

Al Arabi Daily MSM Report

No. of Issue: 1269

Date: 22/02/2015



Oman Al Arabi Fund

As of

22-Feb-15

Weekly NAV

RO

1.082

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,205.76	1,205.18	0.58	0.05	0.95	5.41
Al Arabi GCC 50 Index	1,276.71	1,271.86	4.85	0.38	6.89	6.42
Al Arabi MENA 200 Index	1,195.16	1,189.26	5.90	0.50	(1.71)	6.63
MSM SHARIAH INDEX	1,001.56	1,000.67	0.89	0.09	2.07	3.65
MSM 30	6,634.46	6,638.57	(4.11)	(0.06)	1.16	4.59
Volume(In 000)	12,691	17,114	(4,423.51)	(25.85)		
Value traded (In RO 000)	3,894	4,743	(849.29)	(17.91)		

View of the MSM:

The MSM 30 index closed at 6,634.46 points, -0.06% down from the last trading session. 4 out of 38 stocks trading managed a green closing and 19 in the red zone. While 15 no changed 12.7 mn. shares traded during the day with the value reaching RO 3.9 mn. Financial index closed at 8,290.84 points, Industry index closed 8,734.8 points and the services index closed at 3,581.97 points with percentage change of -0.66%, -0.14%, 0.08% respectively.

Top Gainers	Price	Chg	Chg	Top Co. - Value	Price	Value	Mkt.Share	Market Capitalization	
Companies	RO	RO	%	Companies	RO	in RO 000		(In Billion)	
GULF INTERNATIONAL CHEMICALS	0.239	0.012	5.29	AL ANWAR HOLDING	0.264	748	19.20%	OMR	USD
OOREDOO	0.720	0.016	2.27	OOREDOO	0.720	660	16.96%	8.74	22.54
AL MADINA INVESTMENT	0.072	0.001	1.41	GALFAR ENGINEERING AND CON.	0.165	555	14.25%		
OMAN OIL MARKETING	2.230	0.010	0.45	BANK MUSCAT	0.604	342	8.79%		
-	-	-	-	GULF INTERNATIONAL CHEMICALS	0.239	332	8.54%		

Top Losers	Price	Chg	Chg	Top Co. - Volume	Price	Volume	Mkt.Share	No. of Companies		
Companies	RO	RO	%	Companies	RO	in 000		Increased	Decreased	Unchanged
AL BATINAH DEV. INV. HOLDING	0.182	(0.008)	(4.21)	GALFAR ENGINEERING AND CON.	0.165	3,369	26.54%	↑	↓	≡
OMAN UNITED INSURANCE	0.352	(0.010)	(2.76)	AL ANWAR HOLDING	0.264	2,837	22.36%	4	19	15
BANK NIZWA	0.089	(0.002)	(2.20)	GULF INTERNATIONAL CHEMICALS	0.239	1,389	10.95%			
GULF INVESTMENT SERVICES	0.180	(0.004)	(2.17)	OOREDOO	0.720	918	7.24%			
AL ANWAR HOLDING	0.264	(0.004)	(1.49)	BANK MUSCAT	0.604	566	4.46%			

Key Announcements

Event Date	Company	Event	Details
22-Feb-15	AL BATINAH DEV. INV. HOLDING	Disclosures of Board decisions	The BOD approved the audited financial statements of the Parent Company & the Group for the year ended 31/12/2014 & The Board recommends to distribute cash dividends of 5 % of the paid up capital RO. 3 Million i.e. (5 Bzs.) per share. The recommendation has been put forward to the AGM of the Company scheduled on 30/3/2015, for approval.

Sector Name	Bloomberg	No of Co.	Current	Previous	Points	DTD	Points	MTD	Points	YTD
	Code				Daily	%	Monthly	%	Yearly	%
Financial Sector	BKINV	13	8,290.84	8,346.27	(55)	(0.66)	269	3.36	581	7.53
Industry Sector	INDSI	10	8,734.83	8,747.31	(12)	(0.14)	209	2.45	369	4.41
Services Sector	SINSI	7	3,581.97	3,579.23	3	0.08	40	1.12	107	3.07

Main Indicators - Sectors	Beta	52-Week		Main Indicators	
		High	Low	P/Ex	P/Bx
MSM 30		7,551.42	5,401.51	10.64	1.65
Financial Sector	1.17	9,520.96	6,487.82	4.18	1.26
Industry Sector	0.69	11,402.45	7,255.60	13.82	2.14
Services Sector	0.54	3,838.10	3,194.42	11.71	2.21

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*

	Offer Turnover %	Bid Turnover %	
MSM30 Index	50%	50%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
AL ANWAR HOLDING	747.6	48%	52%
OOREDOO	660.3	51%	49%
GALFAR ENGINEERING AND CON.	554.9	58.8%	41%
BANK MUSCAT	342.1	50.0%	50%

* Cash in as % of total turnover (Bid To / (Bid To + Offer To))*100

Top Five Daily Deals

Company	Quantity	Price	Trans. Value
	No.	RO	Type
Al Anwar Holdings	300,000	0.263	Sell
Galfar Engineering	246,647	0.165	Sell
Oman Cement	200,000	0.518	Buy
Bank Sohar	157,000	0.220	Sell
Gulf Investment Services	120,000	0.180	Sell

* Excluding Special Deals (Source: Mubasher)

Index Stocks - Up in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

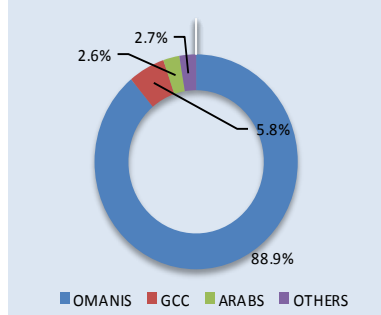
Index Stocks - Down in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
Gulf Investment Services	-1.06%	-2.14%	-3.28%
-	-	-	-
-	-	-	-

Nationality Trading - Buy

Value (RO 000)

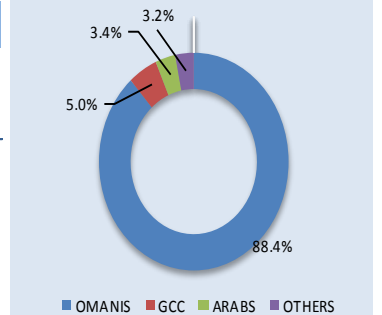
OMANIS	3,463.2
GCC	227.0
ARABS	100.2
OTHERS	103.4



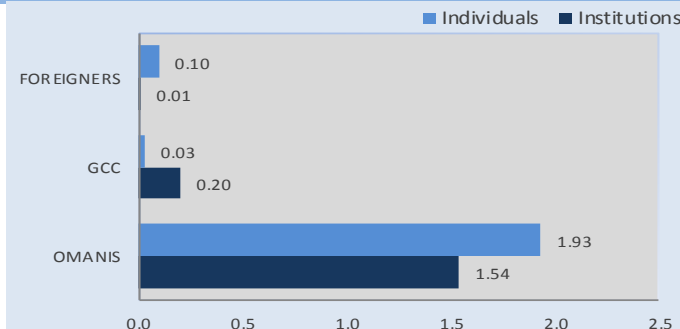
Nationality Trading - Sell

Value (RO 000)

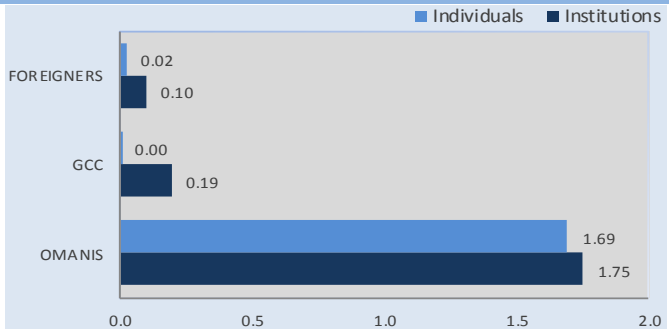
OMANIS	3,443.0
GCC	195.0
ARABS	133.0
OTHERS	122.8



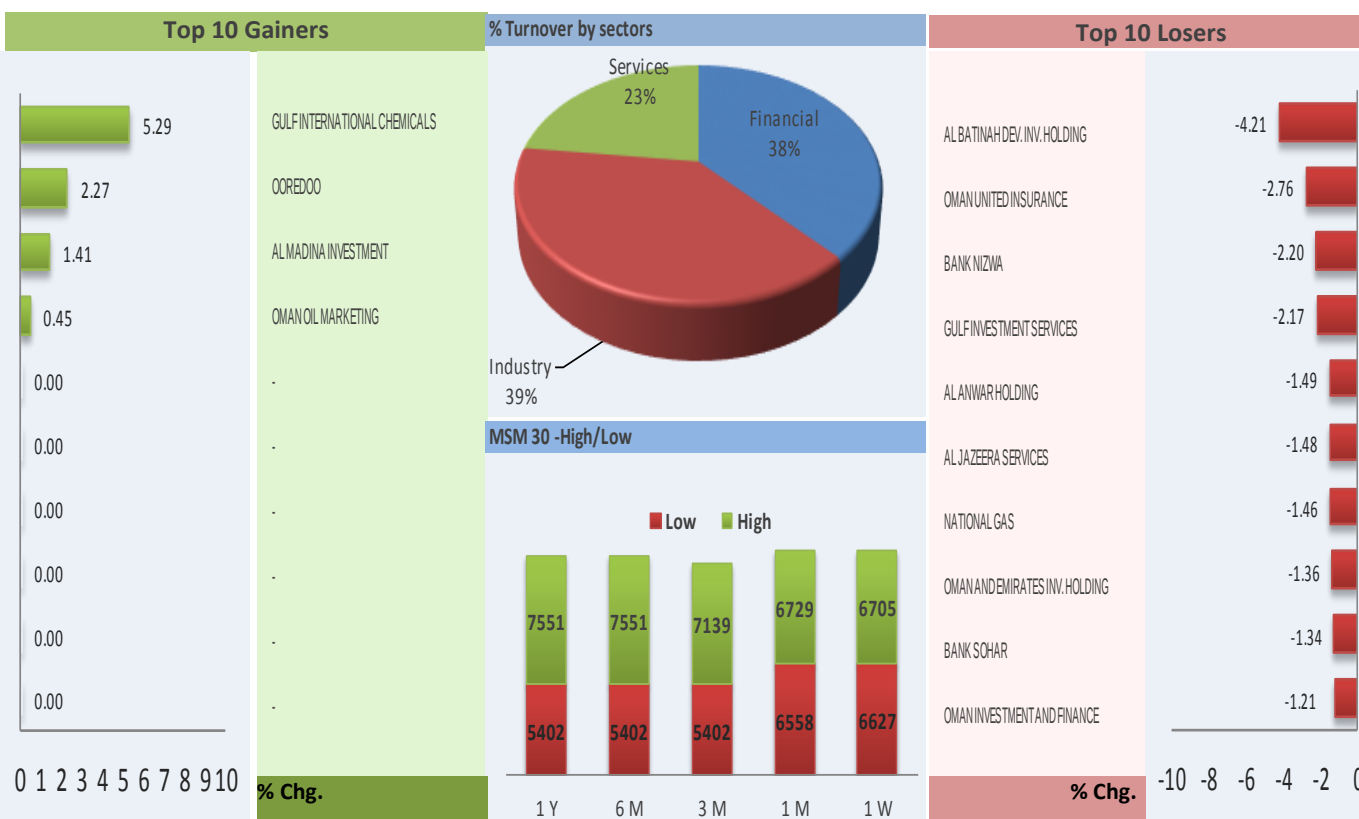
Buy Side (In RO mn)



Sell Side (In RO mn)



MSM 30 six month close(In Blue) & turnover Vs MA10 (In Green)



Six month Sectoral Performance





									Absolute Change RO Mn		%		NP RO Mn		
Stock Name - Figures in Millions	Quarter ended Mar'13	Quarter ended June'13	Quarter ended Sep'13	Quarter ended Dec'13	Quarter ended Mar'14	Quarter ended June'14	Quarter ended Sep'14	Quarter ended Dec'14	Q-o-Q	Y-o-Y	Q-o-Q	Y-o-Y	FY'13	FY'14	y-o-y
BANK MUSCAT SAOG	25.00	38.11	39.41	49.69	39.77	46.58	40.39	36.50	-3.89	-13.19	-9.6%	-26.5%	152.20	163.24	7.3%
BANK DHOFAR SAOG	32.44	8.36	8.26	9.35	10.22	10.29	9.82	10.13	0.30	0.78	3.1%	8.4%	58.41	40.45	-30.7%
BANK SOHAR	6.08	5.87	6.16	8.76	7.96	8.20	7.60	6.13	-1.47	-2.63	-19.3%	-30.0%	26.87	29.88	11.2%
NATIONAL BANK OF OMAN SAOG	8.59	10.19	12.39	10.21	10.31	12.74	14.05	13.25	-0.80	-3.03	-5.7%	-29.7%	41.38	50.35	21.7%
HSBC BANK OMAN	5.74	3.54	3.47	-1.88	3.09	2.58	3.83	2.72	-1.11	-4.60	-29.0%	244.4%	10.86	12.22	12.5%
AHLI BANK	6.21	6.29	5.51	5.02	6.06	7.06	5.98	5.99	0.00	0.97	0.1%	19.2%	23.03	25.09	8.9%
OMAN UNITED INSURANCE CO	1.66	1.02	1.28	1.06	1.72	0.99	1.67	-0.81	-2.48	-1.87	-148.7%	-176.7%	5.02	3.57	-28.9%
Onic. Holding	3.08	2.29	2.70	2.23	2.43	1.63	3.53	2.45	-1.08	0.21	-30.6%	9.6%	10.30	10.04	-2.6%
Muscat National Holding	-0.06	0.44	0.02	0.12	-0.11	0.59	0.42	-0.76	-1.18	-0.89	-281.4%	-712.0%	0.51	0.13	-74.1%
DHOFAR INSURANCE	1.58	0.45	0.39	2.23	1.66	0.43	0.22	1.00	0.78	-1.23	357.1%	-55.1%	4.65	3.31	-28.8%
National Finance	1.12	1.18	1.12	1.38	1.21	1.23	1.24	1.52	0.28	0.14	22.1%	9.9%	4.79	5.20	8.6%
MUSCAT FINANCE	1.00	0.93	0.93	1.03	1.09	1.13	1.14	1.21	0.07	0.18	6.0%	17.8%	3.89	4.58	17.8%
UNITED FINANCE	0.90	0.91	0.89	0.94	1.12	1.18	1.21	1.46	0.25	0.52	21.0%	55.9%	3.64	4.96	36.3%
OMAN ORIX LEASING CO.	0.86	0.87	0.95	1.00	1.00	1.03	1.15	1.36	0.21	0.36	17.9%	35.4%	3.69	4.54	23.1%
AL-OMANIYA FINANCIAL SERVICE	1.23	1.51	1.33	2.00	1.31	1.61	1.40	2.05	0.65	0.04	46.2%	2.0%	6.07	6.37	5.0%
TAAGEER FINANCE	0.98	1.09	0.98	0.88	0.88	0.95	1.00	0.95	-0.05	0.08	-4.5%	8.6%	3.92	3.77	-3.8%
FINANCIAL SERVICES CO.	0.18	0.16	0.09	0.06	0.16	0.05	0.02	-0.04	-0.06	-0.10	-296.4%	-167.3%	0.50	0.19	-62.1%
Global Financial Investment	0.81	1.10	0.34	0.28	0.22	0.14	-0.06	0.07	0.13	-0.22	211.0%	-75.8%	2.54	0.37	-85.3%
OMINVEST	7.81	6.17	7.20	5.26	7.85	8.66	7.29	4.63	-2.66	-0.63	-36.4%	-12.0%	26.44	28.42	7.5%
NATIONAL SECURITIES*	-0.02	-0.10	-0.07	0.82	0.08	-0.11	-0.19	-0.48	-0.29	-1.30	-150.3%	-158.1%	0.65	-0.78	-220.4%
GULF INVESTMENTS SERVICES	1.67	0.45	0.52	1.46	1.85	0.47	0.69	-1.50	-2.19	-2.96	-319.0%	-202.8%	4.10	1.51	-63.3%
THE FINANCIAL CORPORATION *	0.04	0.45	0.11	0.62	0.26	-0.18	0.63	-0.61	-1.24	-1.23	-197.6%	-198.3%	1.17	-0.17	-114.1%
DHOFAR INT.DEV AND INV. HOLD	11.39	2.15	2.12	3.16	4.66	3.61	4.65	-0.32	-4.97	-3.48	-106.9%	-110.2%	18.82	12.60	-33.1%
Al Batinah Dev. Inv. Holding	0.04	0.01	-0.03	-0.09	0.62	0.21	0.04	0.14	0.10	0.24	250.8%	248.7%	-0.08	1.00	1000.0%
Al Shurooq	-0.06	0.00	-0.01	-0.04	-0.03	-0.03	-0.05	-0.05	0.00	-0.01	5.8%	-25.6%	-0.11	-0.16	-45.6%
Al Anwar Holding *	0.56	0.87	0.74	0.19	1.26	1.16	0.86	1.70	0.84	1.51	97.2%	814.0%	1.79	3.72	107.3%
Oman & Emirates Holding	1.47	1.31	0.56	0.38	1.27	0.38	2.67	-3.96	-6.62	-4.33	-248.4%	-1155.2%	3.72	0.35	-90.5%
AL SHARQIYA INVEST HOLDING	0.64	-0.09	0.00	-0.02	0.71	0.09	0.05	-0.28	-0.34	-0.26	-618.4%	-1580.6%	0.53	0.57	7.9%
Total Financial Sector	120.95	95.51	97.34	106.10	108.61	112.65	111.24	84.42	-26.81	-21.68	-24.1%	-20.4%			
NATIONAL BISCUIT INDUSTRIES	0.18	0.12	0.09	0.19	0.22	0.15	0.11	0.15	0.04	-0.04	36.6%	-20.9%	0.57	0.64	10.9%
Sweets of Oman	0.09	0.31	0.33	0.22	0.14	0.32	0.16	0.28	0.12	0.06	78.3%	29.6%	0.95	0.90	-5.5%
OMAN REFRESHMENT CO	1.67	2.97	2.67	3.06	1.65	3.04	2.97	2.26	-0.71	-0.80	-23.8%	-26.1%	10.36	9.92	-4.3%
NATIONAL MINERAL WATER	-0.35	-0.24	-0.36	-0.31	-0.34	-0.05	-0.12	-0.19	-0.07	0.12	-54.2%	38.6%	-1.26	-0.71	
AREEJ OIL	0.77	1.14	0.52	0.01	0.89	1.57	0.21	-0.06	-0.27	-0.07	-130.4%	-652.6%	2.44	2.61	6.8%
OMAN FOODS INTERNATIONAL	0.05	0.04	-0.10	-0.13	-0.09	-0.01	-0.17	-0.19	-0.02	-0.05	-8.7%	-40.8%	-0.11	-0.46	-308.3%
Oman Flour Mills**	2.06	1.07	1.26	1.96	2.00	1.89	1.78	1.89	0.11	-0.07	6.3%	-3.5%	3.2	3.67	14.0%
Salalah Mills	1.39	1.02	1.74	0.78	1.83	1.97	0.81	0.86	0.06	0.08	6.8%	10.6%	4.94	5.48	10.9%
OMAN EURO FOOD	-0.03	-0.02	0.00	-0.08	-0.03	-0.02	0.00	-0.15	-0.15	-0.07	-14500.0%	-92.6%	-0.13	-0.20	-55.8%
Dhofar Cattlefeed	-0.34	0.12	-0.64	-2.14	-1.74	0.13	0.85	-2.18	-3.03	-0.04	-357.1%	-2.0%	-3.01	-2.94	-2.1%
Oman Fisheries *	0.20	-0.04	-0.32	-0.02	-0.17	0.05	-0.54	-0.51	0.03	-0.48	6.4%	-2109.6%	-0.38	-1.00	-163.4%
Sohar Poultry**	-0.12	-0.07	0.13	0.19	0.12	0.19	-0.02	0.07	0.10	-0.12	449.1%	-60.9%	0.32	0.05	-83.7%
Dhofar Fisheries	-0.21	-0.15	-0.21	-0.33	-0.25	-0.29	-0.45	-0.26	0.18	0.06	40.9%	19.5%	-0.91	-1.25	-38.0%
DHOFAR POULTRY	0.11	0.12	0.11	0.08	-0.45	-0.50	0.04	0.02	-0.02	-0.06	-51.4%	-76.6%	0.43	-0.89	
A Saffa Foods	1.70	1.22	2.11	2.09	1.81	1.87	1.67	1.11	-0.57	-0.98	-33.9%	-47.0%	7.12	6.46	-9.3%
GULF MUSHROOM COMPANY	0.31	0.21	-0.04	0.03	0.10	0.12	0.01	0.09	0.07	0.05	616.7%	175.6%	0.51	0.32	-38.0%
Oman Cement	6.94	1.66	3.84	2.65	3.70	5.40	2.32	1.73	-0.59	-0.92	-25.3%	-34.5%	15.09	13.15	-12.9%
Raysut Cement	8.17	6.55	4.49	8.32	8.23	7.36	5.29	6.55	1.27	-1.76	23.9%	-21.2%	27.53	27.43	-0.4%
Al Hassan Engineering	0.23	0.19	0.19	0.05	-1.42	-0.38	0.02	0.06	0.04	0.01	162.5%	27.8%	0.66	-1.71	
GALFAR ENGINEERING&CONTRACT	2.67	2.37	1.63	0.92	1.41	0.61	0.35	-2.17	-2.53	-3.09	-715.9%	-337.5%	7.58	0.20	-97.4%
Oman Textile	-0.17	-0.13	-0.16	-0.32	-0.11	-0.17	-0.23	-0.17	0.06	0.15	26.9%	46.4%	-0.77	-0.68	-11.7%
Muscat Thread	-0.02	0.04	0.07	0.08	0.04	0.07	0.06	-0.01	-0.07	-0.09	-113.0%	-110.1%	0.168	0.166	-1.5%
GULF STONE	0.03	0.00	0.07	0.03	0.10	0.10	0.04	0.09	0.04	0.05	109.1%	157.7%	0.13	0.33	145.8%
Oman Chromite	0.20	0.12	-0.04	0.27	0.19	0.08	0.19	-0.15	-0.34	-0.42	-180.1%	-155.2%	0.55	0.31	-44.2%
Al Fajar Al Alamia**	0.15	0.26	0.74	0.40	0.42	-0.09	0.34	0.49	0.15	0.09	43.8%	22.3%	1.14	0.83	-27.3%
CONSTRUCTION MATERIAL	-0.03	-0.04	0.03	-1.27	-0.15	-0.07	-0.03	-1.01	-0.98	0.26	-2867.6%	20.7%	-1.32	-1.26	-3.9%
NAT. ALUMINIUM PRODUCTS	0.20	0.52	0.27	0.20	0.16	0.16	0.16	0.21	0.05	0.02	31.3%	9.6%	1.18	0.70	-40.5%
Abrasives Manufacturing	-0.05	-0.05	-0.05	-0.04	-0.05	-0.04	-0.05	-0.06	-0.01	-0.02	12.2%	-49.5%	-0.19	-0.20	-4.5%
AL ANWAR CERAMIC TILE CO	2.20	2.01	2.04	1.64	2.22	2.05	2.48	3.01	0.53	1.38	21.3%	83.9%	7.89	9.77	23.9%
AL JAZEERA STEEL PRODUCTS	1.40	1.55	0.69	0.92	1.68	1.78	1.23	0.51	-0.72	-0.41	-58.3%	-44.2%	4.55	5.21	14.3%
OMAN CERAMIC	0.04	0.04	-0.01	-0.02	0.05	0.01	0.04	0.04	0.00	0.06	2.4%	304.9%	0.05	0.15	189.4%
OMAN PACKAGING	0.26	0.16	0.02	0.01	0.00	0.09	0.08	0.09	0.01	0.08	12.2%	969.0%	0.45	0.270	-40.6%
GULF PLASTIC IND	0.06	0.00	0.09	0.11	0.12	0.09	0.07	0.07	-0.00	-0.05	-4.3%	-41.2%	0.302	0.346	14.7%
Packaging Co	0.02	0.00	0.03	-0.02	-0.02	0.03	0.02	0.02	0.00	0.04	4.3%	241.2%	0.04	0.07	58.8%
Computer Stationary	0.10	0.04	0.04	0.05	0.11	0.11	0.05	0.05	0.01	0.00	14.5%	1.0%	0.23	0.31	34.9%
MAJAN GLASS COMPANY	0.12	0.22	-0.13	-1.00	-0.13	0.32	0.08	-0.34							

Market performance and value indicators

Financial Sector



Financial Sector	Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
				Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Financial Sector	Banking	BANKMUSCAT SAOG	BKMB	1,318,343,666	0.604	565,726	0.784	0.490	0.00	0.00	0.00	3.78	1.07	8.05x	1.00x	4.14	36.49	-26.56%	-9.66%
		BANK DHOFAR SAOG	BKDB	488,940,166	0.364	-	0.400	0.280	0.00	0.00	2.25	2.82	0.85	16.12x	1.50x	3.47	10.13	8.36%	3.08%
		NATIONAL BANK OF OMAN SAOG	NBOB	450,966,175	0.370	-	0.410	0.274	0.00	0.00	3.35	17.09	1.09	8.97x	1.25x	3.69	13.22	29.39%	-5.63%
		HSBC BANK OMAN	HBMO	278,043,478	0.139	-	0.184	0.110	0.00	0.00	-4.14	-1.42	1.03	6.85x	0.90x	2.73	2.77	-246.97%	-27.36%
		BANK SOHAR	BKSB	252,824,000	0.221	417,912	0.272	0.166	-1.34	-1.34	-3.07	0.45	1.11	8.46x	1.32x	1.75	6.13	-30.04%	-19.31%
		AHLI BANK	ABOB	278,529,792	0.215	2,000	0.260	0.173	0.00	0.00	-4.02	-12.24	1.01	11.32x	1.40x	3.40	6.01	19.76%	0.25%
		BANK NIZWA	BKNZ	133,500,000	0.089	141,820	0.099	0.072	-2.20	-2.20	11.25	11.25	0.69	-	1.00x	-	-1.75	-	-14.73%
		AL IZZ ISLAMIC BANK	BKIZ	93,000,000	0.093	-	0.109	0.090	0.00	0.00	1.09	-1.06	0.43	-	1.01x	-	-1.07	-	-39.58%
	Insurance	OMAN UNITED INSURANCE CO	OUIS	35,200,000	0.352	297,500	0.494	0.237	-2.76	-2.76	10.00	25.27	1.49	10.06	1.27x	9.94	-0.81	-176.68%	-
		OMAN NATIONAL INVESTMENT CO	ONIC	73,878,305	0.426	-	0.550	0.23	0	0.00	9.79	34.81	1.66	8.87x	1.12x	4.69	3.49	116.52%	30.59%
		MUSCAT NATIONAL HOLDING	MNHI	9,300,000	1.860	-	1.950	1.485	0.00	0.00	0.00	0.00	0.34	68.89x	0.58x	#N/A	-0.76	-	-281.39%
		DHOFAR INSURANCE	DICS	46,000,000	0.230	-	0.277	0.19	0.00	0.00	0.00	0.00	0.57	8.22x	1.24x	6.52	1.00	-55.07%	355.00%
		AL MADINA TAKAFUL INSURANCE	AMAT	16,100,000	0.092	81,110	0.133	0.072	-1.08	-1.08	3.37	4.55	-	18.74x	0.74x	-	-0.29	-	-153.18%
		TAKAFUL OMAN	TAOI	9,800,000	0.098	-	0.117	0.09	0.00	0.00	0.00	0.00	-	-	-	-	0.00	-	-
	Finance & Leasing	MUSCAT FINANCE	MFCI	34,947,006	0.150	-	0.155	0.143	0.00	0.00	0.00	0.00	0.32	6.05x	1.08x	4.94	1.21	17.80%	6.04%
		NATIONAL FINANCE CO	NFCI	39,291,670	0.153	-	0.166	0.14	0.00	0.00	0.00	2.00	0.43	7.38x	1.06x	6.38	1.52	9.91%	22.11%
		UNITED FINANCE CO	UFCI	40,701,957	0.148	91,800	0.162	0.125	0.00	0.00	-3.90	8.82	0.77	8.19x	1.04x	4.05	1.46	55.93%	20.95%
		OMAN ORIX LEASING CO.	ORXL	37,262,196	0.159	-	0.159	0.14	0.00	0.00	6.00	7.43	0.35	8.70x	1.20x	4.79	1.36	35.39%	17.88%
		AL-OMANIYA FINANCIAL SERVICE	AOFS	75,793,980	0.330	-	0.398	0.33	0.00	0.00	0.00	0.00	0.37	11.87x	1.23x	5.30	2.05	2.01%	46.18%
		TAAGEER FINANCE	TFCI	43,110,300	0.170	-	0.174	0.126	0.00	0.00	13.33	13.33	0.81	9.09x	1.37x	5.88	0.95	8.57%	-4.52%
	Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,725,000	0.196	-	0.170	0.135	0.00	0.00	0.61	3.13	0.61	50.91x	2.61x	#N/A	-0.04	-	-296%
		GLOBAL FIN INVESTMENT	GFIC	21,200,000	0.106	314,659	0.174	0.104	-0.93	-0.93	-7.83	-13.11	0.78	70.67x	0.70x	4.76	0.07	-75.71%	-211.65%
		OMINVEST	OMVS	158,942,696	0.472	-	0.500	0.358	0.00	0.00	9.77	13.46	0.81	11.29x	1.20x	2.89	1.12	-47.80%	-71.71%
		NATIONAL SECURITIES	NSCI	3,440,000	0.182	-	0.200	0.085	0.00	0.00	0.00	7.50	0.58	-	1.83x	#N/A	-0.48	-158.12%	150.55%
		GULF INVESTMENTS SERVICES	GISI	24,026,222	0.180	497,950	0.320	0.11	-2.17	-2.17	17.65	26.76	1.74	18.00x	1.30x	8.33	-1.50	-2.03%	-3.19%
		FINANCIAL CORP/THE	FINC	8,753,745	0.125	-	0.171	0.113	0.00	0.00	0.00	0.00	0.43	-	1.02x	#N/A	-0.61	-198.33%	-197.59%
		DHOFAR INTL DEVELOPMENT	DIDI	116,600,000	0.530	1,813	0.580	0.52	0.00	0.00	0.00	0.00	0.61	9.30x	1.08x	3.39	-0.32	-110.06%	-106.84%
		AL BATINAH DEV & INV	DBIH	5,460,000	0.072	369,315	0.224	0.096	-4.21	-4.21	-11.65	45.60	1.55	-	1.46x	#N/A	0.14	-248.73%	293.02%
		AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	-	-	0.00	0.00	0.00	0.00	0.35	-	1.28x	#N/A	-0.05	25.70%	-5.18%
		AL ANWAR HOLDINGS SAOG	AACT	34,452,000	0.264	2,837,165	0.349	0.14	-1.49	-1.49	15.28	38.22	1.66	5.03x	1.40x	3.47	1.71	-	-
		OMAN & EMIRATES INV(OM)50%	OEIO	17,671,875	0.145	72,000	0.288	0.098	-1.36	-1.36	16.00	17.89	1.77	48.33x	0.71x	#N/A	-3.55	-4289.86%	-253.09%
		AI MADINA INVESTMENT CO.	AMII	14,914,900	0.165	52,654	0.121	0.053	1.41	1.41	0.00	-4.00	1.67	11.95x	0.62x	#N/A	-1.19	2471.27%	164.73%
		AL SHARQIYA INVEST HOLDING	SIHC	16,957,920	-	-	0.293	0.099	0.00	0.00	3.70	50.77	1.97	25.10x	0.76x	3.47	-0.32	1586.17%	-600.00%
		AVERAGE		4,193,852,048										18.32x	1.16x	4.67			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



	Sub Sector	Name of Company	MKT Code	RO Capitalization	Close Price	Volume	52-Wk		Share Performance %				BETA 1Y	Share Latest Ratio			N/P (RO'mn)		
							High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD		P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Industrial Sector	Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	3.750	3.500	0.00	0.00	0.00	0.00	0.33	5.86x	1.01x	2.67	0.15	-20.83%	-
		SWEETS OF OMAN	OSCI	9,415,000	1.345	-	1.350	1.005	0.00	0.00	0.00	0.00	0.38	10.56x	2.25x	3.72	0.28	29.43%	78.32%
		DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.10x	3.27	0.18	146.33%	89.62%
		NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	-0.03	-82.34%	29.69%
		OMAN REFRESHMENT CO	ORCI	122,500,000	2.450	-	2.725	2.400	0.00	0.00	0.00	0.00	0.37	12.19x	3.55x	4.08	2.40	-21.47%	-19.10%
		NATIONAL MINERAL WATER	NMWVI	1,207,620	0.060	-	0.071	0.035	0.00	0.00	0.00	0.00	0.20	-	-	#N/A/N/A	-0.08	-67.86%	310.40%
		AREEJ VEGETABLE OILS	AVOI	25,346,000	5.510	-	5.600	4.850	0.00	0.00	0.00	0.00	0.31	9.72x	2.03x	5.44	-0.06	-650.00%	-130.29%
		OMAN FOODS INTERNATIONAL SOA	NRCI	1,036,000	-	-	0.518	0.510	0.00	0.00	0.00	0.00	0.09	-	1.20x	#N/A/N/A	-0.27	100%	54.62%
		OMAN FLOUR MILLS	OFMI	91,350,000	0.580	-	0.644	0.486	0.00	0.00	0.00	-1.02	0.35	12.27x	1.61x	4.31	1.92	-3.80%	10.02%
		SALALAH MILLS CO	SFMI	71,522,144	1.485	-	1.530	1.370	0.00	0.00	0.00	-0.34	0.38	13.03x	2.99x	4.04	1.27	78.32%	77.37%
		OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	3.38x	#N/A/N/A	-0.03	-65.70%	-38.10%
		DHOFAR CATTLEFEED	DCFI	14,245,000	0.185	-	0.358	0.145	0.00	0.00	2.78	0.00	0.80	-	0.33x	#N/A/N/A	-0.02	-96.6%	-116.79%
		OMAN AGRICULTURAL DEV	OADI	1,595,000	0.530	-	1.450	1.450	0.00	0.00	0.00	0.00	0.33	1.36x	0.66x	#N/A/N/A	-0.02	-85.1%	-67.12%
		OMAN FISHERIES CO	OFCI	8,750,000	0.070	201,000	0.110	0.055	0.00	0.00	1.45	2.94	0.95	-	0.62x	#N/A/N/A	-0.51	168.3%	-6.36%
		DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	-	-	0.00	0.00	0.00	0.00	0.33	-	-	#N/A/N/A	-0.26	-	-
		SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	1.71x	0.23x	#N/A/N/A	0.07	-60.98%	-448.58%
		A'SAFFA FOODS SAOG	SPFI	103,200,000	0.860	-	1.052	0.660	0.00	0.00	10.82	10.82	0.57	13.77x	3.21x	1.83	1.67	-20.77%	-10.42%
		GULF MUSHROOM COMPANY	GMPI	11,579,293	0.426	-	0.430	0.342	0.00	0.00	0.00	0.00	0.36	35.50x	2.14x	#N/A/N/A	0.09	175.64%	641.38%
	Cement	OMAN CEMENT CO	OCOI	171,392,064	0.518	452,550	0.840	0.430	0.00	0.00	1.57	0.00	1.02	9.25x	1.07x	6.76	-1.16	-211.28%	-149.84%
		RAYSUT CEMENT CO	RCCI	351,000,000	1.755	65,395	2.280	1.300	0.00	0.00	-5.39	5.09	1.20	12.81x	2.59x	4.27	6.55	-21.20%	23.93%
	Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	9,777,040	0.130	20,000	0.240	0.084	0.00	0.00	19.27	31.31	1.45	-	0.97x	3.85	0.06	27.79%	162.50%
		GALFAR ENGINEERING&CONTRACT	GECS	86,265,096	0.165	3,368,747	0.273	0.100	-1.20	-1.20	-4.07	2.48	1.74	19.10x	0.60x	6.06	0.36	-78.04%	-40.07%
	Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,638,000	0.273	-	0.295	0.250	0.00	0.00	0.00	-7.46	0.39	-	0.25x	#N/A/N/A	-0.17	-46.73%	-
		MUSCAT THREAD MILLS CO	MTMI	1,828,097	0.136	-	0.162	0.135	0.00	0.00	-16.05	-16.05	0.32	11.06x	1.02x	#N/A/N/A	-0.01	-110.09%	-112.97%
	Mining	GULF STONE	GSCI	2,976,600	0.082	-	-	-	0.00	0.00	0.00	0.00	0.33	9.11x	0.66x	#N/A/N/A	0.09	155.26%	97.22%
		OMAN CHROMITE	OCCI	10,920,000	3.640	-	3.635	3.635	0.00	0.00	0.00	0.00	0.34	35.00x	2.50x	4.12	-0.15	-154.52%	-179.1%
		AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	0.760	0.700	0.00	0.00	0.00	0.00	0.34	24.93x	1.58x	0.67	0.46	14.7%	35.0%
	Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	3,230,000	0.038	-	0.067	0.034	0.00	0.00	2.70	5.56	1.28	-	0.50x	#N/A/N/A	-1.01	-20.7%	2885.2%
		CEMENT & GYPSUM PRO	CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
		NATL ALUMINIUM PRODUCTS	NAPI	12,421,437	0.370	-	0.370	0.238	0.00	0.00	12.12	14.91	0.91	14.34x	1.55x	3.26	0.21	9.6%	30.5%
		ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A/N/A	-0.06	49.5%	14.3%
		AL-ANWAR CERAMIC TILE CO	AACT	122,434,989	0.496	67,552	0.608	0.332	-0.40	-0.40	10.22	-1.20	1.15	12.72x	2.95x	3.84	3.01	83.9%	21.3%
		AL JAZEERA STEEL PRODUCTS CO	ATMI	44,963,266	0.360	22,412	0.480	0.310	0.00	0.00	5.26	7.14	0.69	8.78x	1.14x	5.56	0.51	-44.1%	-58.3%
		OMAN CERAMIC COM	OMCI	851,488	0.450	-	0.490	0.450	0.00	0.00	0.00	0.00	0.33	6.00x	0.87x	#N/A/N/A	0.04	-304.9%	1.9%
	AL MAHA CERAMICS CO SAOC	AMCI	30,600,000	0.612	34,637	0.708	0.378	-0.65	-0.65	6.25	16.35	-	-	-	-	0.00	-	-	
	Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
		OMAN PACKAGING	OPCI	8,433,360	0.260	-	0.275	0.250	0.00	0.00	0.00	0.00	0.38	20.82x	1.62x	3.85	0.09	968.2%	-
		FLEXIBLE IND PACKAGES	FIPC	-	-	-	0.060	0.015	-	-	-	-	-	-	-	#N/A/N/A	-	-	-
		GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	0.390	0.390	0.00	0.00	0.00	0.00	0.33	1.12x	0.17x	#N/A/N/A	0.07	-	-
		PACKAGING CO LTD	PCLI	1,428,000	0.476	-	0.476	0.476	0.00	0.00	0.00	0.00	0.36	23.80x	0.19x	#N/A/N/A	0.02	-243.5%	5.2%
		COMPUTER STATIONERY INDS	CSII	2,540,000	0.254	-	0.261	0.235	0.00	0.00	0.00	0.00	0.33	8.19x	1.11x	5.91	0.05	0.2%	13.6%
	Chemicals	AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
		MAJAN GLASS COMPANY	MGCI	10,253,685	0.244	-	0.286	0.227	0.00	0.00	0.00	-1.61	0.27	-	0.85x	#N/A/N/A	-0.35	-65.4%	-519.7%
		GULF INTERNATIONAL CHEMICALS	GICI	5,019,000	0.239	1,389,272	0.273	0.108	5.29	5.29	23.83	57.24	1.37	13.28x	1.73x	4.39	0.14	-627.3%	108.3%
		OMAN CHLORINE	OCHL	34,345,247	0.556	-	0.696	0.556	0.00	0.00	0.00	0.00	0.34	-	1.72x	3.60	0.36	-58.3%	-34.7%
	Pharmaceuticals	NATIONAL DETERGENTS/THE	NDTI	11,907,000	0.700	-	0.764	0.680	0.00	0.00	0.00	0.00	0.34	14.89x	0.90x	5.71	0.08	-52.5%	-56.7%
NATIONAL PHARMACEUTICAL		NPMI	5,000,000	0.100	-	0.120	0.100	0.00	0.00	0.00	0.00	0.33	5.56x	0.80x	16.00	0.22	-2.1%	-10.0%	
Electrical & Mechanical	OMAN FIBER OPTICS	OFOI	30,033,441	5.505	-	5.505	4.625	0.00	0.00	0.00	0.00	0.28	3.78x	1.64x	5.53	2.04	10.7%	5.1%	
	VOLTAMP ENERGY SAOG	VOES	24,200,000	0.400	-	0.504	0.330	0.00	0.00	2.04	7.53	0.89	6.82x	1.47x	5.63	0.40	-6.5%	-50.3%	
	OMAN CABLES INDUSTRY	OCAI	178,951,500	1.995	85,000	2.640	1.540	-0.25	-0.25	-0.75	4.18	0.96	10.08x	2.29x	4.42	4.88	10.7%	17.0%	
AVERAGE				1,676,313,406									12.50x	1.44x	4.72				

Source: Bloomberg.

Market performance and value indicators

Services Sector



Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
		Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,335,000,000	1.780	53,772	1.810	1.410	-0.28	-0.28	1.71	5.01	0.92	11.12x	2.45x	6.46	26.50	-10.63%	-11.57%
	OOREDOO	ORDS	468,679,846	0.720	918,335	0.748	0.530	2.27	2.27	4.65	14.65	1.14	12.20x	2.57x	5.28	8.30	-17.03%	-23.33%
Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,994,000	10.500	-	10.500	10.500	0.00	0.00	0.00	0.00	0.35	13.69x	1.23x	6.67	0.93	18.32%	-2314.29%
	UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	4.78x	0.80x	11.63	0.45	-9.38%	533.94%
	AL BATINAH HOTELS	BAHS	4,074,596	1.125	-	1.126	1.126	0.00	0.00	0.00	0.00	0.37	41.67x	0.99x	#N/A/N/A	0.12	-	-
	AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	-	1.22x	#N/A/N/A	-0.08	-	0.45%
	OMAN HOTELS & TOURISM CO	OHTS	12,540,000	0.228	-	0.241	0.220	0.00	0.00	0.00	0.00	0.33	5.07x	0.41x	6.58	0.87	18.01%	-
	HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	SAHARA HOSPITALITY	SAHS	14,291,666	2.450	-	2.450	2.450	0.00	0.00	0.00	0.00	0.33	7.14x	0.94x	6.12	0.62	39.63%	22.97%
	DHOFAR TOURISM	DTCS	13,695,500	0.490	-	0.490	0.490	0.00	0.00	0.00	0.00	0.33	-	0.31x	#N/A/N/A	-0.34	10.06%	-17.86%
	SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	1.380	1.380	0.00	0.00	0.00	0.00	0.33	10.87x	0.89x	10.87	0.24	-	-
Logistics	PORT SERVICE CORPORATION	PSCS	29,272,320	0.308	-	0.582	0.278	0.00	0.00	-4.94	-12.99	0.67	9.67x	0.71x	19.35	-0.63	-146.36%	231.75%
	SALALAH PORT SERVICES	SPSI	116,536,320	0.648	-	0.672	0.588	0.00	0.00	0.00	0.00	0.37	22.34x	2.41x	3.86	0.77	-24.85%	-40.74%
Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	195,250,000	2.000	3,200	2.300	1.980	0.00	0.00	0.00	0.00	0.37	16.26x	5.90x	5.25	3.24	56.14%	-3.54%
	OMAN OIL MARKETING COMPANY	OOMS	137,449,509	2.230	21,820	2.300	2.200	0.45	0.45	0.45	-0.45	0.36	12.19x	2.96x	3.14	2.91	8.96%	2.37%
	AL MAHA PETROLEUM PRODUCTS M	MHAS	150,420,000	2.180	-	2.550	2.150	0.00	0.00	0.93	-1.13	0.38	14.06x	3.22x	4.58	1.91	3.43%	-39.63%
	NATIONAL GAS CO	NGCI	24,694,286	0.542	15,000	0.900	0.482	-1.45	-1.45	-6.23	-1.45	0.80	16.38x	1.41x	2.74	0.24	-	-57.42%
	MUSCAT GASES COMPANY SAOG	MGMC	24,840,000	0.828	-	0.872	0.800	0.00	0.00	0.00	0.00	0.34	18.40x	3.42x	4.83	0.24	-38.09%	-24.17%
Education & Training	DHOFAR UNIVERSITY	DHUS	20,510,000	1.465	-	1.465	1.250	0.00	0.00	0.00	0.00	0.33	7.91x	1.18x	#N/A/N/A	0.74	-	-1304.71%
	MAJAN COLLEGE	BACS	15,000,000	0.500	-	0.550	0.470	0.00	0.00	0.00	0.00	0.29	-	2.15x	6.00	0.84	64.36%	289.71%
	NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	2.050	2.050	0.00	0.00	0.00	0.00	0.33	50.00x	3.95x	#N/A/N/A	0.01	-	-
	OMAN EDUCATION & TRAINING IN	OETI	9,940,000	0.142	-	0.170	0.128	0.00	0.00	1.43	3.65	0.16	21.04x	0.63x	4.93	0.44	-	-
Energy	AL KAMIL POWER CO	KPCS	29,645,000	0.308	-	3.250	0.300	0.00	0.00	0.00	0.00	0.54	15.40x	1.37x	32.47	0.71	0.43%	-359.56%
	DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	SOHAR POWER CO	SHPS	81,773,700	0.370	492	0.410	0.324	0.00	0.00	-1.60	-1.60	0.49	17.89x	6.08x	5.30	0.78	6.60%	-50.00%
	UNITED POWER CO	UECS	9,777,405	2.005	-	2.045	1.160	0.00	0.00	21.15	51.32	0.40	14.74x	1.20x	10.00	0.55	1433.33%	430.77%
	ACWA POWER BARKA SAOG	APBS	131,200,000	0.820	-	0.852	0.700	0.00	0.00	0.00	0.99	0.50	11.88x	2.71x	10.98	2.15	-27.73%	-38.78%
	OMAN NATIONAL ENGINEERING AN	ONES	24,160,000	0.302	332	0.350	0.291	0.00	0.00	2.03	-1.95	0.42	12.08x	1.11x	4.81	0.18	-44.00%	-67.14%
	SHARQIYAH DESALINATION CO SA	SHRQ	21,516,475	0.000	-	3.600	2.933	0	0.00	3.13	-2.94	-	13.13x	3.19x	-	0.64	-	-
	SMN POWER HOLDING SAOG	SMNP	131,759,496	0.660	-	0.668	0.530	0.00	0.00	0.00	0.00	0.48	15.57x	7.99x	33.33	2.03	-	-
	SEMBCORP SALALAH POWER & WAT	SSPW	216,687,833	2.280	355	2.545	1.825	0.00	0.00	0.67	2.02	-	17	2.77x	-	2.30	-	-
	AL BATINAH POWER	BATP	122,829,512	0.182	20,084	0.187	0.128	0.00	0.00	1.68	6.43	-	-	1.84x	-	-3.15	-	-
	AL SUWADI POWER	SUWP	129,307,548	0.181	26,344	0.189	0.130	-0.55	-0.55	1.12	5.85	-	-	1.53x	-	-3.35	-	-
Diversified	RENAISSANCE SERVICES SAOG	RNSS	132,020,204	0.468	16,700	0.780	0.350	-0.43	-0.43	-0.43	-1.27	1.14	4.92x	0.68x	2.14	13.79	-1371.24%	222.87%
	AL JAZEERA SERVICES	AJSS	52,263,802	0.400	55,989	0.600	0.252	-1.48	-1.48	18.34	33.33	1.26	9.76x	1.97x	7.50	0.92	7.06%	-
	OMAN INTL MARKETING	OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	0.00	0.33	-	1.99x	#N/A/N/A	-0.02	-	-
Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	49,200,000	0.246	80,500	0.310	0.130	-1.20	-1.20	5.13	23.62	1.48	6.39x	1.57x	10.20	1.46	-20.33%	-4.89%
Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
AVERAGE			3,760,858,462										14.97x	2.16x	9.00			

Source: Bloomberg.



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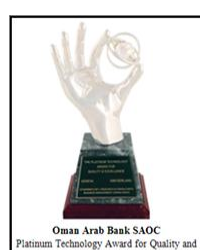
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