



AI Arabi Daily MSM Report

No. of Issue: 1548

Date: 03/04/2016



صندوق عُمان العربي للأسواق الخليجية
 Oman AI Arabi GCC Markets Fund
 للإستفادة من خبرتنا
 Benefit from our expertise

Oman AI Arabi GCC Markets Fund

As of

31-Mar-2016

Weekly NAV

OMR

0.934

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,009.15	999.82	9.33	0.93	0.93	(1.92)
Al Arabi GCC 50 Index	1,028.13	1,038.44	(10.31)	(0.99)	(0.99)	(3.59)
Al Arabi MENA 200 Index	920.52	927.24	(6.72)	(0.72)	(0.72)	(3.43)
MSM SHARIAH INDEX	842.17	839.01	3.16	0.38	0.38	(1.54)
MSM 30	5,488.93	5,467.42	21.51	0.39	0.39	1.53
Volume(In 000)	16,005	19,932	(3,926.78)	(19.70)		
Value traded (In OMR 000)	2,230	3,323	(1,092.63)	(32.88)		

View of the MSM:

The MSM 30 index closed at 5,488.93 points, 0.39% up from the last trading session. 14 out of 34 stocks trading managed a green closing and 6 in the red zone. While 14 no changed 16.0 mn. shares traded during the day with the value reaching OMR 2.2 mn. Financial index closed at 6,932.62 points, Industry index closed 6,704.1 points and the services index closed at 3,109.59 points with percentage change of 0.38% , 0.63% , 0.25% respectively.

Top Gainers	Price	Chg	Chg
Companies	OMR	OMR	%
AL HASSAN ENGINEERING	0.087	0.005	6.10
GALFAR ENGINEERING AND CON.	0.089	0.005	5.95
OMAN CABLES INDUSTRY	1.595	0.075	4.93
PORT SERVICES CORPORATION	0.187	0.007	3.89
AL ANWAR HOLDING	0.203	0.007	3.57

Top Co. - Value	Price	Value	Mkt.Share
Companies	OMR	in OMR 000	
AL ANWAR HOLDING	0.203	511	22.90%
BANK SOHAR	0.145	487	21.82%
GALFAR ENGINEERING AND CON.	0.089	350	15.68%
PORT SERVICES CORPORATION	0.187	117	5.23%
AL HASSAN ENGINEERING	0.087	106	4.74%

Market Capitalization	
(In Billion)	
OMR	USD
7.31	18.86

Top Losers	Price	Chg	Chg
Companies	OMR	OMR	%
GULF INTERNATIONAL CHEMICALS	0.277	(0.029)	(9.48)
AL SHARQIA INVESTMENT HOLDING	0.101	(0.002)	(1.94)
GULF INVESTMENT SERVICES	0.102	(0.002)	(1.92)
OMAN TEXTILE HOLDING	0.322	(0.004)	(1.23)
MUSCAT FINANCE	0.115	(0.001)	(0.86)

Top Co. - Volume	Price	Volume	Mkt.Share
Companies	OMR	in 000	
GALFAR ENGINEERING AND CON.	0.089	3,938	24.60%
BANK SOHAR	0.145	3,356	20.97%
AL ANWAR HOLDING	0.203	2,517	15.73%
AL HASSAN ENGINEERING	0.087	1,219	7.62%
BANK NIZWA	0.075	953	5.95%

No. of Companies		
Increased	Decreased	Unchanged
↑	↓	≡
14	6	14

Key Announcements

Event Date	Company	Event	Details
03-Apr-16	AL BATINAH HOTELS	Resignation of the General Manager	In line with the disclosure requirements, we would like to inform you that the General Manager of Sohar Beach Hotel has resigned from his position, due to personal reasons. The Board of Directors accepted his resignation. His last working day will be May 14, 2016. Further announcement will be made as and when his replacement assumes his position.



Sector Name	Bloomberg	No of Co.	Current	Previous	Points	DTD	Points	MTD	Points	YTD
	Code				Daily	%	Monthly	%	Yearly	%
Financial Sector	BKINV	16	6,932.62	6,906.71	26	0.38	26	0.38	455	7.03
Industry Sector	INDSI	6	6,704.05	6,661.86	42	0.63	42	0.63	(67)	(0.99)
Services Sector	SINSI	8	3,109.59	3,101.77	8	0.25	8	0.25	54	1.77

Main Indicators - Sectors	Beta	52-Week		Main Indicators	
		High	Low	P/Ex	P/Bx
MSM 30		6,593.47	4,867.00	12.55	1.78
Financial Sector	1.17	8,169.43	5,745.17	4.15	1.31
Industry Sector	0.43	8,435.25	6,379.20	13.62	2.14
Services Sector	0.55	3,543.96	2,806.89	11.35	2.21

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*			
	Offer Turnover %	Bid Turnover %	
MSM30 Index	37%	63%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
AL ANWAR HOLDING	510.8	74%	26%
BANK SOHAR	486.8	64%	36%
GALFAR ENGINEERING AND CON.	349.7	68%	32%
PORT SERVICES CORPORATION	116.7	91%	9%

* Cash in as % of total turnover (Bid To / (Bid To + Offer To))*100

Top Five Daily Deals				
Company	Quantity	Price	Trans. Value	
	No.	OMR	Type	
Galfar Engineering	366,140	0.090	Buy	32,953
Bank Nizwa	291,655	0.075	Buy	21,874
Al Madina Investment	265,000	0.063	Buy	16,695
Bank Sohar	200,000	0.146	Sell	29,200
Al Anwar Holdings	181,020	0.202	Buy	36,566

* Excluding Special Deals (Source: Mubasher)

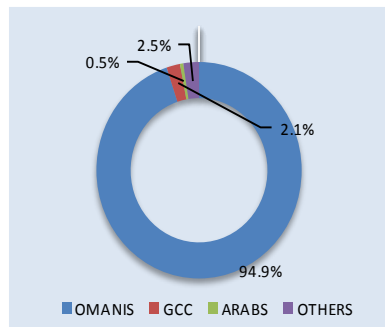
Index Stocks - Up in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
Al Hassan Engineering	5.33%	6.33%	4.76%
-	-	-	-
-	-	-	-

Index Stocks - Down in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
OMINVEST	-1.13%	-14.50%	-100.00%
Bank Dhofar	-13.54%	-3.21%	-100.00%
Global Financial Investme	-0.52%	-1.58%	-100.00%

Nationality Trading - Buy

Value (OMR 000)

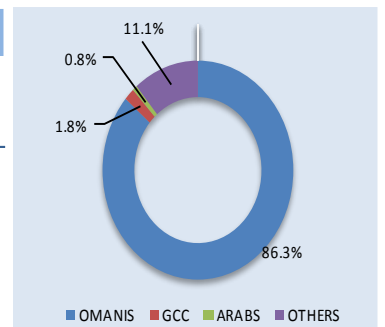
OMANIS	2,116.4
GCC	47.6
ARABS	11.8
OTHERS	54.7



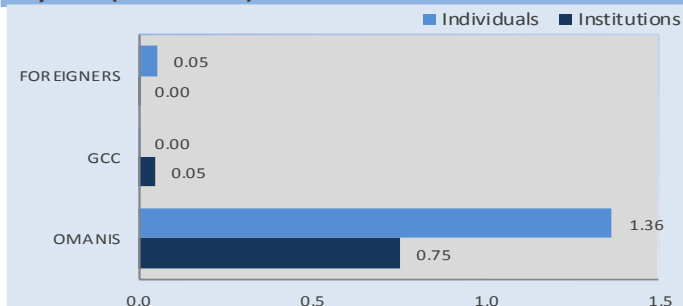
Nationality Trading - Sell

Value (OMR 000)

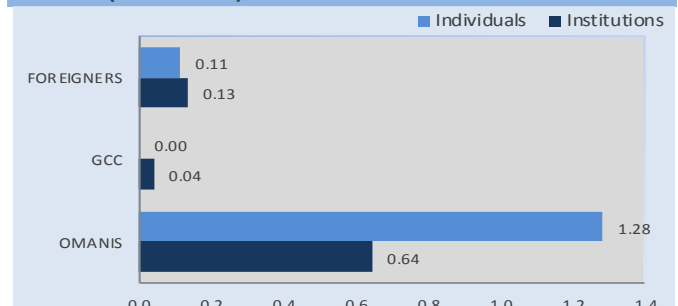
OMANIS	1,924.7
GCC	40.0
ARABS	18.0
OTHERS	247.7



Buy Side (In OMR mn)

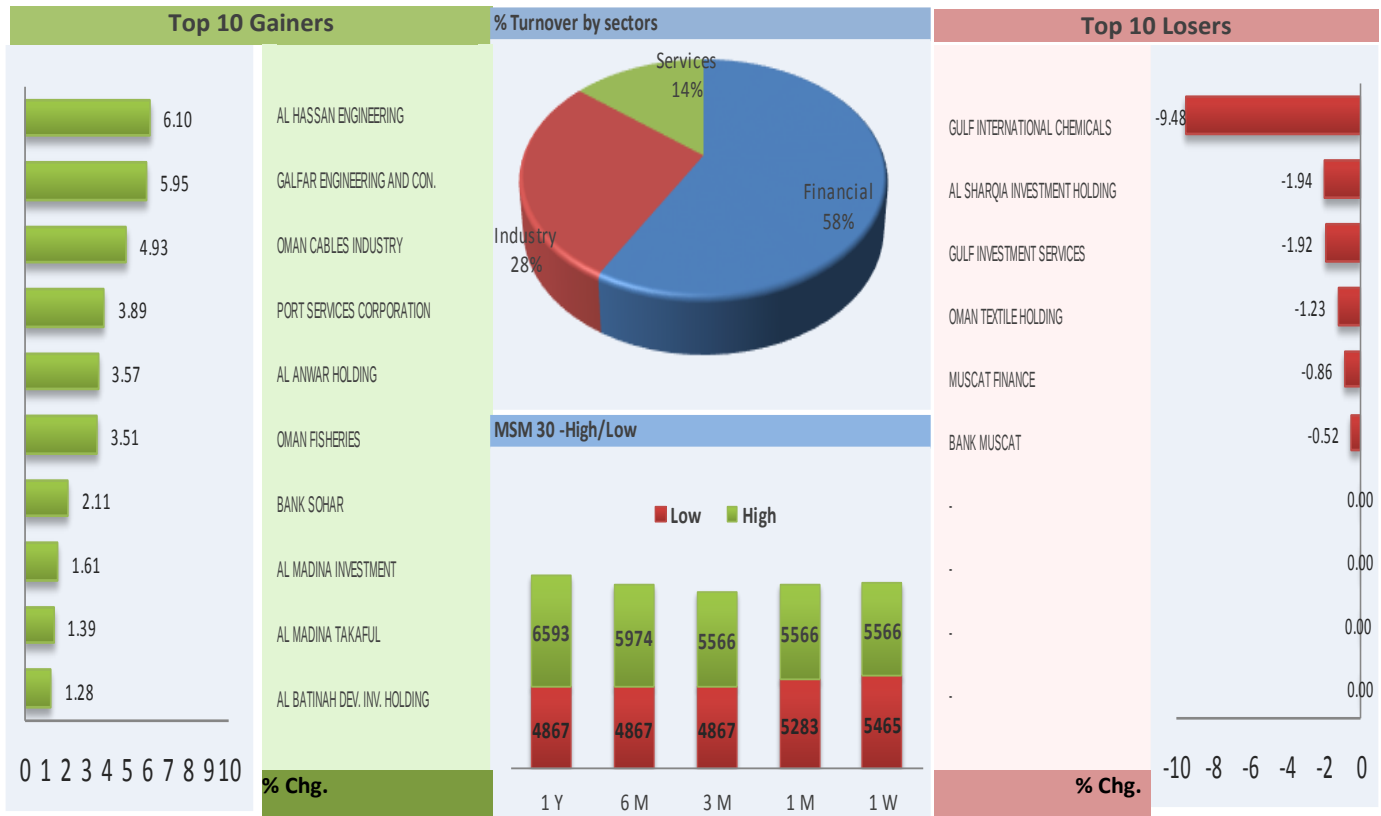
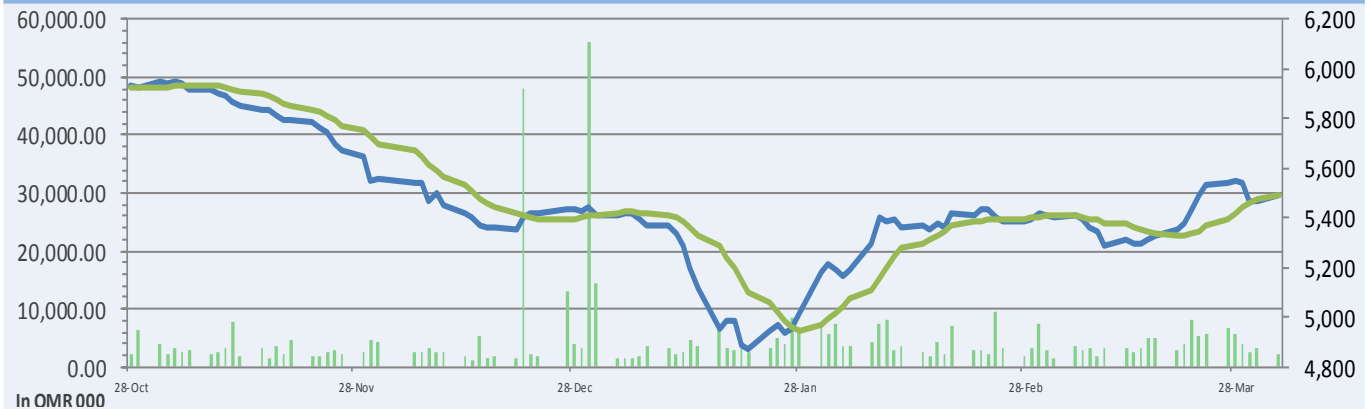


Sell Side (In OMR mn)

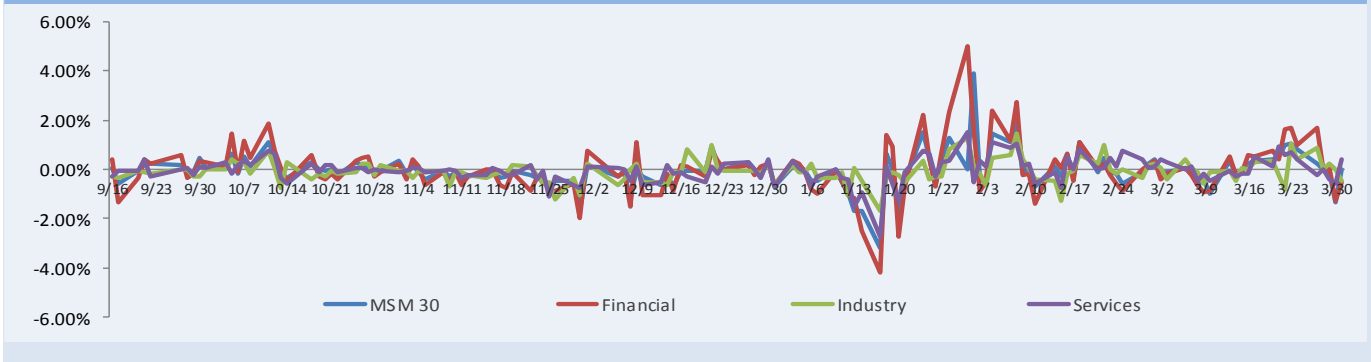




MSM 30 six month close(In Blue) & turnover Vs Moving Average 10 days (In Green)



Six month Sectoral Performance



Market performance and value indicators

Financial Sector



Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
			Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD		P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Banking	BANKMUSCAT SAOG	BKMB	914,437,216	0.380	156,027	0.554	0.358	-0.52	-0.52	-0.52	-15.47	1.21	5.20x	0.65x	6.27	39.22	7.48%	-15.52%
	BANK DHOFAR SAOG	BKDB	411,206,739	0.242	-	0.268	0.187	0.00	0.00	0.00	24.39	0.99	5.15x	1.14x	5.63	13.37	32.04%	24.16%
	NATIONAL BANK OF OMAN SAOG	NBOB	376,069,225	0.255	266,000	0.327	0.195	0.00	0.00	0.00	5.06	1.23	6.13x	0.94x	6.06	17.07	29.19%	14.03%
	HSBC BANK OMAN	HBMO	196,030,653	0.098	1,600	0.152	0.092	0.00	0.00	0.00	-2.00	1.08	5.04x	0.64x	3.98	4.87	75.77%	68.18%
	BANK SOHAR	BKSB	229,909,680	0.145	3,356,123	0.208	0.120	2.11	2.11	2.11	-7.64	1.37	7.28x	0.83x	3.36	6.45	5.30%	-13.01%
	AHLI BANK	ABOB	256,506,506	0.180	-	0.228	0.169	0.00	0.00	0.00	-8.16	0.93	9.28x	1.13x	5.62	5.96	-0.93%	-17.44%
	BANK NIZWA	BKNZ	112,500,000	0.075	952,673	0.082	0.060	0.00	0.00	0.00	7.14	0.85	-	0.89x	-	-1.03	-50.02%	-35.22%
	AL IZZ ISLAMIC BANK	BKIZ	60,000,000	0.060	541,000	0.085	0.052	0.00	0.00	0.00	-6.25	0.75	-	0.70x	-	-1.13	5.07%	-3.87%
Insurance	OMAN UNITED INSURANCE CO	OUIS	24,300,000	0.243	-	0.328	0.157	0.00	0.00	0.00	11.98	1.69	7.32	0.92x	9.92	0.15	-118.62%	-
	MUSCAT NATIONAL HOLDING	MNHI	9,300,000	1.860	-	1.860	1.86	0.00	0.00	0.00	0.00	0.35	109.41x	0.62x	2.69	-0.23	-	-3.55%
	DHOFAR INSURANCE	DICS	41,000,000	0.205	-	0.227	0.2	0.00	0.00	0.00	0.00	0.37	17.50x	1.10x	4.70	1.59	58.54%	110.48%
	AL MADINA TAKAFUL CO SAOC	AMAT	12,775,000	0.073	18,400	0.098	0.068	1.39	1.39	1.39	-8.75	0.97	15.70x	0.56x	-	-0.63	88.60%	-1502.43%
	TAKAFUL OMAN	TAOI	10,200,000	0.102	-	0.121	0.09	0.00	0.00	0.00	2.00	0.59	5.90x	0.92x	-	0.63	-	-
Finance & Leasing	MUSCAT FINANCE	MFCI	30,672,288	0.115	7,000	0.142	0.115	-0.86	-0.86	-0.86	-9.70	0.32	3.80x	0.86x	8.20	1.00	2.68%	-9.12%
	NATIONAL FINANCE CO	NFCI	36,873,050	0.136	-	0.148	0.129	0.00	0.00	0.00	4.54	0.43	6.20x	0.87x	8.57	1.76	15.60%	18.01%
	UNITED FINANCE CO	UFCI	42,419,414	0.130	-	0.154	0.097	0.00	0.00	0.00	5.00	0.75	8.03x	0.96x	7.33	1.48	1.25%	16.61%
	OMAN ORIX LEASING CO.	ORXL	30,626,807	0.122	-	0.144	0.122	0.00	0.00	0.00	-8.06	0.31	5.77x	0.87x	7.09	1.41	3.61%	9.24%
	AL-OMANIYA FINANCIAL SERVICE	AOFS	72,390,141	0.300	-	0.311	0.301	0.00	0.00	0.00	-0.32	0.35	11.34x	1.28x	5.50	2.07	-3.81%	40.37%
	TAAGEER FINANCE	TFCI	35,502,600	0.140	-	0.150	0.13	0.00	0.00	0.00	7.69	0.55	5.30x	1.03x	7.23	1.41	32.77%	45.55%
Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,725,000	0.101	-	0.165	0.15	0.00	0.00	0.00	0.00	0.32	-	2.42x	#N/A/N/A	-0.16	270.48%	69%
	GLOBAL FIN INVESTMENT	GFIC	37,400,000	0.187	-	0.205	0.1	2.75	0.00	0.00	68.47	0.68	26.60x	1.16x	2.82	0.59	-226.92%	626.15%
	OMINVEST	OMVS	284,834,318	0.448	-	0.461	0.365	0.00	0.00	0.00	16.56	0.71	12.43x	1.30x	1.93	5.18	364.01%	690.09%
	NATIONAL SECURITIES	NSCI	3,380,000	0.079	-	0.169	0.169	0.00	0.00	0.00	0.00	0.41	-	3.83x	#N/A/N/A	-0.38	-21.22%	52.24%
	GULF INVESTMENTS SERVICES	GISI	16,511,948	0.102	257,509	0.155	0.074	-1.92	-1.92	-1.92	13.33	1.73	-	0.89x	5.88	-0.79	-0.48%	-0.10%
	FINANCIAL CORP/THE	FINC	7,913,386	0.113	-	0.113	0.11	0.00	0.00	0.00	0.00	0.34	-	1.02x	#N/A/N/A	-0.21	-66.34%	-62.96%
	DHOFAR INTL DEVELOPMENT	DIDI	93,632,000	0.380	-	0.494	0.37	0.00	0.00	0.00	-4.52	0.42	7.60x	0.80x	3.95	3.60	-1230.34%	20.88%
	AL BATINAH DEV & INV	DBIH	2,370,000	0.063	32,921	0.159	0.07	1.28	1.28	1.28	1.28	1.49	-	0.74x	6.33	0.00	-99.66%	-100.37%
	AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	1.135	1.135	0.00	0.00	0.00	0.00	0.33	-	1.40x	#N/A/N/A	-0.05	7.69%	-21.19%
	AL ANWAR HOLDINGS SAOG	AACT	30,465,225	0.203	2,516,793	0.245	0.135	3.57	3.57	3.57	23.03	1.76	10.38x	1.20x	4.18	-1.52	-	-
	OMAN & EMIRATES INV(OM)50%	OEIO	12,309,375	0.101	-	0.130	0.078	0.00	0.00	0.00	12.22	1.60	-	0.68x	#N/A/N/A	-1.69	-50.30%	17.36%
	AI MADINA INVESTMENT CO.	AMII	13,050,537	0.165	748,071	0.083	0.049	1.61	1.61	1.61	16.67	1.39	9.00x	0.52x	8.06	-0.26	-78.10%	-54.00%
	AL SHARQIYA INVEST HOLDING	SIHC	9,090,000	-	68,584	0.177	0.078	-1.94	-1.94	-1.94	9.78	1.71	50.50x	0.62x	#N/A/N/A	-0.15	-331.23%	-504.97%
	AVERAGE		3,429,576,110										15.25x	1.05x	5.70			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)			
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ	
Industrial Sector	Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	-	-	0.00	0.00	0.00	0.00	0.33	5.79x	0.89x	4.00	0.21	38.77%	-	
		SWEETS OF OMAN	OSCI	9,380,000	1.340	-	1.340	1.210	0.00	0.00	0.00	0.00	0.35	16.25x	2.07x	4.13	0.21	-24.92%	-12.67%	
		DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	0.260	0.260	0.00	0.00	0.00	0.00	0.33	16.25x	1.10x	5.77	0.06	-165.45%	-57.12%	
		NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	-0.02	-35.24%	2.87%
		OMAN REFRESHMENT CO	ORCI	112,500,000	2.250	-	2.520	2.220	0.00	0.00	0.00	1.35	0.37	11.72x	2.87x	4.44	2.55	6.13%	-27.15%	
		NATIONAL MINERAL WATER	NMWI	1,227,747	0.061	-	0.080	0.060	0.00	0.00	0.00	0.00	0.29	-	-	#N/A	N/A	-0.08	-6.27%	72.67%
		AREEJ VEGETABLE OILS	AVOI	25,357,500	3.675	-	3.673	3.673	0.00	0.00	0.00	0.05	0.34	11.97x	1.88x	6.35	-0.04	-42.42%	-131.39%	
		OMAN FOODS INTERNATIONAL	NRCI	-	-	-	0.476	0.476	-	-	-	-	-	-	-	#N/A	N/A	-0.08	-52%	277.27%
		OMAN FLOUR MILLS	OFMI	79,065,000	0.502	1,525	0.510	0.400	0.00	0.00	0.00	17.84	0.68	7.84x	1.26x	5.29	3.36	75.03%	53.05%	
		SALALAH MILLS CO	SFMI	69,836,437	1.450	-	1.500	1.400	4.69	0.00	0.00	-2.68	0.32	13.27x	2.59x	4.48	1.99	103.31%	129.66%	
		OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	1.000	1.000	0.00	0.00	0.00	0.00	0.33	-	2.01x	#N/A	N/A	0.06	-191.43%	-225.49%
		DHOFAR CATTLEFEED	DCFI	17,706,150	0.219	-	0.227	0.164	0.00	0.00	0.00	7.96	0.75	13.53x	0.44x	2.17	-0.12	-88.4%	-544.44%	
		OMAN AGRICULTURAL DEV	OADI	1,925,000	0.530	-	1.855	1.700	0.00	0.00	0.00	-2.78	0.33	-	1.16x	#N/A	N/A	-0.01	-118.9%	-50.00%
		OMAN FISHERIES CO	OFCI	7,375,000	0.059	217,980	0.063	0.042	3.51	3.51	3.51	13.46	0.97	-	0.55x	#N/A	N/A	0.24	-148.0%	-335.27%
		DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	1.280	1.280	0.00	0.00	0.00	0.00	0.33	-	4.23x	#N/A	N/A	-0.10	-	-
		SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	0.76x	0.17x	#N/A	N/A	0.19	151.15%	1384.80%
		A'SAFFA FOODS SAOG	SPFI	103,200,000	0.860	-	0.860	0.800	0.00	0.00	0.00	0.00	0.57	17.26x	2.79x	2.09	1.17	7.09%	-19.20%	
		GULF MUSHROOM COMPANY	GMPI	11,553,199	0.336	-	0.336	0.336	0.00	0.00	0.00	0.10	0.37	35.13x	2.02x	#N/A	N/A	0.09	-5.31%	483.33%
		Cement	OMAN CEMENT CO	OCOI	152,201,447	0.460	-	0.552	0.430	0.00	0.00	0.00	0.00	0.83	8.86x	0.95x	6.52	4.73	-508.55%	208.36%
			RAYSUT CEMENT CO	RCCI	189,600,000	0.948	500	1.650	0.900	0.00	0.00	0.00	-5.20	1.22	9.05x	1.28x	5.27	5.14	-21.50%	6.16%
	Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	6,543,096	0.087	1,218,866	0.127	0.058	6.10	6.10	6.10	20.83	1.14	-	3.02x	#N/A	N/A	-1.44	-529.51%	-1060.67%
		GALFAR ENGINEERING&CONTRACT	GECS	75,150,867	0.089	3,937,568	0.142	0.050	5.95	5.95	5.95	27.14	1.67	-	0.51x	#N/A	N/A	-23.32	969.72%	602.41%
	Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,932,000	0.322	17,000	0.428	0.220	-1.23	-1.23	-1.23	-9.04	0.34	0.48x	0.22x	7.76	3.10	-2139.89%	-	
		MUSCAT THREAD MILLS CO	MTMI	1,863,046	0.126	-	0.126	0.126	0.00	0.00	0.00	0.00	0.34	-	1.11x	#N/A	N/A	-0.14	1569.88%	340.00%
	Mining	GULF STONE	GSCI	3,993,000	0.110	-	0.112	0.105	0.00	0.00	0.00	0.00	0.28	36.67x	0.91x	4.55	0.03	-61.06%	-33.60%	
		OMAN CHROMITE	OCCI	10,920,000	3.640	-	-	-	0.00	0.00	0.00	0.00	0.33	140.63x	2.79x	2.75	-0.15	-1.07%	39.4%	
		AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	0.748	0.748	0.00	0.00	0.00	0.00	0.33	26.71x	1.50x	0.67	0.51	10.8%	-2.0%	
	Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	2,890,000	0.034	179,000	0.051	0.027	0.00	0.00	0.00	9.68	0.86	-	0.52x	#N/A	N/A	-0.05	-93.7%	14.0%
		CEMENT & GYPSUM PRO	CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-
		NATL ALUMINIUM PRODUCTS	NAPI	7,385,719	0.220	-	0.326	0.195	0.00	0.00	0.00	-4.35	0.77	7.64x	0.86x	5.91	0.20	-7.9%	-9.8%	
		ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A	N/A	-0.07	8.9%	34.1%
		AL-ANWAR CERAMIC TILES CO	AACT	82,939,831	0.280	15,259	0.434	0.265	0.00	0.00	0.00	-7.89	1.14	12.73x	2.00x	7.14	1.21	-60.0%	-11.7%	
		AL JAZEERA STEEL PRODUCTS CO	ATMI	17,735,510	0.142	30,147	0.306	0.116	0.71	0.71	0.71	4.41	0.80	10.76x	0.45x	6.34	0.15	-70.8%	18.1%	
		OMAN CERAMIC COM	OMCI	847,704	0.448	-	0.494	0.448	0.00	0.00	0.00	0.00	0.32	26.83x	0.79x	#N/A	N/A	0.00	-107.2%	-980.0%
	AL MAHA CERAMICS CO SAOC	AMCI	19,320,000	0.368	797	0.568	0.334	0.00	0.00	0.00	-4.66	-	5	2.00x	-	0.51	-	-	-	
	Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOC	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-
		OMAN PACKAGING	OPCI	9,406,399	0.290	-	0.290	0.234	0.00	0.00	0.00	0.00	0.34	4.70x	1.61x	5.17	0.32	247.8%	-	-
		FLEXIBLE INDUSTRIAL PACKAGES	FIPC	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-
		GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	2.350	0.390	0.00	0.00	0.00	0.00	0.33	1.04x	0.14x	51.28	0.07	-	-	-
		PACKAGING CO LTD	PCLI	1,428,000	0.476	-	0.476	0.476	0.00	0.00	0.00	0.00	0.35	3.14x	0.18x	#N/A	N/A	0.08	224.2%	-45.2%
	Chemicals	COMPUTER STATIONERY INDS	CSII	2,600,000	0.260	-	0.264	0.258	0.00	0.00	0.00	0.00	0.30	7.07x	1.06x	7.69	0.08	60.8%	107.4%	-
		AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-
		MAJAN GLASS COMPANY	MGCI	8,152,520	0.194	-	0.244	0.180	0.00	0.00	0.00	-2.51	0.47	-	0.80x	5.15	-0.54	57.0%	11.0%	-
		GULF INTERNATIONAL CHEMICALS	GICI	5,817,000	0.277	342,375	0.328	0.217	2.21	-9.48	-9.48	6.54	1.25	7.17x	1.74x	12.68	0.21	230.6%	13.0%	-
	Pharmaceuticals	OMAN CHLORINE	OCHL	33,098,378	0.486	-	0.505	0.480	0.00	0.00	0.00	0.06	0.34	12.70x	1.50x	1.96	0.79	108.7%	42.1%	-
		NATIONAL DETERGENTS/THE	NDTI	10,818,360	0.636	-	0.700	0.632	0.00	0.00	0.00	0.00	0.34	15.51x	0.79x	5.50	0.19	108.4%	9.2%	-
		NATIONAL PHARMACEUTICAL	NPMI	5,500,000	0.110	-	0.110	0.110	0.00	0.00	0.00	0.00	0.33	5.37x	0.85x	9.09	0.28	29.3%	20.5%	-
	Electrical & Mechanical	OMAN FIBER OPTICS	OFOI	28,672,253	4.570	-	5.000	4.435	0.00	0.00	0.00	0.01	0.31	20.45x	1.84x	4.76	1.04	-49.1%	1929.8%	-
		VOLTAMP ENERGY SAOG	VOES	26,499,000	0.438	-	0.480	0.380	0.00	0.00	0.00	1.86	0.93	6.50x	1.36x	6.85	0.95	188.4%	16.0%	-
		OMAN CABLES INDUSTRY	OCAI	143,071,500	1.595	18,390	2.300	1.450	4.93	4.93	4.93	-9.89	0.88	7.74x	1.64x	5.64	5.46	11.9%	56.2%	-
AVERAGE			1,339,669,703																	

Source: Bloomberg.

Market performance and value indicators

Services Sector



Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
		Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Telecommunication	OMAN TELECOMMUNICATIONS CO OOREDOO	OTEL ORDS	1,147,500,000 473,887,399	1.530 0.728	25,500 101,998	1.765 0.812	1.390 0.608	0.33 1.11	0.33 1.11	0.33 1.11	-2.24 2.82	0.80 0.96	22.84x 11.33x	2.04x 2.20x	7.52 5.49	-40.48 9.30	-252.80% 11.41%	-237.61% -8.58%
Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,976,860	10.495	-	10.495	10.495	0.00	0.00	0.00	0.00	0.32	16.27x	1.24x	6.19	0.76	-18.17%	942.47%
	UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	7.29x	0.77x	6.20	0.34	16.12%	-3038.60%
	AL BATINAH HOTELS	BAHS	4,074,596	1.125	-	1.100	1.100	0.00	0.00	0.00	0.00	0.33	158.29x	1.03x	4.44	-0.06	-	-
	AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	38.26x	1.16x	#N/AN/A	0.13	-	-5.81%
	OMAN HOTELS & TOURISM CO	OHTS	13,255,000	0.241	-	0.242	0.236	0.00	0.00	0.00	0.42	0.33	5.71x	0.40x	8.30	0.94	7.70%	-
	HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/AN/A	0.00	-	-
	SAHARA HOSPITALITY	SAHS	14,583,333	2.500	-	2.500	2.500	0.00	0.00	0.00	0.00	0.34	5.60x	0.83x	6.00	0.64	4.33%	6.80%
	DHOFAR TOURISM	DTCS	13,695,500	0.490	-	-	-	0.00	0.00	0.00	0.00	0.33	-	0.29x	#N/AN/A	-0.26	-23.91%	-4.62%
SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	-	-	0.00	0.00	0.00	0.00	0.33	10.87x	0.87x	7.97	0.27	-	-	
Logistics	PORT SERVICE CORPORATION	PSCS	17,772,480	0.187	623,143	0.283	0.115	3.89	3.89	3.89	39.55	0.87	14.88x	0.56x	10.64	0.30	-96.13%	-113.28%
	SALALAH PORT SERVICES	SPSI	116,536,320	0.648	-	0.648	0.636	0.00	0.00	0.00	0.00	0.33	23.14x	2.26x	2.31	1.97	154.13%	258.94%
Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	185,750,000	1.900	-	2.100	1.900	0.00	0.00	0.00	-5.00	0.34	13.42x	4.89x	5.58	3.35	3.52%	-14.29%
	OMAN OIL MARKETING COMPANY	OOMS	117,228,750	1.900	-	2.235	1.850	0.00	0.00	0.00	-5.00	0.30	10.05x	2.05x	3.16	3.34	14.66%	-0.30%
	AL MAHA PETROLEUM PRODUCTS M	MHAS	117,300,000	1.700	-	2.210	1.700	0.00	0.00	0.00	-6.08	0.42	12.78x	2.34x	5.88	1.25	-34.47%	-54.50%
	NATIONAL GAS CO	NGCI	15,785,000	0.287	4,000	0.375	0.267	0.00	0.00	0.00	4.54	0.78	8.59x	1.04x	3.99	0.49	-	36.29%
	MUSCAT GASES COMPANY SAOG	MGMC	24,840,000	0.828	-	0.828	0.748	0.00	0.00	0.00	0.00	0.33	18.82x	2.93x	4.29	0.29	21.15%	4.29%
Education & Training	DHOFAR UNIVERSITY	DHUS	20,790,000	1.485	-	1.485	1.450	0.00	0.00	0.00	0.00	0.33	10.76x	1.13x	#N/AN/A	0.44	-	-250.92%
	MAJAN COLLEGE	BACS	15,600,000	0.520	-	0.550	0.490	0.00	0.00	0.00	0.00	0.32	8.39x	1.98x	5.77	0.56	-33.64%	79.19%
	NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	-	-	0.00	0.00	0.00	0.00	0.33	-	2.21x	#N/AN/A	-0.03	-	-
	OMAN EDUCATION & TRAINING IN	OETI	10,990,000	0.157	-	0.192	0.135	0.00	0.00	0.00	-2.48	0.40	7.55x	0.70x	9.55	0.35	-	-
Energy	AL KAMIL POWER CO	KPCS	30,030,000	0.312	-	0.314	0.310	0.00	0.00	0.00	0.00	0.33	9.04x	1.15x	#N/AN/A	0.73	3.26%	-33.42%
	DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/AN/A	0.00	-	-
	SOHAR POWER CO	SHPS	77,795,520	0.352	-	0.390	0.318	0.00	0.00	0.00	0.00	0.59	14.85x	5.45x	4.58	2.03	162.61%	67.08%
	UNITED POWER CO SAOG	UECS	9,800,000	3.400	-	3.470	1.530	0.00	0.00	0.00	24.09	0.15	15.44x	1.77x	16.34	0.29	-48.19%	16.73%
	ACWA POWER BARKA SAOG	APBS	108,800,000	0.680	-	0.844	0.620	0.00	0.00	0.00	-7.10	0.52	10.33x	2.07x	3.97	2.69	2.95%	-15.21%
	OMAN NATIONAL ENGINEERING AN	ONES	18,599,998	0.186	-	0.234	0.186	0.00	0.00	0.00	-10.14	0.32	9.84x	0.85x	4.35	0.38	113.08%	-56.01%
	SHARQIYAH DESALINATION CO SA	SHRQ	30,938,083	0.000	-	4.850	3.185	0	0.00	0.00	-2.16	0.62	30.61x	4.18x	-	0.40	-	-
	SMN POWER HOLDING SAOG	SMNP	146,133,259	0.732	-	0.764	0.664	0.00	0.00	0.00	-1.08	0.43	16.27x	8.50x	6.01	1.63	-	-
	SEMBICORP SALALAH POWER & WAT	SSPW	258,688,998	0.271	8,900	0.274	0.234	0.37	0.37	0.37	10.61	1	19	3.19x	-	3.03	-	-
	AL BATINAH POWER	BATP	139,701,698	0.000	-	0.230	0.175	0.00	0.00	0.00	8.38	1	20	2.11x	-	-2.91	-	-
	AL SUWADI POWER	SUWP	147,882,112	0.000	-	0.230	0.180	0.00	0.00	0.00	8.38	1	20	2.03x	-	-2.73	-	-
	PHOENIX POWER CO SAOC	PHCP	210,614,610	0.144	25,668	0.160	0.110	0.00	0.00	0.00	0.00	-	-	1.54x	-	14.87	-	-
	Diversified	RENAISSANCE SERVICES SAOG	RNSS	51,905,380	0.184	-	0.394	0.110	0.00	0.00	0.00	12.88	1.48	-	0.28x	5.46	-29.09	-610.23%
AL JAZEERA SERVICES		AJSS	43,940,022	0.264	55,000	0.426	0.229	0.00	0.00	0.00	-15.38	1.38	7.72x	1.20x	9.47	0.92	-23.57%	-
OMAN INTL MARKETING		OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	0.00	0.33	-	2.26x	#N/AN/A	-0.01	-58%	175.00%
Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	39,200,000	0.196	258,503	0.248	0.152	0.00	0.00	0.00	-1.01	1.63	6.32x	1.17x	7.65	0.59	-55.44%	-71.36%
Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/AN/A	0.00	-	-
AVERAGE			3,680,124,364										18.85x	1.96x	6.45			

Source: Bloomberg.

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