

Al Arabi Daily MSM Report

No. of Issue: 1248

Date: 21/01/2015



Oman Al Arabi Fund

As of

15-Jan-15

Weekly NAV

RO

1.080

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,214.31	1,213.42	0.89	0.07	6.15	6.15
Al Arabi GCC 50 Index	1,192.66	1,196.57	(3.91)	(0.33)	(0.59)	(0.59)
Al Arabi MENA 200 Index	1,123.58	1,125.66	(2.08)	(0.18)	0.24	0.24
MSM SHARIAH INDEX	989.51	991.82	(2.31)	(0.23)	2.41	2.41
MSM 30	6,637.73	6,652.22	(14.49)	(0.22)	4.64	4.64
Volume(In 000)	13,603	14,266	(663.58)	(4.65)		
Value traded (In RO 000)	3,726	4,947	(1,221.76)	(24.69)		

View of the MSM:

The MSM 30 index closed at 6,637.73 points, -0.22% down from the last trading session. 13 out of 41 stocks trading managed a green closing and 14 in the red zone. While 14 no changed 13.6 mn. shares traded during the day with the value reaching RO 3.7 mn. Financial index closed at 8,091.07 points, Industry index closed 8,542.5 points and the services index closed at 3,605.47 points with percentage change of 0.03% , -0.24% , -0.26% respectively.

Top Gainers	Price	Chg	Chg	Top Co. - Value	Price	Value	Mkt.Share	Market Capitalization
Companies	RO	RO	%	Companies	RO	in RO 000		(In Billion)
AL BATINAH DEV. INV. HOLDING	0.187	0.013	7.47	AL BATINAH DEV. INV. HOLDING	0.187	692	18.58%	OMR
OMAN UNITED INSURANCE	0.322	0.012	3.87	OMAN UNITED INSURANCE	0.322	683	18.32%	8.74
GLOBAL FINANCIAL INVESTMENT	0.119	0.004	3.48	AL ANWAR HOLDING	0.228	389	10.44%	USD
GULF INTERNATIONAL CHEMICALS	0.191	0.003	1.60	OMAN TELECOMMUNICATION	1.810	345	9.27%	22.56
UNITED FINANCE	0.141	0.002	1.44	AL ANWAR CERAMIC TILES	0.454	331	8.87%	

Top Losers	Price	Chg	Chg	Top Co. - Volume	Price	Volume	Mkt.Share	No. of Companies
Companies	RO	RO	%	Companies	RO	in 000		Increased Decreased Unchanged
BANK DHOFAR	0.350	(0.008)	(2.24)	AL BATINAH DEV. INV. HOLDING	0.187	3,705	27.24%	↑
GALFAR ENGINEERING AND CON.	0.181	(0.004)	(2.16)	OMAN UNITED INSURANCE	0.322	2,126	15.63%	↓
ONIC. HOLDING	0.384	(0.008)	(2.04)	AL ANWAR HOLDING	0.228	1,709	12.56%	=
OMAN AND EMIRATES INV. HOLDING	0.128	(0.002)	(1.54)	GALFAR ENGINEERING AND CON.	0.181	1,243	9.14%	13
BANK NIZWA	0.080	(0.001)	(1.24)	GULF INVESTMENT SERVICES	0.152	1,229	9.03%	14

Key Announcements

Event Date	Company	Event	Details
21-Jan-15	OMAN AND EMIRATES INV. HOLDING	Board Meeting Resolutions	The Board approved company's budget for the year 2015 . The Board also acknowledged the award of contract for the construction of the company's headquarter building at an investment cost of RO 3.435 Million .
21-Jan-15	SHELL OMAN MARKETING	Unaudited result	Net Profit at RO 12.3mn, up by 1.5% y-o-y

Sector Name	Bloomberg	No of Co.	Current	Previous	Points	DTD	Points	MTD	Points	YTD
	Code				Daily	%	Monthly	%	Yearly	%
Financial Sector	BKINV	13	8,091.07	8,089.02	2	0.03	381	4.94	381	4.94
Industry Sector	INDSI	10	8,542.49	8,562.80	(20)	(0.24)	177	2.11	177	2.11
Services Sector	SINSI	7	3,605.47	3,614.81	(9)	(0.26)	130	3.75	130	3.75

Main Indicators - Sectors	Beta	52-Week		Main Indicators	
		High	Low	P/Ex	P/Bx
MSM 30		7,551.42	5,401.51	9.75	1.65
Financial Sector	1.16	9,520.96	6,487.82	4.18	1.26
Industry Sector	0.71	11,402.45	7,255.60	13.82	2.14
Services Sector	0.54	3,838.10	3,194.42	11.71	2.21

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*

	Offer Turnover %	Bid Turnover %	
MSM30 Index	45%	55%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
AL BATINAH DEV. INV. HOLDING	692.1	60%	41%
OMAN UNITED INSURANCE	682.7	58%	42%
AL ANWAR HOLDING	388.9	49.4%	51%
OMAN TELECOMMUNICATION	345.3	68.3%	32%

* Cash in as % of total turnover (Bid To / (Bid To + Offer To))*100

Top Five Daily Deals

Company	Quantity	Price	Trans. Value
	No.	RO	Type
Al Batinah Development & Inves	402,733	0.191	Buy
Oman United Ins	260,000	0.320	Sell
Galfar Engineering	198,852	0.180	Buy
Al Anwar Ceramic Tiles	165,606	0.454	Sell
Bank Sohar	140,508	0.234	Buy

* Excluding Special Deals (Source: Mubasher)

Index Stocks - Up in 3 consecutive sessions

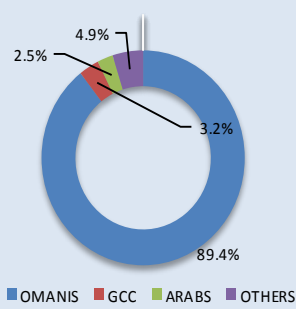
Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

Index Stocks - Down in 3 consecutive sessions

Company	Day 1	Day 2	Day 3
Al Anwar Holdings	-0.43%	-1.71%	-1.74%
Oman & Emirates Investme	-1.49%	-2.27%	-0.78%
-	-	-	-

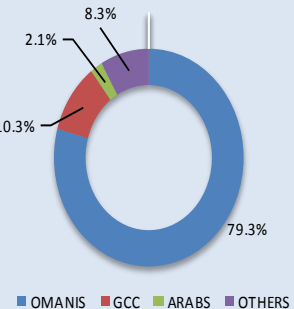
Nationality Trading - Buy

	Value (RO 000)
OMANIS	3,332.0
GCC	119.7
ARABS	93.0
OTHERS	180.9

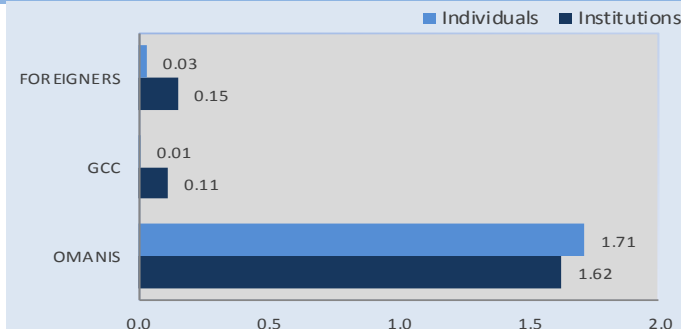


Nationality Trading - Sell

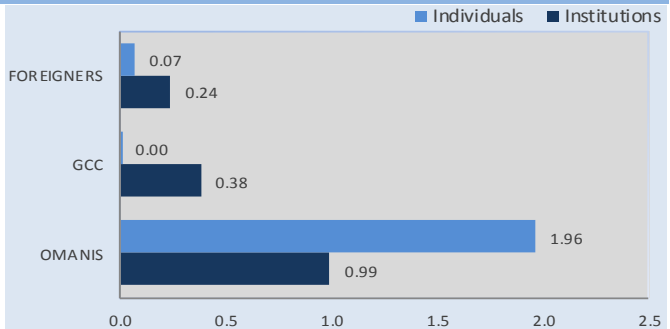
	Value (RO 000)
OMANIS	2,953.8
GCC	385.4
ARABS	77.2
OTHERS	309.2



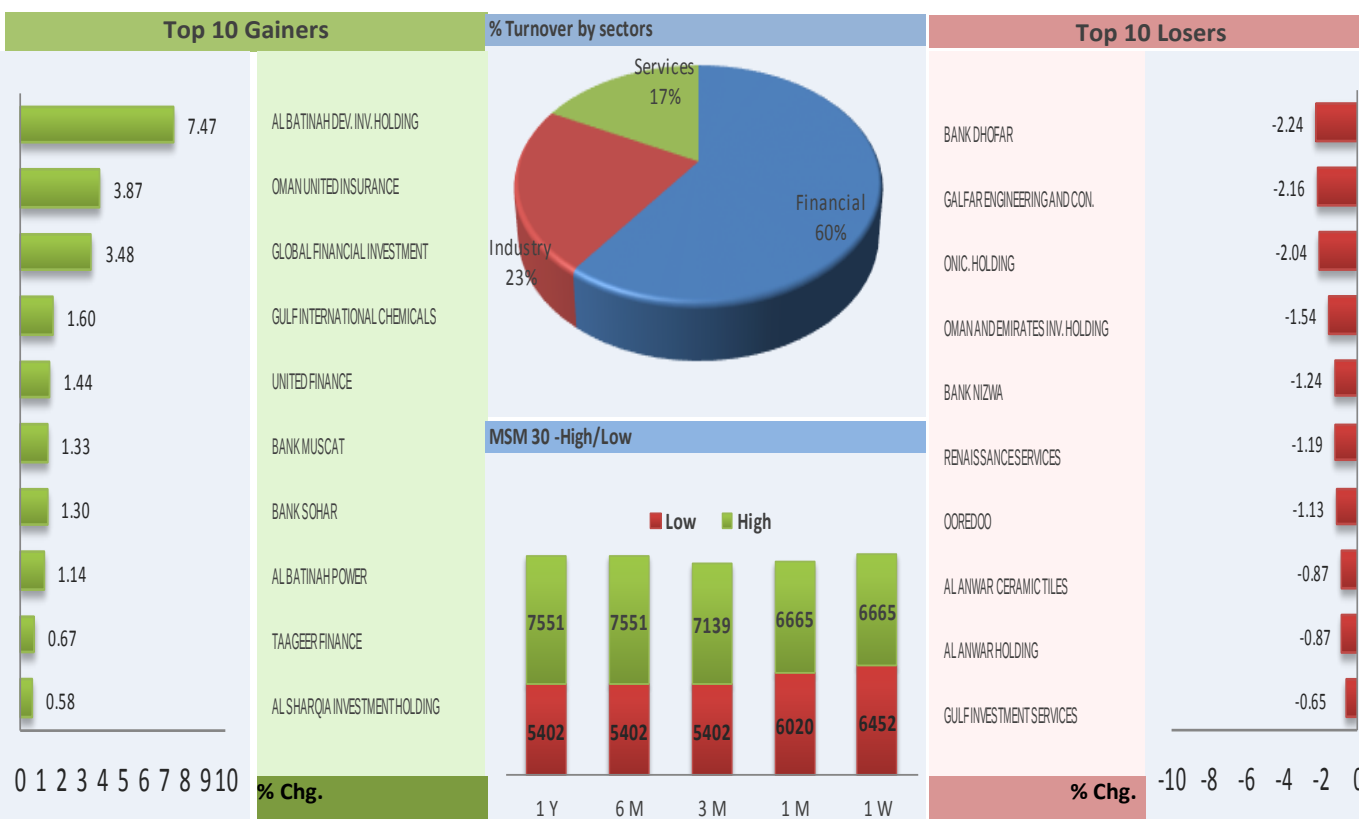
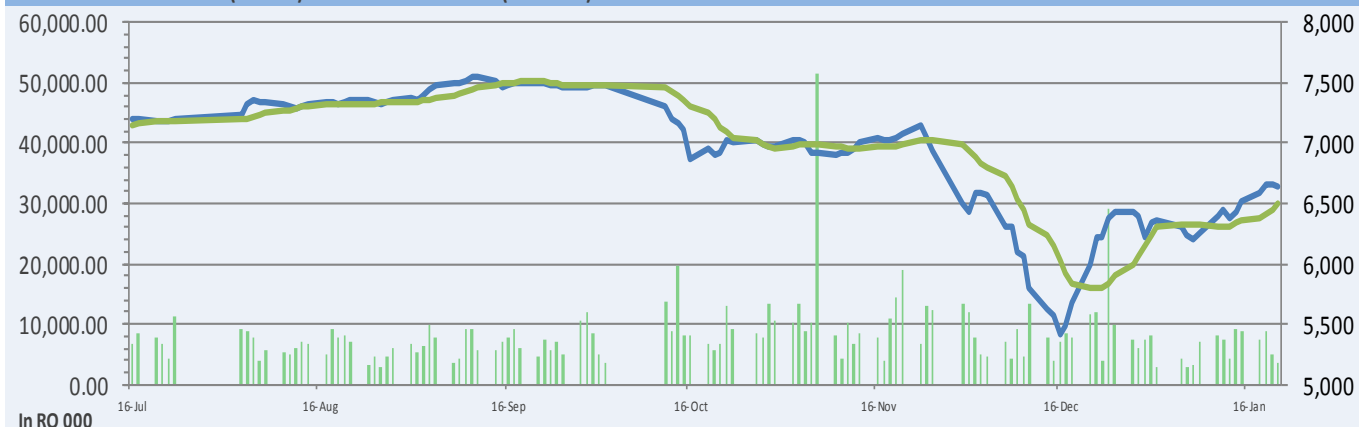
Buy Side (In RO mn)



Sell Side (In RO mn)



MSM 30 six month close(In Blue) & turnover Vs MA10 (In Green)



Six month Sectoral Performance



Market performance and value indicators

Financial Sector



Financial Sector	Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
				Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Financial Sector	Banking	BANKMUSCAT SAOG	BKMB	1,335,805,171	0.612	467,311	0.784	0.490	1.32	5.88	5.15	5.15	1.06	8.15x	1.04x	4.11	40.39	2.48%	-13.30%
		BANK DHOFAR SAOG	BKDB	470,134,775	0.350	10,000	0.400	0.280	-2.23	-2.23	-1.13	-1.13	0.84	4.69x	1.48x	3.60	9.82	18.94%	-4.50%
		NATIONAL BANK OF OMAN SAOG	NBOB	436,340,245	0.358	40,000	0.410	0.274	-0.56	7.19	13.29	13.29	1.09	8.65x	1.01x	3.81	14.00	13.01%	9.90%
		HSBC BANK OMAN	HBMO	292,045,667	0.146	-	0.184	0.110	0.00	-0.68	3.55	3.55	1.05	8.09x	0.95x	2.60	3.81	9.92%	47.69%
		BANK SOHAR	BKSB	267,696,000	0.234	152,222	0.272	0.166	1.30	-1.68	6.36	6.36	1.11	9.08x	1.41x	1.64	7.60	23.39%	-7.32%
		AHLI BANK	ABOB	309,621,490	0.239	247,175	0.260	0.173	-0.42	-0.42	-2.45	-2.45	1.00	12.32x	1.60x	3.07	6.00	8.90%	-15.07%
		BANK NIZWA	BKNZ	120,000,000	0.080	236,058	0.102	0.072	-1.23	-2.44	0.00	0.00	0.69	-	0.90x	-	-2.06	3.83%	7.81%
		AL IZZ ISLAMIC BANK	BKIZ	92,000,000	0.092	-	0.110	0.090	0.00	0.00	-2.13	-2.13	0.41	-	0.99x	-	-1.78	391.86%	51.30%
	Insurance	OMAN UNITED INSURANCE CO	OUIS	32,200,000	0.322	2,126,000	0.504	0.237	3.87	4.55	14.59	14.59	1.47	9.20	1.16x	10.87	1.67	30.36%	-
		OMAN NATIONAL INVESTMENT CO	ONIC	66,594,528	0.384	109,434	0.572	0.23	-2.0408	0.52	21.52	21.52	1.66	8.00x	1.01x	5.21	3.49	116.52%	30.59%
		MUSCAT NATIONAL HOLDING	MNHI	9,300,000	1.860	-	1.950	1.485	0.00	0.00	0.00	0.00	0.34	9.12x	0.58x	#N/A	0.42	-	-28.58%
		DHOFAR INSURANCE	DICS	46,000,000	0.230	-	0.297	0.19	0.00	0.00	0.00	0.00	0.53	8.36x	1.24x	6.52	0.22	-43.30%	-48.60%
		AL MADINA TAKAFUL INSURANCE	AMAT	16,100,000	0.092	-	0.141	0.072	0.00	1.10	4.55	4.55	-	-	0.74x	-	0.55	-	324.02%
		TAKAFUL OMAN	TAOI	9,800,000	0.098	-	0.117	0.09	0.00	0.00	0.00	0.00	-	-	-	-	0.00	-	-
	Finance & Leasing	MUSCAT FINANCE	MFCI	34,947,006	0.150	-	0.155	0.143	0.00	0.00	0.00	0.00	0.32	6.05x	1.08x	4.94	1.14	22.27%	1.15%
		NATIONAL FINANCE CO	NFCI	38,521,245	0.150	-	0.166	0.14	0.00	0.00	0.00	0.00	0.44	7.24x	1.03x	6.38	1.24	11.57%	1.39%
		UNITED FINANCE CO	UFCI	38,776,864	0.141	131,500	0.167	0.125	1.44	6.02	3.68	3.68	0.80	7.81x	0.99x	4.26	1.21	35.62%	2.32%
		OMAN ORIX LEASING CO.	ORXL	34,684,309	0.148	-	0.150	0.14	0.00	0.00	0.00	0.00	0.35	8.10x	1.12x	5.11	1.15	21.26%	12.28%
		AL-OMANIYA FINANCIAL SERVICE	AOFS	75,793,980	0.330	-	0.400	0.33	0.00	0.00	0.00	0.00	0.38	11.87x	1.23x	5.30	1.40	5.19%	-13.32%
		TAAGEER FINANCE	TFCI	38,038,500	0.150	40,000	0.178	0.126	0.67	0.67	0.00	0.00	0.79	8.02x	1.20x	6.67	1.00	1.63%	4.52%
	Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,400,000	0.173	-	0.173	0.135	0.00	0.00	0.00	0.00	0.65	49.37x	2.53x	#N/A	0.02	-77.11%	-59%
		GLOBAL FIN INVESTMENT	GFIC	23,800,000	0.119	10,000	0.188	0.107	3.48	1.71	-2.46	-2.46	0.78	11.12x	0.78x	4.20	-0.06	-118.07%	-143.34%
		OMINVEST	OMVS	144,126,004	0.428	-	0.490	0.358	0.00	1.90	2.88	2.88	0.81	9.47x	1.09x	3.19	3.95	-5.60%	-20.68%
		NATIONAL SECURITIES	NSCI	3,440,000	0.187	-	0.200	0.085	0.00	7.50	7.50	7.50	0.56	6.16x	1.46x	#N/A	-0.19	170.40%	68.79%
		GULF INVESTMENTS SERVICES	GISI	22,652,786	0.152	1,228,925	0.320	0.11	-0.65	-5.00	7.04	7.04	1.70	15.20x	1.10x	9.93	0.69	0.31%	0.45%
		FINANCIAL CORP/THE	FINC	8,753,745	0.125	-	0.171	0.113	0.00	0.00	0.00	0.00	0.41	-	0.95x	#N/A	0.63	488.83%	-448.20%
		DHOFAR INTL DEVELOPMENT	DIDI	116,600,000	0.530	50,000	0.582	0.52	0.00	0.00	0.00	0.00	0.62	7.22x	1.08x	3.43	4.65	113.82%	28.96%
		AL BATINAH DEV & INV	DBIH	5,610,000	0.073	3,704,971	0.224	0.083	7.47	41.67	49.60	49.60	1.58	-	1.50x	#N/A	0.04	-215.86%	-82.85%
		AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	-	-	0.00	0.00	0.00	0.00	0.35	-	1.26x	#N/A	-0.05	492.05%	90.84%
		AL ANWAR HOLDINGS SAOG	AACT	29,754,000	0.228	1,708,818	0.379	0.14	-0.87	4.59	19.37	19.37	1.69	6.09x	1.29x	4.05	0.86	-	-
		OMAN & EMIRATES INV(OM)50%	OEIO	15,600,000	0.128	146,061	0.295	0.098	-1.54	-7.25	4.07	4.07	1.71	3.91x	0.63x	#N/A	2.32	164.45%	380.20%
		AI MADINA INVESTMENT CO.	AMII	15,122,051	0.160	-	0.133	0.053	0.00	-1.35	-2.67	-2.67	1.67	12.12x	0.62x	#N/A	-0.45	50.45%	-31.14%
		AL SHARQIYA INVEST HOLDING	SIHC	14,967,960	-	176,540	0.344	0.099	0.58	9.49	33.08	33.08	1.96	16.34x	0.67x	3.93	0.06	250.28%	-33.54%
		AVERAGE		4,180,401,327										10.45x	1.12x	4.90			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



Industrial Sector	Sub Sector	Name of Company	MKT Code	RO Capitalization	Close Price	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
							High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD		P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Food & Beverage Industry		NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	3.750	3.500	0.00	0.00	0.00	0.00	0.33	5.52x	1.05x	2.67	0.11	34.15%	-
		SWEETS OF OMAN	OSCI	9,415,000	1.345	-	1.350	0.912	0.00	0.00	0.00	0.00	0.38	11.41x	2.41x	3.72	0.16	-51.63%	-50.09%
		DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	0.260	0.260	0.00	0.00	0.00	0.00	0.33	-	1.10x	3.27	0.18	146.33%	89.62%
		NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	-0.03	60.00%	-73.50%
		OMAN REFRESHMENT CO	ORCI	122,500,000	2.450	-	2.725	2.400	0.00	0.00	0.00	0.00	0.36	12.37x	3.81x	4.08	2.97	11.32%	-2.41%
		NATIONAL MINERAL WATER	NMWI	1,207,620	0.060	-	0.071	0.035	0.00	0.00	0.00	0.00	0.20	-	-	#N/A	-0.02	-92.16%	-139.22%
		AREEJ VEGETABLE OILS	AVOI	25,346,000	5.510	-	5.610	4.850	0.00	0.00	0.00	0.00	0.30	9.46x	2.02x	5.44	0.21	-60.19%	-86.85%
		OMAN FOODS INTERNATIONAL SOA	NRCI	1,036,000	-	-	0.518	0.510	0.00	0.00	0.00	0.00	0.08	-	0.92x	#N/A	-0.17	68%	2062.50%
		OMAN FLOUR MILLS	OFMI	91,980,000	0.584	-	0.644	0.486	0.00	0.00	-0.34	-0.34	0.34	13.84x	1.68x	4.28	1.75	32.85%	3.31%
		SALALAH MILLS CO	SFMI	71,522,144	1.485	-	1.575	1.370	0.00	0.00	-0.34	-0.34	0.39	14.60x	2.99x	4.04	0.71	-55.11%	-60.55%
		OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	3.02x	#N/A	-0.07	-	7020.00%
		DHOFAR CATTLEFEED	DCFI	13,860,000	0.180	-	0.430	0.145	0.00	0.00	-2.70	-2.70	0.82	-	0.32x	#N/A	-0.02	-96.6%	-116.79%
		OMAN AGRICULTURAL DEV	OADI	1,595,000	0.530	-	1.450	1.400	0.00	0.00	0.00	0.00	0.33	1.36x	0.66x	#N/A	-0.02	-85.1%	-67.12%
		OMAN FISHERIES CO	OFCI	8,500,000	0.068	40,000	0.110	0.055	0.00	-1.45	0.00	0.00	0.92	-	0.58x	#N/A	-0.54	68.8%	-1214.85%
		DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	-	-	0.00	0.00	0.00	0.00	0.33	-	-	#N/A	-0.45	-	-
		SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	1.70x	0.23x	#N/A	-0.02	-115.73%	-111.31%
		A'SAFFA FOODS SAOG	SPFI	93,120,000	0.776	-	1.085	0.660	0.00	0.00	0.00	0.00	0.61	12.43x	2.90x	2.03	1.67	-20.77%	-10.42%
		GULF MUSHROOM COMPANY	GMPI	11,579,293	0.426	-	0.430	0.342	0.00	0.00	0.00	0.00	0.36	35.50x	2.34x	#N/A	0.01	-129.29%	-90.10%
	Cement	OMAN CEMENT CO	OCOI	172,715,555	0.522	-	0.860	0.430	0.00	0.00	0.77	0.77	1.02	7.46x	1.09x	6.76	2.32	-39.56%	-56.97%
		RAYSUT CEMENT CO	RCCI	361,000,000	1.805	462	2.280	1.300	0.00	6.18	8.08	8.08	1.20	12.36x	2.66x	4.14	5.29	2.89%	-28.13%
Engineering & Construction		AL-HASSAN ENGINEERING CO	AFAI	7,896,840	0.105	28,000	0.274	0.084	0.00	0.00	6.06	6.06	1.44	-	0.79x	4.76	0.02	-87.03%	-106.38%
		GALFAR ENGINEERING&CONTRACT	GECS	90,482,996	0.181	1,243,466	0.297	0.100	-2.16	-4.74	12.42	12.42	1.71	20.95x	0.66x	5.41	0.36	-78.04%	-40.07%
	Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,638,000	0.273	-	0.295	0.250	0.00	0.00	-7.46	-7.46	0.39	-	0.25x	#N/A	-0.24	47.80%	-
		MUSCAT THREAD MILLS CO	MTMI	2,177,586	0.162	-	0.162	0.160	0.00	0.00	0.00	0.00	0.34	8.46x	1.21x	#N/A	0.06	-11.11%	-7.78%
	Mining	GULF STONE	GSCI	2,976,600	0.082	-	-	-	0.00	0.00	0.00	0.00	0.33	9.11x	0.66x	#N/A	0.04	-38.16%	-57.20%
		OMAN CHROMITE	OCCI	10,920,000	3.640	-	3.700	3.510	0.00	0.00	0.00	0.00	0.34	14.92x	2.42x	4.12	0.19	-625.70%	121.9%
		AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	0.760	0.700	0.00	0.00	0.00	0.00	0.34	24.93x	1.58x	0.67	0.34	-54.1%	-487.7%
	Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	3,230,000	0.038	-	0.075	0.034	0.00	-2.56	5.56	5.56	1.27	-	0.50x	#N/A	-0.03	-226.6%	-51.2%
		CEMENT & GYPSUM PRO	CGPI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
		NATL ALUMINIUM PRODUCTS	NAPI	11,414,293	0.340	-	0.448	0.238	0.00	7.59	5.59	5.59	0.93	13.18x	1.42x	3.57	0.16	-38.6%	0.0%
		ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A	-0.05	3.7%	8.1%
		AL-ANWAR CERAMIC TILE CO	AACT	112,067,510	0.454	727,483	0.608	0.332	-0.87	-2.58	-9.56	-9.56	1.17	12.61x	2.77x	4.20	2.48	22.0%	21.5%
		AL JAZEERA STEEL PRODUCTS CO	ATMI	41,216,327	0.330	67,500	0.480	0.310	0.00	0.61	-1.79	-1.79	0.70	7.52x	1.04x	6.10	1.23	78.3%	-30.8%
		OMAN CERAMIC COM	OMCI	851,488	0.450	-	0.490	0.450	0.00	0.00	0.00	0.00	0.33	10.23x	0.87x	#N/A	0.04	-520.4%	219.4%
		AL MAHA CERAMICS CO SAOC	AMCI	29,400,000	0.588	82,671	0.708	0.378	0.00	5.00	11.79	11.79	-	-	-	-	0.00	-	-
	Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
		OMAN PACKAGING	OPCI	8,433,360	0.260	-	0.304	0.250	0.00	0.00	0.00	0.00	0.36	7.20x	1.65x	3.85	0.08	284.4%	-
		FLEXIBLE IND PACKAGES	FIPC	-	-	-	0.060	0.010	-	-	-	-	0.50	-	-	#N/A	-0.11	-48.3%	-38.1%
		GULF PLASTIC INDUSTRIES CO	AKPI	390,000	0.000	9	0.390	-	0.00	0.00	0.00	0.00	0.33	1.12x	0.17x	#N/A	0.07	-	-
		PACKAGING CO LTD	PCLI	1,428,000	0.476	-	0.476	0.476	0.00	0.00	0.00	0.00	0.36	21.83x	0.17x	#N/A	0.02	-28.8%	-32.0%
		COMPUTER STATIONERY INDS	CSII	2,540,000	0.254	-	0.261	0.235	0.00	0.00	0.00	0.00	0.33	8.18x	1.14x	5.91	0.05	21.8%	-56.2%
Chemicals		AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
		MAJAN GLASS COMPANY	MGCI	10,253,685	0.244	-	0.302	0.227	0.00	0.00	-1.61	-1.61	0.26	-	0.85x	#N/A	0.08	-161.0%	-74.7%
	Pharmaceuticals	GULF INTERNATIONAL CHEMICALS	GICI	4,011,000	0.191	48,000	0.275	0.108	1.60	-1.55	25.66	25.66	1.40	10.61x	1.39x	5.50	0.06	-25.8%	-23.0%
		OMAN CHLORINE	OCHL	34,345,247	0.556	-	0.700	0.556	0.00	0.00	0.00	0.00	0.35	-	1.72x	3.60	0.43	-42.5%	-36.6%
		NATIONAL DETERGENTS/THE	NDTI	11,907,000	0.700	-	0.804	0.680	0.00	0.00	0.00	0.00	0.34	13.46x	0.90x	5.71	0.19	-20.2%	-24.3%
	Electrical & Mechanical	NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	0.120	0.100	0.00	0.00	0.00	0.00	0.33	5.44x	0.83x	16.00	0.24	14.5%	5.2%
		OMAN FIBER OPTICS	OFOI	30,033,441	5.505	-	5.505	4.213	0.00	0.00	0.00	0.00	0.28	3.85x	1.85x	5.53	1.94	243.9%	-45.6%
		VOLTAMP ENERGY SAOG	VOES	23,353,000	0.386	137,098	0.510	0.330	0.00	-1.03	3.76	3.76	0.89	6.58x	1.42x	5.77	0.81	57.1%	67.1%
		OMAN CABLES INDUSTRY	OCAI	180,297,000	2.010	-	2.640	1.540	0.00	0.25	4.96	4.96	0.98	10.15x	2.31x	4.37	4.17	-13.8%	-26.2%
	AVERAGE			1,663,408,025										11.24x	1.42x	4.83			

Source: Bloomberg.

Market performance and value indicators

Services Sector



Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		
		Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,357,500,000	1.810	190,897	1.810	1.410	0.28	3.43	6.78	6.78	0.92	11.00x	2.49x	6.35	29.97	2.95%	-5.12%
	OOREDOO	ORDS	455,660,961	0.700	46,750	0.748	0.530	-1.13	4.79	11.46	11.46	1.15	11.39x	2.36x	5.43	10.83	35.85%	9.59%
Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,994,000	10.500	-	10.500	10.500	0.00	0.00	0.00	0.00	0.35	14.62x	1.23x	6.67	-0.04	-137.17%	-105.96%
	UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	4.78x	0.80x	11.63	0.07	254.73%	-65.44%
	AL BATINAH HOTELS	BAHS	4,074,596	1.125	-	1.126	1.126	0.00	0.00	0.00	0.00	0.38	49.92x	1.02x	#N/A/N/A	-0.06	-	-
	AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	-	1.22x	#N/A/N/A	-0.05	-	-0.11%
	OMAN HOTELS & TOURISM CO	OHTS	12,540,000	0.228	-	0.241	0.220	0.00	0.00	0.00	0.00	0.33	5.38x	0.42x	6.58	0.33	118.22%	-
	HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	SAHARA HOSPITALITY	SAHS	14,291,666	2.450	-	2.450	2.450	0.00	0.00	0.00	0.00	0.33	7.83x	0.98x	6.12	0.50	16.20%	10.57%
	DHOFAR TOURISM	DTCS	13,695,500	0.490	-	0.490	0.490	0.00	0.00	0.00	0.00	0.33	-	0.31x	#N/A/N/A	-0.41	61.27%	-31.81%
Logistics	SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	1.380	1.380	0.00	0.00	0.00	0.00	0.33	10.12x	0.91x	10.87	0.23	-	-
	PORT SERVICE CORPORATION	PSCS	33,834,240	0.356	-	0.596	0.278	0.00	0.00	0.56	0.56	0.66	11.17x	0.82x	17.14	-0.19	-114.59%	-109.73%
Oil & Gas Marketing	SALALAH PORT SERVICES	SPSI	116,536,320	0.648	28	0.696	0.588	0.00	0.00	0.00	0.00	0.38	21.60x	2.46x	3.91	1.31	81.64%	-11.70%
	SHELL OMAN MARKETING	SOMS	195,250,000	2.000	1,600	2.355	1.980	0.00	0.00	0.00	0.00	0.37	15.38x	6.52x	5.20	3.36	-15.48%	11.30%
Education & Training	OMAN OIL MARKETING COMPANY	OOMS	138,062,256	2.240	13,345	2.300	2.200	0.00	0.00	0.00	0.00	0.36	13.10x	2.97x	3.13	2.84	12.74%	-6.73%
	AL MAHA PETROLEUM PRODUCTS M	MHAS	149,040,000	2.160	7,080	2.550	2.150	0.23	0.23	-2.04	-2.04	0.38	13.96x	3.19x	4.63	3.16	-4.30%	2.90%
	NATIONAL GAS CO	NGCI	26,972,357	0.592	-	1.227	0.482	0.00	7.25	7.64	7.64	0.80	17.38x	1.54x	2.56	0.56	-	27.02%
	MUSCAT GASES COMPANY SAOG	MGMC	24,840,000	0.828	-	0.872	0.800	0.00	0.00	0.00	0.00	0.34	16.56x	3.54x	4.83	0.32	37.17%	-12.15%
	DHOFAR UNIVERSITY	DHUS	20,510,000	1.465	-	1.465	1.250	0.00	0.00	0.00	0.00	0.33	7.91x	1.18x	#N/A/N/A	-0.06	-	-104.93%
Energy	MAJAN COLLEGE	BACS	15,000,000	0.500	-	0.550	0.440	0.00	0.00	0.00	0.00	0.30	-	2.15x	6.00	0.21	79.45%	-46.82%
	NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	2.050	2.050	0.00	0.00	0.00	0.00	0.33	19.34x	3.95x	#N/A/N/A	0.01	-	-
	OMAN EDUCATION & TRAINING IN	OETI	9,800,000	0.140	-	0.177	0.128	0.00	0.00	2.19	2.19	0.16	20.74x	0.62x	5.00	0.83	-	-
	AL KAMIL POWER CO	KPCS	29,645,000	0.308	-	3.250	0.300	0.00	0.00	0.00	0.00	0.54	3.58x	1.37x	61.69	-0.27	-126.33%	-130.02%
	DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
	SOHAR POWER CO	SHPS	83,099,760	0.376	1,000	0.410	0.276	0.00	0.00	0.00	0.00	0.53	19.86x	6.18x	5.21	1.55	-14.55%	4.94%
	UNITED POWER CO	UECS	8,801,059	1.655	-	1.950	1.160	0.00	4.75	24.91	24.91	0.42	27.96x	1.18x	12.08	0.10	-64.63%	-39.18%
	ACWA POWER BARKA SAOG	APBS	131,200,000	0.820	-	0.852	0.660	0.00	0.00	0.99	0.99	0.50	11.88x	2.71x	10.98	3.51	16.37%	14.32%
	OMAN NATIONAL ENGINEERING AN	ONES	23,680,000	0.296	-	0.356	0.291	0.00	0.00	-3.90	-3.90	0.43	12.33x	1.09x	5.07	0.55	964.01%	5.70%
	SHARQIYAH DESALINATION CO SA	SHRQ	20,538,454	0.000	-	3.667	2.933	0	-2.17	-7.35	-7.35	-	11.05x	3.07x	-	0.58	-	-
	SMN POWER HOLDING SAOG	SMNP	131,759,496	0.660	-	0.668	0.515	0.00	0.00	0.00	0.00	0.48	16.62x	7.99x	33.33	2.65	-	-
Diversified	SEMBCORP SALALAH POWER & WAT	SSPW	218,119,691	0.000	-	2.545	1.825	0.00	2.70	2.70	2.70	-	-	2.49x	-	2.64	-	-
	AL BATINAH POWER	BATP	120,129,963	0.178	55,392	0.187	0.128	1.14	2.89	4.09	4.09	-	-	1.54x	-	6.16	-	-
	AL SUWADI POWER	SUWP	128,593,141	0.180	48,635	0.189	0.130	0.56	3.45	5.26	5.26	-	-	1.52x	-	6.21	-	-
Commercial Services	RENAISSANCE SERVICES SAOG	RNSS	141,047,227	0.500	21,208	0.820	0.350	-1.19	-0.40	5.49	5.49	1.13	23.67x	0.72x	2.02	4.27	15.71%	11.16%
	AL JAZEERA SERVICES	AJSS	48,591,546	0.340	30,230	0.616	0.252	-0.58	-0.58	13.33	13.33	1.26	8.29x	1.68x	8.82	1.49	32.43%	-
	OMAN INTL MARKETING	OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	0.00	0.33	-	1.99x	#N/A/N/A	-	-	-
Health Care	OMAN INVESTMENT & FINANCE	OIFC	47,400,000	0.237	222,847	0.310	0.130	-0.42	1.28	19.10	19.10	1.49	6.16x	1.51x	10.50	1.53	2.24%	0.02%
Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
AVERAGE			3,776,736,676										14.77x	2.16x	10.23			

Source: Bloomberg.



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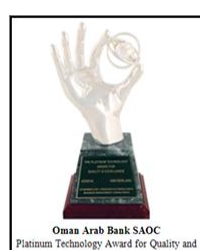
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