



AI Arabi Daily MSM Report

No. of Issue: 1545

Date: 29/03/2016



صندوق عُمان العربي للأسواق الخليجية
 Oman AI Arabi GCC Markets Fund
 للإستفادة من خبرتنا
 Benefit from our expertise

Oman AI Arabi GCC Markets Fund

As of

24-Mar-2016

Weekly NAV

OMR

0.925

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,018.85	1,028.05	(9.20)	(0.89)	(1.23)	(0.98)
Al Arabi GCC 50 Index	1,029.38	1,035.37	(5.99)	(0.58)	0.96	(3.48)
Al Arabi MENA 200 Index	923.37	926.16	(2.79)	(0.30)	1.96	(3.13)
MSM SHARIAH INDEX	844.54	845.72	(1.18)	(0.14)	1.09	(1.26)
MSM 30	5,540.90	5,546.24	(5.34)	(0.10)	2.70	2.49
Volume(In 000)	25,145	35,603	(10,457.92)	(29.37)		
Value traded (In OMR 000)	3,931	5,666	(1,734.51)	(30.61)		

View of the MSM:

The MSM30 index closed at 5,540.90 points, -0.10% down from the last trading session. 19 out of 47 stocks trading managed a green closing and 14 in the red zone. While 14 no changed 25.1 mn. shares traded during the day with the value reaching OMR 3.9 mn. Financial index closed at 7,034.46 points, Industry index closed 6,693.4 points and the services index closed at 3,107.86 points with percentage change of 0.07% , 0.26% , -0.41% respectively.

Top Gainers	Price	Chg	Chg	Top Co. - Value	Price	Value	Mkt.Share	Market Capitalization	
Companies	OMR	OMR	%	Companies	OMR	in OMR 000		(In Billion)	
GLOBAL FINANCIAL INVESTMENT	0.187	0.013	7.47	GALFAR ENGINEERING AND CON.	0.081	540	13.73%	OMR	USD
AL HASSAN ENGINEERING	0.074	0.005	7.25	BANK MUSCAT	0.382	430	10.93%	7.38	19.04
OMAN FLOUR MILLS	0.482	0.024	5.24	GLOBAL FINANCIAL INVESTMENT	0.187	419	10.65%		
GALFAR ENGINEERING AND CON.	0.081	0.004	5.20	BANK SOHAR	0.157	381	9.70%		
CONSTRUCTION MATERIALS IND.	0.034	0.001	3.03	AL ANWAR HOLDING	0.195	272	6.93%		

Top Losers	Price	Chg	Chg	Top Co. - Volume	Price	Volume	Mkt.Share	No. of Companies		
Companies	OMR	OMR	%	Companies	OMR	in 000		Increased	Decreased	Unchanged
UNITED FINANCE	0.136	(0.014)	(9.33)	GALFAR ENGINEERING AND CON.	0.081	6,664	26.50%	↑	↓	≡
OMAN INVESTMENT AND FINANCE	0.196	(0.018)	(8.41)	BANK SOHAR	0.157	2,431	9.67%	19	14	14
OMAN TEXTILE HOLDING	0.320	(0.020)	(5.88)	GLOBAL FINANCIAL INVESTMENT	0.187	2,237	8.90%			
AHLI BANK	0.178	(0.008)	(4.30)	AL ANWAR HOLDING	0.195	1,400	5.57%			
ALIZZ ISLAMIC BANK	0.059	(0.002)	(3.28)	AL HASSAN ENGINEERING	0.074	1,253	4.98%			

Key Announcements

Event Date	Company	Event	Details
29-Mar-16	MUSCAT NATIONAL HOLDING	Election of Muscat National Holding Company SAOG Chairman	the company pleased to inform you that after the Annual General Meeting of Muscat National Holding Company SAOG on Monday, 28 March 2016 the Board elected Mr. Aimen bin Ahmed Al Hosni as the Chairman and Mr. Bipin Dharamsey Nensey as Deputy Chairman.



Sector Name	Bloomberg	No of Co.	Current	Previous	Points	DTD	Points	MTD	Points	YTD
	Code				Daily	%	Monthly	%	Yearly	%
Financial Sector	BKINV	16	7,034.46	7,029.34	5	0.07	376	5.65	557	8.60
Industry Sector	INDSI	6	6,693.40	6,676.34	17	0.26	79	1.19	(78)	(1.15)
Services Sector	SINSI	8	3,107.86	3,120.68	(13)	(0.41)	51	1.68	52	1.71
Main Indicators - Sectors			Beta	52-Week		Main Indicators				
				High	Low	P/Ex		P/Bx		
MSM 30				6,593.47	4,867.00	12.36		1.78		
Financial Sector			1.16	8,169.43	5,745.17	4.15		1.31		
Industry Sector			0.45	8,435.25	6,379.20	13.62		2.14		
Services Sector			0.54	3,543.96	2,806.89	11.35		2.21		

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*			
	Offer Turnover %	Bid Turnover %	
MSM30 Index	47%	53%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
GALFAR ENGINEERING AND CON.	539.7	37%	63%
BANK MUSCAT	429.8	17%	83%
GLOBAL FINANCIAL INVESTMENT	418.8	49%	51%
BANK SOHAR	381.4	69%	31%

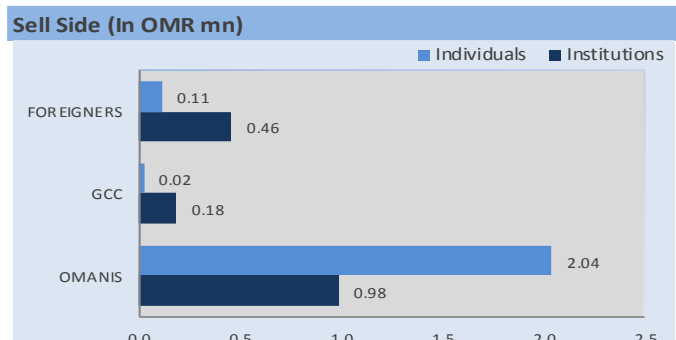
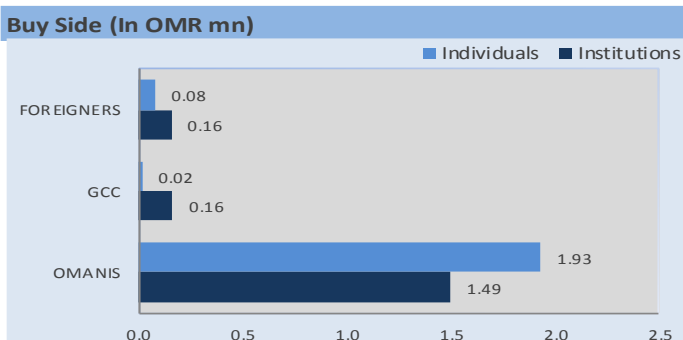
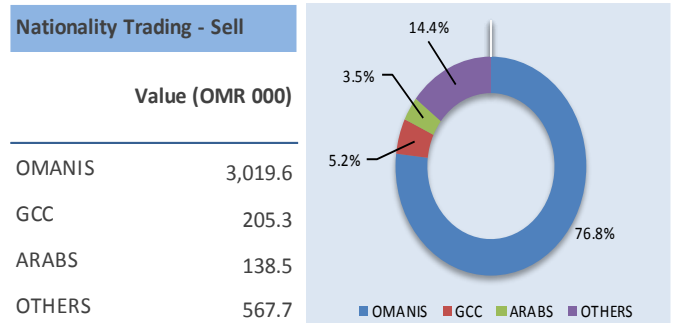
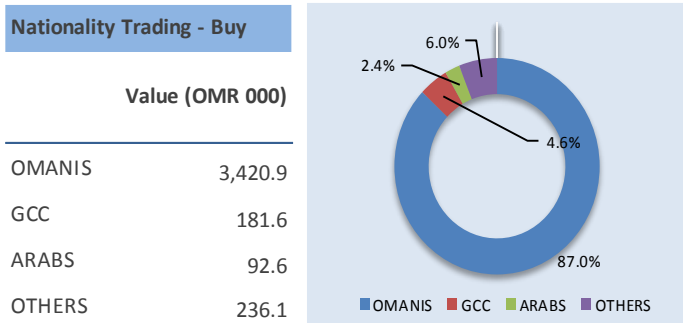
* Cash in as % of total turnover (Bid To / (Bid To + Offer To))*100

Top Five Daily Deals				
Company	Quantity	Price	Trans. Value	
	No.	OMR	Type	
Galfar Engineering	365,000	0.081	Sell	29,565
Oman Fisheries	360,000	0.058	Sell	20,880
Bank Sohar	300,000	0.157	Sell	47,100
Bank Dhofar	275,000	0.290	Buy	79,750
Global Financial Investment	230,000	0.191	Buy	43,930

* Excluding Special Deals (Source: Mubasher)

Index Stocks - Up in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
Bank Dhofar	2.54%	1.06%	0.70%
Galfar Engineering	5.71%	6.76%	1.27%
Global Financial Investment	8.72%	7.41%	9.77%

Index Stocks - Down in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

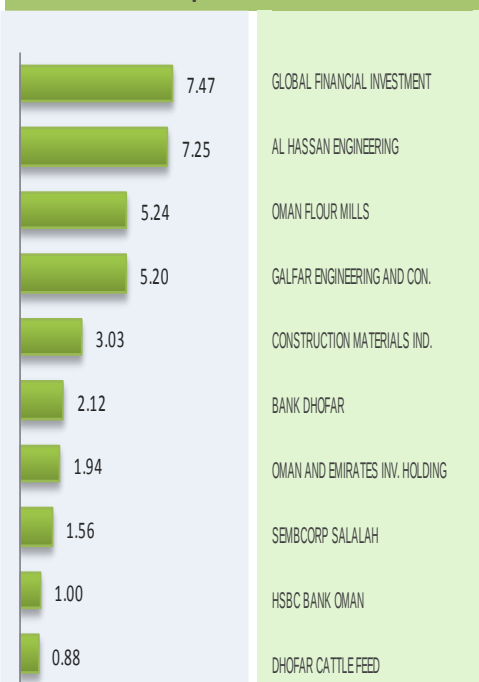




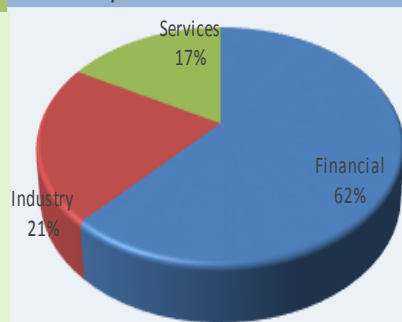
MSM 30 six month close (In Blue) & turnover Vs Moving Average 10 days (In Green)



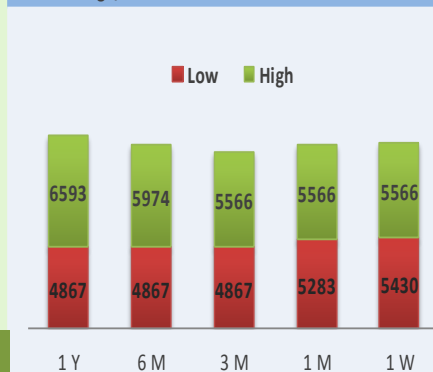
Top 10 Gainers



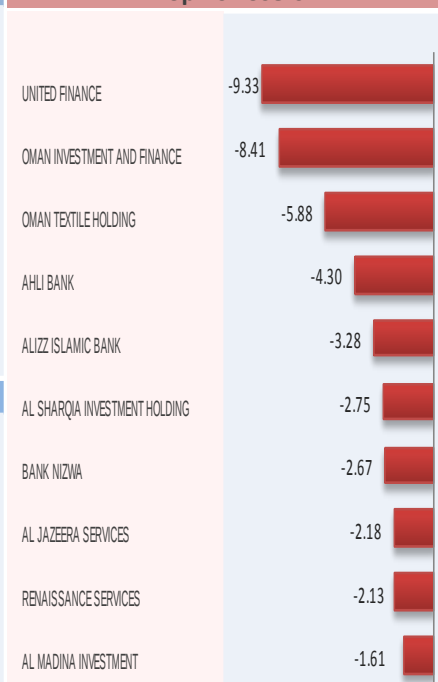
% Turnover by sectors



MSM 30 - High/Low



Top 10 Losers



Six month Sectoral Performance



Market performance and value indicators

Financial Sector



Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
			Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Banking	BANKMUSCAT SAOG	BKMB	919,250,044	0.382	1,127,815	0.554	0.358	-0.52	0.00	-5.40	-15.02	1.21	5.23x	0.66x	6.23	39.22	7.48%	-15.52%
	BANK DHOFAR SAOG	BKDB	446,426,550	0.289	907,138	0.295	0.206	2.12	5.86	3.96	35.05	0.99	5.60x	1.24x	1.51	13.37	32.04%	24.16%
	NATIONAL BANK OF OMAN SAOG	NBOB	376,069,225	0.255	546,237	0.327	0.195	0.79	-3.94	5.85	5.06	1.23	6.13x	0.94x	6.06	17.07	29.19%	14.03%
	HSBC BANK OMAN	HBMO	202,031,592	0.101	299,207	0.152	0.092	1.00	1.00	2.02	1.00	1.08	5.20x	0.65x	5.45	4.87	75.77%	68.18%
	BANK SOHAR	BKSB	226,306,080	0.157	2,431,305	0.208	0.120	0.64	1.29	1.29	0.00	1.36	7.88x	0.89x	2.37	6.45	5.30%	-13.01%
	AHLI BANK	ABOB	253,656,434	0.178	133,785	0.228	0.169	1.14	1.71	0.56	-9.18	0.93	9.18x	1.12x	5.71	5.96	-0.93%	-17.44%
	BANK NIZWA	BKNZ	109,500,000	0.073	948,339	0.082	0.060	-2.67	-8.75	7.35	4.29	0.84	-	0.86x	-	-1.03	-50.02%	-35.22%
	AL IZZ ISLAMIC BANK	BKIZ	59,000,000	0.059	260,682	0.085	0.052	-3.28	-1.67	5.36	-7.81	0.75	-	0.69x	-	-1.13	5.07%	-3.87%
Insurance	OMAN UNITED INSURANCE CO	OUIS	26,800,000	0.268	273,000	0.328	0.157	0.00	6.35	13.08	23.50	1.69	8.07	1.01x	8.15	0.15	-118.62%	-
	MUSCAT NATIONAL HOLDING	MNHI	9,300,000	1.860	-	1.860	1.86	2.76	0.00	0.00	0.00	0.35	109.41x	0.62x	2.69	-0.23	-	-3.55%
	DHOFAH INSURANCE	DICS	41,000,000	0.205	-	0.227	0.2	0.00	0.00	0.00	0.00	0.37	17.50x	1.10x	4.63	1.59	58.54%	110.48%
	AL MADINA TAKAFUL CO SAOC	AMAT	12,600,000	0.072	359,064	0.098	0.068	0.00	1.41	-4.00	-10.00	0.98	15.48x	0.56x	-	-0.63	88.60%	-1502.43%
	TAKAFUL OMAN	TAOI	10,200,000	0.102	15,864	0.121	0.09	0.00	0.00	2.00	2.00	0.59	5.90x	0.92x	-	0.63	-	-
Finance & Leasing	MUSCAT FINANCE	MFCI	31,472,435	0.118	10,000	0.142	0.115	0.00	-4.07	-3.78	-7.35	0.32	3.90x	0.88x	7.99	1.00	2.68%	-9.12%
	NATIONAL FINANCE CO	NFCI	36,873,050	0.136	-	0.148	0.129	0.00	0.06	4.54	4.54	0.43	6.20x	0.87x	8.57	1.76	15.60%	18.01%
	UNITED FINANCE CO	UFCI	44,377,234	0.136	112,370	0.154	0.097	-3.19	-4.80	9.85	9.85	0.74	8.40x	1.01x	7.05	1.48	1.25%	16.61%
	OMAN ORIX LEASING CO.	ORXL	30,655,773	0.127	133,076	0.150	0.127	0.00	0.00	-0.78	-7.97	0.31	5.77x	0.87x	7.64	1.41	3.61%	9.24%
	AL-OMANIYA FINANCIAL SERVICE	AOFS	72,390,141	0.300	-	0.311	0.301	0.00	0.00	-0.32	-0.32	0.35	11.34x	1.28x	5.50	2.07	-3.81%	40.37%
	TAAGEER FINANCE	TFCI	35,502,600	0.140	-	0.150	0.13	7.20	2.94	7.69	7.69	0.55	5.30x	1.03x	6.96	1.41	32.77%	45.55%
Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,725,000	0.106	-	0.165	0.15	0.00	0.00	0.00	0.00	0.32	-	2.42x	#N/A/N/A	-0.16	270.48%	69%
	GLOBAL FIN INVESTMENT	GFIC	37,400,000	0.187	2,236,868	0.191	0.1	7.47	26.35	49.60	68.47	0.71	26.60x	1.16x	#N/A/N/A	0.59	-226.92%	626.15%
	OMINVEST	OMVS	288,593,777	0.522	45,200	0.530	0.42	0.38	2.35	12.02	18.10	0.71	12.60x	1.31x	3.48	5.18	364.01%	690.09%
	NATIONAL SECURITIES	NSCI	3,380,000	0.079	-	0.169	0.169	0.00	0.00	0.00	0.00	0.41	-	3.83x	#N/A/N/A	-0.38	-21.22%	52.24%
	GULF INVESTMENTS SERVICES	GISI	16,688,478	0.105	583,300	0.155	0.074	-0.94	8.25	10.53	16.67	1.74	-	0.92x	5.71	-0.79	-0.48%	-0.10%
	FINANCIAL CORP/THE	FINC	7,913,386	0.113	-	0.113	0.11	0.00	0.00	0.00	0.00	0.34	-	1.02x	#N/A/N/A	-0.21	-66.34%	-62.96%
	DHOFAH INTL DEVELOPMENT	DIDI	93,632,000	0.380	-	0.494	0.37	0.00	0.00	0.00	-4.52	0.42	7.60x	0.80x	4.23	3.60	-1230.34%	20.88%
	AL BATINAH DEV & INV	DBIH	2,370,000	0.061	606,720	0.159	0.07	0.00	3.95	8.22	1.28	1.49	-	0.74x	6.33	0.00	-99.66%	-100.37%
	AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	1.135	1.135	0.00	0.00	0.00	0.00	0.33	-	1.40x	#N/A/N/A	-0.05	7.69%	-21.19%
	AL ANWAR HOLDINGS SAOG	AACT	29,264,625	0.195	1,399,798	0.245	0.135	0.52	4.84	8.94	18.18	1.76	9.97x	1.15x	4.46	-1.52	-	-
	OMAN & EMIRATES INV(OM)50%	OEIO	12,796,875	0.105	18,000	0.130	0.078	1.94	9.37	5.00	16.67	1.61	-	0.70x	#N/A/N/A	-1.69	-50.30%	17.36%
	AI MADINA INVESTMENT CO.	AMII	12,636,234	0.165	673,556	0.083	0.049	-1.61	0.00	0.00	12.96	1.40	8.71x	0.51x	8.20	-0.26	-78.10%	-54.00%
	AL SHARQIYA INVEST HOLDING	SIHC	9,540,000	-	75,000	0.177	0.078	-2.75	-0.93	0.00	15.22	1.71	53.00x	0.65x	#N/A/N/A	-0.15	-331.23%	-504.97%
AVERAGE			3,473,526,532										15.43x	1.06x	5.66			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)			
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ	
Industrial Sector	Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	-	-	0.00	0.00	0.00	0.00	0.33	5.79x	0.89x	4.00	0.21	38.77%	-	
		SWEETS OF OMAN	OSCI	9,380,000	1.340	-	1.340	1.210	0.00	0.00	0.00	0.00	0.35	16.25x	2.07x	3.73	0.21	-24.92%	-12.67%	
		DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	0.260	0.260	0.00	0.00	0.00	0.00	0.33	16.25x	1.10x	5.77	0.06	-165.45%	-57.12%	
		NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	-0.02	-35.24%	2.87%
		OMAN REFRESHMENT CO	ORCI	112,500,000	2.250	-	2.520	2.220	0.00	0.00	0.00	1.35	0.37	11.72x	2.87x	4.44	2.55	6.13%	-27.15%	
		NATIONAL MINERAL WATER	NMWI	1,227,747	0.061	-	0.080	0.050	0.00	0.00	0.00	0.00	0.29	-	-	#N/A	N/A	-0.08	-6.27%	72.67%
		AREEJ VEGETABLE OILS	AVOI	25,357,500	3.675	-	3.673	3.673	0.00	0.00	0.05	0.05	0.34	11.97x	1.88x	6.35	-0.04	-42.42%	-131.39%	
		OMAN FOODS INTERNATIONAL	NRCI	-	-	-	0.476	0.476	-	-	-	-	-	-	-	#N/A	N/A	-0.08	-52%	277.27%
		OMAN FLOUR MILLS	OFMI	75,915,000	0.482	14,000	0.512	0.400	5.24	5.24	9.55	13.15	0.69	7.53x	1.21x	5.53	3.36	75.03%	53.05%	
		SALALAH MILLS CO	SFMI	69,836,437	1.450	-	1.500	1.400	0.00	0.00	0.00	-2.68	0.32	13.27x	2.59x	4.48	1.99	103.31%	129.66%	
		OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	1.000	1.000	0.00	0.00	0.00	0.00	0.33	-	2.01x	#N/A	N/A	0.06	-191.43%	-225.49%
		DHOFAR CATTLEFEED	DCFI	17,710,000	0.230	100,000	0.238	0.172	0.88	2.22	1.32	7.98	0.75	13.53x	0.44x	#N/A	N/A	-0.12	-88.4%	-544.44%
		OMAN AGRICULTURAL DEV	OADI	1,925,000	0.530	-	1.855	1.700	0.00	0.00	0.00	-2.78	0.33	-	1.16x	#N/A	N/A	-0.01	-118.9%	-50.00%
		OMAN FISHERIES CO	OFCI	7,375,000	0.059	974,260	0.063	0.042	0.00	1.72	3.51	13.46	0.97	-	0.55x	#N/A	N/A	0.24	-148.0%	-335.27%
		DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	1.280	1.280	0.00	0.00	0.00	0.00	0.33	-	4.23x	#N/A	N/A	-0.10	-	-
		SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	0.76x	0.17x	#N/A	N/A	0.19	151.15%	1384.80%
		A'SAFFA FOODS SAOG	SPFI	103,200,000	0.860	-	0.860	0.800	0.00	0.00	0.00	0.00	0.57	17.26x	2.79x	2.09	1.17	7.09%	-19.20%	
		GULF MUSHROOM COMPANY	GMPI	11,553,199	0.336	-	0.336	0.336	0.00	0.00	0.10	0.10	0.37	35.13x	2.02x	#N/A	N/A	0.09	-5.31%	483.33%
		Cement	OMAN CEMENT CO	OCOI	152,201,447	0.460	-	0.552	0.430	0.00	0.00	3.60	0.00	0.83	8.86x	0.95x	6.52	4.73	-508.55%	208.36%
			RAYSUT CEMENT CO	RCCI	189,600,000	0.948	50,000	1.750	0.900	0.42	0.85	-4.44	-5.20	1.23	9.05x	1.28x	7.91	5.14	-21.50%	6.16%
	Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	5,565,392	0.074	1,252,976	0.127	0.058	7.25	15.62	10.45	2.78	1.17	-	2.57x	#N/A	N/A	-1.44	-529.51%	-1060.67%
		GALFAR ENGINEERING&CONTRACT	GECS	72,831,022	0.081	6,664,097	0.142	0.050	5.19	17.39	35.00	15.71	1.70	-	0.47x	#N/A	N/A	-23.32	969.72%	602.41%
	Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,920,000	0.320	98,648	0.428	0.220	-5.88	-8.05	-14.89	-9.60	0.33	0.48x	0.21x	7.81	3.10	-2139.89%	-	
		MUSCAT THREAD MILLS CO	MTMI	1,863,046	0.126	-	0.126	0.126	0.00	0.00	0.00	0.00	0.34	-	1.11x	#N/A	N/A	-0.14	1569.88%	340.00%
	Mining	GULF STONE	GSCI	3,993,000	0.110	-	0.112	0.099	0.00	0.00	0.00	0.00	0.28	36.67x	0.91x	4.55	0.03	-61.06%	-33.60%	
		OMAN CHROMITE	OCCI	10,920,000	3.640	-	-	-	0.00	0.00	0.00	0.00	0.33	140.63x	2.79x	2.75	-0.15	-1.07%	39.4%	
		AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	0.748	0.748	0.00	0.00	0.00	0.00	0.33	26.71x	1.50x	0.67	0.51	10.8%	-2.0%	
	Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	2,890,000	0.034	749,917	0.051	0.027	3.03	3.03	6.25	9.68	0.86	-	0.52x	#N/A	N/A	-0.05	-93.7%	14.0%
		CEMENT & GYPSUM PRO	CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-
		NATL ALUMINIUM PRODUCTS	NAPI	7,385,719	0.220	-	0.326	0.195	0.00	0.00	-1.35	-4.35	0.77	7.64x	0.86x	5.91	0.20	-7.9%	-9.8%	
		ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A	N/A	-0.07	8.9%	34.1%
		AL-ANWAR CERAMIC TILES CO	AACT	88,864,105	0.300	-	0.434	0.265	0.00	0.00	6.38	-1.32	1.13	13.64x	2.14x	7.02	1.21	-60.0%	-11.7%	
		AL JAZEERA STEEL PRODUCTS CO	ATMI	17,985,306	0.144	208,141	0.306	0.116	0.70	0.00	0.70	5.88	0.80	10.91x	0.46x	6.25	0.15	-70.8%	18.1%	
		OMAN CERAMIC COM	OMCI	847,704	0.448	-	0.494	0.448	0.00	0.00	0.00	0.00	0.32	26.83x	0.79x	#N/A	N/A	0.00	-107.2%	-980.0%
	AL MAHA CERAMICS CO SAOC	AMCI	19,425,000	0.370	12,023	0.568	0.334	0.00	0.54	-10.19	-4.15	-	5	2.01x	-	0.51	-	-	-	
	Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOC	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-
		OMAN PACKAGING	OPCI	9,406,399	0.290	-	0.290	0.234	0.00	0.00	0.00	0.00	0.34	4.70x	1.61x	5.17	0.32	247.8%	-	
		FLEXIBLE INDUSTRIAL PACKAGES	FIPC	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-
		GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	2.350	0.390	0.00	0.00	0.00	0.00	0.33	1.04x	0.14x	51.28	0.07	-	-	
		PACKAGING CO LTD	PCLI	1,428,000	0.476	-	0.476	0.476	0.00	0.00	0.00	0.00	0.35	3.14x	0.18x	#N/A	N/A	0.08	224.2%	-45.2%
Chemicals	COMPUTER STATIONERY INDS	CSII	2,600,000	0.260	-	0.264	0.258	0.00	0.00	0.00	0.00	0.31	7.07x	1.06x	7.69	0.08	60.8%	107.4%		
	AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-	
	MAJAN GLASS COMPANY	MGCI	8,362,637	0.199	5,000	0.244	0.180	0.00	0.00	0.00	0.00	0.46	-	0.82x	5.56	-0.54	57.0%	11.0%		
	GULF INTERNATIONAL CHEMICALS	GICI	6,762,000	0.322	205,117	0.328	0.217	-1.23	0.00	7.69	23.85	1.24	8.33x	2.03x	6.83	0.21	230.6%	13.0%		
	OMAN CHLORINE	OCHL	33,098,378	0.486	-	0.505	0.480	2.00	0.06	0.06	0.06	0.34	12.70x	1.50x	1.96	0.79	108.7%	42.1%		
Pharmaceuticals	NATIONAL DETERGENTS/THE	NDTI	10,818,360	0.636	-	0.700	0.632	0.00	0.00	0.00	0.00	0.34	15.51x	0.79x	5.50	0.19	108.4%	9.2%		
	NATIONAL PHARMACEUTICAL	NPMI	5,500,000	0.110	-	0.110	0.110	0.00	0.00	0.00	0.00	0.33	5.37x	0.85x	9.09	0.28	29.3%	20.5%		
Electrical & Mechanical	OMAN FIBER OPTICS	OFOI	28,672,253	4.570	-	5.000	4.435	0.00	0.00	0.01	0.01	0.31	20.45x	1.84x	4.76	1.04	-49.1%	1929.8%		
	VOLTAMP ENERGY SAOG	VOES	26,136,000	0.432	12,686	0.480	0.358	-1.37	0.47	-1.82	0.47	0.93	6.41x	1.35x	5.79	0.95	188.4%	16.0%		
	OMAN CABLES INDUSTRY	OCAI	136,344,000	1.520	-	2.300	1.450	0.00	0.00	-1.62	-14.12	0.88	7.38x	1.56x	5.92	5.46	11.9%	56.2%		
AVERAGE			1,333,557,690																	

Source: Bloomberg.

Market performance and value indicators

Services Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)			
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ	
Services Sector	Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,155,000,000	1.540	111,244	1.765	1.390	0.00	-3.75	-3.45	-1.60	0.79	22.99x	2.05x	7.52	-40.48	-252.80%	-237.61%	
		OOREDOO	ORDS	494,717,615	0.760	341,357	0.812	0.608	0.53	1.60	9.83	7.34	0.96	11.82x	2.30x	5.00	9.30	11.41%	-8.58%	
		GULF HOTELS (OMAN) CO LTD	GHOS	35,976,860	10.495	-	10.495	10.495	0.00	0.00	0.00	0.00	0.32	16.27x	1.24x	6.19	0.76	-18.17%	942.47%	
		UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	7.29x	0.77x	6.20	0.34	16.12%	-3038.60%	
		AL BATINAH HOTELS	BAHS	4,074,596	1.125	-	1.100	1.100	0.00	0.00	0.00	0.00	0.33	158.29x	1.03x	4.44	-0.06	-	-	
		AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	38.26x	1.16x	#N/A/N/A	0.13	-	-5.81%	
	Tourism & Hospitality	OMAN HOTELS & TOURISM CO	OHTS	13,255,000	0.241	-	0.242	0.236	0.00	0.00	0.00	0.42	0.33	5.71x	0.40x	8.30	0.94	7.70%	-	
		HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-	
		SAHARA HOSPITALITY	SAHS	14,583,333	2.500	-	2.500	2.500	0.00	0.00	0.00	0.00	0.34	5.76x	0.86x	6.00	0.64	4.33%	6.80%	
		DHOFAR TOURISM	DTCS	13,695,500	0.490	-	-	-	0.00	0.00	0.00	0.00	0.33	-	0.29x	#N/A/N/A	-0.26	-23.91%	-4.62%	
		SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	-	-	0.00	0.00	0.00	0.00	0.33	10.87x	0.87x	8.70	0.27	-	-	
	Logistics	PORT SERVICE CORPORATION	PSCS	17,107,200	0.180	266,542	0.290	0.115	0.56	4.05	9.09	34.33	0.87	14.32x	0.54x	11.05	0.30	-96.13%	-113.28%	
		SALALAH PORT SERVICES	SPSI	116,536,320	0.648	-	0.648	0.636	2.37	0.00	0.00	0.00	0.33	23.14x	2.26x	2.31	1.97	154.13%	258.94%	
		SHELL OMAN MARKETING	SOMS	185,750,000	1.900	-	2.100	1.900	0.00	0.00	-2.56	-5.00	0.34	13.42x	4.89x	5.58	3.35	3.52%	-14.29%	
		OMAN OIL MARKETING COMPANY	OOMS	117,228,750	1.900	-	2.235	1.850	3.26	0.00	-2.56	-5.00	0.30	10.05x	2.05x	3.16	3.34	14.66%	-0.30%	
		AL MAHA PETROLEUM PRODUCTS M	MHAS	117,300,000	1.700	-	2.210	1.700	0.00	0.00	0.00	-6.08	0.42	12.78x	2.34x	5.88	1.25	-34.47%	-54.50%	
		NATIONAL GAS CO	NGCI	16,100,000	0.322	8,557	0.416	0.294	0.63	5.23	5.23	6.62	0.78	8.76x	1.06x	3.54	0.49	-	36.29%	
		MUSCAT GASES COMPANY SAOG	MGMC	24,840,000	0.828	-	0.828	0.748	0.00	0.00	0.00	0.00	0.33	18.82x	2.93x	4.68	0.29	21.15%	4.29%	
		DHOFAR UNIVERSITY	DHUS	20,790,000	1.485	-	1.485	1.450	0.00	0.00	0.00	0.00	0.33	10.76x	1.13x	#N/A/N/A	0.44	-	-250.92%	
		MAJAN COLLEGE	BACS	15,600,000	0.520	-	0.550	0.490	0.00	0.00	0.00	0.00	0.32	8.39x	1.98x	5.77	0.56	-33.64%	79.19%	
		NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	-	-	0.00	0.00	0.00	0.00	0.33	-	2.21x	#N/A/N/A	-0.03	-	-	
		OMAN EDUCATION & TRAINING IN	OETI	10,990,000	0.157	-	0.192	0.135	0.00	0.00	-1.88	-2.48	0.40	7.55x	0.70x	9.55	0.35	-	-	
		AL KAMIL POWER CO	KPCS	30,030,000	0.312	-	0.314	0.310	0.00	0.00	0.00	0.00	0.33	9.04x	1.15x	#N/A/N/A	0.73	3.26%	-33.42%	
		DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-	
		SOHAR POWER CO	SHPS	77,795,520	0.352	-	0.390	0.318	0.00	0.00	0.00	0.00	0.59	14.85x	5.45x	4.69	2.03	162.61%	67.08%	
		UNITED POWER CO SAOG	UECS	9,800,000	3.400	-	3.470	1.530	0.00	0.00	3.34	24.09	0.14	15.44x	1.77x	16.34	0.29	-48.19%	16.73%	
		ACWA POWER BARKA SAOG	APBS	106,240,000	0.664	-	0.844	0.620	0.00	0.00	6.41	-9.29	0.52	10.08x	2.02x	4.02	2.69	2.95%	-15.21%	
		OMAN NATIONAL ENGINEERING AN	ONES	18,599,998	0.186	-	0.234	0.186	0.00	0.00	-0.16	-10.14	0.32	9.84x	0.85x	4.35	0.38	113.08%	-56.01%	
		SHARQIYAH DESALINATION CO SA	SHRQ	30,938,083	0.000	-	4.850	3.165	0	-1.86	3.15	-2.16	0.62	30.61x	4.18x	-	0.40	-	-	
		SMN POWER HOLDING SAOG	SMNP	146,133,259	0.732	-	0.764	0.660	0.00	0.00	-1.08	-1.08	0.43	16.27x	8.50x	6.01	1.63	-	-	
		SEMBORP SALALAH POWER & WAT	SSPW	248,188,707	0.260	10,000	0.274	0.233	1.56	1.96	6.12	6.12	1	18	3.06x	-	3.03	-	-	
		AL BATINAH POWER	BATP	139,701,698	0.000	-	0.230	0.175	0.00	0.00	1.97	8.38	-	20	2.11x	-	-2.91	-	-	
		AL SUWADI POWER	SUWP	147,882,112	0.207	8,091	0.230	0.180	0.00	0.00	-1.43	8.38	-	20	2.03x	-	-2.73	-	-	
		PHOENIX POWER CO SAOC	PHCP	212,077,212	0.145	206,625	0.160	0.110	0.00	0.00	2.84	0.69	-	-	1.55x	-	14.87	-	-	
		Diversified	RENAISSANCE SERVICES SAOG	RNSS	51,905,380	0.184	325,500	0.394	0.110	-2.13	-5.15	10.18	12.88	1.48	-	0.28x	5.43	-29.09	-610.23%	2600.84%
			AL JAZEERA SERVICES	AJSS	44,246,043	0.269	19,000	0.426	0.229	-2.18	-6.92	-7.88	-13.78	1.37	7.86x	1.22x	9.33	0.92	-23.57%	-
		OMAN INTL MARKETING	OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	0.00	0.33	-	2.26x	#N/A/N/A	-0.01	-58%	175.00%	
	Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	39,200,000	0.196	301,405	0.248	0.152	-1.51	-6.22	-1.01	-1.01	1.63	6.32x	1.17x	7.65	0.59	-55.44%	-71.36%	
	Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-	
		AVERAGE		3,696,812,630										18.83x	1.96x	6.47				

Source: Bloomberg.

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