353	6.51%	USD
OMAN AND EMIRATES INV. HOLDING	0.125	0.002	1.63	AL ANWAR HOLDING	0.267	351	6.46%	21.35
AL MADINA INVESTMENT	0.063	0.001	1.61	SOHAR POWER	0.376	264	4.86%	

Top Losers	Price	Chg	Chg	Top Co. - Volume	Price	Volume	Mkt.Share	No. of Companies
Companies	RO	RO	%	Companies	RO	in 000		Increased Decreased Unchanged
COMPUTER STATIONERY IND.	0.260	(0.019)	(6.81)	BANK MUSCAT	0.530	3,601	19.01%	↑
PORT SERVICES CORPORATION	0.233	(0.017)	(6.80)	BANK NIZWA	0.078	2,079	10.98%	↓
RAYSUT CEMENT	1.605	(0.065)	(3.89)	CONSTRUCTION MATERIALS IND.	0.048	1,997	10.55%	=
SHARQIYAH DESALINATION	3.245	(0.085)	(2.55)	GULF INVESTMENT SERVICES	0.141	1,816	9.59%	15
AL SHARQIA INVESTMENT HOLDING	0.160	(0.004)	(2.44)	OMAN AND EMIRATES INV. HOLDIN	0.125	1,642	8.67%	18
								11

Key Announcements

Event Date	Company	Event	Details
14-Apr-15	BANK MUSCAT	Unaudited result	Net Profit at RO 43.3mn, up by 8.9% y-o-y
14-Apr-15	UBAR HOTELS & RESORTS	Unaudited result	Net Profit at RO 0.624mn, up by 52.2% y-o-y
14-Apr-15	OMAN ORIX LEASING	Unaudited result	Net Profit at RO 1.247mn, up by 24% y-o-y
14-Apr-15	TAAGEER FINANCE	Unaudited result	Net Profit at RO 1.001mn, up by 13.24% y-o-y
14-Apr-15	DHOFAR POULTRY	Unaudited result	Net Profit at RO 0.120mn
14-Apr-15	OMAN CHROMITE	Unaudited result	Net Profit at RO 0.172mn, up by 2.6% y-o-y
14-Apr-15	AL FAJAR AL ALAMIA	Unaudited result	Net loss at RO 1.416mn, down by 4% y-o-y

Sector Name	Bloomberg Code	No of Co.	Current	Previous	Points Daily	DTD %	Points Monthly	MTD %	Points Yearly	YTD %
Financial Sector	BKINV	13	7,722.20	7,728.26	(6)	(0.08)	18	0.23	12	0.15
Industry Sector	INDSI	10	8,255.52	8,294.46	(39)	(0.47)	97	1.19	(110)	(1.32)
Services Sector	SINSI	7	3,437.49	3,446.07	(9)	(0.25)	12	0.34	(38)	(1.09)

Main Indicators - Sectors	Beta	52-Week High	52-Week Low	P/Ex	P/Bx
MSM 30		7,551.42	5,401.51	10.42	1.65
Financial Sector	1.17	9,520.96	6,487.82	4.18	1.26
Industry Sector	0.69	11,402.45	7,255.60	13.82	2.14
Services Sector	0.54	3,838.10	3,194.42	11.71	2.21

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*

	Offer Turnover %	Bid Turnover %	
MSM30 Index	59%	41%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
BANK MUSCAT	1,908.6	82%	18%
OMINVEST	719.7	85%	15%
OMAN TELECOMMUNICATION	353.4	42.8%	57%
AL ANWAR HOLDING	350.9	60.7%	39%

* Cash in as % of total turnover (Bid To / (Bid To + Offer To))*100

Top Five Daily Deals

Company	Quantity No.	Price RO	Trans. Type	Value
Bank Muscat	2,270,512	0.530	Buy	1,203,371
Bank Nizwa	1,588,000	0.078	Sell	123,864
Bank Sohar	500,000	0.187	Sell	93,500
Ominvest	300,000	0.440	Buy	132,000
Oman & Emirates Investment Ho	280,000	0.124	Sell	34,720

* Excluding Special Deals (Source: Mubasher)

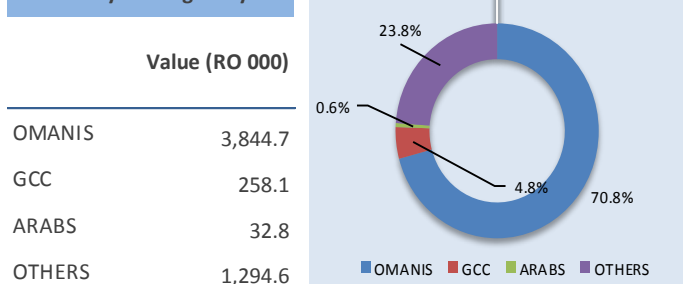
Index Stocks - Up in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

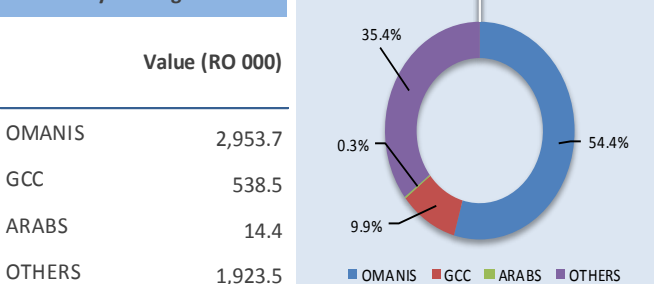
Index Stocks - Down in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

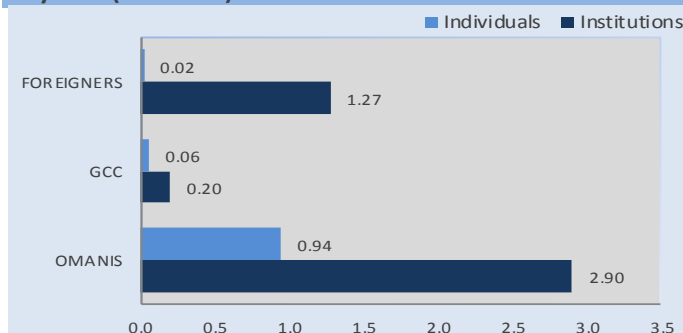
Nationality Trading - Buy



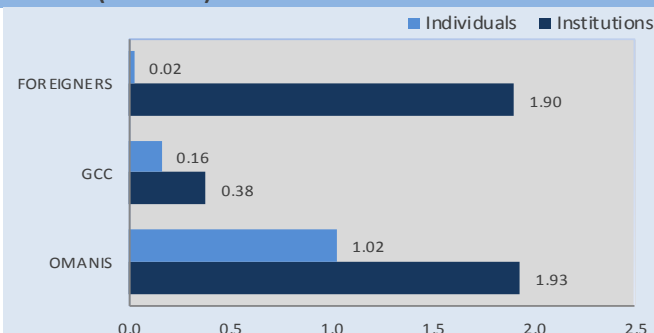
Nationality Trading - Sell



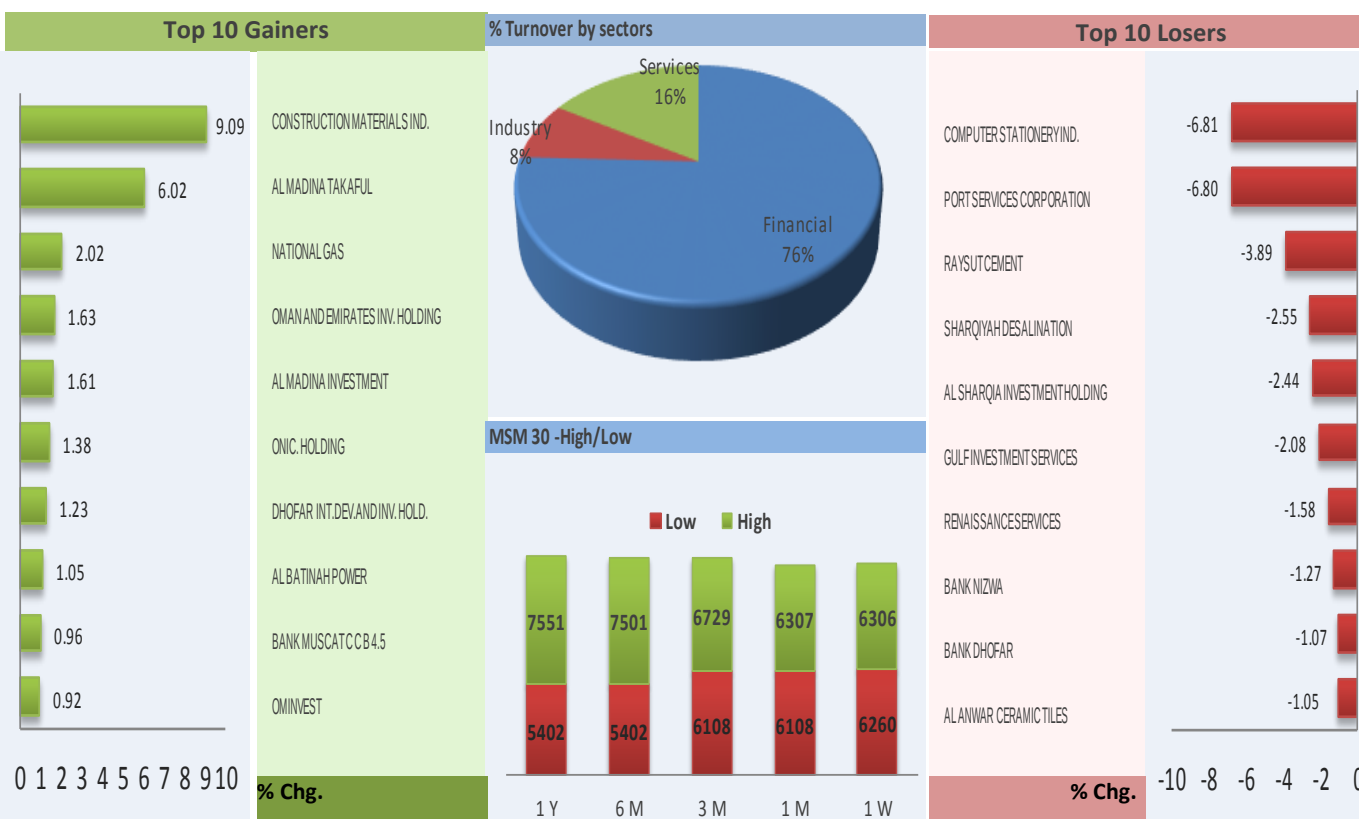
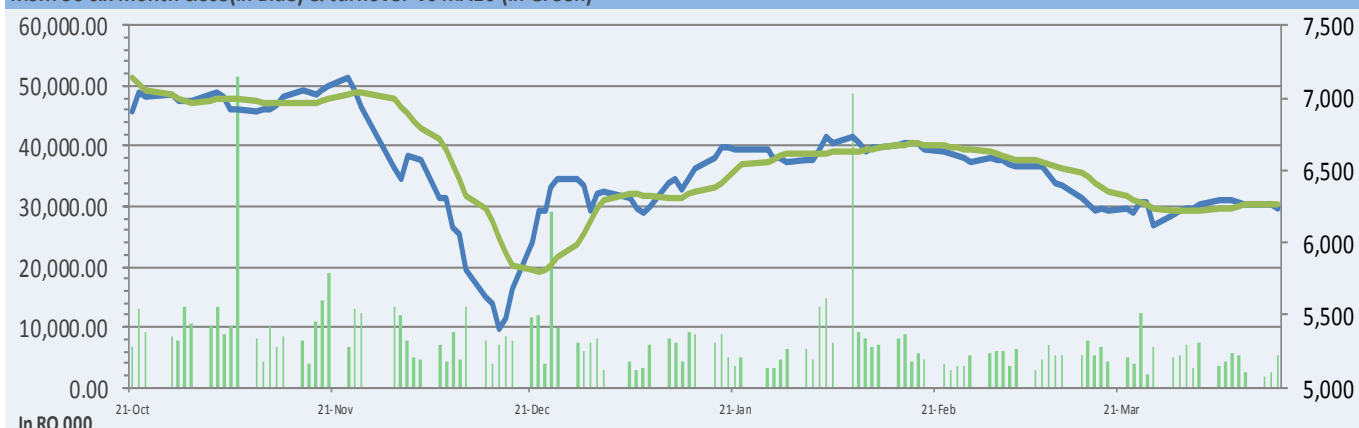
Buy Side (In RO mn)



Sell Side (In RO mn)



MSM 30 six month close(In Blue) & turnover Vs MA10 (In Green)



Six month Sectoral Performance



Market performance and value indicators

Financial Sector



Financial Sector	Sub Sector	Name of Company	MKT Code	RO	Close Price	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
				Capitalization			High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD		P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Financial Sector	Banking	BANKMUSCAT SAOG	BKMB	1,214,665,976	0.530	3,600,801	0.747	0.467	0.38	-0.38	0.76	-4.38	1.09	7.25x	0.93x	4.49	36.49	-26.56%	-9.66%
		BANK DHOFAR SAOG	BKDB	427,889,807	0.277	202,750	0.348	0.243	-1.07	-2.81	-2.81	-10.01	0.85	14.11x	1.32x	1.58	10.13	8.36%	3.08%
		NATIONAL BANK OF OMAN SAOG	NBOB	402,213,075	0.300	167,010	0.373	0.249	0.00	1.69	5.26	4.43	1.12	8.00x	1.11x	5.24	13.22	29.39%	-5.63%
		HSBC BANK OMAN	HBMO	260,040,663	0.130	372,284	0.184	0.110	0.00	0.00	0.00	-7.80	1.02	6.40x	0.84x	4.23	2.77	-246.97%	-27.36%
		BANK SOHAR	BKSB	226,763,680	0.187	593,957	0.253	0.155	-0.53	-0.53	0.73	-8.76	1.14	7.69x	1.20x	1.99	6.13	-30.04%	-19.31%
		AHLI BANK	ABOB	299,257,590	0.210	-	0.236	0.157	0.00	0.00	-3.23	-5.71	1.03	12.16x	1.50x	3.18	6.01	19.76%	0.25%
		BANK NIZWA	BKNZ	117,000,000	0.078	2,078,617	0.096	0.072	-1.27	-1.27	-2.50	-2.50	0.71	-	0.89x	-	-1.75	-	-14.76%
		AL IZZ ISLAMIC BANK	BKIZ	83,000,000	0.083	-	0.104	0.082	0.00	0.00	0.00	-11.70	0.43	-	0.91x	-	-1.07	-	-39.56%
	Insurance	OMAN UNITED INSURANCE CO	OUIS	30,800,000	0.308	65,500	0.460	0.237	0.65	1.99	-0.65	9.61	1.51	8.80	1.18x	7.14	-0.81	-176.69%	-
		OMAN NATIONAL INVESTMENT CO	ONIC	76,306,230	0.440	74,461	0.484	0.23	1.3825	1.85	6.80	39.24	1.62	8.98x	1.13x	4.55	2.44	-30.03%	9.49%
		MUSCAT NATIONAL HOLDING	MNHI	9,300,000	1.860	-	1.950	1.485	0.00	0.00	0.00	0.00	0.35	71.54x	-	2.69	-0.76	-	-281.46%
		DHOFAR INSURANCE	DICS	45,400,000	0.227	-	0.258	0.19	0.00	0.00	-1.30	-1.30	0.54	8.11x	1.23x	4.19	1.00	-55.06%	355.09%
		AL MADINA TAKAFUL INSURANCE	AMAT	15,400,000	0.088	474,024	0.130	0.072	6.02	2.33	7.32	0.00	-	17.92x	0.74x	-	-0.34	-	-161.21%
		TAKAFUL OMAN	TAOI	9,600,000	0.096	-	0.110	0.09	0.00	0.00	-2.04	-2.04	-	-	-	-	0.00	-	-
	Finance & Leasing	MUSCAT FINANCE	MFCI	34,974,964	0.139	-	0.143	0.132	0.00	0.00	0.00	0.08	0.32	6.31x	1.05x	5.29	0.97	-5.64%	-15.06%
		NATIONAL FINANCE CO	NFCI	39,221,048	0.149	-	0.151	0.137	0.00	0.00	0.00	1.82	0.44	7.23x	1.01x	6.55	1.38	13.52%	-9.35%
		UNITED FINANCE CO	UFCI	37,291,793	0.120	30,000	0.139	0.111	0.84	0.00	0.00	-0.29	0.70	7.32x	0.92x	5.16	1.13	1.13%	-22.66%
		OMAN ORIX LEASING CO.	ORXL	33,552,382	0.139	-	0.154	0.136	0.00	0.00	0.00	-3.26	0.35	7.83x	1.03x	6.98	1.36	35.39%	17.88%
		AL-OMANIYA FINANCIAL SERVICE	AOFS	75,904,226	0.324	-	0.347	0.291	0.00	0.00	0.00	0.15	0.36	11.70x	1.37x	4.54	2.15	7.44%	53.96%
		TAAGEER FINANCE	TFCI	37,277,730	0.147	-	0.172	0.126	0.00	0.00	0.00	-2.00	0.77	9.28x	1.15x	6.80	1.06	21.03%	6.43%
	Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,725,000	0.160	-	0.167	0.135	0.00	0.00	0.00	3.13	0.53	50.91x	2.31x	#N/A	-0.04	-167.31%	-296%
		GLOBAL FIN INVESTMENT	GFIC	23,800,000	0.119	-	0.154	0.1	0.00	-4.03	8.18	-2.46	0.76	-	0.78x	4.20	-0.46	-77050.00%	647.09%
		OMINVEST	OMVS	162,983,612	0.440	1,637,282	0.460	0.325	0.92	4.27	-3.51	16.35	0.78	10.46x	1.23x	4.13	5.66	26.75%	406.45%
		NATIONAL SECURITIES	NSCI	3,440,000	0.152	-	0.200	0.16	0.00	0.00	0.00	7.50	0.50	-	1.83x	#N/A	-0.48	-158.12%	150.55%
		GULF INVESTMENTS SERVICES	GISI	20,451,866	0.141	1,815,906	0.316	0.11	-2.08	-3.42	3.68	-0.70	1.82	14.10x	1.09x	4.26	-1.53	-2.05%	-3.23%
		FINANCIAL CORP/THE	FINC	8,753,745	0.125	-	0.171	0.113	0.00	0.00	0.00	0.00	0.44	-	1.02x	#N/A	-0.61	-198.33%	-197.59%
		DHOFAR INTL DEVELOPMENT	DIDI	121,721,600	0.494	109,318	0.518	0.464	1.23	1.23	1.23	4.39	0.56	9.71x	1.12x	3.25	-0.32	-110.07%	-106.85%
		AL BATINAH DEV & INV	DBIH	4,560,000	0.063	192,090	0.224	0.096	-0.65	-1.94	15.15	21.60	1.53	-	1.41x	3.29	0.12	-224.42%	228.77%
		AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	-	-	0.00	0.00	0.00	0.00	0.35	-	1.26x	#N/A	-0.05	25.70%	-5.18%
		AL ANWAR HOLDINGS SAOG	AACT	34,843,500	0.267	1,314,659	0.348	0.14	0.00	-1.11	1.91	39.79	1.74	5.08x	1.41x	3.44	1.71	-	-
		OMAN & EMIRATES INV(OM)50%	OEIO	15,234,375	0.125	1,641,866	0.286	0.098	1.63	-1.57	5.93	1.63	1.77	31.25x	0.71x	#N/A	-3.40	-4110.97%	-246.56%
		AI MADINA INVESTMENT CO.	AMII	13,050,537	0.165	34,185	0.115	0.053	1.61	-1.56	3.28	-16.00	1.68	10.46x	0.54x	#N/A	-1.19	2471.27%	164.73%
		AL SHARQIYA INVEST HOLDING	SIHC	14,399,973	-	12,000	0.275	0.095	-2.44	-5.88	14.29	28.03	1.89	21.31x	0.78x	3.00	-0.27	1361.17%	-533.28%
		AVERAGE		3,914,998,373										14.96x	1.13x	4.36			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



Industrial Sector	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Food & Beverage Industry		NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	3.750	3.500	0.00	0.00	0.00	0.00	0.33	5.86x	1.01x	4.00	0.15	-20.83%	-
		SWEETS OF OMAN	OSCI	9,415,000	1.345	-	1.350	1.080	0.00	0.00	0.00	0.00	0.39	10.56x	2.25x	3.72	0.28	29.43%	78.32%
		DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	-	-	0.00	0.00	0.00	0.00	0.33	17.50x	1.12x	3.85	-0.09	-	-147.37%
		NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	-0.03	-82.34%	29.69%
		OMAN REFRESHMENT CO	ORCI	125,000,000	2.500	-	2.500	2.400	0.00	0.00	0.00	2.04	0.34	12.44x	3.62x	4.00	2.40	-21.47%	-19.10%
		NATIONAL MINERAL WATER	NMWI	1,207,620	0.060	-	0.071	0.038	0.00	0.00	0.00	0.00	0.29	-	-	#N/A/N/A	0.05	-120.17%	-157.90%
		AREEJ VEGETABLE OILS	AVOI	25,346,000	5.510	-	5.600	5.000	0.00	0.00	0.00	0.00	0.32	9.17x	2.03x	6.35	-0.06	-650.00%	-130.29%
		OMAN FOODS INTERNATIONAL SOA	NRCI	952,000	-	-	0.518	0.476	0.00	0.00	0.00	-8.11	0.20	-	1.10x	#N/A/N/A	-0.27	100%	54.62%
		OMAN FLOUR MILLS	OFMI	80,325,000	0.510	-	0.644	0.486	0.00	0.00	-0.39	-12.97	0.33	10.79x	1.42x	4.90	1.92	-1.03%	10.02%
		SALALAH MILLS CO	SFMI	72,244,590	1.500	30,000	1.510	1.370	0.00	0.00	0.00	0.67	0.37	13.89x	2.90x	4.33	0.98	38.19%	37.45%
		OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	3.38x	#N/A/N/A	-0.07	-1.69%	20.69%
		DHOFAR CATTLEFEED	DCFI	13,860,000	0.180	-	0.262	0.145	0.00	0.00	0.00	-2.70	0.79	-	0.34x	#N/A/N/A	-1.04	-50.0%	4618.18%
		OMAN AGRICULTURAL DEV	OADI	1,595,000	0.530	-	1.450	1.450	0.00	0.00	0.00	0.00	0.33	1.36x	0.66x	#N/A/N/A	-	-	-
		OMAN FISHERIES CO	OFCI	7,750,000	0.062	82,660	0.100	0.055	0.00	0.00	6.90	-8.82	0.94	-	0.55x	#N/A/N/A	-0.51	168.3%	-6.36%
		DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	-	-	0.00	0.00	0.00	0.00	0.33	-	4.24x	#N/A/N/A	-0.28	-	-
		SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	1.35x	0.21x	#N/A/N/A	0.22	79.11%	194.72%
	A'SAFFA FOODS SAOG	SPFI	103,200,000	0.860	-	1.045	0.660	0.00	0.00	0.00	10.82	0.58	15.93x	3.11x	2.09	1.09	-49.07%	-34.93%	
	GULF MUSHROOM COMPANY	GMPI	11,541,239	0.386	-	0.391	0.355	0.00	0.00	0.00	-0.33	0.36	35.38x	2.14x	#N/A/N/A	0.10	208.01%	728.45%	
	Cement	OMAN CEMENT CO	OCOI	156,833,665	0.474	20,100	0.792	0.430	0.00	0.00	0.42	-8.49	1.03	8.46x	0.98x	6.33	-1.16	-211.28%	-149.84%
		RAYSUT CEMENT CO	RCCI	321,000,000	1.605	72,174	2.215	1.300	-3.89	-3.89	-3.60	-3.89	1.15	11.72x	2.26x	4.67	6.55	-21.20%	23.94%
	Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	9,175,376	0.122	50,587	0.235	0.084	-0.81	-0.81	5.17	23.23	1.42	-	0.92x	#N/A/N/A	0.34	580.53%	1297.92%
		GALFAR ENGINEERING&CONTRACT	GECS	83,424,325	0.133	89,809	0.247	0.091	-0.75	-2.92	7.26	-9.13	1.74	-	0.54x	6.84	-2.18	-342.76%	-712.36%
	Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,464,000	0.244	3,000	0.295	0.244	-0.81	-0.81	-10.62	-17.29	0.36	-	0.25x	#N/A/N/A	-0.15	-52.40%	-
		MUSCAT THREAD MILLS CO	MTMI	1,833,474	0.124	-	0.147	0.123	0.00	0.00	0.00	-15.80	0.32	11.86x	1.02x	#N/A/N/A	0.04	-14.00%	-521.69%
	Mining	GULF STONE	GSCI	3,993,000	0.110	-	0.110	0.082	0.00	0.00	1.85	34.15	0.19	18.33x	0.87x	9.09	0.01	-87.43%	-85.02%
		OMAN CHROMITE	OCCI	10,920,000	3.640	-	3.635	3.635	0.00	0.00	0.00	0.00	0.34	36.77x	2.50x	4.67	-0.15	-154.52%	-179.1%
		AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	0.760	0.700	0.00	0.00	0.00	0.00	0.33	24.93x	1.58x	0.67	0.46	14.7%	35.0%
	Construction Materials Support	CONSTRUCTION MATERIALS IND CEMENT & GYPSUM PRO	CMII	4,080,000	0.048	1,996,972	0.065	0.034	9.09	26.32	37.14	33.33	1.16	-	0.73x	#N/A/N/A	-0.81	-36.4%	2292.3%
			CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
		NATL ALUMINIUM PRODUCTS	NAPI	10,944,293	0.326	-	0.370	0.238	0.00	0.00	1.88	1.24	0.92	27.63x	1.33x	3.99	0.21	9.4%	30.2%
		ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A/N/A	-0.06	74.7%	33.7%
		AL-ANWAR CERAMIC TILE CO	AACT	111,968,772	0.378	191,389	0.500	0.277	-1.05	-0.53	0.53	-9.64	1.14	11.63x	2.70x	5.54	3.01	83.9%	21.3%
		AL JAZEERA STEEL PRODUCTS CO	ATMI	37,719,184	0.302	-	0.480	0.290	0.00	0.00	1.00	-10.12	0.70	7.37x	0.94x	7.28	0.51	-44.1%	-58.3%
		OMAN CERAMIC COM	OMCI	851,488	0.450	-	0.490	0.450	0.00	0.00	0.00	0.00	0.33	5.17x	0.82x	#N/A/N/A	0.06	-396.1%	47.3%
		AL MAHA CERAMICS CO SAOC	AMCI	27,300,000	0.520	19,030	0.674	0.360	-0.38	-1.89	4.00	3.80	-	-	-	-	0.64	-	-
	Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
		OMAN PACKAGING	OPCI	7,589,991	0.234	-	0.260	0.234	0.00	0.00	-10.00	-10.00	0.37	15.11x	1.46x	4.27	0.09	968.2%	-
		FLEXIBLE IND PACKAGES	FIPC	-	-	-	0.060	0.015	-	-	-	-	-	-	-	#N/A/N/A	-	-	-
		GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	0.390	0.390	0.00	0.00	0.00	0.00	0.33	1.38x	0.17x	#N/A/N/A	0.00	-	-
		PACKAGING CO LTD	PCLI	1,428,000	0.476	-	-	-	0.00	0.00	0.00	0.00	0.36	10.06x	0.19x	#N/A/N/A	0.02	-243.5%	5.2%
Chemicals	COMPUTER STATIONERY INDS	CSII	2,600,000	0.260	41,130	0.290	0.235	-6.81	-6.81	-6.81	2.36	0.31	7.20x	1.14x	7.69	0.05	0.2%	13.6%	
	AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-	
	MAJAN GLASS COMPANY	MGCI	10,253,685	0.244	-	0.286	0.227	0.00	0.00	0.00	-1.61	0.30	-	0.87x	#N/A/N/A	-0.35	-65.4%	-519.8%	
	GULF INTERNATIONAL CHEMICALS	GICI	5,040,000	0.240	215,349	0.277	0.108	0.84	2.13	9.59	57.89	1.28	9.60x	1.62x	9.13	0.26	-1128.9%	306.5%	
Pharmaceuticals	OMAN CHLORINE	OCHL	34,376,133	0.530	-	0.640	0.524	0.00	0.00	0.00	0.09	0.34	-	1.73x	1.80	0.55	-16.7%	45.3%	
	NATIONAL DETERGENTS/THE	NDTI	11,907,000	0.700	-	0.760	0.696	0.00	0.00	0.00	0.00	0.33	14.58x	0.90x	5.71	0.09	-49.5%	-53.9%	
	NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	0.100	0.100	0.00	0.00	0.00	0.00	0.33	5.56x	0.80x	16.00	0.22	-2.1%	-10.0%	
	OMAN FIBER OPTICS	OFOI	32,938,584	5.250	-	5.255	4.087	0.00	0.00	0.00	9.67	0.28	4.15x	1.80x	5.80	2.04	10.7%	5.1%	
Electrical & Mechanical	VOLTAMP ENERGY SAOG	VOES	23,837,000	0.394	-	0.470	0.330	0.00	0.00	-0.51	5.91	0.87	6.91x	1.40x	6.41	0.33	-22.9%	-59.0%	
	OMAN CABLES INDUSTRY	OCAI	170,430,000	1.900	-	2.640	1.540	0.00	0.00	1.06	-0.78	0.97	9.60x	2.19x	4.74	4.88	10.7%	17.0%	
AVERAGE				1,591,502,458									12.33x	1.47x	5.53				

Source: Bloomberg.

Market performance and value indicators

Services Sector



Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
		Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,252,500,000	1.670	211,674	1.810	1.410	-0.30	-0.60	-0.60	-1.47	0.91	10.44x	2.20x	6.89	26.49	-10.65%	-11.60%
	OOREDOO	ORDS	460,868,515	0.708	238,522	0.748	0.530	0.00	-0.56	1.72	12.74	1.12	12.00x	2.32x	5.37	8.34	-16.59%	-22.93%
Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,976,860	10.495	-	10.500	9.700	0.00	0.00	0.00	-0.05	0.35	13.79x	1.24x	6.67	0.93	18.32%	-2314.29%
	UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	5.37x	0.78x	13.18	0.29	-42.16%	304.63%
	AL BATINAH HOTELS	BAHS	4,074,596	1.125	-	-	-	0.00	0.00	0.00	0.00	0.37	29.54x	0.99x	4.44	0.12	-	-
	AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	-	1.22x	#N/A	-0.08	-	0.45%
	OMAN HOTELS & TOURISM CO	OHTS	12,980,000	0.236	-	0.241	0.220	0.00	0.00	0.00	3.51	0.33	5.24x	0.42x	6.36	0.87	18.05%	-
	HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
	SAHARA HOSPITALITY	SAHS	14,291,666	2.450	-	-	-	0.00	0.00	0.00	0.00	0.33	7.14x	0.94x	6.12	0.62	39.63%	22.97%
	DHOFAR TOURISM	DTCs	13,695,500	0.490	-	0.490	0.490	0.00	0.00	0.00	0.00	0.33	-	0.31x	#N/A	-0.34	10.13%	-17.81%
	SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	1.380	1.380	0.00	0.00	0.00	0.00	0.33	10.87x	0.89x	8.70	0.24	-	-
Logistics	PORT SERVICE CORPORATION	PSCS	22,144,320	0.233	13,900	0.502	0.225	-6.80	-14.34	-15.58	-34.18	0.64	3.52x	0.59x	13.04	-0.47	-124.21%	-106.13%
	SALALAH PORT SERVICES	SPSI	116,536,320	0.648	-	0.660	0.588	0.00	0.00	0.00	0.00	0.36	24.00x	2.41x	2.31	1.33	-21.94%	71.96%
Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	194,774,994	1.995	-	2.115	1.900	0.00	0.00	0.00	-0.25	0.35	16.22x	5.89x	4.61	3.24	56.14%	-3.54%
	OMAN OIL MARKETING COMPANY	OOMS	137,449,509	2.230	-	2.300	2.200	0.00	0.00	0.00	-0.45	0.37	12.82x	2.79x	2.69	2.91	8.97%	2.38%
	AL MAHA PETROLEUM PRODUCTS M	MHAS	151,800,000	2.200	-	2.550	2.100	0.00	2.33	2.33	-0.23	0.39	14.19x	3.13x	5.00	1.91	3.43%	-39.63%
	NATIONAL GAS CO	NGCI	20,199,635	0.404	24,338	0.820	0.364	2.02	1.00	-2.42	-19.39	0.91	11.92x	1.26x	2.86	0.34	-	-39.21%
	MUSCAT GASES COMPANY SAOG	MGMC	24,840,000	0.828	-	0.860	0.800	0.00	0.00	0.00	0.00	0.34	18.40x	3.42x	4.83	0.24	-38.09%	-24.17%
Education & Training	DHOFAR UNIVERSITY	DHUS	20,510,000	1.465	-	1.465	1.250	0.00	0.00	0.00	0.00	0.33	9.64x	1.16x	#N/A	0.32	-	-57.01%
	MAJAN COLLEGE	BACS	15,000,000	0.500	-	0.550	0.470	0.00	0.00	0.00	0.00	0.33	7.79x	2.02x	6.00	0.84	64.36%	289.71%
	NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	2.050	2.050	0.00	0.00	0.00	0.00	0.33	24.70x	3.89x	#N/A	0.01	-	-
	OMAN EDUCATION & TRAINING IN	OETI	10,010,000	0.143	-	0.162	0.128	0.00	0.00	0.70	4.38	0.15	21.19x	0.64x	4.90	0.44	-	-
Energy	AL KAMIL POWER CO	KPCS	30,030,000	0.312	-	0.320	0.300	0.00	0.00	0.00	1.30	0.52	15.60x	1.34x	32.05	0.71	0.43%	-359.56%
	DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
	SOHAR POWER CO	SHPS	83,099,760	0.376	701,772	0.410	0.324	0.00	0.00	-1.05	0.00	0.51	18.18x	7.13x	4.79	0.77	6.33%	-50.13%
	UNITED POWER CO	UECS	9,637,927	1.955	-	2.045	1.160	0.00	0.00	0.00	47.55	0.36	14.37x	1.17x	17.05	0.55	1433.33%	430.77%
	ACWA POWER BARKA SAOG	APBS	135,040,000	0.844	-	0.852	0.700	0.00	0.00	0.00	3.94	0.48	11.89x	2.92x	10.66	2.62	-11.94%	-25.41%
	OMAN NATIONAL ENGINEERING AN	ONES	23,400,000	0.260	-	0.288	0.259	0.00	0.00	-5.80	-5.03	0.41	11.70x	1.08x	5.13	0.18	-44.00%	-67.14%
	SHARQIYAH DESALINATION CO SA	SHRQ	21,157,867	3.243	11,000	3.500	2.933	-3	1.88	2.53	-4.56	0.78	16.20x	3.13x	-	0.64	-	-
	SMN POWER HOLDING SAOG	SMNP	132,558,038	0.664	3,000	0.668	0.530	0.00	0.61	0.61	0.61	0.47	15.44x	9.23x	32.93	2.03	-	-
	SEMBCORP SALALAH POWER & WAT	SSPW	224,324,408	0.000	-	2.545	1.825	0.00	0.00	0.00	5.62	-	18	2.87x	-	2.30	-	-
	AL BATINAH POWER	BATP	129,578,387	0.192	49,033	0.193	0.128	1.05	3.23	7.26	12.28	-	-	1.94x	-	-3.15	-	-
	AL SUWADI POWER	SUWP	136,451,611	0.191	209,055	0.192	0.130	-0.52	2.69	6.11	11.70	-	-	0.19x	-	-3.35	-	-
Diversified	RENAISSANCE SERVICES SAOG	RNSS	105,503,326	0.374	95,069	0.752	0.350	-1.58	-1.58	1.08	-21.10	1.18	6.23x	0.59x	2.67	5.70	-625.44%	33.45%
	AL JAZEERA SERVICES	AJSS	48,958,771	0.346	-	0.546	0.252	0.00	-1.70	2.98	15.33	1.22	7.86x	1.67x	5.78	1.20	39.71%	-
	OMAN INTL MARKETING	OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	0.00	0.33	-	1.99x	#N/A	-0.02	-	-
Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	45,000,000	0.225	25,000	0.310	0.130	0.00	0.45	6.64	13.07	1.52	4.24x	1.37x	11.11	1.33	-27.40%	-13.34%
Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
AVERAGE			3,652,921,454										13.29x	2.15x	8.70			

Source: Bloomberg.



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