

Al Arabi Daily MSM Report

No. of Issue: 1305

Date: 12/04/2015



Oman Al Arabi Fund

As of

9-Apr-2015

Weekly NAV

RO

1.067

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,089.03	1,089.63	(0.60)	(0.06)	0.51	(4.80)
Al Arabi GCC 50 Index	1,218.96	1,213.65	5.31	0.44	1.95	1.61
Al Arabi MENA 200 Index	1,132.98	1,128.81	4.17	0.37	1.80	1.08
MSM SHARIAH INDEX	956.85	957.88	(1.03)	(0.11)	0.61	(0.97)
MSM 30	6,265.00	6,269.25	(4.25)	(0.07)	0.43	(1.23)
Volume(In 000)	8,319	9,303	(983.81)	(10.58)		
Value traded (In RO 000)	1,874	2,607	(732.66)	(28.10)		

View of the MSM:

The MSM 30 index closed at 6,265.00 points, -0.07% down from the last trading session. 10 out of 37 stocks trading managed a green closing and 11 in the red zone. While 16 no changed 8.3 mn. shares traded during the day with the value reaching RO 1.9 mn. Financial index closed at 7,726.51 points, Industry index closed 8,276.5 points and the services index closed at 3,448.77 points with percentage change of -0.15% , -0.10% , 0.01% respectively.

Top Gainers	Price	Chg	Chg	Top Co. - Value	Price	Value	Mkt.Share	Market Capitalization
Companies	RO	RO	%	Companies	RO	in RO 000		(In Billion)
CONSTRUCTION MATERIALS IND.	0.040	0.002	5.26	AL ANWAR HOLDING	0.270	790	42.12%	OMR
SHARQYAH DESALINATION	3.330	0.145	4.55	BANK MUSCAT	0.530	161	8.59%	8.30
OMINVEST	0.430	0.008	1.90	OMAN TELECOMMUNICATION	1.680	127	6.76%	USD
OMAN UNITED INSURANCE	0.306	0.004	1.33	AL BATINAH POWER	0.187	100	5.35%	21.41
OMAN INVESTMENT AND FINANCE	0.226	0.002	0.89	AL HASSAN ENGINEERING	0.124	80	4.27%	

Top Losers	Price	Chg	Chg	Top Co. - Volume	Price	Volume	Mkt.Share	No. of Companies
Companies	RO	RO	%	Companies	RO	in 000		Increased Decreased Unchanged
GLOBAL FINANCIAL INVESTMENT	0.112	(0.012)	(9.68)	AL ANWAR HOLDING	0.270	2,926	35.17%	↑
OMAN AND EMIRATES INV. HOLDING	0.124	(0.003)	(2.36)	BANK NIZWA	0.079	913	10.97%	↓
GALFAR ENGINEERING AND CON.	0.134	(0.003)	(2.19)	AL HASSAN ENGINEERING	0.124	642	7.72%	=
ALMAHA CERAMICS	0.522	(0.008)	(1.51)	CONSTRUCTION MATERIALS IND.	0.040	535	6.44%	10
GULF INVESTMENT SERVICES	0.144	(0.002)	(1.37)	AL BATINAH POWER	0.187	535	6.44%	11
								16

Key Announcements

Event Date	Company	Event	Details
12-Apr-15	SALALAH MILLS	Distribution of Cash Dividend	The Company advise all our shareholders that the company has authorized Muscat Clearing and Depository Co.SAOC (MCD) to distribute the cash dividend of 65% (RO .065 per share) on behalf of the company for the year ended 31st Dec 2014.
12-Apr-15	AL BATINAH DEV. INV. HOLDING	Distribution of Cash Dividend	Al-Batinah Development & Investment Holding Company SAOG is pleased to advise its shareholders that a cash dividend at the rate of 5 baisas per share for the financial year ended 2014 was approved in the Annual General Meeting held on 30st March 2015. The Company has authorized Muscat Clearing and Depository Company (MCD) to distribute the cash dividend.

Sector Name	Bloomberg	No of Co.	Current	Previous	Points	DTD	Points	MTD	Points	YTD
	Code				Daily	%	Monthly	%	Yearly	%
Financial Sector	BKINV	13	7,726.51	7,738.49	(12)	(0.15)	22	0.28	16	0.21
Industry Sector	INDSI	10	8,276.53	8,284.98	(8)	(0.10)	118	1.45	(89)	(1.07)
Services Sector	SINSI	7	3,448.77	3,448.34	0	0.01	23	0.67	(26)	(0.76)

Main Indicators - Sectors	Beta	52-Week		Main Indicators	
		High	Low	P/Ex	P/Bx
MSM 30		7,551.42	5,401.51	10.48	1.65
Financial Sector	1.17	9,520.96	6,487.82	4.18	1.26
Industry Sector	0.69	11,402.45	7,255.60	13.82	2.14
Services Sector	0.54	3,838.10	3,194.42	11.71	2.21

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*

	Offer Turnover %	Bid Turnover %	
MSM30 Index	57%	43%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
AL ANWAR HOLDING	789.5	46%	54%
BANK MUSCAT	161.0	98%	2%
OMAN TELECOMMUNICATION	126.7	83.7%	16%
AL BATINAH POWER	100.2	97.8%	2%

* Cash in as % of total turnover {Bid To / (Bid To + Offer To)}*100

Top Five Daily Deals

Company	Quantity	Price	Trans. Value
	No.	RO	Type
Bank Nizwa	354,244	0.079	Sell
Al Batinaha Power	260,000	0.186	Buy
Al Anwar Holdings	250,000	0.270	Sell
Global Financial Investment	120,500	0.112	Sell
CMI	111,000	0.041	Sell

* Excluding Special Deals (Source: Mubasher)

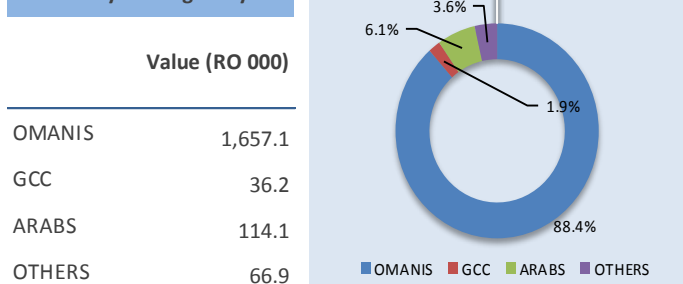
Index Stocks - Up in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

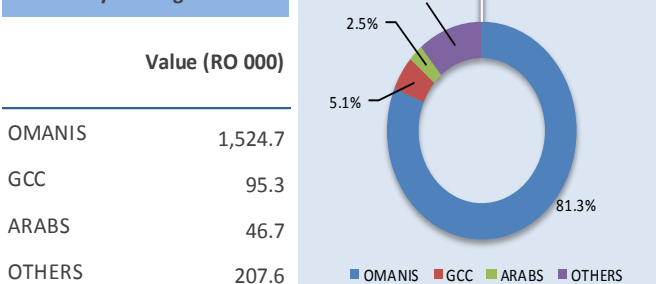
Index Stocks - Down in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
RENAISSANCE SERVICES	-1.57%	-0.53%	-100.00%
-	-	-	-
-	-	-	-

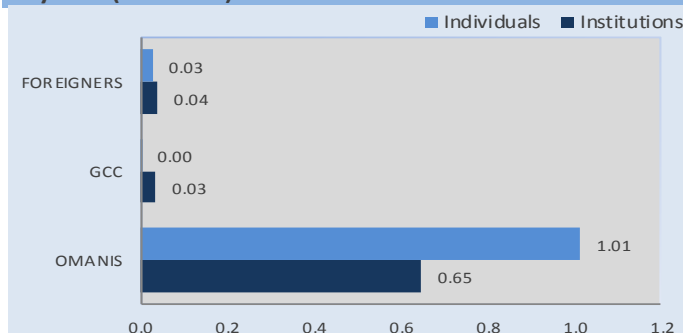
Nationality Trading - Buy



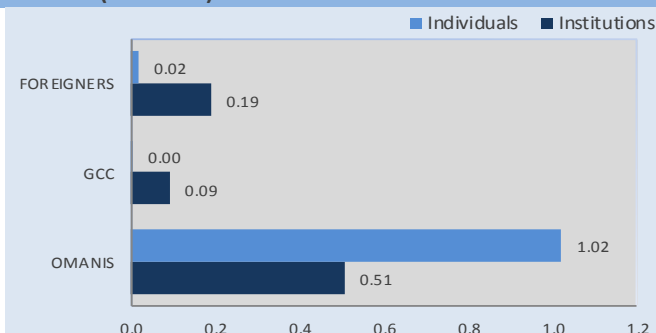
Nationality Trading - Sell



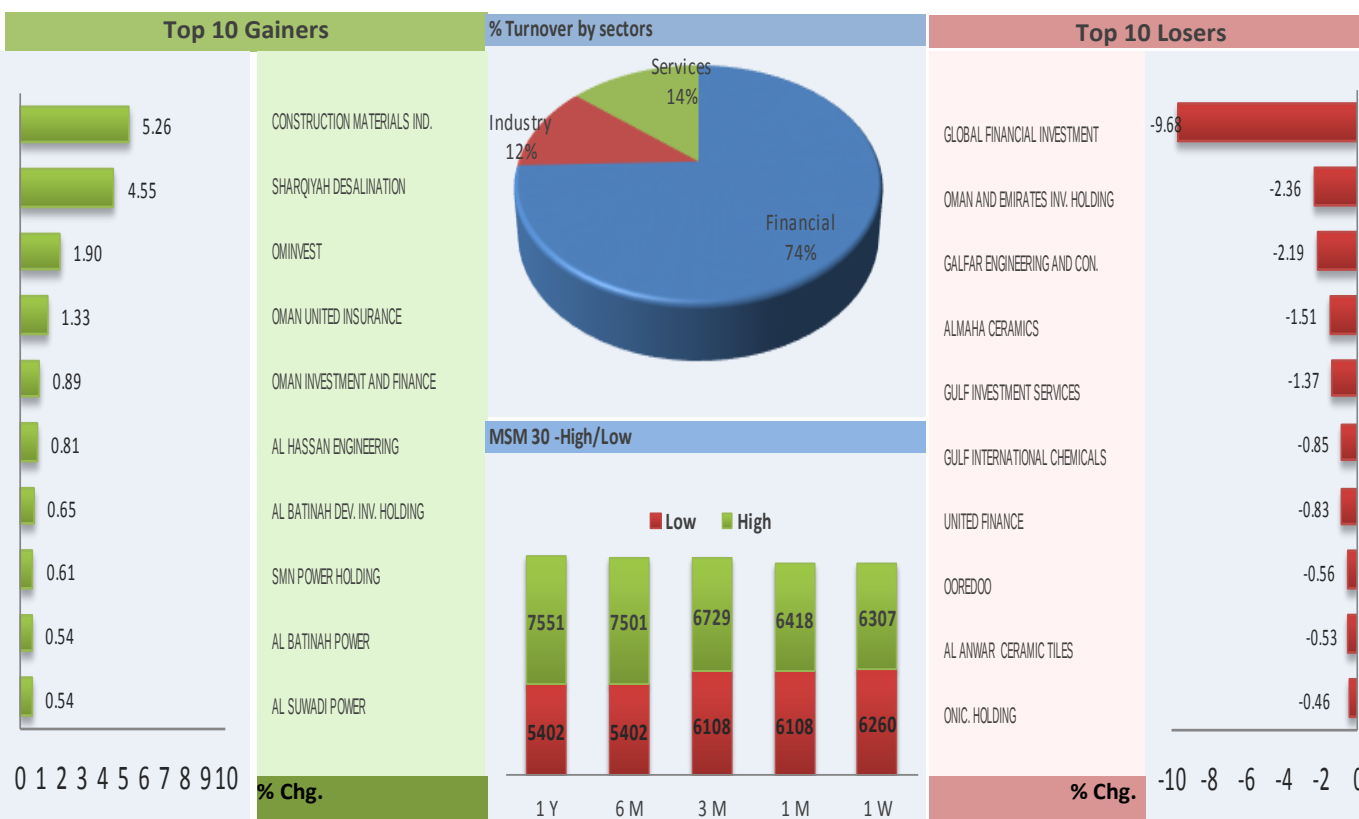
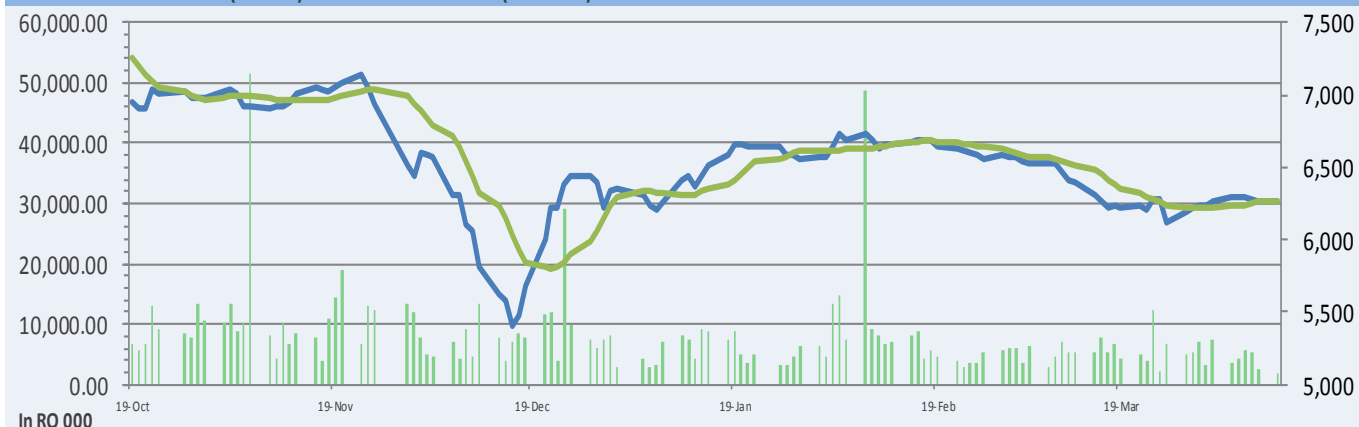
Buy Side (In RO mn)



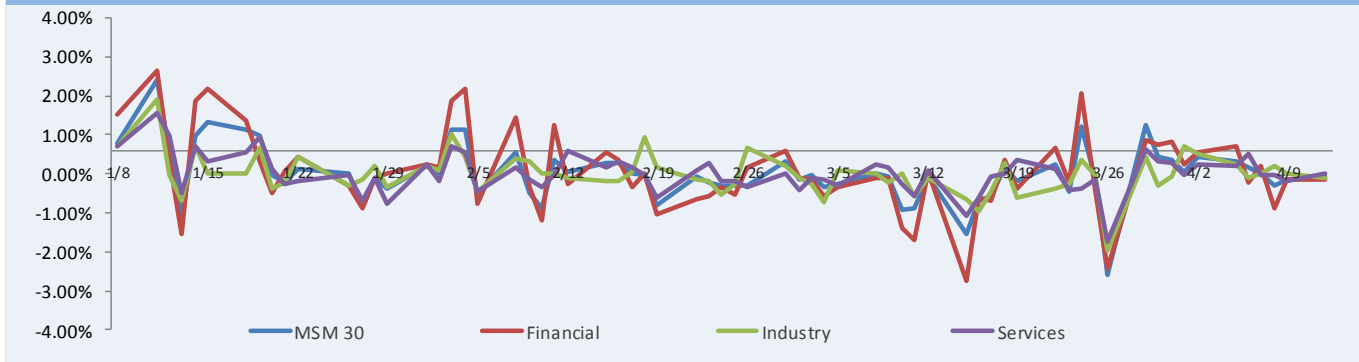
Sell Side (In RO mn)



MSM 30 six month close(In Blue) & turnover Vs MA10 (In Green)



Six month Sectoral Performance



Market performance and value indicators

Financial Sector



Financial Sector	Sub Sector	Name of Company	MKT Code	RO	Close Price	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
				Capitalization			High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD		P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Financial Sector	Banking	BANKMUSCAT SAOG	BKMB	1,214,665,976	0.530	303,545	0.747	0.467	-0.38	-0.38	0.76	-4.38	1.09	7.42x	0.93x	4.48	36.49	-26.56%	-9.66%
		BANK DHOFAR SAOG	BKDB	440,247,636	0.285	-	0.348	0.243	0.00	0.00	0.00	-7.42	0.85	14.52x	1.35x	1.53	10.13	8.36%	3.08%
		NATIONAL BANK OF OMAN SAOG	NBOB	395,509,524	0.295	-	0.373	0.249	0.00	0.00	3.51	2.69	1.12	7.87x	1.09x	5.24	13.22	29.39%	-5.63%
		HSBC BANK OMAN	HBMO	260,040,663	0.130	-	0.184	0.110	0.00	0.00	0.00	-7.80	1.02	6.40x	0.84x	4.23	2.77	-246.97%	-27.36%
		BANK SOHAR	BKSB	227,976,320	0.188	18,000	0.257	0.157	0.00	0.00	0.00	-9.42	1.14	7.63x	1.19x	2.01	6.13	-30.04%	-19.31%
		AHLI BANK	ABOB	299,257,590	0.210	2,000	0.236	0.157	0.00	0.00	-3.23	-5.71	1.03	12.16x	1.50x	3.18	6.01	19.76%	0.25%
		BANK NIZWA	BKNZ	118,500,000	0.079	912,583	0.096	0.072	0.00	0.00	-1.25	-1.25	0.71	-	0.90x	-	-1.75	-	-14.76%
		AL IZZ ISLAMIC BANK	BKIZ	83,000,000	0.083	3,000	0.104	0.082	0.00	0.00	0.00	-11.70	0.43	-	0.91x	-	-1.07	-	-39.56%
	Insurance	OMAN UNITED INSURANCE CO	OUIS	30,600,000	0.306	145,726	0.460	0.237	1.32	1.32	-1.29	8.90	1.51	8.74	1.17x	7.19	-0.81	-176.69%	-
		OMAN NATIONAL INVESTMENT CO	ONIC	74,571,998	0.430	61,102	0.484	0.23	-0.463	-0.46	4.37	36.08	1.62	8.78x	1.11x	4.63	2.44	-30.03%	9.49%
		MUSCAT NATIONAL HOLDING	MNHI	9,300,000	1.860	-	1.950	1.485	0.00	0.00	0.00	0.00	0.35	71.54x	-	2.69	-0.76	-	-281.46%
		DHOFAR INSURANCE	DICS	45,400,000	0.227	-	0.258	0.19	0.00	0.00	-1.30	-1.30	0.54	8.11x	1.23x	4.26	1.00	-55.06%	355.09%
		AL MADINA TAKAFUL INSURANCE	AMAT	15,050,000	0.086	30,000	0.130	0.072	0.00	0.00	4.88	-2.27	-	17.52x	0.72x	-	-0.34	-	-161.21%
		TAKAFUL OMAN	TAOI	9,600,000	0.096	1,600	0.110	0.09	0.00	0.00	-2.04	-2.04	-	-	-	-	0.00	-	-
	Finance & Leasing	MUSCAT FINANCE	MFCI	34,974,964	0.139	10,001	0.143	0.132	0.00	0.00	0.00	0.08	0.32	6.31x	1.05x	5.29	0.97	-5.64%	-15.06%
		NATIONAL FINANCE CO	NFCI	39,221,048	0.149	-	0.151	0.137	0.00	0.00	0.00	1.82	0.44	7.37x	1.01x	6.55	1.52	9.91%	22.11%
		UNITED FINANCE CO	UFCI	36,981,028	0.119	12,800	0.139	0.111	-0.83	-0.83	-0.83	-1.13	0.70	7.45x	0.91x	5.21	1.46	56.00%	21.01%
		OMAN ORIX LEASING CO.	ORXL	33,552,382	0.139	-	0.154	0.136	0.00	0.00	0.00	-3.26	0.35	7.83x	1.03x	6.98	1.36	35.39%	17.88%
		AL-OMANIYA FINANCIAL SERVICE	AOFS	75,904,226	0.324	-	0.347	0.291	0.00	0.00	0.00	0.15	0.36	11.80x	1.37x	4.54	2.15	7.44%	53.96%
		TAAGEER FINANCE	TFCI	37,277,730	0.147	200	0.172	0.126	0.00	0.00	0.00	-2.00	0.77	9.61x	1.15x	6.80	1.06	21.03%	6.43%
	Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,725,000	0.170	-	0.167	0.135	0.00	0.00	0.00	3.13	0.53	50.91x	2.31x	#N/A	-0.04	-167.31%	-296%
		GLOBAL FIN INVESTMENT	GFIC	22,400,000	0.112	121,400	0.154	0.1	-9.68	-9.68	1.82	-8.20	0.76	-	0.73x	4.35	-0.46	-77050.00%	647.09%
		OMINVEST	OMVS	159,279,439	0.430	9,349	0.460	0.325	1.90	1.90	-5.70	13.70	0.78	11.31x	1.20x	4.23	1.12	-47.80%	-71.71%
		NATIONAL SECURITIES	NSCI	3,440,000	0.156	-	0.200	0.16	0.00	0.00	0.00	7.50	0.50	-	1.83x	#N/A	-0.48	-158.12%	150.55%
		GULF INVESTMENTS SERVICES	GISI	21,907,867	0.144	235,450	0.316	0.11	-1.37	-1.37	5.88	1.41	1.82	14.40x	1.12x	4.17	-1.53	-2.05%	-3.23%
		FINANCIAL CORP/THE	FINC	8,753,745	0.125	-	0.171	0.113	0.00	0.00	0.00	0.00	0.44	-	1.02x	#N/A	-0.61	-198.33%	-197.59%
		DHOFAR INTL DEVELOPMENT	DIDI	120,243,200	0.488	-	0.518	0.464	0.00	0.00	0.00	3.12	0.56	9.59x	1.11x	3.24	-0.32	-110.07%	-106.85%
		AL BATINAH DEV & INV	DBIH	4,680,000	0.064	485,345	0.224	0.096	0.65	0.65	18.18	24.80	1.53	-	1.45x	3.25	0.12	-224.42%	228.77%
		AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	-	-	0.00	0.00	0.00	0.00	0.35	-	1.28x	#N/A	-0.05	25.70%	-5.18%
		AL ANWAR HOLDINGS SAOG	AACT	35,235,000	0.270	2,926,156	0.348	0.14	0.00	0.00	3.05	41.36	1.74	5.14x	1.43x	3.42	1.71	-	-
		OMAN & EMIRATES INV(OM)50%	OEIO	15,112,500	0.124	376,635	0.288	0.098	-2.36	-2.36	5.08	0.81	1.78	31.00x	0.70x	#N/A	-3.40	-4110.97%	-246.56%
		AI MADINA INVESTMENT CO.	AMII	13,257,689	0.165	5,000	0.115	0.053	0.00	0.00	4.92	-14.67	1.68	10.63x	0.55x	#N/A	-1.19	2471.27%	164.73%
		AL SHARQIYA INVEST HOLDING	SIHC	15,299,972	-	119,476	0.275	0.095	0.00	0.00	21.43	36.03	1.90	22.65x	0.83x	2.88	-0.27	1361.17%	-533.28%
		AVERAGE		3,917,140,495										15.07x	1.13x	4.36			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



Industrial Sector	Sub Sector	Name of Company	MKT Code	RO Capitalization	Close Price	Volume	52-Wk		Share Performance %				BETA 1Y	Share Latest Ratio			N/P (RO'mn)		
							High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD		P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	3.750	3.500	0.00	0.00	0.00	0.00	0.33	5.86x	1.01x	4.00	0.15	-20.83%	-	
	SWEETS OF OMAN	OSCI	9,415,000	1.345	-	1.350	1.080	0.00	0.00	0.00	0.00	0.39	10.56x	2.25x	3.72	0.28	29.43%	78.32%	
	DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	-	-	0.00	0.00	0.00	0.00	0.33	17.50x	1.12x	3.85	-0.09	-	-147.37%	
	NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	-0.03	-82.34%	29.69%	
	OMAN REFRESHMENT CO	ORCI	125,000,000	2.500	15,000	2.500	2.400	0.00	0.00	0.00	2.04	0.34	12.44x	3.62x	4.00	2.40	-21.47%	-19.10%	
	NATIONAL MINERAL WATER	NMWI	1,207,620	0.060	-	0.071	0.038	0.00	0.00	0.00	0.00	0.29	-	-	#N/A/N/A	-0.08	-67.86%	310.40%	
	AREEJ VEGETABLE OILS	AVOI	25,346,000	5.510	-	5.600	4.900	0.00	0.00	0.00	0.00	0.32	9.72x	2.03x	6.35	-0.06	-650.00%	-130.29%	
	OMAN FOODS INTERNATIONAL SOA	NRCI	952,000	-	-	0.518	0.476	0.00	0.00	0.00	-8.11	0.20	-	1.10x	#N/A/N/A	-0.27	100%	54.62%	
	OMAN FLOUR MILLS	OFMI	80,325,000	0.510	-	0.644	0.486	0.00	0.00	-0.39	-12.97	0.33	10.79x	1.42x	4.90	1.92	-1.03%	10.02%	
	SALALAH MILLS CO	SFMI	72,244,590	1.500	-	1.510	1.370	0.00	0.00	0.67	0.37	0.37	13.89x	2.90x	4.33	0.98	38.19%	37.45%	
	OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	3.38x	#N/A/N/A	-0.07	-1.69%	20.69%	
	DHOFAR CATTLEFEED	DCFI	13,860,000	0.180	-	0.262	0.145	0.00	0.00	0.00	-2.70	0.79	-	0.34x	#N/A/N/A	-1.04	-50.0%	4618.18%	
	OMAN AGRICULTURAL DEV	OADI	1,595,000	0.530	-	1.450	1.450	0.00	0.00	0.00	0.00	0.33	1.36x	0.66x	#N/A/N/A	-	-	-	
	OMAN FISHERIES CO	OFCI	7,750,000	0.062	11,000	0.100	0.055	0.00	0.00	6.90	-8.82	0.94	-	0.55x	#N/A/N/A	-0.51	168.3%	-6.36%	
	DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	-	-	0.00	0.00	0.00	0.00	0.33	-	4.24x	#N/A/N/A	-0.28	-	-	
	SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	1.71x	0.23x	#N/A/N/A	0.07	-60.98%	-448.58%	
	A'SAFFA FOODS SAOG	SPFI	103,200,000	0.860	-	1.045	0.660	0.00	0.00	0.00	10.82	0.58	15.93x	3.11x	2.09	1.09	-49.07%	-34.93%	
	GULF MUSHROOM COMPANY	GMPI	11,541,239	0.386	-	0.391	0.355	0.00	0.00	0.00	-0.33	0.36	35.38x	2.14x	#N/A/N/A	0.10	208.01%	728.45%	
	Cement	OMAN CEMENT CO	OCOI	156,833,665	0.474	-	0.792	0.430	0.00	0.00	0.42	-8.49	1.03	8.46x	0.98x	6.33	-1.16	-211.28%	-149.84%
		RAYSUT CEMENT CO	RCCI	334,000,000	1.670	-	2.215	1.300	0.00	0.00	0.30	0.00	1.15	12.19x	2.35x	4.52	6.55	-21.20%	23.94%
	Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	9,325,792	0.124	642,217	0.235	0.084	0.81	0.81	6.90	25.25	1.42	-	0.93x	#N/A/N/A	0.34	580.53%	1297.92%
		GALFAR ENGINEERING&CONTRACT	GECS	83,714,305	0.134	63,248	0.247	0.091	-2.19	-2.19	8.06	-8.45	1.74	-	0.55x	6.78	-2.18	-342.76%	-712.36%
	Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,476,000	0.246	-	0.295	0.246	0.00	0.00	-9.89	-16.61	0.36	-	0.26x	#N/A/N/A	-0.15	-52.40%	-
		MUSCAT THREAD MILLS CO	MTMI	1,833,474	0.124	-	0.147	0.123	0.00	0.00	0.00	-15.80	0.32	11.09x	1.02x	#N/A/N/A	-0.01	-110.09%	-112.97%
	Mining	GULF STONE	GSCI	3,993,000	0.110	-	0.110	0.082	0.00	0.00	1.85	34.15	0.19	12.22x	0.87x	9.09	0.09	160.66%	101.39%
		OMAN CHROMITE	OCCI	10,920,000	3.640	-	3.635	3.635	0.00	0.00	0.00	0.00	0.34	35.00x	2.50x	4.67	-0.15	-154.52%	-179.1%
		AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	0.760	0.700	0.00	0.00	0.00	0.00	0.33	24.93x	1.58x	0.67	0.46	14.7%	35.0%
	Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	3,400,000	0.040	535,456	0.065	0.034	5.26	5.26	14.29	11.11	1.17	-	0.61x	#N/A/N/A	-0.81	-36.4%	2292.3%
		CEMENT & GYPSUM PRO	CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
		NATL ALUMINIUM PRODUCTS	NAPI	10,944,293	0.326	-	0.370	0.238	0.00	0.00	1.88	1.24	0.92	12.64x	1.33x	3.99	0.21	9.4%	30.2%
		ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A/N/A	-0.06	74.7%	33.7%
		AL-ANWAR CERAMIC TILE CO	AACT	111,968,772	0.378	85,592	0.500	0.277	-0.53	-0.53	0.53	-9.64	1.14	11.63x	2.70x	5.51	3.01	83.9%	21.3%
		AL JAZEERA STEEL PRODUCTS CO	ATMI	37,719,184	0.302	-	0.480	0.290	0.00	0.00	1.00	-10.12	0.70	7.37x	0.94x	7.28	0.51	-44.1%	-58.3%
		OMAN CERAMIC COM	OMCI	851,488	0.450	-	0.490	0.450	0.00	0.00	0.00	0.00	0.33	5.17x	0.82x	#N/A/N/A	0.06	-396.1%	47.3%
		AL MAHA CERAMICS CO SAOC	AMCI	27,405,000	0.522	22,172	0.674	0.360	-1.51	-1.51	4.40	4.20	-	-	-	-	0.00	-	-
	Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
		OMAN PACKAGING	OPCI	7,589,991	0.234	-	0.260	0.234	0.00	0.00	-10.00	-10.00	0.36	18.74x	1.46x	4.27	0.09	968.2%	-
		FLEXIBLE IND PACKAGES	FIPC	-	-	-	0.060	0.015	-	-	-	-	-	-	-	#N/A/N/A	-	-	-
		GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	0.390	0.390	0.00	0.00	0.00	0.00	0.33	1.38x	0.17x	#N/A/N/A	0.00	-	-
		PACKAGING CO LTD	PCLI	1,428,000	0.476	-	0.476	0.476	0.00	0.00	0.00	0.00	0.36	23.80x	0.19x	#N/A/N/A	0.02	-243.5%	5.2%
Chemicals	COMPUTER STATIONERY INDS	CSII	2,790,000	0.279	-	0.290	0.235	0.00	0.00	0.00	9.84	0.31	9.00x	1.22x	7.27	0.05	0.2%	13.6%	
	AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-	
	MAJAN GLASS COMPANY	MGCI	10,253,685	0.244	-	0.286	0.227	0.00	0.00	0.00	-1.61	0.30	-	0.87x	#N/A/N/A	-0.35	-65.4%	-519.8%	
	GULF INTERNATIONAL CHEMICALS	GICI	4,893,000	0.233	25,000	0.277	0.108	-0.85	-0.85	6.39	53.29	1.28	9.32x	1.57x	9.44	0.26	-1128.9%	306.5%	
Pharmaceuticals	OMAN CHLORINE	OCHL	34,376,133	0.530	-	0.640	0.524	0.00	0.00	0.00	0.09	0.34	-	1.73x	1.80	0.38	-55.5%	-30.4%	
	NATIONAL DETERGENTS/THE	NDTI	11,907,000	0.700	-	0.760	0.696	0.00	0.00	0.00	0.00	0.33	14.58x	0.90x	5.71	0.09	-49.5%	-53.9%	
	NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	0.100	0.100	0.00	0.00	0.00	0.00	0.33	5.56x	0.80x	16.00	0.22	-2.1%	-10.0%	
Electrical & Mechanical	OMAN FIBER OPTICS	OFOI	32,938,584	5.250	-	5.255	4.087	0.00	0.00	0.00	9.67	0.28	4.15x	1.80x	5.80	2.04	10.7%	5.1%	
	VOLTAMP ENERGY SAOG	VOES	23,837,000	0.394	437	0.474	0.330	0.00	0.00	-0.51	5.91	0.87	6.91x	1.40x	6.35	0.33	-22.9%	-59.0%	
	OMAN CABLES INDUSTRY	OCAI	170,430,000	1.900	-	2.640	1.540	0.00	0.00	1.06	-0.78	0.98	9.60x	2.19x	4.74	4.88	10.7%	17.0%	
AVERAGE				1,604,422,855									12.22x	1.47x	5.52				

Source: Bloomberg.

Market performance and value indicators

Services Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Services Sector	Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,260,000,000	1.680	75,394	1.810	1.410	0.00	0.00	0.00	-0.88	0.91	10.50x	2.21x	6.85	26.49	-10.65%	-11.60%
		OOREDOO	ORDS	460,868,515	0.708	7,000	0.748	0.530	-0.56	-0.56	1.72	12.74	1.12	12.00x	2.32x	5.37	8.34	-16.59%	-22.93%
	Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,976,860	10.495	-	10.500	9.700	0.00	0.00	0.00	-0.05	0.35	13.79x	1.24x	6.67	0.93	18.32%	-2314.29%
		UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	5.37x	0.78x	13.18	0.29	-42.16%	304.63%
		AL BATINAH HOTELS	BAHS	4,074,596	1.125	-	-	-	0.00	0.00	0.00	0.00	0.37	41.67x	0.99x	4.44	0.12	-	-
		AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	-	1.22x	#N/A	-0.08	-	0.45%
		OMAN HOTELS & TOURISM CO	OHTS	12,980,000	0.236	-	0.241	0.220	0.00	0.00	0.00	3.51	0.33	5.24x	0.42x	6.36	0.87	18.05%	-
		HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
		SAHARA HOSPITALITY	SAHS	14,291,666	2.450	-	-	-	0.00	0.00	0.00	0.00	0.33	7.14x	0.94x	6.12	0.62	39.63%	22.97%
		DHOFAR TOURISM	DTCs	13,695,500	0.490	-	0.490	0.490	0.00	0.00	0.00	0.00	0.33	-	0.31x	#N/A	-0.34	10.13%	-17.81%
	SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	1.380	1.380	0.00	0.00	0.00	0.00	0.33	10.87x	0.89x	8.70	0.24	-	-	
	Logistics	PORT SERVICE CORPORATION	PSCS	25,850,880	0.272	-	0.502	0.250	0.00	0.00	-1.45	-23.16	0.63	2.97x	0.68x	10.95	7.65	464.51%	-4139.57%
		SALALAH PORT SERVICES	SPSI	116,536,320	0.648	-	0.660	0.588	0.00	0.00	0.00	0.00	0.36	24.00x	2.41x	2.31	0.77	-24.85%	-40.74%
	Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	194,774,994	1.995	-	2.115	1.900	0.00	0.00	0.00	-0.25	0.35	16.22x	5.89x	4.61	3.24	56.14%	-3.54%
		OMAN OIL MARKETING COMPANY	OOMS	137,449,509	2.230	-	2.300	2.200	0.00	0.00	0.00	-0.45	0.37	12.82x	2.79x	2.69	2.91	8.97%	2.38%
		AL MAHA PETROLEUM PRODUCTS M	MHAS	148,350,000	2.150	-	2.550	2.100	0.00	0.00	0.00	-2.49	0.39	13.87x	3.05x	5.09	1.91	3.43%	-39.63%
		NATIONAL GAS CO	NGCI	19,999,638	0.400	20,862	0.820	0.364	0.00	0.00	-3.38	-20.19	0.91	11.81x	1.25x	2.85	0.34	-	-39.21%
		MUSCAT GASES COMPANY SAOG	MGMC	24,840,000	0.828	-	0.860	0.800	0.00	0.00	0.00	0.00	0.34	18.40x	3.42x	4.83	0.24	-38.09%	-24.17%
	Education & Training	DHOFAR UNIVERSITY	DHUS	20,510,000	1.465	-	1.465	1.250	0.00	0.00	0.00	0.00	0.33	7.91x	1.18x	#N/A	0.74	-	-1304.71%
		MAJAN COLLEGE	BACS	15,000,000	0.500	-	0.550	0.470	0.00	0.00	0.00	0.00	0.33	-	2.15x	6.00	0.84	64.36%	289.71%
		NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	2.050	2.050	0.00	0.00	0.00	0.00	0.33	24.70x	3.89x	#N/A	0.01	-	-
		OMAN EDUCATION & TRAINING IN	OETI	10,010,000	0.143	-	0.162	0.128	0.00	0.00	0.70	4.38	0.15	21.19x	0.64x	4.90	0.44	-	-
	Energy	AL KAMIL POWER CO	KPCS	30,030,000	0.312	-	0.320	0.300	0.00	0.00	0.00	1.30	0.52	15.60x	1.34x	32.05	0.71	0.43%	-359.56%
		DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
		SOHAR POWER CO	SHPS	83,099,760	0.376	-	0.410	0.324	0.00	0.00	-1.05	0.00	0.51	18.18x	7.13x	4.86	0.77	6.33%	-50.13%
		UNITED POWER CO	UECS	9,637,927	1.955	-	2.045	1.160	0.00	0.00	0.00	47.55	0.36	14.37x	1.17x	17.05	0.55	1433.33%	430.77%
		ACWA POWER BARKA SAOG	APBS	135,040,000	0.844	-	0.852	0.700	0.00	0.00	0.00	3.94	0.48	11.89x	2.92x	10.66	2.62	-11.94%	-25.41%
		OMAN NATIONAL ENGINEERING AN	ONES	23,400,000	0.260	-	0.288	0.259	0.00	0.00	-5.80	-5.03	0.40	11.70x	1.08x	5.13	0.18	-44.00%	-67.14%
		SHARQIYAH DESALINATION CO SA	SHRQ	21,712,080	3.328	3,840	3.500	2.933	5	4.55	5.21	-2.06	0.78	13.25x	3.22x	-	0.64	-	-
		SMN POWER HOLDING SAOG	SMNP	132,558,038	0.664	50,000	0.668	0.530	0.61	0.61	0.61	0.61	0.47	15.66x	9.23x	33.13	2.03	-	-
SEMBCORP SALALAH POWER & WAT		SSPW	224,324,408	0.000	-	2.545	1.825	0.00	0.00	0.00	5.62	-	18	2.87x	-	2.30	-	-	
AL BATINAH POWER		BATP	126,203,949	0.187	535,399	0.192	0.128	0.54	0.54	4.47	9.36	-	-	1.89x	-	-3.15	-	-	
AL SUWADI POWER		SUWP	133,593,986	0.188	233,483	0.192	0.130	0.54	0.54	3.89	9.36	-	-	0.18x	-	-3.35	-	-	
Diversified	RENAISSANCE SERVICES SAOG	RNSS	107,195,893	0.380	-	0.752	0.350	0.00	0.00	2.70	-19.83	1.18	6.33x	0.60x	2.63	5.70	-625.44%	33.45%	
	AL JAZEERA SERVICES	AJSS	49,325,997	0.352	-	0.546	0.252	0.00	0.00	4.76	17.33	1.22	8.00x	1.70x	5.71	1.20	39.71%	-	
	OMAN INTL MARKETING	OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	0.00	0.33	-	1.99x	#N/A	-0.02	-	-	
Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	45,200,000	0.226	213,815	0.310	0.130	0.89	0.89	7.11	13.57	1.52	4.25x	1.38x	11.16	1.33	-27.40%	-13.34%	
Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-	
AVERAGE			3,657,059,960										13.72x	2.15x	8.63				

Source: Bloomberg.



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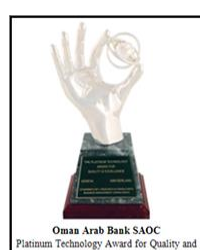
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