



Al Arabi Daily MSM Report

No. of Issue: 1504

Date: 01/02/2016



صندوق عُمان العربي للأسواق الخليجية
Oman Al Arabi GCC Markets Fund
للإستفادة من خبرتنا
Benefit from our expertise

Oman Al Arabi GCC Markets Fund

As of

28-Jan-2016

Weekly NAV

RO

0.848

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	983.56	1,005.79	(22.23)	(2.21)	(2.21)	(4.41)
Al Arabi GCC 50 Index	978.27	983.03	(4.76)	(0.48)	(0.48)	(8.27)
Al Arabi MENA 200 Index	879.39	883.37	(3.98)	(0.45)	(0.45)	(7.75)
MSM SHARIAH INDEX	815.90	816.42	(0.52)	(0.06)	(0.06)	(4.61)
MSM 30	5,212.07	5,179.36	32.71	0.63	0.63	(3.59)
Volume(In 000)	32,140	38,160	(6,019.60)	(15.77)		
Value traded (In RO 000)	5,492	7,197	(1,704.71)	(23.69)		

View of the MSM:

The MSM30 index closed at 5,212.07 points, 0.63% up from the last trading session. 16 out of 47 stocks trading managed a green closing and 18 in the red zone. While 13 no changed 32.1 mn. shares traded during the day with the value reaching RO 5.5 mn. Financial index closed at 6,434.39 points, Industry index closed 6,538.1 points and the services index closed at 2,886.62 points with percentage change of 1.54% , 0.13% , -0.54% respectively.

Top Gainers	Price	Chg	Chg	Top Co. - Value	Price	Value	Mkt.Share	Market Capitalization	
Companies	RO	RO	%	Companies	RO	in RO 000		(In Billion)	
AL HASSAN ENGINEERING	0.064	0.004	6.67	NATIONAL BANK OF OMAN	0.274	1,439	26.21%	OMR	USD
AL JAZEERA STEEL PRODUCTS	0.167	0.010	6.37	BANK MUSCAT	0.438	609	11.09%	7.12	18.36
NATIONAL BANK OF OMAN	0.274	0.015	5.79	BANK NIZWA	0.069	515	9.37%		
BANK SOHAR	0.150	0.007	4.90	BANK SOHAR	0.150	374	6.81%		
BANK DHOFAR	0.249	0.010	4.18	OMAN TELECOMMUNICATION	1.445	333	6.06%		

Top Losers	Price	Chg	Chg	Top Co. - Volume	Price	Volume	Mkt.Share	No. of Companies		
Companies	RO	RO	%	Companies	RO	in 000		Increased	Decreased	Unchanged
PORT SERVICES CORPORATION	0.120	(0.010)	(7.69)	BANK NIZWA	0.069	7,409	23.05%	↑	↓	≡
MUSCAT FINANCE	0.125	(0.005)	(3.85)	NATIONAL BANK OF OMAN	0.274	5,245	16.32%	16	18	13
AHLI BANK	0.181	(0.006)	(3.21)	BANK SOHAR	0.150	2,498	7.77%			
OMAN CABLES INDUSTRY	1.510	(0.040)	(2.58)	PHOENIX POWER	0.143	1,752	5.45%			
OMAN OIL MARKETING	1.950	(0.050)	(2.50)	AL ANWAR HOLDING	0.165	1,640	5.10%			

Key Announcements

Event Date	Company	Event	Details
01-Feb-16	UNITED POWER	Disclosure – Resignation of a member of the Board of Director	The Board of Directors of United Power Company SAOG received the resignation of the member of the Board of Directors Mr. Rahul Mittal. The Board of Directors shall appoint a replacement as may be required at the next Board Meeting.



Net Profit (Loss), RO'000	FY'14	FY'15	%
SALALAH PORT SERVICES	5,262	5,182	-1.5%
SHARQIYAH DESALINATION	2,457	1,517	-38.3%
NATIONAL BANK OF OMAN	50,268	60,110	19.6%
HOTELS MANAGEMENT CO. INT.	2,642	2,166	-18.0%
GULF STONES	334	120	-64.2%
FINANCIAL SERVICES	190	-281	-248.0%
OMAN CHROMITE	311	80	-74.2%
GULF MUSHROOM PRODUCTS	326	308	-5.6%
PHOENIX POWER	11,312	28,774	154.4%
TAAGEER FINANCE	3,883	4,481	15.4%
BANK DHOFAR	40,453	46,765	15.6%
AL SHUROOQ INV. SER. HOLIDNG	-159	-351	120.6%
UNITED FINANCE	4,961	5,241	5.6%
UBAR HOTELS & RESORTS	1,190	933	-21.6%
BANK SOHAR	29,878	28,009	-6.3%
OMAN CHLORINE	2,253	2,373	5.3%
NATIONAL ALUMINIUM PRODUCTS	701	755	7.7%
OMAN CABLES INDUSTRY	19,879	21,343	7.4%
NATIONAL FINANCE	5,203	6,021	15.7%
AL OMANIYA FINANCIAL SER.	6,480	6,657	2.7%
OMAN REFRESHMENT	10,056	9,451	-6.0%
BANK MUSCAT	163,228	175,400	7.5%
OMAN ORIX LEASING	4,539	5,272	16.1%
GULF INVESTMENT SERVICES	1,590	-929	-158.4%
OMAN CEMENT	13,149	11,703	-11.0%
AHLI BANK	25,127	27,700	10.2%
OMAN NATIONAL ENGINE. INVT.	1,964	1,520	-22.6%
MUSCAT FINANCE	4,450	4,460	0.2%
GULF HOTELS (OMAN)	2,608	2,249	-13.8%
GULF PLASTIC INDUSTRIES	345	421	22.0%
ALIZZ ISLAMIC BANK	-5,499	-5,356	-2.6%
BANK NIZWA	-7,709	-4,760	-38.3%
HSBC BANK OMAN	12,249	12,900	5.3%
AL BATINAH DEV. INV. HOLDING	980	87	-91.1%
NATIONAL GAS	1,798	2,024	12.6%
SHELL OMAN MARKETING	12,278	14,200	15.7%
DHOFAR FISHERIES AND FOOD IND.	-1,263	-757	-40.1%
ACWA POWER BARKA	11,433	10,513	-8.0%
GULF INTERNATIONAL CHEMICALS	501	934	86.4%
DHOFAR POULTRY	-749	532	-
AL-OULA COMPANY	-168	-72	-57.1%
DHOFAR INSURANCE	3,309	2,412	-27.1%
ALMAHA CERAMICS	2,703	2,401	-11.2%
SALALAH MILLS	5,562	5,514	-0.9%
AL KAMIL POWER	1,939	3,336	72.0%
OMAN INVESTMENT AND FINANCE*	6,381	4,019	-37.0%
AL BATINAH HOTELS	97	139	43.8%
UNITED POWER	1,020	1,071	5.0%
SAHARA HOSPITALITY	1,999	2,534	26.8%
OMAN FIBER OPTIC	7,873	1,608	-79.6%
PORT SERVICES CORPORATION	3,028	-2,126	-170.2%
COMPUTER STATIONERY IND.	313	368	17.3%
OMAN UNITED INSURANCE	3,570	3,256	-8.8%
OMAN OIL MARKETING	11,212	12,214	8.9%
NAT. HOSPITALITY INSTITUTE	42	-62	-250.3%
SEMBICORP SALALAH	12,813	13,697	6.9%
OMAN HOTELS AND TOURISM	2,473	2,653	7.3%
PACKAGING CO. LTD	66	455	590.5%
ASAFFA FOODS	6,443	6,214	-3.6%
AREEJ VEGET. OILS AND DERIV	2,606	2,640	1.3%
NATIONAL DETERGENT	809	687	-15.1%
VOLTAMP ENERGY	2,003	3,254	62.4%
MAJAN GLASS	-65	-1,609	2374.3%
OOREDOO	37,900	41,600	9.8%
ALANWAR CERAMIC TILES	9,766	6,625	-32.2%
SWEETS OF OMAN	901	704	-21.9%
OMAN PACKAGING	270	960	255.2%
SALALAH BEACH RESORT	793	791	-0.3%
AL JAZEERA SERVICES	4,883	3,718	-23.8%
NAT. PHARMACEUTICAL IND.	916	1,054	15.0%
MUSCAT THREAD MILLS	166	-119	-171.8%
TAKAFUL OMAN INSURANCE**	-519	1,697	
CONSTRUCTION MATERIALS IND.	-1,064	-188	
MUSCAT GASES	1,364	1,304	-4.4%
ALMAHA PETROLEUM PRODUCTS MAR.	10,707	9,213	-14.0%
OMAN CERAMIC COMPANY	164	33	-80.2%
DHOFAR TOURISM	-1,691	-1,166	
SOHAR POWER	4,414	3,756	-14.9%
AL SUWADI POWER	4,818	7,246	50.4%
AL SHARQIA INVESTMENT HOLDING	573	138	-76.0%
AL JAZEERA STEEL PRODUCTS	5,207	1,715	-67.1%
SMN POWER HOLDING	8,618	9,020	4.7%
MUSCAT NATIONAL HOLDING	132	92	-30.5%
ABRASIVES MANUFACTURING	-206	-223	8.3%
AL BATINAH POWER	5,008	7,084	41.4%
NATIONAL BISCUIT INDUSTRIES	640	648	1.3%

Source: MSM, OABInvest

*The company has changed its accounting year calendar, thus for FY'15 it represents 9M.

**Company started its operation during June 2014



Sector Name	Bloomberg	No of Co.	Current	Previous	Points	DTD	Points	MTD	Points	YTD
	Code				Daily	%	Monthly	%	Yearly	%
Financial Sector	BKINV	16	6,434.39	6,336.52	98	1.54	98	1.54	(43)	(0.66)
Industry Sector	INDSI	6	6,538.14	6,529.53	9	0.13	9	0.13	(233)	(3.44)
Services Sector	SINSI	8	2,886.62	2,902.21	(16)	(0.54)	(16)	(0.54)	(169)	(5.53)
Main Indicators - Sectors		Beta	52-Week		Main Indicators					
			High	Low	P/Ex		P/Bx			
MSM 30			6,729.06	4,867.00	9.27		1.78			
Financial Sector		1.29	8,491.59	5,745.17	4.15		1.31			
Industry Sector		0.50	8,767.81	6,392.44	13.62		2.14			
Services Sector		0.66	3,618.13	2,806.89	11.35		2.21			

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*			
	Offer Turnover %	Bid Turnover %	
MSM30 Index	56%	44%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
NATIONAL BANK OF OMAN	1,439.2	57%	43%
BANK MUSCAT	609.2	47%	53%
BANK NIZWA	514.6	74%	26%
BANK SOHAR	374.2	69%	31%

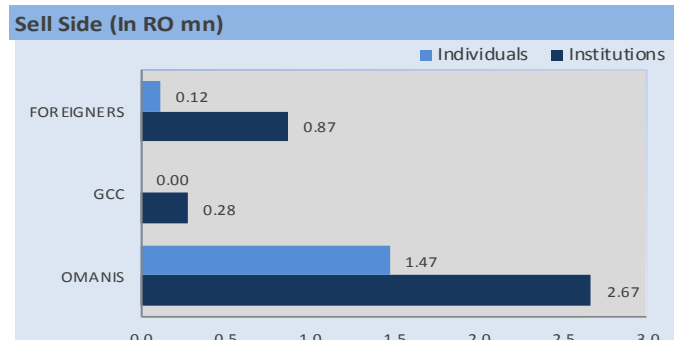
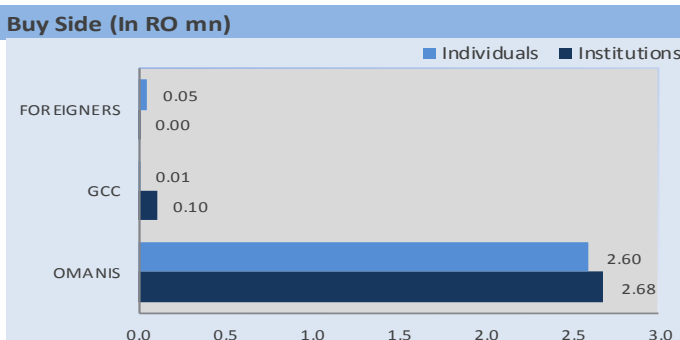
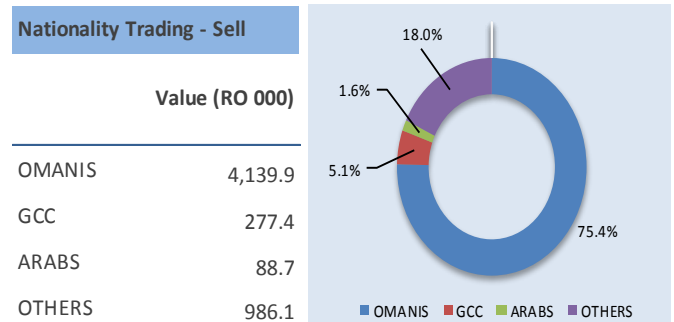
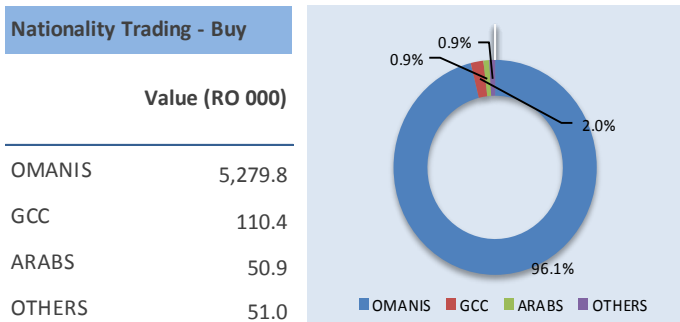
* Cash in as % of total turnover (Bid To / (Bid To + Offer To))*100

Top Five Daily Deals				
Company	Quantity	Price	Trans. Value	
	No.	RO	Type	
Bank Nizwa	700,000	0.070	Buy	49,000
Gulf Investment Services	307,772	0.094	Sell	28,931
NBO	300,000	0.280	Buy	84,000
Ominvest	259,862	0.452	Sell	117,458
Bank Sohar	223,200	0.150	Buy	33,480

* Excluding Special Deals (Source: Mubasher)

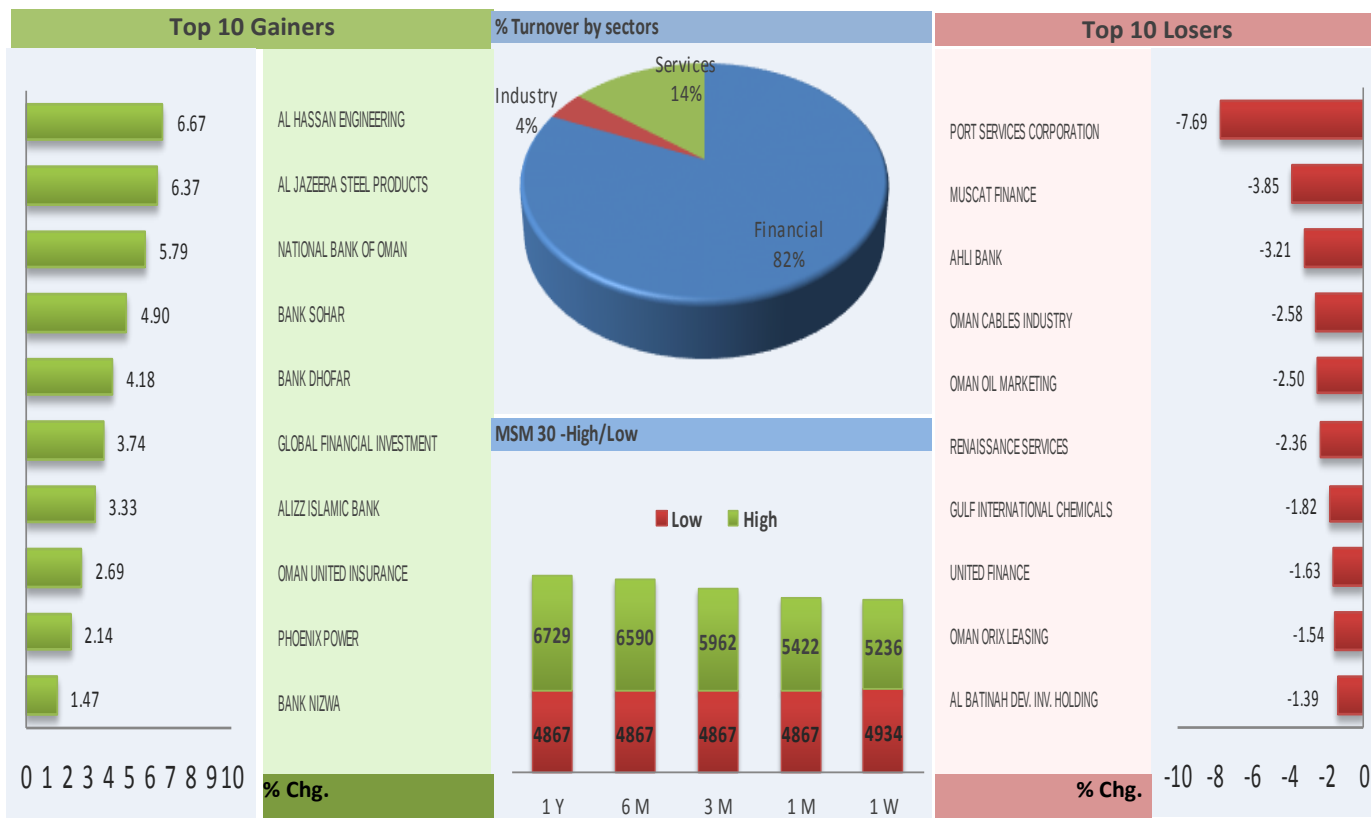
Index Stocks - Up in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
BANK SOHAR	9.76%	5.93%	4.90%
NBO	5.65%	9.05%	2.64%
-	-	-	-

Index Stocks - Down in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

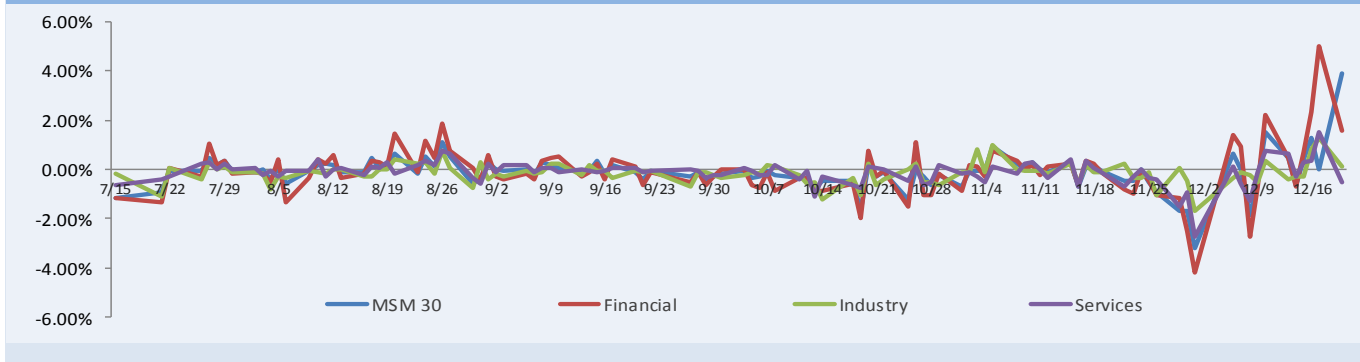




MSM 30 six month close (In Blue) & turnover Vs Moving Average 10 days (In Green)



Six month Sectoral Performance





توزيعات الأرباح عن عام 2015 Dividends Declaration For Fiscal Year 2015									
No.	COMPANY	الشركة	تاريخ الإستحقاق CUT-OFF DATE	القيمة الاسمية PAR VALUE	نسبة الأرباح النقدية (%) CASH DIV. %	قيمة الأرباح النقدية (ر) CASH DIV. (RO)	الاسهم المجانية (%) BONUS SHARES %	سندات قابلة للتحويل Convertible Bonds	تجزئة السهم STOCK SPLIT
1	PHOENIX POWER	العنفاء للطاقة	24-Jan-16	0.100	2.8%	0.0028	-	-	-
2	NATIONAL BANK OF OMAN	البنك الوطني العماني	27-Mar-16	0.100	17%	0.017	10%	-	-
3	OMAN OIL MARKETTING	النفط العماني للتسويق	28-Mar-16	0.100	60%	0.060	-	-	-
4	BANK DHOFAR	بنك ظفار	Mar-16	10%	15%	2%	10%	-	-
5	SALALAH MILLS	مطاحن صلالة	31-Mar-16	0.100	65%	0.065	-	-	-
6	SEBACORP SALALAH*	سيميكورب صلالة	01-Mar-16	-	-	-	-	-	0.0486111
7	SHELL OMAN MARKETING	شل العماني للتسويق	01-Apr-16	0.100	106%	0.106	-	-	-
8	SAHARA HOSPITALITY	ضيافة الصحراء	-	1.000	15%	0.150	-	-	-
9	OMAN CABLES INDUSTRY	صناعة الكابلات العمانية	-	0.100	90%	0.090	-	-	-
10	UNITED FINANCE	المتحدة للتمويل	-	0.100	10%	0.010	5%	-	-
11	BANK MUSCAT	بنك مسقط	-	0.100	25%	0.025	5%	-	-
12	NATIONAL FINANCE	الوطنية للتمويل	-	0.100	12%	0.012	3%	-	-
13	OMAN ORIX LEASING	عمان أوريكس للتأجير	-	0.100	9%	0.009	4%	-	-
14	HSBC OMAN	اتش أس بي سي عمان	-	0.100	4%	0.004	-	-	-
15	BANK SOHAR	بنك صحار	-	0.100	9%	0.009	6%	-	-
16	AHLI BANK	البنك الأهلي	-	0.100	10%	0.010	-	-	-
17	OMAN FIBER OPTIC	العمانية للألياف البصرية	-	1.000	25%	0.250	15%	-	-
18	TAAGEER FINANCE	تأجير للتمويل	-	0.100	9%	0.009	-	-	-
إخلاء طرف: نقوم سوق مسقط للاوراق المالية بجمع هذه البيانات وتبذل كل جهد ممكن في تحديثها وبدون اخطاء ، وبالرغم من ذلك فان السوق لا تضمن للمستخدم صحة البيانات وخلوها من أي اخطاء .									
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سيحدد ويعلم لاحقا بقرار من مجلس الإدارة على أن لا يزيد المبلغ الإجمالي عن 12 % من رأس المال المدفوع للشركة (أي 12 بيضة للسهم *** الواحد).									
*** will be determined and announced later on by BOD decision provided that the aggregate amount shall not exceed 12% of the paid up share capital of the Company (i.e., 12 Baizas per share).									
**** سيحدد ويعلم لاحقا بقرار من مجلس الإدارة على أن لا يزيد المبلغ الإجمالي عن 27 % من رأس المال المدفوع للشركة (أي 27 بيضة للسهم الواحد).									
**** will be determined and announced later on by BOD decision provided that the aggregate amount shall not exceed 27% of the paid up share capital of the Company (i.e., 27 Baizas per share).									
* Cutoff date not AGM date تاريخ الحق وليس تاريخ الجمعية						** Interim dividend توزيع ارباح مرحلية			

Market performance and value indicators

Financial Sector



Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
			Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Banking	BANKMUSCAT SAOG	BKMB	1,003,818,297	0.438	1,389,635	0.613	0.376	0.00	5.80	0.00	-7.20	1.16	5.71x	0.72x	5.56	39.22	7.48%	-15.52%
	BANK DHOFAR SAOG	BKDB	384,637,408	0.249	885,000	0.322	0.206	4.18	10.67	4.18	16.36	0.86	4.82x	1.07x	1.75	13.37	32.04%	24.16%
	NATIONAL BANK OF OMAN SAOG	NBOB	367,354,609	0.274	5,244,923	0.360	0.215	5.79	13.69	5.79	2.62	1.33	7.82x	0.95x	5.68	17.08	29.22%	14.06%
	HSBC BANK OMAN	HBMO	200,031,279	0.100	47,000	0.152	0.092	-0.99	2.04	-0.99	0.00	1.04	5.15x	0.65x	5.50	4.84	74.68%	67.14%
	BANK SOHAR	BKSB	216,216,000	0.150	2,498,146	0.224	0.120	4.90	15.38	4.90	-4.46	1.27	7.70x	0.89x	2.48	6.72	9.59%	-9.46%
	AHLI BANK	ABOB	257,931,542	0.181	132,398	0.228	0.175	-3.21	-3.21	-3.21	-7.65	1.00	9.38x	1.17x	#N/A/N/A	5.93	-1.38%	-17.81%
	BANK NIZWA	BKNZ	103,500,000	0.069	7,409,128	0.096	0.060	1.47	9.52	1.47	-1.43	0.92	-	0.81x	-	-1.03	-50.02%	-35.22%
	AL IZZ ISLAMIC BANK	BKIZ	62,000,000	0.062	1,391,407	0.097	0.052	3.33	10.71	3.33	-3.13	0.67	-	0.71x	-	-1.17	-33.94%	-20.67%
Insurance	OMAN UNITED INSURANCE CO	OUIS	19,100,000	0.191	1,091,000	0.376	0.157	2.69	9.77	2.69	-11.98	1.57	5.84	0.72x	11.52	0.10	-111.81%	-
	MUSCAT NATIONAL HOLDING	MNHI	9,300,000	1.860	-	1.860	1.86	0.00	0.00	0.00	0.00	0.36	-	0.61x	2.73	-0.23	-	-205.64%
	DHOFAIR INSURANCE	DICS	41,000,000	0.205	-	0.230	0.2	0.00	0.00	0.00	0.00	0.39	17.40x	1.14x	4.63	1.59	58.54%	110.48%
	AL MADINA TAKAFUL CO SAOC	AMAT	12,425,000	0.071	482,947	0.098	0.068	1.43	1.43	1.43	-11.25	1.11	7.68x	0.53x	-	0.04	-110.71%	-20.35%
	TAKAFUL OMAN	TAOI	11,000,000	0.110	17,659	0.121	0.09	-0.90	8.91	-0.90	10.00	0.62	6.47x	1.04x	-	0.60	-	-
Finance & Leasing	MUSCAT FINANCE	MFCI	31,452,306	0.125	140,544	0.150	0.125	-3.85	-3.85	-3.85	-7.41	0.32	4.37x	0.90x	5.93	1.00	2.68%	-9.12%
	NATIONAL FINANCE CO	NFCI	35,272,620	0.134	-	0.152	0.133	0.00	0.00	0.00	0.00	0.43	5.83x	0.87x	7.28	1.76	15.60%	18.01%
	UNITED FINANCE CO	UFCI	37,602,558	0.121	58,000	0.151	0.102	-1.63	8.04	-1.63	-6.92	0.75	7.12x	0.88x	5.16	1.48	1.25%	16.61%
	OMAN ORIX LEASING CO.	ORXL	30,897,157	0.128	225,781	0.154	0.128	-1.54	-1.54	-1.54	-7.25	0.30	5.82x	0.91x	7.58	1.41	3.61%	9.24%
	AL-OMANIYA FINANCIAL SERVICE	AOFS	72,624,414	0.310	-	0.324	0.291	0.00	0.00	0.00	0.00	0.37	11.61x	1.18x	4.74	2.07	-3.80%	40.38%
	TAAGEER FINANCE	TFCI	32,966,700	0.130	-	0.172	0.13	0.00	0.00	0.00	0.00	0.62	4.81x	1.00x	7.69	1.41	32.77%	45.55%
Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,725,000	0.094	-	0.167	0.15	0.00	0.00	0.00	0.00	0.34	-	2.36x	#N/A/N/A	-0.17	309.52%	87%
	GLOBAL FIN INVESTMENT	GFIC	22,200,000	0.111	116,000	0.127	0.1	3.74	6.73	3.74	0.00	0.52	69.38x	0.70x	#N/A/N/A	0.08	-230.58%	-80.66%
	OMINVEST	OMVS	249,893,462	0.452	261,098	0.506	0.391	0.44	0.00	0.44	2.26	0.63	13.98x	1.11x	4.02	0.66	-83.38%	-86.58%
	NATIONAL SECURITIES	NSCI	3,380,000	0.071	-	0.169	0.169	0.00	0.00	0.00	0.00	0.57	-	3.04x	#N/A/N/A	-0.25	29.65%	-7.99%
	GULF INVESTMENTS SERVICES	GISI	16,041,202	0.094	1,178,772	0.193	0.074	-1.05	6.82	-1.05	4.44	1.85	-	0.79x	6.32	-0.50	-0.67%	-0.42%
	FINANCIAL CORP/THE	FINC	7,913,386	0.113	-	0.113	0.11	0.00	0.00	0.00	0.00	0.37	-	0.99x	#N/A/N/A	-0.21	-66.34%	-62.96%
	DHOFAIR INTL DEVELOPMENT	DIDI	98,067,200	0.398	-	0.494	0.38	0.00	0.00	0.00	0.00	0.43	9.66x	0.85x	4.04	2.98	-35.98%	-24.54%
	AL BATINAH DEV & INV	DBIH	2,130,000	0.055	20,000	0.211	0.07	-1.39	1.43	-1.39	-8.97	1.53	-	0.66x	7.04	-0.11	-398.32%	-1469.23%
	AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	1.135	1.135	0.00	0.00	0.00	0.00	0.33	-	1.38x	#N/A/N/A	-0.05	7.29%	-21.48%
	AL ANWAR HOLDINGS SAOG	AACT	24,762,375	0.165	1,640,080	0.250	0.135	-0.60	7.84	-0.60	0.00	1.81	7.66x	0.88x	5.33	-1.24	-	-
	OMAN & EMIRATES INV(OM)50%	OEIO	10,359,375	0.085	237,428	0.161	0.078	1.19	1.19	1.19	-5.56	1.59	-	0.52x	#N/A/N/A	-1.44	-162.06%	-867.39%
	AI MADINA INVESTMENT CO.	AMII	11,393,326	0.165	712,270	0.083	0.049	0.00	10.00	0.00	1.85	1.61	7.86x	0.46x	9.09	-0.57	26.04%	-14.93%
	AL SHARQIYA INVEST HOLDING	SIHC	8,460,000	-	338,775	0.198	0.078	0.00	4.44	0.00	2.17	1.86	30.17x	0.53x	5.22	-0.15	-331.23%	-504.97%
AVERAGE			3,399,630,216										11.65x	0.97x	5.68			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



	Sub Sector	Name of Company	MKT Code	RO Capitalization	Close Price	Volume	52-Wk		Share Performance %				BETA 1Y	Share Latest Ratio			N/P (RO'mn)		
							High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD		P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Industrial Sector	Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	-	-	0.00	0.00	0.00	0.00	0.33	5.79x	0.93x	4.00	0.10	-12.34%	-
		SWEETS OF OMAN	OSCI	9,380,000	1.340	-	1.340	1.210	0.00	0.00	0.00	0.00	0.39	14.41x	2.17x	3.85	0.24	53.30%	20.92%
		DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	0.260	0.260	0.00	0.00	0.00	0.00	0.33	16.25x	1.11x	3.85	0.06	-162.93%	-58.77%
		NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	-0.02	-18.36%	-57.78%
		OMAN REFRESHMENT CO	ORCI	111,000,000	2.220	-	2.520	2.220	0.00	0.00	0.00	0.00	0.36	11.74x	3.03x	4.50	2.40	-0.09%	-31.42%
		NATIONAL MINERAL WATER	NMWI	1,227,747	0.061	-	0.080	0.050	0.00	0.00	0.00	0.00	0.30	-	-	#N/A	-0.05	122.77%	-42.46%
		AREEJ VEGETABLE OILS	AVOI	25,346,000	5.510	-	5.510	5.510	0.00	0.00	0.00	0.00	0.33	11.97x	1.87x	6.35	-0.04	-42.58%	-131.30%
		OMAN FOODS INTERNATIONAL	NRCI	-	-	-	0.518	0.476	-	-	-	-	0.37	-	-	#N/A	-0.08	-52%	277.27%
		OMAN FLOUR MILLS	OFMI	64,260,000	0.408	-	0.578	0.400	0.00	0.00	0.00	-4.23	0.36	6.41x	1.08x	6.59	3.36	75.03%	53.05%
		SALALAH MILLS CO	SFMI	71,762,959	1.490	-	1.510	1.400	0.00	0.00	0.00	0.00	0.34	12.96x	2.84x	4.36	1.99	103.31%	129.66%
		OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	1.000	1.000	0.00	0.00	0.00	0.00	0.33	-	4.52x	#N/A	-0.05	-12.07%	70.00%
		DHOFAR CATTLEFEED	DCFI	16,247,000	0.211	-	0.225	0.172	0.00	0.00	0.00	-0.94	0.66	39.82x	0.40x	#N/A	0.03	-222.7%	-98.23%
		OMAN AGRICULTURAL DEV	OADI	1,925,000	0.530	-	1.800	1.700	0.00	0.00	0.00	-2.78	0.33	-	1.16x	#N/A	-0.01	-41.7%	-255.56%
		OMAN FISHERIES CO	OFCI	6,000,000	0.048	410,000	0.075	0.042	0.00	4.35	0.00	-7.69	1.02	-	0.46x	#N/A	0.24	-148.0%	-335.47%
		DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	1.280	1.280	0.00	0.00	0.00	0.00	0.33	-	22.27x	#N/A	-0.20	-	-
		SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	0.76x	0.18x	#N/A	0.19	154.40%	1404.00%
		A'SAFFA FOODS SAOG	SPFI	103,200,000	0.860	-	0.860	0.780	0.00	0.00	0.00	0.00	0.52	16.50x	2.88x	2.09	1.40	28.69%	-2.90%
		GULF MUSHROOM COMPANY	GMPI	11,541,239	0.386	-	0.386	0.385	0.00	0.00	0.00	0.00	0.35	38.60x	2.05x	#N/A	0.09	-11.55%	444.87%
	Cement	OMAN CEMENT CO	OCOI	148,892,720	0.450	-	0.552	0.430	0.00	0.00	0.00	-2.17	0.84	10.08x	0.95x	6.67	4.73	-508.51%	208.32%
		RAYSUT CEMENT CO	RCCI	191,200,000	0.956	3,888	1.890	0.900	0.00	0.00	0.00	-4.40	1.06	8.54x	1.34x	7.85	4.85	-8.35%	-1.85%
	Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	4,813,312	0.064	134,470	0.137	0.058	6.67	8.47	6.67	-11.11	1.32	-	0.55x	#N/A	0.15	525.00%	11.11%
		GALFAR ENGINEERING&CONTRACT	GECS	65,581,506	0.056	462,190	0.166	0.050	0.00	7.69	0.00	-20.00	1.83	-	0.24x	#N/A	-3.32	-1032.58%	163.91%
	Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	2,124,000	0.354	-	0.410	0.220	0.00	1.14	0.00	0.00	0.31	2.90x	0.35x	#N/A	1.14	-582.98%	-
		MUSCAT THREAD MILLS CO	MTMI	1,863,046	0.126	-	0.147	0.123	0.00	0.00	0.00	0.00	0.31	-	1.03x	#N/A	-0.14	1574.70%	341.27%
	Mining	GULF STONE	GSCI	3,993,000	0.110	-	0.112	0.082	0.00	0.00	0.00	0.00	0.22	36.67x	0.92x	9.09	0.03	-61.98%	-35.17%
		OMAN CHROMITE	OCCI	10,920,000	3.640	-	-	-	0.00	0.00	0.00	0.00	0.33	-	2.69x	4.67	-0.12	-16.72%	17.3%
		AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	0.748	0.748	0.00	0.00	0.00	0.00	0.33	26.71x	1.50x	0.67	-0.51	10.8%	-2.0%
	Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	2,465,000	0.029	250,043	0.051	0.027	0.00	3.57	0.00	-6.45	1.13	-	0.44x	#N/A	-0.05	33.1%	309.1%
		CEMENT & GYPSUM PRO	CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
		NATL ALUMINIUM PRODUCTS	NAPI	7,184,290	0.214	46,483	0.370	0.195	-1.38	3.38	-1.38	-6.96	0.84	8.56x	0.86x	6.19	0.17	-19.0%	-20.6%
		ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A	-0.05	8.5%	6.5%
		AL-ANWAR CERAMIC TILES CO	AACT	82,939,831	0.280	-	0.434	0.280	0.00	0.00	0.00	-7.89	1.04	9.71x	2.07x	7.44	1.37	-45.0%	-26.3%
		AL JAZEERA STEEL PRODUCTS CO	ATMI	20,857,959	0.167	478,700	0.362	0.116	6.37	12.08	6.37	22.79	0.70	10.44x	0.54x	13.33	0.13	-89.7%	-85.6%
		OMAN CERAMIC COM	OMCI	847,704	0.448	-	0.494	0.448	0.00	0.00	0.00	0.00	0.33	8.78x	0.79x	#N/A	0.00	-98.8%	-97.9%
		AL MAHA CERAMICS CO SAOC	AMCI	19,950,000	0.380	39,532	0.606	0.334	1.06	6.15	1.06	-1.55	-	6	2.18x	-	0.51	-	-
	Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOC	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
		OMAN PACKAGING	OPCI	9,406,399	0.290	90	0.290	0.234	0.00	0.00	0.00	0.00	0.32	6.95x	1.70x	3.45	0.32	248.0%	-
		FLEXIBLE INDUSTRIAL PACKAGES	FIPC	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
		GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	0.390	0.390	0.00	0.00	0.00	0.00	0.33	0.93x	0.15x	#N/A	0.11	-	-
		PACKAGING CO LTD	PCLI	1,428,000	0.476	-	0.476	0.476	0.00	0.00	0.00	0.00	0.37	3.15x	0.18x	#N/A	0.08	223.8%	-45.3%
		COMPUTER STATIONERY INDS	CSII	2,600,000	0.260	-	0.290	0.252	0.00	0.00	0.00	0.00	0.31	7.16x	1.10x	7.69	0.09	61.6%	108.3%
Chemicals	Pharmaceuticals	AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
		MAJAN GLASS COMPANY	MGCI	8,362,637	0.199	-	0.244	0.198	0.00	0.00	0.00	0.00	0.21	-	0.78x	#N/A	-0.53	53.0%	8.1%
		GULF INTERNATIONAL CHEMICALS	GICI	5,670,000	0.270	156,032	0.306	0.193	-1.82	2.27	-1.82	3.85	1.14	5.76x	1.76x	8.18	0.21	230.6%	13.0%
	Electrical & Mechanical	OMAN CHLORINE	OCHL	33,078,920	0.510	-	0.530	0.504	0.00	0.00	0.00	0.00	0.33	13.43x	1.52x	1.87	0.56	47.4%	0.4%
		NATIONAL DETERGENTS/THE	NDTI	10,818,360	0.636	-	0.700	0.632	0.00	0.00	0.00	0.00	0.33	15.51x	0.83x	6.29	0.19	108.3%	9.2%
		OMAN FIBER OPTICS	OFOI	32,969,954	5.255	-	5.280	4.787	0.00	0.00	0.00	0.00	0.32	20.37x	1.95x	5.79	1.04	-49.1%	1929.4%
		VOLTAMP ENERGY SAOG	VOES	26,015,000	0.430	2,100	0.480	0.358	0.00	4.88	0.00	0.00	0.82	5.42x	1.39x	5.81	0.90	172.9%	9.8%
		OMAN CABLES INDUSTRY	OCAI	135,447,000	1.510	5,142	2.300	1.450	-2.58	-2.58	-2.58	-14.69	0.89	7.33x	1.55x	5.96	5.46	11.9%	56.2%
	AVERAGE			1,308,976,623										12.35x	1.84x	6.04			

Source: Bloomberg.

Market performance and value indicators

Services Sector



Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
		Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,083,750,000	1.445	230,472	1.795	1.390	-1.03	1.40	-1.03	-7.67	0.89	9.26x	1.92x	9.15	29.42	-1.84%	10.15%
	OOREDOO	ORDS	416,604,307	0.640	240,404	0.812	0.608	0.00	3.23	0.00	-9.60	1.16	10.00x	2.02x	5.94	9.20	10.26%	-9.53%
Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,976,860	10.495	-	10.495	9.700	0.00	0.00	0.00	0.00	0.33	16.00x	1.23x	6.50	0.80	-14.41%	990.41%
	UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	6.79x	0.80x	13.18	0.37	29.29%	-3371.93%
	AL BATINAH HOTELS	BAHS	4,074,596	1.125	-	1.100	1.100	0.00	0.00	0.00	0.00	0.33	29.61x	1.01x	4.44	0.05	-	-
	AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	25.14x	1.15x	#N/A/N/A	0.13	-	-5.81%
	OMAN HOTELS & TOURISM CO	OHTS	13,255,000	0.241	-	0.242	0.228	0.00	0.00	0.00	0.42	0.33	5.02x	0.41x	#N/A/N/A	0.94	7.78%	-
	HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	SAHARA HOSPITALITY	SAHS	14,583,333	2.500	-	2.500	2.500	0.00	0.00	0.00	0.00	0.34	5.76x	0.86x	6.00	0.64	4.33%	6.80%
	DHOFAR TOURISM	DTCS	13,695,500	0.490	-	-	-	0.00	0.00	0.00	0.00	0.33	-	0.29x	#N/A/N/A	-0.27	-34.43%	-34.37%
	SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	-	-	0.00	0.00	0.00	0.00	0.33	10.87x	0.91x	8.70	0.27	-	-
Logistics	PORT SERVICE CORPORATION	PSCS	11,404,800	0.120	10,000	0.330	0.115	-7.69	0.00	-7.69	-10.45	0.79	-	0.35x	25.00	0.03	-99.61%	-101.35%
	SALALAH PORT SERVICES	SPSI	116,536,320	0.648	-	0.660	0.632	0.00	0.00	0.00	0.00	0.34	22.34x	2.36x	2.31	1.95	151.94%	255.84%
Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	191,925,000	1.965	-	2.100	1.900	0.00	0.00	0.00	-1.75	0.31	13.10x	5.53x	4.68	3.38	4.29%	-13.65%
	OMAN OIL MARKETING COMPANY	OOMS	120,292,500	1.950	8,000	2.235	1.950	-2.50	-2.50	-2.50	-2.50	0.32	10.32x	2.23x	3.08	3.34	14.66%	-0.30%
	AL MAHA PETROLEUM PRODUCTS M	MHAS	118,680,000	1.720	-	2.300	1.700	0.00	0.00	0.00	-4.97	0.44	12.11x	2.43x	6.40	2.75	-13.05%	3.16%
	NATIONAL GAS CO	NGCI	15,200,000	0.304	33,000	0.547	0.294	0.66	0.66	0.66	0.66	0.94	10.41x	1.07x	3.77	0.36	-	30.91%
	MUSCAT GASES COMPANY SAOG	MGMC	24,840,000	0.828	-	0.828	0.800	0.00	0.00	0.00	0.00	0.34	18.82x	2.98x	4.83	0.28	17.99%	1.57%
Education & Training	DHOFAR UNIVERSITY	DHUS	20,790,000	1.485	-	1.485	1.445	0.00	0.00	0.00	0.00	0.34	11.25x	1.09x	#N/A/N/A	0.44	-	-250.92%
	MAJAN COLLEGE	BACS	15,600,000	0.520	-	0.550	0.490	0.00	0.00	0.00	0.00	0.31	8.39x	1.98x	5.77	0.56	-33.64%	79.19%
	NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	-	-	0.00	0.00	0.00	0.00	0.33	-	4.12x	#N/A/N/A	-0.03	-	-
	OMAN EDUCATION & TRAINING IN	OETI	11,200,000	0.160	-	0.192	0.135	0.00	3.23	0.00	-0.62	0.38	9.04x	0.68x	9.37	0.35	-	-
Energy	AL KAMIL POWER CO	KPCS	30,030,000	0.312	-	0.314	0.308	0.00	0.00	0.00	0.00	0.46	8.91x	1.19x	#N/A/N/A	0.73	3.26%	-33.42%
	DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	SOHAR POWER CO	SHPS	77,795,520	0.352	-	0.390	0.330	0.00	0.00	0.00	0.00	0.49	18.82x	6.78x	4.71	1.22	-21.61%	710.00%
	UNITED POWER CO SAOG	UECS	8,160,000	2.580	-	3.470	1.530	0.00	0.00	0.00	-5.84	-0.15	5.49x	1.46x	11.63	0.29	-48.19%	16.73%
	ACWA POWER BARKA SAOG	APBS	105,600,000	0.660	25,500	0.844	0.648	1.23	1.23	1.23	-9.84	0.42	10.00x	2.02x	4.09	2.69	2.93%	-15.22%
	OMAN NATIONAL ENGINEERING AN	ONES	20,700,000	0.230	-	0.277	0.230	0.00	0.00	0.00	0.00	0.36	13.53x	0.96x	5.80	0.00	-102.23%	-100.46%
	SHARQIYAH DESALINATION CO SA	SHRQ	30,318,670	0.000	-	4.850	3.165	0	0.00	0.00	-4.12	0.61	30.00x	3.24x	-	0.40	-	-
	SMN POWER HOLDING SAOG	SMNP	147,730,344	0.740	-	0.764	0.652	0.00	0.00	0.00	0.00	0.44	16.82x	8.79x	5.95	2.96	-	-
	SEBRCORP SALALAH POWER & WAT	SSPW	233,870,128	0.000	-	2.740	2.260	0.00	0.00	0.00	0.00	1	17	2.81x	-	3.08	-	-
	AL BATINAH POWER	BATP	128,903,499	0.192	5,000	0.230	0.175	0.00	0.53	0.00	0.00	-	19	1.83x	-	6.70	-	-
	AL SUWADI POWER	SUWP	136,451,611	0.191	34,429	0.230	0.178	0.00	0.53	0.00	0.00	-	21	1.77x	-	6.81	-	-
	PHOENIX POWER CO SAOC	PHCP	209,152,009	0.143	1,751,807	0.160	0.110	2.14	4.38	2.14	-0.69	-	-	1.80x	-	14.87	-	-
	Diversified	RENAISSANCE SERVICES SAOG	RNSS	34,979,712	0.124	12,015	0.500	0.110	-2.36	4.20	-2.36	-23.93	1.38	32.58x	0.16x	8.13	-1.08	-125.21%
	AL JAZEERA SERVICES	AJSS	43,083,162	0.250	-	0.426	0.229	0.00	8.70	0.00	-19.87	1.18	7.58x	1.18x	8.00	0.81	-32.78%	-
	OMAN INTL MARKETING	OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	0.00	0.33	-	2.26x	#N/A/N/A	0.00	-	366.67%
Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	36,400,000	0.182	868,691	0.260	0.152	-1.09	5.20	-1.09	-8.08	1.56	6.06x	1.12x	11.11	0.59	-55.44%	-71.36%
Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
AVERAGE			3,492,112,315										14.23x	2.02x	7.44			

Source: Bloomberg.

Oman Arab Bank - Investment Management Group (IMG)



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