



Al Arabi Daily MSM Report

No. of Issue: 1503

Date: 31/01/2016



صندوق عُمان العربي للأسواق الخليجية
 Oman Al Arabi GCC Markets Fund
 للاستفادة من خبرتنا
 Benefit from our expertise

Oman Al Arabi GCC Markets Fund

As of

28-Jan-2016

Weekly NAV

RO

0.848

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,005.79	964.56	41.23	4.27	(2.25)	(2.25)
Al Arabi GCC 50 Index	983.03	953.82	29.21	3.06	(7.82)	(7.82)
Al Arabi MENA 200 Index	883.37	859.20	24.17	2.81	(7.33)	(7.33)
MSM SHARIAH INDEX	816.42	803.26	13.16	1.64	(4.55)	(4.55)
MSM 30	5,179.36	5,016.51	162.85	3.25	(4.20)	(4.20)
Volume(In 000)	38,160	27,229	10,930.71	40.14		
Value traded (In RO 000)	7,197	6,131	1,065.59	17.38		

View of the MSM:

The MSM30 index closed at 5,179.36 points, 3.25% up from the last trading session. 36 out of 45 stocks trading managed a green closing and 1 in the red zone. While 8 no changed 38.2 mn. shares traded during the day with the value reaching RO 7.2 mn. Financial index closed at 6,336.52 points, Industry index closed 6,529.5 points and the services index closed at 2,902.21 points with percentage change of 5.00% , 1.29% , 1.52% respectively.

Top Gainers	Price	Chg	Chg	Top Co. - Value	Price	Value	Mkt.Share	Market Capitalization	
Companies	RO	RO	%	Companies	RO	in RO 000		(In Billion)	
AL MADINA INVESTMENT	0.055	0.005	10.00	BANK MUSCAT	0.438	1,470	20.43%	OMR	USD
BANK SOHAR	0.143	0.013	10.00	AL ANWAR HOLDING	0.166	1,003	13.93%	7.10	18.31
TAKAFUL OMAN INSURANCE	0.111	0.010	9.90	NATIONAL BANK OF OMAN	0.259	798	11.09%		
UNITED FINANCE	0.123	0.011	9.82	OOREDOO	0.640	700	9.72%		
AL JAZEERA SERVICES	0.250	0.020	8.70	BANK NIZWA	0.068	465	6.46%		

Top Losers	Price	Chg	Chg	Top Co. - Volume	Price	Volume	Mkt.Share	No. of Companies		
Companies	RO	RO	%	Companies	RO	in 000		Increased	Decreased	Unchanged
OMINVEST	0.450	(0.002)	(0.44)	BANK NIZWA	0.068	6,843	17.93%	↑	↓	≡
-	-	-	-	AL ANWAR HOLDING	0.166	6,040	15.83%			
-	-	-	-	BANK MUSCAT	0.438	3,360	8.80%			
-	-	-	-	NATIONAL BANK OF OMAN	0.259	3,077	8.06%			
-	-	-	-	OMAN INVESTMENT AND FINANCE	0.184	2,437	6.39%			

Key Announcements

Event Date	Company	Event	Details
31-Jan-16	AL ANWAR HOLDING	Falcon Insurance Stake Sale	Further to our disclosure dated 13th Jan 2016, we would like to inform our shareholders that the Board of Directors in its meeting on 28th Jan 2016 reviewed and approved the offer received for sale of our substantial stake held in Falcon Insurance CO. SAOC. The transaction is subject to completion of due diligence by the buyer and approval from concerned regulatory authorities.
31-Jan-16	AL ANWAR HOLDING	Purchase of Land	We would like to inform our shareholders that the Board of Directors in its meeting on 28th January 2016 have approved the purchase a plot of land at Azaiba North, held in the books of our subsidiary Falcon Insurance Co. SAOC for a cash consideration of RO 1.90mn. This being a related party transaction, is subject to approval from the Board of Directors and AGM of Falcon Insurance Co. SAOC.
31-Jan-16	AL ANWAR HOLDING	Falcon Insurance Stake Sale (Continuation)	Best regards, In continuation today's disclosure about "Falcon Insurance Stake sale", we would like to update that the transaction price would be 1.2 multiples of book value subject to the due diligence and the audited financial statements as of 31-12-2015.
31-Jan-16	BANK SOHAR	Bank Sohar Board approves the Annual Financial Statements and recommends a total dividend of 15% for the year 2015	The Board of Directors of Bank Sohar approved the Annual Financial Statements of the bank for the year 2015 in their meeting held on 28th January 2016 and proposed a cash dividend of 9% of the share capital, i.e., 9 baizas per share and a stock dividend of 6% of the share capital, i.e., 6 shares for every 100 shares held. These Financial Statements and proposed dividends are subject to the approval of the regulators and the shareholders of the bank. The bank has achieved a net profit of RO 27.746 million for the year 2015 as compared to a net profit of RO 29.878 million in the year 2014.



Net Profit (Loss), RO'000	FY'14	FY'15	%
SALALAH PORT SERVICES	5,262	5,182	-1.5%
SHARQIYAH DESALINATION	2,457	1,517	-38.3%
NATIONAL BANK OF OMAN	50,268	60,110	19.6%
HOTELS MANAGEMENT CO. INT.	2,642	2,166	-18.0%
GULF STONES	334	120	-64.2%
FINANCIAL SERVICES	190	-281	-248.0%
OMAN CHROMITE	311	80	-74.2%
GULF MUSHROOM PRODUCTS	326	308	-5.6%
PHOENIX POWER	11,312	28,774	154.4%
TAAGEER FINANCE	3,883	4,481	15.4%
BANK DHOFAR	40,453	46,765	15.6%
AL SHUROOQ INV. SER. HOLIDNG	-159	-351	120.6%
UNITED FINANCE	4,961	5,241	5.6%
UBAR HOTELS & RESORTS	1,190	933	-21.6%
BANK SOHAR	29,878	28,009	-6.3%
OMAN CHLORINE	2,253	2,373	5.3%
NATIONAL ALUMINIUM PRODUCTS	701	755	7.7%
OMAN CABLES INDUSTRY	19,879	21,343	7.4%
NATIONAL FINANCE	5,203	6,021	15.7%
AL OMANIYA FINANCIAL SER.	6,480	6,657	2.7%
OMAN REFRESHMENT	10,056	9,451	-6.0%
BANK MUSCAT	163,228	175,400	7.5%
OMAN ORIX LEASING	4,539	5,272	16.1%
GULF INVESTMENT SERVICES	1,590	-929	-158.4%
OMAN CEMENT	13,149	11,703	-11.0%
AHLI BANK	25,127	27,700	10.2%
OMAN NATIONAL ENGINE. INVT.	1,964	1,520	-22.6%
MUSCAT FINANCE	4,450	4,460	0.2%
GULF HOTELS (OMAN)	2,608	2,249	-13.8%
GULF PLASTIC INDUSTRIES	345	421	22.0%
ALIZZ ISLAMIC BANK	-5,499	-5,356	-2.6%
BANK NIZWA	-7,709	-4,760	-38.3%
HSBC BANK OMAN	12,249	12,900	5.3%
AL BATINAH DEV. INV. HOLDING	980	87	-91.1%
NATIONAL GAS	1,798	2,024	12.6%
SHELL OMAN MARKETING	12,278	14,200	15.7%
DHOFAR FISHERIES AND FOOD IND.	-1,263	-757	-40.1%
ACWA POWER BARKA	11,433	10,513	-8.0%
GULF INTERNATIONAL CHEMICALS	501	934	86.4%
DHOFAR POULTRY	-749	532	-
AL-OULA COMPANY	-168	-72	-57.1%
DHOFAR INSURANCE	3,309	2,412	-27.1%
ALMAHA CERAMICS	2,703	2,401	-11.2%
SALALAH MILLS	5,562	5,514	-0.9%
AL KAMIL POWER	1,939	3,336	72.0%
OMAN INVESTMENT AND FINANCE*	6,381	4,019	-37.0%
AL BATINAH HOTELS	97	139	43.8%
UNITED POWER	1,020	1,071	5.0%
SAHARA HOSPITALITY	1,999	2,534	26.8%
OMAN FIBER OPTIC	7,873	1,608	-79.6%
PORT SERVICES CORPORATION	3,028	-2,126	-170.2%
COMPUTER STATIONERY IND.	313	368	17.3%
OMAN UNITED INSURANCE	3,570	3,256	-8.8%
OMAN OIL MARKETING	11,212	12,214	8.9%
NAT. HOSPITALITY INSTITUTE	42	-62	-250.3%
SEMBCORP SALALAH	12,813	13,697	6.9%
OMAN HOTELS AND TOURISM	2,473	2,653	7.3%
PACKAGING CO. LTD	66	455	590.5%
ASAFFA FOODS	6,443	6,214	-3.6%
AREEJ VEGET. OILS AND DERIV	2,606	2,640	1.3%
NATIONAL DETERGENT	809	687	-15.1%
VOLTAMP ENERGY	2,003	3,254	62.4%
MAJAN GLASS	-65	-1,609	2374.3%
OOREDOR	37,900	41,600	9.8%
AL ANWAR CERAMIC TILES	9,766	6,625	-32.2%
SWEETS OF OMAN	901	704	-21.9%
OMAN PACKAGING	270	960	255.2%
SALALAH BEACH RESORT	793	791	-0.3%
AL JAZEERA SERVICES	4,883	3,718	-23.8%
NAT. PHARMACEUTICAL IND.	916	1,054	15.0%
MUSCAT THREAD MILLS	166	-119	-171.8%
TAKAFUL OMAN INSURANCE**	-519	1,697	-
CONSTRUCTION MATERIALS IND.	-1,064	-188	-
MUSCAT GASES	1,364	1,304	-4.4%
ALMAHA PETROLEUM PRODUCTS MAR.	10,707	9,213	-14.0%
OMAN CERAMIC COMPANY	164	33	-80.2%
DHOFAR TOURISM	-1,691	-1,166	-
SOHAR POWER	4,414	3,756	-14.9%
AL SUWADI POWER	4,818	7,246	50.4%
AL SHARQIA INVESTMENT HOLDING	573	138	-76.0%
AL JAZEERA STEEL PRODUCTS	5,207	1,715	-67.1%
SMN POWER HOLDING	8,618	9,020	4.7%
MUSCAT NATIONAL HOLDING	132	92	-30.5%
ABRASIVES MANUFACTURING	-206	-223	8.3%
AL BATINAH POWER	5,008	7,084	41.4%
NATIONAL BISCUIT INDUSTRIES	640	648	1.3%

Source: MSM, OABinvest

*The company has changed its accounting year calendar, thus for FY'15 it represents 9M.

**Company started its operation during June 2014



Sector Name	Bloomberg	No of Co.	Current	Previous	Points	DTD	Points	MTD	Points	YTD
	Code				Daily	%	Monthly	%	Yearly	%
Financial Sector	BKINV	16	6,336.52	6,034.62	302	5.00	(141)	(2.17)	(141)	(2.17)
Industry Sector	INDSI	6	6,529.53	6,446.58	83	1.29	(242)	(3.57)	(242)	(3.57)
Services Sector	SINSI	8	2,902.21	2,858.70	44	1.52	(153)	(5.02)	(153)	(5.02)
Main Indicators - Sectors		Beta	52-Week		Main Indicators					
			High	Low	P/Ex		P/Bx			
MSM 30			6,729.06	4,867.00	9.26		1.78			
Financial Sector		1.30	8,491.59	5,745.17	4.15		1.31			
Industry Sector		0.50	8,767.81	6,392.44	13.62		2.14			
Services Sector		0.66	3,618.13	2,806.89	11.35		2.21			

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*			
	Offer Turnover %	Bid Turnover %	
MSM30 Index	60%	40%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
BANK MUSCAT	1,470.2	40%	60%
AL ANWAR HOLDING	1,002.8	65%	35%
NATIONAL BANK OF OMAN	797.9	69%	31%
OOREDOO	699.8	73%	27%

* Cash in as % of total turnover (Bid To / (Bid To + Offer To))*100

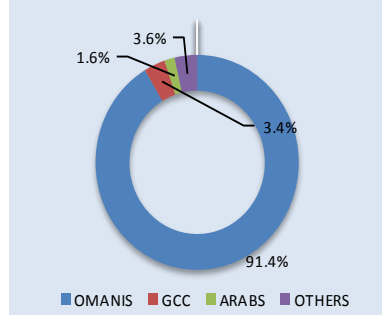
Top Five Daily Deals				
Company	Quantity	Price	Trans. Value	
	No.	RO	Type	
Bank Nizwa	850,000	0.068	Buy	57,800
Al Anwar Holdings	499,993	0.165	Buy	82,499
NBO	400,000	0.264	Sell	105,600
Bank Muscat	400,000	0.430	Sell	172,000
CMI	343,600	0.029	Buy	9,964

* Excluding Special Deals (Source: Mubasher)

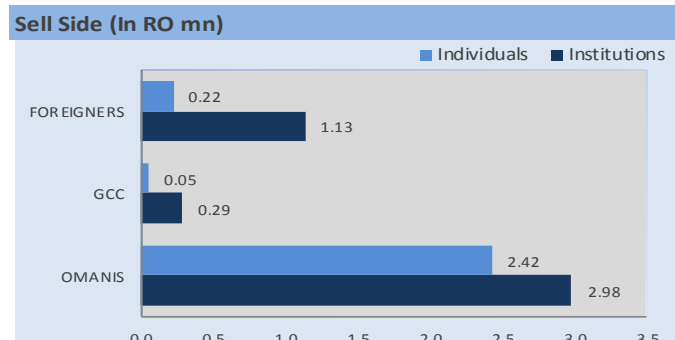
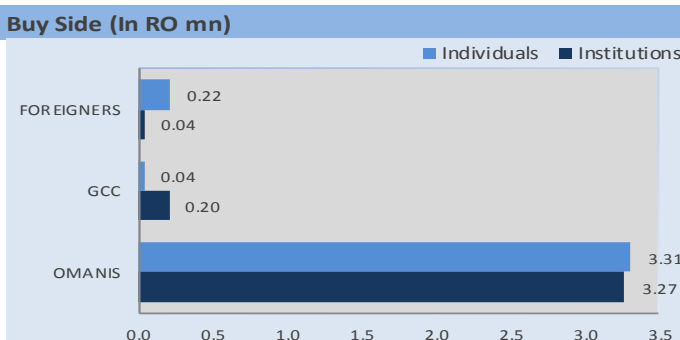
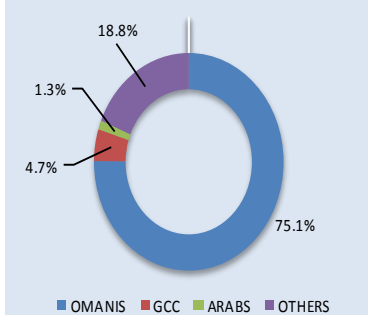
Index Stocks - Up in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
BANK MUSCAT	0.50%	2.99%	8.21%
Al Anwar Holdings	2.80%	6.12%	7.69%
RENAISSANCE SERVICES	1.79%	7.89%	3.25%

Index Stocks - Down in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

Nationality Trading - Buy	
	Value (RO 000)
OMANIS	6,579.4
GCC	242.9
ARABS	117.2
OTHERS	257.4



Nationality Trading - Sell	
	Value (RO 000)
OMANIS	5,405.6
GCC	340.6
ARABS	96.7
OTHERS	1,353.9

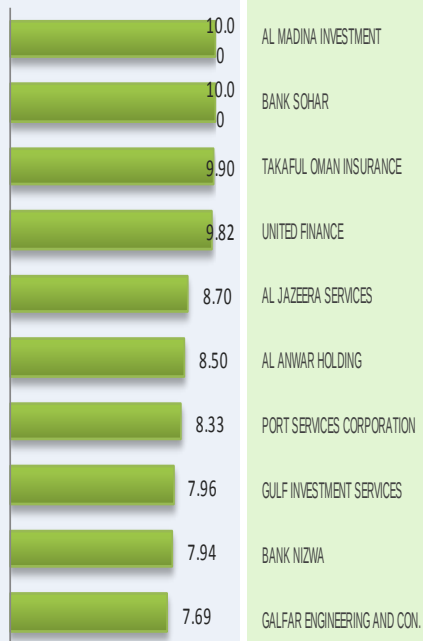




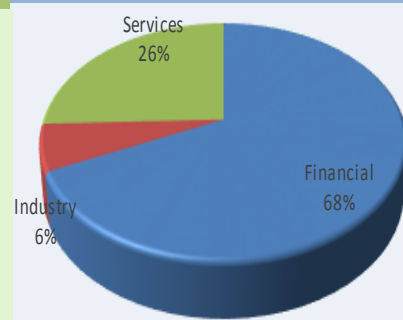
MSM 30 six month close (In Blue) & turnover Vs Moving Average 10 days (In Green)



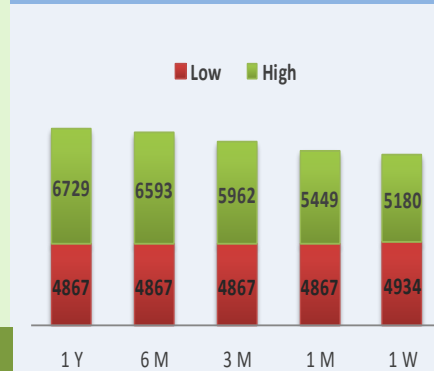
Top 10 Gainers



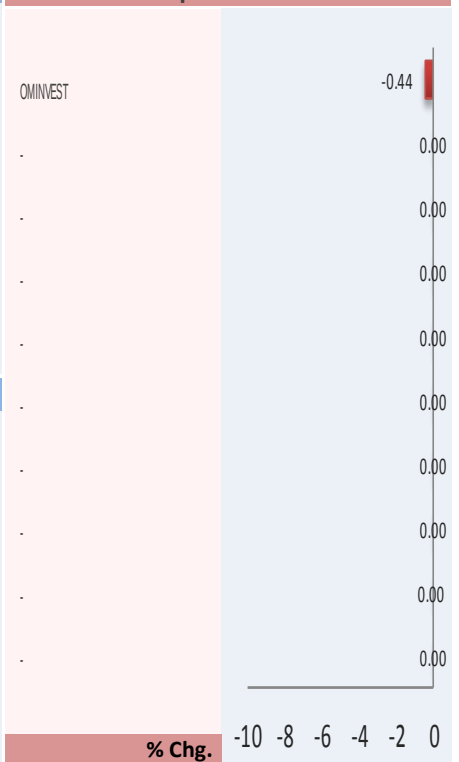
% Turnover by sectors



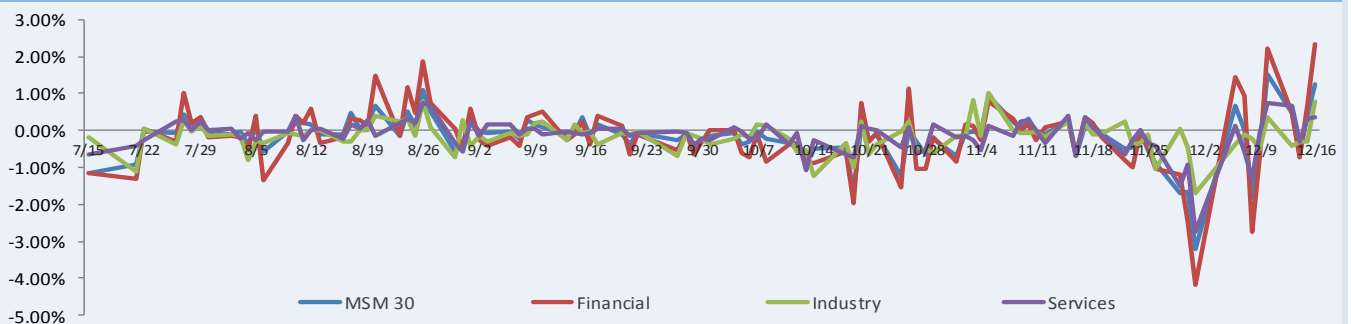
MSM 30 -High/Low



Top 10 Losers



Six month Sectoral Performance





توزيعات الأرباح عن عام 2015 Dividends Declaration For Fiscal Year 2015									
No.	COMPANY	الشركة	تاريخ الإستحقاق CUT-OFF DATE	القيمة الاسمية PAR VALUE	نسبة الأرباح النقدية (%) CASH DIV. %	قيمة الأرباح النقدية (ر) CASH DIV. (RO)	الاسهم المجانية (%) BONUS SHARES %	سندات قابلة للتحويل Convertible Bonds	تجزئة السهم STOCK SPLIT
1	PHOENIX POWER	العنفاء للطاقة	24-Jan-16	0.100	2.8%	0.0028	-	-	-
2	NATIONAL BANK OF OMAN	البنك الوطني العماني	27-Mar-16	0.100	17%	0.017	10%	-	-
3	OMAN OIL MARKETTING	النفط العماني للتسويق	28-Mar-16	0.100	60%	0.060	-	-	-
4	BANK DHOFAR	بنك ظفار	Mar-16	10%	15%	2%	10%	-	-
5	SALALAH MILLS	مطاحن صلالة	31-Mar-16	0.100	65%	0.065	-	-	-
6	SEMBICORP SALALAH*	سيميكورب صلالة	01-Mar-16	-	-	-	-	-	0.0486111
7	SHELL OMAN MARKETING	شل العماني للتسويق	01-Apr-16	0.100	106%	0.106	-	-	-
8	SAHARA HOSPITALITY	ضيافة الصحراء	-	1.000	15%	0.150	-	-	-
9	OMAN CABLES INDUSTRY	صناعة الكابلات العمانية	-	0.100	90%	0.090	-	-	-
10	UNITED FINANCE	المتحدة للتمويل	-	0.100	10%	0.010	5%	-	-
11	BANK MUSCAT	بنك مسقط	-	0.100	25%	0.025	5%	-	-
12	NATIONAL FINANCE	الوطنية للتمويل	-	0.100	12%	0.012	3%	-	-
13	OMAN ORIX LEASING	عمان أوريكس للتأجير	-	0.100	9%	0.009	4%	-	-
14	HSBC OMAN	اتش أس بي سي عمان	-	0.100	4%	0.004	-	-	-
إخلاء طرف : نقوم سوق مسقط للاوراق المالية بجمع هذه البيانات وتبذل كل جهد ممكن في تحديثها وبدون اخطاء ، وبالرغم من ذلك فان السوق لا تضمن للمستخدم صحة البيانات وخلوها من أي اخطاء . disclaimer : This information is provided by MSM and while we endeavour to keep the information up to date and correct, we make no representations or warranties of any kind, express or implied, about the completeness, accuracy, reliability. سيحدد ويعلم لاحقا بقرار من مجلس الإدارة على أن لا يزيد المبلغ الإجمالي عن 12 % من رأس المال المدفوع للشركة (أي 12 بيضة للسهم*** الواحد). *** will be determined and announced later on by BOD decision provided that the aggregate amount shall not exceed 12% of the paid up share capital of the Company (i.e., 12 Baizas per share). ****سيحدد ويعلم لاحقا بقرار من مجلس الإدارة على أن لا يزيد المبلغ الإجمالي عن 27 % من رأس المال المدفوع للشركة (أي 27 بيضة للسهم الواحد). **** will be determined and announced later on by BOD decision provided that the aggregate amount shall not exceed 27% of the paid up share capital of the Company (i.e., 27 Baizas per share). * Cutoff date not AGM date تاريخ الحق وليس تاريخ الجمعية ** Interim dividend توزيع ارباح مرحلية									

Market performance and value indicators

Financial Sector



Financial Sector	Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
				Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Financial Sector	Banking	BANKMUSCAT SAOG	BKMB	1,003,818,297	0.438	3,359,946	0.613	0.376	5.80	5.80	-7.20	-7.20	1.14	5.71x	0.72x	5.41	39.22	7.48%	-15.52%
		BANK DHOFAR SAOG	BKDB	369,190,122	0.239	755,214	0.322	0.206	6.22	6.22	11.68	11.68	0.82	4.63x	1.02x	1.77	13.37	32.04%	24.16%
		NATIONAL BANK OF OMAN SAOG	NBOB	347,243,955	0.259	3,076,968	0.360	0.215	7.47	7.47	-3.00	-3.00	1.26	7.39x	0.90x	5.83	17.08	29.22%	14.06%
		HSBC BANK OMAN	HBMO	202,031,592	0.101	113,000	0.152	0.092	3.06	3.06	1.00	1.00	1.05	5.61x	0.66x	5.45	4.84	74.68%	67.14%
		BANK SOHAR	BKSB	206,125,920	0.143	1,624,100	0.224	0.120	10.00	10.00	-8.92	-8.92	1.22	7.34x	0.85x	2.61	6.72	9.59%	-9.46%
		AHLI BANK	ABOB	266,481,759	0.187	181,000	0.228	0.175	0.00	0.00	-4.59	-4.59	1.04	9.69x	1.20x	#N/A	5.93	-1.38%	-17.81%
		BANK NIZWA	BKNZ	102,000,000	0.068	6,843,206	0.096	0.060	7.94	7.94	-2.86	-2.86	0.90	-	0.80x	-	-1.03	-50.02%	-35.22%
		AL IZZ ISLAMIC BANK	BKIZ	60,000,000	0.060	785,562	0.097	0.052	7.14	7.14	-6.25	-6.25	0.62	-	0.69x	-	-1.17	-33.94%	-20.67%
	Insurance	OMAN UNITED INSURANCE CO	OUIS	18,600,000	0.186	862,609	0.376	0.157	6.90	6.90	-14.29	-14.29	1.55	5.69	0.70x	11.64	0.10	-111.81%	-
		MUSCAT NATIONAL HOLDING	MNHI	9,300,000	1.860	-	1.860	1.86	0.00	0.00	0.00	0.00	0.36	-	0.61x	2.69	-0.23	-	-205.64%
		DHOFAR INSURANCE	DICS	41,000,000	0.205	-	0.230	0.2	0.00	0.00	0.00	0.00	0.39	17.40x	1.14x	4.63	1.59	58.54%	110.48%
		AL MADINA TAKAFUL CO SAOC	AMAT	12,250,000	0.070	1,405,374	0.098	0.068	0.00	0.00	-12.50	-12.50	1.15	7.57x	0.53x	-	0.04	-110.71%	-20.35%
		TAKAFUL OMAN	TAOI	11,100,000	0.111	277,659	0.121	0.09	9.90	9.90	11.00	11.00	0.57	6.53x	1.05x	-	0.60	-	-
	Finance & Leasing	MUSCAT FINANCE	MFCI	32,710,398	0.130	-	0.150	0.13	0.00	0.00	-3.70	-3.70	0.35	4.55x	0.94x	5.70	1.00	2.68%	-9.12%
		NATIONAL FINANCE CO	NFCI	35,272,620	0.134	-	0.152	0.133	0.00	0.00	0.00	0.00	0.44	5.83x	0.87x	7.28	1.76	15.60%	18.01%
		UNITED FINANCE CO	UFCI	38,224,088	0.123	19,123	0.151	0.102	9.82	9.82	-5.38	-5.38	0.67	7.24x	0.90x	5.04	1.48	1.25%	16.61%
		OMAN ORIX LEASING CO.	ORXL	31,379,925	0.130	-	0.154	0.13	0.00	0.00	-5.80	-5.80	0.34	5.91x	0.92x	7.47	1.41	3.61%	9.24%
		AL-OMANIYA FINANCIAL SERVICE	AOFS	72,624,414	0.310	-	0.324	0.291	0.00	0.00	0.00	0.00	0.37	11.61x	1.18x	4.74	2.07	-3.80%	40.38%
		TAAGEER FINANCE	TFCI	32,966,700	0.130	-	0.172	0.13	0.00	0.00	0.00	0.00	0.63	4.81x	1.00x	7.58	1.41	32.77%	45.55%
	Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,725,000	0.094	-	0.167	0.15	0.00	0.00	0.00	0.00	0.34	-	2.36x	#N/A	-0.17	309.52%	87%
		GLOBAL FIN INVESTMENT	GFIC	21,400,000	0.107	115,841	0.127	0.1	2.88	2.88	-3.60	-3.60	0.50	66.88x	0.67x	#N/A	0.08	-230.58%	-80.66%
		OMINVEST	OMVS	248,787,739	0.450	30,980	0.506	0.391	-0.44	-0.44	1.81	1.81	0.65	13.92x	1.10x	3.95	0.66	-83.38%	-86.58%
		NATIONAL SECURITIES	NSCI	3,380,000	0.072	-	0.169	0.169	0.00	0.00	0.00	0.00	0.59	-	3.04x	#N/A	-0.25	29.65%	-7.99%
		GULF INVESTMENTS SERVICES	GISI	16,100,046	0.095	1,670,753	0.193	0.074	7.95	7.95	5.56	5.56	1.82	-	0.79x	6.32	-0.50	-0.67%	-0.42%
		FINANCIAL CORP/THE	FINC	7,913,386	0.113	-	0.113	0.11	0.00	0.00	0.00	0.00	0.37	-	0.99x	#N/A	-0.21	-66.34%	-62.96%
		DHOFAR INTL DEVELOPMENT	DIDI	98,067,200	0.398	-	0.494	0.38	0.00	0.00	0.00	0.00	0.44	9.66x	0.85x	4.04	2.98	-35.98%	-24.54%
		AL BATINAH DEV & INV	DBIH	2,160,000	0.055	316,761	0.211	0.07	2.86	2.86	-7.69	-7.69	1.60	-	0.67x	6.76	-0.11	-398.32%	-1469.23%
		AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	1.135	1.135	0.00	0.00	0.00	0.00	0.33	-	1.38x	#N/A	-0.05	7.29%	-21.48%
		AL ANWAR HOLDINGS SAOG	AACT	24,912,450	0.166	6,040,214	0.250	0.135	8.50	8.50	0.61	0.61	1.80	7.70x	0.88x	5.18	-1.24	-	-
		OMAN & EMIRATES INV(OM)50%	OEIO	10,237,500	0.084	1,133	0.161	0.078	0.00	0.00	-6.67	-6.67	1.62	-	0.51x	#N/A	-1.44	-162.06%	-867.39%
		AI MADINA INVESTMENT CO.	AMII	11,393,326	0.165	119,500	0.083	0.049	10.00	10.00	1.85	1.85	1.61	7.86x	0.46x	9.09	-0.57	26.04%	-14.93%
		AL SHARQIYA INVEST HOLDING	SIHC	8,460,000	-	961,409	0.198	0.078	4.44	4.44	2.17	2.17	1.86	30.17x	0.53x	5.06	-0.15	-331.23%	-504.97%
		AVERAGE		3,361,031,437										11.53x	0.97x	5.63			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)					
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ			
Industrial Sector	Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	-	-	0.00	0.00	0.00	0.00	0.33	5.79x	0.93x	4.00	0.10	-12.34%	-			
		SWEETS OF OMAN	OSCI	9,380,000	1.340	-	1.340	1.210	0.00	0.00	0.00	0.00	0.39	14.41x	2.17x	3.73	0.24	53.30%	20.92%			
		DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	0.260	0.260	0.00	0.00	0.00	0.00	0.33	16.25x	1.11x	3.85	0.06	-162.93%	-58.77%			
		NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	-0.02	-18.36%	-57.78%		
		OMAN REFRESHMENT CO	ORCI	111,000,000	2.220	-	2.520	2.220	0.00	0.00	0.00	0.00	0.36	11.74x	3.03x	4.50	2.40	-0.09%	-31.42%			
		NATIONAL MINERAL WATER	NMWI	1,227,747	0.061	-	0.080	0.050	0.00	0.00	0.00	0.00	0.30	-	-	-	#N/A	N/A	-0.05	122.77%	-42.46%	
		AREEJ VEGETABLE OILS	AVOI	25,346,000	5.510	-	5.510	5.510	0.00	0.00	0.00	0.00	0.33	11.97x	1.87x	6.35	-0.04	-42.58%	-131.30%			
		OMAN FOODS INTERNATIONAL	NRCI	-	-	-	0.518	0.476	-	-	-	-	0.37	-	-	-	#N/A	N/A	-0.08	-52%	277.27%	
		OMAN FLOUR MILLS	OFMI	64,260,000	0.408	-	0.578	0.400	0.00	0.00	-4.23	-4.23	0.36	6.41x	1.08x	6.62	3.36	75.03%	53.05%			
		SALALAH MILLS CO	SFMI	71,762,959	1.490	-	1.510	1.400	0.00	0.00	0.00	0.00	0.34	12.96x	2.84x	4.36	1.99	103.31%	129.66%			
		OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	1.000	1.000	0.00	0.00	0.00	0.00	0.33	-	4.52x	-	#N/A	N/A	-0.05	-12.07%	70.00%	
		DHOFAR CATTLEFEED	DCFI	16,247,000	0.211	-	0.225	0.172	0.00	0.00	-0.94	-0.94	0.68	39.82x	0.40x	-	#N/A	N/A	0.03	-222.7%	-98.23%	
		OMAN AGRICULTURAL DEV	OADI	1,925,000	0.530	-	1.800	1.700	0.00	0.00	-2.78	-2.78	0.33	-	1.16x	-	#N/A	N/A	-0.01	-41.7%	-255.56%	
		OMAN FISHERIES CO	OFCI	6,000,000	0.048	263,900	0.075	0.042	4.35	4.35	-7.69	-7.69	1.02	-	0.46x	-	#N/A	N/A	0.24	-148.0%	-335.47%	
		DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	1.280	1.280	0.00	0.00	0.00	0.00	0.33	-	22.27x	-	#N/A	N/A	-0.20	-	-	
		SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	0.76x	0.18x	-	#N/A	N/A	0.19	154.40%	1404.00%	
		A'SAFFA FOODS SAOG	SPFI	103,200,000	0.860	-	0.860	0.780	0.00	0.00	0.00	0.00	0.52	16.50x	2.88x	2.09	1.40	28.69%	-2.90%			
		GULF MUSHROOM COMPANY	GMPI	11,541,239	0.386	-	0.386	0.385	0.00	0.00	0.00	0.00	0.36	38.60x	2.05x	-	#N/A	N/A	0.09	-11.55%	444.87%	
	Cement	OMAN CEMENT CO	OCOI	148,892,720	0.450	-	0.552	0.430	0.00	0.00	-2.17	-2.17	0.88	10.08x	0.95x	6.67	4.73	-508.51%	208.32%			
		RAYSUT CEMENT CO	RCCI	191,200,000	0.956	-	1.890	0.948	0.00	0.00	-4.40	-4.40	1.09	8.54x	1.34x	7.85	4.85	-8.35%	-1.85%			
	Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	4,512,480	0.060	142,000	0.137	0.058	1.69	1.69	-16.67	-16.67	1.40	-	0.51x	-	#N/A	N/A	0.15	525.00%	11.11%	
		GALFAR ENGINEERING&CONTRACT	GECS	65,581,506	0.056	1,143,089	0.166	0.050	7.69	7.69	-20.00	-20.00	1.84	-	0.24x	-	#N/A	N/A	-3.32	-1032.58%	163.91%	
	Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	2,124,000	0.354	34,815	0.410	0.220	1.14	1.14	0.00	0.00	0.31	2.90x	0.35x	-	#N/A	N/A	1.14	-582.98%	-	
		MUSCAT THREAD MILLS CO	MTMI	1,863,046	0.126	-	0.147	0.123	0.00	0.00	0.00	0.00	0.31	-	1.03x	-	#N/A	N/A	-0.14	1574.70%	341.27%	
	Mining	GULF STONE	GSCI	3,993,000	0.110	-	0.112	0.082	0.00	0.00	0.00	0.00	0.22	36.67x	0.92x	9.09	0.03	-61.98%	-35.17%			
		OMAN CHROMITE	OCCI	10,920,000	3.640	-	-	-	0.00	0.00	0.00	0.00	0.33	-	2.69x	4.67	-0.12	-16.72%	17.3%			
		AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	0.748	0.748	0.00	0.00	0.00	0.00	0.33	26.71x	1.50x	0.67	0.51	10.8%	-2.0%			
	Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	2,465,000	0.029	632,516	0.051	0.027	3.57	3.57	-6.45	-6.45	1.14	-	0.44x	-	#N/A	N/A	-0.05	33.1%	309.1%	
		CEMENT & GYPSUM PRO	CGPI	-	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-	
		NATL ALUMINIUM PRODUCTS	NAPI	7,285,005	0.217	65,000	0.370	0.195	4.83	4.83	-5.65	-5.65	0.83	8.68x	0.87x	5.99	0.17	-19.0%	-20.6%			
		ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	-	#N/A	N/A	-0.05	8.5%	6.5%	
		AL-ANWAR CERAMIC TILES CO	AACT	82,939,831	0.280	-	0.434	0.280	0.00	0.00	-7.89	-7.89	1.07	9.71x	2.07x	7.44	1.37	-45.0%	-26.3%			
		AL JAZEERA STEEL PRODUCTS CO	ATMI	19,608,980	0.157	1,916,522	0.362	0.116	5.37	5.37	15.44	15.44	0.66	9.81x	0.50x	13.75	0.13	-89.7%	-85.6%			
		OMAN CERAMIC COM	OMCI	847,704	0.448	-	0.494	0.448	0.00	0.00	0.00	0.00	0.33	8.78x	0.79x	-	#N/A	N/A	0.00	-98.8%	-97.9%	
		AL MAHA CERAMICS CO SAOC	AMCI	19,740,000	0.376	9,508	0.606	0.334	5.03	5.03	-2.59	-2.59	-	6	2.16x	-	-	0.51	-	-		
	Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOC	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-	
		OMAN PACKAGING	OPCI	9,406,399	0.290	-	0.290	0.234	0.00	0.00	0.00	0.00	0.32	6.95x	1.70x	3.45	0.32	248.0%	-	-		
		FLEXIBLE INDUSTRIAL PACKAGES	FIPC	-	-	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-
		GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	-	0.390	0.390	0.00	0.00	0.00	0.00	0.33	0.93x	0.15x	-	#N/A	N/A	0.11	-	-	
		PACKAGING CO LTD	PCLI	1,428,000	0.476	-	0.476	0.476	0.00	0.00	0.00	0.00	0.37	3.15x	0.18x	-	#N/A	N/A	0.08	223.8%	-45.3%	
		COMPUTER STATIONERY INDS	CSII	2,600,000	0.260	-	0.290	0.252	0.00	0.00	0.00	0.00	0.30	7.16x	1.10x	7.69	0.09	61.6%	108.3%			
Chemicals	AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	N/A	0.00	-	-	
	MAJAN GLASS COMPANY	MGCI	8,362,637	0.199	-	0.244	0.198	0.00	0.00	0.00	0.00	0.21	-	0.78x	-	#N/A	N/A	-0.53	53.0%	8.1%		
	GULF INTERNATIONAL CHEMICALS	GICI	5,775,000	0.275	145,700	0.306	0.193	4.17	4.17	5.77	5.77	1.15	5.87x	1.79x	8.03	0.21	230.6%	13.0%				
	OMAN CHLORINE	OCHL	33,078,920	0.510	5,000	0.530	0.504	0.00	0.00	0.00	0.00	0.33	13.43x	1.52x	1.89	0.56	47.4%	0.4%				
Pharmaceuticals	NATIONAL DETERGENTS/THE	NDTI	10,818,360	0.636	-	0.700	0.632	0.00	0.00	0.00	0.00	0.33	15.51x	0.83x	6.29	0.19	108.3%	9.2%				
	NATIONAL PHARMACEUTICAL	NPMI	5,500,000	0.110	-	0.110	0.110	0.00	0.00	0.00	0.00	0.36	5.12x	0.88x	14.55	0.28	29.3%	20.5%				
Electrical & Mechanical	OMAN FIBER OPTICS	OFOI	32,969,954	5.255	-	5.280	4.787	0.00	0.00	0.00	0.00	0.32	20.37x	1.95x	5.79	1.04	-49.1%	1929.4%				
	VOLTAMP ENERGY SAOG	VOES	26,015,000	0.430	10,000	0.480	0.358	4.88	4.88	0.00	0.00	0.83	5.42x	1.39x	5.81	0.90	172.9%	9.8%				
	OMAN CABLES INDUSTRY	OCAI	139,035,000	1.550	-	2.300	1.450	0.00	0.00	-12.43	-12.43	0.93	7.52x	1.59x	5.81	5.46	11.9%	56.2%				
AVERAGE				1,311,010,526									12.34x	1.84x	6.04							

Source: Bloomberg.

Market performance and value indicators

Services Sector



Sub Sector	Name of Company	MKT Code	RO Capitalization	Close Price	Volume	52-Wk		Share Performance %				BETA 1Y	Share Latest Ratio			N/P (RO'mn)		
						High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD		P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,095,000,000	1.460	194,572	1.795	1.390	2.46	2.46	-6.71	-6.71	0.89	9.36x	1.94x	8.90	29.42	-1.84%	10.15%
	OOREDOO	ORDS	416,604,307	0.640	1,091,801	0.812	0.608	3.23	3.23	-9.60	-9.60	1.18	10.00x	2.02x	5.86	9.20	10.26%	-9.53%
Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,976,860	10.495	-	10.495	9.700	0.00	0.00	0.00	0.00	0.33	16.00x	1.23x	6.50	0.80	-14.41%	990.41%
	UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	6.79x	0.80x	13.18	0.37	29.29%	-3371.93%
	AL BATINAH HOTELS	BAHS	4,074,596	1.125	-	1.100	1.100	0.00	0.00	0.00	0.00	0.33	29.61x	1.01x	4.44	0.05	-	-
	AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	25.14x	1.15x	#N/AN/A	0.13	-	-5.81%
	OMAN HOTELS & TOURISM CO	OHTS	13,255,000	0.241	-	0.242	0.228	0.00	0.00	0.42	0.42	0.33	5.02x	0.41x	#N/AN/A	0.94	7.78%	-
	HOTELS MANAGEMENT CO INTERNA	HMC	-	-	-	-	-	-	-	-	-	-	-	-	#N/AN/A	0.00	-	-
	SAHARA HOSPITALITY	SAHS	14,583,333	2.500	-	2.500	2.500	0.00	0.00	0.00	0.00	0.34	5.76x	0.86x	6.00	0.64	4.33%	6.80%
	DHOFAR TOURISM	DTCS	13,695,500	0.490	-	-	-	0.00	0.00	0.00	0.00	0.33	-	0.29x	#N/AN/A	-0.27	-34.43%	-34.37%
Logistics	SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	-	-	0.00	0.00	0.00	0.00	0.33	10.87x	0.91x	8.70	0.27	-	-
	PORT SERVICE CORPORATION	PSCS	12,355,200	0.130	6,500	0.330	0.115	8.33	8.33	-2.99	-2.99	0.73	-	0.38x	23.26	0.03	-99.61%	-101.35%
Oil & Gas Marketing	SALALAH PORT SERVICES	SPSI	116,536,320	0.648	-	0.660	0.632	0.00	0.00	0.00	0.00	0.34	22.34x	2.36x	2.31	1.95	151.94%	255.84%
	SHELL OMAN MARKETING	SOMS	191,925,000	1.965	127,762	2.100	1.900	0.00	0.00	-1.75	-1.75	0.31	13.10x	5.53x	4.68	3.38	4.29%	-13.65%
	OMAN OIL MARKETING COMPANY	OOMS	123,356,250	2.000	-	2.235	1.950	0.00	0.00	0.00	0.00	0.32	10.58x	2.28x	3.16	3.34	14.66%	-0.30%
	AL MAHA PETROLEUM PRODUCTS M	MHAS	118,680,000	1.720	-	2.300	1.700	0.00	0.00	-4.97	-4.97	0.44	12.11x	2.43x	6.40	2.75	-13.05%	3.16%
	NATIONAL GAS CO	NGCI	15,100,000	0.302	-	0.547	0.294	0.00	0.00	0.00	0.00	0.94	10.35x	1.06x	3.75	0.36	-	30.91%
Education & Training	MUSCAT GASES COMPANY SAOG	MGMC	24,840,000	0.828	-	0.828	0.800	0.00	0.00	0.00	0.00	0.34	18.82x	2.98x	4.83	0.28	17.99%	1.57%
	DHOFAR UNIVERSITY	DHUS	20,790,000	1.485	-	1.485	1.445	0.00	0.00	0.00	0.00	0.34	11.25x	1.09x	#N/AN/A	0.44	-	-250.92%
	MAJAN COLLEGE	BACS	15,600,000	0.520	-	0.550	0.490	0.00	0.00	0.00	0.00	0.31	8.39x	1.98x	5.77	0.56	-33.64%	79.19%
	NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	-	-	0.00	0.00	0.00	0.00	0.33	-	4.12x	#N/AN/A	-0.03	-	-
	OMAN EDUCATION & TRAINING IN	OETI	11,200,000	0.160	21,507	0.192	0.135	3.23	3.23	-0.62	-0.62	0.36	9.04x	0.68x	9.37	0.35	-	-
Energy	AL KAMIL POWER CO	KPCS	30,030,000	0.312	-	0.314	0.308	0.00	0.00	0.00	0.00	0.46	8.91x	1.19x	#N/AN/A	0.73	3.26%	-33.42%
	DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/AN/A	0.00	-	-
	SOHAR POWER CO	SHPS	77,795,520	0.352	-	0.390	0.330	0.00	0.00	0.00	0.00	0.50	18.82x	6.78x	4.71	1.22	-21.61%	710.00%
	UNITED POWER CO SAOG	UECS	8,160,000	2.580	63	3.470	1.530	0.00	0.00	-5.84	-5.84	-0.16	5.49x	1.46x	11.11	0.29	-48.19%	16.73%
	ACWA POWER BARKA SAOG	APBS	104,320,000	0.652	-	0.844	0.648	0.00	0.00	-10.93	-10.93	0.44	9.88x	2.00x	4.14	2.69	2.93%	-15.22%
	OMAN NATIONAL ENGINEERING AN	ONES	20,700,000	0.230	-	0.277	0.230	0.00	0.00	0.00	0.00	0.36	13.53x	0.96x	5.93	0.00	-102.23%	-100.46%
	SHARQIYAH DESALINATION CO SA	SHRQ	30,318,670	0.000	-	4.850	3.165	0	0.00	-4.12	-4.12	0.62	30.00x	3.24x	-	0.40	-	-
	SMN POWER HOLDING SAOG	SMNP	147,730,344	0.740	-	0.764	0.652	0.00	0.00	0.00	0.00	0.45	16.82x	8.79x	5.95	2.96	-	-
	SEMBORP SALALAH POWER & WAT	SSPW	233,870,128	0.000	-	2.740	2.260	0.00	0.00	0.00	0.00	1	17	2.81x	-	3.08	-	-
	AL BATINAH POWER	BATP	128,903,499	0.191	61,395	0.230	0.175	0.53	0.53	0.00	0.00	-	19	1.83x	-	6.70	-	-
	AL SUWADI POWER	SUWP	136,451,611	0.191	50,429	0.230	0.178	0.53	0.53	0.00	0.00	-	21	1.77x	-	6.81	-	-
	PHOENIX POWER CO SAOC	PHCP	204,764,204	0.140	885,722	0.160	0.110	2.19	2.19	-2.78	-2.78	-	-	1.76x	-	14.87	-	-
Diversified	RENAISSANCE SERVICES SAOG	RNSS	35,825,996	0.127	344,893	0.500	0.110	6.72	6.72	-22.09	-22.09	1.36	33.37x	0.17x	7.87	-1.08	-125.21%	-72.66%
	AL JAZEERA SERVICES	AJSS	43,083,162	0.250	6,000	0.426	0.229	8.70	8.70	-19.87	-19.87	1.16	7.58x	1.18x	8.00	0.81	-32.78%	-
	OMAN INTL MARKETING	OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	0.00	0.33	-	2.26x	#N/AN/A	0.00	-	366.67%
Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	36,800,000	0.184	2,437,215	0.260	0.152	6.36	6.36	-7.07	-7.07	1.56	6.13x	1.13x	10.75	0.59	-55.44%	-71.36%
Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/AN/A	0.00	-	-
AVERAGE			3,502,854,944										14.27x	2.02x	7.32			

Source: Bloomberg.

Oman Arab Bank - Investment Management Group (IMG)



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