



AI Arabi Daily MSM Report

No. of Issue: 1552

Date: 07/04/2016



صندوق عُمان العربي للأسواق الخليجية
Oman AI Arabi GCC Markets Fund
للإستفادة من خبرتنا
Benefit from our expertise

Oman AI Arabi GCC Markets Fund

As of

31-Mar-2016

Weekly NAV

OMR

0.934

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
AI Arabi Oman20 Index	1,028.58	1,018.86	9.72	0.95	2.88	(0.03)
AI Arabi GCC 50 Index	1,032.88	1,027.26	5.62	0.55	(0.54)	(3.15)
AI Arabi MENA 200 Index	928.16	924.51	3.65	0.39	0.10	(2.63)
MSM SHARIAH INDEX	851.64	846.05	5.59	0.66	1.51	(0.43)
MSM 30	5,609.70	5,574.52	35.18	0.63	2.60	3.76
Volume(In 000)	44,929	23,573	21,356.67	90.60		
Value traded (In OMR 000)	7,596	5,056	2,539.96	50.24		

View of the MSM:

The MSM30 index closed at 5,609.70 points, 0.63% up from the last trading session. 27 out of 50 stocks trading managed a green closing and 9 in the red zone. While 14 no changed 44.9 mn. shares traded during the day with the value reaching OMR 7.6 mn. Financial index closed at 7,158.65 points, Industry index closed 6,773.5 points and the services index closed at 3,137.25 points with percentage change of 1.09% , 0.65% , 0.67% respectively.

Top Gainers	Price	Chg	Chg	Top Co. - Value	Price	Value	Mkt.Share	Market Capitalization	
Companies	OMR	OMR	%	Companies	OMR	in OMR 000		(In Billion)	
OMAN FLOUR MILLS	0.550	0.040	7.84	AL ANWAR HOLDING	0.223	2,023	26.63%	OMR	USD
TAKAFUL OMAN INSURANCE	0.110	0.008	7.84	GLOBAL FINANCIAL INVESTMENT	0.126	947	12.47%	7.45	19.22
OMAN AND EMIRATES INV. HOLDING	0.118	0.008	7.27	OMAN TELECOMMUNICATION	1.570	761	10.01%		
GULF INVESTMENT SERVICES	0.117	0.007	6.36	BANK MUSCAT	0.390	504	6.64%		
AL SHARQIA INVESTMENT HOLDING	0.111	0.006	5.71	BANK NIZWA	0.076	498	6.55%		

Top Losers	Price	Chg	Chg	Top Co. - Volume	Price	Volume	Mkt.Share	No. of Companies		
Companies	OMR	OMR	%	Companies	OMR	in 000		Increased	Decreased	Unchanged
RENAISSANCE SERVICES BONDS A	0.116	(0.029)	(20.00)	AL ANWAR HOLDING	0.223	9,065	20.18%	↑	↓	≡
GULF INV. SER. PREF SHARES	0.104	(0.011)	(9.57)	GLOBAL FINANCIAL INVESTMENT	0.126	7,508	16.71%			
GLOBAL FINANCIAL INVESTMENT	0.126	(0.012)	(8.70)	BANK NIZWA	0.076	6,547	14.57%			
SHELL OMAN MARKETING	1.860	(0.040)	(2.11)	GULF INVESTMENT SERVICES	0.117	3,378	7.52%			
OMAN FISHERIES	0.058	(0.001)	(1.70)	ALIZZ ISLAMIC BANK	0.061	3,000	6.68%			

Key Announcements

Event Date	Company	Event	Details
07-Apr-16	DHOFAR INT.DEV.AND INV. HOLD.	Parent Company Initial Unaudited Financial Results - Three months ended 31st March 2016	Net Profit at OMR 6.77mn, up by 198.9% y-o-y
07-Apr-16	NATIONAL BISCUIT INDUSTRIES	Disclosure of Initial First Quarter Un-audited Financial Results for the period ended 31st March 2016.	Net Profit at OMR 0.265mn, up by 26.7% y-o-y
07-Apr-16	AL MADINA TAKAFUL	Replacement of representative of Ministry of Defense pension fund in the Board of Directors	Based on the letter received from Ministry of Defense pension fund to replace the representative of pension fund in the Board of Directors to be Mr. Ali bin Salim bin Ali Al Kharusi, instead of Mr. Hamad bin Mohammed bin Mahmoud Al Wahaibi as of the year 2016.



Sector Name	Bloomberg	No of Co.	Current	Previous	Points	DTD	Points	MTD	Points	YTD
	Code				Daily	%	Monthly	%	Yearly	%
Financial Sector	BKINV	16	7,158.65	7,081.79	77	1.09	252	3.65	681	10.52
Industry Sector	INDSI	6	6,773.48	6,729.60	44	0.65	112	1.68	2	0.03
Services Sector	SINSI	8	3,137.25	3,116.28	21	0.67	35	1.14	82	2.67
Main Indicators - Sectors		Beta	52-Week			Main Indicators				
			High	Low		P/Ex	P/Bx			
MSM 30			6,593.47	4,867.00		12.74	1.78			
Financial Sector		1.17	8,169.43	5,745.17		4.15	1.31			
Industry Sector		0.43	8,435.25	6,379.20		13.62	2.14			
Services Sector		0.54	3,543.96	2,806.89		11.35	2.21			

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*			
	Offer Turnover %	Bid Turnover %	
MSM30 Index	61%	39%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
AL ANWAR HOLDING	2,022.6	57%	43%
GLOBAL FINANCIAL INVESTMENT	947.4	96%	4%
OMAN TELECOMMUNICATION	760.6	51%	49%
BANK MUSCAT	504.0	51%	49%

* Cash in as % of total turnover (Bid To / (Bid To + Offer To))*100

Top Five Daily Deals				
Company	Quantity	Price	Trans. Value	
	No.	OMR	Type	
Global Financial Investment	5,417,653	0.125	Buy	677,207
Bank Nizwa	1,168,680	0.076	Buy	88,820
Al Anwar Holdings	500,000	0.222	Buy	111,000
Al Izz Islamic Bank	361,590	0.061	Buy	22,057
Jazeera Steel	196,000	0.150	Buy	29,400

* Excluding Special Deals (Source: Mubasher)

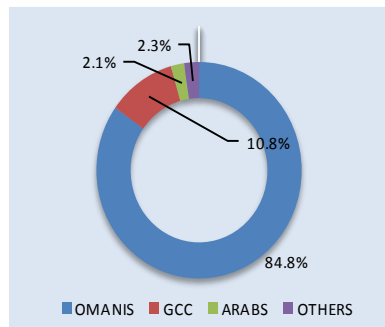
Index Stocks - Up in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
Oman & Emirates Investment Holc	1.98%	7.77%	6.31%
-	-	-	-
-	-	-	-

Index Stocks - Down in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
Global Financial Investmer	-9.47%	-9.80%	-5.80%
-	-	-	-
-	-	-	-

Nationality Trading - Buy

Value (OMR 000)

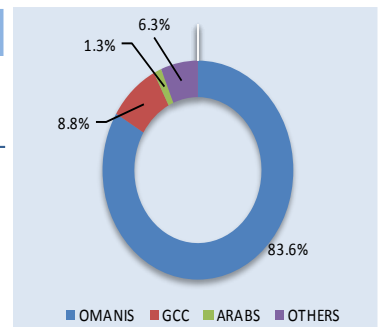
OMANIS	6,441.5
GCC	818.7
ARABS	158.5
OTHERS	177.4



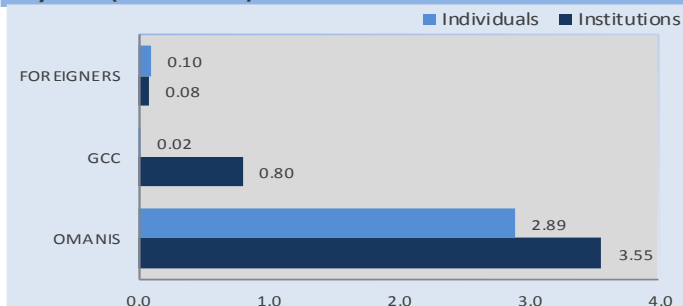
Nationality Trading - Sell

Value (OMR 000)

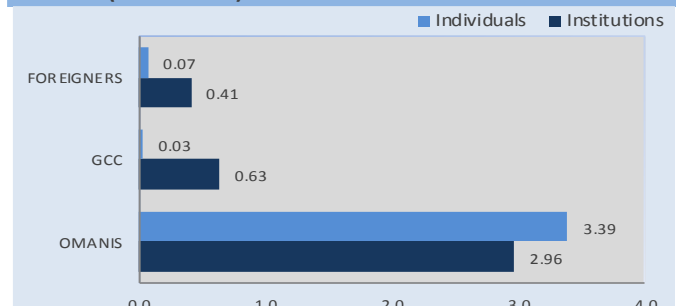
OMANIS	6,351.1
GCC	665.7
ARABS	100.7
OTHERS	478.5



Buy Side (In OMR mn)



Sell Side (In OMR mn)

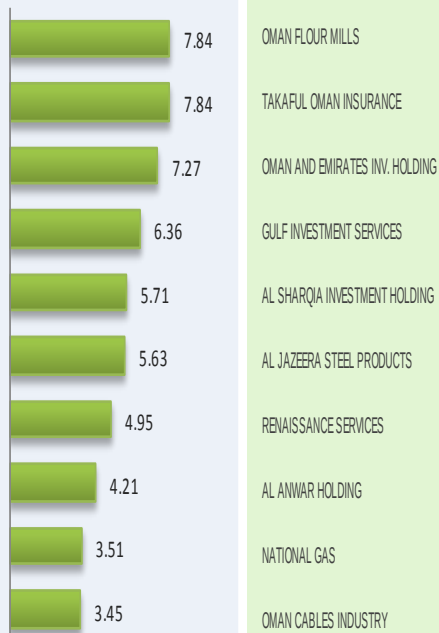




MSM 30 six month close (In Blue) & turnover Vs Moving Average 10 days (In Green)



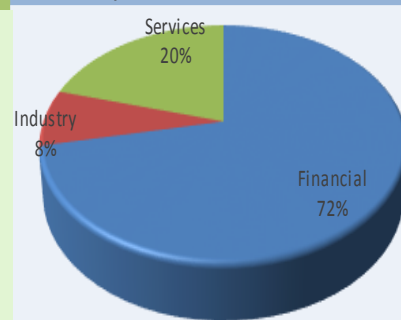
Top 10 Gainers



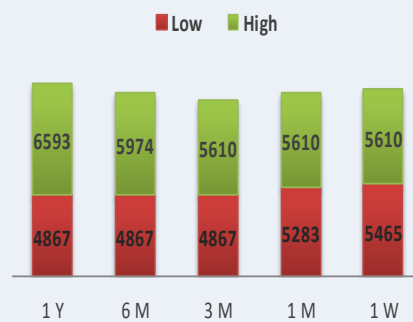
0 1 2 3 4 5 6 7 8 9 10

% Chg.

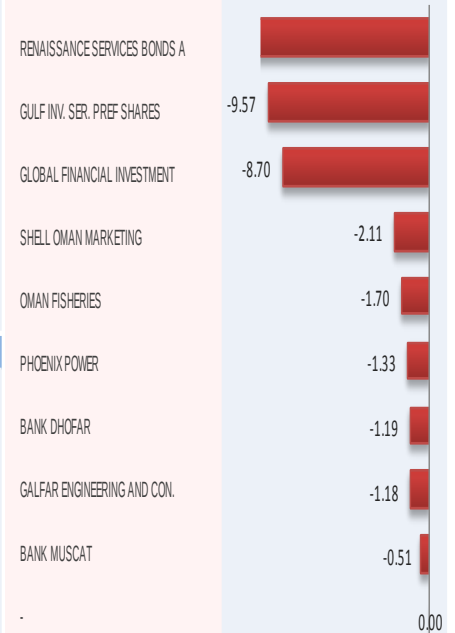
% Turnover by sectors



MSM 30 - High/Low



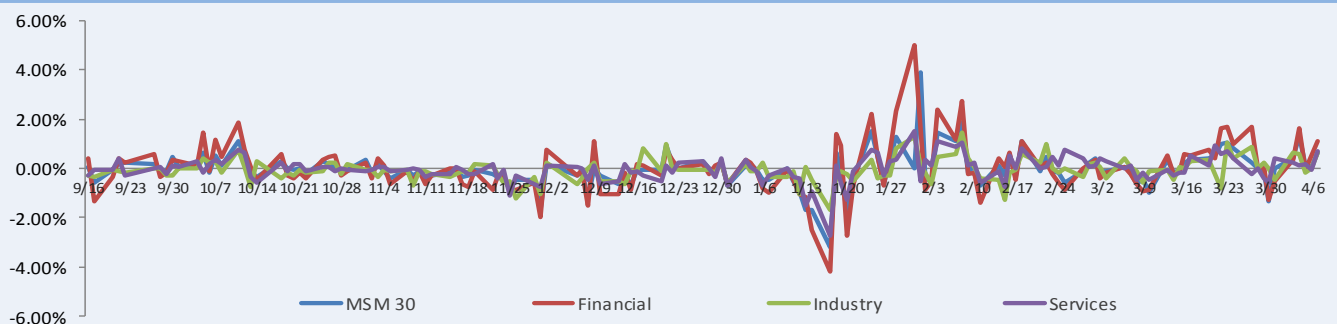
Top 10 Losers



% Chg.

-10 -8 -6 -4 -2 0

Six month Sectoral Performance





Source: MSM, OABinvest

Market performance and value indicators

Financial Sector



Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
			Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Banking	BANKMUSCAT SAOG	BKMB	938,501,354	0.390	1,292,720	0.554	0.358	-0.51	2.09	2.09	-13.24	1.21	5.34x	0.67x	6.11	39.22	7.48%	-15.52%
	BANK DHOFAR SAOG	BKDB	428,198,753	0.252	110,000	0.268	0.187	-0.40	4.13	4.13	29.53	0.99	5.37x	1.19x	5.41	13.37	32.04%	24.16%
	NATIONAL BANK OF OMAN SAOG	NBOB	383,443,132	0.260	705,447	0.327	0.195	0.00	1.96	1.96	7.12	1.23	6.25x	0.96x	5.94	17.07	29.19%	14.03%
	HSBC BANK OMAN	HBMO	200,031,279	0.100	154,028	0.152	0.092	2.04	2.04	2.04	0.00	1.08	5.15x	0.65x	3.90	4.87	75.77%	68.18%
	BANK SOHAR	BKSB	253,693,440	0.160	1,862,248	0.208	0.120	2.56	12.68	12.68	1.91	1.37	8.03x	0.91x	3.12	6.45	5.30%	-13.01%
	AHLI BANK	ABOB	249,381,325	0.175	141,549	0.228	0.169	2.94	-2.78	-2.78	-10.71	0.93	9.02x	1.10x	5.71	5.96	-0.93%	-17.44%
	BANK NIZWA	BKNZ	114,000,000	0.076	6,546,842	0.082	0.060	1.33	1.33	1.33	8.57	0.85	-	0.90x	-	-1.03	-41.12%	0.42%
	AL IZZ ISLAMIC BANK	BKIZ	61,000,000	0.061	2,999,773	0.085	0.052	1.67	1.67	1.67	-4.69	0.75	-	0.71x	-	-1.13	5.07%	-3.87%
Insurance	OMAN UNITED INSURANCE CO	OUIS	25,400,000	0.254	10,000	0.328	0.157	3.25	4.53	4.53	17.05	1.69	7.65	0.96x	9.45	0.15	-118.62%	-
	MUSCAT NATIONAL HOLDING	MNHI	9,300,000	1.860	-	1.860	1.86	0.00	0.00	0.00	0.00	0.35	109.41x	0.62x	2.69	-0.23	-	-3.55%
	DHOFAH INSURANCE	DICS	41,000,000	0.205	-	0.227	0.2	0.00	0.00	0.00	0.00	0.37	17.50x	1.10x	4.63	1.59	58.54%	110.48%
	AL MADINA TAKAFUL CO SAOC	AMAT	12,775,000	0.073	290,051	0.098	0.068	0.00	1.39	1.39	-8.75	0.97	15.70x	0.56x	-	-0.63	88.60%	-1502.43%
	TAKAFUL OMAN	TAOI	11,000,000	0.110	33,000	0.121	0.09	7.84	7.84	7.84	10.00	0.59	6.36x	0.99x	-	0.63	-	-
Finance & Leasing	MUSCAT FINANCE	MFCI	30,672,288	0.115	18,000	0.142	0.115	0.00	-0.86	-0.86	-9.70	0.32	3.80x	0.86x	8.20	0.89	-8.04%	-18.61%
	NATIONAL FINANCE CO	NFCI	37,686,426	0.139	46,000	0.148	0.129	0.00	2.21	2.21	6.84	0.43	6.33x	0.89x	8.38	1.76	15.60%	18.01%
	UNITED FINANCE CO	UFCI	42,419,414	0.130	10,650	0.154	0.097	0.00	0.00	0.00	5.00	0.75	8.03x	0.96x	7.33	1.48	1.25%	16.61%
	OMAN ORIX LEASING CO.	ORXL	29,622,650	0.118	-	0.144	0.115	0.00	-3.28	-3.28	-11.07	0.31	5.58x	0.84x	7.33	1.41	3.61%	9.24%
	AL-OMANIYA FINANCIAL SERVICE	AOFS	72,390,141	0.300	-	0.311	0.301	0.00	0.00	0.00	-0.32	0.35	11.34x	1.28x	5.50	2.07	-3.81%	40.37%
	TAAGEER FINANCE	TFCI	35,502,600	0.140	-	0.150	0.128	0.00	0.00	0.00	7.69	0.55	5.30x	1.03x	6.71	1.35	27.10%	39.34%
Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,725,000	0.110	-	0.165	0.15	0.00	0.00	0.00	0.00	0.32	-	2.42x	#N/A	-0.16	270.48%	69%
	GLOBAL FIN INVESTMENT	GFIC	26,000,000	0.130	7,507,653	0.205	0.1	-5.80	-30.48	-30.48	17.12	0.68	18.49x	0.81x	3.85	0.59	-226.92%	626.15%
	OMINVEST	OMVS	308,994,372	0.486	557,651	0.500	0.365	0.00	8.48	8.48	26.45	0.71	13.49x	1.40x	1.73	5.18	364.01%	690.09%
	NATIONAL SECURITIES	NSCI	3,380,000	0.080	-	0.169	0.169	0.00	0.00	0.00	0.00	0.34	-	3.83x	#N/A	-0.38	-21.22%	52.24%
	GULF INVESTMENTS SERVICES	GISI	16,624,671	0.121	3,377,565	0.155	0.074	10.00	16.35	16.35	34.44	1.73	-	1.06x	4.96	-0.79	-0.48%	-0.10%
	FINANCIAL CORP/THE	FINC	7,913,386	0.113	-	0.113	0.11	0.00	0.00	0.00	0.00	0.34	-	1.02x	#N/A	-0.27	-62.64%	-50.77%
	DHOFAH INTL DEVELOPMENT	DIDI	95,110,400	0.386	68,000	0.494	0.37	1.58	1.58	1.58	-3.02	0.42	7.72x	0.81x	3.89	1.85	-682.47%	-37.71%
	AL BATINAH DEV & INV	DBIH	2,400,000	0.065	444,279	0.159	0.07	1.27	2.56	2.56	2.56	1.49	-	0.75x	6.25	0.00	-99.66%	-100.37%
	AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	1.135	1.135	0.00	0.00	0.00	0.00	0.33	-	1.40x	#N/A	-0.05	7.69%	-21.19%
	AL ANWAR HOLDINGS SAOG	AACT	33,316,650	0.222	9,065,433	0.245	0.135	3.74	13.27	13.27	34.55	1.76	11.35x	1.31x	3.92	-1.52	-	-
	OMAN & EMIRATES INV(OM)50%	OEIO	14,381,250	0.118	1,195,489	0.130	0.078	7.27	16.83	16.83	31.11	1.59	-	0.79x	#N/A	-1.69	-50.30%	17.36%
	AI MADINA INVESTMENT CO.	AMII	13,464,840	0.165	324,409	0.083	0.049	1.56	4.84	4.84	20.37	1.39	9.29x	0.54x	7.69	-0.26	-78.10%	-54.00%
	AL SHARQIYA INVEST HOLDING	SIHC	9,900,000	-	403,000	0.177	0.078	4.76	6.80	6.80	19.57	1.71	55.00x	0.67x	#N/A	-0.44	58.68%	197.34%
	AVERAGE		3,523,403,370										15.28x	1.06x	5.58			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)			
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ	
Industrial Sector	Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	-	-	0.00	0.00	0.00	0.00	0.33	5.79x	0.89x	4.00	0.21	38.77%	-	
		SWEETS OF OMAN	OSCI	9,380,000	1.340	-	1.340	1.210	0.00	0.00	0.00	0.00	0.35	16.25x	2.07x	3.73	0.21	-24.92%	-12.67%	
		DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	0.260	0.260	0.00	0.00	0.00	0.00	0.33	16.25x	1.10x	5.77	0.06	-165.45%	-57.12%	
		NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	-0.02	-35.24%	2.87%
		OMAN REFRESHMENT CO	ORCI	112,500,000	2.250	-	2.520	2.220	0.00	0.00	0.00	1.35	0.37	11.72x	2.87x	4.44	2.55	6.13%	-27.15%	
		NATIONAL MINERAL WATER	NMWI	1,227,747	0.061	-	0.080	0.060	0.00	0.00	0.00	0.00	0.29	-	-	#N/A	N/A	-0.08	-6.27%	72.67%
		AREEJ VEGETABLE OILS	AVOI	25,357,500	3.675	-	3.673	3.673	0.00	0.00	0.00	0.05	0.34	11.97x	1.88x	6.35	-0.04	-42.42%	-131.39%	
		OMAN FOODS INTERNATIONAL	NRCI	-	-	-	0.476	0.476	-	-	-	-	-	-	-	#N/A	N/A	-	-	-
		OMAN FLOUR MILLS	OFMI	86,625,000	0.550	63,540	0.550	0.400	7.84	9.56	9.56	29.11	0.68	8.59x	1.38x	4.91	3.36	75.03%	53.05%	
		SALALAH MILLS CO	SFMI	69,836,437	1.450	-	1.500	1.400	0.00	0.00	0.00	-2.68	0.32	13.27x	2.59x	4.48	1.65	68.43%	90.26%	
		OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	1.000	1.000	0.00	0.00	0.00	0.00	0.33	-	2.01x	#N/A	N/A	0.06	-191.43%	-225.49%
		DHOFAR CATTLEFEED	DCFI	17,706,150	0.219	1,500	0.227	0.164	0.00	0.00	0.00	7.96	0.75	13.53x	0.44x	2.17	-0.12	-88.4%	-544.44%	
		OMAN AGRICULTURAL DEV	OADI	1,925,000	0.530	-	1.855	1.700	0.00	0.00	0.00	-2.78	0.33	-	1.16x	#N/A	N/A	-0.01	-118.9%	-50.00%
		OMAN FISHERIES CO	OFCI	7,125,000	0.057	390,000	0.063	0.042	-3.39	0.00	0.00	9.62	0.97	-	0.53x	#N/A	N/A	0.24	-148.0%	-335.27%
		DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	1.280	1.280	0.00	0.00	0.00	0.00	0.33	-	4.23x	#N/A	N/A	-0.10	-	-
		SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	0.76x	0.17x	#N/A	N/A	0.19	151.15%	1384.80%
		A'SAFFA FOODS SAOG	SPFI	103,200,000	0.860	-	0.860	0.800	0.00	0.00	0.00	0.00	0.57	17.26x	2.79x	2.09	1.17	7.09%	-19.20%	
		GULF MUSHROOM COMPANY	GMPI	11,553,199	0.336	-	0.336	0.336	0.00	0.00	0.00	0.10	0.36	35.13x	2.02x	#N/A	N/A	0.09	-5.31%	483.33%
	Cement	OMAN CEMENT CO	OCOI	155,510,174	0.470	-	0.552	0.430	0.00	2.17	2.17	2.17	0.83	9.05x	0.97x	6.38	4.73	-508.55%	208.36%	
		RAYSUT CEMENT CO	RCCI	195,200,000	0.976	11,578	1.650	0.900	0.83	2.95	2.95	-2.40	1.23	9.32x	1.32x	5.12	5.14	-21.50%	6.16%	
	Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	6,016,640	0.080	147,919	0.127	0.058	-2.44	-2.44	-2.44	11.11	1.14	-	2.78x	#N/A	N/A	-7.03	-2194.99%	-4785.80%
		GALFAR ENGINEERING&CONTRACT	GECS	73,410,983	0.083	1,749,914	0.141	0.050	-2.35	-1.19	-1.19	18.57	1.67	-	0.48x	#N/A	N/A	-25.57	1072.84%	670.12%
	Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,932,000	0.322	-	0.428	0.220	0.00	-1.23	-1.23	-9.04	0.34	0.48x	0.22x	7.76	3.10	-2139.89%	-	
		MUSCAT THREAD MILLS CO	MTMI	1,863,046	0.126	-	0.126	0.126	0.00	0.00	0.00	0.00	0.34	-	1.11x	#N/A	N/A	-0.14	1569.88%	340.00%
	Mining	GULF STONE	GSCI	3,993,000	0.110	-	0.112	0.105	0.00	0.00	0.00	0.00	0.28	36.67x	0.91x	4.55	0.03	-61.06%	-33.60%	
		OMAN CHROMITE	OCCI	10,920,000	3.640	-	-	-	0.00	0.00	0.00	0.00	0.33	140.63x	2.79x	2.75	-0.15	-1.07%	39.4%	
		AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	0.748	0.748	0.00	0.00	0.00	0.00	0.33	26.71x	1.50x	0.67	0.51	10.8%	-2.0%	
	Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	2,890,000	0.034	17,333	0.051	0.027	0.00	0.00	0.00	9.68	0.86	-	0.52x	#N/A	N/A	-0.05	-93.7%	14.0%
		CEMENT & GYPSUM PRO	CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-
		NATL ALUMINIUM PRODUCTS	NAPI	7,352,148	0.219	110,000	0.320	0.195	0.00	-0.45	-0.45	-4.78	0.77	7.60x	0.86x	5.94	0.20	-7.9%	-9.8%	
		ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A	N/A	-0.07	8.6%	33.7%
		AL-ANWAR CERAMIC TILES CO	AACT	83,532,258	0.282	11,550	0.434	0.265	0.71	0.71	0.71	-7.24	1.14	12.82x	2.02x	7.09	1.21	-60.0%	-11.7%	
		AL JAZEERA STEEL PRODUCTS CO	ATMI	18,859,592	0.151	1,676,268	0.306	0.116	6.34	7.09	7.09	11.03	0.80	11.44x	0.48x	5.96	0.15	-70.8%	18.1%	
		OMAN CERAMIC COM	OMCI	847,704	0.448	-	0.494	0.448	0.00	0.00	0.00	0.00	0.32	26.83x	0.79x	#N/A	N/A	0.00	-107.2%	-980.0%
	AL MAHA CERAMICS CO SAOC	AMCI	20,475,000	0.390	32,645	0.568	0.334	0.00	5.98	5.98	1.04	-	5	2.12x	-	0.51	-	-	-	
	Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOC	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-
		OMAN PACKAGING	OPCI	9,406,399	0.290	-	0.290	0.234	0.00	0.00	0.00	0.00	0.34	4.70x	1.61x	5.17	0.32	247.8%	-	
		FLEXIBLE INDUSTRIAL PACKAGES	FIPC	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-
		GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	2.350	0.390	0.00	0.00	0.00	0.00	0.33	1.04x	0.14x	51.28	0.07	-	-	
		PACKAGING CO LTD	PCLI	1,428,000	0.476	-	0.476	0.476	0.00	0.00	0.00	0.00	0.35	3.14x	0.18x	#N/A	N/A	0.08	224.2%	-45.2%
COMPUTER STATIONERY INDS		CSII	2,600,000	0.260	-	0.264	0.258	0.00	0.00	0.00	0.00	0.30	7.07x	1.06x	7.69	0.08	60.8%	107.4%		
Chemicals	AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-	
	MAJAN GLASS COMPANY	MGCI	8,152,520	0.194	-	0.244	0.180	0.00	0.00	0.00	-2.51	0.47	-	0.80x	5.15	-0.54	57.0%	11.0%		
	GULF INTERNATIONAL CHEMICALS	GICI	5,523,000	0.263	395,001	0.328	0.217	0.00	-14.05	-14.05	1.15	1.25	6.80x	1.66x	13.31	0.10	-61.7%	-52.9%		
	OMAN CHLORINE	OCHL	33,098,378	0.486	-	0.505	0.480	0.00	0.00	0.00	0.06	0.34	12.70x	1.50x	1.96	0.79	108.7%	42.1%		
Pharmaceuticals	NATIONAL DETERGENTS/THE	NDTI	10,818,360	0.636	-	0.700	0.632	0.00	0.00	0.00	0.00	0.34	15.51x	0.79x	5.50	0.19	108.4%	9.2%		
	NATIONAL PHARMACEUTICAL	NPMI	5,500,000	0.110	-	0.110	0.110	0.00	0.00	0.00	0.00	0.33	5.37x	0.85x	9.09	0.28	29.3%	20.5%		
	OMAN FIBER OPTICS	OFOI	28,672,253	4.570	3,068	5.000	4.435	0.00	0.00	0.00	0.01	0.31	20.45x	1.84x	4.76	1.04	-49.1%	1929.8%		
Electrical & Mechanical	VOLTAMP ENERGY SAOG	VOES	26,499,000	0.438	1,112	0.480	0.380	0.00	0.00	0.00	1.86	0.93	6.50x	1.36x	6.88	0.95	188.4%	16.0%		
	OMAN CABLES INDUSTRY	OCAI	148,005,000	1.650	5,340	2.300	1.450	3.45	8.55	8.55	-6.78	0.88	8.01x	1.70x	5.45	5.46	11.9%	56.2%		
AVERAGE				1,361,099,528									16.02x	1.39x	6.91					

Source: Bloomberg.

Market performance and value indicators

Services Sector



Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
		Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,177,500,000	1.570	484,471	1.765	1.390	0.64	2.95	2.95	0.32	0.80	23.43x	2.09x	7.32	-40.48	-252.80%	-237.61%
	OOREDOO	ORDS	468,679,846	0.720	99,288	0.812	0.608	0.56	0.00	0.00	1.69	0.96	11.20x	2.18x	5.56	9.30	11.41%	-8.58%
	GULF HOTELS (OMAN) CO LTD	GHOS	35,976,860	10.495	-	10.495	10.495	0.00	0.00	0.00	0.00	0.32	16.27x	1.24x	6.19	0.76	-18.17%	942.47%
Tourism & Hospitality	UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	7.29x	0.77x	6.20	0.34	16.12%	-3038.60%
	AL BATINAH HOTELS	BAHS	4,074,596	1.125	-	1.100	1.100	0.00	0.00	0.00	0.00	0.33	158.29x	1.03x	4.44	-0.06	-	-
	AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	38.26x	1.16x	#N/AN/A	0.09	-	-4.25%
	OMAN HOTELS & TOURISM CO	OHTS	13,255,000	0.241	-	0.242	0.236	0.00	0.00	0.00	0.42	0.33	5.71x	0.40x	8.30	0.94	7.70%	-
	HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/AN/A	0.00	-	-
	SAHARA HOSPITALITY	SAHS	14,583,333	2.500	-	2.500	2.500	0.00	0.00	0.00	0.00	0.34	5.60x	0.83x	6.00	0.69	16.27%	7.42%
	DHOFAR TOURISM	DTCS	13,695,500	0.490	-	-	-	0.00	0.00	0.00	0.00	0.33	-	0.29x	#N/AN/A	-0.26	-23.91%	-4.62%
	SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	-	-	0.00	0.00	0.00	0.00	0.33	10.87x	0.87x	7.97	0.27	-	-
	Logistics	PORT SERVICE CORPORATION	PSCS	20,718,720	0.218	390,202	0.280	0.115	2.83	21.11	21.11	62.69	0.87	17.34x	0.65x	9.17	0.30	-96.13%
SALALAH PORT SERVICES		SPSI	116,536,320	0.648	-	0.648	0.636	0.00	0.00	0.00	0.00	0.33	23.14x	2.26x	2.31	1.97	154.13%	258.94%
Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	181,950,000	1.860	60,907	2.100	1.850	-2.11	-2.11	-2.11	-7.00	0.34	13.14x	4.79x	5.70	3.35	3.52%	-14.29%
	OMAN OIL MARKETING COMPANY	OOMS	117,228,750	1.900	7,000	2.235	1.850	0.00	0.00	0.00	-5.00	0.30	10.05x	2.05x	3.16	3.34	14.66%	-0.30%
	AL MAHA PETROLEUM PRODUCTS M	MHAS	117,300,000	1.700	-	2.210	1.700	0.00	0.00	0.00	-6.08	0.42	12.78x	2.34x	5.88	1.25	-34.47%	-54.50%
	NATIONAL GAS CO	NGCI	16,500,000	0.300	30,000	0.375	0.267	5.26	4.53	4.53	9.27	0.78	8.98x	1.08x	3.79	0.79	-	122.07%
	MUSCAT GASES COMPANY SAOG	MGMC	24,840,000	0.828	2,000	0.828	0.748	0.00	0.00	0.00	0.00	0.33	18.82x	2.93x	4.38	0.29	21.15%	4.29%
Education & Training	DHOFAR UNIVERSITY	DHUS	20,790,000	1.485	-	1.485	1.450	0.00	0.00	0.00	0.00	0.34	10.76x	1.13x	#N/AN/A	0.41	-	-6.95%
	MAJAN COLLEGE	BACS	15,600,000	0.520	-	0.550	0.490	0.00	0.00	0.00	0.00	0.32	8.12x	1.88x	5.77	0.56	-33.64%	79.19%
	NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	-	-	0.00	0.00	0.00	0.00	0.33	-	2.21x	#N/AN/A	-0.03	-	-
	OMAN EDUCATION & TRAINING IN	OETI	10,990,000	0.157	-	0.192	0.135	0.00	0.00	0.00	-2.48	0.41	7.55x	0.70x	9.55	0.27	-	-
Energy	AL KAMIL POWER CO	KPCS	30,030,000	0.312	-	0.314	0.310	0.00	0.00	0.00	0.00	0.33	8.55x	1.15x	#N/AN/A	0.73	3.26%	-33.42%
	DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/AN/A	0.00	-	-
	SOHAR POWER CO	SHPS	77,353,500	0.350	2,110	0.390	0.318	-0.57	-0.57	-0.57	-0.57	0.59	14.77x	5.42x	4.47	2.03	162.61%	67.08%
	UNITED POWER CO SAOG	UECS	9,800,000	3.400	-	3.470	1.530	0.00	0.00	0.00	24.09	0.15	15.44x	1.77x	16.34	0.29	-48.19%	16.73%
	ACWA POWER BARKA SAOG	APBS	108,800,000	0.680	-	0.844	0.620	0.00	0.00	0.00	-7.10	0.52	10.33x	2.07x	3.97	2.69	2.95%	-15.21%
	OMAN NATIONAL ENGINEERING AN	ONES	18,599,998	0.186	-	0.234	0.186	0.00	0.00	0.00	-10.14	0.32	9.84x	0.85x	4.35	0.38	113.08%	-56.01%
	SHARQIYAH DESALINATION CO SA	SHRQ	30,938,083	4.745	600	4.850	3.185	0	0.00	0.00	-2.16	0.62	30.61x	4.18x	-	0.40	-	-
	SMN POWER HOLDING SAOG	SMNP	146,133,259	0.732	-	0.764	0.664	0.00	0.00	0.00	-1.08	0.43	16.27x	8.50x	6.01	1.63	-	-
	SEMBORP SALALAH POWER & WAT	SSPW	254,870,711	0.267	137,000	0.276	0.234	1.14	-1.11	-1.11	8.98	1	19	3.14x	-	3.03	-	-
	AL BATINAH POWER	BATP	139,701,698	0.207	45,905	0.230	0.175	0.00	0.00	0.00	8.38	1	20	2.11x	-	-2.91	-	-
	AL SUWADI POWER	SUWP	150,025,331	0.210	47,864	0.230	0.182	0.00	1.45	1.45	9.95	1	21	2.06x	-	-2.73	-	-
	PHOENIX POWER CO SAOC	PHCP	217,927,618	0.149	665,323	0.160	0.110	-1.32	3.47	3.47	3.47	-	-	1.59x	-	14.86	-	-
	Diversified	RENAISSANCE SERVICES SAOG	RNSS	53,597,946	0.190	1,030,840	0.388	0.110	4.40	3.26	3.26	16.56	1.48	-	0.29x	5.26	-29.09	-610.23%
AL JAZEERA SERVICES		AJSS	44,184,839	0.268	196,650	0.426	0.229	1.52	1.52	1.52	-14.10	1.38	7.83x	1.22x	9.33	0.92	-23.57%	-
OMAN INTL MARKETING		OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	0.00	0.33	-	2.26x	#N/AN/A	-0.01	-58%	175.00%
Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	42,000,000	0.210	546,400	0.248	0.152	2.94	7.14	7.14	6.06	1.63	6.77x	1.25x	7.14	0.69	-48.02%	-66.60%
Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/AN/A	0.00	-	-
AVERAGE			3,714,711,352										18.94x	1.96x	6.34			

Source: Bloomberg.

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