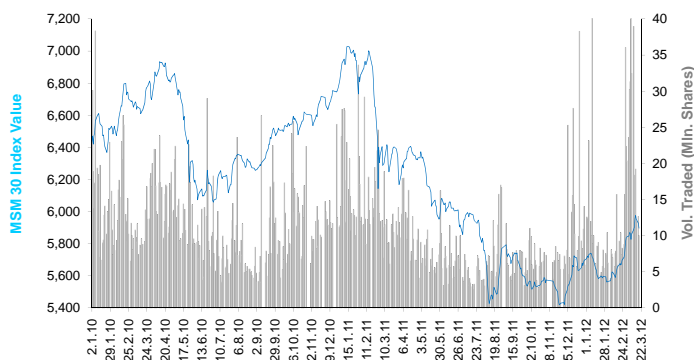


MSM 30 Index Return v.s. Volume (Jan-10 - Current)



Top 10 Stocks by Market Capitalization

	Market Cap. (OMR Mln)	P/E (X)	ROE* (%)
1- Oman Telecom Co.	1,058	9.58	23.7%
2- Bank Muscat	969	8.32	13.9%
3- Bank Dhofar	516	37.91	6.2%
4- Omani Qatari Telecom (NAWRAS)	408	8.59	30.6%
5- National Bank of Oman	335	10.23	11.9%
6- Oman International Bank	270	16.06	10.2%
7- Shell Oman Marketing	233	17.53	47.6%
8- Ahli Bank	196	11.42	10.0%
9- Raysut Cement	194	14.46	13.5%
10- Oman Cement Co.	173	14.50	8.2%
Subtotal	4,352	11.06	15.3%

*: ROE is based on the net profit for TTM 9M-11 & equity figures as of 30 Sep-2011

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily Return	Value (OMR)
Gulf International Chemicals	0.205	6.77%	198,780
Al Jazeera Services	0.298	2.41%	3,910
Oman Cement Co.	0.523	2.15%	292,990
Raysut Cement	0.969	2.00%	163,020
Oman Chlorine	0.458	1.78%	7,930

Worst Return Performers	Price (OMR)	Daily Return	Value (OMR)
Bank Dhofar	0.564	(3.75%)	20,410
Global Finance Investment Co.	0.075	(2.60%)	34,120
Oman & Emirates Investment	0.118	(2.48%)	5,780
Al Anwar Holding	0.118	(2.48%)	8,610
Gulf Investment Services	0.084	(2.33%)	12,250

Most Active Stocks by Volume	Price (OMR)	Daily Return	Volume (Shares)
Bank Sohar	0.153	(1.29%)	1,480,733
Gulf International Chemicals	0.205	6.77%	969,449
Bank Muscat	0.626	(2.03%)	840,208
Oman Investment & Finance	0.211	0.48%	796,055
Omani Qatari Telecom. Co. (NAWRAS)	0.627	0.97%	678,052

Source: Investment Research Dept. - KAMCO

Sectors' Return & Valuation Multiples

	Market Cap. (OMR Mln)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Muscat Securities Mkt	6,531	(1.55%)	12.01	1.61	4.67%
Financial	2,969	(4.49%)	12.96	1.32	3.47%
Industrial	1,066	2.83%	14.01	1.58	5.04%
Services	2,496	0.30%	10.46	2.19	5.93%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲ 18	▼ 16	■ 27
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-12 % Chg
MSM 30 Index	5,896.35	(30.76)	(0.52%)	1.01%	3.53%
Market Cap (OMR Mln)	6,531.36	(31.25)	(0.48%)	(1.55%)	0.43%

Benchmark Volatility	YTD-12	30 Days 2012	30 Days 2011
MSM 30 Index	5.93%	6.55%	8.89%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-12	YTD-11
Volume ('000 Shares)	9,994	(2,646)	(20.93%)	13,572	15,352
Value Traded (OMR '000)	3,724	(265)	(6.64%)	3,999	6,864
No. of Trades	1,260	199	18.76%	1,361	2,281

YTD-2012 Top Movers and Most Active Stocks

YTD-12 Best Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-12 Return
Gulf Investment Services	0.084	4,335	60,377	65.38%
Al Jazeera Services	0.298	8,827	35,138	64.41%
Financial Services	0.083	341	4,836	50.91%
Transgulf Ind. Inv. Holding	0.084	3,210	42,651	41.67%
Global Finance Investment Co.	0.075	2,231	33,869	37.50%

YTD-12 Worst Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-12 Return
Majan Glass	0.500	80	137	(21.32%)
Bank Muscat	0.626	34,734	47,315	(18.28%)
Salalah Mills Co.	0.860	646	752	(12.42%)
Oman Holding International	0.220	86	378	(12.35%)
Sohar Power	1.519	187	116	(9.91%)

YTD-12 Most Active Stocks by Volume	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-12 Return
Bank Sohar	0.153	12,628	80,146	(1.90%)
Gulf Investment Services	0.084	4,335	60,377	65.38%
Bank Muscat	0.626	34,734	47,315	(18.28%)
Transgulf Ind. Inv. Holding	0.084	3,210	42,651	41.67%
Oman Investment & Finance	0.211	8,830	42,642	13.51%

YTD-12 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Index Value				DTD Point Change		DTD % Change	MTD % Change	YTD % Change	19-Mar-12						
MSM 30 Market Index				5,896.35	(30.76)		(0.52%)	1.01%	3.53%						
Company Name (Regular Market)	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) since Jan-2011	Beta	Closing Price (OMR)	DTD % Change	Today's Volume ('000 Shares)	Current Mkt Cap ('000 OMR)	P/E (X)	P/B (X)	Dividend Yield	52 Week High (OMR)	52 Week Low (OMR)	
▼ Bank Sohar	BKSB.OM	80,146.0	1,431.2	30.2%	0.88	0.153	(1.29%)	1,480.7	153,000	11.87	1.30	3.92%	0.174	0.133	
▼ Al Anwar Holding	AITC.OM	31,707.1	566.2	60.4%	1.19	0.118	(2.48%)	72.8	14,160	NM	0.79	0.00%	0.129	0.084	
= Al Omaniya Financial Services	AOF.OM	394.3	7.0	5.8%	0.08	0.311	0.00%	-	48,385	10.90	1.10	5.79%	0.338	0.261	
= Al Sharqia Inv. Holding	SINV.OM	2,403.3	42.9	6.7%	0.62	0.100	0.00%	-	8,000	12.06	0.56	0.00%	0.160	0.080	
▼ Ahli Bank	ABOB.OM	10,772.5	192.4	10.8%	0.81	0.244	(1.21%)	15.1	195,550	11.42	1.69	0.00%	0.295	0.231	
▼ Bank Dhofar	BDOF.OM	3,014.5	53.8	1.4%	0.66	0.564	(3.75%)	36.2	516,194	37.91	2.34	1.97%	0.765	0.500	
▼ Bank Muscat	BMAO.OM	47,314.8	844.9	18.6%	1.21	0.626	(2.03%)	840.2	969,286	8.32	1.16	3.47%	0.793	0.615	
▼ Dhofar Intl. Dev. & Invest. Holding	DIDI.OM	1,535.5	27.4	7.4%	0.91	0.490	(1.80%)	38.6	98,000	70.88	1.34	8.16%	0.580	0.385	
= Financial Services	FSCI.OM	4,835.9	86.4	14.7%	0.88	0.083	0.00%	-	5,395	NM	0.94	0.00%	0.269	0.048	
= The Financial Corporation	FINC.OM	-	-	4.4%	0.05	0.125	0.00%	-	8,754	NM	1.25	0.00%	0.126	0.125	
▼ Global Finance Investment Co.	GFIC.OM	33,869.2	604.8	34.4%	0.85	0.075	(2.60%)	453.7	17,594	NM	0.49	0.00%	0.744	0.045	
▼ Gulf Investment Services	GIS.OM	60,377.4	1,078.2	89.4%	0.77	0.084	(2.33%)	145.1	12,620	NM	0.83	5.95%	0.420	0.048	
= Muscat Finance Co.	MF.OM	17.8	0.3	18.5%	0.20	0.185	0.00%	-	30,667	8.40	1.28	3.86%	0.220	0.164	
= National Bank of Oman	NBO.OM	18,787.3	335.5	7.3%	1.02	0.310	0.00%	81.6	335,110	10.23	1.22	4.84%	0.333	0.290	
▼ Oman & Emirates Investment	OEIO.OM	6,944.3	124.0	18.8%	1.19	0.118	(2.48%)	49.0	14,381	NM	0.95	0.00%	0.164	0.086	
= Oman International Bank	OIB.OM	17,183.9	306.9	11.5%	0.99	0.279	0.00%	129.6	270,087	16.06	1.63	5.07%	0.321	0.231	
= Dhofar Insurance	DICS.OM	2,139.0	38.2	3.8%	0.47	0.195	0.00%	-	39,000	NM	1.36	5.13%	0.200	0.158	
▲ Oman United Insurance	OUIS.OM	15,652.2	279.5	108.4%	0.89	0.150	1.35%	384.3	15,000	13.48	0.80	10.00%	0.161	0.104	
▲ OMINVEST	OMAN.OM	12,952.2	231.3	31.6%	0.80	0.426	0.47%	23.4	107,777	11.40	1.12	2.13%	0.525	0.375	
▼ ONIC. Holding	ONIC.OM	36,087.1	644.4	41.3%	1.13	0.231	(0.43%)	224.6	40,061	37.12	0.83	10.31%	0.320	0.140	
= Taageer Finance	TFC.OM	4,087.6	73.0	21.1%	0.12	0.190	0.00%	36.0	31,668	10.42	1.22	2.01%	0.195	0.126	
▼ Transgulf Ind. Inv. Holding	TGI.OM	42,651.2	761.6	152.8%	1.10	0.084	(1.18%)	648.9	5,618	NM	0.74	0.00%	0.115	0.054	
▲ United Finance	UFIN.OM	14,883.1	265.8	24.3%	0.88	0.130	1.56%	303.4	32,502	14.56	0.96	0.00%	0.423	0.057	
▼ Financial Sector		447,756.1	7,995.6	19.4%			(1.56%)	4,963.3	2,968,806	12.96	1.32	3.47%			
= Al Anwar Ceramic Tiles Co.	AACT.OM	11,708.0	209.1	38.0%	0.94	0.359	0.00%	-	69,899	12.51	2.54	1.16%	0.370	0.260	
= Al Hassan Engineering	HEC.OM	15,408.2	275.1	42.6%	1.09	0.265	0.00%	268.6	19,930	7.49	1.27	5.66%	0.499	0.214	
▼ Construction Materials Ind.	CMI.OM	5,042.9	90.1	46.8%	0.97	0.043	(2.27%)	32.2	2,580	NM	0.30	0.00%	0.064	0.037	
▲ Al Jazeera Steel Products Co.	AJTM.OM	16,554.2	295.6	71.4%	0.91	0.275	0.73%	36.0	34,347	10.97	1.04	3.27%	0.302	0.233	
= A Saffa Foods	SPFI.OM	1,148.5	20.5	6.1%	NA	0.510	0.00%	5.3	53,550	16.31	3.38	1.87%	0.525	0.425	
= Dhofar Cattlefeed	DCFI.OM	7,785.6	139.0	39.2%	0.56	0.140	0.00%	91.2	10,780	NM	0.27	0.00%	0.245	0.110	
= Majan Glass	MGC.OM	136.6	2.4	0.9%	0.29	0.500	0.00%	-	16,859	8.37	1.29	7.88%	0.689	0.500	
▲ Galfar Engineering	GECS.OM	26,675.4	476.3	39.0%	1.23	0.402	0.50%	64.2	132,660	22.56	1.55	2.49%	0.488	0.315	
= Oman Refreshments	ORCI.OM	107.1	1.9	0.5%	NA	1.500	0.00%	-	75,000	13.61	5.13	4.00%	1.579	1.130	
▼ National Aluminium Products	NAP.OM	2,999.5	53.6	108.5%	0.45	0.375	(1.32%)	142.5	12,589	7.81	1.79	10.67%	0.534	0.315	
= Oman Fisheries Co.	OFCI.OM	27,597.2	492.8	79.0%	0.68	0.103	0.00%	138.2	12,875	13.50	0.81	0.00%	0.658	0.086	
▲ Gulf International Chemicals	GICI.OM	11,151.7	199.1	164.3%	NA	0.205	6.77%	969.4	4,305	8.42	1.59	7.32%	0.355	0.112	
▲ Oman Cable Industry	OCAB.OM	2,114.7	37.8	13.1%	1.03	0.809	0.50%	9.5	72,567	11.06	1.52	4.94%	1.155	0.660	
▲ Oman Cement Co.	OCCO.OM	13,940.7	248.9	10.4%	0.99	0.523	2.15%	559.7	173,046	14.50	1.19	7.07%	0.610	0.413	
▲ Oman Chlorine	OCLO.OM	1,139.8	20.4	31.9%	0.37	0.458	1.78%	17.3	26,944	10.43	1.76	2.18%	0.480	0.340	
= Oman Chromite	OCPP.OM	3.3	0.1	5.5%	0.01	3.800	0.00%	-	11,400	11.82	2.32	5.26%	3.800	3.380	
= Oman Flour Mills	OFM.OM	1,384.8	24.7	10.9%	0.82	0.460	0.00%	3.1	72,450	19.04	1.61	0.00%	0.598	0.372	
= Oman Packaging	OPCI.OM	190.6	3.4	4.7%	NA	0.186	0.00%	-	6,033	48.09	1.31	0.00%	0.190	0.140	
▲ Raysut Cement	RAYC.OM	7,069.3	126.2	8.2%	0.97	0.969	2.00%	168.2	193,800	14.46	1.95	10.32%	1.200	0.700	
= Salalah Mills Co.	SFM.OM	751.8	13.4	20.6%	0.51	0.860	0.00%	-	41,420	9.84	2.42	3.49%	1.055	0.740	
▲ Voltamp Energy	VOES.OM	3,062.5	54.7	34.4%	1.08	0.420	0.48%	40.6	23,100	13.57	1.55	8.33%	0.625	0.375	
▲ Industrial Sector		155,972.5	2,785.2	31.2%			0.88%	2,546.0	1,066,136	14.01	1.58	5.04%			
= AES Baraka	AESB.OM	499.2	8.9	9.4%	0.33	1.630	0.00%	-	52,160	5.50	1.75	3.68%	1.631	1.183	
▲ Al Jazeera Services	AJS.OM	35,138.4	627.5	85.1%	1.19	0.298	2.41%	13.1	33,292	19.25	1.88	6.71%	0.320	0.138	
▲ Oman Investment & Finance	OIFC.OM	42,642.1	761.5	83.5%	1.01	0.211	0.48%	796.1	25,320	14.66	1.46	9.48%	0.227	0.142	
= Oman National for Eng. & Invest. Co.	NELE.OM	382.7	6.8	1.8%	0.08	0.419	0.00%	5.0	29,330	11.99	1.58	4.09%	0.510	0.401	
= Oman Holding International	OHII.OM	378.3	6.8	6.0%	0.42	0.220	0.00%	-	24,264	7.36	0.51	6.82%	0.340	0.180	
▲ Al Maha Petroleum Products Marketing	MAHA.OM	185.7	3.3	10.3%	0.37	14.622	0.15%	6.9	100,892	12.39	2.90	4.79%	14.750	10.090	
= Majan College	BAC.OM	166.3	3.0	5.8%	0.16	0.271	0.00%	0.5	8,130	9.27	1.40	0.00%	0.310	0.255	

	Company Name (Regular Market)	Reuters Ticker	YTD Volume (‘000 Shares)	YTD Avg. Daily Volume (‘000 Shares)	Share Turnover (%) since Jan- 2011	Beta	Closing Price (OMR)	DTD % Change	Today's Volume (‘000 Shares)	Current Mkt Cap (‘000 OMR)	P/E (X)	P/B (X)	Dividend Yield	52 Week High (OMR)	52 Week Low (OMR)
▲	Omani Qatari Telecom (NAWRAS)	NWRS.OM	20,989.3	374.8	21.4%	1.32	0.627	0.97%	678.1	408,142	8.59	2.63	6.06%	0.775	0.604
=	Muscat Gases	MGMC.OM	164.6	2.9	2.8%	0.09	0.779	0.00%	4.9	23,370	15.04	3.05	7.13%	0.803	0.710
▼	Oman Oil Marketing	BPO.OM	340.8	6.1	6.3%	0.46	1.695	(0.35%)	20.0	109,328	13.30	3.39	2.48%	1.800	1.310
=	National Gas	NGCI.OM	1,312.1	23.4	11.1%	0.07	0.600	0.00%	-	15,000	12.87	1.73	4.40%	0.658	0.440
▲	Oman Telecom Co.	OTL.OM	16,187.0	289.1	9.3%	0.88	1.410	0.36%	504.4	1,057,500	9.58	2.27	7.09%	1.415	1.014
▼	Port Services Corporation	PSC.OM	4,383.8	78.3	20.1%	0.58	0.500	(0.20%)	359.0	47,520	9.47	1.50	11.00%	0.590	0.375
▼	Renaissance Services	RSC.OM	32,371.9	578.1	67.1%	1.14	0.592	(1.50%)	84.4	167,000	12.34	0.98	2.03%	1.700	0.446
=	Salalah Port Services	SPS.OM	0.7	0.0	0.0%	0.05	0.479	0.00%	-	86,143	27.36	2.29	2.09%	0.480	0.451
▲	Shell Oman Marketing	SHEL.OM	980.9	17.5	4.5%	0.38	2.328	0.30%	11.5	232,800	17.53	8.34	5.58%	2.400	2.195
=	United Power	UPC.OM	91.3	1.6	3.5%	0.16	1.300	0.00%	-	33,998	17.87	1.50	9.62%	1.300	0.905
▲	Sohar Power	SHPS.OM	115.8	2.1	10.3%	0.32	1.519	0.07%	0.9	42,228	8.04	6.39	5.27%	1.750	1.501
▲	Services Sector		156,330.8	2,791.6	23.7%			0.26%	2,484.6	2,496,417	10.46	2.19	5.93%		
▼	Total Market		760,059.4	13,572.5	22.2%			(0.48%)	9,993.9	6,531,358	12.01	1.61	4.67%		

Notes:

This report covers the Muscat Securities Market's regular market only. Preferred shares' trading data are not included. NM: Not Meaningful. NA: Not Applicable. P/E is calculated on the earnings for TTM 9M-11 and current prices. P/B is based on 30 Sep-2011 equity and current prices. Current Yield for individual stocks is based on the year end 2010 DPS & current prices. Valuation multiples for companies that have not yet disclosed their financials for 9M -11 are still based on the earnings for TTM 1H-11 and equity as of 30-June-11. DTD: daily change. MTD: Beginning of Current Month to Date YTD: Beginning of Year to Date. OR: Omani Riyals. * Companies that vary in their fiscal years are treated separately to adjust for recent results announcements. DTD % change for individual stocks is based on the change in closing prices as being provided by Muscat Securities Market. DTD % change in sectors and total market is based on the daily change in market capitalization (market capitalization is calculated based on the closing price) which might not conform with the benchmark return. **Trading Data and valuation multiples have been adjusted to reflect the new stock split of 1-to-10 shares. 52 week high & Low reflect prices after the stock split.

Beta is the tendency of a security's returns to respond to swings in the market. A beta of 1 indicates that the security's price will move with the market. A beta of < 1 means that the security will be less volatile than the market. A beta of > 1 indicates that the security's price will be more volatile than the market. For example, if a stock's beta is 1.1, it's theoretically 10% more volatile than the market. Beta is calculated based on the daily share price returns versus MSM General Index for the companies which have a minimum trading history of 1 year. Low Beta is mainly due to light trading activities as most of the stocks that have relatively low beta are rarely traded in the market.

Source: Muscat Securities Market website, Reuters.

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