

Al Arabi Daily MSM Report

No. of Issue: 1275

Date: 02/03/2015



Oman Al Arabi Fund

As of

26-Feb-15

Weekly NAV

RO

1.075

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,191.90	1,193.08	(1.18)	(0.10)	0.25	4.20
Al Arabi GCC 50 Index	1,275.98	1,276.98	(1.00)	(0.08)	(0.25)	6.36
Al Arabi MENA 200 Index	1,186.95	1,187.03	(0.08)	(0.01)	(0.18)	5.90
MSM SHARIAH INDEX	997.21	997.98	(0.77)	(0.08)	0.26	3.20
MSM 30	6,569.62	6,580.41	(10.79)	(0.16)	0.16	3.57
Volume (In 000)	20,527	16,671	3,856.08	23.13		
Value traded (In RO 000)	5,869	5,819	49.90	0.86		

View of the MSM:

The MSM 30 index closed at 6,569.62 points, -0.16% down from the last trading session. 9 out of 47 stocks trading managed a green closing and 22 in the red zone. While 16 no changed 20.5 mn. shares traded during the day with the value reaching RO 5.9 mn. Financial index closed at 8,219.46 points, Industry index closed 8,711.8 points and the services index closed at 3,552.00 points with percentage change of -0.11%, -0.11%, -0.42% respectively.

Top Gainers	Price	Chg	Chg	Top Co. - Value	Price	Value	Mkt.Share	Market Capitalization		
Companies	RO	RO	%	Companies	RO	in RO 000		(In Billion)		
AL ANWAR HOLDING	0.283	0.008	2.91	AL ANWAR HOLDING	0.283	2,847	48.52%	OMR 8.67	USD 22.37	
GLOBAL FINANCIAL INVESTMENT	0.110	0.003	2.80	OMAN TELECOMMUNICATION	1.760	690	11.75%			
OMAN AND EMIRATES INV. HOLDING	0.147	0.004	2.80	BANK MUSCAT	0.598	311	5.31%			
AHLI BANK	0.212	0.003	1.44	GULF INVESTMENT SERVICES	0.171	252	4.29%			
BANK MUSCAT C C B 4.5	0.102	0.001	0.99	OMAN AND EMIRATES INV. HOLDIN	0.147	236	4.02%			
Top Losers	Price	Chg	Chg	Top Co. - Volume	Price	Volume	Mkt.Share	No. of Companies		
Companies	RO	RO	%	Companies	RO	in 000		Increased	Decreased	Unchanged
NATIONAL GAS	0.468	(0.042)	(8.24)	AL ANWAR HOLDING	0.283	10,066	49.04%			
AL MADINA INVESTMENT	0.068	(0.003)	(4.23)	OMAN AND EMIRATES INV. HOLDIN	0.147	1,601	7.80%			
AL SHARQIA INVESTMENT HOLDING	0.182	(0.006)	(3.19)	GULF INVESTMENT SERVICES	0.171	1,469	7.16%			
CONSTRUCTION MATERIALS IND.	0.037	(0.001)	(2.63)	GLOBAL FINANCIAL INVESTMENT	0.110	1,196	5.83%			
HSBC BANK OMAN	0.137	(0.003)	(2.14)	GULF INTERNATIONAL CHEMICALS	0.235	775	3.77%			
								9	22	16

Key Announcements

Event Date	Company	Event	Details
02-Mar-15	OMAN PACKAGING	Salient resolution AGM	The proposal of Board of Directors on declaration of cash dividends at 10% on the paid up share capital (i.e 10 Baiza per share) was discussed and approved unanimously.

Sector Name	Bloomberg	No of Co.	Current	Previous	Points	DTD	Points	MTD	Points	YTD
	Code				Daily	%	Monthly	%	Yearly	%
Financial Sector	BKINV	13	8,219.46	8,228.59	(9)	(0.11)	38	0.46	509	6.60
Industry Sector	INDSI	10	8,711.84	8,721.80	(10)	(0.11)	6	0.07	346	4.14
Services Sector	SINSI	7	3,552.00	3,567.01	(15)	(0.42)	(14)	(0.40)	77	2.21

Main Indicators - Sectors	Beta	52-Week		Main Indicators	
		High	Low	P/Ex	P/Bx
MSM 30		7,551.42	5,401.51	10.53	1.65
Financial Sector	1.17	9,520.96	6,487.82	4.18	1.26
Industry Sector	0.69	11,402.45	7,255.60	13.82	2.14
Services Sector	0.54	3,838.10	3,194.42	11.71	2.21

Source: M S M , Bloomberg

% Cash Map of Turnover (In & Out) Flows*

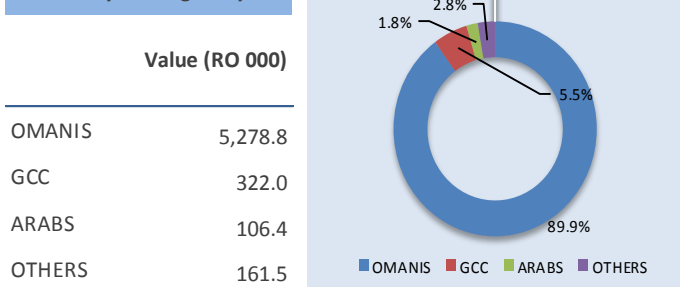
	Offer Turnover %	Bid Turnover %	
MSM30 Index	50%	50%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
AL ANWAR HOLDING	2,847.3	88%	12%
OMAN TELECOMMUNICATION	689.5	14%	86%
BANK MUSCAT	311.5	22.5%	77%
GULF INVESTMENT SERVICES	251.8	55.9%	44%

* Cash in as % of total turnover (Bid To / (Bid To + Offer To))*100

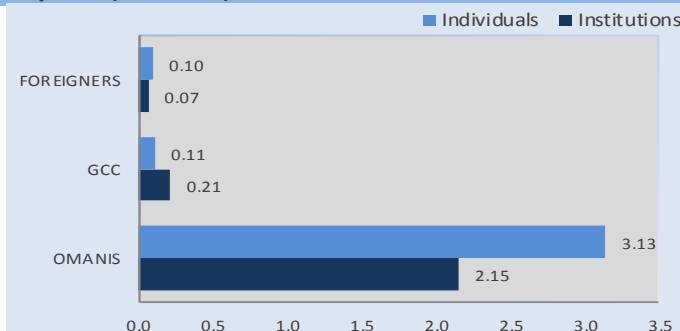
Index Stocks - Up in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
Al Anwar Holdings	3.45%	2.59%	2.89%
Al Hassan Engineering	1.60%	0.79%	1.56%
-	-	-	-

Nationality Trading - Buy



Buy Side (In RO mn)



Top Five Daily Deals

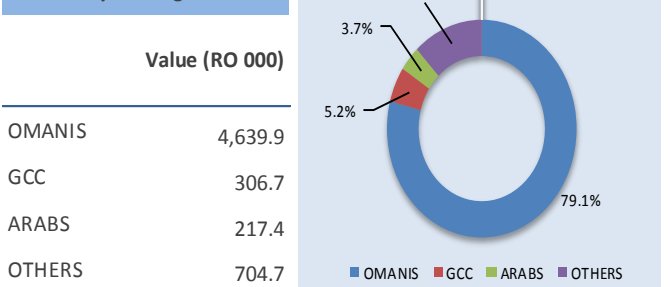
Company	Quantity	Price	Trans. Value
	No.	RO	Type
Al Anwar Holdings	346,650	0.284	Buy 98,449
UFC	279,308	0.148	Sell 41,338
Gulf Investment Services	200,000	0.170	Sell 34,000
Gulf International Chemicals	200,000	0.235	Buy 47,000
Oman & Emirates Investment Ho	200,000	0.148	Buy 29,600

* Excluding Special Deals (Source: Mubasher)

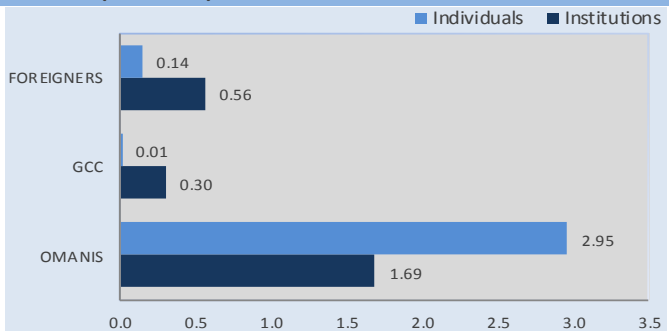
Index Stocks - Down in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

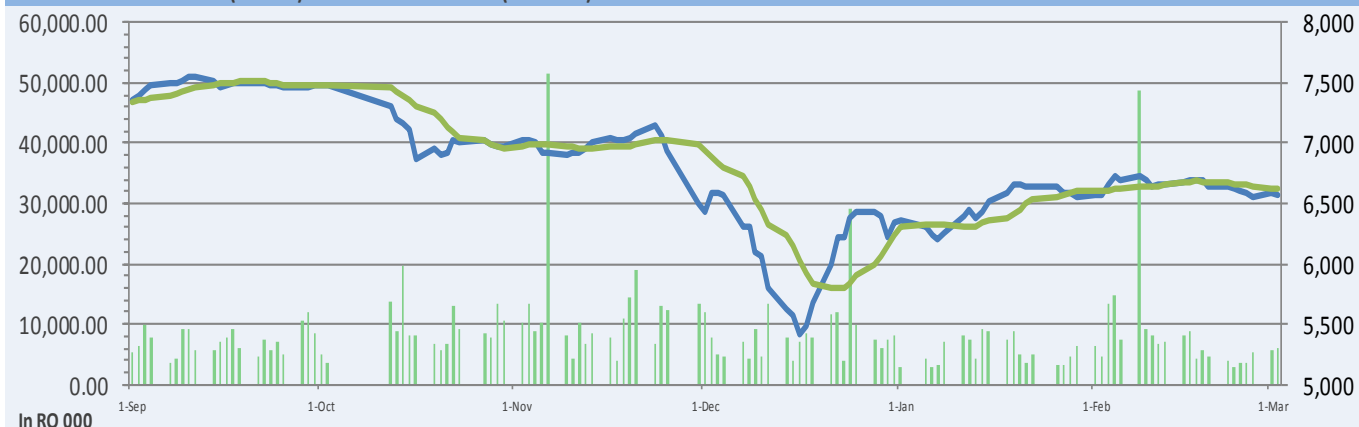
Nationality Trading - Sell



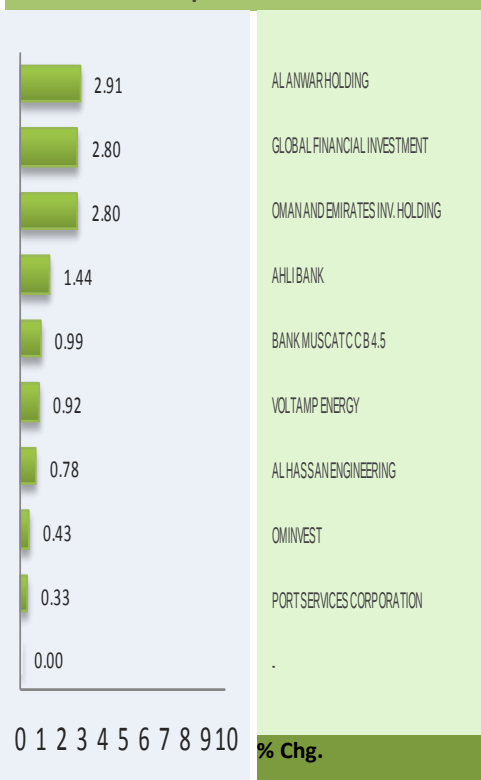
Sell Side (In RO mn)



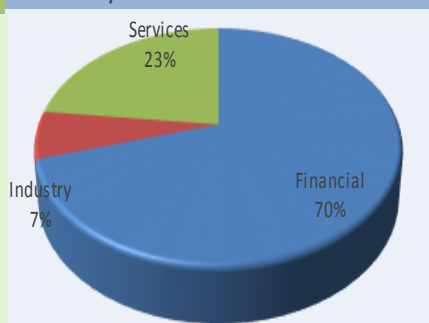
MSM 30 six month close(In Blue) & turnover Vs MA10 (In Green)



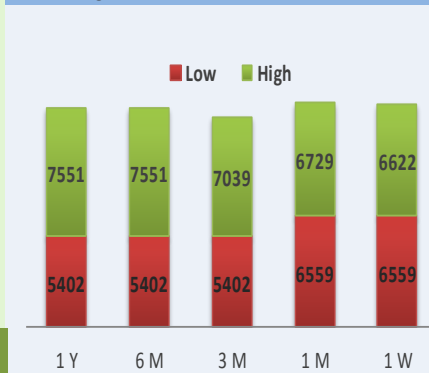
Top 10 Gainers



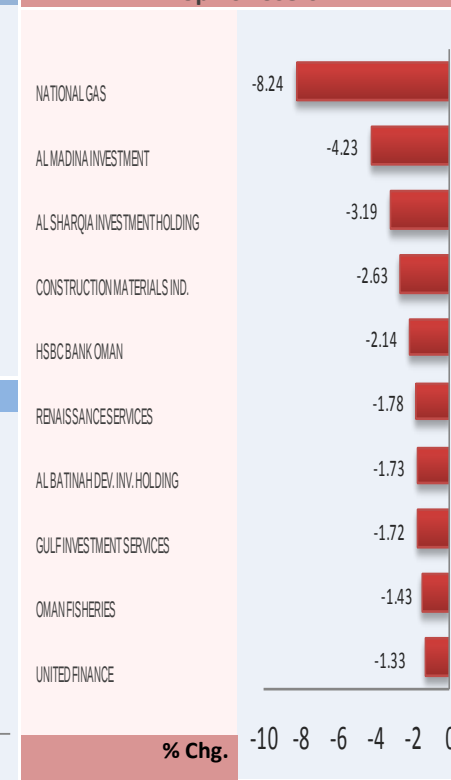
% Turnover by sectors



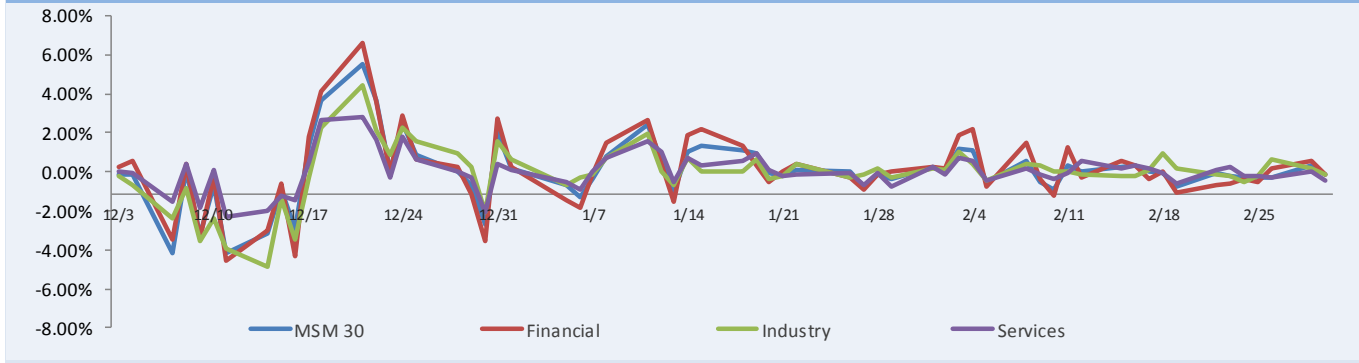
MSM 30 - High/Low



Top 10 Losers



Six month Sectoral Performance





									Absolute Change RO Mn		%		NP RO Mn		
Stock Name - Figures in Millions	Quarter ended Mar'13	Quarter ended June'13	Quarter ended Sep'13	Quarter ended Dec'13	Quarter ended Mar'14	Quarter ended June'14	Quarter ended Sep'14	Quarter ended Dec'14	Q-o-Q	Y-o-Y	Q-o-Q	Y-o-Y	FY'13	FY'14	y-o-y
BANK MUSCAT SAOG	25.00	38.11	39.41	49.69	39.77	46.58	40.39	36.50	-3.89	-13.19	9.6%	-26.5%	152.20	163.24	7.3%
BANK DHOFAR SAOG	32.44	8.36	8.26	9.35	10.22	10.29	9.82	10.13	0.30	0.78	3.1%	8.4%	58.41	40.45	-30.7%
BANK SOHAR	6.08	5.87	6.16	8.76	7.96	8.20	7.60	6.13	-1.47	-2.63	-19.3%	-30.0%	26.87	29.88	11.2%
NATIONAL BANK OF OMAN SAOG	8.59	10.19	12.39	10.21	10.31	12.74	14.05	13.25	-0.80	-3.03	-5.7%	-29.7%	41.38	50.35	21.7%
HSBC BANK OMAN	5.74	3.54	3.47	-1.88	3.09	2.58	3.83	2.72	-1.11	-4.60	-29.0%	244.4%	10.86	12.22	12.5%
AHLI BANK	6.21	6.29	5.51	5.02	6.06	7.06	5.98	5.99	0.00	0.97	0.1%	19.2%	23.03	25.09	8.9%
OMAN UNITED INSURANCE CO	1.66	1.02	1.28	1.06	1.72	0.99	1.67	-0.81	-2.48	-1.87	-148.7%	-176.7%	5.02	3.57	-28.9%
Onic Holding	3.08	2.29	2.70	2.23	2.43	1.63	3.53	2.45	-1.08	0.21	-30.6%	9.6%	10.30	10.04	-2.6%
Muscat National Holding	-0.06	0.44	0.02	0.12	-0.11	0.59	0.42	-0.76	-1.18	-0.89	-281.4%	-712.0%	0.51	0.13	-74.1%
DHOFAR INSURANCE	1.58	0.45	0.39	2.23	1.66	0.43	0.22	1.00	0.78	-1.23	357.1%	-55.1%	4.65	3.31	-28.8%
National Finance	1.12	1.18	1.12	1.38	1.21	1.23	1.24	1.52	0.28	0.14	22.1%	9.9%	4.79	5.20	8.6%
MUSCAT FINANCE	1.00	0.93	0.93	1.03	1.09	1.13	1.14	1.21	0.07	0.18	6.0%	17.8%	3.89	4.58	17.5%
UNITED FINANCE	0.90	0.91	0.89	0.94	1.12	1.18	1.21	1.46	0.25	0.52	21.0%	55.9%	3.64	4.96	36.3%
OMAN ORIX LEASING CO.	0.86	0.87	0.95	1.00	1.00	1.03	1.15	1.36	0.21	0.36	17.9%	35.4%	3.69	4.54	23.1%
AL-OMANIYA FINANCIAL SERVICE	1.23	1.51	1.33	2.00	1.31	1.61	1.40	2.05	0.65	0.04	46.2%	2.0%	6.07	6.37	5.0%
TAAGER FINANCE	0.98	1.09	0.98	0.88	0.88	0.95	1.00	0.95	-0.05	0.08	-4.5%	8.6%	3.92	3.77	-3.8%
FINANCIAL SERVICES CO.	0.18	0.16	0.09	0.06	0.16	0.05	0.02	-0.04	-0.06	-0.10	-296.4%	-167.3%	0.50	0.19	-62.1%
Global Financial Investment	0.81	1.10	0.34	0.28	0.22	0.14	-0.06	0.07	0.13	-0.22	211.0%	-75.8%	2.54	0.37	-85.3%
OMINVEST	7.81	6.17	7.20	5.26	7.85	8.66	7.29	4.63	-2.66	-0.63	-36.4%	-12.0%	26.44	28.42	7.5%
NATIONAL SECURITIES*	-0.02	-0.10	-0.07	0.82	0.08	-0.11	-0.19	-0.48	-0.29	-1.30	-150.3%	-158.1%	0.65	-0.78	-220.4%
GULF INVESTMENTS SERVICES	1.67	0.45	0.52	1.46	1.85	0.47	0.69	-1.50	-2.19	-2.96	-319.0%	-202.8%	4.10	1.51	-63.3%
THE FINANCIAL CORPORATION *	0.04	0.45	0.11	0.62	0.26	-0.18	0.63	-0.61	-1.24	-1.23	-197.6%	-198.3%	1.17	-0.17	-114.1%
DHOFAR INT.DEV AND INV. HOLD	11.39	2.15	2.12	3.16	4.66	3.61	4.65	-0.32	-4.97	-3.48	-106.3%	-110.2%	18.82	12.60	-33.1%
Al Batinah Dev. Inv. Holding	0.04	0.01	-0.03	-0.09	0.62	0.21	0.04	0.14	0.10	0.24	250.8%	248.7%	-0.08	1.00	1000.0%
Al Shurooq	-0.06	0.00	-0.01	-0.04	-0.03	-0.03	-0.05	-0.05	0.00	-0.01	5.8%	-25.6%	-0.11	-0.16	-45.6%
Al Anwar Holding *	0.56	0.87	0.74	0.19	1.26	1.16	0.86	1.70	0.84	1.51	97.2%	814.0%	1.79	3.72	107.3%
Oman & Emirates Holding	1.47	1.31	0.56	0.38	1.27	0.38	2.67	-3.96	-6.62	-4.33	-248.4%	-1155.2%	3.72	0.35	-90.5%
AL SHARQIYA INVEST HOLDING	0.64	-0.09	0.00	-0.02	0.71	0.09	0.05	-0.28	-0.34	-0.26	-618.4%	-1580.6%	0.53	0.57	7.9%
Total Financial Sector	120.95	95.51	97.34	106.10	108.61	112.65	111.24	84.42	-26.81	-21.68	-24.1%	-20.4%			
NATIONAL BISCUIT INDUSTRIES	0.18	0.12	0.09	0.19	0.22	0.15	0.11	0.15	0.04	-0.04	36.6%	-20.9%	0.57	0.64	10.9%
Sweets of Oman	0.09	0.31	0.33	0.22	0.14	0.32	0.16	0.28	0.12	0.06	78.3%	29.6%	0.95	0.90	-5.5%
OMAN REFRESHMENT CO	1.67	2.97	2.67	3.06	1.65	3.04	2.97	2.26	-0.71	-0.80	-23.8%	-26.1%	10.36	9.92	-4.3%
NATIONAL MINERAL WATER	-0.35	-0.24	-0.36	-0.31	-0.34	-0.05	-0.12	-0.19	-0.07	0.12	-54.2%	38.6%	-1.26	-0.71	
AREEJ OIL	0.77	1.14	0.52	0.01	0.89	1.57	0.21	-0.06	-0.27	-0.07	-130.4%	-652.6%	2.44	2.61	6.8%
OMAN FOODS INTERNATIONAL	0.05	0.04	-0.10	-0.13	-0.09	-0.01	-0.17	-0.19	-0.02	-0.05	-8.7%	-40.8%	-0.11	-0.46	-308.3%
Oman Flour Mills**	2.06	1.07	1.26	1.96	2.00	1.89	1.78	1.89	0.11	-0.07	6.3%	-3.5%	3.2	3.67	14.0%
Salalah Mills	1.39	1.02	1.74	0.78	1.83	1.97	0.81	0.86	0.06	0.08	6.8%	10.6%	4.94	5.48	10.9%
OMAN EURO FOOD	-0.03	-0.02	0.00	-0.08	-0.03	-0.02	0.00	-0.15	-0.15	-0.07	-14500.0%	-92.6%	-0.13	-0.20	-55.8%
Dhofar Cattlefeed	-0.34	0.12	-0.64	-2.14	-1.74	0.13	0.85	-2.18	-3.03	-0.04	-357.1%	-2.0%	-3.01	-2.94	-2.1%
Oman Fisheries*	0.20	-0.04	-0.32	-0.02	-0.17	0.05	-0.54	-0.51	0.03	-0.48	6.4%	-2109.6%	-0.38	-1.00	-163.4%
Sohar Poultry**	-0.12	-0.07	0.13	0.19	0.12	0.19	-0.02	0.07	0.10	-0.12	449.1%	-60.9%	0.32	0.05	-83.7%
Dhofar Fisheries	-0.21	-0.15	-0.21	-0.33	-0.25	-0.29	-0.45	-0.26	0.18	0.06	40.9%	19.5%	-0.91	-1.25	-38.0%
DHOFAR POULTRY	0.11	0.12	0.11	0.08	-0.45	-0.50	0.04	0.02	-0.02	-0.06	-51.4%	-76.6%	0.43	-0.89	
A Saffa Foods	1.70	1.22	2.11	2.09	1.81	1.87	1.67	1.11	-0.57	-0.98	-33.9%	-47.0%	7.12	6.46	-9.3%
GULF MUSHROOM COMPANY	0.31	0.21	-0.04	0.03	0.10	0.12	0.01	0.09	0.07	0.05	616.7%	175.6%	0.51	0.32	-38.0%
Oman Cement	6.94	1.66	3.84	2.65	3.70	5.40	2.32	1.73	-0.59	-0.92	-25.3%	-34.5%	15.09	13.15	-12.9%
Raysut Cement	8.17	6.55	4.49	8.32	8.23	7.36	5.29	6.55	1.27	-1.76	23.9%	-21.2%	27.53	27.43	-0.4%
Al Hassan Engineering	0.23	0.19	0.19	0.05	-1.42	-0.38	0.02	0.06	0.04	0.01	162.5%	27.8%	0.66	-1.71	
GALFAR ENGINEERING&CONTRACT	2.67	2.37	1.63	0.92	1.41	0.61	0.35	-2.17	-2.53	-3.09	-715.6%	-337.5%	7.58	0.20	-97.4%
Oman Textile	-0.17	-0.13	-0.16	-0.32	-0.11	-0.17	-0.23	-0.17	0.06	0.15	26.9%	46.4%	-0.77	-0.68	-11.7%
Muscat Thread	-0.02	0.04	0.07	0.08	0.04	0.07	0.06	-0.01	-0.07	-0.09	-113.0%	-110.1%	0.168	0.166	-1.5%
GULF STONE	0.03	0.00	0.07	0.03	0.10	0.10	0.04	0.09	0.04	0.05	109.1%	157.7%	0.13	0.33	145.8%
Oman Chromite	0.20	0.12	-0.04	0.27	0.19	0.08	0.19	-0.15	-0.34	-0.42	-180.1%	-155.2%	0.55	0.31	-44.2%
Al Fajar Al Alamia**	0.15	0.26	0.74	0.40	0.42	-0.09	0.34	0.49	0.15	0.09	43.8%	22.3%	1.14	0.83	-27.3%
CONSTRUCTION MATERIAL	-0.03	-0.04	0.03	-1.27	-0.15	-0.07	-0.03	-1.01	-0.98	0.26	-2867.6%	20.7%	-1.32	-1.26	-3.9%
NAT. ALUMINIUM PRODUCTS	0.20	0.52	0.27	0.20	0.16	0.16	0.16	0.21	0.05	0.02	31.3%	9.6%	1.18	0.70	-40.5%
Abrasives Manufacturing	-0.05	-0.04	-0.05	-0.04	-0.05	-0.04	-0.05	-0.06	-0.01	-0.02	12.2%	-49.5%	-0.19	-0.20	-4.5%
AL ANWAR CERAMIC TILE CO	2.20	2.01	2.04	1.64	2.22	2.05	2.48	3.01	0.53	1.38	21.3%	83.9%	7.89	9.77	23.9%
AL JAZEERA STEEL PRODUCTS	1.40	1.55	0.69	0.92	1.68	1.78	1.23	0.51	-0.72	-0.41	-58.3%	-44.2%	4.55	5.21	14.3%
OMAN CERAMIC	0.04	0.04	-0.01	-0.02	0.05	0.01	0.04	0.04	0.00	0.06	2.4%	304.9%	0.05	0.15	189.4%
OMAN PACKAGING	0.26	0.16	0.02	0.01	0.00	0.09	0.08	0.09	0.01	0.08	12.2%	969.0%	0.45	0.270	-40.6%
GULF PLASTIC IND	0.06	0.00	0.09	0.11	0.12	0.09	0.07	0.07	-0.00	-0.05	-4.3%	-41.2%	0.302	0.346	14.7%
Packaging Co	0.02	0.00	0.03	-0.02	-0.02	0.03	0.02	0.02	0.00	0.04	4.3%	241.2%	0.04	0.07	58.8%
Computer Stationary	0.10	0.04	0.04	0.05	0.11	0.11	0.05	0.05	0.01	0.00	14.5%	1.0%	0.23	0.31	34.9%
MAJAN GLASS COMPANY	0.12	0.22	-0.13	-1.00	-0.13	0.32	0.08	-0.34	-0						

Market performance and value indicators

Financial Sector



Financial Sector	Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
				Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Financial Sector	Banking	BANKMUSCAT SAOG	BKMB	1,305,247,536	0.598	521,705	0.784	0.490	-0.33	-0.33	-0.33	2.75	1.07	7.97x	0.99x	4.18	36.49	-26.56%	-9.66%
		BANK DHOFAR SAOG	BKDB	483,567,197	0.360	-	0.400	0.280	0.00	0.00	0.00	1.69	0.85	15.94x	1.49x	3.50	10.13	8.36%	3.08%
		NATIONAL BANK OF OMAN SAOG	NBOB	441,215,555	0.362	13,000	0.410	0.274	0.00	1.12	1.12	14.56	1.10	8.78x	1.22x	3.77	13.22	29.39%	-5.63%
		HSBC BANK OMAN	HBMO	274,042,852	0.137	137,000	0.184	0.110	-2.14	-1.44	-1.44	-2.84	1.02	6.75x	0.88x	2.77	2.77	-246.97%	-27.36%
		BANK SOHAR	BKSB	244,816,000	0.214	401,480	0.272	0.166	-0.93	-0.93	-0.93	-2.73	1.11	8.19x	1.27x	1.81	6.13	-30.04%	-19.31%
		AHLI BANK	ABOB	274,643,330	0.212	50,000	0.260	0.173	1.44	1.44	1.44	-13.47	1.02	11.16x	1.38x	3.45	6.01	19.76%	0.25%
		BANK NIZWA	BKNZ	135,000,000	0.090	115,741	0.097	0.072	0.00	1.12	1.12	12.50	0.69	-	1.01x	-	-1.75	-	-14.73%
		AL IZZ ISLAMIC BANK	BKIZ	90,000,000	0.090	-	0.109	0.090	0.00	-1.10	-1.10	-4.26	0.43	-	0.97x	-	-1.07	-	-39.58%
	Insurance	OMAN UNITED INSURANCE CO	OUIS	35,600,000	0.356	-	0.494	0.237	0.00	0.56	0.56	26.69	1.49	10.17	1.36x	9.83	-0.81	-176.68%	-
		OMAN NATIONAL INVESTMENT CO	ONIC	71,103,533	0.410	76,102	0.550	0.23	0	0.00	0.00	29.75	1.66	8.54x	1.07x	4.88	3.49	116.52%	30.59%
		MUSCAT NATIONAL HOLDING	MNHI	9,300,000	1.860	-	1.950	1.485	0.00	0.00	0.00	0.00	0.34	71.54x	-	#N/A	-0.76	-	-281.39%
		DHOFAR INSURANCE	DICS	46,000,000	0.230	500	0.270	0.19	0.00	0.00	0.00	0.00	0.57	8.22x	1.24x	6.82	1.00	-55.07%	355.00%
		AL MADINA TAKAFUL INSURANCE	AMAT	15,575,000	0.089	110,000	0.133	0.072	-1.11	-1.11	-1.11	1.14	-	18.13x	0.72x	-	-0.29	-	-153.18%
		TAKAFUL OMAN	TAOI	9,800,000	0.098	-	0.117	0.09	0.00	0.00	0.00	0.00	-	-	-	-	0.00	-	-
	Finance & Leasing	MUSCAT FINANCE	MFCI	34,947,006	0.150	-	0.155	0.143	0.00	0.00	0.00	0.00	0.32	6.05x	1.08x	4.94	1.21	17.80%	6.04%
		NATIONAL FINANCE CO	NFCI	39,291,670	0.153	-	0.166	0.14	0.00	0.00	0.00	2.00	0.43	7.38x	1.06x	6.38	1.52	9.91%	22.11%
		UNITED FINANCE CO	UFCI	40,701,957	0.148	629,100	0.160	0.125	-1.33	0.68	0.68	8.82	0.77	8.19x	1.04x	4.05	1.46	55.93%	20.95%
		OMAN ORIX LEASING CO.	ORXL	37,262,196	0.159	-	0.159	0.14	0.00	0.00	0.00	7.43	0.35	8.70x	1.20x	4.79	1.36	35.39%	17.88%
		AL-OMANIYA FINANCIAL SERVICE	AOFS	75,793,980	0.330	75,492	0.398	0.33	0.00	0.00	0.00	0.00	0.37	11.87x	1.23x	5.30	2.05	2.01%	46.18%
		TAAGEER FINANCE	TFCI	42,095,940	0.166	20,065	0.173	0.126	-0.60	-0.60	-0.60	10.67	0.81	8.88x	1.33x	6.02	0.95	8.57%	-4.52%
	Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,725,000	0.182	-	0.170	0.135	0.00	0.00	0.00	3.13	0.61	50.91x	2.61x	#N/A	-0.04	-	-296%
		GLOBAL FIN INVESTMENT	GFIC	22,000,000	0.110	1,196,200	0.170	0.104	2.80	5.77	5.77	-9.84	0.79	73.33x	0.72x	4.59	0.07	-75.71%	-211.65%
		OMINVEST	OMVS	156,922,238	0.466	18,758	0.500	0.358	0.43	0.43	0.43	12.02	0.81	11.14x	1.19x	2.94	1.12	-47.80%	-71.71%
		NATIONAL SECURITIES	NSCI	3,440,000	0.170	-	0.200	0.085	0.00	0.00	0.00	7.50	0.59	-	1.83x	#N/A	-0.48	-158.12%	150.55%
		GULF INVESTMENTS SERVICES	GISI	23,496,634	0.171	1,468,887	0.320	0.11	-1.72	-2.84	-2.84	20.42	1.75	17.10x	1.24x	8.82	-1.50	-2.03%	-3.19%
		FINANCIAL CORP/THE	FINC	8,753,745	0.125	-	0.171	0.113	0.00	0.00	0.00	0.00	0.43	-	1.02x	#N/A	-0.61	-198.33%	-197.59%
		DHOFAR INTL DEVELOPMENT	DIDI	116,600,000	0.530	-	0.580	0.52	0.00	0.00	0.00	0.00	0.61	9.30x	1.08x	3.35	-0.32	-110.06%	-106.84%
		AL BATINAH DEV & INV	DBIH	5,100,000	0.068	69,077	0.224	0.096	-1.73	-1.73	-1.73	36.00	1.57	-	1.36x	#N/A	0.14	-248.73%	293.02%
		AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	-	-	0.00	0.00	0.00	0.00	0.35	-	1.28x	#N/A	-0.05	25.70%	-5.18%
		AL ANWAR HOLDINGS SAOG	AACT	36,931,500	0.283	10,065,711	0.349	0.14	2.91	5.60	5.60	48.17	1.66	5.39x	1.50x	3.24	1.71	-	-
		OMAN & EMIRATES INV(OM)50%	OEIO	17,915,625	0.147	1,600,903	0.288	0.098	2.80	0.68	0.68	19.51	1.78	49.00x	0.72x	#N/A	-3.55	-4289.86%	-253.09%
		AI MADINA INVESTMENT CO.	AMII	14,086,294	0.165	220,524	0.121	0.053	-4.23	-2.86	-2.86	-9.33	1.67	11.29x	0.58x	#N/A	-1.19	2471.27%	164.73%
		AL SHARQIYA INVEST HOLDING	SIHC	15,746,640	-	36,685	0.286	0.099	-3.19	-1.62	-1.62	40.00	1.97	23.31x	0.71x	3.78	-0.32	1586.17%	-600.00%
		AVERAGE		4,142,896,428										18.36x	1.17x	4.72			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



Industry Sector	Sub Sector	Name of Company	MKT Code	RO Capitalization	Close Price	Volume	52-Wk		Share Performance %				BETA 1Y	Share Latest Ratio			N/P (RO'mn)		
							High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD		P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Industrial Sector	Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	3.750	3.500	0.00	0.00	0.00	0.00	0.33	5.86x	1.01x	2.67	0.15	-20.83%	-
		SWEETS OF OMAN	OSCI	9,415,000	1.345	-	1.350	1.015	0.00	0.00	0.00	0.00	0.38	10.56x	2.25x	3.72	0.28	29.43%	78.32%
		DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	-	-	0.00	0.00	0.00	0.00	0.33	17.50x	1.12x	3.27	0.18	146.33%	89.62%
		NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	-0.03	-82.34%	29.69%
		OMAN REFRESHMENT CO	ORCI	122,500,000	2.450	-	2.725	2.400	0.00	0.00	0.00	0.00	0.37	12.19x	3.55x	4.07	2.40	-21.47%	-19.10%
		NATIONAL MINERAL WATER	NMWVI	1,207,620	0.060	-	0.071	0.035	0.00	0.00	0.00	0.00	0.21	-	-	#N/A/N/A	-0.08	-67.86%	310.40%
		AREEJ VEGETABLE OILS	AVOI	25,346,000	5.510	-	5.600	4.850	6.78	0.00	0.00	0.00	0.31	9.72x	2.03x	6.35	-0.06	-650.00%	-130.29%
		OMAN FOODS INTERNATIONAL SOA	NRCI	1,036,000	-	-	0.518	0.510	0.00	0.00	0.00	0.00	0.10	-	1.20x	#N/A/N/A	-0.27	100%	54.62%
		OMAN FLOUR MILLS	OFMI	91,350,000	0.580	-	0.644	0.486	0.00	0.00	0.00	-1.02	0.34	12.27x	1.61x	4.31	1.92	-3.80%	10.02%
		SALALAH MILLS CO	SFMI	71,522,144	1.485	-	1.500	1.370	0.00	0.00	0.00	-0.34	0.38	13.03x	2.99x	4.04	1.27	78.32%	77.37%
		OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	3.38x	#N/A/N/A	-0.03	-65.70%	-38.10%
		DHOFAR CATTLEFEED	DCFI	14,245,000	0.185	-	0.296	0.145	0.00	0.00	0.00	0.00	0.79	-	0.33x	#N/A/N/A	-0.02	-96.6%	-116.79%
		OMAN AGRICULTURAL DEV	OADI	1,595,000	0.530	-	1.450	1.450	0.00	0.00	0.00	0.00	0.33	1.36x	0.66x	#N/A/N/A	-0.02	-85.1%	-67.12%
		OMAN FISHERIES CO	OFCI	8,625,000	0.069	20,000	0.110	0.055	-1.43	-1.43	-1.43	1.47	0.95	-	0.61x	#N/A/N/A	-0.51	168.3%	-6.36%
		DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	-	-	0.00	0.00	0.00	0.00	0.33	-	-	#N/A/N/A	-0.26	-	-
		SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	1.71x	0.23x	#N/A/N/A	0.07	-60.98%	-448.58%
		A'SAFFA FOODS SAOG	SPFI	103,200,000	0.860	-	1.052	0.660	0.00	0.00	0.00	10.82	0.57	13.77x	3.21x	1.83	1.67	-20.77%	-10.42%
		GULF MUSHROOM COMPANY	GMPI	11,579,293	0.426	-	0.430	0.343	0.00	0.00	0.00	0.00	0.36	35.50x	2.14x	#N/A/N/A	0.09	175.64%	641.38%
	Cement	OMAN CEMENT CO	OCOI	170,730,318	0.516	-	0.832	0.430	0.00	0.00	0.00	-0.39	1.02	9.21x	1.07x	6.78	-1.16	-211.28%	-149.84%
		RAYSUT CEMENT CO	RCCI	351,000,000	1.755	700	2.280	1.300	0.00	0.57	0.57	5.09	1.20	12.81x	2.59x	4.27	6.55	-21.20%	23.93%
	Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	9,777,040	0.130	249,971	0.236	0.084	0.78	3.17	3.17	31.31	1.45	-	0.97x	3.85	0.06	27.79%	162.50%
		GALFAR ENGINEERING&CONTRACT	GECS	90,834,964	0.158	444,745	0.272	0.100	-0.63	-0.63	-0.63	-1.86	1.73	18.29x	0.58x	6.37	0.36	-78.04%	-40.07%
	Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,638,000	0.273	-	0.295	0.250	0.00	0.00	0.00	-7.46	0.39	-	0.28x	#N/A/N/A	-0.17	-46.73%	-
		MUSCAT THREAD MILLS CO	MTMI	1,828,097	0.136	-	0.162	0.135	0.00	0.00	0.00	-16.05	0.32	11.06x	1.02x	#N/A/N/A	-0.01	-110.09%	-112.97%
	Mining	GULF STONE	GSCI	2,976,600	0.082	-	-	-	0.00	0.00	0.00	0.00	0.33	9.11x	0.65x	#N/A/N/A	0.09	155.26%	97.22%
		OMAN CHROMITE	OCCI	10,920,000	3.640	-	3.635	3.635	0.00	0.00	0.00	0.00	0.34	35.00x	2.50x	4.12	-0.15	-154.52%	-179.1%
		AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	0.760	0.700	0.00	0.00	0.00	0.00	0.34	24.93x	1.58x	0.67	0.46	14.7%	35.0%
	Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	3,145,000	0.037	20,000	0.067	0.034	-2.63	-2.63	-2.63	2.78	1.28	-	0.56x	#N/A/N/A	-1.01	-20.7%	2885.2%
		CEMENT & GYPSUM PRO	CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
		NATL ALUMINIUM PRODUCTS	NAPI	11,414,293	0.340	-	0.370	0.238	0.00	0.00	0.00	5.59	0.92	13.18x	1.39x	3.53	0.21	9.6%	30.5%
		ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A/N/A	-0.06	49.5%	14.3%
		AL-ANWAR CERAMIC TILE CO	AACT	122,434,989	0.496	89,100	0.608	0.332	0.00	0.81	0.81	-1.20	1.15	12.72x	2.95x	3.84	3.01	83.9%	21.3%
		AL JAZEERA STEEL PRODUCTS CO	ATMI	44,463,674	0.356	69,924	0.480	0.310	-0.56	-0.56	-0.56	5.95	0.69	8.68x	1.11x	5.62	0.51	-44.1%	-58.3%
		OMAN CERAMIC COM	OMCI	851,488	0.450	-	0.490	0.450	0.00	0.00	0.00	0.00	0.33	5.17x	0.82x	#N/A/N/A	0.04	-304.9%	1.9%
		AL MAHA CERAMICS CO SAOC	AMCI	30,600,000	0.612	78,598	0.708	0.378	-0.65	0.00	0.00	16.35	-	-	-	-	0.00	-	-
	Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
		OMAN PACKAGING	OPCI	8,433,360	0.260	-	0.260	0.250	4.00	0.00	0.00	0.00	0.38	20.82x	1.62x	3.85	0.09	968.2%	-
		FLEXIBLE IND PACKAGES	FIPC	-	-	-	0.060	0.015	-	-	-	-	-	-	-	#N/A/N/A	-	-	-
		GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	0.390	0.390	0.00	0.00	0.00	0.00	0.33	1.12x	0.17x	#N/A/N/A	0.07	-	-
		PACKAGING CO LTD	PCLI	1,428,000	0.476	-	0.476	0.476	0.00	0.00	0.00	0.00	0.36	23.80x	0.19x	#N/A/N/A	0.02	-243.5%	5.2%
		COMPUTER STATIONERY INDS	CSII	2,790,000	0.279	-	0.279	0.235	0.00	0.00	0.00	9.84	0.32	9.00x	1.22x	5.38	0.05	0.2%	13.6%
Chemicals	AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-	
	MAJAN GLASS COMPANY	MGCI	10,253,685	0.244	-	0.286	0.227	0.00	0.00	0.00	-1.61	0.27	-	0.87x	#N/A/N/A	-0.35	-65.4%	-519.7%	
	GULF INTERNATIONAL CHEMICALS	GICI	4,935,000	0.235	774,596	0.270	0.108	0.00	1.73	1.73	54.61	1.36	13.06x	1.71x	4.47	0.14	-627.3%	108.3%	
	OMAN CHLORINE	OCHL	34,345,247	0.556	-	0.696	0.550	0.00	0.00	0.00	0.00	0.34	-	1.72x	3.60	0.36	-58.3%	-34.7%	
Pharmaceuticals	NATIONAL DETERGENTS/THE	NDTI	11,907,000	0.700	-	0.764	0.680	0.00	0.00	0.00	0.00	0.34	14.58x	0.90x	5.71	0.08	-52.5%	-56.7%	
	NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	0.120	0.100	0.00	0.00	0.00	0.00	0.33	5.56x	0.80x	16.00	0.22	-2.1%	-10.0%	
Electrical & Mechanical	OMAN FIBER OPTICS	OFOI	30,033,441	5.505	-	5.505	4.625	0.00	0.00	0.00	0.00	0.29	3.78x	1.64x	5.53	2.04	10.7%	5.1%	
	VOLTAMP ENERGY SAOG	VOES	26,620,000	0.440	10,755	0.504	0.330	0.92	0.46	0.46	18.28	0.88	7.50x	1.62x	5.14	0.40	-6.5%	-50.3%	
	OMAN CABLES INDUSTRY	OCAI	178,951,500	1.995	-	2.640	1.540	0.00	0.00	0.00	4.18	0.96	10.08x	2.29x	4.41	4.88	10.7%	17.0%	
AVERAGE				1,681,090,794									12.59x	1.44x	4.75				

Source: Bloomberg.

Market performance and value indicators

Services Sector



Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
		Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,320,000,000	1.760	391,695	1.810	1.410	-0.28	-0.28	-0.28	3.83	0.92	11.00x	2.32x	6.53	26.50	-10.63%	-11.57%
	OOREDOO	ORDS	468,679,846	0.720	241,419	0.748	0.530	0.00	1.12	1.12	14.65	1.14	12.20x	2.36x	5.28	8.30	-17.03%	-23.33%
Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,976,860	10.495	-	10.500	10.495	0.00	-0.05	-0.05	-0.05	0.35	13.79x	1.24x	6.67	0.93	18.32%	-2314.29%
	UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	5.37x	0.78x	11.63	0.45	-9.38%	533.94%
	AL BATINAH HOTELS	BAHS	4,074,596	1.125	-	1.126	1.126	0.00	0.00	0.00	0.00	0.37	41.67x	0.99x	#N/A/N/A	0.12	-	-
	AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	-	1.22x	#N/A/N/A	-0.08	-	0.45%
	OMAN HOTELS & TOURISM CO	OHTS	12,540,000	0.228	16,075	0.241	0.220	0.00	0.00	0.00	0.00	0.33	5.07x	0.41x	6.58	0.87	18.01%	-
	HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	SAHARA HOSPITALITY	SAHS	14,291,666	2.450	-	-	-	0.00	0.00	0.00	0.00	0.33	7.14x	0.94x	6.12	0.62	39.63%	22.97%
	DHOFAR TOURISM	DTCS	13,695,500	0.490	-	0.490	0.490	0.00	0.00	0.00	0.00	0.33	-	0.31x	#N/A/N/A	-0.34	10.06%	-17.86%
	SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	1.380	1.380	0.00	0.00	0.00	0.00	0.33	10.87x	0.89x	10.87	0.24	-	-
Logistics	PORT SERVICE CORPORATION	PSCS	28,512,000	0.300	59,634	0.572	0.278	0.33	-0.66	-0.66	-15.25	0.68	9.42x	0.69x	20.00	-0.63	-146.36%	231.75%
	SALALAH PORT SERVICES	SPSI	116,536,320	0.648	-	0.672	0.588	0.00	0.00	0.00	0.00	0.37	22.34x	2.41x	3.86	0.77	-24.85%	-40.74%
Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	195,250,000	2.000	-	2.220	1.980	0.00	0.00	0.00	0.00	0.37	16.26x	5.90x	5.25	3.24	56.14%	-3.54%
	OMAN OIL MARKETING COMPANY	OOMS	137,449,509	2.230	11,171	2.300	2.200	0.00	0.00	0.00	-0.45	0.36	12.82x	2.79x	3.14	2.91	8.96%	2.37%
	AL MAHA PETROLEUM PRODUCTS M	MHAS	155,940,000	2.260	-	2.550	2.150	0.00	0.00	0.00	2.49	0.38	14.58x	3.21x	4.42	1.91	3.43%	-39.63%
	NATIONAL GAS CO	NGCI	21,322,742	0.468	414,745	0.900	0.460	-8.24	-13.97	-13.97	-14.91	0.81	14.15x	1.22x	3.23	0.24	-	-57.42%
	MUSCAT GASES COMPANY SAOG	MGMC	24,840,000	0.828	-	0.860	0.800	0.00	0.00	0.00	0.00	0.34	18.40x	3.42x	4.83	0.24	-38.09%	-24.17%
Education & Training	DHOFAR UNIVERSITY	DHUS	20,510,000	1.465	-	1.465	1.250	0.00	0.00	0.00	0.00	0.33	7.91x	1.18x	#N/A/N/A	0.74	-	-1304.71%
	MAJAN COLLEGE	BACS	15,000,000	0.500	-	0.550	0.470	0.00	0.00	0.00	0.00	0.30	-	2.15x	6.00	0.84	64.36%	289.71%
	NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	2.050	2.050	0.00	0.00	0.00	0.00	0.33	50.00x	3.95x	#N/A/N/A	0.01	-	-
	OMAN EDUCATION & TRAINING IN	OETI	9,940,000	0.142	-	0.170	0.128	0.00	0.00	0.00	3.65	0.16	21.04x	0.63x	4.93	0.44	-	-
Energy	AL KAMIL POWER CO	KPCS	30,030,000	0.312	34,000	3.150	0.300	0.00	0.00	0.00	1.30	0.53	15.60x	1.39x	32.05	0.71	0.43%	-359.56%
	DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	SOHAR POWER CO	SHPS	82,215,720	0.372	-	0.410	0.324	0.00	0.00	0.00	-1.06	0.49	17.99x	7.05x	5.24	0.78	6.60%	-50.00%
	UNITED POWER CO	UECS	9,763,457	2.000	-	2.045	1.160	0.00	-0.25	-0.25	50.94	0.40	14.70x	1.20x	10.00	0.55	1433.33%	430.77%
	ACWA POWER BARKA SAOG	APBS	131,200,000	0.820	500	0.852	0.700	0.00	0.00	0.00	0.99	0.50	11.88x	2.71x	10.92	2.15	-27.73%	-38.78%
	OMAN NATIONAL ENGINEERING AN	ONES	24,160,000	0.302	-	0.350	0.291	0.00	0.00	0.00	-1.95	0.42	12.08x	1.11x	4.69	0.18	-44.00%	-67.14%
	SHARQIYAH DESALINATION CO SA	SHRQ	21,516,475	0.000	-	3.587	2.933	0	0.00	0.00	-2.94	-	13.13x	3.19x	-	0.64	-	-
	SMN POWER HOLDING SAOG	SMNP	131,759,496	0.660	-	0.668	0.530	0.00	0.00	0.00	0.00	0.48	15.57x	7.99x	32.93	2.03	-	-
	SEMBCORP SALALAH POWER & WAT	SSPW	220,028,834	2.305	6,900	2.545	1.825	0.00	0.22	0.22	3.60	-	18	2.81x	-	2.30	-	-
	AL BATINAH POWER	BATP	122,829,512	0.182	35,092	0.187	0.128	-0.55	0.55	0.55	6.43	-	-	1.84x	-	-3.15	-	-
	AL SUWADI POWER	SUWP	129,307,548	0.181	35,022	0.189	0.130	-0.55	0.00	0.00	5.85	-	-	0.18x	-	-3.35	-	-
Diversified	RENAISSANCE SERVICES SAOG	RNSS	124,685,749	0.442	288,352	0.764	0.350	-1.78	-1.78	-1.78	-6.75	1.14	4.64x	0.64x	2.29	13.79	-1371.24%	222.87%
	AL JAZEERA SERVICES	AJSS	50,794,899	0.376	46,000	0.600	0.252	-0.53	2.17	2.17	25.33	1.26	8.55x	1.82x	7.98	0.92	7.06%	-
	OMAN INTL MARKETING	OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	0.00	0.33	-	1.99x	#N/A/N/A	-0.02	-	-
Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	48,000,000	0.240	152,500	0.310	0.130	-0.41	-0.83	-0.83	20.60	1.48	6.24x	1.53x	10.42	1.46	-20.33%	-4.89%
Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
AVERAGE			3,741,380,174										14.90x	2.13x	9.03			

Source: Bloomberg.



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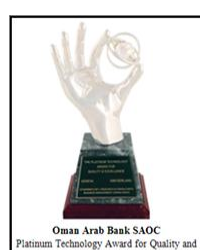
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